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Latitudinal Gradient in the Body Mass Index (BMI), and the BMI's Geometric and Statistical Relationships to the Surface Area: Volume Ratio and Body Shape

Brandy Lea O'Neil University of Tennessee, Knoxville

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To the Graduate Council:

I am submitting herewith a thesis written by Brandy Lea O'Neil entitled "Latitudinal Gradient in the Body Mass Index (BMI), and the BMI's Geometric and Statistical Relationships to the Surface Area: Volume Ratio and Body Shape." I have examined the final electronic copy of this thesis for form and content and recommend that it be accepted in partial fulfillment of the requirements for the degree of Master of Arts, with a major in Anthropology.

Andrew Kramer, Major Professor

We have read this thesis and recommend its acceptance:

Lyle W. Konigsberg, Richard L. Jantz

Accepted for the Council: Carolyn R. Hodges

Vice Provost and Dean of the Graduate School

(Original signatures are on file with official student records.)

Latitudinal Gradient in the Body Mass Index (BMI), and the BMl's Geometric and Statistical Relationships to the Surface Area:Volume Ratio and Body Shape

> A Thesis Presented for the Master of Arts Degree The University of Tennessee, Knoxville

> > Brandy Lea O'Neil August 1998

To the Graduate Council:

I am submitting herewith a thesis written by Brandy Lea O'Neil entitled "Latitudinal gradient in the body mass index (BMI), and the BMl's geometric and statistical relationships to the surface area:volume ratio and body shape." I have examined the final copy of this thesis for form and content and recommend that it be accepted in partial fulfillment of the requirements for the degree of Master of Arts, with a major in Anthropology.

Andrew Kramer, Major Professor

We have read this thesis and recommend its acceptance:

V. Konigsberg

Accepted for the Council:

Associate Vice Chancellor and Dean of the Graduate School

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Dedication

This thesis is dedicated to my mother, Kathleen O'Neil, and to Nana.

Acknowledgments

My sincere appreciation goes to my MA committee, Ors. Andrew Kramer (Chair), Lyle W. Konigsberg, and Richard L. Jantz. As a whole, I thank them for their time spent in my three years at UT, and for their time waived in the process of this thesis.

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I thank Dr. Konigsberg for the ease with which his brow is raised, and for the difficulty it takes to shift his eye. These are high compliments. His standards have often led me to question the quality of my thoughts, much to my benefit.

I thank Dr. Jantz for his uncanny ability to simply and elegantly state the most important point about anything. His wise and calming perspective has set me back on track many times. I also thank him for letting me use his Armenian data, collected in 1979, for this study.

Special appreciation goes to Ann Lacava and Jay Snyder of the Graduate School, for their thorough, cheerful, and essential efforts to see me and countless others successfully graduated.

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Abstract

The body mass index (BMI), weight/height² (W/H²), is currently the index of choice for assessment of nutritional status. Statements in the literature about the BMI as a potential expression of "cold adaptation" or "Bergmann's Rule" beg the question: What does that BMI measure in terms of size, shape, and the surface area:volume (SA:V) ratio? Geometric modeling shows that the BMI captures both size and shape and is inversely related to the SA:V ratio. This admixture of size/shape information, combined with the unmeaningful absolute value of the BMI, preclude precise understanding of what it measures. A new weight-height-based variable was derived -the mean effective breadth (MEB) which more clearly relates to the SA:V ratio and heuristically represents what weight-for-height does: if alters body breadth.

Previous findings of a geographical cline in the BMI in Native Americans were expanded to a worldwide sample of 328 adult populations. The BMI and MEB increased with increasing latitude, while the SA:V ratio decreased. All three ratios were also correlated with variables that alter the biological SA:V ratio: sitting height, relative sitting height, and bi-acromial and bi-iliac breadths. The MEB showed higher correlations with latitude, weight, height, sitting height, relative sitting height, and bi-acromial breadth than did the BMI, though coefficients were similar to those of the SA:V ratio.

The BMl's geometric and statistical associations with the SA:V ratio and

measures of proportion or shape corroborate and amplify others' findings that the BMI is not a shape-independent index of body size or nutritional status. The W/H² ratio was originally conceived by Quetelet as a "proof" of body proportionality. Nutritional epidemiologists should beware these associations when using BMI cutoff categories to diagnose chronic energy deficiency or obesity.

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Introduction

The body mass index (BMI), or "Quetelet's Index" (weight in kg/(height in m). is used in many clinical and anthropological contexts to compare individuals' or groups' weights "independent of' or "unbiased by" their heights (Keys et al., 1972; Shetty and James, 1994:9). In adults, the BMI is usually correlated with weight, but not with height: it is therefore preferred over other weight-height indices as a measure of body size or nutritional status (e.g. Keys et al., 1972; Shetty and James, 1994). However, a number of studies have shown that the BMI does not truly represent size independent of body *shape.* The BMI is correlated with several measures of body shape or proportion such as relative sitting height (Garn et al., 1986; Norgan, 1994a,b), bony chest breadth (Garn et al., 1986), and the sum of humerus and femur breadths (Ross et al., 1988). These correlations are not surprising given the BMl's origin as a ratio of body proportionality (Quetelet, 1835).

In a different context, researchers have cited (Johnston and Schell, 1979:282) or predicted (Beall and Goldstein, 1992:7 47,752) high BMI values in cold-climate groups as evidence of "Bergmann's Rule" or cold adaptation. Bergmann's Rule (Bergmann, 1847; Mayr, 1956) refers to the intraspecific tendency for body size to increase in colder parts of the geographic range. The complementary "Allen's Rule" (Allen, 1877, 1906) predicts temperature-related clines in body (or limb) shape. Together, both rules reflect the fact that larger

and less linear organisms have a lower body surface area to volume (SA:V) ratio, and are thus better able to conserve heat (Roberts, 1978:29-30). In heatadapted organisms, the opposite is true (reviewed in Mayr, 1956; Ruff, 1994). The BMI's precise relationships to size and shape -and hence to these "rules"are unclear. If the BMI is to be cited as an expression of "cold adaptation", what it measures in terms of the SA:V ratio must be understood.

Here, I develop a geometric model after Ruff (1991) to show that the BMI does indeed capture shape as well as size and varies inversely with the SA:V ratio. However, the absolute value of the BMI -in mixed units of "kgm" - is not informative in intuiting what it measures. As a clearer alternative, I introduce a new weight-and-height-derived variable -the mean effective breadth (MEB) that heuristically represents the effects of weight-for-height in terms of its effects on the SA:V ratio and body breadth.

Next, in a worldwide sample of 328 means, I assess the BMI and SA:V ratio's correlations with geographic latitude (as a proxy variable for climate), and with anthropometric variables known to positively cline with latitude and affect the SA:V ratio (bi-iliac breadth, bi-acromial breadth, sitting height, relative sitting height, and body surface area). The MEB is included in the correlation analyses for exploratory purposes.

Results accord with and expand prior researchers' findings of both a geographic cline in the BMI (Johnston and Schell, 1979), and the BMl's association with measures of body proportion or shape (Garn et al., 1986; Ross

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et al., 1988; Norgan, 1994a,b). Results strongly suggest that the BMI is not a shape-independent index of body size or nutritional status. Despite its popularity as a proxy of fatness, the BMI is shown to be Quetelet's (1835) index of proportions after all.

