



2001

An Electromyographic and Motion Analysis Study of an Elliptical Trainer

Jennifer Tveit
University of North Dakota

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AN ELECTROMYOGRAPHIC AND MOTION ANALYSIS
STUDY OF AN ELLIPTICAL TRAINER

by

Jennifer Marie Tveit
Bachelor of Science in Physical Therapy
University of North Dakota, 2000

An Independent Study

Submitted to the Graduate Faculty of the

Department of Physical Therapy

School of Medicine

University of North Dakota

in partial fulfillment of the requirements

for the degree of


Master of Physical Therapy




Grand Forks, North Dakota

May
2001

This Independent Study, submitted by Jennifer Marie Tveit in partial fulfillment of the requirements of the Degree of Master of Physical Therapy from the University of North Dakota, has been read by the Faculty Preceptor, Advisor, and Chairperson of Physical Therapy under whom the work has been done and is hereby approved.


(Faculty Preceptor)


(Graduate School Advisor)


(Chairperson, Physical Therapy)

PERMISSION

Title An Electromyographic and Motion Analysis study of an
Elliptical Trainer

Department Physical Therapy

Degree Master of Physical Therapy

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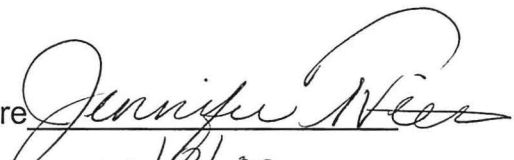
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ACKNOWLEDGEMENTS

I would like to take the opportunity to extend my gratitude to the people who are important in my life and in the completion of this research study. Thank you Kristin Sweeney and Sarah Mannel, my fellow researchers. You were patient with me and you did a great job. I would also like to thank Dr. Tom Mohr, our preceptor, for his help and guidance through this most eventful and unique project. Finally, I would like to thank my family. You have supported me always. You're the best!

ABSTRACT

Americans are increasingly interested in exercising to increase fitness and reduce the risks of disease. One of the latest machines used to accomplish this goal is the elliptical trainer, a combination stair stepper, treadmill, exercise cycle, and cross-country ski machine. The purpose of this study was to describe muscle activity and joint range of motion while moving both forward and backward on an elliptical trainer at different inclines.

Six subjects between the ages of twenty-two and twenty-five years rode an elliptical trainer backwards and forwards at different inclines for four trials. Electromyographic activity of eight lower extremity muscles was calculated along with lower extremity joint angles while performing the stride.

From our results, we concluded that with changing inclines and direction, the electromyographical data from the lower extremity muscles was variable. Neither changes in direction nor incline produced consistent changes in EMG activity. Range of motion of the hip and knee increased as the incline increased. No differences in range of motion were noted when changing from backward striding to forward striding.

CHAPTER I

INTRODUCTION

Americans have become increasingly interested in exercising to increase aerobic fitness and reduce the risk of disease.¹ One of the latest pieces of exercise equipment designed to help accomplish this goal is the elliptical trainer. Manufacturers of the machine market it as a combination stair stepper, treadmill, exercise cycle, and cross-country-ski machine.² They report that the elliptical trainer mimics the motion of running while nearly eliminating the problems faced by runners due to impact forces.¹

Manufacturers' product information claims that muscle involvement can be varied by changing ramp elevation, resistance, and direction.³ Literature for the Precor EFX5.17 Elliptical Fitness Crosstrainer suggests that this machine has a one-of-a-kind motion that targets the gluteus maximus at higher ramp settings and the quadriceps at medium-high settings.

This machine takes its name from its smooth elliptical shaped stride. The rider stands on two foot pedals, connected to a wheel gear and a roller that move along a smooth platform. The platform angle can be adjusted to change the motion from running or skiing at smaller grades to a more cyclical or stepping motion at higher inclines.² Arms can be free or hands can be placed on support bars. Some varieties have arm poles which can be pulled back and forth.¹

Problem Statement

No peer reviewed studies have been performed to test the actual muscular activation patterns of persons riding an elliptical trainer. Claims made by manufacturers comparing the elliptical trainer to treadmills, steppers, cycle ergometers, and cross-country-ski machines have not been studied.

Purpose of Study

The purpose of this study is to describe muscle activity and joint range of motion while moving both forward and backward on an elliptical trainer at different inclines.

Significance of Study

The elliptical trainer is widely used in fitness centers as a possible closed-kinetic-chain lower extremity exercise option for gaining strength and range of motion (ROM) following trauma or a surgical procedure. Therefore, determining which muscles are activated by this machine at different inclines and directions may be beneficial in developing training and rehabilitation protocols for patients. In addition, a description of changes in range of motion will be important to therapists using the machine for patients.

Research Questions

1. Which lower extremity muscles are activated and to what extent during exercise on an elliptical trainer?
2. Which lower extremity muscles are activated during different points on the cycle during exercise on an elliptical trainer?

3. Which lower extremity muscles are activated at different grades and directions during exercise on an elliptical trainer?
4. How is lower extremity range of motion affected by changing inclines and directions on the elliptical trainer?

Hypotheses

Null hypotheses:

1. Changing inclines will not have a measurable effect on muscular activity.
2. Changing directions will not have a measurable effect on muscular activity.
3. Changing inclines will not have an effect on hip, knee, and ankle range of motion.

Alternate hypotheses:

1. Increasing incline will increase muscle activity.
2. Changing from forward to backward motion will reverse muscle activity.
3. Increasing the incline will increase hip, knee, and ankle range of motion.

CHAPTER II

LITERATURE REVIEW

Manufacturers claim that the elliptical trainer can offer the same cardiovascular and muscular benefits as the other commonly used gym equipment, such as the treadmill, cycle ergometer, cross-country-ski machine, and the stair-stepper. To begin to determine if this is true, muscular activation in the other forms must be examined. No relevant research could be found concerning electromyography on a cross-country-ski machine. Therefore, this machine has been left out of the review of literature. This study involves both forward and backward movement at different inclines. Therefore, comparable machines are examined in these various movements.

Forward and Backward Pedaling

The temporal muscular activation during forward and backward pedaling, as well as with increasing inclines, has been studied extensively. Pedaling can be split into extension and flexion phases. The extension phase can be considered from 90° to 270° when the cycle begins at the uppermost part of the circle.⁴ The flexion phase is the remainder of the circle. These phases are reversed for backward pedaling.

During the extension phase of forward cycling, vastus medialis, vastus lateralis, and gluteus maximus are active to extend the hip and knee while the gastrocnemius plantarflexes the foot.^{5,7,9} During the flexion part of the cycle, the

biceps femoris, and medial hamstrings were active to flex the knee, while the tibialis anterior dorsiflexed the foot from 300° to the end of the first 60° of the cycle.⁵ Another study determined that tibialis anterior was active only during the last half of the upstroke, from 300° to 360°.⁶

Ericson et al.⁷ found that the vastus medialis, vastus lateralis, and gastrocnemius were among the most active muscles during the forward portion of the cycle. They also noted that the biceps femoris was not active at the very beginning of the cycle, but once activated, the biceps femoris remained active throughout both the flexion and extension phases. Mohr et al.⁶ found that the biceps femoris was most active during forward pedaling. In contrast, Suzuki et al.⁸ found that the biceps femoris was active only during the extension phase. In their study, the rectus femoris, working opposite from the biceps femoris, was active during and beyond the flexion phase. This was probably due to its hip extension action. When pedaling at higher speeds, they found more overlap of the muscle activation with the rectus femoris extending its duration of activation.

The next areas to consider in studying pedaling are the phasic and intensity changes found when switching from forward to backward pedaling. Similar to forward cycling, the extension phase of backward cycling involves activation of the vastus medialis, rectus femoris, and gluteus maximus muscles working to extend the hip and knee, with gastrocnemius plantarflexing the foot.^{5,9} The flexion phase includes the biceps femoris, and medial hamstrings flexing the knee. Tibialis anterior is active to dorsiflex the foot.

Differences in mean EMG values between forward and backward pedaling have been found. Ting et al.⁴ found a 32% decrease in biceps femoris EMG during backward cycling. A decrease of 11% was reported for the gastrocnemius. The quadriceps, medial hamstrings, and tibialis anterior showed no significant change from forward to backward pedaling. Kautz and Neptune⁹, however, reported that both gastrocnemius and tibialis anterior were less active in backward pedaling than in forward. In another pedaling study, gluteus maximus, vastus medialis, vastus lateralis, and vastus intermedius have been shown to produce 10% more total energy in backward pedaling than in forward pedaling.⁵

A number of studies have been performed to study the temporal activation of lower extremity musculature while pedaling backward. Comparing forward and backward pedaling, Neptune and Kautz⁹ report that the part of the cycle from 180° to 270° (the last half of the flexion cycle) produced activity in nearly all of the muscles tested whether they were flexors or extensors. Ting et al.⁴ report that the timing of some muscles, including the vastus medialis and lateralis, tibialis anterior, and gastrocnemius, are not changed by pedaling direction. They found that the timing of other muscles, including the rectus femoris and the hamstrings, were changed by pedaling direction. The hamstrings were active during the flexion to extension transition, instead of the transition from extension to flexion as found in forward pedaling. The rectus femoris also demonstrated a delayed, shorter activity span. Raasch and Zajac¹⁰ conducted a study of pedaling and

concluded that the intensity and the timing were different for all muscle groups when backward pedaling was compared to forward pedaling.

Standing while pedaling is a motion more similar to moving on the elliptical trainer. In a study comparing seated to standing pedaling⁶, it was determined that the gluteus maximus and quadriceps demonstrated longer activity during standing. The quadriceps also showed an increase in activity, but the hamstrings and gastrocnemius demonstrated decreased activity.^{6,11} In a study of graded pedaling, Li and Caldwell¹¹ reports that inclined cycling shows no significant increase in EMG when compared to level cycling.

Forward and Backward Stair Stepping

Recently, the stair stepping machine has become widely used, and research has been conducted to determine muscle activation. The cycle of the stair-stepper can also be broken into two phases. The flexion phase begins when the lower extremity moves upward. The extension phase starts as the lower extremity pushes downward on the step.

The rectus femoris and vastus medialis demonstrate peak activity during early extension and also during late flexion.¹² Cook et al.¹² found in a comparison of stair stepping to a lateral step up exercise that the hamstring activity is low throughout the cycle. Retrograde stepping causes a slight increase in mean EMG for the quadriceps and hamstring musculature.¹³

The same study by Cook et al.¹², showed that the major gastrocnemius activity occurred during the extension phase in forward stepping. During backward stepping, the gastrocnemius showed a slight decrease in activity.¹³

This could be due to the change in foot position in retrograde causing less plantarflexion.

