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## Culturing Echinoderm Larvae Through Metamorphosis

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## **CULTURING ECHINODERM LARVAE THROUGH METAMORPHOSIS**

4

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24 **ABSTRACT**

Echinoderms are favored study organisms not only in cell and developmental biology, but also  
26 physiology, larval biology, benthic ecology, population biology and paleontology, among other  
fields. However, many echinoderm embryology labs are not well-equipped to continue to rear the  
28 post embryonic stages that result. This is unfortunate, as such labs are thus unable to address many  
intriguing biological phenomena, related to their own cell and developmental biology studies, that  
30 emerge during larval and juvenile stages. To facilitate broader studies of post-embryonic  
echinoderms, we provide here our collective experience rearing these organisms, with suggestions  
32 to try and pitfalls to avoid. Furthermore, we present information on rearing larvae from small  
laboratory to large aquaculture scales. Finally, we review taxon-specific approaches to larval rearing  
34 through metamorphosis in each of the four most commonly-studied echinoderm classes –asteroids,  
echinoids, holothuroids and ophiuroids.

36

38 **KEYWORDS**

urchin, sea star, brittle star, sea cucumber, planktotrophy, lecithotrophy, feeding, non-feeding,  
40 husbandry, culture

42

44

## 46 **WHY CULTURE ECHINODERM LARVAE?**

48 Most of the chapters in these volumes are focused on applying cell and molecular biology  
techniques to echinoderms. In the past, the vast majority of such studies have involved experiments  
50 with embryos, due to the ease of obtaining large quantities of synchronously developing, optically  
clear zygotes from a diversity of species. Nevertheless, when developmental studies of echinoderms  
52 cease during late embryonic development, they leave out an enormous amount of interesting  
biology: the development of diverse functioning organ systems (e.g., digestive, nervous, excretory);  
54 the emergence of larval swimming and feeding behaviors, phenotypic plasticity, cloning, and  
regeneration; extensive changes in development that accompany independent evolutionary losses  
56 of larval feeding in diverse lineages; a profound shift in symmetry from bilateral to pentameral;  
determination of the key life-history transition of where and when to settle at the end of larval  
58 development; and the dramatic habitat shift from planktonic life to the sea floor (Chia & Burke,  
1979; Elphick & Melarange, 2001; Hodin, 2006; Lawrence, 2013; Lyons et al., this volume;  
60 Strathmann, 1971, 1979; Su et al., this volume; Wray, 1996; Yaguchi et al., this volume). Indeed, early  
developmental processes are interesting in part because they affect the morphology of both larvae  
62 and adults; as such, studying post-embryonic stages is necessary for a full appreciation of the  
embryonic processes themselves. Furthermore, as other authors in these volumes have argued,  
64 rearing larvae and juveniles is critical to our ability to implement some modern methods in genetics,  
as well as aquaculture.

66

Among the features that make echinoderms excellent study organisms are their remarkable

68 diversity in adult morphology and life history, in the context of well-resolved evolutionary  
relationships and a robust fossil record stretching back into the early Cambrian (Smith, 1997 for  
70 review). As we describe in the sections below, one can rear large numbers of larvae at low cost  
through metamorphosis, consistently and in many cases synchronously, by following a few basic  
72 procedures. We hope that this chapter will pull back the curtain on echinoderm larval rearing,  
revealing it as an undertaking that any motivated researcher can master. Our aim is to encourage  
74 laboratories to take full advantage of the complex life histories of the organisms that they study to  
address the widest array of questions relevant to their particular research interests.

76

There are nearly as many techniques for successfully culturing larvae as there are biologists working  
78 with them, and protocols always need to be adapted to suit the available species, space and  
materials. Indeed we co-authors have gleaned many useful tips from one another while assembling  
80 this chapter. Therefore, we will not provide overly specific step-by-step instructions herein, but  
instead offer our collective experience with guidelines to follow and pitfalls to avoid in the hopes of  
82 promoting more widespread studies of the larvae and early juveniles that all too often end up down  
the embryologist's sink drain.

84

## **GENERAL CULTURING METHODS**

86

We here outline methods that, in our experience, apply to echinoderm larvae in general. We discuss  
88 taxon-specific methods in subsequent sections.

90 **Top Five Things to keep in mind for larval culturing** (in order of ontogeny)

92 1) Use clean, 'embryo safe' containers and high-quality seawater

94 Larvae need to be cultured in containers, which either:

a) are new;

96 b) have never been used with any detergent, toxic chemicals, heavy metals, etc.; or

c) have been cleaned in such a way as to completely remove any such compounds (see below).

98

We mark such containers clearly to indicate that they are safe for embryos or larvae, and are  
100 distinguished from other laboratory containers. Containers can be glass (preferred) or plastic. Note  
that plastic containers –particularly when new or after repeated use– could leach compounds into  
102 cultures that may impact larval development.

104 To clean containers between uses, wash thoroughly with tap water and never use any detergents. A  
brush or scrubbing pad can be used to remove adherent materials or other debris. Then, rinse with  
106 distilled, deionized or reverse-osmosis filtered water (all henceforth referred to here as "dH<sub>2</sub>O").

108 Note that new glass or plastic containers should be washed in the manner described above before  
first use: the manufacturing process can leave a residue. We recommend smelling a new container  
110 before use; it should be free of any powerful odor. Likewise, some types of laboratory plasticware,  
when stored, will off-gas plastic compounds. We thus recommend storing containers without lids  
112 when possible, and rinsing thoroughly after extended storage.

114 Glassware that has either been used with potentially harmful compounds (see "b" above) or is of  
unknown origin can be made safe for use by acid washing with 1N HCl for 10 min, followed by  
116 thorough rinsing in tap water, then several rinses in dH<sub>2</sub>O. The acid can be saved and used  
numerous times before being disposed as hazardous waste. Plasticware should never be acid  
118 washed since that can compromise the surface of the plastic and thus lead to compounds being  
increasingly leached into subsequent embryonic and larval cultures.

120

In wet lab settings with access to flowing seawater (SW), another method for cleaning new or mildly  
122 compromised glassware or plasticware is to soak the containers in running SW for 1-2 weeks; a  
brush may be necessary to remove the biofilm that grows on the inside of the containers.

124 Containers exposed to toxic compounds should not be rinsed in this way to avoid discharging  
harmful substances into the ocean. If a laboratory plans to expose larval cultures on a regular basis  
126 to certain compounds that would otherwise make those containers unsuitable for standard  
cultures, they can be marked and maintained as such.

128

We recommend culturing larvae in high-quality natural SW deriving from offshore to minimize  
130 effects of pollution and fluctuating salinity from terrestrial sources. Some degree of filtration is  
needed, in particular to remove potential predators. Minimally, this can involve the use of bag filters  
132 or unbleached coffee filters. Filtration through a 5- $\mu$ m mesh will further remove most  
phytoplankton cells, which may be preferred for controlling food levels in a consistent manner, and  
134 any toxic algae (but not their dissolved products, which may affect embryos or larvae). If the  
researcher wishes to retain the natural bacterial biota, the 5- $\mu$ m mesh is a good choice. However,  
136 many researchers may wish to remove bacteria to reduce the likelihood of bacterial overgrowth in



closed cultures, in which case we recommend filtration through a 0.45- or 0.2- $\mu\text{m}$  mesh filter. See

138 Strathmann (2014) for details.

140 If natural SW is unavailable, commercially available artificial seawater (ASW) yields good results  
when  $\text{dH}_2\text{O}$  is used to make up the ASW (see Strathmann, 2014 for protocols). We recommend ASW  
142 formulations that include a diversity of trace elements; we have observed that simple ASW recipes  
such as the Marine Biological Laboratory (MBL) standard ASW (Cavanaugh, 1975) do not support  
144 healthy long-term growth in echinoderms. Once the salts have gone into solution, we recommend a  
0.2 - 0.45  $\mu\text{m}$  filtration step, followed by salinity adjustment using  $\text{dH}_2\text{O}$ . It is also critical to allow  
146 freshly made ASW to off-gas  $\text{CO}_2$  (achieved by simply leaving it in open or loosely-capped  
containers) for at least 12 h before use in cultures.

148

## 2) Rear larvae at low density

150

Although it is tempting to culture larvae at high density (more potential study material in a smaller  
152 total volume) we strongly advise against succumbing to this temptation. Many studies have noted  
that larvae develop faster and more consistently when cultured at lower density (e.g., Suckling,  
154 Terry & Davies, 2018), particularly during late stages. Larvae in high-density, closed system cultures  
suffer from more rapid accumulation of waste products leading to poor water quality, frequent  
156 direct interactions with other larvae, and, for those larvae that require food to complete  
metamorphosis (i.e., **planktotrophic development**), less food per larva. Dying larvae in crowded  
158 conditions can create a positive feedback loop of larval death. High densities (sometimes extremely  
high, in excess of 10 larvae per ml) are of particular concern in studies where a stressor – such as

160 high temperature or low pH – is applied. In such cases, the effects of the stressor may not be  
distinguishable from possible interaction effects with crowding. Natural zooplankton densities in  
162 the sea range from ~1 individual per 10 L to ~1 individual per 5 mL (Kacenas & Podolsky, 2018;  
Roman, Holliday & Sanford, 2001). Although the lowest densities here are impractical for laboratory  
164 culture, attempts to at least approach the natural range seem prudent.

166 In species in which pre-hatching stages are negatively buoyant and sink to the bottom, initial  
culture density should be kept low enough that pre-hatching stages do not form a layer more than  
168 one embryo thick, to allow sufficient oxygen diffusion to all embryos and to promote synchronous  
development. Alternatively, cultures can be gently stirred to keep embryos suspended.

170

Once embryos have hatched, decant embryos swimming near the surface into a clean container,  
172 then stir and collect a few replicated aliquots to estimate the number present. Transfer embryos  
into natural filtered seawater (FSW) or ASW, aiming for a density of  $\leq 1$  embryo per ml for early  
174 stages, once feeding has been initiated (for those larvae requiring food). Lower densities during  
early larval stages may lead to more rapid and synchronous growth and better survival as larvae  
176 feed and begin excreting waste products.

178 At later stages, the density of larvae in culture is ideally 1 larva per 4 ml or lower. Unusually large  
larvae [e.g., those of diadematoid echinoids with extremely long larval arms (see Fig. 8G below),  
180 some ophiuroids, giant seastar larvae in the genus *Luidia*) should be cultured at lower density still:  
no more than 1 larva per 10 ml. Our anecdotal observations in a diversity of echinoids indicate that  
182 rapid reductions in density can induce larval cloning (c.f., McDonald and Vaughn, 2010), which

184 makes cultures less synchronous. To avoid this, we recommend gradually reducing culture density  
186 over the course of several days. It is difficult to propose a common benchmark for when, during  
larval development, to undertake this density reduction. As a rule of thumb, we have found that  
lowering the density about 1/3-1/2 of the way through larval development seems to yield good  
results.

188

Embryos and larvae of species that do not require food to complete metamorphosis (i.e.,  
190 **lecithotrophic development**) should be cultured at low density from the outset. Such embryos  
and larvae are often positively buoyant, accumulating at the water surface, and crowded cultures  
192 can lead to increased mortality, with subsequent release of yolk and rapid fouling. In open culturing  
systems, with constant flushing of waste products (see below), the need for low density culture of  
194 feeding and non-feeding larvae may not be as critical.

196 3) Stir or mix cultures gently and constantly

198 Mixing of cultures is necessary for optimal larval growth. Mixing oxygenates cultures, helps to  
maintain consistent temperatures within cultures, and keeps food and larvae evenly distributed in  
200 the containers. We present the specifics of mixing and stirring systems in the sections below  
regarding small, medium and large-scale culturing.

202

If larvae are reared in replicate experimental vessels, after every water change the position of all  
204 vessels in the culture area should be rotated. This allows larvae in the various treatments to  
experience all possible conditions in the sea table or environmental chamber and helps reduce

206 among-container variation (i.e., "beaker effects") during development.

#### 208 4) High quality food in, high quality larvae out

210 Food sources for cultures of planktotrophic larvae vary, but ideally a mixture of live algal species is  
provided (Castilla-Gavilan, Buzin, Cognie, Dumay, Turpin & Decottignies, 2018; Ren, Liu, Dong &  
212 Pearce, 2016; Scholtz, Bolton & Macey, 2013; M.F. Strathmann, 1987; Strathmann 2014). A commonly  
used mix for tropical and temperate echinoderm larvae includes all three or pairs of the following  
214 algae: *Rhodomonas lens*, *Dunaliella tertiolecta* and *Isochrysis galbana*. A blend of *Chaetoceros*,  
*Chlorella*, and *Pyramimonas* works well with temperate echinoderm larvae (Zhang, Song, Hamel &  
216 Mercier, 2015). *Proteomonas sulcata* has been used successfully with tropical echinoderm larvae  
(Wolfe, Graba-Landry, Dworjanyn & Byrne, 2017). Each algal species can also be used individually,  
218 but slower or less synchronous larval development may result.

220 The appropriate concentration of food to add to cultures and the frequency of replenishing food  
depends on a variety of factors. The goal should be to prevent larvae from depleting their algal food  
222 supplies between water and food changes (usually every 1-2 d; see above); larvae should always  
have visible algal cells in their guts. Most echinoderm larvae cultured at low densities ( $\leq 1$  per ml; see  
224 above) grow rapidly at concentrations of 5000-10000 algal cells per ml (with algal cells of  $\sim 10 \mu\text{m}$  in  
diameter), with food replenished every 2-3 d. However, if larval size or density in cultures is high, or  
226 food is changed infrequently, larvae should be provided higher concentrations of food. Likewise, if  
algae with diameters significantly smaller than  $10 \mu\text{m}$  are used, the amount of food should be  
228 scaled up proportionately to the volume of the individual algal cells.

230 To feed larval cultures, briefly and lightly centrifuge algal cultures, discard the supernatant algal  
growth medium, and resuspend algae in FSW or ASW. Care should be taken to avoid forming too  
232 hard a pellet during centrifugation as this will kill algae; dead algae forms a recognizable plume  
upon resuspension. A few trials will yield an appropriate centrifugation time and speed for  
234 concentrating algae using the available equipment. Estimate algal concentration in this stock  
solution with a hemacytometer or flow cytometer, then add the appropriate volume to each culture  
236 vessel to achieve the desired initial concentration. See Strathmann (2014) for further details. Note  
that a centrifugation step is not technically required, but we recommend it in order to limit the  
238 introduction of the algal growth medium into larval cultures.

240 Algae cultures, free of pathogens and contaminants, are imperative to the successful rearing of  
planktotrophic larvae. There should be regular routine screening and cleaning of stock algae  
242 cultures. As needed, new algae cultures can be obtained from a reputable source, (e.g., in the USA  
the UTEX Culture Collection of Algae and the National Center for Marine Algae and Microbiota,  
244 Aqualgae in Europe, and the Australian National Algae Supply Service). F/2 –a medium in which SW  
is enriched with nutrients, trace elements and vitamins to support algal growth– is an appropriate  
246 culture medium for most microalgae (diatoms may require additional compounds, notably silica).  
FSW or ASW should first be sterilized either by autoclaving or microwaving, and then cooled to  
248 room temperature before adding the concentrated components of the f/2 medium (pre-mixed  
concentrate is available commercially, or can be made from published recipes, e.g., Guillard, 1975),  
250 and then inoculating the new medium with algal cells. Cultures typically grow well at room  
temperature, either under 12:12 grow lights or in indirect light near windows. Stock algae cultures

252 of many species can be kept as cool as 10°C (with grow lights) for long term maintenance. Note that  
natural plankton can also be used as a food source if algal cultures are unavailable or if more natural  
254 feeding regimes are desired. See Strathmann (2014) for more details.

