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Mobile applications ('apps') for obesity and weight management: current market characteristics Charoula K Nikolaou¹, Michael E J Lean² Affiliations: ¹Biogov, Universite Catholique de Louvain, Collège Thomas More, Louvain Belgium ² Human Nutrition, School of Medicine, University of Glasgow, Scotland **Corresponding Author** Charoula-Konstantia Nikolaou Universite Catholique de Louvain Collège Thomas More Place Montesquieu 2 Louvain-La-Neuve E-mail: charoulanikolaou@yahoo.co.uk **Short Report Word count:** Abstract= 200 Main text= 1,444 Key Words: apps, mHealth, weight-management, weight-gain prevention **Conflict of interest:** The authors declare there is no conflict of interest. Funding: No funding

Abstract (word limit= 199: word count=200)

mHealth is the fastest-developing eHealth sector, with over 100,000 health-apps currently available. Overweight/obesity is a problem of wide public concern which is potentially treatable/preventable through mHealth. This study describes the current weight-management app-market.

Five app-stores (Apple, Google, Amazon, Windows, Blackberry) in UK, US, Russia, Japan, Germany, Italy, France, China, Australia, and Canada were searched for key words: 'weight', 'calorie', 'weight-loss', 'slimming', 'diet', 'dietitian' and 'overweight' in January/February 2016 using App-Annie (San Francisco, CA, USA) software. The ten most downloaded apps in the lifetime of an app were recorded. Developers' lists and the app descriptions were searched to identify any professional input with key words 'professional', 'dietitian', and 'nutritionist'.

A total of 28,905 relevant apps were identified; Apple-iTunes=8,559(4,634, 54% paid), Google-Play=1,762 (597, 33.9% paid), Amazonapp=13,569 (4,821, 35.5% paid), Windows= 2,419 (819, 17% paid), Blackberry= 2,596 (940, 36% paid). The 28,905 identified apps focused mainly on physical actity (34%), diet (31%), and recording/monitoring of exercise, calorie-intake and body-weight (23%). Only 17 apps(0.05%) were developed with identifiable professional input.

Apps on weight-management are widely available and very popular but currently lack professional content-expertise. Encouraging app-development based on evidence-based online approaches would assure content quality, allowing health-care professionals to recommend their use.

Background (Short Report word limit=1,547: word count= 1,500)

Mobile-Health (mHealth), a subcategory of eHealth, covering interventions and practice involving 'apps' and mobile devices is a new and fast-growing field. Blackberry introduced the first mobile device with computing features in 2002, followed by Apple in 2007 and Google in 2008¹. In 2010, 'tablet' computers whose portability, and large screens expanded the mobile market further, were introduced by Apple and Google^{1,2}. Subsequent smartphones and tablets with advanced features and capabilities, coupled with falling prices, increased the ownership of these devices rapidly³. Unique subscriber-penetration currently stands at 79% and 45% of the entire population in the developed and developing worlds, respectively⁴.

'Apps' are software programs developed to run on mobile devices to accomplish a specific purpose⁵. There are more than 100,000 mHealth-apps available⁶ for downloading free or at a nominal value from five stores; Apple-iTunes for iOS operating systems, Google-Play for Android operating system, Amazonapp for Fire and Android operating systems, Windows and Blackberry for their eponymous operating systems⁷.

Between 1980-2013 the global prevalence of overweight (BMI>25kg/m²) increased from 29% to 37% in men and from 30% to 38% in women⁸. Obesity prevalences (BMI>30kg/m²) now approach or exceed 30% in US, UK, the Gulf States, Australia, and Canada⁸. In UK, obesity prevalence now reaches about 40% by age 65° and national physical activity recommendations are met by 69.5% of adults¹⁰. The need for effective anti-obesity interventions that will reach large population-sectors at low-cost is increasingly critical. A recent systematic review concluded that self-directed interventions can promote weightloss¹¹. Mobile-apps on weight-management could provide low-cost, self-directed mechanisms to reach the 80% of young, obesity-prone, populations who own tablets or smartphones¹². Healthcare professionals and public health services could suggest and reinforce the movement towards prescription of more evidence-based apps. This study quantifies and describes the current weight-management provision in the largest appmarkets worldwide.

Methods

An electronic search was conducted to identify apps relevant to weight-management in the five main app-stores, covering all devices and operating systems currently on the market: Apple-iTunes, Google-Play, Amazonapp, Windows, and Blackberry. The app-stores in the leading ten app-markets worldwide (UK, US, Russia, Japan, Germany, Italy, France, China, Australia, and Canada) were searched using key-words: 'weight', 'calorie', 'weight-loss', 'slimming', 'diet', 'dietitian' and 'overweight'. App-Annie (San Francisco, CA, USA) software was used for Apple-iTunes and Google-Play stores, and the provided search engines for Windows, Amazonapp, and Blackberry stores. The software automatically converts English into the appropriate language for searching.

Developers' lists and descriptions of all apps identified as relevant to weight-management were searched with key-words: 'professional', 'dietitian' and 'nutritionist' in order to identify professional input for development, and evidence of development for professional bodies, universities or governmental Health Agencies. ANOVA on SPSS-23 was used to examine differences between countries and online shops.

The five free, and five paid, most downloaded apps from 'Lifestyle/Health' and 'Fitness' categories of the five app-stores for the same countries (total 500 apps) were identified for more complete description, using App-Annie (San Francisco, CA, USA) software.

