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Silver Springs Visitor Survey: Season 1 (August 84)

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SILVER SPRINGS VISITOR SURVEY

Season: 1 (August 84) N. of Subjects: 100

Submitted to

FLORIDA LEISURE ATTRACTIONS, INC.

by .

THE DICK POPE, SR. INSTITUTE FOR TOURISM STUDIES UNIVERSITY OF CENTRAL FLORIDA

DECEMBER 1984

THE DICK POPE, SR. INSTITUTE FOR TOURISM STUDIES



COLLEGE OF BUSINESS ADMINISTRATION THE UNIVERSITY OF CENTRAL FLORIDA ORLANDO, FLORIDA

*TO FACILITATE THE INDUSTRY AND PUBLIC BY PROVIDING. * RESEARCH * PROMOTION * EDUCATION * IN THE STATE OF FLORIDA*

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Results

1

Demographics

The typical visitor to Silver Springs is a married (82%), head of a household (67%), has an average of 2.9 persons in his family, of which 2.1 are 18 or over, is between 49 and 53 years of age, and is earning between \$25,000 and \$50,000 per year. Fifty one percent of the visitors are males and 49% females; an absolute majority (59.6%) are tourists, and 38.4% are Florida residents.

Trip characteristics

Fifty two percent of the visitors have never been to Silver Springs before. For the 48% who have visited before, an absclute majority (53%) have done so over 5 years ago. Those who have been to Silver Springs in the last five years have had an average of 2.0 visits. Our visitors travelled as a family (67%) in an average travel party of 3.6 persons, with 2.5 adults, 1.7 teenagers and 1.9 children.

A majority of visitors (89%) travelled by private cars and arrived through routes 75 (42%) and 40 (55%). Their purpose of visiting Florida was vacation (75.6%) and visiting friends and relatives (15%) and on the average they spend 9.5 days in the state. Thirty nine spent a night before the interview at a hotel or motel 34%, in a friend's or relative's home and 17% in their home. The attractions visited already were: WDW - Magic Kingdom (27%), WDW - EPCOT (17%), Busch Gardens (16%), Sea World (12%), Cypress Gardens (11%), and Space Center (10%). Other attractions which are planned for visit are: WDW - EPCOT (11%), WDW - Magic Kingdom (10%), Sea World (9%), Cypress Gardens (7%).

Visit to Silver Springs

An absolute majority (63%) of the Silver Springs visitors interviewed decided to come to Silver Springs before leaving home.

Their decision to come was influenced by previous Silver Springs experiences (30%), by recommendations of friends/relatives in Florida (28%), by recommendations of friends/relatives elsewhere (17%) and by brochures (16%).

The entertainment and facilities expected at Silver Springs were: Glass bottom boats (99%), Jungle cruise (45%), Reptile Institute (38%), Deer Park (33%), Gardens (27%), Antique Car Collection (22%), and Cypress Point (22%). Ninety eight percent had their expectations met.

The Silver Springs attractions most enjoyed were: Glass bottom boat, (75.5%), Jungle cruise (18.4%) and Deer Park (4.1%).

Likelihood of visiting Silver Springs in the next two years

The likelihood of visiting Silver Springs in the next two years which is an indirect measure of satisfaction - was found to be relatively high 40.4% of the visitors indicated that they were very likely to do so, 28.3% indicated that they were likely to visit, 26.3% somewhat unlikely, and 5.1% were unsure.

The Psychographic Profile of the Silver Springs Visitor

This profile was measured via a set of twenty two Attitudes, Interests and Opinions (AIO). The results indicate that Silver Springs visitors are interested in vacations that are partly educational, bring the family together, have an element of nature and wildlife, take place in rural settings and provide good value for money. They prefer to stay in economy motels, do not mind travelling long distances (over 500 miles) to reach their destination, and do not hesitate to vacation now and pay later. The typical Silver Springs visitor is not motivated to visit by discount tickets.

The relationship between visitors Psychographic profile and likelihood of visiting Silver Springs in the next two years.

Out of the twenty two AIO's only one was found to be related to likelihood of revisiting Silver Springs in the next two years. This variable was: "I like to go camping". More specifically this study found that those who like going camping are more likely to revisit Silver Springs in the future than those who do not like camping.

