

## Strathprints Institutional Repository

McFarland, Mark and Anthony, Myrvin and Armstrong, Lorraine and Ashcroft, Brian and Brooks, Richard and Draper, Paul and Dunlop, Stewart and Le Tissier, Sarah and Lockyer, Cliff and Love, Jim and Malloy, Eleanor and McGough, Tony and McGregor, Peter and McLellan, R and McNicoll, Iain and McRory, Eric and Reid, Clare and Smith, R and Swales, Kim and Yin, Ya Ping and , Fraser of Allander Institute (1993) Special article : Quarterly Economic Commentary: Volume 10-18. Quarterly Economic Commentary, 19 (1). pp. 47-54. ISSN 0306-7866 ,

This version is available at http://strathprints.strath.ac.uk/52665/

**Strathprints** is designed to allow users to access the research output of the University of Strathclyde. Unless otherwise explicitly stated on the manuscript, Copyright © and Moral Rights for the papers on this site are retained by the individual authors and/or other copyright owners. Please check the manuscript for details of any other licences that may have been applied. You may not engage in further distribution of the material for any profitmaking activities or any commercial gain. You may freely distribute both the url (<u>http://strathprints.strath.ac.uk/</u>) and the content of this paper for research or private study, educational, or not-for-profit purposes without prior permission or charge.

Any correspondence concerning this service should be sent to Strathprints administrator: <a href="mailto:strathprints@strath.ac.uk">strathprints@strath.ac.uk</a>

## SPECIAL ARTICLE

## **QUARTERLY ECONOMIC COMMENTARY: VOLUME 10 - 18**

The Fraser of Allander Institute has, since its inception, sought to promote debate and research into the Scottish economy. One way in which we have done this is to publish, every quarter, a collection of views and results from those who conduct research in this area.

In the current volume J McGilvray presents a review of the responses to the Government's consultation paper on water and sewerage in Scotland. In previous volumes, a large number of articles appeared and addressed a wide variety of subjects. Articles which appeared in volumes 10 - 18 are documented on the following pages and those wishing to obtain backcopies can do so, through the Institute, by contacting the editor.

Articles appear by volume & number and are labelled according to whether they were a Feature Article (FA), Briefing Paper (BP), Economic Perspective (EP) or a Special Article (SA)

AUTHOR	TITLE
J Foster, H Maguinnes & A Munro	Will Scotland's oil and gas contracting industry survive the endings of the Petroleum Revenue Tax? Volume 18, No. 4, (EP)
J Taylor, H Williams & B McLeod	Telecommunications and local economic development in Scotland: Detailing the issues, Volume 18, No. 4, (BP)
J Taggart	The labour force in East Kilbride: A decade of development, Volume 18, No. 4, (BP)
J Scott	The role of the Scottish financial sector, Volume 18, No. 4, (FA)
A Carruth & A Henley	The recent behaviour of aggregate consumer spending, Volume 18, No. 3, (FA)
J Taylor	Telecommunications in Scotland: auditing the issues, Volume 18, No.3, (BP)
S Black	Agency restructuring in the Highlands and Islands: a preliminary evaluation of the Local Enterprise Companies, Volume 18, No.3, (BP)
R Smith	Tourism administration in Scotland, Volume 18, No.2, (EP)
R Kerley	Reforming local government in Scotland, Volume 18, No.2, (EP)
K Hayton	The impact of Scottish local government reform on local economic development, Volume 18, No.2, (EP)

