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## PSCI 466.80: Nonprof Admin/PubSERV

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### PSCI 466: Nonprofit Administration and Public Service Fall 2018 Syllabus The University of Montana



**Location:** Liberal Arts Room 106

**Time:** Thursdays, 3:30 p.m. - 5:50 p.m.

**Instructor:** Keri McWilliams, MPA

**Email:** <u>keri.mcwilliams@mso.umt.edu</u>

**Phone:** 406-549-4336 **Office Hours:** By appointment

### **Course Description**

Political Science 466, Introduction to Nonprofit Administration and Public Service, is a core course for the undergraduate Minor in Nonprofit Administration at the University of Montana.

The focus of Political Science 466 is on the development and day-to-day management and leadership of nonprofit organizations. This is a service learning course that provides students with an in-depth experiential opportunity to engage with a nonprofit organization to help meet community needs and deepen the learning experience. Specific <u>learning outcomes</u> for this class include the following:

#### 1. Understanding the purpose and scope of the nonprofit sector in the U.S.

We will investigate the size and activities of the nonprofit sector. We will set the context for nonprofit administration through exploring the impacts of the nonprofit sector on society and considering the unique challenges and opportunities nonprofits encounter in achieving their goals.

2. Learning theories and practices for sustaining effective nonprofit organizations.

Unlike private sector organizations concerned primarily with making profit, nonprofit organizations are focused on achieving a specific public service mission while also sustaining the mission with financially prudent strategies. Successful nonprofit organizations require substantial capacity in key areas: articulating and implementing core ideology and strategy, developing strong boards of directors, recruiting and motivating talented staff and volunteers, creating plans to focus resources on relevant goals and innovative programs, winning the support of diverse stakeholders, raising funds and wisely managing fiscal and human resources.

### **Course Materials, Requirements and Grading**

The required text for this course is:

• Worth, Michael (2017). *Nonprofit management: principles and practice (4th Ed.).* Los Angeles, CA: SAGE Publications, Inc.

Additional readings will be posted on Moodle. Other readings may be assigned throughout the course. The instructor reserves the right to change syllabus content and required readings at any time.

Grades will be determined by a point system totaling 350 possible points for undergraduate students and 400 possible points for graduate students.

- Class participation: Class attendance and participation is important, especially given the fact that this class only meets fourteen times over the course of the semester. Participation includes reading the course materials as assigned, participating in an online discussion about the readings and your service learning experience, and participating in class discussions.
  - o Attendance (70 points 5 points per class): Attendance is expected. If necessary, each student will be granted one free absence. <u>All</u> other absences will result in a deduction of five points. Tardiness and departing class early will factor into the attendance and class participation grade. Please notify the instructor in advance of anticipated absences, late arrivals or early departures.
  - O Class participation (25 points): The course takes the approach of a "learning community." Having common information about specific concepts through weekly reading assignments will give us a base from which to rise to a higher level of understanding through discussion. Sharing your insights, assumptions and thinking about what you have read and are learning (as well as actively listening to others) will help to create a rewarding learning environment for all. Students are encouraged to engage guest speakers in respectful dialogue and meaningful questions.
  - Online discussion (60 points): Questions for each week's readings (beginning with readings assigned for September 6 and ending on December 6) will be posted on Moodle weekly. Students will post answers to the questions on Moodle <u>prior</u> to each class. Postings after class time will be eligible for a maximum of 3 points up to one week after the original deadline. Each posting will be graded on the student's ability to refer to his

or her service learning and volunteer experiences with a nonprofit (see service learning below) and the course readings in a thoughtful manner. Postings are worth a maximum of 5 points each.