Retrograde stepping also brings about a decrease in activity of the gluteus maximus¹³, thus disputing the idea that the retrograde activity will increase gluteal tone more than forward stepping.

Forward and Backward Walking

Similar to the other activities, walking can be divided into two phases, stance and swing.^{4,14} The stance phase is an extension phase, bringing in activity from the hamstrings and gluteus maximus to extend the hip and quadriceps to extend the knee. The tibialis anterior works to slow down the plantarflexion of the foot at initial contact¹⁵, and gastrocnemius works to push the foot off at the end of this phase. The flexion phase of gait has less muscular activity, using momentum to bring the leg forward, with activity found in the hip and knee flexors and also the tibialis anterior is active throughout the swing phase for foot dorsiflexion. Ericson et al¹⁵ found that peak EMG activity for the gluteus maximus, quadriceps, and hamstrings musculature was during this time of transition from swing to stance phase. In a study of level walking, Ericson, et al.¹⁵ found that of all the muscles studied, activity was greatest overall in the tibialis anterior and triceps surae.

Backward gait reverses these phases, with flexion of the lower extremity occurring during the stance phase and extension occurring in swing. Timing of muscle activity can also be changed. Grasso et al.¹⁶ discovered that backward walking produced a higher mean EMG activity level than forward walking.

Backward walking has also been shown to produce the greatest activity for the gastrocnemius at initial contact.¹⁷ The hamstrings and gastrocnemius also produced more activity at heel off.¹⁷ This demonstrates that their action to flex the knee for foot clearance in swing is similar to forward walking.

Inclined backward walking has been shown to increase most muscle activation as the incline is increased.¹⁷ Cipriani and associates¹⁷ found that the hamstrings were the only muscle group to have decreased EMG activity going from a 0 to a 10% grade. This occurred during the stance phase. The tibialis anterior, gastrocnemius and rectus femoris all showed increases in EMG. During the swing phase, the hamstrings were the only muscle group that did not significantly increase with grade changes. All of the other muscles tested showed a significant increase in activity during the swing phase as the incline increased.

Increasing the grade of the treadmill produces an increase in both average and peak EMG for certain muscles during forward walking. Lange et al.¹⁸ reported increases in EMG for the vastus medialis and lateralis along with the biceps femoris. Other muscles, such as the medial hamstrings did not show a change in EMG activity with increasing grade.

As the grade increases, the range of motion for the knee and ankle also increase throughout the cycle.¹⁷ Lange et al.¹⁸ reported an increase in ankle range of motion of 20% when increasing the grade by 24%. They also reported greater hip and knee range of motion, with an increase in hip motion of 59%.

During backward walking, an increase in incline has also been shown to produce greater knee flexion and ankle dorsiflexion. In this study, however, no change in hip range of motion was reported.¹⁷

CHAPTER III

METHODS

Subjects

Six healthy volunteers (3 females and 3 males) gave their informed consent to serve as subjects in this study (Table 1). Requirements for recruitment included age between 18 and 40 years, and no previous history of knee surgeries. One subject was eliminated from the study due to faulty electrodes causing irregular EMG data. The study was approved by the Institutional Review Board at the University of North Dakota, Grand Forks and was performed on campus in the Physical Therapy department within the School of Medicine and Health Sciences (See Appendix).

Table 1. Descriptive Statistics of Subjects

	Mean	Range
Age	23 (years)	22-25
Height	162 (cm)	158-178
Weight	176 (lbs)	120-256

Instrumentation

All trials were performed on a Precor EFX544 model elliptical fitness crosstrainer (Precor, 20001 North Creek Parkway, Bothell, WA 98041-3004).

Electromyography

The electromyographic data was collected by a Noraxon Telemetry 8 telemetry unit (Noraxon USA, 13430 North Scottsdale Rd., Scottsdale, AZ 85254). This data was transmitted to a Noraxon Telemetry 8 receiver and then digitized by an analog digital interface board in the Peak Analog Module (Peak Performance Technologies, 7388 S. Revere Parkway, Suite 601, Englewood, CO 80112-9765). The video and electromyographic data were synchronized using the Peak Event Synchronization Unit. A photoelectric cell was used to trigger the start of EMG collection. The photoelectric cell was activated each time the lower extremity made a full forward excursion. Upon full forward excursion of the right lower extremity the sensor was triggered and an LED light was illuminated in the video image.

Video

Five reflective markers were placed on each subject to represent various joint centers in the sagittal plane. The camera used to film the activity was a Peak High-Speed Video 60/120 Hz camera (Peak Performance Technologies, 7388 S. Revere Parkway, Suite 601, Englewood, CO 80112-9765). During the trials, a camera frequency of 60 Hz and a shutter speed of 1/250 of a second were used. Trials were taped on a JVC model BR-S378U videocassette recorder

(JVC of America, 41 Slater Drive, Elmood Park, NJ 07407). The videotape was encoded with a SMPTE time code generator.

After all trials were recorded, the video was digitized using the Peak Motus Software package. The tapes were played back on a Sanyo Model GVR-S955 (Sanyo, 1200 W. Artesia Boulevard, Campton, CA 90220) videocassette recorder while digitizing the data.

Electrode and Marker Placement

The skin on the right lower extremity was shaved of any excess body hair and cleansed with alcohol to prepare the subject for placement of eight (8) surface EMG electrodes over the muscle groups chosen to be monitored (Table 2). The monitored muscles were chosen because of the likelihood that they would show activation changes during the various movements on the elliptical trainer based on research done on comparative machines. The eight muscles included were: 1) gluteus maximus (GM), 2) semitendinosus (ST), 3) biceps femoris (BF), 4) vastus lateralis (VL), 5) rectus femoris (RF), 6) vastus medialis (VM), 7) anterior tibialis (AT), and 8) gastrocnemius (GS).

The placement of the electrodes was determined by finding the muscle belly based on a previously identified measurement using anatomical landmarks (Figure 1). The ground electrode was placed on the right medial tibial plateau (Figure 2). The EMG signals were transmitted to a receiver unit and then fed into a computer for display and recording of data.

Five reflective markers were placed on each subject to designate joint centers of the lower extremity (Figure 3). Markers were placed at: one third of

the measured distance from the subjects right ASIS to right PSIS, the right greater trochanter, midposition of the right lateral knee joint line, the right lateral malleolus, and the distal end of the fifth metatarsal. The markers were illuminated on the video screen and captured on tape during the trials. Marker placements were digitized, thus allowing for analysis of the hip, knee, and ankle motions.

Protocol

Subjects were allowed to warm-up on the elliptical trainer for 2 minutes at 10° incline prior to beginning the trials. Equal time was allotted for the subject to become accustomed to both forward and backward motion. Prior to beginning the trials, each subject was asked to voluntarily contract each muscle group to be monitored in the study. The subject performed trials forward and backward for each of two inclines, 10° and 30°. The subject's pace was chosen to be 100 paces per minute, which was predetermined to be a typical pace for users of the elliptical trainer. The machine was arbitrarily set at a resistance level of six out of ten based on the comfort of previous user trials.

Each trial consisted of a six second bout of exercise on the elliptical trainer. EMG and kinematic data were collected throughout each trial. Subjects were allowed rest breaks between trials based on their own comfort level. The order of trials were chosen randomly for each subject by drawing out of a hat.

Data Analysis

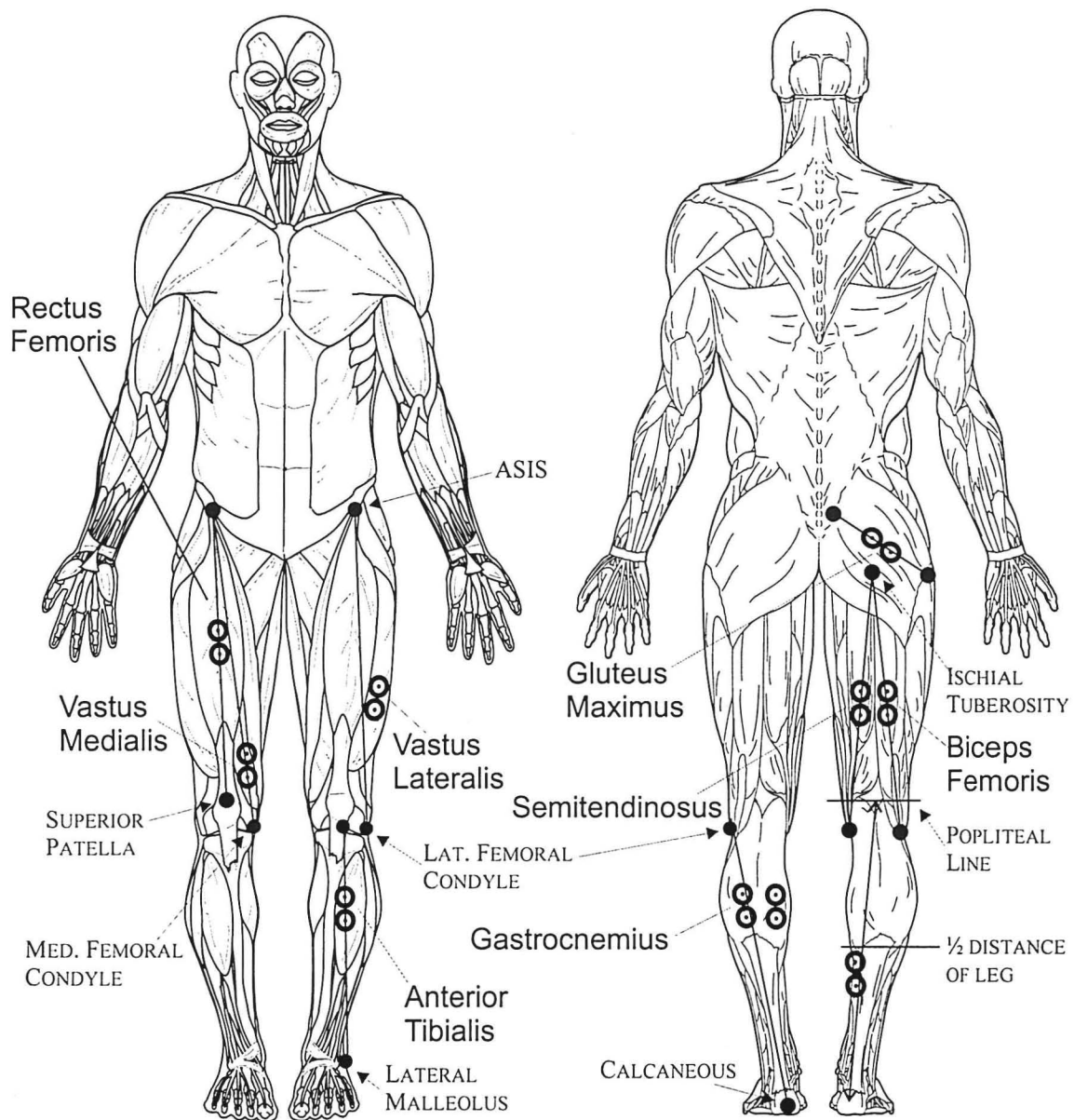
Before the subjects were recorded, the camera field was calibrated by videotaping a meter stick with illuminated ends. The videotape of each trial was

captured onto the Peak system and cropped down to five completed cycles. The video was then digitized using the Peak system. Joint angles and segmental motion were calculated by the software and formed into reports that demonstrate the anthropometric representation of the joint motion and integrated EMG data for each trial. The EMG data was exported to Excel spreadsheet software for analysis and quantification of mean activity levels. All EMG was normalized to walking at 10° incline. Percent change from 10° incline was calculated by the following formula:

$$\text{Percent change} = \frac{\text{EMG Activity During Trial} - \text{EMG Activity at 10}^\circ \text{ grade}}{\text{EMG Activity at 10}^\circ \text{ grade}}$$

Table 2. Origin, Insertion, and Action of Selected muscles.

