

Adaptive root foraging strategies along a boreal-temperate forest gradient

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1 Adaptive root foraging strategies along a boreal-temperate forest gradient

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3 Running head: Root foraging strategies

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Summary

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 Tree root-mycorhizosphere plays a key role in resource uptake, but also in adaptation of forests to changing environments.

Adaptive foraging mechanisms of ectomycorrhizal (EcM) and fine roots of *Picea abies*,

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 - *Pinus sylvestris* and *Betula pendula* were evaluated along a gradient from temperate to subarctic boreal forest (38 sites between latitudes 48°N and 69°N) in Europe. Variables
 - describing tree resource uptake structures and processes (absorptive fine root biomass and
- morphology, N concentration in absorptive roots, extramatrical mycelium (EMM)
- biomass, community structure of root-associated EcM fungi, soil and rhizosphere
- bacteria) were used to analyse relationships between root system functional traits and
- climate, soil and stand characteristics.
- Absorpt
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- Absorptive fine root biomass per stand basal area increased significantly from temperate to boreal forests, coinciding with longer and thinner root tips with higher tissue density, smaller EMM biomass per root length and with a shift in soil microbial community structure. Soil C:N ratio was found to explain most of the variability in absorptive fine

- root and EMM biomass, root tissue density, N concentration, and rhizosphere bacterial community structure.
 - We suggest a concept of absorptive fine root foraging strategies involving both qualitative and quantitative changes in the root-mycorrhiza-bacteria continuum along climate and soil C:N gradients.

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Introduction

Fine root foraging for water and mineral nutrients is of primary importance for ecosystem productivity and relies on a range of specific root traits to achieve this function. Characteristics such as the biomass of absorptive fine roots (Helmisaari et al., 2009; Ostonen et al., 2011), root tip morphology (Adams et al., 2013; Ostonen et al., 2013; Eissenstat et al., 2015), predisposition to ectomycorrhizal symbiosis (Trocha et al., 2010) and associations with rhizosphere bacterial communities (Kuzyakov & Blagodatskaya, 2015) are all critical to resource capture by trees. Despite the growing understanding of the importance of fine roots and their associated mycorrhiza and bacterial communities in the rhizosphere for carbon (C) and nutrient cycling in forests (Kuzyakov & Xu, 2013), studies of the functioning and adaptability of "the rootmycorrhiza-bacteria continuum" to a range of environmental conditions are still in their infancy. Fine roots are not homogenous; significant anatomical, morphological and physiological differentiation is present within this root category (Saljajev, 1959; Eshel & Waisel, 1996; Ostonen et al., 1999; Hishi, 2007; Zadworny et al., 2016). Following McCormack et al., (2015), we consider fine roots as (i) absorptive roots of first and second order or mostly mycorrhizal short roots with an intact cortex and (ii) transport roots commonly defined as thin woody roots. Fine root biomass (FRB) of both absorptive and transport roots has been found to be very similar in boreal and temperate forest ecosystems (Finér et al., 2007, 2011a). However, the amount of absorptive root tips per stand basal area can vary more than tenfold between these two forest biomes (Ostonen et al., 2011). There are known differences between the absorptive and transport fine roots in lifespan (Guo et al., 2008), nutrient uptake and ability to establish fungal symbiosis (Ostonen et al., 2007ab; Zadworny & Eissenstat, 2011; Ouimette et al., 2013; McCormack et al., 2015). These two functional fine root groups are rarely evaluated separately in current carboncycle models (Deckmyn et al., 2014; Warren et al., 2015).

80 Root tips with their symbiotic fungi and associated bacterial communities are metabolically 81 active, making many of their traits good indicators of root system adaptability. The magnitude and the velocity of changes of morphological root traits indicate the level of root system 82 83 plasticity and the adaptation potential of fine root foraging (Ostonen et al., 2013; Eissenstat et al., 84 2015). A majority of trees in temperate and boreal forests extend their nutrient acquisition 85 capacity by extending fresh carbohydrate supply to ectomycorrhizal fungi (Read, 1992) and to 86 the rich communities of bacteria in the rhizosphere (Kuzyakov & Blagodatskaya, 2015). 87 Extraradical mycelia of EcM fungi increase nutrient supply by exploring root-free soil 88 pores/compartments and by translocating organic C to stimulate bacterial activity (Marupakula et 89 al., 2016). 90 Functioning of the root—mycorrhiza—bacteria continuum is critical to optimal performance of the 91 root system (McNickle et al., 2009). Depending on the relative contribution of roots and 92 microbionts to tree resource supply, fine root foraging strategies (Lõhmus et al., 2006; Ostonen et 93 al., 2007a; Ostonen et al., 2011) have been described as (i) an extensive fine root foraging 94 strategy with a predominance of absorptive fine root biomass, surface area and length, requiring 95 greater C allocation to root formation, and (ii) an intensive fine root foraging strategy with a 96 smaller investment to absorptive fine root biomass, but a greater reliance on the root-mycorrhiza-97 bacteria continuum. The latter strategy, recently termed as acquisitive resource economics 98 strategy (Weemstra et al., 2016), implies greater dependence on interactions between roots, 99 mycorrhizas and soil bacteria, possibly resulting in higher efficiency of the root system in terms 100 of resource capture per unit C invested. However, experimental verification of this concept at the 101 field scale is still lacking and little is known about the functional role of bi- and trilateral shifts in 102 the root-mycorrhiza-bacteria continuum along climatic and environmental gradients.

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In this study, we explore the potential of extending the concept of adaptive fine root foraging described in a Norway spruce (*Picea abies* (L.) Karst.) forest gradient (Ostonen *et al.*, 2011) to other tree species: Scots pine (*Pinus sylvestris* L.) and silver birch (*Betula pendula* Roth.). Our main objective is to construct a conceptual, multidimensional framework applicable to the description and analysis of resource capture strategies employed by the root-mycorrhiza-bacteria communities in forest soils. We consider the adaptation potential of fine root foraging against the backdrop of a range of environmental conditions along a boreal to temperate forest gradient. We

hypothesize that: (i) the pattern of absorptive fine root biomass allocation is not tree species-specific, but rather driven by environmental factors and (ii) there is a causal trilateral relationship between absorptive fine roots and the associated communities of ectomycorrhizal fungi and soil bacteria. We aim to link the biomass and the number of absorptive fine root tips and the changes in the community structure of colonizing ectomycorrhizal fungi, and soil and rhizosphere bacteria to earlier fine root longevity estimates in our study sites to advance the concept of adaptive fine root foraging strategies.

