



Journal of Financial Therapy

Volume 5
Issue 1 *Volume 5, Issue 1*


Article 1

August 2014

Editorial, Volume 5, Issue 1

Kristy L. Archuleta
Kansas State University

Follow this and additional works at: <https://newprairiepress.org/jft>

 Part of the [Business Commons](#), [Counseling Psychology Commons](#), [Family, Life Course, and Society Commons](#), [Social Psychology Commons](#), and the [Social Work Commons](#)



This work is licensed under a [Creative Commons Attribution-Noncommercial 4.0 License](#)

Recommended Citation

Archuleta, K. L. (2014). Editorial, Volume 5, Issue 1. *Journal of Financial Therapy*, 5(1) 1. <https://doi.org/10.4148/1944-9771.1077>

This Editorial is brought to you for free and open access by New Prairie Press. It has been accepted for inclusion in *Journal of Financial Therapy* by an authorized administrator of New Prairie Press. For more information, please contact cads@k-state.edu.

Editorial

Kristy L. Archuleta, Ph.D.

Welcome to Volume 5, Issue 1 of the *Journal of Financial Therapy*! I am pleased to introduce the new Profile and Book Review Associate Editor, Dr. Martie Gillen from the University of Florida. Dr. Gillen is an assistant professor of Family & Consumer Economics of Older Adults and brings a wealth of practical and academic experience, especially related to the aging population. Welcome aboard, Dr. Gillen!

In this issue, I am excited to present to you four scholarly papers, two profiles, and a book review. These four papers address very important issues, such as mental health therapists' competency in working with financial issues, financial stress of college students, parental messages about money, and financial advice media. The issue begins with Bryce Jorgensen, Damon Rappleyea, and Alan Taylor's development of two tools: Referral for Financial Concerns Questionnaire and Personal & Relationship Financial Assessment Tool. Both tools will help mental health therapists assess when financial concerns are present for a client(s) and when a therapist should refer their clients to a professional who can help address the money issues. Then, Stuart Heckman, HanNa Lim, and Catherine Montalto conducted a study on financial stress among college students and implications for financial therapists. Adrian Furnham furthers his work on money beliefs and behaviors passed to children, in which he calls moneygrams. Finally, Tanya Mudry, Inés Sametband, Tom Strong, Don Wulff, Jennifer Michel, and Sally St. George present a study on financial advice media in Canada through the unique technique of discourse analysis.

The practitioner profile features Reeta Wolfsohn, founder of Financial Social Work and the Center for Financial Social Work. The scholarly profile features Dr. John Grable, a professor at the University of Georgia and co-founder and past co-editor of *JFT*, as well as a founding board member of the Financial Therapy Association. Both offer interesting insights into how they view financial therapy. These should be thought-provoking pieces as we gear up for the upcoming Financial Therapy Association Conference in October! Finally, the issue concludes with Derek Lawson's book review of *It's Not You, It's The Dishes: How to Minimize Conflict and Maximize Happiness in your Relationship* (Szuchman & Anderson, 2012), an interesting read for those wanting to understand marital problems through an economic perspective.

One of the thrilling tasks of an editor is to see the readership of a publication grow, but also expand beyond its home country. Authors of two of the four papers (Furnham;

Mudry et al.) in this issue are from countries other than the U.S. and use data from their home countries (i.e., United Kingdom and Canada). Knowing that the journal is gaining attention abroad is not only exciting, but international recognition is also important in the future of indexing and credibility of *JFT*.

As always, we continue to solicit quality papers that feature financial therapy practices, experiments, and other research related to financial therapy. We are also looking for individuals who are willing to review manuscripts submitted to the *JFT*. Please join us as an author or reviewer in our efforts to communicate across disciplines with both practitioners and academics!

In closing, I invite you to the Financial Therapy Association's upcoming conference in Nashville, TN, October 16-18, 2014 at The Inn at Opryland. For conference information, please go to: www.financialtherapyassociation.org. This year's conference theme is related to a paper published in *JFT* in 2012 (Vol. 3, Issue 2), entitled *Ten Considerations in the Development of the Financial Therapy Profession* (Gale, Goetz, & Britt). Please join us in Nashville as we work to further evolve the field of financial therapy!