• Service Learning: This is a service learning course that provides you with an in-depth experiential opportunity to engage with a nonprofit organization. Service learning at the University of Montana is a method of teaching and learning in which students, faculty and community partners work together to enhance student learning by applying academic knowledge in a community-based setting. Student work addresses the needs of the community, as identified through collaboration with community or tribal partners, while meeting instructional objectives through faculty-structured service work and critical reflection meant to prepare students to be civically responsible members of the community. At its best, service learning enhances and deepens students' understanding of an academic discipline by facilitating the integration of theory and practice, while providing them with experience that develops life skills and engages them in critical reflection about individual, institutional and social ethics.

In order to gain hands-on knowledge of the nonprofit sector, students will perform 20 hours of service learning / volunteering with a local 501 (c) 3 nonprofit organization with a minimum budget of \$25,000 and at least one staff member. The timeline assumes students will perform an average of 2.5 hours a week of service between September 20 and November 15.

Reflection is an integral aspect of service learning classes. Through reflection, students should demonstrate key learning achieved through the service experience. Reflecting on your service experience helps you to connect course content to your service work in ways that are meaningful and deepen both your learning and service experiences. There are several forms of reflection in this class. In addition to each of the specific assignments listed below, you will also reflect on your experience through several of the weekly Moodle discussion forum questions and during in-class discussions throughout the semester.

- o Service learning agreement (5 points): Due September 20 in class.
- Service learning proof of completion form (5 points): Due November 15 *in class*.
- O Service learning reflection paper (50 points): Upload your paper to Moodle by Wednesday, November 21 at 12:00 p.m. (noon). See assignment details below.
- O Graduate student requirement (50 points): In addition to the service learning reflection paper, each graduate student will apply his or her coursework (service learning, reading course materials, participating in the online discussion board and class discussion, and attending and participating in class) to develop a product that will benefit the nonprofit for which the student has performed service.
  - Project proposal (5 points): Upload to Moodle by October 4
  - Project (45 points): Upload to Moodle by November 29 or submit in class, if Moodle is not practical

- Homework Assignment (15 points): There will be one homework assignment worth fifteen points due on Oct. 18.
- Quiz (20 points): There will be one quiz on November 8. The quiz serves as preparation for the final exam.
- Final exam (100 points): The final exam will be conducted during finals week. The exam will consist of a case study and subsequent questions as well as several short answer and multiple choice questions. The final will ensure students have engaged in course materials in a way that encourages a thorough approach to typical problems presented in the nonprofit world.

The grade scale for the course is as follows:

Percentage	Letter Grade
93-100	A
90-92.99	A-
87-89.99	B+
83-86.99	В
80-82.99	B-
77-79.99	C+
73-76.99	С
70-72.99	C-
67-69.99	D+
63-66.99	D
60-62.99	D-
59.99 and below	F

### Service Learning Reflection Paper Details:

Reflection is an integral aspect of service learning. Through reflection, students should be able to demonstrate key learning objectives achieved through the service experience. Your reflection paper provides the opportunity to apply the readings and class teachings to your service learning experience in a meaningful way.

#### Please address the following questions in your paper:

- Reflect on the assumptions you brought to the course. How did your perspectives about the nonprofit sector change over the course of your service learning experience?
- Reflect on your specific learning experience: What worked? What would you change? How
  did you feel about the process? What advice do you have for the organization where you
  served?
- Reflect on how you will use what you learned in this class in your future personal, professional and/or academic endeavors.

#### Guidelines for the paper include the following:

- 5 pages in length (not including the reference page)
- Double spaced, typed, 12 point font
- Include a reference page
- Include 5-7 citations from course readings throughout the paper using APA style
- Use correct grammar, sentence structure and spelling
- Include meaningful application of the readings and teachings with your service learning experience

#### Due:

12:00 p.m. (noon) on Wednesday, November 21. Please upload your paper to Moodle. Papers submitted after the due date will receive a three point deduction for each day it is late.

### **UM Academic Policies & Procedures**

All students must practice academic honesty. Academic misconduct is subject to an academic penalty by the course instructor and/or a disciplinary sanction by The University of Montana. All students need to be familiar with the Student Conduct Code which can be accessed at <a href="http://life.umt.edu/vpsa/student">http://life.umt.edu/vpsa/student</a> conduct.php.

