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Systematic Review on the Acute Cost-of-Illness of Sepsis and Meningitis in Neonates and Infants

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Background: Sepsis and meningitis in neonates and infants are a source of substantial morbidity, mortality and economic loss. The objective of this review is to estimate the acute costs associated with treating sepsis, meningitis and meningococcal septicemia, in neonates and infants, worldwide.

Methods: The electronic databases Medline, Embase and EconLit were searched and exported on November 24, 2018. Studies that reported an average hospitalization cost for confirmed cases of sepsis, meningitis or meningococcal septicemia were eligible for our review. Descriptive data were extracted and reported costs were inflated and converted. A narrative synthesis of the costs was conducted.

Results: Our review identified 20 studies reporting costs of sepsis, meningitis and/or meningococcal septicemia. Costs ranged from \$55 to \$129,632 for sepsis and from \$222 to \$33,635 for meningitis (in 2017 US dollars). One study estimated the cost of meningococcal septicemia to be \$56,286. All reported costs were estimated from the perspective of the healthcare provider or payer. Most studies were from the United States, which also had the highest costs. Only a few studies were identified for low- and middle-income countries, which reported lower costs than high-income countries for both sepsis and meningitis.

Conclusions: Sepsis and meningitis in neonates and infants are associated with substantial costs to the healthcare system and showed a marked difference across global income groups. However, more research is needed to inform costs in low- and middle-income settings and to understand the economic costs borne by families and wider society.

Key Words: neonate, infants, sepsis, meningitis, costs

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Infectious diseases among neonates and infants constitute a considerable global health burden. Despite significant strides in enhancing childhood survival over recent decades, there remain around 5.4 million deaths annually in children under 5, with 2.5

million deaths amongst neonates.¹ An estimated one-third of neonatal deaths are caused by infectious causes, with limited data on the etiological agents behind these infections.² Meningitis and sepsis are consequences of several invasive bacterial species such as group B streptococcus, *Neisseria meningitidis* and *Streptococcus pneumoniae* and are particularly common in young children. They have a high case-fatality risk, collectively accounting for an estimated 3.7 deaths per 1000 live births,³ and impact substantially on child survival where 7% of under-5 mortality is attributable to these conditions.³ They also commonly cause long-term physical and neurological sequelae among survivors.

Costs of treating sepsis and meningitis can vary according to healthcare setting, age and severity of infection. Costs incurred in treating meningitis significantly decrease with increasing age of child, as well as increasing certainty of diagnosis.⁴ A similar trend is seen with sepsis where infants can incur almost double the cost of treatment compared to children over one year old.⁵ This is because of the severity of infection in younger children who have underdeveloped immune systems compared to older children. Although existing studies report a wide range of costs across low-, middle- and high-income countries, the literature has not been reviewed systematically to present a global comparison of costs incurred as a result of sepsis and meningitis in neonates and infants. Moreover, it is estimated that three-quarters of reported deaths amongst under-5s occur in the first year of life,¹ requiring a better understanding of the age-specific attributable costs, where studies typically aggregate costs for all children under 5 despite variations in setting, severity and age.

Much of the burden of sepsis and meningitis could be prevented or reduced in severity by measures such as current and pipeline vaccines, diagnostics and antibiotics. In low- and middle-income settings it has been proposed that scaling up coverage of facility-based healthcare services during the antenatal period, labor and childbirth could avert close to 70% of neonatal deaths by 2025.⁶ However, investment in the optimal prevention and treatment strategies require good estimates of the cost-effectiveness of the interventions, which in turn requires understanding the economic burden of sepsis and meningitis. As important short-term landmarks of invasive neonatal and infant disease, costs of treating meningitis and sepsis can instruct economic evaluations conducted by different stakeholders in order to optimize scarce health care resources.

The objective of this study was to conduct a systematic review to identify and assess the worldwide evidence on the costs of treating sepsis, meningitis and meningococcal septicemia, among neonates and infants under one.

