

LOCAL DELIVERY OF SMALL INTERFERING RNA TO INHIBIT
OSTEOPOROSIS USING A COMBINATION
DEVICE STRATEGY

by

Yuwei Wang

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STATEMENT OF DISSERTATION APPROVAL

The dissertation of Yuwei Wang
has been approved by the following supervisory committee members:

<u>David Grainger</u>	, Chair	<u>8/11/11</u> Date Approved
<u>Scott Miller</u>	, Member	<u>8/9/11</u> Date Approved
<u>Carol Lim</u>	, Member	<u>8/8/11</u> Date Approved
<u>Steven Kern</u>	, Member	<u>8/8/11</u> Date Approved
<u>Thomas Higgins</u>	, Member	<u>8/8/11</u> Date Approved

and by David Grainger, Chair of
the Department of Pharmaceutics and Pharmaceutical Chemistry

and by Charles A. Wight, Dean of The Graduate School.

ABSTRACT

RNA interference (RNAi) is a powerful tool to knock down specific message RNA expression levels in cells by exploiting a natural intracellular regulatory phenomenon in mammalian species. Gene silencing using short interfering RNAs (siRNAs) has many potential therapeutic applications. Local or topical siRNA therapeutics have been most actively investigated.

Osteoporosis is rapidly becoming a global healthcare crisis worldwide. Most osteoporotic fractures require surgical intervention, reduction and stabilization, and various fixation devices are used as implants to improve fracture healing, necessitating the development of new treatment options for this condition. After orthopedic fixation device implantation, large numbers of osteoclast precursors recruited into the peri-implant tissue can rapidly differentiate into osteoclasts which accelerate bone loss and cause aseptic loosening and finally prosthetic failure. Injectable bone cements are clinically used to improve mechanical properties to improve fixation as bone augmentation biomaterials in osteoporosis, with several FDA-approved calcium phosphate cements (CPC) products in clinical use. Compared to nondegradable polymethylmethacrylate bone cement, CPC has several unique properties for bone, including intrinsic osteoconductivity, osteoinductivity and acceptable biocompatibility. Significantly, calcium-based bone cements in bone augmentation use provide a potential depot for local drug delivery directly to bone sites in osteoporosis.

The objective of this dissertation research was to investigate a new strategy to deliver siRNA locally to bone to inhibit osteoclast formation and function in improving osteoporotic bone healing. Our initial siRNA delivery data showed successful use of siRNA against receptor activator of nuclear factor-kappa B (RANK) and farnesyl pyrophosphate synthase (FPPS), resulting in knockdown of RANK in both osteoclast precursor and osteoclast cultures and knockdown of FPPS in both osteoclasts and osteoblasts, supporting a proof-of-concept to deliver siRNA to bone. In order to deliver siRNA to osteoclasts locally, resorbable poly(lactic-co-glycolic acid) (PLGA) microparticles were utilized as protective carriers. Cell-specific phagocytosis was achieved by PLGA particle size-cell phagocyte discrimination and selective uptake by bone phagocytes. PLGA-siRNA particles were dispersed equally into clinical-grade injectable CPC to serve as the delivery carrier and facilitate further active and passive in vivo degradation of cement and potentially for enhancing bone in-growth and healing at surgical sites.

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CHAPTER 1

RNA THERAPEUTICS TARGETING OSTEOCLAST-MEDIATED EXCESSIVE BONE RESORPTION

Abstract

This chapter describes the diversity of molecular targets suitable for RNA interference (RNAi)-based gene knockdown in osteoclasts to control osteoclast-mediated excessive bone resorption. We identify strategies for developing targeted short interfering RNA (siRNA) delivery and efficient gene silencing, and describe opportunities and challenges of introducing siRNA as a therapeutic approach to hard and connective tissue disorders.

Introduction

Current treatments for osteoporosis can be divided into two categories: antiresorptive modulators and anabolic therapies. Estrogen, estrogen receptor modulators, calcitonin and bisphosphonates fall into the first category. Only one anabolic agent—teriparatide—is clinically approved, administered by daily injection.¹ The limited number of options in antiresorptive therapy reflects inadequate efficacy, severe side effects, high dosing frequency or low patient compliance.¹⁻⁶ Estrogen treatment exhibits known side effects on breast and uterus inappropriate for long-term use; long-term calcitonin treatment can induce tolerance since more than half of the patients produce circulating antibodies to calcitonin.⁷ Bisphosphonates, the most common current

osteoporosis treatment, exhibit general side effects including gastrointestinal irritation, bone/joint pain and jaw osteonecrosis.⁸⁻¹⁰ The latter two adverse effects can persist and even spread to new areas of unaffected bone after bisphosphonate therapy is discontinued. Because of bisphosphonate's long half-life, e.g., alendronate's half-life in bone is 10.9 years,¹¹ drug can remain active in bone for long periods after drug therapy is discontinued. Severe suppression of bone turnover has also been noted.^{12, 13} Long-term bisphosphonate therapy increases fracture risk, including atypical fractures first reported in 2005.^{14, 15} Recently, oral bisphosphonates were associated with 23 cases of esophageal cancer.¹⁶ Therefore, maximum treatment duration for bisphosphonates is suggested to be 5 years.¹⁷ Bisphosphonates are consequently counter-indicated in the context of fragility fracture healing. This enduring drug bioactivity presents substantial challenges for treatment of osteoporosis. Moreover, clinical studies of systemic bisphosphonate administration in combination with implants for 6 months or 2 years showed significant bone loss in the peri-implant area within 3 months postoperation.^{18, 19} Similarly, in total hip arthroplasty, up to 14% bone loss was reported during the first 3 months postsurgery.²⁰

Human clinical experience indicates that improved therapeutic strategies are needed in the context of osteoclastic bone resorption therapies. In 2010, denosumab (ProliaTM, Amgen), a fully humanized monoclonal antibody targeting receptor activator of nuclear factor-kappa B ligand (RANKL), was approved by the FDA as a twice-yearly subcutaneous injection for treating postmenopausal osteoporosis. This antibody therapeutic appears well-tolerated and superior to the common bisphosphonate drug, alendronate, in preserving bone mineral density in several clinical trials to date.^{21, 22} Additional new therapeutics are actively under investigation to meet the

requirements of this fast-growing patient population worldwide.

RNA interference and siRNA delivery as a new therapeutic approach

RNA interference (RNAi) is a sequence-specific posttranscriptional gene silencing tool.²³ The process of gene-specific silencing through destruction of its message RNA transcript can be triggered by endogenous or exogenous small interfering RNAs (siRNAs).²⁴ Long double-stranded mRNAs derived from endogenous gene transcription or transfected transgene plasmids present in the cytoplasm can trigger the cleavage activity of the intracellular enzyme, Dicer, to cut mRNA into 19-nucleotide pairs with two nucleotide overhangs at both 3'-ends, called small interfering RNA (siRNA).²⁵ These double-stranded siRNA pieces then incorporate into RNA-induced silencing complexes (RISCs) which have a catalytic core comprising Argonaute (Ago) family proteins.^{26, 27} Ago-2 then cleaves and removes the siRNA sense strand and thereafter RISC becomes activated with the remaining antisense siRNA strand. The antisense siRNA strand guides RISC activity in the cytoplasm to cleave its targeted complementary mRNA molecules, resulting in down-regulation of the targeted gene and corresponding protein expression. First introduced in 2001, RNAi has been exploited for its highly specific mechanism of mRNA transcript targeting, and as a target screening and validation tool for cell signaling studies of many types. RNAi is used for investigating and elucidating mammalian gene function as an alternative to knockout techniques. Specifically, siRNA also shows great potential for future targeted therapeutics for gene-associated diseases. Gene silencing using siRNA has several advantages intrinsic to RNAi, such as its high specificity, intrinsic biological response²⁸ and more efficient and specific silencing effects with

lower dosing requirements, compared to antisense-based gene silencing.²⁹

However, as polyanions, synthetic or in situ transcribed siRNAs do not readily or reliably enter mammalian cells. The main challenge in developing siRNA therapies, like other nucleic acid therapeutics, is to deliver them specifically into targeted tissues or cells. Viral and nonviral vectors have been employed to address siRNA cell transfection inefficiency, and nonviral delivery is typically achieved by cationic lipoplexing reagents.^{24, 30} Viral vector-based delivery is consistently associated with vector-based short hairpin RNA (shRNA) production systems, a DNA-based strategy to encode and obtain host-synthesized shRNAs in situ. These shRNAs can be further intracellularly processed into siRNA by Dicer. Both methods have their advantages and disadvantages. Nonviral delivery uses siRNA directly to generate potent silencing effects; therefore, it is simple and controllable. However, single-dose siRNA silencing effects are transient (up to 5 days in dividing cells),²⁴ and lipid-based siRNA delivery complexes can be removed from circulation by the liver rapidly, and lack tissue/cell specificity. The viral vector-based shRNA strategy has the potential of being able to provide stable, enduring gene silencing. Gene therapy can in principle continuously generate siRNA. The major bottleneck of the viral vector is its well-known safety issues.²⁴ Nevertheless, while nonviral delivery avoids the pitfalls of viral vector delivery, including high viral toxicity, possible carcinogenicity, proven immunogenicity and significant cost limitations,³¹ it is extremely inefficient in targeting, transfection and expression. Because of the substantial challenges with reliable systemic siRNA delivery and targeting, almost all current clinical foci for siRNA-based therapeutics are based on local or topical siRNA therapeutics. Successful siRNA delivery approaches currently include ocular, respiratory, central

nervous system, dermal and vaginal delivery where local dosing accesses target cell populations directly.³²⁻³⁶ One largely unexplored delivery route is via implantable combination devices facilitating local siRNA delivery directly from medical implants to adjacent tissue sites.³⁷

RNAi applications in new osteoporosis therapies

As a nucleic acid therapeutic precedent, DNA-based gene therapy has developed rapidly for musculoskeletal applications in the last two decades. The therapeutic approach has been introduced to various disease categories: osteogenesis imperfecta,³⁸ lysosomal storage disorders,³⁹ rheumatoid arthritis,^{40, 41} osteoarthritis,⁴² and osteoporosis.⁴³⁻⁴⁵ Specific to osteoporosis, gene transfer strategies deliver genetic material, either using intravenous injection of viral vectors carrying osteoprotegerin (OPG) cDNA^{44, 45} or local injection of interleukin-1 receptor antagonist cDNA-transduced cells.⁴³ Due to desirable short-term transgene expression without the need to closely regulate transgene expression, DNA-based gene therapy has recently produced progress in musculoskeletal tissue healing. In a rat critical size defect model in femurs, BMP-2 cDNA-transduced cells seeded into collagenous scaffolds showed better healing compared with use of recombinant BMP-2 protein directly.⁴⁶ The feasibility of intralesional injection of viruses carrying cDNA encoding osteoinductive genes has been demonstrated in both rabbit and rat segmental defect models.^{47, 48} Gene transfer strategies have been developed for many applications for musculoskeletal healing, such as spine fusion, articular cartilage and meniscus, intervertebral disc, ligament and tendon.⁴⁹ DNA-based transgene therapies continue to demonstrate the potential for treating musculoskeletal diseases, providing a solid foundation for

developing siRNA-based approaches in this field.

Applications of RNAi to musculoskeletal therapies can target a large and increasing number of signaling cascades in several tissue types, primarily bone and cartilage. In addition, RNAi can be utilized in several therapeutic categories: inflammation, degeneration and regeneration. RNAi use in the context of treating rheumatoid arthritis has been actively investigated to date.⁵⁰ Osteoporosis is less studied but represents a particularly interesting application for RNAi therapeutics, targeting a diverse number of possible pathways achieved by local delivery to fragility sites via bone augmentation strategies. Instead of complete gene knockout, both site-specific and temporally selective control over cellular signaling activity are perhaps more appealing for developing new osteoporosis therapies. FDA-approved denosumab demonstrates precedent success in this regard. The transient efficacy of siRNA means it can be turned off and on, facilitating this transient programmed benefit. Notably, siRNAs have new targets distinct from other drug classes, with their own unique characteristics: they interrupt intrinsic cellular pathways with high targeting specificity.

Osteoclastogenesis and osteoclastic bone resorption

Normal bone is constantly replaced by resorption of old bone by osteoclasts and deposition of new bone by osteoblasts. Continuous bone turnover results in the adult human skeleton being completely replaced every 10 years.⁵¹ This balance of bone turnover is tightly regulated in healthy individuals. Osteoclasts residing at or near the bone surface are multinucleated phagocytic cells formed by the fusion of monocyte macrophage precursor cells.⁵² They are responsible for

resorbing bone, working together with osteoblasts (bone producing cells) and playing a central role in normal bone remodeling. Two cytokines – nuclear factor kappa B (NF- κ B) RANK ligand (RANKL, also called TRANCE/OPGL/ODF) and macrophage colony-stimulating factor (M-CSF)^{53, 54} – are essential to this process.⁵⁵⁻⁵⁷ Previously published evidence shows that osteoclast formation can be stimulated in vitro using cocultures of bone marrow cells and stromal cells/osteoblasts expressing those two cytokines.⁵⁸⁻⁶⁰ M-CSF interacting with its c-fms receptor provides signals necessary for precursor cell survival and proliferation by receptor binding on early osteoclast precursor cells.⁶¹ RANKL is the key cytokine for promoting osteoclastogenesis. Interactions between soluble RANKL and RANK receptor on the surface of osteoclast precursors are essential for expression of osteoclast-specific genes,⁶² bone resorption and survival of mature osteoclasts.⁶³ Furthermore, osteoclastogenesis is negatively regulated by OPG (or osteoclastogenesis inhibitory factor, OCIF), also expressed by stromal cells and osteoblasts.⁶⁴ OPG is a decoy receptor that competes with RANK for binding RANKL.⁶⁵ Osteoclast production can be blocked by over-expression of OPG, resulting in osteopetrosis in mice.^{64, 66} In this RANKL/RANK/OPG regulatory axis, positive regulator RANKL and negative regulator OPG are coordinated through interaction with RANK to regulate normal bone formation and degradation.

RANK is therefore a central factor in this bone metabolic regulatory pathway. It is central to much of the osteoclast functional phenotype and to bone metabolic balance. Therefore, RANK was chosen as the knockdown target to suppress osteoclast-mediated bone resorption.⁶⁷ Selective knockdown of RANK in mouse bone marrow cells can significantly block formation of Tartrate Resistant Acid Phosphatase (TRAP)-positive cells with RANKL and M-CSF in vitro.

Cell-cell fusion can be inhibited in RANK siRNA-transfected osteoclasts, consistent with the fact that RANKL stimulation is critical for cell fusion to osteoclasts.⁶⁸ Successful transfections have been seen in mature osteoclasts, and osteoclast-mediated bone resorption was dramatically inhibited by RANK siRNA using the pit formation assay *in vitro*.⁶⁷

Activation of RANK by RANKL not only induces osteoclast differentiation and survival, but also leads to activation of bone resorption by mature osteoclasts. Once activated, differentiated osteoclasts move to the target matrix and attach to the bone surface. After attachment, an isolated extracellular microenvironment, called the sealing zone, formed between the interface of the underlying bone with osteoclast membranes, is actively generated by osteoclasts.⁶⁹ Osteoclasts polarize themselves to form a ruffled membrane adjacent to the bone surface which is their resorptive organelle in the sealing zone. Osteoclasts then acidify and dissolve the underlying bone matrix by pumping hydrogen ions mediated by a vacuolar H⁺-adenosine triphosphatase (H⁺-ATPase) through the ruffled membrane into the sealing zone. Osteoclast intracellular pH is maintained by HCO₃⁻/Cl⁻ exchange across cell surfaces other than the ruffled membrane area.⁷⁰ These ion transporting events result in an acidic pH of ~4.5 only within the resorptive microenvironment.⁷¹ The mineral phase of bone is first digested under this acidic milieu, followed by degradation of the collagen-rich demineralized organic component of bone by released hydrolytic enzymes.⁷² Bone matrix degradation proteins are taken up by osteoclasts through the ruffled membrane from the resorption lacuna and released through the basolateral membrane into the extracellular space.⁷³ After local bone resorption is complete at this site, osteoclasts detach from the bone matrix and migrate to a new site to begin the next functional cycle. Because of this

central role in bone processing, osteoclasts are naturally a major target for most studies seeking to suppress bone resorption. In this review, siRNA targets for osteoporosis are sorted into three categories: osteoclastogenesis, osteoclastic bone resorption activity and osteoclast survival, including other potential associated targets identified to date. In addition, progress in developing efficient target silencing, delivery issues and emerging opportunities and challenges to exploit siRNA for therapeutic purposes are discussed.

Targets for siRNA in Osteoporosis and Bone Metabolism

Osteoclastogenesis

Transcription factors essential for osteoclastogenesis, including NF- κ B downstream of RANK,⁷⁴ mediate osteoclast differentiation and inflammatory osteolysis.⁷⁵ Osteoclast differentiation failure is reported to be caused by mutant NF- κ B in mice.⁷⁶ Its upstream regulator, I κ B kinase (IKK) complex, contains IKK α and IKK β as catalytic subunits and IKK γ as a regulatory subunit.^{77, 78} IKK α and IKK β are required for normal bone homeostasis. IKK β is essential for osteoclastogenesis and osteoclast survival since deletion of IKK β impairs osteoclast differentiation in vitro and in vivo.^{79, 80} IKK α (-/-) mice did not show overall skeletal defects, but IKK α (-/-) hematopoietic cells failed to differentiate into multinucleated osteoclasts.⁸¹ Nonetheless, the role of IKK γ is unclear. Recently, transient transfection of siRNA to inhibit IKK γ in bone marrow-derived osteoclast precursors was reported using a retroviral delivery approach.⁸² When IKK γ was knocked down, formation of multinucleated osteoclasts was reduced 83% compared with controls. In addition, the role of IKK γ was confirmed through observation that RANKL-induced osteolysis

was impeded by preventing oligomerization of IKK γ monomers using peptides in mice.⁸² The study suggested that IKK γ is essential for osteoclastogenesis, and thus, all three IKK subunits could be potential targets for inhibiting osteoclastogenesis and osteolysis using siRNA.

Interactions between RANKL and RANK are essential for osteoclastogenesis. RANK has three TNF receptor-associated factor 6 (TRAF6) binding sites and recruits TRAF6 to activate the transcription factors NF- κ B and activator protein-1 (AP-1).^{83, 84} Nuclear factor of activated T cells (NFATc1) has been demonstrated as the transcription factor most strongly induced by NF- κ B activation.⁸⁵ NFATc1 is also known to be important in immune response and also play an essential role in osteoclastogenesis.^{85, 86} Therefore, siRNA targeting NFATc1 in both RAW264.7 cells and RAW-induced osteoclasts under LPS stimulation was examined.⁸⁷ Specific knockdown of NFATc1 led to reduced formation of mature osteoclasts and significantly decreased osteoclast-specific gene expression, including TRAP and cathepsin K, both responsible for effective osteoclastic bone resorption.

Once RANK is activated by its ligand, several signaling cascades are induced during osteoclast formation or activation, resulting in activation of several transcription factors mediated by protein kinases,⁸⁸ such as c-Fos, NF- κ B, c-Jun, and NFATc1.⁸⁴ Transcription factor c-Jun has recently shown its essential role in osteoclastogenesis.⁸⁹ Interaction between RANK and RANKL can stimulate JNK and activate c-Jun which complexes with c-Fos downstream to form AP-1.⁸⁴ Moreover, c-Jun was reported to regulate osteoclastogenic activities of NFATc-1: dominant-negative c-Jun transgenic mice were unable to form osteoclasts due to arrested activation and expression of the NFAT family proteins.⁹⁰ Recently, using a proteomic approach, a

member of a family of growth regulatory genes, schlafen2 (Slfn2), was found to be highly induced by RANKL activation and capable of regulating c-Jun activation.⁹¹ Using RNA silencing technology, knockdown of Slfn2 resulted in significantly reduced expression of c-Jun and NFATc1 and 50% less TRAP-positive multinucleated cells compared with control. Furthermore, over-expression of Slfn2 enhanced c-Jun phosphorylation. Slfn2 therefore functions downstream of RANK/RANKL signaling and upstream of c-Jun and NFATc1 in osteoclastogenic regulation.

Dendritic cell-specific transmembrane protein (DC-STAMP), a seven subunit-transmembrane protein originally found in dendritic cells⁹² is highly expressed in osteoclasts but not in macrophages.⁹³ Expression levels of DC-STAMP can be rapidly up-regulated under RANKL-mediated osteoclastogenesis in osteoclast precursors.⁹⁴ Using siRNA to specifically knock down its expression in RAW-D cells completely abrogated the formation of multinucleated osteoclast-like cells stimulated with RANKL and TNF- α in vitro.⁹⁴ Consistent with this, osteoclastogenesis can also be enhanced by over-expression of DC-STAMP and vice versa.⁹⁴ In addition, DC-STAMP has been further proven essential for both osteoclast and foreign body giant cell fusion.⁹³ No multinuclear osteoclasts were observed in bone sections from DC-STAMP-deficient mice, and their mononuclear cells were unable to differentiate to multinuclear osteoclasts under stimulation with RANKL and M-CSF in vitro, remaining mononuclear, TRAP-positive cells.⁹³ These cells are able to resorb bone, but with much lower efficiency, exhibiting the pathogenesis of moderate osteopetrosis.⁹³ Consistent with these results, bone mineral density and bone volume per tissue volume in DC-STAMP^{-/-} mice increased compared with wild type controls.⁹³ DC-STAMP is therefore concluded to be indispensable for osteoclast

multinucleation.

A novel gene bearing significant similarity to the DC-STAMP family, called osteoclast stimulatory transmembrane protein (OC-STAMP), was identified in both primary bone marrow cells and RAW264.7 cells in 2007.⁹⁵ It is strongly up-regulated in response to RANKL stimulation as a multiple transmembrane protein in osteoclasts. Blocking OC-STAMP expression by either RNA interference or OC-STAMP antibodies showed similar results as blocked DC-STAMP: mononuclear, TRAP-positive cells.⁹⁵ The results suggest that both DC-STAMP and OC-STAMP are responsible for cell fusion and each of them can not compensate for the other since knockdown of only one of them impaired osteoclast multinucleation.

A study aimed at protecting biomaterials by inhibiting macrophage fusion at implant sites showed that using siRNA targeting Rac1 can limit fusion without limiting phagocytosis.⁹⁶ As the study attempted to find the fusion target shared by foreign body giant cells formed by monocyte fusion and also by osteoclasts, osteoclast formation theoretically should be inhibited as well. Further study is required to confirm the effect of Rac1 silencing on monocyte fusion to osteoclasts.

A membrane glycoprotein, CD9, one of the tetraspanins, has been reported to play an important role in cell fusion during osteoclastogenesis.⁹⁷ CD9 has been reported to be involved in cell-cell fusion and cell motility in different cells.^{98, 99} In RAW264.7 cells, CD9 locates to the cell membrane and its expression is up-regulated by RANKL stimulation.⁹⁷ Targeted inhibition of CD9 using siRNA is able to significantly inhibit the formation of RAW264.7 differentiated osteoclasts by inhibiting cell fusion in cultures. Over-expression of CD9, interestingly, can promote cell fusion in RAW264.7 cultures without RANKL stimulation, but fused cells are TRAP-negative. In the same

study, CD9 is confirmed to be expressed in osteoclasts in vivo by immunohistochemical analysis of tissue sections from mouse femoral bone.

During the osteoclastogenesis cell-cell fusion process, sialic acid which is involved in a number of biologic responses, was hypothesized to play a role in this process.¹⁰⁰ Takahata et al.¹⁰¹ found that alpha (2,6)-linked-sialic acid degraded during osteoclast differentiation and desialylated cells only could form mononuclear TRAP+ cells with normal expression of osteoclast markers. Using siRNA to knock down alpha (2,6)-sialyltransferase produced significant inhibition of osteoclast multinucleation, which suggests a role for alpha (2,6)-linked-sialic acid in cell-cell fusion processes during osteoclastogenesis.

A novel gene, nha-oc/NHA2 is significantly upregulated in RANKL-stimulated osteoclast precursors.¹⁰² As the murine orthologue of the human gene HsNHA2,¹⁰³ encoding a cation-proton antiporter (CPA) localized on the mitochondria, it is proposed to regulate proton concentration in osteoclast mitochondria. NHA-oc/NHA2 selectively expressed in differentiated osteoclasts regulates Na⁺-dependent mitochondrial pH changes and mitochondrial passive swelling. Importantly, nha-oc/NHA2 siRNA inhibits TRAP-positive multinucleated cell formation and resorption activity under RANKL stimulation. This reduction partially resulted from apoptosis induced from the loss of inhibition of caspase-9 activation by NHA-oc/NHA2. Therefore, NHA-oc/NHA2 is integrally involved in osteoclast formation, resorption and survival.

Ovarian cancer G-protein-coupled receptor 1 (OGR1) is a histidine-enriched proton-sensor. The OGR1 gene was found to be 7-fold up-regulated in the long bone of CSF-1-null osteopetrotic rats after CSF-1 injections compared to untreated mutants.¹⁰⁴ Expression of OGR1 can also be

induced in RAW264.7 cells under RANKL stimulation during osteoclast differentiation. Specifically knocking down OGR1 expression by siRNA (>1µg/ml) produced almost 50% inhibition of osteoclast formation in both mouse bone marrow mononuclear and RAW264.7 cells without significant cell death. Concomitant with confirming OGR1's role in regulating osteoclastogenesis, the expression and function of the regulators of G-protein signaling (RGS) proteins of osteoclastogenic RANKL signaling cascades were investigated. RGS proteins have been suggested to physiologically regulate G-protein cycles and G-protein signaling in hematopoietic cells.^{105, 106} In this protein family, RGS18, specifically expressed in hematopoietic cells, showed consistent decreases in mRNA expression levels during RANKL stimulated osteoclastogenesis.^{107,}¹⁰⁸ Target-specific knockdown of RGS18 in RAW264.7 cells using siRNA resulted in enhanced osteoclast formation under RANKL induction. Additionally, antibodies against OGR1 with Zn²⁺ ion addition (antagonist of OGR1)¹⁰⁹ significantly reversed the effects of RGS18 siRNA. These observations suggest that the ability of RGS18 to suppress osteoclastogenesis depends on the OGR1 signaling pathway and inhibition of OGR1-mediated cell signaling.¹⁰⁸

Another RGS member, RGS12, is reported to be significantly upregulated after RANKL stimulation, with its expression being dose-dependent on RANKL.¹¹⁰ Using vector-based RNAi technology, stable RGS12-silenced RAW264.7 cells showed 18.7 times lower numbers of TRAP-positive multinucleated cells under RANKL stimulation compared with control groups. The mechanism of completely blocking osteoclast differentiation was suggested to lie in regulation of intracellular Ca²⁺ oscillations in the NFAT2 pathway during differentiation. Such Ca²⁺ oscillations can be completely blocked and the expression of NFAT2 simultaneously significantly inhibited in

RGS12-silenced cells.¹¹⁰

Triggering receptor expressed in myeloid cells-1 (TREM2) is produced in myeloid cells in bone marrow, and locates to these cell surfaces. Interactions between TREM2 and DAP12 produced from the TYROBP gene transmit signals to activate the cells. Osteoclast precursor cells harvested from DAP12^{-/-} mice only form mononuclear TRAP-positive cells under stimulation with RANKL and M-CSF. These cells exhibit only 50% ability to resorb bone compared with wildtype cells.¹¹¹ siRNA against TREM2-transfected RAW264.7 cells largely reduces numbers of TRAP-positive cells, and most were small (<10 nuclei) or mononucleated cells. Thus, TREM2/DAP12 signaling plays an important role in osteoclast differentiation under RANKL stimulation.¹¹² The same study blocked TREM2 in murine primary cell-induced osteoclasts using antibodies and showed decreased bone resorption, providing evidence that the TREM2/DAP12 signal also regulates osteoclast function.

Extended space flight can cause severe bone loss in astronauts due to microgravity. Compared with normal gravity, microgravity can accelerate osteoclastogenesis about 2-fold.¹¹³ Gene expression profiling of RAW264.7 cells under microgravity conditions has shown increased expression of the calcium-binding protein A8/calgranulin A (S100A8). siRNA knockdown of S100A8 in RAW264.7 cells significantly suppressed osteoclastogenesis under microgravity conditions. S100A8 can be a therapeutic target to prevent bone loss during extended space flights.

Retinoblastoma protein-interacting zinc finger 1 (RIZ1) protein also participates in RANKL-induced osteoclastogenesis,¹¹⁴ binding with both retinoblastoma protein and estrogen receptors and reportedly involved in osteosarcoma.¹¹⁵⁻¹¹⁷ RIZ1 expression increases under RANKL

induction at 24 hours, and RIZ1 siRNA-transfected RAW264.7 cells showed significantly inhibited NFATc1 activation 3 days post-RANKL and M-CSF treatment, but with no significant influence on TRAF6 expression. Thus, RIZ1 is suggested to positively regulate NFAT-1 activity at the last stages of osteoclastogenesis. RAW264.7 cells with reduced RIZ1 expression exhibited substantially reduced ability to form TRAP-positive multinucleated osteoclast-like cells under RANKL and M-CSF stimulation. Recently, c-Abl SH3 domain-binding protein-2 (3BP2) has been recognized as a key regulator of RANKL-induced osteoclastogenesis.¹¹⁸ 3BP2 regulates several immunoreceptor signaling pathways in immune cells, such as T, B, and NK cells, and was reported to promote activation of NFAT in T and B cells.¹¹⁹⁻¹²³ Knockdown of 3BP2 in RAW264.7 cells decreased expression of NFATc1 and completely suppressed RANKL-induced TRAP-positive multinucleate cell formation.¹¹⁸

The family of disintegrin and metalloproteinases (ADAM) peptides are cell surface proteins involved in cell adhesion and cell fusion.¹²⁴ ADAM8 is a transmembrane glycoprotein expressed in monocytes and significantly up-regulated during osteoclastogenesis.^{125, 126} Recently, ADAM8 has been shown to promote osteoclastogenesis whereby vitamin 1,25-(OH)D₃-stimulated osteoclast formation was inhibited by ADAM8 antisense treatment.¹²⁶ Its direct effect on osteoclastogenesis was also investigated using siRNA.¹²⁷ Silencing ADAM8 in RAW264.7 cells decreased osteoclast formation and cell size compared with controls, and modestly decreased osteoclast marker mRNA levels when stimulated with RANKL. In contrast, transfection of ADAM8 into RAW264.7 cultures increased osteoclast marker mRNA expression levels and increased the number of TRAP-positive cells. The study also showed that ADAM8 was highly expressed in rheumatoid arthritis (RA)

pannus macrophages and multinucleated cells adjacent to eroded cartilage. Therefore, ADAM8 was a recommended target for suppressing RA progression by preventing osteoclast formation.

Epidermal growth factor receptor (EGFR) has been the focus of increasing attention in osteoclastic bone resorption, shown to promote bone resorption in vitro.¹²⁸ Its inhibition in vitro resulted in suppression of bone marrow stromal cell induced osteoclast differentiation.¹²⁹ Yi et al.¹³⁰ investigated EGFR function in osteoclast formation and survival, and found that EGFR expression was highly up-regulated by RANKL. Knockdown of EGFR in bone marrow monocytes using lentivirus expressing shRNA completely suppressed osteoclastogenesis with RANKL and M-CSF. In addition, EGFR siRNA blocked NFATc1 expression completely under RANKL stimulation. This study also showed that EGFR co-immunoprecipitated with RANK and Gab2 which mediates the RANK signaling cascade. These data imply that EGFR may couple with RANK via the signaling mediator Gab2 to regulate RANK-stimulated downstream pathways, playing an important role in osteoclastogenesis.

Multinucleated osteoclasts are formed by fusion of monocyte macrophages. Therefore, the role of integrins important for trafficking monocytes in osteoclastogenesis has been assessed using siRNA. Only two integrin pairs are found on pre-osteoclast monocytes: CD11a/CD18 (LFA-1), and CD11b/CD18 (Mac-1) which is considered the premier marker of pre-osteoclasts.^{131, 132} Antibodies against CD11b and CD18 to block Mac-1 both in RAW264.7 and primary cell culture can significantly inhibit osteoclastogenesis, but not antibodies against CD11a.¹³³ Specific knockdown of CD11b using siRNA in RAW264.7 cells, yielding a 50% decrease in CD11b expression, resulted in ~50% reduction in osteoclast area. This inhibition was suggested to occur

in the early stages of cell differentiation since it was accompanied by a 3-fold increase in the mRNA expression level of NFATc1, a major regulator of osteoclastogenesis.¹³³ Taken together, integrin Mac-1 is suggested to play an important role in early stage osteoclast differentiation via pre-osteoclast cell-cell interactions.

A new member of the TNF family that induces cell apoptosis, called TNF-related apoptosis-inducing ligand (TRAIL), shares a 25% amino acid homology with RANKL¹³⁴ and is reported to inhibit osteoclastogenesis in both human peripheral blood mononuclear cells (PBMC) and RAW264.7 cells, possibly by inhibiting the p38/MAPK pathway.¹³⁵ It is also involved in human osteoclast apoptosis.¹³⁶ More recently, TRAIL has been found to inhibit the accumulation of RANKL-dependent p27^{Kip1} in PBMC.¹³⁷ p27^{Kip1} is a cyclin-dependent kinase inhibitor shown to be progressively upregulated to play an important role in mediating RANKL-induced murine osteoclastogenesis.^{138, 139} Addition of TRAIL into pre-osteoclast cultures incubated with RANKL and M-CSF resulted in the 6-fold decrease in formation of TRAP-positive cells and significant reduction in the expression of p27^{Kip1}.¹³⁷ Using siRNA to specifically knock down p27^{Kip1} in PBMC culture dramatically reduces formation of TRAP-positive cells induced by RANKL and M-CSF, consistent with the results of p27^{Kip1}-deficient mice.¹³⁹ Taken together, p27^{Kip1} function alone appears essential for RANKL-mediated osteoclastogenesis.

Bone resorption targets

After osteoclasts mobilize the bone mineral phase, several hydrolytic enzymes degrade the organic bone component. The principal protease involved in this process is cathepsin K,^{72, 140} a

lysosomal protease mainly expressed in osteoclasts and released from the ruffled membrane to the resorption lacunae in the sealed zone. Cathepsin K mRNA and protein expression levels are stimulated by RANKL in a time- and dose-dependent manner, and increase with osteoclast differentiation and activation.¹⁴¹⁻¹⁴³ Cathepsin K efficiently degrades type I and II collagen, and gene mutation can cause osteopetrosis and exhibit features of pycnodystosis.^{140, 144, 145} Specific down-regulation of cathepsin K mRNA expression decreased both the number and area of bone pits more than 50% without significantly changing cell viability.¹⁴⁶ The unchanged osteoclast number may benefit maintenance of bone homeostasis since osteoclast and osteoblast activities are closely correlated, and disruption of this communication may cause other issues.¹⁴⁷ In mature osteoclasts, cathepsin K expression is increased by RANKL, both in vitro and in vivo.¹⁴¹ RANK-RANKL binding activates at least five distinct downstream signaling pathways.¹⁴⁸ TRAF6 acts as a critical adaptor in binding with the cytoplasmic domain of RANK; its mutations cause osteopetrosis.^{149, 150} Activation of transcription factor AP-1 has been suggested to result from TRAF6 signaling.¹⁴³ AP-1 is a heterodimeric protein composed of Jun (c-Jun, JunB or JunD) and Fos.¹⁵¹ Transfecting RAW264.7 cells with either the dominant negative form of c-fos or siRNA against either c-jun or junB down-regulated RANKL-mediated cathepsin K gene expression. Both transfections inhibited CTSK promoter activity, suggesting that AP-1 stimulated the cathepsin K promoter.¹⁴³ In addition, c-Fos is known to play a critical role in osteoclastogenesis: over-expression of c-Fos rescues RANKL-induced osteoclast formation previously blocked by N,N-dimethyl-d-erythro-sphingosine treatment.¹⁵²

H⁺-ATPase in the osteoclast ruffled membrane is responsible for reducing and maintaining the

low pH in the sealed resorption lacuna during the process of osteoclast-mediated extracellular acidification. The ATPases have multiple subunits. One subunit isoform located in the ruffled membrane, subunit a3, is reported to be highly expressed and essential to osteoclast resorption function. Defects in this subunit of the vacuolar proton pump induce severe osteopetrosis.^{153, 154} Hu et al.¹⁵⁵ showed successful carrier-free a3 siRNA transfection of primary rat osteoclast cultures, reporting that actin ring structures characteristic of actively resorbing osteoclasts were reduced to 20% of controls after siRNA transfection, but re-emerge after halting transfections. Bone resorption pits were significantly reduced 48 hours after transfections and type I collagen C-terminal cross-linked telopeptides in the culture media were decreased more than 50% compared to controls or nontargeting siRNA-treated groups. H⁺-ATPase knockdown is similar with cathepsin K knockdown: specific gene down-regulation reduces osteoclastic resorption activity without inducing cell death.

