

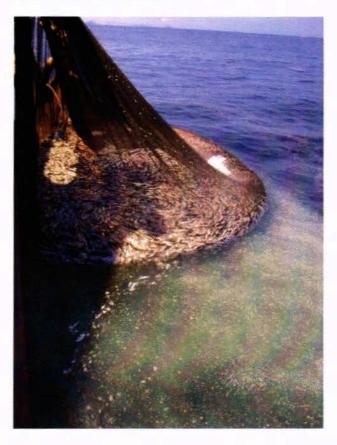
SFH80 A105067 - Åpen

Rapport

Nordisk pelagisk workshop

Presentasjon av de siste års Nordiske forskningsresultater innenfor pelagisk fisk – en fremtidsutsikt.

Forfattere Hanne Digre, Ida Grong Aursand



SINTEF Fiskeri og havbruk AS ProsessTeknologi 2010-11-15



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EMNEORD: Nordisk workshop Pelagisk

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VERSJON 1

DATO 2010-11-15

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PROSJEKTNR 850284

ANTALL SIDER OG VEDLEGG: 12+ 6 vedlegg (265 s.)

SAMMENDRAG

Målet med prosjektet har vært å etablere et nettverk innenfor nordisk pelagisk fiskerisektor, inkludert både foredlingsindustri, flåtesektoren og FoU-institutter. Det er blitt gjennomført to workshop's høsten 2010, hvor utfordringer og muligheter for næringen ble diskutert. Dette har bl.a. resultert i en artikkel publisert i magasinet Eurofish. I tillegg har nettverket gitt innspill til neste års utlysning i Nordic Innovations Centre (NIC) mht. prioriterte FoU-områder innenfor pelagisk sektor.

PROSJEKTLEDER

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RAPPORTNR

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GRADERING

Apen

GRADERING DENNE SIDE

Apen



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BILAG/VEDLEGG

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- 2 Deltakerliste Nordisk pelagisk workshop, 30.sept. 2010
- 3 Presentasjoner Nordisk pelagisk workshop, 30.sept. 2010
- 4 Program "The Pelagic complex" session 3, 7.ssept. 2010
- 5 Sammendrag av presentasjonene "The Pelagic complex" session 3, 7.ssept. 2010
- 6 Populærvitenskapelig artikkel



Nordisk pelagisk workshop

1 Innledning

Pelagisk fiskeri representerer en viktig del av fiskeriene i Norden. I Norge, Sverige og Island representerer pelagisk fisk mer enn 65 % av den totale fangsten. Sektoren har flere utfordringer både mht. fangst, håndtering, kvalitet og lønnsomhet. Flere FoU-prosjekter i samarbeid med pelagisk industri har blitt gjennomført i de nordiske landene de siste ti-årene, og nasjonale utfordringer er blitt identifisert. Med bakgrunn i oppnådde resultater er det behov for å etablere en kunnskapsplattform for utveksling av informasjon på tvers av landegrenser gjennom tettere samarbeid og nettverksrelasjoner mellom nordisk pelagisk industri, flåtesektoren og FoU-miljøer. Dette vil gi mulighet for å ta ut synergieffekter.

Det har vært søkt EU to ganger om finansiering av prosjekter knyttet til europeisk pelagisk industri, hvor Norge har vært initiativtaker, men uten hell. Disse prosjektene har hatt som målsetting å utvikle (europeiske) standarder, samt teknologi og prosesser som kan bidra til å sikre god og forutsigbar kvalitet på pelagisk råstoff som leveres i det europeiske markedet, og bidra til at pelagisk foredlingsindustri i europeiske land styrker sin markedsposisjon og sin produktportefølje.

FoU-partnere i prosjektet har vært SINTEF Fiskeri og havbruk (Norge), Matis (Island), Chalmers Tekniske Høgskole (Sverige) og DTU Aqua (Danmark). SINTEF Fiskeri og havbruk har vært en viktig aktør i forsknings- og utviklingsarbeidet innen norsk pelagisk sektor de siste ti årene. Å samle den "pelagiske ekspertisen" i Norden vil danne en kunnskapsplattform, og, gjennom identifisering av felles utfordringer, legge grunnlaget for å utforme og gjennomføre kompetente prosjekter som møter behovene til den nordiske pelagiske fiskerisektoren.

Prosjektet startet opp i 2009 og avsluttes i november 2010. Denne sluttrapporten gir en kort oppsummering over aktivitetene som er gjennomført i prosjektet. Referat fra de gjennomførte workshopene, samt innspill til NICe er skrevet på engelsk i rapporten.

1.1 Mål

Målet med prosjektet har vært å etablere et nettverk innenfor nordisk pelagisk fiskerisektor, inkludert både foredlingsindustri, flåtesektoren og FoU-institutter.

Gjennom å arrangere workshop ønsket man følgende:

- Å etablere en kunnskapsplattform for utveksling av informasjon på tvers av nettverket
- Å ta ut synergieffekter av tettere samarbeid og nettverksrelasjoner mellom nordisk industri, flåtesektoren og FoU-miljøer
- Å utforme nye prosjekter på europeisk og/eller nordisk nivå, hvor felles utfordringer innenfor pelagisk sektor blir besvart



2 Gjennomføring

Følgende aktiviteter er gjennomført:

- Det er dannet et Nordisk nettverk innenfor pelagisk FoU bestående av SINTEF Fiskeri og havbruk (Norge), Matis (Island), Chalmers Tekniske Høgskole (Sverige) og DTU Aqua (Danmark).
- Det er avholdt en Nordisk pelagisk workshop på Gardemoen 30. august 2010 med representanter fra flåteleddet, industri, marked, organisasjoner og FoU-institutter.
- Nettverket hadde ansvaret for en av sesjonene på konferansen "The pelagic complex", 7. september 2010, og hadde en representant i programkomiteen til konferansen.
- Det er skrevet en populærvitenskapelig artikkel med tittel "Challenges for the pelagic fish sector in the future – focusing on pelagic fish as food products" som trykkes i magasinet Eurofish, des 10/jan 11. Utkast av artikkelen foreligger som vedlegg 6.
- Nettverket har gitt innspill til Nordic Innovation Centre mht. prioriterte FoU-områder innenfor pelagisk sektor.

2.1 Nordisk pelagisk workshop, Gardemoen august 2010

En nordisk pelagisk workshop med tittel "Challenges and possibilities of the Nordic pelagic sector. Looking towards the future" ble avholdt 30-31.august 2010. Det var 29 deltakere fra Island, Danmark, Sverige, og Norge som representerte hele verdikjeden fra fangst til marked. Program, deltakerliste, samt presentasjoner foreligger som vedlegg 1-3.

Gruppearbeid ble også gjennomført og følgende spørsmål skulle besvares:

- 1) What are the main challenges for the fishing fleet to meet the future?
 - a) Environmental aspects
 - b) Economical aspects
 - c) Technological aspects
 - d) Quality and on board handling
- 2) What are the main challenges for the processing industry to meet the future?
 - a) Economical aspects
 - b) Technological aspects
 - c) Rest raw material utilization
 - d) Future trends in the processing industry
- 3) Is there a wish in the pelagic industry to grade pelagic into different qualities (e.g. as for salmon: superior, ordinary, production)? Which quality parameters should be included in such a grading system?
- 4) Do you think it would be possible to achieve a higher price for special high quality pelagic products if they had a "high quality label"?



- 5) Is there a wish within the herring industry to communicate health claims on herring products? Why?
- 6) Do consumers choose to eat pelagic products for their potential health properties? How can the industry communicate the health benefits?

En oppsummering av gruppearbeidet følger nedenfor:

Session 1: Fishing fleet-challenges

a) Environmental aspects:

There are two important aspects. Minimizing the amount of fuel is one, and the other aspect is that the international fishing fleet must recognize that strict regulations are needed. If the whole EU don't agree on which stocks/areas that should be protected, the approach will be "if we don't take up this fish, someone else will do". The question is; who will set the quotas, the politicians or the scientists?

There were some discussions about using more environmentally fuel like gas instead of oil. Sustainability and utilization of the stocks in the most profitable way (MSY) was mentioned as the most important factors. In general the groups considered the pelagic fleet as energy efficient compared to others fisheries due to large catches. However, the fleet would be met with future demands on energy saving, carbon footprint etc.

b) Economical aspects:

The value of industry pelagics vs. "consumer pelagics" was discussed. We agreed that as much as possible of the landed herring should go directly to human consumption. Further, the Nordic countries should become better at adding value to the herring before we export it. For example, it could be filleted and packed in smaller packages "at home". In that way, the value will increase and the by-products would remain in the Nordic countries (and thus can be used for meal or other products).

The fleet would have better economy if it was possible to use the pelagic vessels all year around. Some vessels are at shore several months each year. However, it might be difficult to change fisheries from pelagic fisheries to other species on board.

c+d) Technological aspects, quality and on board handling

In the future, animal welfare will probably become an aspect also in pelagic fisheries. That will constitute a technological challenge (rested harvest etc). Rapid bleeding of pelagic fish came up as a tentatively quality improving step. There were some different views on how important bleeding actually is.



Even though cooling technology could be developed and improved, a future challenge to ensure optimal quality of the raw material is to improve collaboration/communication between the fleet and processing plants on land, and to improve the logistics.

An opinion in one of the groups was that those who are using midwater trawl should think about how to preserve the quality properties, by smaller catches in each haul and shorter towing time. There is a need for an internet based information system on catch, storage and quality parameters that could be used by the processing industry/buyers to optimize utilization and quality of the catch. It should be developed as an international standard. Pelagic information program (PIP) was an example of this. Improving the grading systems on board was also suggested.

Session 2: Challenges for processing industry and its rest-raw material

The question came up whether it actually can become profitable for small pelagic fish processing industries to produce proteins/peptides in small scale. To achieve this, the best would be if the processes were made very simplistic, and that they allow small volumes of fish. The crude proteins/peptides could then be sent to another company for further refining such as drying/purification.

A problem today is that the buyers of frozen herring pay just above the price the herring raw material costs. They have a good insight to the current values of herring. However, if there is some other value addition to the herring (other than just freezing, it could be a process or just knowledge about health effects), there is a chance to get considerably higher price for the exported herring. We also discussed that cleaning of processing factories is a major issue in 24/7-production. The issue whether consumers actually are ready for products from fish guts came up at the end of the discussion.

Economical and technological aspects.

It was mentioned that some processing companies have over-capacity problems. Improved grading and sorting system would increase yield, reduce cost by less down-grading. The companies would need less manpower and the value of the product will increase.

Rest raw material utilization

Development of new products from the rest raw material, would increase the value of the endproduct.

Future trends in the processing industry

Improved quality of the fish to further processing could increase the human consumption part. The industry expressed a need for more automation of processes to reduce cost and reduce processing time from landing to product. Quick fast online detections methods were interesting but it was questioned whether the different measuring techniques could match the speed in the production lines. It was expressed that there was a need for automation that could sort herring fillet pieces in very homogenous sizes which was a consumer demand now and in future.



Session 3: Quality and health effects of pelagic fish

- 3) Grading of herring: This is of interest if you can get a higher price. It was discussed what the basis for grading should be (microbiology, TVN, colour/appearance). The market for lower grade herring was also discussed. If there is a wish from the market to grade the pelagic fish into different sizes then the industry have to act on that. It was questioned whether it was possible to grade pelagic raw material into different qualities in the same way as the salmon industry does. Salmon is a farmed fish where the raw material quality can be influenced /controlled much more than herring. The problem would be to find valid quality parameters that could be correlated to the existing and future sorting systems. As discussed under session 1, sorting of herring according to fat content could be a quality parameter used in a grading system but industry is concerned whether such a grading can pay off compared to the investment in a sorting system.
- 4) Higher price for high quality label: This depends on the background of the consumer, as well as consumer preferences and marketing. There is a limit for how much herring can cost. One of the groups agreed that some quality labels may result in a higher price. The organic product is an example of this. Branding of a company as producer of high quality products was considered by some in the group as a better strategy, even though branding can take several years.
- 5) Wish to communicate health claims: Health is an issue for users who depend on "functional reasons". We discussed the great success mackerel in tomato sauce has had in Norway. Obviously, there have been very successful commercials about this product, focusing e.g. on good effects from omega-3 on the skin. Herring/mackerel has an advantage as a good source of omega-3 as one portion gives the whole daily dose.

There were some arguments about that issue, and people were talking about the fact that it is hard to communicate health claims in the market. Who would communicate? Everyone agreed that the industry would not do that, because the industry don't have the money.

6) The consumer's behavior regarding health food is variable. Some people don't eat fish and get their health source from other types of food. Accessibility to pelagic species is different in the countries. Tough people eat white fish, some people don't like herring.



2.2 The Pelagic complex, Færøyene september 2010

Det var totalt 9 foredragsholdere under sesjon 3 på konferansen. Program, samt sammendrag av presentasjonene fra konferansen foreligger som vedlegg 4 og 5. Et kort sammendrag sesjon 3 følger nedenfor:

Session 3: Technological challenges for a more profitable pelagic fleet and industry – how to increase value and reduce costs.

One of the topics in the session was energy efficient motor systems. New technology is developed, and a combination of different systems can be a solution for the pelagic fleet, for instance a combination of liquefied natural gas (LNG) and fuel cells. A holistic approach to the design of engine systems where all important operations, such as the fishing with special gears, are taken into account is crucial to get the best result.

Another topic in the session was carbon foot print of pelagic products to different markets. Compared to other seafood such as whitefish and farmed salmon, the pelagic fish are energy efficient. However, there is still a potential of improvement, especially in the choice of fishing gear and transport method to market. The carbon foot print of products was shown to be a good tool for the industry to trace energy consumption and thereby the energy costs in the value chain.

A new concept for on board handling of fish was shown to have positive effects on fish quality. New grading systems for pelagic fish are under development, and this will give the industry the opportunity to achieve a more uniform and high fish quality. New measurement techniques for characterization of raw material quality such as fat content and risk of belly bursting were presented. This gives the opportunity to get objective information about the raw material at an early stage in the value chain.

Advanced chilling technology was shown to give a high product quality, and it was emphasized that rapid chilling of fish on board is crucial for achieving a high product quality. New concepts are under development, and they should be an important factor in the design of new vessels.

The sustainability of producing feed from fish was discussed. The speaker concluded that as long as the market for food does not exist, it is not unethical to produce feed from some pelagic species.

Different fishing gears effect on quality was presented. The T90 cod end was shown to cause less damages on mackerel compared to traditional trawl, possibly because of the water currents in the gear and thereby because of the movement of fish inside the cod end.

Increased utilization of rest raw material was seen to be an opportunity for the industry, especially for feed production. The restriction of catch sizes for purse seiners especially was mentioned as one of the challenges for the fleet.



3 Viderefering

Prosjektet har gjennomført flere aktiviteter med knappe økonomiske ressurser. Nettverket har laget et innspill til neste års NICE-utlysning, hvor FoU-instituttene sammen med flåte og industri vil utforme prosjekter for pelagisk sektor. Her følger noe av teksten i utlysningen:

The pelagic sector: Main future challenges

Pelagic fish represents an important part of the fisheries in Scandinavia. For instance in Norway, Sweden and Iceland the pelagic fish accounts for more than 65 % of the total catch. This sector is facing several challenges regarding catching, handling, fish quality (e.g. rapid oxidation, "belly bursting") and profitability. In addition, a common trade framework, both within Europe and worldwide, is missing. In the last 10 years, several Nordic RTD projects have been carried out in collaboration with the pelagic industry within different areas. A list of results is shown in a table attached. The research areas we see as most important for the pelagic sector in the future are the following:

- · Catching and on board handling of pelagic fish
- · Effective processing and process control
- Processing of pelagic fish and its rest-raw materials
- Industrial pelagic fish processing waste water
- · Quality and health effects of pelagic fish
- · Reduction of salt in pelagic fish products
- Value added pelagic products
- At-line and on-line measurement techniques



4 Vedlegg

- 1 Program Nordisk pelagisk workshop, 30.sept. 2010
- 2 Deltakerliste Nordisk pelagisk workshop, 30.sept. 2010
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- 4 Program "The Pelagic complex" session 3, 7.ssept. 2010
- 5 Sammendrag av presentasjonene "The Pelagic complex" session 3, 7.ssept. 2010
- 6 Populærvitenskapelig artikkel

norden The Nordic Workshop of the Nordic pelagic sector. Looking towards the future" "Challenges and possibilities Gardermoen, 30 August 2010 Western Oslo Airport Hote By-product utilization Quality

Vedlagg

3

The Nordic workshop - Programme "Challenges and possibilities of the Nordic pelagic sector. Looking towards the future"

30. August 2010, Gardemoen, Norway

11:10 Denmark - Marco Frederiksen "A new marinated herring product using ecological ingredients and with full product history"

11:30 Catching procedures for pelagic fish - quality and processing management, Asbjörn Jónsson, Matis, Iceland 11:50 Added value of pelagic catch - optimised handling and chilling methods, Sigurjon Arason, Matis, Iceland 12:10 Pelagic quality: from sea to dish, including onboard handling systems, Hanne Digre, SINTEF, Norway

14:20 Processing technology and quality parameters in the pelagic industry, Sindri Sigurdsson, Sildarvinnslan, iceland 14:40 Production of protein isolates from pelagic fish and its by-products using the pH-shift technology, Ingrid Undeland, Chalmers, Sweden

15:00 New value added products from rest raw material, proteinhydrolysat og lipider, Ivar Storrø, SINTEF, Norway

16:00 Health effects from herring-results from human and animal studies, Ingrid Undeland, Chaimers, Sweden

16:20 Influence of catching place and time on quality of fresh and frozen herring, Henrik H. Nielsen, DTU, Denmark

16:40 Characterisation of the bacterial flora of pelagic fish, with special emphasis on Atlantic mackerel, Cecilie Svanevik, NFES, Norway

10:10 Iceland - Future Aspects - Sigurjón Arason, Matis/Sindri Sigurdsson, Sildarvinnslan

10:00-10:10 Welcome address by SINTEF

10:30 Norway - Inge Halstensen, Gardar 10:50 Sweden - John Faeraas, Abba Seafood AB

11:30-13:00 SESSION 1 Onboard handling technology

12:30 ROUND TABLE DISCUSSION

15:20 ROUND TABLE DISCUSSION

17:00 ROUND TABLE DISCUSSION

17:30-18:00 Summary and further progress

18:00 Close of workshop

13:00-14:00 Lunch

15:45-16:00 Coffee

20:00

10:10-11:50 Challenges for the pelagic fish sector to meet the future

14:00-15:45 SESSION 2 Processing of pelagic fish and its rest-raw materials 14:00 Grading and sorting of pelagic fish, Stein Ove Østvik, SINTEF, Norway

16:00-17:30 SESSION 3 Quality and health effects of pelagic fish

Dinner at Best Western Oslo Airport Hotel

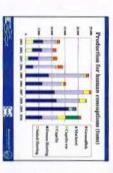


Iceland - Future Aspects
Sigurdsson and Thorhalter Jonasson, Sildarvi Vector ga





Future prospects
AC in progpos has led to income
for home convergence





Challenges in the Swedish market on

pickled herring **Nordic Workshop**

30. August 2010

Abba Seafood

Herring in Grocery st.