Other academic policies may be found at:

http://www.umt.edu/catalog/acad/acadpolicy/default.html

### **Plagiarism Warning**

Plagiarism is the representing of another's work as one's own. It is a particularly intolerable offense in the academic community and is strictly forbidden. Students who plagiarize may fail the course and may be remanded to Academic Court for possible suspension or expulsion. (See Student Conduct Code that follows.)

Students must always be very careful to acknowledge any kind of borrowing that is included in their work. This means not only borrowed wording but also ideas. Acknowledgment of whatever is not one's own original work is the proper and honest use of sources. Failure to acknowledge whatever is not one's own original work is plagiarism.

#### **Students with Disabilities**

The University of Montana assures equal access to instruction through collaboration between students with disabilities, instructors, and Disability Services for Students (DSS). I will work with you and DSS to provide an appropriate accommodation if you have a disability that may adversely affect your academic performance. If you think you may have a disability that could adversely affect your academic performance, and you have not already registered with DSS, please contact DSS in Lommasson 154.

# PSCI 466 NONPROFIT ADMINISTRATION & PUBLIC SERVICE: COURSE SCHEDULE

## AUG. 30 PURPOSE AND SCOPE OF THE NONPROFIT SECTOR IN THE U.S. Week 1

#### **CLASS ACTIVITIES**

- Introductions
- Course overview: topics, syllabus review, assignments, grading, etc.
- Service learning 101: finding your agency before Sept. 20, confidentiality, service learning hours
- Discussion
  - What is a nonprofit? Overview of tax-exempt status.
  - o Overview of the nonprofit sector in Montana and nationally.
  - o What if there were no nonprofits?
  - o Commitment to public service in the United States.

## SEPT. 6 KEY COMPONENTS OF A HIGHLY FUNCTIONING NONPROFIT Week 2

#### **READING**

- Worth, Chapter 2
- Boland, J. (2015, March). Stealing Smart: For-profit Best Practices for Nonprofits. *Nonprofitpro.com.* Retrieved from <a href="http://www.nonprofitpro.com/article/stealing-smart-for-profit-best-practices-nonprofits/">http://www.nonprofitpro.com/article/stealing-smart-for-profit-best-practices-nonprofits/</a>.

#### **CLASS ACTIVITIES**

- Introduction to service learning by Andrea Vernon, Ph.D., Director of the Office for Civic Engagement and Executive Director of Campus Compact Dr. Vernon will discuss service learning, Minor in Nonprofit Administration, and the Nonprofit Leadership Alliance Certification
- Review service learning documents
- Class discussion/lecture on nonprofit principles, best practices and capacity
- Video: The Way We Think About Charity is Dead Wrong

## SEPT. 13 MISSION, VISION, VALUES, AND THE STRATEGIC PLAN: Week 3 THE HEART OF THE NONPROFIT ORGANIZATION

#### READING

- Mittenthal, K. Ten Keys to Successful Planning for Nonprofit & Foundation Leaders. Retrieved August 30, 2015 from http://www.tccgrp.com/pdfs/per\_brief\_tenkeys.pdf
- Worth, Chapter 7
- Pallotta, D. (2011). Do you have a mission statement or are you on a mission? www.hbr.com. Retrieved 8/30/15 from <a href="https://hbr.org/2011/01/do-you-have-a-mission-statemen.html">https://hbr.org/2011/01/do-you-have-a-mission-statemen.html</a>.

#### **CLASS ACTIVITIES**

- Discussion/lecture on differences between mission, vision and values
- Discussion on the importance of planning and linking planning to the mission, vision and values of a nonprofit organization
- Brief overview of strategic planning: purpose, scope, development, implementation, monitoring
- Small group activity

## SEPT. 20 EFFECTIVE LEADERSHIP: CREATING BOARDS THAT GOVERN Week 4

#### READING

- Worth, Chapter 4
- Masaoka, J. and Allison, M. Why boards don't govern. Retrieved August 30, 2015 from http://www.maconsulting.org/wp-content/uploads/2008/07/why-boards-dont-govern.pdf.