Material and methods

Forest stands

A set of 38 forest stands along a climate gradient representing boreal, hemi-boreal and temperate forests was used in this study; comprising 13 Scots pine, 10 silver birch and 15 Norway spruce forests covering a latitudinal range from 69° to 48° N (Fig. 1, Table S1). The IUSS Working Group WRB (2014) soil classification criteria were used to describe soils at each site (Table S2). Topsoil C:N ratio (organic layer + mineral soil up to 20 cm of soil depth) was used to describe site quality with respect to nutrient availability (Callesen *et al.*, 2007; Lehtonen *et al.*, 2015). We classified boreal sites as N-limited forests when N in throughfall was < 10 kg N ha⁻¹ yr⁻¹ and hemi-boreal and temperate sites as N-enriched when N in throughfall exceeded 10 N kg ha⁻¹ yr⁻¹, following Gundersen *et al.* (2006). Stand characteristics such as mean tree height (m) and stand basal area (BA, the area of breast-height cross sections of all the trees in a stand per area unit, m² ha⁻¹) were either obtained from published data (Borken *et al.*, 2007; Helmisaari *et al.*, 2007; Vanguelova *et al.*, 2007; Merilä *et al.*, 2014; Varik *et al.*, 2015) or measured at the time of root sample collection (Table S2). Climate, N-deposition, stand and soil characteristics correlated with latitude as well as with each other (Table S3).

Root traits

FRB on 25 sites, and total root tip number and N concentration on 23 sites were established prior to this study (Ostonen *et al.*, 2005; Borken *et al.*, 2007; Helmisaari *et al.*, 2007, 2009;

142 Vanguelova et al., 2007; Leppälammi-Kujansuu et al., 2014a,b; Varik et al., 2015). On 10 of the 143 remaining sites, FRB and tip number from the organic layer and the 0-20 cm mineral soil layer 144 were determined from 10 to 15 soil cores per site following Ostonen et al. (2005). Fine root 145 longevity data for Norway spruce were obtained by soil core and minirhizotron methods (Table 2; Ostonen et al., 2005; Gaul et al., 2009; Leppälammi-Kujansuu et al., 2014a,b). 146 147 Absorptive root morphology, EcM fungal colonisers and (birch) rhizosphere microbiology were assessed by analysing 8-10 samples taken randomly from the topsoil (cutting area 225 cm², depth 148 149 of 20 cm) of all stands at the end of the growing season (September-October) once during the 150 period from 2008 to 2012 (Table S4). Root tips were cleaned and counted under a microscope. 151 Two or three first and second order root segments with about 20-30 tips were collected from each 152 soil sample. The total number of root tips sampled and analysed per stand ranged from 234 to 949 153 in spruce, from 185 to 1330 in pine and from 239 to 1306 in birch. Root tips were scanned at 400 dpi and analysed with WinRHIZOTM Pro 2003b image analysis 154 155 system (Regent Instruments Inc. 2003) to establish diameter, length and projected area. Air-dried roots were further desiccated at 70 °C for 2-3 h to constant weight and weighed. Root tissue 156 density (RTD, kg m⁻³), specific root area (SRA, m² kg⁻¹) and specific root length (SRL, m g⁻¹) 157 158 were calculated as described in Ostonen et al. (1999). Root branching intensity was expressed as 159 the number of root tips per 1 mg of dry mass. Absorptive fine root biomass (aFRB, g m⁻²) was calculated by multiplying mean root tip weight 160 by root tip number per m². Carbohydrate allocation to absorptive roots was established as the 161 ratio of aFRB to total fine root biomass (FRB, g m⁻²). Absorptive fine root biomass per stand BA 162 (aFRB/BA, kg m⁻²) was used as a proxy describing the functional relationship between the 163 above- and belowground parts of a forest stand. Root area index (m² m⁻²) of absorptive roots was 164 calculated as specific root area of absorptive roots multiplied by their biomass. 165

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EcM fungal community analysis

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Root tips from three additional fine root fragments (5–7 cm in length) from each root sample were sorted into morphotypes on the basis of colour and fungal mantle, hyphae and rhizomorph texture. Non-mycorrhizal root tips were found in 7 of 10 birch stands and in 2 conifer stands only, however, their proportion of the total was very low (Table S5). Dominating morphotypes,

defined as those exceeding 20% of all tips in a sample, were identified and scored. Three randomly selected individual root tips of each morphotype per sample were abscised and immersed into CTAB lysis buffer [100 mM Tris-HCI (pH 8.0), 1.4 M NaCl, 20 mM EDTA, 2% cetyl-trimethylammonium-bromide], maintained at room temperature until molecular analysis and subjected to a sequence analysis of the nuclear rDNA Internal Transcriber Spacer (ITS) region. DNA was extracted using a Qiagen DNeasy 96 Plant Kit (Qiagen, Crawley, UK) as per manufacturer's instructions. Primers, PCR conditions, product purification, sequencing and sequence processing are described in Tedersoo *et al.* (2010). Sequences were assigned to species based on a 97% ITS barcoding threshold (Tedersoo *et al.*, 2003), except for *Cortinariaceae* and *Hydnangiaceae* where 99% threshold was used. For species-level identification, representative sequences of each species were subjected to a bulk megablast search against International Nucleotide Sequence Databases (INSD) as implemented in the PlutoF work-bench of the UNITE database (Abarenkov *et al.*, 2010a,b). All morphotypes were also assigned to EcM exploration types (i.e. contact, short-distance, medium-distance smooth and fringe and long-distance types; cf. Agerer, 2001).

Ectomycorrhizal extramatrical mycelia biomass

Extramatrical mycelium (EMM) biomass per EcM root tip (µg cm⁻¹ EcM root tip⁻¹) of each stand was calculated using biomass coefficients for different exploration types (calculations in Weigt *et al.*, 2011; Weigt *et al.*, 2012a,b) and frequency of dominating EcM morphotypes (percent of root samples colonised). Additional colonisation frequency data for EcM roots were acquired from the literature (Toljander *et al.*, 2006; Twieg *et al.*, 2007; Børja & Nilsen, 2009; Cox, 2010; Jones *et al.*, 2010; Deslippe *et al.*, 2011; Peay *et al.*, 2011; Kluber *et al.*, 2012; Pickles *et al.*, 2012; Karlinski *et al.*, 2013) to compare estimates of EMM biomass from different stands across the latitudinal gradient. EMM biomass was considered an indicator of (i) carbohydrate allocation to mycelia and (ii) area explored by EcM. All characteristics used in this study are presented in Table S4.

Soil and root chemistry

204 Bulk soil samples for microbiological (stored in a -20 °C) and chemical analyses (pH-KCl, N, 205 soluble P, Ca, Mg, K, loss of ignition; methods described in Table S2) were taken from the same 206 soil core as the root samples. Root fragments were gently shaken to separate the rhizosphere 207 fraction from the soil particles adhering to roots. Total C and N content in the absorptive roots 208 were determined using a CHN analyzer (Perkin Elmer 2400/SII).