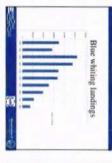
Herring keels total volume 11337 ton +5,3%



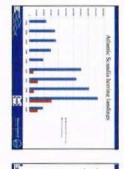
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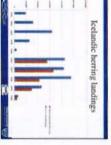
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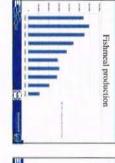


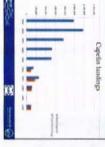






















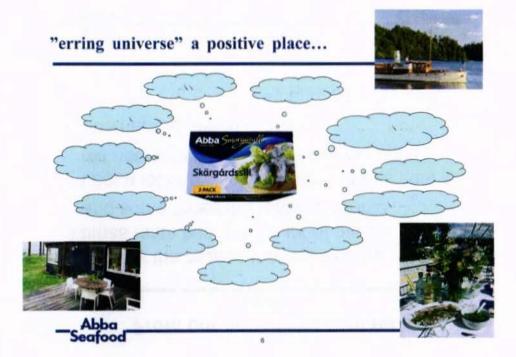


Iceland - Future Aspects

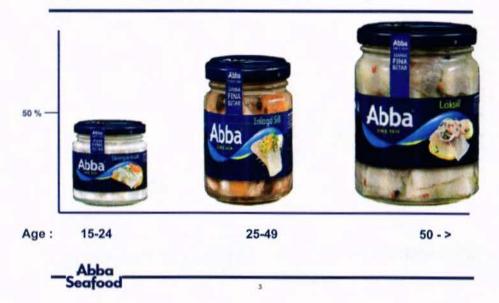
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How do we eat herring?



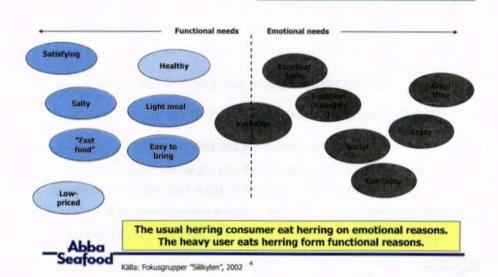


Who is eating herring



Why do we eat herring?

Herring are "Food for happy social events and Swedish tradition".



From our consumer contact Taste

- What is the reason that the herring some times taste bad, I eat a lot of pickled herring and some times the taste is terrible
- I eat a lot of pickled herring, but this time it did not taste good. The taste was bitter.
- · The herring tasted rancid!
- · The herring smells oily and are very soft

- Abba - Seafood

From our consumer contact Consistency

- Dissolved
 - Had guest and was going to serve a pickled herring lunch. When we opened the tin, the content was dissolved. This ruined the lunch
 - Ruined Easter holyday! Bought two tins of herring fillets, the filets was very soft. Tasty herring is a must during the Easter holydays. Have dried the tears, but there is still the broken heart!
 - Bought four tins of herring fillets in two of the tins the fillets was dissolved.

Abba Seafood

Herring in the Swedish marked

- · Strongly connected with Swedish traditions
 - 50 % of consumption for Christmas ,Easter and midsummer
- 7 out of 10 Swedes eat pickled herring
- · The average buyer buy pickled herring 4,3 times a year.
- 50 % of all heavy users are in the retirement age
- The share of non users are increasing while heavy users decrease
- Large price cuts on pickled herring before Christmas Easter and midsummer

_ Abba Seafood

Consumer quality

- Taste
- Consistency
- Even sized pieces
- Look
 - Shiny
 - Natural colour
 - No bones
 - No skin
 - Little or no tales pieces

Abba _ Seafood

mat dryck

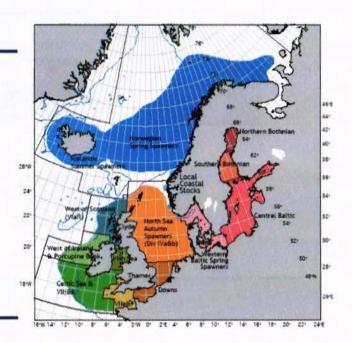
Dyraste matjessillen bäst!



Industrial quality

- ·Food safety
- Correct function
- Good Storage
- ·Proper fat
- ·Correct size
- Correct cut
- Proper packaging
- ·Correct price

__Seafood



Select quality fat

- In the grocery store, we face many choices and temptations.
- Most people know that we should choose fish instead of meat, Why?
- It's not about to buy food without fat, but fat with quality





Abba Seafood

From our consumer contact Size on the pieces

- There are too many small pieces in the jar, it is not like that in the large jars. Why?
- In the bottom of the jar there was a lot small, soft pieces of herring. No niece pieces as stated on the jar
- The size on the pieces varies too much. Some are so small that the look more like "skin" and others are too large. The pieces should be even and of high quality. The customer has bought several jars the last month (10 Jars) with different dates.

From our consumer contact Looks

- A head with eye remand on the herring piece
- There was skin and tail left on the herring piece.
- Have "Skjärgårdssill" as a favourite, but this jar did not have any nice pieces of herring. There was an aprox. 13 cm long piece of skin in the jar.
- · Yellow herring in the jar

eafood



















-Seafood

















Modern smörgåssill



Når man skal vurdere en silds kvalitet bør man se på 4 dimensioner:

1. Udseende

 Det er vigtigt at en sild ser både frisk og appetitlig ud, når den serveres. For at opnå det velkendte, blanke sølvskær skal silden afskindes nænsomt. Herefter skal silden gennemgås minutiøst, så den er fri for urenheder og fremstår flot.

2. Størrelse

 At "en stor sild er en god sild" er helt korrekt. Det er nemlig fedtet der giver smagen, og store sild er lig fede sild. Specielt efterårets første fangster er gode, da silden på netop dette tidspunkt har spist sig stor og stærk inden den årlige gydevandring.

3. Fasthed

 En god marineret sild er desuden kendetegnet ved at have en god fast konsistens. Fast-heden hænger både sammen med sildens størrelse og råvarens alder. Ofte siger man om en god fast sild, at der er godt bid i den.

4. Smag

 Den foretrukne danske sild er en marineret sild med den karakteristiske let søde smag. Den bedste smag opnås ved at anvende store, fede sild, som enten lægges i en cremet sauce eller i en sukker/eddike-lage tilsat den rette blanding krydderier.



21

A new marinated herring product using organic ingredients and full product history



Marco Thorup Frederiksen, Ph.D.

Street of the st

Storkök









_Abba Seafood

44

Thank you



A test herring product - continued



Organic marinade

MSC labelled (Sustainability)

The lid label contains more information



Vessel picture
Catch position on a map
Date of catch, processing dates,
names of all companies involved
Access to a Web site with a
unique number

Eurofist

A test herring product - continued



Example: Web-site - Full traceability tree for all product components

More information on: Producer 1: Kattegat Seafood Producer 2: Pelagic Skagen Fishing vessel: HG 263 Stromboli Organic marinade: All ingredients



-urofish

Agenda

A test herring product. Organic ingredients and full product story

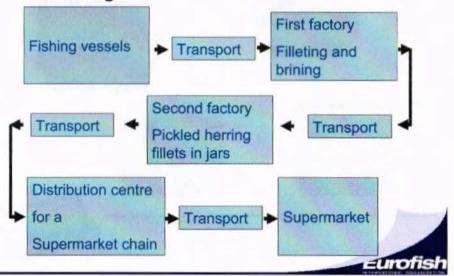
Freeware: Pelagic Information Program - PIP

Background information on Eurofish



A test herring product

The herring chain



A test herring product - continued

The project is ongoing.

Results of the Danish consumer surveys are reserved for the project partners.

Market surveys have been conducted by Eurofish in Germany, Russia and Ukraine.

Future activities- product marketing (packaging/label)

Eurofish would be interested to participate in similar projects

Eurofish

For more information about this project please contact:



EUROFISH: Marco Frederiksen

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Danish Technological Institute: Alex Veje Rasmussen E-mail: Alex.veje.rasmussen@teknologisk.dk



Pelagic Skagen: Mogens Andersen

E-Mail: ma@pelagic.dk



Kattegat Seafood: Jens Bachmann E-mail: jb@kattegat-seafood.dk



Foodtag Traceability System: Hardy Jensen

E-mail: haj@agrowise.dk

A test herring product - continued

"Organic marinade" and
"Onions" are chosen:

More information on:
Organic vinegar
Onions
Spices
Flavouring
Sugar
Salt
Water



A test herring product - continued

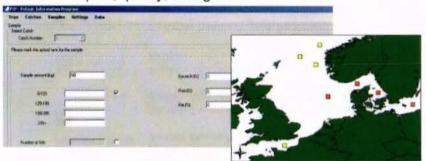
Is there a market segment willing to pay a premium for the

- 1) Full product story?
- 2) Organic ingredients?
- 3) Sustainable catch?



Pelagic Information Program - continued

Catch samples, quality, size grades



Overview of all catches

- A planning tool

Eurofist

Pelagic Information Program - continued

On the vessel:

Planning fishery from historic catch Collect all data with one program

On shore:

Improved information

- easy overview of different qualities
- same information format from all vessels
- data can be transferred to production systems

Is being tested in practise at the moment and will be available from www.eurofish.dk in 2010

Eurofish

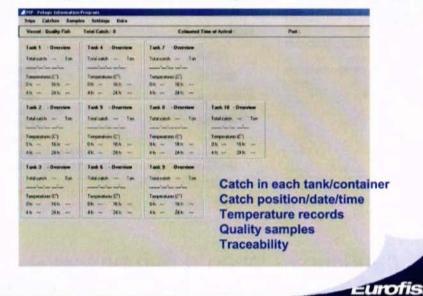
Freeware: Pelagic Information Program - PIP

For pelagic vessels only

- To document the catch and quality
- Overview of previous catches on the vessel
- Trustworthy information for the buyers
- Also a planning tool for the vessels



Pelagic Information Program – overview catch



Project examples

- Studies for the European Commission: Aquaculture, industry sector, inland fishing, market prices, evaluation of EU support programs for the fisheries sector
- EU 6. and 7. framework: SEAFOODplus, Sustain aqua, EcoFishMan
- · Development of the new herring product
- Conference in Latvia
 Canning industry
- Workshop in Georgia
 Certification and traceability
- Workshop in Poland
 Recirculation Aquaculture
- Arrange Business-to-Business meetings, e.g. Spain – Russia

FAO and EUROFISH Regional Workshop, Ukraine March 2010

WTO and market access issues in fisheries and aquaculture



In-House Expertise

- · Trade and marketing
- Market, consumer and sector surveys
- Catch handling
- Chain management
- Quality assurance
- Traceability
- Dissemination of information
- IT enabled services and database management



Who is EUROFISH

- Intergovernmental organization.
 Service provider for its Member States, for the private industry and governments
- 13 Member Countries:
 Albania, Bulgaria, Croatia, Denmark,
 Estonia, Italy, Latvia, Lithuania, Norway,
 Poland, Romania, Spain and Turkey

Eurofish

What We Do

· Projects:

All aspects of "post harvest" fisheries and aquaculture

- Industry, trade and markets
- Aquaculture
- Food safety and quality assurance
- Dissemination of information
- Publications
 - EUROFISH Magazine
 - Guides books, special publications
- Advertising and promotions

Eurofish

Special publications



Fish industry in Turkey

Market opportunities for dorada, seabass and rainbow trout in Poland

Aquaculture in Estonia, Latvia, Lithuania



Thank you for your attention



Contact: Marco Thorup Frederiksen E-mail: Marco.Frederiksen@eurofish.dk Tel +45 333 777 69

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- Features on countries. aquaculture, trade, technology, processing

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Guide books

Guide to Recirculation Aquaculture

Handbook for Sustainable Aquaculture

Guide to Packaging Technology for Seafood Value-addition

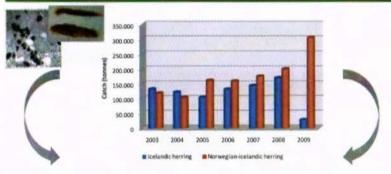
Guide to Seafood Hygiene Management

Guide to Traceability

Sustainability and Quality Assurance in the Seafood Sector Pipeline

Catch and products of pelagic fish in Iceland





Icelandic herring

Frozen product

Frozen products (at sea)

Fishmeal and oil

(atland)

■ Salting



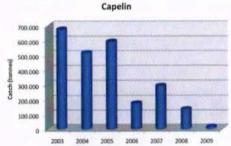
Norwegian-Icelandic herring

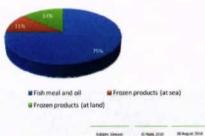


Mi August 2016

Catch and products of pelagic fish in Iceland









Pelagic fish in Iceland



Main pelagic species:



- Icelandic and Norwegian-Icelandic herring (Clupea harengus)
- Capelin (Mallotus villosus)







• Blue whiting (Micromesistius poutassou)



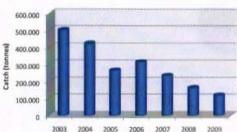
· Pearlsides (Maurolicus muelleri)

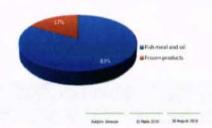


Catch and products of pelagic fish in Iceland









Catch and products of pelagic fish in Iceland



Pearlsides

Catch in 2008 48 tonnes Catch in 2009 45.967 tonnes

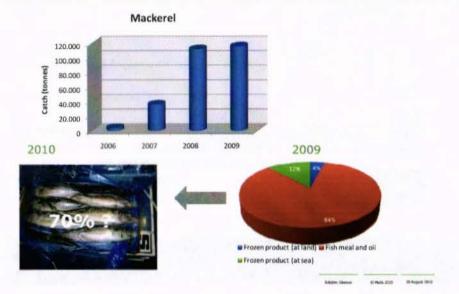


Product-Fishmeal

- Fat 10%
- Water 10%
- Protein 65%
- Salt 7%

Catch and products of pelagic fish in Iceland





EU taxes



- 0303 Fish, frozen, excluding fish fillets and other fish meat of heading 0304
- 0303 74 30 10 Of the species Scomber scombrus
 - Third country duty: 20%
- 0304 Fish fillets and other fish meat (whether or not minced), fresh, chilled or frozen
- 0304 29 53 10 Of mackerel of the species Scomber scombrus
 - Third country duty: 15%
- 0305 Fish, dried, salted or in brine; smoked fish, whether or not cooked before or during the smoking process; flours, meals and pellets of fish, fit for human consumption
- 0305 41 Smoked fish, including fillets
 - 0305 49 30 10 Of the species Scomber scombrus
 - . Third country duty: 14%

Catching season

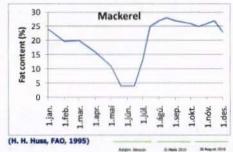


Fat content and nutritional stage in herring and mackerel

Herring

- ·Max fat 17-19% Sept/Nov
- ·Min fat 5% in May
- ·Suitable for salting





Process management



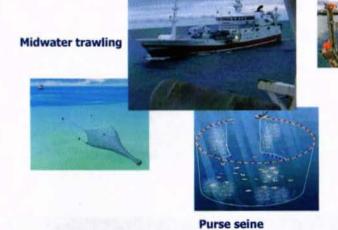


Catching method



Handline

O Mais 2015 M August 2015



Process management



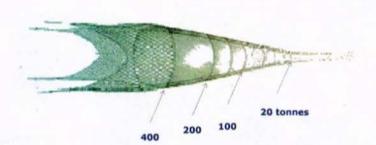
CHARLES WARREN

Factors that affect the quality and process management of pelagic fish

- Catching season
- **Catching method**
- Size of the haul
- Length of the haul
- Grading of the fish

Size and length of the haul





Optimum size of the haul 100 tonnes
Optimum length of the haul 2-5 hours

Anna Name Company of Manager

Handline fishing



- Difficult to catch
- Catching time
- Mild treatment
- Cooling
- · Environmentally friendly

Profitability ?