256 While exposure to light is essential for healthy algal cultures, it is not clear that larvae need or  
benefit from lighting, though this has not been well-studied. Successful larval development has  
258 been reported with a variety of light conditions, including ambient light, timed full spectrum  
fluorescent lights and complete darkness. Milonas, Pernet & Bingham (2010) report some surprising  
260 differences in growth trajectory in echinoid larvae raised in 12:12 light regimes versus those in  
complete darkness. Montgomery, Hamel & Mercier (2018) highlighted the role of light intensity and  
262 wavelength on larval swimming behavior.

#### 264 5) Clean cultures gently

266 Water changes may be accomplished by reverse filtering the water from cultures a mesh size  
smaller than the size of the larvae. In very small cultures (a few hundred milliliters per container or  
268 less), equipment for reverse filtration can consist of a turkey baster and a filter basket (e.g., a plastic  
beaker with the bottom cut out and replaced with a Nitex mesh screen). In larger cultures ( $\geq 0.5$  L),  
270 we recommend a reverse filtration apparatus like the one shown in Figure 1A: a 50-ml conical tube  
with a small hole cut in the bottom, and a Nitex mesh screen affixed to the opening. A line of tubing  
272 is inserted snugly in the hole in the bottom and into the conical tube (see also Leahy, 1986). The  
smaller the inner diameter of the tubing, the slower and gentler will be the reverse filtering process.  
274 With this method, upwards of 95% of the culture water can be exchanged at each water change

(see Fig. 1B). The larvae can then be poured into a smaller vessel for examination in a binocular  
276 microscope, or selection of a subset for fixation, biochemical analysis, etc.

278 Forward filtering of larvae, where the entire volume of the cultures is passed through a Nitex filter  
basket, is often used in medium and large scale culturing systems. We have also successfully used  
280 forward filtration in small scale culture of certain robust larvae, as detailed below.

282 Frequency of water changes is dependent on a number of factors, including larval density, rearing  
temperature and developmental mode (*planktotrophy versus lecithotrophy*). Detailed suggestions  
284 for water change frequency can be found in the sections below on small, medium and large scale  
culturing methods, as well as in the sections on taxon specific approaches that follow.

286  
When larvae are concentrated during water changes, the researcher may wish to select a few larvae  
288 for more detailed microscopic examination. To visualize live, ciliated larvae in a compound  
microscope, the larvae need to be immobilized but not crushed. Our favored method to accomplish  
290 this is to use modeling clay to raise the cover glass slightly above the surface of the slide.

292 First, one or more larvae are transferred along with a small drop of SW onto a slide. Next, the four  
corners of a cover glass are scraped gently through a soft piece of modeling clay (dry or brittle clay  
294 will crack the cover glass during this operation) so that very small amounts of the clay are visible in  
each of the four corners. This raised cover glass is then lowered gently onto the sample. If the space  
296 under the cover glass is too tall, the larvae will continue to swim. In that case, the cover glass can be  
carefully pressed down until the larvae are trapped but not crushed. After observations, the cover

298 glass can be lifted and the larvae returned to their culture vessels if desired; Heyland & Hodin (2014)  
have shown that such "post-observation" larvae subsequently develop normally, and at the same  
300 rate as their unmanipulated siblings. For other microscopy methods for examining larvae, see M.F.  
Strathmann (1987) and R.R. Strathmann (2014).

302

### 304 **Small-scale culturing methods**

306 Hundreds to thousands of echinoderm larvae can be cultured in FSW or ASW in 2-4 L containers.  
Even smaller scale cultures (e.g., 250 ml to 1 L) are often desirable when greater numbers of  
308 replicates or treatments are needed, though the smaller volumes mean that fewer larvae can be  
maintained per replicate container. Many species can be kept at room temperature (20-22°C), but in  
310 other cases larvae require cooler or warmer temperatures. In locations where flowing SW is available  
at the ambient local ocean temperatures, standing culture containers in aquaria work well.

312 Alternate approaches include standing cultures in chilling or heating water baths, or using constant  
temperature rooms or incubators for cultures.

314

Stirring in small-scale culture can be accomplished by swinging paddles (Fig. 1C), airlift-droplet  
316 stirrers, small rotating paddles (M.F. Strathmann, 1987), or other forms of agitation, such as shaking  
incubators or gyratory shaker platforms (Aronowicz, 2007). In small-scale closed cultures, we  
318 recommend that water changes generally be done approximately every other day, though daily  
water changes may be required if higher than ideal densities are needed. Daily water changes may  
320 also be desired in warmer temperature closed cultures, where evaporation and harmful bacterial



and protist growth are a greater concern.

322

The following **reverse filtration** water change protocol greatly reduces the level of unwanted  
324 particles (e.g., decaying algal food) at each water change while minimizing loss of larvae. Such  
unwanted particles at water changes can interfere with larval feeding (Lizárraga, Danihel & Pernet,  
326 2017) and could be a source for bacterial and protist growth. In this protocol, the remaining water in  
a culture vessel after reverse filtration is first poured into one bowl. The empty culture vessel is  
328 rinsed (e.g., with a squirt bottle) thoroughly with FSW or ASW and those rinses are poured into a  
second bowl; the reverse filtration apparatus and screen is also rinsed into this second bowl with  
330 FSW or ASW. This second bowl will now contain the vast majority of unwanted particles and a  
handful of larvae, the latter of which can be transferred manually into the first bowl, and the  
332 remaining contents of the second bowl discarded. The first bowl can now be further cleaned, if  
desired, by manual removal of remaining unwanted particles, and then the larvae returned to their  
334 cleaned and refilled culture vessel.

336 An alternative protocol is **forward filtration**, which has been used successfully in small-scale  
culture of echinoid, asteroid, and ophiuroid larvae (Fig. 2; Leahy, 1986). This technique uses a filter  
338 basket made from a beaker with the bottom cut off and replaced with an appropriately-sized Nitex  
mesh (i.e., significantly smaller in mesh size than the larvae). The filter basket stands in a bowl that is  
340 wider and shorter than the sides of the basket. The contents of the culture are gently poured into  
the basket, the water and waste products are then flushed through the bottom of the basket and  
342 into and over the sides of the bowl; the larvae remain in suspension within the basket. The culture  
vessel is washed, refilled, food is added, and the larvae are returned to the culture vessel. This

344 forward filtering protocol is rapid, and when done carefully (including daily if needed), results in few  
larvae being lost. It is also an effective method to lower the density of ciliates or other protists. Note  
346 that especially fragile larvae (e.g., ophioplutei with slender arms, such as *Ophiotrix* spp., and  
diadematoid plutei) may not be amenable to this forward filtering technique.

348

An important distinction is whether the embryos and larvae are positively or negatively buoyant.  
350 For species with negatively or neutrally buoyant larvae the shaking or mixing methods described  
above can be applied; modifications are needed for species with positively buoyant larvae  
352 (Aronowicz, 2007). For example, yolky embryos and larvae that do not require algal food can be  
kept in plastic tea infusers where oxygen can enter through the mesh if kept in a larger aquarium or  
354 flow-through SW system. Alternatively, embryos and larvae can be enclosed in roller bottle culture  
systems filled to the brim, and thus without air volume. The larvae will be protected from capture or  
356 rupture in the surface tension and from damage by paddles. Longer culture periods between water  
changes using the roller bottle system have been successfully employed for the planktotrophic sea  
358 urchin *Lytechinus variegatus* (Tom Capo, pers. comm.) with two modifications: (1) larvae are  
maintained under sufficient light to support continued algae growth within the culture vessels; and  
360 (2) the openings of the bottles are secured with parafilm followed by plastic wrap and a rubber  
band. This latter presumably allows sufficient gas exchange to avoid oxygen depletion, something  
362 also provided by the algae included as food.

364 Short-term culturing (a few days at most) can also be done in multi-well plates, shot glasses or petri  
dishes. This approach is particularly useful when individual larvae need to be monitored (e.g., for  
366 larval cloning; McDonald & Vaughn, 2010). It is recommended to provide a minimum of 1 ml of

water with algae per larva and change water daily. If possible, such containers should be agitated,  
368 for example, with a shaker platform set to fewer than 80 rotations per minute or with a plankton  
wheel. For tropical species, water changes using this method may need to be conducted more than  
370 once per day to limit harmful bacterial or protist growth. Note that tissue culture-treated multi-well  
plates should be washed thoroughly before first use, especially taking care to remove the tissue  
372 culture treatment from the surface: treated well plates have been shown to be biologically active  
(Herrmann, Siefker & Berking, 2003). As above, to avoid negative interactions with plasticware, we  
374 recommend glass for long-term cultures when possible.

376 Finally, if flowing SW is available, larvae can be reared in small containers with filter windows to  
prevent loss of larvae. The larvae are supplied with SW through a dripper tap system. The dripper  
378 valves used in garden watering systems are very useful in this context (Kamya, Dworjanyn, Hardy,  
Mos, Uthicke & Byrne, 2014). This works well for both planktotrophic and lecithotrophic larvae. For  
380 the former, the system can be periodically turned off to allow larvae to feed on added  
phytoplankton.

382

#### 384 **Medium-scale culturing methods**

386 If more than a few thousand late stage larvae are required, a medium-scale culturing method may  
be useful. One such system is pictured in Figure 3: a 75-L cylindrical culturing tank with gentle  
388 aeration to maintain gas exchange, prevent stratification and maintain the algae and as many as  
20K larvae in suspension. At the bottom of the tank is a valve that is opened to drain the tank at

390 water changes, every 2-3 d. The water is drained slowly through a Nitex mesh basket of a mesh size  
significantly smaller than the size of the larvae. The mesh basket (e.g., a large plastic beaker with the  
392 bottom cut off and replaced with the appropriately-sized Nitex mesh, or a 30-cm wide plumbing  
tubing with a Nitex mesh similarly affixed at one end) is taller and narrower than a bucket in which it  
394 is sitting. As the water is drained from the tank, it passes through the mesh and into and  
overflowing the sides of the bucket; the larvae are always maintained suspended in water inside the  
396 mesh basket. Once recovered, the larvae can be examined while the tank is cleaned if needed,  
refilled with FSW or ASW and re-stocked with algae. Then, the larvae are returned to the tank.

398

Because late-stage larvae of some species might settle on the sides of the column, the researcher  
400 employing this system might consider moving late-stage larvae into smaller vessels for settlement  
and subsequent study.

402

An alternative method of medium-scale culturing (which can also be modified for small or large  
404 scale applications), is a constant flow-through system. Here, there is no need to change water, as  
clean SW is being constantly circulated through the system. In one design, round 4-L plastic  
406 containers with perforated and meshed walls (see below) are placed inside a larger tank supplied  
with running ambient SW (approximately 20 L per h). This suits laboratory scale cultures in the  
408 context of basic (Gianasi, Hamel & Mercier, 2018a; Montgomery, Hamel & Mercier, 2017, 2018) and  
applied research (Gianasi, Hamel & Mercier, 2018b). The size of the containers can be scaled up as  
410 needed; black containers provide a darker environment, which may be beneficial both for  
encouraging settlement in some larvae and for locating recently settled juveniles. In order to ensure  
412 a constant flow of SW into the rearing vessels, holes (~40 cm<sup>2</sup>) are cut out along the walls close to

the bottom of the round containers and covered with mesh (chosen to be as large as possible while  
414 retaining the embryos and larvae). The parameters of the SW are left to fluctuate with ambient  
conditions, including temperature.

416

The main challenge here is providing food, as food will be flushed through the system at the same  
418 rate as the water flow. Two solutions that have proven effective are: 1) a drop-by-drop system  
where food is provided continuously; and 2) punctuated pulses of food several times a day, with or  
420 without temporary cessation of water flow through the cultures during feeding bouts (see Mercier &  
Hamel, 2013). As mentioned previously, the best way to determine that an appropriate amount of  
422 food is being added in any culturing system is to examine the larvae carefully throughout larval  
development.

424

Overall, flow-through culture requires very little maintenance. In systems that use natural SW, the  
426 meshed windows must be cleaned weekly to maintain optimum water circulation, and the bottom  
of the vessels must also be vacuumed (i.e., by siphoning through a narrow diameter tubing), on a  
428 regular basis to remove debris and dead embryos and larvae. Note that organisms smaller than the  
mesh size will inevitably enter such cultures.

430

### 432 **Large-scale culturing methods**

434 In an aquaculture context, or if hundreds of thousands of larvae or juveniles are otherwise required,  
a large-scale culturing technique should be employed. In many ways, larger tanks are more

436 forgiving and easier to work with than smaller tanks: temperature and pH tend to be more stable,  
and there are fewer replicates and tanks to monitor and clean. However, when we move to larger  
438 cultures the stakes are higher, with 'more eggs in the same basket.' As tanks get larger, flow  
dynamics change, which could be a source of stress on larvae or otherwise lead to changes in larval  
440 behavior.

442 Simply put, scaling up requires more of everything: food, water, electricity, tanks, space, labor and  
patience. It is important that pumps, compressors, blowers, pipes, filters and sieves be sized  
444 correctly as you increase scale. It is vital that the broodstock is healthy, and that the researcher be  
conscious of the "**Top Five Things**" suggested above.

446

We will give an example here based on the Ānuenu Urchin Hatchery in Oahu, Hawai'i, where the  
448 collector urchin *Tripneustes gratilla* is cultured from egg to juvenile in about 23 d. Larvae are housed  
in 200-L conical bottom tanks provided with steady but gentle aeration (see **Medium-scale**  
450 **culturing methods** section, above).

452 The following routine is repeated daily:

- A known volume of water is sampled first thing in the morning to measure overnight  
454 phytoplankton consumption and larval density, health and growth.
- Larvae are fed fresh food to hold them until the daily water exchange.
- 200-L tanks (Fig. 4A) are drained down to 100 L with a Banjo screen filter (Fig. 4B).  
456
- Water is exchanged –using clean, pH adjusted, UV sterilized FSW– at a rate of 5 L per min for  
458 60 min (i.e., a 300% water exchange).

- Tanks are refilled; larvae are fed a base quantity of cultured phytoplankton.

460 • A water sample is taken 2-4 h later to determine phytoplankton density and estimate feeding rate.

462 • If necessary, larvae are fed again at the end of the day.

464 Care must be taken during water exchanges and tank changes to insure that larvae do not get injured or stuck to sieves or screens. Therefore, if higher draining rates are required, a greater  
466 surface area of the sieve or mesh is needed.

468 Large-scale culture vessels need to be cleaned and sanitized regularly, while ensuring that larvae never come into contact with cleaning agents. Chlorine, iodine or acid may be used to sanitize  
470 equipment. Any of these or ozone may be used to clean plumbing. Viricides such as Virkon Aquatic may be used in footbaths and to sanitize walls and floors in larval labs as well as phytoplankton labs.  
472 One effective protocol is to use 12.5% sodium hypochlorite (bleach) for most disinfecting procedures: it is inexpensive, easily acquired, approved for use in agriculture and food systems, can  
474 be neutralized with sodium thiosulfate, and is quite effective. Appropriate protective equipment should be worn.

476

With larger systems, it is important to implement “clean in place” methodologies, including  
478 benchtops and the 200-L tanks. When possible, the entire system should be sanitized from end to end. Saltwater plumbing and aeration supply plumbing should be cleaned frequently. Saltwater  
480 supply lines can be flushed with freshwater daily and should be sterilized between larval cycles, as should aeration systems. Smaller, unattached parts of the system should be broken down and

482 placed in a chlorine bath, including sieves, beakers, pitchers, Banjo screens, and siphon tubes. It is  
just as vital to make sure that all equipment is free from bleach before putting it back into service  
484 (Hill, Berthe, Lightner & Sais, 2013).