Appendices

1 - Frequency distribution

2 - Zipcode frequencies

6 mo1 yr. <u>15</u> . How many times	tors to Silver re. It takes isit to Silver 4. 4) t been since y .7% 2-4	only a few minu r Springs, or ha been here befo your last visit?	tes. we you been he bre $\frac{48\%}{}$.	re before?
I'm with the Tour prveying adult vis yout your visit he this your first v est visit <u>52%</u> AST VISIT" GO TO Q How long has in 6 mo1 yr. <u>15</u> How many times	tors to Silver re. It takes isit to Silver 4. 4) t been since y .7% 2-4	only a few minu r Springs, or ha been here befo your last visit?	tes. we you been he bre $\frac{48\%}{}$.	re before?
AST VISIT" GO TO Q How long has it 6 mo1 yr. <u>15</u> How many times	. 4) t been since y .7% 2-4	been here befo your last visit?	e <u>48%</u> .	
AST VISIT" GO TO Q How long has in 6 mo1 yr. <u>15</u> How many times	t been since y .7% 2-4	vour last visit?	·	
How long has it 6 mo1 yr. <u>15</u> How many times	t been since y .7% 2-4		less than 6	
6 mo1 yr. <u>15</u> . How many times	7% 2-4		less than 6	
How many times		15 7		
		yrs. <u>1</u> .,	over 5 year	rs. <u>52.9%</u> N=51
this visit today	in the past 5	years have you	visited here?	M=2.0 N=34
	are you trave	ling (READ): as	a couple 27%	as a family 67%
group of couples	4% in a tour	group 2% or a	is a single per	son <u>M=3</u> .6
M=3.6 .		M=2.5	M=1.7	M=1.9
you use discount	coupons for yo	our admission to	day? <u>37.4%</u> YES	62.6% NO
		lent, a seasonal	Florida reside	ent, or in Florida
asonal resident	2.0%			· · ·
		Silver Springs?	(Circle the r	oads used)
at is your ZIP-COI)E?	(IF FOREIGN)	What Country?	
CANADA, GET PROV	VINCE)			
at is the primary	purpose of yo	ur Florida visi	t? Is it: (REAL	D)
convention or conf	erence? 0%	or some other '	purpose? 9:3%	(write in)
	and the second second			e comerce.
l you decide to co ter arriving in Fl	ome to Silver orida? bef	ore 62.8%	after	r <u>37.2%</u>
AUSE IF NO F	ESPONSE, PROB	E: "Did anythin	ng help you to	decide to visit
ne mentioned 94%	GO TO QUEST	ION 19) N		Rank (1 is highest)
			30%	M 1.0 M 1.1
commendations of f	riends/relati	Ownerst Destantionerstation	17%	M 1.3
			_1%	· · · · · · · · · · · · · · · · · · ·
chures	mento		<u>-8%</u> -16%	M <u>1.3</u> M <u>1.6</u>
lio advertisements			2%	and and a second s
			and all	Butter and the second
lboards azines articles			<u> 4%</u> <u> 3%</u>	
	M=3.6 tal N=94 How may you use discount e you a permanent r only a short stand orida resident 3 asonal resident 3 asonal resident 3 asonal resident 3 t route did you ta 12.2% 41.9% 95 75 at is your ZIP COI r CANADA, GET PROV at is the primary cation? 75.6% vis convention or conf w many days are you i you decide to conf i yo	M=3.6 tal N=94 How many are adults you use discount coupons for you a you a permanent Florida resider only a short stay? orida resident $\frac{38.4\%}{2.0\%}$ asonal resident $\frac{38.4\%}{2.0\%}$ troute did you take to get to $\frac{12.2\%}{95}$ $\frac{41.9\%}{75}$ $\frac{55.1\%}{40}$ $\frac{7.1}{27}$ at is your ZIP CODE? CANADA, GET PROVINCE) at is the primary purpose of you cation? $\frac{75.6\%}{12.6\%}$ visit friends or convention or conference? 0% w many days are you spending in a you decide to come to Silver ter arriving in Florida? before at or who influenced your deciss AUSE IF NO RESPONSE, PROB liver Springs on this trip?) CH WTIONED. The mentioned 94% (GO TO QUEST evious Silver Springs experience commendations of friends/relation and agent/tour organizer evision advertisements	M=3.6 M=2.5 ral N=94 How many are adults? N=87. teens? you use discount coupons for your admission to a you a permanent Florida resident, a seasonal r only a short stay? orida resident $\frac{38.4\%}{2.0\%}$ asonal resident $\frac{59.6\%}{2.0\%}$ t route did you take to get to Silver Springs? 12.2\% 41.9\% 55.1\% 7.1\% Multiple 95 75 40 27 Multiple at is your ZIP CODE? (IF FOREIGN) r CANADA, GET PROVINCE) at is the primary purpose of your Florida visit cation? 75.6% visit friends or relatives 15. convention or conference? 0% or some other many days are you spending in Florida on this the arriving in Florida? before 62.8% at or who influenced your decision to come to S MUSE IF NO RESPONSE, PROBE: "Did anythin liver Springs on this trip?) CHECK ALL RESPONSE WIONED. The mentioned 94% (GO TO QUESTION 19) M evious Silver Springs experience commendations of friends/relatives in Florida avel agent/tour organizer evision advertisements	tal <u>N=94</u> How many are adults? <u>N=87.</u> teens? <u>N=33</u> childred you use discount coupons for your admission today? <u>37.42</u> XES a you a permanent Florida resident, a seasonal Florida resider only a short stay? Drida resident <u>38.4%</u> asonal resident <u>38.4%</u> asonal resident <u>59.6%</u> t route did you take to get to Silver Springs? (Circle the r 12.2% 41.9% 55.1% 7.1% Multiple responses 95 75 40 27 Multiple responses at is your ZIP CODE? (IF FOREIGN) What Country? CANADA, GET PROVINCE) at is the primary purpose of your Florida visit? Is it: (READ cation? <u>75.6</u> % visit friends or relatives <u>15.1</u> % business? <u>0</u> convention or conference? <u>0%</u> or some other purpose? <u>9.3%</u> w many days are you spending in Florida on this visit? <u>M=9</u> . If you decide to come to Silver Springs on this visit before the at or who inFluenced your decision to come to Silver Springs AUSE IF NO RESPONSE, PROBE: "Did anything help you to buyer Springs on this trip?) CHECK ALL RESPONSES BELOW. WRIT WITONED. The mentioned <u>94%</u> (GO TO QUESTION 19) Mentioned evidus Silver Springs experience <u>30%</u> commendations of friends/relatives <u>in Florida</u> <u>28%</u> commendations of friends/relatives <u>in Florida</u> <u>28%</u> commendations of friends/relatives <u>in Florida</u> <u>17%</u> evision advertisements <u>1%</u>