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Bacterial community analyses

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210 211 212 In order to assess the role of soil bacterial community in fine root foraging strategy, a pilot study 213 was conducted in birch stands. PowerSoil DNA Isolation Kit (Mo Bio Laboratories, Inc., USA, 214 manufacturer's protocol) was used to extract DNA from bulk and rhizosphere soil samples. The 215 only modification was at the cell lysis and homogenisation step, which was performed for 20 s at 216 5,000 rpm using homogenizator Precellys 24 (Bertin Technologies). The abundance of bulk soil 217 bacterial communities was evaluated by 16S rRNA gene fragment copy numbers and applying 218 quantitative PCR (qPCR). The forward (5'-GAACGCGARGAACCTTACC-3') and reverse (5'-219 ACAACACGAGCTGACGAC-3') primers were used to amplify a bacteria-specific V6 220 hypervariable region of the 16s rRNA gene (Gloor et al., 2010). All amplifications and 221 calculations were performed as described by Ligi et al. (2015). 222 Bacterial community profiling was performed using Illumina® HiSeq 2000 (Illumina Inc., San 223 Diego, CA, USA) by sequencing combinatorial sequence-tagged PCR products using the same 224 primers as described in qPCR. The forward and reverse primers with 6 bp length barcodes were 225 used in PCR. Sample PCR reaction conditions and library preparation for sequencing are 226 described by Ligi et al. (2014).

The paired-end reads were assembled into composite reads using PEAR (Zhang et al., 2013). The total initial number of sequences after assembling paired-end reads was 3,934,542. The assembled reads were analysed using Mothur version 1.33.3 (Schloss et al., 2009), following modified standard operating procedure guidelines, apart from the clustering step which was carried out with the external programme CROP (Hao et al., 2011). Low quality sequences (containing ambiguous bases or more than six homopolymers, minimum read length of 70 bp, or an average sequencing quality score less than 35 over a 25-bp sliding window) were discarded. In total 3,667,727 usable reads were obtained (the total of unique reads was 268,673). The

- remaining sequences were aligned to the SILVA-compatible reference alignment (Pruesse et al.,
- 236 2007) to screen out overlapping sequences from resulting multiple sequence alignment for
- 237 clustering.
- The sequences were also classified using Mothurs internal version of RDP classifier (Wang et al.,
- 239 2007) using Greengenes (DeSantis et al., 2006) reference database and these sequences that
- 240 remained unclassified at kingdom or phylum level, or were classified as other than bacterial
- sequences, were removed. Suitable sequences (3,006,517 47,988 of them unique) were
- clustered with CROP into operational taxonomic units (OTUs) at 95% similarity level. In the
- 243 final step the samples were normalised to the smallest sample size (29,635 reads) by random re-
- sampling to make them statistically comparable with each other in Mothur. The taxonomic
- identity of each phylotype was determined by referring to the Greengenes reference database. All
- assembled reads were deposited in the European Nucleotide Archive under the accession number
- 247 PRJEB12905.

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Statistical analyses

- Variables describing EcM root traits were tested for normality of distribution using Lilliefors and
- Shapiro-Wilk tests, homogeneity of variance was tested using F and Levene tests. Multiple
- comparisons of means were carried out using Tukey's test for unequal sample sizes with 95%
- 254 confidence intervals. Forward selection simple regression models were used to analyse
- relationships between root traits and environmental factors (n=38). Spearman rank correlation
- coefficients were used to describe EcM exploration types (ranked from 1 to 5 starting from
- 257 contact type, n=372 for pine, n=317 for birch) as affected by root traits and environmental factors
- 258 (STATISTICA 7.0: StatSoft, Sweden). GLM (Type III SS) was used to assess the effect of tree
- species and forest zone (boreal, hemi-boreal, temperate forests) on root traits; climate, soil and
- stand factors were used as covariates.
- Redundancy analysis (RDA, CANOCO; ter Braak & Šmilauer, 2002) was used to describe
- 262 relationships between root morphological characteristics and sites and morphotypes as
- descriptive factors separately for all tree species. Significance of RDA results was tested with a
- permutation test (p<0.01).

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Inverse Simpson Indexes (ISI) for bacterial communities of the bulk soil and rhizosphere were calculated from OTU data. Kendall rank correlation coefficients were calculated to test the relationships between bacterial community diversity parameters (OTU number and ISI) and soil and root morphology parameters and to test the relationship between the OTU abundances and stand geographic location (distance from equator). Hellinger transformation (HTM) was used to transform OTUs relative abundances for both soil fractions and then used in RDA. The non-metric multidimensional scaling (NMDS), based on the HTM, was applied to bulk soil and rhizosphere samples to explore and visualise differences between studied stands. Phylogenetic molecular ecological networks (pMENs) based on bacterial OTU data were constructed for birch stand bulk soil and rhizosphere by applying the Molecular Ecological Network Analyses Pipeline (MENAP) (Deng et al., 2012). Topological properties of the empirical phylogenetic molecular ecological networks of microbial communities and their associated random phylogenetic molecular ecological networks for bulk soil and rhizosphere samples were calculated (Table S6). Relationships of environmental factors (soil variables, root morphological parameters) with obtained networks modules were analysed using modules HTM and applying RDA. In case of network modules that were related to the stand distance from the equator according to Mantel test the correlation of module OTU relative abundances to the stand distance from the equator was tested using linear regression analysis. Procrustes analyses using ordinations of the bacterial (whole community and pMEN modules of the rhizosphere and bulk soil) and EcM fungal community (at functional group level) were applied to explore the relationships between bacterial and EcM fungal community structure in birch stand soils.

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Results

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Biomass allocation into absorptive roots

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The proportion of absorptive fine root biomass (aFRB) out of the total FRB along the latitudinal gradient increased towards the northern boreal forests in all tree species (Table 1), the rate of increase did not differ between species (difference test, p<0.05; Fig. S1). The absorptive fine root biomass per stand BA increased exponentially from the temperate to the boreal zone (Fig. 2), with a significant forest zone effect on aFRB/BA (GLM, F=74.8, p<0.0001, n=31, Fig. 2). An

increase of 10° latitude from temperate to hemi-boreal forests means an increase of aFRB/BA by 296 9.0, 12.7 and 16.1 kg m⁻² in pine, spruce and birch stands, respectively. A further increase of 10° 297 latitude from hemi-boreal to northern boreal forests adds an additional 40.5, 44.7 and 27.9 kg m⁻² 298 299 of absorptive FRB per stand BA in pine, spruce and birch stands, respectively (Table 2; Fig. 2). 300 Stepwise regression analyses comparing climatic, soil and stand factors indicate that aFRB/BA was related to soil C:N ratio and to mean tree heights (y=0.753(C:N)-0.686 (height), R²=0.81, 301 p<0.0001). Root area index was up to 5-fold higher in the northern forests, mainly due to higher 302 303 biomass of absorptive roots (Table 2) and was related to soil C:N ratio (stepwise regression analysis $R^2=0.69$, p<0.01, n=30). 304

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Absorptive FRB per stand BA in relation to soil C:N ratio and N concentration of root tips

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- Soil C:N ratio was the main factor describing the variability of absorptive FRB per stand BA along the climatic gradient (GLM, Type III SS, whole model R²=0.90, p<0.001), with a significant difference between birch and conifers (Fig. 3a). Soil C:N ratio varied from 12 to 23 in birch stands compared to a range of 18 to 49 in coniferous stands (Table S2). In birch, aFRB/BA was five times higher at the northern sites, with soil C:N ratio from 19 to 23, than at the southern stands where C:N declined below 17.
- Absorptive FRB per stand BA was negatively correlated with nitrogen concentration (%N) of
- 315 absorptive roots both in pine (r=-0.66, p=0.018, n=12) and in spruce (r=-0.71, p=0.015, n=11).
- 316 Soil C:N ratio was the main environmental parameter driving absorptive root N concentration
- 317 (R²=0.57, p<0.0001, n=34; Fig 3b). The threshold of root N concentration at which the drastic
- change in the absorptive FRB per stand BA occurs was <2.5% for birch and <1.5 % for conifers
- 319 (Table 2). Fine root longevity in the spruce stands was, on average, 2.0 years in the north and 0.7
- years in the south (t-test, p=0.012, n=4).