Chapter 1: What is the BMI? A measure of "fatness" or body proportions?

The BMI is arguably the most popular of weight-height ratios as a measure of nutritional status or fatness. The BMI has become the "index of choice" for nutritional epidemiology (Shetty and James, 1994:9), and BMI cutoffs **are used to diagnose both chronic energy deficiency and obesity (James et al., 1988; Shetty and James, 1994; reviewed in Henry, 1994). The Food and Agriculture Organization of the United Nations endorses the BMI as the worldwide standard for nutritional status assessment (Shetty and James, 1994), as have some National Institutes of Health-sponsored conferences (reviewed in Weigley, 1989: 16). Body mass index nomograms can be found in texts and professional reference sources for clinical nutritionists (e.g. Whitney and Rolfes, 1996; Shils et al., 1994:A-49). The BMI has even been used to measure obesity or relative nutritional status in macaques, taking crown-rump length (C-R) as the squared linear dimension, i.e., W/C-R²(Jen et al., 1985, "Obesity Index Rh"; Berman and Schwartz, 1988; Bercovitch, 1992; Schwartz et al., 1993; Bodkin et al., 1993). (Laber-Laird et al., 1991 used trunk length instead of C-R.)**

The BMI became popular as a measure of nutritional status largely due to a series of correlation analysis papers that showed that the BMI most consistently met three criteria: it was highly correlated with weight, minimally correlated with or "independent" of height (Billewicz et al., 1962; Florey, 1970; Lee et al., 1981; Frisancho and Flegel, 1982), and highly correlated with fatness (Shetty and James, 1994:7; Keys et al., 1972; see also Micozzi et al., 1986). Keys et al. (1972:341), in a seminal paper wherein the W/H**²**ratio was named the "body mass index", designated the BMI as the weight-height index applicable "to all populations at all times".

However, other researchers have questioned the BMl's ability to discriminate fatness, since it is only a gross measure of weight, and have also disputed its supposed "independence" from height and body proportions. Many have demonstrated what Garn et al. (1986) have called "the three limitations of the body mass index". First, the BMI is not "unbiased by height" (Shetty and James, 1994:9) in all ages and all populations, especially in children (Garn et al., 1986), and women (Florey, 1970; Lee et al., 1981; Micozzi et al., 1986). Second, the BMI is a proportionality index, in that it is correlated with relative sitting height (Garn et al., 1986; Norgan, 1994a,b) and bony breadths (Garn et al., 1986; Ross et al., 1988). Third, as a gross measure of ponderosity, it is as correlated with measures of lean mass as it is with fatness (Garn et al., 1986; Ross et al, 1988; Norgan, 1990), and is often a poor predictor of fatness (Florey, 1970; Frisancho and Flegel, 1982; Roche, 1992:206).

The fact that the BMI correlates well with measures of body proportions is not surprising given its historical origins as a ratio to express such proportions (Quetelet, 1835; Ross et al., 1988). This is characteristic of weight-height indices generally, as they were devised in the nineteenth century in the context of growth and body proportionality studies (Keys et al., 1972:340). Of the ratios,

weight (W) divided by height (H) is the simplest. However, because weight is a volumetric measurement and height a linear one, a number of "power indices" were developed in an attempt to accommodate the different exponents of weight and height (Keys et al., 1972).

The BMI was the first such index, and is credited to statistician and anthropometrist L. Adolph J. Quetelet (1835; 1833, in Ross et al. , 1988). Subsequent indices were created to more accurately represent relative weight, it was believed, by adjusting the three powers of weight with linear height in a 1:1 ratio (Micozzi et al., 1986; Keys et al, 1972). Thus, Livi's (1898) *indice* ponderale, or ponderal index (W³³/H), Rohrer's (1921) "index of body build" (W/H³), and their respective inversions by Sheldon (1940:52, H/ W³³) for use in somatotyping and by Pirquet (1913, H³/W) for growth studies all reflect this concern with dimensionality (Livi, Rohrer, and Pirquet in Krogman, 1941 :9, 14, 12).

The development of the BMI was uniquely motivated by Quetelet's particular goals and historical context. Quetelet was a pioneer in growth studies and in the application of "physical" statistics and probability theory to the social or "human" sciences (see Jolly and Dagnelie, 1967; Jelliffe and Jelliffe, 1979; Tanner, 1981; Weigley, 1989). In these veins, he collected a large amount of anthropometric data and characterized their variability in terms of the "normal law of errors" -what we would now call the "normal distribution" (Jolly and Dagnelie, 1967: 173). Quetelet's key preoccupation was understanding *l'homme* *moyen, or "the average man", and in deducing general "law-like" principles of* the human body and character based on the central tendencies of his data (Jolly and Dagnelie, 1967; Tanner, 1981: 138). Body proportionality and its changes with growth were chief amongst Quetelet's traits of interest (Tanner, 1981:136), and herein lies the origin of the W/H**²**ratio.

The W/H² ratio first saw substantial exposure in Quetelet's widely-read 1835 compilation of essays. Based upon his observations of height and weight data, Quetelet (Diamond, 1969:66,67; facsimile reproduction of the 1842 English translation of Quetelet, 1835) said that, in children, the square of weight is proportioned to the fifth power of stature; in adults, weight is in proportion to the square of stature. Consequently, "increase in height is greater than the transverse increase, including breadth and thickness", and "proportion being attended to, width predominates in individuals of small stature" (Diamond, 1969:67,66).

Ross et al. (1988) have explained that Quetelet was simply trying to make a general statement about the growth of human proportionality: height-weight proportionality differs between children and adults, and between "extremes" of adults. In brief, he was saying that short people are relatively wider than tall people (Ross et al., 1988), an observation that Ross et al. (1987, in Ross et al., 1988) have shown to be true.

It has been said that Quetelet "adhered to the school of Procrustes, and the consequences of imperfections in his analogies he left to others" (Porter

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1994:347). No statement is truer of the W/H² ratio. It is clear neither from his proof nor his explanation how the quotient of W/H**²**could itself convey the greater relative breadth of shorter people. However, it can be shown that Quetelet's index roughly expresses the surface area:volume ratio in inverse form, given that height² represents an areal measurement, and weight a volumetric one. Regardless, Quetelet's basic point about body proportionality has been lost to most who use the W/H**²**ratio as the "body mass index" today.

The twentieth century saw increasing use of the BMI and other W/H indices as measures not so much of proportionality, but of "nutritional status" (Keys et al, 1972; Garn and Pesick, 1982). The title of Krogman's (1941:5-16) 12-page listing of partially or wholly weight/height-derived ratios - "Indices of nutritional status, proportion and body type"- is revealing about this transitional phase when W/H indices were seen as proxies of both proportionality and nutritional status. By the 1960s and 1970s, intensified interest in the study of obesity in Westerners and chronic energy deficiency in developing countries led to a shift in the perception of W/H indices as predominantly measures of nutritional status (cf. Jelliffe and Jelliffe, 1979).

The use and conceptualization of the BMI as an idealized proxy of nutritional status represents a curious departure from Quetelet's (1835) and other early anthropometrists' intents. As priority of use shifted from the description of body proportions to the assessment of nutritional status, the fact that the BMI, and W/H indices in general, are also proportionality indices has

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been largely forgotten. BMI proponents emphasize its supposed independence from the height-aspect of size, and its correlations with the weight-aspect of size and fatness (e.g. Keys et al., 1972; Shetty and James, 1994). BMI detractors point to its correlations with measures of body shape, build, or proportion (e.g. Garn et al., 1986; Ross et al., 1988; Norgan, 1994a,b). In the next section, I will show with a geometric model how the BMI captures both size and shape, how it is not independent of height, and how it relates to the surface area:volume ratio.

