

1 **Numerical and experimental vibration analysis of olive tree**
2 **for optimal mechanized harvesting efficiency and productivity**

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1 **Abstract:** A 3D model of a middle-size olive tree has been analyzed considering various
2 shaking conditions by using an attached trunk shaker to improve the harvesting rate as
3 regards the critical nodal acceleration and displacement. The effects of shaking
4 frequency, loading type as well as temperature and loading height were simulated and
5 investigated on olive-stem-twig joint rupture. Comparing the results of finite element
6 modal analysis in ABAQUS 6.10 with those of field experiments, utilizing a hydraulic
7 eccentric-mass trunk shaker, exhibits less than 5% deviation at frequencies between 10 to
8 25 Hz at the first four vibration modes with damping ratio of 16–30%. The experiments
9 and simulations show the maximum harvested quantity of sample middle-size olive trees
10 is 92% and 96%, respectively. It is acquired at $f=20$ Hz, $T=28^{\circ}\text{C}$ for 45% moisture content
11 of wood in late November 2012, without chemicals. The optimized mechanical harvesting
12 yielded the lower number of workers, time saving (~ 12 tree/hr), and to improve the
13 obtained productivity (293 kg/hr). The results imply that accurate 3D analysis of
14 mechanized olive harvesting can be an efficacious solution to obtain desired parameters
15 and optimal efficiency, which is comparable to manual method.

16 **Key words:** Numerical vibration analysis, Olive tree structure, Trunk shaker, Harvesting
17 percentage, Productivity.

18

19 **1. Introduction**

20 Mechanized harvesting process has drawn significant attention in recent decades as an
21 unavoidable utility in order to cost reduction, time saving and speed up delivery of
22 important agricultural crops like olives, cherry, apricot, almond, etc. Unaffordable and
23 time-consuming hand picking is the main problem in traditional olive harvesting. In last
24 decades, approaching to mechanized harvesting methods has been considerably grown.

1 Although mechanized harvest approaches are widely implemented in many fields and
2 orchards, less than 75% (per tree) of all crops are currently collected mechanically
3 (Castro-García 2014; Yousefi and Gholiyan 2013) and therefore, there is still need to hire
4 labors to pick the remainders on the tree. So, it is still needed to study the maximum
5 efficiency of fruit harvesting by a more accurate modeling and analysis without abscission
6 agents. In spite of the higher Harvesting Percentage (HP) reported for branch shaking
7 machines or manual branch shakers (above 78%) (Yousefi 2010), those methods are not
8 time-efficient, cost-effective and protective against limb breakage as much as hydraulic
9 trunk shaker. “Trunk Shaker” is one of the most important olive harvesting devices due
10 to its simple eccentric rotational mass, variety of vibration patterns, more conventional
11 usage compared with other methods, capability of linear or orbital loading and installing
12 on traditional tractors (Sola-Guirado et al. 2014). Taking into account that mechanized
13 harvesting increases the fruit damage index (Castro-García 2015), the analysis and
14 optimization process should facilitate the vibration transmission to the stem nodes on
15 upper branches and protect the tree against breakage, rupture or delamination. The main
16 objective of the present study is determining the optimum parameters of mechanized
17 hydraulic olive harvesting in well-pruned orchards of Northern Iran to reach the
18 maximum HP and productivity, simultaneously. The productivity is measured as
19 collected fruit per hour (kg/hr) per a single worker regarding harvesting period of each
20 tree in a sample orchard. Conventional harvesting systems have some noticeable
21 disadvantages like low HP, fruit bruising, stalk breakage, root and bark damages, leaf
22 falling due to chemicals, etc. Therefore, an exhaustive optimization analysis of
23 mechanized olive harvesting, which takes into account the most technical effective
24 parameters, is promisingly expected to solve the main problems of conventional trunk

1 shakers (Gezer 1999). As many publications in this field is assigned to experimental
2 studies (Farinelli et al. 2012a), simple 2D or 3D numerical simulations regardless of
3 implementing temperature, wood orthotropic structure, humidity, linear loading, etc.
4 (Bentaher et al. 2013; El-Awady et al. 2008), analysis of citrus trees (Savary et al. 2010;
5 Yung and Fridley 1975), investigation of different shaking methods (Yousefi 2010), and
6 study of detachment forces (Farinelli et al. 2012b), there is no reference in this field to be
7 addressed considering the most effective parameters, entirely. In present research, Finite
8 Element Analysis (FEA) is utilized to investigate the harvesting productivity of a real 3D
9 structure with respect to the temperature and moisture-dependent behavior of elastic
10 constants, load direction (linear and orbital) and loading height. The obtained results are
11 compared with the experimental results in a designated well-pruned orchard as the
12 representative for all similar circumstances to evaluate the average harvesting
13 productivity.

14

15 **2. Literature review**

16 Adrin and Fridley (1965) investigated the vibrational behavior of a tree based on an
17 unbalanced eccentric sinus loading, basic theory of vibrations and design criteria for
18 various shakers in 1965. Yung and Fridley (1975) simulated an entire model of a tree and
19 used FEA to study the vibrations in the whole system. In their report, mechanical
20 properties of tree components were supposed to be elastic, homogenous and isotropic. At
21 the same time, Keçecioglu (1975) focused on an inertial mass shaker for olive harvesting
22 and reported that olive tree should be vibrated 10 s at frequencies of 20–28 Hz with the
23 wave amplitude of 20–30 mm to achieve the best harvesting efficiency. Near a quarter
24 century later, Metzidakis (1999) reported the vibration effects on mechanical olive

1 harvesting and inferred that mechanical vibration is not effective by itself to harvest more
2 than 50% of total mass. Energy consumption of different shakers under various conditions
3 was reported by Horvath and Sitkei (2001) who investigated the soil mass and damping
4 properties in “tree-soil” vibration system. Sessiz and Özcan (2006) reported the efficiency
5 of olive harvesting less than 50% using a pneumatic shaker without any chemicals and
6 about 96% using chemical solutions at 24 Hz frequency. James et al. (2006) presented a
7 model of tree in 2006 with specified dynamic characteristics of trunk and branches and
8 showed the damping effect on reduction of tree oscillating movement. El-Awady et al.
9 (2008) simulated a simple 3D branch of an olive tree in SAP2000 and analyzed its
10 dynamic behavior regarding the mass and stiffness matrices. With respect to their results,
11 top parts of an olive tree respond to frequencies near 22 Hz and displacement of 10 cm,
12 while bottom portion does not react easily to frequencies above 14 Hz with less harvesting
13 efficiency. They reported that loading height of 40 cm above the ground would have
14 excited most branches and enhanced harvesting process. Green and Evans (2008) studied
15 the effect of temperature between -26 and +66 °C and the Moisture Content (MC) on
16 elasticity modulus of dry and wet wood and achieved the linear relationship between the
17 increases of elasticity modulus with decrease of temperature. Dahmen et al. (2010)
18 measured non-homogeneous engineering constants of anisotropic olive wood plates using
19 air-coupled transducers generated Lamb wave and ultrasonic bulk wave. In the research
20 work performed by Cicek et al. (2010) olive trees were harvested by four different
21 methods. From the data obtained during a two-year period, the mechanical bough shaker
22 + wood stick method was determined to be the one with the highest capacity. Savary et
23 al. (2010) designed and optimized a canopy shaker and studied dynamic simulation of
24 citrus trees beside field experiments. They determined the mechanical properties of the

1 citrus tree wood under the assumption that it is isotropic in nature. Then, the acceleration
2 data from the simulation were compared against the experimental data at 3–4 Hz
3 frequencies. It is notable that the harvesting efficiency and productivity were not
4 considered as their output results. Yousefi et al. (2010) compared pneumatic comb
5 harvesting machine with branch shaking machine and hand picking. They believed that
6 the mechanized method of harvesting has greatly improved the timeliness of operation,
7 and the productivity of the labor. Moreover, productivity reduced as the fruit size and
8 weight decreased. Di Vaio et al. (2012) and Famiani et al. (2014) determined the
9 efficiency of mechanical olive harvesting with trunk shaker in southern Italy. The
10 mechanical harvesting yield led to some advantages of low number of workers and
11 reduced time for the operation which allowed a high productivity to around 302 kg/hr per
12 worker for ‘Ortice’ cultivar. Castro-García et al. (2014) studied and measured fruit
13 detachment force (FDF) and tree geometrical characteristics by three triaxial piezoelectric
14 accelerometers. In their work, HP varied from 56 to 87%. Although increased vibration
15 power applied to trees for high level of canopy vibration improves harvesting efficiency,
16 Castro-Garcia et al. (2015) showed that it also implies an increase in fruit damage index
17 especially in larger fruits with a positive linear relationship. One remarkable study was
18 the one reported by Bentaher et al. (2013) who studied the stem shaking conditions in the
19 mechanical harvesting of “Chemlali” olive fruits —the main variety in Tunisia— by
20 undertaking a FE numerical modeling. They modeled an olive tree by 3D beams; Each
21 beam had two nodes and 6 degrees of freedom for each node; The structure was built by
22 560 elements and 561 nodes. The Orbital and multidirectional (not linear) loading were
23 tested and the excitatory force equation was developed as a function of the unbalanced
24 mass, eccentricity and rotational frequency. Orbital loading was determined as preferable

1 choice due to its higher reaction force. However, they did not perform any functional
2 practice to compare their obtained results with their expected experiments. These
3 inaccurate outputs cannot be justified regarding the experimental displacement and
4 optimal productivity. A few papers are presently published on 3D modeling of olive tree
5 structures. This study is significantly considering the important effective parameters such
6 as anisotropic nature of olive wood, real 3D simulation, temperature and moisture-
7 dependent behavior of elastic constants, load direction (linear and orbital), loading height,
8 and harvesting productivity, together and simultaneously. Wood temperature and MC
9 were measured using a non-contact digital infrared thermometer (DT-8380) and a pin-
10 type Wagner wood moisture meter, respectively.