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Root morphology

- 324 The total absorptive fine root biomass per stand BA was related to mean SRL and length of root
- 325 tips ($R^2=0.43$; p<0.001; $F_{2,29}=10.89$), indicating a link between biomass allocation and
- 326 morphology of root tips. Morphological traits of absorptive roots varied across the latitudinal

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gradient and among tree species (Fig. 4; Table S7). On the basis of the length of correlation vectors, the highest proportion of variation in root traits was explained by latitude (correlation matrix is not shown). Tree species and geographical location of the stands explained 41% of the variation in absorptive root morphology (p<0.001, RDA; Fig. S2). Root morphology of birch and pine exhibited similar pattern of increasing SRL towards the north (Fig. 4). The increase in SRL was mainly determined by the variation of diameter (by 61% in birch and by 52 % in pine, p<0.01). Absorptive roots in spruce adjusted to the environmental gradient by modifying the root branching intensity, which was higher in temperate stands and was determined by a variation of root tip length (41%; Ostonen et al., 2013). The length of an absorptive root tip in conifers was positively correlated with latitude (r=0.75, p<0.000); the average absorptive root tip was 2.1 times longer in spruce and 1.7 times longer in pine in the northern sites compared to the southern forests (Fig. 4; Table S7). Branching intensity and root tip length of birch and pine were not affected by soil chemistry. while root tissue density, diameter and SRL related significantly to N concentration (R2 varied from 0.55 to 0.59, p<0.05) and Mg content (R² varied from 0.28 to 0.51, p<0.05) in the soil. RTD was species-specific (tree sp as random factor) and determined by soil C:N ratio (F=8.29, p<0.01). RTD of absorptive roots (Fig. 4) of all tree species, as well as RTD of non-colonised root tips in birch (data not shown) was significantly higher (Tukey test, p<0.05, n_{bor}=6 and n_{temp} =7) in northern low-N forests.

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Ectomycorrhiza

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Community structure of dominating EcM explained most of the morphological variability of absorptive roots in all tree species. Based on the redundancy analysis, dominating morphotypes explained 47% of the variation in spruce (Ostonen *et al.*, 2011), 63% and 57% of variation in pine and birch absorptive root morphology, respectively (Monte Carlo permutation test, p<0.05, n=48 in spruce; p<0.001, n=46 in pine; p<0.001, n=56 in birch, respectively).

In spruce (Ostonen *et al.*, 2011) and birch forests, the largest number of EcM fungal species was assigned to contact and short-distance exploration types, while the medium-fringe exploration type was prevalent in pine forests (Table S5). An increasing presence of long-distance

exploration types was observed in both coniferous species in southern forests, but not in birch (Table S5, data for spruce from Ostonen *et al.*, 2011).

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Biomass of EcM mycelia.

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- Biomass of EcM extramatrical mycelia (EMM, μ g cm⁻¹ EcM root tip⁻¹) of dominating morphotypes varied from 107 to 1417 μ g cm⁻¹ EcM root tip⁻¹ in all stands, increased towards lower latitudes and was similar in all tree species (Fig. 5). EMM biomass of dominating morphotypes was related to latitude, fine root biomass, absorptive FRB per stand BA and soil C:N ratio (R²=0.65, F_{5,21}=7.74, p<0.001, n=27), however it was not directly affected by N-
- 367 deposition (p<0.36).
- 368 Although EMM biomass per length unit of EcM root tip was significantly higher in N-enriched
- southern stands (Fig. 5), taking into account the higher number of longer root tips in the north,
- the estimated extramatrical mycelium was 2-4 times higher in the north than in the south, e.g. 93,
- 371 96 and 113 g m⁻² in boreal pine, birch and spruce forests, respectively. Estimates for temperate
- pine, birch and spruce forests were 25, 35 and 62 g m⁻², respectively

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Bacterial community structure in soils of silver birch forests

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The bacterial 16S rRNA gene abundance varied between 8.26×10⁹ and 8.64×10¹⁰ copies g⁻¹ DW 376 377 in the bulk soils of the studied birch stands (Table S8) and this variation was not related to the 378 distance between the stands or to distance from the equator. The bacterial community diversity 379 index (ISI) was the lowest in both bulk soil and rhizosphere in the northernmost (Kivalo, 380 Syktyvkar) and southernmost (Risley Moss) stands (Table S8), with no relationship between 381 diversity indicators (OTUs numbers, ISI) and stand distance from the equator. The bulk soil 382 bacterial communities were dissimilar in geographically more distant stands than in closer stands 383 (Mantle test, r=0.51, p<0.01). Rhizosphere bacterial communities were grouping similarly to the 384 bulk soil communities (Procrustes analyses, r=0.83, p<0.001), based on differences in relative 385 abundances of bacterial groups at different taxonomic level, i.e. phyla Acidobacteria and 386 Bacteroidetes, classes Acidobacteria and Spartobacteria, order Acidobacterials (Table S9). 387 Rhizosphere bacterial communities of the southern-most (Risley Moss) and the northernmost site 388 (Kivalo) were distinctive from other sites on the NMDS ordination plots (Fig. S3a,b; Table S9). 389 The application of Molecular Ecological Network Analyses Pipeline on the OTU data resulted in 390 two distinct phylogenetic molecular ecological networks (pMEN) for bulk soil and rhizosphere 391 bacterial communities, consisting of eight and nine related modules, respectively (Fig. S4). All 392 the modules had a unique phylotypic composition (Table S10). A substantial part of phylotypes 393 from both soil fractions (about 56% in bulk soil and 74% in rhizosphere) were not involved in 394 these networks. The stand distance from the equator was a significant predictor only in the case 395 of one bulk soil module (H: r=0.58, p<0.05). The species from phyla Actinobacteria and 396 Proteobactera dominated (16 and 10 OTUs from 36, respectively), but there were also 397 representatives from phyla Acidobacteria, Bacterioidetes, Firmicutes, Clamydiae, Spirochaetes 398 and *Verrucomicrobi*. Relative abundances of four bacterial phylotypes from this module were 399 negatively related to the distance from the equator; however, two phylotypes in Risley Moss 400 appeared to be deviant from the general pattern (Table S10; Fig. S5). 401 Soil characteristics had a strong effect on bacterial community structure in birch forest soils 402 (Table 3), describing 48% of the bulk soil and 51% of the rhizosphere bacterial community 403 variations (p<0.001 in both cases). pH and P content were the driving soil factors - numbers of 404 phylotype (OTUs) and diversity indices (ISI) in both soil factions were correlated to soil pH 405 (Kendall correlations τ =0.6 to 0.69, p<0.05 in all cases). Soil C:N ratio correlated significantly 406 with the number of OTUs in the rhizosphere (r=-0.64, p=0.044, n=10). Soil K content was related 407 to rhizosphere bacterial community diversity index values (Kendall correlations τ =-0.51, p<0.05).