486 Note that the example outlined above is rather modest in size relative to many aquaculture  
operations, which can use 1000 to 20000-L tanks (or even greater) for larval culture, for instance  
488 those employed for the culture of commercial holothuroids (e.g., Mercier & Hamel, 2013; Yang,  
Hamel & Mercier, 2015). Either regular water changes and siphoning of the bottom of the tanks to  
490 remove dead larvae and debris are performed every other day (with similar methods as described  
above), or a flow-through system of SW exchange is used. To minimize manipulations and  
492 decrease stress to the larvae, some laboratories start the culture in vessels that are only one third  
full and simply add more FSW or ASW at regular intervals until the vessel is full, after which water  
494 changes can be made for the remainder of the culture period (Zhang et al, 2015).

496

## **TAXON SPECIFIC APPROACHES**

498

In the following sections, we detail specific advice and approaches for culturing larvae of the four  
500 most-studied classes of echinoderms: the Asteroidea (sea stars), Echinoidea (sea urchins, sand  
dollars and kin), Holothuroidea (sea cucumbers) and Ophiuroidea (brittle stars and basket stars).  
502 Note that many of the methods outlined below in a given section might apply equally well to larvae  
from the other three classes. For information on collection, spawning, and fertilization of each of



504 these four classes, see Chapter 1 in this volume on "Obtaining animals and gametes for  
embryological studies of echinoderms". See also Chapter 6 in this volume for more details on the  
506 sea urchin *Lytechinus pictus*. Because of the dearth of studies (especially recent studies) on Crinoidea  
(feather stars and sea lilies; the fifth extant echinoderm class), and in the interest of space, we here  
508 refer the interested reader to Holland (1991), Balser (2002) and Amemiya, Hibino, Nakano,  
Yamaguchi, Kuraishi & Kiyomoto (2015), and references therein.

510

## **Asteroidea**

512

Asteroid echinoderms typically develop via either feeding or non-feeding planktonic stages, or in  
514 benthic broods protected by a parent. All species with feeding (planktotrophic) larvae develop  
through a bipinnaria stage; most also have a subsequent brachiolaria stage (McEdward & Miner,  
516 2001; Fig. 5). Non-feeding (lecithotrophic) planktonic stages are diverse in developmental pattern,  
form, and nomenclature (McEdward & Janies, 1993; McEdward & Miner, 2001).

518

### Rearing planktotrophic sea star larvae

520

*Establishing cultures.* The embryos of sea stars with feeding larvae are ready to be distributed into  
522 culture vessels when they hatch (as swimming blastulae or gastrulae, depending on species),  
approximately 2-4 d post fertilization (dpf) for tropical and temperate species.

524

*Providing larval food.* Sea star larvae can capture and ingest particles of a wide range of shapes and  
526 sizes (R.R. Strathmann, 1971, 1987). Cells of many easily cultured micro-algae can thus be used as

food, as detailed above (see **Top Five Things** section).

528

*Cleaning cultures.* Sea star larvae are somewhat delicate and can be damaged during cleaning,

530 causing mortality and even cloning in some species. As a compromise, most larval biologists clean

and feed cultures every 2-3 d, though if avoidance of mortality is critically important, longer

532 intervals are possible (Bashevkin, Lee, Driver, Carrington & George, 2016). The flow-through dripper

tap system (see **Small-scale culturing methods** section, above) significantly reduces the buildup of

534 dead larvae, waste material and bacteria, and thereby reduces the need for frequent cleaning.

536 Cleaning may be achieved by reverse or forward filtration (see above), always being careful to

minimize turbulence and contact of larvae with filtering surfaces to reduce damage to the larvae.

538 Once concentrated, larger larvae can be picked out of the container one by one with a large-bore

pipette and transferred to fresh FSW or ASW in a clean culture vessel (i.e., a 100% water exchange). If

540 larvae are sufficiently large and swim to the surface when stirring is paused, then the

reverse/forward filtration step can be skipped, and larvae picked out from the surface with a

542 pipette, as above. Direct transfer is an excellent way to keep track of the total numbers of larvae.

Nevertheless, for cultures of hundreds or more larvae per container, direct transfer is likely

544 impractical, and bulk culturing methods (as described above) can be employed.

546 Rearing lecithotrophic sea star larvae

548 *Establishing cultures.* Like feeding larvae, the embryos of sea stars with non-feeding larvae can be

distributed into culture vessels when they hatch, typically as swimming blastulae, ~4-5 dpf for

550 temperate species or ~1-3 dpf for tropical and subtropical species (Birkeland, Chia & Strathmann,  
1971; Chen & Chen, 1992; Chia, 1966; M.F. Strathmann, 1987). These embryos are often positively  
552 buoyant, so proximity to the water surface is not a good indication that they have hatched. The  
larvae can be maintained in small volumes of FSW or ASW in glass bowls or plastic tissue culture  
554 dishes with culture temperature carefully controlled. Gentle stirring may help to keep delicate  
larvae out of the surface tension, as can frequent dripping of water on to the surface of the culture  
556 vessel (Aronowicz, 2007), as well as the addition of small amounts of cetyl alcohol (Hurst, 1967).  
Note that some lecithotrophic sea star larvae do not encounter problems when at the surface per  
558 se, but do have problems at the surface-vessel interface, as the larvae can adhere to the sides of the  
vessel.

560

For medium-scale culturing of non-feeding larvae of sea stars, please refer to the general section on  
562 **Medium-scale culturing methods**, above.

564 *Cleaning cultures.* If cultures of non-feeding larvae are low in larval density, cleaning should be  
carried out quite infrequently (1-2 times per week) to minimize the risk of damaging larvae. Instead  
566 of allowing them to contact filtering meshes, it is best to either gently transfer these larvae one by  
one by wide-bore pipette (easily done, as they are typically quite large and brightly colored) or use  
568 beakers or other vessels smaller than the size of the culture vessel to gently scoop up the buoyant  
larvae and then transfer them to clean FSW or ASW. Higher temperature cultures require more  
570 frequent transfers.

572 There are also diverse taxa of brooding asteroids that offer easy access to all developmental stages

through the crawl away juvenile. These species range from external brooders that care for their  
574 young under the oral surface (e.g., *Leptasterias* spp.; Fig. 6) to the viviparous asterinids that give  
birth to juveniles (e.g., *Parvulastra vivipara* and *Cryptasterina hystera*) (Byrne, 1996, 2005; George,  
576 1994).

#### 578 Induction of settlement, completion of metamorphosis and early juvenile growth

580 Competent larvae of asteroids with planktotrophic and lecithotrophic development settle readily in  
response to a biofilm on the surface of the culture container or other surfaces such as shell  
582 fragments placed in the containers. The competent larvae of many species appear to settle  
particularly well in response to the addition of coralline algae, including the crustose form on small  
584 rocks and geniculate algal fragments (Fig. 7). These substrates are useful as the newly  
metamorphosed juveniles can be transferred to new containers by picking up the shells, small rocks  
586 or pieces of algae.

588 Asteroid juveniles start life as predominantly herbivores feeding on biofilms and algae, with some  
becoming predators with time (Martinez, Byrne & Coleman, 2017). Thus, to rear juvenile asteroids, it  
590 is important to renew the algae or shell fragments with biofilm regularly to ensure enough food.  
However, as in adult asteroids, we have noticed that cannibalism by juveniles can occur within as  
592 few as 3 d post-metamorphosis, even when food is provided. Therefore, maintaining juvenile  
asteroids for study should be done at very low densities.

594

The ability to generate 1000's of juveniles by rearing the benthic larvae of direct developing species  
596 such as *Leptasterias hexactis* Stimpson and *Parvulastra exigua* Lamarck provide the easiest way to  
access asteroid juveniles for study (Fig. 6; Byrne, 1995; George, 1994; Hodin, 2006).

598

## 600 **Echinoidea**

### 602 History of echinoid larval culturing

604 Echinoids have perhaps the richest history of marine invertebrate larval culturing. The first  
microscopic observation of fertilization was in sea urchins (Derbès, 1847), and Müller (1846) coined  
606 the term "pluteus" (*L: easel*) to describe the larval form. Echinoids serve as the stereotype for  
deuterostome development (Pearse & Cameron, 1991). Mortensen published extensive  
608 observations of larval development on tropical taxa (1921, 1931, 1937, 1938) and summarized  
(1921) prior echinoderm larval rearing accomplishments, mainly using European, Scandinavian or  
610 Mediterranean taxa. Mortensen reared larvae without providing food, transferring larvae to fresh  
SW (thus containing the natural assemblages of food) every day to few days, which he described as  
612 quite laborious, and he recounts an experience in Mauritius in which his cultures died due to the  
use of harbor water that was polluted with sewage (Mortensen, 1931). His culturing experiences  
614 appear to have hinged on the same factors as those of modern researchers: frequent water changes  
with fresh, clean SW, and abundant food (Leahy, 1986).

616

More recently, echinoid larvae have emerged as useful subjects for studies of swimming and

618 feeding (Strathmann & Grunbaum, 2006; Wheeler, Chan, Anderson & Mullineaux, 2016), physiology  
and metabolism (Leong & Manahan, 1997; Marsh, Maxson & Manahan, 2001), ocean acidification  
620 impacts (Dupont, Ortega-Martínez & Thorndyke, 2010), immune systems (Ho, , Buckley, Schrankel,  
Schuh, Hibino, Solek et al, 2016) and larval cloning (McDonald & Vaughn, 2010), among other topics.  
622 Microscopic methods (preservation and various labeling methods) have improved significantly in  
recent years (Strickland, von Dassow, Ellenberg, Foe, Lenart & Burgess 2004), including a method  
624 that maintains intact skeletal elements during long-term storage (Emlet, 2010; Turner, 1976). Larval  
and juvenile skeleton (in all echinoderms) can be visualized by an inexpensive modification of any  
626 compound microscope with cross-polarized light (e.g., see Figs. 8C, 9D, 12A and 14C,D below; M.F.  
Strathmann, 1987)

628

#### Rearing planktotrophic echinoid larvae (echinoplutei)

630

The dominant life-history mode among echinoids is obligate planktotrophy, where adults release  
632 many small eggs (<250 µm diameter, averaging ~100-125 µm) that give rise to pluteus larvae (Fig.  
8) that must feed on phytoplankton for a time in order to attain sufficient energy to complete  
634 metamorphosis (reviewed in McEdward & Miner 2001; Soars, Prowse & Byrne, 2009). This obligate  
feeding period can last from days to a year or longer, depending on egg size, food levels and  
636 developmental temperature. Planktotrophic echinoid larvae tend to develop quite synchronously  
to the stage at which they are competent to settle, making them a good choice for a variety of  
638 studies ranging from larval physiology to the impact of stressors (such as ocean acidification) on  
larval development.

640

Planktotrophic larvae reared in low food, near starvation conditions (generally accepted to be less  
642 than 500-1000 algal cells per ml) respond by growing relatively longer feeding structures –the  
skeleton-supported larval "arms" that extend and support a continuous ciliated feeding band. This  
644 response is one of the best-studied examples of phenotypic plasticity among marine invertebrates  
(reviewed in McAlister & Miner, 2018) and may be associated with the evolutionary transition to  
646 lecithotrophic development in some groups (Strathmann, Fenaux & Strathmann, 1992). The relative  
ease of measuring arm length in these larvae offers precise quantitative measures of larval growth  
648 and quality, and makes echinoid larvae a beneficial choice for a wide range of manipulative  
experiments.

650

#### Developmental staging in echinoplutei

652

Development proceeds post-fertilization through identifiable embryonic stages, hatching as  
654 blastulae, followed by gastrulation, prism (body skeletal rods present), and the early pluteus  
capable of feeding (Kumé & Dan, 1968). The timing of development to each stage varies by species  
656 and rearing temperature, but most species will attain the early pluteus stage at about 2-5 dpf.

658 Early pluteus larvae have two pairs of arms (the "4-arm stage"), the longer postorals (PO) and the  
anterolaterals (AL), which is followed in most species by a 6- and then an 8-arm stage (see Smith,  
660 Smith, Cameron & Urry, 2008). There is considerable evolutionary diversity of echinopluteus  
morphology with some species possessing 10 arms (e.g., Fig. 8A) or even 12 arms, single or dual  
662 posterior arms, terminal spines that may assist in defense, as well as fleshy, ciliated vibratile lobes or  
epaulettes, that develop late in development and increase swimming speed (Fig. 8; Emler, 1988;

664 Hart, 1991; Strathmann, 1971; Wray, 1992). Some species within the family Diadematidae have a  
particularly distinct larval form, termed "*Echinopluteus transversus*" (Fig. 8G; Huggett, King,  
666 Williamson & Steinberg, 2005; Mortensen, 1921, 1937; Soars et al, 2009), and characterized by  
strikingly long PO arms (up to several mm's long) with all other arms highly reduced (AL) or absent  
668 (PD and PR).

670 One benchmark that can be used to determine the stage at which larval density should be lowered  
is the first appearance of juvenile specific structures. In most echinoids (cidaroids are an exception),  
672 this stage is visible as the timing of invagination of the echinus rudiment (rudiment soft tissue *stage*  
*i* in Heyland & Hodin, 2014), which will contribute to the ectoderm of the juvenile, and is generally  
674 reached at approximately 30-50% of the way through the larval period when the larvae are fed *ad*  
*libitum*.

676  
Development of structures fated to form the juvenile proceed in parallel to larval development, the  
678 timing of which varies by species and with amount of food provided. This is a second aspect of the  
phenotypic plasticity alluded to above: high food causes larvae to proceed with juvenile structure  
680 development at the expense of larval arms. Heyland & Hodin (2014) have dissected formation of the  
juvenile structures in the purple sea urchin *Strongylocentrotus purpuratus* (Fig. 8C) into 8 soft tissue  
682 stages and 10 juvenile skeletal stages. Subsequent studies have revealed that this basic scheme  
applies to a wide diversity of echinoids, although there are interesting variations among taxa (e.g.,  
684 Kitazawa, Kobayashi, Kasahara, Takuwa & Yamanaka, 2012) as well as heterochronies during larval  
development (J. Hodin, unpublished), and once juveniles have emerged (Burke, 1980, Emler, 2010).  
686



## Rearing lecithotrophic echinoid larvae

688

Non-feeding (lecithotrophic) development is found in approximately 20% of extant echinoid  
690 species; including extinct taxa it has been estimated to have evolved independently in a minimum  
of 14 lineages (Wray, 1992; Wray & Bely, 1994; Wray & Raff, 1991). Compared to the elaborate  
692 feeding morphology of planktotrophic echinoplutei, lecithotrophic larvae are highly derived,  
morphologically simple and convergent across taxa (Wray, 1992; Wray & Raff, 1991). One well  
694 studied species is *Heliocidaris erythrogramma*, which has a highly reduced larva that develops from  
large eggs and metamorphoses in 3-6 d, quite unlike its planktotrophic cousin, *H. tuberculata* (Fig.  
696 8E,F; Byrne, Emler & Cerra, 2001). This change in life history is accompanied by apparent shifts in the  
embryonic fate map, cleavage patterns, process of formation of juvenile structures and  
698 corresponding gene expression (Israel, Martik, Byrne, Raff, Raff, McClay et al, 2016; Wray & Raff,  
1989). There are also diverse taxa of brooding echinoids with crawl away juveniles, such as the  
700 lantern urchin *Cassidulus caribbaearum* (Fig.9; Gladfelter, 1978; Hodin, 2006).