Addiso January C Hall 2011 39 August 20

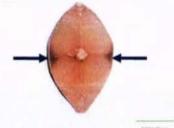
Grading of the catch



Style grader for pelagic fish







Rod fishing





Products

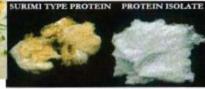


Other products

- **Protein isolate**
- Surimi based products
- **Bioactive compounds**
 - **Peptides**
 - Omega-3







60 Matts. 2010 30 August 2010

Antigón: Jórnson O Mario 2010 30 August 2010

Products of pelagic fish



Fish meal





Frozen

- Whole
- Headed/gutted
- **Fillets**



© Plans 2010 10 August 2010

Thank you for your attention





Products



Full processing

- Salted
- Canned
- Dried
- Smoked
- **Breaded**





Iceland - Future Aspects

ndri Sigurdsson and Thorhallur Jonasson, Sildarvinnslan, Sigurjón Arason, Matis &UoI



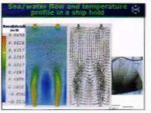
The Nordic workshop: "Challenges and possibilities of the Nordic pelagic sector. Looking towards the future" 30. August 2010, Gardemoen, Norway











Iceland - Future Aspects

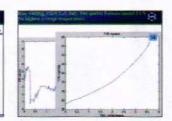
Sindri Sigurdsson and Thorhallur Jonasson, Sildarvinnslan, Sigurjón Arason, Matis &UoI





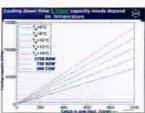
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The Nordic workshop: "Challenges and possibilities of the Nordic pelagic sector. Looking towards the future" 30. August 2010, Gardemoen, Norway









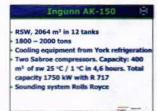


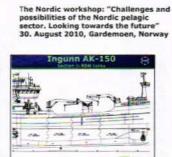
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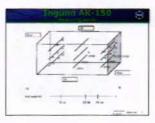


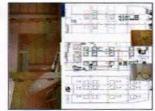
Iceland - Future Aspects

ndri Sigurdsson and Thorhallur Jonasson, Sildarvinnslan, Sigurjón Arason, Matis BÚOI











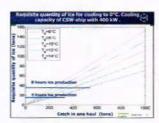
	Protein	Fet nomin	Water	Saft	TVN	
	-		- 5		revens	ø
From fish	16,8	57	747	04	187	7
Most fresh fish	156	w	TUS	65	15,7	69
First from L half	168	v	748	04	294	7,0
Last from 5 half	162	56	154	54	458	ha
timed water	156	0.8	253	1.	204	b



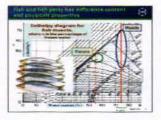
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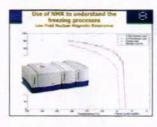
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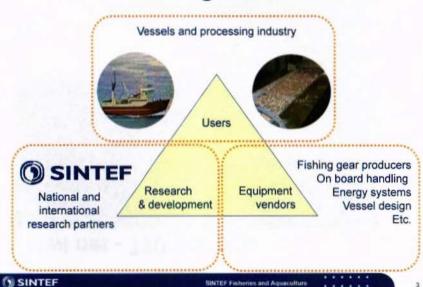


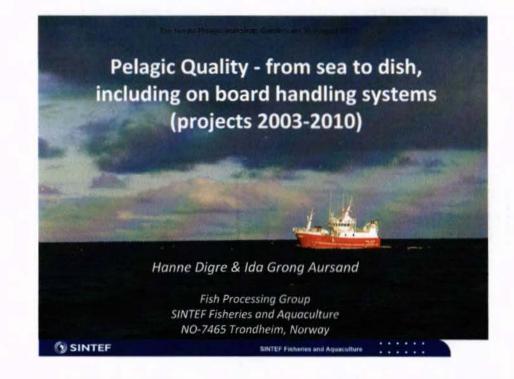




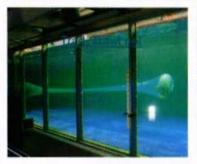








Trawl net - T90 cod end





- · T90 cod end the net are turned 909
 - · Improved quality of the fish?

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Catching data, pelagic fish

		Herring (16.7% fat)				Mackerel (29.3% fat)		
Fishing gear	Trawl. Trad.	Trawl. T90	Ring net	Coastal net	Trawl. Trad.	Trawl. T90		
Location	67°	67°	67°	67°	60°	60°		
Time	Oct 2004	Oct 2004	Oct 2004	Oct 2004	Oct 2004 (day)	Oct 2004 (night)		
Catch (ton)	160	200	90, 170	115	170	180		
Wind (m/s)	0-5	0-5	0-5	10-14	3-4	3-4		
Catching time (h)	2	1.3	2.3	1.3	1.5	3		

The effect of catching methods on pelagic fish quality

The main aim

Improving fish quality:

- (1) Little scientific knowledge about: how do different catching method impact the fish quality?
- (2) Comparison of two different trawl net and the impact on fish quality, onboard survival rate and size of the catch

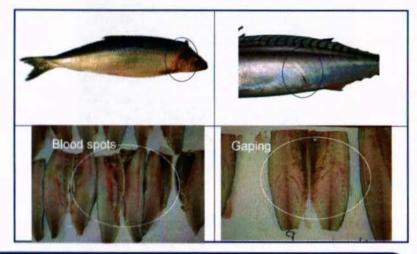
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Location of the trials



External damage



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Conclusions, herring and mackerel

Herring:

- Trawling was the most stressful catching method
- In general low degree of external damages,
- High degree of blood spots in the fillets, with significant higher degree in herring caught by coastal net – weather conditions may have had an impact

Mackerel:

- Mackerel caught by traditional trawl net had more external damages than mackerel caught by the T90 cod-end trawl net.
- The traditional trawl caught mackerel was bigger than T90 caught fish. According to the fishermen, this was due to differences in capture time, i.e. time of the day. Smaller fish are commonly caught at night.

Quality parameters, herring

Quality parameters	T90 cod-end	Trad. Trawl	Ring net	Coastal net
Weight (g)	389±56^	365±61^	368±52 ^A	365±51 ^A
Mortality (%)	1004	100*	33 ⁸	22.4 ^R
Initial pH	6.3+0.1^	6.5±0.18	6.8±0.2°	6.9±0.20
Rigor ¹ 0 hour (%) 2-4 hour (%)	100^	0 ^A 100 ^A	0 ^A 30 ^a	0 ^A 28 [®]
External damages (%)	1.84	2.14	2.04	6.7 ⁿ
Fillet gaping score: 0 - 5	O _V	04	0.13+0.3^	0.1±0.3 ^A
Fillet blood spot score: 0 - 2	1.0±0.5 ^{AB}	1.2±0.7 ^{AB}	0.9±0.7 ^A	1,4±0.78

1 Rigor: 0=pre/post-rigor, 1≈rigor

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Quality parameters, mackerel

Quality parameters	T90 cod-end	Trad. Trawl
Weight (g)	523±114 ⁴	620±133 ⁸
Mortality (%)	97.64	98.94
Initial pH	6,4±0,1 ^A	6.5±0.1 ^A
Rigor ¹ 0 hour (%) 3-4 hour (%)	44 ^A 100 ^A	32 ^A 96 ^A
External damages (%)	8.2°	15.41
Fillet gaping score: 0 - 5	2.0±1.5 ^A	2.1±1.5 ^A
Fillet blood spot score: 0 - 2	0.4±0.6*	0.6+0.8*



Rigor: 0=pre/post-rigor, 1=rigor



Belly bursting – industrial method

- Fishermen want a roboust, fast and objective method to estimate belly bursting
- A method is developed using the instrument: Bioluminiscence – Uni Lite®

This instrument is available at the market today





Lab scale testing

SINTER

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Qpoint - mobil NIR instrument for rapid fat determination on board fishing vessels (Qvision AS)



On board M/S Traal

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Belly bursting

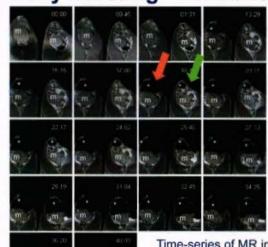
- One of the quality challenges on board
- Report the amount of "ate" (content of feed in stomach and intestines) at the auction.
- Report a higher amount than what is present to be "on the safe side"
- Amount of "åte" is not a good measurement because the enzyme activity is what decides
- The belly bursting phenomena has been a research area for many years

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Belly bursting - reasons?





Time-series of MR images and time elapsed in the MRI equipment at room temperature

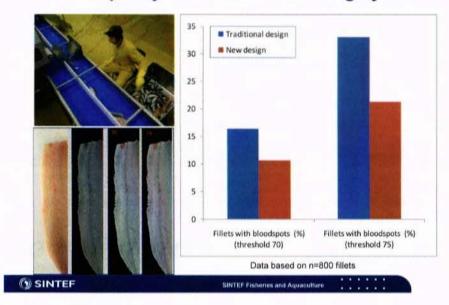
Publ. Veliyulin, E., Felberg, H.S., Digre, H., Martinez, I. 2005. Non-destructive nuclear magnetic resonance image study of belly bursting in herring (Clupea harengus). Food Chemistry



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Product quality vs on board handling system



The "Low salt products" project

Industry: Mills, Nortura, Brødrene Remø, Berggren, Stabburet, Grilstad, Finsbråten RTD: SINTEF Fisheries and Aquaculture, SINTEF Materials and chemistry, NOFIMA



Web-based quality manual for pelagic fish

- A common framework for the Norwegian pelagic fishing fleet, processing industry and exporters based on quality and safety requirements
- Ensure a uniform quality of the pelagic fish products from catch to consumer
- Species included: herring and mackerel, but may be extended for other pelagic species like e.g. blue whiting, horse mackerel, capelin
- www.fhl.no/book (a temporary version of the quality manual)
- Will be completed by the end of 2011



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On board handling systems

Knowledge based development



Grading and sorting ...

- All natural raw materials have variations within batches. Food raw materials contain components and units with different physical characteristics and some might be of health hazard.
- "All" buyers of food want predictability to appearance, size and quality. Influence value.
- Grading and sorting of food raw materials are essential operations in processing - ... could include correction/trimming
- Grading = assessment and validation related to criteria's
- Sorting = dividing into groups (a sort=same characteristics or function as other)
- Solution/facit is traditionally the human senses



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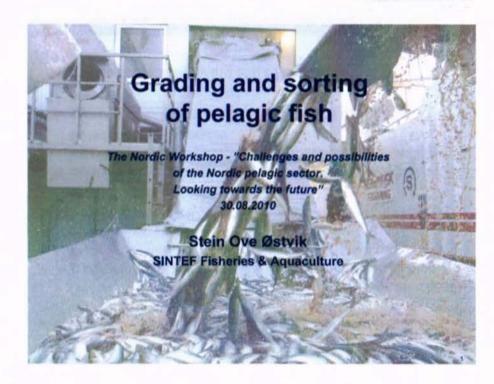


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Grading criteria's

- Bransjestandard NBS 50-01 (sild) (1989) omfatter kvalitetsklassifisering av råstoff og ferdig produkt, samt spesifikke krav til fersk og frossen rund sild. Avhengig av egenspakene klassifiseres rund sild i to ulike klasser: Extra eller Normal.
- -Extra: Fisk i denne klassen viser tydelige tegn på en fagmessig håndtering og er åtefri.
 Sild i denne klassen har følgende karakteristikker: glansfullt, blanke gjellelokk, hard konsistens, fast buk, frisk lukt, klare og konvekse øye.
- -Normal: Fisk som tilfredsstiller krav i denne klassen er fisk med små tegn på skader fra fangst og håndtering. Sild i denne klassen har følgende karakteristikker: blankt skinn, blod på gjellelokk, fast konsistens, fast buk, nøytral lukt, røde gjeller.
- Kvalitetshåndbok for pelagisk fisk / Quality manual (2006 (draft))





Grading criteria's

- Physiological and microbiological quality
 - Fat content in flesh
 - Other nutritional content
 - Parasites
 - Histamine
 - Freshness:
 - Microbiological status (growth, hygiene)
 - Rancidity
 - Contaminants / environmental matter





maties

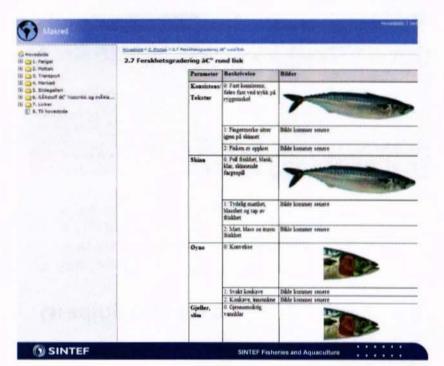
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Wrong specie - sorted out



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Grading criteria's ...

- Identity: specie, sex and origin
- Exterior quality:
 - 3D shape (whole, condition factor)
 - Colour
 - Unbroken skin fatigue scales
 - Eyes, gills and belly
 - Fish texture
- Interior quality (visual)
 - Feeding status, Belly membrane
 - Blood spots
 - Flesh texture / gaping
 - Parasites
 - Sex maturity



Present grading and sorting systems

- landing

- General assessment of landing lot (catch, tank, ...)
- Test sampling during landing for weight and quality assessment
- Weight sorting machines (total volume)
- Manual grading and sorting of flow after size sorting machine (random or manpower consuming)
- Random control in processing/packing
- Filleting of herring: Grading and sorting machinery connected to filleting machine (orientation/feeding to machine, 3D-damage, (quality, size))

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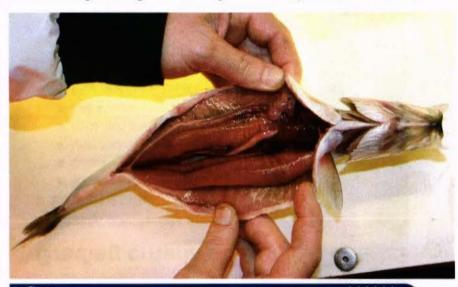
Size sorting machine - roller bars



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Sex sorting - herring roe in Norwegian fisheries; potential 17 000 tons



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Grading criteria's

- Size / weight
 - No defined standard Market driven ranges
 - (e.g. 200-250 g, 250-300 g, 300-350 g, 350 g +)
 - (e.g. 200-400 g, 400-600 g, 600 g +)





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Manual sorting of wrong size and quality



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Economic potential in improved size sorting

- Increased yield in herring filleting:
 - E.g. + 2%: 400 000 t x 2% = 8 000 t x 8 NOK/kg = 64 mill NOK/år
- Reduced cost by less down-grading to lower weight class:
 - Mackerel: 200 000 tons x price diff. 4 NOK/kg = NOK 8 mill (pr %)
 - Herring: 500 000 tons whole fish, price diff. 2 NOK/kg = NOK 10 mill (pr %)
- Less manual manpower; 40 persons = NOK 12 mill
- Potential higher price in market better differensiation in market with better sorting

Belts with increasing gap



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Sorting of herring, integrated in filleting machine







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Capacity challange

Råstoffkvantum/time	50000	kg/time	50000	kg/time
Fordelt på ant spor	12	spor	15	spor
Gjennomsnittsvekt	300	gr	300	gr
Antall cm/fisk/spor	50	cm	50	cm
=ant kg/min	833	kg	833	kg
=ant fisk/min	2778	stk	2778	stk
=ant kg/sek	14	kg	14	kg
=ant fisk/sek	46	stk	46	stk
=ant kg/min/spor	69,4	kg	55,6	kg
=ant fisk/min/spor	231,5	stk	185,2	stk
=ant kg/sek/spor	1,2	kg	0,9	kg
=ant fisk/sek/spor	3,9	stk	3,1	stk
=cm/sek/spor	193	cm/sek	154	cm/sek
=meter/min/spor	116	m/min	93	m/min