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The root-mycorrhiza-bacteria continuum in birch forests

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Strong relationships between absorptive root morphology, EcM fungal community structure and bacterial community structure were found in bulk soil and rhizosphere in birch stands (Fig. 6). There was a significant correlation between dominant fungal lineages, and the whole rhizosphere bacterial community structure (Procrustes analysis, p<0.05). This relationship was statistically significant also in case when absorptive root morphology or soil chemical parameters were used in the analysis as covariables. In addition, diversity and proportions of dominant linages of EcM

fungi correlated with the structure of rhizosphere phylogenetic molecular ecological network modules J and M (Fig. S4; Fig. 6).

The relationship between birch absorptive root morphology and soil bacterial community structure was stronger in the rhizosphere than in bulk soil. Significant correlations between root tip weight and bacterial diversity index (τ =-0.51, p<0.05), and between root branching intensity and phylotype numbers (τ =0.54, p<0.05) in rhizosphere were revealed from the analyses. The structure of rhizosphere pMEN module N was also affected by root tip weight. In bulk soils the proportions of bacterial phylotypes in module E were related to root tissue density and tip weight of absorptive roots (Fig. 6).

Discussion

Fine root foraging strategies

Tree fine root system form a continuum with soil microbial communities for acquiring nutrients from the soil. Since it is not possible to isolate individual groups of organisms when studying their contribution to tree nutrition, we propose a multidimensional conceptual framework for fine root nutrient foraging strategies to advance the ecological gradient-related theory of adaptive plant economic spectrum (Freschet *et al.*, 2010; Prieto *et al.*, 2015). Birch, spruce and pine all grow an extensive mass of absorptive roots when growing in the N-poor subarctic soils close to their northernmost natural distribution limit. At the other end of the N availability scale, however, their fine root systems appear to switch to intensive foraging, resulting in a smaller absorptive root biomass per stand BA in temperate forests. The mechanisms employed to optimise the efficiency of absorptive root foraging are thought to include changes in root morphology, in mycelial biomass per root tip length unit and shifts in soil and rhizosphere bacterial community structure. We found significant complementarity in adaptive changes within the continuum of root-mycorrhiza-bacteria of birch and within the root-mycorrhiza continuum of pine and spruce driven by similar biomass allocation pattern in all studied tree species (Fig. 7).

Response curves of most root traits along the gradient were strongly related to the soil C:N ratio,

448 bacterial community structure as a function of distance from the equator indicates lower 449 macromolecules degradation activity potential in soils from northern birch stands. A smaller 450 proportion of two species belonging to the cellulose degrading family *Chitinophagaceae* (Bailey 451 et al., 2013) may indicate a slowdown of litter decomposition and a subsequent decrease of 452 nutrient availability. 453 Trees are thought to down-regulate their belowground C allocation in favour of aboveground 454 growth in response to high N supply as fewer roots are needed to maintain sufficient N uptake 455 (Vanninen & Mäkelä, 1999). A higher amount of fine roots and EcM tips per needle biomass 456 (Helmisaari et al., 2007, 2009), or up to 11 times more absorptive root biomass per stand BA 457 (Ostonen et al., 2011) is needed at higher latitudes (> 65° N) on sites with high soil C:N ratio. In this study, absorptive root biomass per unit stand BA in the subarctic stands when compared to 458 459 temperate stands was up to 12-times higher in pine and 6-times on birch. Even taking into 460 account faster fine root turnover in temperate forests, the investment to absorptive root biomass 461 per stand BA in boreal forests is still more than 4 times higher on average. These results are 462 consistent with the previously proposed functional equilibrium theory (Brouwer, 1983), optimal 463 partitioning theory (Bloom et al., 1985), resource economic spectrum (Weemstra et al., 2016), as 464 well as with the recent development of process-based growth models recognising belowground C 465 allocation (Mäkelä et al., 2016). All studied tree species preferentially allocate more biomass to 466 fine roots and EcM under N deficiency, the observed increase in root absorptive area in northern 467 N-limited forests might be a reflection of that. 468 Our study provides evidence that the morphology of absorptive roots is closely related to biomass 469 allocation to root tips. Irrespective of tree species, an increase in absorptive root biomass at stand 470 level coincides with (i) longer and thinner roots with higher root tissue density and (ii) higher 471 degree of colonisation by short-distance EcM types. Morphological adaptation was shown to be 472 critical in stressful environments such as the northern boreal forests (Ostonen et al., 2013), tree 473 species-specific differences in absorptive root morphology were smaller in temperate forests (Fig. 474 4).

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Root morphology and structural shifts of root associated microbial communities

Our results for birch suggest a strong relationship between absorptive fine root morphology and the structure of EcM and bacterial communities in the rhizosphere and bulk soil (Fig. 6). The role of each associated partner organism in resource uptake is modified by environmental conditions, e.g. soil C:N ratio across the latitudinal climate gradient. Further, these relationships are linked to biomass allocation patterns of absorptive roots observed between the northern N-poor and the southern N-rich forests. Our results are in good agreement with Högberg et al. (2007), demonstrating an increase of fungi-to-bacteria ratio and higher C allocation to belowground in Nlimited forests with high soil C:N and with shifts in mycorrhizal and bacterial community structure. We show an effect of soil organic matter quality on bacterial community structure in the rhizosphere of birch absorptive roots. Where the number of bacterial phylotypes in the rhizosphere increased at lower soil C:N ratios, we saw a predominance of a bacterial consortium (module H) containing *Fluviicola* in soils with higher N content. Bacteria from this genus prefer rich soils and are able to degrade persistent organic molecules in plant root rhizosphere (Song et al., 2016). Similarly, the share of *Tomentella* sp among the dominating EcM fungal colonisers increased, whereas *Cortinarius* sp colonization rate decreased towards richer soils of temperate forests. This is in agreement with the results of Kranabetter et al. (2009), who showed a similar pattern of these morphotypes along productivity gradients in a southern boreal forest. Furthermore, the rate of ammonium uptake of *Tomentella* spp was shown to be over three times that of Cortinarius spp (Kranabetter et al., 2015), supporting our hypothesis of higher efficiency of absorptive roots in temperate forests. EcM community structure affects root-associated bacterial communities (Korkama et al., 2007; Simard et al., 2013) and bacteria may assist mycorrhiza formation as well (Frey-Klett et al., 2007). We found that two bacterial consortiums in the rhizosphere of birch absorptive roots were related to the diversity of dominating colonizing EcM fungi. Our study across a gradient of birch forests revealed that bacterial network consortiums (classified at order level) in both bulk and rhizosphere soil can be linked to various types of phosphatases and phosphorous transport systems (Bergkemper et al., 2016). Rhizobiales, Solibacteriales, Acidobacteriales and Rhodospirillales were all represented in several bacterial network consortiums, with the structure of some of these (M) directly related to the dominant EcM community. The presence of the root-mycorrhiza-bacteria continuum discussed in this paper hints at interactions and feedback between root growth promotion mechanisms (e.g. phytostimulation via hormones) or direct physiological and metabolic mechanisms (e.g.

