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## THE ADVANTAGES OF CLONAL INTEGRATION UNDER DIFFERENT ECOLOGICAL CONDITIONS: A COMMUNITY-WIDE TEST

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Abstract. The "connectedness" of clonal plants has been shown to promote survival and growth in a variety of single-species, single-factor studies, but experiments comparing the relative advantages of clonality across multiple habitats and species are rare, raising the concern that generalizations about the benefits of clonality might be biased by the particular species or habitat studied. We studied the importance of clonal integration in southeastern USA salt marsh plants, using all six of the common clonal species in the community, by following the success of intact and severed clonal fragments invading three habitat treatments.

Clonal integration was most important for growth of clonal fragments invading hypersaline salt pans, likely because parent clones supplied salt-stressed fragments with water; of moderate importance for fragments invading the neighbors-clipped treatment, likely because parent clones supplied fragments with resources enabling rapid exploitation of unused patches; and least important when neighbors were present, consistent with suggestions that size-based asymmetrical competition is relatively unimportant in clonal plants. Our results indicate that the importance of clonal integration can differ between habitats and species within a community. We encourage explicit consideration of these potential sources of variability to best understand the importance of clonal integration in the field.

Key words: abiotic stress; clonal integration; clonal plants; disturbance; halophytes; plant communities; salt marsh ecology.

#### Introduction

Clonal plants can share resources (Alpert and Mooney 1986, Marshall 1990, Alpert 1996, Wijesinghe and Hutchings 1997) and redistribute photosynthate (Tissue and Nobel 1988, Kemball and Marshall 1995) among ramets in patchy environments. These advantages allow clonal plants to forage for resources and select habitat (Salzman 1985, de Kroon and Knops 1990, Evans and Cain 1995, Shumway 1995, Brewer and Bertness 1996), and to support individual ramets experiencing physical stress, competition, and herbivory (Hartnett and Bazzaz 1985, Salzman and Parker 1985, Jónsdóttir and Callaghan 1989, Evans 1991, Williams and Briske 1991, Hester et al. 1994, Brewer and Bertness 1996). In many laboratory and field studies in a variety of environments, ramets that were physiologically integrated had clear growth advantages over ramets that were experimentally separated (Hartnett and Bazzaz 1983, 1985, Jónsdóttir and Callaghan 1988, Evans 1988, 1991, 1992, Lau and Young 1988, Schmid et al. 1988, Alpert 1991, Evans and Whitney 1992, Stuefer et al. 1996, Terrados et al. 1997).

Information on specific physiological and autecological benefits of clonal integration has greatly increased during the last decade; however, we know very

Manuscript received 8 June 1998; revised 22 December 1998; accepted 8 January 1999.

little about the relative importance of clonality under different conditions. We are unaware of any studies that have experimentally compared the relative importance of clonal integration with respect to more than one of the fundamental advantages reported in the literature: tolerance of abiotic stress, competitive ability, exploiting resource-rich patches, or tolerance of disturbance. Moreover, only a few studies of clonal integration have examined two or more plant species simultaneously (e.g., Schmid and Bazzaz 1987, Schmid et al. 1988, de Kroon and Knops 1990, de Kroon et al. 1992, 1996, Brewer and Bertness 1996). The relative lack of comparative research raises the concern that generalizations about the advantages of clonality could be biased by choices of particular experimental habitats or species.

We took a community-wide approach to comparing whether clonality confers particular advantages for coping with abiotic stress, competing with neighbors, or exploiting patches lacking neighbors. The plant biomass of southeastern USA salt marshes is overwhelmingly dominated by clonal species that occupy habitats that vary widely in abiotic and biotic conditions. We examined all the common clonal species in the plant community, thereby avoiding a bias towards any particular species. Plants in southeastern marshes regularly experience hypersaline conditions fringing salt pans (Antlfinger and Dunn 1979, 1983, Weigert and Freeman 1990, Nomann and Pennings 1998), strong