11

12 **3. Materials and methods**

13 **3.1. Olive tree structure**

14 The design of mechanized hydraulic harvesting machines is based on transmission of
15 mechanical waves into the boughs as well as main branches, limbs, twigs, stems and
16 nodes, which leads to orbital movement of fruits. It finally results in stem-twig or stem-
17 fruit detachment and fruit dropping down (Di Vaio 2013). The variable force applied to
18 the fruit creates a momentum results in failure stress riser at the stem node, and if the
19 force is large enough, the fruit will be detached. Attachment force of the stem to small
20 branches depends on the different stages of fruit ripening. As the fruit further ripens, the
21 harvest quantity rate grows highly (Ferguson 2010). Using chemicals at harvesting time
22 attenuates the attachment forces, causes vigorous mechanical harvesting and facilitates
23 the fruit detachment. However, the use of chemicals increases harvesting rate, it might
24 lead to falling the leaves and blossoms in the next period of blooming (Hedden and

1 Churchill 1984). Not using abscission agents, the damage introduced to trees and fruits
2 could be reduced greatly (Yousefi 2010,2013). In this research, we focused on
3 mechanized harvesting of olive trees based on mean values of mechanical parameters for
4 the samples reported in Table 1. The selected orchard located in Northern Iran (latitude
5 28° N and longitude 57° E) includes mostly 6–8 years of age *Mari* Cultivar specimens.
6 The trees are trained in such that the branches are spaced 5–10 cm apart at their insertion
7 point. They emerge from the trunk at least 1.2 m above ground level to allow mechanical
8 harvesting. The branches have been spread out by supporting them on sticks or encircling
9 them with a hoop. This training method causes a strong and functional framework.
10 Vibratory force is exerted on the trunk by a hydraulic inertial trunk shaker with the 40
11 kW maximum power, un-balanced mass of 4–30 kg, and working frequency of 10–25 Hz.

12

13 **3.2. Modelling and Simulation**

14 **3.2.1 3D olive tree with trunk shaker**

15 A 3D model of a middle-size olive tree was modeled in Autodesk Inventor Pro., regarding
16 the principal parameters written in Table 1. The model consists of a bough, three main
17 branches, four subshrubs and olive-stem-twig joints. Canopy volume and branches were
18 modeled at an intermediate state between a quite pruned and a full foliage tree. The base
19 was fully constrained and a shaker equipped with 70 kg eccentric mass was attached to
20 the trunk, which is able to increase to 100 kg. Partitioning the model made definition of
21 12168 stem nodes overall the deformable body. We select four numbered stem nodes
22 (a–d) at different directions and heights relative to the trunk axis as shown in Figure 1.
23 The shaker inserted in 3D model as an analytical rigid body “tie” elements (considering
24 its geometry, mass, and centrifugal loading to simulate the real conditions) determines

1 the position of applied orbital/linear loading and might be effective in external damping.
2 The ignored grabbing elastic pad of the shaker is assumed hard enough such that it didn't
3 consider as a true structural damper at low frequencies. It is utilized solely as a protective
4 layer to prevent bark delamination. The tree is considered as trunk, main branches, small
5 branches, and twigs as an integrated unique structure. The "olive + stem" is modelled as
6 a tied pendulum sways around the specified node with respect to its mass and
7 consequently its acceleration which induces the nodal reaction force (R) and normal stress
8 (σ) at the connection node. This reaction force is finally compared with the required FDF.

9 **3.2.2 Orthotropic properties of olive wood**

10 Olive wood is composed of a series of co-centric cylindrical layers. As a non-isotropic
11 material, it includes the bark layer, cambium cell layer, sapwood and heartwood, which
12 lead to a cylindrical symmetry. To study the mechanical properties of olive wood, three
13 orthogonal elastic axes of symmetry are considered in longitudinal, radial and tangential
14 directions as demonstrated in Figure 2 (Saglam and Aktas 2005). Elastic and strength
15 constants of orthotropic materials such as olive wood are variable along three directions.
16 Equation 1 defines the Hooke's law for orthotropic materials ($\sigma=C\varepsilon$) where the stress
17 components (σ_i) are linear variables of strains (ε_j, γ_j) related together by the elastic stiffness
18 values C_{ij} . In this equation, ε and γ represent the normal and shear strains, respectively.
19 Hence, there will be nine independent elastic stiffness constants. According to the
20 previous studies, the mean value of the elastic constants of the olive wood (in GPa) is
21 defined in Eq. (1) (Dahmen 2010).

$$\begin{matrix} 1 \\ 2 \\ 3 \\ 4 \\ 5 \\ 6 \\ 7 \end{matrix} \left\{ \begin{matrix} \sigma_1 \\ \sigma_2 \\ \sigma_3 \\ \sigma_4 \\ \sigma_5 \\ \sigma_6 \end{matrix} \right\} = \begin{bmatrix} 4.35 & 3.03 & 2.59 & 0 & 0 & 0 \\ 3.03 & 4.51 & 2.08 & 0 & 0 & 0 \\ 2.59 & 2.08 & 10.8 & 0 & 0 & 0 \\ 0 & 0 & 0 & 1.05 & 0 & 0 \\ 0 & 0 & 0 & 0 & 1.12 & 0 \\ 0 & 0 & 0 & 0 & 0 & 0.95 \end{bmatrix} \left\{ \begin{matrix} \varepsilon_1 \\ \varepsilon_2 \\ \varepsilon_3 \\ \gamma_1 \\ \gamma_2 \\ \gamma_3 \end{matrix} \right\} \quad (1)$$

2 If the elastic behavior of olive wood is expressed in terms of engineering elastic constants
3 according to Eq. (2), where $E_P = E_R = E_T$ is the equivalent Young's modulus in RT plane,
4 $G_P = G_{RT}$ is the shear modulus in RT plane, and $G_t = G_{RL} = G_{TL}$ is the equivalent shear
5 modulus related to perpendicular RL and TL planes, the wood could be considered as a
6 cylindrical orthotropic body and simplified relation for a linear elastic transversely
7 isotropic material would be written as: (Bower 2009; Bucur 2006; Mascia 2006).

$$\begin{matrix} 8 \end{matrix} \quad \{\varepsilon_m\} = [S_{mn}] \{\sigma_n\} \quad (2)$$

9 In Eqs. (3)–(6), ν_{ij} is the Poisson's ratio in ij plane. The transverse displacement is
10 considered constant across the thickness, and in-plane displacements is linear.

$$\begin{matrix} 11 \end{matrix} \quad S = \begin{bmatrix} 1/E_p & -\nu_p/E_p & -\nu_{pt}/E_t & 0 & 0 & 0 \\ -\nu_p/E_p & 1/E_p & -\nu_{tp}/E_t & 0 & 0 & 0 \\ -\nu_{pt}/E_p & -\nu_{tp}/E_p & 1/E_t & 0 & 0 & 0 \\ 0 & 0 & 0 & 1/G_t & 0 & 0 \\ 0 & 0 & 0 & 0 & 1/G_t & 0 \\ 0 & 0 & 0 & 0 & 0 & 1/G_p \end{bmatrix} \quad (3)$$

$$\begin{matrix} 12 \end{matrix} \quad \nu_{TR} = \nu_{RT} = \nu_p, \quad \nu_{LR} = \nu_{LT} = \nu_{tp}, \quad \nu_{RL} = \nu_{TL} = \nu_{pt} \quad (4)$$

$$\begin{matrix} 13 \end{matrix} \quad G_p = E_p / 2(1 + \nu_p) = C_{66}, \quad G_t = C_{44} \quad (5)$$

$$\begin{matrix} 14 \end{matrix} \quad \nu_{pt} = \nu_{tp} \cdot \frac{E_p}{E_t} \quad (6)$$

15 The transverse shear strains across tree layers next to each other are assumed linearly
16 dependent on each other as it is shown for the in-plane composite simulation. If the in-

1 plane stress gets too large, then fiber breakage or material yield occurs. However,
2 normally before the in-plane stresses exceed the fiber breakage point, interlaminar shear
3 stress failure occurs when one layer slips tangentially relative to another (Khandan
4 2012a,b). The elastic constants of wood depend on temperature (affects the humidity) and
5 reduce slightly as the temperature increases due to dilatation of crystalline cellulose. The
6 relative change in modulus of elasticity (δE) from 23 °C can be expressed as Eq. (7) for
7 green olive wood (45% MC) (Green and Evans 2008).

$$8 \quad \delta E_L (\%) = -0.3216T + 7.4475, \quad 0 < T < 30^\circ\text{C} \quad (7)$$

9 As illustrated in Figure 3, the intensity of temperature influence on the elastic modulus of
10 olive wood would be greater as the moisture increases (Green and Evans 2008; Mascia
11 and Cramer 2009; Mascia 2003).

12 **3.2.3 Vibrational dynamic behavior**

13 The model was meshed and simulated based on real parameters in ABAQUS 6.10 using
14 default 3D tetrahedral solid elements and actual ‘main branches’ to ‘trunk’ mass ratio. To
15 model the tree as a vertical cantilever anchored at the section where it is protruding from
16 a fixed ground, the trunk circular cross section was constrained at the end to restrain quite
17 the root. Viscoelastic damping of wood and root-soil friction system was considered when
18 modeling. The orbital load was applied in terms of pressure loading of $P(\theta, f)$, $\theta=0-360^\circ$
19 to a cylindrical cavity on the shaker where driving shaft and unbalanced masses are
20 assumed to be installed in practice. The shaker cylindrical cavity shown in Figure 4 is
21 composed of two semi cylinders: front and rear. Normal pressure $P(\theta, f)$ was also applied
22 to the model for linear loading considering only front semi-cylindrical cavity on the
23 shaker towards ($\theta=0^\circ$) and away from ($\theta=180^\circ$) the trunk axis, intermittently.