MATERIALS AND METHODS

Search Strategy

Our review was carried out in accordance with the Preferred Reporting Items for Systematic Reviews and Meta-Analyses guidelines, and a protocol for the review was registered in International prospective register of systematic reviews (CRD42019120253). We performed a systematic search of the Medline, Embase and Econlit bibliographic databases to identify studies reporting the acute costs of treating neonates and infants under 1 year old with confirmed

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sepsis and meningitis. The search strategy combined index terms and key words, including “infant,” “neonate,” “sepsis,” “meningitis” and “cost,” and the full search terms are provided in Text, Supplemental Digital Content 1, <http://links.lww.com/INF/D666>. The search was conducted on November 24, 2018.

Selection Criteria

Since there is no single accepted clinical definition of sepsis,⁷ sepsis and meningitis were defined according to the case definition used by the authors of each article. Cases with severe septic shock were also included in our case definition; however, we excluded cases of aseptic meningitis and rule-out sepsis. Where studies ascertained cases through coding systems, such as the *International Classification of Diseases*, we assumed that coding correctly reflected clinical presentation and confirmed laboratory isolation of infectious organisms. Cases with meningococcal septicemia were also considered for our review and were reported as a subset of meningitis. Our selection was limited to human subjects and studies that estimated costs based on unit costs or resource utilization measures derived from primary data collection or previously unanalyzed data from healthcare information systems. We excluded review articles and reported costs that were not directly attributable to the age group and/or exposure of interest. No limits were applied to conference abstracts or non-English studies.

Study Selection and Data Extraction

Search results were imported into a Reference Manager (Mendeley), and duplicate records were manually detected and removed. Two reviewers, O.S. and C.M., screened study titles and abstracts, and the full text of potentially eligible studies to assess their eligibility for final inclusion. Authors were contacted where data was missing or clarifications on reported costs were needed. The studies’ descriptive characteristics, including study design, data sources, costing methodology and any underlying comorbidities, were recorded. We extracted all reported costs associated with an acute hospital episode for our exposure of interest, regardless of whether they fell on the healthcare provider, third-party payer, patient/household or society. Where available, we also extracted individual costs for different categories of health resources (eg, drugs and diagnostics) as well as the average length of stay (LOS).

Data Analysis and Synthesis

Reported costs were inflated to the year 2017 using the country-specific World Bank gross domestic product deflator.⁸ For studies that reported costs in local currencies other than US Dollars the values were first inflated then converted into US Dollars using the historical foreign exchange rates of the US Federal Reserve for 2017.⁹ Values were also converted to international dollars using the ratio of the Purchasing Power Parity conversion factor to market exchange rates for 2017.¹⁰

Extracted studies were subgrouped according to the World Bank Country and Lending Group categorization for 2019.¹¹

Quality Assessment

Criteria to assess methodological strengths and weaknesses in study design were adapted from a previous meningitis costing review by Portnoy *et al*.¹² We used the 5-point scale after revising the methodological criteria to better reflect the global focus and selection criteria of our review (ie, disregarding country setting and costs based on interviews). The 5 selected factors that increase the assessment of a study’s quality were (1) using a bottom-up approach to estimating costs, (2) a study sample that exceeds 100 patients, (3) reporting both direct and indirect costs, (4) inclusion of a specific clinical case definition for sepsis and/or meningitis

and (5) the specification of measures taken by authors to account for acknowledged uncertainties and biases. A study was awarded 1 point for each of these factors resulting in a total score between 0 and 5. No points were awarded for a factor that was unclear from the authors’ description of the study.

RESULTS

Study Selection

Figure, Supplemental Digital Content 2, <http://links.lww.com/INF/D667> is a Preferred Reporting Items for Systematic Reviews and Meta-Analyses flow diagram showing the process by which studies were selected. Our search yielded 3441 studies after searching our selected databases.

A total of 20 studies met the inclusion criteria of our review,^{4,5,13–30} and the main study characteristics are summarized in Table 1. The included studies had very limited geographic coverage with cost estimates for sepsis from 5 countries and meningitis estimates from only 2 countries. Overall, 13 studies were from North America with only 4 studies from East Asia, 1 study from Southern Asia, 1 study from North Africa and 1 study from Europe. There were no study studies from either Latin America or sub-Saharan Africa. Five studies were from middle-income countries and 15 studies from high-income settings. No studies were from low-income countries.