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Skisse (b) KMB AutoGrade



Sortering; FHL Pelagisk forum 2006





Sortering danner grunnlaget for å kunne differensiere i markedet





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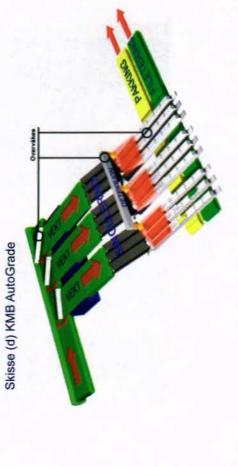
SINTEF Fisheries and Aquaculture

Test model - Industrial prototype

- Mechanical logistics
- Automatic detection and grading
 - Size, weight
 - 3D shape
 - Quality colour
 - Fatigue
 - Specie
 - Fat
 - Sex
- Computer processing
- Mechanical sorting









- New possibilities increased demands
- Lead or follow
- Increased transparency Grading technology
- Diffensiation Boat <- Land indistry -> Market
- Increased value
- Automated processes
- Flexible technology market and raw material may change

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Processing & quality in pelagics

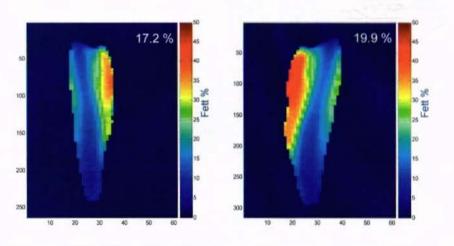
Sindri Sigurosson Quality/R&

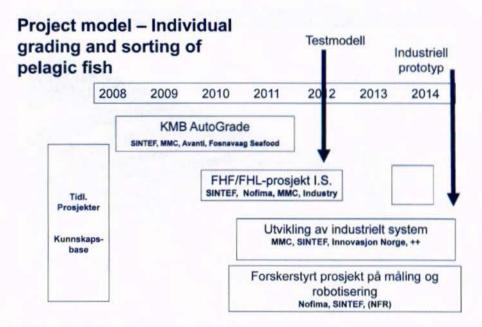




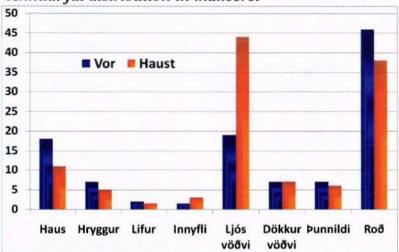


Fettinnhold i laks





Annual fat distribution in makcerel





(H. H. Huns FAO. 1995)





- · Parasites
 - Ichthyophonus (herring)
 - Degrades the product
 - Blossoms in late November?
 - Kodua (mackerel)
 - · Also related to handling
 - Usually not detected during processing period
 - Anasakis (mackerel/herring)
 - Detected in isolated hauls of mackerel
 - · Low in herring
- Not potent to humans
 - If process ensures death of the parasite







Quality

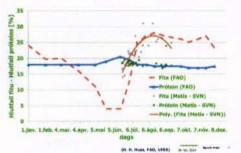
- · Influence
 - Natural
 - · Feed, maturing, infections, weather, etc.
 - · Permanent state, immonent
 - Unnatural
 - · Catch methode and treatment after catch
 - · Non immonent, we are responsable





Annual changes

- · Fat
 - Contents varies heavily in the summertime (4–30%)
 - Quality parameter?
 - Highly variable between individuals in the same school
 - Is high fat causing gaping and texture failure or is it the growth due to feeding?







Catching

- · Catch methods and handling
 - Often little similarity between each fishing trip and even between
 - Fishing is not like going to groceries, but can be more standardized
 - Preparation of chilled seawater
 - Limiting the time of trawling
 - Limiting the amount of fish in each haul
 - Limiting the amount of fish in each hold, refrigerant and fish ratio
 - All of this is not in favor of the fishermen, in the short run





Processing preparation

- · On board sampling
 - The ships holds do not contain homogeneus catch
 - · Size distribution
 - · Age of the rawmaterial
 - · Feed
 - · Hauling time
 - · Infections/parasites



- · Better info leads to better utilization
 - Pre sampling on board is win/win situation





Bacterial

- · Human interference
- · Process based
 - Build up of fish residues
 - · Bacterial nests



- · Preventing unwanted bacteria
 - Personal hygiene
 - Access limitations
 - Chilling
 - Process time
 - Regular removal of residues
 - What's on the floor stays on the floor
 - Cleaning and sanitizing
 - · Cleaning friendly equipment
 - Common sense





Monitoring hazards



Efna-og örverurannsóknir Myrargata 10 740 Neskaupstadu Simi: 477 1250 / GSM: 858 5141 Fax: 477 1923



RANNSÓKNANIÐURSTÖÐUR Objetner of fagglidd renneoknastoful Report issued by Accredited laboratory

Side 1 mf 1

Sildarvinnsian M. Neskaupstað Hafnarbraut 6

5702697479 Neskaupstað

Sýnatokudagsetning

Möttekið 25/03/2010 Rannsakad 25/03/2010 1 af 1

Tegund synis

Fiskur og hrogn / Loôna Listeria rannsakač i 25 g sýnis

Sýni	Merking sýnis	Sýnagerô	Attero	Mæligildi
N10001890001	Lota 46 sými A	Hrogn	Listeria (533)	Positive
N10001890001	Lota 45 sýni A	Hrogn	Listeria monocytogenes (OB3)	Negative
N10001890001	Lota 40 syni A	Hrogn	Listeria (taining)	410 atk/25 g
N10001890002	Lota 46 sými B	Hrogn	Listeria (OS3)	Positive
v10001890002	Lata 46 syni B	Hrogn	Listeria monocytogenes (OB3)	hinguitive
N10001890002	Lots 46 syni B	Hrogn	Listeria (terning)	<10 alk/25 g

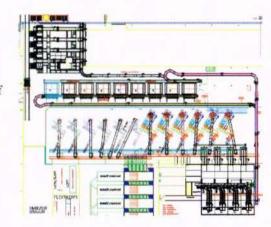
ER Masing var framkvæmt å efnastofu Matis i Reykjavík EN Maring var framkvæmid å efnæstolu Matis å Neskaupstal httering er ekki feggild





Processing-layout

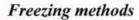
- Cons
 - Stops needed for cleaning
- Possibilities
 - Automatic cleaning of conveyors??











- The other way
 - Horizontal plates
 - Cartons
 - No top contact
 - More or less automatic
 - Flow process FIFO
 - Shorter freezing time





Temperature

- · Chilling
 - Starts at the vessel
 - · Mistakes here are unrepareable
 - Is the limiting factor of fishing capacity
 - Retaining the temperature through out the whole processchain is the challenge
 - Absolutly mandatory over the summertime
 - No buffer or storage should be left unchilled



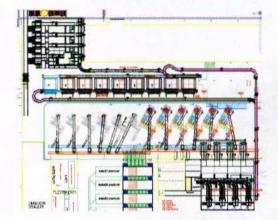






Processing-layout

- · Fast non-buffered
 - Retain chilling
- · Minimize handling
 - Minimize risk of containment
- · Worker friendly
 - Minimize noise, wet, lifting, etc.
- · Fast freezing
 - More throughput
 - Better product
- · Informational
 - Decision able
 - Operational friendly







The valuechain between fishing and processing



daily .	Borkur 12/09 09									
artin:	9126			Nec	MAN.	Ppu ex.	reduteral full behave	TRANS.	maning.	PROPER
Munks	UF11-5900 (50-90)			10	13.367	493		73	13,77	0,00
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	19-11-									
	30-10-	MINISTER OF								
	0.6-									
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	76-76-		_	NAME OF TAXABLE PARTY.	_	1800		200		
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	8-91-	-								
	11-70-									
	00-100 - MANUAL									
	103-110-400-									
	12)-129 (4)									
	0	200	0		4000			166		
	Solovanskill	Calm	Galler (g)	14 01 11/19						
	Skotolik / Chryspek	-	68	to of primary						
	Mikeray / France	. 8	\$16	5,64	4					
	Audit pile / Street	¥.	182	4.8						







The valuechain between fishing and processing

Uppsjávarskoðanir - Sólarhringur

May - Borkur 12/09-09- - -9127 four heavy forces bedward below thereing beauty LF11-5900 (50-90) 3 13.396 146 3.551 73 13,71 0,00





Processing lines

- · Risk management
 - Pumping
 - · Liquid and fish ratio
 - Force
 - Conveyors
 - · Shovels
 - · Speed
 - · Sensor failures
 - Falling
 - · Grading
 - · Packing
 - Clipping
 - · Gates
 - · Scales
 - Hydraulics







The valuechain between fishing and processing

Uppsjávarskoðanir - Sólarhringur

Borkur 08/09 09 9124 UM03-3000 (300-999) Skillbulk / Danning







Quality guides/standards

- · The ecology of the sea
 - Feed and feed types
 - Temperature/currents
- · Fat/growth alters between years
 - This year delayed
 - But similar as 2006/7
- · To make a quality standard
 - Catching must be more standardized
 - Storing on board and handling must be more standardized
- Purpose
 - Quicker and better decisions !!

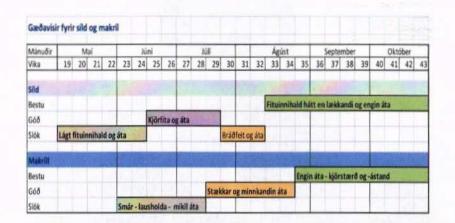








Quality guidiense for herring/makcerel







Marine protein isolates in foods

- Surimi: Its gelation capacity very attractive in all gelled fish products (fish balls, fish cakes, crab sticks..)
- Powder: can replace milk-/soyproteins in soups, energy drinks, bakery products
- Marinades: injection into fillets for improved water holding/juiciness (replaces phosphates with a natural product)
- Coating: on fried products (nutrilean™)
- · Biodegradable films: with antimicrobial and antioxidative properties







And to the last, new studies have shown positive effects from fish proteins on diabetes and high blood pressure

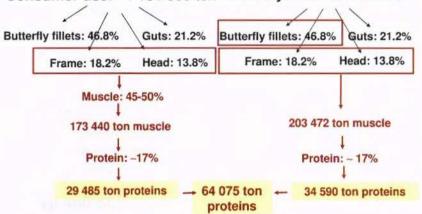
Which volumes of proteins are yielded by Nordic herring fisheries?

同

Total landing: 1 508 000 ton in SW/DK/IS/NO

感

Consumer use:~ 1 184 000 ton Industry use: ~324 000 ton



Källor: RUBIN, Sintef

CHALMERS

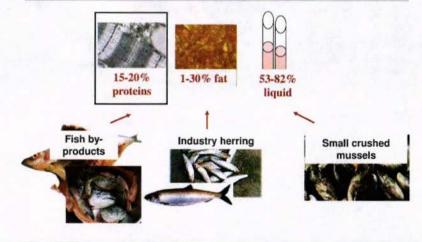
Production of protein isolates from pelagic fish and its by-products using the pH-shift technology

Ingrid Undeland & Sofia Marmon et al. Chalmers Tekniska Högskola, Kemi & Biovetenskap -Livsmedelsvetenskap



CHALMERS

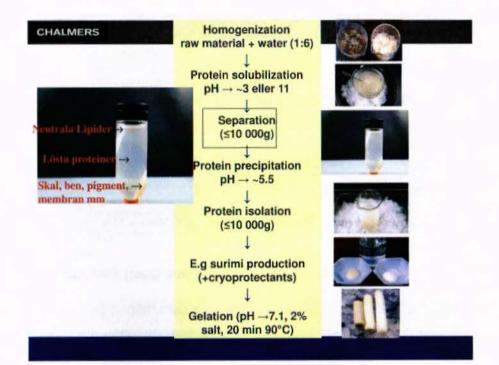
Our vision: Use *more* of the catches of marine raw materials for food production



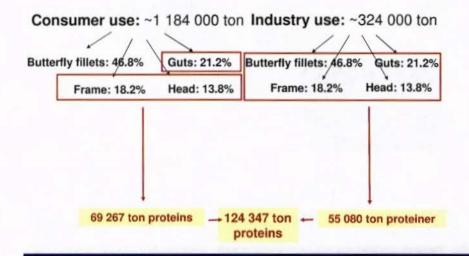
CHALMERS

Patent

- Hultin HO & Kelleher SD (2002). Protein composition and process for isolating a protein composition from a muscle source. Patent US6451975.
- Hultin HO & Kelleher SD (2001). Process for isolating a protein composition from a muscle source and protein composition. Patent US6288216.
- Hultin HO & Kelleher SD (2000b). High efficiency alkaline protein extraction. Patent US6136959.
- Hultin HO & Kelleher SD (1999). Process for isolating a protein composition from a muscle source and protein composition. Patent US6005073.
- Hultin HO, Kelleher SD, Feng Y, Mark PR, Kristinsson H, Shuming K, & Undeland I (2004). High efficiency protein extraction. Patent US2004067551.
- *Hultin HO, Kelleher SD, Feng Y, Mark PR, Kristinsson H, Shuming K, & Undeland I (2007). High efficiency protein extraction. Patent HK1070790.



Which volumes of proteins are yielded by Nordic herring fisheries? 1 508 000 ton in SW/Dk/IS/NO



Källor: RUBIN, Sintef

CHALMERS

But, HOW to isolate the proteins without causing denaturation/proteolysis?



New techniques for protein isolation have been patented during the last 10 years that can be applied on complex muscle raw materials

"The pH-shift processes"

What parameters to determine success?

- Recovery (total and in the 2 separation steps)
- Purity

Ach

The use of the protein isolates will determine which factor that is the most important

Emuisification Foaming ability (Salt solubility)

Stability during processing and subsequent storage

Lipid oxidation Protein oxidation Microbial growth

CHALMERS

Recovery of proteins with acid and alkaline processing of different herring raw materials

	Acid method	Alkaline method
Herring light muscle	74%	68%
Herring fillets	70% /65%*	57%*
Whole gutted herring	59%	57%
Whole herring	71%*	65%*

* Very few replicates

The whole raw material Homogenization raw material + water (1:6) can be used as starting material. Bones, skin etc do not create problem Protein solubilization pH → ~3 eller 11 Lipids, pigments and Separation contaminants (≤10 000g) drastically reduced in many cases Protein precipitation pH → ~5.5 Protein isolation (≤10 000g) The protein E.g surimi production functionality (+cryoprotectants) increased Gelation (pH →7.1, 2% salt, 20 min 90°C)

Uses significant amounts of water

Choice of acid/base important



Centrifugation a costly step



Oxidation of pigments, lipids, proteins





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We have since 2000 worked with the acid and alkaline processes on herring of different complexity;

- ·herring light muscle
- herring fillets
- whole gutted herring
- whole herring



Funding from NICe, Formas, Fiskeriverket/EU structural funds

In the last year we have gone from lab to pilot scale

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Changes in color during pH-shift processing of gutted Baltic herring

	Herring mince	Alkali-made isolate	Acid-made isolate
L* (Lightness)	43.2	57.9	61.7
a* (Redness)	4.8	1.9	1.7
b* (yellowness)	6.9	6.3	6.9
Whiteness	42.5	57.4	61.0

Significant increases in lightness and whiteness Significant reductions in redness and yellowness

Marmon & Undeland, 2009

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Composition of protein isolates produced with acid and alkaline processing of gutted Baltic herring

	Herring mince	Alkali-made isolate	Acid-made isolate
Water (%)	78.0	89.3	89.8
Lipids (%, dry weight)	35.9	17.7	22.2
Protein (%, dry weight)	56.5	81.0	81.3
Ash (%, dry weight)	8.8	1.1	1.5

Significant increases in water and protein content.

