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Sub-Saharan Africa ICTs Infrastructure for Inclusive Growth in the World of Big Data: Towards Addressing the Global Information Technology Report 2014-2015 on the Networked Readiness Index

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Abstract

In this paper we specifically address a number of the recommendations suggested by The Global Information Technology Report 2014 & 2015 (GITR 2014 & GITR 2015) with respect to Sub-Saharan Africa countries slow progress in developing its ICT infrastructure within the current world of *Big Data and ICT for inclusive growth*; warning that if care is not taking in terms of improving the framework condition for innovation and entrepreneurship there could be a digital divide between the developed and developing economies. In addressing this possible digital divide, we proffered a solution through a model we developed recently at Elizade University for auditing ICT infrastructure projects in a developing economy. We isolated and fully analyzed the Sub-Saharan Africa data from the GITR 2014 report, and present our model in this paper. We argue that the model will address the specific shortcomings of the region in terms of strengthening its ICT infrastructure, and will improve the framework for innovation and entrepreneurship.

Introduction

The impetus for this paper is to address a number of the recommendations of The Global Information Technology Reports 2014 & 2015 –GITR 2014 & GITR 2015, published by World Economic Forum, regarding Sub-Saharan Africa slow progress in developing its ICT infrastructure, especially by expanding the share of the population covered by, and having access to, mobile phones and expanding the number of internet users. It further stresses that strong ICT infrastructure can be achieved through improving the framework conditions for innovation and entrepreneurship in order to avoid what it termed as a new digital divide. In addressing this possible digital divide in terms of ICT infrastructure in Sub-Saharan Africa, Oriogun, Abaye, Forteta and Shorunke (2015) proposed a model for auditing ICT infrastructure projects in developing economies. We believe that this model will assist government and ICT regulatory bodies in alleviating poverty and to improve the lives of indigenous communities by building the capacity of target populations to harness the opportunities that ICTs offers.

The Global Information Technology Report 2014 & 2015 offers benchmark for ICT uptake in a world of *Big Data and ICT for inclusive growth* in terms of what has been termed as the Networked Readiness Index - NRI. Commonly known as the 3Vs, The Gartner IT Glossary (2015) defines *Big Data* as “high-volume, high-velocity and high-variety information assets that demand cost-effective, innovative forms of information processing for enhanced insight and decision making”. In the context of this paper, we are using the term *Networked* to mean *adaptation and/or implementation of Information Communication Technologies (ICTs)*. This paper will first analyze through descriptive statistics, the 35 Sub-Saharan Africa countries from the 148 countries investigated by The Global Information Technology Report worldwide, this will be followed by explanation of our proposed model to address the (GITR 2014 and GITR 2015) Networked Readiness Index in detail, making references to

aspect of our framework that will particularly deal with the inadequacies of ICT infrastructure in the region, followed by some tentative remarks through a brief discussion and finally some concluding [remarks](#).

The Global Information Technology Report and Networked Readiness Index for Sub-Saharan Africa (2014 - 2015)

According to The Global Information Technology Reports 2014 & 2015 – GITR 2014 & GITR 2015, The GITR and the Networked Readiness Index (NRI) were created over 13 years ago based on a new way of organizing and managing economic activity in terms of the new opportunities that the Internet provided for businesses.