Each study included one or more treatment cost estimates for sepsis, meningitis and/or meningococcal septicemia, and overall 24 cost estimates were reported across the 3 diseases. Four studies reported costs for treating patient with sepsis in populations with particular comorbidities. All the studies reported costs from the healthcare provider perspective, with the exception of 3 studies, which provided a payer’s perspective.^{23,27,28} There were no studies that included costs from a wider societal perspective, and none of the included studies reported long-term costs associated with sequelae of sepsis or meningitis.

Studies reported a mixture of mean and median costs. Where a study reported both estimates, we have presented the mean cost in Figures 1 and 2 and include the median in Table, Supplemental Digital Content 3, <http://links.lww.com/INF/D668>.

Costs Related to Sepsis

There were 17 estimates for sepsis-related costs (see Fig. 1).

Average Cost of Hospitalization

Among the reported estimates, 14 studies gave an average cost for an entire hospital episode. The costs of treating sepsis per patient ranged from \$55 in India¹³ to \$129,632 in the United States.¹⁸ The mean cost weighted by study sample size (and ignoring those studies that only reported median costs) was \$55 in lower-middle income countries, \$2192 in upper-middle income countries and \$82,328 in high-income countries.

Component Costs

In addition to the total cost of hospitalization, 2 studies separately reported the average cost of antimicrobial therapy per patient.^{14,27}

Costs for Patients With Specific Comorbidities

Four studies gave an estimate of sepsis costs in study populations with particular comorbidities.^{19,26,29,30} Willson *et al*³⁰ found a cost of \$36,580 in infants with sepsis who had underlying bronchiolitis. Robinson *et al*’s²⁶ study in population of newborns born by repeat cesarean reported the highest average costs of all our included studies.

Two studies in patients with gastroschisis used regression analysis to estimate the additional costs for those patients who also developed sepsis^{19,29} compared with patients without sepsis. Both

TABLE 1. Summary of Included Studies, Classified by Country Income Level (n = 20)

Study	Year	Country	Costing Methodology	Cost Setting	Perspective	Costs Categories	Condition(s)	Case Ascertainment	Age Range
Anh et al ⁴	2010	Vietnam	Hospital charges*	Hospital	Provider	Single	Meningitis	Laboratory confirmed	< 1 year
Garg et al ¹³	2005	India	Unspecified	ICU only	Provider	Single	Sepsis	Unspecified	"Neonates"
Atif et al ¹⁴	2008	Algeria	Prospective microcosting	ICU only	Provider	Multiple	Sepsis	Clinical and laboratory confirmed	0–89 days
Liao X-P et al ¹⁵	2017	China	Patient-level cost accounts	Hospital	Provider	Single	Sepsis	Unspecified	"Newborns"
Qian et al ¹⁶	2008	China	Prospective microcosting	Hospital	Provider	Single	Sepsis	Unspecified	0 – 89 days
Angus et al ⁵	2001	United States	Hospital charges*	Hospital	Provider	Single	Sepsis	ICD codes	< 1 year
Balada-Llasat et al ¹⁷	2019	United States	Hospital charges*	Hospital	Provider	Multiple	Meningitis	ICD codes	< 1 year
Balamuth et al ¹⁸	2014	United States	Hospital charges*	Hospital	Provider	Single	Sepsis	ICD codes	0–59 days
Bhatt et al ^{19†}	2018	United States	Hospital charges*	Hospital	Provider	Single	Sepsis	ICD codes	0–28 days
Davis et al ²⁰	2011	United States	Hospital charges*	Hospital	Provider	Single	Meningitis + meningococcal septicemia	ICD codes	< 1 year
Donovan et al ²¹	2013	United States	Patient-level cost accounts	ICU only	Provider	Single	Sepsis	Unspecified	< 120 days
Hartman et al ²²	2013	United States	Hospital charges*	Hospital	Provider	Single	Sepsis	ICD codes	"Newborns"
Iñigo et al ²³	2006	Spain	Government tariffs	Hospital	Payer	Single	Sepsis	ICD codes	< 1 year
Johnson et al ²⁴	2013	United States	Patient-level cost accounts	ICU only	Provider	Single	Sepsis	ICD codes	"Newborns"
Lieu et al ^{25‡}	1992	United States	Hospital charges*	Hospital	Provider	Single	Meningitis + sepsis	Unspecified	28 – 90 days
Robinson et al ^{26†}	2010	United States	Hospital charges*	Hospital	Provider	Single	Sepsis	ICD codes	0–89 days
Tanihara et al ²⁷	2014	Japan	Health insurance claims	Hospital	Payer	Single	Sepsis	ICD codes	0–95 days
Trejejo et al ²⁸	2003	United States	Patient-level cost accounts	Hospital	Payer	Single	Meningitis	ICD codes	< 1 year
Uribe-Leitz et al ^{29†}	2017	United States	Hospital charges*	Hospital	Provider	Single	Sepsis	ICD codes	< 1 year
Willson et al ^{30†}	2003	United States	Patient-level cost accounts	Hospital	Provider	Single	Sepsis	ICD codes	< 1 year