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(ASK IF MORE THAN ONE RESPONSE GIVEN ABOVE) Now will you please rank these influences in their order of importance to you? Which one was most important 12. in helping you to decide to visit Silver Springs on this trip? Which one was second in importance? (etc. for all mentioned) 13. If the person mentions TV in Q11 then ask- What was the commercial about?

(HAND OUT CARD 1)

14. Please look at this card and tell me which of these Central Florida attractions you have visited on this trip:

	Busch Gardens	16%
none <u>21%</u>	Space Center	10%
WDW-Magic Kingdom 27%	Circus World	6%
WDW-EPCOT 17%	Church Street Station	1%
Sea World 12%	Weeki Wachee	5%
Cypress Gardens 11%	Other	4%
officer caracito 111	(write in	1)

15. Looking again at this list, which others are you definitely planning to visit on this trip?

none <u>19%</u> Space Center	and the second s
WDW-Magic Kingdom10%Circus WorldWDW-EPCOT.11%Church Street Stat:Cypress Gardens.7%Weeki Wachee	$\frac{1\%}{1\%}$
Sea World 9% Other	11%
(write in	a) ·

(COLLECT CARD 1)

16. Did you travel to Silver Springs today by: (READ) private car <u>89%</u> rental car <u>2%</u> recreational vehicle <u>9%</u> tour bus <u>0%</u> (other <u>0%</u>)

17. Was your last night's stay at: (READ)

a hotel or motel 39% a friend or relative's home: 34%

a campground <u>6%</u> your home <u>17%</u> or elsewhere <u>4%</u>

18. In what city or town was that?

- (write in)
- 19. What entertainment and facilities did you expect to find at Silver Springs, prior to your arrival?

Glass Bottom Boats 99% Jungle Cruise 45% Reptile Institute 38%Cypress Point 22% Deer Park 33% Gardens 27% Antique Car Collection 22%

Other (please specify) 4%.

- 20. Were your expectations met? Yes 98% No 2%
- 21. What changes would you make, if any, at Florida's Silver Springs? If you were completely happy with your visit at Silver Springs, please state "no changes".

