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## ISO 14649 (STEP-NC): New Standards for CNC Machining

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### Abstract

The changing economic climate has made global manufacturing a growing reality over the last decade, forcing companies from east and west and all over the world to collaborate beyond geographic boundaries in the design, manufacture and assemble of products. The ISO10303 and ISO14649 Standards (STEP and STEP-NC) have been developed to introduce interoperability into manufacturing enterprises so as to meet the challenge of responding to production on demand. The paper focuses on the use of this new standard to address the process planning and machining of turn/mill discrete components. Due to the complexity of programming these machines there is a need to model their process capability to improve the interoperable manufacturing capability in places such as turning centres. Finally a proposed computational environment for a STEP-NC compliant system for turning operations (SCSTO) is described. And supported by the specification of information models and constructed using a structured methodology and object-oriented methods. SCSTO was developed to generate a Part 21 file based on machining features to support the interactive generation of process plans utilizing feature extraction. A case study component has been developed to prove the concept for using the milling and turning parts of ISO14649 to provide a turn-mill CAD/CAPP/CAM environment.

Keywords: About four key words or phrases in alphabetical order, separated by commas.

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## 1. INTRODUCTION

Today, with the use of computer technologies and communication technologies in the manufacturing industries, manual and semi-automatic methods are largely being replaced by Computer Aided Design (CAD) and Computer Aided Manufacturing (CAM) to implement concurrent engineering (Newman, Nassehi et al. 2008). Widespread CAD/CAM systems will reduce human interaction and the result, should be increased production, reduced costs and better quality of product. CNC machines now, utilize a variety of cutting technologies such as multi turrets and multi spindles in various axial configurations increasing the level of complexity compared to the machines of the previous decade (Nassehi, Allen et al. 2006). Since the first NC machine was introduced in 1947, various process planning packages have been developed and each system tried to interpret the part data format more reliably. To date there are more than 2000 CNC models around the globe, and turning centers need a single standard particularly in the area of machining to improve productivity by increasing the richness of interactions and transactions. An initial standard is ISO 10303, informally known as the STandard for the Exchange of Product (STEP) Data which aims to provide a single International Standard for all aspects of technical product (ISO 1994). This paper presents an overall review of the various research projects carried out by the major research groups. The relevant research issues for the development and introduction of reconfigurable machines tools are presented focused on turning operations. Finally, the author proposes a STEP-NC compliant CAD/CAPP/CAM system that is currently being implemented at Bath University, UK and UTHM, Malaysia. A case study based on a component from industry has been carried out to demonstrate the capability of the system.

## 2. REVIEW OF STEP-COMPLIANT MANUFACTURING

Over the last 15 years, many efforts have been made to apply STEP concepts to the data interface between CAD/CAM and CNC. The ISO 6983 (G&M codes) use for programming CNC machines requires NC part programs to be specific to a machine and CNC controller. This is particularly true for the programming of

asymmetric rotational parts manufactured on the wide variety of turn/mill centers. Through considering new standards, such as ISO 14649, this research explores the opportunity to enable STEP-NC part programs to be used for different turning centre configurations that provide a platform for interoperable manufacture. Both standards can be summarized as shown in figure 1. To satisfy the latest requirements and demands with respect to a bi-directional process chain of machining modeling, several different technology-specific process models are necessary within STEP-NC. A new data interface framework for the milling process has been proposed in the OPTIMAL project to overcome the legacy standards of ISO 6983, informally known as "G codes" [4]. This is one of the earliest STEP-compliant systems and is based on feature information and machining strategies. The research does not stop there, because the researchers now focus on identifying and defining interoperable manufacturing and STEP-NC compliance in the context of concurrent engineering. In particular, their information review of Standards for the Exchange of Product Model Data for Numerical Controls (STEP-NC), manufacturing processes, and manufacturing resources provides the basis for this paper. STEP-NC has been developed as a result of several research projects carried out by companies and academic institutions.