*Ratio cost-to-charge applied.

†Costs reported for sepsis with comorbidities.

‡Costs reported separately for bacterial and viral meningitis.

ICD indicates *International Classification of Diseases*.

studies were conducted in the United States and reported incremental costs of \$21,628 and \$22,380.

Costs Related to Meningitis and Meningococcal Septicemia

The reported costs for meningitis and meningococcal septicemia are summarized in Figure 2.

Average Cost of Hospitalization

Five studies reported acute hospitalization costs for treating meningitis, which varied from \$222 in Vietnam⁴ to approximately \$40,000 in the United States.²⁸ The mean cost weighted by study sample size was \$222 in lower-middle income countries and \$13,845 in high-income countries. One study reported separate costs for viral and bacterial meningitis,²⁵ with the reported costs for bacterial meningitis more than 3 times greater than those for viral meningitis (\$13,154 vs. \$3874).

Component Costs

Balada-Llasat et al¹⁷ was the only study that gave a breakdown of meningitis costs across different categories of health resource, reporting separate costs for antimicrobial therapy, diagnostic and laboratory tests.

Cost of Meningococcal Septicemia

One study reported a cost of \$56,286 in a group of patients with meningococcal septicemia.²⁰

Quality Appraisal

The quality appraisal of our selected studies is summarized in Table 2. There was a wide variation in the quality of scores, with half of studies scoring 2 or less. Seven studies scored 3, 3 studies scored 4, and there were no studies that scored 5. All the articles used an observational study design, among which, 13 used a bottom-up costing methodology to calculate their costs, retrieving estimates on resource utilization by surveying local health practitioners, local expert panels and from in-hospital accounting systems. Five studies did not provide a clear case definition.

DISCUSSION

Summary of Findings

Treatment of neonates and infants with sepsis or meningitis represent significant costs to healthcare systems. We have conducted a systematic review of studies reporting the cost of treating sepsis and/or meningitis in neonates and infants. Our review found 20 studies with costs ranging from \$55 to \$129,632 for sepsis, \$222 to \$33,635 for meningitis and a single cost estimate of \$56,286 for meningococcal septicemia.

We found that most of the literature is concentrated in high-income settings, with 13 studies in the United States compared with only 5 in middle-income countries and none at all in low-income countries. This highlights a major gap in the literature because treatment costs varied considerably across income groups. For instance, all 5 middle-income countries had sepsis treatment costs that were