## 702 Induction of settlement and completion of metamorphosis

704 As far as we are aware, all echinoids that have been tested respond to "excess" potassium in SW by  
completing their transformation from larva to juvenile (n.b., excess potassium is potassium added  
706 above the background concentration). The concentration of potassium chloride (KCl) that elicits this  
effect does vary among taxa from 40 mM excess KCl in the NE Pacific sand dollar *Dendraster*  
708 *excentricus* to 120mM excess in the Hawai'ian shingle urchin *Colobocentrotus atratus* (Table 1). We  
recommend that the researcher studying a species not mentioned in Table 1 expose larvae to a

710 range of KCl concentrations to determine the minimum effective dose for that species. We  
recommend a 1 h exposure to excess potassium followed by transfer into clean FSW or ASW for  
712 recovery and completion of metamorphosis.

714 One disadvantage of excess potassium exposure is that it stuns the larvae, so they do not exhibit  
the normal progression of pre-settlement behaviors (see Bishop & Brandhorst, 2007); in that sense,  
716 the process seems somewhat short-circuited. We therefore recommend that whenever possible,  
researchers attempt to find "natural inducers": namely, the kinds of compounds or substrates that  
718 larvae might respond to in the field. Nevertheless, our unpublished observations indicate that there  
is little to no difference in growth and survival of *S. purpuratus* juveniles during the week after  
720 recovery from KCl exposure (70 mM excess) when compared to those settling in response to a  
natural inducer (in this case, fronds of the coralline alga *Calliarthron tuberculosum* Postels &  
722 Ruprecht).

724 Natural inducers tend to be quite species-specific; therefore reviewing the entire spectrum of  
natural inducers for echinoids is beyond the scope of this chapter. In some cases, larvae settle  
726 readily in response to microbial biofilms (reviewed in Hadfield, 2011), sometimes grown in the  
presence of conspecifics. In other cases, the triggers appear to be specific types of benthic algae,  
728 often coralline algae (though in most cases the possibility that the trigger is a specific biofilm  
growing on the surfaces of these algae has not been excluded; Hadfield, 2011). Histamine, a  
730 compound released by macroalgae, appears to be an effective settlement trigger in a variety of  
echinoids, in some cases at concentrations that have been measured in the field near to the source  
732 algae (Swanson, Byrne, Prowse, Mos, Dworjanyn & Steinberg, 2012). In *S. purpuratus*, histamine

exposure modulates competence to settle rather than triggering settlement per se (Sutherby,  
734 Giardini, Nguyen, Wessel, Leguia & Heyland, 2012). For various sand dollars, settlement can be  
triggered by sand from aquaria housing adults (Allen, 2012; Highsmith, 1982; Highsmith & Emllet,  
736 1986; Vellutini & Migotto 2010). For the NE Pacific sand dollar, *D. excentricus*, a specific peptide  
released from adults into the sand appears to be the trigger (Burke, 1984); but a simple SW extract  
738 of the aquarium sand is highly effective (Hodin, Ferner, Ng, Lowe & Gaylord, 2015; Hodin, Ferner, Ng  
& Gaylord 2018).

740

Echinoid settlement and the drastic morphological changes associated with the completion of  
742 metamorphosis can be observed in real time under a dissecting or compound microscope after  
settlement has been induced. In most echinoids the major events of this process (Bishop &  
744 Brandhorst, 2007) are completed within a few hours.

#### 746 Early juvenile rearing

748 Most echinoids settle a few days to a week or so before their juvenile mouths open, during which  
time they use up endogenous reserves from the larva. Once their mouths are open, they are more or  
750 less ready to begin feeding (Fadl & Heyland, 2017; Gosselin & Jangoux, 1998; Miller & Emllet, 1999).  
At that point, in particular with juveniles deriving from planktotrophic larvae, juveniles need to be  
752 transferred onto natural biofilms or cultures of benthic diatoms such as *Navicula* or *Nitzschia*  
species, or they will soon die of starvation (Xing, Wang, Cao & Chang, 2007). Pure cultures of a  
754 variety of benthic diatoms can be obtained, for example, from the UTEX Culture Collection of Algae  
(TX, USA), the National Center for Marine Algae and Microbiota (ME, USA), the Australian National

756 Algae Supply Service and Aqualgae (Spain/Portugal). Either flowing sea water or frequent water  
exchanges appear to be required for good growth and survival during the critical first weeks  
758 following settlement, during which time juveniles can grow quite rapidly. Eventually juveniles can  
be transitioned from biofilm/diatom cultures to small pieces of adult food (macroalgae and kelp).  
760 Leahy (1986) recommends feeding diatoms to *S. purpuratus* juveniles for 2 weeks, then transitioning  
the juveniles to rocks covered with natural biofilm for 1 month, then to pieces of thin seaweed such  
762 as the sea lettuce *Ulva* for 1-2 months, and then ultimately to pieces of kelp.

764

### **Holothuroidea**

766

Holothuroid echinoderms, commonly called sea cucumbers, exhibit a diversity of reproductive  
768 strategies from small, poorly-provisioned, unprotected pelagic propagules to large, abundantly-  
provisioned, brood-protected benthic propagules, and nearly everything in between. However, the  
770 majority of species can be classified as either planktotrophic (producing small, feeding larvae) or  
lecithotrophic (producing large, non-feeding larvae).

772

Of the approximately 1400 sea cucumber species described so far, around 80 are harvested  
774 commercially (Purcell, Mercier, Conand, Hamel, Toral-Granda, Lovatelli et al, 2013). They are a  
valuable commodity in many countries of Asia, the Americas, and the tropical Indo-Pacific, where  
776 they are mainly processed for trade on Chinese markets (Hamel & Mercier, 2008a; Toral-Granda,  
Lovatelli & Vasconcellos, 2008; Yang et al, 2015). Today, many sea cucumber populations are  
778 overexploited and some species are listed as endangered on the IUCN Red List (Purcell, Polidoro,

Hamel, Gamboa & Mercier, 2014). Apart from their commercial importance, sea cucumbers are  
780 ecologically significant members of benthic communities (Purcell, Conand, Uthicke & Byrne, 2016)  
and they are a promising subject for studies of their remarkable regenerative abilities (Zhang, Sun,  
782 Yuan, Sun, Gao, Zhang et al, 2017). Therefore, interest in the development of breeding programs for  
sea cucumber is trending upward, and knowledge of larval development has been gathered from a  
784 diversity of tropical and temperate species in the context of scientific research and hatchery  
production.

786

Here we summarize the rearing protocols that have been developed to date, chiefly for commercial  
788 sea cucumbers, including the top three planktotrophic aquaculture species (*Apostichopus japonicus*  
Selenka, *Holothuria scabra* Jaeger and *Isostichopus fuscus* Ludwig; Fig. 10A,B), and two other  
790 commercially harvested species, one planktotrophic (*Apostichopus californicus* Stimpson), and one  
lecithotrophic (*Cucumaria frondosa* Gunnerus; Fig. 10C,D). Additional information will relate to an  
792 unusual lecithotrophic species with no commercial interest (*Psolus chitinoides* Clark) and a brooding  
species that does not produce dispersing larvae (*Leptosynapta clarki* Heding).

794

#### Rearing planktotrophic sea cucumber larvae

796

Larval cultures may follow two main protocols: most use closed conditions and water changes at  
798 regular intervals, although some use flow-through (open) conditions. Ultimately, the quality of the  
water supply is the primary determinant of success.

800

*Culture.* The developmental biology of planktotrophic sea cucumber species is very consistent: the

802 auricularia larva metamorphoses through a doliolaria stage into a pentactula. The various  
developmental stages have been outlined for *I. fuscus* (Fig. 11; Mercier, Ycaza and Hamel, 2004), *H.*  
804 *scabra* (Agudo, 2007; Hamel, Pawson, Conand & Mercier, 2001) and *A. japonicus* (Qiu, Zhang, Hamel  
& Mercier, 2015). In most hatcheries, larvae are cultured in opaque conical tanks with central  
806 draining; smaller vessels are used in many laboratories (see above). Full details of commercial  
culture methods have been summarized previously (Mercier & Hamel, 2013; Zhang et al, 2015).  
808 Generally, early embryos are stocked at densities that do not exceed 1-5 individuals per ml due to  
density-dependent mortality (Sui, 1990), asynchrony and delayed growth in high densities, and  
810 even embryo fusion, which among other things increases developmental asynchrony in cultures  
(Gianasi et al, 2018a).

812  
Please refer to the **General Culturing Methods** above for recommended larval densities and water  
814 changes in closed cultures, and from small to large scale. Good results can also be obtained under  
flow-through (open) cultures with 200% or more water renewal every day. Under both closed and  
816 flow-through conditions, siphoning the bottom to remove dead larvae, detritus and bacterial mats  
is crucial.

818  
We recommend gentle aeration to maintain oxygen levels and to provide mixing of the cultures  
820 (Mercier & Hamel, 2013; Zhang et al, 2015); one should avoid fine bubbles that may obstruct the  
digestive tract of some larvae. The optimal adjustments for pH, temperature, salinity, and dissolved  
822 oxygen are species-specific, but typically, water pumped in from offshore locations in the regions  
where the adults are found is sufficient to promote good larval cultures.

824

826 *Feeding.* All planktotrophic species need to be fed micro-algae until they reach the doliolaria (non-  
feeding) stage. The algal cultures should be of high quality and free of bacteria and copepods;  
locally available strains provided as a mix of species may yield better results in some cases than  
828 monocultures. The most common species of micro-algae used are *Dunaliella euchlaia*, *Chaetoceros*  
*gracilis*, *C. muelleri*, *C. calcitrans*, *Phaeodactylum tricornutum*, *Rhodomonas salina* and *Tetraselmis*  
830 *chuii*.

832 A number of investigators and hatcheries use alternative sources of food when live algae are not  
available or deemed too costly. Commercial marine micro-algae have been used successfully (Hair,  
834 Pickering, Meo, Vereivalu, Hunter, Cavakiqali et al, 2011). Exact mixes and densities of food deemed  
to optimize larval health and growth are species-specific (Mercier & Hamel, 2013). Researchers  
836 should monitor larvae to ensure that algal cells are found in their digestive tract, at which point,  
adding more algae is not required; larvae of sea cucumbers collected from the field rarely exhibit  
838 full digestive tracts, and thus probably do not require much food to survive. Indeed, overfeeding  
can quickly lead to fouling of the culture vessels under closed conditions. Under flow-through  
840 (open) conditions, cultures can be maintained with a continuous drop-by-drop supply of algae or  
via daily meals (Mercier & Hamel, 2013).

842

*Health.* Diseases can develop in embryos and larvae, particularly when culturing at larger scales. *A.*  
844 *japonicus* is by far the most extensively cultivated species with billions of larvae produced annually  
(Yang et al, 2015) and is (unsurprisingly) also the species with the highest number of reported  
846 problems. Central to culture issues is the accumulation of excess food, feces, and harmful  
microorganisms. Symptoms dubbed 'rotting edges', 'stomach ulceration' (auricularia stage), and

848 'gas bubble disease' are the most common. The best way to avoid or mitigate these problems is  
prevention, careful monitoring to remove the first affected individuals, or use of antibiotic and other  
850 treatments when available (Mercier & Hamel, 2013).

852 The most pathogenic agents reported in cultures of *H. scabra* are bacteria causing ectoderm  
ulceration (Eeckhaut, Parmentier, Becker, Gomez Da Silva & Jangoux, 2004). The most common  
854 culprit identified in lesions are *Vibrio* sp., *Bacteroides* sp. and  $\alpha$ -Proteobacterium (Becker, Gillan,  
Lanterbecq, Jangoux, Rasolofonirina, Rakotovao et al, 2004). In the case of *I. fuscus*, infestation of the  
856 digestive system of early larvae by protozoan parasites is the most common (Mercier, Ycaza,  
Espinoza, Haro & Hamel, 2012). In the worst cases, the digestive tract completely shrivels up and  
858 disappears, which is usually fatal. Although antibiotics and chemicals [e.g.,  
ethylenediaminetetraacetic acid (EDTA)] have been used to mitigate these problem in commercial  
860 settings, they are not generally recommended (Zhang et al, 2015). Larger larval cultures of sea  
cucumber can be plagued by copepod infestations, which are presumed to compete for food and  
862 directly damage the larvae.

#### 864 Rearing lecithotrophic sea cucumber larvae

866 While it may be achieved under closed conditions with regular water changes (see above), the  
culture of sea cucumber propagules is optimal in a flow-through system (see **Medium-scale**  
868 **culturing methods**, above) with 200% or more daily turnover of ambient SW. Exposing propagules  
early in their development to natural conditions not only increases survival rates, but also yields  
870 healthier propagules that are strong enough to be released back in the ocean or in pens for grow



out. For sea cucumbers, survival rates between fertilization and settlement may increase from 1-3%  
872 (typical of closed culture) to 15-40% (under flow-through), depending on the other culture  
parameters (Mercier & Hamel, 2013).

874

*Culture.* The major peculiarity of lecithotrophic development, apart from the larger size of the non-  
876 feeding larvae, is that the typical auricularia larval stage of planktotrophic sea cucumber species is  
absent, and the doliolaria stage is often replaced by a vitellaria. *C. frondosa* is very likely the most  
878 studied lecithotrophic sea cucumber, and can thus serve as a case study (Fig. 10C,D; Hamel &  
Mercier, 1996). This species is found on hard substrates in cold waters across the North Atlantic and  
880 Arctic (Hamel & Mercier, 2008b). Embryos of *C. frondosa* are typically incubated at densities of ~0.4  
embryos per ml in round 4-L plastic containers with black bottom and walls (perforated and  
882 meshed; see **Medium-scale culturing methods**, above), which are placed inside a larger tank  
supplied with running ambient SW (20 L per h). With *C. frondosa* the rearing temperature generally  
884 varies between ~1°C during the late winter spawning to ~5°C at the time of settlement. For an  
effective small-scale method of culturing of lecithotrophic sea cucumbers in multiple replicates, see  
886 Aronowicz (2007).

#### 888 Brooding species

890 Embryos and juveniles of the burrowing sea cucumber *L. clarki* from the NE Pacific have been used  
to study the developing nervous system. After collection by sifting sediment, this species can be  
892 easily maintained in the lab and broods can be collected and studied during their reproductive  
season. Their size, optical clarity and relatively fast development (days) makes them ideal organisms

894 for whole mount observations (Hoekstra, Moroz & Heyland, 2012).

896 Induction of settlement, completion of metamorphosis and early juvenile growth

898 The goal of larval cultures is often to rear them to settlement; in the case of hatcheries, this is the  
main goal. At temperatures between 20-25°C, settlement occurs after about 12-16 dpf in *A.*  
900 *japonicus* and *H. scabra* (Hamel et al, 2001; Qiu et al, 2015), and 21-27 dpf in *I. fuscus* (Mercier et al,  
2004). While some of the larvae in the three species will settle without stimulation, conditioned  
902 surfaces can increase the number of larvae that successfully settle (Mercier & Hamel, 2013); similar  
observations have been made in *A. californicus* (approximately 30 d to settlement at 14°C; C. Lowe,  
904 pers. comm.) and other NE Pacific species. When planktotrophic sea cucumber larvae reach the  
doliolaria stage, they are approaching competence to settle, which occurs at the subsequent  
906 pentactula stage.

908 In both lecithotrophic and planktotrophic species, early juveniles do require a food source. If the  
system supplying SW to the rearing tanks does not have any filtration, then natural plankton (e.g.,  
910 small ciliates, flagellates, diatoms and copepod nauplii) and suspended organic material present in  
ambient SW will be available. Attempts to mimic the natural habitat are a good idea; in the case of  
912 *C. frondosa*, small rocks often covered with coralline algae can be spread evenly inside the rearing  
tanks to provide shelter and substrate that will favor settlement (Hamel & Mercier, 1996) and  
914 promote health in early juveniles (Gianasi et al, 2018b).