| Sub-Saharan Position in 2014 (from 35 countries) | Sub-Saharan Africa Country in GITR 2014 | NRI Ranking / Score 2015 (from 143 countries) | NRI Ranking / Score 2014 (from 148 countries) | Sub-Saharan Position in 2014 (from 35 countries) | Sub-Saharan Africa Country in GITR 2014 | NRI Ranking / Score 2015 (from 143 countries) | NRI Ranking / Score 2014 (from 148 countries) |
|--|---|---|---|--|---|--|---|
| 1 | Mauritius | 45 (4.5) | 48 (4.31) | 19 | Swaziland | 125 (3.0) | 126 (3.00) |
| 2 | Seychelles | 74 (4.0) | 66 (4.02) | 20 | Mali | 127 (3.0) | 127 (3.00) |
| 3 | South Africa | 75 (4.0) | 70 (3.98) | 21 | Gabon | 122 (3.0) | 128 (2.98) |
| 4 | Rwanda | 83 (3.9) | 85 (3.78) | 22 | Ethiopia | 130 (2.9) | 130 (2.95) |
| 5 | Cape Verde | 87 (3.8) | 89 (3.73) | 23 | Cameroon | 126 (3.1) | 131 (2.94) |
| 6 | Kenya | 86 (3.8) | 92 (3.71) | 24 | Malawi | 133 (2.8) | 132 (2.90) |
| 7 | Ghana | 101 (3.5) | 96 (3.65) | 25 | Lesotho | 124 (3.0) | 133 (2.88) |
| 8 | Botswana | 104 (3.4) | 103 (3.43) | 26 | Sierra Leone | <i>Excluded in 2015</i> | 134 (2.85) |
| 9 | Namibia | 102 (3.5) | 105 (3.41) | 27 | Benin | <i>Excluded in 2015</i> | 135 (2.82) |
| 10 | Gambia, The | 108 (3.3) | 107 (3.38) | 28 | Burkina Faso | 132 (2.8) | 136 (2.78) |
| 11 | Zambia | 114 (3.2) | 110 (3.34) | 29 | Mozambique | 129 (2.9) | 137 (2.77) |
| 12 | Nigeria | 119 (3.2) | 112 (3.31) | 30 | Madagascar | 135 (2.7) | 139 (2.74) |
| 13 | Senegal | 106 (3.3) | 114 (3.30) | 31 | Mauritania | 138 (2.5) | 142 (2.61) |
| 14 | Uganda | 116 (3.2) | 115 (3.25) | 32 | Angola | 140 (2.5) | 144 (2.52) |
| 15 | Zimbabwe | 121 (3.1) | 117 (3.24) | 33 | Guinea | 142 (2.4) | 145 (2.48) |
| 16 | Liberia | <i>Excluded in 2015</i> | 121 (3.19) | 34 | Burundi | 141 (2.4) | 147 (2.31) |
| 17 | Cote d'ivoire | 115 (3.2) | 122 (3.14) | 35 | Chad | 143 (2.3) | 148 (2.22) |
| 18 | Tanzania | 123 (3.0) | 125 (3.04) | | | | |

Table 1: NRI Ranking / Scoring for 35 Sub-Saharan Africa Countries -Adapted from GITR 2014 & 2015

The concept of *Big Data* relate to every conceivable data that we make use of on a daily basis as humans can be captured and studied as part of what has been termed as *Big Data*. From a total of 49 countries in Sub-Saharan Africa, The Global Information Technology Report 2014 captured 35 countries as shown in Table 1, therefore, only **71.42%** of the countries in Sub-Saharan Africa countries were represented. The average NRI 2014 value is 4.12 (average of the lowest score 2.22 Chad and the highest score of 6.06 for Finland). However the average of the highest 12 (35%) of the 35 Sub-Saharan Africa countries captured in the study is 3.67 (Mauritius 4.31;

Seychelles 4.02; South Africa 3.98; Rwanda 3.78; Cape Verde 3.73; Kenya 3.71; Ghana 3.65; Botswana 3.43; Namibia 3.41; The Gambia 3.38; Zambia 3.34; Nigeria 3.31).