1 When fruit trees are shaken, the damping losses may be very high, depending on the
2 height above ground at which the shaker is attached. During shaking a given soil and root
3 mass is taking part into vibration. The soil, especially at large shaking amplitudes, has an
4 increased damping ability and is the most important energy absorber of the whole system
5 (Horvath and Sitkei 2001). Applying a dynamic load to olive tree by trunk shaker causes
6 vibration in bole, boughs, twigs and stems. The vibration induces momentum,
7 acceleration and stress to stems and stem nodes. The tension and shear stress at stem
8 nodes may overcome the FDF and the olive may be dropped down (Farinelli et al. 2012a).
9 The optimized results of FEA are compared with those of field experiments and the
10 optimized productivity is evaluated. Fruit weight (FW), harvest time and canopy drag are
11 the most important factors distinguish the simulation results from what is obtained in
12 reality. The olive trees of a well-pruned orchard show similar dynamic behavior in
13 experiments due to their negligible differences in trunk diameter and crown size (Figure
14 5). If the canopy is supposed as a sphere, the sphere volume is highly effective on HP.
15 For small, stumpy and dense trees like olive tree, the principal vibration modes are
16 influenced by the natural frequency of both trunk and branches (James 2006). The olive
17 tree is classified as a pretty dense structure (James et al. 2006; Erdoğan et al. 2003); thus
18 its dynamic response is different from open-centred trees. A few different-size olive trees
19 were modeled to investigate the morphology and dimension influence on tree dynamic
20 behaviour. Newton's second law defines motion characteristics of olive tree as an elastic
21 structure having large degrees of freedom (DOF) as follows (Castro-García 2008).

$$22 \quad [M]\{\ddot{x}(t)\} + [C]\{\dot{x}(t)\} + [K]\{x(t)\} = \{f(t)\} \quad (8)$$

23 Where [M], [C] and [K] are mass, damping and stiffness matrices, respectively, whereas
24 $\{\ddot{x}(t)\}$, $\{\dot{x}(t)\}$ and $\{x(t)\}$ are acceleration, velocity and displacement vectors for every

1 node on the tree. $\{f(t)\}$ is the time-varying applied force vector. Prior to study of forced
2 excitation and damping, the natural frequency of the tree (ω_n) should be identified.
3 Stimulation of the tree at $f=20\text{--}25$ Hz, resonates neither the tree structure nor the
4 “olive+stem” system. However, the displacement of the twigs and small branches are
5 noticeable in the excitation bandwidth compared to the tree with significantly larger
6 damping losses. Therefore, in the aforementioned range, we expect the olives oscillations
7 and detachment with less trunk movement, as less displacement is more probable
8 specifically in the lower part of the tree that might be accompanied by less root damage.
9 Castro-García et al. (2008) considered vibration model of seventeen olive trees as
10 damping harmonic oscillators in dense orchards under the forced vibration. Regarding the
11 modal damping in forced vibration according to Rayleigh damping coefficients, the
12 damping component proportional to the stiffness of the system was shown to be very
13 reduced ($\beta = 0.00045$), in agreement with the hypothesis of Sellier and Fourcaud (2005),
14 who established an almost null value ($\beta = 0.001$). Moreover, the damping component
15 proportional to the inertia of the system had greater importance on the first two modes of
16 vibration. Using an electromagnetic shaker, they found out an inverse linear relationship
17 between damping ratio (ζ) and natural frequency (ω_n). In another words, the maximum
18 power loss occurs in the mode with the lowest natural frequency. The elevated value of
19 the initial damping could be explained because the mass of the soil that vibrates with the
20 tree–soil system absorbs most of the energy according to the largest amplitudes in the
21 tree–soil vibrating system (Horvath and Sitkei 2001). Matrix $[C]$ can be written as linear
22 combination of $[M]$ and $[K]$, using the equivalent Rayleigh damping coefficients
23 according to Eq. (9). It is an effective way to treat the damping value in systems with
24 large DOF (Mascia 2003). In general, the damping is not classical; $R^T C R$ (R: modal

1 matrix, C: damping matrix) is not a diagonal matrix, and the natural frequencies, damping
2 ratios, and modal vectors depend on the mass, stiffness, and damping matrices of the
3 structure. However, a multi degree of freedom modal analysis for tree's complex structure
4 needs some simplifications consistent to reality to find heavily-damped modes. The
5 function may be written as Eqs. (9) and (10) (Chowdhury and Dasgupta 2003).

$$6 \quad [C] = \alpha[M] + \beta[K] \quad (9)$$

$$7 \quad \zeta_i = \frac{\alpha}{2\omega_i} + \frac{\beta\omega_i}{2} \quad (10)$$

8 Damping component proportional to the stiffness of the system (β : energy dissipation by
9 hysteresis (Castro-García 2008)) is obtained an almost null value compared with the
10 damping component proportional to the inertia of the system (α : energy dissipation
11 through friction and resonance phenomena (Castro-García 2008)) at several initial modes
12 of vibration. To apply the proportional coefficients related to wood and root-soil-tree, the
13 trunk is partitioned into two parts with different damping characteristics. Since the tree is
14 fixed to the ground, the root-soil damping effect is applied indirectly to the nearest
15 partition close to the ground which is as high as one fifth of the trunk height via setting
16 the root alpha coefficient. According to Chowdhury and Dasgupta (2003), for the first
17 portion of $\zeta\omega_n$ diagram, the curve shows non-linearity and beyond that the variations are
18 linear. For some $y = a/x + bx$, the first term is a/x dominates at the initial stage. As x
19 increases the value a/x approaches zero, while the term bx starts dominating the equation.
20 Orthotropic wooden structure is placed in the non-linear range of damping at the
21 investigated eigenmodes; so that damping ratio decreases as the frequency increases. At
22 higher frequencies, the hysteresis (phase difference between trunk and upper branches)
23 grow up in Rayleigh equation will be more conspicuous; indicating that aerodynamic

1 damping has an even more important role in forced vibration vs. internal viscoelastic
2 damping, where the amplitude of the movement is reduced (Castro-García 2008). With
3 reference to El-Awady et al. (2008), the middle parts of the tree have noticeable role in
4 displacement and air drag. Since canopy volume and branches were modeled in this
5 research at an intermediate state between a quite pruned and a full foliage tree, it is not a
6 vase-shaped open centered crown and as a result is not freely exposed to airflow. Hence,
7 regarding the effective role of middle-height branches, considering the proportional
8 aerodynamic damping mechanism is not far from reality. Alpha and beta coefficients are
9 determined by setting the damping ratios of the first and the fifth modes. FDF/FW ratio
10 is a suitable index to determine the optimal time of simulation and harvesting duration,
11 already studied by Farinelli et al. (2012b). The fruit mass increases during the ripening
12 season, leads to reduction of FDF (Sessiz and Özcan 2006). The mean value of FDF for
13 olive fruit with 3.3 g average mass is measured 1.5–6.5 N. At first step, it is assumed that
14 the shaker is located at a height of one meter above the ground and applies an eccentric
15 orbital force at $f = 20$ Hz. If we suppose the free load diagram as demonstrated in Figure
16 6, using a simple acceleration analysis for a sample crucial node “a” ($\ddot{x}_2 = 2.443e+2$ and
17 $\ddot{x}_2 = 1.873e+2$ m/s²), the minimum supporting load at olive stem-twig joints would be
18 calculated as 2.7 N, which is probably insufficient to detach the fruit by applying
19 unbalanced rotational loading. Since, it is not possible to model all fruit nodes, we focus
20 on the nodes closer to the trunk with less harvesting success in practice (olives that remain
21 on the tree after harvesting).

22

23 4. Field experiments

1 The trunk is grabbed by a developed hydraulic-powered trunk shaker which is driven by
2 a traditional tractor. The constituents of mechanism consist of two hydraulic radial piston
3 pump, oil tank, hydromotor, hydraulic grip cylinders, four flow control valves, three
4 pressure reducer valves, three directional control valves, column, main link, shaker frame,
5 movable jaws and other accessories needed for assembling as shown in Figure 7. The
6 proposed shaker accommodates two rotating normal axes parallel to the trunk coupled to
7 the hydromotor shaft which rotate reversely using two spur gears in mesh. This
8 mechanism exerts orbital and linear loading to the trunk. Unbalanced eccentric masses
9 are mounted to one axis or two central axes to exert orbital or linear loading, respectively.
10 Rotation of two opposing masses reversely, as shown in Figure 4, could provide linear
11 adjustable loading with maximum capacity of 30.000 N. In other words, the cyclic radial
12 force will be converted to linear reciprocal force using two unbalanced eccentric masses
13 and two rotating shafts in opposite directions around a telescopic central axis. The frame
14 and shaking jaws could rotate at least 200° around the normal axis of the frame surface
15 to provide the grabbing capability of different trunks grown at different angles. To avoid
16 peeling the bark, the jaws were equipped with polymeric pads which damp the sudden
17 impact shocks when shaking linearly. The jaws tightly grab the trunk using hydraulic
18 pressure; thus the shaker is integrated with the tree in the simulation model and defined
19 as an analytical rigid body. There would be higher efficiency when the trunk is smaller in
20 diameter, because of better clamping operation. The flow rate of hydromotor was
21 regulated such that excitation frequencies (rotational speeds) were off the natural
22 frequency of the trunk. In order to conduct the field experiments in a dense olive orchard,
23 a group of similar trees were selected in November with ripe fruits. Then we tried
24 different parameters such as vibration frequency, load directions (linear and orbital),

1 loading height (0.8–1.1 m) – the height at which the trunk is grabbed by the shaker and
2 the load is applied – and temperature (10–28 °C) within 10 s. Finally, the HP was
3 calculated using the Eq. (11) (Erdoğan et al. 2003).

$$4 \quad P_r(\%) = \frac{m_r}{m_r + m_u} \times 100 \quad (11)$$

5 P_r is the harvested olive percentage, m_r is the mass of harvested olives and m_u is the mass
6 of remained fruits on the tree (Sessiz and Özcan 2006; Erdoğan 2003). Short time duration
7 of shaking is not enough to get all fruits dropped down due to attenuation of transmitted
8 vibrational waves. On the other hand, long vibration time leads to severe loss of leaves
9 and damage to small twigs.