Chapter 2: Geometric model of the BMI and the surface area:volume ratio

The easiest way to demonstrate the effects of weight relative to height is with a geometric model of the human body. After Ruff (1991, 1994) and others (e.g. Abernethy, 1793; Roussy, 1925 in Boyd, 1935; Quetelet, 1848), I will use a cylindrical model. One can conceptualize a cylinder as simply a wrapped-up rectangle with two circles on the ends, which is taken to represent the twodimensional surface area of the human body, and its closed shape, the volume. Here, "volume" and "weight" are used interchangeably. Such an assumption is required without actual measurements of body density.

Simple logic predicts that increased weight relative to height will produce a relatively wider body (Roberts, 1978:30). This can be visualized by comparing two cylinders of the same height, but different volumes. The one with the greater volume will necessarily be wider. In addition, since areal dimensions scale with the **² /3** power of volume, the wider cylinder will have a larger surface area but a lower SA:V ratio. Thus, increased weight relative to height increases surface area, but more strongly decreases the SA:V ratio.

The physiological implications of this scaling are apparent when one considers surface area and volume as each representing two different components of body size, and the SA:V ratio as containing some shape information derived from the relative proportions of these two different aspects of physiological body size.

Body weight is often referred to as the "metabolic size" because of Kleiber's Law, which states that across species, basal metabolic rate -the amount of heat produced to maintain basic biologic functions- varies with the ¾ power of body weight (Kleiber, 1961; Reiss, 1989).

External body surface area (i.e., of the skin) is often referred to as "body size" in reference to physiological processes that take place across organ surfaces (internal or external), and represents an energy "assimilation and loss" measure of size. Many assimilation/loss processes occur across organ surfaces of the body, such as nutrient and drug absorption; gaseous exchange; renal functions; conductive, evaporative, and radiative heat loss; and so forth (Reiss, 1989:16,20; Haycock et al., 1978:62,65; Turner and Reilly, 1995; Brozek et al., 1987). In clinical medicine and physiology, such functions are often "corrected for body size" by expressing them per unit body surface area, the assumption being that relevant organ surface areas parallel that of the skin (reviewed in Nwoye, 1989; Mosteller, 1987; Takai and Shimaguchi, 1986; Haycock et al. , 1978; Brozek et al. , 1987; Turner and Reilly, 1995).

Thus, weight grossly represents heat or energy requirements and production (Kleiber, 1961; Reiss, 1989: 15,20), and surface area represents the substrate of energy assimilation or loss (Reiss, 1989: 15,20). The SA:V ratio, then, is one of energetics and is a ratio of potential energy loss to production, of potential energy assimilation to energy requirements (Roberts, 1978; Reiss, 1989). Therefore, weight-for-height -via its link with the SA:V ratio- is not just **a measure of physical proportions, as noted by Quetelet and others reviewed in the previous section, but of physiological proportions of "gross energetics" as well.**

The BMl's relationship to the SA:V ratio can be easily modeled geometrically. Ruff (1991) developed a cylindrical model of the human body to demonstrate that changes in body breadth, but not changes in height, alter the lateral SA:V ratio. Here, I adapt and expand his model to include total surface area, and compare it to a geometric model of the BMI equation (Figure 1^{*}). The **geometric model is also useful for examining size/shape aspects of the BMI, independent of the potential collinearity and spurious correlation that can arise when ratios are used in statistical analyses with their component parts (Tanner, 1949), as is characteristic of many previous statistical assessments of the BMI (e.g. Keys et al, 1972; Norgan, 1994a,b).**

Geometry shows that the BMI is inversely related to both the lateral and total SA:V ratios, but contains additional confusing information about size and shape. From Figure 1 (where D = diameter and L = height), the BMI can be broken down as follows:

BMI = $\pi D^2/(4L)$

 $= (D/4) (\pi D) (1/L)$

=(inverse lateral SA:V ratio)(circumference)(inverse height)

[•] All tables and figures may be found in Appendix A.

The BMI would be the exact inverse of the lateral SA:V ratio in an individual with a circumference equal to its height:

$$
\pi D^2/4L = (D/4) (\pi D/L) = (D/4)(1/1) = D/4
$$

The BMI's relation to the total SA:V ratio cannot be so neatly or easily decomposed, though the two ratios contain some similar information in the inverse. Referring to Figure 1, two contrasts between the BMI and the total SA:V ratio (hereafter denoted "SA:V ratio") deserve note, since they also point to shape and size information subsumed in the BMI. First, the BMI gives greater or exponential "weight" *(sensu* importance) to body breadth than does the SA:V ratio, given the squared diameter term in the BMl's numerator. Second, because of this D**²**term, the BMI gives greater importance to breadth than it does to height, versus the SA:V ratio where the diameter and height terms are both arithmetic.

However, the BMI is certainly not "independent" of height according to the geometric model. The model suggests a differential influence of height on the BMI in people of different shapes. Since the diameter-based BMI numerator increases exponentially, while the height-based denominator increases arithmetically, height should have less of an impact on the BMI quotient in wider people. Height should have a greater impact on the BMI in absolutely narrower people, such as children. Thus, according to the geometric model, the BMI is heavily shape-dependent (defining diameter as shape), and differentially heightdependent.

These implications may at first not seem intuitive, since the real BMI formula, W/H², contains H² in the denominator. This relates to a larger issue about the BMI (and ratios generally): What does it measure? Abstractly, it measures both size and shape, and "how much" of each it measures seems to vary with size and shape themselves. Concretely, the absolute value of the BMI represents a one-dimensional mixed unit of measurement, "kgm". This only provides further confusion regarding what the BMI measures. Knowing that someone has a BMI of, say, 25.9 is not meaningful in and of itself, but only in relation to reference standards (e.g. BMI cutoff categories, in James et al. , 1988). Supposedly, one main purpose in using W/H indices is to *avoid* the use of referents (Keys et al. , 1972; Shetty and James, 1994). Yet the BMI is difficult to understand at face value.

For use in the present paper, I will derive a new weight-height variable that is heuristically clearer than the BMI, and relates to the SA:V ratio. This variable, called the "mean effective breadth" (MEB), is the diameter of a cylindrical "person" with mass, and therefore all possible breadths, equalized per unit height (Figure 2). This variable represents what, for example, increased weight relative to height does: it increases breadth.

As shown in Figure 2, the MEB is derived with the formula for the volume of a cylinder, by substituting weight for volume and using known weight and height to solve for diameter. This diameter is what I have called the MEB. From Figure 2:

MEB (in cm) = sq. root $[$ (weight in kg x 1000)/(height in cm x .785)]

or 35.69 (W·**⁵** /H**⁵)**

The purpose of multiplying weight in kilograms by 1,000 (to convert it to cubic centimeters) is to resolve the mixed-unit-quotient problem seen in the BMI. The MEB represents a one-dimensional mean diameter, in centimeters, which makes its absolute value easy to understand. This conversion is based on the fact that one kilogram of water equals 1,000 cubic centimeters. Humans, of course, are not water, though water does comprise 60-80% of human body weight (Marieb, 1992: 11). Regardless, this conversion is simply intended to make the MEB readily comprehensible. For statistical purposes, use of this constant would have no impact on any results.