Muscle	Origin	Insertion	Action
Gluteus Maximus	Posterior crest of ilium Sacrotuberous ligament	Iliotibial tract Gluteal tuberosity	Extend thigh Laterally rotate thigh Extend trunk
Rectus Femoris	Anterior inferior iliac spine	Base of the patella Tibial tuberosity	Extend leg Flex thigh
Vastus Medialis	Medial lip of linea aspera Intertrochanteric line	Medial surface, top of patella Tibial tuberosity	Extend knee (leg)
Vastus Lateralis	Lateral lip of linea aspera Greater trochanter	Lateral surface, top of patella Tibial tuberosity	Extend knee (leg)
Biceps Femoris	Ischial tuberosity	Head of fibula	Flex knee Extend thigh
Semitendinosus	Ischial tuberosity	Medial surface of superior tibia	Flex knee Extend thigh
Gastrocnemius	Condyles of femur	Calcaneal tuberosity	Plantarflexion
Anterior Tibialis	Upper 1/2 of lateral surface of tibia Interosseous membrane	First metatarsal First cuneiform	Dorsiflexion Inversion



Gluteus Maximus - midpoint of a line running from the inferior lateral angle of the sacrum to the greater trochanter

Biceps Femoris - midpoint of a line from the ischial tuberosity to the lateral femoral condyle

Semitendinosus - midpoint of a line from the ischial tuberosity to the medial femoral condyle

Rectus Femoris - midpoint of a line from the ASIS to superior pole of patella (minimum of 10 cm above the patella)

Vastus Medialis - along a line $\frac{1}{5}$ of the distance from the medial knee joint line to the ASIS

Vastus Lateralis - along a line $\frac{1}{4}$ the distance from the lateral knee joint line to the ASIS and over the belly of the vastus lateralis

Anterior Tibialis - over the muscle belly $\frac{1}{3}$ the distance from the inferior patellar pole to the lateral malleolus

Gastrocnemius - over the muscle belly $\frac{1}{4}$ the distance of the leg (fibular head to calcaneous)

Figure 1. Electrode Placement for Lower Extremity Muscles.



Figure 2. Surface EMG electrode placement on subject.



Figure 3. Placement of the five reflective markers on the subject.

CHAPTER IV

RESULTS

The results of the EMG analysis are shown in Table 3 and Figures 4-13. The results of forward and backward striding ROM at 10° and 30° are shown in Table 4 and Figures 14-15.

Percent change in muscle activity

The percent change in muscle activity for all the muscles tested is shown in Table 3 and Figures 4-11.

Gluteus Maximus

The GM showed the highest level of activity during forward striding at 10° incline (Figure 4). The lowest activity was found in backward striding at 10° incline.

Semitendinosus

The ST was more active with forward striding than backward striding. The ST showed the greatest level of activity at forward striding with a 30° incline (Figure 5). Backward striding at 10° incline showed less activity than forward striding at 10° incline. Backward striding at 30° incline showed less activity than forward striding at 30° incline.

Biceps Femoris

Striding in the forward direction elicited more activity in the BF than backward striding regardless of incline (Figure 6). Forward striding at 30° incline produced more activity than forward striding at 10° incline.

Vastus Lateralis

The greatest activity in the VL occurred during forward striding at 30° incline (Figure 7). The least activity was found during forward striding at 10° incline. Forward striding at 30° elicited more EMG activity in the VL than did backward striding at 30°.

Vastus Medialis

The VM produced the most activity during backward striding at 10° incline (Figure 8). At 30° incline, the VM displayed equal activity during both forward and backward striding.

Rectus Femoris

The RF activity increased with increasing incline and was more active in backward striding than forward for both inclines (Figure 9).

Anterior Tibialis

Activity in the AT was greater during forward striding than backward striding (Figure 10). Forward striding at 10° incline exhibited the highest level of activity of all the conditions tested. The least activity was seen in backward striding at 30° incline.

Gastrocnemius

The GS activity was less during backward striding than forward striding regardless of incline (Figure 11). Backward striding at 30° incline produced the least amount of GS activity.

Muscle Activity Patterns

Forward stride at 30 degrees

During forward striding, the GM demonstrated the greatest activity during the first 45% of the cycle with the peak activity at 15% of the cycle (Figure 12).

The RF greatest activity was found during the first 50% of the stride cycle with a peak at 20% of the stride cycle.

VL and VM demonstrated a similar pattern of activity throughout the stride cycle. The maximum activity for both muscles occurred at 15% of the cycle.

The activity patterns of the BF and ST during forward striding was similar throughout the stride cycle. However, the peak activity for the ST was at 2% of the cycle and the peak activity for BF was at 70% of the cycle.

The AT and GS show very little activity during the first 60% of the cycle. The AT peak activity occurred at 86% of the stride cycle. The GS activity remained relatively steady throughout and peaked at 2% of the cycle.

Backward stride at 30°

During backward striding, the GM demonstrated the greatest activity at 40% of the cycle (Figure 13).

The RF muscle's maximum activity occurred from 20 to 75% of the backward cycle with a peak at 40-50% of the cycle.

The VL and VM demonstrated a similar pattern of activity throughout the cycle. The peak activity for the VL was at 35-40%, while the peak activity for the VM was at 30% of the cycle.

The activity of the BF during backward striding demonstrated a peak of activity at 95% of the cycle. The peak activity for the ST was at 35% of the cycle.

The AT and GS showed variable activity throughout the cycle. The AT peak activity occurred at 90% of the stride cycle. The GS peak activity was at 35% of the cycle.

Range of Motion

Hip flexion

At the hip, the total ROM decreased slightly with changes in direction. The total ROM increased with an increase in incline, regardless of direction.

Knee flexion

At the knee, total ROM stayed nearly the same for striding during all trials. Knee flexion was increased, however, as incline increased. Direction appeared to have no effect on the extent of knee flexion, with a decrease in flexion of only two to three degrees during backward striding.

Ankle plantarflexion and dorsiflexion

Total ROM at the ankle was greater during striding at 10° incline than at 30° incline. Direction did not have an effect on total ROM at the ankle. Most work on the elliptical trainer occurred with the ankle in a plantarflexed position. The ankle achieved a maximum of only four degrees of dorsiflexion during any of the trials.

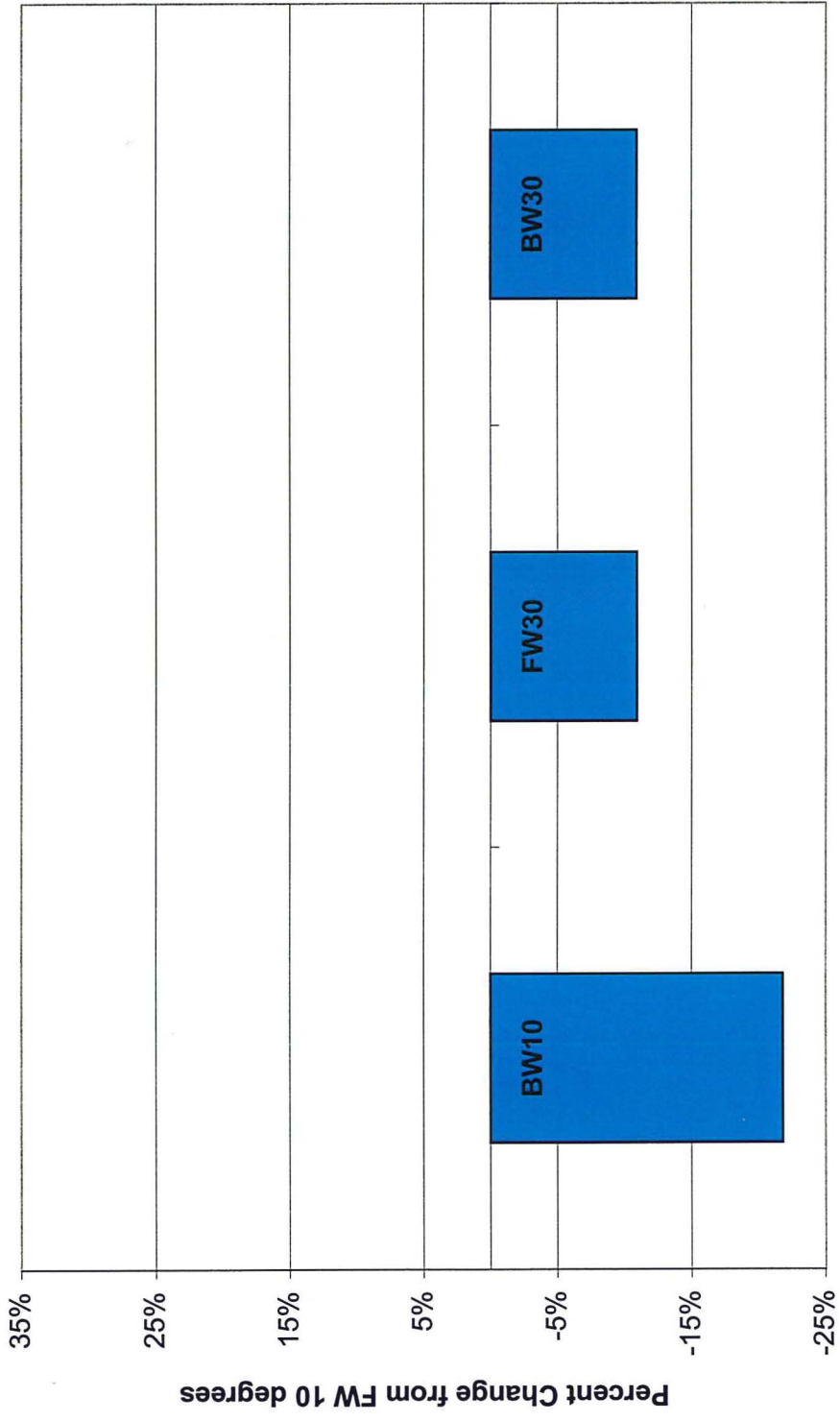


Figure 4. EMG activity in the gluteus maximus muscle during the experimental trials.