22. Please check the attraction at Florida's Silver Springs that you most enjoyed: Glass Bottom Boat 75.5%Jungle Cruise 18.4%Deer Park 4.1% Reptile Institute1.0% Cypress Point ____ Gardens ____ Antique Car Collection 1.0% Other (please specify) _____

23. How likely is it that you will again visit Silver Springs in the next two years? Is it (READ):

very likely 40.4% somewhat likely 28.3% somewhat unlikely 26.3% r not sure 5.1%

M=1.96 1=Highest 4=Lowest 24. Please turn your card over. Now I'll read you several statements about travel. Please indicate the extent of your agreement or disagreement with each of the statements by answering with the <u>number</u> of the answer choicë on this card. The <u>lower</u> the number, the more you tend to <u>agree</u> with the statement. READ EACH STATEMENT.

	RESPONSE Strongly Agree Neither Disagree	Strongly	y				
		Disagre 5		1 .		•	i M
1.	Our household travels quite a lot.	1	2.	3	4	5	2.1
2.	On a vacation, I just want to rest and relax.	. 1	2	3	4	5	2.6
3.	Part of each vacation should be educational.	1.	2	3	4	5	1.9
4.	I often get vacation ideas by reading newspapers and magazines.	1	2	3	4	5.	2.4
5.	On vacations, big cities are more fun than rural or natural places.	1	2.	3.	4	. 5	3.9
6.	Vacations should be planned more for children rather than for parents.	1	2	3	. 4	5	3.4
7.	I don't like to go more than 500 miles away from home on a vacation.	1 -	2	3	4	5	3.6
8.	Most of my vacations center around visiting friends or relatives.	1	· 2	3	4	5	3.4
9.	I would rather stay in a budget motel than some other lodging.	1	2 .	3 .	4	5	2.9.
10.	Travel agents are very helpful in planning my vacations.	1 -	2	3	4	5	3.4
11.	• Taking a vacation brings the family closer together.	1	2	3	4	5	1.9
12.	I like to go camping.	1	2	3	4	5	2.6
13.	I would think nothing of driving 50 to 100 miles to go shopping.	1	2	3	4	5	3.0
14.	The best vacations are spent in luxury hotels rather than economy hotels or motels.	1	2 .	3	4	5	3.6
15.	I am very interested in nature and wildlife.	1	2	3	4	5 .	1.8
16.	When I have a choice, I vacation for excitement rather than relaxation.	1 -	2	3	4	5	.2.9.
17.	I enjoy looking at vacation or travel magazines.	1	2	· 3 ·	4	5	2.2
18.	Most of the fun and excitement of taking a trip is planning and preparing for it.	• 1 •	2	3	4	5	3.1
19.	I would not hesitate to "vacation now, pay later."	*1 ·	2	3	4	5	3.5
20.	like my group today.	1	2	3 -	.4	5	1.7
21.	Lloyd Bridges is a great spokesman for Silver Springs.	1	2	3	4	5	2.3
22.	Discount tickets motivated me to visit Silver Springs today.	1	2	3	4	5	3.7
 nom	01000°						

(COLLECT CARDS)

Now just a few more questions for classification purposes.

25. Are you: single 18.1% r married 81.9%

26. Who is the household head? respondent 67% other 33%

27. How many persons, including yourself, are in your household? M=2.9 (IF MORE THAN ONE IN HOUSEHOLD, ASK:)
26a. How many adults, including yourself, are 18 or over? M=2.1 (number)
26b. Are there any children at home under 18? yes 66.1% no 33.9% (IF YES, ASK:)

26c. How many 13 - 17? M=1.2 (number) N=25

26d. How many 7 - 12? M=1.7 (number) N=15

26e. How many under 7? M=1.4 (number) N=16

28. Which age group are you in: Is it (READ):

18-34 21.2% 35-49 37.4% 50-64 29.3%55 and over 12.1% (refused) 0%

29. Finally, which category includes your total family income, before taxes? (READ) under \$15,000 8.3% \$15-25,000 33.3% \$25-50,00029.2% \$50,000 and over 11.5% refused 17.7%

30. (RECORD SEX OF RESPONDENT) Female 48.5% Male 51.5%

Thank you very much! (BE SURE YOU HAVE COLLECTED BOTH CARDS)

Interviewer signoff ______ Supervisor ______ Time of completion . SEASON 1

V

18 DEC 84SILVER SPRINGS DATA ANALYSIS13:22:15UNIVERSITY OF CENTRAL FLORIDAIBM 4381-2VM/SP3 CMS

APPENDI.