10

11 **5. Results and Discussion**

12 In the first step, A few olive trees of different sizes were dynamically analyzed according
13 to the dimensions mentioned in Table 1. The main modes of vibration are much more
14 affected by the trunk diameter rather than branch size and crown volume. The obtained
15 results of dynamic response for the minimum and maximum sizes are illustrated in Figure
16 8. The results show that displacements on the designated nodes becomes greater when
17 tree size grows up due to an increase of elastic deformation of top branches. However,
18 the difference is not noticeable for olive trees. Therefore, a middle-size tree could be
19 potentially considered as the presentative for the whole to approach to optimum
20 harvesting parameters. For open-center sparse huge canopies of other trees, this
21 phenomenon increases the phase difference between the shaker acceleration vector (force
22 exertion spot) and that of for small branch-twig-stem systems. It would adversely affect
23 the normal stress at most stem-twig joints. Modal analyses of the middle-size tree and

1 olive structure have been shown separately in Figure 9 at three main modes of vibration.
2 The three first modes show structural bending and torsion. Thus, considering the critical
3 damping coefficient as $C_c = 2m\omega_n$, the damping ratios of the system ($\zeta = C/C_c$) are derived
4 for the first five vibration modes according to Table 2. Numerical results for vibration
5 analysis of orthotropic structure of an olive tree at four stem-twig joints, shown previously
6 in Figure 1, has been illustrated in Figure 10 for $h = 1$ m. There is an initial offset
7 displacement value around which each stem node is oscillating. The offset is caused by
8 the eccentric gravitational force of unbalanced masses relative to the trunk axis. Vibration
9 stress analysis is a suitable method to determine probability of olive detachment at stem-
10 twig nodes in this study. Figure 11 shows the tension stress at four nodes during the
11 shaking based on Wu-Scheublein yielding criterion parallel to stem fibers direction
12 investigated in the literature (Farinelli et al. 2012b). The FDF can be calculated using
13 these diagrams in excitation bandwidth from 10 to 25 Hz. If the cross section of typical
14 olive stem is supposed to be 3.14 mm^2 , the exerted force at a sample node no. 5216 (with
15 lowest stress) is reached to max. 0.24 N at $f = 10$ Hz, 1.57 N at $f = 16.5$ Hz, 2.33 N at $f =$
16 20 Hz and 2.42 N at $f = 25$ Hz with respect to maximum stress values of 0.075, 0.5, 0.74
17 and 0.77 MN/m (MPa), respectively. The stress at other three stem nodes is pretty greater;
18 it has been obtained for node (d) at similar frequency range equal to 0.56, 4.4, 5.8 and
19 7.17 N considering the maximum stress of 0.18, 1.4, 1.86, and 2.28 MPa. From Figures
20 10 and 11, it could be found that for $f = 16.5$ Hz which trunk resonance phenomenon
21 would be occurred, the stress and displacement quantities increase up to rather 10 times
22 and 5 times respectively, as much as those measured at $f = 10$ Hz. However, the rising
23 slope of stress tends to lessen as the frequency increases, so that the peak stress value in

1 node 5216 —with least stress where we primarily expected not to pick up the necessary
2 detachment force— raised to 0.82 MPa at $f = 25$ Hz.

3 It causes 2.58 N nodal force, which is sufficient for a great deal of large olives to be
4 dropped down. Moreover, mean displacement at all nodes decreases as frequency passes
5 16.5 Hz. At frequencies of 20 and 25 Hz, the peak-to-peak moderate displacement (U_{p-p})
6 for the four nodes converges to 0.07 and 0.18 m, respectively. Although $f = 25$ Hz shows
7 larger movement, its induced stress at stem nodes is not so tangibly different as that of
8 for $f = 20$ Hz. So, the lower U_{p-p} would be preferred to avoid any rupture. It exerts a great
9 force to the trunk, which damages the root and is not an optimum choice.

10 At lower frequencies, the nodes located far from the trunk and canopy center show higher
11 displacement than the central leads; it demonstrates lower HP and productivity. In Figure
12 12, the effect of loading height on the vibration behavior of stem nodes has been recorded
13 at the heights of 0.8, 0.9 and 1.1 m from the ground. The graphs indicate that wave
14 propagation in tree structure will be facilitated with increasing the loading height, which
15 leads to a significant decrease in driving force. The min. peak stress values —out of four
16 sample nodes— extracted for nodes (d) and (a) (0.11 and 0.19 MPa, respectively) for $h =$
17 0.8 m, had a sensible rising trend to be 1.6 and 3.47 MPa for $h = 1.1$ m which yields 5.1
18 and 10.9 N tension force, respectively. Further increase in loading height is not safe and
19 allowable, because it will be followed by an exceeded displacement and shear stress at
20 notches and subsequently a breakage would be taken place. Figures 13 and 14 show
21 variations of displacement and stress at stem node “a” as a function of frequency and
22 loading height. Node “a” stands for the node number 5216 in Figure 1 which is a pivotal
23 node —close to central axis— in terms of productivity and harvest rate. Although some
24 peaks occur at $f = 16.5$ and $f = 25$ Hz, they are not considered as safe frequencies for

1 mechanized harvesting. In Figure 15, the effect of temperature on the displacement rising
2 of olive nodes has been shown at $f = 20$ Hz and $h = 1.1$ m. It's mainly due to the reduction
3 of elastic modulus and viscous damping with increasing the temperature; the subsequent
4 reduction of relative MC could be obviously realized. Regarding the trivial dimensional
5 variations of trees in the experiments, it could be assumed that the coefficient of thermal
6 expansion (CTE) doesn't significantly contribute the vibrational behavior of the olive
7 wood at this limited range of temperature variations; However, temperature variations
8 initially affect the MC and eventually the total stress at the stem nodes. By applying a
9 linear load, the stress at the stem nodes increases to approximately 1.5 times as much as
10 that of in orbital loading which affects the harvesting rate; but displacement doesn't
11 change significantly (Figure 16(a)). In reference to linear loading, the minimum
12 acceleration magnitude of olive fruit is equal to 2560 m/s^2 at 20 Hz, as depicted in Figure
13 16(b), that is about 3.25 times greater than the mean acceleration in similar situation when
14 radial force is applied. Using newton's second law of motion and Figure 16(b), the
15 minimal supporting load (R) in the case of linear loading at the position marked by a red
16 circle, is obtained equal to 8.45 N that is 3.12 times as much as 2.7 N derived in rotational
17 loading method. Short shaking duration less than 6 s resulted in a low productivity with
18 a great amount of olives still remained on the tree. Longer than 10 s shaking leads to a
19 likely damage to the bark, small branches, leaves and roots. Experiments show that the
20 most suitable shaking time for this type of olive trees is about 8 to 10 seconds. The best
21 harvesting efficiency is obtained when the trunk has a minimum displacement and stem
22 joints have a maximum stress to acceleration ratio. In numerical simulation, the average
23 ratio throughout the canopy determined the HP. To determine practically the harvesting
24 rate, the weight of picked fruits and the rest fruits remained on the tree are measured,

1 separately. Comparing the results with data extracted from manual harvesting method,
2 mechanized harvesting efficiency is obviously revealed. A comparison between FEA
3 results and field experiments of mechanized olive harvesting has been presented in Table
4 3 as well as in Table 4 at different frequencies regarding the other effective parameters.
5 For both processes, the time duration is equal to 10 seconds and the tree size is according
6 to the dimensions given in Table 1. Figure 17 shows the HP variations against the input
7 parameters: temperature, frequency, load direction, and loading height. For $f < 16.6$ Hz,
8 $T < 20$ °C and $h < 1$ m, the difference between linear and orbital loading could be ignored
9 while the influence of the load direction will be much more perceptible by increasing all
10 effective parameters. Figure 18(a) shows the variations of experimental HP at highest
11 harvesting rate condition for the 30 olive tree samples. At the beginning of harvest season,
12 the picked quantity does not exceed 50%. In late November 2012 in a sunny day, the best
13 time for harvesting, the olives were mostly ripe. During the experiments, the detachment
14 force-to-weight ratio gradually decreased within a period from nearly 200 (at the
15 beginning) to 45 (at the end of the period). The detachment force was measured about 3–
16 4 N on average in experiments. The 2–3 g light small olives, which freely oscillate
17 synchronized to the vibrating waves propagated into the limbs and small branches, show
18 more detachment resistance than the heavier fruits greater than 4 g. The average
19 productivity per worker reached to about 293 kg/hr (~12 tree/hr) for $f = 20$ Hz, and $T =$
20 28 °C using linear actuating at $h = 1.1$ m which is a significant improve in harvesting
21 efficiency. This value is comparable to max. productivity of 71 kg/hr reported in (Yousefi
22 2010,2013) for Zard olive cultivar harvested by branch shaker using 4000 ppm ethephon
23 agent in a dense layout orchard. It could be also compared to the harvesting rates reported
24 by Di Vaio et al. (2012) for Ortice and Ortolana cultivars (302 and 246 kg/hr,

1 respectively) and those obtained by Famiani et al. (2014) for Cellina Di Nardo (103 kg/
2 h). Although stimulation of the tree at $f = 20\text{--}25$ Hz, resonates neither the tree structure
3 nor the “olive + stem” system, the displacement of the twigs and small branches are
4 noticeable in the excitation bandwidth compared to the tree with larger damping losses.
5 Therefore, in the aforementioned range, we expect the olive oscillations and detachment
6 with less trunk movement, as less displacement is more probable specifically in the lower
7 part of the tree, which might be accompanied by less root damages. Comparing the values
8 of Tables 3 and 4 associated to orbital vs. linear loading and temperatures below vs. above
9 $20\text{ }^{\circ}\text{C}$, it is evident that linear actuating is preferable in our analysis specifically when it is
10 used at the temperatures above $20\text{ }^{\circ}\text{C}$. Loading height of 1.1 m is also a serious efficacious
11 parameter. In spite of some simplifications in damping and FDF calculations, the
12 discrepancies between the modelled and measured outcomes are hopefully negligible. By
13 implementing statistical analysis, the influence of input parameters was studied on HP
14 using Spearman Correlation method. Table 5 reports the number of experiments (No.),
15 mean value (Mean), standard deviation (SD), minimum (Min) and maximum (Max)
16 quantities of HP for both linear and orbital loading techniques. Table 5 also includes the
17 correlation coefficients among three independent inputs and the HP as the output. The
18 correlation results depicted in Figure 18(b) show that loading height and frequency are
19 the most effective input parameters, respectively, in both linear and orbital loading states.
20 The loading frequency has a more noticeable influence when the tree is shaken linearly.
21 Temperature mostly shows its complementary influence on HP at orbital loading state
22 where the fruit acceleration and detachment stresses are significantly lower than those at
23 linear loading condition.