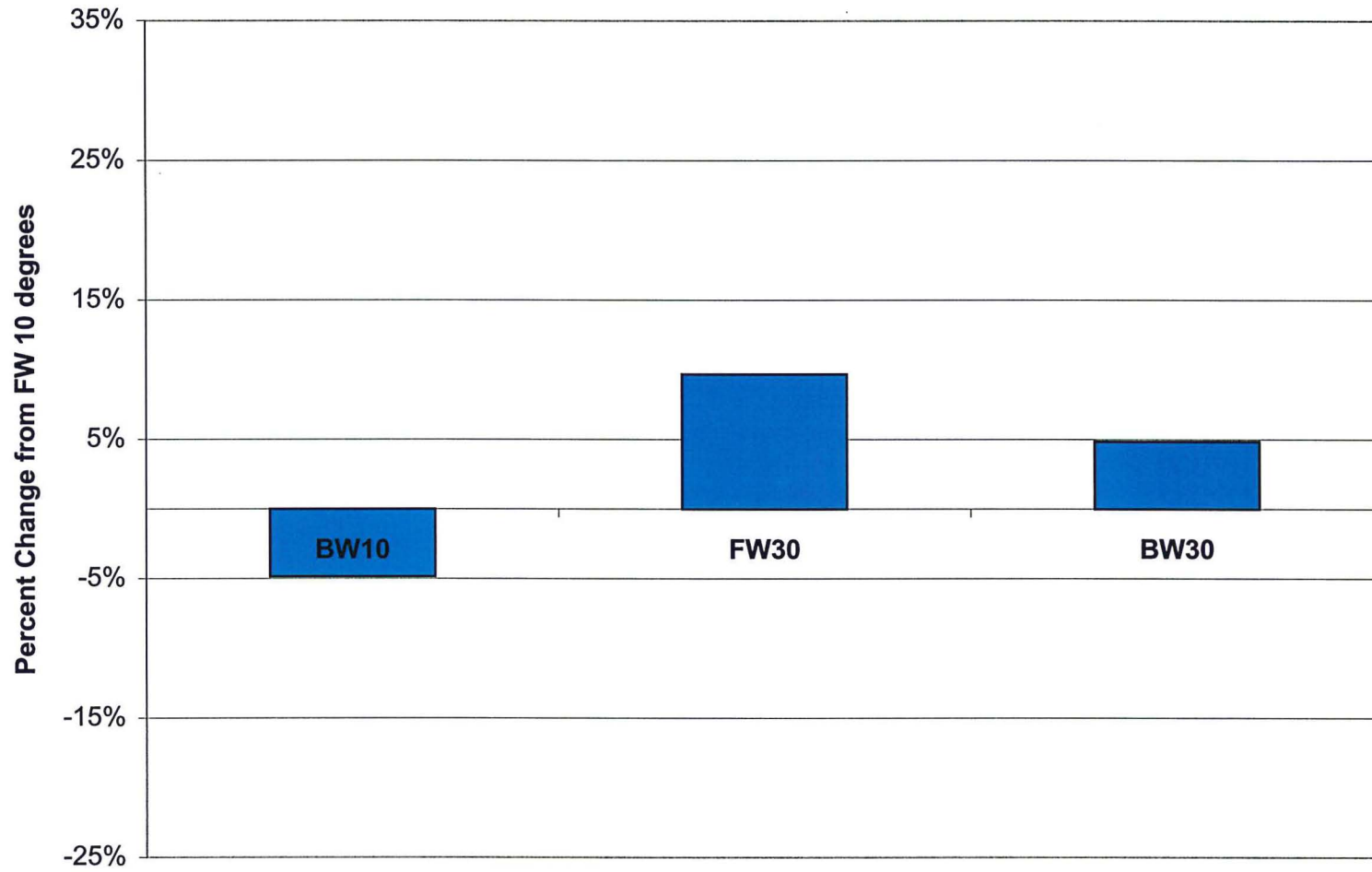


Figure 5. EMG activity in the semitendinosus muscle during the experimental trials.

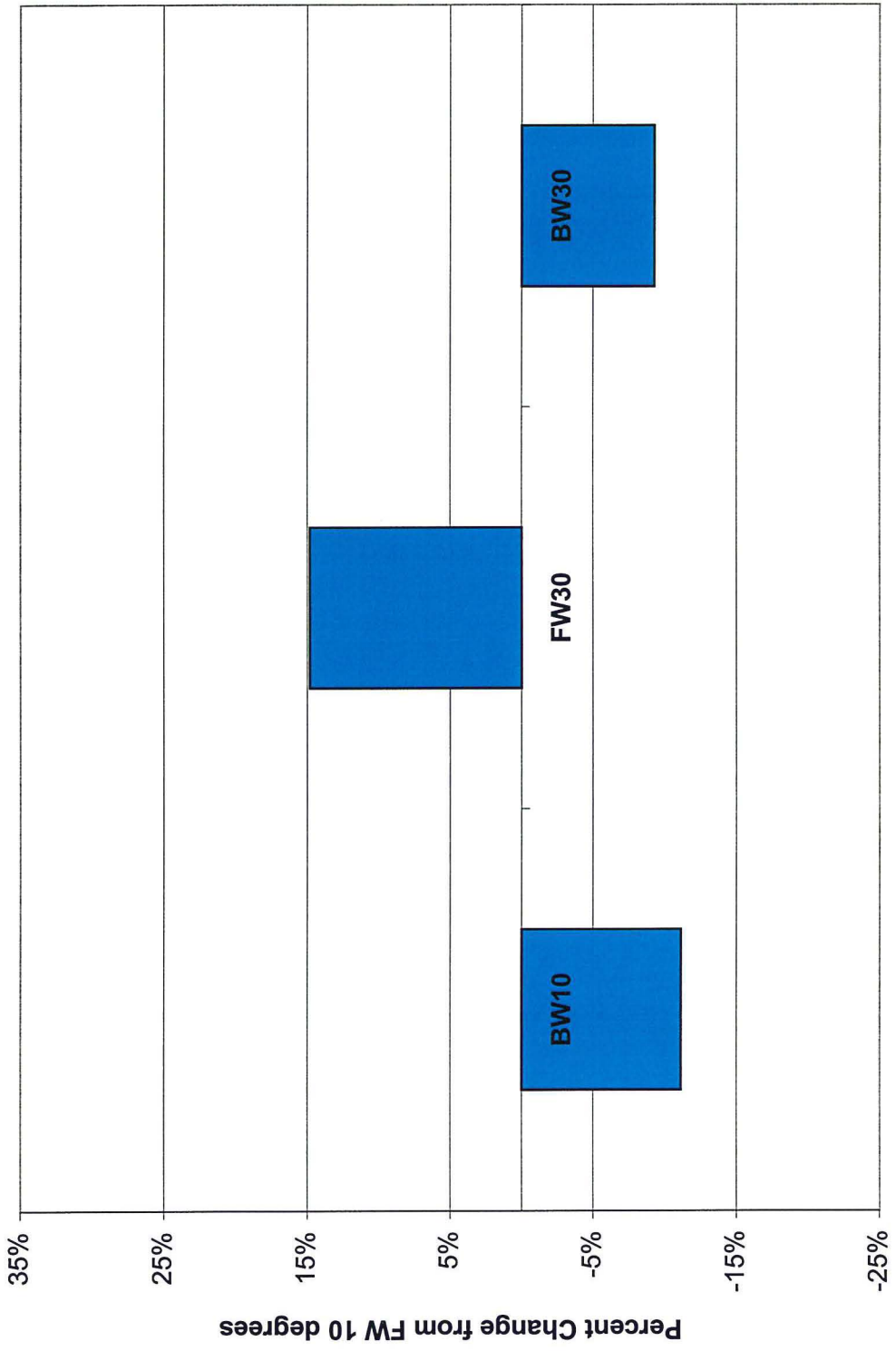


Figure 6. EMG activity in the biceps femoris muscle during the experimental trials.