Heuristical ly and mathematical ly, the MEB measures *mean diameter or shape* per unit height. By this statement, I do not imply or claim that the MEB is independent of size. Rather, it is a means of expressing weight-size per unit height-size in a quotient that equals mean diameter, with an absolute value that is simple to understand. Further, two individuals with the same height, weight, and MEB could be shaped differently (i.e., one could have a wider body, the other a narrower body with greater sitting height). Yet each has the same mean shape, and each should have similar SA:V ratios. Their *effective breadths,* therefore, are the same.

It is predicted that both the BMI and MEB will show the same patterns of correlations with other variables as the SA:V ratio, but in the inverse. I will test

these predictions in the worldwide data analysis to follow. First, though, I will review the limited previous findings about weight-for-height and the BMI in morphological adaptation to climate research.

Chapter 3: Weight-for-height and the BMI in morphological adaptation to climate research

Research on climate-related clines in anthropometric characters seeks to document and explain worldwide human variability in terms of two "ecogeographic rules": Bergmann's (1 847) and Allen's (1 877) Rules. Bergmann's Rule refers to the intraspecific tendency in homeotherms for body size to increase in colder parts of the geographic range (Mayr, 1956). The complementary Allen's Rule states that their "peripheral parts" tend to be relatively elongated in warmer parts of the geographic range (Allen, 1906). Together, both rules reflect the fact that larger and less linear organisms have a lower SA:V ratio, and are thus better able to conserve heat. In heat-adapted organisms, the opposite is true (see Mayr, 1 956; and Ruff, 1 994 for discussion). This thermoregulatory aspect of the SA:V ratio is highlighted in such studies, where it is emphasized as a ratio of heat loss to heat production (e.g. Roberts, 1 978:29-30).

The extensive body of literature in this area (thoroughly reviewed in Ruff, 1993;1994) has shown temperature-related morphological clines in a number of measures of body proportion or shape that physically relate to the SA:V ratio. The SA:V ratio itself varies with climate in human populations as would be predicted by the physiological explanation (Schreider, 1950, 1964; Ruff, 1994). Roberts (1978:13-29,94-97) has shown negative correlations between mean

annual temperature· and sitting height, relative sitting height, chest girth, relative biacromial and bi-iliac breadths, and calf circumference. He obtained positive correlations between mean annual temperature and relative span of the upper limbs, and lengths of the distal segments of the upper and lower limbs (Roberts, 1978:95-96). Ruff (1991, 1994) found a highly significant correlation between biiliac breadth and latitude in 56 modern human populations, and as summarized in the previous section, has shown via cylindrical modeling that body breadth, but not height, drives the lateral SA:V ratio. (However, Figure 1 here demonstrates that height *does* play an important role in the total SA:V ratio.)

Given the predictions above about the BMI (and weight-for-height generally) and its inverse relation with the SA:V ratio, one would expect that prior researchers would have studied weight-for-height in that context. However, the topic has received scant attention, and is usually only mentioned in passing in analyses that focus on related variables such as weight and height.

In a worldwide sample of 116 male and 33 female populations, Roberts (1953) reported correlations between weight and mean annual temperature of -.600 for males, and -.809 for females. The partial coefficients for weight and temperature exclusive of stature were -.538 and -.704 for males and females, respectively. Significant correlations between height and mean annual temperature disappeared when weight was partialed out. Roberts (1953:537) plotted his groups on a map according to "weight per unit stature", but did not include it in his reported statistical analyses.

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Roberts (1978:17), when reviewing his clinal weight results as above, noted that "the effect of stature (on weight) can be partly overcome by examining weight per unit stature, and the same pattern appears". No statistical results accompany this comment.

Similarly, Newman (1960) reported negative correlations between weight and mean temperature of the coldest month in a sample of 60 adult Native American male groups ($r = -729$). When stature was held constant, the partial correlation between weight and temperature was -.670, while the correlation between height and temperature when weight was partialed became nonsignificant. In his discussion, Newman (1960:307) briefly mentions that the H/W³³ ratio "is independent of temperature", but other than presenting mean values for the index in a table, he does not elaborate.

In their analysis of climatic influences on cranial morphology, Beals et al. (1984) note a correlation of -.46 between a "ponderal index" and their five climatic zones (ranked 1-5, from "dry heat" to "dry cold"), but do not give the formula they used for "ponderal index". Some authors define the ponderal index as Livi's (1898, in Krogman, 1941:9) W·**³³**/H (Keys et al., 1972; Micozzi et al., 1986; Shephard, 1991: 17), while others give the formula H/W.33 (Florey, 1970; Lee et al., 1981). Shetty and James (1994:8) define it as the latter formula, or as $WH³$.

Ruff (1994:85), in his study of the correlation between bi-iliac breadth and geographic latitude, regressed body weight on stature in a sample of 56 male

and female means. Points for cold-climate modern populations and fossils (e.g. Neanderthals) tended to fall above the regression line, i.e., they had relatively more weight per unit height. Tropical moderns and fossils (e.g. **KNM-WT** 15000; see Walker and Leakey, 1993) showed the opposite trend.

In the only explicit test of the BMI and climate, Johnston and Schell (1979) assessed geographic variation in the BMI in a Native American sample of 16 groups. ANOVA results showed a significant main effect for geographic region, with BMI means highest for northern North American Indians, followed by Eskimos, South American Indians, and Mesoamerican Indians. They explained the paradoxically lower BMI values of the Mesoamericans in comparison to the South Americans as due to the "well-documented" nutritional stress characteristic of Mesoamerican populations (Johnston and Schell, 1979:282). While they were cautious about overextending their interpretations, they did "point to the increased adaptation to low temperature afforded by a high weightfor-height" (Johnston and Schell, 1979:282).

More recently, Beall and Goldstein (1992:747,752) predicted -but did not find- high BMI values in Tibetan Nomads as evidence of "cold adaptation" or "Bergmann's Rule". While their statement is logically valid, no worldwide study has been done to show such an empirical association.

Thus, given Johnston and Schell's (1979) limited findings of a geographic BMI cline in Native Americans, and the geometric predictions about the BMI's inverse relation to the SA:V ratio, it is of interest to test the BMl's relationship to

climate and the SA:V ratio in a worldwide sample. In a correlation analysis, I will assess the BMl's associations with geographic latitude (as a proxy variable for climate), and anthropometric variables known to positively cline with latitude (biiliac breadth, biacromial breadth, sitting height, relative sitting height, and body surface area). The BMl's associations will be compared to those of the MEB and the SA:V ratio.

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Chapter 4: Tests of correlation between the BMI, MEB, SA:V ratio, latitude, and clinal anthropometrics

Materials and Methods

Sex-specific adult mean height and weight data were obtained from primary and secondary (e.g. the compilations of Eveleth and Tanner, 1976, 1990) literature sources, and by personal communication of unpublished data (Armenian data from R.L. Jantz). Sitting height and bi-iliac and biacromial breadths were collected if also reported. Populations specifically noted to be "pathological" (e.g. obese) were not included. However, this criterion was not strictly observed regarding some Pacific Islanders and Eskimos, who have occasionally been defined as "obese" by BMl-cutoff standards, yet actually have little fat mass (cf. Houghton, 1 990; So, 1 980). In an effort to sample groups that were relatively long-lived in their present environments, New World populations except American Indians were excluded. Migration, though, was impossible to control (cf. Stinson, 1990).

