

UNIVERSIDADE DA BEIRA INTERIOR Ciências da Saúde

# The Teaching of Non-Technical Skills through Medical Simulation

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Uma noite eu tive um sonho...

Sonhei que andava a passear na praia com o Senhor e, no céu,

passavam cenas da minha vida.

Após cada cena que passava,

percebi que eram deixados

dois pares de pegadas na areia;

um era meu e o outro, do Senhor.

Quando a última cena

da minha vida passou diante de nós,

olhei para trás, para as pegadas na areia,

e notei que muitas vezes,

no caminho da minha vida,

havia apenas um par de pegadas na areia.

Notei também que isso aconteceu

nos momentos mais difíceis e angustiosos do meu viver.

Isso entristeceu-me deveras, e perguntei, então, ao Senhor:

"Senhor, Tu disseste-me que, uma vez que resolvi seguir-te,

tu caminharias sempre comigo,

mais notei que, durante as maiores tribulações do meu viver,

havia apenas um par de pegadas na areia.

Não compreendo, porque é que,

nas horas em que mais precisei de ti,

tu me deixaste sozinho".

O Senhor respondeu-me:

"Meu precioso filho, jamais te deixaria nas horas de

prova e sofrimento. Quando viste, na areia, apenas um par de

pegadas, eram as minhas. Foi exactamente aí que eu peguei em ti ao colo".

Margaret Fishback Powers

# Dedicatória

À minha família.

Ao Tomás.

À minha querida Ana Luísa.

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## **Resumo Alargado**

Introdução: No sentido de corresponder às expectativas da sociedade, de que os médicos "podem e vão atender igualmente a todos os aspectos dos cuidados de saúde", a Associação Americana dos Colégios Médicos, através do projecto "Objectivos da Escola Médica - Relatório postulou que os médicos devem ser altruístas, 1" inteligentes, dotados de habilidades/competências, e atenciosos. Este aprimoramento não será de todo fácil, mas é óbvio para todos que devem ser operadas mudanças na prática médica para que esta se torne cada vez mais uniforme e segura para o doente. Com os olhos postos em outras áreas profissionais, nomeadamente a aviação, tem-se constatado que a minucia exigida no desempenho de variadas funções nessa área, assim como a necessidade de rápida tomada de decisão, se assemelha largamente à capacidade prática de desempenho/competências exigidas aos médicos no exercício, por exemplo, de procedimentos cirúrgicos, ou simplesmente na tomada de decisão correcta e atempadamente em situações de perigo iminente para a vida do doente, ou, no caso da área supramencionada, da tripulação. Considerando essas competências como acções e reacções realizadas por um indivíduo de uma forma competente, a fim de atingir uma meta, não há dúvida de que essa meta será tão melhor conseguida, quanto maior for a experiência e as habilidades práticas do seu executante. Com base nessa declaração, a capacidade de recriar situações reais, proporcionada pela simulação, permite, hoje em dia, adquirir experiência e ao mesmo tempo possibilita o desenvolvimento de determinadas competências e habilidades práticas, essenciais ao médico no exercício da sua profissão. A simulação tem-se revelado, assim, uma mais-valia para a prática médica, sendo cada vez maior a eficácia e fiabilidade da aprendizagem realizada desta forma. No entanto, e sendo óbvio que os procedimentos clínicos requerem competências técnicas, o treino de habilidades, através da simulação, temse focado, quase exclusivamente, no treino da componente técnica/prática, ignorando outras competências-chave, não técnicas, como a capacidade de comunicação, de tomada de decisão e o profissionalismo. Apesar de ainda poucos estudos terem sido realizados no âmbito destas competências não técnicas, estes reivindicam a necessidade emergente de sua valorização e aplicação no ensino médico, juntamente com o ensino de competências técnicas, em falta, actualmente, na maioria dos casos e instituições de ensino.

**Objectivo:** O objectivo principal deste estudo é entender melhor qual a importância atribuída ao ensino da competências não técnicas, a par do ensino de competências técnicas, e a que nível se encontra actualmente a implementação do ensino de tais habilidades através da simulação, nos centros de simulação médica de todo o mundo.

**Métodos:** Este foi um estudo exploratório. O modelo de pesquisa utilizado foi o descritivo e correlacional (ou seja, centrado na descrição e caracterização das variáveis envolvidas); 1090 Centros de Simulação em todo o mundo foram aleatoriamente mapeados através de pesquisa manual na Internet. Destes, 39 responderam a um questionário *online*, enviado por correio electrónico, constituindo estes respondentes a amostra final.

**Resultados:** 1090 Centros Simulação em todo o mundo foram mapeados e foi criada uma lista de contactos dos mesmos. Dos 39 centros que responderam, a parcela mais representativa foi dos Estados Unidos da América (n=22). Cerca de 50% dos centros participantes foram fundados depois de 2004 e cerca de 25% depois de 2007. Em média, as instituições inquiridas ensinam 193 cursos por ano, a uma média de 1532 alunos. Do total de participantes no estudo, 64,7% (n=22) afirmaram ter um curso direccionado especificamente para o ensino de competências não técnicas, e doze negaram-no (36,1%). Os resultados mostram também que a antiguidade da instituições (p=0,038 e p=0,011<0,05, respectivamente). Portanto, instituições com mais anos de existência e dirigidas por homens possuem, em média, um volume maior de oferta formativa. Também se pôde concluir que existe uma relação estatisticamente significativa, com valor-p<0,05, entre a antiguidade da instituição e o enfoque diferenciado no ensino de competências não técnicas não técnicas não técnicas dado por esta, ficando explícito que centros de simulação mais antigos têm, em média, cursos direccionados especificamente para o ensino de competências.

**Conclusão:** Actualmente, e sendo o ensino de competências não técnicas um fenómeno relativamente recente e ainda em crescimento, o nível de implementação deste ensino nos centros de simulação médica está ainda aquém das expectativas, apesar da importância que lhe é atribuída e reconhecida. Pôde-se também constatar, pela distribuição encontrada, que muitos centros de simulação existem em todo o mundo, especialmente nos Estados Unidos da América, mas cada vez mais na Europa e também em países Asiáticos. Finalmente, pela análise dos resultados pode-se concluir que existe uma forte relação entre três variáveis, a antiguidade das instituições, a oferta de formação das mesmas e a existência de um enfoque diferenciado no ensino de competências não técnicas, sendo que, instituições mais antigas e com maior volume de cursos a serem leccionados, normalmente também comtemplam cursos direccionados especificamente para o ensino de competências não técnicas.

# Palavras-chave

Competências não-técnicas, competências, educação médica, simulação, gestão.

### Abstract

Introduction: To meet society's expectations that physicians "can and will attend equally to all aspects of health care," the Association of American Medical Colleges' Medical School Objectives Project Report I has stated that physicians must be altruistic, knowledgeable, skillful, and dutiful. Considering that skills may be defined as actions and reactions performed by an individual in a competent way in order to achieve a goal, there is no doubt that this goal will be better managed the greater the expertise and practical skills of its performer. Based on this statement, the recreation of real situations to improve practical skills, allows the benefits of learning through simulation to become increasingly effective and reliable. It is obvious that clinical procedures require technical skills. Skills' training using simulation has, for the most part, focused on technical expertise, ignoring other key competencies such as professionalism and communication skills. Despite studies on non-technical skills (NTS) claiming the emerging need of their valuation and implementation in medical education alongside technical skills (TS), in most instances and institutions such education is lacking.

**Objective:** The main purpose of this study is better understand the importance attributed to teaching of NTS alongside TS, and the implementation of such skills teaching through medical simulation in medical simulation centres around the world.

**Methods:** This was an exploratory study. The research model used was descriptive and correlational (i.e. centred on the description and characterization of variables involved); 1090 Simulation Centres worldwide were randomly mapped by manual search via Internet. Of these, 39 answered an online questionnaire.

**Results:** 1090 Simulation Centres worldwide were mapped and a contact list was created. Of the 39 centres that responded, most were from the United States of America (n=22). About half of the total participating centres were founded after 2004 and about a quarter after 2007. The surveyed institutions teach on average around 193 courses per year to an average number of 1532 students. Of all participants in the study, 64.7% of them (n=22) said they had a course with special focus on NTS, and twelve declined (36.1%). Results also show that centre's antiquity appear to relate with the amount of courses supplied by these centres (p=0.038 and p=0.011<0.05, respectively). Besides, it is also possible to conclude that there is a differentiated focus on the teaching of NTS according to the Simulation Centres' antiquity (p<0.05), which proves that in older simulation centres there is a greater differentiated focus on the teaching of NTS.**Conclusion:** Nowadays, being the teaching of NTS a recent but growing phenomenon, the level of implementation of NTS is still far from meeting expectations, and the importance attributed. It may also be noted, by distribution found,

that many simulation centers exist worldwide especially in the United States, but increasingly in Europe and Asian nations. Moreover, one may conclude that there is a strong relationship between the antiquity of the institutions, the training supply of the centres and the existence of a differentiated focus on the teaching of NTS. The oldest institutions, with greater volume of courses to be taught, are usually also the ones who contemplate courses geared specifically to teaching non-technical skills.