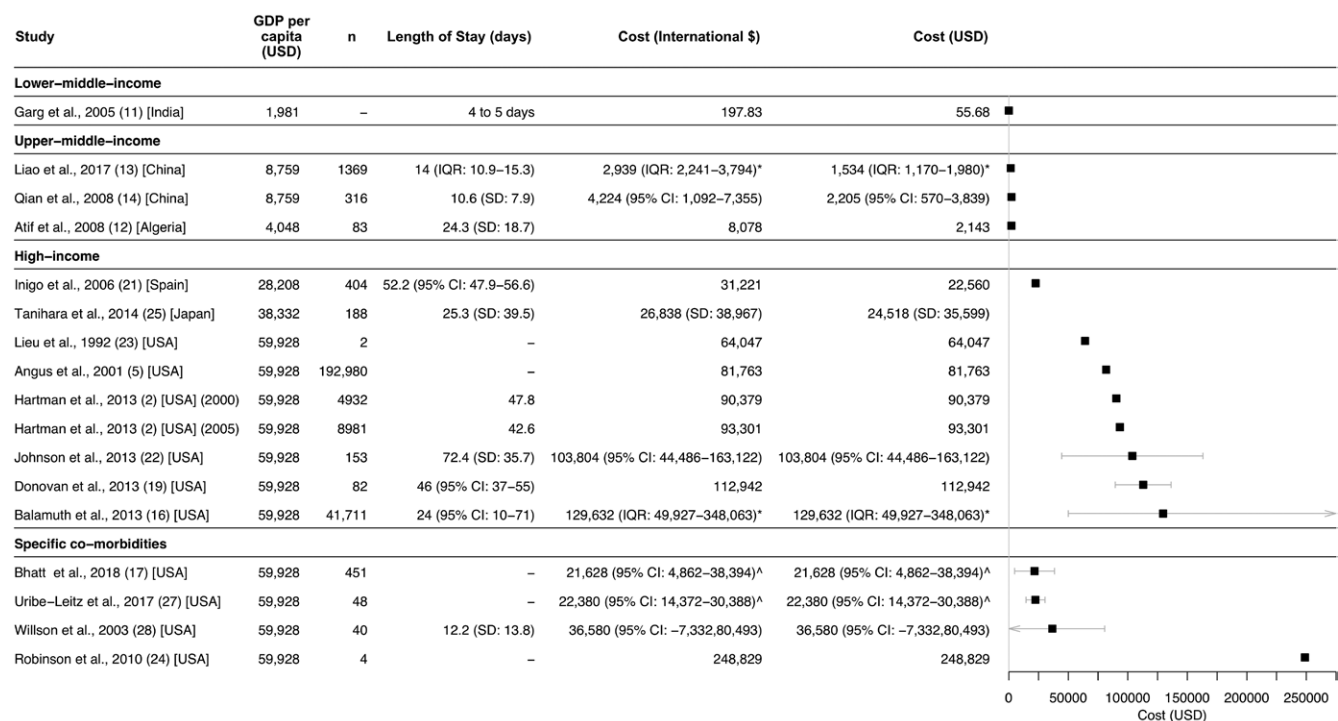


FIGURE 1. Costs related to sepsis. *Reported median as opposed to mean costs. ^Reported mean difference in costs for patients with an underlying comorbidity who developed sepsis compared to who did not. CI indicates confidence interval; GDP, gross domestic product; IQR, interquartile range; USD, US dollars.

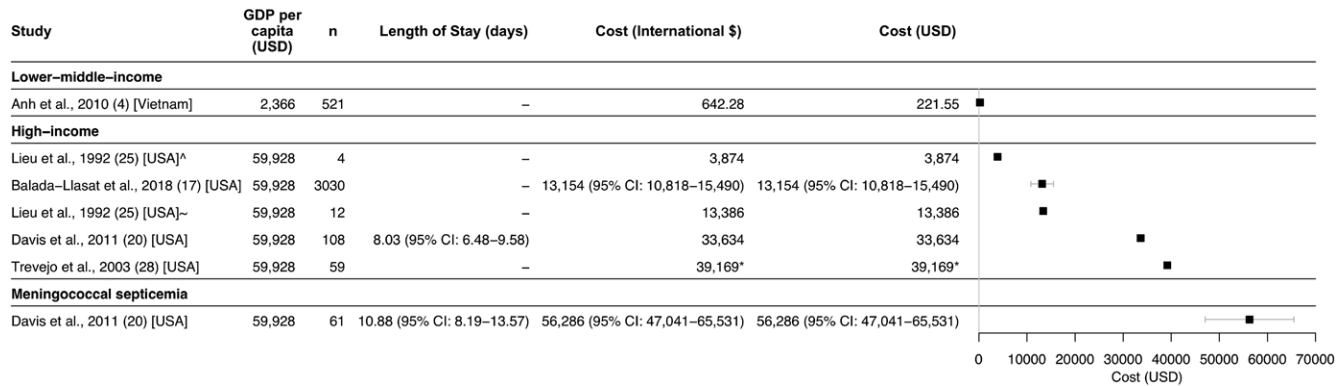


FIGURE 2. Costs related to meningitis and meningococcal septicemia. *Reported median as opposed to mean costs. ^Viral meningitis. ~Bacterial meningitis. CI indicates confidence interval; GDP, gross domestic product; USD, US dollars.

considerably lower than those in the United States (\$55 to \$3607 in middle-income countries vs. \$64,047 to \$129,632 in the United States). One factor contributing to the low number of studies from low- and middle-income countries might be the availability of electronic healthcare information systems that facilitate retrospective analysis of routinely collected patient data.