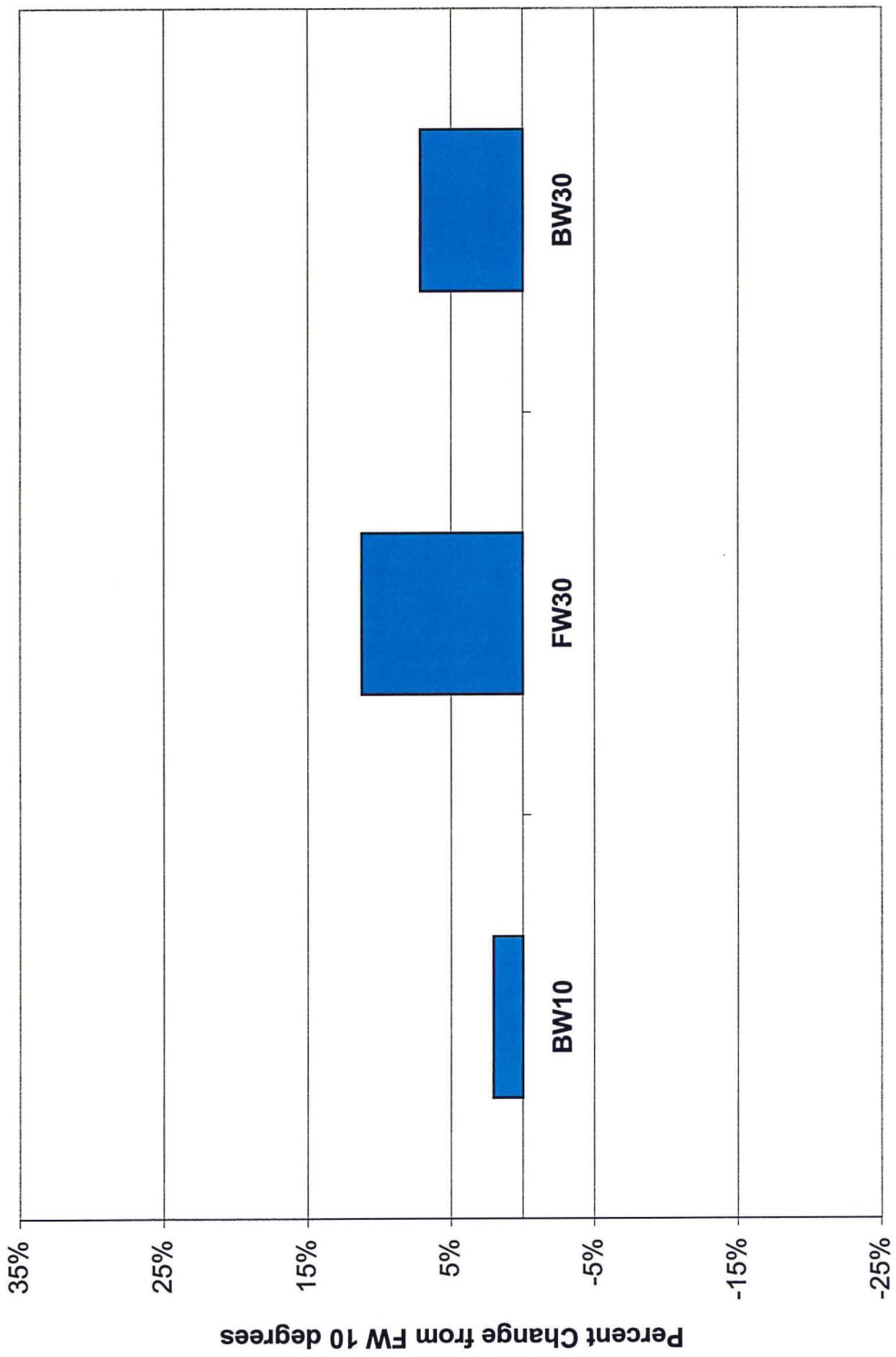


Figure 7. EMG activity in the vastus lateralis muscle during the experimental trials.

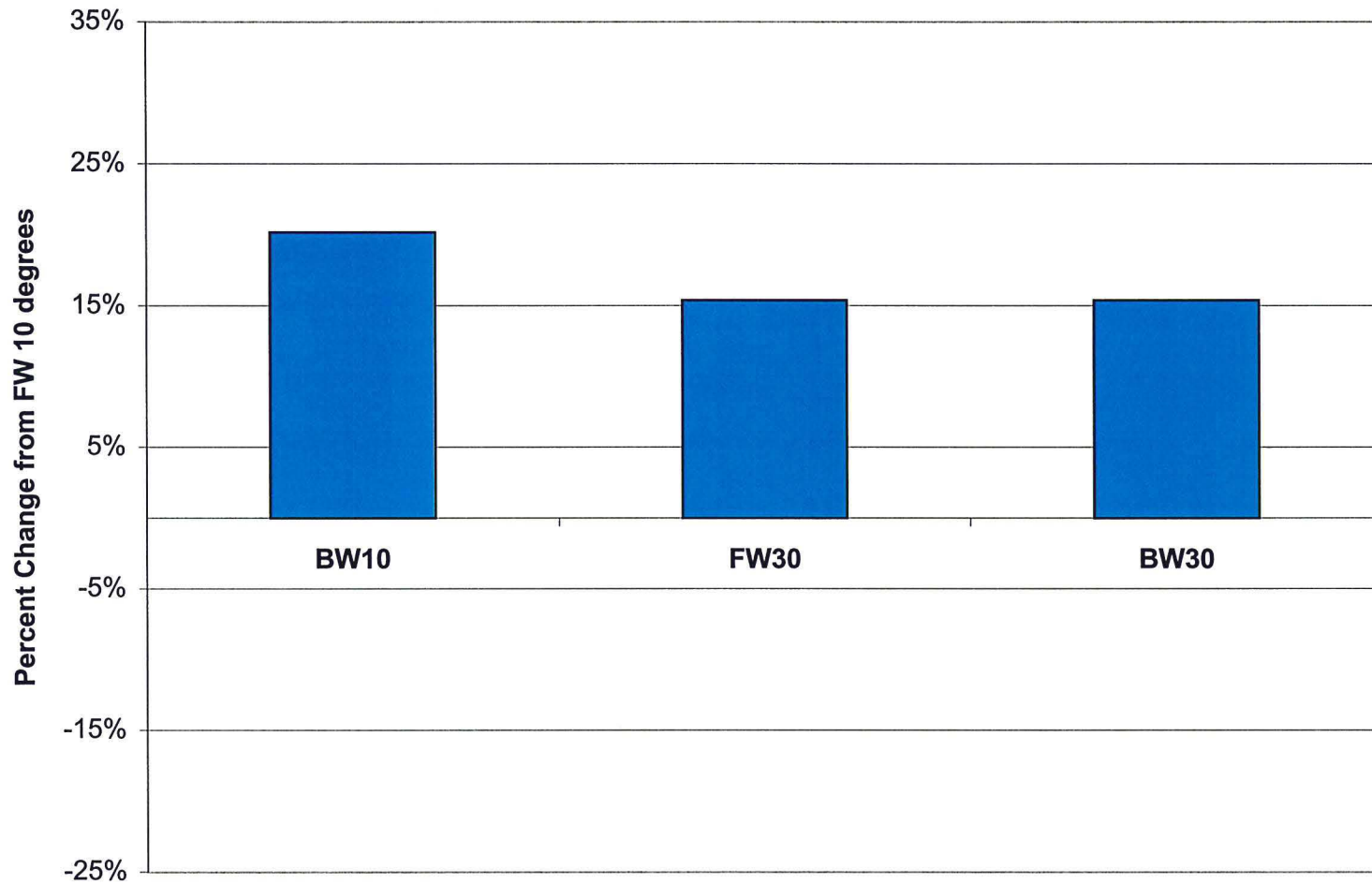


Figure 8. EMG activity in the vastus medialis muscle during the experimental trials.

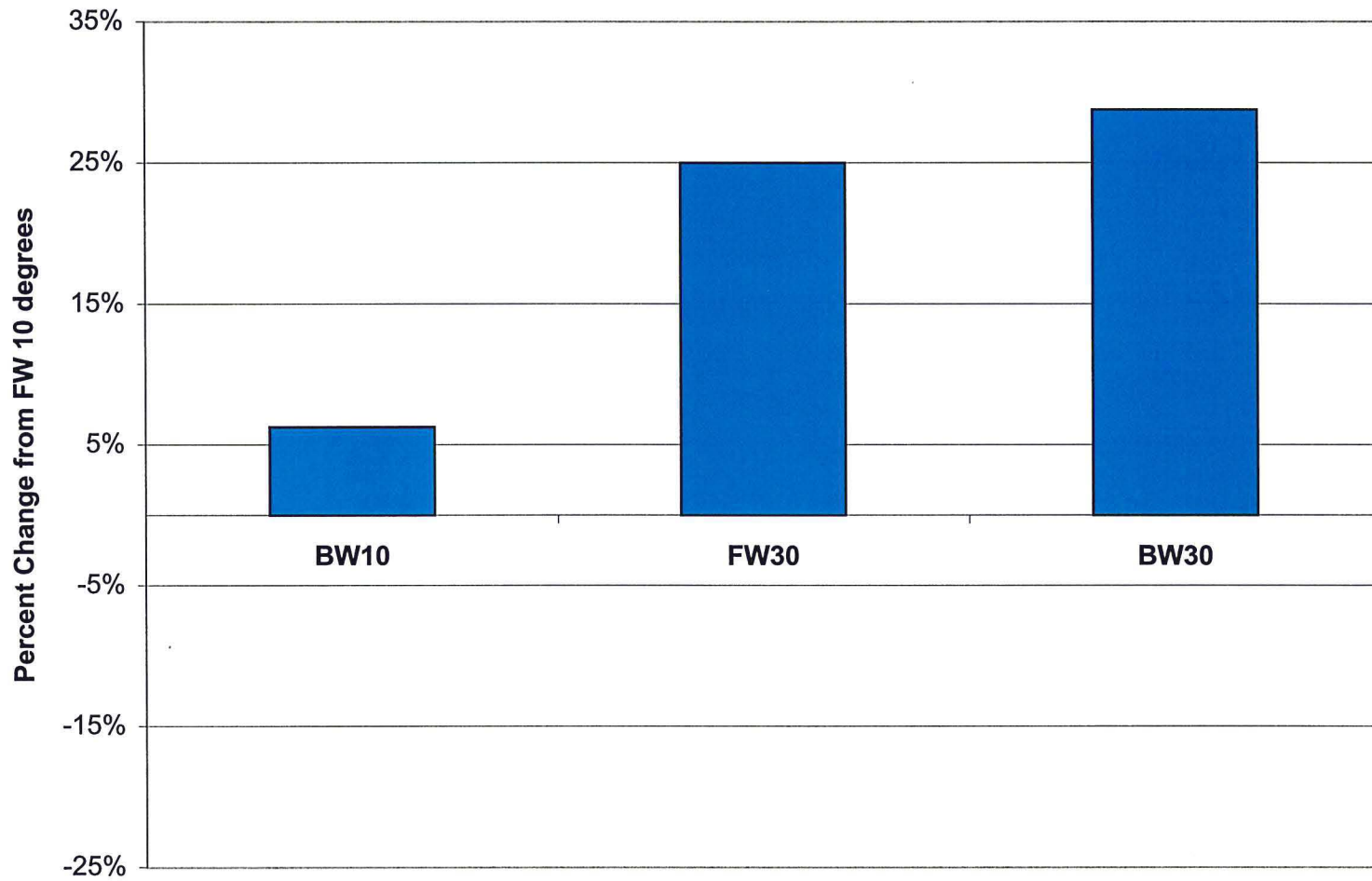


Figure 9. EMG activity in the rectus femoris muscle during the experimental trials.