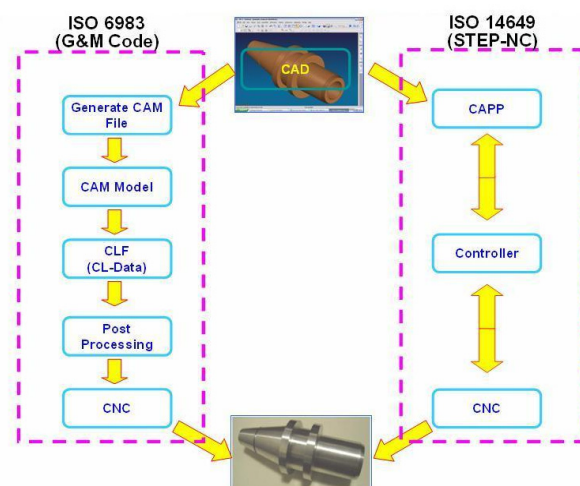


Fig. 1 Comparison of the CAD/CAPP/CAM process chain with ISO 6983 and ISO 14649

Standardization and application are two identifiable STEP compliance research topics. In standards activities project names such as ISO, NIST, NCMS, ESPRIT Project, and IMS

are recognized around the world [5, 6]. On the other hand for STEP compliant application, names such as STEP Tool (USA), WZL RWTH- Aachen and ISW Stuttgart University (Germany), National Research Laboratory for STEP-NC Technology (NRL-SNT), University of Bath and University of Auckland are among the established research groups [7]. The literature to date has provided an overall view of the various research projects carried out by the major research groups worldwide in the application of STEP-NC for CAD, CAPP, CAM and CNC integration, Xu, et al. [5]. Xu et al review the major global endeavors in STEP-NC related research such as the IMS STEP-NC project, European ESPRIT STEP-NC project, Super Model project, STEP Manufacturing Suite (SMS) project, Rapid Acquisition of Manufactured Parts (RAMP) project, Intelligent manufacture for STEP-NC-compliant machining and inspection with more technical insight. Other important aspects that are discussed concerns work that has been carried out by research groups from countries such as Germany, Switzerland, UK, Korea, USA and New Zealand. One of the aims for next generation CNC machines is to be portable, interoperable and adaptable so that they can respond quickly to changes in market demand and the manufacturing needs of customized products and this is agreement with the STEP-NC manufacturing roadmap suggested by Suh [8]. The roadmap consists of three steps to consider for the STEP-Manufacturing environment; 1) participation with many manufacturing related companies, 2) inducement toward information oriented and international environment and finally, 3) consideration of compact and economical research and development [9]. The year 2006 was a time when researchers were extremely focused on this particular area, and details can be found a special issue edition of IJCIM for STEP-Compliant Process Planning and Manufacturing. Most of the researchers proposed a system framework to support data interoperability between the various CAx systems based on ISO standard 14649 that provided the first data exchange format used in the operation of a NC machines. That development of a future manufacturing platform to enable different process models to be integrated for the adaptable integration of CAD/CAPP/CAM and CNC will be a major avenue of research for years to come.

### **3. PROPOSED STEP COMPLIANT SYSTEM FOR TURNING OPERATIONS (SCSTO)**

A STEP-NC compliant CAD/CAPP/CAM prototype system for turn/mill operations is being developed to consider the complexity of turning centre configurations and is based on STEP-NC turning features. This prototype (SCSTO) has been built using JBuilder 2005 and the JDataStore database. Tasks and major functions of this system are divided into definition of the: i) workpiece, ii) manufacturing features, iii) turn/mill operations, iv) project set-up, v) functional/technology, vi) manufacturing strategies, vii) placements/lengths and viii) tools [10].

#### **3.1. Turning Classes**

The process data for turning is provided in ISO14649 Part 12 [11] which specifies in the technology specific data elements that are needed as process data for turning [11]. Part 10 describes the general process data [12]. Included in Part 12 are features and operation data models for conventional turning, involving X and Z axis movements. This again only represents the standard rotational turning with no representation of features and operations for composite machining such as C-axis milling operations. Figure 2 shows example turning classes based on ISO 14649. This system needs integrated manufacturing information about the product model and manufacturing resources, and is also based on an object oriented platform. Another aspect of information is the description of the manufacturing process, and the product geometry that can be created and manipulated. The structured model approach, in the STEP-NC manufacturing chain starts with the definition of the feature-based design geometry in a CAD/CAM system. An ISO 10303 Part 21 physical file is then generated from a STEP-NC Compliant CAPP/CAM system based on a suite of Java information classes from the STEP-NC ARM model definition, developed by the author.