### **Keywords**

Skills, non-technical skills, medical education, simulation, management.

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# Index of Acronyms

NTS	Non-Technical Skills
TS	Technical Skills
SBME	Simulation Based Medical Education
SPSS	Statistical Package for Social Sciences
BCLS	Basic Cardiac Life Support
ACLS	Advanced Cardiac Life Support
ALTS	Advanced Trauma Life Support
EAMC	Emergency Airway Management Course
FCCS	Fundamental Critical Care Support
ACCS	Acute Care Common Stem
CRM	Crisis Resource Management
CCE	Critical Cardiac Events
AILS	Adult Immediate Life Support
PBLS	Paediatric Basic Life Support
PALS	Paediatric Advanced Life Support
UN	United Nations
HDI	Human Development Index
GDP	Gross Domestic Product

## 1. Introduction

To meet society's expectations that physicians "can and will attend equally to all aspects of health care," the Association of American Medical Colleges' Medical School Objectives Project Report  $I^{(1)}$  has stated that physicians must be altruistic, knowledgeable, skilful, and dutiful. According to Maudsley, prescribing such undergraduate outcomes is much easier than achieving them.<sup>(2)</sup>

Thus, this improvement will not be easy at all, even though it is obvious to the health professionals class that today changes have to be operated in medical practice so that the above statement is reached, making the medical practice more uniform and safer for the patient. The philanthropic qualities of a physician have become insufficient to society in general for some time. This professional must have vast knowledge and, as the Association of American Medical Colleges now reports, also skills, abilities and expertise in carrying out all the acts related to the medical profession.

Firstly, we must consider what we are talking about when referring to skills. "Skills may be defined as actions and reactions performed by an individual in a competent way in order to achieve a goal."<sup>(3)</sup>

There is no doubt that this goal, in this particular case any medical procedure, will be better managed the greater the expertise and practical skills of its performer. Expertise will depend on many factors, various with which we cannot interfere, such as the intellectual capacity of each professional; still, the practical ability to perform, for example, a surgical procedure or simply to learn how to react properly in a timely manner to a situation of danger to the patient's life, such as a shock, or cardiac arrest, can and should be practiced. This is the basic / elementary principle of simulation in the learning of medical practice.

Making it looks like real situations or procedures, that are not in the moment, allows us to develop key/essential skills a physician must have in real similar situations. However, the transformation of the individual action process to the medical team work should not be overlooked in these contexts, since it is indispensable to the effective achievement of the abovementioned objective. From this point of view, in medicine, and particularly in extreme situations, we must realize that teamwork is imperative to overcome personal shortcomings, and that a multidisciplinary approach is undoubtedly becoming more essential. In recent decades, the transformation of work made the team the "foundation stone" to many organizations, believing that it would be irrefutable. This is because, by grouping together

various skills and expertise one reaches greater efficiency and better coordination. Teamwork improves the quality of patient care.<sup>(4-6)</sup>

Nowadays, medical teams depend on technical skills (TS) as well as non-technical skills (NTS) for the successful management.<sup>(7)</sup> "Rapid response teams are quickly becoming an important patient safety strategy in the prevention of death in patients who are progressively failing outside of intensive care units."<sup>(8)</sup>

Technical skills can be perceived as knowledge and proficiencies required in the performance of engineering, scientific, or any specific task. In medicine, we refer to operating modes in specific health care situations and we have as an example the guidelines of procedures.

"Non-technical skills are behavioural principles related to leadership, task distribution, teamwork and communication."<sup>(9)</sup> Skills like leadership, teamwork, negotiation, situation awareness and interpersonal exchange are crucial to achieve the best possible results during critical situations and must also be learned in medicine.<sup>(7)</sup>

Given these concepts, there was a need to integrate them properly in medical education.

Accordingly, in the past three decades, there have been significant changes in medical education, being technology a major factor in this change. "Technology is playing an increasingly important role in skills training, which is related to the "skilful" attribute listed in the Medical School Objectives Project Report."<sup>(10)</sup>

That technology applied in recreating real situations allows the benefits of learning through simulation to become increasingly effective and reliable.

Even though simulation technology, including multimedia computer programs, is well established in other disciplines, such technology is only now gaining wider acceptance in medicine.<sup>(10)</sup> Other examples include "the use of flight simulators for pilots and astronauts,<sup>(11-13)</sup> war games and training exercises for military personnel,<sup>(14)</sup> management games for business executives,<sup>(15, 16)</sup> and technical operations for nuclear power plant personnel.<sup>(17)</sup>"<sup>(10)</sup>

Just to clarify, simulations are not identical to "real life" events. Instead, simulations place trainees in life-like situations that provide immediate feedback about questions, decisions, and actions.<sup>(10)</sup>

Medical professionals and educators recognize that Simulation Based Medical Education (SBME) can considerably contribute to the improvement of medical care by boosting medical

professionals' performance and enhancing patient safety. "A central characteristic of SBME is its unique approach to making (and learning from) mistakes, which is regarded as a powerful educational experience and as an opportunity for professional improvement.<sup>(18)</sup>

The basic assumption underlying SBME is that increased practice will reduce occurrences of errors in real life and provide professionals with the correct attitude and skills. This assumption should also serve as a starting point for critical thinking and questioning regarding the multiple aspects and components of SBME."<sup>(18)</sup>

Can technical and non-technical skills be taught through medical simulation? Few studies regarding NTS have been developed in this area. The few studies on NTS highlight the emerging need of their valuation and implementation in medical education alongside TS.<sup>(7-9)</sup>

Despite the fact that clinical procedures obviously require the integration of both technical and communication skills, skills' training through simulation has exclusively focused on technical expertise, ignoring other key competencies such as professionalism and communication skills, in most of the situations and institutions. "Technical performance will not be impaired by focus on NTS as well."<sup>(19)</sup>

For this reason, this study aims to contribute to a better understanding of the level of importance that is currently given to the teaching of the NTS alongside TS through medical simulation, by specifically analyzing how particular parameters, like the number of courses provided by the institutions, and, subsequently, the focus on the differentiated teaching of NTS, relate to or are dependent on some variable, such as the antiquity of the institution concerned, the location of the same worldwide, or vary depending on the characteristics of the simulation centre director, including age, gender, years of experience in the institution, or previous experience in other similar institutions.

## 2. Objectives

The present study aims to contribute to a better understanding of the level of importance given to the teaching of non-technical skills (NTS), together with the technical skills (TS) in different simulation centres, both national and international, analyzing the simulation centres' characteristics and the type of leadership of their representatives. The specific objectives (SO) are as follows:

SO1: To create a map showing the distribution of biomedical Simulation Centres on the world, attaching a list of simulation centres and respective contact information;

SO2: To describe the sample of representatives questioned on individual characteristics and professional experience in the performance of leadership positions in the respective simulation centres;

SO3: To get to know the simulation centres involved in this study, concerning training supply, teaching and assessment methods in the teaching of non-technical skills (NTS) and technical skills (TS);

SO4: To relate the location, antiquity and management of the simulation centres with the importance or focus given to the teaching of non-technical skills (NTS).

## 3. Methods

### 3.1. Type of study

As this is an exploratory study, the research model used was the descriptive and correlational, i.e. centred on the description and characterization of variables involved in the study and on the understanding and prediction of phenomena by formulating hypotheses about the relationships between variables.<sup>(20)</sup> These hypotheses were only presented when there was a significant relationship.

### 3.2. Maping of simulation centres

The population of the study includes 1090 international simulation centres randomly found on the internet, which were subsequently contacted by email. Contact was made with 6 simulation centres in Africa, 187 in Europe, 27 in Oceania, 102 in Asia and 768 in America (761 in North America and 7 in South America).

Geographical Area	Population	Sample
Africa	6	0
America	768	22
Asia	102	2
Europe	187	10
Ocenia	27	5
Total	1090	39

Table 1: Population and sample per continent

#### 3.3. Data collection

The data collection was performed by means of a questionnaire comprising questions about how the teaching of non-technical skills (NTS) is integrated in the teaching of technical skills (TS) through medical simulation. This questionnaire was accessible online via the application *Lime Survey* for web from 1 October 2010 to 28 February 2011.

The questionnaire consists of six parts. (Annex I)

The first part allows the characterization of the respondent concerning age, gender, position hold at the simulation centre and for how long. It also contains the simulation centre identification and its location.

The second aims to collect information such as year of foundation, number of courses taught per year, average number of students per year and course, the training supply of the simulation centre and duration of the courses provided and to which academic level are the courses intended.

The third part of the questionnaire focuses on the teaching of skills. The respondent is asked about how the simulation centre includes the teaching of non-technical skills in technical skills courses. In particular, what is the basic academic level and/or specialization of the professionals responsible for these courses, as well as the type of non-technical skills analyzed and how the assessment is carried out.

In the fourth part there are questions related to the teaching of non-technical skills at the simulation centre. The respondent should say if these courses are implemented, how many times per year do they take place, its average duration, average number of students attending, teaching methods, who are the teachers, what is their basic academic level and specialization, which NTS are analyzed, if there is any specific international system in the teaching and assessment of NTS and how is the final assessment carried out.

