

## Original Paper

# Foundations to Algebraic Mastery

Vicki-Lynn Holmes<sup>1\*</sup>, Karla Spence<sup>2</sup>, Jane Finn<sup>3</sup>, Shelia McGee Ingram<sup>4</sup> & Libbey Horton<sup>3</sup>

<sup>1</sup> Department of Mathematics, Hope College, Holland, USA

<sup>2</sup> Mathematics & Science, Holland Public Schools, Holland, USA

<sup>3</sup> Department of Education, Hope College, Holland, USA

<sup>4</sup> Department of Education/Mathematics, Birmingham-Southern College, Birmingham, USA

\* Vicki-Lynn Holmes, Department of Mathematics, Hope College, Holland, USA

Received: January 17, 2018

Accepted: January 29, 2018

Online Published: February 3, 2018

doi:10.22158/wjer.v5n1p66

URL: <http://dx.doi.org/10.22158/wjer.v5n1p66>

### **Abstract**

*Realizing that Algebra 1 is a gatekeeper to not only higher mathematics, but STEM careers in general (Blanchard & Muller, 2015; Stoelinga & Lynn, 2013), it is imperative that our students master the content matter. To this end, four essential components to ensuring success for Algebra 1 students have been identified: (a) basic skill development, (b) computational ease, (c) step-by-step scaffolding, and (d) the extensive use of the Explain-Practice-Assess (EPA) Strategy (Holmes, Spence, Finn, & Ingram, 2017). In this article, each of these four components is described in detail with accompanying examples. These examples model evidenced-based practices and provide a very useful guide for algebra teachers in their own classrooms.*

### **Keywords**

*Algebra, at-risk, special education, pedagogy*

### **1. Introduction**

To the question “To what extent are your students mastering second semester Algebra I?”, a secondary principal answered, “The word mastery is probably overstating the outcome; however, students have learned enough to pass the assessments and receive credit for the course”. We have received comments like this multiple times in visits to neighboring high schools. These comments mirror the decline in algebraic competency seen throughout the nation. We have a “D” on our nation’s report card, where only 60% of our algebra students have reached proficiency (NAEP, 2012) and where “Algebra I failure rates for districts across the country vary but run as high as 40 or 50 percent” (Pappano, 2012).

Realizing that Algebra 1 is a gatekeeper to not only higher mathematics, but STEM careers in general (Blanchard & Muller, 2015; Stoelinga & Lynn, 2013), it is imperative that our students master the

content matter. The purpose of this paper is to identify, illuminate, and give more details concerning the four essential components of a successful Algebra I course. These are (a) basic skill development, (b) computational ease, (c) step-by-step scaffolding, and (d) the extensive use of the Explain-Practice-Assess (EPA) Strategy (Holmes, Spence, Finn, & Ingram, 2017). These four components are a result of reflective and reflexive experiences involving multiple years of teaching high school mathematics and evidenced-based practices (Lynch & Star, 2013; Marzano & Toth, 2014; Star & Rittle-Johnson, 2009).

## 2. Essential Component—Basic Skill Development

Most Algebra 1 classes assume a certain amount of prior knowledge. Even though most teachers would agree that this assumption is false, they teach as though it were true. In most classes, little time is devoted at the beginning of the course to provide instruction in redressing the gaps in order to bring all students to the same starting point. Various constraints prevent many teachers from determining and providing the background knowledge needed for each algebra topic covered. This situation is seldom remedied for a number of reasons, including time, insufficient funding to provide for additional support, well-organized, scaffolded remedial lessons, and the inability to clearly identify the basic skills that need remediation.

After considering the material to be covered in Algebra 1 (and, to a lesser extent, STEM careers), a list of 12 basic skills were deemed necessary for success. These are cancelling, integer arithmetic, graphing, factors, equivalent fractions, mixed numbers/improper fractions, word/mathematical expressions, place value/ rounding, decimal arithmetic, fractions/decimal/percent conversions, scientific notation, and fraction arithmetic. These basic skills need to be addressed early in the course so that the tools/skills learned in the first few weeks can be applied from that point forward. Below is a chart (Table 1) containing the basic skill, its description and an algebraic concept to which the skill applies.