2

ZIP CODE FREQUENCIES Q7

		·		VALID	CUM
ALUE LABEL	VALUE	FREQUENCY	PERCENT	PERCENT	
	2721	1	1.0	1.1	1.1
	6118	1	1.0	1.1	2.2
	6430	1	1.0	1.1	3.2
	7424	1	1.0	1.1	4.3
	7660	1	1.0	1.1	5.4
	10308	1	1.0	1.1	6.5
	11704	1	1.0	1.1	7.5
	13760	1	1.0	1.1	8.6
	14225	- 1	1.0	1.1	9.7
	15210	1	1.0	1.1	10.8
	19711	1	1.0	1.1	11.8
	21061	1	1.0	1.1	12.9
	21870	1	1.0	1.1	14.0
	24502	1	1.0	1.1	15.1
	24541	1	1.0	1.1	16.1
	25136	1	1.0	1.1	17.2
	28379	1	1.0	1.1	18.3
	28391	1	1.0	1.1	
	29325	1		1.1	19.4
	30021		1.0		20.4
		1	1.0	1.1	21.5
	30059	1	1.0	1.1	22.5
	30144	1	1.0	1.1	23.7
	30260	1	1.0	1.1	24.7
	30340	1	1.0	. 1.1	25.8
	31210	2	2.0	2.2	28.0
	31211		1.0	1.1	29.0
	31501	1	1.0	1.1	30.1
	31522	1		1.1	31.2
	31602	1	1.0	1.1	32.3
	31763		1.0	1.1	33.3
	32017	1	1.0	1.1	34.4
	32052 32055	1 2	1.0	1.1	35.5
	32033	2		2.2	37.6
	32084		2.0	2.2	39.8
	32084	1	1.0		40.9
		1	1.0	1.1	41.9
	32216 32233	1	1.0	1.1	43.0
	32512	1	1.0	1.1	44.1
	32618	1	1.0	1.1	46.2
	32650	1	1.0	1.1	40.2
	32659	1	1.0	1.1	
the state of the state of the	32671	2	2.0	2.2	48.4
	32678	1	1.0	1.1	51.6
	32691	1	. 1.0	1.1	52.7
		1	1.0	1.1	
	32703 32751	1	1.0	1.1	53.8 54.8
	32763	1	1.0	1.1	
	32765	1	1.0	1.1	55.9
	32788	1	1.0	1.1	57.0 58.1
	32792	1	1.0	1.1	59.1
	32953	2	2.0	2.2	
	33021	1	1.0	1.1	61.3
	55021				02.4

Q7

Q7						
						1.00
		33404	1	1.0	1.1	63.4
		33405	1	1.0.	1.1	64.5
		33457	1	1.0	1.1	65.6
		33521	1	1.0	1.1	66.7
		33526	1	1.0	1.1	67.7
		33542	1	1.0	1.1	68.8
		33707	1	1.0	1.1	69.9
		33803	1	1.0	1.1	71.0
		33881	1	1.0	1.1	72.0
		33942	1	1.0	1.1	73.1
		34120	1	1.0	1.1	74.2
		34248	. 1	1.0	1.1	75.3
		34249	. 1	1.0	1.1	76.3
		35150	1	1.0	1.1	77.4
		35178	1	1.0	1.1	78.5
		36033	1	1.0	1.1	79.6
		37777	1	1.0	1.1	80.6
		40118	1	1.0	1.1	81.7
		40216	1	1.0	1.1	82.8
		41522	1	1.0	1.1	83.9
		44107	1	1.0	1.1	84.9
		45680	1	1.0	1.1	86.0
		47711	1	1.0	1.1	87.1
	** -	54901	1	1.0	1.1	88.2
		60096 60614	1	1.0	1.1	89.2
		61883	1	1.0	1.1	90.3 91.4
		70047	1	1.0	1.1	92.5
		70126	1	1.0	1.1	93.5
		72401	1	1.0	1.1	94.6
		74955	1	1.0	1.1	95.7
		90011	1	1.0	1.1	95.8
		90034	1	1.0	1.1	97.8
		95207	1	1.0	1.1	98.9
		98071	1	1.0	1.1	100.0
			7	7.0	MISSING	
		TOTAL	100	100.0	100.0	
MEAN	35566.366	STD ERR	1873.006	MEDI	AN 326	71.000
MODE	31210.000	STD DEV	18062.613	VARI		257982
KURTOSIS	3.376	SKEWNESS	1.561	RANG		50.000
MINIMUM	2721.000	MAXIMUM	98071.000	SUM		672.00

VALID CASES 93 MISSING CASES 7