The fifth part of the questionnaire touches on the importance of NTS and the last part on the importance given to leadership.

There are open and closed questions in the questionnaire. Some of the closed questions are multiple choice questions, others are mutually exclusive.

### 3.4. Procedures

The request for cooperation addressed to simulation centres for this research was made via email. The message sent included the identification of the author, a brief summary of the research project concerned and the link to access the questionnaire online.

This message also specified to whom the questionnaire was addressed, as it contains questions which could only be answered by professionals occupying senior positions in the institution and with access to specific information.

During the five-month period, in which the questionnaire was available online, the simulation centres were contacted three times.

The IT platform *Lime Survey* provided by the Faculty of Health Sciences, to which this research project is intrinsically linked, served as the support for the database containing the answers to the questionnaire.

These data were afterwards exported to a SPSS file to enable their processing and statistical analysis.

Besides, data confidentiality was guaranteed during the processing and the analysis of the results.

### 3.5. Description of variables

Variables are characteristics measured, controlled and manipulable.<sup>(21)</sup> They differ in many aspects, particularly in the role they are given and the way they can be measured.

According to the characteristic one intends to measure, the variables in the study are divided into three different groups:

- <u>Characteristics of the simulation centre representative</u>: age, gender, position hold and for how long, previous professional experience on the same position in other Centres and respective duration.
- <u>Characteristics of the simulation centres</u>: location of the centres (country or continent), year of foundation, number of courses per year, average number of students per year, type of training supply and duration, average number of students

per course and training recipients. For centres with implemented NTS courses: time of existence of NTS courses, number of times they take place per year, average duration of the courses and average number of students per course.

• <u>Teaching of Non-Technical Skills</u>: specific focus on the teaching of NTS, the integrated teaching of NTS in TS courses, teaching method used, basic academic level and specialization of NTS teachers, types of NTS analyzed in the courses, final assessment in the NTS courses and the level of importance given to the teaching of NTS.

The choice for the appropriate statistical processing makes it necessary to identify the measure scales or levels for each variable under consideration. There are four measure scales or levels for variables: nominal, ordinal, interval and ratio. The first three were the ones used in this study. Pestana and Gageiro <sup>(22)</sup> give a definition for each type of scale:

- <u>Nominal scales</u> are the ones in which numbers are used to name, identify and categorize data. The following variables are examples of this type of scale: gender, position hold, previous experience in the same position in other centres, centres location, type of training supply, training recipients, specific focus on the teaching of NTS, implemented teaching of NTS in TS courses, teaching method used for NTS, basic academic level and specialization of NTS teachers, type of NTS analyzed on courses, final assessment of NTS courses.
- In an <u>ordinal scale</u> only different levels of an attribute or variable can be distinguished. In between these levels there is an order relationship, not quantifiable. The period working in the position hold and the duration of courses are examples of variables under consideration measured in this type of scale. Likert scales are also examples of ordinal scales. In this study the variable showing the level of importance given to NTS teaching belongs to this type.
- In <u>interval scales</u>, variables take quantitative values and allow comparison of differences between measurements. Age, year of foundation, number of courses per year, average number of students per year, average number of students per course, time of existence of NTS courses, number of times these courses take place per year, average duration of NTS courses and average number of students per NTS course.

By and large, data showing merely nominal and ordinal properties are classified as non-metric data or qualitative variables. Conversely, data with interval or ratio properties are considered metric data or quantitative variable.

#### 3.6. Statistical analysis

The procedure for the statistical analysis used in this study is summarized in two aspects: sample characterization of simulation centres and their representatives based on descriptive statistics and inferential analysis for the validation of the hypotheses under consideration.

The descriptive study of the variables includes the appropriate statistics for data interpretation, their graphic representation and for the identification of non-standard observations or outliers. <sup>(22)</sup> Therefore, on the one hand, absolute and relative frequencies were used to describe qualitative, nominal and ordinal variables. To describe quantitative variables, on the other, measures of central tendency, such as mean and quartiles, and measures of dispersion, standard deviation and range of variation were used. It was also used a graphic illustration of the results by means of circular and bar graphs for qualitative variables. For quantitative variables, boxplot diagrams were used instead. The presence of outliers was studied in order to analyze the influence of extreme cases on the mean value. It was nevertheless decided to keep those cases, as they are part of the phenomenon being studied.

After characterizing the sample of the simulation centres and their representatives, the decisions were reasoned using hypotheses tests. In these tests, the hypotheses to be tested are formulated and the test statistics and corresponding probability of significance are calculated (*p*-value). Based on the latter, one can figure out if there is statistical evidence to reject the null hypothesis (H0) or not. The 0.05 value (i.e., 5%) serves as significance level ( $\alpha$ ) to determine if something is statistically significant. Other significance levels used are 0.1 e 0.01. The statistical software calculates the *p*-value. If p-value  $\leq \alpha$ , then H0 would be rejected.

The Qui-square test was performed to test the independence of qualitative variables. In cases where this test could not be applied with precision, the qui-square test using Monte Carlo Simulation method was performed. Note that the qui-square can only be applied under three conditions: n>20; all expected values above 1; and at least 80% of the values equal or above 5.

The Mann-Whitney test was used as a non-parametric alternative to test T to compare means of quantitative variables among analysis-independent groups.

In the analysis only valid cases were taken into consideration. All the statistical procedure was performed using the SPSS software (Statistical Package for the Social Sciences), version 19.0. MS Excel 2007 was also used to draw some graphs.

# 4. Results

# 4.1. Map of biomedical simulation centres

1090 Simulation Centres worldwide were randomly mapped by research on the Internet. Contact was made with 6 simulation centres in Africa, 187 in Europe, 27 in Oceania, 102 in Asia and 768 in America (761 in North America and 7 in South America).

The list containing contact information from all simulation centres mentioned in this study is attached to this document. (Annex II)

From the 1090 simulation centres contacted by email, 39 have answered the questionnaire. Those were located in four different continents: 22 in America, 2 in Asia, 10 in Europe and 5 in Oceania. There was no representation from the African continent (n=39).

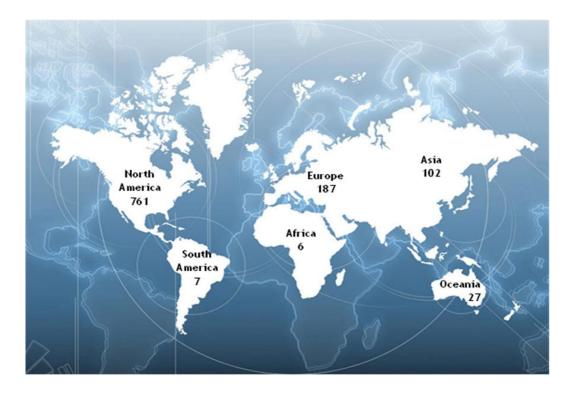


Figure 1: Map showing the worldwide distribution of the simulation centres found.

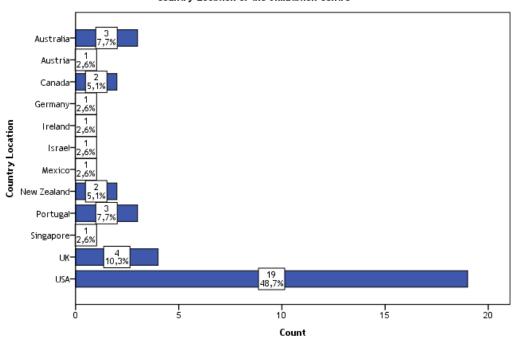
# 4.2. Characterization of the participating simulation centres

Table 2 shows a summary of the descriptive characteristics' results associated with the profile of the simulation centres' representatives. 39 simulation centres' representatives (7.7% national and 92.3% international) have answered the questionnaire, half of them were men and the other half women. The age of the respondents ranged from 32 to 66 years old. The mean age was approximately 48 years old, with an associated standard deviation of around 9 years. The great majority of the asked representatives are directors (40%) or coordinators (28.6%). In most cases (92.4%), they hold that position for over a year and 46.2% for more than 5 years or for a period of 1 to 5 years. Only 7 respondents have held such position in other Simulation Centre. Of those, 5 have acted as director or coordinator for a period of 1 to 5 years.

		Frequ	lency				
Variable	Categories	Absolute (N)	Relative (%)	Mean	DP	Minimum	Maximum
	Male	19	50				
Gender	Female	19	50				
lti	National	3	7.7	-			
Location	International	36	92.3				
	Director	14	40.0				
Position	Manager	4	11.4				
POSICION	Coordinator	10	28.6				
	Other	7	20.0				
	<1 year	2	5.1	•			
For how long?	1 - 5 years	18	46.2				
	>5 years	18	46.2				
Have you held this position in other	Yes	7	17.9	-			
simulation centre	No	32	82.1				
For how long?	1 - 5 years	5	12.8				
	>5 years	2	5.1				
Age (years)				47.7	9.4	32	66

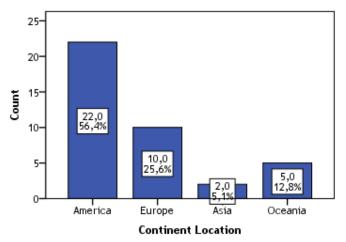
Table 2: Profile of the simulation centres' representatives under consideration

The study participating simulation centres are mainly located in the United States (48.7%). Graph 1 shows the distribution of all centres' location around different countries. In Portugal, three simulation centres have answered the questionnaire, which corresponds to 7.7% of the total number of centres in this study.