**Table 1. Basic Skill Development Material**

Basic Skill required	Covers	Algebraic Concept Application
Cancelling	Reducing ratios (lowest terms)	Unit conversion, multiplying and dividing monomial algebraic expressions, ratios and proportions, solving equations
Integer Arithmetic	Adding and subtracting, multiplying and dividing positive and negative numbers	All algebraic concepts introduced: rational expressions ( $\frac{4}{x+1} + \frac{1}{3}$ ), solving systems of equations, probability
Graphing	Introduces basic graphing vocabulary, identification of	Solving systems of equations using graphing, linear programming

	points on coordinate axes and graphing	
Factors	GCF and prime factorization	Multiplying and dividing fractions with variables $\frac{2x}{11y} + \frac{3y}{22x}$ , adding and subtracting fractions with variables $\frac{11x}{21} + \frac{8y}{28}$
Equivalent Fractions	Changing denominators	Adding and subtracting fractions with variables $\frac{11x}{21} + \frac{8y}{28}$ , proportions $\frac{38}{100x} = \frac{3x}{8 \text{ doz}}$
Mixed Numbers and Improper Fractions	Mixed number $\leftrightarrow$ improper fractions	Multiplying and dividing mixed numbers with variables
Words/Mathematical Expressions	Conversion between	Word problems
Place value and Rounding	Number sense	Simplifying answers
Decimal Arithmetic	Adding, subtracting, multiplying and dividing decimals	Word problems involving money, interest
Fraction/Decimal/Percent Conversions	Conversions between	Word problems, ratios
Scientific Notation	Standard form $\leftrightarrow$ scientific notation	Word problems involving very small and very large numbers, all science classes
Fraction Arithmetic and Lowest Common Multiple	Adding, subtracting, multiplying and dividing fractions	All algebra problems involving fractions ( $\frac{3}{4}x = \frac{1}{2}$ , $x = \frac{1}{6}$ )

When these skills are strengthened early in the year, the remaining algebra topics can be covered much more successfully and efficiently. A class below grade level will be spending much more time at the beginning of the year, but after basic skills have been strengthened, the progress made through the rest of the year will be greatly improved.

When introducing basic skills, a detailed, scaffolded explanation is needed. These explanations should provide a step-by-step progression from the simplest problem to the more complex problem. The example problems should not be encumbered with difficult numbers. Emphasis should be put on understanding the concept and the process, not on cumbersome computations. The following fraction example (Figure 1) exemplifies this—going from the addition of two fractions with the same

denominator and no reducing to adding two fractions with different denominators and reducing.

$\frac{1}{5} + \frac{3}{5}$	Same denominator, no reducing
$\frac{4}{15} + \frac{2}{15}$	Same denominator, reducing required
$\frac{4}{7} + \frac{3}{7}$	Same denominator, equals one
$\frac{2}{3} + \frac{1}{4}$	Different denominator, no reducing
$\frac{7}{M} + \frac{2}{M}$	Same denominator (variable)

Based upon text from "Now I Can Understand Algebra," Holmes and Spence, 2017

**Figure 1. Progression from Simple to Complex**

Several problems of this same type should be given before proceeding to the next type. This way, teachers can easily identify the problem area—only one new concept is introduced at one time. The first practice should have the problems arranged in the same order, progressing from simplest to more complex. Future practices should have the problems mixed up. This last format should be used on an assessment.

### 3. Essential Component—Ease of Computation

Ease of computation cannot be emphasized enough. Algebra problems, in general, should be designed with the easiest computation possible—especially when introducing a new topic. Emphasis should be placed on understanding the concept, appreciation of the logic involved and understanding of the reasoning behind each step. The last thing that the student should be focusing on is messy arithmetic. Messy computations can be a headache for many students. They make students dislike doing algebra when in fact the problem is the computation, not the algebraic concept. Easy computation also allows student to see, appreciate, and understand what the concept under discussion is. Messy computation stands in the way of all of this.

It's important to note that the concept is not "dummied down", the arithmetic is just simplified. Additionally, problems with easy arithmetic allow teachers to easily see and quickly correct where and when the student has gone awry.

An explanation made up of the following set of problems exemplifies this approach, where the simplicity of the numbers makes the complexity of the concept crystal clear. The following examples

shown in Figure 2 below promote a real understanding of the relationship between the factors and their product—a quadratic  $(ax^2 + bx + c)$ .

In step one, where students are multiplying two factors, the way in which the factors determine a, b, and c, is emphasized—conceptual understanding. In step two, where the quadratic is being factored, the conceptual understanding previously learned is used to perform the reverse procedure. In each set of four problems, the value of  $c$  kept constant emphasizes the origin and promotes the understanding of the middle coefficient. Finally, elimination of messy computations will result in an environment that enables success, which in today's Algebra 1 classrooms is essential.