24

6. Conclusions

The experiment results show that the assumption of dominant root-soil damping with normal eigenmodes is not far away reality for a middle-size olive tree. In conclusion, harvesting at $f = 20$ Hz in a warm condition (e.g. at noon on a sunny and hot day with $T = 28$ °C) for 10 s when the shaker mounted on 1.1 m above the ground, resulted in the greatest harvesting efficiency in simulations validated by field experiments. The highest percentages of 96% and 92% were achieved for FEA and experimental tests, respectively.

While the maximum HP of the orbital loading are 80% and 82% for FEM and experiments, respectively, linear actuating shows a noticeable enhancement in the picked crop mass by 16% and 10% at the same conditions as considered for the orbital loading.

It is also found that at $h = 1.1$ m a uniform vibratory wave is propagated throughout almost all canopy volume, having a positive impact (5.7% increase) in harvest efficiency compared to $h = 1$ m. Practically, olive HP and productivity at $T = 28$ °C increased by 2.3% and 8.5%, relative to 20 and 15°C. The natural frequency of “fruit-stem” is a key criterion in the design of mechanical vibratory harvesting device, in which the maximum displacement and stress amplitude occurred at the stem nodes that facilitates fruit detachment, while avoiding of damage formation in trunk and branches. Oscillatory waves in hard dry wood are more easily transmitted to small branches at higher temperatures in which the humidity is lower. Wood defects such as knots and notches affect severely the tensile and bending strength as well as endurance limit. This is one of the most important reasons for differences between simulation and field experiment results. However, less than 5% difference reveals the importance of dynamic analysis of a tree to improve adjusting parameters. The 3D model of this case study could also be deployed to other olive cultivars, not limited to *Mari* cultivar, with little modifications in

1 physical and damping characteristics. The methodology of developing efficient dynamic
2 modeling is economically affordable for those types of olive trees which are regularly
3 planted and pruned. Statistical analysis shows larger HP mean value of linear loading than
4 shaking orbitally as well as different influence of input parameters on HP. Loading height
5 is considered as the most effective parameter beside the loading frequency which shows
6 a more noticeable influence in linear approach. Temperature has not significant effect on
7 HP when linear method is applied and it could be interpreted based on the high impact of
8 linear forces on fruit acceleration and detachment stresses at stem–twig joints.

9

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12 commercial, or not-for-profit sectors.

13

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Table 1. Mean physical characteristics of 60 middle-size olive trees

Parameter		Value [m]	Parameter	Value
Density @38% MC		950 [kg/m ³]	Poisson ratio	0.34
Trunk diameter	Thick section	0.18–0.25	Spherical crown volume	30–35 [m ³]
	Thin section	0.12–0.15		
Trunk height		1.1–1.5	Total fruit/tree	25–28.5 [kg]
Total height		3.2–3.7	Fruit mass/unit	3.0–3.5 [g]
Main branch length		1.15–1.62	Initial dia. of main branch	6.5–9.5 [cm]
Main branch diameter	Thick section	0.07–0.09	Olive-Stem-Twig detachment force	1.5–6.5 [N]
	Thin section	0.01–0.02		

1

Table 2. Natural frequencies and damping ratios for the first five vibration modes of the olive tree

	First	Second	Third	Fourth	Fifth
Frequency	16.45	16.74	39.56	41.68	45.5
Damping ratio	0.291	0.286	0.135	0.115	0.108

2

Table 3. Olive harvesting percentage, comparison of FEA (A) with field experiment results (B), for variant temperatures and loads

Freq. (Hz)	<i>T</i> = 20 °C, <i>h</i> = 1 m		<i>T</i> = 28 °C, <i>h</i> = 1 m						
	Load direction		Load direction						
	Linear	Orbital	Linear	Orbital					
A	10	57	48	62	50				
	16.5	73	65	75	63				
	20	83	75	86	77				
	25	90	78	92	---				
B	10	65	58	HP*	M**	SD*	HP	M	SD
				±1%	±1%		±1%	±1%	
				60			51		
				66	65	3.59	56	57	4.20
				67			58		
				68			61		
				73			68		
				76	77	3.32	73	73	3.55
				76			75		
				80			76		
				85			71		
				87			73		
				90	89	2.50	76	75	3.51
				90			77		
			91			80			
25	89	78	89						
			92	92	2.22				
			93					---	
			94						

* Triple repetition of harvesting percentage (HP) measurement on similar trees.

** Mean Value (M).

*** Standard Deviation (SD).

3

Table 4. Olive harvesting percentage, comparison of FEA (A) with field experiment results (B), for variant temperatures and loading heights

	Freq. (Hz)	$T = 15\text{ }^{\circ}\text{C}$, Linear Loading	$T = 28\text{ }^{\circ}\text{C}$, Linear Loading		
		$h = 1\text{ m}$	$h\text{ (m)}$		
			0.8	0.9	1.1
A	10	58	42	56	67
	16.5	68	48	64	79
	20	71	62	77	96
	25	75	64	78	---
B	10	60	45	53	68
	16.5	64	51	64	78
	20	70	65	73	92
	25	77	63	82	---

1

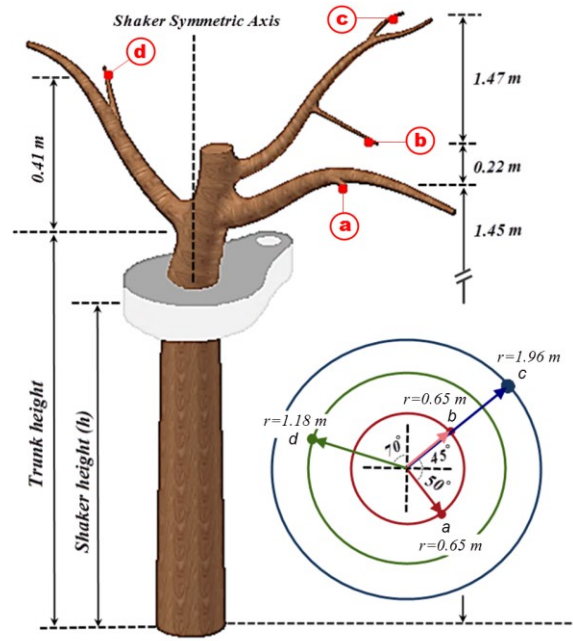
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Table 5. Spearman Correlation coefficients taken for harvesting percentage.

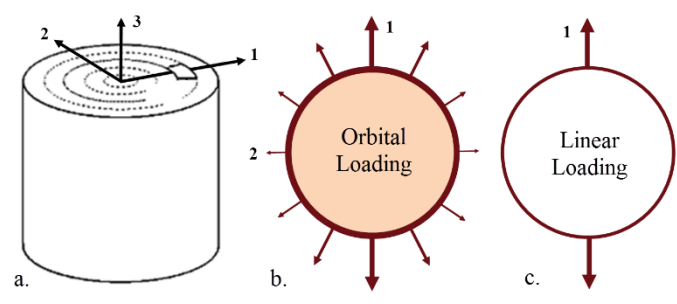
HP (%)	No.	Linear Loading	Orbital Loading
		30	30
	Mean	61.2	71.14
	SD	10.72	12.97
	Min-Max	39–82	45–92
HP Correlation Coefficients			
	Temperature ($^{\circ}\text{C}$)	0.0121	0.2075
	Loading Height (m)	0.6126	0.6698
	Frequency (Hz)	0.6111	0.5685

4

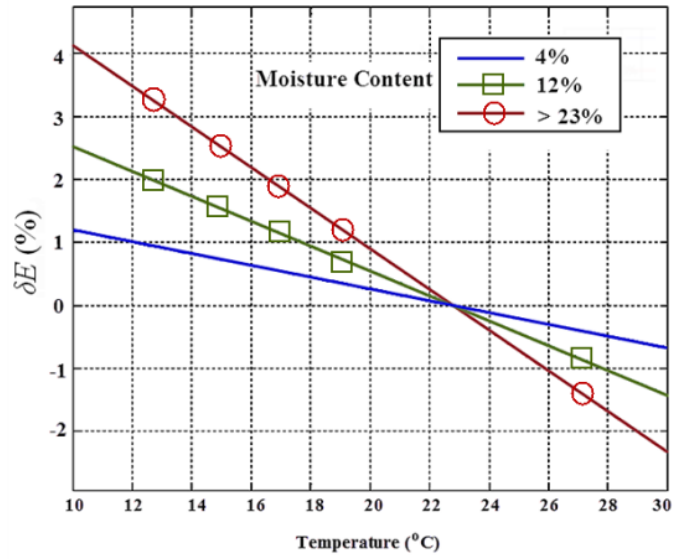


1
 2 Figure 1. 3D Model of an olive tree and olive-stem-twig joints at four locations; (a)
 3 node 5216, (b) node 5698, (c) node 6925, and (d) node 6274.

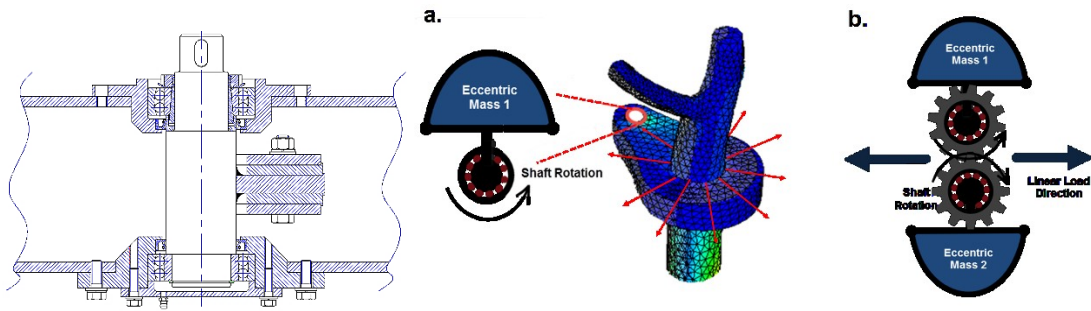
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 7 Figure 2. a) Orthogonal axes of symmetry in anisotropic structure of wood (Saglam and
 8 Aktas 2005), b) Orbital harmonic loading in cross-sectional plane, and c) Linear
 9 loading.