J Struthers	The ERM and Scottish industry: preliminary findings, Volume 18, No.2,(BP)
J Stevens, B Ashcroft & M McFarland	The Scottish economy: 1990 - 96, Volume 18, No.1, (EP)
H Halkier	New lamps for old? The industrial strategies of Scottish Enterprise, Volume 17, No.4,(EP)
S Hill & M Mundy	Scotland v Wales in the investment game: Wales' triple crown? Volume 17, No.4,(EP)
C Lockyer & E Malloy	Labour Market Activity in the Scottish Services Sector in 1991: An Analysis of Evidence from the Scottish Chambers' Business Survey, Volume 17, No. 3, March 1992, (BP)
P B Beaumont & R I D Harris	Scotland: Where have all the Trade Union members gone, Volume 17, No. 3, March 1992, (EP)
M W Danson & M G Lloyd	Cosmetics and Crisis? An Enterprise Zone for Lanarkshire, Volume 17, No. 3, March 1992, (EP)
J Taggart	Scottish Enterprise: The First Step, Volume 17, No. 3, March 1992, (EP)
E Cunningham	Commercialising Academic Research, Volume 17, No. 2, December 1991 (EP)
S C Dow	A Finance Policy for Scotland, Volume 17, No. 2, December 1991 (EP)
M Cowling, J Samuels & R Sugden	Small Firms and Scottish Clearing Banks, Volume 17, No. 2, December 1991 (EP)
Y P Yin	Short Term Fluctuations in Scottish Output, Employment and Unemployment, Volume 17, No. 1, September 1991 (BP)
J McCalman	The Japanisation of Silicon Glen: Implications for Spin- Off and Supplier Linkages, Volume 17, No. 1, September 1991 (EP)
J Scouller	Corporate Takeovers and the Public Interest, Volume 17, No. 1, September 1991 (RA)
A McGregor & G Thom	The Employment and Training Implications of the Single European Market, Volume 16, No. 4, June 1991 (BP)
R A Smart & J A Goddard	The Determinants of Standing and Seated Football Attendances: Evidence from Three Scottish League Clubs, Volume 16, No. 4, 1991 (BP)

C Moore & S Booth	Regional Economic Adjustment in the New Europe: The Prospects for Scotland, Volume 16, No. 4, 1991 (EP)
K Hayton	Enterprising Local Companies, Volume 16, No. 4, 1991 (EP)
M W Danson & M G Lloyd	The Highlands & Islands Development Board: The Beginning or the End?, Volume 16, No. 4, 1991 (EP)
A J Hughes Hallet & Yue Ma	A Sketch of the Economic Consequences of the Gulf War, Volume 16, No.3, March 1991 (BP)
N Hood	The Development and Implementation of a Strategic Role within Scottish Enterprise, Volume 16, No. 3, March 1991 (EP)
K Hayton	Scottish Enterprise - A Force for Economic Change, Volume 16, No.3, March 1991 (EP)
D N F Bell, J Findlay & C Oughton	New Technology and Steel Production, Volume 16, No.3, March 1991 (EP)
N Hood	Scottish Enterprise: The Basis of a Scottish Solution to Scottish Problems? Volume 16, No.2, December 1990 (FA)
I Begg	How will Scotland's Financial Sector Fare in the Single European Market? Volume 16, No.2, December 1990 (EP)
J Stevens	Scottish Steel in the Post-Thatcher Decade, Volume 16, No. 2, December 1990 (EP)
R Taylor	The Effects of Iraq on the Scottish Economy, Volume 16, No. 2, December 1990 (EP)
J Gilmour	Chambers of Commerce - Private versus Public Law Status, Volume 16, No.1, September 1990 (EP)
K M K McDonald & E M Swanson	The Skye Crossing: Constraints to Construction, Volume 16, No.1, September 1990 (EP)
J Hyman	Training and Small Companies: Some Scottish Evidence, Volume 15, No. 4, June 1990 (BP)
P Draper	The Investment Trust Discount, Volume 15, No.4, June 1990 (EP)
M J Holmes	Impact of 1992 on Employment in Life Assurance and Banking in Lothian, Volume 15, No.4, June 1990 (EP)
R Perman	Global Warming and the Scottish Economy, Crisis or Opportunity?, Volume 15, No.3, March 1990 (FA)
J Love & J Stevens	Steel Production in Scotland: Strategic Considerations for the 1990s - A Review, Volume 15, No.3, March 1990 (RA)