Significant reductions in lipids and ash

Marmon & Undeland, 2010

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Changes in dioxins/dioxin-like PCB's during pH-shift processing of Baltic herring

	Herring mince	Protein isolate
Fat % (On 80% water basis)	7.1	2.1
Dioxins TEQ (pg/g, on 80% water basis)	5.7	2.0
Dioxin-like PCB's TEQ (pg/g, on 80% water basis)	3.3	1.0

* Average value based on isolates from acid and alkaline processing

EU limits: 4/8 pg/g

This herring: $5.7/9 \rightarrow 2/3 \text{ pg/g}$

Marmon et al. 2009

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Functionality of proteins produced by pHshift processing of Baltic herring

	Alkali-made isolate	Acid-made isolate
Gel strength (g)	810	827
Elasticity (mm)	9.8	10.7
Folding	5	5

The herring protein isolatates produced have had decent functionality

Marmon & Undeland, 2005

CHALMERS

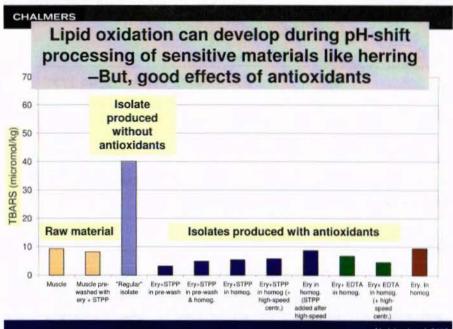
Additional possibilities with herring/herring by products





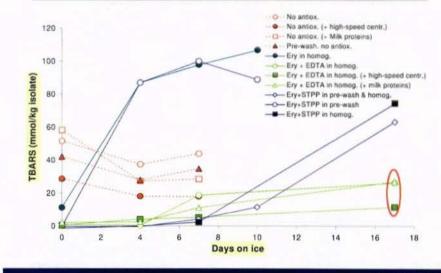


- Isolation of marine oils with "pH-shift" methodology (Okada & Morrisey, 2007)
- Isolation of antioxidative liquids (wash waters, brines, surimi waste water, press juice)
- Combining pH-shift protein isolation with oil and press juice isolation would be the ideal way of better utilizing herring for the food ingredients

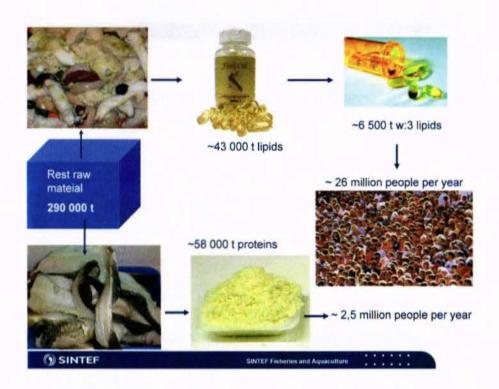


Undefand et al. 2005

Some antioxidants were also very effective during further storage of the isolate (erythorbate and EDTA)

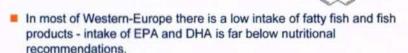


Undefund et al. 2005

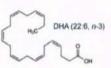


Marine lipids

- Marine lipids are rich in long chain ω-3 polyunsaturated fatty acids (LC-PUFA), esp. eicosapentaenoic acid (EPA) and docosahexaenoic acid (DHA)
 - "essential", RDI (EPA + DHA) ~ 250 mg/day
 - beneficial effect on human health



- A way to increase the populations intake of w-3 FA is to add fish oil to different food products
 - "functional foods"



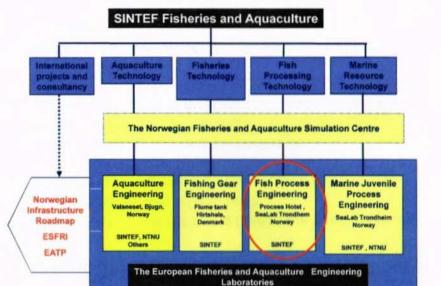
EPA (20:5, n-3)



New value added products from rest raw material. Protein hydrolysates and Lipids

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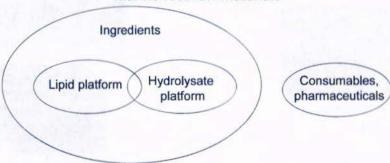
Fatty sold	Farmed Atlantic Salmon	Tons	Jack mackeret	Herring	Atlantic cod liver	Atlantic menhaden	South American anchovy	Capelin	Sardine	Scal	Krill
C14:0	42	3.9	7.3	7.	3.3	7.3	7.5	7	8	5.0	9.5
C16:0	15.7	17.6	15.7	16	13.4	19	17.5	10	18	11.3	20.8
C 16:1n-7	5.1	5.4	5.1	6	9.6	9.1	.9	10	10	14.3	9,9
C18:0	42	4.1	3.1		2.7	4.2	4			1.1	0.9
C18:1n-9	16.5	12.4	9.9	13	23.4	13.2	11.6	14	- 11	22.3	10.5
C18:1n-7	3.5	2.4	2.9							4.9	10.3
C20:1n-9	3.3	1.3	8.3	12	7.8	2	1.6	17	4	7.0	<1
C22:1 n11	2.5	0.5	5.8	20	5.3	0.6	1.2	14	3	2.3	-0.5
C(8/2 n-6 (Ln)*	6.6	1.9	1.7			13	1.2			1.1	2.3
C18:3 n-3 (LnL)*											
C18/4 n-3											
C20:5 n-3 (EPA)*	7.1	12.4	10.9	5	11.5	TI.	17	8	18	6.6	18.2
C22:6 n-3 (DHA)*	15.7	27.8	11.5	6	12.6	12.6	8.8	6	9	8.7	9.5
Total n-3 .C-PUFA	26.7	41.9	24.4	11	25.7	22	27.4	14	27	19.7	27,3

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"Long-chain omega-3 speciality oils", Harald Breivik, 2007, The Oily Press, Bridgewater, England SINTEF Fisheries and Aquaculture

Structure of SINTEFs rest raw material platform

Marine rest raw materials



Aim: To produce oil and protein hydrolysate of premium quality

Omega 3: beneficial health effects

- Omega 3 fatty acids (EPA and DHA) have positive effect on human health and development
- Brain and nerves contained high amounts and DHA (40-60% LCPUFA of total lipids)
 - Brain, eyesight development, mental condition
- Prostaglandins control inflammation processes. EPA influences formation of prostaglandins and relieve illness progress
 - Arthritis, arteriosclerosis
- EPA and DHA can be defined as "essential" nutritional components

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Marine oils from fresh raw materials



- Fresh Norwegian rest raw materials for high quality omega-3 oil production
 - Rest raw materials from salmon and trout aquaculture
 - Rest raw materials from pelagic filleting industry
 - Liver from cod or other white fish species (both wild and farmed)
 - Oil from other marine sources (calanus, krill etc.)



Mobile SeaLab for Bioingrediens







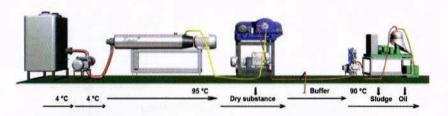


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Mobile Sea Lab Continuous oil production with decanter



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SINTEFs lipid platform

Extraction Production of raw oil Purification Production of highly purified oil Transformation
Production of
new lipids

Stabilisation
Prevent oxidation in
oil and food

Extraction equipment in lab and pilot scale. From 50 ml batch to

1000 kg/h continuous (Mobile SeaLab) Reactors (100L) for: Degumming, bleaching Deodorization (1000L) Short path distillation (lab and pilot 10l/h) Infrastructure (0.5 mill €) Reactors: 6 reactors of 250 ml 32 reactors of 3 L Several reactors from 8 L to 1500L Equipment for measuring oxidation kinetics (OSI, and oxygen consumption). Effect of pro oxidants and anti oxidants

Analytical capabilities:

Characterisation: Fatty acid composition, lipid classes, phospholipid classes, positioning of fatty acids Wet chemical: PV, Ansidin value, TBARS,

Instrumentation: GC, latroscan, HPLC-Corna, NMR (Low-high field), GC-MS-MS, LC-TOF-MC

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Enzyme reactors for lipid extraction and transformation



Ultra fresh herring oil quality

	F	resh raw r	Conventional fish oil	Oil from silage		
	Prosess1	Prosess 2	Prosess 3		-	
	Oil 1	Oil 2	Oil 1'	Oil 3		
FFA (%)	0,12	0,30	0,14	0,13	3-5	8-10
PV	1,9	3,3	2,3	2,4		
AV	0,8	4,9	0,3	6,5	3	
Totox	4,6	11,5	4,9	11,3	15-25	20-25

SINTEF

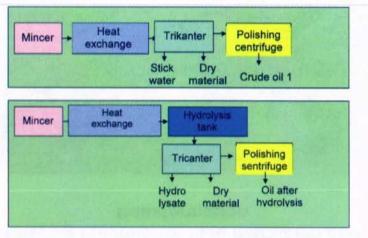
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Mobile Sea Lab Batch hydrolysis- and oil production with decanter 4'C 4'C 50'C 95'C Dry substance Sludge Oil

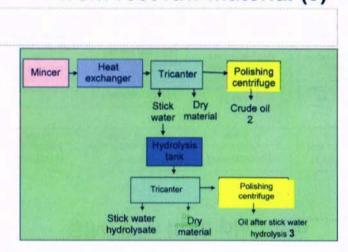
Oil and proteins from rest raw material (1 and 2)



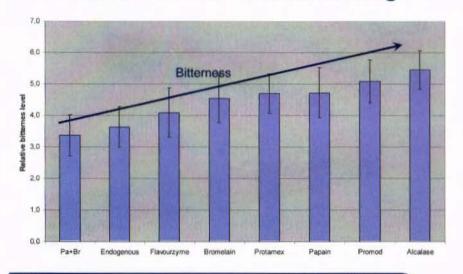
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Oil and proteins from rest raw material (3)



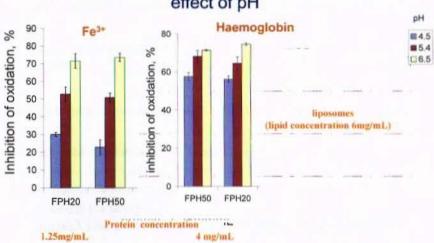
Bitterness of the FPH from herring



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Reduction of oxidation (oxygen uptake rate (OUR) effect of pH



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SINTEFs Hydrolysis platform

Biochemistry of hydrolysis

Process optimization

Process verification **Process** design

Choice of enzyme(s) Characterisation of raw material and product Reactors, 6 of 250 ml 32 of 3L

Selection of conditions for best profit Yield, quality Temperature. water content pH, time. 32 reactors of 3L

The best hydrolysis conditions are tested on site with Mobile SeaLab. 1 reactor of 800L Capasity 500kg/h

Scale up data Dewatering and drying in cooperation with SINTEF Energy and Enginering companies

Analytical capabilities:

Characterisation: Protein, lipid, ash and water content, Amino acid composition, free and bound, Molecular weight distribution, Water holding capasity, Foaming and emulsifying capability, Fat absorption, Antioxidative properties.

Instrumentation: GC, FPLC, NMR (Low-high field), GC-MS-MS, LC-TOF-MC, electrophoresis

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Fish protein hydrolysates (FPH)



Bioactive properties

Antioxidative properties Antihypertensive Antithrombic Immunomodulatory activities Anticoagulant and antiplatelet

properties Accelerate calcium absorbtion Possess hormone-like peptides

and growth factors Obesity modulation

Bulk properties

Tolerate heat without precipitating Soluble over a wide range of pH Water holding capacity Foaming and emulsifying properties Absorb and retain/hold oil Gel forming ability

Cryoprotective properties Protect proteins on drying

Nutritional properties

High nutritional value Easy digestible proteins/peptides Amino acid composition

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Concluding remarks



- Norway has huge amounts of available herring rest raw material for production of:
 - Ultra fresh marine oils
 - Herring has a high concentration of cetolic acid, C22:1, n11.
 - Functional and bioactive peptides/proteins
- Ultra fresh marine oils will have higher price in the market
- Peptides/proteins from fish rest raw materials can be used for human consumption
- FPH show antioxidative activity which is beneficial in industrial product formulations

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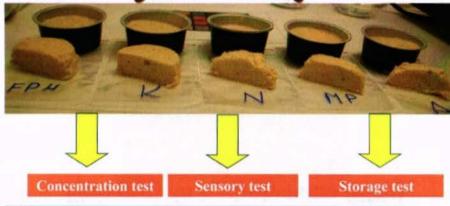
SINTEF Fisheries and Aquaculture





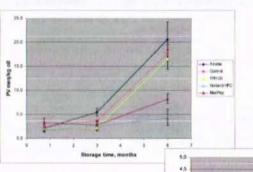
Model food system for evaluation of effect of added fish proteins

Salmon pate



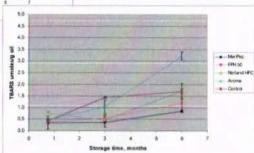
SINTEF

SINTEF Fisheries and Aquaculture



Primary oxidation products – Peroxide value

Secondary oxidation products TBARS





16 I FORM W/2003

ytterligare en positiv ökning av "det goda" HDLa. En ökning av HDLa minskar risken för hjärt-kärfsjukdomar ytterligare. Mager fisk innehåller en särskild sorts proteiner som kan vara förklaringen till den nyttiga effekten. Killia American Journal of Clinical Nutrition

Fisk flera gånger i veckan sänkte hjärtats hastighet

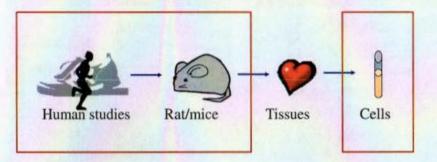
kespelingen mellan flektenstatten och hapfrächeren. 3. der sie handelenen. 3. der sie handelenen. 3. der sie soch ich nach der sie hateren gewis ist. De hadt inte ongote kennelskelepish dom. Delingsam delniche in i fyrat grapper besendelt gil har ofte de ungegen an de it flets Minde in en grapper herstellt gil har ofte de ungegen an de it flets Minde in en grapper besendel gil har ofte de ungegen an de it flets Minde in den grapper besehen, ein flegt verken, vid glagge i besken eller innen offiane.

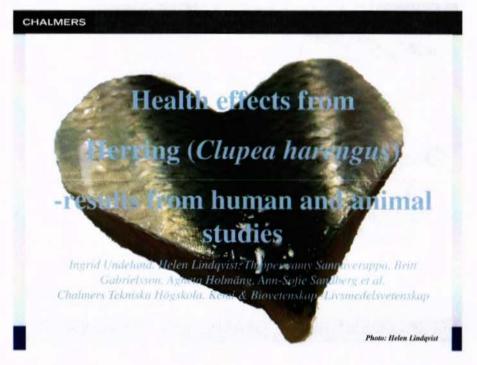
Studien vine at in office mili-pen fit fish, dince figure ver Deliver-ren på der at hjattdag. Prosistem ver alvel spetaliskt som disamblikt bled-topick lages bland finisters, jörsölyt med dem atom empger ett de inte åt fish. Norm englyses filmlarens å tils-det ver lages, somtidigs som halterne pri vert figure somtidigs som halterne pri vert figure som halterne

on won-independ our begin blend dem ween in fish.

Ettarsoon heltriferboren av kopp-ter till ristens for petrolog, hjurstörd, anser fundssens att detta åltminne-re delvis ken förklare den minsk-de etskon för pittelig bjärsded bland

What methods to study effects from herring on risk factors for cardiovascular disease do we have at our hand?





Why studying health beneficial effects from herring on cardiovascular disease?

· Cardiovascular diseases most common cause of death

· Increasing medical care costs

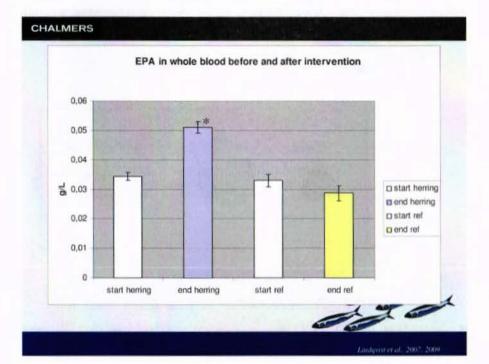


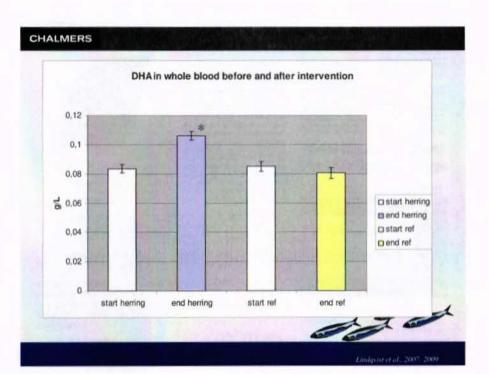
·Fatty fish intake has shown beneficial effects on risk factors for CVD



· Only 50% of the Swedish herring catch goes to human consumption (IS 42%, DK 74%, NO 100%)

·Herring is a recommended food fish from an environmental view





The human studies (HS) HS1: Obese subjects HS2: Overweight men: "Volvo-study" Both men and women age 24-70 BMI> 27 BMI> 27 BMI> 25 not obese 35 of 40 completed the study 2x4 weeks and 2 weeks washout 2x6 weeks and 12 weeks washout

One meal a day (150g herring or chicken/pork), 5 days a week

All accompanying food items in the meals were identical

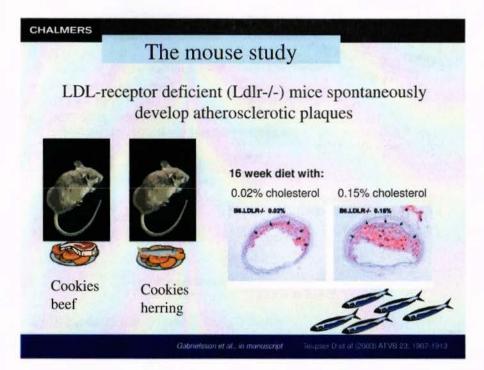
The herring diet provided about 1 g n-3/day

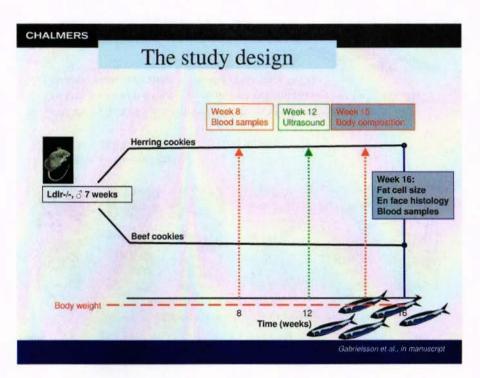
7/20 pers 4/6 weeks herring

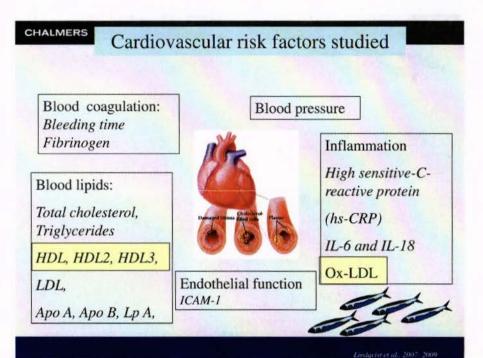
4/6 weeks reference diet

7/20 pers 4/6 weeks reference diet

7/20 pers 4/6 weeks reference diet







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The animal studies (AS)

AS1: LDL-receptor deficient (Ldlr-/-) mice



AS2: Rats



In both studies, the animals were put on a high fat/high sugar diet. The capacity of herring/herring sub-fractions to counteract negative effects of such an unhealthy diet on atherosclerosis and the metabolic syndrome were then studied.