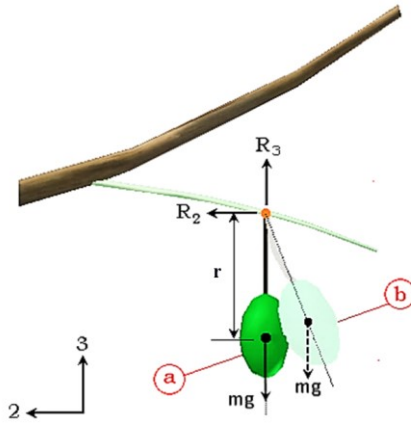
1
2 Figure 3. Elastic modulus of olive wood vs. temperature and moisture content.



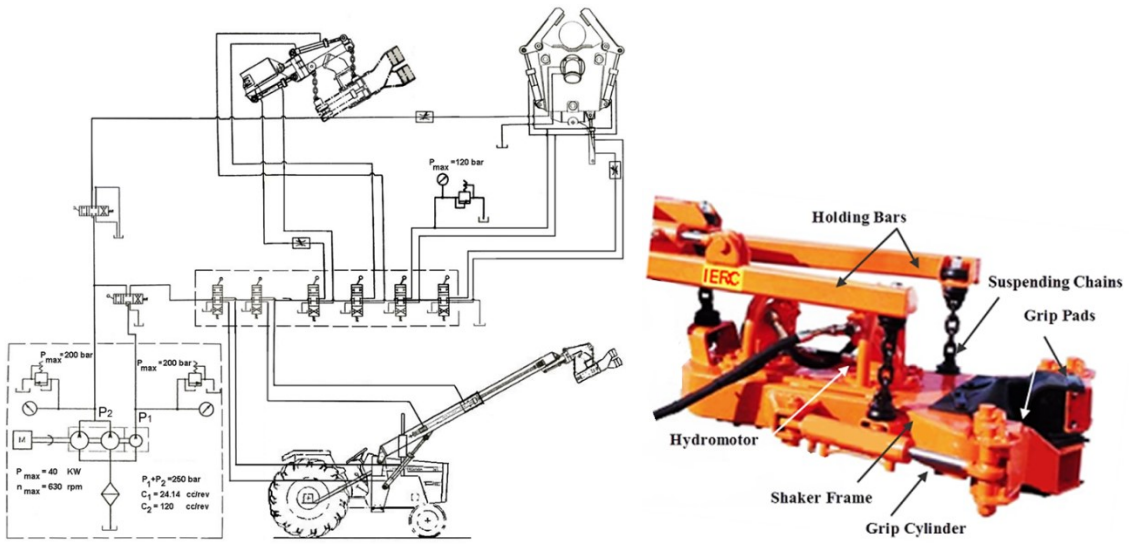
3
4 Figure 4. a) Orbital loading of the trunk shaker using rotation of one eccentric mass
5 around the hydromotor shaft, and b) Linear loading by adding eccentric mass to the
6 second rotating shaft.



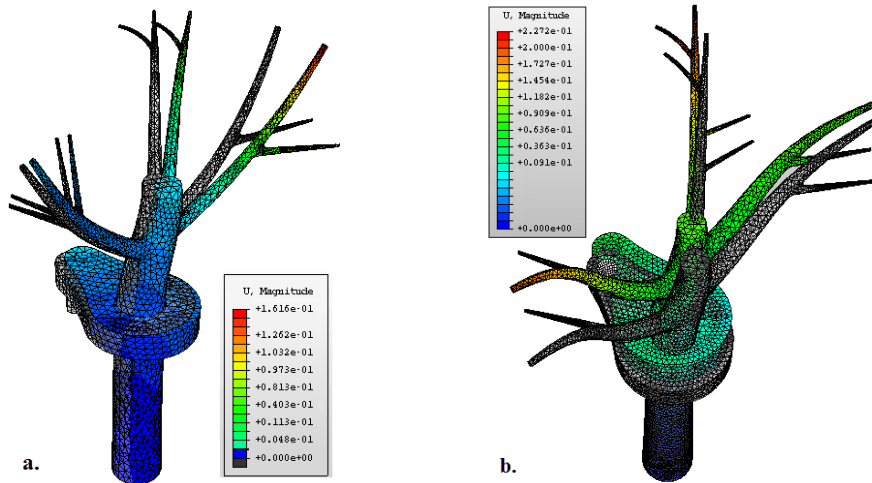
8
9 Figure 5. Over 70% of olive trees in the well-pruned orchard have similar
10 characteristics. (Courtesy of an olive orchard in Northern Iran)



1
2 Figure 6. Free load diagram for olive stem joint on pedicle. a) Initial position, and b)
3 After displacement.
4

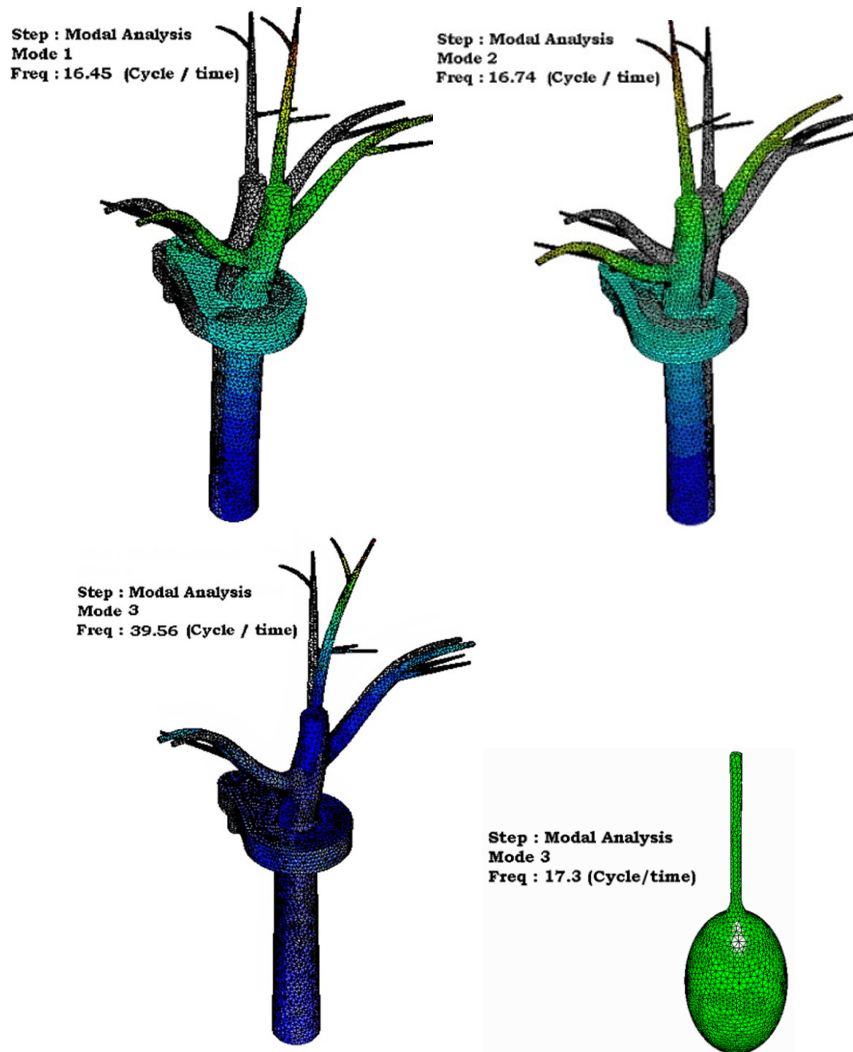


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7 Figure 7. Configuration of proposed inertial trunk shaker and its hydraulic circuit.
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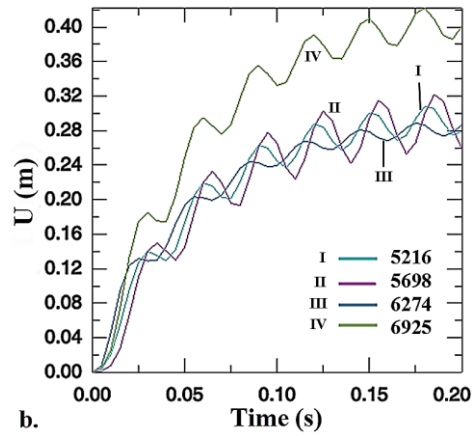
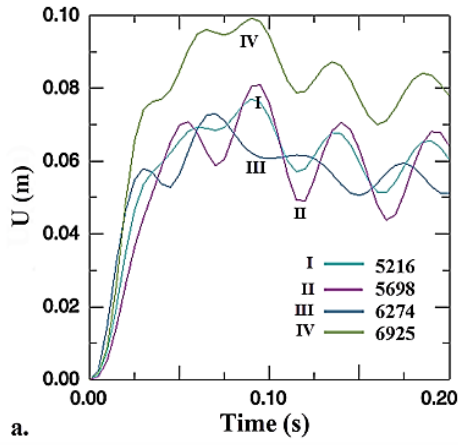
Figure. 8. Displacement due to a 28.9 kN cyclic rotational load exerted to two olive trees, a) min. size and b) max. size according to Table 1; at $f= 20$ Hz and $T= 20$ °C.