**Multiplying Binomials and Factoring Quadratics**

<p><b>I. Step One: Multiply</b></p> <p style="text-align: center;"><i>Factors</i></p> <p><math>(x + 1)(x + 8)</math>  <math>(x - 1)(x - 8)</math>  <math>(x + 2)(x + 4)</math>  <math>(x - 2)(x - 4)</math></p> <p><b>II. Step Two: Factor</b></p> <p style="text-align: center;"><i>Quadratic</i></p> <p><math>x^2 + 11x + 10</math>  <math>x^2 - 11x + 10</math>  <math>x^2 + 7x + 10</math>  <math>x^2 - 7x + 10</math></p>	<p style="text-align: center;"><i>Quadratic</i></p> <p><math>x^2 + 9x + 8</math>  <math>x^2 - 9x + 8</math>  <math>x^2 + 6x + 8</math>  <math>x^2 - 6x + 8</math></p> <p style="text-align: center;"><i>Factors</i></p> <p><math>(x + 1)(x + 10)</math>  <math>(x - 1)(x - 10)</math>  <math>(x + 5)(x + 2)</math>  <math>(x - 5)(x - 2)</math></p>
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Note: Material in red was filled in by the students guided by the teacher  
Based upon text from "Now I Can Understand Algebra," Holmes and Spence, 2017

**Figure 2. Computational Ease to Conceptual Understanding**

#### 4. Essential Component—Step-by-Step Scaffolding

The secret to successful scaffolding is only adding one new piece of information at a time. Students need to be given the chance to focus on and thoroughly understand each step of a procedure or layer in a process. This is especially true when introducing topics of varying levels of complexity, such as solving one equation, one unknown. In the following example, the step-by-step scaffolding process is made evident. With each successive example, only one change is presented as a new concept is being introduced.

**Table 2. Step-by-Step Scaffolding**

Scaffolding	Added Step
$\begin{array}{r} x + 4 = 14 \\ -4 \quad -4 \\ \hline x = 10 \end{array}$	<p>One Step—<b>isolate the variable</b> by either adding/subtracting <b>or</b> multiplying/dividing.</p>
$\begin{array}{r} 5x + 4 = 14 \\ -4 \quad -4 \\ \hline 5x = 10 \\ \hline x = 2 \end{array}$	<p>Two Steps—<b>isolate the variable</b> by first adding/subtracting <b>and then</b> multiplying/dividing.</p>
$\begin{array}{r} 8x + 4 = 3x + 14 \\ -4 \quad -4 \\ \hline 8x = 3x + 10 \\ -3x \quad -3x \\ \hline 5x = 10 \\ \hline x = 2 \end{array}$	<p>Three Step—<b>isolate both the variable term and the constant</b> by adding/subtracting and then multiplying/dividing.</p>
$2x + 1 + 6x + 3 = 20 + x + 2x - 6$ $\begin{array}{r} 8x + 4 = 3x + 14 \\ -4 \quad -4 \\ \hline 8x = 3x + 10 \\ -3x \quad -3x \\ \hline 5x = 10 \\ \hline x = 2 \end{array}$	<p>Note: When introducing this procedure, it is an excellent idea to use variations of the same equation. This helps to accentuate the new step introduced in the scaffolding process.</p>
	<p>Four Steps—<b>combine like terms</b> and then proceed as before.</p>

Scaffolding	Added Step
$2x + 1 + 3(2x + 1) = 20 + x + 2(x - 3)$ $2x + 1 + 6x + 3 = 20 + x + 2x - 6$ $8x + 4 = 3x + 14$ $8x = 3x + 10$ $\begin{array}{r} -3x \\ \hline 5x = 10 \\ \hline \end{array}$ $x = 2$	<p>Five Steps—<b>distribute</b> and <b>combine like terms</b> and then proceed as before.</p>

Material in red was filled in by the students guided by the teacher based upon text from “Now I Can Understand Algebra” (Holmes, Spence, Finn, & Ingram, 2017).

This step-by-step scaffolding permits students to focus on each individual step. In multi-step problems, students can see the significance of each step as they are implemented in solving the problem. The rationale for each step is emphasized, so that the solution is conceptually understood, rather than algorithmically memorized.

When explaining a new concept, this approach allows teachers to identify at what step the student may have encountered problems. It is important to make sure that students are given ample time to practice each step in the scaffolding process before moving forward.

### 5. Essential Component—EPA Strategy

Extensive use of the EPA (Explain, Practice, Assess) Strategy should be implemented after each major topic/concept is explained. This is what truly gives students a chance to focus on, practice, understand, and internalize the material they are learning. In other words, the EPA Strategy promotes true mastery of a concept.

This is the epitome of what the Common Core Standards attempt to convey in evidence-based practices. Numerous practices (minimum of 3) followed by teacher corrections allow students to make progress toward mastery. The dynamics of learning is in evidence here: practice the basic procedure, apply the procedure with multiple mistakes, try again and make fewer and different mistakes, and then reach proficiency (Powell, Fuchs, & Fuchs, 2013; VanDer Heyden & Allsopp, 2014).