H⁺-ATPases have two domains: V1 located on the cytoplasm side and V0 bound within the membrane.¹⁵⁶ ATP-hydrolytic domain V1 has 8 individual subunits, A-H.^{157, 158} Subunit C in murine H⁺-ATPase has three isoforms: Atp6v1c1 (C1), Atp6v1c2a (C2a), and Atp6v1c2b (C2b).¹⁵⁹ Only C1 is highly expressed in osteoclasts compared to the other two, and is highly up-regulated after RANKL and M-CSF stimulation during differentiation.¹⁶⁰ Feng et al.¹⁶⁰ depleted C1 expression in murine bone marrow macrophages with no significant difference in numbers of TRAP-positive multinucleated cells compared with untreated cultures. However, osteoclastic ability to actively produce H⁺ to acidify the extracellular sealing zone environment was largely impaired, and areas of resorption pits on dentin slices by siRNA-treated osteoclasts were 0.5–0.75% of control cultures.

Co-immunoprecipitation studies showed that C1 interacted with another essential ruffled border H^+ -ATPase subunit $\alpha 3$ and colocalizes with microtubules, but distinct from $\alpha 3$ deficiency,⁶² C1 depletion was able to impair F-actin ring formation.¹⁶⁰ C1 was therefore suggested to be a regulator of F-actin sealing ring formation during osteoclast activation. Taken together, C1 knockdown does not affect osteoclastogenesis, but inhibits osteoclastic bone resorption.

Electrostatic neutralization of the membrane potential gradient during osteoclast acid secretion is maintained by Cl^- ion channels on the osteoclast's ruffled border.¹⁶¹ CIC-7 Cl^- channels are highly expressed in osteoclasts and localize to the ruffled border membrane. Disruption of CIC-7 in both humans and mice produced severe osteopetrosis.¹⁶¹ With the exception of CIC-7, CIC-3 in the CLC family of channels was identified in osteoclasts as the functional Cl^- ion-specific channel in intracellular organelles, such as endosomes and lysosomes.¹⁶² Both organelle acidity and bone resorption activity are reduced using siRNA against CIC-3. Okamoto et al. concluded that observed osteoclastic bone resorption relied on such internal organelle acidification, since CIC-3 only locates to intracellular organelles, influencing this organelle acidity exclusively. However, bone resorption activity remains in the absence of CIC-3 activity in osteoclasts, attributed to the role of CIC-7 or other redundant Cl^- ion channels.^{162, 163} Since CIC-7 causes severe osteopetrosis in chloride channel-deficient mice,¹⁶¹ the functional role of K^+/Cl^- cotransporters (KCCs) in mouse osteoclast-mediated bone resorption has been a focus. KCCs exist in many tissues and cells, transporting K^+ and Cl^- ions each driven by their respective individual chemical gradients.^{164, 165} A previous study showed that both CIC-7 and KCC1 mRNA was expressed in murine osteoclasts, with KCC1 locating to the cell membrane.¹⁶³ The KCC

inhibitor, R(+)-butylindazole (DIOA) was able to increase the intracellular concentration of both Cl^- and H^+ in resorbing osteoclasts. Thus, inhibiting KCCs can suppress Cl^- secretion in resorbing osteoclasts, which eventually produces reduced H^+ pumping activity. Transfecting bone marrow cell-induced osteoclasts with siRNA against KCC1 dramatically reduces the area of bone resorption pits compared with controls and these results are similar, but slightly less potent, to those from CIC-7 inhibition.¹⁶³

The $\text{Na}^+/\text{Ca}^{2+}$ ion exchanger (NCX) is a bidirectional membrane transporter regulating Ca^{2+} homeostasis in many tissues on cell plasma membrane.¹⁶⁶ The NCX family comprises homologous proteins: NCX 1, NCX 2, NCX 3.^{167, 168} In murine osteoclasts, three splice variants of NCX1 and NCX3, called NCX1.3, NCX1.41 and NCX3.2, were detected.¹⁶⁹ NCX mediates both Ca^{2+} efflux and influx and is predicted to locate to the ruffled border and control Ca^{2+} influx in resorbing osteoclasts.¹⁶⁹ SiRNA delivered against each NCX1.3, NCX1.41 and NCX3.2 at 100nM in mouse bone marrow cell-induced osteoclasts all significantly reduced the area of bone resorption pits per osteoclast approximately 50%.¹⁶⁹ These data support the essential role of these three NCX in Ca^{2+} transport and their important role in regulating bone resorption.

The c-Src gene, encoding a cytosolic protein tyrosine kinase (PTK),¹⁷⁰ is also essential for osteoclast activity. Lack of c-Src expression in mice resulted in osteopetrosis characterized by inactive osteoclasts.¹⁷¹ Previous work indicates that c-Src is functional as an adaptor in osteoclasts, regulating cell attachment and migration by recruiting essential signaling proteins.¹⁷² Strong c-Src PTK activity has been found in ruffled borders in active osteoclasts.¹⁷³ Osteoclast-mediated bone resorption can be abolished both in vivo and in vitro by blocking c-Src

PTK activity in osteoclasts.¹⁷⁴ Knockdown of Src expression in RAW264.7 cells reduces both size and number of actin rings, and decreased cell spreading and fusion rates.¹⁷⁵ c-Src PTK activity is activated by dephosphorylation, and a structurally unique osteoclast-specific transmembrane protein-tyrosine phosphatase (PTP-oc) in osteoclasts is known.¹⁷⁶ RAW/C4 osteoclast-like precursor cells transfected with PTP-oc siRNA in serum-containing media and showed RANKL-mediated suppression of osteoclast differentiation. Both osteoclast number and size was significantly reduced by decreasing endogenous PTP-oc mRNA levels.¹⁷⁷ In addition, apoptosis was induced significantly by PTP-oc siRNA compared to control siRNA. Enhanced apoptosis from such knockdown also suggests its role in osteoclasts. Additionally, PTP-oc is also indicated to be involved in regulating RANKL-mediated osteoclastic differentiation.¹⁷⁸ A homologous recombination strategy was used to inhibit PTP-oc function in RAW264.7 cell culture. PTP-oc knockout cells could not form TRAP-positive multinucleated osteoclast-like cells under RANKL treatment after 7 days. Therefore, PTP-oc is a target not only on mature osteoclasts to inhibit bone resorption, but also on osteoclast precursors to limit differentiation into osteoclasts.

The osteoclast sealing zone requires tight attachment between osteoclasts and the bone surface for successful bone resorption¹⁷⁹ and this depends upon formation of a dense belt-like actin ring surrounding the ruffled membrane.¹⁸⁰ These osteoclast actin rings have high concentrations of actin filaments assembled locally into dynamic structures as podosomes in bone attachment sites. With its significant prerequisite role in osteoclastic bone resorption, actin ring formation is a target for inhibiting osteoclasts and has been investigated in many studies. Gelsolin is an important actin regulator, necessary for podosome formation but not necessary for actin ring

formation, which means that gelsolin-null osteoclasts are able to resorb bone, but with reduced potency.¹⁸¹⁻¹⁸³ However, Wiscott-Aldrich syndrome protein (WASP) critical for podosome assembly exists in the actin ring of gelsolin-null osteoclasts.¹⁸² WASP interacts with phosphatidylinositol 4,5-bisphosphate (PIP₂) and Cdc42 in response to integrin $\alpha\beta$ 3 signaling, enhancing the sealing zone formation and bone resorption.¹⁸² Mice without WASP expression exhibited defects in formation of podosomes and actin rings in the sealing zone and bone formation.¹⁸⁴ Attenuation of WASP using siRNA demonstrated the absence of podosome formation of actin rings and reduced bone resorption. WASP is activated by the coordinated binding of Cdc42 and PIP₂, and full activation stimulates the actin-nucleating function of the actin-related protein (Arp)2/3 complex by associating with Arp2/3.¹⁸⁵⁻¹⁸⁸ The Arp2/3 complex initiates actin nucleation and crosslinking, and has been reported to be 3-fold upregulated in RAW264.7 cells in response to RANKL.^{189, 190} Knockdown of Arp2 in RANKL-stimulated RAW264.7 cells using siRNA generated an average 70% protein reduction 30 hours posttransfection.¹⁹⁰ Fewer podosome-like structures appeared, and compared with control, less than 1% actin rings were observed after knockdown, proving the vital role for Arp2/3 in actin ring formation and its potential to be a new target for therapeutic agents. Actin nucleation requires phosphorylation of WASP's C-terminal VCA domain during WASP binding to Arp2/3 complex after integrating a number of signals.¹⁹¹⁻¹⁹³ The PTP-PEST (protein-tyrosine phosphatase-proline, glutamic acid, serine, threonine amino acid sequence) has been shown to be involved in WASP and Src phosphorylation and dephosphorylation.¹⁹⁴ This regulates phosphorylation of proteins associated with WASP and enhances interactions between WASP, actin monomers, and the Arp2/3 complex by increasing the WASP conformational

stability.¹⁹⁴ At the same time, it regulates Src activity through (de)phosphorylation.¹⁹⁵ Reducing PTP-PEST expression levels using siRNA in osteoclasts eliminated actin rings and significantly inhibited formation of the sealing zone, formation of WASP-cortactin-Arp2 complexes¹⁹⁵ and bone resorption.¹⁹⁴ This indicates a direct role of PTP-PEST in the formation of cell-sealing zones while interacting with WASP.

Simultaneously with WASP, cortactin, a c-Src substrate, binds with Arp2/3 at its N-terminal acidic domain to promote Arp2/3-induced actin assembly and stabilize actin filaments by binding to their repeat regions.¹⁹⁶ Cortactin was not found in hematopoietic cell precursors, but is induced in differentiated osteoclasts. Depletion of cortactin in primary mouse osteoclasts using siRNA resulted in the absence of podosomes, sealing rings and loss of bone-resorbing ability, suggesting an indispensable role for cortactin in osteoclastic bone resorption. Cortactin's mechanism for regulating sealing ring formation has been further studied.¹⁹⁷ Instead of inhibiting the initial actin aggregate phase, knockdown of cortactin using siRNA suppressed the subsequent sealing zone maturation process.

Osteoclast ability to attach to bone surfaces is essential for successful bone resorption. An intracellular calcium channel, inositol-1,4,5-triphosphate receptor-1 (IP3R1) is involved in the regulation of reversible osteoclast attachment.¹⁹⁸ IP3R1 can bind an endosomal isoform of IP3R-associated cGMP-dependent kinase substrate (IRAG). Using siRNA against IRAG in human osteoclasts *in vitro* reduced cell spreading diameters and displayed distributed podosomes.¹⁹⁹ Loss of podosome ring structures explained reduced cell adhesion. Knockdown of the orphan nuclear receptor ERR α in RAW264.7 cells²⁰⁰ generated similar effects as IRAG. Expression of

osteopontin and the $\beta 3$ integrin subunit is down-regulated after silencing $ERR\alpha$. Transfected cells detach from the substrate easily and no podosome belts are observed. Though cell adhesion and migration is impaired, their differentiation and precursor cell proliferation are not influenced by $ERR\alpha$ knockdown.

Given the essential role of actin assembly in osteoclastic bone resorption, the motor protein family of myosins responsible for actin-based motility was examined in osteoclasts.^{201, 202} Myosin X (Myo10) maintains low expression levels in most vertebrate tissues,²⁰³ binding actin and microtubules.²⁰⁴ Assembly of podosomes and sealing zones in osteoclasts depends on a complete intact microtubule system.^{205, 206} RNAi-mediated inhibition of Myo10 in both RAW264.7 and mouse bone marrow-derived osteoclasts reduced the sizes of sealing zones and cell perimeters, but did not influence cell fusion.²⁰²

Brain-type creatine kinase (Ckb) exhibits high up-regulation upon osteoclast maturation as witnessed with proteomic technology.²⁰⁷ Increased expression occurs in both mice bone marrow cells and RAW264.7 cells exposed to RANKL and M-CSF. Ckb regulates ATP distribution and supply in cells, required in osteoclast actin formation and maintenance.^{208, 209} Down-regulation of Ckb in cell cultures produced prominent reduction in areas of resorption pits on dentin slices.²⁰⁷ Reduced resorption ability was suggested to be partially due to impaired actin ring structures observed in transfected osteoclasts. In addition, Ckb was also shown to affect V-ATPase activity,²⁰⁷ a major proton pump essential for osteoclastic resorption. Normal osteoclasts can recover their intracellular pH under challenge with strong acid over about 400 seconds. However, the lack of such intercellular pH recovery observed when inhibiting Ckb, infers that Ckb influences

osteoclast bone resorption by affecting V-ATPase. In vitro cell culture data were confirmed in vivo through reduced bone surface erosion in ovariectomized *Ckb*^{-/-} mice. Interestingly, no significant differences in numbers of osteoclasts were observed between *Ckb*^{-/-} and wildtype mice.²⁰⁷ Therefore, *Ckb* is a target for altering osteoclast activity, not osteoclastogenesis.

Osteoclast viability targets

In addition to targeting osteoclastogenesis and osteoclastic bone resorption, targeted induction of osteoclast apoptosis is also an efficient strategy to suppress excessive bone loss. EGFR is a target for regulating osteoclast differentiation (mentioned in Section 4.1). Inhibition of EGFR expression was also reported to cause apoptosis of mature osteoclasts through a caspase-9/caspase-3-dependent pathway by inhibiting the activation of P13K-Akt/PKB.¹³⁰ Taken together, siRNA against EGFR can not only inhibit osteoclast differentiation, but also suppress mature osteoclast survival.

RANK siRNA can be similarly characterized, as RANKL/RANK interaction is responsible for osteoclast differentiation, bone resorption and mature osteoclast survival as well. Therefore, mature osteoclasts transfected with RANK siRNA resulted in cell death.⁶⁷ Taken together, transfection of either osteoclast precursors or mature osteoclasts with RANK siRNA can reduce osteoclast-mediated bone resorption by inhibiting osteoclast differentiation, resorption activity and osteoclast survival.

Bisphosphonates, the most commonly used pharmacological approach for targeting osteoporosis currently, have several side effects which have clouded their therapeutic efficacy.^{9, 10,}

¹⁵ As an alternative, siRNA against alendronate's (a nitrogen-containing bisphosphonate, N-BP) known molecular target,²¹⁰ farnesyl pyrophosphate synthase (FPPS), was investigated to inhibit osteoclasts and promote osteoblast activity simultaneously. FPPS plays an important role in the mevalonate pathway which produces lipids essential for cell survival.²¹¹ Additionally, N-BPs are reported to induce human osteoblast differentiation and mineralization in culture by inhibiting the mevalonate pathway.²¹² siRNA targeting FPPS significantly suppressed osteoclast cell viability with a single transfection and significantly increased osteoblast differentiation with effects sustained 5 days posttransfection in osteoblasts. However, this treatment does not significantly change osteoblast proliferation and mineralization compared to controls.²¹³ Therefore, selective knockdown of FPPS expression has the potential to inhibit osteoclasts while at the same time promoting osteoblastic activity.

Other siRNA targets described above influence osteoclast survival as well. NHA-oc/NHA2, mentioned as a target for osteoclastogenesis, inhibits osteoclast resorption activity partially because reduced NHA-oc/NHA2 express induces apoptosis by loss of inhibition of caspase-9 activation;¹⁰² significant osteoclast death can also be induced by OGR1 siRNA transfection; siRNA against structurally unique osteoclast-specific transmembrane PTP-oc induces significant apoptosis in RAW/C4 osteoclast-like precursor cells. In addition, many other general cell apoptosis signals are reported. Using siRNA targeting these proteins regulating these pathways, cell-specific delivery is essential to avoid undesired side effects.

Other potential osteoporosis targets

Recognition of bone by osteoclasts is regulated by cell integrin receptors.²¹⁴ Integrins, as calcium-dependent, heterodimeric transmembrane protein receptors, mediate cell attachment with extracellular matrix or with other cells. Four different integrins are actively expressed in osteoclasts.²¹⁵ Among them, $\alpha\beta3$ is highly expressed in osteoclasts and exhibits an important role in facilitating osteoclast attachment to bone and subsequent bone resorptive processes.²¹⁶ Osteoclast-mediated bone resorption was shown to be significantly inhibited by anti- $\alpha\beta3$ antibody treatment in vitro²¹⁷ and increased skeletal mass, absence of actin rings and abnormal osteoclast ruffled membranes were all observed in osteoclasts in $\alpha\beta3$ -deficient mice.²¹⁶ Integrin $\alpha\beta3$ recognizes the extracellular RGD peptide sequence and therefore RGD peptide has been used to label and target $\alpha\beta3$ -positive cells in vivo.²¹⁸ In addition, inhibition of $\alpha\beta3$ using a soluble RGD mimic as a receptor antagonist reduced osteoclastic bone resorption both in vitro and in vivo, suggesting that $\alpha\beta3$ blockade prevents rapid bone loss caused by estrogen withdrawal.²¹⁹ In a study seeking to identify human peripheral blood monocyte subsets differentiating into osteoclasts, integrin- $\beta3$ subunit siRNA was transfected into human CD16⁺ monocytes.²²⁰ This transfection significantly reduced TRAP-positive multinucleated cells in a dose-dependent manner. Silencing the $\beta3$ subunit in myeloma cells from human patients suppresses bone resorption activity (i.e., osteoclast-like activity) of these cells in vitro.²²¹ These data reflect the importance of $\beta3$ integrin subunit in RANKL-induced osteoclastogenesis. Therefore, $\alpha\beta3$ could be an attractive target to attenuate or modulate osteoclastic bone resorption.

The soluble cell signaling protein, p53, is well known to protect cells from malignant tumor

transformation by coordinating several intracellular signaling networks.²²² The ubiquitin ligase, murine double minute 2 (MDM2), regulates p53 activation by controlling p53 half-life.²²³ Recently, a small molecule inhibitor, Nutlin, is reported to competitively bind MDM2 to interrupt p53-MDM2 interaction and activate the p53 pathway.^{224, 225} In order to investigate the effect of Nutlin-3 on pre-osteoclastic precursor cell survival, proliferation and differentiation, human peripheral blood mononuclear cell pre-osteoclasts were transfected with p53 siRNA.²²⁶ Results showed that Nutlin-3 anti-osteoclastogenesis activity was greatly compromised by p53 siRNA, indicating that the inhibitory effects of Nutlin-3 on osteoclast precursors require the p53 activation pathway. Using siRNA technology to interrupt p53-MDM2 interactions may therefore have therapeutic implications for controlling excessive osteoclastic activity.

OGR1 was mentioned (*vida supra*) as a possible target for controlling osteoclastogenesis. This seven-pass transmembrane protein binds protons and exhibits pH-sensing activity.¹⁰⁹ Given that increased extracellular proton concentrations led to nuclear translocation of NFATc1, a downstream mediator of RANKL stimulation in osteoclasts,²²⁷ OGR1's role, while still unclear, could be linked to bone pH homeostasis working as a proton sensor in response to external acidosis.¹⁰⁹ Therefore, further studies investigating OGR1 function in bone resorption sites is necessary to validate OGR1 as a target for osteoclast-mediated excessive bone resorption.

FPPS has been used as an siRNA target to inhibit osteoclast viability, mimicking the pharmacology of N-BPs (*vida supra*). However, depletion of intracellular geranylgeranyl pyrophosphate (GGPP) has also been reported to produce analogous phenotypic effects of bisphosphonate treatment on both osteoclasts and osteoblasts.^{228, 229} Therefore, siRNA inhibition

of GGPP synthase may induce apoptosis in osteoclasts while simultaneously promoting osteoblastic activities. Using siRNA against GGPP synthase could also potentially suppress excessive bone loss by stimulating osteoblastic bone production.

As osteoclasts form from cell fusion, cell-to-cell contact is critical for osteoclastogenesis. Cell adhesion molecules such as intercellular adhesion molecule-1 (ICAM-1), whose expression is regulated by intracellular signalling through NF- κ B and JNK, is involved in cell-cell contact between osteoclast precursors and osteoblasts/stromal cells, or among osteoclast precursors.²³⁰ ²³¹ ICAM-1 binds to integrin pairs, LFA-1 (CD11a/CD18), blocking interactions between ICAM-1 and LFA-1, inhibiting osteoclast formation.²³⁰ Hidetaka et al. reported that siRNA knockdown of LFA-1 in RAW264.7 cells had no effects on osteoclastogenesis. Alternatively, ICAM-1 could be an siRNA target to inhibit osteoclasts as ICAM-1 is not only expressed on osteoclast precursors and mature osteoclasts, but also on osteoblasts.^{232, 233} Therefore, cell-specific targeted delivery will be essential for the specific bioactivity and siRNA selectivity to osteoclasts as desired.

siRNA Delivery to Bone

Challenges and strategies

RNAi as a novel therapeutic approach has considerable potential to silence abnormal genes, especially for gene targets not effectively targeted by conventional therapeutics (i.e., by small molecules, proteins and antibodies). The major obstacle for developing siRNA for therapeutics is also its targeted delivery with clinically acceptable formulations and reliable routes of administration. This is particularly true of siRNA delivery to bone with its intrinsically poor drug

penetration and vascular perfusion. Bone is primarily composed of three cell types: osteoclasts, osteoblasts and osteocytes. Bone's unique extracellular matrix is strongly mineralized with calcium phosphate, forming ~70 wt% apatite, a major reservoir of the body's calcium most actively involved with physiological calcium and phosphorus homeostasis. Increasing molecular and cellular understanding of bone biology has produced continuous reports of new potential therapeutic targets for various bone pathologies. Nonetheless, despite new targets identified as osteoclast-specific, targeting methods are not yet reliably tissue-based specifically with requisite bone-specificity necessary for these therapeutic agents. Serious complications from cross-reactivity with other nontarget tissues or poor efficacy due to low drug target tissue concentration require a reliable targeting strategy. Many attempts to improve the targeting of drugs to bone mineral fraction (apatite) include drug conjugation with bone-targeting ligands, such as tetracycline,²³⁴ estradiol, and bisphosphonate.^{235, 236} Bisphosphonates, especially N-BPs, as antiresorptive drugs having intrinsic high affinity to the bone apatite surface, are very attractive for delivery of conjugated nonspecific bone therapeutic agents. However, their exploitation as bone-targeting agents must consider that free bisphosphonate itself also will increase antiresorptive activity.

siRNAs are well known for their very short circulating half-lives in vivo.²³⁷ Unmodified naked siRNA cannot be directly administered directly in vivo, exhibiting only a 6 min half-life after systemic administration to rats due to degradation by serum nucleases.²³⁷ Many studies seek to overcome the challenges of siRNA delivery by the chemical modification of siRNA nucleotides, lipid/liposomal/polymer-based complexes, and collagen (atelocollagen)-based^{238, 239} formulations

for siRNA, as well as viral vectors and polymer-complexed siRNA carriers.²⁴⁰ These methods each have their advantages and disadvantages, but nonviral delivery is considered a more clinically relevant delivery mechanism, avoiding the known problems of current viral vector delivery: high viral toxicity, possible carcinogenicity, proven immunogenicity and significant cost limitations.³¹ Delivery of siRNA-targeted specifically to bone is not an entirely new story. To date, in vivo siRNA studies in humans have focused on rheumatoid arthritis (RA) by local delivery (intra-articular injection^{241, 242}, electroporated siRNA²⁴³, topical cream³⁴), or by systemic delivery, each with modest effects.²⁴⁴ Delivery of siRNA to bone osteoclasts in vivo, either targeted to or addressing, is not yet reported.

To improve siRNA stability in vivo, various chemical modifications have been investigated. siRNA stability against nuclease degradation can be improved by introducing a phosphorothioate (P=S) backbone linkage or modifying the ribose 2'-hydroxyl position as 2'-OMe or 2'-F, as well as a 4'-thioribose modification.²⁴⁵ All show significant improvements over unmodified siRNA.²⁴⁶⁻²⁴⁸ Combination of 2'- and 4'-thioribose modification results in substantially improved siRNA bioactivity and plasma stability.²⁴⁹ This improved siRNA plasma stability facilitates more reliable systemic dosing and versatile delivery options. In addition, specific siRNA chemical modifications can potentially be used to improve conjugation and targeting as well. Bone-targeting ligands, antibodies²⁵⁰ or small molecule drugs (*vide supra*) can be conjugated with siRNA molecules with various chemistries for systemic delivery of siRNA-based bone disease therapeutics. For example, bisphosphonates, can be conjugated to ribose hydroxyl groups in siRNA sugars. Modification of the ribose 2'-OH at the 3' end of the guide siRNA strand appears effective for improving siRNA

activity.²⁴⁰ In this case, bisphosphonate performs both as a drug and also as a targeting moiety to deliver siRNA specifically to bone.

Using tissue-specific targeting methods, both locally and systemically delivered siRNA can be more reliably dosed by judicious combination of other “homing” molecules. Established drug delivery strategies can be utilized for both targeted systemic and local siRNA delivery, including siRNA conjugation to cell membrane-targeting ligands, antibodies, water-soluble polymers²⁵¹ or cell-penetrating peptides. These methods seek to improve amount of siRNA delivered specifically to targeted bone cells, and to limit drug off-target effects in cells other than osteoclasts.

RANK expressed on osteoclast precursors as well as on mature osteoclasts serves as a popular molecular target for osteoporosis therapies. Antibodies against RANK have been tested for effective osteoclast targeting by conjugation with calcitonin, an antiresorptive protein drug.²⁵² The conjugate showed efficacy inhibiting osteoclast formation and bone resorption. The strategy, using receptor ligand binding peptides as the targeting moiety, provides a general approach to generating an osteoclast-targeting platform for specific drug delivery to osteoclasts. Other osteoclast-specific proteins can also be utilized for this purpose, such as cathepsin K and NHA-oc/NHA2. In addition, many calcium-binding proteins, recently reviewed,²⁵³ including acidic proline-rich salivary proteins, osteocalcin, sialoprotein and osteopontin, have the potential as novel bone-targeting moieties.²⁵³ The hexapeptide (Asp)₆ exhibited high affinity to bone and was used as bone-targeting moiety conjugated with estradiol in ovariectomized mice. The conjugates maintained bone density similarly to unconjugated estradiol, but without displaying increased liver and uterus weight.^{254, 255}

In addition to specific chemical modifications, protection of siRNA in plasma is also provided by formulating siRNA into nano/macro-sized particles for delivery, as recently reviewed.²⁵⁶⁻²⁵⁸ Most drug delivery strategies to date primarily target the liver, either deliberately or nondiscriminately, a natural result of first-pass metabolism and highly efficient liver-based drug and colloidal clearance. This is an advantage for liver targeted therapies: for example, hydrodynamic tail-vein injection of Fas siRNA successfully protected mice from liver failure and fibrosis.²⁵⁹ However, the liver and other reticuloendothelial (MPS/RES) system tissues efficiently filter most drug carrier particles (i.e., >90%) despite active targeting to other target tissue sites. To avoid this massive dose removal, locally delivered siRNA-particle formulations can be used in bone-targeted therapeutics. Specifically to target osteoclast or osteoclast precursors, siRNA delivery can exploit drug carrier particle size-selective cell-specific uptake to numerous phagocyte target cells in bone tissue using local delivery. In the context of osteoporosis therapy, targeted cells are pre-osteoclastic monocytes and osteoclasts -- all naturally phagocytic cells. Phagocytes efficiently take up particles with diameters up to 10 μm .²⁶⁰ However, particles with diameters greater than 300 nm are too large to penetrate nonphagocytic cell membranes (i.e., osteoblasts, fibroblasts) either passively or by endocytosis or pinocytosis.²⁶¹ Therefore, siRNA-loaded microparticles with controlled sizes could be exploited for selective internalization by osteoclastic phagocytic mechanisms, and to target siRNA to these cells in new osteoporotic therapeutic strategies without a conjugated targeting moiety. These particles could be delivered locally to bone sites in clinical cases, especially in bone augmentation and implant surgeries. Additionally, for some bone molecular drug targets appropriate both for osteoclasts and osteoblasts, siRNA-containing nanoparticles capable of being

taken up by both cell types might be effective for increasing bone mass by inhibiting osteoclasts while simultaneously stimulating osteoblasts. Particle opsonisation by host plasma proteins, commonly a problem for drug carriers, may confound target cell phagocytosis since opsonisation (particularly, nonspecific adsorption of immunoglobulins and complement onto the particles) may activate macrophages and T-cells and cause inflammation in surrounding tissues and damage to healthy cells.²⁶²

Currently, local siRNA administration is more efficient than its systemic delivery for short-term therapeutic purposes.²⁶³ Nonetheless, local delivery must also consider target specificity. For example, intra-articular injection of siRNA for RA is not an effective route of administration for transfecting osteoclasts located near or on bone surfaces at most common osteoporotic bone sites, notably pelvis, vertebrae and wrist.²⁶⁴ To maximize drug availability to specific bone sites and obtain a reliable, reproducible and predictable pharmacokinetic profiles, bioactive materials, including porous chitosan/collagen scaffolds²⁶⁵ and injectable FDA-approved calcium phosphate bone cements (CPC) are being developed as drug carriers for local bone delivery. Polymethylmethacrylate (PMMA) bone cements used clinically for implant fixation, kyphoplasty²⁶⁶ and bone augmentation,²⁶⁷ exhibit very poor control over entrapped dose release kinetics, often leaving up to 40% of the drug trapped in PMMA.^{268, 269} Injectable CPC exhibits several unique properties for bone drug delivery, including peri-operative preparation and drug loading, liquid-solid setting in situ, intrinsic osteoconductivity (degradable by osteoclasts), osteoinductivity (infiltrated by osteoblasts and replaced with new bone), and acceptable biocompatibility.²⁷⁰⁻²⁷² CPC's self-setting ability at ambient or body temperature within the bone cavity²⁷³ enables

injectable formulation, largely expanding its therapeutic utility.^{274, 275} To date, a large body of evidence supports the feasibility and value of using CPC as a local drug carrier in bone augmentation. Pharmacologically active molecules are readily dispersed or distributed throughout CPC prior to setting and surgical placement, providing a sustainable and controlled drug release medium. Several conventional small molecule and protein-based drugs have been delivered using CPC in bone, including antibiotics to decrease postsurgical infections,²⁷⁶⁻²⁷⁹ anticancer drugs to reduce tumorigenesis^{280, 281} and growth factors to promote bone healing.^{282, 283} Therefore, despite its limited mechanical properties, CPC could also be used to deliver siRNA to bone as a local delivery matrix. A degradable cationic hydrogel comprising of gelatin and chitosan has been used for local delivery of an antisense oligonucleotide targeting murine TNF- α to suppress endotoxin-induced osteolysis in mouse calvaria.²⁸⁴ Cationic polymeric chitosan complexes with anionic nucleotides and also facilitates cell transfection. Osteoclast numbers and bone resorption were significantly suppressed 4 weeks postimplantation. The same idea can also be extended to siRNA local delivery to bone. The intrinsically low pH in osteoclast resorption lacuna and in the cell lysosome is attractive as a basis for targeting drugs conjugated to carriers containing acid-cleavable hydrazone bonds.²⁸⁵ Additionally, various acid-sensitive, cathepsin K-specific and MMPs-specific peptide linkages (reviewed recently²⁵³) also provide disease- and environmentally specific bone-targeting strategies appropriate for targeted siRNA bone delivery.

Nonspecific siRNA-cell bioactivities and off-target side effects

The first clinical trials involving siRNA were applied by local intraocular injection in patients with choroidal neovascularization (CNV).^{33, 286} CNV is an age-related eye disorder characterized by the choroidal vessel invasion to the retina beneath retinal pigmented epithelium. Naked siRNA targeting VEGFA or VEGFR1 showed significant suppression in a laser-injury-induced CNV mice model.^{33, 286} However, in 2008, new data showed that this therapeutic suppression is a general siRNA-class effect, independent of siRNA sequence.²⁵ The observed therapy was based on interactions between cell-surface (but not endosomal) toll-like receptor 3 (TLR3), a cell membrane double-stranded viral RNA sensor found on numerous cell types,²⁸⁷ and siRNA, regardless of RNA sequences, target, and internalization. However, to bind TLR3, siRNA of 21 nucleotides or longer was required to form a 2:1 TLR3-RNA conjugate. TLR3 plays an indispensable role in the TRIF--NF- κ B cell signalling cascade where TRIF is the TLR3 adaptor protein.²⁸⁸ This important discovery has revealed generic properties of siRNAs on vascular tissues, and improved the global understanding of siRNA general bioactivities, both desired and potentially undesired, through non-specific signalling pathways.

In this regard, primary human choroidal endothelial cells showed decreased survival in serum-containing media cultured with serum-stable 2'O-methyl-Lus-siRNA (without transfection reagents).²⁵ Such extracellular siRNA-induced cytotoxicity might affect other organs, including bone. Osteoclast precursors but not mature osteoclasts express TLR3.⁵⁹ Poly(I:C)dsRNA, which acts as a TLR3 ligand to stimulate cell surface TLR3, produced strong inhibition of osteoclast differentiation in both mouse bone marrow cultures and human peripheral blood monocytes at 1

µg/ml in a dose-dependent manner under induction by M-CSF and RANKL. TLR stimulation induces the production of various proinflammatory cytokines such as TNF-α²⁸⁹ and prompts high levels of phagocytic activity in osteoclast precursors,⁵⁹ indicating an enhanced immune response after TLR stimulation in osteoclast precursors. Taken together, both the unanticipated vascular and immune-general siRNA-class effects should be carefully considered for siRNA therapies, especially when delivered systemically.

Conclusions

Gene silencing using siRNA has many potential therapeutic applications due to several advantages intrinsic to RNAi, such as its high target specificity and intrinsic biological response.²⁸ Effective siRNA delivery and selective targeting to desired tissue sites remains problematic. siRNA delivery to bone has developed relatively slowly compared to its delivery to other tissues. In this regard, osteoporosis is an increasingly challenging problem globally with a need for improved therapeutics. Many new cellular targets in osteoclasts are continually reported and attractive for siRNA knockdown. Efficient siRNA delivery methods and selective targeting to bone connective tissue and osteoclasts must be developed, improved and optimized. siRNA's efficacy, bioavailability and therapeutic duration in the context of osteoclast-mediated bone resorption are largely unexplored, but this strategy has attractive options for development of new therapeutics.