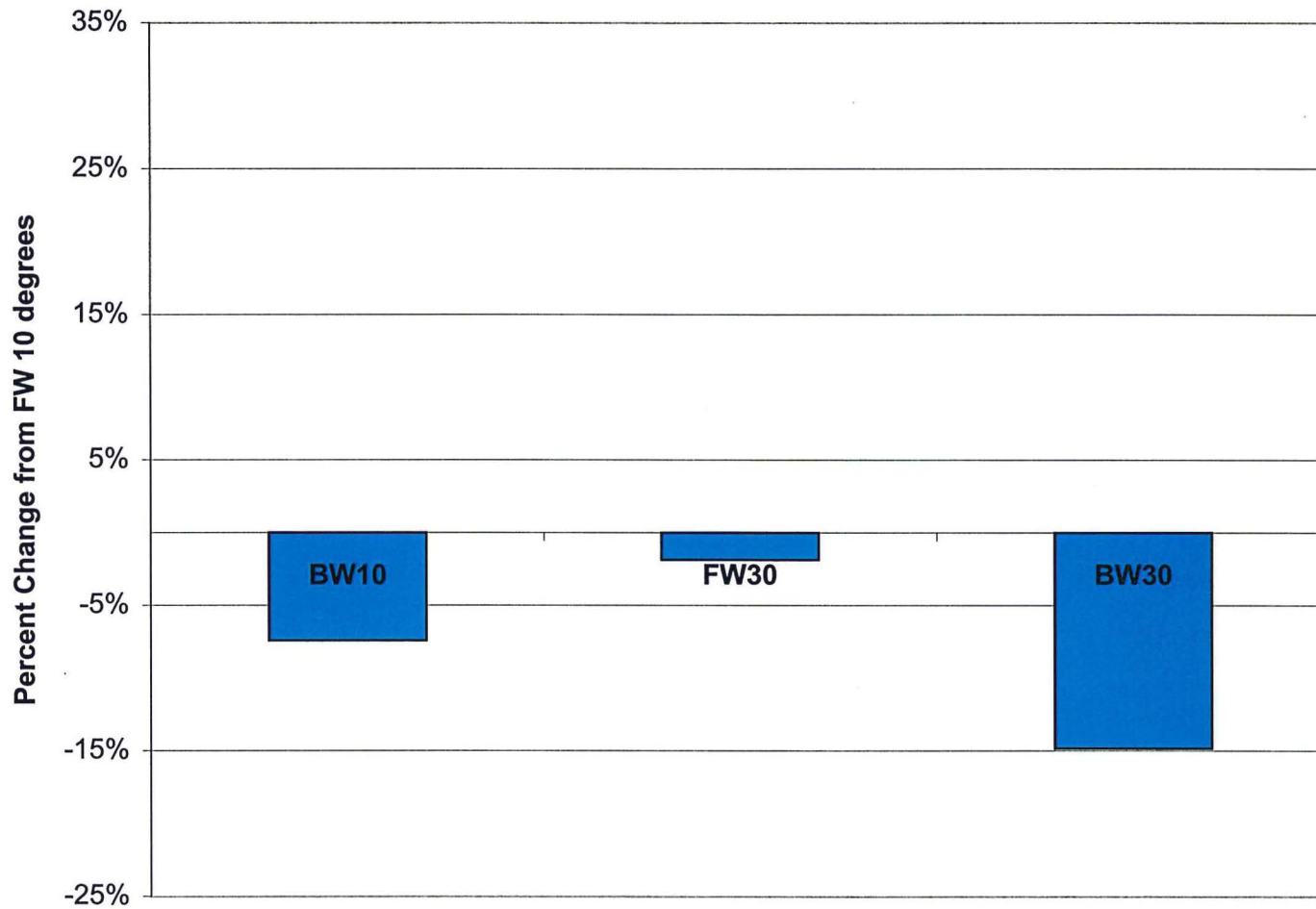


Figure 10. EMG activity in the anterior tibialis muscle during the experimental trials.

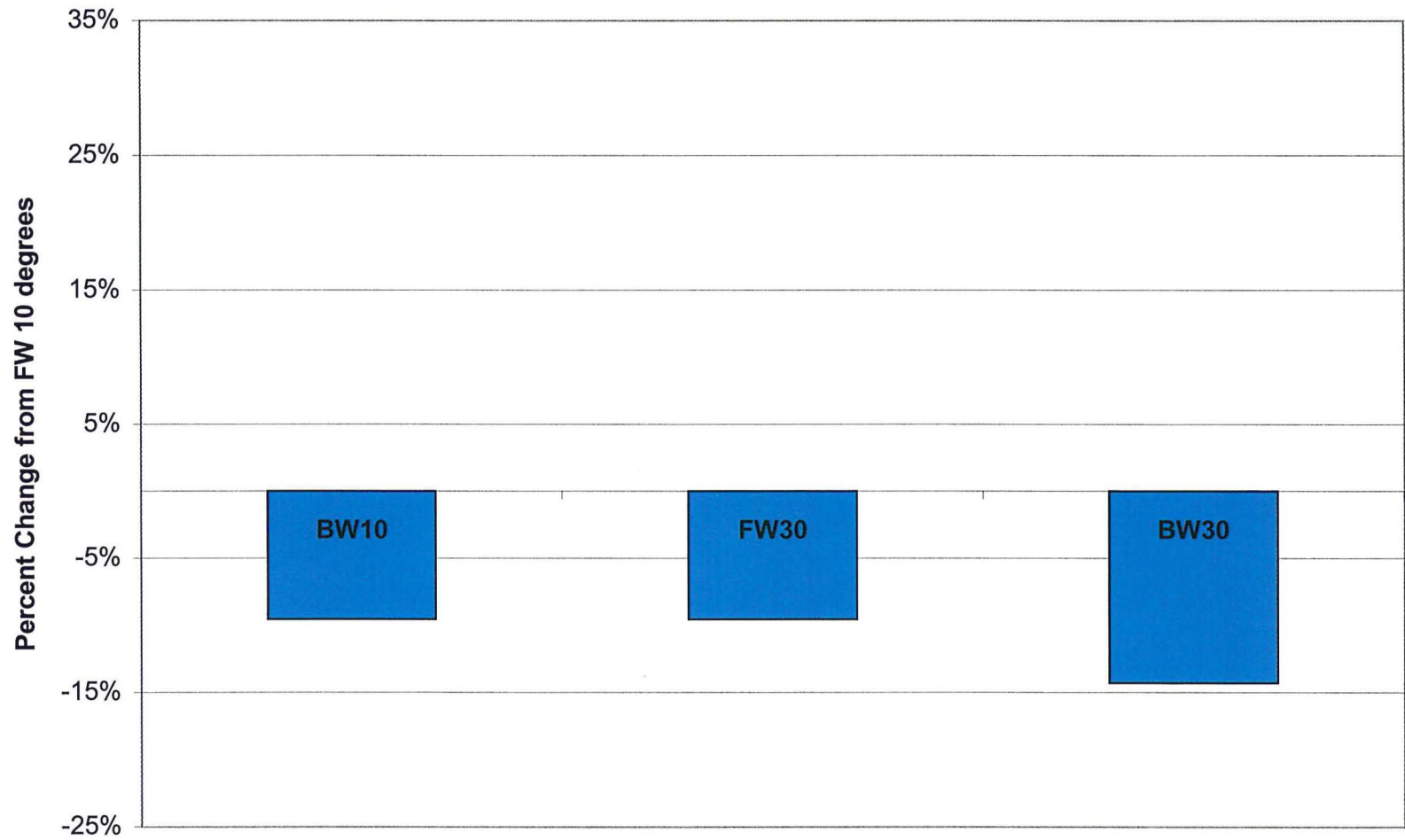


Figure 11. EMG activity in the gastrocnemius muscle during the experimental trials.

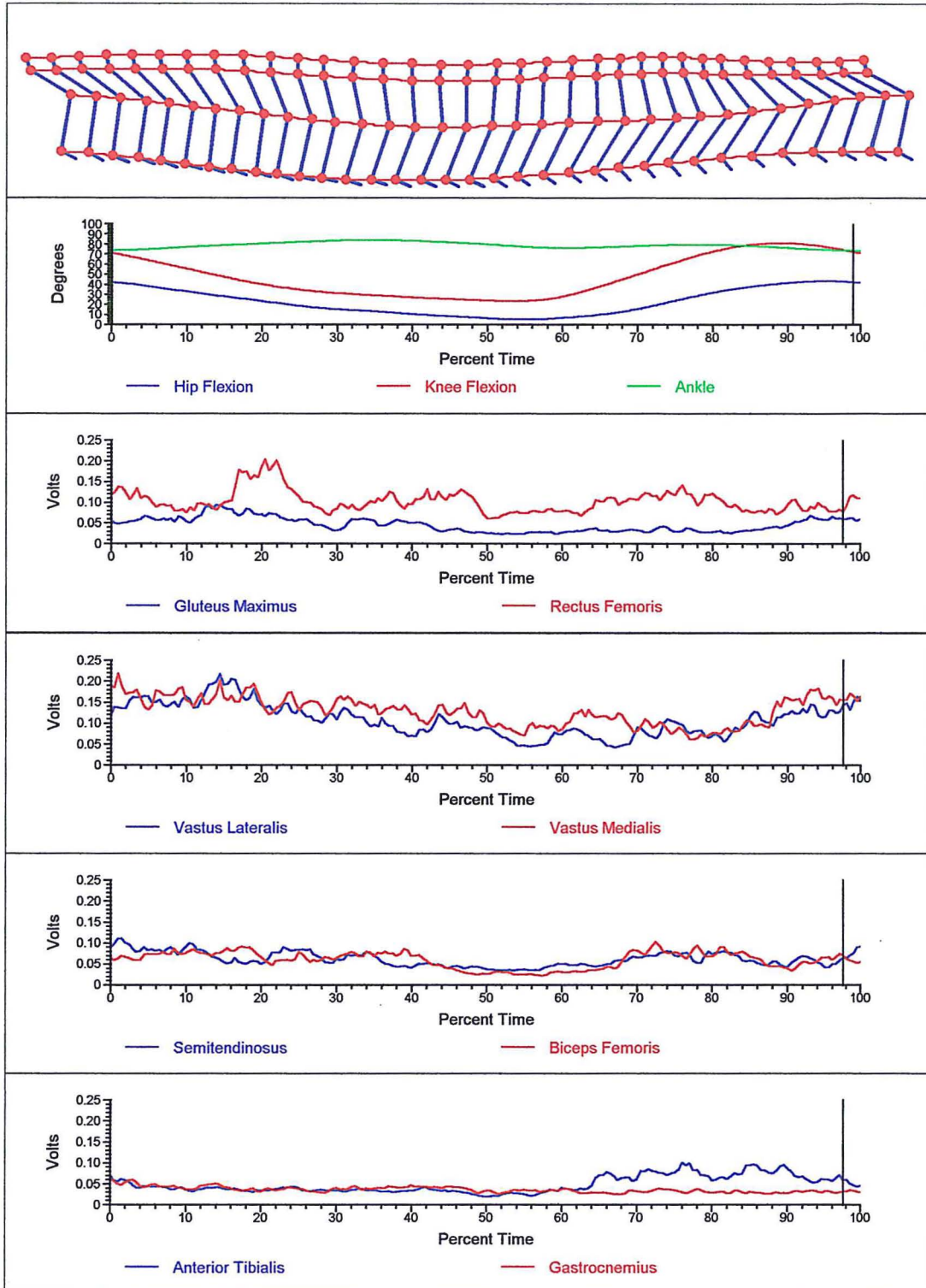


Figure 12. Forward striding at a 30 degree incline.