Results

A total of 28,905 unique apps relevant to weight-management were identified; Apple-iTunes=8,559 (4,634, 54% paid), Google-Play=1,762 (597, 33.9% paid), Amazonapp=13,569 (4,821, 35.5% paid), Windows=2,419 (819, 17% paid), Blackberry=2,596 (940, 36% paid) (Table 1). They accounted for over two billion downloads over the apps' lifetimes. However, over half of all those downloads were generated by just 15 apps, 12 on physical activity and three on monitoring of calorie intake, physical activity, body weight, and sleeping patterns. Of these eleven apps were directly associated with a wearable device.

The 28,905 identified apps focused mainly on physical activity (34%), on diet (31%), and on recording and monitoring of exercise, calorie intake and body-weight (23%) (Figure 1). 'Weight loss' or 'slimming' was specifically mentioned by 22,587 (78%) of apps relevant to weight-management. There were 53 apps aimed at prevention of diabetes, cancer or chronic-disease that included weight maintenance in their content. However, none of the 28,905 apps mentioned specifically the words 'obesity-prevention' or 'prevent weight-gain'.

There were few differences between countries in the total numbers of apps available. In all countries, Amazonapp store contained significantly more weight-management apps (p<0.001) and Apple iTunes had a largest proportion of paid apps (p<0.001).

The most downloaded free and paid apps in 'Lifestyle/Health' and 'Fitness' categories listed by the five app-stores in ten countries are shown in supplementary Table 1. In every country, and in every store, at least one app directed towards weight-management was among the top ten apps. In US, UK, Canada, Germany, and Russia all top ten apps were for weight-management. The actual numbers of downloads of these apps was not provided by all app stores.

Searching the developers' list and descriptions of the retrieved apps, only 17 (0.05% of 28,905) indicated that they were developed with the input from a professional, or for professional bodies, universities or governmental health agencies. Five of these were designed for use by health-care professionals, rather than directly by the public.

Among the top ten apps in 'Lifestyle/Health' and 'Fitness' categories in the ten countries (500 apps in total), only three apps (0.6%) were identified as having been developed by professional bodies.

Discussion

Interest and activity in mHealth is high. The total number of available mHealth apps is growing rapidly, including an increase of 284% in the number of available mHealth apps since 2013¹³.

Over a quarter of approximately 100,000 mHealth apps are directed to some degree towards weight-management. While weight-management apps are widely available in all stores and in the largest app markets, use-patterns appear restricted. Consumers appear only to choose amongst a small number of the most downloaded apps: only 15 of almost 30,000 apps directed towards weight-management accounted for over half of all downloads. The US Institution of Medical Information recently reported similarly that nearly half of all mHealth apps downloads were for just 36 apps with the relatively low retention rates being at least 10% higher if the app has been advised by a healthcare professional 13. Retention rate was also 30% higher for prescribed fitness apps and 30-day retention rate was reports as 47% for health and fitness apps in 2012 14.

Our results suggest that very few weight-management apps (0.05%) were developed by official or professional sources, so quality might be of concern. Even those apps that were developed with professional input are not backed up by clinical studies on the effectiveness and validation of apps on health outcomes. Only three studies, to date, tested the effectiveness of commercially available apps on health outcomes with Direito's being the latest. He tested two commercially-available apps, aiming at increasing the physical activity of young people in New Zealand vs control over two months¹⁵. In this very small study, 51 participants were randomized but neither app significantly increased physical activity.

Few studies have assessed the quality of apps for controlling body-weight. Azar and colleagues assessed 23 weight-loss apps for inclusion of behavioral theories using two instruments: one on a traditional behavioural theory and the other on Fogg behavioural model. All assessed apps received low scores with both tools¹⁶. Pagoto and colleagues assessed 30 weight-loss apps and found that they included only 19% of 20 pre-defined behavioral strategies derived from an evidence-based weight-loss program¹⁷. Chen assessed weight-loss apps in Australia. Most of the 28 selected apps for quality assessment provided estimated energy requirements (86%) and used a food database to calculate energy intake (75%)¹⁸. Direito and colleagues assessed 40 apps from the New Zealand online stores: they included an average of 8.1 (range 2-18) behavioural-change techniques¹⁹.

In view of the increased interest and activity in the mHealth sector, both the Food and Drug Administration (FDA) in US²⁰ and the European Commission (EC)²¹ have published guidelines on mHealth apps. However, neither guideline provides any standards for the quality of app content. FDA merely intends to exercise enforcement discretion for lifestyle apps, while EC focuses on the legal framework for the sales of lifestyle and wellbeing apps.

An online study of this kind is inevitably limited by the quality of information presented by the source material. Search terms may not identify all terminologies that may be used. It is possible that more apps did involve some professional or official input, but if so that information is not evident to potential users (public or professional). Healthcare industry and public organizations across the world have accelerated mHealth dialogues, to include more innovations including mobile/wireless technologies. However, to generate better health, and specifically better self-directed weight-control for obesity-prevention, there is need to incorporate more evidence-based methods into mHealth apps and reinforce movements like iPrescribeapps where apps are developed by medical experts for specific medical conditions²², especially since retention rates of health and fitness apps are so much better when those are prescribed instead of being self-selected. Researchers with evidence for effective online weight-loss or weight-gain prevention programmes in RCT settings could be encouraged to transfer their resources into an app form with greater reach. A new 'Apps For Patients' category, restricted to those with professional, evidence-based content, would be valuable, with subcategories for lifestyle-diseases, identifiable as for prevention or treatment.

In conclusion, mHealth offers potential to deliver improved, personalized, care while reducing healthcare-costs. For lifestyle-diseases and weight-management there are already many available apps but lack of professional, evidence-based content raises concerns about efficacy and patient/consumer safety. Encouraging app-development from tested and validated online-studies would offer confidence to both patients and healthcare-professionals.

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215 Supplementary information is available at IJO's website
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