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CHAPTER 2

SIRNA KNOCKDOWN OF RANK SIGNALING TO CONTROL

OSTEOCLAST-MEDIATED BONE RESORPTION

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Abstract

This chapter demonstrates the potential for small interfering (si)RNA control of osteoclast function. RANK and RANK ligand can act together to activate osteoclast formation and its intrinsic bone resorption activities. Suppression of RANK reduces osteoclast-mediated bone resorption in vitro. Delivery of siRNA targeting RANK to both RAW264.7 and primary bone marrow cell cultures produces short-term repression of RANK expression without off-targeting effects, and significantly inhibits both osteoclast formation as determined by tartrate-resistant acid phosphatase (TRAP) assay, and subsequent bone resorption by resorption pit assay.

Introduction

With mean life expectancy increasing worldwide, degenerative skeletal diseases become more significant. Age-related hormonal changes are correlated with enhanced osteoclast activity observed in this patient population. Reduced bone density is highly associated clinically with the risk of fragility fractures,¹⁻³ decreasing the eligibility for orthopedic implants, significantly impairing many patients' quality of life. The osteoclast is the major cell type responsible for bone resorption.

Together with the bone-forming osteoblast, the osteoclast regulates the homeostasis of skeletal mass and continual turnover.⁴ Increased osteoclast function induces excessive osteoclast-mediated bone resorption, leading to bone loss-associated diseases, including Paget's disease,⁵ osteoporosis,⁶ hypercalcemia⁷ and metastatic bone disease.⁸

As large multinucleated cells, osteoclasts originate from mononuclear precursors of the monocyte-macrophage cell lineage.⁹ Osteoclastogenesis, cell maintenance and activation involve complex pathways with intricate relationships between multiple signaling molecules. Macrophage colony-stimulating factor (M-CSF), receptor activator of nuclear factor κ B (RANK) and RANK ligand (RANKL) are known to be key molecules initiating osteoclast formation. Interaction between M-CSF and its receptor, c-Fms, generates signals for osteoclast precursor cell survival and proliferation.¹⁰ By contrast, osteoclastogenesis is modulated by positive interactions between RANK and RANKL and negative interactions between RANKL and osteoprotegerin (OPG). RANK is a transmembrane signaling receptor expressed on haematopoietic precursor cells and osteoclasts.¹¹ Interaction of RANKL is required for osteoclast formation, activation and calcium homeostasis.^{11, 12} It has also been reported that interaction of RANK and RANKL increases survival of the mature osteoclast in vitro and in vivo.¹³ RANK signals through the key adapter molecule, TNF receptor-associated factor (TRAF) 6, and RANK cytoplasmic domains, to regulate formation and activation through osteoclast-specific gene expression.¹¹ Mice lacking RANK, TRAF 6 or RANKL are deficient in osteoclasts and lack osteoclastogenesis.^{12, 14-16} OPG, a soluble protein of the TNF receptor family, secreted by osteoblasts, competitively binds RANKL,^{11, 17} consequently acting as a decoy receptor to block osteoclastogenesis and suppress osteoclast survival.^{18, 19} Thus,

positive regulator RANKL and negative regulator OPG are normally coordinated to modulate bone degradation and formation homeostasis by competitive interactions with RANK. RANK is therefore a central factor in this bone metabolic regulatory pathway.

RNA interference (RNAi)²⁰ is a relatively recent development with increasing utility as a sequence-specific posttranscriptional gene silencing tool.²¹ Because systemic siRNA targeting has proven very challenging, local or topical siRNA therapeutics have been most actively investigated. Successful delivery approaches include ocular, respiratory, CNS, skin and vaginal sites where local siRNA delivery accesses desired cell target populations directly.²²⁻²⁶ To date, siRNA targeting of RANK responsible for osteoclast formation and function has not been reported. The purpose of this study is to assess the utility of RNA interference (RNAi) methods to target RANK in regulating osteoclast formation and function in vitro. Reduction of RANK expression using siRNA specific to RANK is expected to suppress bone resorption by osteoclasts, ultimately increasing bone density and potentially preventing bone mass loss. In order to determine the efficacy of this RANK-targeting siRNA, both RAW and primary cells were evaluated for RANK message and protein expression after siRNA delivery. Functional assessments included inhibition of osteoclast formation by TRAP assay, and functional suppression of osteoclasts by bone resorption pit assay. Results show that osteoclast formation and osteoclast-mediated bone resorption can be significantly suppressed using siRNAs targeting RANK.

Materials and Methods

Cell culture

Immortalized murine monocyte-macrophage cell line culture. A subclonal line of murine monocytic pre-osteoclastic RAW264.7 cells, purchased from the American Type Culture Collection (ATCC), was cultured in Dulbecco's modified Eagle's medium (DMEM, Gibco) supplemented with 10% heat-inactivated fetal bovine serum (FBS, Hyclone®, UT) and 1% penicillin-streptomycin (Gibco), defined for all cell cultures as "complete media". To induce osteoclast formation in vitro, RAW cells (passage number controlled to less than 10) were cultured on 24-well plates in complete media at the density of 4×10^4 cells per well supplemented with 100ng/ml of RANKL. Complete media with RANKL was changed every other day.

Primary murine cell harvest and differentiation. C57BL/6 male mice (6-8-week-old, Jackson labs) were maintained in a specific pathogen-free facility at the University of Utah. All procedures were performed as approved by the Institutional Animal Care and Use Committee of University of Utah. Bone marrow cells (BMC) were harvested from murine tibias and femurs of C57BL/6 male mice and differentiated into osteoclast precursors using previously described methods.²⁷⁻²⁹ Briefly, BMCs were cultured in α -MEM (Gibco) containing 10% FBS and 1% penicillin-streptomycin overnight at a density of 1×10^6 cells/ml. Nonadherent cells were harvested the next day and immediately seeded into 24-well tissue culture plates in complete media with 30 ng/ml M-CSF (R&D Systems) at a density of 1×10^6 cells per well. After 2 days of culture, attached cells were used as osteoclast precursors. To generate osteoclasts, precursor cells were incubated in 200ng/ml RANKL and 30ng/ml M-CSF (R&D Systems) in complete media, refreshed every other

day. RANKL working concentrations to reliably generate osteoclasts from both RAW264.7 and primary cell cultures in serum media were experimentally determined.

sRANKL expression. A glutathione-S-transferase (GST)-tagged sRANKL construct was generated by cloning the murine sRANKL SalI/NotI fragment, coding 470-951 nucleotides, into the plasmid pGEX-4T-1 (a generous gift of Dr. M. F. Manolson, University of Toronto). The expressed protein was harvested as previously described.²⁹⁻³¹ GST-tagged sRANKL was purified by Glutathione Sepharose 4B affinity resin (Amersham Pharmacia Biotech), dialyzed against phosphate buffered saline (PBS, Gibco) and concentrated using Amicon Ultra centrifuge tubes (Millipore). Protein concentration was determined by BCA protein assay kit (Pierce).

siRNA transfection of cells. An siGENOME SMARTpool (Dharmacon) containing four different siRNA sequences all designed to target murine RANK, as well as four pure individual siRNAs (**1**, sense 5'-GAGCAGAACUGACUCUAUGUU- 3', antisense 5'-CAUAGAGUCAGUUC UGCUCUU-3'; **2**, sense 5'-GCGCAGACUUCACUCCAUAUU-3', antisense 5'-UAUGGAGUGAAG UCUGCGCUU-3'; **3**, sense 5'-CCAAGGAGGCCAGGCUUAUU-3', antisense 5'-UAAGCCUGGG CCUCCUUGGUU-3'; **4**, sense 5'-CAAGAAGUGUGUGAAGGUAUU-3', antisense 5'-UACCUU CACACACUUCUUGUU-3'), and a non-targeting control siRNA (sense: 5'-UAGCGACUAAA CACAUCAAUU-3', antisense: 5'-UUAUCGCUGAUUUGUGUAGUU-3') were purchased from Dharmacon. DharmaFECT 4 (DF4, Dharmacon) was used as the cationic lipid cell transfection reagent. RAW cells were seeded at a density of 4×10^4 cells per well in 24-well plates in DMEM at 37°C with 5% CO₂ overnight. Transfection with siRNA/DF4 complexes was then carried out in complete media. Primary BMC were seeded at 1×10^6 cells per well in 24-well plates in complete

media containing 30ng/ml M-CSF for 2 days. Subsequently, siRNA transfection was immediately performed. Transfection reagent DF4 and siRNA were prepared according to manufacturer's instructions (Dharmacon). Final dosing concentrations of all siRNAs provided to each well were 125 nM in a total volume of 1.0 microliter DF4. Cell uptake of siRNA complexes was performed by incubating cells with siRNA complexes in complete media at 37°C with 5% CO₂. In osteoclast formation and pit formation assays, cells were transfected by siRNA complexes in complete media with 100ng/ml RANKL (RAW cells) or 30 ng/ml M-CSF and 200 ng/ml RANKL (BMC). Nonspecific knockdown of DF4 was assessed by using non-targeting siRNA dosed under identical conditions. Multiple cell transfections were carried out identically each day over the successive first 3 days, or on alternating days, as specified in each figure. In the case of transfection of osteoclast cultures, RAW cells and primary BMCs were seeded in 24-well plates and treated as mentioned above to generate osteoclasts. Mature osteoclasts were purified essentially as described elsewhere^{28, 32} by gently washing with PBS without Ca²⁺ and Mg²⁺ (Gibco). By tapping the plate, most mononuclear cells were detached, while multinucleated osteoclasts remained on the plate. Osteoclasts were transfected by incubating with siRNA complexes prepared as above in complete media containing 100ng/ml RANKL (RAW cells) or 200ng/ml RANKL and 30ng/ml M-CSF (BMC).

Reverse transcriptase-polymerase chain reaction (RT-PCR). Total RNA was isolated 48 hours after siRNA transfection using an RNeasy Mini Kit (Qiagen). Up to 4 micrograms of RNA were used to make cDNA with the SuperScript III 1st strand RT kit for PCR (Invitrogen). PCR primers were designed for RANK (5'-AGATGTGGTCTGCAGCTCTTCAT-3', 5'- ACACACTTC TTGCTGACTGGAGGT-3') and cyclophilin B (housekeeping control, 5'- AGCGCTTCCCAGATG

AGAACTTCA-3', 5'-GCAATGGCAAAGGGTTTCTCCACT-3') using Primerquest software purchased from Integrated DNA Technologies (IDT). PCR was performed with iTaq DNA polymerase (Bio-Rad), 1.5 mM magnesium chloride, 200 μ M each of dNTPs, 500 nM of each primer and 2 μ L of the cDNA. Reactions were performed using the following protocol: 95°C melt, 60°C anneal and 72°C extension in the iCycler Thermal cycler (Bio-Rad). PCR products were analyzed on ethidium bromide-stained TBE-based 2% agarose gels run at 100V for 30 minutes and visualized with UV light.

Real-time quantitative PCR (qPCR) analysis. cDNA was prepared as described above.

Primers for RANK (5'-TAGGACGTCAGGCCAAAGGACAAA-3', 5'-AGGGCCTACTGCCTAAGTGTGTTT-3', Probe: 56-FAM/TGAAGGTGCCAGGGAAATTCAAGAAAGA/36-TAMSp) and cyclophilin B (5'-TCCGGCAAGATCGAAGTGGAGAAA-3', 5'-AACCTTGTGACTGGCTACCTTCGT-3', Probe: 56-FAM/TCATCCCTCTAAGCAGCTGTCTG TGT/36-TAMSp) were designed using Primerquest software purchased from IDT. Experiments were performed using 7900HT Sequence Detection System and data were analyzed using SDS RQ manager (Applied Biosystems).

RANK Western immunoblot assay. Cells were lysed in RIPA buffer (Sigma) supplied with 1 \times protease inhibitor cocktail (Pierce) and 1mM phenylmethylsulfonyl fluoride (Sigma).³² Insoluble material was removed by centrifuging at 15,000 rpm at 4°C for 5 minutes after 20 minutes on ice. Protein concentration was measured with a BCA protein assay kit (Pierce). Heat-denatured samples were separated on 4-12% SDS-polyacrylamide gels (Invitrogen) and blotted on PVDF filters (Bio-Rad). After blocking with 5% (w/v) dry milk in 0.5% Tween 20 in TBS (TBST), the filter was incubated overnight in primary antibody against RANK (BAF692; R&D systems) in 5%

BSA/TBST with constant shaking. After three washes with TBST, the membrane was incubated with streptavidin-HRP (RPN 1231; Amersham Pharmacia Biotech Ltd). The housekeeping control was detected with antibody against cyclophilin B (PA1-027; Affinity BioReagents) and HRP-conjugated donkey antirabbit antibody (SA1-200, Affinity BioReagents). Secondary antibodies were detected with chemiluminescence reagent (Santa Cruz Biotechnology) and band images were captured using a Molecular Imager Gel Doc XR System (Bio-Rad).

Tartrate-resistant acid phosphatase (TRAP) assay. Cells were stained for TRAP using a leukocyte acid phosphatase kit (Sigma) according to the instructions. Osteoclasts staining positive with at least three nuclei were counted as TRAP-positive cells.

Bone resorption pit assay. Bovine bone was sawed into 0.2-0.3 mm thick slices (a gift from Dr. S. Miller, University of Utah) and washed as described²⁹ before placing small pieces into 24-well plates. A total of 4×10^4 RAW cells were plated and cultured on bone slices in DMEM for 12 hours and then cells were transfected with siRNA in complete media with 100ng/ml RANKL (Day 1). BMCs were plated on bone slices at a density of 1×10^6 per well in 30ng/ml M-CSF complete media for 2 days. Thereafter, siRNA transfection was performed in 200ng/ml RANKL and 30ng/ml M-CSF-containing complete media (Day 1). The media was changed every other day. To observe osteoclast-generated bone resorption, slices were stained using a previous described method.²⁹ Pit numbers per frame were counted from random fields under microscopic observation.

Cell imaging. Live adherent cells, TRAP-stained images and pit images were photographed using a Nikon Eclipse TE 2000-U microscope, with Photometrics Coolsnap ES camera (gray scale, Roper Scientific) or QImagine RETIGA EXi color 12-bit camera (color, Canda), using Metamorph™

software (Molecular Devices) or QCapture™ software (QImaging). An average of 15 frames per well were taken randomly for TRAP assay analysis and 10 frames were acquired randomly from each bone slice for pit formation analysis (except for triple siRNA transfection sequences in primary BMC where 5 frames were acquired).

Statistical analysis. Analysis of variance (ANOVA) followed by two-tailed student's t-test was used for statistical analysis. For multiple comparisons, Bonferroni correction was applied. All experiments were repeated three times. Error bars represent the standard error of the mean.

Results

Transfection in culture of RAW cells

Optimization of siRNA transfection in cultures of RAW cells. DharmaFECT 4 (DF4) was chosen as a siRNA transfection reagent since it was appropriate for mouse and rat cell lines based on the manufacturer's instructions. Transfection conditions in serum-containing media were optimized using a commercial murine-targeted siRNA pool (SMARTpool). Each siRNA sequence was then tested individually for their effectiveness to knock down RANK expression in cells in complete media. While qPCR results for sample siRNA-1 and -2 RANK knockdown were statistically indistinguishable, siRNA-2 was selected for further study since it produced the greatest overall knockdown effect (Figure 2.1A, $p=0.009$). RANK siRNA-2, therefore, was used for all further siRNA transfections of RAW cultures. Nonspecific knockdown of RANK by DF4 evaluated using non-targeting siRNA and DF4 demonstrates little effect by PCR analysis, shown in Figure 2.1B. Similarly, treatment of mature osteoclasts with RANK siRNA-2 also significantly suppressed

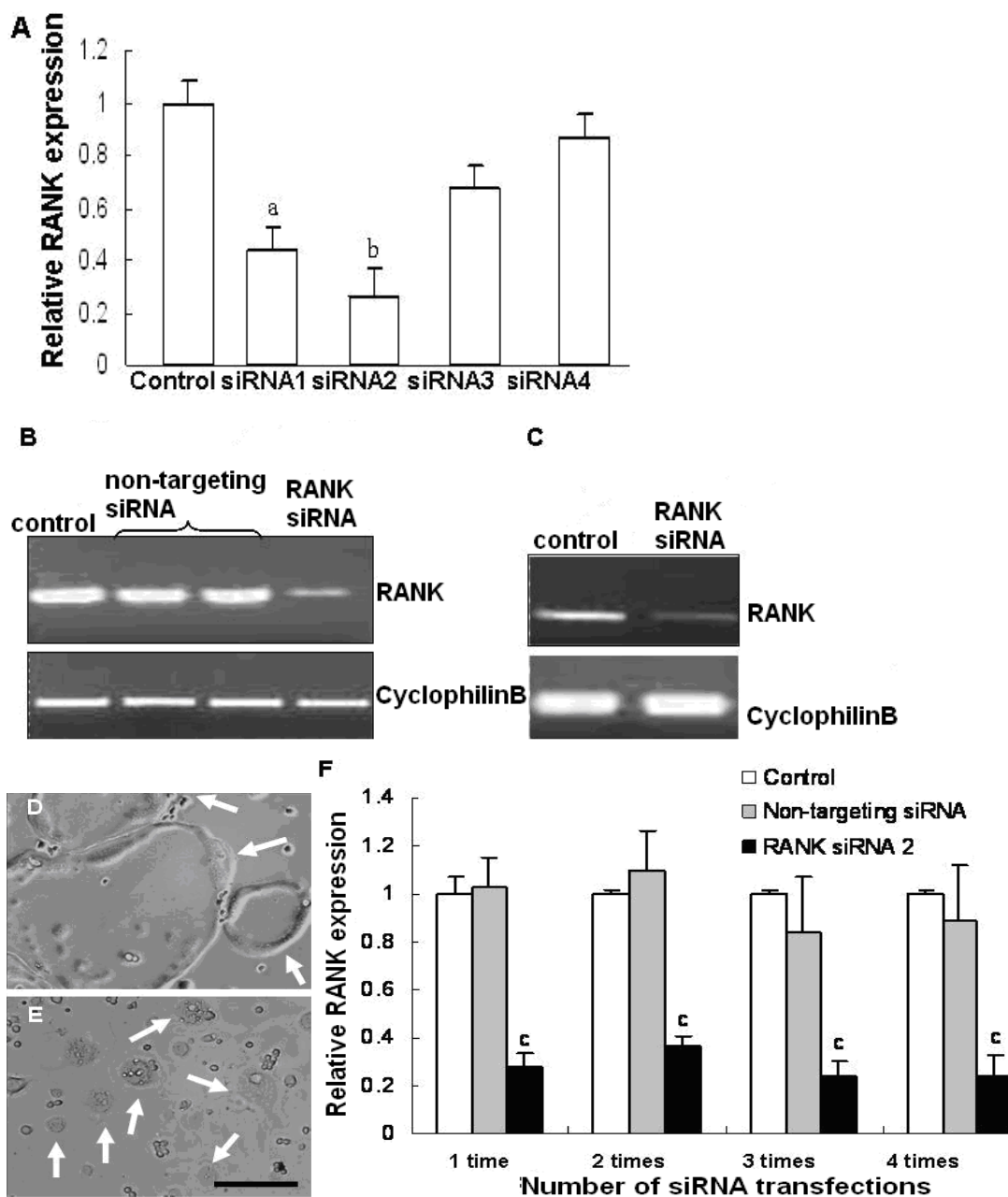


Figure 2.1 RANK mRNA expression knockdown in cultured RAW cells. RNA was harvested 48 hours posttransfection. (A) Four RANK siRNAs were assayed by qPCR analysis for the greatest knockdown effects. (^a $p < 0.05$, ^b $p < 0.01$, each compared with controls without treatment). (B) DF4 was tested for nonspecific knockdown of RANK using non-targeting siRNA. (C) RANK siRNA-2 was used to knock down the RANK gene expression in RAW-derived mature osteoclasts. Representative images of (E) RAW-derived osteoclasts (arrows) after a 48-hours knockdown by RANK siRNA, compared with (D) controls with no treatment. (10X magnification) (F) RANK mRNA expression knockdown in RAW cell culture after multiple serial transfections determined by performing qPCR. (^c $p < 0.001$, RANK targeting groups vs. controls with no treatment).

RANK expression in cultures compared with untreated osteoclasts (Figure 2.1C). Additionally, in the presence of RANKL, small osteoclasts continued to fuse into larger ones in control cultures (Figure 2.1D), while in RANK siRNA-treated cultures (Figure 2.1E), the speed of cell fusion was suppressed after treatment, and the osteoclast size was smaller than those in controls. RANK expression knockdown by multiple serial RANK and non-targeting siRNA transfections of RAW cells were tested using qPCR analysis (Figure 2.1F). Serial transfections were performed every other day. mRNA was extracted on Day 3 (single siRNA transfection on Day 1), Day 5 (double siRNA transfections on Day 1 and 3), Day 7 (three siRNA transfections on Day 1, 3, and 5) and Day 9 (four siRNA transfections on Day 1, 3, 5, and 7), respectively. Compared to control (no treatment) groups, RANK siRNA-2 significantly suppressed RANK expression in all four situations ($p < 0.001$). There was no significant difference between the control groups and the non-targeting siRNA groups on RANK expression for one ($p = 0.2$), two ($p = 0.49$), three ($p = 0.23$), or four ($p = 0.51$) serial transfections, indicating that DF4 had no significant effect on expression of RANK in the absence of specific siRNA. In addition, compared with non-targeting siRNA transfections, the RANK siRNA-2 groups showed significant reduction of RANK expression for all four dosing situations: one ($p = 0.00163$), two ($p = 0.0007$), three ($p = 0.0056$), and four ($p = 0.0049$) serial siRNA transfections ($p < 0.01$). RANK protein expression was detected by Western blotting after single and multiple transfections, respectively. For a single transfection, RANK protein was at most suppressed 3 days posttransfection and then began to recover (Figure 2.2A). Multiple transfections were performed in two ways. First, RAW cells were transfected successively daily in the first 3 culture days (Day 1 to Day 3). Protein was harvested on Day 5, 6 and 7. RANK

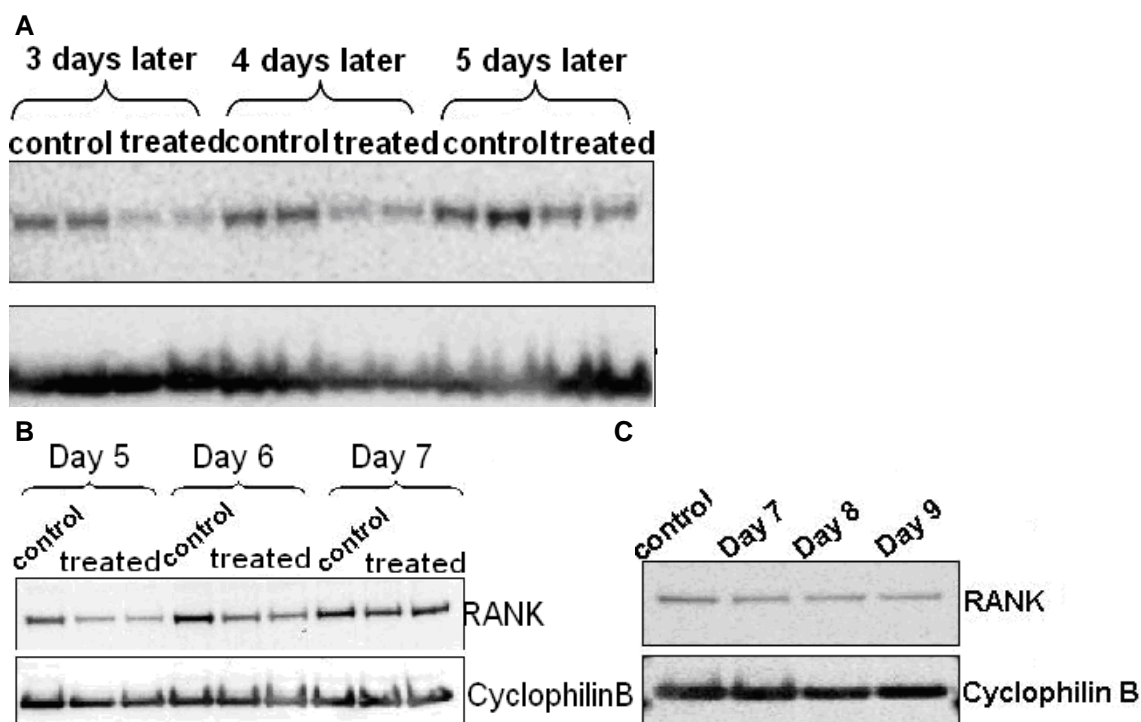


Figure 2.2 Western blot analysis of RANK protein knockdown in RAW cell cultures. Western blotting analyzed 30 μ g of cell lysate per sample. (A) Protein was harvested at 3, 4, and 5 days after single RANK siRNA-2 transfection. (B) RANK protein expression after three successive RANK siRNA-2 transfections. Protein was harvested on Day 5, 6, and 7. (C) RANK protein expression after three serial RANK siRNA-2 transfections on Day 1, 3 and 5. Protein was harvested on Day 7, 8 and 9.

knockdown was maintained until Day 6 and then started to return from Day 7 (Figure 2.2B).

Second, RAW cells were transfected three times serially but on every other day (Day 1, 3 and 5),

and protein was harvested from Day 7 to Day 9. Figure 2.2C clearly shows that protein knockdown

effects could be prolonged until Day 9 with serial transfections.

Effects of RANK siRNA on osteoclast formation and pit resorption in RAW cells. RAW cells were transfected with RANK siRNA or non-targeting siRNA in complete media with 100ng/ml RANKL. For each siRNA, cells were dosed either once (Day 1), or three times serially on alternate days (Day 1, 3, and 5). To evaluate osteoclast formation, TRAP assay was performed on Day 7.

Results are summarized in Figure 2.3F. Both controls with no siRNA exposure (Figure 2.3A) and cells treated with non-targeting siRNA (single transfection, Figure 2.3B; three transfections, Figure 2.3C) showed strongly TRAP-positive multinucleate giant cells. Compared to controls, both single- (Figure 2.3D, $p=0.007$) and three-dose transfections with RANK siRNA (Figure 2.3E, $p=0.00015$) showed significant reductions in numbers of TRAP-positive multinucleate cells in culture. There was no significant difference in the number of osteoclasts between controls and the single non-targeting siRNA transfection groups ($p=0.17$). Although three serial non-targeting transfections exert some influence on osteoclast formation by the transfection reagent ($p=0.042$), comparisons between three serial transfections of non-targeting versus RANK siRNA show that osteoclast numbers were significantly reduced in the RANK siRNA-treated groups ($p<0.001$). The same trend exists for comparisons between single transfections of non-targeting versus RANK targeting siRNAs ($p=0.017$). Three-dose RANK siRNA transfection groups showed reduced osteoclast numbers compared with single dose groups, but not significantly different ($p=0.13$). Resorption pit assay was performed 6 days postsingle transfection. Formation of resorption pits on bone slices was markedly curtailed in the siRNA-treated groups (Figure 2.3G, $p=0.02$) compared to controls (no treatment) that displayed many pits formed by osteoclasts.

Effects of siRNA on RANK mRNA and protein expression in primary BMC cultures. To ensure that RANK siRNA-2 retained the most powerful knockdown effects, differences in siRNA knockdown for the 4 different RANK siRNAs were tested on primary BMC cultures in serum media. RT-PCR results clearly demonstrated that RANK siRNA-2 was the most efficient at down-regulating BMC RANK mRNA expression (Figure 2.4A). Therefore, RANK siRNA-2 was

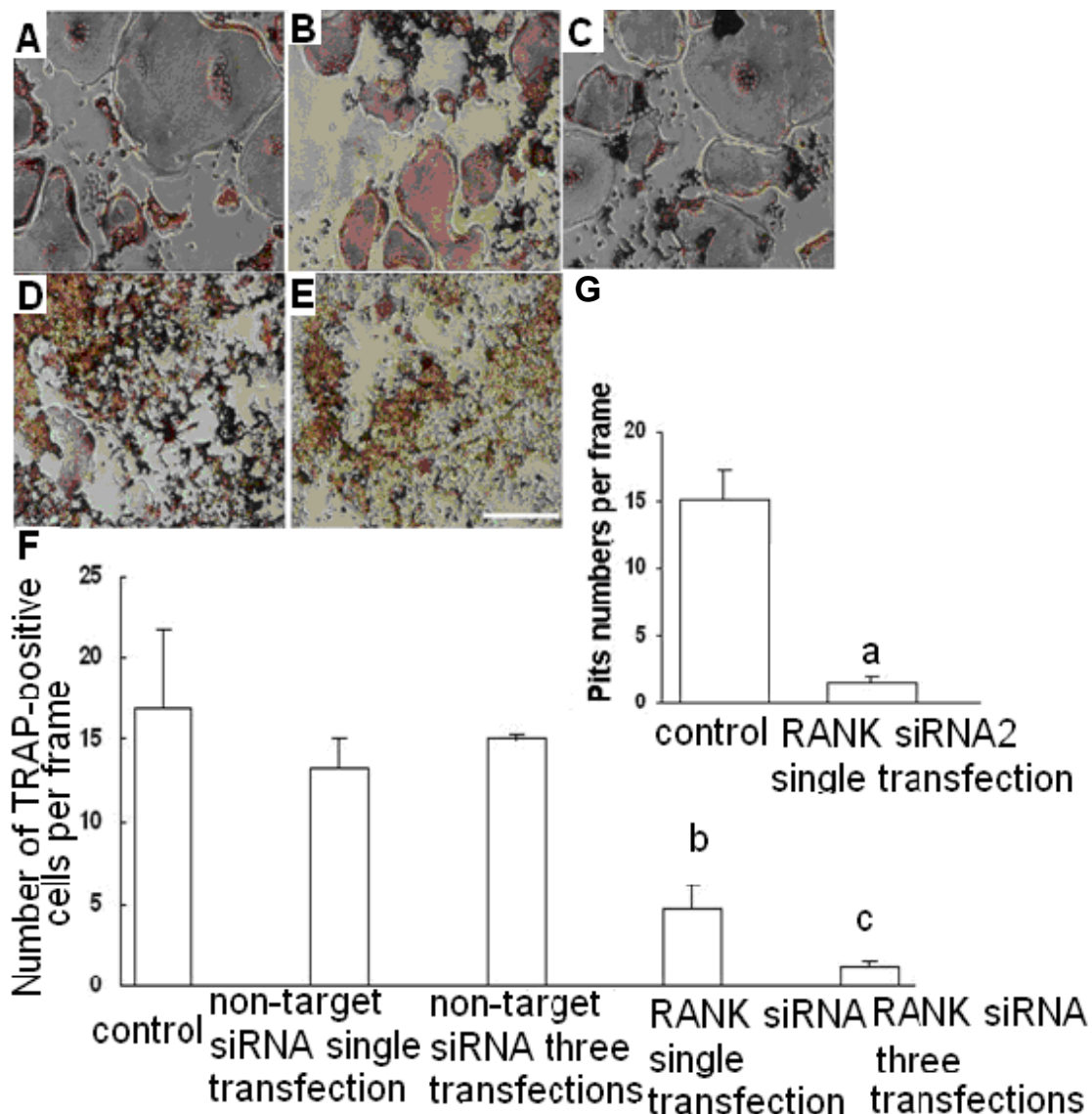


Figure 2.3 Effects of RANK siRNA and non-targeting siRNA on osteoclast formation determined by TRAP assay in RAW cell cultures. Cultures were performed in the presence of RANKL (A) with no siRNA treatment for positive controls, (B) transfected with non-targeting siRNA once on Day 1, (C) transfected with non-targeting siRNA three times serially every other day, (D) transfected with RANK siRNA once on Day 1, (E) three times serially every other day. (F) Comparison of the number of TRAP-positive multinucleate cells formed after siRNA dosing. (^b $p < 0.01$, ^c $p < 0.001$, RANK siRNA-2 single and three transfection groups vs. controls). (scale bar = 250 μ m) Inhibition of osteoclast-mediated bone resorption by RANK siRNA was evaluated by pit formation assay. (G) Difference of resorption pit numbers per frame (10X magnification) between RANK siRNA untreated and treated RAW cells (^a $p < 0.05$).

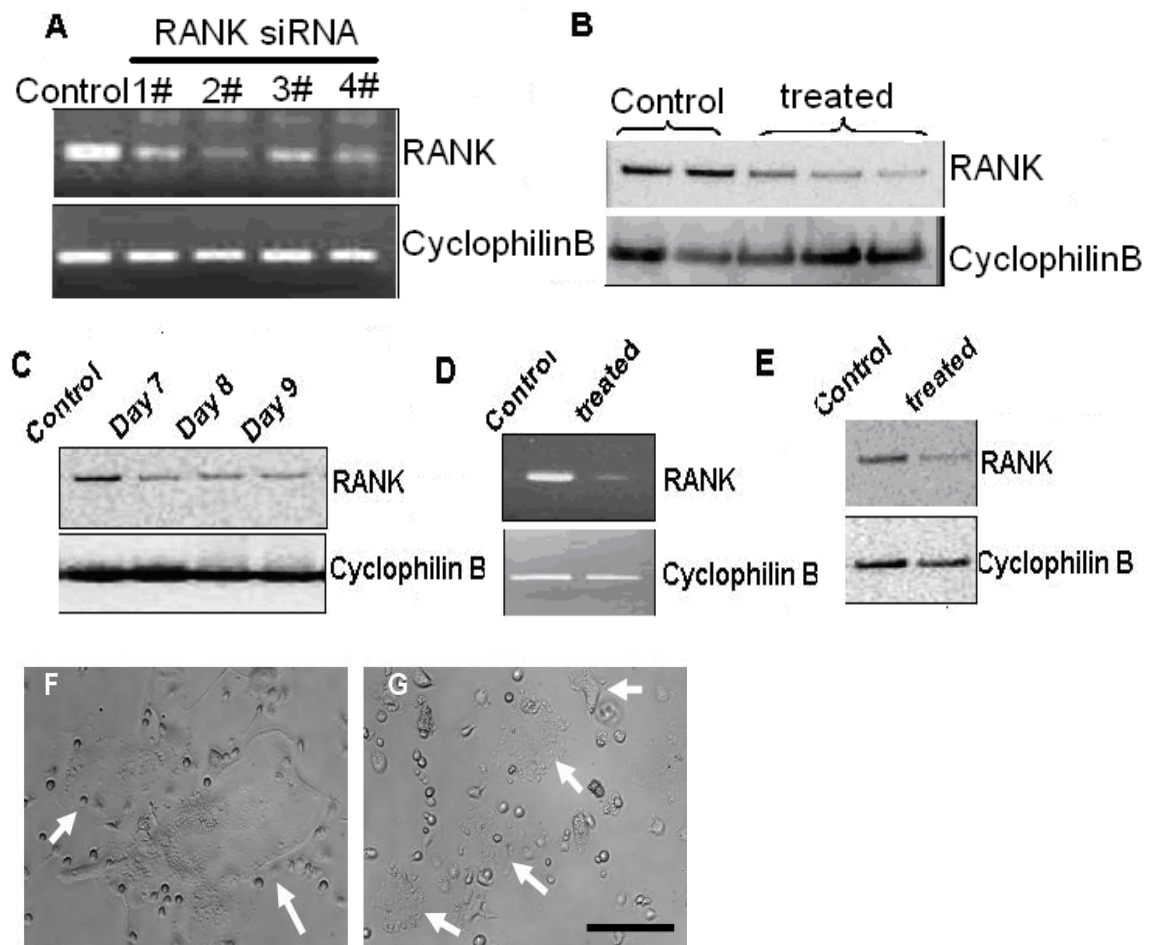


Figure 2.4 RANK knockdown by RANK siRNA dosing to primary BMC and BMC-derived osteoclasts in serum-based culture. RNA was harvested 48 hours posttransfection. Protein was harvested 3 days posttransfection, except from the mature osteoclasts, the RNA was 48 hours posttransfection. Western blotting analyzed 30 μ g of cell lysate per sample. (A) Four RANK siRNAs were analyzed by RT-PCR for the greatest knockdown effect. (B) Lysates analyzed by Western blot for RANK protein expression suppression by a single dose of RANK siRNA. (C) RANK protein expression after three serial siRNA transfections on every other day. Protein was harvested on Day 7, 8, and 9. (D) Inhibition of target RANK gene expression in primary cell-induced osteoclasts at the mRNA and protein level as shown by PCR (D) and Western blot (E). Representative images of primary BMC-derived osteoclasts (arrows) after 48-hours knockdown by RANK siRNA (G) compared with controls (F). (10X magnification)

used for subsequent transfections in primary BMCs. Consistently, RANK protein production was reduced both by single siRNA transfection (Figure 2.4B) and three serial transfections on alternate days (Figure 2.4C). Furthermore, RANK siRNA transfection was also able to suppress RANK message expression in primary BMC-induced mature osteoclasts. PCR products showed significantly reduced RANK mRNA expression in osteoclast cultures after single transfection (Figure 2.4D), as well as reduced RANK protein expression by Western blot assay (Figure 2.4E). Similarly to RAW cell cultures, BMC-induced osteoclasts had reduced rates of cell fusion after transfection (Figure 2.4G) compared to large osteoclasts formed in control cultures (Figure 2.4F).