Editorial Team

Kristy Archuleta
Editor
kristy@ksu.edu

Martie Gillen
Profile and Book Review Associate Editor
mgillen@ufl.edu

Megan Ford
Copyeditor
mrayford@uga.edu

Meet the Authors

Adrian Furnham, Ph.D., is a Professor of Psychology at University College London where he has taught for 33 years. He is also Adjunct Professor at the Norwegian Business School. He has published 70 books and over 100 peer-reviewed papers and thinks of himself as a well-adjusted workaholic. He has particular interests in Applied Psychology, and his latest book is entitled *The New Psychology of Money*.

Stuart Heckman, Ph.D., is an Assistant Professor of Personal Financial Planning in the School of Family Studies and Human Services at Kansas State University. His research focuses on the financial decision-making and financial wellness of college students, young adults, and low-income households. Stuart is a CERTIFIED FINANCIAL PLANNER™, and he earned his B.S. in Personal Financial Planning from Kansas State University and his M.S. and Ph.D. in Family Resource Management from The Ohio State University.

Bryce L. Jorgensen, Ph.D., is an Assistant Professor of Child Development and Family Relations at East Carolina University. He received his Ph.D. in Human Development and Family Studies from Virginia Tech. Bryce researches the financial capability of emerging adults, the financial literacy and competence of marriage family therapists (MFT's), and how couples' religious beliefs and practices influence marital commitment, parent-child closeness, and family involvement. He regularly presents his work at national and regional professional conferences and is actively involved in increasing the financial capability of students across his campus.

Derek Lawson, B.S., is a Staff Financial Planner at Sonas Financial Group, Inc., an investment management and financial planning firm located in Kansas City, MO. He graduated from the University of Iowa with a Finance degree and is currently enrolled in the Master's of Financial Planning program at Kansas State University with the goal of pursuing his Ph.D. in Financial Planning beginning in 2015. Derek is a Candidate for CFP® Certification as he passed the March 2014 Exam. He also serves as a Director-at-Large Board Member for the Kansas City FPA Chapter and as the Social Media Strategist for NAPFA Genesis.

HanNa Lim, Ph.D., is a Senior Researcher at Samsung Research Institute of Insurance in Seoul, Korea. Her research focuses on households' financial decision-making and college students' financial wellness. She received her Ph.D. in Family Resource Management from The Ohio State University. Prior to The Ohio State University, she earned her B.A. and M.A. in Consumer Science from Seoul National University.

Jennifer Michel, M.S.W., completed her Master's of Social Work degree with a Clinical Specialization at the University of Calgary in 2012. She has worked in Canada and Latin America in the area of community economic development working with people living in lower income situations. Her clinical experience and interests include family therapy and anti-oppressive social work practice. She currently works at Alberta Health Services as a Social Worker in an interdisciplinary primary healthcare clinic.

Rebecca Milner, BSc.Hons., is a graduate of the University of Bath and has worked at University College London. She is currently doing a post-graduate degree at City University in London. She is interested in economic socialisation and the application of psychology to Human Resource issues.

Catherine Montalto, Ph.D., is an Associate Professor in the Department of Human Sciences, College of Education and Human Ecology at The Ohio State University. Her research focuses on family economics, household saving behavior, family economic well-being, intra-household resource allocation, household labor supply, and student financial wellness. She earned her B.S. and M.S. degrees from The Ohio State University and her Ph.D. in Consumer Economics from Cornell University.

Tanya Mudry, M.Sc., is a Ph.D. Candidate in Counseling Psychology at the University of Calgary. Her doctoral research focuses on the interactions and practices involved in sustaining and impeding the continuation of excessive behaviors such as eating, Internet use, and gambling. Her research interests include discursive and postmodern research of social practices including excessive behaviors and family interactions. Her clinical experience and interests include child and adolescent mental health and family therapy.

Damon L. Rappleyea, Ph.D., is an Associate Professor for Marriage and Family Therapy at East Carolina University in Greenville, NC. His research interests are in the areas of family violence, adolescent relationship development and marriage education. He is widely published within his field of study and regularly presents his work at professional conferences. He is a licensed marriage and family therapist in North Carolina where he owns and operates a private therapy practice. Dr. Rappleyea received his Bachelor's degree from Brigham Young University (2001), a Master's degree from the University of Oregon (2004), and a Ph.D. from Texas Tech University (2009).