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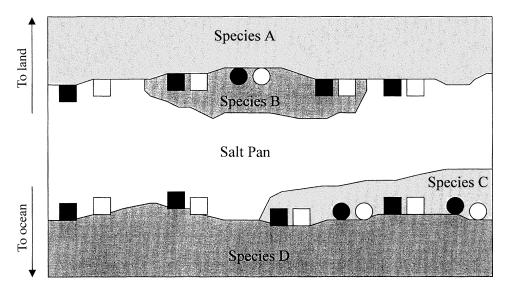


Fig. 1. Diagram illustrating key aspects of the experimental layout. Shown are four plant species and the salt pan, arranged in characteristic bands parallel to the shore. Clonal fragments of species A and D are indicated by squares (no manipulation of neighbors) or circles (neighbors removed by clipping). Not all replicates are shown. Clonal fragments were severed (solid symbols) or not severed (open symbols) from parent clones. Note that severed and intact treatments were fully interspersed. Additionally, for clonal fragments invading competitors, neighbors-clipped and neighbors-present treatments were fully interspersed. Because different species and salt pan habitat occur in particular areas of the marsh, replicates of different species were physically segregated, replicates of a particular species invading the salt pan were not fully interspersed with replicates of the same species invading a competitor, and it was impossible to use a common competitor for all six target species.

competition from neighboring plants (Bertness and Ellison 1987, Bertness 1991a, b, Shumway and Bertness 1994), and disturbance from wrack deposition which can create unvegetated patches (Bertness and Ellison 1987, Valiela and Rietsma 1995). All of these factors can vary markedly in intensity over less than a meter, whereas individual clones can extend over tens of meters, indicating that clonal integration could be very important to plant success, particularly at the edges of clones where plants may be attempting to occupy new habitats.

We focused on three habitat treatments: salt pans, neighbors-present, and neighbors-clipped (to mimic effects of wrack disturbance). Because the most striking examples of the benefits of clonal integration have come from cases where ramets experienced different limiting resources (e.g., Alpert and Mooney 1986, Evans 1991, 1992, Evans and Whitney 1992, Shumway 1995, de Kroon et al. 1996, Stuefer et al. 1996), we hypothesized that clonal integration would be most important for plants invading salt pans, where hypersalinity creates extremely negative water potentials. Based on some studies suggesting that, at least under certain conditions, clonal integration does not markedly affect competitive ability (Schmid and Bazzaz 1987, de Kroon et al. 1992, de Kroon 1993, Hartnett 1993, but see Hartnett and Bazzaz 1985, Williams and Briske 1991, de Kroon and Kalliola 1995), we hypothesised that clonal integration would be least important for plants surrounded by neighbors.

#### **M**ETHODS

Research was conducted on the southern end of Sapelo Island, Georgia, USA (31°27' N, 81°15' W) at sites locally known as Lighthouse Marsh and Marsh Landing (see Fig. 1 in Nomann and Pennings 1998). The marshes of Sapelo Island are typical southeastern USA coastal salt marshes (Pomeroy and Weigert 1981, Weigert and Freeman 1990). The plant community is dominated by six clonal species (Batis maritima, Borrichia frutescens, Distichlis spicata, Juncus roemerianus, Salicornia virginica, and Spartina alterniflora) that comprise >99% of the plant biomass. We refer to these plants by their generic names hereafter. The terrestrial border of the high marsh is dominated by Borrichia and Juncus; Batis, Distichlis, and Salicornia occur at medium to high elevations associated with hypersaline soils; Spartina dominates lower marsh elevations. Other clonal species (e.g., Spartina patens) and nonclonal species (e.g., Salicornia europaea, S. bigelovii) occur but are rare. Permanent unvegetated salt pans with hypersaline soils are typical of upper marsh habitats. Stratified random sampling in vegetated and unvegetated zones near experimental plots indicated that salt pan soils were drier, saltier, and more nutrient poor than were vegetated zone soils (water content, 31  $\pm$  4% of total wet mass (mean  $\pm$  1 sE) vs. 46  $\pm$  2%, n = 12, 30, P = 0.003; pore water salinity, 74 ± 12 g/kg vs.  $44 \pm 2$  g/kg, n = 12, 30, P = 0.02; NH<sub>4</sub>, 2.6  $\pm 1.2 \,\mu g/g \, vs. \, 7.4 \,\pm 2.8 \,\mu g/g, \, n = 8, \, 16, \, P = 0.03;$ 