A A Lonie & D M Power	Interest Rates and the Regional Experience, Volume 15, No.2, December 1989 (BP)
K Hayton	The Future Role of Scottish Local Government in Economic Development, Volume 15, No.2, December 1989 (EP)
J Heeley	Whither Scotland's Tourist Industry?, Volume 15, No.2, December 1989 (EP)
J M Hall	Pay 1990: the spectre of stagflation, Volume 15, No.2, December 1989 (BP)
J Stevens & S Dunlop	Scottish Lowland Airports Policy: Prospect and Retrospect, Volume 15, No.1, September 1989 (FA)
N Dourmashkin	The Channel Tunnel and Scotland, Volume 15, No.1, September 1989 (BP)
J McCalman	Smart Technology and Smart People: Human Resource Development in the Electronics Industry, Volume 14, No.4, June 1989 (BP)
R C Campbell	The Devolution Debate: Is there an Economic Case?, Volume 14, No.4, June 1989 (EP)
P Draper	Independence: The option for growth - a review, Volume 14, No.4, June 1989 (EP)
J Shaw	Scotland's expanding financial horizons, Volume 14, No.3, March 1989 (FA)
S Young	Scotland versus Wales in the inward investment game, Volume 14, No.3, March 1989 (FA)
J Hyman & S Boyle	Training & development in the private sector in Scotland, Volume 14, No.3, March 1989 (FA)
M Danson, G Lloyd & D Newlands	"Scottish Enterprise": the creation of a more effective development agency or the pursuit of idealogy, Volume 14, No.3, March 1989 (EP)
A Midwinter & C Monaghan	The forgotten dimensions of local fiscal reform in Scotland, Volume 14, No.3, March 1989 (EP)
J Stevens	The Dual City and the Hughes Plan: A Review of Keating's "The City that Refused to Die" and the Scottish Enterprise White Paper, Volume 14, No.3, March 1989 (RA)
P Draper & W Stewart	The Survival of the Scottish Financial Sector, Volume 14, No.2, December 1988 (FA)
R Boyle	Enterprise Scotland - the American Connection, Volume 14, No.2, December 1988 (EP)

51 Volume 19, No. 1, 1993
Census of Employment 1984: An Assessment, Volume 12, No.3, February 1987 (BP)
What's Wrong with Local Firms? Local Sourcing in Electronics, Volume 12, No.3, February 1987 (FA)
Accountability and Regional Control: Options for Reform, Volume 12, No.4, May 1987 (EP)
Scottish Tourism - Premier League Charms but Second Division Attractions, Volume 12, No.4, May 1987 (EP)
Making Tracks: Caterpillar's Crawl from Scotland, Volume 12, No.4, May 1987 (EP)
Scotland's Export Performance - a closer look, Volume 12, No.4, May 1987 (BP)
The Experience of Scottish Firms in the North Sea Oil Supply Industry: A Guide to the Future, Volume 13, No.1, August 1987 (EP)
Bus Regulation in Scotland - A Review of the First Six Months, Volume 13, No.1, August 1987 (EP)
Union Recognition in Scottish Electronics, Volume 13, No.1, August 1987, (EP)
Overseas tourism in Scotland, Volume 13, No.2, November 1987 (EP)
13, No.2, November 1987 (EP) Recent patterns of change in employment in Scotland, Volume 13, No.2, November 1987 (EP)
Firm recruitment activity: some Scottish evidence, Volume
Going international: the development of export-orientated indigenous electronics firms, Volume 13, No.3, March 1988 (BP)
The BP bid for Britoil: Should Scotland take it lying down?, Volume 13, No.3, March 1988 (FA)
RSD: A Comment, Volume 13, No.4, June 1988 (BP)
The structure of legal services markets in Scotland, Volume 13, No.4, June 1988 (BP)
The Glasgow Garden Festival: Making Glasgow Miles Better?, Volume 14, No.1, September 1988 (EP)
The Glasgow Garden Festival: A Wider Perspective, Volume 14, No.1, September 1988 (EP)
Non-Domestic Rating and the Uniform Business Rate, Volume 14, No.2, December 1988 (BP)

J McInnes & A Sproull	Electronics Employment in Se February 1987 (EP)	cotland, Volume 12, No.3,
K Hancock & K Swales	Privatising the British Airpor Capture and Control, Volume (EP)	
C J Baldry & C J Lockyer	Wither Scottish Education, V 1987 (EP)	olume 12, No.3, February
A Salmond & J Walker	The Oil Price Collapse: Som Economy, Volume 12, No.2, N	
M G Lloyd	Enterprise Zones: Emerging Volume 12, No.2, November 1	
J Heeley	Big Company Involvement in 12, No.2, November 1986 (EP	
W Stewart	TSB After Incorporation, Vol 1986 (EP)	lume 12, No.2, November
R Alpine	The Takeover Battle for Britis August 1986 (EP)	h Sugar, Volume 12, No.1,
J H Love	Guinness and Distillers: Some Policy, Volume 12, No.1, Aug	-
J Heeley	A Tale of Two Cities and Tour 1986 (EP)	ism, Volume 11, No.4, May
D Williams	Education Vouchers and the F No.4, May 1986 (EP)	Public Interest, Volume 11,
C Baldry & C Lockyer	Industrialising Education, Vol (EP)	ume 11, No.4, May 1986
R Sandilands	The Green Paper on Local Go 11, No.3, February 1986 (EP)	vernment Finance, Volume
J Love & J Stevens	Scottish Steel at the Crossi February 1986 (EP)	roads, Volume 11, No.3,
J Heeley	1986: A Significant Year Organisations in Scotland? V 1986 (EP)	
C Lockyer	The Future of Commercial V United Kingdom, Volume 11,	
J Heeley & M McVey	A Tale of Two Surveys, Vol 1985 (EP)	lume 11, No.2, November
R Sandilands	A Review of Alternative for L Volume 11, No.2, November 1	
Quarterly Economic Commentary	52	Voiume 19, No. 1, 1993