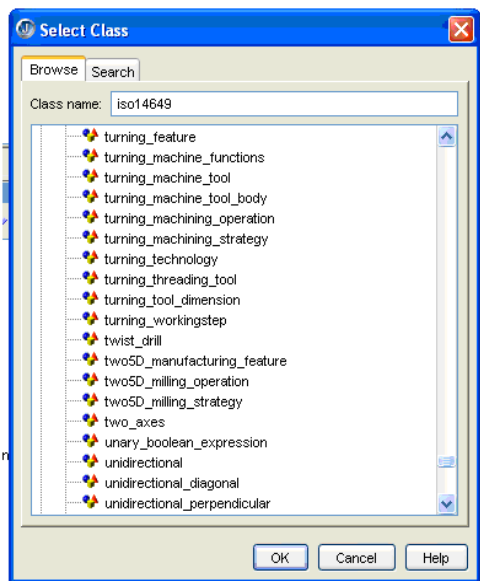


Fig. 2 Turning classes based on ISO 14649

The operator is able to define STEP-NC features and is prompted for associated manufacturing inputs such as workingsteps, operations, tools, feeds, speeds consistent with the STEP-NC ISO 14649 Part 12 & 121 standards. The ISO 10303 Part 21 physical file is automatically generated. This file is processed by the STEP-NC translator (developed by ISW, Stuttgart and Siemens) and is converted into the Siemens ShopTurn CAM software proprietary format .MPF file [2]. The generated file can then be directly machined on any CNC workstation equipped with a Siemens controller and ShopTurn CAM software.

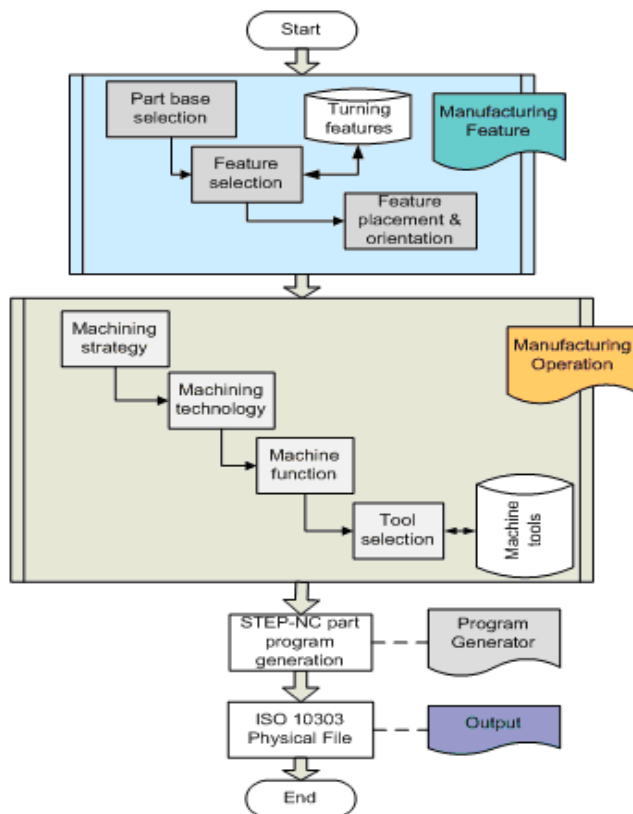


Fig. 3 Operational structure of SCSTO

### 3.2. Information Model

The implementation of SCSTO consists of three main stages, namely the representation of the information model, the development of the tool database and the construction of the system application as shown in figure 3. The first stage starts with the proposed system framework for SCSTO including an information model designed from the STEP-NC standards. The framework described mainly from the information and functional perspectives of the CAD to CNC process chain. The information model was established by Molina [13] and consists of a product model and a manufacturing model. The product model represents relevant information about the product throughout its life cycle while the manufacturing model is defined as an information model that identifies information describing the manufacturing resources, processes and strategies. The system has been modeled using the unified modeling language (UML) which clearly shows the system information model in terms of classes, attributes, relationships and operations. Various objects in the SCSTO environment and each of the entities is based on ISO 14649 Part 10, 11, 12, 111 and 121 [11, 12, 14-16] The class diagram depicting various classes of

product and process data types was created using Rational Rose version 2000. The second stage in constructing the SCSTO is the database system developed using JDataStore. In SCSTO the cutting-tools database involves both turning and milling tools. The process starts with creating a file, establishing connection, test query and database development.