Sampling criteria represent several compromises similar to those of other researchers doing large-scale studies based on grab sampling (e.g. Stinson, 1990; Ruff, 1991, 1994). The "adult" age criterion was bent for some groups where height and weight means included 17- and 18-year-olds pooled with the adults. Large original sample sizes were preferred, and a minimum criterion of

20 observations was generally observed. The sample size criterion could not be evaluated for some of the (mainly European) listings in Eveleth and Tanner (1976, 1990). The criterion was mildly violated for a small number of ethnographic populations for whom means from larger sample sizes could not be obtained, largely due to small population size.

Where given a choice between urban versus rural or "traditional" groups of the same population, the latter were chosen (cf. Schmitt and Harrison, 1988:353). The former were usually being studied for pathological processes associated with Westernization, so they were also excluded on that basis. For similar reasons, older rather than more recent data sets of the same group were used, if available. Most of the data were originally collected and published in the 1960s, 1970s, and early 1980s. Initial efforts to control the age ranges represented by the samples were abandoned, due to the variability in reporting of summary statistics.

An initial sample of 400 was collected and then reduced to 333 according to these criteria (a procedure similar to Roberts, 1953) (Appendix B; summarized in Table 1). This method left a disproportionate number of Pacific Islanders in the sample (N=70, pooled with the Australian Aborigines in Table 1) with no reason for exclusion. In addition, Europeans predominate at the higher latitudes. Thus, in order to rule out biases due to these characteristics of the sample, analyses were performed on sample subsets excluding Pacific Islanders and excluding Europeans. Separate analyses were also performed by sex, by

pole, and by population classification (after Eveleth and Tanner, 1976, 1990; as summarized in Table 1). Due to missing data for some groups, the number of observations for each variable-by-group classification is also given in Table 1 and in summaries of statistical analyses (cf. Stinson, 1990). The maximum sample size for latitude and weight/height-variable comparisons was 328. Finally, to rule out unintentional experimenter bias due to nonrandom sampling, separate analyses were performed with the data set published in Ruff (1994:75; Appendix C).

After Johnston and Schell (1979), the sample mean BMI was calculated from reported mean height and weight. This method was found to be accurate in estimating mean BMI -as if it were calculated from the true individual values- as long as height was reported to the millimeters place. The accuracy of this procedure could not be evaluated for most groups, though, and it should be noted that unless there is isometry, the ratio of averages (BMI as calculated here) is not equal to the average of ratios (BMI calculated the correct way) (see discussion in Konigsberg et al., 1998: 19-20; Welsh et al., 1988). Latitudes were estimated to the nearest degree from Espenshade (1995), Murdock (1967), or by authors' reports. Midpoint latitudes were used for larger geographic ranges. After Ruff (1994), body surface area was estimated with the widely-used linear formula of DuBois and DuBois (1916) {surface area cm² =71.84 \cdot W $^{^{425}}$ \cdot H $^{^{725}}$ (W in kg, H in cm)}. The SA:V ratio was calculated by dividing surface area by body weight (kg). Relative sitting height was calculated as (sitting height/height) \cdot

100. Sitting height was calculated from relative sitting height and height in seven cases.

Statistical analyses were done with SAS Release 6. 12 for Windows (© SAS Institute, Cary **NC).** Since all variables were not normally distributed in all subgroups, Spearman rank-order correlation coefficients (r₂) were used to assess strengths of association. The number of tests is large (N=121). However, due to different sample sizes for different observations (and hence variable power for each of the tests), I did not use the conservative Bonferroni's experiment-wise protected alpha. Instead, I adopted a significance level of *p* < .01, so there is a chance that the null hypothesis was incorrectly rejected for one or two of the tests.

Post-hoc testing of whether selected pairwise comparisons of *^rs* values were significantly different was done by the Fisher z transformation of selected coefficients (Neter et al., 1996:642; McCall, 1986:388 Table D). After the coefficients were z-transformed, the test statistic "z observed" (z_{obs}) was found by the following formula: $z_{obs} = (zr_1 - zr_2)$ /square root($(1/N_1-3)+(1/N_2-3)$), where z_{r_1} and z_{r_2} are the z scores of the two coefficients, and N_1 and N_2 are their respective sample sizes (McCall, 1986:238). If $z_{obs} \le -1.96$ or if $z_{obs} \ge 1.96$, then the null hypothesis is rejected at $p < .05$: the r_s values are significantly different (McCall, 1986:238).

In addition, partial correlations holding weight or height constant were done for the worldwide sample and by pole.

Results

Correlations with latitude for the BMI, MEB, weight, height, surface area (SA), and SA:V ratio are presented overall and by sex, group, and pole in Table 2. Table 3 includes results for the samples excluding Pacific Islanders, excluding Europeans, and Ruff's (1994) sample. Plots of the BMI, MEB, and SA:V ratio by latitude are shown in Figure 3a-c. The Pacific Islander/Australian Aborigine group was divided into three subgroups for the plots: Australian Aborigines, Polynesians, and other Pacific Islanders.

The BMI, MEB, weight, height, and SA were all moderately positively correlated with latitude, and the SA:V ratio negatively so. These latitudinal gradients were seen in the overall sample, and for the following subsamples: males, females, Asians, Native Americans, Pacific Islanders/Australian Aborigines, North latitudes, South latitudes, the sample excluding Europeans, and the sample excluding Pacific Islanders. Africans showed no significant within-group correlations with latitude, though near-significant trends were similar. In Europeans, only height was significantly correlated with latitude, and in Inda-Mediterraneans, only the MEB, BMI, and SA:V were significantly correlated with latitude. The BMI was not significantly correlated with latitude in Pacific Islanders/Australian Aborigines and in the South latitudes.

The same patterns in the worldwide sample were seen in Ruff's (1994) sample: none of the correlations between the two data sets was significantly
different $(z_{obs} = -1.88, 1.53, 1.24, 0.47, 1.70,$ and 1.24 for BMI, MEB, weight, SA, SA:V, and height, respectively). In the worldwide sample, the MEB was more highly correlated with latitude than was the BMI (z_{obs} = 2.12); coefficients for the MEB, weight, height, SA, and SA:V ratio were similar. Also in the worldwide sample, after partial correlation with weight held constant, none of the coefficients remained significant. When height was partialed out, the coefficients were reduced but remained significant (r_s = .3329, .3540, .3428, .3195, and -.3541 for BMI, MEB, weight, SA, and SA:V respectively, p<.0001).

Latitudinal gradients were generally stronger in North latitudes than in South latitudes: the BMI, MEB, weight, and SA:V ratio were all more highly correlated with latitude in the North subsample $(z_{obs}=3.04, 2.81, 0.42, 1.62,$ and 3.06 for BMI, MEB, weight, height, SA, and SA:V, respectively). Partial correlations with weight held constant were also calculated by pole. As in the full sample, none of the correlations remained significant after partialing out shared variation in weight. Partialing out height reduced the correlations in the North latitudes; it eliminated them in the South latitudes (data not shown).