Country Location of the Simulation Centre

Graph 1: Distribution of the location of simulation centres per country.



Continent Location of the Simulation Centre

Graph 2: Distribution of the location of simulation centres per continent.

Graph 2 makes it also possible to analyse the distribution of simulation centres per continent. There is a greater concentration of simulation centres participating in this study located on the American (56.4%) and European (25.6%) continents and there is no representation from the African country.

Table 3 presents the descriptive statistics that allow the characterization of the simulation centres concerning year of foundation, number of courses taught per year and average number of students per year.

		When was it founded?	How many courses are taught per year? a.		students	number of per year a.
N	Valid	35	32	31	33	32
N	Missing	4	7	7	6	6
M	Mean		343,5	193,3	1864	1532
Min	imum	1993	4	4	12	12
Max	timum	2009	5000	1500	13000 13000	
	25	1998	15	15	200	200
Percentiles	50	2004	31	30	500	450
	75	2007	310,8	235	2000	1913

Table 3: Characteristics of the simulation centres under consideration

a. Outlier case 34 has been removed.

Analysing these aspects, one can observe that the participating simulation centres were founded between 1993 and 2009, 50% of which were founded after 2004 and 25% between 2007 and 2009.

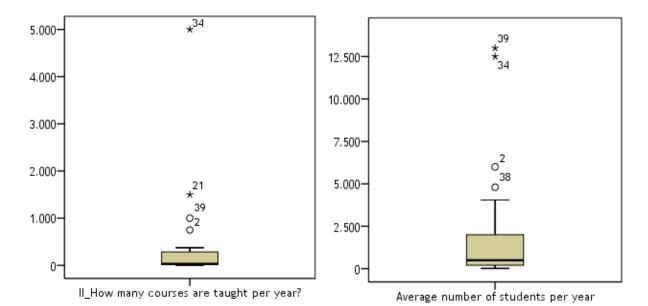
It is important to highlight that the frequency of courses is quite distinct in different simulation centres. It is therefore necessary to analyse the influence of extreme observations on the average value.

As can be observed in the boxplot graph (graph 3), there are outliers in both variables. The case number 34 is identified as an outlier in both variables, that is, the simulation centre from Singapore, which has 5,000 courses per year and an average of 12,500 per year, is considered an atypical case influencing the average value found. Moreover, the interquartile range and the variation interval for these two variables show a great variability of the data around the average. As a matter of fact, the values 296 and 4,996, respectively, for the distribution of the number of courses per year and values 1800 e 12,988, respectively, for the distribution of the average number of students per year were registered.

Removing from analysis the case number 34 and recalculating the value of descriptive statistics (table 3, paragraph a.) it appears that, an average of 193 courses per year are taught to an average number of 1532 students.

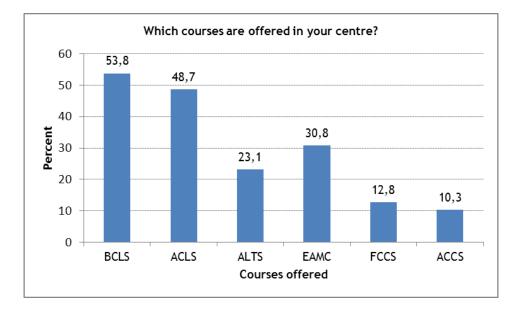
The joint analysis of Table and Graph 3 makes it possible to ascertain that 50% of Simulation Centres have less than 30 courses per year and an average number of 450 students.

In particular, the national simulation centres were founded between 2003 and 2008 and have an average number of 33 courses and of 533 students per year.

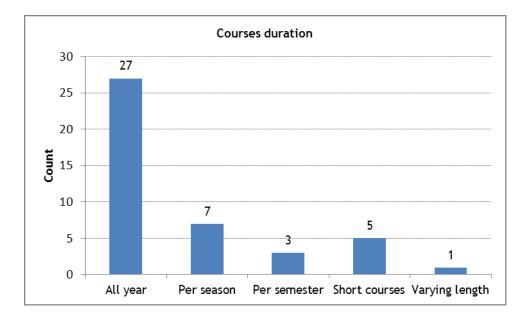


Graph 3: Boxplots of the number of courses taught per year in simulation centres and the average number of students per year

With reference to the training supply of the 39 medical simulation centres, it can be observed in graph 4 that the courses BCLS (53.8%), ACLS (48.7%) and EAMC (23.1%) are the most common. On the contrary, the courses FCCS (12.8%) and ACCS (10.3%) are the ones with lower supply percentages among the six courses mentioned. Analysing, in particular, the supply of the national simulation centres, it can be noticed that only BCLS, ACLS and EAMC courses are taught. These simulation centres' representatives highlight other courses included in their supply: Crisis Resource Management (CRM), Critical Cardiac Events (CCE), Obstetric Emergencies, Neonatal Resuscitation, Adult Immediate Life Support (AILS), Paediatric Basic Life Support (PBLS), Paediatric Advanced Life Support (PALS), lessons on Medical-Surgical Nursing and Emergency Nursing. The duration of these courses also varies from one simulation centre to another (graph 5). From the 39 simulation centres in this study, 27 have reported that have courses being taught during all year. The remaining Centres have short-term courses: per season (7), per semester (3) or short sessions from 2 to 3 days or some hours (5).



Graph 4: Simulation centres' supply



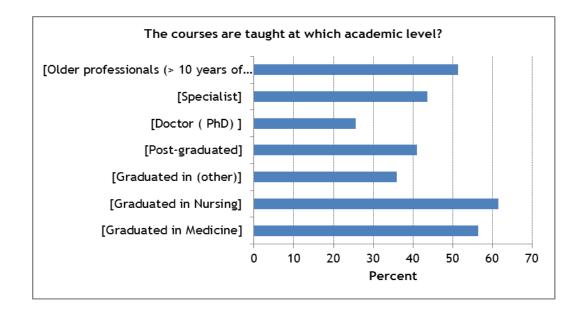
Graph 5: Courses duration

By analyzing table 4, it is further observed that courses have an average of 18 students. The minimum average number of students registered per course was 4 and the maximum was 50. The courses taught in national simulation centres register an average number of around 19 students per course, even though some of them were taught for a minimum of 10 students and a maximum of 36.

		Average number of students per course:			
		Total a.		Nacional	
N	Valid	31	30	3	
N	lean	18	17,7	19,3	
Std. D	esviation	14,6	14,8	14,5	
Mir	nimum	4	4	10	
Max	Maximum		50	36	

Table 4: Average number of students per course in the simulation centres

a. Retirando o caso 34

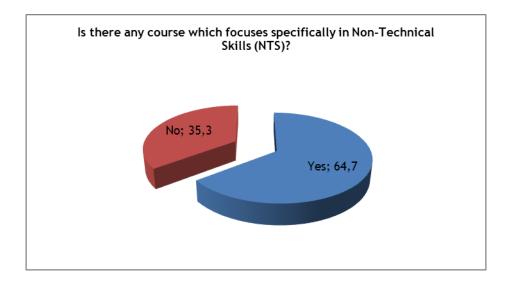


Graph 6: Distribution of courses according to target students

Graph 6 shows the target academic level of the courses taught at the medical simulation centres under consideration. The target of the great majority of courses is graduates in Nursing (61.5%), Medicine (56.4%) and other professionals with more than 10 years of experience (51.3%).

# 4.3. The teaching of technical and non-technical skills at the participating simulation centres

With reference to the simulation centres' supply, the participants were asked about the existence of any course with special focus on non-technical skills (NTS). 64.7% of the centres (n=22) answered in the affirmative and 35.3% (n=12) in the negative. In Portugal, 2 of the 3 participating centres have NTS focused courses.



Graph 7: Existence of courses with focus on non-technical skills.

On the one hand, from the 12 respondents who have answered that there was no focus on NTS in the courses taught, 63.6% (n=7) say the teaching of these skills are included in technical skills (TS) courses and that these techniques are taught through performance analysis in particular cases, post-training discussion in a simulation environment (n=5) or through presentations on the subject (n=4). These non-technical skills integrated in technical skills courses are mostly done by technical skills teachers (n=6), even though some centres say they have specialized teachers (n=4). From the 7 respondents, 71.4% (n=5) also add that those teachers had a specific training in order to teach these non-technical skills. The non-technical skills analysed in these courses are diverse, having all highlighted teamwork, perception of the situation, decision-making, leadership and communication. Only 2 respondents have not mentioned tasks management. With reference to the assessment, 57.1% say there is no final assessment work but a practice-based assessment instead. Table 5 summarizes the information gathered on the teaching of NTS integrated in TS courses.