#### **CLASS ACTIVITIES**

- Class discussion/lecture on developing and working with nonprofit boards
- Overview of governance and examples of governance in action
- Guest panel: local board members

#### **DUE: Service Learning Agreement**

## Sept. 27 EFFECTIVE LEADERSHIP: PAID AND UNPAID STAFF Week 5

#### READING

• Worth, Chapter 5 and Chapter 9

#### **CLASS ACTIVITIES**

- Discussion/Lecture
  - o Leadership philosophies and styles for the nonprofit leader
  - o Staff and volunteers: similarities and differences
  - Succession planning
- Exploration of individual assessment of leadership styles
- Guest speaker

#### OCT. 4 FISCAL MANAGEMENT

Week 6

Bring an IRS Form 990 of a 501 (c) 3 nonprofit of your choosing to class (or a laptop/tablet to access online)

#### READING

- Worth, Chapter 12 pages 305-317; 323-326
- Montana Nonprofit Association Principle: Financial Management. (2015). Retrieved August 30, 2015, from http://www.mtnonprofit.org/PPNE\_Financial.

#### **CLASS ACTIVITIES**

- Discussion and skill building for financial management, reading financial statements and budgeting
- Form 990: an overview
- Do nonprofits need an audit?
- Guest speaker

**DUE: Graduate Student Project Proposal** 

## OCT. 11 RISK MANAGEMENT: INTERNAL CONTROLS & FRAUD PREVENTION Week 7

#### READING

- Ho, C. (2010). Five internal controls for the very small nonprofit.
   Blueavocado.org. Retrieved from http://www.blueavocado.org/content/five-internal-controls-very-small-nonprofit.
- Snyder, H., Andersen, M., Zuber, J. (2017). Nonprofit fraud: how good are your internal controls? sfmagazine.com. Retrieved August 30, 2017 from <a href="http://sfmagazine.com/post-entry/march-2017-nonprofit-fraud-how-good-are-your-internal-controls/">http://sfmagazine.com/post-entry/march-2017-nonprofit-fraud-how-good-are-your-internal-controls/</a>.

#### **CLASS ACTIVITIES**

- Overview of risk management what you may not have considered
- Volunteer and staff management scenarios and problem solving
- Guest speaker
- Small group discussion
  - o Risks related to nonprofit Boards and governance
  - o Risks related to fiscal management
  - o Risks related to staff and volunteers
  - o Volunteer and staff management scenarios and problem solving

#### OCT. 18 RISK MANAGEMENT: A CASE STUDY

Week 8

#### READING

- Montana Attorney General's Investigative Report of Greg Mortenson and Central Asia Institute (2012). Retrieved August 30, 2015 from <a href="https://dojmt.gov/wp-content/uploads/2012\_0405\_FINAL-REPORT-FOR-DISTRIBUTION.pdf">https://dojmt.gov/wp-content/uploads/2012\_0405\_FINAL-REPORT-FOR-DISTRIBUTION.pdf</a>.
- Volz, M. (2014, September 18). 'Three Cups of Tea' author plans reluctant return to save charity. *Missoulian*. Retrieved from <a href="http://missoulian.com/news/state-and-regional/three-cups-of-tea-author-plans-reluctant-return-to-save/article\_70467af0-3f40-11e4-990f-9fae3944e410.html">http://missoulian.com/news/state-and-regional/three-cups-of-tea-author-plans-reluctant-return-to-save/article\_70467af0-3f40-11e4-990f-9fae3944e410.html</a>.