916

## Ophiuroidea

918

There are two main larval types found among ophiuroids with larval development: the  
920 ophiopluteus and the vitellaria (compare Fig. 12A and C; Brooks & Grave, 1899; Byrne &  
Selvakumaraswamy, 2002; Fenaux, 1969; Hendler, 1975, 1991; McEdward & Miner, 2001; Mortenson,  
922 1921, 1938; Stancyk, 1973). The ophiopluteus is primarily a feeding (planktotrophic) larva, but in  
several species, a non-feeding (lecithotrophic) ophiopluteus is present (Allen & Podolsky, 2007;  
924 Hendler, 1991; Mladenov, 1979) and there is one report of a facultatively-feeding ophiopluteus  
(Allen & Podolsky, 2007). The vitellaria larva is obligately lecithotrophic and it is the more common  
926 non-feeding larval form (Cisternas & Byrne, 2005).

928 Developmental patterns in ophiuroids with larval development are broadly categorized based on  
the predominant larval form (ophiopluteus vs. vitellaria), feeding type (feeding vs. non-feeding  
930 larva) and the pattern of metamorphosis that the larva undergoes to give rise to the juvenile (Fig.  
13; Byrne & Selvakumaraswamy, 2002; Cisternas & Byrne, 2005; Hendler, 1975, 1991; McEdward &  
932 Miner, 2001). Ophiuroids that do not develop through a free-living (pelagic, benthic or  
encapsulated) larva, instead brood embryos internally which are later released from the parent as  
934 advanced juveniles (Hendler, 1991).

936 Rearing planktotrophic ophiuroid larvae (ophioplutei)

938 For planktotrophs, low densities are recommended, in particular at late stages of development.  
Larval cultures require either very gentle stirring with paddles (as described above) or gentle

940 rocking; we recommend the latter for ophioplutei that have long and slender arms such as those of  
*Ophiothrix* species (e.g., Fig. 12B). Because most ophioplutei are quite fragile and the arms may  
942 break easily, we suggest that densities be reduced to 1 larva per ml or lower as development  
progresses and lower still as larvae near metamorphic competence. Similarly, water changes can be  
944 reduced to every four days maximum or once a week to reduce any damage caused by handling.  
Depending on the amount and frequency of food added, these water changes may need to be  
946 adjusted accordingly. When larvae are subject to high food regime, more frequent water changes  
are necessary to prevent a build-up of ciliates in the culture.

948

*Water changes.* For reverse filtration (see above) the size of the mesh should be at least 50  $\mu\text{m}$  less  
950 than the maximum diameter of the larval body and arms so as to avoid passing the larvae through  
the mesh. Before aspirating water through the filter (and after removal from the stirring  
952 mechanism), one should let the larvae sink down from the top of the water surface to about 1/3  
down the water column. This will reduce damaging the larvae in the filtration process and minimize  
954 the chance of larvae being caught on the underside of the mesh. For fragile larvae, we recommend  
retaining a greater proportion of the water in the vessel so that larvae are not damaged by excessive  
956 concentration and contact with the filters. Ideally, containers, paddles and other equipment should  
be washed in hot tap water at least once a week during the culturing process to avoid biofilms from  
958 forming.

960 Advanced ophioplutei metamorphose while suspended in the water column and these can be  
easily identified by changes in the shape of the larval body: degeneration of larval arms, with the  
962 exception of the two posterolateral arms, reduction in the oral hood and mouth opening, increasing

opacity of the central portion of the larval body, and appearance of the star-shaped juvenile  
964 rudiment (Fig. 14; Byrne & Selvakumaraswamy, 2002; Selvakumaraswamy & Byrne, 2006). At this  
stage larvae are usually located in the mid-water column, and care should be taken when removing  
966 water as the posterolateral arms are easily broken.

968 *Cloning by ophioplutei.* A new ophiopluteus can develop by cloning from the tissue suspended  
between the posterolateral arms that are released by the juvenile at settlement (Fig. 14; Balsler,  
970 1998), as has been recorded in *Ophiopholis aculeata* and unidentified ophioplutei found in the Gulf  
Stream off Florida.

972

*Food sources and feeding regime.* A mixed diet containing microalgae and diatoms is more  
974 commonly used for feeding ophioplutei but single strain diets may also be used (Mladenov, 1985;  
Podolsky & McAlister, 2005; Selvakumaraswamy & Byrne, 2000; Yamashita, 1985). The most  
976 commonly used algae (in the 2-15  $\mu\text{m}$  diameter range) include *Dunaliella tertiolecta*, *Amphidinium*  
*earterae*, *Isochrysis galbana*, *Isochrysis sp*, *Rhodomonas spp.*, *Tetraselmis chuii* and diatoms like  
978 *Chaetoceros calcitrans*, *C. gracillis*, *C. muelleri*, *Pavlova viridis* and *Phaeodactylum tricornutum*. The  
optimal diet including a mix of strains, densities, particle sizes and other factors are as yet to be  
980 determined. Cultures are typically fed every 2 d, with suggested densities (based on 5-10  $\mu\text{m}$  algal  
cells) of approximately  $7.5 \times 10^3$  cells per ml every two days for ophioplutei of tropical species (Allen  
982 and Podolsky 2007) and  $2 \times 10^4$  cells per ml every four days for larvae of temperate species  
(Selvakumaraswamy & Byrne, 2000).

984

Rearing lecithotrophic ophiuroid larvae

986

For ophiuroid species with non-feeding larvae, embryos can be distributed into containers with FSW  
988 or ASW after fertilization. The embryos and larvae need gentle agitation (rocking or bubbling from a  
pipette) to break the surface tension and to prevent damaging embryos. They can also be  
990 maintained at low densities (1 larva per ml) in small culture dishes (~250 ml); these larvae are large  
and often buoyant, and can easily be transferred individually with a wide-bore pipette. Similarly, for  
992 negatively buoyant larvae, water can be removed from the surface through a filter mesh as they  
swim close to the bottom of the dish. Water changes can be carried out twice a week and containers  
994 cleaned once a week as previously described for planktotrophs.

996 Notes on ophiuroids that brood embryos

998 Ophiuroids that brood embryos are often small-bodied hermaphroditic species that produce large  
eggs, retained in the ovaries after fertilization until an advance juvenile stage (Fig. 15; Byrne, 1991;  
1000 Hendler, 1975, 1991). Embryos are brooded internally in the bursae at the base of the arms and the  
juveniles emerge through the bursal slit ( Byrne, 1991; Hendler, 1975).

1002

Some brooding ophiuroids are known to be matrotrophic (i.e., they support embryos with  
1004 maternally derived extraembryonic nutrition) including *Amphipholis squamata* (Fig. 15C; Fell, 1946),  
*Amphiura magellanica* Ljungman (Mortensen, 1920), *Ophiactis kroeyeri* Lütken (Mortensen, 1920),  
1006 *Ophiophycis gracilis* Mortensen (1933) and *Ophionotus hexactis* Smith (Mortensen, 1921). Few  
species are known to brood pelagic-type lecithotrophic larvae. A vitellaria larva that lacks ciliary  
1008 bands has been reported in *Ophionereis olivacea* Clark (Byrne, 1991) and *Ophiopeza spinosa* has a

swimming vitellaria larva (Fig. 15B; Byrne, Cisternas & O'Hara, 2008).

1010

The embryos, larvae and early juveniles of southern tropical *O. spinosa* (Fig. 15 A,B; Byrne et al, 2008)

1012 and the cosmopolitan temperate and warm temperate brooder *A. squamata* (Fig. 15C; M.F.

Strathmann, 1987) can be dissected out of the bursae and transferred individually with a pipette to

1014 dishes (e.g., 6-well culture dishes) with 10 ml FSW or ASW. The aboral side of the parent's disc can be

removed by cutting along its edge with scissors and severing the connective tissue that connects

1016 the disc to the skeletal elements above each arm. The bursae, which can be seen inter-radially and

on both sides of the base of each of the arms, can gently be teased apart with fine forceps to reveal

1018 the embryos and juveniles (Fig. 15). FSW or ASW can be replaced every two days as indicated for

other larval cultures until metamorphosis into juveniles is complete.

1020

#### Encapsulated embryos

1022

A number of ophiuroids have embryos that develop within capsules such as *O. hexactis* (Mortensen,

1024 1921), *Amphioplus abditus* Verrill (Hendler, 1977) and *Amphiodia occidentalis* Lyman (Emlet, 2006). Of

these, only the embryos of *A. abditus* have been cultured. After spawning, fertilized eggs can be

1026 transferred with pipettes to glass dishes at densities of 2-5 embryos per ml in 50 ml of FSW or ASW.

Water can easily be aspirated as the embryos are attached to the bottom of the dish via their

1028 fertilization envelopes. Water should be replaced every two days until development is completed

(Hendler, 1977).

1030

#### Induction of settlement, completion of metamorphosis and early juvenile growth

1032

Unlike other echinoderms, ophiuroid larvae appear to settle naturally and without the need for  
1034 specific exogenous settlement cues (Allen & Podolsky, 2007; Hendler, 1991; Selvakumaraswamy &  
Byrne, 2006). They may be seen sinking to the bottom of the container, testing the surfaces with  
1036 their juvenile podia. The larval arms appear to be released from the juvenile body in mid-water or  
upon attachment to a surface (Fig. 14D,E; Hendler, 1991; Selvakumaraswamy & Byrne, 2006). Once  
1038 the larvae have metamorphosed and settled, the developing juveniles are usually found attached to  
the sides or bottom of the container. Water can be gently decanted out and replaced once a week  
1040 from here onwards as needed. Juveniles have been cultured for a short period of time (a few weeks)  
in these conditions (P. Selvakumaraswamy, pers. comm.).

1042

For juveniles deriving from lecithotrophic (vitellaria) larvae, we have continued the larval culturing  
1044 techniques for vitellaria outlined above with good success after settlement for ~10 d and until the  
mouth opens.

1046

1048

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1050

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## TABLES

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<b>Order: Family</b> <i>Species</i>	<b>KCl concentration</b>	<b>References</b>
<b>Clypeasteroidea: Clypeasteridae</b>		
<i>Clypeaster rosaceus</i> Linnaeus	80 mM	Heyland, Reitzel, Price & Moroz, 2006b
<b>Clypeasteroidea: Dendrasteridae</b>		
<i>Dendraster excentricus</i> Eschscholtz	40 mM	Heyland & Hodin 2004, Hodin et al, 2015
<b>Clypeasteroidea: Mellitidae</b>		
<i>Leodia sexiesperforata</i> Leske	40 mM	Heyland Reitzel & Hodin, 2004
<i>Mellita tenuis</i> Clark	40 mM	Heyland et al, 2004
<b>Diadematoida: Diadematidae</b>		
<i>Diadema antillarum</i> Philippi	40 mM	A.H and J.H unpublished*
<b>Echinoidea: Echinometridae</b>		
<i>Colobocentrotus atratus</i> Linnaeus	120 mM	J.H. unpublished
<i>Echinometra lucunter</i> Linnaeus	70 mM	J.H. unpublished
<i>Echinometra viridis</i> Agassiz	70 mM	J.H. unpublished
<i>Heterocentrotus mammillatus</i> Linnaeus	120 mM	J.H. unpublished
<b>Echinoidea: Strongylocentrotidae</b>		
<i>Mesocentrotus franciscanus</i> Agassiz	100 mM	Carpizo-Ituarte, Salas-Garza & Parés-Sierra, 2002; Salas-Garza, Carpizo-Ituarte, Parés-Sierra, Martínez-López & Quintana-Rodríguez, 2005
<i>Strongylocentrotus droebachiensis</i> Müller	70 mM	J.H. unpublished
<i>Strongylocentrotus fragilis</i> Jackson	100 mM	J.H. unpublished
<i>Strongylocentrotus pallidus</i> Sars	70 mM	J.H. unpublished
<i>Strongylocentrotus purpuratus</i> Stimpson	70 mM	Gaylord, Hodin & Ferner, 2013
<b>Echinoidea: Toxopneustidae</b>		
<i>Lytechinus pictus</i> Verrill	40 mM	Cameron Tosteson & Hensley, 1989
<i>Lytechinus variegatus</i> Lamarck	40 mM	Heyland, Price, Bodnarova-Buganova & Moroz, 2006a

1418

1420

**Table 1. Minimum effective KCl concentrations for induction of settlement** (complete

1422 transformation from larva to juvenile) with a 1 h exposure in various echinoids. Note that these  
concentrations are the excess potassium added to SW (which already contains potassium at  
1424 approximately 90 mM). Our experience is that there are significant differences among species in the  
rate at which they show signs of settlement following KCl exposure, from minutes (e.g., *D.*  
1426 *excentricus*) to 12 h (e.g., in some *S. fragilis* larvae; note that '12 h' here is 1 h of exposure and 11 h of  
recovery). Asterisks refer to limited data – in such cases, a higher concentration than the one listed  
1428 could be more effective.

1430

1432

**FIGURE LEGENDS**

1434

**Fig. 1. Small scale culturing methods.** A) Simple and effective reverse filtration apparatus. A small  
1436 hole is cut in the bottom of a 50-ml centrifuge tube, and plastic air tubing is inserted in the hole.  
The opening of the tube is covered with an appropriate-sized Nitex mesh. Here a commercially-  
1438 available Nitex filter basket is shown which snaps in place in the 50-ml tube opening; note that not  
all 50-ml tubes fit these caps snugly. B) Simultaneous reverse filtration of multiple gallon jars with  
1440 reverse filtration apparatuses akin to those shown in (A). C) Mechanical stirring rack in place with  
gallon jars and paddles. Photos by P. Kitaeff (A) and S. George (B,C).

1442

**Fig. 2. Forward filtration set-up as an alternative water change method for small scale**

1444 **culturing.** First, clean SW is poured into the filter basket to cover the filter mesh. Then, as pictured,  
the culture is gently poured into the filter basket, allowing the water to fill (and spill over the sides  
1446 of) the small glass bowl and into the larger retention bowl. The small glass bowl and filter basket  
can then be moved directly to a dissection microscope to observe the concentrated larvae. The filter  
1448 basket is then lifted out of the small glass bowl, inverted over a clean culture vessel containing clean  
sea water, and rinsed into that vessel with clean SW. The components of this system are shown in  
1450 the *inset*. Note that, when assembled, the small glass bowl sits atop the large Petri dish shown in the  
*inset at left* so that the rim of the small glass bowl is above the rim of the larger retention bowl.  
1452 Photos by B. Pernet.

1454 **Fig. 3. An example medium scale larval culturing set-up.** Larvae and food are kept in suspension  
in this 75-L cylindrical tank by gentle aeration. For water changes, the valve at the bottom drains the  
1456 tank; larvae are retained on a Nitex mesh by a forward filtration method similar to that pictured in  
Fig. 2 but at a larger scale. To maintain the larvae below ambient temperatures in this set-up, the  
1458 tank is kept within a temperature controlled, insulated cabinet. Photo by C. Lowe.

1460 **Fig. 4. An example large scale culturing set up.** A) Interior of climate controlled larval rearing  
room. The black cylinders are 200-L cone bottom larval rearing tanks where larvae and  
1462 phytoplankton are suspended with gentle aeration. B) Banjo screens are used for daily water  
exchanges by reverse filtration; this is a larger version of the reverse filtration apparatus shown in  
1464 Fig 1A. C) When larvae need to be moved, or if the tanks are in need of thorough cleaning, forward  
filtration is carried out with a screened bucket and tote system. The principle is the same as the set-

1466 up shown in Fig. 2, but at a larger scale. Photos by D.L. Cohen.