		Fr	equency
Variable		Frequency (N)	Valid Percent (%)
Is Non-Technical Skills teaching	Yes	7	63,6
integrated in Technical-Skills courses?	No	4	36,4
	[Post-training discussion in a simulation environment]	5	71,4
Non-Technical Skills are taught	[Presentations on the subject]	4	57,1
through:	[Performance analysis in specific cases]	6	85,7
	[Other]	3	42,9
Who teaches Non-Technical	[Technical-Skills teachers]	6	85,7
Skills?	[Technical-Skills teachers]	4	57,1
Did they have any specific	Yes	5	71,4
training in order to teach Non- Technical Skills?	No	2	28,6
Which Non-Technical Skills are	[Task management]	5	71,4
analysed?	[Team working]	7	100
	[Situation awareness]	7	100
	[Decision making]	7	100
	[Leadership]	7	100
	[Communication]	7	100
la thana ann final ann an t2	Yes	3	42,9
Is there any final assessment?	No	4	57,1

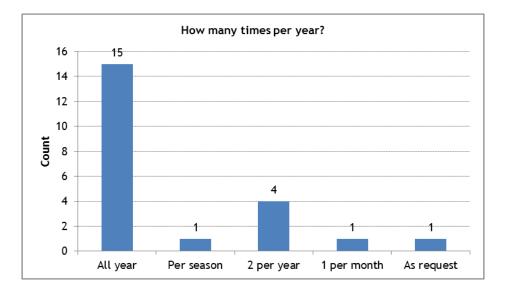
Table 5: Focus on the teaching of NTS integrated in TS courses

On the other hand, at the 22 simulation centres where there is any course with special focus on non-technical skills, the courses are already implemented for approximately 6 years, on average. The maximum number of years registered was 14 and the minimum 1. These courses last, on average, from 30 minutes to 2.5 days. The average number of students in these courses is 32. 4 students was the lowest average number registered per course, being the maximum 200 students.

		For how long are NTS courses implemented in the simulation centre? (years)	How long do NTS courses last, on average? (Hours)	Average number of students in those courses?
N	Valid	17	17	21
IN	Missing	5	5	1
Mea	in	5,8	22,9	32
Medi	an	5	8	12
Std. Dev	riation	4,1	22,2	46,4
Minim	um	1	0,5	4
Maxim	num	14	60	200
	25	2,5	4	10
Percentiles	50	5	8	12
	75	8,5	48	37,5

Table 6: NTS courses implemented at simulation centres

The number of times these courses take place over the year also varies, as shown in graph 8. In most simulation centres (n=15) these courses occur during all year and, in some cases, twice per year (n=4). It is also referenced the realization of these courses once per month, once per season and when requested.



Graph 8: Number of NTS courses.

Based on the results shown in Table 7, one can observe that in 68.2% of the simulation centres where the NTS courses are already implemented, NTS and TS courses take place simultaneously. With reference to the teaching method, the most commonly used are discussion on the subject (n=18), secondly, analysis of practical cases (n=17) and, finally, presentations on the subject (n=15). Simulation environments and interactive workshops are less frequently used for the teaching of these non-technical skills (n=14). These skills are

taught mainly by specialized teachers (95.5%). Their basic academic level differs. Most of them are teachers in the medical field (n=17), of Psychology (n=4) and of Nursing (n=3, from the total of 7 who have chosen the option "other"). 76.2% of these teachers have received specific training to teach NTS courses. The non-technical skills more frequently analyzed in these courses are teamwork, perception of the situation, decision-making, leadership and communication. Tasks management (n=17) and conflict resolution and professionalism (n=6, corresponding to the option "other") are also analyzed but to a lesser extent. Regarding teaching and assessment, 81% of the respondents say there is no specific international assessment system and 62% say that there is no final assessment work.

		Fre	quency
Variable		Frequency (N)	Valid Percent (%)
Do NTS courses take place	Yes	12	68,2
at the same time as TS courses?	No	9	81,8
	[Presentations on the subject]	15	68,2
Non-Technical Skills are	[Discussion on the subject]	18	81,8
taught through:	[Analysis of pratical cases]	17	77,3
	[Other]	14	63,6
Who teaches Non-Technical	[Non-specialized teachers]	9	40,9
Skills?	[Specialized teachers]	21	95,5
	[Management]	2	9,1
Which is their first	[Medicine]	16	72,7
academic course?	[Psychology]	4	18,2
	[Other]	7	31,8
Did they have any specific	Yes	16	76,2
training in order to teach Non-Technical Skills?	No	5	23,8
	[Task management]	17	77,3
	[Team working]	21	95,5
Which Non-Technical Skills	[Situation awareness]	21	95,5
are analysed?	[Decision making]	21	95,5
	[Leadership]	21	95,5
	[Communication]	21	95,5
	[Others]	6	27,3
Is any specific international	Yes	4	19
system used to teach and assess NTS?	No	17	81
Is there any final	Yes	8	38,1
assessment?	No	13	61,9

Table 7: Teaching and assessment of nts courses

After questioning all representatives of the simulation centres concerning the importance of the teaching of NTS courses in their Institution (in an ascending scale of importance from 1 to 5), it could be observed that the average score obtained in this scale corresponded to 4.87, with a related standard deviation of 0.4 points. This means that all respondents considered the existence of these courses quite important. As a matter of fact, the minimum value registered in this scale was 3 points and the maximum 5 points.

N	Valid	30
Ν	Missing	9
Mean		4,87
Std. Deviation		0,4
Minimum		3
Maximum		5

Table 8: General importance given to the teaching of NTS.

Finally, as directors or coordinators of the simulation centres, the participants were asked about the importance given to the teaching of a specific non-technical skill: Leadership. From the answers considered valid, 96.7% believe the teaching of this skill is important. Moreover, when asked about the time that should be spent teaching this skill in a two-day course, the great majority answered 4 hours (n=12) or from 1 to 2 hours (n=10). Only 1 has answered less than 30 minutes and 4 from 30 minutes to 1 hour.

# 4.4. Differentiated focus on the teaching of NTS

Given the purpose of the research, this aimed to analyze if there is a differentiated training supply between simulation centres. Therefore, the non-parametric test was performed in two Mann-Whitney U independent samples.

Table 9 shows the average number of courses per year and per category under examination and the probability of significance related to the Mann-Whitney test.

		How many courses are taught per year?	Mann-Whitney U
		Mean $(\bar{x})$	p-value
Simulat	ion Centre		
Foundation	Older Centre	319,8	0,038*
Foundation	Recent Centre	58,3	0,038
Location	America	190,2	0,959
Location	Other Continent	57,4	0,959
Simulation (	Centre Director		
Gender	Female	146,3	0,011*
Gender	Male	243,4	0,011
	Younger Directors	368,4	
Age	Older Directors	97,9	0,061
<b>-</b> .	<5 years	138,3	0.5.40
Experience	>5 years	244,8	0,540

Table 9: Differentiated training supply of the simulation centre.

The results show that the centre's antiquity and the gender of the directors of the simulation centres have a strong impact in the training supply of the respective centres (p=0.038 and p=0.011<0.05, respectively). That is, it becomes evident that, on average, the number of courses taught per year is higher in older simulation centres ( $\overline{x}$ =319,8) in comparison with the more recent ( $\overline{x}$ =58,3) and that simulation centres conducted by men have, on average, a higher number of courses per year, when compared with centres led by women ( $\overline{x}$ =243,4 and  $\overline{x}$ =146,3, respectively). For all other variables, it can be concluded by the non-rejection of the null hypothesis of equal averages among the groups under consideration.

Finally, to clarify the main purpose of the study, the qui-square test was performed in order to ascertain if there is a differentiated focus on the teaching of NTS concerning antiquity, location and and the characteristics of the manager of the simulation centres. There were tested the following statistical hypotheses:

H0: There are no differences between the samples as regards to the specialized focus on the teaching of NTS *versus* H1: There are considerable differences between the groups from which the samples have been extracted.

Table 10 shows the frequencies observed per category and the probability of significance related to the statistics of the qui-square test using Monte Carlo simulation, since the approximation conditions of the test distribution to the qui-square distribution were not observed.

		Focuses in NTS		$\chi^2$	
		Yes	No	p-value	
Simulatio	n Centre				
Foundation	Older Centre	15	3	0,040*	
roundation	Recent Centre	7	9	0,040	
Location	America	11	8	0,976	
Location	Europe	6	3	0,770	
Simulation Ce	Simulation Centre Director				
Gender	Female	8	8	0,183	
Gender	Male	14	4	0,105	
	Younger Directors	8	2		
Age	Older Directors	12	10	0,325	
Foresteres	<5 years	12	5	0 700	
Experience	>5 years	10	7	0,720	
Description Free series	No	18	9	0.070	
Previous Experience	Yes	4	3	0,979	

Table 10: Differentiated focus in the teaching of NTS per simulation centre.

For the level of significance of 5%, it is possible to conclude that there is a differentiated focus on the teaching of NTS according to the simulation centres' antiquity. In fact, as p-

value=0.04<0.05, the null hypothesis of not existing a differentiated focus on the teaching of NTS between more recent and older simulation centres is rejected, and proves that in older simulation centres is given greater differentiated focus on the teaching of NTS. Since all other p-values>0.05, one can conclude that the focus on NTS courses is independent from the location of the centre, gender, age and experience as director. Previous experience as director of other centers, also did not bring a different perspective on the differentiated focus in the teaching of NTS (p = 0.979 > 0.05).