The higher reported costs for high-income countries are likely to reflect both greater underlying costs of healthcare production such as staff wages and the provision of more advanced and expensive treatment options. However, the majority of our studies did not report disaggregated costs and gave only a single estimate of the average cost in the form of incurred healthcare expenses in acute hospitalization, standard hospital care and management in neonatal and pediatric intensive care units (ICUs) (Table 1). Only 3 of our studies reported a breakdown of different resources categories, including

average costs for underlying antimicrobial therapy, consultation fees and costs of diagnostics in treating each respective disease.^{14,17,27} LOS is also likely to be an important driver of cost differences. For sepsis, the average reported LOS was 24 to 72 days in high-income countries versus 4 to 14 days in low- and middle-income countries.

Heterogeneity in study populations and differences in study design might also have contributed to variation in the observed costs. Four studies focused only on the costs of treating patients in the ICU,^{13,14,21,24} whereas most included patients and costs across the hospital. There were also differences in the age ranges of included infants (Table 1.) Two studies looked at costs for preterm very low weight newborns,^{21,24} but few authors reported the proportion of preterm infants in their studies. A variety of different costing methodologies were employed, including microcosting and top-down approaches. In the United States, several studies used average

TABLE 2. Summary of Study Quality Appraisal

Study	Year	Country	Bottom-Up Costing	Sample Size Over 100	Direct and Indirect Costs	Case Definitions Included	Controlled for Acknowledged Bias	Quality Score
Angus et al ⁵	2001	United States	X	X		X	X	4
Anh et al ⁴	2010	Vietnam	X	X		X	X	4
Atif et al ¹⁴	2008	Algeria	X			X	X	3
Balada-Llasat et al ¹⁷	2019	United States	X	X		X		3
Balamuth et al ¹⁸	2014	United States	X	X		X		3
Bhatt et al ¹⁹	2018	United States		X		X		2
Davis et al ²⁰	2011	United States				X	X	2
Donovan et al ²¹	2013	United States	X			X	X	3
Garg et al ¹³	2005	India	X					1
Hartman et al ²²	2013	United States	X	X		X		3
Íñigo et al ²³	2006	Spain	X	X		X	X	4
Johnson et al ²⁴	2013	United States	X	X		X		3
Liao et al ¹⁵	2017	China		X				1
Lieu et al ²⁵	1992	United States						0
Qian et al ¹⁶	2008	China	X	X				2
Robinson et al ²⁶	2010	United States				X		1
Tanihara et al ²⁷	2014	Japan	X	X		X		3
Trejejo et al ²⁸	2003	United States						0
Uribe-Leitz et al ²⁹	2017	United States				X	X	2
Willson et al ³⁰	2003	United States				X		1

cost-to-charge ratios to estimate costs based on fees charged to insurers. Most cost estimates were made from a healthcare provider perspective, but some studies used a payer perspective. There were also differences between studies in terms of case definition and case ascertainment. In particular, some studies used either specific or combination *International Classification of Diseases* codes systems to ascertain cases in regional and national databases, and authors of such studies widely acknowledged the potential for misclassification errors that might bias their findings.

There were no reports of economic costs to households or wider society, reflecting another important gap in the literature. Since none of our selected studies included indirect healthcare costs of treating sepsis, meningitis and meningococcal septicemia, this could lead to an underestimation of the true costs of treating these conditions. Although our study was not designed to find long-term costs associated with sequelae of sepsis and meningitis, none of the articles we located reported any such costs in our population of interest, which points to another important area of research.

The majority of studies we found included all infants with sepsis or meningitis who were treated within the hospital or ICU, but a few authors reported average costs of treating sepsis as a complication in infants with underlying comorbidities, including gastrochisis and salmonellosis. Some of these studies reported only the total treatment costs, including the cost of treating underlying comorbidities, but 2 studies demonstrated the substantial additional costs of treating sepsis in these populations.