1468 **Fig. 5. Asteroid planktotrophic larval development through metamorphosis**, as exemplified by  
the NE Pacific ochre sea star *Pisaster ochraceus* Brandt at approximately 14°C. A) Early bipinnaria  
1470 stage larva. B) Early brachiolaria stage larva. C) Advanced brachiolaria. Note the juvenile rudiment  
with 5-fold symmetry apparent (*white arrowhead*), as well as closeups of the juvenile skeleton (*upper*  
1472 *inset*) and brachiolar arms (*lower inset*). *N.b.*, the inset photos are from different larvae than the one  
pictured in the main panel in (C). D) Juvenile. Scale bars: (A)–200 µm; (B)–400 µm; (C)–1000 µm; (D)–  
1474 300 µm. Main panel photos by S. George; inset photos in (C) by J. Hodin.

1476 **Fig. 6. Asteroid benthic larval development through metamorphosis** in the six-armed brooding  
sea star *Leptasterias hexactis* Stimpson, from the NE Pacific. Dissected oocytes will mature with 1-  
1478 methyladenine by standard methods (See Chapter 1 in this volume); embryos can thus be cultured  
*in vitro* apart from the mother through the juvenile stage (see Hodin, 2006). A) 2-cell stage. B)  
1480 Modified non-feeding brachiolaria larva. C) Brachiolaria larva undergoing metamorphosis, oral view,  
with podia forming (*arrowhead*) along each ambulacrum (arm) in the juvenile portion of the larva  
1482 (*lower left*). At this stage, the primordia of 5 of the 6 juvenile arms are well-formed– with 3 pairs of  
podia each. The primordium of the 6th arm is the last to form, here with only one pair of podia just  
1484 visible (*white arrows*). D) Aboral view of 6-armed juvenile, with spines and tube feet visible. Scale  
bars: (A)–260 µm; (B)–100 µm; (C,D)–120 µm. Photos by J. Hodin.

1486

**Fig. 7. Asteroid settlement on coralline algae** (*Amphiroa* sp.), in the six armed cushion star  
1488 *Meridiastra gunnii* Gray, from subtropical and temperate Australian waters. (A) Several settled *M.*

1490 *gunnii* larvae and juveniles (orange) on an *Amphiroa* frond. (B) Close-up of a single settled *M. gunnii*  
larva. Scale bars: approx. 1 mm. Photos by M. Byrne.

1492 **Fig. 8. Larval diversity in echinoids.** A) 10-arm feeding pluteus of the NW Atlantic purple-spined  
sea urchin *Arbacia punctulata* Lamarck (Arbaciidae), pieced together from two photographs. B) 8-  
1494 arm feeding pluteus of the NE Pacific purple sea urchin, *Strongylocentrotus purpuratus* Stimpson  
(Strongylocentrotidae). C) Advanced 8-arm pluteus of the NE Pacific sand dollar, *Dendraster*  
1496 *excentricus* Eschscholtz (Clypeasteridae). Well-developed adult spines (*arrowhead*) and other  
juvenile structures are visible in the large rudiment of this competent larva. D) 8-arm feeding  
1498 pluteus of the tropical E Pacific urchin *Echinometra vanbrunti* Aggasiz (Echinometridae). E,F) Larvae  
from two sister species of Australian urchins from the genus *Heliocidaris* (Echinometridae) with  
1500 radically different developmental modes. E) 8-arm feeding pluteus of *H. tuberculata* Lamarck. F)  
Non-feeding (lecithotrophic) larva of *H. erythrogramma* Valenciennes; juvenile rudiment clearly  
1502 visible (one of the five primary podia indicated with *white arrowhead*). G) Feeding pluteus larva,  
resulting from a hybrid cross between two Indian Ocean long-spined urchins (Diadematidae):  
1504 *Diadema savignyi* Audouin (male) and *Diadema setosum* Leske (female). Effectively, this advanced  
larva has only one pair of enormous arms remaining; the three other arm pairs formed transiently  
1506 earlier in ontogeny. Scale bars: (A,D,E)–65  $\mu\text{m}$ ; (B)–90  $\mu\text{m}$ ; (C)–110  $\mu\text{m}$ ; (F)–60  $\mu\text{m}$ ; (G)–190  $\mu\text{m}$ .  
Photos by J. Hodin (A-C), J. McAlister (D), R. Emlet (E), P. Cisternas (F) and S. Dautov (G). E reproduced  
1508 by permission from Byrne et al (2001).

1510

1512 **Fig. 9. Echinoid benthic larval development through metamorphosis** in the brooding lamp  
urchin, *Cassidulis caribaeorum* Lamarck (Cassidulidae), from the Eastern Caribbean. A) Larval brood  
1514 among the oral spines of the mother. B) 8-cell stage. C) Non-feeding reduced pluteus larva (at  
approximately the same stage as the brooded larvae in A). D) Post-metamorphic juvenile, at which  
1516 point the offspring crawl away from the mother. Scale bars: (A)–500  $\mu\text{m}$ ; (B)– 70  $\mu\text{m}$ ; (C)–120  $\mu\text{m}$ ; (D)–  
200  $\mu\text{m}$ . Photos by J. Hodin.

1518

**Fig. 10. Holothuroid adults and larvae** of two commonly-cultured species. A) Adult of the brown  
1520 sea cucumber, *Isostichopus fuscus* Ludwig, an endangered species from the Tropical Pacific and  
Latin America. B) Auricularia larva of *I. fuscus*. C) Adult of the orange-footed sea cucumber,  
1522 *Cucumaria frondosa* Gunnerus, from the North Atlantic. D) Pentactula larva of *C. frondosa*. Scale bars:  
(A)–10 cm; (B)–440  $\mu\text{m}$ ; (C)–12 cm; (D)–350  $\mu\text{m}$ . Photos by A. Mercier and J.-F. Hamel.

1524

**Fig. 11. Holothuroid planktotrophic larval development through metamorphosis** in *I. fuscus*. A)  
1526 Fully developed auricularia larva. B) Doliolaria larva. C) Pentactula undergoing settlement. D) Newly  
settled juvenile. Scale bars: 200  $\mu\text{m}$ . Photos by A. Mercier and J.-F. Hamel.

1528

**Fig. 12. Main larval types in ophiuroids.** Fully developed planktotrophic ophioplutei of A)  
1530 *Ophiactis resiliens* Lyman from Oceania and B) the spiny brittle star *Ophiothrix spiculata* Le Conte  
from the Eastern Pacific. C) Lecithotrophic ophiopluteus of *Macrophiiothrix caenosa* Hoggett from  
1532 Western Australia. D) Vitellaria larva of *Clarkcoma canaliculata* Lütken from Oceania. Scale bars: 100  
 $\mu\text{m}$ . Photos by P. Cisternas (A, B, D) and J.D. Allen (C).

1534



**Fig. 13. Developmental patterns of ophiuroids** with larval development (Type I and Type II)

1536 classified according to mode of larval feeding (planktotrophy *versus* lecithotrophy) and larval form  
during metamorphosis.

1538

**Fig. 14. Ophiuroid planktotrophic development through metamorphosis and post-settlement**

1540 **cloning** in the daisy brittle star, *Ophiopholis aculeata* Lyman, a species with circumpolar distribution  
in the North. A) Initiation of 5-fold symmetry in the rudiment; at this stage, the primordia of the 5  
1542 arms (one indicated with *arrow*) are visible on the left side. B) Disintegration of the larval arms as the  
larva nears the settlement stage. C) Settled juvenile. D) Cloning via discarded pair of posterolateral  
1544 arms. E) Still image from a video showing discarded posterolateral arms swimming away from a just-  
settled juvenile. Scale bars: 100  $\mu\text{m}$ . Photos by J. Hodin.

1546

**Fig. 15. Brooding ophiuroids.** A,B) *Ophiopeza spinosa* Ljungman. A) The disc and some of the

1548 digestive system has been removed to show developing offspring inside the bursae (*arrows*). B)

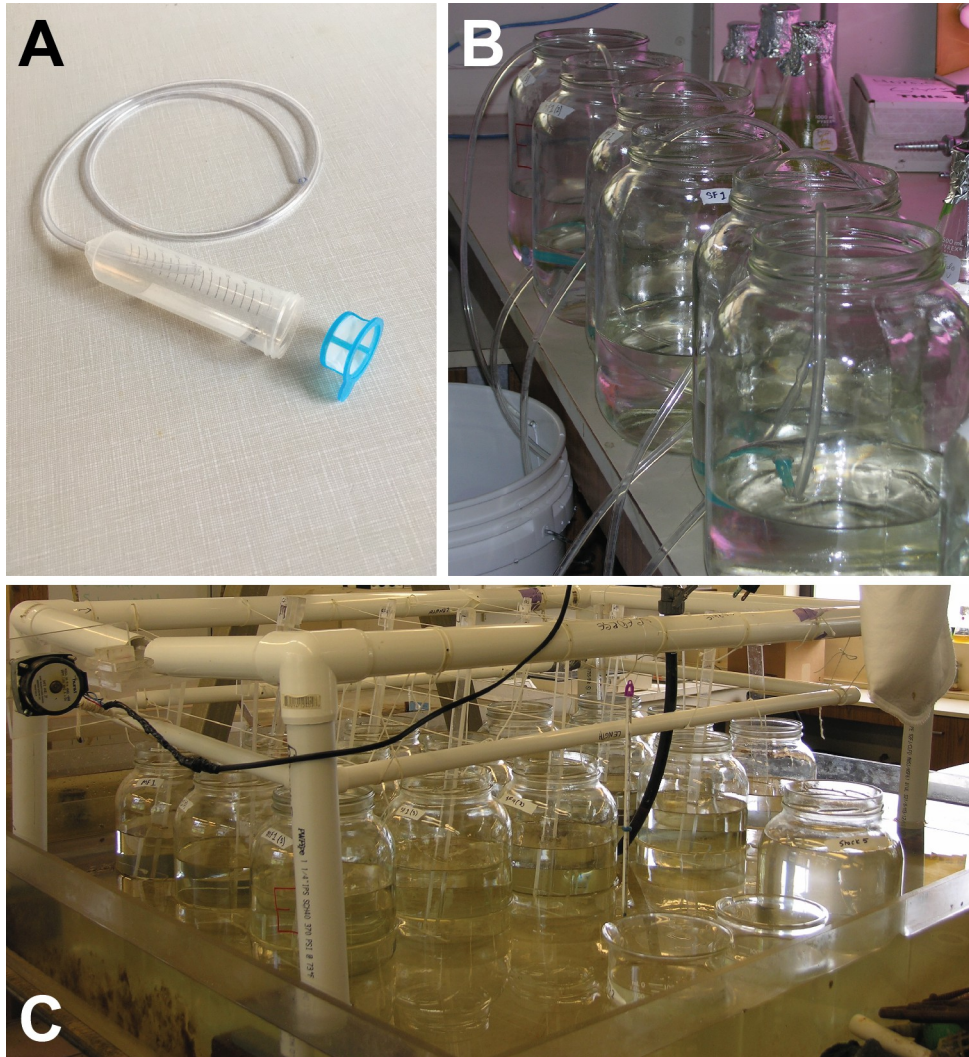
Vitellaria larval stage from brood clutch in *O. spinosa*. C) Developing embryo of *Amphipholis*

1550 *squamata* Delle Chiaje partially attached to the bursal wall. Scale bars: (A)–600  $\mu\text{m}$ ; (B)–300  $\mu\text{m}$ ; (C)–

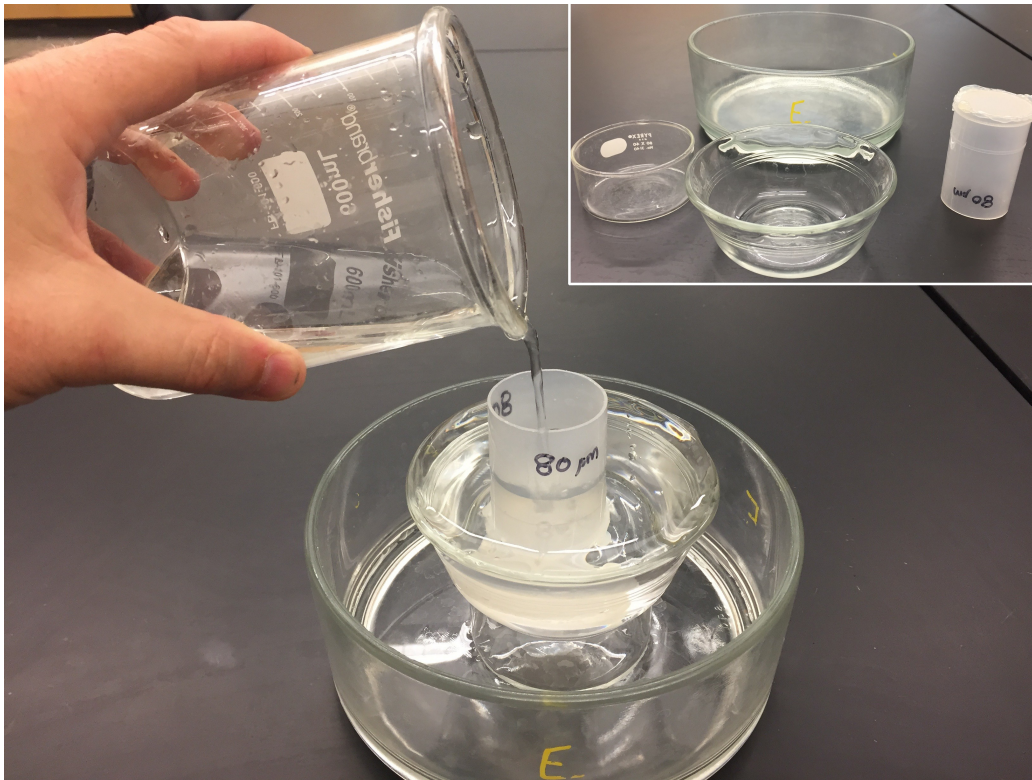
100  $\mu\text{m}$ . Photos by M. Byrne (A, B) and P. Cisternas (C). B reproduced by permission from Byrne et al

1552 (2008).