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production of hydrolytic enzymes and root metabolites) that enable acquisition of soil phosphorus (Richardson & Simpson, 2011). The role of EcM fungi in P acquisition is well known (Plassard & Dell, 2010). In temperate spruce (Ostonen et al., 2011) and pine forests, the proportion of root tips colonised with mycelium-rich EcM fungi forming rhizomorphs with long exploration morphotypes significantly increased. This supports our hypothesis of higher efficiency of an average root tip due to the enlargement of the explored soil volume through a mycelium-rich EcM fungal partner (Fig. 5) and related qualitative shift in the soil and rhizosphere bacterial communities in temperate stands, where a smaller absorptive fine root biomass is supporting the same forest basal area unit. Absorptive root tissue density was found to correlate with rhizosphere bacterial network structure, highlighting the direct impact of root physiological traits on rhizosphere bacteria. Furthermore, significant correlations between bacterial phylotype numbers and root branching intensity, as well as between bacterial diversity index and root tip weight, suggest that a higher number of bacterial species were more evenly distributed, particularly around younger root tips probably due to the better substrate supply from the root (Folman et al., 2001). In birch forests subjected to the climate change manipulation, the changes in the structure of soil bacterial community and root morphology were complementary to each other (Truu et al., 2017). Root tissue density has been shown to correlate with root tip lifespan (Ryser, 1996; Ostonen et al., 2013), and resource uptake rates decline with increasing root age (Yanai et al., 1995). Up to a 1.5-fold increase in RTD of absorptive roots towards the boreal spruce forests coincides with a threefold increase of fine root longevity. Older mycorrizal root tips are more likely to support only limited extramatrical mycelium activity and lowered availability of transferable nutrients in the fungus (Cairney & Alexander, 1992). This is consistent with our hypothesis of absorptive roots with lower resource uptake efficiency in the north. Although fine root lifespan has been shown to be longer in boreal than in temperate forests (Finér et al., 2011b), existing fine root longevity data are not yet sufficient to evaluate tree speciesspecific patterns on a broad spectrum of soil C:N ratios. Some evidence of higher fine root longevity in soils with a high C:N ratio is available for spruce (Ostonen et al., 2005; Gaul et al., 2009; Leppälammi-Kujansuu et al., 2014a,b) and for birch (Varik et al., 2015; Uri et al., 2017). The observed increase in absorptive root biomass per stand BA towards the north is complementary with a decrease in N concentration of absorptive roots (Fig. 7), both related to an

increase in soil C:N ratio. The concentration of N of roots is asymptotically approaching the physiological limit (Wang et al., 2014) in low-N subarctic stands matching with the northernmost extension of studied tree species. Root tip N concentration might be a good predictor for the absorptive fine root biomass. A switch to a larger absorptive root biomass occurs when the average N concentration reaches <1.5% in conifers and <2.5% in birch (Fig. 3b). Trees increase absorptive root biomass to ensure sufficient nutrient uptake, this often coincides with two- to fourfold increase in the amount of connected mycelia (irrespective of fungal community structure). Although ectomycorrhizal N uptake is more cost-efficient for the individual trees at low soil N availability, purely mycorrhizal strategy may cause immobilisation and decline of N in the soil at the stand level (Näsholm et al., 2013; Franklin et al., 2014). This theory is supported by our results of a low N level of root tips and high C investment to root and mycelial biomass in boreal forests. The critical mass of absorptive roots per stand BA for transition of the foraging strategy in all three studied tree species seems to be close to 20 kg absorptive roots per m² (Fig. 2), despite the difference in absolute root N values between conifers and birch. Our concept of fine root foraging strategies puts forward the notion that quantitative differences in absorptive fine root biomass per stand BA are concurrent with changes in root morphology. At the same time, a foraging strategy involves qualitative shifts in multitrophic interactions in the rhizosphere involving host trees, EcM fungi and associated bacteria. The variety of alternatives within the root-mycorrhiza-bacteria continuum enables adaptive root foraging in both northern subarctic boreal and southern temperate forests. We envisage a trilateral relation between the morphological traits of absorptive fine roots, exploration types of colonising EcM fungi and rhizosphere and bulk soil bacterial community structure. Thus, qualitative shifts in root associated microbial communities affect biomass partitioning of trees, which in turn can lead to a switch in the fine root foraging strategy and to a change in belowground C pathways.

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Author contributions

I.O., M.T., J.T. and K.L. designed the study with contributions from H-S. H. (Finland), W.B. and U.Z. (Germany), D.L.G. and E.V. (UK), K.A. (Lithuania); M.T., J.T., J-K. P. carried out the analyses of soil and rhizosphere bacteria, I.O. morphotyped and L.T. carried out molecular analysis of EcM fungi; I.O., K.R., K.P., M.K., U.Z, performed morphological studies and determined fine root biomass for some of the stands; D.L.G. and M.L. conducted field work in Syktyvkar and Risley Moss; J.A., M.V. and V.U. were responsible for measuring stand characteristics in Estonia and P.N. for Finland; A-J.L., P.M., Ü.N., J.F., N.K., K.A. were responsible for climatic and soil characteristics in Finnish, Estonian and Lithuanian stands. J. L-K. conducted field work and provided data for Flakaliden. I.O., K.L., J.T., L.T. and J-K.P. carried out statistical analyses. All authors discussed the results; I.O. oversaw the study and drafted the manuscript; I.O., M.L., M.T., J.T., H-S.H., E.V., W.B., D.L.G., K.R. and L.T. co-wrote the paper.

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879 Legends of the Figures

- Fig. 1 Study sites in European boreal and temperate *Picea abies* (red dots), *Pinus sylvestris*
- 881 (green), Betula pendula stands (yellow). Blow-up box shows sites in Estonia due to their close
- proximity.
- Fig. 2 The absorptive fine root biomass per stand basal area (aFRB/BA, kg m⁻²) in birch, pine and
- spruce stands along the latitudinal gradient.
- Fig. 3 The relationship between (a) absorptive fine root biomass of birch, pine and spruce stands
- and respective soil C:N ratio and (b) %N of absorptive roots in birch (open circles), pine
- (triangles) and spruce (filled circles) stands along the soil C:N ratio gradient.

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- Fig. 4 (a) Mean diameter (mm), (b) mean length (mm) of absorptive root tips and (c) root tissue
- density (RTD, kg m⁻³), (d) root branching intensity (No of tips mg⁻¹) and specific root length
- 891 (SRL, m g⁻¹) of the absorptive roots in birch (open circles), spruce (filled circles) and pine
- 892 (triangles) stands along the latitudinal gradient.