Effects of RANK siRNA in primary BMC cultures

TRAP assays were performed on Day 5 cell cultures for single siRNA transfections. Compared with controls (Figure 2.5B), significant reductions in numbers of TRAP-positive multinucleate giant cells posttransfection (Figure 2.5C, $p=0.001$) were observed. Results are summarized in Figure 2.5A. Primary osteoclast precursor cells were cultured on bovine bone slices. Resorption pit assay was performed on Day 5 for single transfections. Controls without siRNA treatment produced abundant resorption pits on bone slices as detected by microscopy (4X magnification). RANK siRNA treatment inhibited osteoclastic bone resorption with significant reductions in resorption pit numbers (Figure 2.5D, $p=0.04$).

Discussion

We provide evidence that siRNA delivered to cells in serum-containing media can successfully and specifically inhibit RANK expression both in osteoclast precursors and mature

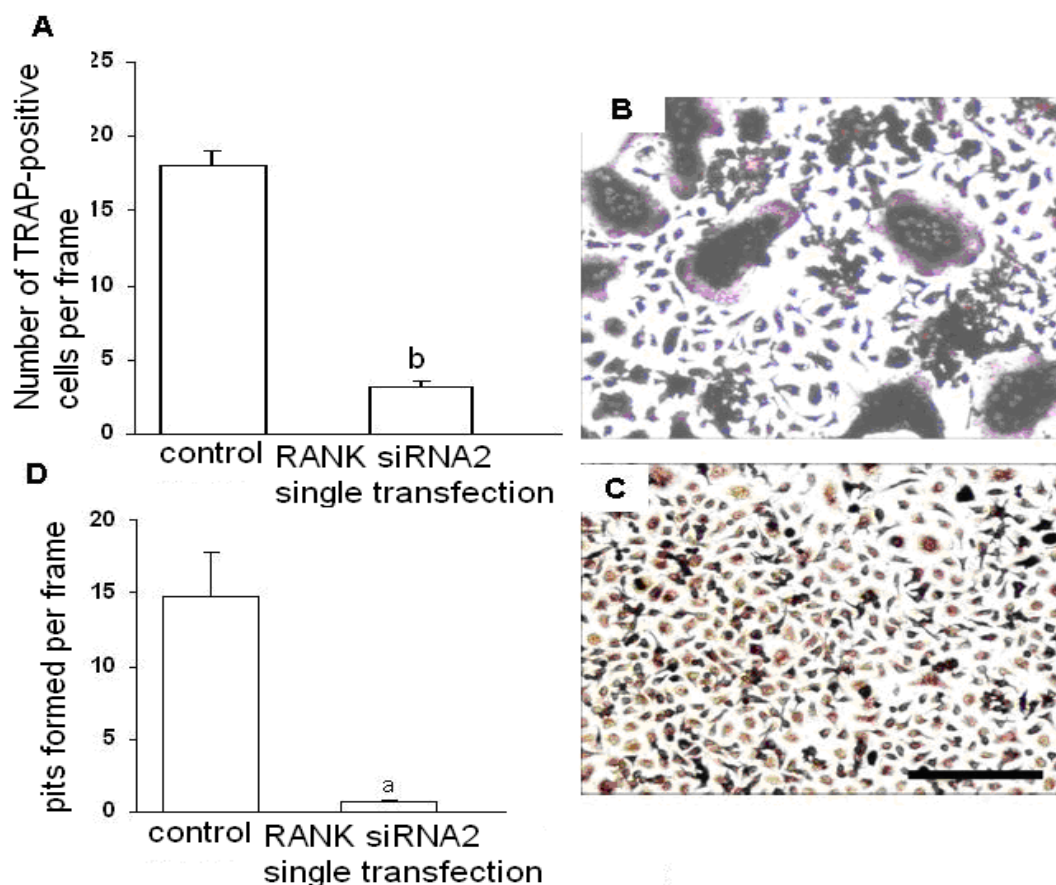


Figure 2.5 Inhibition of primary cell-induced osteoclast formation and activity by RANK siRNA. (A) Inhibition of osteoclast formation by a single RANK siRNA dose (Day 1). TRAP assay was performed on Day 5 (^b $p < 0.01$). Resorption pit assay was performed on same day. Representative image of TRAP-stained cells in (B) control groups with no treatment, and (C) treated groups with single siRNA dose. (D) Comparison of average pit number for cell-treated bovine bone slices per frame (4X magnification) between controls (no treatment) and single dose of RANK siRNA-2 (^a $p < 0.05$). (scale bar = 250 μ m).

osteoclasts from RAW secondary and primary BMC. This results in suppression of cell-based bone resorption mechanisms by reducing the number and activity of osteoclasts in cultures.

RANK plays an essential role in regulating osteoclastogenesis.³³ Activation of RANK by its ligand, RANKL, is required for the formation and activation of osteoclasts.^{12, 15} Similar to RANK, OPG can also bind RANKL to act as a competitive inhibitor by blocking RANK interaction.^{17, 34, 35} Since the elucidation of the RANK/RANKL/OPG signaling pathways, RANKL and OPG have been

actively investigated as therapeutic targets. Several OPG-based approaches to regulate bone mass and reduce bone resorption have been reported in animal models^{17, 18, 36} and in a human trial.³⁷ However, reliable delivery of a large protein therapeutic poses several challenges, including limited stability, relevant dosing and bioavailability (short half-life), possible host immune responses to recombinant products, patient compliance (parenteral requirements) and complex formulating issues for sustained protein release.³⁸⁻⁴⁰ A fully human monoclonal antibody targeting RANKL, denosumab, is currently investigated as a subcutaneous injection in late-stage clinical development for bone metabolic therapies.⁴¹⁻⁴³ Possible safety issues of this anti-RANKL antibody regard cross-reactions with OPG or RANK-activated endogenous antibodies. Therefore, other therapeutic options are necessary. RNAi is an alternative approach to RANK and RANKL control in this same context. In this approach, siRNA molecules silence gene expression in a sequence-specific manner by causing degradation of corresponding endogenous mRNA.^{20, 44, 45} In fact, complete absence of either RANKL or RANK (as shown in RANKL and RANK knockout mice) eliminates RANKL-RANK signaling between osteoblasts and immature osteoclasts.^{12, 15} This depletes functioning mature osteoclasts, removes intrinsic bone deposition control mechanisms and eventually causes osteopetrosis in these knockout mutants. Therefore, due to these concerns as well as other side effects (i.e., targeting undesired cell populations expressing RANK, and general nonspecific targeting), site- and temporally selective, as well as reversible control over RANK-RANKL activity, rather than its complete, irreversible abolition, is considered more appealing for developing new clinical approaches to osteoporosis therapies. In this study, siRNA targeting RANK was transfected into serum-based secondary macrophage cultures,

primary monocyte-macrophage cultures, and culture-generated osteoclasts to observe RANK mRNA knockdown and suppression of protein expression. While RNAi has noted issues with mammalian cell delivery efficiency and specific targeting,⁴⁶ one advantage of siRNA in the context of RANK is the transient gene knock-down experienced (5–6 days, depending on the target, cell type and frequency of target protein expression typical to that cell) with relatively small amounts of siRNA dosed. This provides an alternative control feature for RANK suppression in cells compared to mutants completely lacking RANK or protein-based systemic antagonism approaches. Additionally, clinical osteoporosis bone augmentation approaches^{47, 48} permit local placement of siRNA-releasing carriers directly into osteoporotic sites by injection, permitting renewable, local siRNA delivery to bone RANK at these sites and avoiding systemic delivery issues. As osteoclasts central to both bone metabolic control and RANK presentation derive from fusions of haematopoietically sourced circulating cells and tissue-resident differentiated macrophages, assessing and comparing the utility of siRNA knockdown effects in both secondary and primary macrophage cultures was considered an important milestone. Immortalized commercial RAW264.7 monocyte-macrophages are commonly cultured as macrophage surrogates despite the general lack of reporting of phenotypic indicators or fidelity to primary macrophages, and their relatively high rates of contamination from commercial sources.⁴⁹ Some limitations with the accuracy of RAW cell comparisons to primary macrophages in model assays have already been noted.^{27, 50} Aggressive endocytosis and proliferation rates in RAWs, characteristic of tumor-derived cell lines, as well as higher frequency and intensity of both gene up-regulation and protein expression, may all alter the intensity and duration of siRNA effects.⁵¹ Nevertheless, as

RAW264.7 cells have been frequently used for in vitro generation of osteoclasts,^{32, 52-54} this study compared RAW cells to primary BMC for effects of siRNA on osteoclast behavior.

RANK siRNA-2 provides the highest knockdown of the RANK mRNA for both RAW and primary BMC cultures. A dose of 125 nM RANK siRNA and the commercial cationic lipid transfection reagent, DF4 demonstrated successful inhibition of the target RANK gene expression at the mRNA level 48 hours after transfection in serum-based culture conditions. In addition, evidence indicates that RANK message knockdown is not caused by the transfection reagent, as there was no significant reduction of RANK mRNA expression in cells transfected with non-targeting siRNA/DF4 complexes. Moreover, the accumulating effects of multiple serial transfections were evaluated in RAW cells, showing sustained knockdown effects in serum-containing culture media. A likely explanation for the similar RANK knockdown effects observed with the three and four transfection cycles could be the increasing cell numbers by the third and fourth transfection cycles, diluting effects of constant siRNA dosing.

Protein expression analysis of both cell cultures further confirmed RANK knock-down using siRNA. In RAW cell cultures, with single transfections, RANK protein levels were suppressed after 3 days in culture. Subsequently, RANK protein production began to recover, due possibly to rapid cell proliferation and dilution of siRNA within cells. Multiple transfections (i.e., 3 serial doses) were performed, successively in the first 3 days or serially every other day throughout the culture period. In the latter case, RANK protein expression can be suppressed until Day 9. The same prolonged protein suppression was observed in BMCs as well, suggesting that changing the frequency of multiple siRNA transfections can extend protein knockdown. Therefore, serial siRNA transfections

performed every other day was considered more effective and hence used for multiple transfections in subsequent assays.

Since RANK also resides on mature osteoclasts and positively regulates osteoclast activation and survival, it was also important to target RANK on mature osteoclasts. We found that mature osteoclasts induced from both RAW and primary BMC cultures can be successfully transfected by siRNA, producing significant reductions in both RANK message and protein compared with untreated controls. In support of this, we found that in both secondary and primary cultures, after osteoclasts were transfected by RANK siRNA, further fusion was suppressed. This corresponds to a previous report showing that RANKL stimulation is essential for cell fusion of osteoclasts.⁵⁵ Large osteoclasts have much greater bone resorbing capability than small osteoclasts under same conditions,^{32, 56, 57} therefore, the bone resorbing activity of osteoclasts is suppressed after RANK siRNA transfection at least in part by controlling osteoclast fusion and size. We further assessed RANK siRNA effects on osteoclast formation. In RAW cell cultures, osteoclast numbers were reduced significantly in both single and three serial RANK-siRNA treated groups. No significant changes were observed in the number of osteoclasts in single non-targeting siRNA-treated cultures compared with controls, consistent with minimal apoptosis and cell viability influences from transfection. Three serial transfections of non-targeting siRNA showed significant differences when compared to controls, though the average numbers were similar. A likely explanation may be a negative role played by the transfection reagent in multiple dosing. However, comparisons between three serial transfections of non-targeting siRNA and RANK siRNA showed significant differences in osteoclast number, which confirms the inhibition effects on osteoclast differentiation

by specific siRNA transfection. Though the average osteoclast number in three serially RANK siRNA transfected cell cultures was lower than that for single-dose groups, there was no significant difference within the 7 culture days, indicating that osteoclast formation is sensitive to RANK expression level and a single transfection at culture initiation is sufficient to inhibit both osteoclast formation and activity for a cycle of osteoclast formation in RAW cells. Hence, single doses of siRNA were applied for evaluation of effects on osteoclast bone-resorption activity. Similar results were obtained in primary BMC cultures; a single dose of RANK siRNA leads to a significant reduction in numbers of TRAP-positive cells. Furthermore, we have established that RANK siRNA is a potent inhibitor of osteoclast-mediated bone resorption, resulting in significant reduction of bone resorption pit number. Bone resorption activity was largely inhibited by RANK siRNA in both cultures. We attribute this in part to fewer osteoclasts formed, demonstrated by TRAP assay results, consistent with RANK mRNA and protein knockdown specific to siRNA introduction in monocyte-macrophage precursor and mature osteoclast serum-based cultures. All experiments with primary cells duplicated the results and conclusions from RAW cell cultures, confirming the general knockdown effect of RANK siRNA in these cell types in serum-based culture.

In summary, we conclude that siRNA can be successfully used to specifically inhibit RANK expression both in RAW and primary macrophage cell cultures, and also in osteoclast precursors and mature osteoclasts in serum-based transfections. Since RANK is an essential receptor in the membranes of both osteoclast precursors and osteoclasts and plays a key role in osteoclast formation and function, control of RANK has important fundamental and translational implications. The experimental results follow theoretical predictions: formation of osteoclasts is strongly

suppressed after siRNA treatment and the bone resorption pit numbers are largely reduced as well. In addition, our analysis demonstrates that a single dose of RANK siRNA is sufficient to inhibit both osteoclast formation and activity for a cycle of osteoclast formation. These data suggest that siRNA against RANK could be a powerful tool for inhibiting osteoclast-mediated bone resorption and improving bone mass maintenance. Extensions of this concept to treatment of osteoporosis or low bone mass using siRNA administration could be interesting if reasonably RANK control at desired locations could be achieved.

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CHAPTER 3

SMALL INTERFERING RNA KNOCKS DOWN THE MOLECULAR TARGET OF ALENDRONATE, FARNESYL PYROPHOSPHATE SYNTHASE, IN OSTEOCLAST AND OSTEOBLAST CULTURES

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Abstract

Farnesyl pyrophosphate synthase (FPPS), an enzyme in the mevalonate pathway, is the inhibition target of alendronate, a potent FDA-approved nitrogen-containing bisphosphonate (N-BP) drug, at the molecular level. Alendronate not only inhibits osteoclasts, but also has been reported to positively affect osteoblasts. This study assesses the knockdown effects of siRNA targeting FPPS compared with alendronate in both osteoclast and osteoblast cultures. Primary murine bone marrow cell-induced osteoclasts and the preosteoblast MC3T3-E1 cell line were used to assess effects of anti-FPPS siRNA compared with alendronate. Results show that both FPPS mRNA message and protein knockdown in serum-based culture is correlated with reduced osteoclast viability. FPPS siRNA is more potent than 10 μ M alendronate, but less potent than 50 μ M alendronate on reducing osteoclast viability. Despite FPPS knockdown, no significant changes were observed in osteoblast proliferation. FPPS knockdown promotes osteoblast differentiation

significantly but not cell mineral deposition. However, compared with 50 μ M alendronate dosing, FPPS siRNA does not exhibit cytotoxic effects on osteoblasts while producing significant effects on osteoblast differentiation. Both siRNA and alendronate at tested concentrations do not have significant effects on cultured osteoblast mineralization. Overall, results indicate that FPPS siRNA could be useful for selectively inhibiting osteoclast-mediated bone resorption and improving bone mass maintenance by influencing both osteoclasts and osteoblasts in distinct ways.

Introduction

Osteoporosis, a metabolic bone disease and leading cause of osteoporotic fragility fractures in both men and women, is rapidly becoming a global healthcare crisis as average life expectancy increases worldwide. It is defined as a disorder of calcium and phosphate metabolism characterized by low bone mass and micro-architectural deterioration.¹ With decades of clinical experience, bisphosphonates are the most used pharmacological approach to treat osteoporosis currently,² due to their significant inhibition of osteoclast-mediated bone resorption. Nitrogen-containing bisphosphonates (N-BPs) are more potent than their non-nitrogen-containing bisphosphonate analogs in suppressing osteoclast activity. However, since “avascular osteonecrosis” in patients receiving pamidronate (N-BP) therapy was first described by Marx in 2003,³ their general side effects, including gastrointestinal irritation, bone/joint pain and jaw osteonecrosis,³⁻⁵ and their long half-life⁶ have clouded their therapeutic efficacy. Furthermore, due to their severe suppression of bone turnover,^{7,8} long-term bisphosphonate therapy can increase the risk of fractures, such as atypical fracture as a potential complication which was first reported

in 2005.^{9, 10} Therefore, designing an improved therapeutic that retains N-BPs' inhibition of bone resorption with significant reductions in its side effects will be highly significant.

The major intracellular target of alendronate, one of the most potent N-BPs, is farnesyl pyrophosphate (FPP) synthase (FPPS), a key enzyme in the mevalonate pathway.¹¹⁻¹⁵ The mevalonate pathway is ubiquitous in mammalian cells, producing essential lipids including cholesterol and isoprenoids that are critical for posttranslational prenylation of proteins regulating cell apoptosis, such as Ras and Rho.^{16, 17} FPPS catalyzes the synthesis of the C₁₅ metabolite farnesyl pyrophosphate (FPP) through the sequential condensation of isopentenyl pyrophosphate (IPP), starting with dimethylallyl pyrophosphate (DMAPP) and then with the resultant geranyl pyrophosphate (GPP). FPP is also used as the substrate to produce the C₂₀ isoprenoid geranylgeranyl pyrophosphate (GGPP). Both FPP and GGPP are required for posttranslational prenylation of small GTPases. FPP is therefore an essential isoprenoid intermediate in the mevalonate pathway required for the posttranslational prenylation of essential GTPase signaling proteins.¹⁸ Crystallography studies reveal that as potent inhibitors of osteoclastic activity, alendronate competitively binds with FPPS in the GPP/DMAPP binding site and the FPPS/alendronate complex can be further stabilized by binding with IPP.^{13, 15} Down-regulation of posttranslational prenylation of GTP-binding proteins results in perturbed cell activity and the induction of osteoclast apoptosis.¹⁹ However, interestingly, increasing evidence suggests that these bisphosphonates also have an anabolic effect on osteoblasts. Specifically, N-BPs were shown to induce human osteoblast differentiation and mineralization in culture by inhibiting the mevalonate pathway.²⁰ Therefore, a therapeutic that avoids known side effects for N-BPs but

reliably suppresses FPPS to inhibit the mevalonate pathway in both osteoclasts and osteoblasts could increase bone formation in the control of osteoporosis.

RNAi is a potent therapeutic gene silencing tool to transiently knock down gene-specific mRNA expression levels by exploiting a natural intracellular cytoplasmic mRNA regulatory phenomenon in mammalian species.²¹⁻²³ Gene silencing using short interfering RNAs (siRNAs) has many potential therapeutic applications.²⁴ We therefore examined the potential of administering small interfering RNA (siRNA) to suppress N-BP's molecular target, FPPS, in both osteoclasts and osteoblasts in vitro and compared its effects with the clinically familiar N-BP, alendronate. Osteoclasts were obtained from murine primary bone marrow monocytes.^{25, 26} The preosteoblastic cell line MC3T3-E1 was used since it has been widely exploited as a culture model for osteoblast differentiation.²⁷ Expression levels of FPPS message and protein are monitored after siRNA transfections. Osteoclast viability and osteoblast proliferation, differentiation and mineral deposition posttransfections in serum culture were evaluated.

Materials and Methods

In vitro experimental data

Primary murine cell harvest and differentiation. C57BL/6 male mice (6-8-week-old, Jackson Labs) were maintained in a specific pathogen-free facility at the University of Utah. All procedures were performed as approved by the Institutional Animal Care and Use Committee of University of Utah. Bone marrow cells (BMCs) were harvested from murine tibias and femurs of C57BL/6 male mice and differentiated into osteoclast precursors using previously described methods.^{25, 26, 28}

Briefly, BMCs were cultured in α -MEM (Gibco) containing 10% heat-inactivated fetal bovine serum (FBS, Hyclone®, UT) and 1% penicillin-streptomycin (Gibco) overnight at a density of 1×10^6 cells/ml, defined for all cell cultures as “complete media”. Nonadherent cells were harvested the next day and immediately seeded into 24-well tissue culture plates in complete media with 30 ng/ml M-CSF (R&D Systems) at a density of 1×10^6 cells per well. After 2 days of culture, adherent cells were used as osteoclast precursors. To generate osteoclasts, these precursor cells were incubated in 200ng/ml RANKL and 30ng/ml M-CSF (R&D Systems) in complete media, refreshed every other day. RANKL working concentrations to reliably generate osteoclasts from primary cell cultures in serum media were experimentally determined. Mature osteoclasts, distinguished by multinucleated, large cell bodies were purified essentially as described elsewhere by gently washing with PBS without Ca^{2+} and Mg^{2+} (Gibco).^{26, 29} It usually took 5 days incubation for at least 80% of the plate remains to be covered with osteoclasts. By tapping the plate, most mononuclear cells were detached and removed, while multinucleated osteoclasts remained on the plate.

Osteoblast culture. The immature osteoblast-like cell line MC3T3-E1 (subclone 4, ATCC, USA) cells were cultured at 4×10^4 cells/well in 24-well plates. To induce differentiation, cells were maintained in complete media with 50 μ g/ml ascorbic acid (AA, Sigma) and 10mM β -glycerophosphate (Sigma).³⁰ Media was refreshed every other day.

sRANKL expression. A glutathione-S-transferase (GST)-tagged sRANKL construct was generated by cloning the murine sRANKL SalI/NotI fragment, coding 470-951 nucleotides, into the plasmid pGEX-4T-1 (a generous gift of Dr. M. F. Manolson, University of Toronto). The expressed protein was harvested as previously described.^{25, 31, 32} GST-tagged sRANKL was purified by

Glutathione Sepharose 4B affinity resin (Amersham Pharmacia Biotech), dialyzed against phosphate buffered saline (PBS, Gibco) and concentrated using Amicon Ultra centrifuge tubes (Millipore). Protein concentration was determined by a BCA protein assay kit (Pierce).

siRNA transfection of osteoclasts and osteoblasts. Four ON-TARGETplus siRNAs all designed to target murine FPPS, (Target sequences: siRNA1, 5'-GUC AAG UAC AAG ACG GCUU-3'; siRNA2, 5'-GAA AAG AGG UAC AAA UCGA-3'; siRNA3, 5'-AGA AAG UGA CCC CGG AAUU-3'; siRNA4, 5'-CCU AGA GUA CAA UGC CUUA-3'), and a non-targeting control siRNA (sense: 5'-UAG CGA CUA AAC ACA UCA AUU-3', antisense: 5'-UUA UCG CUG AUU UGU GUA GUU-3') were purchased from Dharmacon (USA). DharmaFECT 4 (DF4, Dharmacon) was used as the cationic lipid cell transfection reagent in complete media. Mature osteoclasts were prepared as described above, residual monocytes were removed from culture, and siRNA transfection was immediately performed. Transfection reagent DF4 and siRNA were prepared according to manufacturer's instructions (Dharmacon). Final dosing concentrations of all siRNAs provided to each well were 125nM in a total volume of 1.0 microliter DF4. Cell uptake of siRNA complexes was performed by incubating cells with siRNA complexes in complete media with 30ng/ml M-CSF and 200ng/ml RANKL at 37°C with 5% CO₂. Nonspecific knockdown from DF4 transfection was assessed by using non-targeting siRNA dosed under identical conditions. Multiple repeated siRNA cell transfections were performed on alternating days as specified in each figure legend.

MC3T3-E1 cells were cultured at 4×10^4 cells/well in 24-well plates in complete media overnight. Transfections were performed early the next day. Final dosing concentrations of all siRNAs provided to each well were identical to osteoclasts. Cell uptake of siRNA complexes was

performed by incubating the cells with siRNA complexes in complete media with 50µg/ml AA and 10mM β-glycerophosphate at 37°C with 5% CO₂.

Reverse transcriptase-polymerase chain reaction (RT-PCR). Total cellular RNA was isolated from each well at different time points after siRNA transfection using an RNeasy Mini Kit (Qiagen). Up to 4 micrograms of RNA were used to make cDNA with the SuperScript III 1st strand RT kit for PCR (Invitrogen). PCR primers were designed for FPPS (5'-TGC TGG TAT CAG AAG CCA GGC ATA-3', 5'-TGC TGG TAT CAG AAG CCA GGC ATA-3') and cyclophilin B (housekeeping control, 5'- AGC GCT TCC CAG ATG AGA ACT TCA-3', 5'-GCA ATG GCA AAG GGT TTC TCC ACT-3') using Primerquest software and purchased from Integrated DNA Technologies (IDT). PCR was performed by routine methods described previously.³³

Western immunoblot assay. The assay was performed as described previously.³³ Briefly, cells were lysed and protein concentration was measured using a BCA protein assay kit (Pierce). Heat-denatured samples were separated on 4-12% SDS-polyacrylamide gels (Invitrogen) and blotted on PVDF filters (Bio-Rad). The filter was incubated overnight in primary antibody human antimouse FPPS (HCA012, AbD SeroTec) in 5% BSA/TBST. Then the membrane was incubated with goat antihuman IgG (0500-0099, AbD SeroTec). The housekeeping control was detected with antibody against cyclophilin B (PA1-027; Affinity BioReagents) and HRP-conjugated donkey antirabbit antibody (SA1-200, Affinity BioReagents). Secondary antibodies were detected with chemiluminescence reagent (Santa Cruz Biotechnology) and band images were captured using a Molecular Imager Gel Doc XR System (Bio-Rad).

Cell viability. The relative number of viable osteoclasts or osteoblasts in each well was

determined using the Cell Titer 96 Aqueous One Solution Cell Proliferation Assay (Promega, WI, USA). To terminate culture, media was replaced with 300µl/well of fresh complete media with the addition of 60µl of Cell Titer 96 Aqueous One Solution, including three wells containing only media for background subtraction. Cells were then incubated at 37°C with 5% CO₂ for 2 hours and optical absorbance at 490nm was then determined using a plate reader (TECAN GENIOS Plus).

Alkaline phosphatase activity. To evaluate the differentiation of MC3T3-E1 cells, alkaline phosphatase (ALP) activity was determined. MC3T3-E1 cells were seeded at 4×10^4 cells/well in 24-well plate and transfected with siRNA or incubated with complete media containing various concentrations of alendronate (gift from Prof. J. Kopecek, University of Utah). ALP activity was determined using a QuantiChrom™ Alkaline Phosphatase Assay Kit (BioAssay Systems, CA). Alkaline phosphatase activity values were normalized to the relative number of viable cells as determined directly using the above-mentioned cell proliferation assay.

Cell mineralization. The degree of mineralization of cultured MC3T3-E1 cells was determined using Alizarin red staining,²⁰ sensitive to the identification of cell calcification in vitro. Briefly, media was aspirated and the cells were rinsed twice with PBS. Then cells were fixed with ice-cold 70% (v/v) ethanol for 1 hour. Ethanol was removed and the cells were then stained with 2% Alizarin Red S (Sigma) in deionized water (pH 4.2) for half an hour at room temperature. The staining solution was removed and the cells were rinsed five times with deionized water. After removing the water, cells were incubated in PBS for 15 minutes at room temperature on a shaker. After PBS was removed, the cells were rinsed with PBS again. Dye destaining was performed by incubating the cells with 10% (w/v) cetylpyridinium chloride in 10mM sodium phosphate (pH 7)

washing buffer at room temperature. The washing buffer was then transferred to a 96-well plate and the optical absorbance at 562 nm was measured using a plate reader (TECAN GENIOS Plus). The concentration of Alizarin Red S in the wash buffer was determined according to Alizarin Red S standards. Mineralization values were normalized to the relative number of viable cells determined by using Cell Titer 96 Aqueous One Solution Cell Proliferation Assay as described above. Mineralization produced in culture after triplicate serial siRNA transfections was measured the day following the last transfection.

Statistical analysis. MTT, ALP and mineralization results are reported as mean \pm standard deviation relative to control. Significance is determined using the two-tailed Student's t-test with Bonferroni corrections. All experiments were repeated three times.

Results

In vitro knockdown effects

Successful FPPS message and protein knockdown in both osteoclast and osteoblast cultures.

Since this study's focus was not on assessing transfection efficiency but rather on assessing posttransfection knockdown of target, the established commercial cationic cell transfection surfactant, DharmaFECT 4 (DF4), was used for siRNA transfection based on its frequency of successful use and manufacturer's instructions claiming it "appropriate" for mouse and rat cell lines. Importantly, siRNA transfections were all performed in serum-containing media to avoid serum-free media-induced cell stress. Each siRNA sequence was tested individually for effectiveness to knock down FPPS expression in osteoclasts in complete media. siRNA-2

produced the greatest overall knockdown effect from the commercial library, and therefore, was used for all further siRNA transfections of both osteoclast and osteoblast cultures. Nonspecific knockdown of FPPS target by DF4, evaluated using non-targeting siRNA and DF4 in both cultures, is not significant by PCR analysis (Figure 3.1). Significant down-regulation of FPPS gene and protein expression was observed in osteoclast cultures (Figure 3.1A,C). Since all assays on osteoblasts were performed 5 days posttransfection, gene and protein expression levels were monitored prior to this on Days 2 to 5. Treatment of osteoblasts with FPPS siRNA-2 also significantly suppressed FPPS message expression in cultures until Day 4 when cell assays were performed, compared to untreated and non-targeting siRNA-transfected osteoblasts (Figure 3.1B).

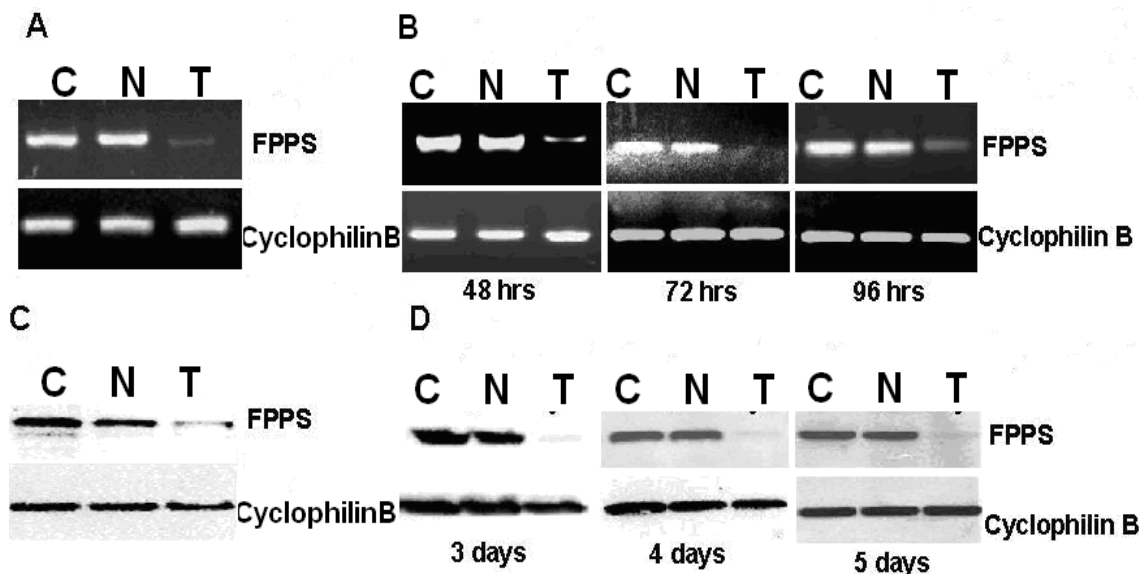


Figure 3.1 Successful FPPS message and protein knockdown in both osteoclast and osteoblast cultures. FPPS message knockdown by FPPS siRNA in (A) osteoclast culture 48 hours posttransfection and (B) osteoblast culture 48 to 96 hours postsingle transfection compared with untreated cells and cells transfected with non-targeting siRNA. Inhibition of target FPPS gene expression at the mRNA level is shown by PCR. FPPS protein knockdown by FPPS siRNA in (C) osteoclast 3 days postsingle transfection and (D) osteoblast cultures 3 to 5 days posttransfection compared with untreated cells and cells transfected with non-targeting siRNA. Protein expression was evaluated by Western blotting. (C, control; N, non-targeting siRNA; T, FPPS siRNA)

Significantly, sustained down-regulation of FPPS protein expression was also observed 5 days posttransfection (Figure 3.1D).

Comparison of FPPS siRNA and alendronate on osteoclast cytotoxicity. Osteoclast viability assays were performed 3 days after siRNA transfections in serum-based cultures. Osteoclast numbers were significantly reduced in FPPS siRNA-treated groups compared with control groups (70.3% of the control, * $p=0.03$, Figure 3.2A). Compared with non-targeting siRNA which showed 98.4% viability of the untreated control, FPPS siRNA significantly suppressed viability (* $p=0.015$), indicating that reduced cell viability results from specific FPPS gene knockdown, but not from nonspecific effects of siRNA or transfection reagent dosing. Osteoclasts were treated with alendronate at two different concentrations (10 μ M and 50 μ M). After 3-day culture, (the same duration as siRNA transfection), cell viability was reduced to 95.5% (* $p=0.025$) in the 10 μ M

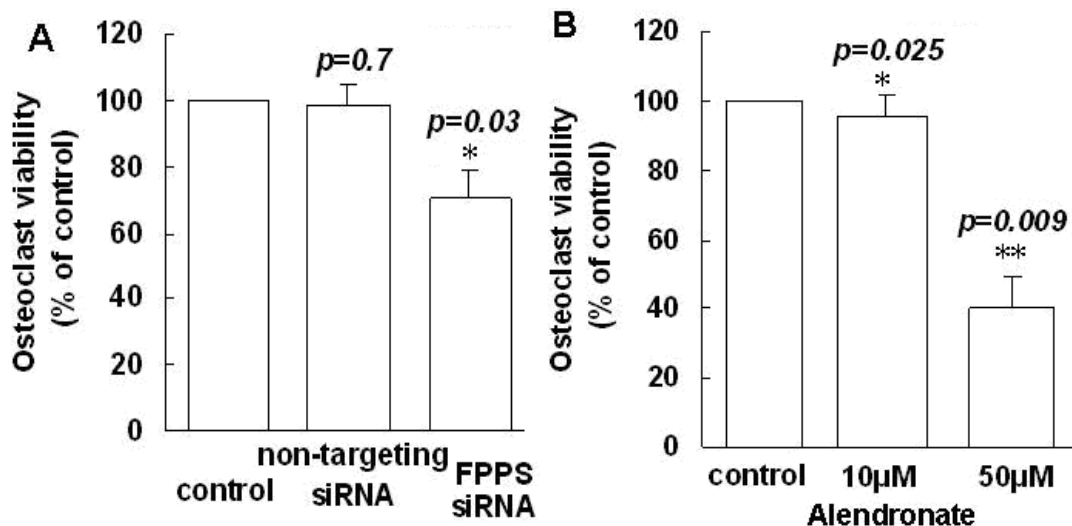


Figure 3.2 Both FPPS siRNA and alendronate reduce osteoclast cell viability. Cytotoxicity was determined using the Cell Titer 96 Aqueous One Solution Cell Proliferation assay. (A) Cultured osteoclast viability comparing non-targeting siRNA and FPPS siRNA 3 days posttransfection. (B) osteoclast viability compared for 10 μ M and 50 μ M alendronate 3 days postdosing to cultures (p values shown are obtained by comparing each group with controls, $n=3$).

alendronate-treated group and to 40.3% (** $p=0.009$) in the 50 μ M alendronate-treated group. Both cell viability decreases are significant compared with control (Figure 3.2B).