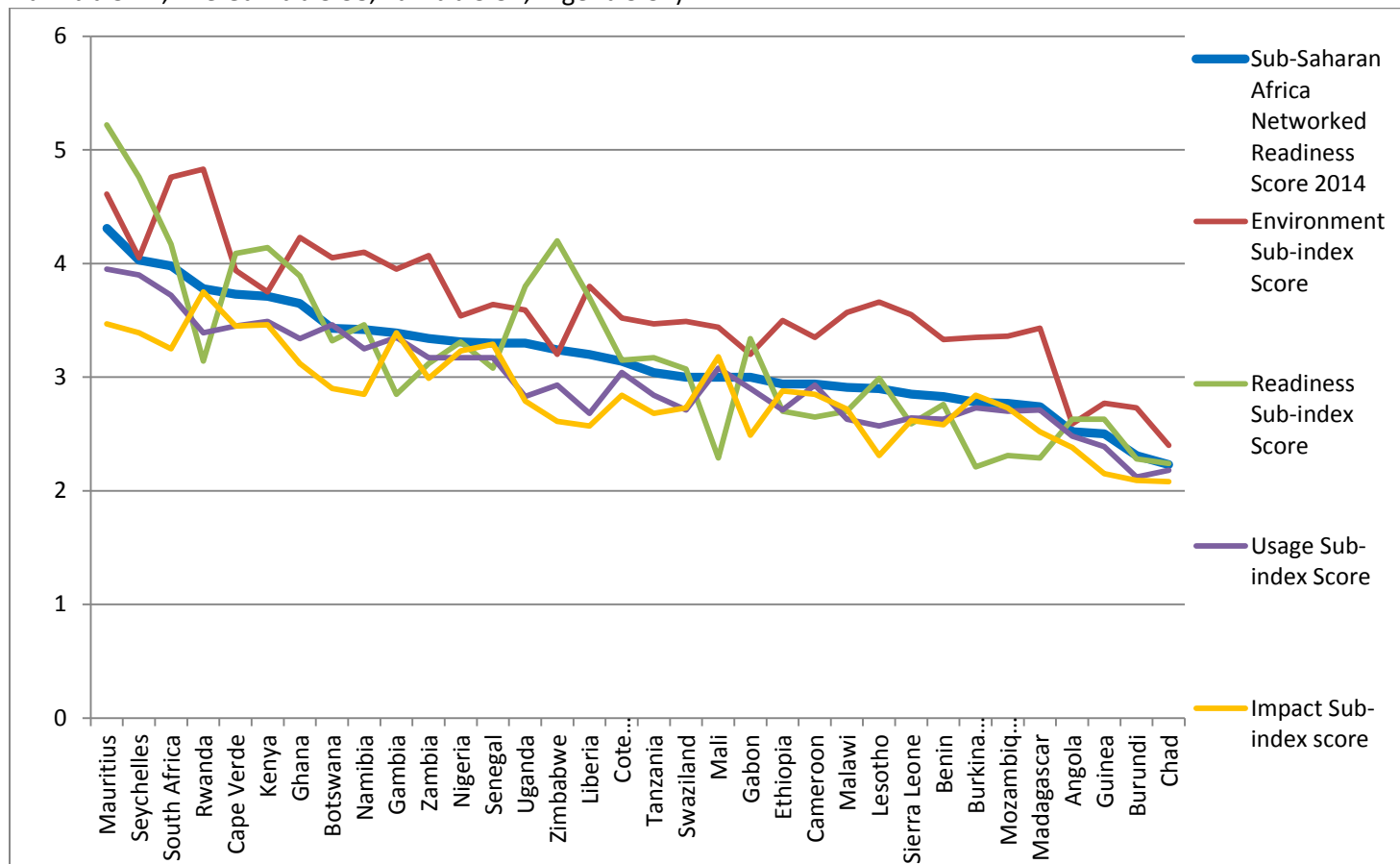


Figure 1: Graphical Representation of Sub-Saharan Africa Networked Readiness Index 2014 Scores (Adapted from GITR 2014 using 54 NRI indicators)

Analysis of the Global Information Technology Report 2014 & 2015 for Sub-Saharan Africa

The analysis of the Global Information Technology Report 2014 for Sub-Saharan Africa included 35 countries as listed in Table 1. The remaining 14 countries (South Sudan, Democratic Republic of Congo, São Tomé and Príncipe, Central African Republic, Republic of the Congo, Equatorial Guinea, Djibouti, Eritrea, Somalia, Comoros, Sudan, Guinea-Bissau, Niger and Togo) were not covered in the report -GITR 2014, and Liberia, Sierra Leone, Benin were omitted from the report in 2015. The term Environment in this paper refers to Political and regulatory environment as well as the Business and innovation environment in the context of the Networked Readiness Index (NRI) framework. The *Affordability* of ICT *Infrastructure* has to match the appropriate knowledge and *Skills* acquisition before the environment is deemed to be at the state of Readiness. Furthermore, the Environment has to interact with *Business*, *Government* and *Individual* in order to have meaningful state of Usage of available information communication technologies (ICTs) resources.