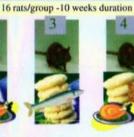


The rat study

Effect of herring and its subfractions on risk factors connected to the metabolic syndrome



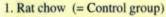












- 2. Cookies + chicken mince (= Cafeteria diet)
- 3. Cookies + herring mince (= Herring diet)
- 4. Cookies + chicken mince mixed with herring oil (= Herring oil)
- 5. Cookies + chicken mince + protein-free herring press juice (= LMW-PJ)
- 6. Cookies + chicken mince + herring press juice (=PJ)





Risk factors measured that are connected to the metabolic syndrome in rats

> Lower plasma and liver TBARS in all groups getting herring press juice!

Smaller adipocytes in the group with added herring oil

More fat tissue with Caf diet

Adipose tissue distribution Fat tissue mass, lean tissue mass, total mass % fat (fat mass/total mass)



No changes

Lower insulin sensitivity with caf diet. Was reversed by herring oil

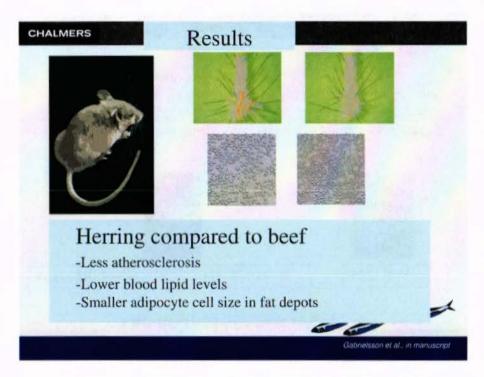
Lipid profile worse with caf diet. Was reversed by herring & herring oil

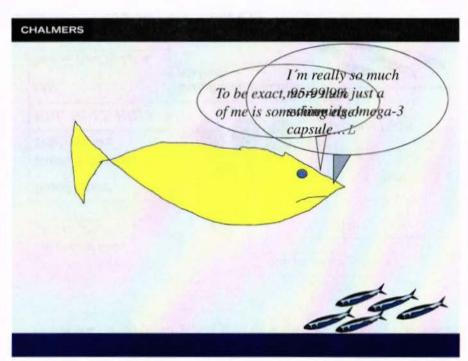
VLD

Cardiovascular diseases

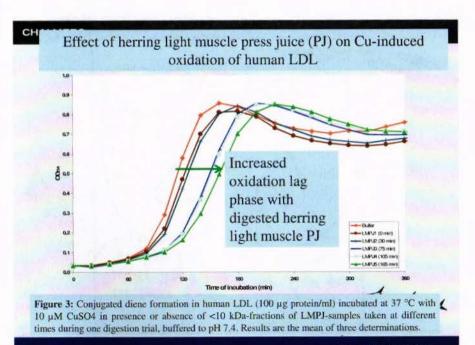






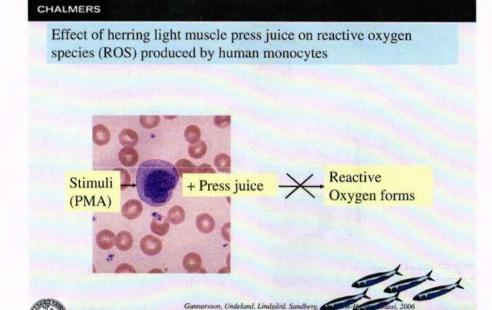


Effect of herring light muscle press juice on reactive oxygen species produced by human monocytes Clear reduction in ROS Without Press Juce With Press Juce With Press Juce



The cell/lipoprotein studies (CS) CS1: Human monocytes CS2: Human LDL In both studies, Antioxidative effects from a herring press juice have been investigated

Guanarsson et al., 2006; Sannaveerappa et al., 200



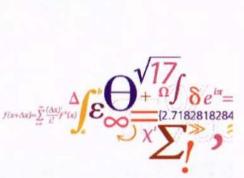


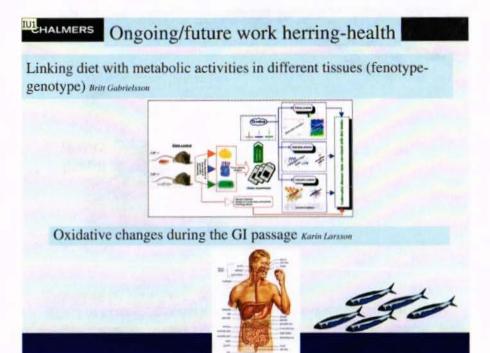


Influence of catching place and time on quality of fresh and frozen herring

Henrik Hauch Nielsen







Slide 21

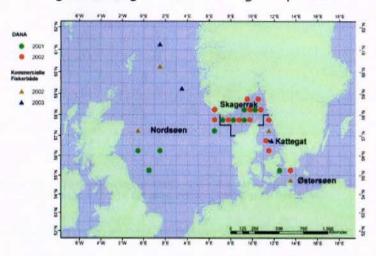
This scenario indicates three important things THE STOMACH and oxidation biorecation!

-Antioxidants may be consumed during their GI-passage
-Antioxidants may be serously altered during the GI passage
-Antioxidants are NEEDED to protect other food constituents during their GI-passage

DTU Food National Food Institute



Herring - A living resource - A good product



National Food Institute, Technical University of Denmark

Variation in lipid content within catches



Fishing ground	Time of catch	0	Minimum	Maximum	Average	S.D.
North Sea, east	July - 2001	21	5.5	24.2	17.0 gh	4.6
Skagerrak	July - 2001	175	3.9	25.7	17.6 h	4.3
Kattegat	The state of the s	-			16.5 gh	3.0
North Sea, west	* and up	ici conte	ent varies be	eween	16.7 gh	4.2
Baltic Sea	10 and 20	%«unit	s within cat	ches!!!	12.7 e	2.6
Baltic Sea	March - 2002	60	44	17.0	9.3 c	2.9
North Sea, east	≽ Hoha	rocenec	us raw mat	erial	11.5 de	5,2
Skagerrak	sury - zouz	400	distr.	46.0	14.4 fg	4.2
Kattegat	July - 2002	42	5.9	20.8	15.4 fg	3.2
North Sea, west	Will the varia	tion in I	ipid content	have any	10.3 d	2.8
Kattegat			sensory qu		17.3 h	2.7
North Sea, north	November - 2002	70	A.A	20.0	7.2 b	2.9
Baltic Sea	November - 2002	50	35.34	18.4	13.5 ef	2.8
North Sea, north	February - 2003	70	4.4	12.5	4.3 a	1.9
Kattegat	February - 2003	90	1.3	16.7	8.6 c	3.5
North Sea, north	May - 2003	63	5.6	15.5	7.0 b	1.8

Nielsen D., Hyldig G., Nielsen J., Nielsen H.H. (2005) *LWT* 38, 537-48.



Two research projects from 2001 to 2007

Herring - A living resource - A good product, a Danish research project carried out at the Danish Institute for Fisheries Research from 2001 to 2004 funded by Danish Food Industry Agency

- · Fresh herring
- Marinated herring

Improved Quality of Herring for Humans, a Nordic Innovation Centre research project from 2004 to 2007 with participation of several Nordic research institutions and companies

· Frozen herring

Results that will be presented

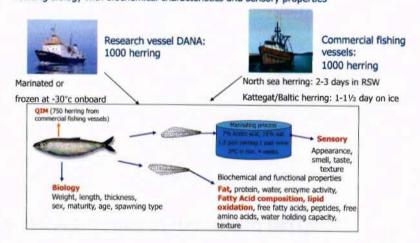
- · Sensory quality
- Lipid oxidation
- · Nutrional quality

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Herring - A living resource - A good product

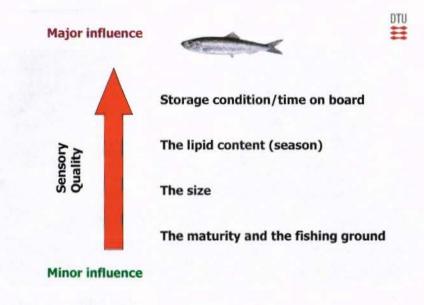


 To define raw material quality parameters for herring from different stocks by relating biology with biochemical characteristics and sensory properties



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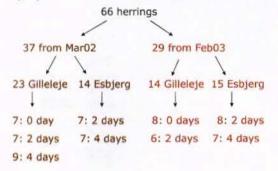




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Lipid oxidation in fresh herring

- To investigate the effect of catching place and on board storage methods of raw fish on sensory properties and formation of volatiles in herring stored and marinated
- To investigate the effect of storage time of raw fish on sensory properties and formation of volatiles in marinated herring



Gilleleje samples from the Baltic Sea: Ice stored Esbjerg samples from the North Sea: Tank stored

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Sensory profiling of marinated herring

- · Tested and trained by 10-12 assessors
- · Served in random order
- · 15 cm unstructured scale with anchor point



National Food Institute, Technical University of Denmark

Main results/conclusions

- Very small variations are found, when storage prior to processing is omitted – will not be encountered by consumers
- > Fishing ground is not an important factor
- Differences in quality occur during season feeding and maturation
- ➤The lipid content and size has a clear influence on the sensory properties
- Onboard handling has profound influence on quality one of the most important parameters
- Differences in raw material quality are retrieved in product quality – even after the harsh marinating in salt and acetic acid
- Sensory quality can be related to biological and hence also compositional parameters
- Product quality can partly be predicted from measurements on the raw material – QIM



Results

- The omega-3 content in herring caught in Nordic waters depends on catching time and place
- Herring caught in the northern part of the North Sea in May 2003 had the highest relative content of EPA and the highest n-3/n-6 ratio. However, these fish had a low lipid content.

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CHALMERS





"Improved quality of herring for humans"

Participants

- · Matis Icelandic Food Research Center, Iceland
- Institute of Marine Research, Norway (IMR)
- Technical University of Denmark, National Food Institute
- Chalmers University of Technology, Sweden
- Paul Mattsson AB, Sweden
- Vaster AB, Sweden
- SkeriNova Holding AB, Sweden
- · Síldarvinnslan hf, Iceland

To evaluate how variation in catching place and time affects the nutritional and sensory quality of herring fillet during frozen storage. Results

#

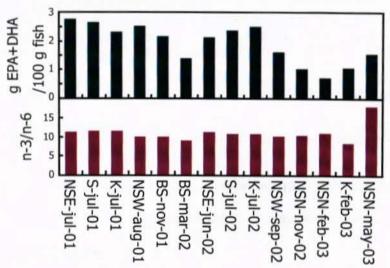
- · Generally low levels of volatiles
- · Potent volatiles (2-alkenals and alkadienals) was not found
- Low intensities of sensory descriptors for ranicd and metallic, especially in 2003
- Samples from Esbjerg were more oxidised probably due to transportation in tank vs ice for Gilleleje samples
- Oxidative flavour deterioration increased with storage time in samples from Esbjerg
- Good correlations between GC- and sensory data, despite low level of oxidation

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Jacobsen, C. DTU National Food Institute

EPA & DHA contents in grams and n-3/n-6 ratios



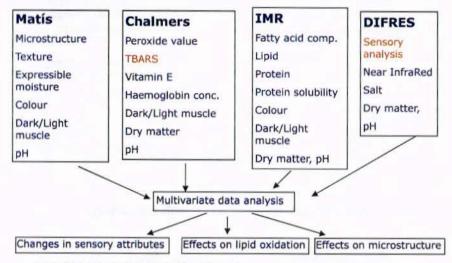


National Food Institute, Technical University of Denmark

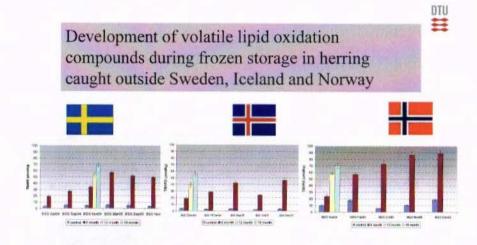
Jensen K.N.; Jacobsen C. and Nielsen H.H. (2007). J. Sci.Food Agri. 87, 710-18.

Analyses carried out in the project



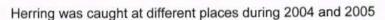


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I. Undeland & K. Larsson, Chalmers Technical University

Strategy



 Around Iceland – Icelandic Summer Spawner, ISS - Responsible: Matis

DTU

DTU

- Along the Norwegian coast Norwegian Spring Spawner, NSS Responsible: IMR
- In Kattegat/Skagerak Baltic Spring Spawner, BSS Responsible: Chalmers

Herring were filleted, frozen and distributed among participating research institutes and stored at -20°C and -80°C (reference sample) for 6 month and subsequently analysed - one sampling also storage for 12 and 18 months.

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Catching places and time



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Conclusions

- DTU
- No clear differences in lipid oxidation and sensory quality of herring regarding catching place and season based on all storage points
- Frozen storage time at -20°C had the largest influence on the lipid oxidation and sensory quality
- A trend in grouping regarding catching place and lipid oxidation was found after 6 months of storage
- Degree of fillet silvering, % dark muscle and salt content had positive impact on lipid oxidation after 6 months of storage
- Long frozen storage at -80°C resulted in very low lipid oxidation and in only very small changes in the sensory quality.