	Species	Study site	Initial size of clonal fragment	Competitor species	Method used to estimate size
<u> </u>	Batis maritima	Lighthouse	~ 10% cover	Salicornia virginica	Percent cover, 0.5 x 0.5 m quadrat
	Borrichia frutescens	Lighthouse	Single shoot, ∼ 20 leaves	Batis maritima	Number of leaves
	Distichlis spicata	Marsh landing	2 emergent shoots	Batis maritima	Sum of lengths of all shoots
	Juncus roemerianus	Marsh landing	~ 10 emergent shoots	Salicornia virginica	Sum of lengths of all shoots
	Salicornia virginica	Lighthouse	~ 10% cover	Spartina alterniflora	Percent cover, 0.5 x 0.5 m quadrat
	Spartina alterniflora	Lighthouse	Single emergent shoot	Salicornia virginica	Sum of lengths of all shoots

Fig. 2. Details of the design of the severing experiment. Drawings illustrate general features of plant shape; bars indicate 10 cm; arrows indicate approximate locations where rhizomes were severed.

NO<sub>3</sub>, 0.37  $\pm$  0.19 µg/g vs. 0.69  $\pm$  0.13 µg/g, n=8, 16, P=0.07). Temporary unvegetated areas are often created by tidally deposited mats of wrack (dead plant stems), which can kill underlying vegetation (Bertness and Ellison 1987, S. C. Pennings, personal observation). Deposited wrack may decompose in place or may be removed by subsequent tides leaving an unvegetated patch of bare soil. If bare patches are small, salinities are not markedly elevated above ambient conditions (Shumway and Bertness 1994; S. C. Pennings, personal observation). All of the plant species that we worked with commonly occur in monospecific patches that can border other plant species and both types of bare space.

To examine the importance of clonal integration in this community, we conducted an experiment with all six common clonal species that crossed two clonal integration treatments (severed, intact) with three habitat treatments (salt pan, neighbors-present, neighbors-clipped). Because the species included a variety of growth forms, we use the words "rhizome" and "shoot" generically to refer to all connections between ramets and all aboveground supportive or photosynthetic material. Severing rhizome connections mimics

natural losses of clonal connections, and is a standard and useful approach to studying the importance of clonal integration, but does suffer from some potential artifacts such as initial trauma and the possible introduction of disease (Kelly 1995). A number of studies have found no effect of severing connections under control conditions, indicating that these artifacts are not necessarily severe (Hartnett and Bazzaz 1983, Alpert 1991, Evans 1991, 1992, Evans and Whitney 1992, Hester et al. 1994). We did not rigorously evaluate the importance of potential artifacts of severing in our system; however, we did not observe any patterns of sudden death or increased disease that would suggest that important artifacts occurred.

Key aspects of the experimental layout are illustrated in Fig. 1. For each species, we located clones that were invading salt pans or stands of another species. Based on our previous experiences transplanting and/or examining the root systems of these species, we placed a flag adjacent to the rhizome so that plant material distal to the flag was as small as possible while still including sufficient roots to be viable (Fig. 2). Half of the clonal fragments were severed from their parent

clone with a blade at the location marked by the flag. We cut into the soil adjacent to intact replicates to control for soil disturbance. Severed and intact treatments were fully interspersed. For the neighbors-present and neighbors-clipped treatments, we paired each species with its most common neighbor (Fig. 2). To create the neighbors-clipped treatment, we removed aboveground vegetation by clipping within a 25-cm border around the clonal fragment. Neighbor removal was maintained by periodic clipping. Since belowground neighbors were not removed, competition was probably reduced but not completely eliminated. For each species, neighbors-present and neighbors-clipped treatments were fully interspersed. Sample sizes were 8-11 for each species/severing/habitat combination.