Comparison of FPPS siRNA and alendronate treatments on MC3T3-E1 preosteoblast cell proliferation. FPPS siRNA and alendronate effects on MC3T3-E1 preosteoblast cell proliferation were compared 5 days posttreatment. As shown in Figure 3.3A, FPPS siRNA had little effect on cell proliferation (95.9% of the control) compared with nontreated control groups, as well as non-targeting siRNA-treated groups (103.7% of the control). Furthermore, there is no significant difference between FPPS siRNA and non-targeting siRNA groups ($p=0.55$). For alendronate, three different concentrations (10 μ M, 50 μ M and 100 μ M) were initially used. The 100 μ M alendronate dose showed significant evidence of cell death (>90%), a likely result of bisphosphonate toxicity,

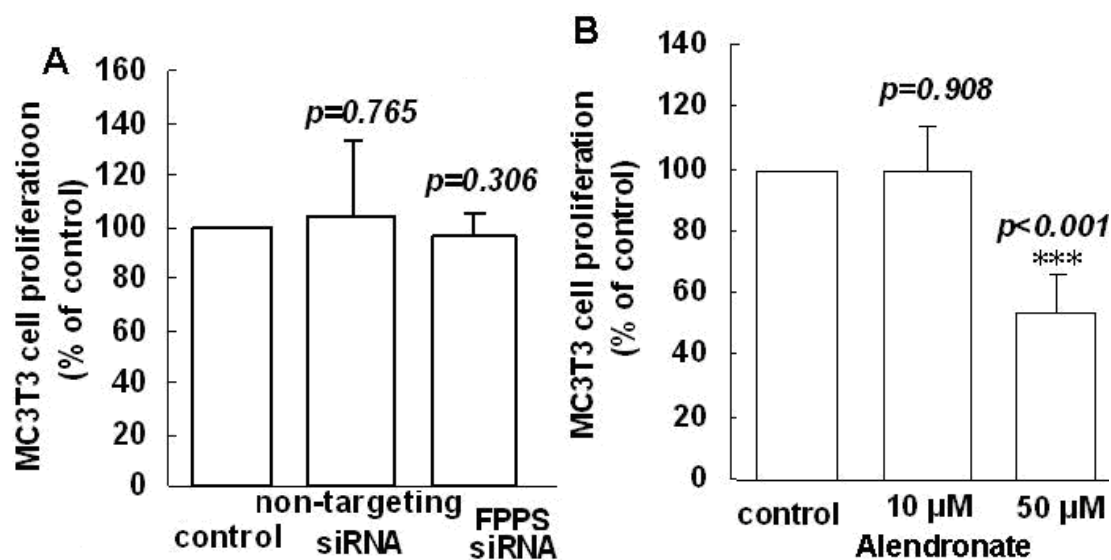


Figure 3.3 FPPS siRNA is not as potent as alendronate (50 μ M) on reducing cultured MC3T3-E1 pre-osteoblast cell proliferation. Cell proliferation was determined using the Cell Titer 96 Aqueous One Solution Cell Proliferation assay. (A) osteoblast viability comparing non-targeting siRNA and FPPS siRNA 5 days postsingle transfection in serum-based cultures. (B) The comparison of osteoblast viability compared for 10 μ M and 50 μ M alendronate 5 days postdosing to cultures. (p values shown are obtained by comparing each group with controls, n=3).

and this concentration was not continued. Compared with nontreated controls, there is no significant inhibition of cell proliferation at 10 μ M (Figure 3.3B, $p=0.908$), but when alendronate's concentration increased to 50 μ M, cell viability is reduced to 54% compared to control (Figure 3.3B, $***p<0.001$). There is also a significant difference in cell viability between the 50 μ M and 10 μ M groups ($***p<0.001$).

Comparison of FPPS siRNA and alendronate treatments on MC3T3-E1 preosteoblast cell differentiation and mineralization. MC3T3-E1 pre-osteoblast cell differentiation was detected by measuring ALP activity. After 5-day culture, the effects of non-targeting siRNA, FPPS siRNA and alendronate (10 μ M and 50 μ M) on MC3T3 cell differentiation were compared. As shown in Figure 3.4A, non-targeting siRNA had no effect on osteoblastic differentiation compared with control (99.5%, $p=0.977$). However, FPPS siRNA treatment increased cell ALP activity and showed a

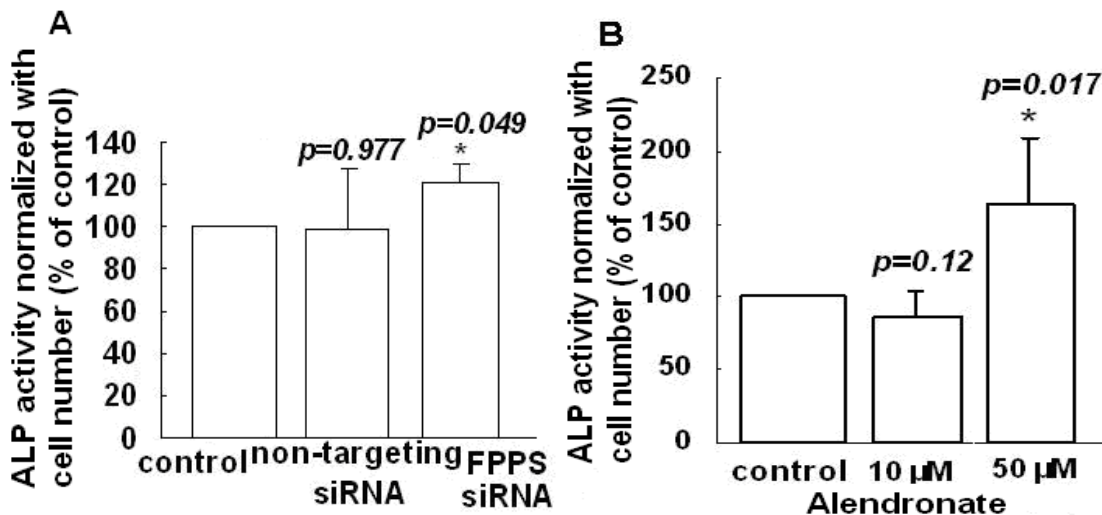


Figure 3.4 Both FPPS siRNA and alendronate (50 μ M) significantly increase ALP activity during MC3T3-E1 pre-osteoblast differentiation. Cell differentiation was monitored by measuring ALP activity. (A) osteoblast ALP activity compared for non-targeting siRNA and FPPS siRNA 5 days postsingle transfection in serum-containing cultures. (B) osteoblast ALP activity compared for 10 μ M and 50 μ M alendronate 5 days postdosing to cultures (p values shown are obtained by comparing each group to controls, (n=3).

significant 21% increase compared to nontreated control groups ($*p=0.049$). When alendronate concentration was $10\mu\text{M}$, cell ALP activity was reduced to 85.9% compared to control, but was not significant ($p=0.12$). However, $50\mu\text{M}$ alendronate treatment significantly increased cell ALP activity to 164% ($*p=0.017$).

Full comparison of these effects on cell mineralization among non-targeting siRNA, FPPS siRNA and alendronate ($10\mu\text{M}$ and $50\mu\text{M}$) is summarized in Figure 3.5. Non-targeting siRNA

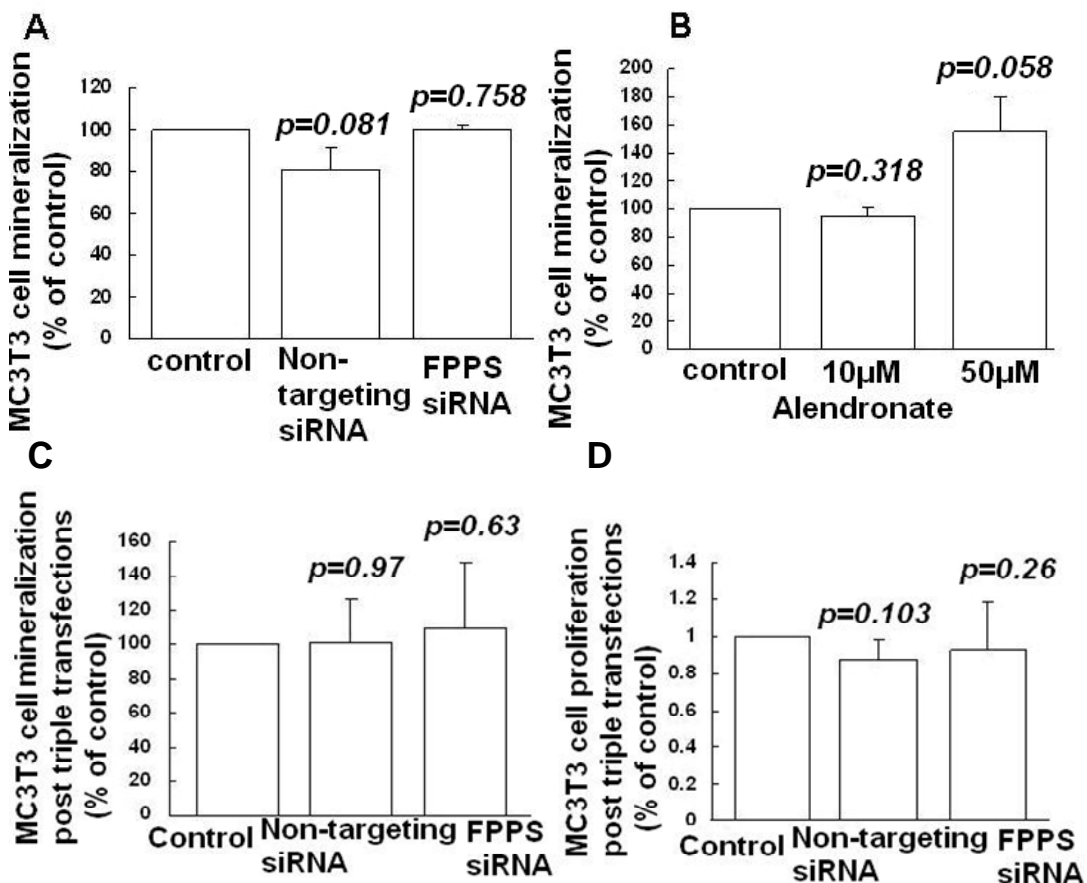


Figure 3.5 Neither FPPS siRNA nor alendronate significantly affect MC3T3-E1 pre-osteoblast cell mineralization. (A) osteoblast mineral deposition compared for non-targeting siRNA and FPPS siRNA 5 days postsingle transfection, and (C) posttriple transfections in serum-based cultures; (B) osteoblast mineral deposition compared for $10\mu\text{M}$ and $50\mu\text{M}$ alendronate 5 days postdosing to cultures. (D) osteoblast proliferation after triplicate non-targeting and FPPS siRNA transfections (p values shown are obtained by comparing each group to controls, $n=3$).

reduced MC3T3 cell mineralization to 81% of control ($p=0.081$). FPPS siRNA of single dose had no significant effect on cell mineralization (99.5%, $p=0.758$) after 5-day culture compared with control (p value between non-targeting siRNA and FPPS siRNA groups is 0.078). There is no significant influence of 10 μ M alendronate on cell mineralization (95.3%, $p=0.318$). However, 50 μ M alendronate increased cell mineralization to 155.5% compared to controls ($p=0.058$). Cell mineralization under triplicate FPPS siRNA transfections on every other day showed 9.98% increase compared with control (not significantly different). Triplicate non-targeting siRNA transfection showed only 0.51% increase compared with control (Figure 3.5C). In addition, both non-targeting and FPPS siRNA (single and triple dosing) have no observed influence on osteoblast proliferation (Figure 3.5D).

Discussion

Bisphosphonates are potent inhibitors of bone resorption and widely used in clinic to treat postmenopausal osteoporosis. However, more attention has been drawn recently to their side effects, such as bisphosphonate-associated osteonecrosis and their long half-life that complicates fracture healing.⁷ Inhibition of FPPS in the mevalonate pathway has been implicated as the mechanism of action for select N-BPs at the molecular level in both osteoclasts and osteoblasts.^{11-13, 20, 34} Osteoclasts and osteoblasts are closely correlated with each other; therefore, in our study, use of siRNA to knock down FPPS expression in both osteoclasts and osteoblasts was examined and compared with N-BP alendronate. Alendronate is one of the most potent FDA-approved N-BPs,³⁵ commonly prescribed for the treatment and prevention of osteoporosis.

Actual dosing ranges of alendronate to which bone cells are exposed under pharmacological conditions are unknown. Many studies have shown that bisphosphonate affects cells in a dose-dependent manner in cultures.^{20, 36, 37} We therefore employed three alendronate concentrations (10 μ M, 50 μ M and 100 μ M) in cell cultures. Alendronate at 100 μ M concentration significantly reduced cell viability in both cell types, consistent with the observation of Im et al.³⁸ who showed inhibited cellular proliferation when alendronate was used at 100 μ M. We chose alendronate working concentration within the range of 10-100 μ M since significant effects on cells have been observed in other studies.^{20, 36, 37, 39}

FPPS siRNA-2 provides the highest knockdown of FPPS mRNA in primary BMC cultures in our preliminary studies (data not shown) and was used for all experiments. A dose of 125nM siRNA and the commercial cationic lipid transfection reagent, DF4, demonstrated successful inhibition of both the target FPPS gene and protein expression 48 hours and 72 hours, respectively, after transfection in serum-based culture for osteoclasts. In osteoblast cultures, successfully sustained gene and protein knockdown were obtained up to 5 days posttransfections. In addition, evidence indicates that FPPS message knockdown is not caused by the transfection reagent, as there was no significant reduction of FPPS mRNA or protein expression in cells transfected with non-targeting siRNA/DF4 complexes.

Classically, the majority of reports regarding bisphosphonates have been focused on their effects on reducing osteoclast bone resorbing activities.⁴⁰⁻⁴⁵ A variety of modes of drug action on osteoclasts have been explored. The present study focused on cytotoxic depletion of osteoclasts since both in vitro and in vivo studies provide evidence that bisphosphonates reduce osteoclast

numbers and activity.⁴³ FPPS siRNA showed significant inhibition on growth of cultured murine bone marrow cell-induced osteoclasts. This suppression is stronger than that from 10 μ M alendronate, but not as potent as that from alendronate at 50 μ M. Cell viability can be reduced to 40% by alendronate at 50 μ M compared with the nontreated control. FPPS siRNA effects on cell viability are less than expected based on the substantial mRNA and protein knockdown results, exhibiting about 30% reduction compared with control. A possible explanation for this could be intrinsic disproportionate relationships between cell viability and FPPS enzyme activity. Unlike other functional cell proteins, e.g., cell receptors where decreased protein expression leads to proportionate decreases in functions, enzymatic turn-over activity can remain significant despite relative knock-down, distinguishing functional differences between knockdown and knockout. Inhibition of the mevalonate pathway has been linked to bisphosphonate-induced apoptosis in macrophages and human myeloma cells in vitro.^{46, 47} These reports suggest that reduced osteoclast viability results from FPPS siRNA-induced cell apoptosis by preventing protein prenylation in osteoclasts.

Except for the effect of bisphosphonate on osteoclast apoptosis, it was also reported to be able to inhibit osteoclast formation in long-term human marrow culture alone⁴⁰ or by acting on osteoblastic cells.⁴⁸ In addition, mevalonate pathway is essential for producing DMAPP and IPP which are involved in the biosynthesis of molecules for cell membrane maintenance. Taken together, it would be interesting to further investigate the effects of FPPS siRNA on osteoclastogenesis and osteoclast podosome assembly and actin ring formation which play a critical role of osteoclastic bone resorption.

Increasing evidence showing that N-BPs directly affect osteoblast proliferation, differentiation and mineralization^{37, 49, 50} in ways distinct from those of osteoclasts prompted study of the role of FPPS siRNA on the mevalonate pathway in MC3T3-E1 pre-osteoblast cells cultures. Changes in MC3T3-E1 cell viability in response to FPPS siRNA addition to cultures was compared to single alendronate treatments. As expected, non-targeting siRNA does not significantly influence cultured cell proliferation compared with controls without any treatment. However, FPPS siRNA addition does not significantly change cell proliferation compared with both control and non-targeting siRNA. This suggests that FPPS knockdown is not sufficient to influence MC3T3-E1 viability within 5 days. No difference is observed on cell viability between cells without any treatment and those treated with 10 μ M alendronate. However, when alendronate concentration increases to 50 μ M, cell viability was inhibited dramatically. During culture, significant numbers of dead cells were not evident, suggesting that the decreased cell viability results from suppression of cell proliferation, but not cytotoxicity. This observation is not surprising since similar alendronate inhibition of cell proliferation is also reported with human fetal osteoblast cells,³⁷ osteoclasts^{43, 51} and primary osteoblasts.^{50, 52} Though some opposing effects have been reported,^{38, 53, 54} this may be due to variations in experiments, including cell types, culture duration, bisphosphonate analogue chemistries and concentrations applied.

While FPPS siRNA did not influence osteoblast viability significantly, it increases total alkaline phosphatase activity significantly compared with controls lacking any treatment. These observations indicate that FPPS knockdown enhances osteoblast differentiation without affecting cell proliferation. Stronger induction of alkaline phosphatase activity was obtained by treating these

cells with 50 μ M alendronate. These findings concur with those of a previous study suggesting that bisphosphonates enhance osteoblast progression from the proliferation stage to the matrix maturation stage.³⁷ However, culture mineralization was increased in MC3T3 cells treated with 50 μ M alendronate by 55.5%, nearly significant compared with control ($p=0.058$) and correlates with previous reports²⁰ showing increased human fetal osteoblast cell mineralization by pamidronate and zoledronate. Thus, N-BP alendronate augments cultured cell mineralization within 5 days posttreatment. In contrast, for osteoblasts treated with siRNA, there is no significant difference in mineralization between the control and non-targeting siRNA or FPPS siRNA after single transfections. To investigate the possibility for disproportionate functional knockdown of cell enzyme (ALP) activity, triplicate siRNA transfections dosed every other day were performed to minimize FPPS expression during the subsequent cell assay period. While triplicate dosing of non-targeting siRNA produces no observable effects on cell mineralization, multiple FPPS transfections generate about 10% increase of cell mineralization compared with control. This observed increase may suggest some small cell mineralization enhancement from FPPS knockdown. However, FPPS knockdown did not enhance cell mineralization compared with 50 μ M alendronate. Although alendronate at 50 μ M can promote cell mineralization by 56%, this effect is obscured by its severe suppression of cell proliferation. Cell mineral deposition by 50 μ M alendronate in term of percentage of cell proliferation (mineralization% \times proliferation%) is 84% compared to the controls, while mineralization from FPPS single transfection is 95% and by triple transfections is 101.7% of the controls. Overall, the effect of FPPS knockdown on cell mineralization is not significant. Based on the siRNA results, the direct effect of FPPS changes on

cell mineralization is not clear. Osteoclasts and osteoblasts closely communicate and interact with each other in vivo to regulate bone remodeling. Bisphosphonates can act indirectly on osteoclasts through their action on osteoblast lineage cells.^{39, 55-58} Therefore, further study is required to determine whether FPPS siRNA effects on osteoblasts seen in this study indirectly influence osteoclasts.

In summary, single-dose FPPS siRNA, unlike results obtained from osteoclast cultures, did not show any significant cytotoxicity in MC3T3-E1 preosteoblasts. Compared with 50 μ M alendronate which exhibits potent inhibition of cell viability, FPPS siRNA has much milder effects on cell proliferation. Both FPPS siRNA and 50 μ M alendronate can promote cell differentiation significantly, but FPPS siRNA increases ALP activity without significantly inhibiting cell proliferation. Within 5 days posttreatment, FPPS siRNA did not evidence an influence on cell mineral deposition.

Conclusions

Significantly, to the best of our knowledge, this is the first report to knock down the molecular target of clinically common nitrogen-containing bisphosphonates using siRNA, and comparing these effects to alendronate, both on osteoclasts and osteoblasts in similar cultures. Results from both the culture of primary murine bone marrow cell-induced osteoclasts and MC3T3-E1 preosteoblast cells showed that FPPS siRNA suppresses osteoclast viability significantly, but with less potency than alendronate at 50 μ M. There is no observed effect of FPPS siRNA on osteoblast proliferation. However, osteoblast differentiation can be significantly increased by FPPS siRNA.

Both FPPS siRNA and alendronate show no significant effects on osteoblast mineral deposition. In summary, siRNA targeting FPPS has a beneficial effect at the cellular level of inhibiting excessive bone resorption and increasing overall bone mass maintenance by its effects on both osteoblasts and osteoclasts and suggest that it has clinical potential.

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CHAPTER 4

LOCAL DELIVERY OF RANK siRNA TO BONE USING INJECTABLE PLGA

MICROSPHERE/CALCIUM PHOSPHATE CEMENT

AUGMENTATION BIOMATERIALS

Abstract

This chapter describes design of a new delivery strategy for RNA interfering technology to knock down RANK and inhibit osteoclast formation and function. For this purpose, well-known resorbable polyester (PLGA) microparticles were utilized as a carrier to deliver RANK siRNA to both osteoclast precursors and osteoclasts. As natural phagocytes, osteoclast and osteoclast precursors should selectively internalize micron-sized particles versus most other non-targeted cells, producing a natural osteoclast and phagocyte cell targeting capability. PLGA-siRNA particles were dispersed into clinical-grade injectable calcium-based injectable bone cement, a clinically familiar biomaterial used in osteoporosis bone augmentation and fragility fracture fixation. SiRNA released from this formulation in vitro retains bioactivity against RANK in cultured osteoclast precursor cells, inhibiting their progression toward the osteoclastic phenotype without killing them. These data support the proof-of-concept to utilize a clinically relevant approach to improve fragility fracture healing in the context of osteoporosis by delivering functional siRNA directly to sites of osteoporosis from bone augmentation materials and fracture fixation hardware.

Introduction

Osteoporosis is a disease characterized by low bone density and quality, with a primary clinical presentation of hip, wrist and spine fractures, severely impairing patients' quality of life.¹ Such fragility fractures affect thousands of patients annually.² Most osteoporotic fractures require operative reduction and stabilization. Fracture healing processes in the context of ongoing osteoporosis pathology are especially difficult. Specifically, osteoporotic bone loss is a strong setback in healing prognosis. Low bone quality and excessive bone resorption decrease the mechanical strength necessary for acceptable, durable fracture healing. Fracture fixation is therefore employed with surgically implanted hardware and bone augmentation materials in osteoporotic fracture sites, and augmentation is increasingly used prophylactically at high-risk sites of potential fracture. Nonetheless, loosening occurs commonly around such implants, producing hardware "cut out", mandating fixation tooling removal and retarding fracture healing. After implantation, large numbers of differentiating osteoclast precursors in the form of monocyte macrophages are recruited to the peri-implant area, especially at the bone-implant interface.^{3, 4} Their presence often correlates with enhanced bone resorption and osteoclastogenic activities. This reduced bone-implant interface area results in aseptic loosening and finally prosthetic failure.

Two cytokines -- RANK ligand (RANKL) and macrophage colony-stimulating factor (M-CSF) -- are essential for the process of osteoclastogenesis.^{5, 6} RANKL is the key cytokine for promoting osteoclastogenesis. Interactions between RANKL and RANK receptor on the surface of osteoclast precursors are essential for expression of osteoclast-specific genes,⁷ bone resorption and survival of mature osteoclasts.⁸ Osteoclastogenesis is negatively regulated by osteoprotegerin (OPG),

which is also expressed by stromal cells and osteoblasts.⁹ OPG is a decoy receptor that competes with RANK for binding RANKL.¹⁰ In this RANKL/RANK/OPG axis, positive regulator RANKL and negative regulator OPG are coordinated through interaction with RANK on osteoclast precursor cells in bone sites to regulate normal bone formation and degradation.

Clinical approaches to improving bone quality in osteoporosis fixation include reinforcement of porous, weakened bones prior to fracture or device implantation (i.e., prophylaxis) by direct augmentation of bone around the fracture and fixation hardware using injected prosthetic bulking materials.¹¹⁻¹⁵ Bone augmentation using bone cement has already been investigated and widely used with vertebral fractures,¹⁶ femur fractures,¹⁷ humerus fractures,¹⁸ and calcaneum fractures.¹⁹ The technique utilizes various biomaterials, including polymethylmethacrylate (PMMA), calcium phosphate substitutes (as bone cements, shaped blocks, coatings), various bone grafts, and modified implants.²⁰ PMMA is commonly clinically used and shows acceptable compressive strength. However, recognized problems with PMMA hinder its applications. These include excessive heat generation during in situ polymerization, lack of quality control during in situ preparation, dense nondegrading foreign body, poor control of antibiotic release when drug-loaded and poor removal during revision surgeries.^{21,22} Studies show that often less than 50% of a drug load is bioavailable from PMMA injected in and around bone.^{23,24} Compared to PMMA, calcium phosphate cements (CPC) have several unique properties for bone, including intrinsic osteoconductivity (degradable by osteoclasts), osteoinductivity (infiltrated by osteoblasts and replaced with new bone), deployment as viscous setting fluid matrices by local injection and acceptable in situ biocompatibility.²⁵⁻²⁷ Due to its relatively poor mechanical properties, CPC is

FDA-approved for treatment of nonloaded bone defects (i.e., generally craniomaxillofacial). In vivo degradation of CPC-based cements can vary widely depending on formulation and chemistry, induced by both passive physiologic dissolution and active cell-mediated phagocytosis.²⁸ Individual CPC degradation rate depends on patients' metabolic health, anatomic site, age and sex, as well as cement's chemistry, density, formulation, porosity, Powder/Liquid (P/L) ratio (loading) and resulting particle size. The self-setting ability of CPC within the bone cavity enables it to be used in an injectable formulation, which largely expands its utility.^{29, 30} To date, substantial experience supports the feasibility and value of using CPC as a drug carrier in bone augmentation. Pharmacologically active molecules of diverse chemistries are readily distributed within the liquid bone cement formulation prior to setting, making CPC a controlled drug release medium. Several drugs have formulated for release from CPC, such as antibiotics to decrease postsurgical infections,^{31, 32} anticancer drugs to reduce tumorigenesis³³ and growth factors to promote bone healing.³⁴ However, release rates of encapsulated drugs are limited since most CPC formulations are dense monoliths and its in vivo resorption is very slow. To enhance release and CPC degradation, soluble poragens can be incorporated into the CPC to more rapidly dissolve and enhance CPC porosity and dissolution.³⁵ Additionally, degradable poly(lactic-co-glycolic acid) (PLGA) particles are also used within the cement to deliberately introduce large macropores upon their degradation, facilitating further active and passive in vivo degradation of cement and enhancing bone in-growth at surgical sites.^{25, 36} Furthermore, the resultant changes of CPC handling properties and cement setting are maintained within desired workable ranges.²⁵ This provides an opportunity to load both the CPC matrix and encapsulated PLGA particles with drug

loads for controlled release strategies from the injectable hybrid biomaterial.

PLGA is a well-studied degradable polymer long FDA-approved in microsphere and microparticle formulations for delivery of several human drugs.³⁷ Bioactive molecule microencapsulation in both animals and humans and versatile capacity for sustaining long-term controlled drug release in these systems is well-established.^{38, 39} As a dual-use drug delivery medium, PLGA particles have also been tested in combination with CPC to deliver protein bone growth factors (rhBMP-2) while also acting as a poragen.⁴⁰ Historically, PLGA has been widely investigated as a delivery vehicle of small molecule drugs⁴¹ and proteins,⁴² and with some promise as a delivery vehicle for nucleic acids, including plasmid DNA⁴³ and siRNA.^{43, 44} Significantly, PLGA particles 3-6 μm in diameter are selectively scavenged by host phagocytic cells, providing a particle size-selective cell-specific drug targeting and dosing mechanism.⁴⁵ Therefore, specific osteoclast and phagocyte cell uptake can be achieved by controlling PLGA particle sizes to those internalized by professional phagocytes while avoiding other cell types in the tissue bed.

RNA interference (RNAi) is a powerful tool to down-regulate specific mRNA/protein expression utilizing a natural intracellular regulatory mechanism in mammalian species. Gene silencing using siRNA has many potential therapeutic applications due to several advantages intrinsic to RNAi.⁴⁶ SiRNAs are well known for their very short circulating half-lives in vivo,⁴⁷ and current challenges in systemic targeting from parenteral siRNA formulations. These unresolved issues have produced the current emphasis on local delivery of therapeutic siRNA as a more direct clinical goal.⁴⁸ We have shown recently that siRNA against RANK provides potent in vitro inhibition of osteoclast-mediated bone resorption.⁴⁹ Here we describe a novel strategy to deliver RANK

siRNA locally to bone in an injectable CPC matrix, loaded within PLGA microspheres for local uptake by bone-resident osteoclast precursors. PLGA particles served to limit siRNA degradation and facilitate phagocyte cell-targeted delivery, demonstrating in vitro efficacy in knocking down RANK target in osteoclastic cell cultures from a protective osteoclast-targeted siRNA delivery carrier released from injectable calcium-based cement reservoir.

Materials and Methods

Materials

Reagents. PLGA (50:50 monomer ratio, molecular weight (mw) 57kDa) with lauryl ester end groups was purchased from Lakeshore Biomaterials (AL, USA). Branched polyethylenimine (bPEI) (mw: 25kDa) and poly(vinyl alcohol) (PVA, average mw 30,000-70,000) were bought from Sigma-Aldrich (USA). RNase-free water was prepared using diethyl pyrocarbonate (DEPC) (Sigma-Aldrich). RANK siRNA (sense 5'-GCGCAGACUUCACUCCAUAUU-3', antisense 5'-UAU GGAGUGAAGUCUGCGCUU-3') and RNase-free siRNA buffer were purchased from Dharmacon (CO, USA). RANK siRNA's DNA analogues (5'-GCGCAGACTTCACTCCATATT-3', 5'-TATGGAG TGAAGTCTGCGCTT-3') were purchased from Integrated DNA Technologies (IA, USA).

Methods

Primary murine cell harvesting and differentiation. C57BL/6 male mice (6-8-week-old, Jackson Labs, ME, USA) were maintained in a specific pathogen-free facility at the University of Utah. All procedures were performed as approved by the Institutional Animal Care and Use Committee, University of Utah. Bone marrow cells (BMC) were harvested from murine tibias and

femurs of C57BL/6 male mice and differentiated into osteoclast precursors using previously described methods.⁴⁹ Briefly, BMCs were cultured in α -MEM (Gibco) containing 10% FBS and 1% penicillin-streptomycin (defined for all cell cultures as “complete media”) overnight at a density of 1×10^6 cells/ml. Nonadherent cells were harvested the next day and immediately seeded into 24-well tissue culture plates in complete media with 30 ng/ml M-CSF (R&D Systems) at a density of 1×10^6 cells per well. After 2 days of culture, attached cells were used as osteoclast precursors. To generate osteoclasts, precursor cells were incubated in 200ng/ml RANKL and 30ng/ml M-CSF (R&D Systems) in complete media (defined as “osteoclast-specific media”), refreshed every other day.⁴⁵ RANKL was expressed using a previously described detailed procedure.⁴⁹

Reverse transcriptase-polymerase chain reaction (RT-PCR). Total RNA was isolated using an RNeasy Mini Kit (Qiagen). Up to 4 micrograms of RNA were used to make cDNA with the SuperScript III 1st strand RT kit for PCR (Invitrogen). PCR primers were designed for RANK (5'-AGATGTGGTCTGCAGCTCTCCAT-3', 5'-ACACACTTCTTGCTGACTGGAGGT -3') and cyclophilin B (housekeeping control, 5'-AGCGCTTCCCAGATGAGAACTTCA-3', 5'-GCAATGGCAAAGGGTTTCTCCACT-3') using Primerquest software purchased from Integrated DNA Technologies (USA). PCR was performed with iTaq DNA polymerase (Bio-Rad, USA), 1.5 mM magnesium chloride, 200 μ M each of dNTPs, 500 nM of each primer and 2 μ L of the cDNA. Reactions were performed using the following protocol: 95°C melt, 60°C anneal and 72°C extension in the iCycler Thermal cycler (Bio-Rad). PCR products were analyzed on ethidium bromide-stained TBE-based 2% agarose gels run at 100V for 30 min and visualized with UV light.

Preparation of siRNA/bPEI complexes and siRNA transfection in vitro. To prepare

siRNA/bPEI complexes at various anion/cation charge (NP) ratios, 2 μ l of 10 μ M RANK siRNA aqueous solution was mixed with 2 μ l of bPEI solutions of different concentrations (0.016-0.16 μ g). The complex mixed solutions were kept at room temperature for 20 minutes. Then, 4 μ l of each mixture was electrophoresed using ethidium bromide-stained TBE-based 2% agarose gels run at 100V for 20 minutes, followed by visualization with UV light to assess the siRNA-bPEI complex formation. Cell transfections with siRNA/bPEI complexes at fixed NP ratios in complete media were performed subsequently. siRNA/bPEI complexes for each well are prepared by mixing 2.5 μ l of 20 μ M siRNA aqueous solution with 1.6 μ l, 1.2 μ l, 0.8 μ l and 0 μ l (NP 20, 15, 10 and 0) of 1mg/ml bPEI, respectively, in a total volume of 20 μ l with RNase-free water. After incubation at room temperature for 20 minutes, complete media was added to achieve the final volume of 1ml, yielding a final amount of siRNA in each well of 1.675 μ g. The dose was determined based on our published results.⁴⁹ Cell siRNA transfections were always performed in complete media. After 24-hour incubation at 37°C under 5% CO₂, culture media was refreshed with 1ml complete media and the transfected cells were further incubated. RNA was harvested 2 days later and RANK expression was analyzed by PCR.

PLGA microparticle preparation. Microparticles of PLGA were prepared using a known double-emulsion solvent evaporation technique.⁵⁰ In brief, siRNA or DNA analog/bPEI complexes were prepared by mixing equal volumes of 33.5 μ g of siRNA/DNA analog and 1mg/ml bPEI in RNase-free siRNA buffer. Complex-containing PLGA microspheres were prepared by dispersing the siRNA/bPEI aqueous solution into a solution of 50mg PLGA dissolved in 2ml methylene chloride with intense probe sonication (Biologics, Inc. Ultrasonic 3000, 20s sonication with 10s

pause). Then, the w/o dispersion was added into an aqueous 4% PVA solution while vortexing. The solvent was extracted by transferring the final w/o/w emulsion into a beaker containing aqueous 0.6% PVA solution and stirred for 3~4 hours at room temperature. The solidified microspheres were washed using RNase-free water three times followed by lyophilization.