J Scouller	Leveraged Buyouts: The New Game in the City, Volume 11, No.2, November 1985 (EP)
P Draper, I Smith & W Stewart	Scottish Financial Institutions, Volume 11, No.2, November 1985 (BP)
J Stevens	Prospects for Lowland Airports and Air Services, Volume 11, No.1, August 1985 (FA)
G Kennedy	Royal Dockyards: Time for Action, Volume 11, No.1, August 1985 (EP)
J H Love	Guinness versus Arthur Bell: What are the Issues?, Volume 11, No.1, August 1985 (EP)
J Walker	The Hall-Russell Saga, Volume 11, No.1, August 1985 (EP)
J Heeley	Tourism: A Highland Stramash, Volume 10, No.4, May 1985 (EP)
C Lockyer & C Baldry	Reflections on the Miners' Dispute, Volume 10, No.4, May 1985 (EP)
D Williams	The Cost of Pit Closures: Some Unresolved Issues, Volume 10, No.4, May 1985 (EP)
M Keating	Local Government Spending and Central Control, Volume 10, No.4, May 1985 (EP)
D N F Bell, D R Holden & P G McGregor	Wages and Employment: Issues and Evidence, Volume 10, No.4, May 1985 (BP)
J Heeley & M McVey	Overseas Tourism to Scotland: Patterns, Problems and Prospects, Volume 10, No.3, February 1985 (FA)
P Draper	The New Framework for Investor Protection: CMND 9432, Volume 10, No.3, February 1985 (EP)
I H McNicoll	The Offshore Supplies Industry: Can Scotland win the ninth round, Volume 10, No.3, February 1985 (EP)
W J Stewart	The Trustee Savings Bank - The Ownership Question, Volume 10, No.3, February 1985 (EP)
D Williams	Financing Higher Education: Grants or Loans?, Volume 10, No.3, February 1985 (EP)
B K Ashcroft	The New Regional Policy and the Scottish Economy, Volume 10, No.3, February 1985 (BP)
M McVey & J Heeley	Tourism and Public Policy in Scotland, Volume 10, No.2, November 1984 (FA)
J Gennard	The Coal Dispute and the New Employment Legislation, Volume 10, No.2, November 1984 (EP)
Quarterly Economic Commentary	53 Volume 19, No. 1, 1993

F Kirwan & P McGregor	The 1980's Scottish Productivity Boom: Good News or Bad? Volume 10, No.2, November 1984 (EP)
D Williams	Closures: Should the Government Subsidise Loss-making Enterprises, Volume 10, No.2, November 1984 (EP)
F H Stephen	The Thatcher Government's Economic Ideology - Must Intervention by Precluded? Volume 10, No.2, November 1984 (EP)
J W McGilvray & I H McNicoll	Scottish Input-Output Tables for 1979, Volume 10, No.2, November 1984 (BP)
P Draper	Competition or Control?: The Green Paper on Building Societies, Volume 10, No.1, August 1984 (FA)
J H Love	The Changing Face of Scotch, Volume 10, No.1, August 1984 (EP)
W Stewart	Full Banking Status for the TSB? Volume 10, No.1, August 1984 (EP)
J Stevens	Privatisation, Volume 10, No.1, August 1984 (EP)
A Miller	The Failure of Beveridge, Volume 10, No.1, August 1984 (EP)
I Lapsley	Scottish Railway Policy - Past, Present - and Future? Volume 10, No.1, August 1984 (BP)
T Hart	Scottish Bus Services and the "Buses" White Paper, Volume 10, No.1, August 1984 (BP)