Inés Sametband, M.Sc., is a Ph.D. Candidate in Counselling Psychology at the University of Calgary, Canada. She completed her Licenciature in Psychology at the University of Buenos Aires, Argentina, where she practiced as a family therapist for many years. She continued her studies in family therapy at the Calgary Family Therapy Program, and registered as a marriage and family therapist (RMFT). <http://www.ucalgary.ca/strongt/node/17>

Sally St. George, Ph.D., is an Associate Professor in the Faculty of Social Work at the University of Calgary and a Family Therapist and Clinical Supervisor at the Calgary Family Therapy Centre. She conducts workshops on family therapy and qualitative inquiry. Sally serves on the Boards of Directors for the Taos Institute, an organization dedicated to developing social constructionist practices world-wide, and the Global Partnership for Transformative Social Work, which involves co-developing transformative practices in social work education. For the last 20 years, Sally has worked on *The Qualitative Report* and is currently Senior Editor for this online journal.

Tom Strong, Ph.D., is a Professor and counsellor-educator at the University of Calgary who researches and writes on the collaborative, critically-informed, and practical potentials of discursive approaches to psychotherapy. Author or co-author of over 100 articles and chapters, he is co-author (with Andy Lock) of "Discursive perspectives on therapeutic practice" (Oxford University Press) and "Social constructionism: Sources and stirrings in theory and practice" (Cambridge University Press), as well as "Furthering talk" (with David Paré; Kluwer/Academic). Tom's current research focuses on "Medicalizing tensions in Counsellor Education."

Alan C. Taylor, Ph.D., is an Associate Professor in the Department of Child Development and Family Relations at East Carolina University in Greenville, NC. His research interests are in the areas of grandparent-grandchild relationships, grandfathering, family life education and family theory. He is widely published within his field of study and regularly presents his work at professional conferences. Dr. Taylor received his Bachelor's and Master's degrees from Brigham Young University (Family Sciences 1993, Family Sciences 1995), and Ph.D. from Virginia Tech University (Family and Child Development 1998).

Sophie von Stumm, Ph.D., is a lecturer at Goldsmiths College London, where she graduated a few years ago with a PhD. She has particular interests in differential psychology especially intelligence and curiosity.

Dan Wulff, Ph.D., is an Associate Professor in the Faculty of Social Work at the University of Calgary and served as a Family Therapist and Clinical Supervisor at the Calgary Family Therapy Centre for the past 6 years. Dan also serves on the Boards of Directors for the Taos Institute and the Global Partnership for Transformative Social Work, as well as serving as a Co-Editor of *The Qualitative Report*. Dan teaches graduate level social work practice and research courses and has taught post-structural family therapy at Blue Quills College and Grande Prairie Regional College, both in northern Alberta.

Financial Therapy Network

The following individuals have identified themselves as providing services that promote a vision of financial therapy. The Financial Therapy Association cannot guarantee the services of those listed in the FTA Network. For more information and to view these professionals' profiles, visit <http://www.financialtherapyassociation.org>.

Maggie Baker, Ph.D.
Wynnewood, PA

Judith Barr, M.S.
Brookfield, CT

April Benson, Ph.D.
Stopping Overshopping, LLC
New York, NY

Susan Bross
Bross Money, LLC

Kathleen Burns Kingsbury
KBK Wealth
Easton, MA

Michael Counes, M.S.
Boca Raton, FL

Eric Damman, Ph.D.
New York, NY

Amy Danahey, M.S.
Symmetry Counseling, LLC
Chicago, IL

Brian Farr, M.A.
Portland, OR

Thomas Faupl, M.A.
San Francisco, CA

Barbara Feinbert, M.S.
Cleveland Heights, OH

Fred Fernatt, M.S.
Urbandale, IA

Mary Gresham, Ph.D.
Atlanta, GA

Judith Gruber, M.S.
Brooklyn, NY

Judy Haselton, MBA
HarmonyFinancial Advisors
New York, NY

Dave Jetson, M.S.
Jetson Counseling
Rapid City, SD

Rick Kahler, M.S.
Kahler Financial
Rapid City, SD

Ed Kizer, M.S.
Sage Counseling & Financial
Asheville, NC

Ted Klontz, Ph.D.
Klontz Consulting
Nashville, TN

Mitch Korolewicz, MBA
OK Money Coach, LLC
Tulsa, OK

David Krueger, M.D.
MentorPath
Houston, TX

Jeff Lambert
Folsom, CA

Joe Lowrance, Psy.D.
Atlanta, GA

Anne Malec, Psy.D.
Chicago, IL

Elaine Martinez
Nobleton, Ontario

Olivia Mellan, M.S.
Mellan & Associates, Inc.
Washington, D.C.