Particle size distribution, zeta potential and surface morphology. Particle size distribution and zeta potential (surface charge) of PLGA microparticles with siRNA was determined using a Malvern Instruments Zetasizer Nano ZS (Westborough, USA) in 10mM NaCl at pH 7.4. To further confirm measured particle sizes and surface morphology, scanning electron microscopy (SEM) was performed. PLGA microspheres were attached to a metal stub using conductive tape and coated with gold in a sputter coater. SEM images of coated samples were captured on Hitachi S2460N.

siRNA loading and encapsulation efficiency. Following a previously described procedure,³⁸ 3-5 mg PLGA particles were dissolved in DMSO. The siRNA was extracted by adding equal volumes of Tris-EDTA buffer (10mM Tris-HCl containing 1mM EDTA, pH 7.4). Aqueous layers were removed, and siRNA concentration was measured using the QuantITTM PicoGreenTM assay (Invitrogen, USA). Encapsulation efficiency is calculated as the percent of the PLGA-extracted siRNA versus the initial feed siRNA amount. The siRNA was then precipitated from the aqueous solution by adding 0.3M sodium acetate and 70% (v/v) ethanol. After 30 min incubation at -20°C, the solution was centrifuged at 12,000 rpm at 4°C for 30 min. The pellet was dried and analyzed on a 2% agarose gel.

Evaluation of in vitro siRNA controlled release. DNA analog loaded PLGA particles (1 mg)

were suspended in 1 ml RNase-free siRNA buffer (pH 7.4), and kept at 37°C under constant gentle shaking for 4 weeks. To collect the supernatant, the suspension was centrifuged at 12,000 rpm for 15 minutes, and supernatant was removed for analysis followed by replacement with the same volume of fresh buffer. The siRNA content in supernatant was measured using the QuantIT™ PicoGreen™ assay.

Cytotoxicity assay. Murine bone marrow cells were cultured in osteoclast-specific media with 1 mg PLGA particles loaded with either RANK siRNA or the DNA analogue negative control. After 3-day incubation in 37°C, cytotoxicity was measured using CellTiter-Blue Cell Viability Assay kit (Promega, USA).

Particle intracellular degradation studies and RANK knockdown efficiency in culture.

Fluorescently labeled PLGA particles were prepared by adding 0.5% (weight percentage vs. PLGA) 6-coumarin dye to methylene chloride.⁵¹ Murine bone marrow cells were seeded at 1×10^6 cells/well and incubated with 1 mg fluorescently-labeled PLGA particles in a 24-well plate in complete media containing M-CSF and RANKL at 37°C. Particle intracellular degradation studies were performed using fluorescence microscopy. Culture media was refreshed every other day. Disappearance of punctate fluorescence indicates particle degradation. Murine bone marrow cells were incubated with PLGA particles in 24-well plates in osteoclast-specific media. The dose of siRNA per well (125 nM) was determined using previous published results.⁴⁹ The RANK siRNA-loaded PLGA particle-treated groups were compared with control groups treated with PLGA particles without siRNA, and also with DNA analogue-loaded PLGA particle-treated groups. PLGA particles was diluted in 1 ml osteoclast-specific media and added to cultures. Total RNA was isolated 4 days

posttransfection using an RNeasy Mini Kit (Qiagen). PCR products were analyzed on ethidium bromide-stained TBE-based 2% agarose gels and visualized under UV light.

Loading of siRNA-containing PLGA particles into CPC. A commercially available injectable CPC (62.5 wt% tricalcium phosphate (α -TCP), 26.8 wt% dicalcium phosphate anhydrous (DCPA), 8.9 wt% calcium carbonate (CaCO_3), and 1.8 wt% hydroxyapatite (HAP)) was a gift from BioMet Osteobiologics (NJ, USA). Pure CPC cement was prepared according to the manufacturer's instructions and used as the control. PLGA microparticles were loaded into dry CPC powder at 10% (w/w). This mixture was added into a 5-ml syringes (Becton Dickinson, NJ) filled with aqueous solution provided in the kit to achieve the liquid/powder ratio of 0.35 ml/g.²⁵ Subsequently, thorough mixing required manual stirring within the syringe barrel for 60 seconds. The resulting CPC suspension containing PLGA microparticles was then injected into a clean rubber mold (circular cylinder shape: 6 mm diameter, 6 mm height) to cure CPC samples.

Characterization of the PLGA-modified CP cement. The total porosity of PLGA microparticle-loaded CPC was determined by heating CPC specimens at 650°C for 2 hours to pyrolyze the PLGA particles. CPC sample weight is measured before and after pyrolysis. Total porosity and macroporosity is calculated from the following equations⁵²:

$$\begin{array}{ccc} & <1>; & <2> \\ \varepsilon_{macro} = \left(1 - \frac{m_{burnt}}{m_{pureCPC}}\right) \times 100\% & & \varepsilon_{tot} = \left(1 - \frac{m_{burnt}}{v \times \rho_{HAP}}\right) \times 100\% \end{array}$$

Equation <1> calculates macropores produced by PLGA particles. Equation <2> yields the sample's total porosity, including micropores representing the porosity of the pure CPC sample,

where m_{burnt} is the weight of samples after PLGA removal by heating, v (cm^3) is the volume of the sample, m_{pureCPC} is the weight of pure CPC sample, and ρ_{HAP} (g/cm^3) is the density of hydroxyapatite ($3.156 \text{ g}/\text{cm}^3$).⁵³

CPC mechanical testing. CPC samples were vacuum-dried overnight. Compression strength was measured using an Instron (Instron TT-CM; Instron, Canton, Massachusetts). Samples were placed in the mechanical testing bench and compressive strength was measured at a crosshead speed of 0.5 mm/min. Mechanical stiffness was determined and compared between CPC alone and 10:90 PLGA/CPC samples.

CPC composite matrix morphology. Cross-sections of CPC samples (vacuum dried overnight) were visualized for porosity and morphology by SEM.

RANK knockdown efficacy by siRNA released from modified cement in vitro. In order to fabricate CPC composite wafers to deploy into 24-well plate cell cultures for siRNA release and bioactivity assays in cell culture, 1 mg PLGA microparticles carrying 1.675 μg were mixed thoroughly with 9 mg CPC powder (10:90) on a sterilized plastic weighing plate, and dissolved in aqueous solution to reach the same liquid/powder ratio of 0.35 ml/g as used for mechanical samples. A flat medicine spoon was used to mold the CPC mixture into a flat disc. After curing the CPC into a hard wafer, a razor blade was used to cut and remove pieces of the plate to fit into wells of 24-well culture plate. Murine bone marrow cells were then seeded onto these CPC wafers at 1×10^6 per well in the wells. Cells were then incubated with 30 ng/ml M-CSF in complete media for the first 2 days and followed by incubation with osteoclast-specific media. Cell RNA was harvested 8 days posttreatment and subject to RT-PCR. PCR products were analyzed on ethidium

bromide-stained TBE-based 2% agarose gels run at 100V for 30 min and visualized with UV light.

Cell imaging and statistical analysis. Fluorescent images of adherent cells in culture were captured using a Coolsnap color CCD camera attached to a Nikon E600 microscope using Image Pro Plus 4.0 software. All images were captured using the same exposure time period and corrected for unequal field illumination. Analysis of variance (ANOVA) followed by two-tailed student's t-test was used for statistical analysis. All experiments were repeated three times. Error bars represent the standard error of the mean. Statistically significant was considered if $p < 0.05$.

Results

Particle preparation

Optimization of RANK siRNA/bPEI complexes. To determine the NP threshold for stable siRNA polyplex formation, different amounts of bPEI were mixed with 0.14nmol RANK siRNA at NP ratios of 0, 0.5, 1, 2 and 5. Figure 4.1A shows migration of siRNA/bPEI complexes by gel electrophoresis. With NP ratios of 0, 0.5 and 1, siRNA bands migrate separately on the gel, indicating uncomplexed, excess siRNA. When the NP ratio is equal to 2, the density of the siRNA band is substantially weaker. When the NP ratio is 5, no siRNA migrates freely in the gel, indicating that all siRNA molecules are initially entrapped in bPEI complexes through electrostatic interactions. Knowing that an NP value of 5 is the threshold, RANK expression was assayed after cells were incubated with NP 10, 15 and 20 for 2 days. RANK gene expression starts to decrease when NP is 15, and significant down-regulation was shown when NP is 20 (Figure 4.1B). Therefore, NP 20 was used for the following delivery experiments.

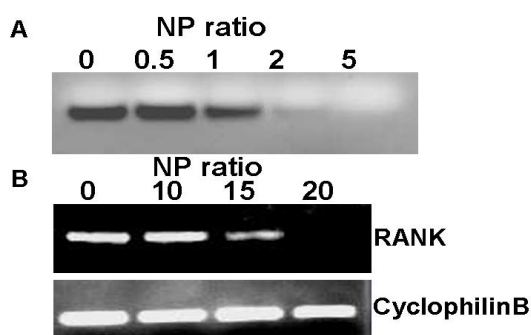


Figure 4.1 siRNA polyplex preparation. (A) Gel migration of RANK siRNA/bPEI complexes at different NP ratios (0-5). (B) RANK expression in BMC cultures 3 days post-BMC treatment with RANK siRNA/bPEI complexes at different NP ratios (0-20) in serum-based media.

Characterization of PLGA microspheres. PLGA SEM images (Figure 4.2A) revealed that microspheres display the expected spherical morphology with an average size of $5.45 \pm 0.88 \mu\text{m}$ as determined from light scattering particle size analysis. PLGA microparticle surface charge was $-21.07 \pm 1.42 \text{ mV}$. The siRNA encapsulation efficiency in these PLGA particles using the double-emulsion method is $80.75 \pm 4.1\%$. (n=3)

RANK knockdown effects, cytotoxicity and intracellular degradation of PLGA microspheres.

Cytotoxicity from PLGA microparticle exposure in culture was determined: no significant cell toxicity differences were observed between controls without treatment and cells treated with particles (Figure 4.2B). Gel electrophoresis showed that the charge and molecular weight of RANK siRNA extracted from PLGA particles was similar to the control stock siRNA (Figure 4.2C). RNA harvested from murine-derived primary bone marrow cells incubated with microparticles for 4 days was subject to RT-PCR. Cells incubated with RANK-siRNA-loaded PLGA particles showed significant down-regulation of RANK expression, compared with controls without microparticle incubation and cells treated with microparticles loaded with dummy DNA analogues as controls

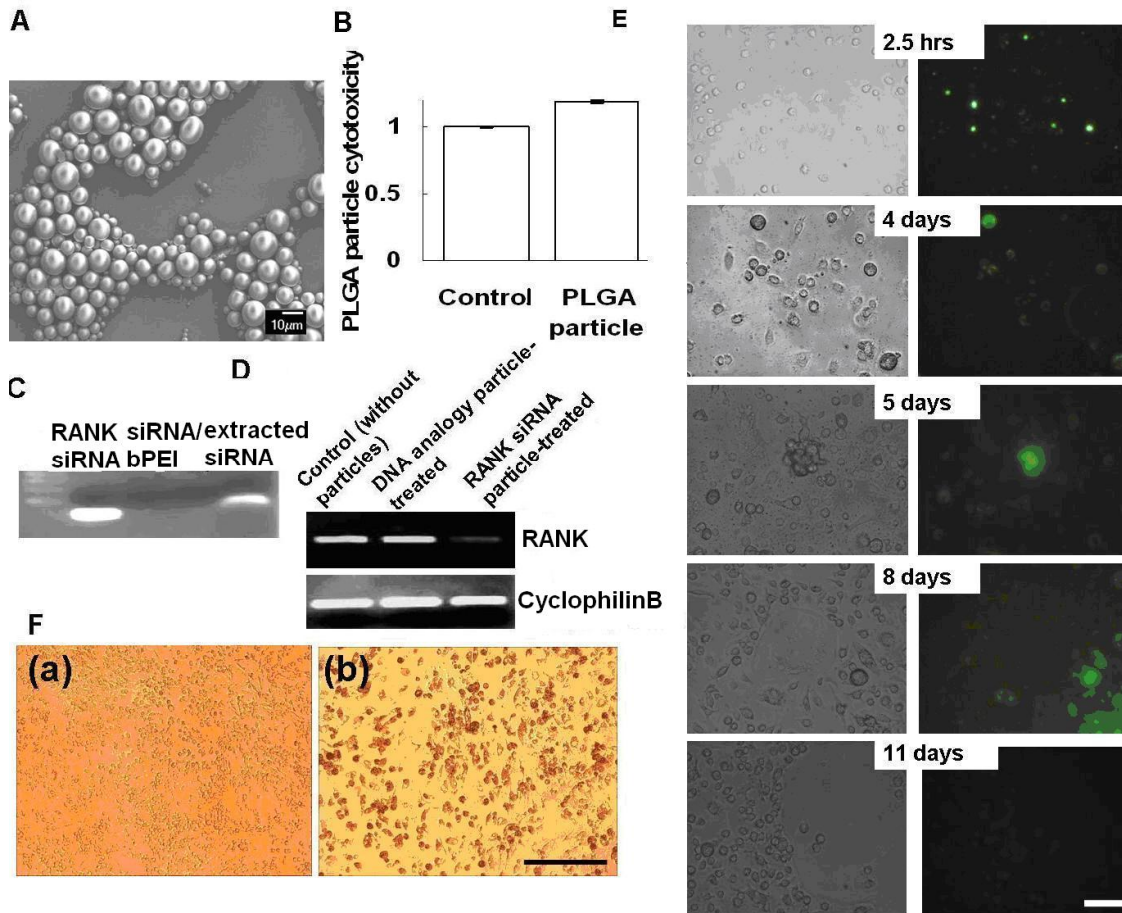


Figure 4.2 Physicochemical and functional properties of siRNA encapsulated in PLGA microparticles. (A) SEM image of PLGA particles. (B) Murine BMC cell cytotoxicity of RANK siRNA/bPEI complexes incorporated in PLGA particles in serum-based cultures after 3 days. (C) Gel electrophoresis comparison of the RANK siRNA extracted from PLGA particles versus control stock siRNA. (D) Significant down-regulation of RANK in murine BMC cultures by siRNA-loaded PLGA particles. RANK siRNA DNA analogue-loaded PLGA particles served as negative control. (E) Degradation of fluorescent-labeled PLGA particles in BMC over time. (F) PLGA particles were phagocytosed by BMCs compared to nonphagocytic cells. (a) No particle treatment; (b) entire bone marrow cells incubated with PLGA particles.

(Figure 4.2D). Efficient cell phagocytosis of PLGA microspheres was also confirmed. Particles were readily taken up by cells and started to degrade after particle uptake. After 11 days in culture, microspheres disappeared and the enclosed fluorescence marker was distributed evenly throughout the cell volume (Figure 4.2E). Figure 4.2F shows PLGA particles were selective phagocytosed by BMCs compared to nonphagocytic cell cultures.

In vitro release of DNA analogues of RANK siRNA from PLGA microparticles. Murine RANK DNA analogue-loaded PLGA microparticles were used (Figure 4.3) to evaluate the in vitro release profile of siRNA from microparticles due to its similar physical chemistry and structure, higher stability and lower cost compared to siRNA. There was little or no release from the PLGA particles over 50 days in culture media alone.

Preparation of PLGA/CPC composite

Characterization of PLGA microparticle/CPC composite matrix. Table 4.1 shows calculated results for the microparticle porosity and macroporosity (ave. \pm SE, n=3). The microporous pure

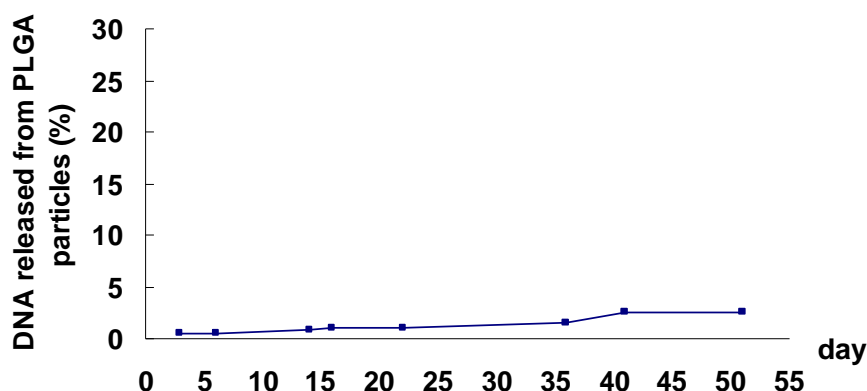


Figure 4.3 Release kinetics of RANK siRNA analogue DNA from PLGA microparticles. 1mg PLGA particles incubated in 1ml RNase-free water. (n=3)

Table 4.1 SUMMARY RESULTS OF THE CPC MATRIX POROSITY MEASUREMENTS

	Average mass (g)	Density (g/cm ³)	porosity (%)	Macroporosity(%)
Microporous cement	0.2522±0.0045	1.769825±0.015951	55.02±0.422	----
10:90 PLGA/CPC	0.2241±0.0066	1.572456±0.023224	63.68±0.56	35.23±0.99

CPC samples had a porosity of 55%, while the PLGA-loaded CPC samples (10% w/w particle load) displayed a higher porosity of 63%. The macroporosity introduced by PLGA particles is 35%.

CPC morphology and mechanical characteristics. Figures 4.4A and 4.4B show SEM images of the cross-sections of pure CPC and PLGA particles within the cured 10:90 PLGA/CPC matrix, respectively. PLGA microparticles are shown distributed homogeneously within the CPC matrix (Figure 4.4B). CPC matrix stiffness is expressed as maximum compressive load (N) versus maximum compressive extension (mm). Control samples (CPC alone) showed a stiffness of 251.8 ±27.14 N/mm. The 10% PLGA incorporated CPC samples had an average value of 200.5±9.57 N/mm. No significant difference in stiffness was observed between the CPC alone and the 10:90 CPC samples (Figure 4.4C).

Down-regulation of RANK gene expression by RANK siRNA-loaded PLGA/CPC composite microparticles. Murine BMC RNA was harvested 8 days after these cells were seeded on CPC wafers. PCR results shows significant suppression of RANK expression in cells incubated with RANK siRNA-loaded PLGA/CPC compared with control without particle treatments and DNA analogue-loaded PLGA/CPC matrices (Figure 4.4D).

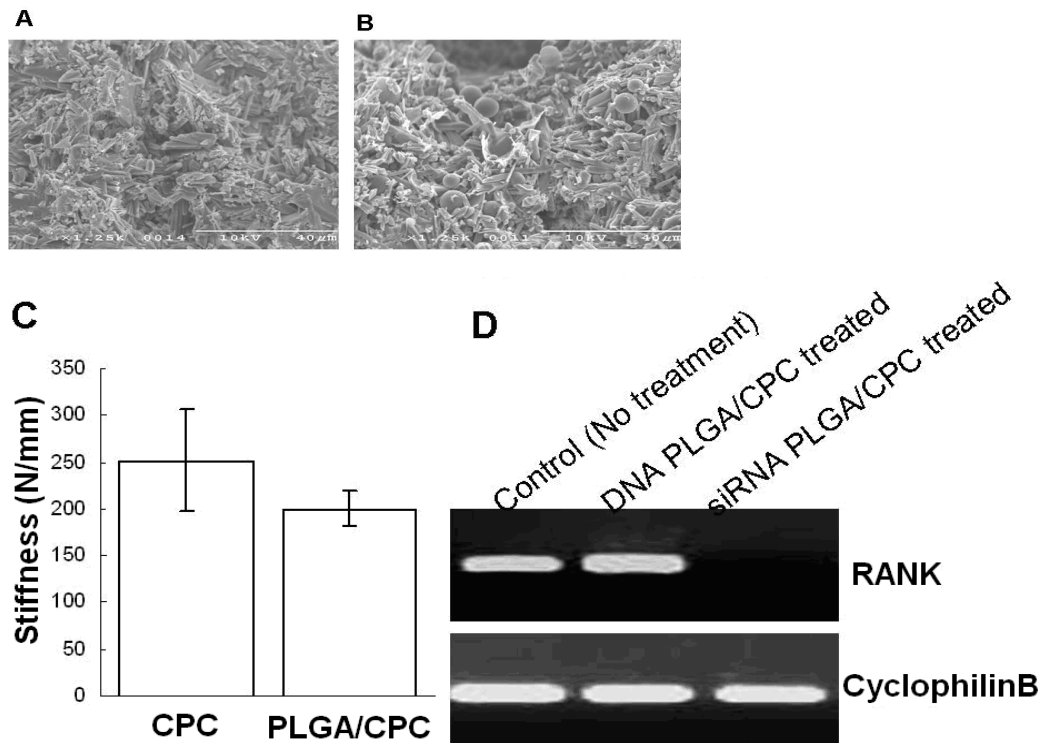


Figure 4.4 Characteristics of CPC matrices: morphology, mechanical and functional properties. (A) SEM of cross-section of pure CPC, (B) SEM of cross-section of PLGA/CPC composite, (C) Comparison of mechanical stiffness between CPC alone and 10:90 PLGA/CPC samples. (D) significantly reduced RANK expression in murine BMC cultures by treatment with RANK siRNA-PLGA particle-loaded CPC matrices for 8 days. RANK siRNA DNA analogue-loaded PLGA/CPC matrices served as negative control with no observable effects in cultures.

Discussion

Increasing incidence of osteoporotic fragility fractures and their prolonged healing requirements postfixation constitute major clinical challenges that require better clinical solutions to improve osteoporosis patient outcomes. Though bisphosphonate drugs are effective against generalized osteoporosis, their severe suppression of bone turnover largely inhibits fracture healing.^{54, 55} Currently, no therapy has yet produced significant improvements in osteoporotic bone augmentation for improved fragility fracture healing. RNA interference is a new promising drug

class with unique mechanisms to selectively target pathological pathways. Yet, effective siRNA delivery to target tissues is difficult, mandating primarily local or topical routing to produce therapeutic efficacy to date. Importantly, siRNA has not yet been studied to ameliorate osteoclast-mediated bone loss in the context of fragility fractures and fixation tooling. This opportunity is explored in this study with in vitro assays of siRNA delivery using injectable bone augmentation biomaterials (CPC) clinically applied in osteoporosis as delivery matrices.

As RANK is recognized to play an essential role in regulating osteoclastogenesis, it is a natural target for siRNA bioactivity in the context of osteoporosis therapy.⁵⁶ Activation of RANK by its ligand, RANKL, is required for the formation and activation of osteoclasts.^{57, 58} Our previous RANK siRNA delivery methods show specific siRNA silencing of RANK in both macrophage-like secondary cell line cultures (RAW264.7) and primary murine bone marrow cultures to inhibit osteoclast formation and bone resorption in vitro, and collectively support proof-of-concept to deliver therapeutic RANK siRNA to osteoclasts locally.⁴⁹ Therefore, this current study continues the development of this concept for locally delivered siRNA targeting RANK from bone cement, assessing in vitro siRNA delivery and RANK knockdown efficacy from PLGA particles within CPC bone augmentation materials to target osteoclasts and osteoclast precursors and suppress osteoclast-mediated bone resorption.

To increase the stability and loading efficiency of siRNA in PLGA microparticles, RANK siRNA was complexed with bPEI at different NP ratios (i.e., NP ~ 0-5) because of bPEI's known utility as a nonviral nucleic acid delivery vector.⁵⁹⁻⁶¹ The siRNA/bPEI migration assay demonstrates that siRNA forms stable complexes with bPEI when the NP ratio ≥ 5 . Transfection of RANK siRNA in

mouse bone marrow cells in serum-based cultures with these polyplexes showed produced RANK gene silencing monitored by PCR 2 days posttransfection. Compared to controls without treatment, RANK gene expression in BMC cultures shows no significant gene expression reduction when the NP ratio was 10, but begins to decrease when the NP ratio equals 15. Significant RANK gene silencing is achieved when the NP ratio reached 20, indicating that siRNA specifically down-regulates RANK message RNA expression in BMCs. Therefore, NP 20 was used for the following experiments. RANK knockdown effect is comparable with using DharmaFECT 4 transfection reagent in our previous published results.⁴⁹

The established double emulsion method was used to prepare all PLGA microspheres. For maximum particle loading and protection of siRNA payloads from nucleases, 4% (w/v) PVA was used for microparticle preparation.^{50, 62} With modifications of the fabrication process, including the time and power of sonication, microparticle size was controlled within the range of 1~10 μm , to selectively target particle uptake exclusively by professional phagocytosis.⁴⁵ PEI has been proven previously to increase oligoDNA encapsulation in PLGA particles at least 2-fold relative to that without PEI, especially for preformed PEI-oligoDNA polyplexes, and to increase cellular accumulation of nanoparticles.⁶³ For this study, use of bPEI improves the siRNA PLGA particle encapsulation efficiency to 81%, which is comparable with previous published encapsulation efficiency of preformed siRNA-PEI in PLGA particles. Cytotoxicity from siRNA-loaded PLGA particles was analyzed by culturing BMCs with PLGA particles in serum-containing complete media at minimum effective dose determined before.⁴⁹ No significant cytotoxicity was observed. Electrophoresis results showed that the extracted siRNA from these particles maintained a similar

charge, migration and molecular weight as the uncomplexed siRNA. Microparticles were readily phagocytosed by BMCs compared to nonphagocytic cell cultures, establishing this particle size-dependent targeting mode, and gradual intracellular particle degradation was observed using fluorescence imaging. Complete microparticle degradation was achieved in 11 days of incubation in cell cultures.

In vitro release profiles of DNA from PLGA microparticles have been shown to be dependent on the molecular mass of the PLGA; increasing PLGA molecular weight reduced the encapsulated DNA release rate.⁶⁴ Little or no release of DNA from PLGA particles was shown from PLGA microspheres where the PLGA molecular weight was greater than 30kDa.⁶⁵ OligoDNA release results from polyplexes in PLGA microparticles are consistent with this previous report. Only 3% of loaded oligoDNA, as a stable siRNA analogue for this study, was released from the PLGA particles of molecular weight 57kDa over 7 weeks in siRNA buffer. High molecular weight PLGA particles protect encapsulated DNA and maintain the particle integrity until particles are released from CPC to target cell candidates by phagocytosis. Clearly, there is a difference between particle degradation to release the nucleic acid payload within cells (i.e., 11 days, Figure 4.2D) versus to water (negligible release after 50 days to water, Figure 4.3). OligoDNA analogue/bPEI polyplex-loaded PLGA particles possess similar polyplex charge as RANK siRNA and the same particle surface charge when loaded into PLGA particles (Table 4.1). However, as expected, the actual siRNA/bPEI PLGA particles effectively reduced RANK expression in BMC cultures, compared with control oligoDNA analogue/bPEI-loaded PLGA particles, indicating that decreased RANK expression is due to specific siRNA taken up by phagocytes and subsequent gene

sequence-specific knockdown. The retention of physicochemical and functional integrity of RANK siRNA during the encapsulation also suggests that the polyplex polymer effectively protects siRNA during particle fabrication. Taken together, these results support the utility of siRNA/bPEI-loaded PLGA microparticles for specific suppression of RANK expression in osteoclast precursors in serum-based cultures of NP ratios of 20.

CPC has been used by the orthopaedic community for osteoporotic fracture healing.^{66, 67} Similarly, PLGA particles have been previously loaded into CPC as drug delivery vehicles and as an additive to increase CPC macropore-mediated bone integration. Extending this concept to PLGA microparticles encapsulating RANK siRNA as CPC injectable composite structural and drug delivery materials with dosing and bioactivity sufficient to suppress osteoclast formation and function and increase the periprosthetic bone density was the goal of this study. The design calls for particle-selective delivery to professional host-resident phagocytes responsible for bone loss in osteoporosis, and application of the CPC matrix as a bone augmentation material adjunct to fixation.

PLGA particles formulated into injectable clinical-grade CPC are known to increase total CPC porosity and function as a delivery vehicle.³⁵ Addition of 10% or 20% (w/w) PLGA in CPC retains all CPC physical parameters within surgically workable ranges, but 20% (w/w) PLGA particle loading is the maximum loading to maintain composite cement injectability.^{36, 40, 68, 69} CPC containing 10% PLGA microspheres has similar properties with CPC alone.²⁵ Therefore, the 10% (w/w) PLGA particle/CPC composite formulations were selected for siRNA delivery in this study. After cement curing and setting, the PLGA/CPC formulation formed a rigid scaffold with

homogeneously distributed PLGA microspheres. Addition of these PLGA microparticles significantly increased the porosity of the cement (Table 4.1), implying the improvement of interconnectivity in the cement. Significantly, as long as pore interconnectivity is obtained, PLGA particle release will not be dependent on slow CPC degradation or dissolution kinetics, yielding a versatile sustained release system. In addition, such interconnectivity also can accelerate overall aqueous access, penetration and degradation of CPC.

Matrix mechanical properties could also be compromised with higher PLGA particle incorporation. Based on mechanical testing results from the 10% formulations of PLGA-loaded CPC, no significant differences are observable in stiffness between CPC alone and PLGA/CPC composites at their as-cured initial stage. A previous published study showed significant differences in compression strength after 3 days of the matrix degradation time.³⁵

For cell cultures, thin, flat CPC wafers were used to accelerate PLGA particle release to produce an experimentally accessible cell culture period. Successful knockdown of RANK gene by incubating osteoclast precursor phagocytic cells with RANK siRNA/PEI PLGA particle-incorporated CPC proves the facility of this bone targeting delivery system. Unchanged RANK expression observed from DNA analogue/bPEI PLGA-incorporated CPC and blank CPC control cell cultures implies the desired specific knockdown by the released siRNA sequences in cell culture. We have previously shown specific siRNA-induced suppression of RANK expression and significant inhibition of osteoclast formation and bone resorption in both secondary RAW264.7 and primary cultures.⁴⁹ PLGA particle release must start with the particles exposed on the CPC matrix surface and newly generated CPC pores can then increase their interconnectivity over time

to facilitate further particle release and make cement more porous and susceptible for further degradation. However, this in vitro release profile will be very different from in vivo kinetics, due to body fluid transport, bone mechanical stress influences and individual pathological conditions. In vitro studies have shown that the overall pH of the medium around 10:90 PLGA/CPC samples decreased to 4.4 after 12 weeks' incubation from PLGA acid by-product production and the significant pH decrease started to show after week 4.³⁵ In vivo, however, the local tissue system may be buffered sufficiently, depending on the deployed CPC volume and the CPC-PLGA intrinsic acid-base interactions.

Future in vivo studies will exploit local siRNA delivery to bone from bone augmentation devices and injected liquid depots. This strategy seeks to provide a novel, clinically relevant approach to improve osteoporotic fragility fracture healing using current clinical bone augmentation strategies in osteoporosis, while also remaining amenable to local siRNA therapeutic drug delivery directly from bone defects and common fracture fixation hardware.

Conclusions

We have shown that siRNA can be encapsulated within PLGA microspheres without significantly impairing its functional integrity. As a result, targeted phagocytic cell-specific delivery can be achieved by controlling particle sizes within the microrange. This study supports the concept of applying the unique combination of bone augmenting CPC and local siRNA cell-targeted particle delivery achieved by PLGA-encapsulation of siRNA molecules and siRNA cell uptake targeted from CPC matrices injected into bone augmentation sites. RANK-targeted

knockdown in osteoclasts and their precursor phagocytic cells can be achieved by particle size-cell phagocyte discrimination. This selectively targets osteoclastic phenotypes in augmentation zones where osteoporosis has produced low bone density and allowed CPC injection. PLGA particle release and degradation produces CPC macropores known to facilitate further particle release, and promote bone in-growth, simultaneously, with suppression of bone resorption in peri-implant areas needed to facilitate healing and mechanical stabilization processes.

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CHAPTER 5

SUMMARY AND PROPOSED FUTURE WORK

This dissertation research focuses on the development of a novel clinically relevant approach to improve osteoporotic fragility fracture healing using locally delivered small interfering RNA (siRNA) to osteoporotic sites using clinically familiar interventional technology. Two cellular targets have been investigated for their efficacy in inhibiting osteoclast-mediated excessive bone resorption. A combination device strategy has been designed to introduce siRNA as a therapeutic approach locally to bone.

Major Accomplishments of This Dissertation Research

- Both osteoclast precursors and mature osteoclasts can be successfully transfected by siRNA in serum cultures without toxicity; both the RANK gene and protein expression can be successfully knocked down by RANK siRNA; both osteoclast formation and specific functions can be significantly suppressed without toxicity in vitro. Significantly, our in vitro studies support RANK as a potent and attractive target for siRNA control in osteoporosis fracture healing.
- We first reported the knockdown of the molecular target of clinically common nitrogen-containing bisphosphonates, farnesyl pyrophosphate synthase (FPPS) using siRNA, and compared these effects to alendronate, both on osteoclasts and osteoblasts in

similar cultures. Results from both the culture of primary murine bone marrow cell-induced osteoclasts and MC3T3-E1 preosteoblast cells showed that siRNA targeting FPPS has substantial effects at the cellular level of inhibiting excessive cell-based bone resorption and increasing overall bone mass maintenance by its effects on both osteoblasts and osteoclasts, suggesting clinical potential.

- We have designed a novel strategy to deliver anti-RANK siRNA-incorporated PLGA particles from injectable calcium phosphate cement (CPC) carriers to demonstrate their efficacy in inhibiting osteoclast-mediated bone resorption in vitro.

Proposed Future Work

With several important in vitro studies accomplished as significant proof-of-concept, the next step moves to critical in vivo evaluations of the designed PLGA/CPC system using an animal model of osteoporosis. Two ovariectomized rat bone defect models are proposed for this extension. The objective of this in vivo work is to show biological transformations in osteoporotic bone from this therapeutics approach. Expected deliverables include proof of concept of the local siRNA delivery approach for reversal of surgically imposed osteopenia and loss of bone mineral density in an animal model, and dose-response evaluations to permit extrapolation to human bone therapies.

Human osteoporosis is defined by World Health Organization as BMD showing 2.5 standard deviations (SD) below the average value of healthy adults (T-score). Laboratory animals models for osteopenia include rodents (rats, mice, rabbits), dogs, nonhuman primates (monkeys, large

apes), and ruminants (sheep). Each species exhibits strengths and weaknesses in modeling this disease, and each species has limited appropriate characteristics for modeling certain aspects of bone demineralization diseases. As osteoporosis is a hormonally induced disease occurring late in life, most animals do not experience osteoporosis as they die soon after their reproductive maturity is finished. Since the advent of improved healthcare and nutrition in most societies in the 20th century, most humans are an exception to this rule, living decades after their reproductive potential is completed. Only the larger apes can manifest osteopenia at advanced ages, such as monkeys.¹ BMD decreases are difficult to compare among different species due to different methods and equipments used in studies. However, BMD reduction by ovariectomy and calcium-restricted diet in animals is lower than osteoporotic humans.¹ In addition, human osteoporotic vertebral bodies are quite different from animal species. Interspecies differences in bone architecture result from different anatomical features and weight bearing, and site-specific differences should be carefully considered. Hence, use of animal models for a strictly human disease is always difficult. Ovariectomized rats have been studied most as approximate osteoporotic models. Estrogen deficiency-induced rat skeletal bone loss mimics postmenopausal cancellous bone loss. However, the absence of a Haversian system in cortical bone and different bone remodeling in young rats largely limit its application.² Nonhuman primates, naturally developing osteoporosis when living to advanced age, are closer to human physiological conditions. Ovariectomy can result in a bone loss of -1.4SD compared with control animals.³ Monkeys can develop age-related osteopenia,⁴ but monkeys must be over 30 years old, which largely restricts the practical application of this experimental model.⁵ This nonhuman primate

model was pivotal for Mercks' approval of bisphosphonate drugs to allow them to proceed to human trials. However, problems of cost, handling and ethics largely restrict use of this nonhuman primate model. Using sheep, decreases in BMD or bone mass were reported at distal femur and spine in ovariectomized sheep model.¹ Additionally, sheep have intrinsic advantages in their ease of maintenance and more human-relevant bone size and anatomy/physiology compared with other large animal models.⁶ A major problem in using the sheep for disease models requiring genetic monitoring is that its genome database is not as well-developed as other species. Dog models are more appropriate for intracortical bone remodeling compared to other animal models and well-established.⁵ However, ovariectomy does not change BMD values in dogs.¹ Compared to other species, rats and mice are much less expensive and easy to maintain, and widely available both as in-bred wildtypes and numerous mutant knockouts and knockins. Some transgenic mouse models, such as OPG knockout mutants, exhibit osteoporosis. Among various osteopenia models, the well-established ovariectomized (OVX) wildtype (Wistar) rat model is the most commonly used due to its pathologic reproducibility and relative efficiency.⁵ Ovariectomy in rats was reported to reduce mean BMD by about 7% compared to controls in the femur and 16% reduction in bone mechanical properties at the femoral neck.¹ Moreover, the rat is a well-established model for bone cement use, fracture healing and bone implantation with a relatively short lifespan and well-characterized skeleton.¹ Substantial published data available for this OVX rat model make it preferred for preliminary in vivo therapy studies in experimental therapies. After important proof-of-concept in rodentia, a large animal model is better justified but not simple to accomplish.