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- 894 **Fig. 5** The change of specific ectomycorrhizal extramatrical mycelial biomass (EMM biomass;
- 895 μg cm⁻¹ EcM root tip⁻¹) of dominating morphotypes along the latitudinal gradient for all stands;
- 896 open circles represent data calculated from the literature.

- 898 Fig. 6 A scheme showing statistically significant relationships between the structure of
- 899 rhizosphere and bulk soil bacterial communities, dominant ectomycorrhizal (EcM) fungal
- community and absorptive root morphology in studied birch stands soils. Capital letters denote
- 901 modules of bacterial phylogenetic molecular ecological networks (pMENs). Arrows indicate
- RDA relationships direction, bacterial community or morphology variation percentages explained
- by factors variations within the groups are shown above the arrows. Procrustes relationships are
- indicated by simple lines with p values indicated by asterisks (*p<0.05, **p<0.01, ***p<0.001).
- The relationships between whole community and particular subunits or factor sets are indicated
- with solid lines. The information about exploration types of EcM fungi and OTUs taxonomy are
- 907 given in Tables S5 and S10, respectively. Abbreviations for absorptive root morphological

characteristics: RTD - root tissue density, kg m $^{-3}$, SRL and SRA - specific root length, m g $^{-1}$ and area, m 2 kg $^{-1}$.

Fig. 7 A conceptual scheme of fine root foraging strategy related to latitudinal climate and soil C:N gradient from boreal to temperate forests. Soil C:N ratio increases from left to right, from N-rich temperate forests to N-poor northern boreal forests. Foraging strategies are based on adaptation of biomass allocation to absorptive fine roots associated with fine root turnover rate, fine root morphology and changes of root associated EcM fungi and rhizosphere bacterial communities. EXTENSIVE strategy refers to investment in larger absorptive fine roots biomass per forest stand basal area (kg m⁻²), while INTENSIVE strategy denotes the tendency to establish smaller absorptive root biomass, associated with functional changes in root morphology and a larger reliance on EcM and bacterial communities in the rhizosphere. Note that the presented trends for root tip number, absorptive fine root biomass and morphology, %N and EcM mycelium are based on data of all three studied tree species, while trend in fine root turnover is based on spruce stands data and supported by literature data for birch stands (Varik *et al.*, 2015; Uri *et al.*, 2017) and for general tendencies along biomes (Finér *et al.*, 2011b). The trilateral relationships between roots, EcM fungi and soil and rhizosphere bacteria and trend in number of bacterial phylotypes from boreal to temperate forests are based on pilot study across birch forests.

Table 1 The proportion of ectomycorrhizal absorptive fine root biomass (aFRB) in the total fine root biomass (FRB) (%, \pm SE) for Norway spruce, Scots pine and silver birch forests in different forest zones. Different letters denote significant differences between forest zones (Tukey test, p<0.05).

Forest zone/tree sp	Spruce (n=15)	Pine (n=12)	Birch (n=6)
Boreal	28 ± 2^a	23 ± 2^{a}	17 ± 8^{a}
Hemi-boreal	18 ± 5^{ab}	23 ± 3^a	12 ± 2^a
Temperate	11 ± 3^{b}	9 ± 3^{b}	7 ^a

Table 2 Absorptive fine root biomass (aFRB), root area index and N concentration (%) and C:N ratio of absorptive roots (first and second order, mostly ectomycorrhizal roots) in Norway spruce, silver birch, Scots pine forests across a latitudinal gradient (from 69° to 48° N). * aFRB, root area index, %N and C:N ratio have been published in Ostonen *et al.*, 2011. Fine root longevity estimations are published in: a – Leppälammi-Kujansuu *et al.*, 2014b; b- Leppälammi-Kujansuu *et al.*, 2014a; c – Ostonen *et al.*, 2005; d - Gaul *et al.*, 2009.

Stand	aFRB,	Root area	%N	C:N of	Longevity,
	$g m^{-2}$	index,		root tips	yr
		$m^2 m^{-2}$			
		Picea abie	S		
Pallasjärvi*	69.9	3.69	1.30	38.3	-
Kivalo*	132.1	4.07	1.59	31.7	1.85 ^a
Flakaliden	138.1	6.73	-	-	2.13 ^b
Uusikaarlepyy*	58.0	2.35	1.77	26.8	-
Juupajoki [*]	65.2	2.44	1.63	28.7	-
Tammela*	57.2	2.94	1.30	37.0	-
Voore*	20.3	0.84	2.79	17.1	0.63 ^c
Saarejärve	94.7	-		-	-
Tõravere	19.9	1.02		-	-
Järvselja [*]	-	-	1.79	24.8	-
Waldstein*	15.9	0.74	2.14	23.0	0.80^{d}
Goldkronach*	20.1	0.86	2.25	21.9	-
Flössenburg*	49.8	2.06	1.95	25.4	-
Höglwald [*]	26.9	1.51	2.15	22.5	-
Altötting*	24.1	1.09	2.50	20.0	-
		Betula pend	ula		
Kivalo	96.9	5.23	2.27	21.2	-
Syktyvkar 1	-	-	1.82	26.7	-
Syktyvkar 2	-	-	1.86	25.2	-
Syktyvkar 3	-	-	1.62	28.5	-
Punkaharju	-	-	2.77	16.8	-

Olkiluoto	19.7	0.97	2.10	22.8	-
Alatskivi 1	8.2	0.50	3.00	14.7	-
Alatskivi 2	27.7	1.42	2.54	18.4	-
Erastvere	40.8	1.84	2.39	19.6	-
Risley Moss	2.7	0.15	3.12	15.2	-
		Pinus sylve	estris		
Sevettijärvi	71.1	3.76	1.37	36.1	-
Kivalo	99.5	5.72	1.29	38.8	-
Ylikiiminki	77.1	5.24	1.21	41.1	-
Juupajoki	33.2	2.15	1.65	28.7	-
Tammela	29.1	1.86	1.77	27.6	-
Saarejärve	54.7	2.67	1.69	29.4	-
Vilsandi	52.4	2.45	2.86	16.6	-
Sõmerpalu	30.1	1.95	1.65	30.1	-
Kačerginė	70.4	3.71	1.94	25.4	-
Thetford	21.2	1.39	2.68	18.6	-
Alice Holt	-	-	2.72	18.0	-
Altdorf	11.6	0.56	2.08	23.7	-
Dinkelsbühl	8.4	0.38	1.61	31.2	-

Table 3 Statistically significant relationships between bulk soil and rhizosphere bacterial phylogenetic molecular ecological network' (pMEN) modules and soil chemical parameters according to RDA analysis. Percentages of bacterial community variations explained by individual chemical parameters are given in brackets. *p<0.05; ** p<0.01; ***p<0.001