Correlations between the BMI, MEB, weight, height, SA, and SA:V ratio with sitting height, relative sitting height, and bi-acromial and bi-iliac breadths are presented in Table 4. Most of the variables were correlated. The MEB was more highly correlated than the BMI with weight, height, sitting height, and biacromial breadth $(z_{obs} = 13.47, 5.78, 2.64,$ and 2.86, respectively). Negative correlations for the SA:V ratio with weight, height, sitting height, relative sitting

height, and bi-acromial and bi-iliac breadths tended to be intermediate to and similar to the positive ones for the BMI and MEB. There was some indication that the three ratios (BMI, MEB, SA:V) might differ in their correlations by sex, with higher correlations with sitting height and relative sitting height in females, and higher correlations with bi-acromial and bi-iliac breadths in males. However, the between-sex coefficients were not significantly different, likely due to the small within-sex sample sizes for these variables (data not shown).

Chapter 5: Discussion

The BMI and MEB increased with increasing latitude, and the SA:V ratio decreased. These latitudinal gradients appear to be robust since they were seen in the worldwide sample, and in subsamples by sex, by pole, and by most population groupings. Further, results were similar when the analysis was done with the independently-selected data set of Ruff (1994). While his and this sample overlap (due to the use of common data sources), he did not select his sample with the present purposes in mind, so unintentional experimenter bias (due to non-random sampling) can be ruled out as an explanation for the gradients. Further, results cannot be attributed to high-latitude Europeans driving the correlations, as similar results obtained when Europeans were excluded from the sample. The same can be said about the disproportionate number of Pacific Islanders in the sample: similar results obtained when they were excluded from the sample as well.

Thus, Johnston and Schell's (1979) findings of higher BMI values in colder-climate Native Americans may be expanded and stated as a general worldwide trend. Beall and Goldstein's (1992) prediction of high BMI values in Tibetan Nomads as a means of "cold adaptation" may not be inaccurate, as higher latitude populations tend to have higher BMI values as well, and lower SA:V ratios. Previous findings of geographic gradients in weight (Roberts, 1953; Newman, 1960) and the SA:V ratio (Schreider, 1950, 1964; Ruff, 1994) were

also confirmed. Partial correlations alternately holding weight or height constant reinforced the primary association of weight with climate (Roberts, 1953; Newman, 1960; Ruff, 1994): when weight was partialed out, neither the BMI, MEB, SA:V ratio, nor height remained significantly correlated with latitude, while controlling for height had little effect on the same correlations in the worldwide and North latitudes samples.

The higher correlations seen in the North as opposed to the South latitudes are not unexpected. Temperature range increases with increasing latitude generally, but less so in the South latitudes because of the higher proportion of ocean mass to land mass (Hammel, 1964:415). The North latitudes also have higher mean annual temperatures at any given parallel (Hammel, 1964:414,415). Thus, North and South latitudes are neither isothermic, nor equally variable. Given these differences, plus the fact that South latitudes were sampled at a more restricted range than North ones (1-30 degrees, versus 1-70 degrees, respectively; Table 1), the lower correlations in South latitudes are not surprising.

These polar discrepancies in temperature point to several potential limitations of latitude as a proxy variable for climate. The use of latitude here may have obscured more complex trends, as latitude may be insensitive to the climatic factors with which morphology "truly" clines. Allen (1906:377) observed that species' distributions (which in turn relate to morphological clines) are "found to agree, not generally with the arbitrary parallels of the geographer, but

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with isothermal lines". Further, different authors have advocated different aspects of temperature as more or less important. Roberts (1953, 1978) emphasized mean annual temperature as driving clines in many anthropometric traits, while Newman (1960:294) found that "mean coldest month temperatures correlate more highly with body weights".

Also, other attributes of climate such as humidity play significant roles in morphological clines. In addition to variable anthropometric clines between the sexes with different aspects of temperature, Stinson (1990) found that height varies with levels of precipitation in South American Indians. Populations are relatively shorter in the areas with the wettest climates, especially the tropical forest (Stinson, 1990:43,47). Stinson cites Hiernaux and Froment's (1976, in Stinson, 1990:47-48) similar observations in sub-Saharan African populations. While this may explain the non-significant correlations found here in the African sample, it is likely that the limited temperature variation around the equator and in the South latitudes also influenced the results.

A different type of latitude-climate divergence is seen in the case of some Pacific Islanders. Houghton (1990) has shown that the effective temperature faced by Polynesian ocean-goers and small island-dwellers is decidedly not tropical. The combined effects of winds, wetness, and the greater thermal conductivity of water make it "one of the coldest global environments" (Houghton, 1990:29). Figure 3a-c clearly shows Polynesians' outlying status with regard to the BMI, MEB, and SA:V ratio and latitude as compared with other groups. Polynesian means for these variables accorded more with those for high-latitude, cold-climate groups than with those of their low-latitude counterparts. Despite the Polynesians' unusual body proportions, the pooled Pacific Islander/Australian Aborigine sample still showed within-group latitudinal clines in the three ratios.

To the degree that it was not practical to control for all of these complex patterns on a worldwide basis, latitude was a good proxy variable. It should be noted that stronger or different trends could have been observed if other, more sensitive climatic variables were used. However, it is noteworthy that clines were present despite all of this underlying variability.

As Mayr (1956) has explained, geographical character gradients are simply empirical associations. Explanation of such trends is a separate process, and the gradients remain independent of the reasons for explaining them. The SA:V ratio is the favored physiological explanation for the types of trends observed here. In this paper, I have shown that weight for height -as measured by the BMI and MEB- and the SA:V ratio are measuring very similar things.

The BMI and MEB are essentially inverse expressions of the SA:V ratio. Figure 4a-b shows the SA:V ratio plotted against the BMI and the MEB, respectively. Both plots show an inverse relationship. The MEB more closely approximates the SA:V ratio's inverse than does the BMI. The great deal of scatter in the BMI plot is likely due to the "extra information" it contains as shown in the geometric model. The BMI also has a higher coefficient of variation (CV)

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than does the MEB (10.6 versus 6.2 in the worldwide sample, respectively. The MEB's CV is consistently around half of the BM l's CV in each subsample).

On this basis, it is reasonable and tempting to locate explanation for the clines in the BMI and MEB with the SA:V ratio. However, it is best not to interpret the correlations of ratios containing similar information with each other (cf. Tanner, 1949). More importantly, each ratio was correlated with other anthropometrics that alter the biological SA:V ratio. The BMI, MEB, and the SA:V (negatively) were all correlated with sitting height and bi-acromial and biiliac breadths. The MEB was more highly correlated with the former two variables than was the BMI. Sitting height and bi-acromial and bi-iliac breadths all literally or effectively increase body breadth or decrease the SA:V ratio as they increase. The BMI and MEB's geometrically-predicted relationships to the SA:V ratio can thus be verified outside of the inter-related statistical properties of the ratios themselves.

The MEB's correlations with these variables reinforce the concept of *mean effective breadth:* there is more than one way to reach the same biological outcome regarding the SA:V ratio (cf. Schreider, 1964:3). Weight-for-height expressed as the MEB better captures these relationships -statistically and heuristically- than does the BMI. Further, the BMI's correlations with these structural aspects of body build confirm and expand previous findings that the BMI reflects body proportions or build (Garn et al., 1986; Ross et al., 1988;

Norgan, 1994a,b), in line with Quetelet's (1835) intent when he first expressed the W/H² ratio.