### 3.3. Turning Operations

Turning schema, definitions of technology specific data types representing machining features and processes for turning operation on lathes are defined with reference to the ISO standard [11]. The turning operation has two basic categories of machining operation; either roughing or finishing. All the turning operations are under the machining\_operation sub class which is based on the operation class.

In turning the workingsteps include manufacturing features and machining operations are defined by turning\_feature and turning\_operations respectively. The UML representation was developed for the diagrams, the constraints and the extension mechanisms. UML is the most widely known and used standardized notation for object-oriented analysis and design. The most useful standard UML diagrams are; use case diagram, class diagram, sequence diagram, state chart diagram, activity diagram, component diagram, and deployment diagram. For the purpose of this research, only class diagrams and their notation were used. The UML diagram represents the various objects in the turning manufacturing environment and the relationships between these objects as shown in figure 4.

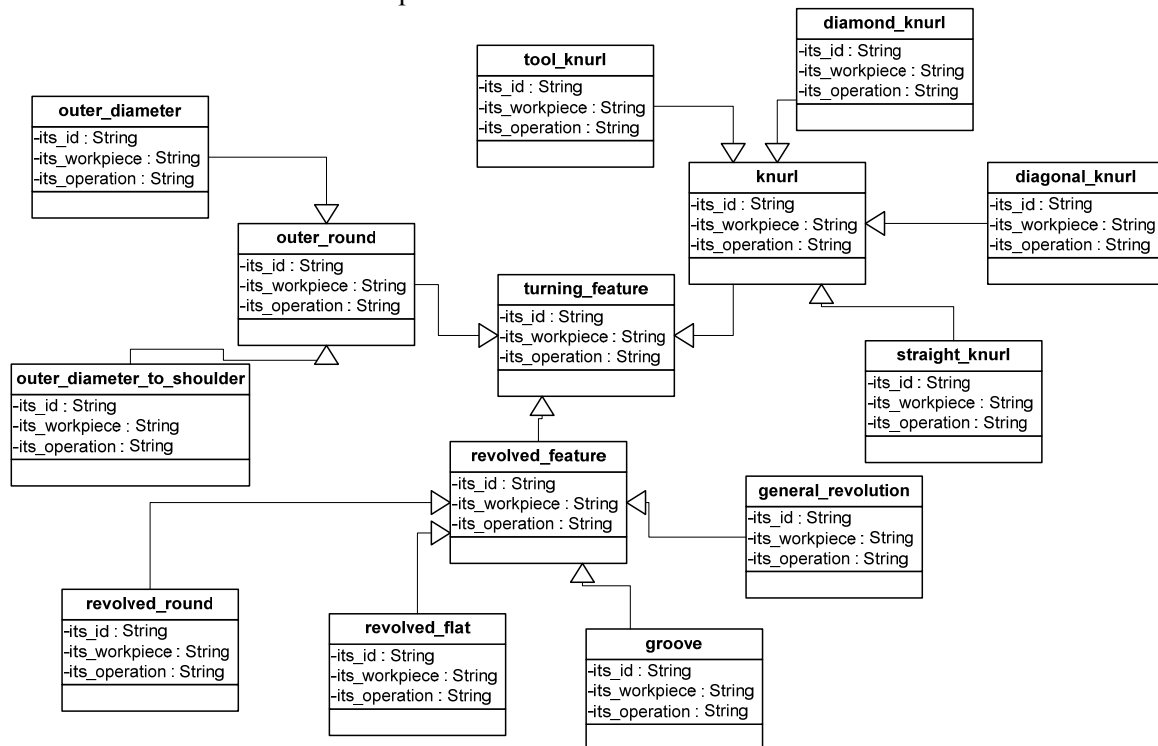


Fig. 4 UML diagram for turning feature

Each data type in these models is based on ISO 14649 Part 10 and Part 12 [12, 13]. A class diagram illustrating how the object identifies itself through a set package of ISO 14649 for manufacturing features consists of fields, constructors and methods using the Java programming approach. The Java programming language was used for the development of software components based on an object oriented methodology and UML was utilized as the modeling language.