Jacquelyn Nasca, M.S.

Vivian Padua
Focus on U Coach
San Francisco, CA

Steven Shagrin, JD
The Money Coaching Institute
Petaluma, CA

Stanley Teitlebaum, Ph.D.
New York, NY

Russ Thornton
Atlanta, GA

Richard Trachtman, Ph.D.
New York, NY

Marilyn Wechter, MSW
St. Louis, MO

Pamela Yetunde
Care & Counseling Center
Decatur, GA

Jennifer Dunkle, LPC
Fort Collins, CO

Alan Goldfarb, CFP®
Dallas TX

Nikiya Spence, LCSW
Lawrenceville, GA

Editor:

Kristy L. Archuleta, Kansas State University

Copyeditor:

Megan R. Ford, University of Georgia

Associate Editor of Profile and Book Reviews:

Martie Gillen, University of Florida

Editorial Board:Sonya Britt, Ph.D., CFP®, AFC®
*Kansas State University*Eric J. Dammann, Ph.D.
*Psychoanalyst & Consultant*Jeff Dew, Ph.D.
*Utah State University*James M. Dodson, Psy.D.
*Clarksville Behavioral Health*Jerry Gale, Ph.D., LMFT
*University of Georgia*Joseph Goetz, Ph.D. AFC®, CRC®
*University of Georgia*John Grable, Ph.D., CFP®
*University of Georgia*James Grubman, Ph.D.
*Family Wealth Consulting*Clinton Gudmunson, Ph.D.
*Iowa State University*Sandra Huston, Ph.D.
*Texas Tech University*Soo-hyun Joo, Ph.D.
*Ewha Womans University, Korea*Richard S. Kahler, M.S., CFP®,
*Kahler Financial Group*Brad Klontz, Psy.D.
*Klontz Consulting Group*Joe W. Lowrance, Jr., Psy.D.
*Lowrance Psychology*Wm. Marty Martin, Psy.D.
*DePaul University*Marcee Yager, CFP®
*Financial Vision LLC.***Mailing Address:**

Institute of Personal Financial Planning
 School of Family Studies and Human Services
 316 Justin Hall
 Kansas State University
 Manhattan, KS 66506
 Phone: (785) 532-1474
 Fax: (785) 532-5505
 E-mail: kristy@ksu.edu
 Website: www.jftonline.org

CC by 3.0 2014 Financial Therapy Association.

Postmaster: Send address changes to Editor, Journal of Financial Therapy, 316 Justin Hall, Family Studies and Human Services, Kansas State University, Manhattan, KS 66506.

Permissions: Requests for permissions to make copies or to obtain copyright permissions should be directed to the Editor.

Disclaimer: The *Journal of Financial Therapy* is intended to present timely, accurate, and authoritative information. The editorial staff of the Journal is not engaged in providing counseling, therapy, investment, legal, accounting, financial, retirement, or other financial planning advice or service. Before implementing any recommendation presented in this Journal readers are encouraged to consult with a competent professional. While the information, data analysis methodology, and author recommendations have been reviewed through a peer evaluation process, some material presented in the Journal may be affected by changes in tax laws, court findings, or future interpretations of rules and regulations. As such, the accuracy and completeness of information, data, and opinions provided in the Journal are in no way guaranteed. The Editor, Editorial Advisory Board, and the Institute of Personal Financial Planning specifically disclaim any personal, joint, or corporate (profit or nonprofit) liability for loss or risk incurred as a consequence of the content of the Journal.

General Editorial Policy: It is the editorial policy of this Journal to only publish content that is original, exclusive, and not previously copyrighted.