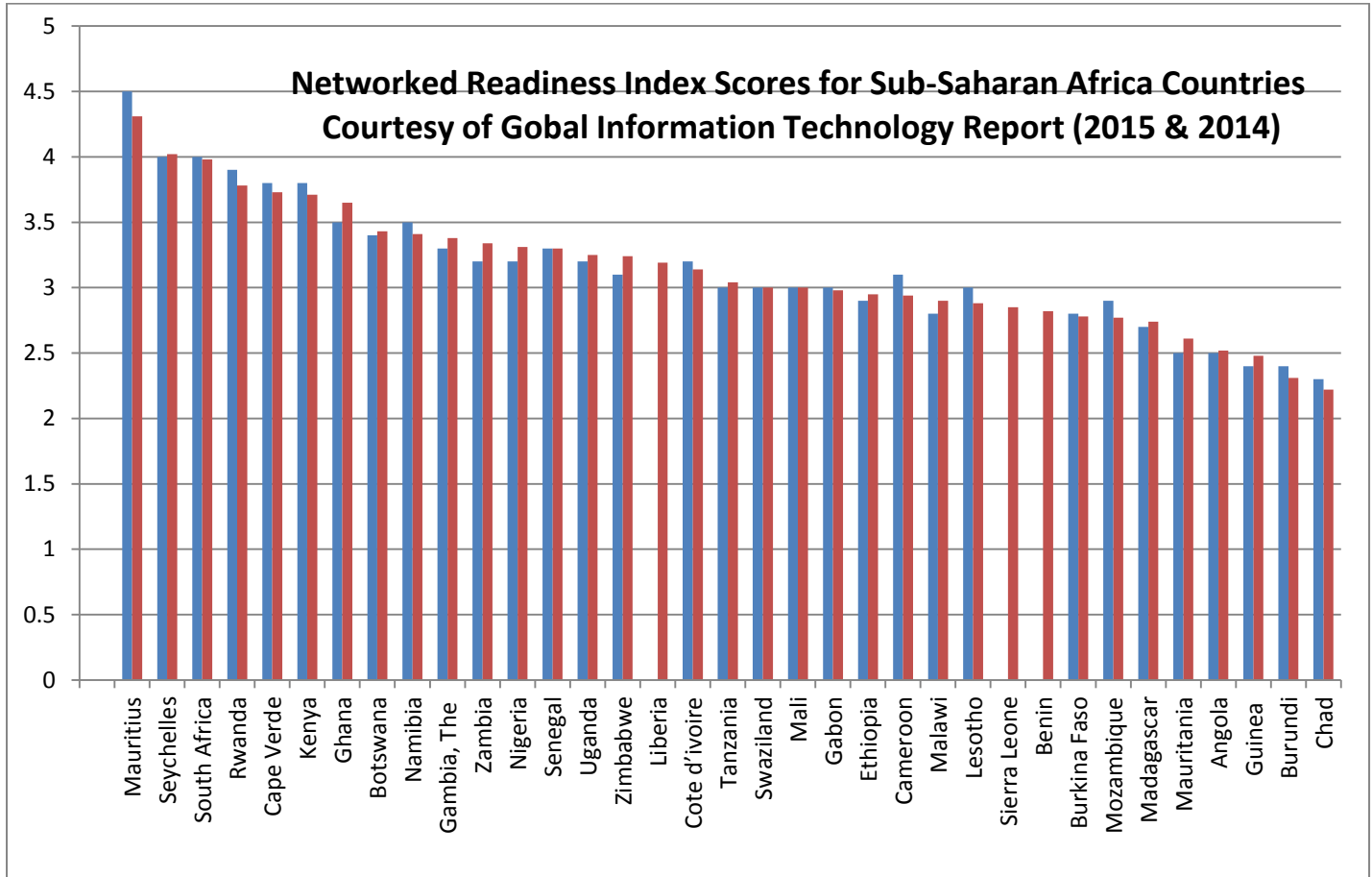


Figure 2: NRI Scores for Sub-Saharan Africa Countries 2015 & 2014

There must also be a method of measuring both the Economic and Social Impacts of the ICT infrastructure Environment before we can measure what has been termed as the Networked Readiness Index (NRI) published by the World Economic Forum in partnership with INSEAD since 2002 through the Global Information Technology Report – currently GITR 2014 & GTRI 2015. From Figure 2, it is evident that there was no data for Liberia, Sierra Leone and Benin as there were no 2015 NRI scores for these countries. It is possible that the reason for this may be due to the Ebola crisis when the data was being gathered, especially in Liberia and Sierra Leone. The GITR 2015 report did not explain the reason for excluding Benin in its 2015 NRI scores.