The BMI and MEB's geometric and statistical associations with the SA:V ratio and SA:V-altering body dimensions provide proximate, physiological explanations for their clines with latitude. As Mayr (1956) has discussed, whether this physiological explanation has ultimate grounding via natural selection depends on genetic heritability of the trait(s). There are of course no heritability (h**²)** estimates of the MEB, and I am unaware of any such estimates for the SA:V ratio. However, there are a number of (widely variable) h² estimates for the BMI.

Narrow h**²**estimates for the BMI range from .05 (Bouchard et al., 1988, in Canadians) to .70 - .90 (e.g. Stunkard et al., 1990; reviewed in Bouchard, 1993:426). Twin-study estimates fall in the .40 -. 70 range; adoption studies tend to produce estimates of .30 or less (Bouchard, 1996:310,311). Bouchard et al. (1988) conclude that 30% of the variance in the BMI is culturally transmissible. Similarly, Tambs et al. (1991) estimate broad h**²**at about .40 in a group of Norwegians.

In contrast, some family pedigree studies claim higher estimates of narrow h**² . Ness** et al. (1991) estimate polygenic h**²**at .34 in white Americans and .50 in African Americans. Their h**²**estimate is truly broad, though, as it includes "(n)ongenetic within-family influences on trait transmission, if they exist" (Ness et al., 1991:44). Comuzzie et al. (1993) find a narrow h^2 of .408 in

Mexican Americans, and estimate weight and height h**²**at .517 and . 728, respectively, in the same pedigree. Overall, while results are variable, they implicate a significant genetic contribution to the BMI (and its components) in some populations. A potential ultimate or adaptive aspect to the BMI cannot be ruled out.

On the other hand, several environmental factors vary with latitude which could alter growth, weight-for-height, and body proportions and hence affect the **SA:V** ratio independent of its physiological role in thermoregulation. For example, Newman (1960) cited nutritional differences in certain groups, especially nutritional deficiencies and parasite loads in tropical and sub-tropical Mesoamericans and South American Quechuas. At the other extreme, "environmental cold has been found to retard postnatal growth, as available energy is channeled from storage to growth and heat production ... (and) can influence the size and shape of the skeleton" (reviewed in So, 1980:77-78). Thus, factors associated with latitude or temperature can affect weight, height, and proportions in the direction predicted by the **SA:V** ratio's thermoregulatory function.

In spite of such environmental influences on morphology, Roberts (1978) argues rather forcefully that they are minor when examined on a betweenpopulation scale. For example, differential nutrition during growth and adulthood hardly alters canalized interpopulational differences in physique (Roberts, 1978:62-65). Roberts (1978) cites dietary variation amongst several Nilotic

groups, and describes how such factors differentially influence their weights and heights relative to each other. When compared to Europeans, though, they are all very similarly "ectomorphic" (Roberts, 1978:64). Whichever interpretation one chooses, all of these ideas reinforce the concept of the SA:V ratio as one of "gross energetics" or of physical and physiological proportions which extend beyond and subsume its thermoregulatory role and advantages.

It should be noted that SA and the SA:V ratio as measured here likely deviate systematically from their actual values in certain groups. DuBois and DuBois (1916:866) anticipated this when they noted the importance of variations in leg length (alternatively, relative sitting height) in determining body surface area, and how height as a unitary measure fails to reflect this influence. Their linear formula will tend to underestimate surface area in the long-legged (e.g. tropical African groups), and overestimate it in the very short-legged (e.g. Arctic Eskimo groups) (cf. Nwoye, 1989; Takai and Shimaguchi, 1986). "Real" surface area measurements are rare; they are usually obtained by the very laborious method of "coating" the entire body with some flexible, inelastic substance, and taking the surface area of that substance after it is peeled from the body (reviewed in Boyd, 1935; Brozek et al. , 1987). Hence, linear formulas using weight and height (Boyd, 1935; Haycock et al., 1978; Nwoye 1989) or perhaps an additional measurement (Takai and Shimaguchi, 1986) are the most practical and widely-used surface area estimators.

This, plus the fact that weight must be taken for volume when calculating

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the SA:V ratio in this and other (Schreider, 1950, 1964; Ruff, 1994) studies, means that estimated SA:V ratios reflect an unquantified error component. The "real" SA:V ratios of the groups studied here may cline with latitude more strongly. However -inasmuch as we measure the SA:V ratio with linear formulas- the SA:V ratio and the BMI and MEB represent similar things, as argued above. This makes the SA:V ratio perhaps as much a measure of "nutritional status" as the BMI is of "proportions".

There is a great deal of variation in the BMI, MEB, and SA:V ratio that was not associated with latitude. Their respective correlation coefficients produce *r2* of 13%, 25%, and 23%. The unexplained variation could be partially due to several uncontrolled factors in this study relating to ontogenetic and secular influences on weight and height. As these factors were not controlled, it could alternatively be argued that they biased the results in the predicted direction. Since ontogenetic and secular changes are or have been quite variable in different populations, though, it is doubtful that they converged to systematically vary by latitude. I thus consider them more as sources of error variance.

For example, ontogenetically, weight declines with age in some groups (e.g. lban men, Strickland and Ulijaszek, 1993), shows peaks and subsequent drops in others (e.g. Yolungu and Indian women, Jones and White, 1994; Sidhu and Sidhu, 1987), or remains stable (e.g. Zoro Indians, Fleming-Moran et al., 1991). Further, weight fluctuates with seasonal dietary or subsistence cycles

(reviewed in Ulijaszek, 1995:26; Beall et al., 1996); parity in women ("maternal depletion", Little et al., 1992), and altitude (Khalid, 1995).

Secular changes in weight and height can also obviously affect weightfor-height. Such changes have not been uniform, though. While some groups have shown increases in height, others' heights have decreased; in some groups there has been a concomitant increase in weight, in others not; some have shown no changes in BMI or weight-for-height, while others have seen decreases or increases (e.g. Papua New Guinea groups in Ulijaszek, 1993; European groups reviewed in Van Wieringen, 1986).

The fact that Europeans showed no within-group latitudinal clines may be partially related to secular changes there. More likely, the non-significant results are due to sampling procedures and sample availability. Many of the European samples were national in scope, so less-precise midpoint latitudes had to be estimated. Others came from cities or urban locales characterized by mobility and migration. Thus, Europeans were procedurally and culturally more decoupled from their adaptive environments than were perhaps other groups.

Chapter 6: Conclusion

Geometric modeling showed that the BMI measures size and shape and is inversely related to the SA:V ratio. The model also suggested that the BMI is very shape-dependent and differentially height-dependent, with height having a greater impact on the BMI quotient in absolutely narrow individuals. The BMI quotient itself is not helpful in understanding what it measures, or "how much" it measures size versus shape. A new height-weight based variable was derived the mean effective breadth (MEB)- which more clearly relates to the SA:V ratio and represents what weight-for-height does: it alters body breadth.

Previous findings of a geographical cline in the BMI in Native Americans (Johnston and Schell, 1979) were expanded to a worldwide sample of 328 adult populations. These results appear robust as they were replicated in subsamples by sex, by pole, by several population groupings, and in an independent sample collected by another researcher (Ruff, 1994). The BMI and MEB increased with increasing latitude, while the SA:V ratio decreased. All three ratios were also correlated with variables that alter the biological SA:V ratio: sitting height, relative sitting height, and bi-acromial and bi-iliac breadths. The MEB showed higher correlations with latitude, weight, height, sitting height, relative sitting height, and bi-acromial breadth than did the BMI, though coefficients were similar to those of the SA:V ratio.