Because salt pans and different plant species occur nonrandomly in different parts of the marsh, we could not use a single plant species as a common competitor (i.e., a phytometer, sensu Clements 1935, Keddy 1989, Keddy et al. 1994), nor could we fully intersperse replicates with different plant species or treatments (i.e., high vs. low elevation borders, salt pan vs. neighbor treatments). This would have been possible in a laboratory study; however, since our goal was to examine the importance of clonality under natural conditions in the field, it seemed appropriate to study these interactions under the conditions (marsh zone, microhabitat, and competitor species) in which they most typically occurred.

Treatments were initiated and runner size measured on 14-16 June, 1995. Final size measurements were taken on 26 July for Distichlis (a number of flags marking Distichlis replicates were lost after this date), and 30 October 1995 for all other species. Since Distichlis grows rapidly, the shorter observation period for this species did not limit our ability to measure growth rate. In order to take initial size of clonal fragments into account, we looked at the percent change of nondestructive estimators of size. Because the six plant species had different growth forms, we used different measures that we felt would best estimate size for each species (Fig. 2). Size of grasses and rushes (Distichlis, Juncus, and Spartina) was estimated using total shoot length (the sum of the heights of all the shoots), size of the erect shrub (Borrichia) was estimated using leaf number (a count of all leaves), and size of bushy succulents (Batis and Salicornia) was estimated using percent cover (percentage of 25-cm<sup>2</sup> cells occupied in a 0.25-m<sup>2</sup> quadrat, sensu Pennings and Callaway 1992). These measures are highly correlated with aboveground dry mass over the size range of clonal fragments that we studied (*Batis*, r = 0.85, n = 20, P < 0.0001; Borrichia, r = 0.58, n = 274, P < 0.0001; Distichlis, r = 0.91, n = 128, P < 0.0001; Juncus, r = 0.97, n= 327, P < 0.0001; Spartina, r = 0.87, n = 262, P< 0.0001; linear model provided the best fit in all cases [S. C. Pennings and R. M. Callaway, unpublished data]). We do not have similar data for Salicornia, but

TABLE 1. Three-way ANOVA results (*F* and *P* values) for effects of severing clonal connections of six species in three habitat treatments.

Effect	F	df	P
Sever	153.07	2, 323	0.0001
Habitat	0.91	2, 323	0.41
Species	56.00	5, 323	0.0001
Habitat × species	9.52	10, 323	0.0001
Sever × habitat	10.89	2, 323	0.0001
Sever $\times$ species	7.15	5, 323	0.0001
Sever $\times$ habitat $\times$ species	1.27	10, 323	0.25

expect that the correlation would be similar to that of *Batis* since the two species have similar growth forms. Data on percent change in size (which was calculated as 100 [final size – initial size]/initial size) were  $\log_e$ -transformed to improve homogeneity of variance (a constant was added so that all values were positive) and analyzed with three-way ANOVA, with species, severing treatment, and habitat treatment as main effects. Clonal fragments that died (7% of total) were included in the analysis of growth with their growth recorded as -100%. Analyzing mortality and growth separately yielded similar patterns but was less powerful because of smaller sample sizes.

#### RESULTS

Severing clonal connections often dramatically reduced growth of clonal fragments; however, this effect differed between habitat treatments and between species (Fig. 3, Table 1; significant sever × habitat and sever × species interaction effects). To examine the sever × habitat interaction more closely, we conducted separate ANOVAs for each habitat. Significant main effects of severing were seen in the salt flat and neighbors-clipped habitats, but not when neighbors were present (Table 2). To examine the sever × species interaction more closely, we conducted separate ANOVAs for each species. Significant main effects of severing were seen for all species except Salicornia (Table 3), but inspection of the F-values and treatment means (Fig. 3) suggests that the effect of severing was modest for Spartina and severe for Batis, Borrichia, Distichlis, and Juncus.