## FIGURE AND TABLES



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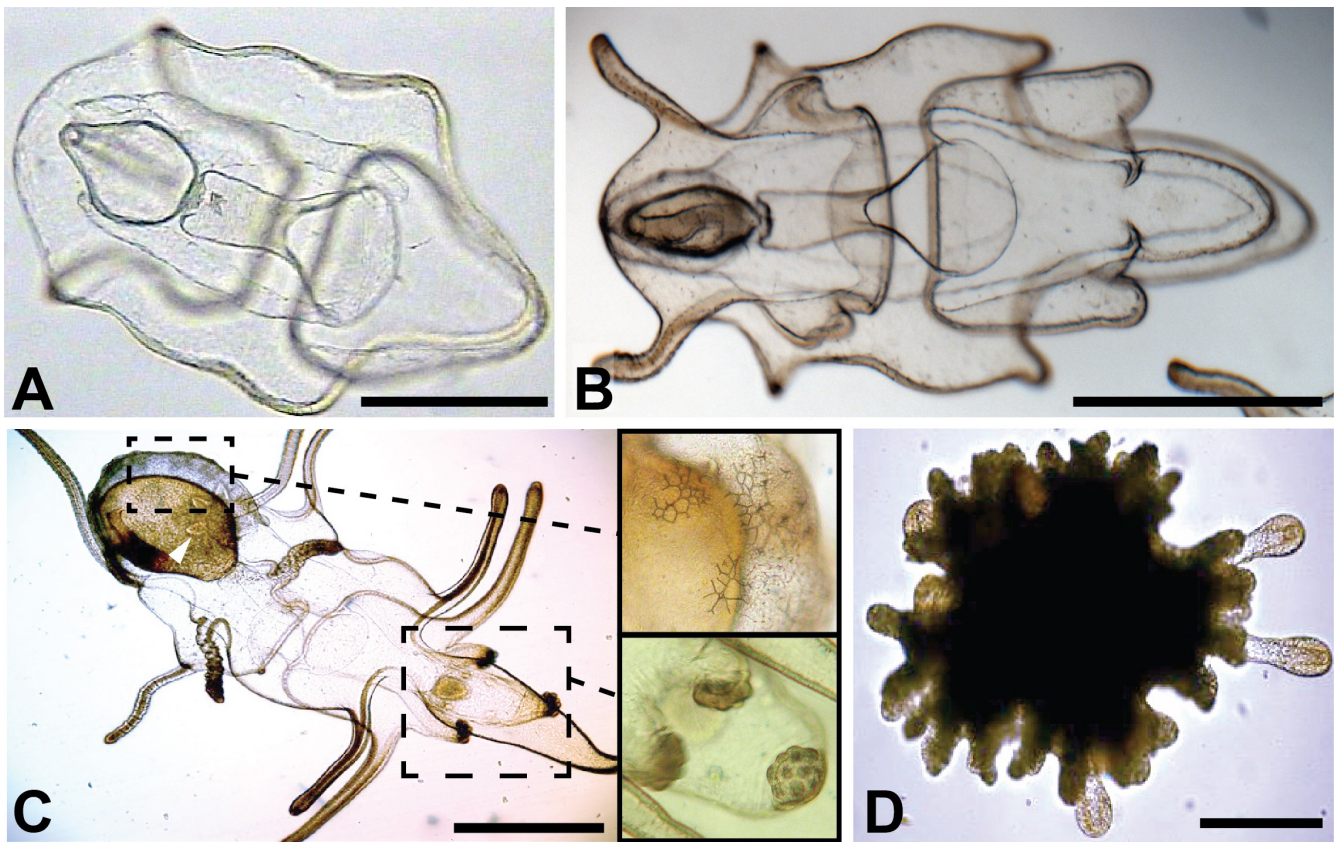
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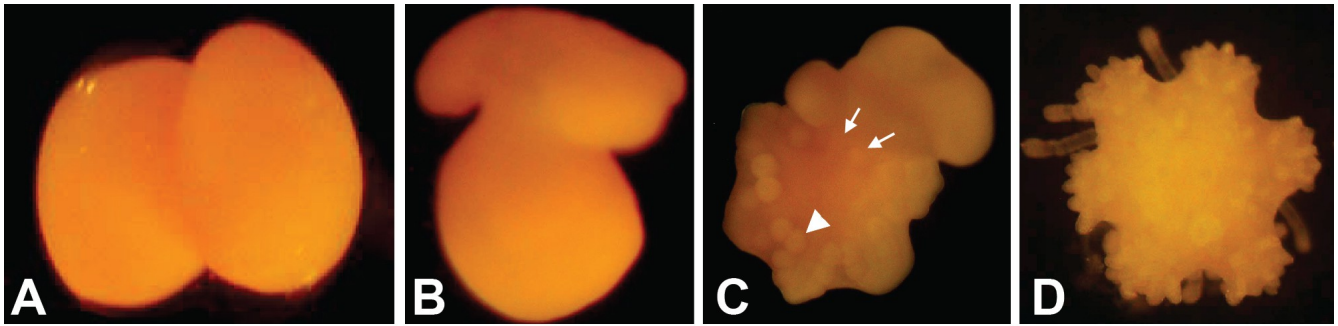
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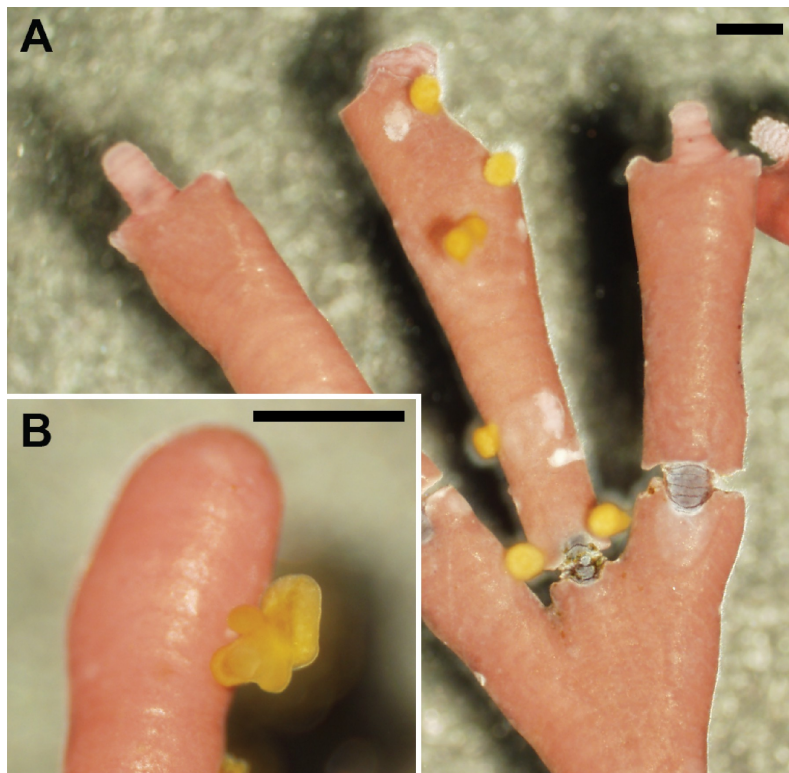
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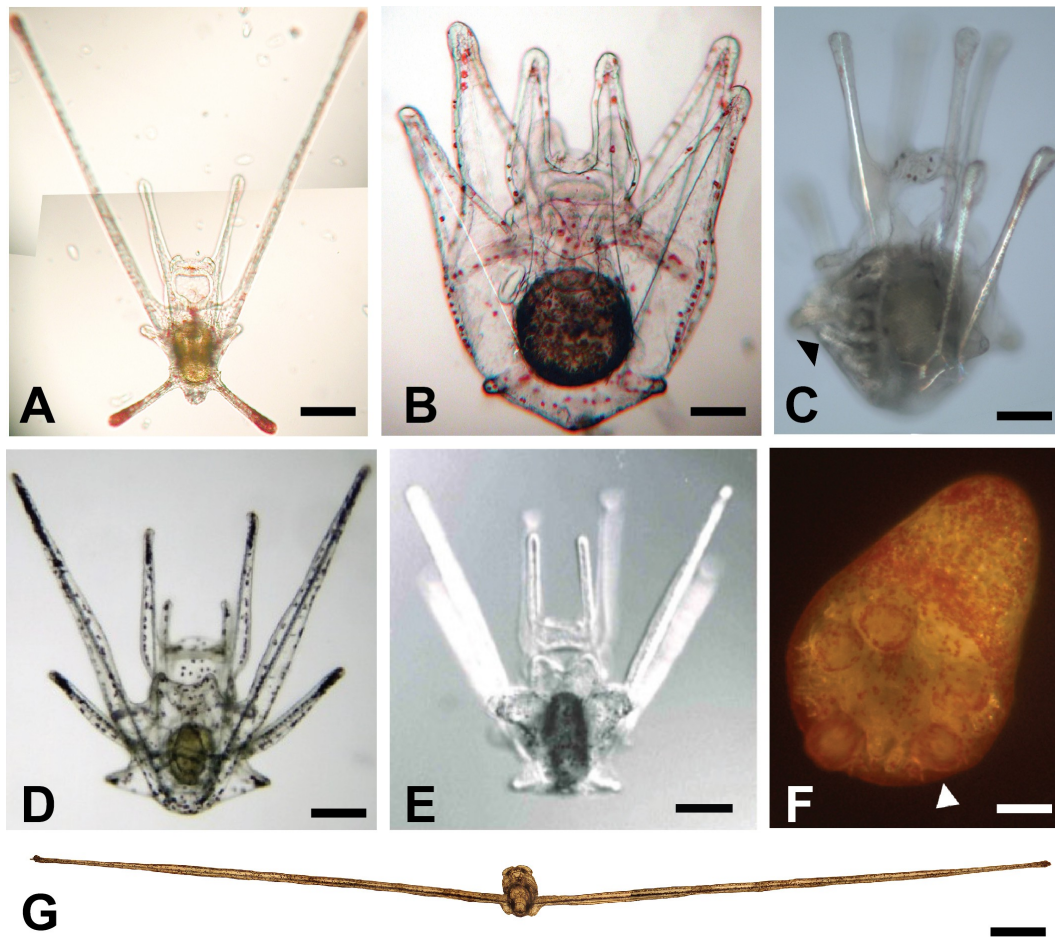


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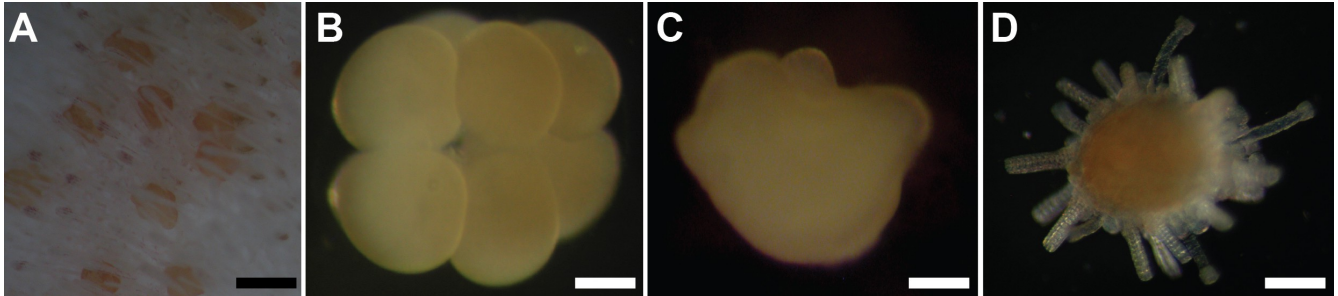


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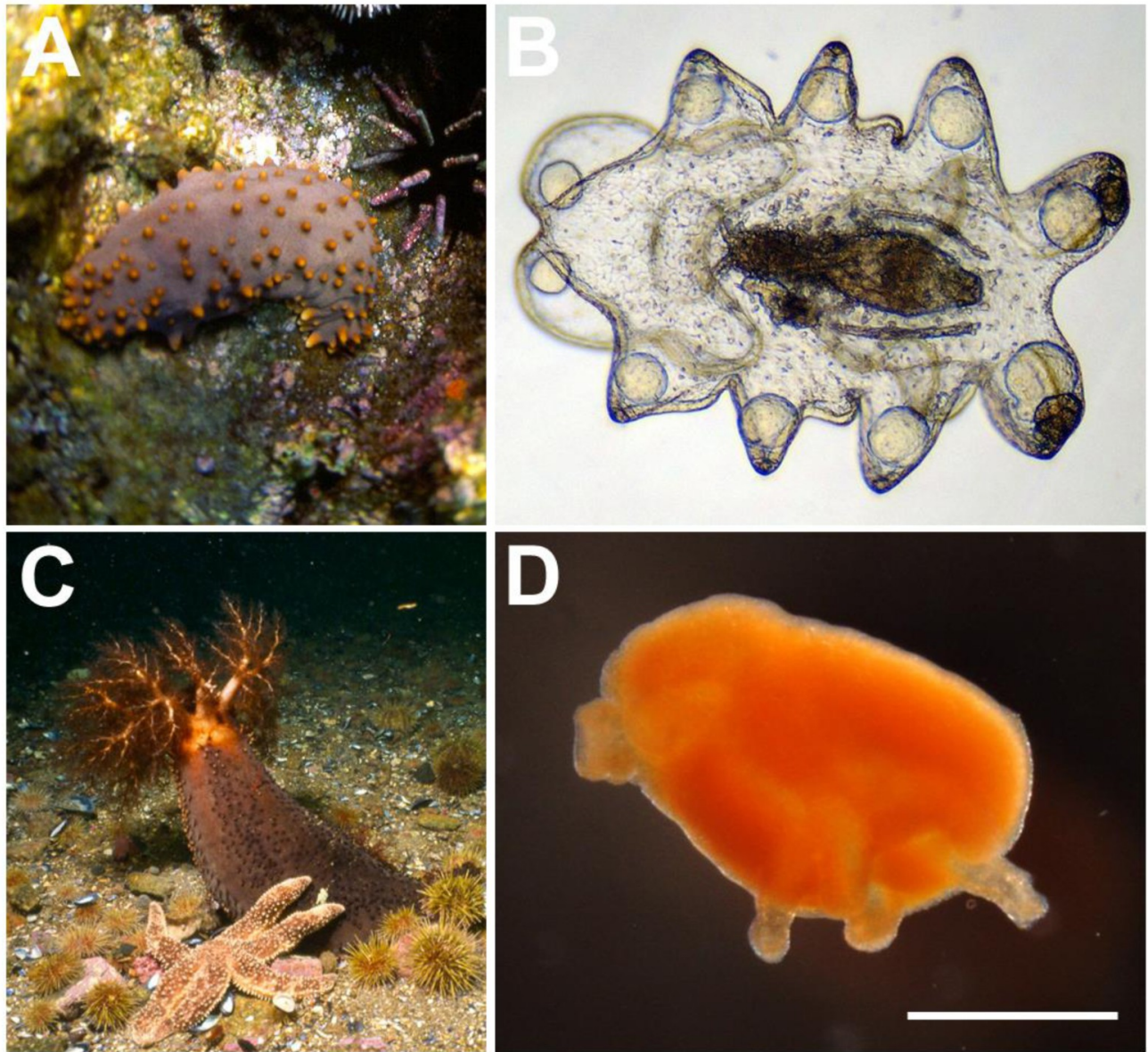