According to Di Battista, Dutta, Geiger and Lanvin (2015) the scores of the NRI showed that the ICT revolution has not extend worldwide. They claim that the capacity of a country to benefit from ICTs is strongly influenced by its stage of development'. They concluded that:

The performance of sub-Saharan Africa is particularly disappointing: 30 of the 31 countries included in the sample appear in the bottom half of the NRI rankings. The only exception is Mauritius, at 45th. This country has progressed three places since last year and eight since 2012. Among the large economies of the region, Nigeria drops seven places to 119th. South Africa drops five to 75th—it is now third in the region behind Mauritius and Seychelles (74th). In contrast, Kenya (86th, up six) has been slowly improving since 2012... p.14 Di Battista, Dutta, Geiger and Lanvin (2015) noted further that: *the developing world still lacks universal, reliable, and affordable Internet. The lack of proper ICT infrastructure and cost of fixed broadband access, mobile broadband is becoming the technology of choice, but it remains prohibitive in too many countries. p.26*

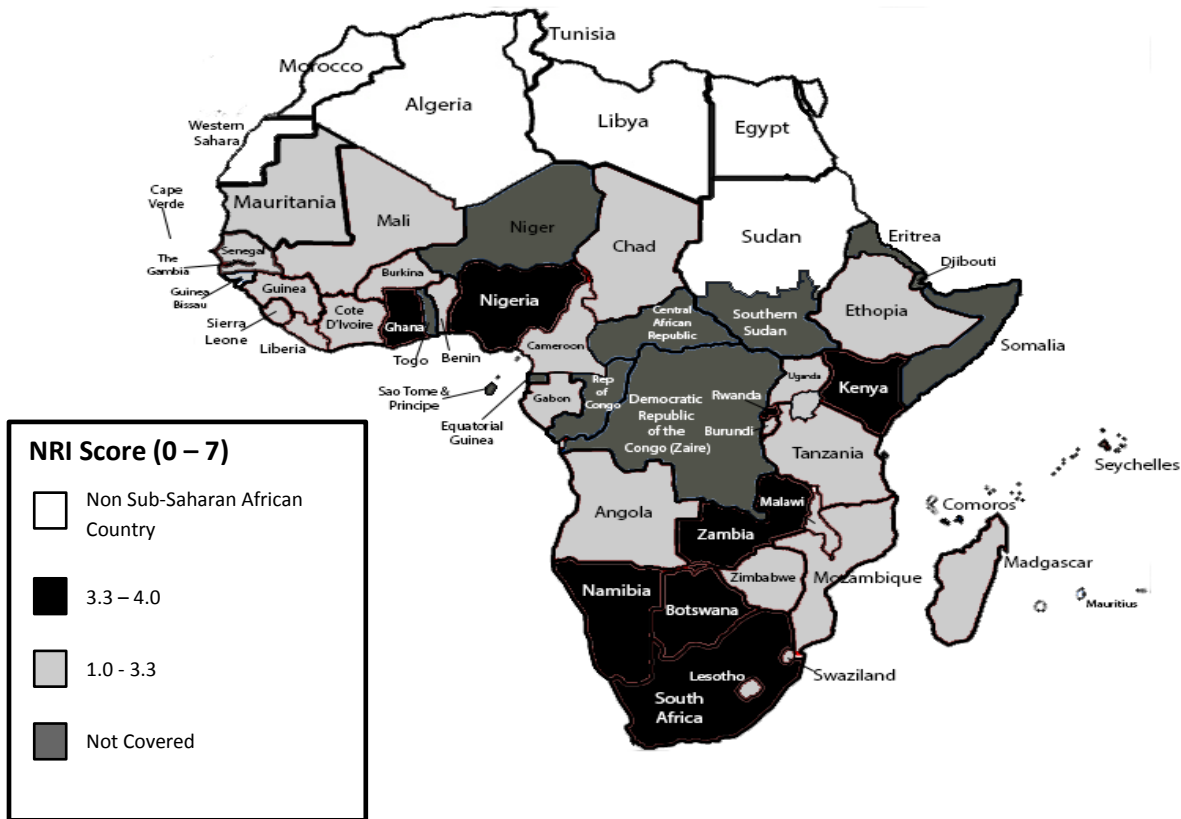


Figure 3: Map of Africa Shown Sub-Saharan Africa Countries Covered in GITR 2014

Figure 1 shows the overall scores for the 35 Sub-Saharan Africa included in the Networked Readiness Index -NRI study for 2014. This is closely followed by the sub-indices for Environment, Readiness, Usage and Impacts accordingly. On a scale of 1 to 7 scoring regime, Sub-Saharan Africa average is 3.27 (maximum score of 4.31 for Mauritius and minimum score of 2.23 for Chad). The country scoring the maximum NRI for 2014 worldwide is Finland with a score of 6.04. The average NRI 2014 score worldwide is 4.14 (minimum score Chad 2.22, and maximum score Finland 6.04). In terms of statistics, from the 148 countries that took part in the study, we can safely infer that 59.14% of the maximum score was achieved worldwide ($4.14 / 7.0$). If we separate the scores of developing countries in