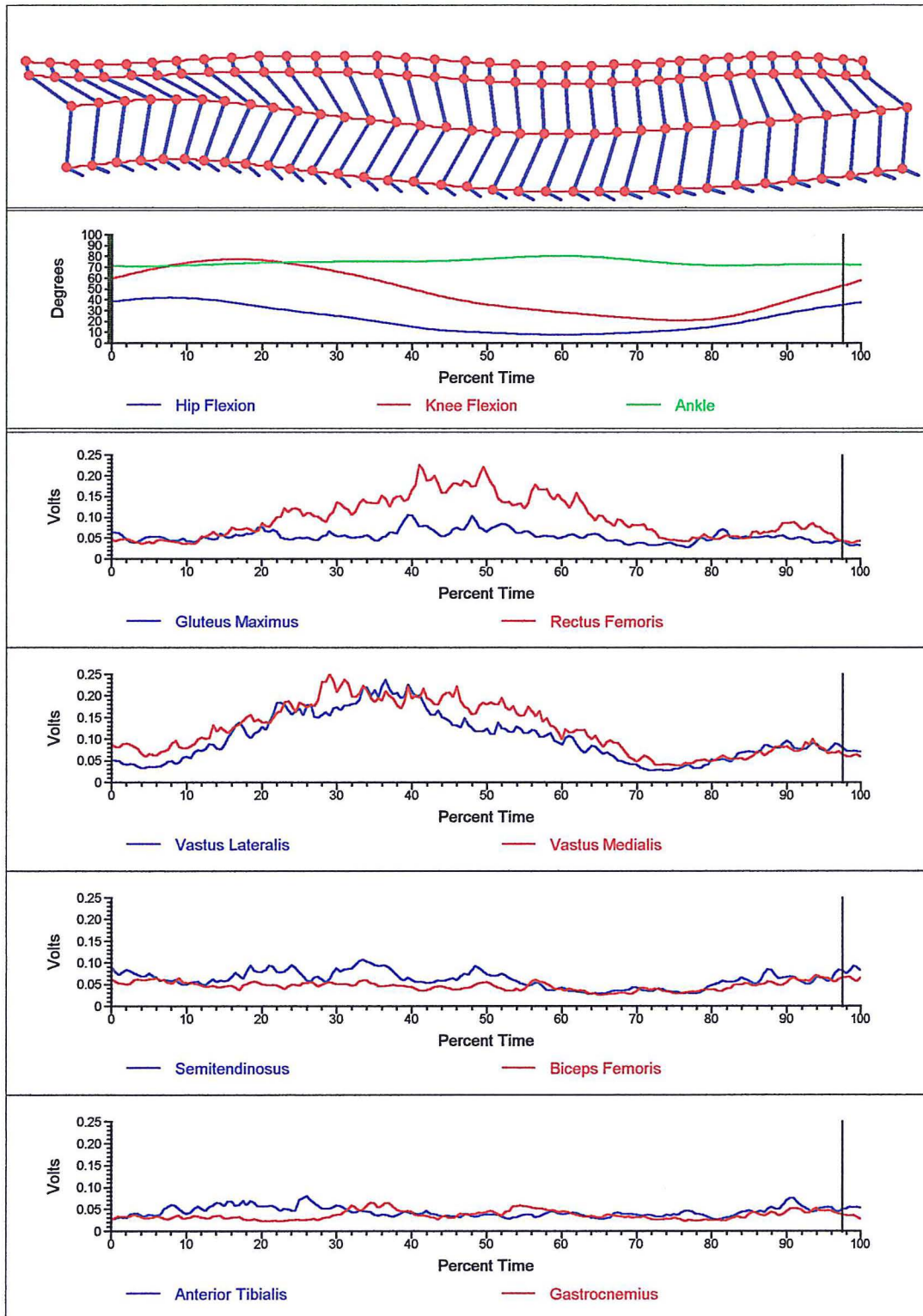


Figure 13. Backward striding at a 30 degree incline.

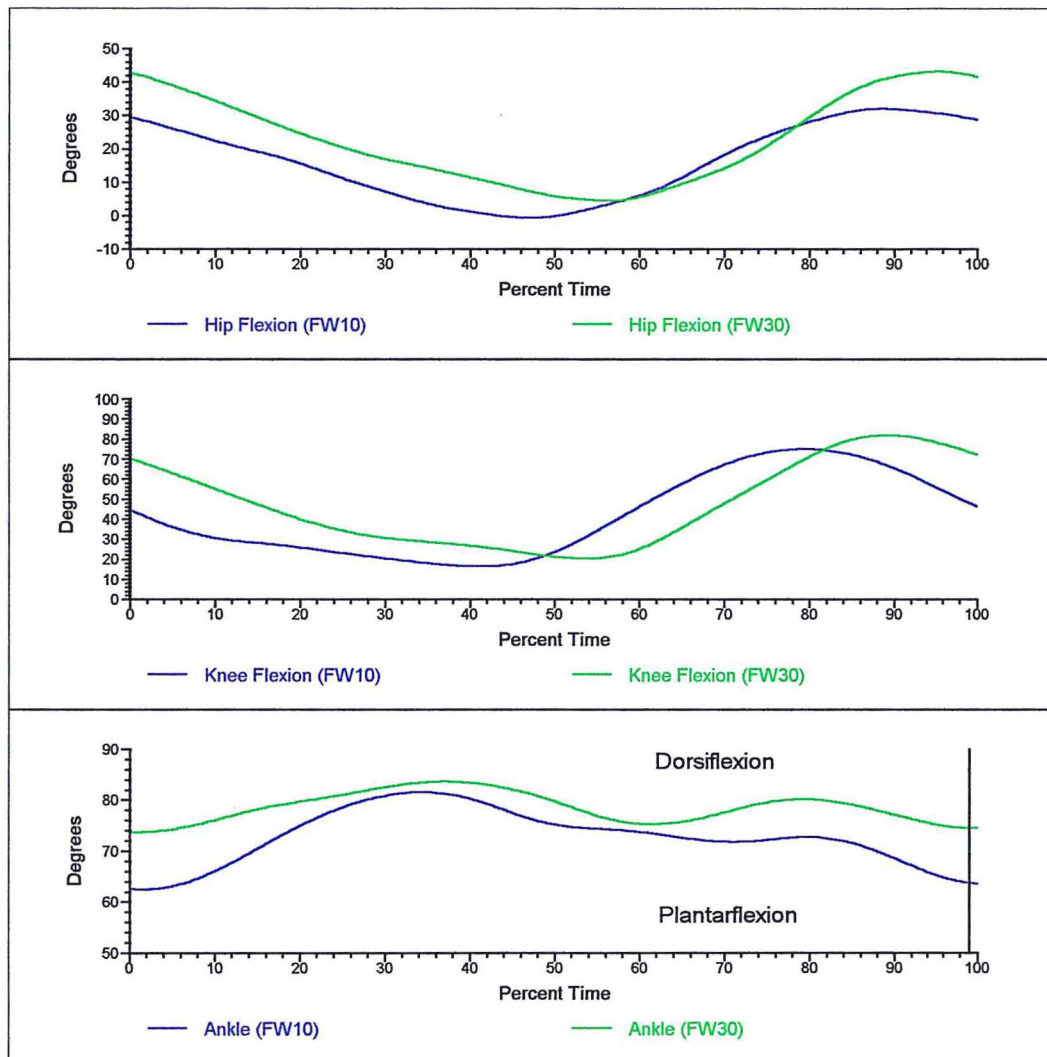


Figure 14. Range of motion during forward striding.

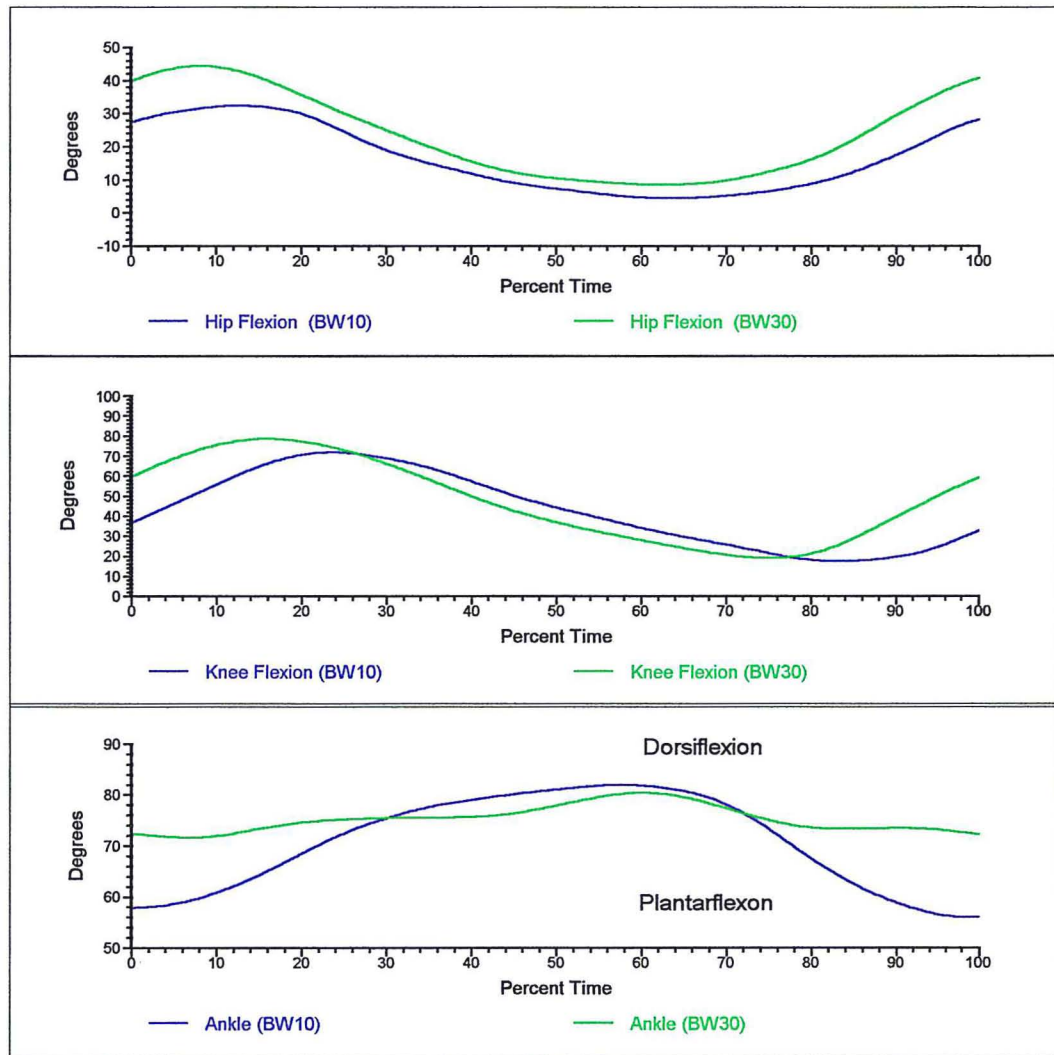


Figure 15. Range of motion during backward striding.