Module	Soil chemical parameters	Variation
		explained
		%
	Bulk soil	
All	pH(33.1%)+P(47.5%)***	47.5
В	P(35.9%)+pH(23.8%)***	49.8
C	P**	33.7
D	P**	26.2
E	pH(43.7%)+K(6.8%)**	59.9
F	pH(50.7%)+Mg(20.8%)+Ca(14.4%)+P(33.5%)***	84.8
G	рН	31.2
Н	pH(27.8%)+P(23.2%)***	49.8
	Rhizosphere	
All	pH(33.9%)+P(30.7%)***	51.1
I	C/N(20.7%)+K(19.5%)**	42.7
J	pH**	31.5
K	P*	33.4
L	pH(38.2%)+ P(17.1%)**	62.1
M	P(27.6%)+N(16.8%)**	45.5
N	pH**	33.3
O	pH**	48.7
Q	P(24.6%)+N(19.8%)***	45.6
R	pH(38.8%)+P(38.0%)***	56.3

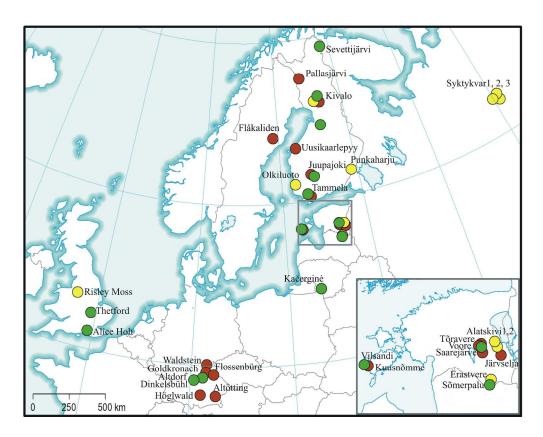


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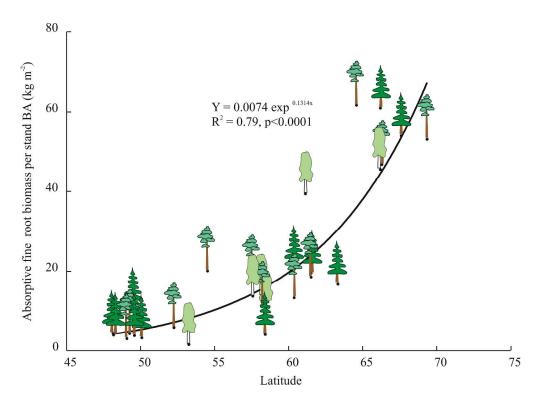


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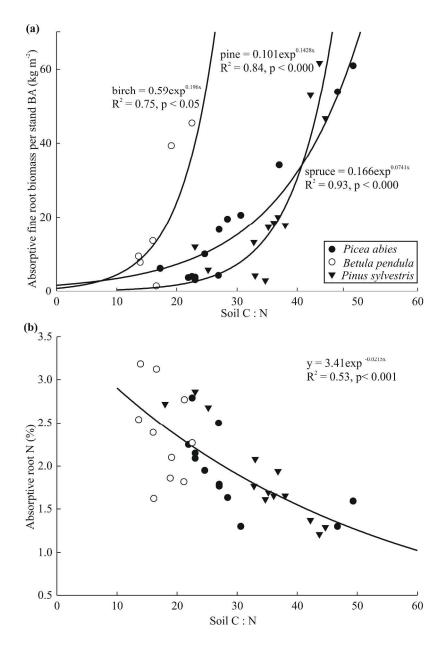


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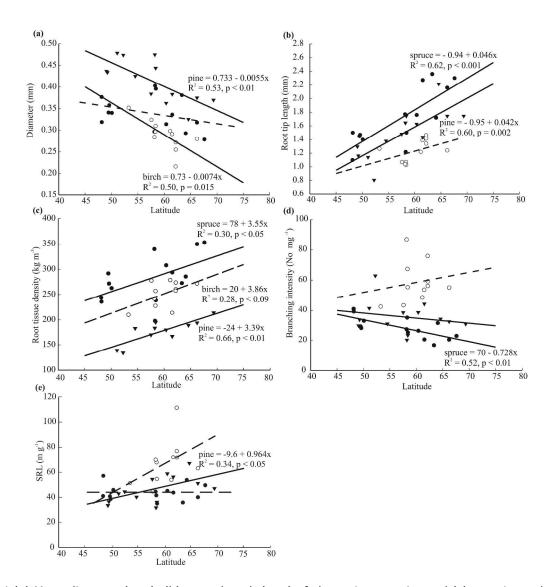


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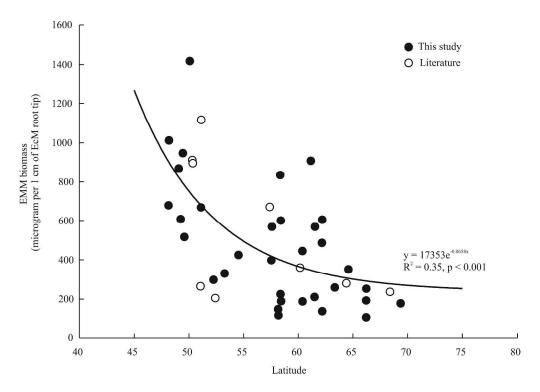


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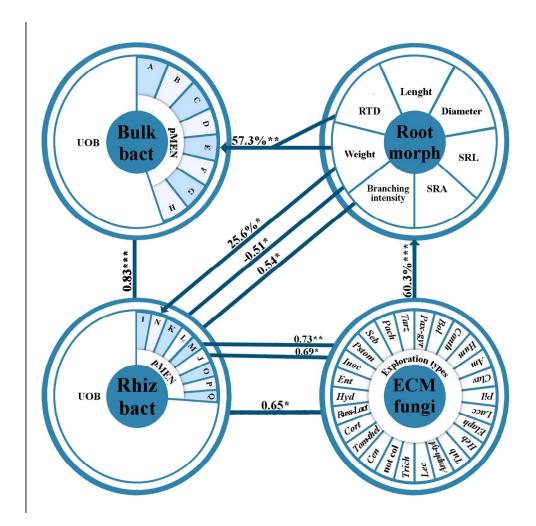


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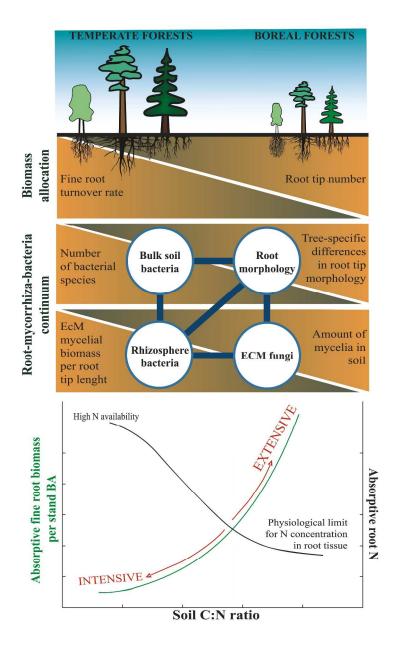


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