Sub-Saharan Africa (a total of 35 countries for this study), we discover that only 46.71% of the maximum score ($3.27 / 7.0$) was achieved from this sample population. This is one of the reasons that the GITR 2014 suggest that Sub-Saharan Africa need to develop a more solid ICT infrastructure, and should also improve the 'framework conditions for innovation and entrepreneurship in order to avoid the emergence of a new digital divide' in what GITR 2014 referred to as possible age of 'digital revolution'. In Figure 3, the Sub-Saharan Africa countries considered in the (GITR 2014 and GITR 2015) reports are shown with the range of their NRI scores.

A Model for Auditing ICT Infrastructure Projects in Developing Economies

We offer our model for auditing ICT infrastructure projects in a developing economy (see Figure 4) as a way of addressing some of the shortcomings identified in the Global Information Technology Reports 2014 and 2015. At the heart of the model are government and ICT regulatory bodies making policies that will have profound

influence on ICT investments and use. The model is also robust enough to be able to alleviate poverty and improve the lives of indigenous communities by building the capacity of target populations to harness the opportunities that ICTs offer. Figure 4 shows our published model for auditing ICT infrastructure projects in a developing economy.

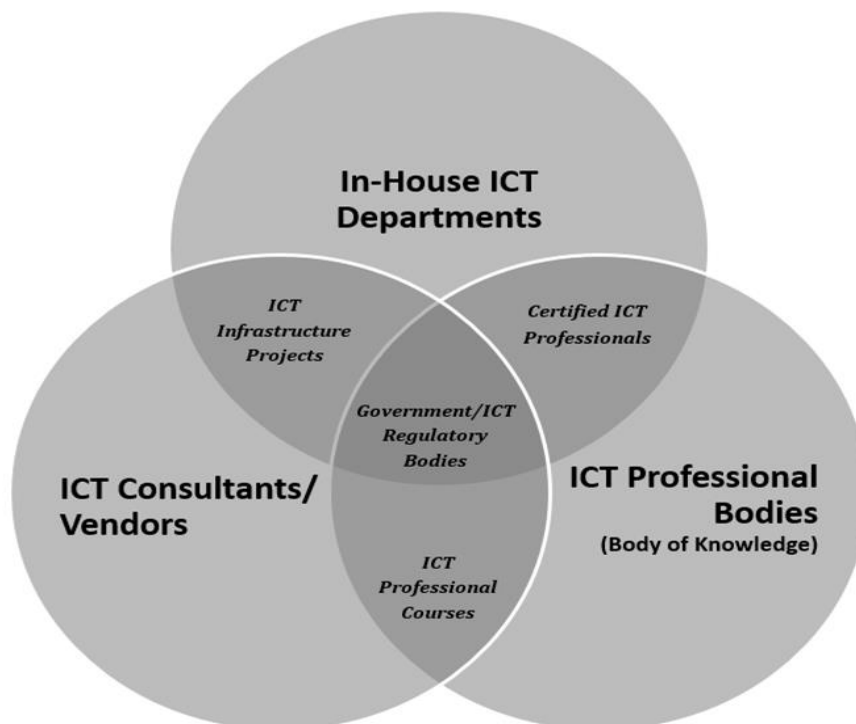


Figure 4: A Model for Auditing ICT Infrastructure Projects in Developing Economies

The model defines four key stakeholders in ICT project delivery in developing countries. These stakeholders are; the government/ICT regulatory bodies, ICT professional bodies, ICT consultants and in-house ICT departments. The inter-relationship amongst these groups creates synergies captured by the proposed model as well. These synergies are encapsulated in ICT professional courses, certification of ICT personnel, together with the actual ICT projects. This knowledge will come from both higher education and from professional certification.