#### **CLASS ACTIVITIES**

- Watch CBS News Video, Questions over Greg Mortenson's Stories.
- Class discussion on the case study

### **DUE: Homework Assignment One**

## OCT. 25 PROGRAM DEVELOPMENT AND EVALUATION Week 9

#### READING

- Worth, Chapter 6
- Vu, L. (2013). Nonprofit funding: buying a cake and restricting it too. Blueavocado.org. Retrieved from http://www.blueavocado.org/content/nonprofit-funding-buying-cake-and-restricting-it-too.

#### **CLASS ACTIVITIES**

- Discussion/Lecture on program planning, logic models, evaluation and outcomes measurement
- Small group discussions
- Guest speaker

## NOV 1 MARKETING, BRANDING AND PUBLIC RELATIONS Week 10

#### READING

- Worth, Chapter 10
- Lee, K. (2015). 25 nonprofit website musts. *Nonprofit Pro.* Retrieved from http://www.nonprofitpro.com/article/25-nonprofit-website-musts/all/.

#### **CLASS ACTIVITIES**

- Discussion/Lecture
  - o Who are your nonprofit stakeholders?
  - Why do community relations matter?
  - o Define and discuss communication strategies

#### NOV. 8 ENCOURAGING PHILANTHROPY THROUGH STRATEGIC FUND

#### Week 11 DEVELOPMENT

#### READING

- Barden, P. (2013). 12 principles of fundraising. *Nonprofit Pro*. Retrieved from www.nonprofitpro.com/articple/12-principles-fundraising/all/
- Worth, Chapter 13

#### **CLASS ACTIVITIES**

- Define philanthropy: how does it differ from fundraising?
- Overview of fund development planning

### **REMINDER: QUIZ**

## NOV. 15 WINNING SUPPORT OF STAKEHOLDERS: MAKING THE CASE Week 12

#### **READING**

• TBD

#### **CLASS ACTIVITIES**

- Discussion
  - o General overview on making a case for the nonprofit or its programs
    - Vehicles by which making a case is accomplished, including case statements, cases for support, pamphlets, brochures, events and other speaking opportunities, board member ambassadorship, elevator speeches, and grants
- Small Group Activity: Reviewing Cases for Support

**DUE:** Service Learning proof of completion (submit in class).

**DUE: Service Learning Reflection Paper (upload to Moodle by Wed. Nov 21 at noon).** 

### NOV. 22 HAPPY THANKSGIVING! NO CLASS

Week 13

#### NOV. 29 WINNING SUPPORT OF STAKEHOLDERS: LOBBYING AND

#### Week 14 ADVOCACY

#### **READING**

- Worth, Chapter 11
- Hull, W. (2016). Advocating nonprofit advocacy: the myth that 501 (c)(3)s can't engage in advocacy. npengage.com. Retrieved August 30, 2017 from <a href="https://npengage.com/nonprofit-management/advocating-nonprofit-advocacy-the-">https://npengage.com/nonprofit-management/advocating-nonprofit-advocacy-the-</a>

#### **CLASS ACTIVITIES**

- Discussion of restrictions on lobbying and advocacy within nonprofits
- Guest speaker

**DUE:** Graduate Student Project (upload to Moodle or turn in during class)

## DEC. 6 SO YOU WANT TO START A NONPROFIT? Week 15

#### **READING**

- Carpenter, H. (2014). Starting a nonprofit toolkit. Retrieved August 30, 2015, from http://www.mtnonprofit.org/.../starting anon profittoolkit.
- Starting a 501 (c) 3 in Montana (2015). Retrieved August 30, 2015 from <a href="http://www.mtnonprofit.org/c3startup/">http://www.mtnonprofit.org/c3startup/</a>

#### **CLASS ACTIVITIES**

- Discussion/Lecture
- Guest Speaker: *Morgan Slemberger, Blackstone LaunchPad*. The Blackstone LaunchPad helps students, alumni, faculty and staff turn their ideas, skills and passions into real world businesses and nonprofit organizations.
- Final exam review

### FINAL EXAM: Celebration of Knowledge!

• Monday, December 10th from 3:20-5:20