#### DISCUSSION

Our comparison of six different clonal salt marsh species demonstrated that the importance of clonal integration differed markedly between salt marsh microhabitats. Clonal integration was very important for plants invading the salt pan, moderately important for plants exploiting the neighbors-clipped treatment, and least important for plants with neighbors present. The importance of clonal integration also appeared to differ between species, but this conclusion must be tentative because of the different methods used for plants with different growth forms.

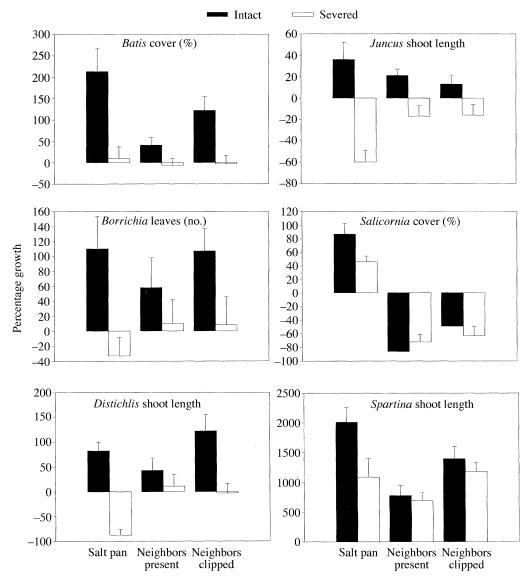


Fig. 3. Percentage growth of intact and severed clonal fragments of six species of salt marsh plant in three habitat treatments. Data are means + 1 se.

Clonal integration was very important for plants invading the salt pan, probably because of the high salinities (commonly >100 g/kg) found in this habitat (Antlfinger and Dunn 1979, 1983, Nomann and Pennings 1998). The importance of clonal integration for

tolerating salt stress has been emphasized by others (Salzman and Parker 1985). Clonal integration buffered *Hydrocotyle bonariensis* from salt stress as ramets invaded salt marshes (Evans and Whitney 1992), reduced the stress response of *Spartina patens* to high salinity

Table 2. Results (F and P values) of two-way ANOVAs, by habitat, for effects of severing clonal connections of six species in three habitat treatments.

Effect	Salt pan			Neighbors present			Neighbors clipped		
	F	df	P	$\overline{F}$	df	P	$\overline{F}$	df	P
Sever	12.35	1, 108	0.0006	1.08	1, 108	0.30	5.61	1, 107	0.02
Species	49.40	5, 108	0.0001	40.70	5, 108	0.0001	86.45	5, 107	0.0001
Sever × Species	3.50	5, 108	0.006	0.12	5, 108	0.99	0.46	5, 107	0.81

Batis Borrichia Distichlis Effect F df P Fdf P F df P 13.34 1,53 0.0006 12.59 1,54 0.0008 44.27 1,53 Sever 0.0001 Habitat 0.01 2,53 0.99 0.19 2, 54 0.83 9.22 2,53 0.0004 Sever × Habitat 1.57 2, 53 0.22 1.26 2,54 0.29 10.19 2,53 0.0002

Table 3. Results of two-way ANOVAs, by species, for effects of severing clonal connections of six species in three habitat treatments.

in the laboratory (Hester et al. 1994), and allowed ramets of Distichlis to colonize hypersaline areas in New England marshes (Shumway 1995). de Kroon et al. (1996) used deuterium labeling to show that 30–60% of the water acquired by Carex spp. ramets could be exported to other, water-deficient ramets. More generally, clonal integration has commonly been found to be important when individual ramets experience contrasting environments, and thus can provide different limiting resources to the clone (Alpert and Mooney 1986, Evans 1991, 1992, Evans and Whitney 1992, Stuefer et al. 1996, Wijesinghe and Hutchings 1997). As found by Shumway (1995), we suspect that ramets invading salt pans were a net sink for water, but because they escaped the shade of neighbors, may have been a net source for photosynthate.