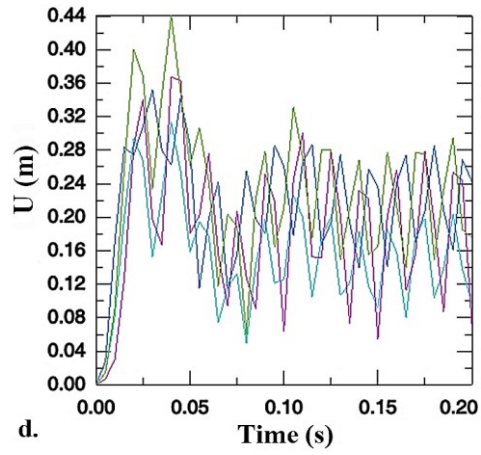
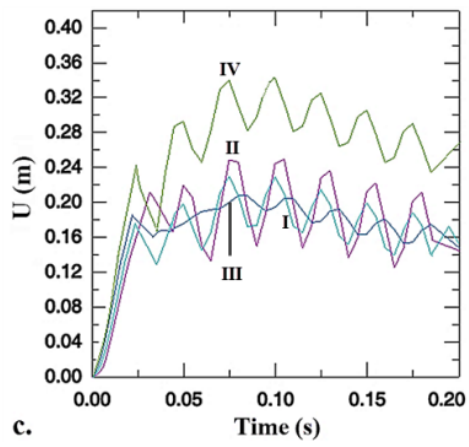
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Figure 9. Modal analysis of olive tree (modes 1, 2, and 3) and olive fruit.

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Figure 10. Displacement at four stem nodes, a) $f = 10$ Hz, $F_r = 7226$ N, b) $f = 16.5$ Hz, $F_r = 19673$ N, c) $f = 20$ Hz, $F_r = 28905$ N, d) $f = 25$ Hz, $F_r = 45163$ N. ($h = 1$ m)

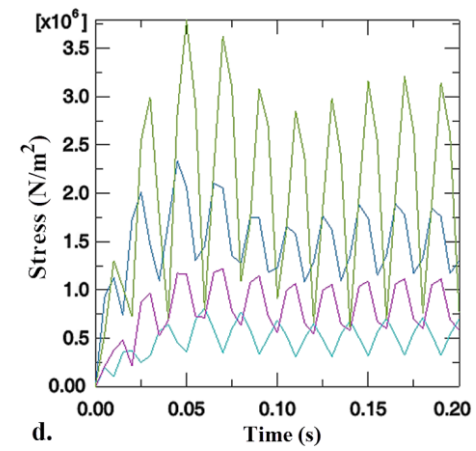
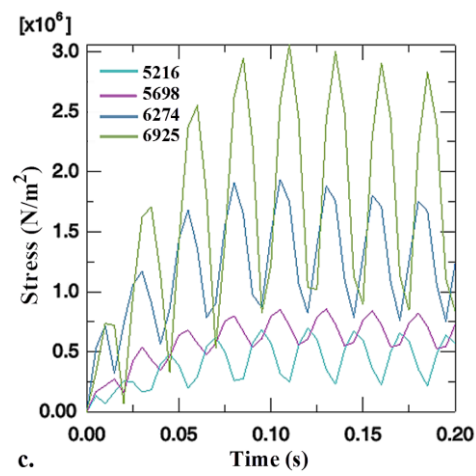
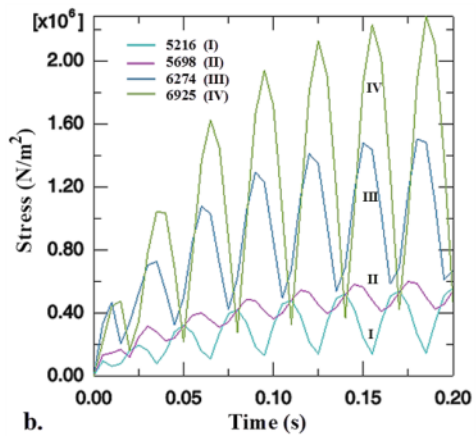
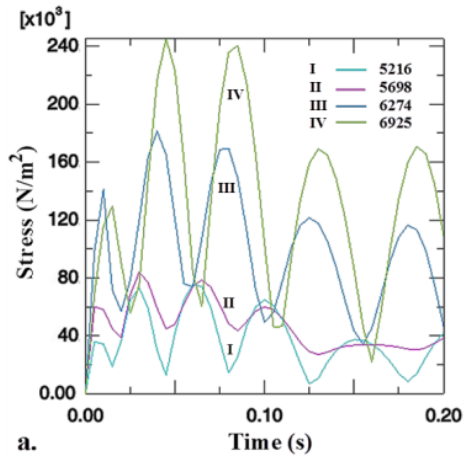
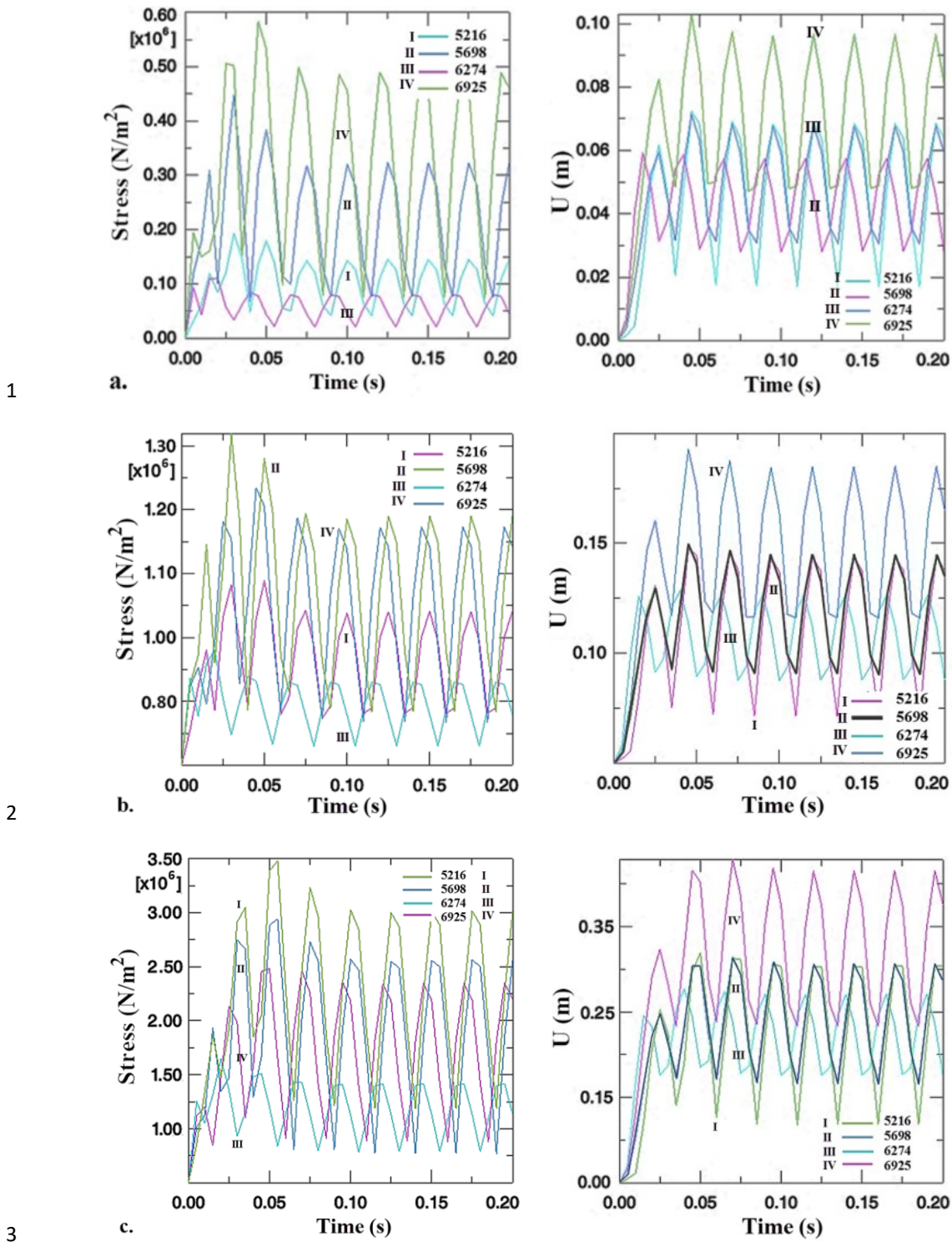


Figure 11. Stress at four stem nodes, a) $f=10$ Hz, $F_r=7226$ N, b) $f=16.5$ Hz, $F_r=19673$ N, c) $f=20$ Hz, $F_r=28905$ N, d) $f=25$ Hz, $F_r=45163$ N. ($h=1$ m)

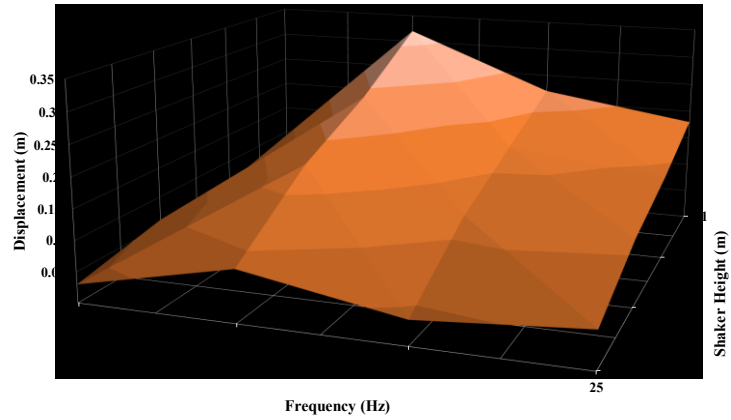


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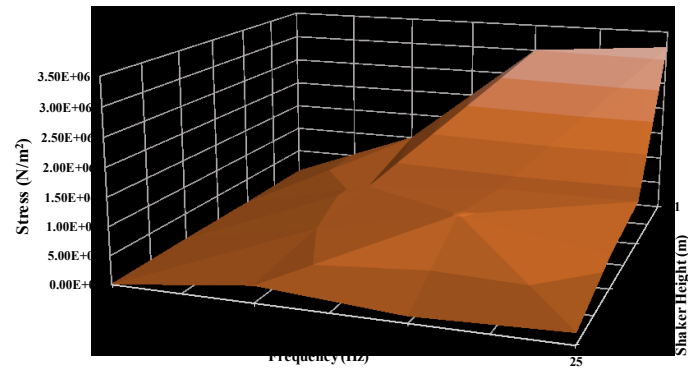
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4 Figure 12. Stress and displacement variations in four stem nodes at $f = 20$ Hz and $T =$
 5 23 °C, for loading height (h): a) 0.8 m, b) 0.9 m, and c) 1.1 m.