National Food Institute, Technical University of Denmark

Thank you for your attention



Thank you to the persons who have contributed with results and slides

Senior researcher Grethe Hyldig, DTU National Food Institute

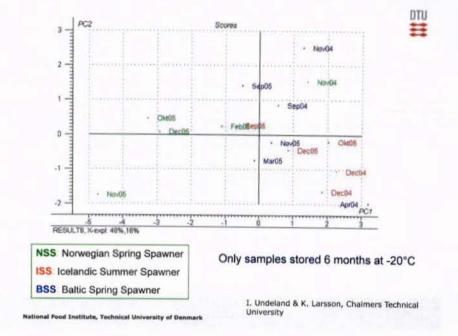
Senior researcher Charlotte Jacobsen, DTU National Food Institute

Kristina Nedenskov Jensen, Foss Electric A/S, Denmark

Durita Nielsen, P/F Luna Faroe Island

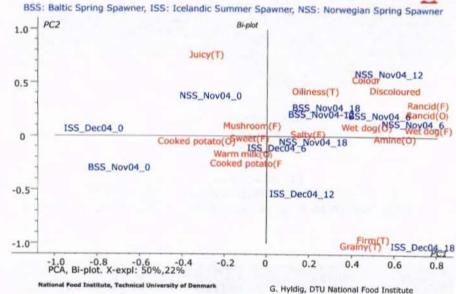
Associate Professor Ingrid Undeland Chalmers Technical University

PhD student Karin Larsson, Chalmers Technical University



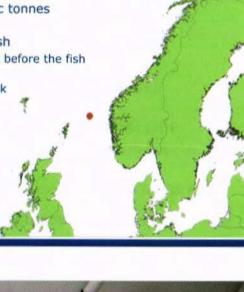
Sensory results: Catching place and storage time





Fishing expedition

- · Norwegian sea, October 2009
- Total catch of 180 metric tonnes mackerel
- · I collected a total of 8 fish
 - 4 fish from the fish net before the fish were pumped onboard
 - 4 fish from the fish tank
 12 hours after catching





Characterisation of the bacterial flora of pelagic fish, with emphasis on Atlantic mackerel (Scomber scombrus)

Cecilie Smith Svanevik

Bjørn Tore Lunestad

Nordic Pelagic Workshop 2010

Gardermoen 30.08.10







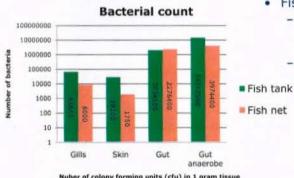
Master thesis

- Characterising the bacterial flora of pelagic fish
 - Compare traditional microbiological methods with molecular methods
 - Compare three types of tissue; gills, skin and gut.
 - Compare samples collected from the fish net to those collected from the fish tank





Results microbiological methods - cfu



- · Fish tank vs. Fish net
 - Generally higher numbers in the fish tank
 - Gills and skin samples differ most

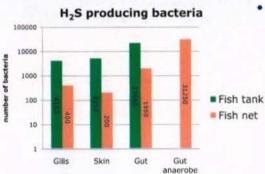
Fish net

Nuber of colony forming units (cfu) in 1 gram tissue



NIFES

Results microbiological methods - H2S



- Fish tank vs. Fish net
 - Significant higher number in all samples from the fish tank, except the anaerobe.
 - No anaerobe H2S producing bacteria of the fish tank

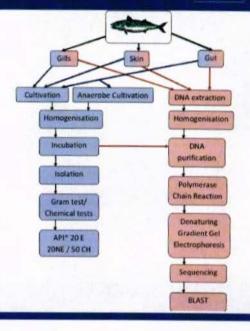






Flowchart

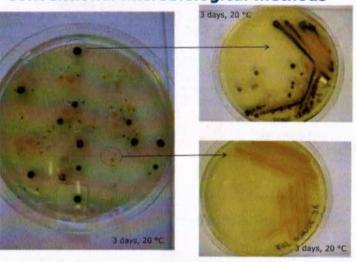
- · Blue: traditional microbiological methods
- · Red: molecular DNA analysis







Conventional microbiological methods







Results molecular analysis species identified by BLAST (sequence library)

DNA from fish matrix and bacterial culture Species / Groups Gram - (red) Phylum proteobactreia Gram + (blue) Phylum Firmicutes Phylum Vagococcus sp. H2914 Cyanobacteria Vagococcus carniphilus strain 1843-02 Teleost DNA Mycoplasma sualvi Thiotrichales bacterium clone EC7 Staphylococcus sciuri/ fleurettii Uncultured teleost isolate DGGE gel band GL6-5 185 ribosomal x x x RNA gene





Thoughts

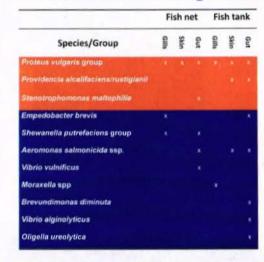
- An increased knowledge about the bacterial flora of the fish could result in a better utilisation of harvested resources
- · Higher number of bacteria in the fish tank
- Handling activity could cause contamination of the fish from gut content
- · Mostly harmless or opportunistic pathogen species
- Methods
 - Microbiological method (API® tests)
 - · necessary temperature could not be used
 - · designed for clinical isolates
 - Molecular method (PCR DGGE)
 - · reliable results
 - · discovers species that are not possible to culture





NIFES

Results microbiological methods - API®



- All species/groups are gram –
- Red: oxidase -
- Blue: oxidase +



Molecular methods

- DNA extracted from
 - fish matrix
 - from cultured samples
- Amplified by Plolymerase Chain Reaction (PCR)
- Separated by Denaturing Gradient Gel Electrophoresis (DGGE)
 - Samples loaded in a polyacrylamide gel with a denaturing gradient from 30 % to 55 %
 - Connected to electric current
 - The gel was run for 18 hours at 70 V
- Sequenced by a sequence laboratory
- Identified by a sequence library (BLAST)







Conferenc

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0

Nordic House, Torshavn, Faroe Islands

Thank you for listening!

Acknowledgement: Kjersti Borlaug, NIFES and IMR Elise Midthun, NIFES Betty Irgens, NIFES Arne Levsen, NIFES Eva Mykkeltvedt, NIFES

Tone Halvorsen Galluzzi, NIFES Hui-Shan Tung, NIFES

Maria Befring Hovda, NOFIMA

Leikny Fjellstad, NIFES

Sylvia Frantzen, NIFES

September 7th to 9th 2010

10% - 11%	Economics of the pelagic fleet	Gunnþór Ingvason. Director Sildarvinnslan, Iceland
He - He	Coffee	
110 - 120	Lost rent, sunken billions	Ragnar Arnason. Profesior, Department of Economics, University of lottend
1200 - 1220	The financing of the pelagic fleet at the Farce Islands	Bjarni Arnason, Auditor P/F Notia, Faroe Islands
12° - 12°	Socio-economics, Political dilemma? Efficiency – social aspects	Poul Degrabol. Scientific adviser to EU
124 - 132	Panel discussion	
13**	Lunch	
Afternoon and evening:	Bus trip to Kollafjerd-Fuglafjerd	

Thursday 9 September 9th - 12th

Allocation ins	truments for international shared stocks. Chair:	Paul Connoily
	Joint resources have so be shared by the legislimate partners in a fair and acceptable way. The objective of this session is to procent relevant methods and criteria in use and possible ways forward.	
911 - 911	The economics of allocating resources on trans- boundary stocks	R. Quentin Grafton, Professor, The Australian National University
92 . 941	The (lack of) law on allocation of straddling and highly migratory stocks	A.L. (Andrew) Serdy. School of Law, University of Southempton, UK
94 - 10 ^m	Costal state arrangements. Blue Whiting, Herring, Mackerel, Capelin	Eskild Kirkegaard, Chief adviser on fisheries, DTU Aqua, Decimark
10" - 10"	NEAFC management	Kjartan Hoydal. General Secretary of NEAFC
1010 - 1040	The Norway – iceland experience	Aslaug Asgelradóttir: Associate Professor of Polítics. Bates College, USA
10°C - 11°C	Questions – comments	
$\Pi^{m} \sim 11^{m}$	Coffee	
Har - Has	is game theory a possible method to solve the allocation problem?	Régnvaldur Hannesson, Professor, NHH, Norwegan School of Economics and Business Administration, Norway
$11^{21} - 12^{11}$	Alternative approaches to sharing	Torbjørn Trondsen. Professor, University of Tromsø

12" - 14" Lunch

12³¹ - 12³¹ Alternative approaches to sharing

nber 14^{ss} - 16^{ss} quagmire of allo on. Chair: Kjartan Hoydal

Debate: Based on Issues raised in session 5 and brief remarks from key speakers, this session will explore the principles and practices of allocating shared fish stocks, addressing the question – are there more effective

Hialti i lákupsstovu et sl.



The Pelagic complex in the Northeast Atlantic Ocean, Torshavo, Farce Island, 7.-9. Sept

A major challenges for the purse scine fleet is to catch the correct species and sizes so they can maximize value of their allotted quota without harming non-targets not taken onboard.

The main challenges for the pelagic trawlers relate to high fuel consumption, selecting the right targets and quality of the catch.

Vedligg 5 Torshavn, Faroe Island, 7.-9. September 2010 The Pelse ic complex

Pelagic fisheries - vessel and gear design

John Willy Valdemarsen

Institute of Marine Research, Berg en, Norway

Fishing vessels fishing for pelagic resources in the Northeast Atlantic Ocean range in size from small 10-15 m vessels catching mackered with automatic trolling machines till large pelagic trawlers, 145 m in length having engines of 22 000 Hp. The majority of pelagic fishing vessels are equipped for purse scining, trawling or both fishing methods. In Norway purse scining is still the preferred fishing method for pelagic species like herring, spart, macker et and captein (85% of total catch since year 2000), whereas Iceland the Faroe Island recently have converted to more pelagic trawling for the same species (Iceland about 50:59 share of the catch the last 5 years). Other European nations mainly exploit pelagic fish in the NE Atl antic with pelagic trawls. Blue whiting is only fished with pelagic trawls.

Pelagic fish are often shoating and therefore localization of such fish aggregation is an important part for pelagic fishing operations. Sonar is the best equipment to locate catchable shoats and modern sonar can estimate quantity and shoal movement prior to shooting a purse scine. When the shoal is encircled the fish is pursued and accumulates in the bunt of the not. The fish is pumped onboard the vessel into RSW tanks where they are kept till landing.

Fish that are captured with trawls are similarly pumped from the codend onboard the vessel and in most cases stored in RSW tanks. Some vessels are equipped for block freezing of the catch and a small number also have processing onboard.

The purse seines are mainly produced of PA netting and range in size from $500\,\mathrm{till}~1000\,\mathrm{m}$ length and depth from $150\,\mathrm{till}~250\,\mathrm{m}$.

The traves used in pelagic fisheries all have large mesh front parts, and codend mesh sizes tailorimade for the target species (20 – 50 mm). The large mesh trawfs developed in the first half of the 70-ties was a breakthrough for pelagic trawfing targeting pelagic species. Most pelagic trawfs are now designed with front parts of parallel ropes, large diamond meshes (maximum 128 m, commonly 48 m) or large hexagonal meshes. The entrance of a pelagic trawf with a stretched circumference of 2000 m has a vertical opening of 100 m and a horizontal width of 200 m when towed with a speci of 3,5-4 km. Pelagic trawf doors are hydrodynamic efficient, mostly with a multi-foil design and with a large height/length aspect ratio (between 2 and 3). The door drag is 10-15% of the total gear drag. Therefore, reduction of the resistance of the trawf net can contribute more to the total drag reduction than modification of door design.

The trawl sonar is an important instrument in pelagic trawling to monitor trawl performance and fish entrance. Other beightd instruments for pelagic trawling are a winch control system, catch indicators and distance sensors. For pair trawling an instrument which detects and adjust the symmetry of the trawl when towing has proven to be very useful.

Pair trawling is often a more efficient technique to catch pelagic species than single boat trawling. Two vessels can tow a larger net and often faster than one vessel can alone. Another advantage is that two vessels can share one gear and thus reduce gear costs. When 3 or 4 vessels operate as a group non-fishing vessels are busy with transport and landing when two vessels are trawling.

In Norway a fully automatic trolling technique for mackerel has been developed and is used by smaller vessels.

The Pelagic complex in the Northeast Atlantic Ocean, Torshava, Faror Island, 7.-9. September 2010.

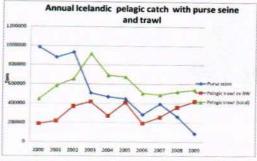


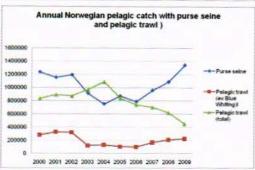
Range of pelagic fishing vessels (automatic trolling for mackerel and a purse seiner/trawler)





The most common pelagic fishing gears (pelagic trawl and purse seine)





PELAGIC COMPLEX

nmary of speech Leif Gjelseth, MMC AS

ard handling systems, receiving and grading of pelagic fish

MMC specializes in making complete packages consisting of fish handling and refrigeration equipment. The company is a leading supplier within its field of business. The annual turnover is more than 200 mill NOK, and number of employees are 85. With main office in Ålesund area, the ny has branch offices along the coast of Norway from Stavanger in the south to Tromsø in the north. Furthermore, offices in Chile and Peru.

MMC is launching a brand new concept for loading, chilling and off loading of purse seiners/trawler This project has been developed together with fishing vessel owners and research institutes as Sintel The project has been supported by Innovation Norge. There is a big hose reel on deck in order to make a safe and smooth handling of the suction hose, which is cutting out the normal hydraulic fish pump. This is also removing the risk of oil pollution in the hydraulic fish pump hoses. The fish hold to be loaded is always full of chilled water, and by pumping water from this hold, an under pressure is created. The under pressure is connected to the new design water separator, which is also connected to the suction hose. The water separator strains off the warm water coming together with the fish, and there is another water pump which is pumping this warm water over board again. This makes a steady and gentle flow of fish into the chilled fish hold at a capacity of some 500 tons per hour. Loading two fish hold simultaneously makes a total capacity of some 1000 tons per hour

The new chilling design contains two holds only for sea water. From these holds, the RSW pumps sucks at optimal conditions always, and the water is pumped through the chillers and into the bottom of the fish holds. In top of the fish holds, a big area of strainers secure that the water over flows back to the water holds. The system is totally automatic and temperature sensors and flow meters always provide the optimal water flow for each fish hold.

Off loading is done by means of over pressure in the fish holds. Chilled water from the water holds is pumped to the fish hold to be discharged, and creating a flow of water through the off loading line. This water flow is transporting the fish in the most gentle way to the shore plant.

w making a project with Sintef in order to continue the chilled flo ating proce vessels to the shore plants. This includes a new receiving station consisting of two 30m⁹ stainless steel receiving tanks on the pier, under pressure loading and pressure off loading to the new grading machine. This makes a much simpler receiving system than the traditional today, and at a much lower maintenance and cleaning cost.

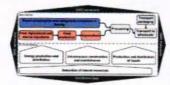
The new grading machine is based on vision techniques and will become the only machine which can grade such amount of fish individually and accurate. The machines are intended to make a capacity of some 40 tons per hour, and several machines can be installed in parallel in order to achieve the

Carbon footprint of Norwegian Pelagic seafood

Erik Skontorp Hognes, SINTEF Fisheries and Aquac (enk hognes a sintef no. Phone: +47 40 22 55 77)

The presentation showed results and findings from the report Carbon footprint and energy use of Norwegian seafood products! by SINTEF Fisheries and Aquaculture (Norway) and SIK (Sweden)

The report quantified the climate impact from 22 different Norwegian seafood products, both wild caught- and aquaculture products. The carbon footprints were calculated by the Life Cycle Assessment (LCA) method. The following figure shows the system boundaries for the calculations.



The main climate aspects of wild caught seafood are;

- diesel combustion and refrigerants emissions in the fishery processing, processing should be done before export to utilize the use of byproducts and transport capacity product form, products should be exported as frozen rather than fresh to allow
- for new transport means

Carbon footprint is high on the agenda for important stakeholders in the seafood value chain. Governmental bodies use carbon footprint to evaluate and choose strategies with less climate impacts. Big retailers wish to show their consumers that they are on top of things and demand that their suppliers can document their carbon footprint.

SINTEF Fisheries and aquaculture is the leading European technological research institute for the fishing and aquaculture sector. SINTEF Fisheries and aquaculture cover the entire marine value chain and work with the goal of contributing to sustainable use of marine resources at a national and international level.

The grading machine will replace the recourse weight and in give a lot of possibilities in order to make the traditional fish factories more simple.

MMC has decided to always use scientist institutes in R&D projects.

You fin full report here: www.suzzef.no?/dillo?Miljoregnskap-for-sommsprodukter



Fuel technology and energy efficient design and control on pelagic vessels

The maritime sector is a large part of the total global transportation system There will be an increasing need for reducing emissions to air and execute more energy efficient operations for the whole industry. This will have strong influence on the design of vessels and the use of energy on-board. All aspects from ship design, propulsion, power generation, power distribution, operations and services have to be

New energy sources like fuel cells and new gaseous engines will be introduced. Hybrid propulsion plants will be more attractive due to more flexible and energy efficient operations in emission controlled costal areas.

For the maritime industry the International Maritime Organization (IMO) has issued new regulations for NOx and SOx that will come into force the next years. The same organization has prepared proposals for reducing CO: by introducing energy efficiency plans and indexes and economical market instruments. These matters are in principle agreed and possibly put into force within short time.

Another important area is the expected future fuel cost that will require more efficient machinery systems and operations to support a sustainable business for the owners.

Indicators show strong interest in energy efficient systems and cost effective and reliable solutions. In general a more energy efficient operation will give a more sustainable business, but there are clear obstacles within financing new designs and investments in new technologies on short term.

New research and development programs will be necessary to demonstrate new machinery systems and a total understanding of energy use during different environmental conditions.

Ingve Sarfonn Director Wartsila Ship Power Techn N-5404 Stord , Norway +47 95732581

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Ingre Serfonn has over 30 years industrial working experience within electrical, automation and energy systems in different markets from onshore power industry, offshore oil & gas and maritime industry.

His current role is to manage new energy efficient technologies and solutions, covering all aspects from production of energy to efficient use of energy.

Prior responsibilities have been management within large scale oil & gas projects and technology development in Aker Kvazerner and later Warstalla. The experience is covering responsibilities within research, development, manufacturing, engineering and project execution.

The Pelagic Complex in the Northeast Atlantic Ocean, 7th – 9th September 2010, Tórshavn, Faroe Islands Session 3

Title: Is it sustainable to use fish as feed?

Pelagic fish resources have been used for non-food purposes as industrial products and animal feed for more than a century. Today, most of the fish oil and meal available are used in compound feed for intensive aquaculture. It is however often said that it is not ethical correct or sustainable to use highly nutritional fish which could in theory be used for hum consumption, as feed for fish and shellfish. The talk will focus on that use fish resources feed is reasonable as long as the fish is legally caught from well managed stocks.