Indeed, despite not demonstrate any other statistically significant relationship, analyzing the *Age* category, specifically the *Younger Directors*, the frequency of those who give differentiated focus to the teaching of NTS is four times higher than those who do not give, thus leading us to verify a trend, that *Younger Directors* possibly give more attention to the differentiated focus on the teaching of NTS.

The same trend is also observed when analyzing the *Gender* category in relation to gender *Male*.

# 5. Discussion

The present study aims to better understand the importance given to the teaching of nontechnical skills (NTS), together with the technical skills (TS) in different simulation centres, both national and international.

Thus, despite the recognised benefits of teaching NTS together with TS in medical simulation, a check of the extent to which this teaching is already being implemented/put into practice in such institutions as well as the variables that its implementation may depend on, e.g. the age of the institution or the age or experience of the person managing it, still have to be established, this being the basis for this investigation.

# Discussion of the first part of the results

At the start of the study, 1090 contacts were collected from medical simulation centres through a random search on the Internet, a process lasting for approximately four months.

Of that total of 1090 - 6 simulation centres in Africa, 187 in Europe, 27 in Oceania, 102 in Asia and 768 in the Americas (761 in North America and 7 in South America).

The distribution of these institutions in the world is now clearer. Besides, obtaining the contact details of institutions will allow further contact with them and follow up of the project.

An analysis of the results of this research shows a significantly higher number of institutions in the Americas, especially in North America. The reason why the number of institutions in North America is about four times higher than Europe and about two times higher than in the rest of the world, is certainly a relevant question with respect to this distribution.

We must also note that 751 simulation centres of the total mentioned are located in the English-speaking Americas, more precisely the United States of America and Canada, with the United States housing the most significant share.

The United Nations (UN) released the last index of countries classified as having "very high human development" in November 2010, i.e. those that have a HDI (Human Development Index) greater than or equal to 0.788 and are thus considered to be "developed countries".<sup>(23)1</sup>

In that classification, the USA is positioned in fourth place with a HDI of 0.902, only surpassed by Norway, Australia and New Zealand.

There is a strong correlation between a high HDI and a prosperous economy and, despite that relationship, and the fact that the US economy is the world's largest, health and the provision of healthcare in that country have large-scale shortfalls.<sup>(25)</sup>

The average life expectancy of the USA is lower than the overall figure of Western Europe, and the infant mortality rate is higher than that of any country of Western Europe<sup>(26)</sup>. Approximately one-third of the adult population of the country is obese and a further one-third is overweight<sup>(27)</sup>, and although the UN classified the US healthcare system in 2000 as the best in the world in terms of responsiveness, it also ranked it 37th on overall performance and response effectiveness<sup>(28)</sup>.

One can obviously think that these figures, which show poor performance, clearly requires that the system try to somehow develop strategies to address the flaws, which may possibly exist at different several levels in terms of the performance of professionals health, their training and actual access to health. This latter is required since, as it is generally known, healthcare coverage in the United States is not universal.

Thus, since the United States is at the forefront of medical innovation and it invested nearly three times more than Europe in biomedical research in 2004<sup>(29)</sup>, it would be coherent to think that this factor could be associated with the most advanced technology to allow the system to create institutions where medical practice is perfected. This strategy could correct the flaws in training and the performance of health workers at the same time, thereby providing explanation for the large number of medical simulation centres in the country.

Moreover, and from another point of view, we cannot forget that since 1999, when the United States Institute of Medicine wrote the paper "To Err is Human: Building a Safer Health

<sup>&</sup>lt;sup>1</sup> The HDI is a statistical measure which evaluates the level of human development of a country. Currently, the HDI is taken into consideration because, unlike GDP per capita or income per capita, it considers education and health opportunities, which indicate higher levels of human development.<sup>(24)</sup>

System" <sup>(30)</sup>, the increased awareness of United States medical errors contributed to the development of new culture, and a new health care discipline, the Patient Safety, which has been shown to be of high importance to improve the United States Health System, and has therefore motivated research, the creation of several initiatives in patient safety, like safety programs in industry, development of healthcare technology and evidence-based medicine, among others. This completely new "attitude" could also be a reason for such a higher number of medical simulations centres in this country.

From a different perspective, changes are also being made to federal legislation, which were passed in 2010. The aim of those changes is to create a system of universal health insurance throughout the country by 2014, in order to eliminate the social inequalities in access to health that currently exist.<sup>(31)</sup>

It is important to emphasize here that this asymmetric distribution may also have been influenced to a certain degree by the fact that the research had been carried out in an absolutely random manner on the internet, since there is no database of the worldwide distribution and contact details of medical simulation centres, attached or not to other institutions, to my knowledge. This proved to be a limitation in the initial phase of the study, and it later became a goal of this project.

All the simulation centres were contacted via e-mail as part of this research project. The message sent included the identification of the author, a brief explanation of the research project and the link to open the questionnaire available online, which primarily intended to establish how the teaching of non-technical skills (NTS) is done or integrated into the teaching of technical skills (TS) through medical simulation. During the five months the questionnaire was available online, contact with the simulation centres was attempted three times. If the period for conducting this study had been extended then probably more contact attempts would have been made.

39 of the 1090 simulation centres contacted by e-mail replied to the questionnaire. Those 39 centres are spread over four continents: 22 in the Americas, 2 in Asia, 10 in Europe and 5 in Oceania. Africa was not represented (n=39). The three institutions existing in Portugal replied, which is equivalent to 7.7% of total replies.

The highest percentages of the participating simulation centres are located in the United States (48.7%), England (10.3%), Australia (7.7%) and Canada (5.1%).

There is no doubt that this distribution relates to that discussed above, i.e. the fact that these are countries with a high development index<sup>(23)</sup>. Also influencing this distribution is the

relative percentage of institutions, as previously indicated, that were contacted in each of these countries.

Apart from that, the language barrier was certainly a constraint to completing the questionnaire, since a critical analysis of this distribution shows that the four countries with the highest rate of participation are English-speaking countries.

#### Discussion of the second part of the results

In order to study the second purpose of the research, relation to the description of the individual participants, the same percentage of men and women replied, aged between 32 and 66 years and with an average age of about 48 years. Most of the interviewed representatives have held the position of director or coordinator of their institution for more than one year, 92.4% of cases, while 46.2% have already held that role for more than five years. Lastly, seven respondents said they had held a similar post in a different Simulation Centre, two of them for a period exceeding five years. This variable - experience - is of added interest since we attempted to verify the relationship between experience and the existence of the distinct teaching of NTS.

In relation to the description of the participating simulation centres, they were founded between 1993 and 2009, with half of the total founded after 2004 and about a quarter between 2007 and 2009. One can thus say that the institutions included in the study are generally very recent and it can be seen that the constant evolution of research in the area of medical simulation controls the daily growth of this network of institutions. It is a market in constant development and growth.<sup>(10)</sup>

The institutions teach on average around 193 courses per year to an average number of 1532 students. A critical eye is required for these variables since the number of courses taught by different simulation centres varies quite a lot, therefore making it necessary to examine the influence of outliers on the mean value. For these two variables the existence of an outlier is specifically verified, i.e. an atypical case that influences the mean value found. This value was excluded from the entire analysis so as not to inadequately validate relationships.

The national simulation centres in particular were founded between 2003 and 2008, providing an average of 33 courses per year and an average of 533 students per year. It is thus evident that this is still a growing sector in our country.

The most common courses offered by the participating institutions, both nationally and internationally, are BCLS, ACLS and EAMC. This discrimination may be due simply to the fact

that these are often required in the curriculum of post graduate health professionals, and are also often advisable to all hospital staff, doctors, nurses, technicians or others. Most institutions have courses running throughout the year. Most of these courses are aimed at graduates in nursing, medicine and other professionals with over 10 years of professional experience, which goes against the justification provided.

The courses are certainly most indicated for these two classes of professionals, since, according to the recommended reading, these are the major constituents, and those actually needed on the team, considering minimum resources, so that effective aid can be provided in a situation of imminent danger of life for the patient, for example, in cases of septic shock or cardiac arrest.<sup>(32)</sup> Obviously the experience factor is also, undoubtedly, of great importance in relation to the capacity for a rapid and assertive response needed in these situations.

#### Discussion of the third part of the results

In relation to the third objective, respondents were asked about the existence of a course with a special focus on NTS in their institutions. 64.7% answered affirmatively (n = 22) and 35.3% gave a negative answer (n=12). In Portugal, 2 of the 3 participating centres have courses focusing on NTS.

Firstly, analysing the group that stated there was no course with a special focus on NTS. Most of these stated that the teaching of these skills is integrated in the TS courses and that these techniques are mostly taught by analysing the performance of specific cases, post-training discussion in a simulation environment, or via presentations on the topic, in that order of importance. The integrated teaching of NTS in TS courses is mostly done by teachers of ST, although some claim to use specialist teachers, emphasizing that the former usually have specific training in teaching NTS. The NTS that most respondents give most importance to are: teamwork, situation awareness, decision making, leadership and communication. In relation to assessment, the largest share state there is no final assessment but rather an assessment based on practice.