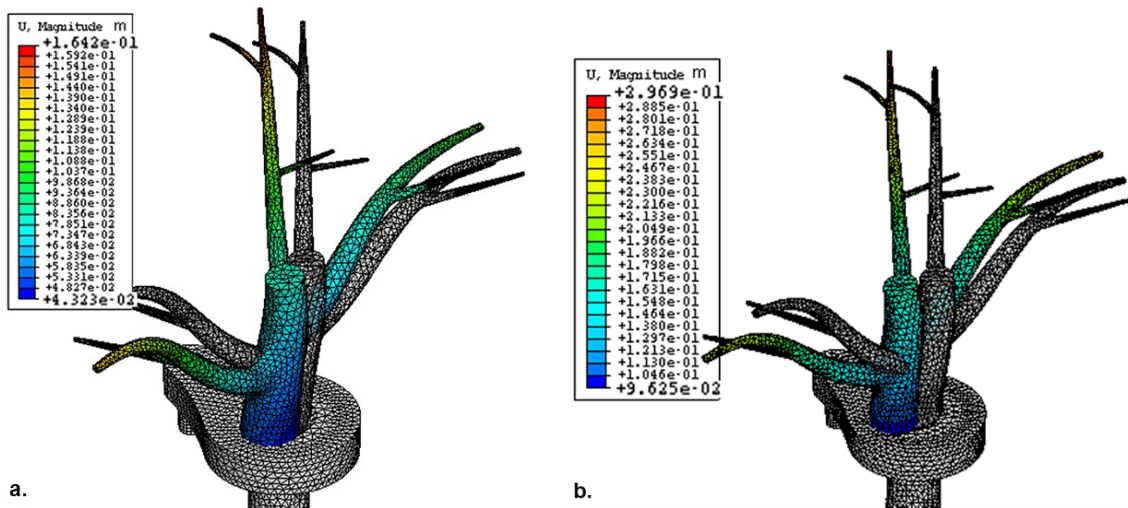
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2 Figure 13. Displacement of node "a" vs. frequency and loading height. ($T = 23\text{ }^{\circ}\text{C}$)

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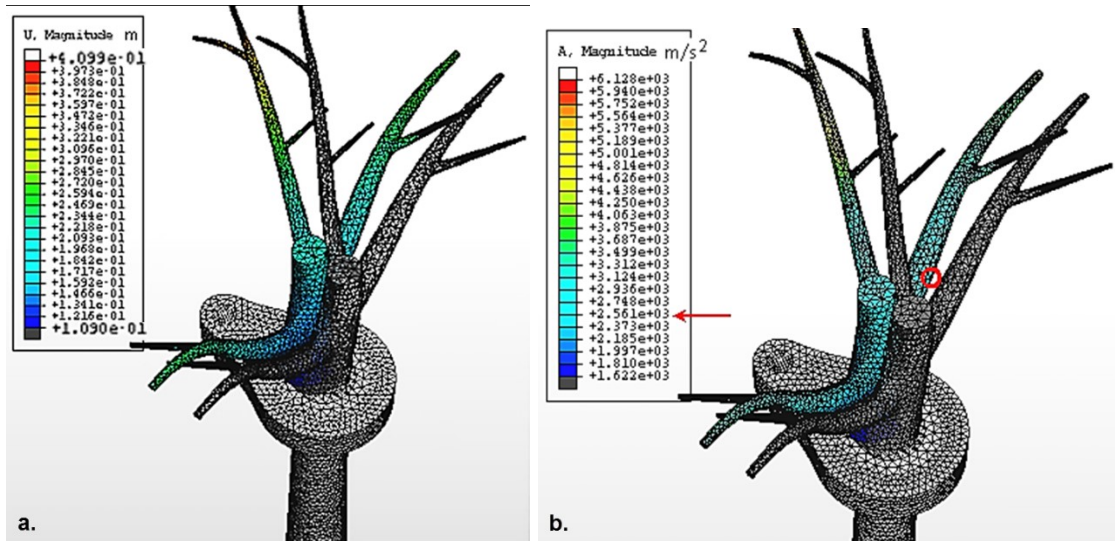


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5 Figure 14. Stress at node "a" vs. frequency and loading height at $T = 23\text{ }^{\circ}\text{C}$.

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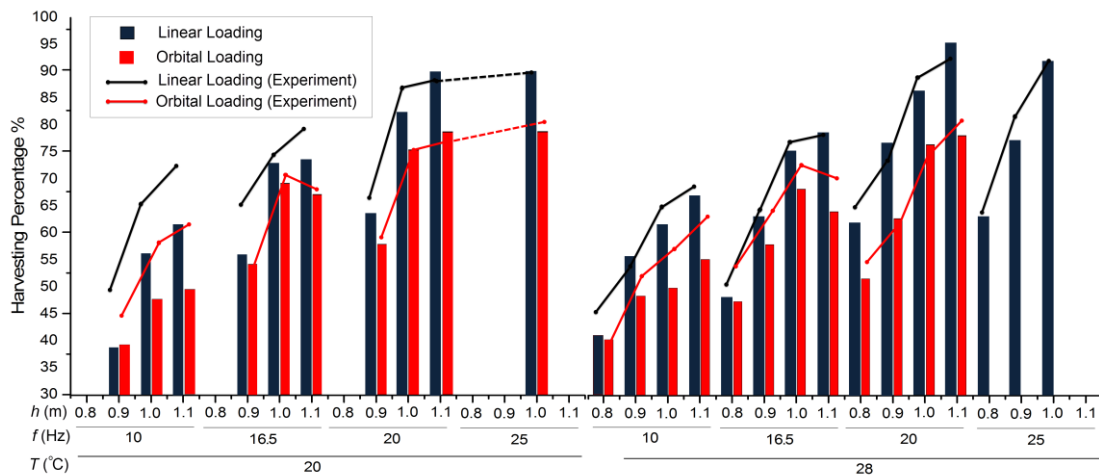


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8 Figure 15. Temperature Effects on displacement of stem nodes at a) $T = 15\text{ }^{\circ}\text{C}$ and
9 $\text{MC} = 51\%$, and b) $T = 28\text{ }^{\circ}\text{C}$ and $\text{MC} = 45\%$. ($f = 20\text{ Hz}$)



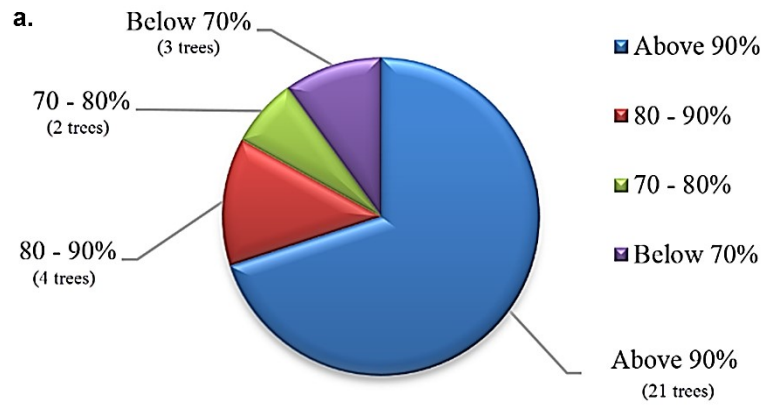
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Figure 16. a) Displacement derived from a 28.9 kN cyclic linear load exerted at $f = 20$ Hz and $T = 28$ °C (MC=45%), and b) Acceleration of olive fruit attached to stem joints (linear loading).

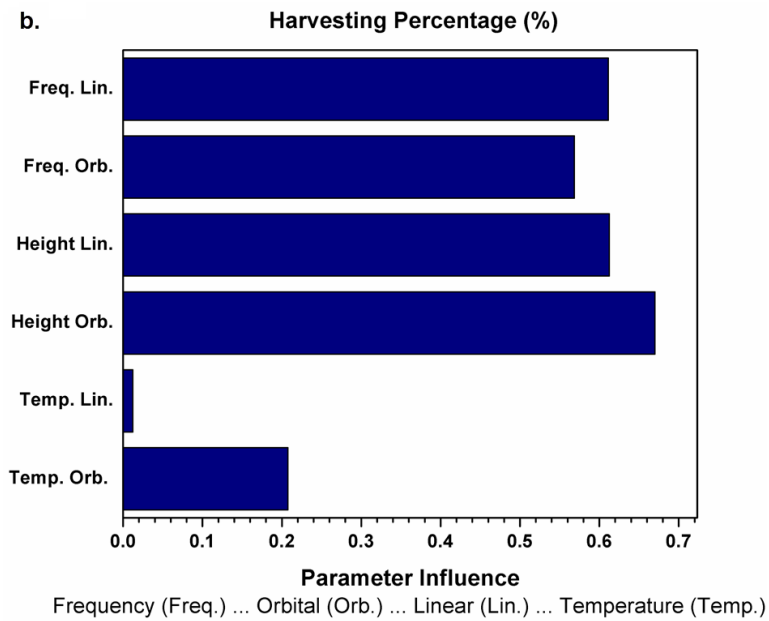


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Figure 17. Harvesting percentage vs. temperature, frequency, loading height and loading direction.



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4 Figure 18. a) Variations of experimental HP at $f = 20$ Hz for linear loading, $T = 28$ °C,

5 MC=45% and $h = 1.1$ m, and b) Comparison of parameters influence on HP (%) at

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linear and orbital loading conditions.

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