When assessing student work, it is crucial to assess in the same manner in which the material had previously been handled. If multiple choice questions were used in the practice, multiple choice should be used in the assessment. Assessments should mirror the practices in every way—in the way in which

the questions are worded, in logical sequence, in progression of difficulty, and in topics presented. The following quiz would be appropriate following the treatment of one equation and one unknown given earlier (under scaffolding).

**Table 3. Step-by-Step Scaffolding with Quiz Questions**

Scaffolding	Added Step	Quiz Questions
$\begin{array}{r} x + 4 = 14 \\ -4 \quad -4 \\ \hline x = 10 \end{array}$	One Step—isolate the variable, by either adding/subtracting or multiplying/dividing.	1) $x + 8 = 18$ 2) $7x = 35$
$\begin{array}{r} 5x + 4 = 14 \\ -4 \quad -4 \\ \hline 5x = \frac{10}{5} \\ \hline x = 2 \end{array}$	Two Steps—isolate the variable by first adding/subtracting and then multiplying/dividing.	3) $7x + 10 = 45$ 4) $3x - 11 = 13$
$\begin{array}{r} 8x + 4 = 3x + 14 \\ -4 \quad -4 \\ \hline 8x = 3x + 10 \\ -3x \quad -3x \\ \hline 5x = \frac{10}{5} \\ \hline x = 2 \end{array}$	Three Steps—isolate both the variable term and the constant by adding/subtracting and then multiplying/dividing.	5) $6x - 8 = 4x + 10$ 6) $7x + 12 = 3x - 20$
	Note: When introducing this procedure, it is an excellent idea to use variations of the same equation. This helps to accentuate the new step introduced in the scaffolding process.	



Scaffolding	Added Step	Quiz Questions
$2x + 1 + 6x + 3 = 20 + x + 2x - 6$ $8x + \frac{4}{4} = 3x + \frac{14}{4}$ $8x = 3x + 10$ $\begin{array}{r} -3x \\ -3x \end{array}$ $\frac{5x}{5} = \frac{10}{5}$ $x = 2$	<p>Four Steps—<b>combine like terms</b> and proceed as before.</p>	<p>7) <math>12x + 3 + 3x = 18 + 6x + 12</math></p> <p>8) <math>3x - 4 + 10x + 12 = 12x + 20</math></p>
$2x + 1 + 3(2x + 1) = 20 + x + 2(x - 3)$ $2x + 1 + 6x + 3 = 20 + x + 2x - 6$ $8x + \frac{4}{4} = 3x + \frac{14}{4}$ $8x = 3x + 10$ $\begin{array}{r} -3x \\ -3x \end{array}$ $\frac{5x}{5} = \frac{10}{5}$ $x = 2$	<p>Five Steps—<b>distribute</b> and <b>combine like terms</b> and proceed as before.</p>	<p>9) <math>6(x + 2) + 2(5x + 1) = 10(x + 2)</math></p> <p>10) <math>2(4x + 5) + 4x - 15 = 4(x + 9)</math></p>

Material in red was filled in by the students guided by the teacher based upon text from “Now I Can Understand Algebra” (Holmes, Spence, Finn, & Ingram, 2017).

Note the simple arithmetic. All answers are whole numbers. This computational ease is especially important when crafting assessments. If you are assessing computational skills, the problems on the assessment should stress that. If you are assessing conceptual understanding of a process, computational difficulty must be minimized.

Comments on assessment tools refer to both brief quizzes up to the most comprehensive exams.

## 6. Conclusion

It is important to incorporate these four essential components for success in teaching Algebra I classes (basic skill development, computational ease, step-by-step scaffolding, and extensive use of the EPA strategy). These components will make the journey to mastery achievable for even the reluctant learner. The reluctance of the learner is often seen as non-participation, but that may be that the student cannot participate. The reluctant learner is often reluctant because of an inability to participate. Features of the four essential components address possible student non-participation at every step. Basic skill development assures that all students begin with the requisite background and have the same opportunity for success. By covering the major skill topics indicated herein at the beginning of the

course, students can meet with success right from the start, thus promoting their engagement throughout the course. By eliminating unnecessary computational complexity, students are more likely to participate and persevere in problem solving. The step-by-step scaffolding meets the students where they are and incrementally brings them to mastery. New material is given to the students in digestible bites. The EPA strategy assures that students are not left behind or moved too quickly through a topic; in fact, the students are given the time necessary to conceptually understand the concepts taught. The steps outlined and explained here serve as a guide for the teacher to ensure success for his/her Algebra 1 students. Algebra 1 is an extremely valuable component in a student's education. It is not only the basic indicator of future success in math, but all STEM related fields as well.

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