Future work to evaluate locally injected RANK siRNA-encapsulated PLGA particle delivery in

CPC carriers to improve healing of large segmental bone defects in osteoporotic rat femurs under external fixation. The large segmental femoral defect model is well-established⁷⁻⁹ and used to evaluate bone healing in long bone osteoporosis under external fixation. The AO Foundation's Rat-Fix™ commercial external fixator tooling kit also makes this the model of choice for fragility fracture modeling under human-relevant orthopedic fixation conditions. The objective of this in vivo work is to test the improvement of large segmental bone defect healing by our modified CPC.

A significant 40% reduction in the cross-sectional area of fracture callus was found in osteoporotic rats, and 23% reduction in bone mineral density (BMD) in their bone healing was reported between the osteotomized and wildtype rat femurs.¹⁰ Reduced rates of fracture callus are induced by ovariectomy in rats.¹¹ A study of ovariectomized sheep showed a dramatic 33% decrease in torsional stiffness in healed osteoporotic fractured animals.¹² Osteoporosis bone mineral density is expected 6 weeks after the ovariectomy in the rat as a concomitant 60% reduction in femur bone mineral density was reported.¹³ Therefore, 6-week postovariectomy is chosen as the starting point for in vivo surgery models.

The large segmental rodent defect model has been extensively used for evaluating bone grafting materials^{7, 8, 14, 15} and hence chosen to test our modified CPC for bone regeneration in the context of rat osteoporosis fragility fracture. A 5 mm mid-diaphyseal segmental defect will be created, since published data show 100% femoral nonunion at 5 mm after 9 weeks in the rat.^{7, 8} Furthermore, it has been shown that 9 weeks are sufficient to show formation of bone shell and significant bone healing in the model treated with rhBMP-2.⁸ Therefore, 5 mm excision and 9 week experimental duration are initially chosen for our studies. However, we realize that longer periods

might be required to differentiate significantly from controls since callus and shell are not mature bone healing modes. Bone healing efficacy using the proposed CPC formulation with siRNA/PLGA particles will be compared to 1) CPC alone, 2) CPC with unloaded PLGA particles, and 3) CPC with two siRNA incorporation levels (see Table 5.1). Rats will be assigned (n=42/cohort, see Section 2.3) to each group: nine rats for histological examination/cohort (3 rats per time point at three time points (3-, 6- and 9-week sacrifice endpoints),^{7, 8} and 33 rats for all other analyses. Group sample size was determined from power analysis based on torsional strength analyses from a previously study using the same rat model.⁸ This power analysis determined that, with a significant difference of torsional strength between rats without treatment and CPC alone-treated groups, and the alpha set at 0.05, 28 animals per group provided a power above 80%. An additional 20% increase (5 rats) is included to account for pilot studies, inevitable animal loss due to infection, transport and other unforeseen complications.

Methods

PLGA/CPC composite preparation. PLGA microparticles prepared as described in Chapter 4 (Materials and Methods-PLGA particle preparation) will be sterilized by ethylene oxide, assayed

TABLE 5.1 LARGE SEGMENTAL DEFECT OVARICTOMIZED RAT COHORT DESIGNS FOR SIRNA DELIVERY FROM CPC MATRICES

Group 1	Sham control	Segmental defect created but the segmental bone is replaced into the defect site
Group 2	Control A	Defect with 100% CPC implant alone
Group 3	Control B	Defect with CPC implant with 15% w/w nonloaded 5µm PLGA particles
Group 4	Treated/high dose	Defect with CPC with 20% w/w 5µm siRNA/PLGA particles
Group 5	Treated/low dose	Defect with CPC with 15% w/w 5µm siRNA/PLGA particles

for LPS contamination, tested for siRNA bioactivity in vitro as established on osteoclast cultures and reconstituted with CPC powders for injection as described in D.2.A. A glass mold of 4 mm (diameter) × 5 mm (height) with a central hole of 1.5 mm will be used for cement cylinder preparation.

Animal model preparation. Osteoporotic female Wistar rats (n=210 total, ~250g) will be used, ovariectomized at the age of 5 months. A bilateral ovariectomy using a dorsal approach will be performed following well-established protocols.¹⁶ Briefly, after anaesthesia, a 1 cm incision will be made on the rat's back. Both ovaries will be excised and fallopian tubes ligated using absorbable suture material. The peritoneum and muscle will be sutured and the skin closed with wound clips. Osteopenia is expected 6 weeks postovariectomy as a reduction in femur bone mineral density of 60% assessed in-house by dual-energy x-ray absorptiometry (DEXA, Hologic QDR-1000/W).¹³ Bone surgeries to establish defects and to place various CPC implants will be performed (see below) after that time point. All rats will be housed individually in cages in the University of Utah-approved animal facilities and have access to standard medical care, calcium-deficient chow and water ad libitum.

Femoral defect surgical protocols. One day before surgery, all rats will undergo dual-energy X-ray absorptiometry (Core facility, University of Utah) of both femurs and basal bone mineral density will be recorded. Each rat will receive one implant in the right femur with external fixation. The entire surgical protocol will be performed as routinely described.^{7-9, 14} Rats will be anesthetized by intraperitoneal injection of sodium pentobarbital (50 mg/kg) prior to the operation. A 3 to 4 cm longitudinal incision will be made along the right femoral axis. An external fixator six-hole 1.2 mm

LC-DCP mini-plate (Mouse-Fix™, AO/ASIF Synthes, PA, USA, see Figure 5.1) will be fixed to the anterior portion of the femur with four threaded Kirchner pins 1.2 mm in diameter (Zimmer). A 5 mm middiaphyseal segmental defect will then be created using a dental burr. The operating field will be irrigated thoroughly, the cement cylinder implants inserted into the defect and the wound closed with sutures.

Evaluation of siRNA-mediated bone defect healing

Radiographic evaluation. At 3, 6 and 9 weeks postsurgery, rats will be anesthetized and live radiographs and microCT scans of the right femur will be collected (School of Medicine Core facilities, University of Utah). The criterion of a united defect is the observation of continuity of femurs restored by a bone shell or bridging callus formed from radiographs and 3-D CT imaging. The number of united femurs in each group at each time point will be recorded.

Explant histology/histomorphometry: At each experimental time point (3, 6 and 9 weeks postsurgery), three rats will be sacrificed and tissue from the area of the defect and the adjacent bone will be removed and preserved using a well-established procedure: fixation in formalin, serial

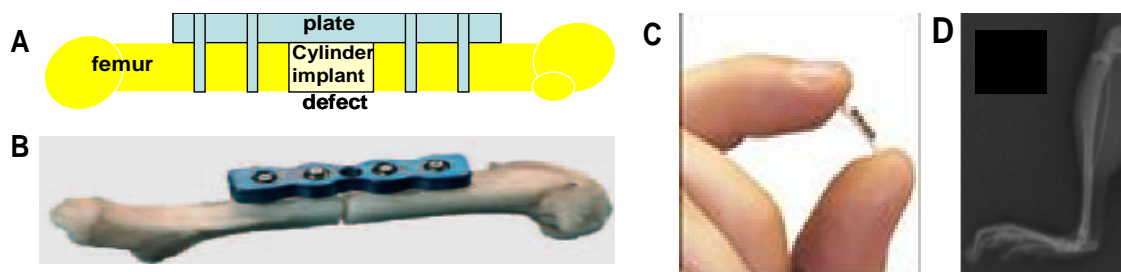


Figure 5.1: (A) Concept of femoral large segmental rat defect model with the RatFix™ LC-DCP plate external fixation stabilizer and implanted siRNA-loaded CPC bone cement device and (B) MouseFix™ plate on explanted murine femur. (C) AO Foundation's Mousefix-ator plate, actual size, and (D) micro-CT image of the plate on murine femur.

alcohol dehydration and polymerization in MMA. Sections with 500 μm thickness will be cut parallel to the long axis of the bone and further polished to 10 μm (ARUP, University of Utah) for histochemistry. Three sections will be made for each implant from central sections, and some stained with hematoxylin and eosin for general histological analysis. Others will be immediately stained with methylene blue/basic fuchsin for identification of cement line.¹⁷ Specifically, thin sections will be first incubated in mouse antirat RANK for 1 hour followed by peroxidase conjugated rabbit antimouse IgG incubation for half an hour. Then 3,3'-diaminobenzidine tetrahydrochloride will produce a brownish color by reaction with peroxidase. Methylene blue/basic fuchsin will then be stained. After washing in PBS, sections will be subjected to TRAP assay (marker for osteoclasts). All sections will be investigated by light microscopy to analyze bone formation, RANK expression (immunohistochemistry) and osteoclast numbers (staining and antibody markers) in the periprosthetic and defect areas. Ten images from each section will be averaged for numbers of osteoclasts per image.

Dual energy x-ray absorptiometry. At week 9, 33 rats from each group will be sacrificed. Both femurs will be harvested, wrapped in saline-saturated filter paper and stored in sealed plastic bags at 4°C until testing.⁷ The surrounding soft tissue and the fixation plates together with pins will be removed. The harvested femurs will be subjected to dual energy x-ray absorptiometry (Hologic QDR-1000/W, School of Medicine Core facility, University of Utah). Bone specimens will be oriented with the anterior-posterior plane along the scanner beam axis. A constant area of 5×10 mm, including the defect region, will be scanned and analyzed. Data of BMD and area of bone formation (BA) will be obtained by software analysis.

microCT determination of bone defect healing quality. Postmortem μ CT at final postmortem follow-up (General Electric EVS-RS9 micro-CT, Utah School of Medicine Core facility, or S. Miller lab) will be used to produce a cross-sectional area of callus relative to bone and high-resolution (36 micron voxel) images of bridging callus, defect site mineralization and polar moment of inertia in femurs. The micro-CT data will be analyzed with imaging software (Northern Eclipse, PA) to determine any differences in defect sizes and bone mineralization amounts.^{18, 19}

Explanted femur mechanical testing. Following absorptiometry and microCT analyses, femurs will be mechanically tested. Both bone ends of each femur will be placed in purpose-built aluminum potting fixtures with a height of 10 mm each. The fixtures will then be filled with plastic padding (Bondo), so that the bone ends became immovably embedded, leaving the remaining section of the femurs between the fixtures free for testing. A custom jig will be used to ensure correct alignment of the bone axis along the loading axis of the testing machine. All specimens will be tested to failure in torsion at room temperature on an electromechanical testing machine (MZ500S, Maruto Instrument Co., Japan) at a rate of 6°/sec, with no axial load during the testing. Values for angulation and torque will be collected 50 times per second until failure, using commercially available software (LabVIEW, National Instruments, Texas). The collected data will be digitally stored and will include the variables of time, angulation and torque. Based on the data collected, maximum torque, torsion at failure (angulation at failure) and torsional stiffness will be calculated. The torsional rigidity will be calculated by using the angulation and torque data to define a slope, from which the tangent of the maximal slope for each sample will be used to define the torsional stiffness. The mechanical properties of the right femurs will be first compared with

their contralateral left femurs to reduce the effect of animal variation in treated groups and then compared with the right femurs from the other groups.

Future work to deliver PLGA microparticles containing RANK siRNA from calcium phosphate cement (CPC) in an in vivo rat bone hole osteopenia model. The potential issue with femoral large segmental defect model is that bone defect is generated at the diaphysis which is composed largely of cortical bone. This dense bone may not show significant bone loss in this area during experimental period, even after ovariectomization as cancellous bone is the primary issue in osteoporosis. Therefore, another rat model with bone defect at a cancellous bone area that can be resorbed rapidly is proposed as an alternative. Protocols for preparing ovariectomized rats, animal grouping and postsurgery evaluation will be the same as femoral large segmental rat defect model.

Surgical protocol. The bone mineral density (BMD), CT scans and x-rays of all experimental rats' right femurs will be recorded by DEXA and CT scanner (GE EVS-RS9, Core facility, University of Utah) before surgery. The surgical protocol has already been described in detail.²⁰ Rats will be anesthetized by intraperitoneal injection of sodium pentobarbital (50 mg/kg) prior to the operation. Each rat will receive one cement injection in the right femur. The untreated left femur will be used as control. The midline of the rat right knee will be cut, and patella will be lifted. A drill with 1.8 mm diameter will be used to remove the medulla ossium from the intercondylar area to expose the intertrochanteric area. At the same time, CPC will be prepared. TSK Surecut Biopsy Needles (TochigiSeiko, Japan) will be used for injection. After the injection of the cement composite, the wound will be closed with sutures. DEXA and CT scan will be performed on the next day of surgery

for rats' implanted femur. Six months after implantation, all rat right femurs will be scanned by DEXA and CT again for BMD and sacrificed by CO₂ asphyxiation. Both femurs will be harvested and all soft tissues removed. All specimens will be wrapped in saline-saturated filter paper and stored in sealed plastic bags at -20°C until testing.

Animal grouping. Group sample size was determined from power analysis based on torsional strength analyses from a previously study using the same rat model.⁸ This power analysis determined that, with a significant difference of torsional strength between rats without treatment and CPC alone-treated groups, and the alpha set at 0.05, 28 animals per group provided a power above 80%. An additional 20% increase (5 rats) is included to account for pilot studies, inevitable animal loss due to infection, transport and other unforeseen complications. CPC without modification will serve as control.

Anticipated results. The successful local siRNA bone delivery system is anticipated to show: (1) resorption of the CPC matrix, and 2) newly formed bone around the cement implant at 3 or 6 weeks in siRNA-treated groups. In case of the first model mentioned, a large bone shell forms (microCT) to bridge these defects; in contrast, fracture nonunions should be significant in control A and B groups, (3) treated groups should show significantly higher BMD and/or bone formation than the other groups, (4) a significant resorption of the cement and incorporation of the remaining matrix into the bone tissue is expected in both models, (5) a significantly reduced expression of RANK and number of osteoclasts should be evident in the periprosthetic areas, and (6) treated femurs in treated groups are expected to show a higher maximum torque, failure torque and torsional stiffness than the other groups. Should CPC not provide sufficient dosing or release

kinetics in vivo, alternative siRNA injectable carriers will be studied.

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CHAPTER 6

DEVICE-BASED LOCAL DELIVERY OF SIRNA AGAINST MAMMALIAN TARGET OF RAPAMYCIN (MTOR) IN A MURINE SUBCUTANEOUS IMPLANT MODEL TO INHIBIT FIBROUS ENCAPSULATION

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J. Control Release 2010, 147, 400-407 (* contribute equally)

Abstract

Fibrous encapsulation of surgically implanted devices is associated with elevated proliferation and activation of fibroblasts in tissues surrounding these implants, frequently causing foreign body complications. Here we test the hypothesis that inhibition of the expression of mammalian target of rapamycin (mTOR) in fibroblasts can mitigate the soft tissue implant foreign body response by suppressing fibrotic responses around implants. In this study, mTOR was knocked down using small interfering RNA conjugated with branched cationic polyethylenimine (bPEI) in fibroblastic lineage cells in serum-based cell culture as shown by both gene and protein analysis. This mTOR knockdown led to an inhibition in fibroblast proliferation by 70% and simultaneous down-regulation in the expression of type I collagen in fibroblasts in vitro. These siRNA/bPEI complexes were released from poly(ethylene glycol) (PEG)-based hydrogel coatings surrounding model polymer implants in a subcutaneous rodent model in vivo. No significant reduction in fibrous capsule

thickness and mTOR expression in the foreign body capsules was observed. Observed siRNA inefficacy in this in vivo implant model was attributed to siRNA dosing limitations in the gel delivery system, and lack of targeting ability of the siRNA complex specifically to fibroblasts. While in vitro data supported mTOR knockdown in fibroblast cultures, in vivo siRNA delivery must be further improved to produce clinically relevant effects on fibrotic encapsulation around implants.

Introduction

The foreign body reaction (FBR) at the tissue/material interface commonly contributes to abnormal inflammation, wound healing responses and tissue fibrosis without effective mitigation.¹
² In general, monocytes/macrophages are activated at implant surfaces and modulate local host fibroblast function, contributing to often-excessive deposition of collagen matrix around implanted materials (fibrotic capsule), a component of the FBR.^{1, 3} Recent work⁴ demonstrated that macrophage fusion observed around implants alone does not necessarily produce implant fibrotic encapsulation. Instead, an alternative hypothesis is that fibro-proliferation is regulated by growth factors secreted by activated macrophages.^{3, 5, 6} Fibrogenesis induced by implants is characterized by macrophage activation and associated elevated proliferation and activation of fibroblasts that up-regulate collagen production. Therefore, control of inflammation around implants by locally released drugs to reduce cell activation and limit collagen encapsulation of implanted biomaterials has been reported.⁷⁻⁹

Mammalian target of rapamycin (mTOR) plays a critical role in cell cycle regulation. Rapamycin, a known inhibitor for mTOR,¹⁰ can inactivate mTOR specifically. Because mTOR

regulates cell proliferation, it has been extensively investigated as a potent target for both anticancer¹¹ and antirestenotic¹² therapies. Inhibition of mTOR in fibroblasts influences not only proliferation but also collagen production.^{13, 14} Rapamycin and its analogues are reported to effectively prevent cardiac and pulmonary fibrosis in vivo.^{15, 16} These previous reports describing modulation of mTOR in fibroblasts indicate that mTOR could also be a potent target to prevent implant-induced fibrosis in the context of the FBR.

RNAi is a powerful tool to knock down specific mRNA expression levels by exploiting a natural intracellular regulatory phenomenon in mammalian species.¹⁷⁻¹⁹ Gene silencing using siRNAs has many potential therapeutic applications.²⁰ However, RNAi technology has not yet been used clinically largely due to challenges in dosing and effective targeted siRNA delivery systems. Local or topical siRNA therapeutics have been most actively investigated and successful delivery approaches include ocular delivery, respiratory delivery, CNS delivery, skin delivery and vaginal delivery where local delivery accesses cell target populations directly.²¹⁻²⁵ One unexplored and promising delivery route is via combination implantable devices for local drug delivery.²⁶ We therefore demonstrate device-based local delivery of siRNA, testing the hypothesis that delivery of mTOR siRNA from poly(ethylene glycol) (PEG)-based hydrogel-coated biomaterials can suppress collagen encapsulation elicited from a soft tissue implant FBR.

Materials and Methods

Branched polyethylenimine (bPEI) (m.w.: 25,000) and dithiothreitol (DTT) were obtained from Sigma-Aldrich (USA). Poly(ethylene glycol) dimethacrylate (PEGDM; m.w.: 7500) was synthesized

as reported previously.²⁷ RNase-free water was prepared using diethyl pyrocarbonate (DEPC) (Sigma-Aldrich). All siRNA molecules were purchased from Dharmacon (CO, USA).

Methods

Preparation of siRNA/bPEI complexes. To prepare siRNA/bPEI complexes at various anion/cation charge (NP) ratios, 2 μ l of 10 μ M mTOR siRNA aqueous solution (sense: GCG GAU GGC UCC UGA CUA UUU, antisense: AUA GUC AGG AGC CAU CCG CUU) was mixed with 2 μ l of bPEI solutions of different concentrations (0.016-0.64 μ g). The complex mixed solutions were kept at room temperature for 20 minutes. Then 4 μ l of each mixture was electrophoresed using ethidium bromide-stained TBE-based 2% agarose gels run at 80V for 20 minutes, followed by visualization with UV light to assess the siRNA-bPEI complex formation.

Cell culture and siRNA transfection in vitro. Murine NIH 3T3 fibroblasts (American Type Culture Collection, ATCC) were plated at 3×10^4 cells/well in a 12-well plate in Dulbecco's modified Eagle's medium (DMEM, GIBCO) supplemented with 10% heat-inactivated fetal bovine serum (FBS, Hyclone®, USA) and 1% penicillin-streptomycin (GIBCO), defined for all cell cultures as "complete media", at 37°C with 5% CO₂ overnight. Cell transfections with siRNA/bPEI complexes at fixed NP ratios in complete media were performed subsequently. siRNA/bPEI complexes for each well are prepared by mixing 7 μ l of 20 μ M siRNA aqueous solution with 4.48 μ l, 2.24 μ l, 1.12 μ l and 0 μ l (NP 20, 10, 5 and 0) of 1mg/ml bPEI, respectively, in a total volume of 18 μ l with RNase-free water. After incubation at room temperature for 20 minutes, complete media was added to achieve the final volume of 1ml, yielding a final concentration of siRNA in each well of

140nM. Cell siRNA transfections were always performed in complete media. After 24 hours incubation at 37°C under 5% CO₂, culture media was refreshed with 1ml complete media and the transfected cells were further incubated.

Cell cytotoxicity and proliferation. 3T3 murine fibroblasts were seeded at 3×10^3 cells/well in 96-well plates in complete media. After overnight incubation, cells were transfected with mTOR siRNA/bPEI complexes at different NP ratios (1, 2, 5, 10, 20 and 40 prepared as described above) in complete media, maintaining siRNA concentration at 140nM. Cytotoxicity of the siRNA/bPEI complexes was determined at 24 hours after initial transfection using the CellTiter 96 Aqueous One Solution Cell Proliferation Assay (Promega, USA). Media for each well was replaced with 100µl fresh complete media containing 20µl of Cell Titer 96 Aqueous One Solution including three wells without cells for background subtraction. Cells were then incubated at 37°C for 2 hours and optical absorbance at 490nm was then determined using a plate reader (TECAN GENIOS Plus). To evaluate mTOR siRNA effects on cell proliferation, cells were plated at 3×10^4 cells/well in 6-well plates and transfected with mTOR siRNA/bPEI complexes at an NP ratio of 20 in complete media. Non-targeting siRNA/bPEI complexes with the same NP ratio were used as control. Cultures were refreshed with complete media 24 hours later. After incubation at 37°C for 5 days, relative numbers of cells in each well were determined using the Cell Proliferation Assay (Promega, USA). CellTiter 96 solution-containing media was transferred to 96-well plates for optical reading at 490 nm. In addition, cultured cells were imaged at Day 5 with phase contrast microscopy prior to this assay.

Western immunoblotting. Cells were lysed by using M-PER Mammalian Protein Extraction reagent (Pierce, USA) with 1X Halt™ protease inhibitor cocktail (Pierce). Insoluble material was

removed by centrifuging at 15,000 rpm at 4°C for 5 minutes after 20 minutes on ice. Protein concentrations were measured with the Bio-Rad protein assay system (Bio-Rad, USA). Heat-denatured protein samples (8µg) were separated on 4-12% SDS-polyacrylamide gels (Invitrogen) and blotted onto cellulose membranes (Bio-Rad). After blocking with bovine serum albumin (BSA) in phosphate-buffered saline containing 0.5% Tween 20 (PBST) for 1 hour at RT, the filter was incubated overnight with antibody against murine mTOR (2983, Cell Signaling) in 5% BSA/PBST with constant shaking. After three washes with PBST, the membrane was incubated with horseradish peroxidase (HRP)-conjugated antirabbit IgG (SA1-200, Affinity BioReagents). Housekeeping controls were detected with an antibody against mouse cyclophilin B (PA1-027, Affinity BioReagents) and HRP-conjugated antirabbit IgG. Chemiluminescence was produced with western blotting luminol reagent (Santa Cruz Biotechnology) and gel images captured using a Molecular Imager Gel Doc XR System (Bio-Rad).

Reverse transcript polymerase chain reaction (RT-PCR). Total RNA harvests from transfected cells were isolated 48 hours after siRNA transfection using an RNeasy Mini Kit (Qiagen). Up to 0.5 µg of RNA was converted to cDNA with the SuperScript III 1st strand RT kit for PCR (Invitrogen). PCR primers were designed for mTOR (forward: 5'-AGC GTA TTG TTG AGG ACT GGC AGA-3', reverse: 5'-ATC CTG GAG GTT GTT GCC TCT TGA-3'), cyclophilin B (housekeeping control, forward: 5'-GCA ATG GCA AAG GGT TTC TCC ACT-3', reverse: 5'-AGC GCT TCC CAG ATG AGA ACT TCA-3'), and collagen type 1 alpha 1 (COL1A1) (forward: 5'-AAG AAT GGC GAT CGT GGT GAG ACT-3', reverse: 5'-TTG AGT CCG TCT TTG CCA GGA GAA-3') using Primerquest software from Integrated DNA Technologies (IDT, USA). PCR was performed

with iTaq DNA polymerase (Bio-Rad), 1.5 mM magnesium chloride, 200 μ M each of dNTPs, 500 nM of each primer, and 2 μ l of the cDNA. PCR reaction for mTOR was 95°C for 3 minutes, followed by 25 cycles with 95°C for 30 seconds, 63.9°C for 30 seconds, and finally at 72°C for 1 minute. PCR reactions for cyclophilin B and COL1A1 were 95°C for 3 minutes, followed by 30 cycles with 95°C for 30 seconds, 60°C for 30 seconds, and finally at 72°C for 1 minute. PCR products were collected for all three genes and electrophoresed using ethidium bromide-stained TBE-based 2% agarose gels run at 100V for 30 minutes.

Preparation of PEG-based hydrogel release matrix and in vitro controlled release of siRNA/bPEI complexes to cultured cells. Crosslinked hydrogels releasing siRNA were prepared using PEGDM and DTT at a 1:1 stoichiometric ratio of thiols to acrylates by Michael-type addition reactions.^{28, 29} FITC-labeled siRNA (FITC-siRNA, siGLO® Green, Dharmacon) was used for determining siRNA release kinetics from the PEG-based hydrogels. To encapsulate siRNA in the hydrogels, 2 μ g of siRNA and 4.77 μ l of 1 mg/ml bPEI (NP = 20) were mixed first and incubated at room temperature for 15 minutes. Volumes of stock solutions equal to either 4.25 or 8.5 mg of PEGDM and 0.09 or 0.18 mg of DTT in RNase-free water were added respectively to the siRNA/bPEI complex mixtures successively in a circular plastic mold with a parafilm bottom (6 mm) diameter. Final polymerization volume was adjusted to 20 μ l with RNase-free water. After 5 hours incubations at 37°C, the resulting hydrogels were used for releasing study after washes with PBS at least three times to remove free siRNA and unreacted reagents.

The siRNA-containing hydrogels were immersed in 1ml of PBS buffer for 14 days, and the supernatant was collected and refreshed at different time points for fluorescence intensity

measurements using a plate reader (TECAN GENIOS Plus, excitation 485 nm/emission 528 nm). The standard curve was prepared by using FITC-labeled siRNA PBS solutions (0, 0.0125, 0.25, 0.5, 1 and 2 $\mu\text{g/ml}$).

To further confirm that siRNA can be released as intact polyplexes, delivery of siRNA/bPEI complexes to cells was evaluated by incubating fibroblast cultures with hydrogel-released siRNA/bPEI complexes. Hydrogels were incubated in 1ml complete media at 37°C. The complex suspension was collected at several time intervals over 15 days. At each sampling time except the last one, supernatant (1 ml) was removed and an equivolume of fresh media was replaced for continued collection. Cells were plated at 3×10^4 cells/well in a 12-well plate and then treated with the collected media. Protein harvested 3 days later was followed by Western blotting.

In vivo subcutaneous siRNA-releasing device implantation. All procedures were conducted as approved by the Institutional Animal Care and Use Committee of the University of Utah. C57/BL-6 female mice (12-week-old, 20-25 g, Jackson Laboratories) were maintained in a pathogen-free facility at the University of Utah. Circular Millipore filters (mixed cellulose ester, pore size: 0.45 μm , diameter: 4 mm) were coated with siRNA-containing PEG-based hydrogel under sterile conditions in a cell culture hood. PEGDM, DTT and siRNA/bPEI were mixed in a circular plastic mold with a parafilm bottom (6 mm diameter) and then one filter was placed into the middle of the viscous solution. After incubation at 37°C for 5 hours, the resulting hydrogel (6 mm diameter, 0.7 mm thickness) containing the embedded filter was used for implantation. Mice were anesthetized by intraperitoneal injection of ketamine/xylazine mixture (ketamine: 75 mg/kg, xylazine: 25 mg/kg). Their backs were shaved and cleaned. Dorsal incisions about 1 cm long were

made perpendicularly to the longitudinal axis at the same level as the diaphragm with sterilized surgical scissors. Subcutaneous pockets on both sides of the incision were created by blunt curved forceps and the hydrogel-coated filters were implanted subcutaneously into the dorsal region of mice essentially as described previously.⁴ Identical filter pieces covered with PEG-hydrogel without siRNA were used as negative controls. Hydrogels with siRNAs targeting TGF- β 1 (sense: GCA ACA ACG CCA UCU AUG AdTdT, antisense: UCA UAG AUG GCG UUG UUG CdTdT) were used as positive controls (sequence sourced from Dr. M. Gonzalez-Juarrero, Colorado State University, showing significant TGF- β 1 knockdown efficacy in a chronic pulmonary tuberculosis murine model, unpublished data). Cellulosic (filter paper) circular discs coated with polymer hydrogels containing mTOR-specific siRNAs were compared to both controls. For mTOR siRNA delivery, two doses, 2 μ g and 10 μ g per implant, were tested, while a single control TGF- β 1 siRNA dose (10 μ g) was used. After implantation, each surgical incision was closed with standard 4-0 silk sutures. Each mouse received two bilateral implants dorsally of different siRNA doses, providing 4 implants per siRNA per dose. All subjects were euthanized after 2 weeks and surrounding tissues with implants were harvested by necropsy and fixed in 10% neutralized formalin for histological analysis as described below.

Histological analyses and immunohistochemistry. Tissue samples were embedded in paraffin and cut into 5 μ m sections after 24 hours' fixation in 10% formalin. Three longitudinal ground sections were generated per sample and were stained with Hematoxylin and eosin (H&E) for cell nuclei and Masson's trichrome (MTS) for collagen encapsulation assessments (conducted at ARUP, University of Utah).^{8, 30} Capsule thickness for each section was estimated

microscopically as the average thickness at six different random locations, and was determined per filter implant as the average thickness of 3 sections per filter explant.

Immunohistochemical staining was performed by ARUP Laboratories (Salt Lake City, UT). Briefly, slides were cut at 4 μm , then melted at 55°C to 60°C for 30 minutes, deparaffinized and rehydrated in graded alcohols (100% \times 2, 95% \times 2, 70% \times 1) for 1 minute each. The following steps were performed on the Ventana XT (Ventana Medical Systems, Tucson, AZ) at 37°C. Slides were deparaffinized with EZ Prep solution on the XT, and pretreated with CC1 solution for 30 minutes (TGF beta) or 60 minutes (m-TOR) on the XT. Primary mTOR antibody were applied for 2 hours (m-TOR 1:300), followed by the secondary antibody for 32 minutes (antirabbit IgG, Sigma 1:100). Detection was done by staining with Alkaline Phosphatase Red, and the counterstain was hematoxylin (Ventana) for 4 minutes. Slides were then dehydrated through graded alcohols (70% \times 1, 95% \times 2, 100% \times 2) for 30 seconds each, dipped in 4 changes of xylene, and covered with a coverslip. Negative controls included sections treated with hydrogel without siRNA loading. Microscopic analysis of the FBR was performed independently by two investigators who were not aware of the identity of the samples.

Cell imaging. Live adherent cells and histological images were captured using a Nikon Eclipse TE 2000-U microscope with Photometrics Coolsnap ES camera (Roper Scientific).

Statistical analysis. ANOVA followed by two-tailed student's t-test was used to evaluate significant differences among groups. All in vitro experiments were repeated three times. Error bars represent standard error of the mean. Results were considered statistically significant if $p < 0.05$.

Results

In vitro experimental data

Optimization of mTOR siRNA/bPEI complexes and their cytotoxicity. To determine the NP threshold for stable siRNA complex formation, different amounts of bPEI were mixed with 0.14 nmol mTOR siRNA at NP ratios of 0, 0.5, 1, 2, 5, 10 and 20. Figure 6.1a shows migration of siRNA/bPEI complexes by gel electrophoresis. With NP ratios of 0, 0.5 and 1, siRNA bands migrate separately on the gel, indicating uncomplexed excess siRNA. When the NP ratio is equal to 2, the density of the siRNA band is substantially weaker. When the NP ratios are ≥ 5 , no siRNA migrates freely in the gel, indicating that all siRNA molecules are initially entrapped in bPEI complexes through electrostatic interactions. Therefore, the complex at NP > 5 should be appropriate for siRNA transfection.

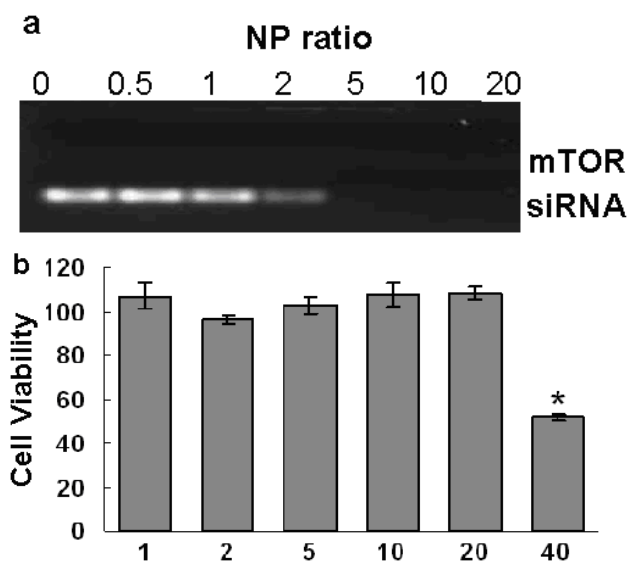


Figure 6.1. Gel migration and cytotoxicity assays of mTOR siRNA/bPEI complexes. (a) Gel migration of mTOR siRNA/bPEI complexes at different NP ratios (1-40). (b) Cell cytotoxicity of mTOR siRNA/bPEI complexes in 3T3 fibroblast in serum-based media. Assay was performed 24 hours posttransfection. (* $p=0.0004$, compared with cultures without

Cytotoxicity from the siRNA complexes in serum-cultured fibroblasts in vitro was compared among the different NP ratios (NP = 0-40). As shown in Figure 6.1b, compared with cells without any treatment, cytotoxicity of the siRNA complexes is negligible when NP ratios are at or less than 20 ($p = 0.18$). In addition, there is no significant difference among the groups for NP ratios ≤ 20 .