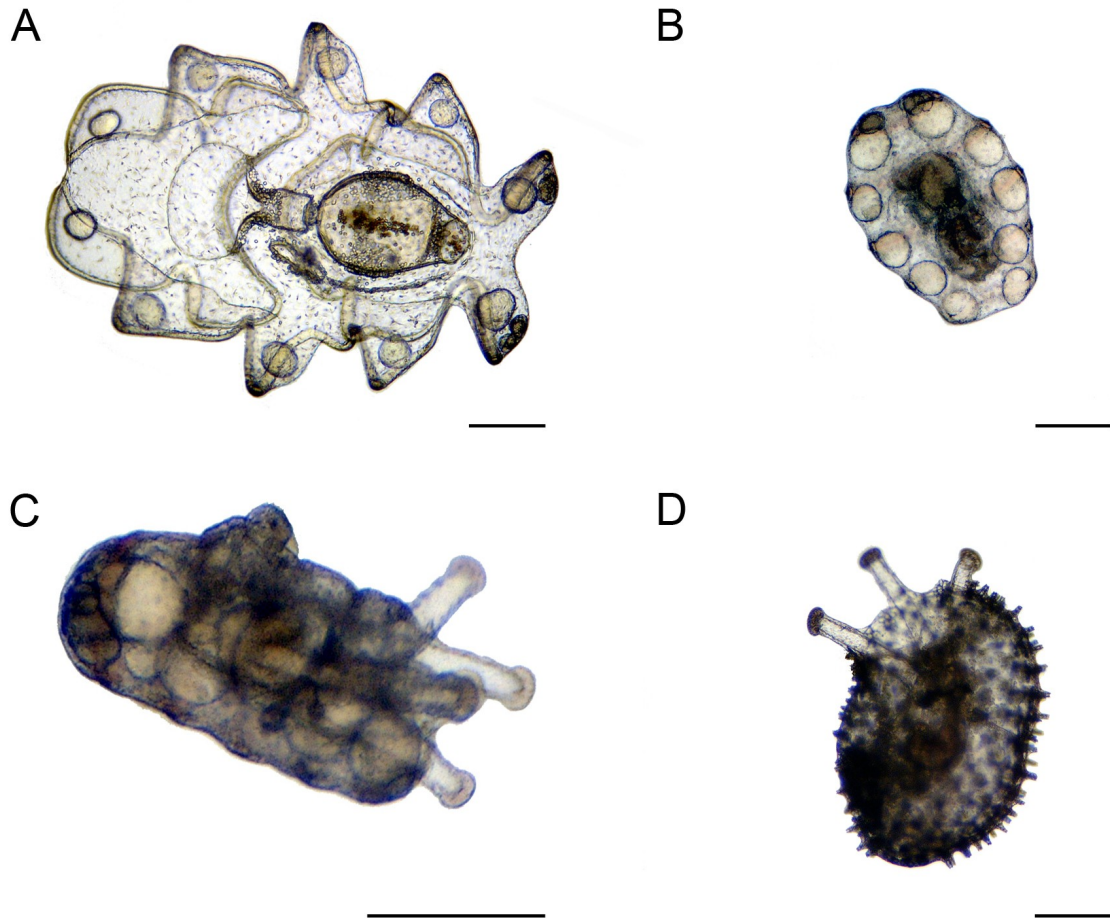
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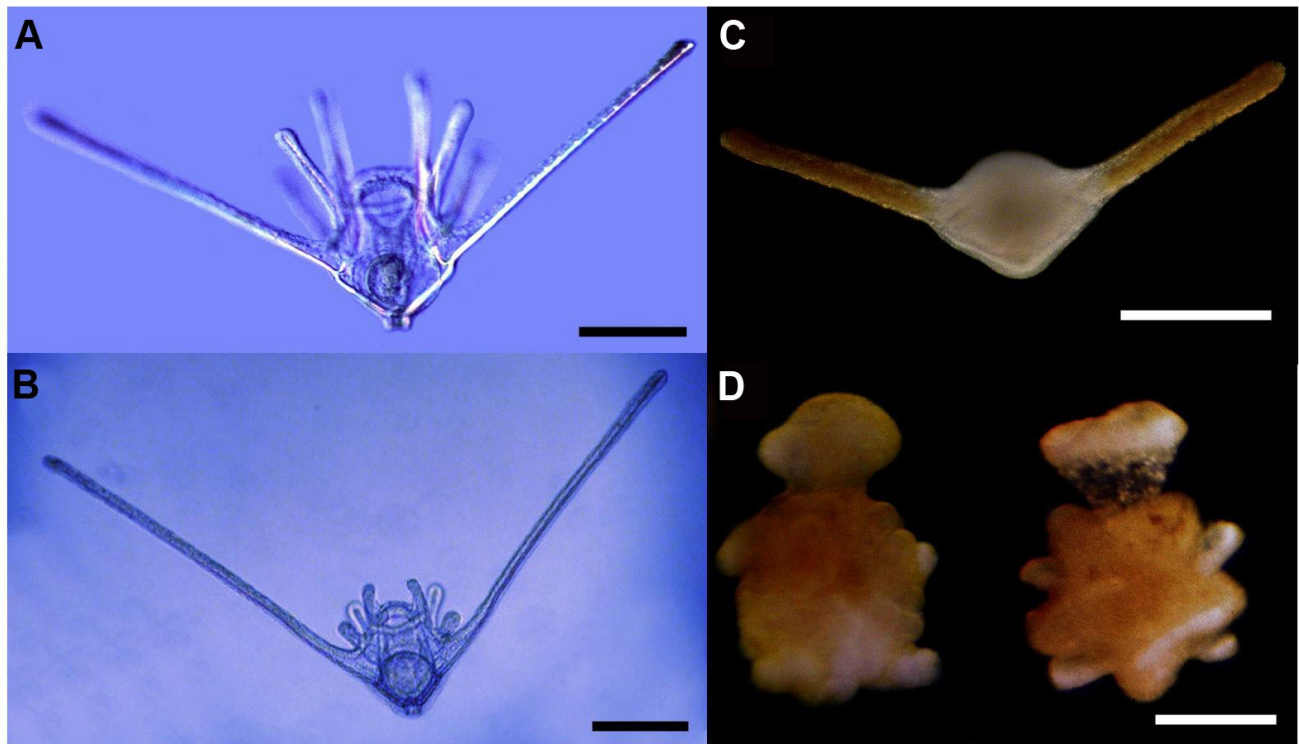
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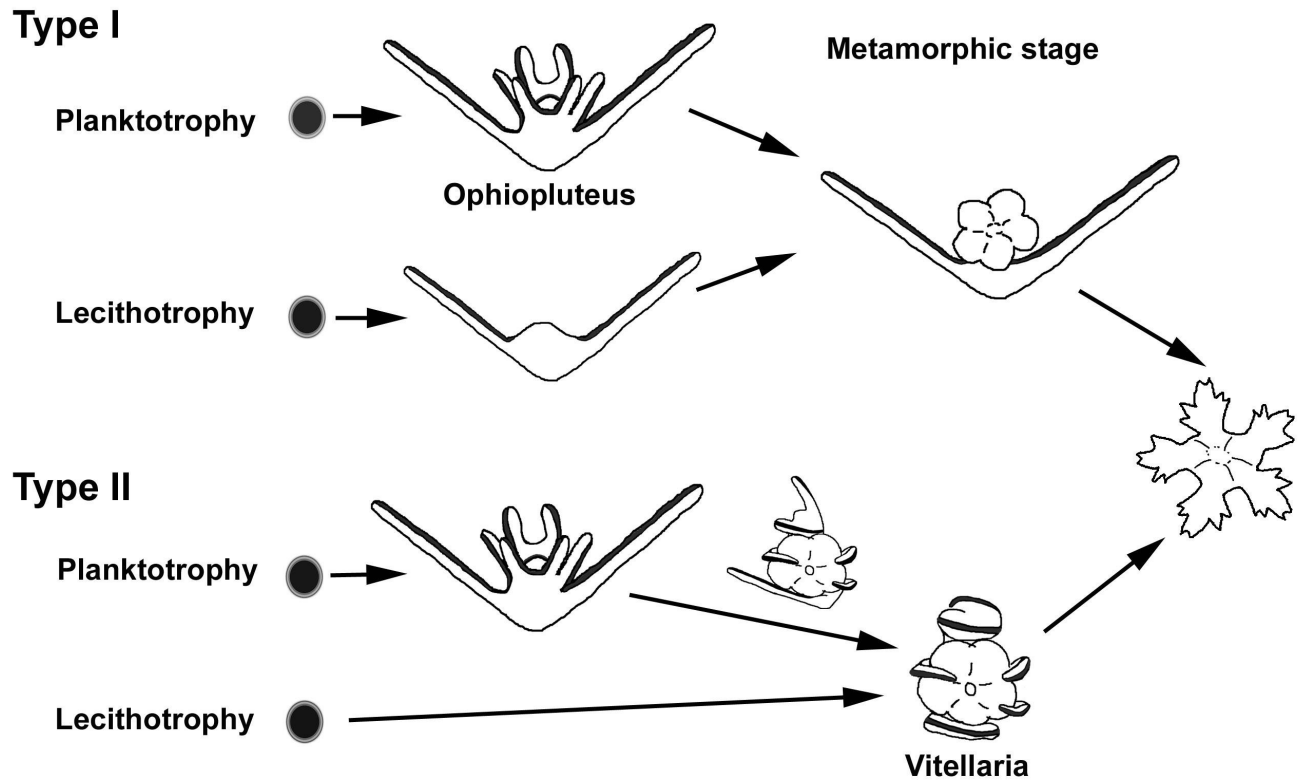
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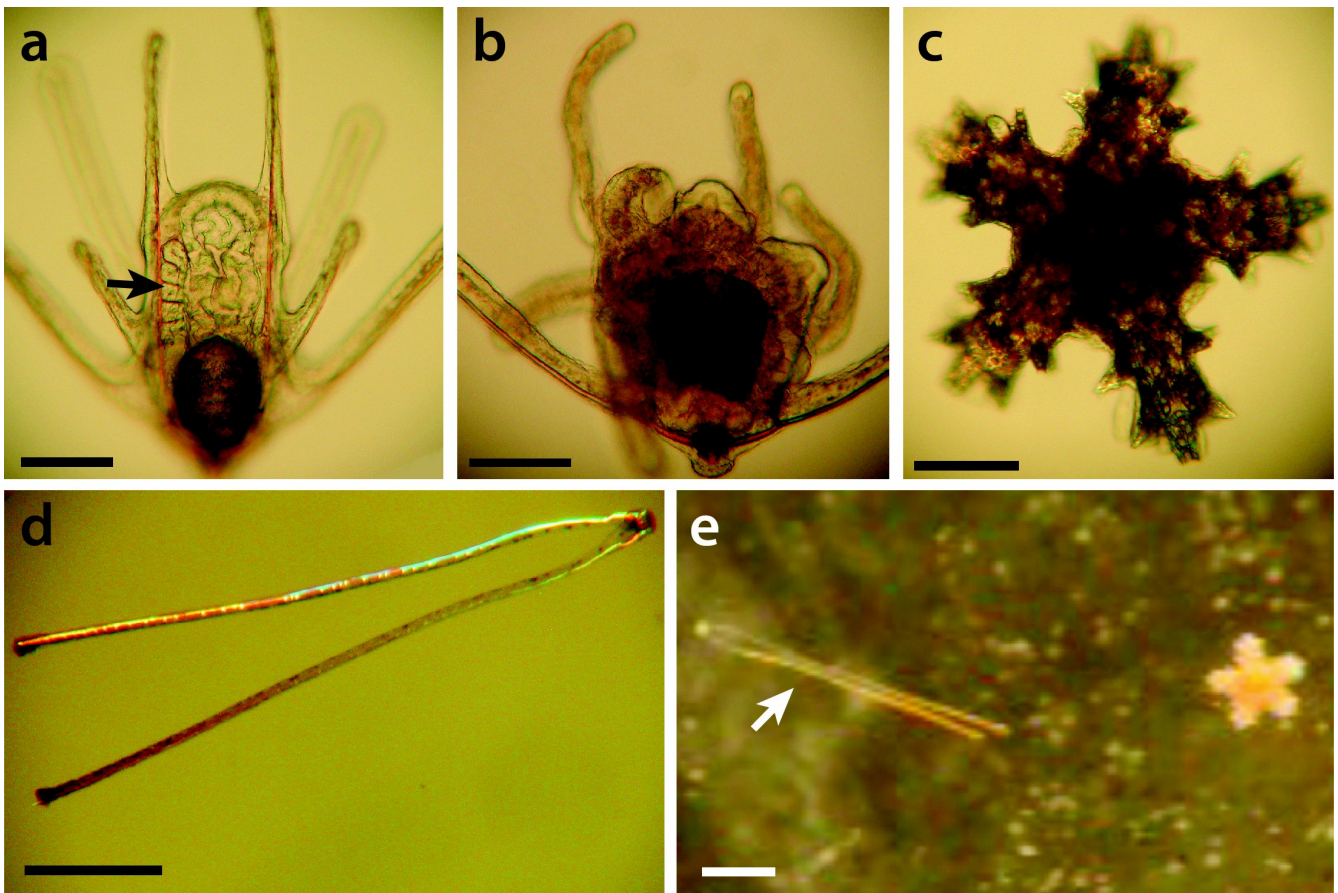
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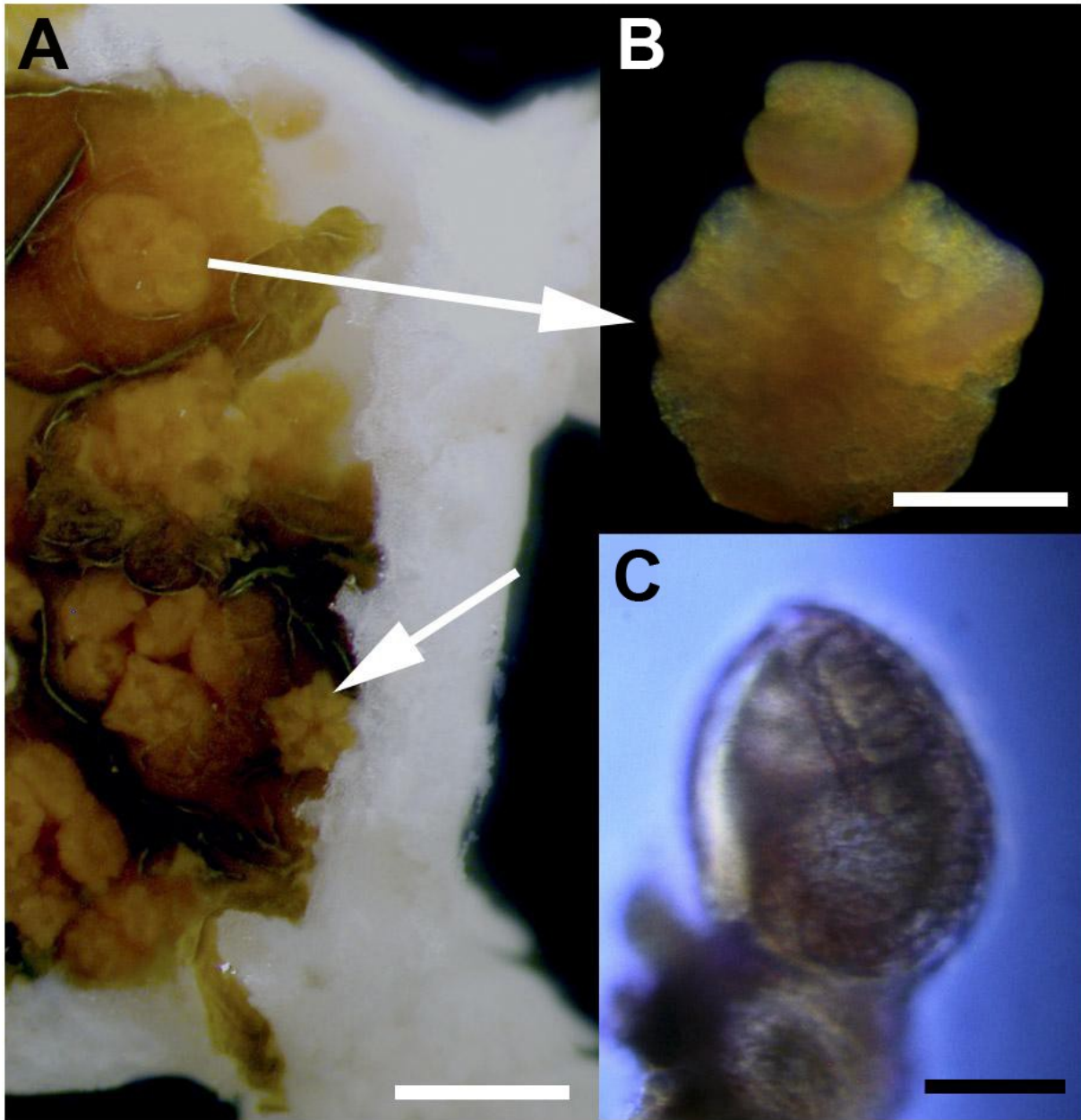
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