Pelagic Complex 7th - 9th September, Torshavn - The Faroe Islands 2010

EFFECT OF CATCHING METHODS AND ON ROARD HANDLING SYSTEMS ON QUALITY OF PELAGIC FISH

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Although not widely studied, it has nevertheless been shown that catching methods and subsequent on board handling (Valdimarsson et al., 1984) may affect fish quality. Botta et al. (1987) compared the effect of season and catching method on the quality of cod (Gadus morhua) on muscle-pH, fillet colour, odour, discolouration brusing and overall grades of cod. The results showed that catching methods had greater impact than season on the quality of fresh cod. Hattula et al. (1995) studied the effect of collections of the control of the contro man season on the quanty of tresh cod. Hathila et al. (1995) studied the effect of gillnetting, poundnetting and trawling on mortality and quality of herring. Mortality increased when the trawling time increased from 2 to 5 h. Since rigor mortis started earlier with fish caught by gillnet, this indicated that gillnet was the most stressful catching method. Furthermore, muscle-pH is lower and the condition factor is generally higher of fish caught by gillnet compared with fish caught by longline (Esaiassen et al., 2004). In the present study, the effect of the catching methods when using ring net (coastal vessel and ring net vessel) and trawling with traditional and T90 trawl nets, on quality of two different nelastic fish species: makered (Sounder T90 trawl nets, on quality of two different pelagic fish species; mackerel (Scomber scombrus) and Norwegian spring spawning herring (Chupea harengus), were evaluated. Fish quality was assessed according to mortality, external damages, initial evaluated. Fish quality was assessed according to mortality, external damages, initial muscle-pH, development of rigor mortis and visual assessment of fillet colour, texture and various blemishes, (gaping, blood spots, bruising etc). The most pronounced effects on fish quality due to different catching methods were mortality rates and external damages. Trawling was the most stressful catching method for herring. Mackerel caught by the new trawl net (190) had less external defects than those caught by the traditional trawl net. Moreover, mackerel caught by the T90 trawl net were generally of smaller size compared to traditional trawl. According to the fishermen, this was due to differences in capture time, i.e. time of the day. Smaller fish are commonly caught at night. A new design of a water separator on board a purse sciner was shown to give less blodspots on herring filess compared to a traditional designed water separator, indicating a gentler handling of the fish. Furthermore, a rapid method for measuring risk of belly bursting based on enzyme activity was presented. A web based quality manual (www.flh.nobook) for the whole pelagic value chain from catch to market was presented. The manual is still under development, and will be completed and translated from Norwegian to English in year 2011.

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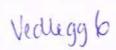
Advanced chilling techniques for pelagic fish - full scale results.

Sigurjón Arason Chief Engineer, R&D Division at Matis ohf, and Associate Professor at the University of Iceland (1/1)

The choice of the right cooling method and techniques for pelagic fish for processing good food products for human consumptions is important. Improved cooling techniques will also give better feed quality. With choice of cooling techniques must also take into account condition of fish, season variation of the difference fish spices, quality criteria of raw materials, etc. Freshness of raw material is an important criterion of food products and fishmeal quality.

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Challenges for the pelagic fish sector in the future – focusing on pelagic fish as food products

Hanne Digre¹, Henrik Hauch Nielsen², Ingrid Undeland⁴, Asbjörn Jönsson⁴, Ivar Storre² and Ida Grong Aussand⁴

**SNTEF Fisheries and Emianulhure Noneure **OTHI Deminis* **Phalmers Swarten **Matric Inspirated

Introduction

The pelagic fisheries are among the largest in the Nordic countries. Approx 1.5 mill tons were landed in 2009. In Norway, Sweden and Iceland the pelagic fish accounts for more than 65 % of the total catch. However, the pelagic fish industry is facing several challenges regarding catching, processing, fish quality and profitability. Approximately 40% of the pelagic catch volume from Europe is discarded or is destined for low value feed applications. The main reason for this is quality losses, but also unprofitability for the fish industry in producing low-value fish species with today's technology is a factor. The pelagic fish value chain is highly internationalised, and both the processors and the consumers demand more information about the raw material and the final product they purchase. In the last 10 years, several RTD projects have been carried out in The Nordic countries in close collaboration with the Nordic pelagic industry. An overview of these RTD-projects is presented in Table 1. With these projects as a basis, and through discussions with the Nordic industry in network meetings and workshops autumn 2010, the future challenges for the sector have been identified. Some of these challenges are discussed in this article.

Catching and on board handling

The catching and handling operations have significant impacts on the quality of the end-product. Many fish are exhausted, injured or killed as a result of inadequate (a) catching methods (b) transfer from sea-to-vessel methods, or (c) on deck handling routines. In addition, the pumping technology used for loading and unloading of catch can also damage the fish. Often the cause of death is anoxia as the fish are left in air or depletion of dissolved oxygen in the water surrounding the fish. A study conducted in 2005 of the effect of different catching methods commonly used in pelagic fisheries (purse seine, coastal purse seine and trawl with traditional and the novel "190" trawl nets) on the quality of Norwegian spring spawning herring (Clupea harengus) and mackerel (Scomber scombrus) showed that catching methods, onboard handling routines and weather conditions had a significant impact on fish quality and survival rate (Digre and Hansen 2005, Norwegian industry project "Pelagic quality from sea to dish", 2003-2007). Two other studies carried out in Demmark in 2003 also showed that onboard handling and storage has a significant influence on sensory properties of both raw material and processed products (Nielsen et al., 2005, Nielsen and Hydig, 2004).

Once pelagic fish are taken onboard, another major challenge is the lack of efficient cooling and preserving techniques to prevent the onset of spoilage. This is a

Potential fast and non-destructive methods to measure the fat in horring and herring products

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The fat content is an important quality parameter for herring and herring products. The fat content varies throughout the season and follows the cycle of maturation and studies of commercial catches in Denmark show a considerable variation in fat content within the same catch. Furthermore it can be deposited differently in the tiss use depending on the maturation status of the herring.

Several methods are applicable for measuring the fat content in individual fish in a non destructive way and can have potential as at-line or on-line measurement of fat. In the Danish research project "Herring – A living resource – A good product" carried out at the former Danish Institute for Fisheries Research, Division of Seafood Research from 2001 to 2005, three methods were studied. Near InfraRed (NIR), Nuclear Magnetic Resonans (NIRR) and the Fameter. The objectives were to investigate their correlation to a chemical reference analysis and to evaluate their suitability as future quick non-destructive methods for measuring the fat content in herring. The results confirm the wide variation in fat content within each eath with fat contents ranging from 1 to 25%. The results furthermore show that NIR, NMR and Fatmeter have different suitability and applicability as fast non-destructive methods for determination of fat content. The Fatmeter measurements were highly influenced by gonad maturity and are therefore not suitable for measurements on whole herring, NIR measurements gave good predictions with low prediction errors and thus show high potentiality as a fast and non-destructive method for measuring fat content in a production line. Also NMR gave good predictions but as measurements were done on minced herring, further work on whole muscle is necessary before a final evaluation of the suitability of this method can be done. In the Nordic Innovation centre (NIC)-funded project SILLQUID, the fast and non-destructive method microwave (MW) dielectric spectroscopy, developed in two recent EU-projects, was tested for prediction

particular problem for smaller artisinal vessels, prosecuting Southern pelagic fish species. As a consequence of this, vulnerable pelagic species exhibit extraordinarily short shelf life and highly variable quality, which restricts their onshore utilisation to inferior low value products. Equipment vendors and research institutes are continuously working together on better solutions both for handling and chilling of fish on board. The latter years, improvements have been made, but there is still a potential for increasing the pelagic fish quality.

Effective processing and process control

The pelagic fish processing industry in the Nordic countries operates with high volumes and high intensity processing during the production season. Damaged fish or unwanted species are currently sorted by manual labour, a process which is monotonous and prone to errors mainly due to human fatigue. Thus, a cost-effective automation of the process is vital to optimise operational efficiencies and standardise quality control. Weight-grading of herring and mackerel is typically performed using mechanical graders. These mechanical graders are not entirely accurate and, due to the pricing of the different weight-grades of herring and mackerel, this inaccuracy results in a loss of potential income.

Manual processing and grading have several drawbacks as these operations are strongly influenced by human factors. Mistakes, occasional omission in processing, and fatigue can result in imperfections that decrease product quality and thereby lessen profit (Pau and Olafsson, 1991). Previous surveys indicate that the food industry has been rather slow to adapt new automation technologies, but there is currently a growing interest for utilizing such technology in the near future (Ilyukhin et al., 2001). There is a need for more automated and accurate technology for handling and processing. This upgrading of technology will lead to increase in effectiveness, fuffilment of continually differentiation and tightening of product specifications. Especially technology related to grading, sorting according to well defined quality parameters (e.g. fat content), and packing processes for whole fish and fillets are needed.

Additionally, many companies are expanding their filleting capacity as the market is demanding a larger volume of processed herring (fillets and flaps). The processing industry is however struggling with low earnings. In 2005, the Norwegian pelagic processing industries economical result was 0% compared to 85% for the fishing fleet and 15% for the fish meal and oil processing industry (tversen, 2006). A low degree of processing was pointed out as the main challenge in an earlier study carried out by DMRI Consult for the Norwegian industry in 2007. A higher degree of filleting leads to larger amounts of rest raw material. In Norway, 290 000 tons of rest raw materials was produced in 2009 (Rubin, 2010). Currently, the rest raw materials are processed to fishmeal and fish oil for the feed market. Bringing some of these rest raw materials as roe, milt and herring oil (Hyttan and Østvik, 2009; Stoknes and Breivik, 2009; Østvik, 2009) to the food market will clearly improve the profitability of the land based industry. In addition several new products, as protein isolates produced with the acid and alkaline solubilisation technique (also called ph-shift

technique) (Noisõe & Undeland, 2009) and protein hydrolysates produced with enzymatic techniques, can be made from pelagic rest raw materials. Both Isolates and hydrolysates can be used in health and functional foods, pet foods or as savories. The potential economical contribution from rest raw material utilization is an important element for increasing the profitability in the pelagic industry.

Utilization of blue whiting

Most of the blue-whiting catch landed in Iceland or in the Nordic countries is used to process fish meal for animal feed, a relatively low priced product. Improved quality and shelf life makes it possible to utilize it for human consumption and thereby increase its value. For improved quality it is necessary to change the process, from catch to final product. Some experiments have been done on producing protein isolates from blue whiting. This product can be used in surimi based products, and as a raw material in ready meals. Functional and biochemical properties of fish protein hydrolysate from blue whiting have been studied (Geirsdottir et al., 2010). This study demonstrated that blue whiting proteins can be hydrolysed to make protein powder with functional and bioactive properties, and can be used as a base for development of hydrolysates as a food ingredients, or as a functional food ingredient. Full processing includes the common preservation methods like salting, canning, drying and smoking. Experiments regarding drying and smoking of blue whiting fillets, breaded products from mince, including sausages from minced fillet have been done with promising results (Ingimar, 2001).

Industrial pelagic fish processing waste water

The fish processing industry in general generates large amounts of waste water. Among the worst in this respect is the marinated herring industry where up to 40 m³ of salt/acid brine can be produced per day for a single marinated herring producer. On top of this comes regular RSW-storage and rinsing waters. Currently, both brines and waters constitute a significant cost for the industry. Beside the cost of water itself, there are cost associated with BOD (Biochemical Oxygen Demand) reductions and the discard of protein sludges. With this background the industry has expressed that any process or potential application that would add value to the waste waters, and/or that would allow recycling of water is of high interest for them.

Quality of pelagic fish

nt of lipid oxidation (rancidity) is one of the main reasons behind quality loss of pelagic fish especially in frozen herring and processed products. Research in the last 10 years has unravelled that one of the primary causes of lipid oxidation in these types of fish is the combination of highly unsaturated fatty acids (e.g. the long chain n-3 fatty acids), abundance of heme-proteins like hemoglobin (Hb) and myoglobin (Mb) as well as low post mortem muscle pH, the latter which leads to activation of Hb and Mb into the highly pro-oxidative met-Hb/met-Mb (Undeland et al., 2004; Baron and Andersen, 2004). Met-Hb and met-Mb are greyish-brown, why another very negative side effect of their formation is loss of the reddish-pink colour associated with fresh pelagic fish muscle (Undeland et al., 2010; Challan et al., 2005).

because of its excellent preservative effects, the sensorial properties and the increased food processability. This combination of factors has resulted in salt being used at higher levels than necessary in most processed foods. In fact, in the European countries, 75-80% of salt we consume is hidden in processed foods. However, recent studies have shown that there is a strong link between high salt intake, high blood pressure, and consequently increased risk of cardiovascular diseases. Public health and regulatory authorities are therefore recommending lowering the daily salt intake by 50%, and the consumers are becoming more aware of the health risks of high salt products. As a result, food manufacturers in general are facing the dilemma of how to reduce the salt content of foods without losing their palatability, texture, processing yield and long shelf-life. The producers of traditional herring products are here facing a special challenge as they have the possibility to market their products out from their content of long chain n-3 fatty acids, compounds approved for two-step health claims

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It has been found that there is a very high correlation between rancidity development and redness loss, why the latter even can be used as a quick tool to measure rancidity in fish (Wetterskog and Undeland, 2004). A clear future challenge for the pelagic fish sector is thus to find strategies which early on in the processing chain limits the possibilities for met-Hb and met-Mb formation.

Another future challenge is within the production of traditionally barrel salted herring and acid marinated herring fillets. The herring industry primarily uses fresh herring as raw material for these products. However, it is expected that frozen herring and herring fillets will in future account for a larger part of the raw material available on the market. It is therefore important to gain knowledge on how frozen raw material can be used for the production of salted and acid marinated herring and how it will affect the properties and quality of the final products in order to optimize freezing and storage conditions.

Another major quality challenge for the pelagic industry is the phenomenon known as "belly bursting". "Belly bursting" is the post mortem rapid tissue degradation that results in the disruption of the abdominal wall in pelagic fish, usually during the spring heavy feeding season. The degradation may be so severe that a few hours after capture fish may become unsuitable for human consumption. Belly bursting has been attributed to the effect of proteases which may originate from the digestive system of the fish, from ingested zooplankton, the intestinal flora and/or the fish muscle (Almy, 1926; Gildberg 1982; Martinez, 1988; Huss ,1995; Veliyulin et al., 2007), and it has been coupled to weakening of the collagen (Gildberg, 1982). The most effective way of avoiding belly bursting is not to fish in vulnerable areas at certain times of the year. However, commercially, this may not be possible due to supply demands from markets. In a Norwegian project ("Pelagic quality from sea to dish", 2003-2008), a simple method that can objectively measure the degree of belly bursting in pelagic fish was developed. However, commercially testing of the method needs to be performed.

Health effects from pelagic fish

Very few controlled human and animal studies exist that focus only on health effects from pelagic fish. The ones available deals with herring (Lindqvist et al., 2007; 2009ab; Gabrielsson et al., 2009; Nookhaew et al., 2010) and show that herring intake can improve blood lipid levels (e.g. elevates the levels of the "good cholesterol" HDL), suggesting a reduced risk for cardiovascular disease. In animal models (rats, mice) also a lower degree of atherosclerosis, and an improved hepatic lipid metabolism was found after herring diet (Lindqvist et al., 2009b; Nookhaew et al., 2010). However, to classify herring or specific herring products as functional foods, more clinical studies are required that focuses on cardioprotective effects of different sub-fractions of herring (e.g. lipids, proteins, water-solubles) and/or other health beneficial effects of herring

Many traditional herring products like marinated herring are high in salt, a feature which potentially could counteract positive health effects of a herring containing diet. Salt (sodium chloride, NaCl) is the world's most established food additive,

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Table: An overview of research activities performed for the Nordic pelagic sector the last 10 years

Research Area	Results	
Basic research	- Seasonal variations (herring and mockerel)	
	 Improved quality of hering for humans (chemical, sensorial and physical quality linked to catching ground, season and effect of frozen storage) 	
	- Catching methods, effect on new material quality	
	- The role of blood during ripening of herring	
	- Belly bursting, parasites and microbiology	
	 Improved used of herring for humans: anticedative effects of herring press juice health effects in humans and animals. 	
Rapid non-destructive measurements	 Fat content measurements of pelagic fish (Microwave based, NR and low-field NMR, MW-based delectric spectroscopy) 	
	 Quick measurement of rancidity by redness (a*-value) analyses 	
	- Enzyme activity in pelagic fish - objective measurement for risk of belly bursting	
Development of industrial	- Web based quality manual (www.fft.nc/book)	
tools for defining quality	- QM-hering	
	- Product standard for pelagic fish	
	- Rapid objective method for estimation of risk of belly bursting	
	- Prototype for NIR-based objective fat measurements on board	
Effective production and	 On-line automatic sorting and grading of pelagic fish 	
automation	 Pumping and onboard handling, new concepts and quality effects 	
	 Market research, traceability and transport logistic 	
	 Chilling methods pelagic fish (onboard and processing) 	
Process and product	- Pelagic fish rest raw material utilization	
development	- Herring filets (frozen raw material, marinated and salted, etc.)	
	Further processing of mackerel (smoking and canning)	
	- Protein isolation from herring and blue whiting by the pH-shift technique	
	- Drying of blue whiting	
	Packaging of herring (fillets and marinated pieces)	
	- Utilization of protein and oil from pelagic species	



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