In vitro mTOR knockdown by siRNA/bPEI complexes on fibroblast cultures. 3T3 Fibroblasts transfected with siRNA/bPEI complexes of different NP ratios (0, 5, 10 and 20) were assayed for mTOR expression. Total protein was harvested 3 days after siRNA treatment. Western blot results showed significant reductions of mTOR expression by siRNA when the NP ratio was 20 (Figure 6.2a). Furthermore, an NP ratio of 20 is sufficient to knock down mTOR expression in fibroblasts in vitro using serum-based transfections. Therefore, the effect of mTOR siRNA/bPEI complexes on cellular mTOR gene expression was only evaluated by RT-PCR for NP = 20. Non-targeting

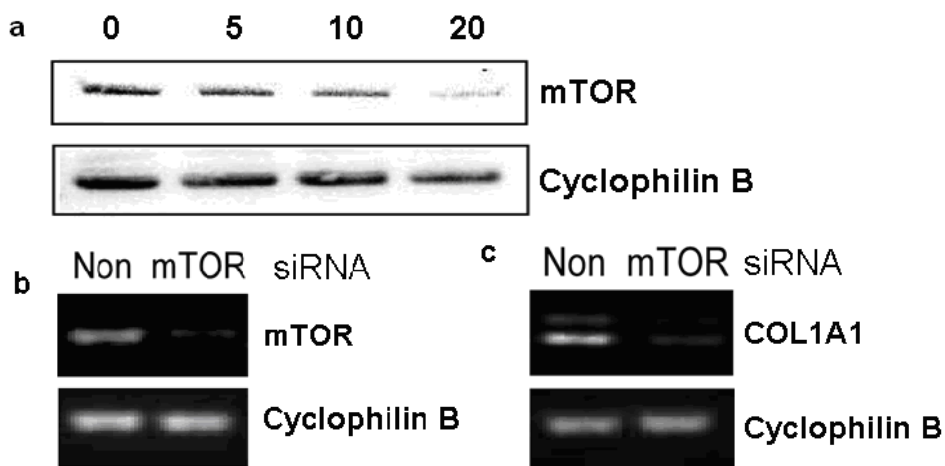


Figure 6.2. RNA message knockdown in 3T3 fibroblast cultures in serum-based media. (a) Western blot analysis for mTOR expression after mTOR siRNA/bPEI exposure. Cellular mRNA levels of (b) mTOR and (c) COL1A1 in cells treated with non-targeting siRNA (control) and mTOR siRNA/bPEI complexes were analyzed by RT-PCR. Cyclophilin B (housekeeping gene) mRNA was used as a control.

siRNA/bPEI complexes with the same NP ratio were used as controls. Compared to controls, mTOR siRNA complexed with bPEI reduces mTOR mRNA expression dramatically (Figure 6.2b) in 3T3 fibroblast cultures in vitro.

Since mTOR positively regulates collagen type I production,¹³ COL1A1 mRNA levels were also assayed after mTOR siRNA transfection. Compared with non-targeting siRNA transfection, COL1A1 mRNA levels were significantly suppressed by mTOR siRNA treatment in vitro (Figure 6.2c).

Cell proliferation assays were performed 5 days after siRNA transfections in serum-based cultures. As shown in Figure 6.3c, cell numbers in mTOR siRNA groups under NP ratio 20 are much less than that for control siRNA transfection groups (<30%, * $p = 0.028$). Its representative microscopic images of fibroblasts for control (Figure 6.3a) and treated (Figure 6.3b) groups also demonstrate significant differences in cell density. PEG-based hydrogels were made with published methods²⁹ by reacting aqueous solutions of PEGDM and DTT. Within a 20 μ l total

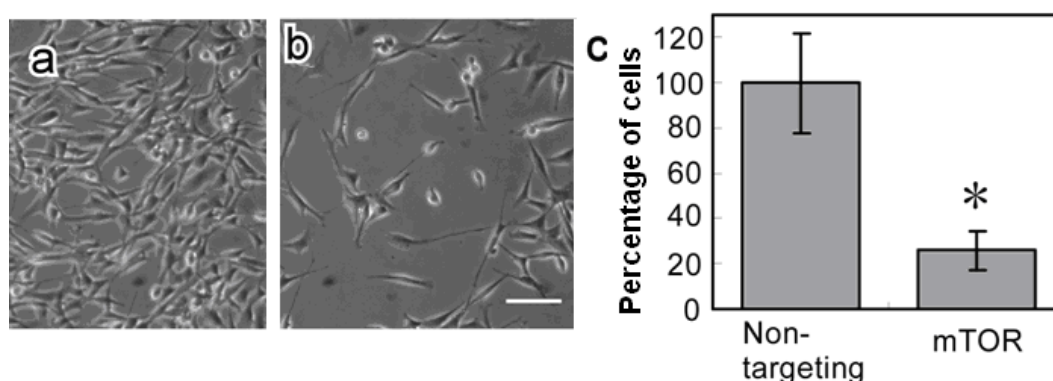


Figure 6.3. Microscopic images of fibroblast serum-based cultures (a) treated with non-targeting siRNA, (b) mTOR siRNA at NP ratio 20, and (c) cell proliferation in the siRNA-treated cells (NP 20, * $p = 0.028$), scale bar = 250 μ m. Images were taken 5 days after siRNA transfection. Numbers of cells treated with non-targeting siRNA was normalized to 100%.

reaction volume and an NP ratio of siRNA/bPEI equal to 20, 10 μg of siRNA is found to be the maximum loading for successful in situ gelation with Michael addition network chemistry. Release profiles for siRNA within the PEG-based hydrogels for two different siRNA/PEG gel formulations were analyzed (Figure 6.4a). In Formulation 1 (PEGDM: 4.25 mg, DTT: 0.09 mg), approximately 50% of the siRNA was released from the gel within the first 24 hours incubation, and 80% of the siRNA was released within 3 days. In Formulation 2 (PEGDM: 8.5 mg, DTT: 0.18 mg), approximately 80% of the siRNA was released by day 7. A prolonged protein knockdown effect

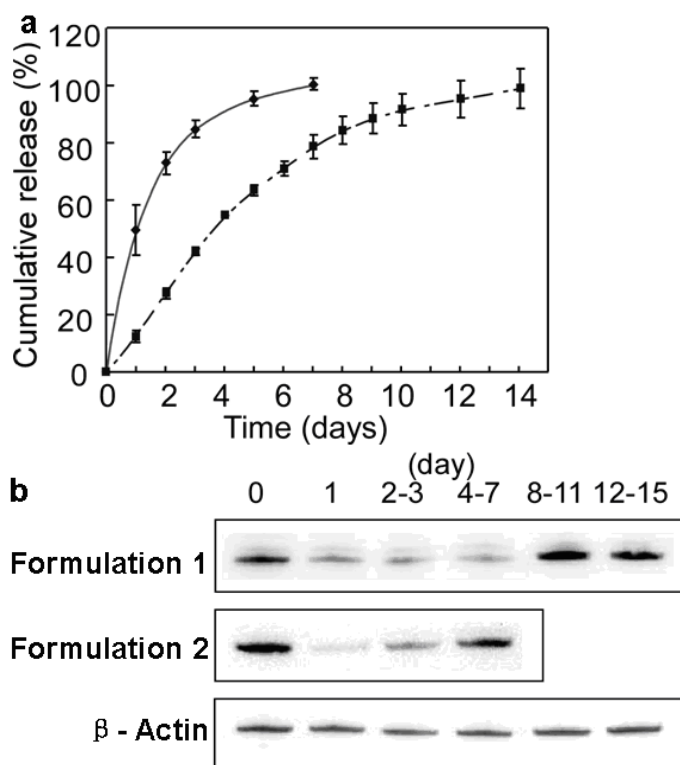


Figure 6.4. Release of siRNA/bPEI complex from PEG-based hydrogels in vitro. (a) Cumulative siRNA release profiles in PBS media sink conditions. NP ratio of the siRNA/bPEI complex was 20. Release profiles in Formulation 1 (PEGDM: 4.25mg, DTT: 0.09mg) and Formulation 2 (PEGDM: 8.5mg, DTT: 0.18mg) are indicated by the solid line and dash-dotted line, respectively. (b) Western blot analysis for mTOR expression in fibroblasts after incubating cells with hydrogel-released siRNA/bPEI complexes. Cell lysis was harvested after 3-day culture in this media. Numbers of days shown reflect the hydrogel release time prior to media collection and cell culture.

(up to 1 week) was also obtained by siRNA Formulation 2 compared with Formulation 1 (3 days), which was also supported by Western blot results (Figure 6.4b). Formulation 2 provides longer sustained release kinetics and protein expression suppression, and therefore was used for gel preparations for in vivo studies in subdermal implant-based siRNA release in mice. Tissue harvests surrounding hydrogel-coated filter implants were stained with MTC to identify collagen capsules (blue color). Collagen capsule thicknesses were calculated and compared among negative controls (hydrogels without siRNA: $71.95 \pm 7.39 \mu\text{m}$), positive controls (hydrogels loaded with TGF β 1-specific siRNA: $66.82 \pm 10.46 \mu\text{m}$) and treated groups (hydrogels loaded with mTOR-specific siRNA: 2 μg dose, $96.60 \pm 19.80 \mu\text{m}$; 10 μg dose, $63.22 \pm 5.95 \mu\text{m}$). Collagen capsule structure and thickness were evaluated from microscopic images (see Figure 6.5, foreign

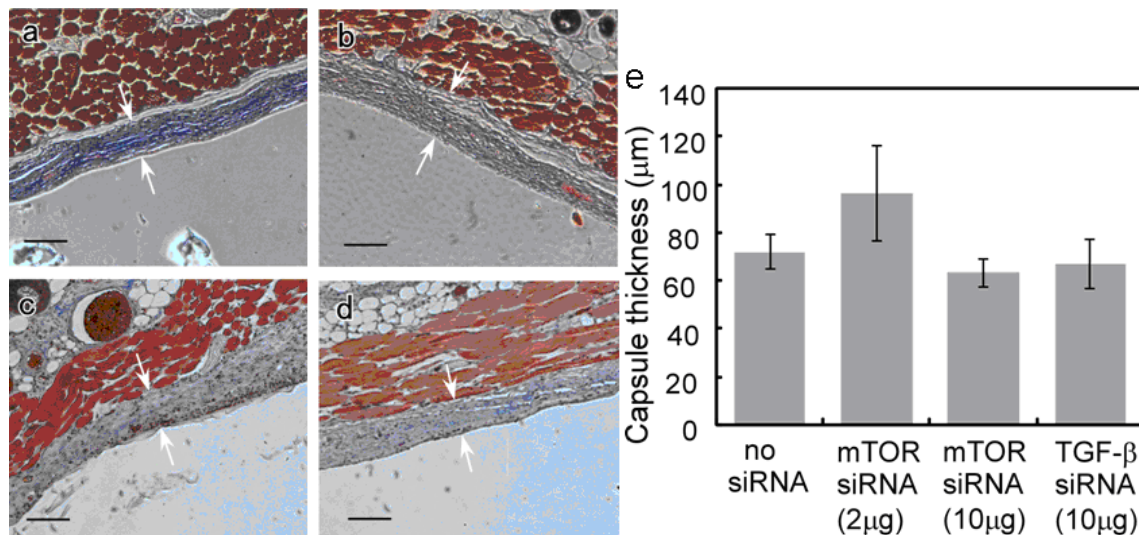


Figure 6.5. Comparison of in vivo collagen capsule thickness for murine subdermal hydrogel-coated implants explanted after 2 weeks for (a) negative control, no siRNA loaded, (b) 2 μg mTOR siRNA loaded, (c) 10 μg mTOR siRNA loaded and (d) positive control, 10 μg TGF- β siRNA loaded. Localization of fibrous capsule is marked by white arrows (scale bar = 100 μm). (e) Summary of collagen capsule thickness data. P values for each individual group vs. negative control without siRNA treatment are: 0.3112 (2 μg mTOR siRNA), 0.3954 (10 μg mTOR siRNA), and 0.7045 (10 μg TGF- β siRNA).

body capsules are demarcated with arrows). However, no significant difference in capsule thickness or structure between these three groups was evident. In addition, H&E staining images indicate that mTOR siRNA does not significantly influence fibroblast density around these implants. To further investigate whether mTOR inhibition modulates the fibrotic response, tissue mTOR expression was evaluated by immunohistochemistry. Immunostaining of mTOR in tissues adjacent to the capsule (2 μ g and 10 μ g siRNA dosing cohorts) indicated no significant differences in mTOR expression in foreign body capsules between siRNA-treated mice and the mice treated with blank gel. As shown in Figure 6.6, foreign body capsules contain fibroblasts, inflammatory cells and ECM. After 2-week implantations, no significant foreign body giant cells (FBGC) are observed around the implants. Numbers of macrophages were recruited to the interface, but there were no significant differences in numbers of macrophages around the implants among the groups. Therefore, despite in vitro knockdown success, it was concluded that mTOR siRNA treatments produced no significant reductions in FBR capsule thickness and protein knockdown in vivo.

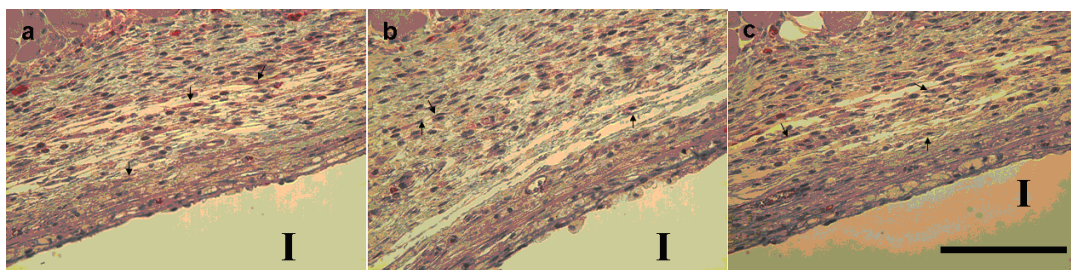


Figure 6.6 Immunostains of mTOR protein expression in foreign body capsules from murine histological sections. Tissue samples surrounding implants (I) were harvested from mice 2-week postimplantation. Immunohistochemical staining for mTOR in foreign body capsules around filter paper from (a) negative control group (no siRNA loaded), (b) 2 μ g mTOR siRNA-treated group, and (c) 10 μ g mTOR siRNA-treated group. Sections were stained with mTOR antibody, and counterstaining was done with hematoxylin. These treatments stain target proteins red and cell nuclei dark (blue). Arrows denote fibroblasts (scale bar = 125 μ m).

Discussion

siRNA is of substantial current interest as a sequence-specific posttranscriptional gene silencing tool for the genetic analysis and, significantly, for translational, therapeutic applications in various mammalian cells.^{31, 32} In order to overcome several delivery challenges for siRNA in therapeutics, several approaches have been used, including conjugating siRNA with cholesterol³³, and delivery using cationic liposomes³⁴ and polymer carriers.³⁵ Some have also been successfully utilized for systemic siRNA delivery in mice.^{34, 36} Viral vectors have been described for siRNA delivery as well.³⁷⁻³⁹ Nevertheless, overcoming viral vector oncogenicity and immunogenicity remains a significant barrier for viral-based siRNA delivery. In general, efficiently targeting siRNA to systemic disease sites remains a significant problem. To overcome this, lipid or polymer-based siRNA delivery systems have been successfully used for local siRNA (e.g., topical) delivery, particularly to ophthalmic, vaginal, dermal, liver, neural, pulmonary and tumor targets.^{21, 23-25, 40-44} Therefore, locally delivered siRNA from the surface of implantable subcutaneous devices was assessed for efficacy in targeting a major clinical complication of the foreign body response – implant-associated fibrosis.

To facilitate released siRNA internalization by mammalian cells in serum, mTOR siRNA was complexed with bPEI at different NP ratios (0-20) because of its known utility as a nonviral nucleic acid delivery vector.⁴⁵⁻⁴⁷ The siRNA/bPEI migration assay (Figure 6.1a) demonstrates that siRNA forms stable complexes with bPEI when the NP ratio ≥ 5 . Cytotoxicity from siRNA complexes was analyzed by culturing fibroblasts with siRNA complexes with different NP ratios up to 40 in serum complete media. Significant cytotoxicity was observed only when the NP ratio approached 40.

Taken together, these results indicate that siRNA/bPEI complexes can be used for specific suppression of mTOR expression in fibroblast serum-based cultures for NP ratios from 5 to 20.

Transfection of mTOR siRNA in 3T3 fibroblasts in serum-based cultures produced mTOR gene silencing monitored by Western blotting 3 days posttransfection. Knockdown of mTOR occurs only when the NP ratio was 20, indicating that siRNA specifically knocked down mTOR message RNA in fibroblasts. To further exclude the possibility of nonspecific knockdown of mTOR by the transfection reagent (bPEI), target gene expression was compared between non-targeting siRNA and mTOR siRNA in cells. Compared to non-targeting siRNA complexes, mTOR siRNA complexes reduced mTOR mRNA expression in fibroblasts dramatically as shown in Figure 6.2b. Thus, these data confirm that mTOR siRNA suppressed the targeted gene specifically through the RNAi mechanism.

In previous studies, mTOR was demonstrated to be essential for activating expression of the collagen type I gene (COL1A1) in dermal fibroblasts.^{13, 48} A dramatic decrease (75%) in COL1A1 mRNA expression was induced by down-regulating mTOR expression level to 56%.¹³ Hence, it is not surprising that mTOR siRNA also down-regulates COL1A1 mRNA expression by decreasing mTOR expression (Figure 6.2c). This supports the hypothesis that collagen production by fibroblasts would be blocked by mTOR siRNA transfection.

A significant role for mTOR is also promoting cell growth and proliferation by regulating protein synthesis.^{49, 50} It is therefore conceivable that mTOR knockdown may also control or alter cell proliferation to some extent. Suppression of cell proliferation is shown after fibroblast transfection with mTOR siRNA in cultures (Figure 6.3). Nearly 70% decrease in cell number after

mTOR siRNA treatment is observed compared to non-targeting siRNA transfections, supporting that mTOR function specifically, not cytotoxicity, was successfully suppressed by the specific siRNA delivery to fibroblast cultures in serum.

These in vitro findings support siRNA targeting of mTOR to modulate collagen production and implant encapsulation, analogous to rapamycin's use against mTOR as an antifibrotic agent.⁵¹⁻⁵⁴ To move this in vivo, a local delivery strategy using release from an implant surface as a combination device model was used. PEG-based hydrogels were exploited for this in vivo delivery system since the Michael addition chemistry in water allows mild in situ polymerization at physiological temperatures and pH in the presence of siRNA/bPEI complexes, control of both loading and release rates, and in situ polymerization on or around an implant.^{28, 29} To facilitate siRNA entry into cells, bPEI is used as a known complexing agent for nucleic acid delivery.^{45, 46} siRNA/bPEI complexes were loaded into and released from the swollen and degrading PEG-based hydrogel networks. Two different siRNA diffusion profiles were obtained from PEG hydrogels of two formulations, showing that encapsulated siRNA dosing release depends on hydrogel cross-linking. The higher cross-linked PEG hydrogels showed sustained release of siRNA to 14 days in vitro (Figure 6.4a). In addition, the sustained siRNA release resulted in prolonged protein knock-down to 7 days. Furthermore, this successful knockdown confirms that the released siRNA is active and complexed with PEI. Therefore, siRNA formulation 2 was selected for our in vivo studies.

Since encapsulated siRNA molecules exhibit both sustained release from PEG-based hydrogels and effective mTOR and collagen knockdown in the presence of serum in vitro, the

siRNA hydrogels were applied to a model soft tissue implant to reduce collagen expression and fibroblast proliferation in the context of the FBR. Based on in vitro release data showing complete siRNA release after 2 weeks, implants were harvested 2 weeks postsurgery. The thickness of the collagen fibrous capsule was evaluated for model circular membrane devices coated with PEG hydrogels in mice. As shown in Figure 6.5, no significant differences in collagen capsule formation were found among the three groups. Compared to negative controls, both mTOR and control TGF- β siRNA-releasing material groups exhibited no detectable antifibrotic activity in vivo. The capsule thickness for negative control groups is comparable to the published data for the same cellulose implants harvested 4 weeks postsurgery in the same animal model, (i.e., $63 \pm 25\mu\text{m}$ in Ref ⁴, and $79 \pm 40\mu\text{m}$ in Ref ⁵⁵). Previous studies have demonstrated that TGF- β is a potent target for antifibrotic therapy. ⁵⁶⁻⁵⁹ These studies show antifibrotic efficacy of TGF- β siRNA to prevent fibrosis in vivo using different delivery systems. However, TGF- β siRNA showed no detectable antifibrotic activity as collagen capsule thickness was unaffected by the TGF- β siRNA in the murine implant model. Possible explanations for these nondistinguishing results include insufficient siRNA dosing, inefficient cellular uptake by the target fibroblasts around the implant and siRNA scavenging by cells other than fibroblasts at the implant site. A limitation of this design is that PEG hydrogel gelation is inhibited when siRNA complex loading exceeds 10 μg per polymerization. siRNA device-based dose loading cannot be increased in this formulation to address the dosing issue in vivo. Effective gene silencing dose of siRNA in many applications in vivo is 1-2.5mg/kg.²¹ Here, our study administered 0.4~0.5mg/kg. Thus, inefficient silencing produced by the siRNA was due partially to low dosing. As bPEI also has mild nucleophilicity and

some Michael addition capability with PEG acrylate,⁶⁰ increasing bPEI concentrations in the gelation step could alter polymerization and also affect bPEI participation as a cell transfection agent.

In situ tissue slice histology immunostaining for mTOR protein was performed to monitor in vivo knockdown effects. In both 10 μ g and 2 μ g mTOR siRNA dose-treated groups, siRNA treatment is unable to inhibit mTOR protein expression in the capsule. Therefore, similar capsule thickness results from unchanged mTOR expression level in fibroblasts. For subcutaneous filter paper implantation in our case, FBGCs were difficult to find at the implant interface with tissue 2-week postimplantation. Plenty of macrophages were recruited to the interface. However, there is no significant difference of the number of macrophages at the implant and capsule interface between siRNA treated groups and controls. Immunoreactivity appears comparable in all groups and the addition of siRNA does not elicit significant changes in the FBR. In the early stage of the FBR, macrophages recruited to the implant site fuse to form FBGCs. They adhere to the surface of the hydrogel-coated implant and release several chemicals that affect the implant surface. In this microenvironment, the hydrogel was also susceptible to degradation. Some fraction of siRNA/PEI complexes are likely taken up by active capsule-associated cell endo- and phagocytosis mechanisms, followed by their degradation in phagolysosomes where pH remains as low as 4.⁶¹ Hydrogel-released siRNA/PEI complexes escaping active cell phagocytosis must penetrate the dense tissue extracellular matrix in the capsule to approach and enter target cells and then successfully escape endosomes to produce siRNA bioactivity. Hence, despite local siRNA dosing and direct release into the fibrous implant-associated capsule, siRNA polyplex dosing has

low percentage success in producing efficacy for mTOR knockdown in vivo. The apparent absence of protein knockdown in vivo is a testimony to the difficulty in getting sufficient siRNA from the implant to nearby fibroblast cells in the capsule. For device-based local siRNA delivery, the drug release system must overcome nonspecific macrophage/FBGC capture and degradation, unless these cells are specific targets for therapies. Therefore, device-based local siRNA delivery seeking to target collagen-producing local fibroblasts, but lacking specific cell-targeting features for fibroblasts, exhibits poor in vivo subcutaneous performance despite promising in vitro knockdown and antiproliferative efficacy in serum-based fibroblast monocultures.

Conclusions

In vitro cell culture results support siRNA targeting of mTOR to effectively suppress fibroblast proliferation and down-regulate type I collagen mRNA expression in serum-based fibroblast cultures. Thus, like commonly studied rapamycin, mTOR-targeted siRNA was expected to inhibit fibrotic responses around implants in vivo. Nonetheless, subcutaneous in vivo results demonstrated little translation of in vitro siRNA activity to alter implant-associated fibrous encapsulation using a PEG-based hydrogel-coated implant releasing mTOR siRNA in a murine subcutaneous implant model. Though mTOR remains a potent and attractive target for this therapeutic purpose, and local device-based delivery is attractive for combination device local siRNA delivery, further studies are warranted to improve in vivo efficacy in this application. These include new in vivo siRNA delivery systems, improvements in siRNA cell transfection efficacy, degradation-resistant siRNA chemistries, and specific siRNA targeting to fibroblasts under

physiological conditions and foreign body responses.

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APPENDIX

STANDARD OPERATING PROCEDURES

1. PRIMARY OSTEOCLAST DIFFERENTIATION

Components: Mice, Tissue culture hood, Dissection kit (2 pairs of tweezers and a pair of scissors), α -MEM, Ice bucket, 26 gauge needles (All cell culture reagents and tools should be sterilized before placing them into the hood or incubator!!!! All steps should be performed using sterile technique!!!! If you don't know sterile technique, find someone who does to show you before attempting)

At animal facility: Sacrifice mice

- a. Turn CO₂ on low to fill chamber, let run for at least 5 minutes.
- b. Turn CO₂ off and let gas sink to bottom of tank for about 5 minutes. This creates a 1-2 inch layer of 95% CO₂, and will allow for faster, more humane killing of the mice.
- c. Gently add mice to tank, trying not to disrupt air too much (so the 95% CO₂ layer remains intact).
- d. Leave mice in tank for at least 2 minutes to ensure that they are all dead.
- e. Bring mice to our lab

Dissect out femurs and tibias

- a. Place mouse on dissection board on paper towel and soak both with 70% ethanol.
- b. Use tweezers to grab "hands" and pin them to the board so the mouse can be stretched out.
- c. Pick up abdominal skin with tweezers and make a small incision with the scissors, be careful not to cut through the abdominal muscles as that will expose more of the mouse than you will wish to see.
- d. Use tweezers to gently tear abdominal skin and reveal the lower half of the abdomen.
- e. Remove skin from legs using your fingers, as if "taking off his pants."
- f. Dislocate the hip and knee by pulling at the ankle while immobilizing the hip. If necessary, bend the knee backwards to dislocate (often necessary on older mice).
- g. In younger mice, the femur will "pop" through the muscle if you pull down on the shin while pushing up on the thigh. Remove femur, then clip off foot and tease muscle off of tibia. In older mice, this will not happen. Clip off foot and tease muscle away from tibia, you may need to cut at the knee to remove. Then use scissors and tweezers to tease away muscle

from femur, clip out once you can see the ball of the femur. Remove as much excess muscle as possible and store all bones in incomplete ice cold α -MEM.

- h. Mouse carcasses should be wrapped in a black plastic bag and placed in the necropsy freezer located at the far south end of the basement.

Flush bone marrow cells out of femurs and tibias

- a. Transfer all bones into a Petri dish containing ice cold incomplete α -MEM.
- b. Use tweezers to clean off all bones of excess muscle.
- c. Hold a bone with tweezers, use scissors to clip ends.
- d. Using a 10mL syringe filled with ice cold incomplete α -MEM and a 26 gauge needle, hold bone vertically over a 50mL tube and flush marrow out of bones (5~10ml/bone). Use about 5mL per bone, and flush from both sides.
- e. Resuspend bone marrow cells using a 5mL pipette, mix at least 20 times with pipette.
- f. Spin down cells at 500g 5minutes.
- g. Resuspend bone marrow cells in α -MEM and plate in 10cm-dish over night. We usually resuspend cells to be at a concentration of 10^7 cells per mL prior to plating.
- h. Harvest flowing cells the next day. Spin down cells and resuspend cells in complete α -MEM with 20ng/ml M-CSF. Seed cells at 1.2×10^6 /well into 24-well plate.
- i. Two days later, renew the media with complete α -MEM with 20ng/ml M-CSF and 200ng/ml RANKL. The media should be replaced every other day.

<u>Container</u>	<u>Volume</u>	<u>Number of cells</u>
T-175	50mL	10×10^7
T-125 flask	35mL	5×10^7
100mm Petri dish	10mL	10^7
6-well plate	4mL	3×10^6
12-well plate	2mL	2×10^6
24-well plate	1mL	1×10^6

2. RANKL EXPRESSION

Components:

- a. Autoclave the 2L flask with LB media (without Amp). Each flask contains 400ml LB (each flask contains 10g LB powder).

After autoclave, prepare AMP solution (water): weight 40mg AMP powder dissolves in 1ml pure water (di water + autoclave). Add 0.5ml to each 2L flask.

- b. Using lysis buffer equilibrium the column, which keeps in 4°C. Wash 2.7 ml of the

glutathione-Sepharose (from Amersham Pharmacia, Cat. 17-0756-01; in a 75% slurry) with water to remove the ethanol, then twice in lysis buffer. Resuspend the Sepharose in 4 ml of lysis buffer, and pack the column (Bio-Rad Poly-Prep; 0.8 x 4 cm; #731-1550).

Bacterial lysates

- a. Start two 3 ml culture (small glass tubes) of the 1~2 GST-OPGL clones in the early morning. Grow at 30°C in LBamp, 230rpm. In the evening, add each of them to 400 ml LB-amp separately, and grow O/N at 30.4°C.
- b. Next early morning, induce the culture with the addition of 1 mM IPTG for 4 hours. (Prepare IPTG right before using: 0.2g into 1ml of water, and 0.5ml into each big flask)
- c. Pellet the cells (7000rpm/6300g, 20 minutes), throw away the supernatant. (The pellet may be frozen at -70°C for an extended period of time). Transfer the pellet to the 50ml Nalgene high speed centrifuge tube (05-529-1D).
- d. Resuspension the pellet once in 10ml lysis buffer (20 mM Tris pH 8.0; 150 mM NaCl; 1 mM EDTA + protease inhibitor cocktail, Pierce). Using spoon to help the dissolving/lysis process until all pellet resuspended uniformly.
- e. Centrifuge at 7000 rpm for 20 minutes. Re-suspend the pellet in 10ml of the same buffer. Again, using spoon to help dissolving process.
- f. Add lysozyme (10mg dissolved in 0.5ml pure water, prepare right before use) to a final concentration of 1 mg/ml, and 10ul of 500mM MgCl₂ (1ul/ml), mix up and down gently, and let sit at RT for 15 minutes.
- g. Add 100ul Triton X-100 to a final concentration of 1%. Sonicate 1.5 minutes, 30 seconds each time, resting 10~20 seconds between, on ice (low setting-be careful not to generate froth). Add 10ul DNAase I (keep in the blue rack in -20°C) to a final concentration of 10 ug/ml. Leave on ice for 20-30 minutes.
- h. Spin at 14,000-20,000rpm/25100-51300g for 20 minutes at 4°C and save the supernatant. The sup should be yellow, not clear. If it is clear, lysis was not complete. Load the entire sup on the top of the column, seal the column top and bottom with paraframe tightly. Rolling the column on the shaker in the refrigerator in chemical site O/N. Or the sup can be save O/N at 4°C.

Glutathione column

- a. Wash the column with 2 x 10 ml of lysis buffer.
- b. Wash the column with 2 x 10 ml of lysis buffer that lacks NaCl (20 mM Tris pH
- c. 8.0, 1 mM EDTA).Using the blue color reagent (5X dilution before using) to check whether there is still protein in the flow through (If solution change to blue, means there is protein). If not, start elution.
- d. Prepare reduced glutathione washing buffer: 30.7 mg reduced glutathione dissolve in 10ml lysis buffer with lacking NaCl.

- e. Add 4 ml of fresh (or frozen) 10 mM reduced glutathione (Sigma, Cat. No is G-4251) in 20 mM Tris pH 8.0, 1 mM EDTA to column. Cap the column, and leave it rocking O/N in cold room or rolling for 2 hours in 4°C.
- f. To elute, let the column sit at RT for 10 minutes first! Then collect 2 ml fractions by gravity flow. After that collect next 2 ml. During this process, use the blue color reagent (5X dilution before use) checking the protein containing amount.
- g. Add 2 more ml of the elution buffer. Collect flow through total reach to 5~6ml.
- h. Using Millipore concentration tubes to concentrate and desalting. First pour all flow through in the tube, centrifuge at highest speed for 20 minutes. Then after finishing, add 2ml of pure water to the tube, centrifuge again. At last, after finishing, add 2ml of PBS with 0.1% sodium azide again. After finishing this time, collect the concentrated sample (be careful do not touch the membrane).
- i. Using pure water clean the concentrated tube and pour 20% ethanol into the tube which can totally immerse the membrane.
- j. Please follow Amersham Pharmacia's instruction to clean and store the column.
- k. Measure protein concentration.

Buffers:

For 500 ml lysis buffer (20 mM Tris pH 8.0; 150 mM NaCl; 1 mM EDTA)--

10 ml 1 M Tris pH 8.0

15 ml 5 M NaCl

1 ml 0.5 M EDTA

For 200 ml lysis buffer lacking NaCl—

4 ml 1 M Tris pH 8.0

0.4 ml 0.5 M EDTA

3. PLGA PARTICLE PREPARATION

Components: prepare everything in RNase-free environment

- a) siRNA/bPEI solution in 160 ul Rnase-free buffer
- b) PLGA solution: dissolve 50 mg PLGA polymer (-20C freezer) into 2 ml methylene chloride (CH₂Cl₂) in a glass test tube. Wrap with foil paper and parafilm to prevent evaporation. Takes overnight to dissolve; also, methylene chloride evaporates quickly so on day of use, add additional methylene chloride if needed.
- c) Polyvinyl alcohol (PVA) solution: 5% stock PVA solution stored in 4°C fridge. Dilute to 4% before use.

Supplies: Beaker, magnetic stirrer, stir bar, vortex mixer and sonicator, glass culture tubes, ice

- a. Add 160 μ l siRNA/bPEI solution into 2 ml PLGA solution in CH_2Cl_2 drop-wise while vortexing and sonicate for 10 seconds at 10% output. Pause 10 seconds. Repeat sonication. This is emulsion 1.
- b. (Add 2 ml 4% PVA drop-wise and slowly while vortexing. Sonicate for 10 seconds at 20% power output. Pause 10 seconds. Repeat sonication. This is emulsion 2 (this step is to make the PLGA solution easier to pour from the glass tube without losing PLGA polymer).)
- c. Pour emulsion 2 into 6 ml 4% PVA in a 50 ml falcon tube while vortexing. (Sonicate for 10 seconds at output 7. Pause 10 seconds. Repeat sonication. This is emulsion 3.)
- d. Pour emulsion 3 to 4 ml 0.06% PVA solution in a glass beaker while stirring.
- e. Stir for 3-4 hours to completely evaporate methylene chloride and allow PLGA particles to harden.
- f. Collect particles and aliquot 1 ml into centrifuge tubes. But be sure to write the total volume and aliquot volume. Store the aliquots at -20 or -80 freezer.
- g. Wash the particles 3 times with cold Milli-Q water for further analysis.
- h. Perform steps shown in the parentheses can generate nanoscale particles
- i. SEM preparation is subjected to different equipments. Dilute concentrated sample 100 times and dry 1~2 sample drops on the sample presenting matrix in the hood overnight.

4. PLGA/CPC PREPARATION

Components: Dried PLGA particles in powder, calcium phosphate cement (CPC) kit (BioMed)

Mixing

- a. Add aqueous solution provided in the kit into a syringe at 0.35 g/ml of the PLGA/CPC.
- b. Add weight percentage of 10% or 20% PLGA particles into CPC powder. Mix two powder using spoon provided in the kit and vortex. Transfer the mixture into the syringe.
- c. Use spoon help dissolving process for 1minute.
- d. Inject the mixture into mode provided in the kit.
- e. The sitting reaction lasts 20 minutes. Be sure finishing injection within 15 minutes.