Clonal integration was moderately important for plants invading patches with neighbors clipped. The ability of clonal plants to translocate resources to daughter ramets may be very advantageous when quick growth by daughter ramets would allow rapid exploitation of unutilized patches, and a variety of studies have explored the possibility that clonal integration may allow plants to actively forage for resources (Salzman 1985, de Kroon and Knops 1990, Cain 1994, Evans and Cain 1995, Shumway 1995, Brewer and Bertness 1996, Stuefer et al. 1996, Charpentier et al. 1998, Stoll et al. 1998).

Clonal integration was least important for plants surrounded by neighbors. Although several species showed a trend toward reduced growth when severed in the neighbors-present treatment, this was not significant. Previous studies have disagreed about the importance of clonal integration for competitive ability. Schmid and Bazzaz (1987) reported that severing clonal connections of Aster and Solidago species had minimal effects on inter- or intraspecific competition. Similarly, de Kroon et al. (1992) suggested that clonal integration did not affect intraspecific competition in Brachypodium pinnatum or Carex flacca. In contrast, Hartnett and Bazzaz (1985) demonstrated that the response of Solidago canadensis ramets to interspecific competition was affected by the experiences of connected ramets. It is unlikely that our failure to find an effect of severing on ramets amidst neighbors was caused by weak interspecific interactions. Many studies have documented intense competition at borders between salt marsh plants (Silander and Antonivics 1982, Bertness and Ellison 1987, Bertness 1991a, b, Pennings and Callaway 1992), and growth of most species in our experiments appeared poorer in competition than in other habitats. de Kroon and colleagues suggested that intraspecific competition among clonal fragments is size symmetric, rather than asymmetric, and hence that clonal integration may be relatively unimportant in mediating the outcome of intraspecific competition in dense monocultures (de Kroon et al. 1992, de Kroon 1993), but whether their ideas explain our results in interspecific mixtures is a matter for further study.

The importance of clonal integration appeared to differ between species. In particular, severing rhizomes of Salicornia and Spartina reduced growth by modest amounts compared to the impacts observed on other species. These results must be interpreted with caution because of the different methods used with plants of different growth forms. Differences between species could have been due either to fundamental differences in clonal integration between species or to details of the methods such as the initial size of the clonal fragment and the technique used to measure size. Either case would be of interest, and deserves further attention.

Salt stress, secondary succession, and competition are all important processes in coastal salt marshes (Bertness and Ellison 1987, Bertness 1991a, b, Bertness et al. 1992, Pennings and Callaway 1992, Shumway and Bertness 1994, Shumway 1995). Our results suggest that clonal integration is not equally important to all these processes. Clonal integration was very important for plants invading hypersaline salt pans, moderately important for plants exploiting patches lacking neighbors, and of little importance for plants in the neighbors-present treatment. Since results can vary between habitats and species within a community, we encourage explicit consideration of these potential sources of variability to best understand the importance of clonal integration in the field.

#### ACKNOWLEDGMENTS

We thank Mike Livingston, Ben Nomann, and JoanMarie Svedberg for help in the field. R. M. Callaway's visit to Sapelo Island was supported by the Sapelo Foundation through the Visiting Scientist Program at the University of Georgia Marine Institute. We thank M. Bertness, H. de Kroon, L. Donovan, J. Stuefer, and two anonymous reviewers for helpful comments on the manuscript. This is contribution number 826 from the University of Georgia Marine Institute.

TABLE 3. Extended

Juncus			Salicornia			Spartina		
F	df	P	F .	df	P	F	df	P
17.34	1, 53	0.0001	0.35	1, 55	0.56	4.38	1, 55	0.04
4.53	2, 53	0.015	24.22	2, 55	0.0001	8.78	2, 55	0.0005
5.63	2, 53	0.006	0.32	2, 55	0.73	2.47	2,55	0.09

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