The BMI's geometric and statistical associations with the SA:V ratio and

measures of proportion or shape such as sitting height and bi-iliac and biacromial breadths accord with and expand prior researchers' claims that the BMI is not a shape-independent index of body size or nutritional status (Garn et al. , 1986; Ross et al., 1988; Norgan, 1994a,b). These findings are not surprising since the W/H² ratio was originally conceived by Quetelet (1835) as a "proof" of body proportionality. As Norgan (1994a,b) has warned, nutritional epidemiologists should beware these associations when using BMI thresholds to diagnose chronic energy deficiency or obesity.

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Appendices

Appendix A: Tables and Figures

Sample	Latitude in degrees*			BMI in kg/m			MEB in cm.			Height in cm			Weight in kg		
		N Range	Mean	N	Range	Mean	N	Range	Mean	N	Range	Mean	N	Range	Mean
overall:	330	$1 - 70$	23.6	331	17.6-31.2	22.1	331	18.4-25.6	21.3	333	135.8-181.6	160.6	331	37.0-88.1	57.4
by sex:															
males	185	$1 - 70$	23.8	185	17.6-30	22.1	185	18.7-25.6	21.6	187	145.0-181.6	165.6	185	40.0-88.1	60.8
females	145	$1 - 70$	23.4	146	17.8-31.2	22.2	146	18.4-25.2	20.9	146	135.8-166.5	154.2	146	37.0-80.0	53.1
by group:"*															
Africans	53	$1 - 30$	8.4	53	17.6-29.1	20.6	53	18.4-24.0	20.5	53	135.8-181.6	160.7	53	37.0-70.8	53.3
Asians	36	$2 - 48$	24.8	34	18.5-26.2	20.9	34	19.1-23.3	20.6	36	142.4-170.1	160.2	34	40.8-69.7	53.7
Europeans Indo- Mediterranean	54	$39 - 65$	49.3	54	20.7-26.8	23.3	54	20.5-24.1	22.3	54	155.4-178.1	167.2	54	51.4-79.3	65.4
S Native	48	$13 - 44$	28.1	48	18.0-27.2	21.4	48	18.9-24.0	20.9	48	151.0-172.5	161.3	48	42.7-78.12 55.8	
Americans Pac. Isl./	61	$1 - 70$	27.8	64	19.8-27.9	23.4	64	19.9-24.0	21.7	64	142.8-177.4 158.9		64	44.4-76.6	59.3
Aust.Ab.	78	$2 - 25$	9.6	78	18.4-31.2	22.3	78	18.7-25.6	21.1	78	137.0-173.4 157.1		78	38.9-88.1	55.5
by pole:															
north	205	$1 - 70$	31.8	204	17.6-31.2	22.3	204	18.5-25.6	21.5	206	138.0-181.6	162.7	204	37.0-88.1	59.3
south	120	$1 - 30$	10.5	120	17.6-30.5	21.9	120	18.4-25.1	20.9	120	135.8-176.5	156.8	120	38.5-84.8	54.2

Table 1. Summary Statistics for Worldwide Sample

***Latitude in absolute degrees**

****Groupings were made according to the classifications of Eveleth and Tanner (1 976, 1 990), except New World "Asiatics" were separated from Old World Asians**

The three values listed for each group-by-variable intersection are (from top to bottom): r^s , two-tailed p value, and N Since most correlations are significant at p < .01 , non-significant correlations are in boldface

SA 0.3939 0.5225 0.5603

SA:V -0.3420 -0.5757 -0.6528

276 260 56

0.0001 0.0001 0.0001 274 258 56

0.0001 0.0001 0.0001 274 258 56

The three values listed for each group-by-variable intersection are (from top to bottom): r_s , two-tailed p value, and N **Since most correlations are significant at p < .01 , non-significant correlations are in boldface**

The three values listed for each group-by-variable intersection are (from top to bottom): r_s , two-tailed p value, and N **Since most correlations are significant at** *p* **< .01 , non-significant correlations are in boldface**

Partial rendering of Ruff's (1991:83)

D = diameter L = length or height SA = surface area V = volume or weight, mass

cylindrical model of the lateral surface area:volume (SA:V) ratio: Total SA:V ratio: **lateral SA** $= \pi DL$ **total SA** $= \pi DL + 2\pi \frac{1}{4}D^2$ $V = \frac{\pi}{4} D^2 L$ **lateral SA:V =** 4/D **total SA:V =** 4/D + 2/L

Cylindrical model of the body mass index (BMI):

$$
BMI = weight/height2
$$

= $V/L2$
= $(π/4 D2L)/L2$
= $πD2/(4L)$

Figure 1. Cylindrical Model of the Body Mass Index vs. the Surface Area:Volume Ratio

 $D =$ diameter L **=** length or height V **=** volume or weight

 $\sqrt[n]{4} D^2 L$ V **⁼**

- substitute weight in kg for V

- substitute height in cm for L

- to solve for D, the equation reduces to:

D = square root (weight/(.785 height))

- here, D is called the "mean effective breadth" (MEB)
- to express the MEB in cm, weight in kg is multiplied by 1 ,000 (in other words, weight is expressed in grams) to convert it to cm**³**
- the resulting formula is:

MEB in cm **⁼ =** square root ((1,000 weight in kg)/(.785 height in cm)) **35.69** (W·**⁵ /H)**

- the first formula would be easier to solve if one were using a hand-held calculator

Figure 2. Derivation of the Mean Effective Breadth

Plot of BMI *LATITUDE . Symbol is value of ETCLASS .

NOTE: 5 obs had missing values. 158 obs hidden.

Key: a=Africans, s=Asians, i=Indo-Mediterraneans, e=Europeans, ⁿ=Native Americans, u=Australian Aborigines, y=Polynesians, p=Pacific Islanders (non-Australian, non-Polynesian)

> Figure 3. Plots of Variables vs. Latitude a. BMI

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b. MEB

Plot of SAV*LATITUDE. Symbol is value of ETCLASS.

LATITUDE

c. SA:V ratio

Plot of SAV*BMI. Symbol used is '*'.

NOTE: 2 obs had missing values. 165 obs hidden.

Figure 4. Plots of SA:V Ratio vs. Variables a. **BMI**

Plot of SAV*MEB. Symbol used is '*'.

NOTE: 2 obs had missing values. 249 obs hidden.

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MEB b.

Appendix B: Worldwide Sample

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Appendix C: Ruff's (1994) Sample

A native of the Adirondack Region of upstate New York, Brandy Lea O'Neil was born in 1971. She was graduated from New York's South Glens Falls Central Schools in June 1989. She received her Bachelor of Arts degree in Anthropology and Psychology from Skidmore College, Saratoga Springs, NY, in May 1992.

Before coming to the University of Tennessee in August 1995 to pursue her Master of Arts degree in Anthropology, Ms. O'Neil worked as a medical social worker and volunteered as a mentor to young children in the South Glens Falls Schools. She received her M.A. in August 1998.

Ms. O'Neil left Knoxville in August 1998 to work on her Ph.D. in Anthropology at the University of Pennsylvania, where she planned to combine her research interests in human biology with community service.