Moreover, analysing the group of 22 centres that stated they had a simulation course with special focus on NTS, the courses are already in place for nearly 6 years, on average. They last on average from 30 minutes to 2.5 days and are attended by an average of 32 students. At most of the participating institutions these courses take place throughout the year, or twice a year, usually alongside the courses in TS. Unlike the institutions where the teaching of NTS is integrated into the teaching of TS, the teaching method used is mainly the discussion of the topic, followed by the analysis of case studies and finally, as in the previous group, less importance is given to presentations on the topic. The teaching of these skills is

done in approximately 95.5% of cases by specialist teachers, whose basic academic qualification, in most cases, is in the medicine field; over three-quarters of these state that they have also received specific training to teach these courses. In relation to the NTS that the majority of respondents deemed most important and also the type of final assessment carried out, the answers were the same as the previous group.

There is no reference in literature, on the survey or study of the frequency of variables as specific as those mentioned above.

Nevertheless, the integration of NTS on the teaching of TS, or the teaching of NTS and TS separately, as it occurs on the abovementioned groups, is controversial. Despite the various differences that can be observed between these two learning methods, both the first model and the second present advantages and disadvantages. These differences concern the teaching methods, the kind of teachers of NTS in both cases, being fair to analyse if the TS teachers are as capable as teachers with specific qualifications to teach NTS in the teaching of Non-Technical Skills. Future evaluation studies of the teaching quality will be needed to infer on this potential difference.

With the same objective, i.e. of levelling the teaching quality in both models, one could consider to structure the components of these models, creating protocols of action, namely regarding how the teaching is carried out in practice, the time dedicated to the teaching and the assessment of it.

Moreover, studies should be developed in order to clarify which training a professional involved in the teaching of NTS in general, and of specific NTS, such as Leadership, should have, as this observation may have different results.

Therefore, these results can serve as the foundations for more detailed research on the frequency of variables within specific groups such as those indicated above, or others, or to study the effective difference in the teaching of NTS in the two referred groups, or others, in future studies.

When asked about the importance of teaching these NTS courses in their institutions, all representatives of simulation centres considered the existence of these courses to be significantly important. The average score obtained, on a scale of importance of 0-5 points, was 4.87.

This result is in harmony with the opinion of most studies in this area, which increasingly value the need to suitable integrate NTS, as more humane components that are also required

in a highly technical work environment with a large degree of technical innovation.  $^{(7,8,9,33,34\,e}_{35)}$ 

Finally, as directors or coordinators of simulation centres, the participants were asked about the importance attributed to education, especially Leadership. 96.7% of the valid replies deemed the teaching of this skill to be important, thereby achieving a deserved recognition in relation to the NTS in general, as frequently, in crisis situation, this skill turns out to be of paramount importance in relation to simple communication skills.<sup>(36)</sup> When asked how much time should be devoted to the teaching of this field on a 2-day course, most answered more than 4 hours.

# Discussion of the fourth part of the results

We used statistical tests to ascertain whether there is a different approach to the teaching of NTS depending on the age, location or the characteristics of the manager/director of the various simulation centres. We found statistical significance for the following relationships:

On average, the number of courses taught per year is higher in older Simulation Centres ( $\bar{x}$ =319.8) than in the more recent centres ( $\bar{x}$ =58.3).

This result is interesting, and it also standardises a certain predictability, to a certain extent, for the simple fact that this is probably due to logistical issues, i.e. a newer institution will not be unable to articulate the human and physical resources needed to provide more courses in sufficient time, which will entail a higher initial investment, will use more material, more teachers, more training of teachers, a greater infrastructure, and more advertising, which are necessary for there to be a greater higher return by receiving more students. Accordingly, it is logical to think that this entire network will naturally develop over time and so, according to this line of thinking, the age of the institution is a major factor in this progression/evolution.

Moreover, this NTS teaching component is in itself a component that shows some evolution and innovation by the institution, given that these institutions provide for the primary objective of improving the practical/technical performance of the internationally approved response protocols for various situations of imminent danger to life for the patient. Therefore, learning skills in communication and team organization in the performance of these protocols has become a matter of further and higher development.

Since there is nothing in literature, it can and should serve as a backdrop for future research designed to better describe the factors responsible for this dependence.

The results also show that the gender of the directors of the centres significantly influences the training offered by those centres (p = 0.011 < 0.05). In other words, it is found that the simulation centres headed by men have a higher average number of courses per year than those headed by women ( $\bar{x}$ =243.4 and  $\bar{x}$ =146.3, respectively).

Again, there is no mention in literature of any association between the fact that there is more training offered at an institution headed by a man. Critically analysing this result, one can consider that, even though statistical significance was obtained for this relationship, this result was probably due to the small sample involved in the analysis; and not to the fact that there are indeed differences in the volume of courses offered by institutions headed by men or by women.

In this research, we sought to understand if in a simulation center, in which the training offered was larger possibly due to its years of existence, the factor antiquity would also influence the different focus given to the teaching of NTS at the same institution.

This was attempted by demonstrating significant statistical relationships between the abovestated variables, more properly, the age of the institution and some characteristics of its manager/director (wherein the relationship with a larger training offer was statistically proven), now with the existence of a differentiated focus on NTS.

At a 5% significance level, we can conclude that there is a differentiated focus to the teaching of NTS according to the age of the simulation centres. In actual fact, as p-value=0.04<0.05, the null hypothesis is rejected, therefore it is verified that the older participating simulation centres give greater focus to the distinct teaching of NTS, having responded that they usually have specific courses of these skills at their institutions.

This could be due to the more extensive research in the field to improve the performance of students in the courses available for training, associated with the greater logistical capacity of these institutions, as mentioned above.

Conversely, we can also consider that these institutions with some experience have realized throughout their development (represented by their directors and teachers) and by the practice and direct observation of the training of the various courses, that the way people interact with each other and the way they communicate during the exercises is as important or even more important for the outcome of the exercise than TS. This may have resulted in their increasing interest in the teaching of NTS, making them afterwards understand the need for the implementation of specific NTS courses at their institutions. This scenario could

therefore explain the relationship between the antiquity and the experience factor and the greater importance given to the teaching of NTS.

However, this association is also not explained in literature, meaning that more studies have to be undertaken with larger samples in order to confirm this association.

Despite statistical significance not being demonstrated for any other relationship, analysing the age category, specifically that of Younger Directors, the frequency of those focusing on the teaching of NTS is four times greater than those who don't, thus leading us to check a trend: that Younger Directors will possibly pay more attention to the differentiated focus on the teaching of NTS. This trend also requires confirmation in further studies with more representative samples and more robust populations.

#### Strengths and Limitations

This entire project was developed in English from the beginning to make contact with the institutions involved easier.

Even so the language barrier was certainly a limitation to completing the questionnaire, since a critical analysis of this distribution results shows that the four countries with the highest rate of participation are English-speaking countries.

It should also be emphasized that this issue was an important limitation and determined the small sample that was obtained, which prevented the analysis of certain variables. This fact comprised a major limitation in developing the analysis of the research results.

The short period of time over which the study was conducted did not allow a greater number of attempts to contact the institutions, which may have been a limiting factor on obtaining contact and joining the project.

The study became highly exploratory as a result of the small sample obtained. The research model used was descriptive and correlational, centred on the description and characterisation of variables involved in the study and understanding and predicting the phenomena, formulating hypotheses about possible relationships between variables.

Thus, these results require prospective confirmation and should be considered to be exploratory, as already mentioned.

Despite all the above-mentioned limitations, this is a pioneering study in Portugal, as can be deciphered throughout the discussion, and possibly even internationally, at least to my

knowledge. This pioneering study assesses the level of importance given to NTS teaching alongside the teaching of TS, and the level that such teaching is at in medical simulation centres.

Moreover, this was also a worldwide and a large scale study, and its originality and daring should therefore be recognized.

# Implications for future research and for practice in FCS (Faculty of Health Sciences) Centre

There are several implications of this study, essentially for future research and also in the practice in simulation centers, particularly in FCS centre.

This study indicates various relationships, which are scarce or non-existent in the literature consulted, thus indicating the need for further study in this field in order to cover some of the shortfalls. It is important that other studies bring continuity to this work and increase knowledge in this area. Relevant to this seems to be the application of more complex and comprehensive methodologies developed over more time.

Despite the fact that not all the stated relationships have been statistically proven, the variables of which can influence the existence of distinct teaching of NTS, characteristics such as gender, age and the level of experience of the manager/director, as well as the location of the institutions, are quoted as factors to be included in the research hypotheses of future studies.

Research on what the best approach or the best methods to teach NTS must be achieved in order to levelling the teaching quality in all simulation centres that provide these courses.

Regarding practice, specifically in the FCS centre, this study has contributed to realize that although the TS are the basis of such institutions, the NTS are indeed essential for the proper and effective performance of those TS. Mature centers seem to have higher proportions of such courses/training in their courses, thus, it is likely that such path should equaly be aplied in FCS. In that case, this should be implemented early rather then late.