Stakeholders in the Model for Auditing ICT Projects in Developing Economies

Government, through ICT regulatory bodies plays a pivotal role in auditing ICT infrastructural projects. This is done through setting national policies, standards, specifications and requirements to govern the execution of projects. Within the context of developing countries, this role cannot be ignored as “best practices” are yet to be developed and adopted in many parts of the industry. The model recognizes the pivotal role of government in the process by bringing together and regulating the activities of all the other stakeholders in the delivery of ICT infrastructure projects. At the heart of the model are government and ICT regulatory bodies making policies that will have profound influence on ICT investments and use. The intersections of the three major sectors of the model will provide incentives for ICT education and training at all levels, make provisions for strengthening ICT education and training, provide incentives for private sector research and development, together with a transparent ICT infrastructure audit.

The second stakeholders recognized by the model are ICT professional bodies. These are formal associations of ICT practitioners which have as their focus the development and advancement of the various ICT disciplines and technologies. In collaboration with government regulatory bodies, the professional bodies have the responsibility to develop and maintain a professional “body of knowledge” in ICT. This knowledge is then codified and disseminated through ICT professional courses to create a pool of “certified” ICT professionals. Hence, the model provides for these professional bodies to regulate the quality and quantity of ICT competencies possessed by the practitioners of the discipline.

The third recognized stakeholders by the model are ICT Consultants, they are assumed by the model to mean companies set up in order to provide ICT goods and services. Naturally, the proposed model requires that these consultants/vendors provide these goods and services in collaboration with the in-house ICT departments of the organizations they consult for. This provision of goods and services is done through what this paper recognizes as “ICT infrastructure projects.” These projects are codified modules of work to be done in order to meet a specific need of the client. In cooperation with the in-house ICT department of the client, and in conformity to policies of government, these projects are defined and executed.

The model requires all companies wishing to undertake ICT infrastructure projects to have our fourth and final stakeholders, in-house ICT department. This is crucial so that proper technical specifications for the project as well as assessment of work done can be handled by an in-house team of competent ICT practitioners. The size and mix of professionals in these in-house ICT departments will vary based on the size and nature of the organization in question. However, these departments should be staffed by personnel who possess the requisite skill in their various ICT sub-disciplines to effectively carry out the work of the organization. This “requisite skill” is determined through certification. In the context of this model, it is expected that the practitioners in this in-house ICT department possess both theoretical as well as hands-on knowledge of the ICT tools and techniques to be deployed in the infrastructure projects.

Discussion

We are particularly interested in the Networked Readiness Index (NRI) for Sub-Saharan Africa, as the authors of this paper are Nigerian, and are working and operating from Nigeria. We observe that from a total of 49 Sub-Saharan Africa countries, only 35 were included in the analysis, there was no particular reason supplied in the GTR 2014 & GTR 2015 to explain the rationale for not including the 14 countries that were excluded. We are however of the opinion that since a number of these excluded countries are undergoing some radical social and economic conflicts and unrest, this might have been one of the reasons for their exclusion. As the share of the population in this region having access to mobile telephone, and the use of the internet is expanding, the ICT infrastructure is still in its infancy compared to majority of the developed nations. It was mentioned in the GTR 2014 report that a number of countries in Sub-Saharan Africa are slow in their uptake of ICT, with no sign of improvement in the near future. The authors cautioned that the ‘gap may hamper their capacity to support further economic and social development as the positive impacts of ICTs become more and more apparent’ p17. We believe that our proposed model for auditing ICT infrastructure projects in developing economies is an idea tool to address a number of concerns raised in the reports (GTR 2014 and GTR 2015) of the last two consecutive years.

Conclusion and Future Work

In conclusion, in order for business and innovation ecosystems to flourish, we offer our model for auditing ICT infrastructure projects to the IT community that, when implemented, will address the specific shortcomings of the region in terms of strengthening its ICT infrastructure, and will improve the framework for innovation and entrepreneurship. The model requires all companies wishing to undertake ICT infrastructure projects to have an in-house ICT department with competent, reliable, dependable, trustworthy professional ICT practitioners. The four major stakeholders in our proposed model for ICT project delivery in developing countries are: the Government/ICT regulatory bodies, ICT professional bodies, ICT consultants and in-house ICT departments. The inter-relationship amongst these groups creates synergies captured in the model. These synergies are encapsulated in ICT professional courses, certification of ICT personnel, together with the actual ICT projects. This knowledge will come from both higher education and from professional certification. Our future work on the model is to begin to gather empirical data from governments, private and public sector organizations from Sub-Saharan Africa countries in order to recommend a detailed framework for promoting and developing ICT infrastructure projects, such that future Networked Readiness Index for the region will be much enhanced and comparable to that of the developed economies.

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