### 3.4. Graphic User Interface (GUI)

The operational structure of the SCSTO is related to the programming procedure to enable rapid generation of a Part 21 File. The SCSTO system adheres to the Windows standard for user interface design. All functions can be accessed from the pull-down menus, and common functions are accessible via toolbar icons. It mainly seeks inputs from the system users via dialogs, either by selecting

from standard data or keys in dialogs. The process begins with defined turning features; turning operations, turning strategies, tooling and code generation. The user can also define their own data or edit and modify their own data. The project dialog is the first dialog that appears on the screen when a new project is created and this is the starting point of the data input process. This dialog continues with a link to the workpiece dialog and workplan dialog according to the SCSTO scheme by selecting the various options featured in a java combo box. After workpiece and workplan entity entry have taken place, the next entity considered is the turning feature. Figure 5 illustrates the turning\_machine\_strategy dialog depicting the various attributes of the turning strategy entity.

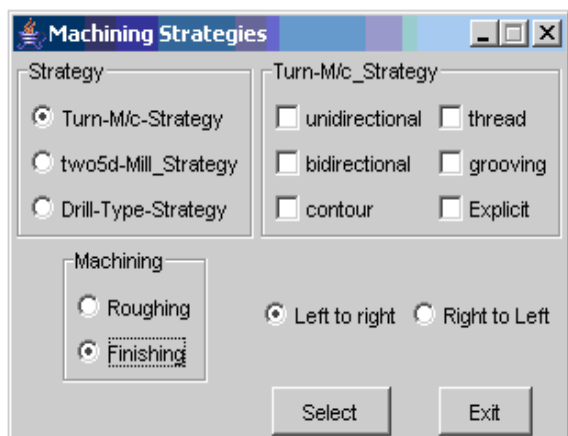


Fig. 5 Turning Machining Strategy dialog

SCSTO is based on STEP feature-based design and it defines part data in terms of machining features and their technical attributes based on STEP-224. After creating the base part, the feature attachment processes can be started. The designer can start with any feature depending on his/her design for manufacturing intent. Feature selection is done by clicking “manufacturing feature” button and a pop up window will be displayed. Illustrations in this dialog help the user to get some idea of the machining strategy chosen. Next, the machining workingsteps, which are characterized by the turning\_machining\_operation, define all the machining operations and technology specific data needed to define a turning operation. The data is captured via manufacturing operation, machining strategies, turning technology and the machine function dialog. The output of

SCSTO is a text file that is compliant with the ISO 10303-21 physical file format. The overall structure of SCSTO is illustrated in figure 6 including the output STEP file.