# 6. Conclusion

This work concludes that there is a strong relationship between the age of institutions, the size of their training offer and the existence of the distinct teaching of NTS in the institutions. It can thus be inferred that the path to improvement essentially comprises the need to focus on research and the constant updating of the best and most advanced practices of this area, and consequently on the effective implementation of those advances in this particular case of the distinct teaching of NTS. Hence, linking this to the age, experience, monetary and logistical capacity, the institution will be certainly steered onto the path to success.

The main conclusions of this study are:

- The teaching of NTS is recent but a growing phenomenon in medical simulation, both in terms of its perceived importance, methodologies used or level of salience in medical simulation centres activities.
- Both independent and integrated approaches are being pursued by the centers, and it is
  not clear why and what are the advantages of each method or why it was chosen. Staff
  limitations and lack of knowledge of how to teach NTS may account for some of these
  findings.
- The older the centre is, and the more experience their leader has, the leader tend to have more developed centres with more courses and more NTS teaching.
- Many simulation centers exist worldwide especially in US, but increasingly in Europe and Asian nations.
- All of this information could be compiled by a medical student, in one country with using an online worldwide research methodology.
- Implications for local practice in FCS (Faculty of Health Sciences) and worldwide research on NTS teaching in medical education have been drawn from this thesis.

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# 8. Annexes

# 8.1. Annex I - Questionnaire: Teaching Non-Technical Skills through Medical Simulation

The present questionaire has been developed and will be used exclusively as part of a master's thesis in Medicine, whose topic and title is: **"Teaching Non-Technical Skills through Medical Simulation"**, currently being worked by Juliana Silva at Faculty of Health Sciences, University of Beira Interior, Portugal. Results will be processed and analysed and confidentiality of the data maintained, if you wish you may in turn receive aggregated data from this study for your own information.

Thank you for your availability.

There are 57 questions in this survey.

I - IDENTIFICATION 1. Name\* 2. Age 3. Gender Please choose only one of the following: Female Male 4. Name of the Simulation Centre \* 5. Location of the Simulation Centre \* Country / City 6. Position hold at the Simulation Centre? 7. For how many years? < 1 year 1-5 years > 5 years Choose one option. 8. Have you ever worked in another simulation centre before this current position? \* Please choose only one of the following: Yes/No 9. Which?

Name of the institution

10. What position did you hold?

11. For how long?

- < 1 year
- 1-5 years
- > 5 years

Choose one option.

- 12. Phone contact:
- 13. Email:\*

# **II - QUESTIONS RELATED TO THE SIMULATION CENTRE**

14. When was it founded? \* Year

15. How many courses are taught per year?

16. Average number of students per year:

# 17. Which courses are offered in your centre? \*

Please choose all that apply:

- BCLS (Basic Cardiac Life Support)
- ACLS (Advanced Cardiac Life Support)
- ALTS (Advanced Trauma Life Support)

EAMC (Emergency Airway Management Course)

FCCS (Fundamental Critical Care Support)

ACCS (Acute Care Common Stem)

Other:

# 18. Courses duration: \*

All year

Per season

Other:

Choose one option.

19. Which? \*

# 20. Average number of students per course:

21. Which course usually has more students?\*

# 22. The courses are taught at which academic level? \*

Please choose **all** that apply:

- Graduated in Medicine
- Graduated in Nursing

Graduated in (other)

Post-graduated

Doctor (PhD)

Specialist

Older professionals (> 10 years of professional practice)

Other:

# 23. Which?

# 24. Is there any course which focuses specifically in Non-Technical Skills (NTS)? \*

Please choose only one of the following:

Yes/No

25. Could you provide details?

# **III - QUESTIONS RELATED TO SKILLS TEACHING**

# 26. Is Non-Technical Skills teaching integrated in Technical-Skills courses?\*

Please choose only one of the following:

Yes/No

## 27. Non-Technical Skills are taught through: \*

Please choose **all** that apply:

Post-training discussion in a simulation environment

Presentations on the subject

Performance analysis in specific cases

Other:

# 28. Who teaches Non-Technical Skills? \*

Technical-Skills teachers

Specialized teachers

Choose one option.

# 29. Which is their first academic course?

Please choose all that apply:

Management

Medicine

Psychology

Other:

## 30. Did they have any specific training in order to teach Non-Technical Skills? \*

Please choose only one of the following:

Yes/No

31. Which? \*

# 32. Which Non-Technical Skills are analysed?\*

Please choose **all** that apply:

Task management

Team working

Situation awareness

Decision making

Leadership

Communication

# Other:

## 33. Is there any final assessment?\*

Please choose only one of the following:

Yes/No

34. Which? \*

# 35. Is the learning of Non-Technical Skills mandatory in Technical-Skills courses?\*

Please choose only one of the following:

Yes/No

### IV - QUESTIONS RELATED TO NON-TECHNICAL SKILLS (NTS) TEACHING

36. For how long are NTS courses implemented in the Simulation Centre?\*

37. Name of the courses:

38. How many times per year? \*

All year

Per season

Other:

Choose one option.

39. Which? \*

40. How long do NTS courses last, on average?

# 41. Do they take place at the same time as TS courses? \*

Please choose **only one** of the following:

Yes/No

# 42. Average number of students in those courses? \*

### 43. The teaching is made through:

Please choose **all** that apply:

Presentations on the subject

Discussions on the subject

Analysis of practical cases

Other:

### 44. Who are the teachers?\*

Non-specialized teachers

Specialized teachers

Choose one option.

## 45. Which is their first academic course? \*

Please choose all that apply:

Management

Medicine

Psychology

Other:

### 46. Did they have any specific training in order to teach Non-Technical Skills? \*

Please choose only one of the following:

Yes/No

## 47. Which? \*

## 48. Which NTS are analysed?\*

Please choose all that apply:

Task management

Team working

Situation awareness

Decision making

Leadership

Communication

Other:

## 49. Is any specific international system used to teach and assess NTS? \*

Please choose only one of the following:

Yes/No

E.g. ANTS System for Anesthesiologists.

50. Which? \*

## 51. Is there any final assessment?\*

Please choose only one of the following:

Yes/No

52. Which? \*

#### V - THE IMPORTANCE OF NTS

# 53. From 1-5, being 5 the maximum, how important do you consider the teaching of NTS

## in your institution? \*

Please choose only one of the following:

1/2/3/4/5

54. Why? \*

## VI - IMPORTANCE OF LEADERSHIP

## 55. Do you consider the teaching of team leadership important?\*

Please choose **only one** of the following:

Yes/No

56. In a two-day course, how much time (with the equivalent reduction in Technical Skills teaching) do you think should be devoted to team leadership teaching?\*

< 30 min

30min - 1hour

1hour - 2hours

2hours - 4hours

> 4hours

Choose one option.

57. How is the teaching of leadership approached in the courses taught at your institution?\*

Submit your survey.

Thank you for completing this survey.

# 8.2. Annex II - Lists with contact information from all simulation centres mentioned in the study

Simulation Centres (Canada)	Country	Name	Contact
Agence de la Sante et des Services Sociaux de la Gaspesie-Iles-de-la-Madeleine (ASSGIM)			agence11@ssss.gouv.qc.ca
Alberta Centre for Emergency Medical Services Simulation			ems.dept@calgary.ca ems.peo@albertahealthservices.ca
Alberta Health Services - Provincial Simulation Program		Dan Huffman	dan.huffman@albertahealthservices. ca
Alberta Health Services Prehospital Simulation - Calgary		Jeff Slimmon	jeff.slimmon@calgary.ca 943.Link@calgaryhealthregion.ca
		Barbara Foulds	fouldsb@algonquincollege.com
Algonquin College		Marlene Tosh	toshm@algonquincollege.com
Bow Valley College			info@bowvalleycollege.ca
Brock University Department of Nursing Clinical Simulation Lab		Elizabeth Horsley	ehorsley@brocku.ca
Cambrian College, Nursing Simulation Lab		Karen Paquette	kxpaquette@cambrianc.on.ca
Companyo College			info@camosun.bc.ca
Camosun College			sovkad@camosun.bc.ca
Canadian Resuscitation Institute (CRI)			contactus@CRIedunet.org
Canadian Simulation Centre for Human Performance and Crisis Management Training		Jordan Tarshis Susan De Sousa	jordan.tarshis@sunnybrook.ca susan.desousa@sunnybrook.ca
Canadore College Simulated Nursing Lab		Colleen Piekarski	colleen.piekarski@canadorec.on.ca
Confederation College Simulation Lab		Barb Morrison	morrison@confederationc.on.ca
la Corporation D'Urgences- sante Centre de la Region de Montreal Metropolitain		Claude Desrosier	desrosic@urgences-sante.qc.ca info@urgences-sante.qc.ca
Douglas College		Marilyn Lewthwaite	m_lewthwaite@douglas.bc.ca
Durham College Simulation Lab		Sandra Goldsworthy	sandra.goldsworthy@durhamcollege. ca
EHS Atlantic Health Training & Simulation Centre		Derek Leblanc	ahtsc@qe2-hsc.ns.ca ahtsc@cdha.nshealth.ca
Georgian College Nursing Simulation Labs		Sandy Madorin	smadorin@georgianc.on.ca
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