The costs reported in this study are key to economic evaluations needed to understand the value of introducing vaccines against infections that causes sepsis and meningitis. Many of the countries with studies have already introduced such vaccines. Examples are pneumococcal conjugate vaccines (introduced in the United States in 2000, Japan in 2011, Algeria in 2016, parts of India in 2017 and Spain in 2018, *Haemophilus influenzae* type b vaccine (United States in 1991, Spain in 1998, Algeria in 2008, Vietnam in 2010, Japan in 2011 and India in 2015) and meningococcal C (Spain in 2000).³¹ Nevertheless, many of these vaccines are still not in routine immunization programs in much of the world. Also, while introduction of these vaccines will impact the health and economic burden of infectious disease, we do not expect this to influence unit costs of treatment amongst neonates and infants who develop sepsis or meningitis.

Comparison to Previous Studies

This is the first study to systematically review the costs of neonatal sepsis, meningitis and meningococcal septicemia globally. Two other systematic reviews of the cost of sepsis or meningitis have been published. One review examined the cost of meningitis in low- and middle-income settings.¹² This gave a cost range from \$42 to \$9300 compared with \$222 in the only low- or middle-income country study (in Vietnam) in our review. In addition, we also found reported meningitis costs of \$3874 to \$39,169 in high-income countries beyond the scope of the previous review. A second review examined the cost of sepsis in all countries, finding a cost range of \$20,795 to \$40,835,³² compared with \$55 to \$129,632 in our review. Our review identified more studies specifically reporting costs amongst infants and neonates (16 compared with 1 study) and was carried out over an unrestricted timeframe, in contrast to the 10-year period between 2005 and 2015 for the published review. We also observed a markedly different lower bound in the cost range because our review included studies from lower-income settings. Neither of the previous reviews examined the costs of meningococcal septicemia, for which we found a single reported estimate of \$56,286. This was a considerably higher than the costs reported for meningitis alone but fell within our range of sepsis-related costs.

Limitations

One challenge in this review was the difficulty in retrieving costs for neonates and infants in studies covering a range of ages, despite writing to authors to request further information. This highlights the importance of reporting cost estimates by age group in future studies. This is particularly important since neonatal sepsis and meningitis imposes considerably higher costs than treating these conditions in older children.^{4,5} For instance, Anh et al⁴ found the average cost of treating meningitis was \$190 for infants under 5 months compared with \$114 for children 59 months of age.

Another challenge was with the consistency and clarity of case definitions for sepsis and meningitis. In particular, sepsis was not consistently defined and was sometimes used interchangeably with invasive bloodstream infections. In 4 of the included studies, there was no clearly specified case definition at all. To improve comparability future research needs to apply consistent case definitions for meningitis and sepsis, such as the ‘‘Third international consensus definitions for sepsis and septic shock,’’³³ although these are not yet fully applicable for neonates.³³

A further limitation is that we were unable to generate formal pooled cost estimates. The number of included studies was considered too few to perform meta-analysis given differences in reported estimate types (mean vs. median), the number of studies that did not report uncertainty intervals and heterogeneity between studies.

Overall, a significant number of the studies we identified were of quite poor quality and were limited in the description they provided about their costing methodology. For example, the costing perspective was rarely defined explicitly, there was varying levels of detail about how reported costs were calculated and many studies did not report uncertainty ranges for their estimates. This was especially seen in studies that did not primarily focus on conducting a detailed costing analysis and where costing was a secondary outcome in broader epidemiological studies and economic evaluations. Utilization of references cases and reporting guidelines for costing and economic evaluations would increase consistency and transparency of economic methods and the comparability of reported costs.^{34,35}

Conclusions

Sepsis and meningitis in neonates and infants are associated with substantial costs to health care systems. Reported costs showed significant variation between different settings, although methodologic variations between studies limit the comparability of individual cost estimates. Evidence gaps identified by our study highlight the need for (1) more research on the cost of treating sepsis and meningitis in neonates and infants in low- and middle-income settings and (2) more studies that measure the economic costs of illness borne by families and wider society. Furthermore, to maximize the value of future studies, researchers need to improve consistency in case definitions and utilize comparable and well-described economic methods.

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