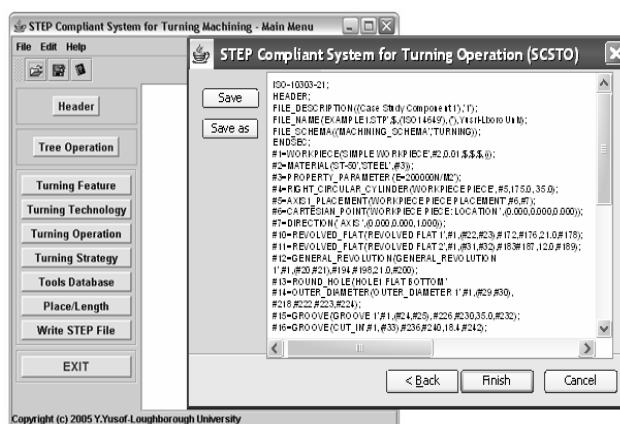


Fig 6 The SCSTO prototype

#### 4. CASE STUDY COMPONENT

An industrially-oriented case study component representing a selection of operations and features has been used to illustrate and demonstrate the system [10]. The case study component was adapted from component photographs in the Mazatrol brochure. The component provides an understanding about the wide variety of inner and outer features and their orientations that can be used in the design of rotational components. The overall size for the component is 170mm x Ø70mm. These dimensions are given considering the feature geometric attributes and absolute placement considering machining and tool aspects. Each feature of the component is labeled and machining operations are turning, grooving and drilling. The component consists of turning features defined in STEP terminology namely: out diameter to shoulder, revolved flat, revolved round, grooves, thread and milling features, such as the revolved surface of the component. The constituent features of the component are shown in figure 7 where the features are not arranged in any particular hierarchy. The main reason for choosing this component is that it provides an introduction to the addition of milled features. This configuration represents the first level of turn/mill CNC turning for just the X, Z and C axes as found for example in the Okuma and Homa model HL35M. The requirements on the machining process in this case are that the tool-paths shall be as continuous as possible and



with as few direction changes as possible to prevent marks on the surfaces. The operations plan for this component consists of some 37 NC-sequences. The system generates a workingstep and a workplan, building a tree structure that has a feature linked with those already defined in turning operations. Turning workingsteps are a list of turning features which are machined in sequence using the turning operations. The workplan follows primarily the setups as defined in the early stages of the process plan.

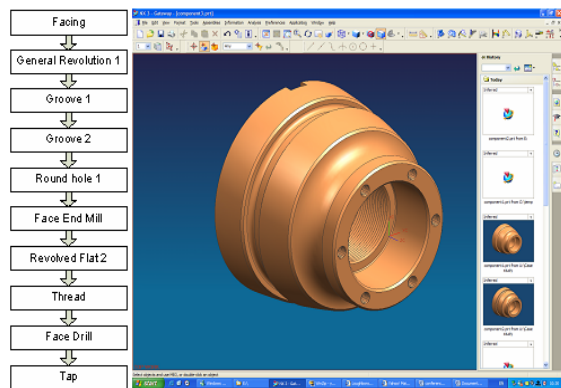


Fig 7 Turning centre configuration for case study component

Finally, an ISO 14649 part program is generated by clicking the Generate Code button. The program is based on workpiece and machining\_workingsteps in a physical file text. This text file can be saved to a selected directory folder. As mentioned the part program can be edited by the user based on manufacturing features, strategies, tools, etc and when the user has finalized the part program, it can be sent to the machine controller. This topic has described a prototype system to validate the functioning of SCSTO. The input to SCSTO is the geometrical parameters of the workpiece and its features. The case study has demonstrated the SCSTO capability of assisting in generating process plans for turning operations with geometry either defined by users or generated from an AP 203 CAD file. The case study has shown this prototype system can work either by the user creating features or by importing from a CAD file. Overall it has been shown that this prototype system has good opportunities to generate the part program compliant with ISO 14649. Milling operations are allowed on the side and face of component. Parts requiring a second set-up are manually rotated and

positioned and re-held in the chuck in relation to first set-up operations unless the machine has the capability of a counter spindle to machine the other side with single set-up. Overall configuration for range 2-5 axes turning centre for machining this component. The machining operations for this case study component consist of turning, grooving, threading, off centre drilling and milling on side face. In terms of general attributes the component is double sided asymmetrical. The final component is shown in figure 8.



Fig 8 Case study component

## 5. CONCLUSION

This paper has outlined current CAPP and CAM systems related to STEP-NC that have been created by other worldwide researchers and illustrated the proposed STEP-NC compliant CAD/CAPP/CAM system that is currently being implemented by the author.

The system was constructed using a structured methodology in the initial stages and using object oriented methods for subsequent stages. SCSTO was developed to generate a Part 21 file automatically based on machining features to support the interactive generation of process plans utilizing feature recognition and includes the physical file. Efforts are under way to fulfill the STEP-NC challenge by combining Parts 11 and 12, for turn/mill operations. STEP-NC forms a possible basis to satisfy the latest requirements and demands with respect to a bi-directional CAX process chain for machining. In addition its development as a future manufacturing platform to enable different process models to be integrated for the adaptable integration of CAD/CAPP/CAM and CNC will be a major avenue of research for years to come.

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