Table 3. Percent change in muscle activity during experimental trials. The percent changes are in comparison to forward striding at 10 degrees.

	GM	ST	BF	VL	RF	VM	AT	GS
BW 10	-21.82%	-4.84%	-11.11%	2.04%	6.25%	20.19%	-7.41%	-9.52%
FW 30	-10.91%	9.68%	14.81%	11.22%	25.00%	15.38%	-1.85%	-9.52%
BW 30	-10.91%	4.84%	-9.26%	7.14%	28.75%	15.38%	-14.81%	-14.29%

Table 4. Lower extremity joint range of motion during forward and backward striding.

Joint		10° forward	10° backward	30° forward	30° backward
Hip	Min value	-1°	5°	5°	8°
	Max value	30°	32°	43°	45°
	Total Range	31°	27°	38°	37°
Knee	Min value	15°	16°	20°	20°
	Max value	75°	72°	82°	80°
	Total Range	60°	56°	62°	60°
Ankle	Min value	2° dorsiflexion	2° dorsiflexion	4° dorsiflexion	0°
	Max value	18° plantarflexion	24° plantarflexion	6° plantarflexion	10° plantarflexion
	Total Range	20°	26°	10°	10°

CHAPTER V

DISCUSSION

Overall, the results of this study do not consistently support the manufacturer's claims about the Precor EFX. Literature from the company claims that the gluteal and quadriceps muscles are targeted at higher ramp settings in motions that mimic hiking or cycling. The results of this study showed that the gluteus maximus produced the most activity during forward striding at the lowest incline setting. The quadriceps muscles were more variable in activity. The vastus lateralis and rectus femoris were most active at 30° incline which agrees with the manufacturer's literature. According to the present study, however, the vastus medialis was most active during striding at 10° incline. The EMG data was inconsistent when changing direction of stride with some muscle activity increasing and some activity decreasing.

It is impossible to compare the results of this study with any research performed on other similar fitness equipment because we feel that the motion performed on an elliptical trainer is unlike any other machine. We hypothesize that the backward stride is comparable to sliding or walking down a hill. Therefore, it cannot be compared to backward treadmill walking or stair stepping because those motions mimic ascending a hill or staircase. We feel that the only way to truly imitate these activities is to glide on the machine while facing backwards.

Clinical Implications

According to the results of this study, the gluteus maximus is most active at the lowest incline during forward striding. The biceps femoris and semitendinosus can be activated at the same time. They were both working the most during forward striding at the highest incline.

The quadriceps muscles were variable in their highest activity levels. The rectus femoris can be activated more when striding backward. Increasing the incline will also cause a better recruitment for the rectus femoris. The vastus lateralis and vastus medialis were active during both forward and backward striding at all inclines. Changing incline and direction did not appear to affect these muscles in a consistent manner. The anterior tibialis and gastrocnemius had similar patterns of activity. Both of the muscles get the best workout during forward striding.

According to the results of this study, the Precor EFX544 showed quite variable EMG data. Activity was elicited from all of the muscles tested. However, we would caution that physical therapists using this piece of equipment for intervention would not achieve consistent results. Until further research has been completed, it would be difficult to justify the use of this machine for muscle activation.

As the incline was increased, the amount of flexion at the hip and knee also increased to functional levels similar to walking. This justifies the use of an elliptical trainer for increasing range of motion. It is our feeling, however, that

there are other low impact closed kinetic chain activities and equipment to enhance range of motion that are just as functional as the elliptical trainer.

Limitations

There were four limitations to this study. First, one of the subjects was excluded during computation of data. The subject was eliminated secondary to poor adherence of electrodes, which caused abnormal activity of EMG recording. Second, the sample size was small, therefore it was not possible to perform statistical analysis on the data.

The other limitations of the study relate to the protocols for the trials. First, the resistance level on the machine may have been set too low to elicit appropriate and consistent data. Finally, the uppermost reflective marker used to form the angle of the hip was placed on the crest of the ilium. A possibly more appropriate place for the marker to be was on the acromion. This would have formed a longer lever arm, and thus a possibly more accurate hip angle.

Suggestions

More research is necessary of this topic. Some suggestions have been compiled to improve the results. First, an option would be to test the elliptical trainer facing backward. On sight, this appears to increase the hip and knee range of motion while riding the machine. Second, more predictable EMG could be produced if the resistance level of the machine was increased. The elliptical trainer has a very smooth motion. It is possible that the motion was too easy to elicit maximal muscle activity.

Another option for further study would be to have more subjects included. The subjects could be the same gender or have the same degree of training to make the data more consistent. More reflective markers could be used to obtain a better idea of ranges of motion. Finally, another study could be performed using the same subject on several machines, which are comparable to the elliptical trainer, such as a stationary bicycle or stair-stepper.

Conclusion

Based on the results of this study, we were unable to confirm our hypotheses. Changing the direction or incline while striding had a variable effect on muscle activity and range of motion.

APPENDIX

EXPEDITED REVIEW REQUESTED UNDER ITEM 3 (NUMBER[S]) OF HHS REGULATIONS
 EXEMPT REVIEW REQUESTED UNDER ITEM _____ (NUMBER[S]) OF HHS REGULATIONS

**UNIVERSITY OF NORTH DAKOTA HUMAN SUBJECTS REVIEW FORM
FOR NEW PROJECTS OR PROCEDURAL REVISIONS TO APPROVED
PROJECTS INVOLVING HUMAN SUBJECTS**

PRINCIPAL

INVESTIGATOR: Thomas Mohr, Jennifer Tveit, Kristin Sweeney, Sarah Mannel TELEPHONE: 777-2831

DATE: 5/4/00

ADDRESS TO WHICH NOTICE OF APPROVAL SHOULD BE SENT: PO Box 9037, Dept. Of Physical Therapy, UND

PROPOSED

SCHOOL/COLLEGE: Medicine & Health Sciences DEPARTMENT: Physical Therapy PROJECT DATES: 5/15/00 to 5/1/01
(Month/Day/Year)

PROJECT TITLE: An Electromyographic and Video Motion Analysis Study of Elliptical Trainer

FUNDING AGENCIES (IF APPLICABLE): None

TYPE OF PROJECT (Check ALL that apply):

NEW PROJECT CONTINUATION RENEWAL DISSERTATION OR THESIS RESEARCH STUDENT RESEARCH PROJECT
 CHANGE IN PROCEDURE FOR A PREVIOUSLY APPROVED PROJECT

DISSERTATION/THESIS ADVISER, OR STUDENT ADVISER: Thomas Mohr, PT, PhD

PROPOSED PROJECT: INVOLVES NEW DRUGS (IND) INVOLVES NON-APPROVED USE OF DRUG INVOLVES A COOPERATING INSTITUTION

IF ANY OF YOUR SUBJECTS FALL IN ANY OF THE FOLLOWING CLASSIFICATIONS, PLEASE INDICATE THE CLASSIFICATION(S):

MINORS (< 18 YEARS) PREGNANT WOMEN MENTALLY DISABLED FETUSES MENTALLY RETARDED
 PRISONERS ABORTUSES UND STUDENTS (> 18 YEARS)

IF YOUR PROJECT INVOLVES ANY HUMAN TISSUE, BODY FLUIDS, PATHOLOGICAL SPECIMENS, DONATED ORGANS, FETAL MATERIAL, OR PLACENTAL MATERIALS, CHECK HERE

IF YOUR PROJECT HAS BEEN/WILL BE SUBMITTED TO ANOTHER INSTITUTIONAL REVIEW BOARD(S), PLEASE LIST NAME OF BOARD(S): NA

Status: _____ Submitted; Date _____ Approved; Date _____ Pending

1. ABSTRACT: (LIMIT TO 200 WORDS OR LESS AND INCLUDE JUSTIFICATION OR NECESSITY FOR USING HUMAN SUBJECTS.

Rehabilitation facilities are always trying new approaches to post operative rehabilitation on anterior cruciate (knee) injuries. One such approach is to have the patients walk both forward and backward (retro) on an elliptical training device as part of their rehabilitation protocol. The elliptical training device is a cross between a cross country (Nordic Trac) trainer and a stair stepper machine. The person performs the exercise in a standing position. Although this a commonly used mode of exercise in the clinic, there is little scientific information on elliptical training devices.

The purpose of this research project is to describe muscle activity and joint motion while walking both forward and backward on a elliptical trainer at different inclines. The muscle activity will be collected via electromyographic (EMG) procedures using surface electrodes. Motion analysis video equipment will be utilized simultaneously to film the subject. This will allow us to analyze the EMG data along with joint movement. The data from this study will be used to describe normal patterns of muscle activity and joint motion, which will be used in developing training protocols for patients.

Normal, healthy, adult subjects will be used in this research project. Human subjects are needed for this research study in order to determine when the selected muscles are active while walking at various grades of incline.

PLEASE NOTE: Only information pertinent to your request to utilize human subjects in your project or activity should be included on this form. Where appropriate attach sections from your proposal (if seeking outside funding).

2. PROTOCOL: (Describe procedures to which humans will be subjected. Use additional pages if necessary.)

Subjects:

It is anticipated that we will recruit 10 subjects (both male and female) between the ages of 18 and 40. The subjects for the study will be recruited from university students and clients presently involved in training at the facility in Fargo. These subjects will participate voluntarily. These subjects will be chosen because of their age and health status. Only healthy subjects with no history of knee surgeries will be used in the study. The project will be completed at the UND Physical Therapy Department. Prior to walking, each subject will be asked to complete a consent form. The subjects will not be compensated.

Methods:

Prior to the walking trials, each subject's age, height, and weight will be recorded. During the trial, we will measure electromyographic (EMG) activity in selected lower extremity muscles. We will measure activity in the following muscles while the subjects are walking on the treadmill: 1) gluteus maximus, 2) vastus medialis, 3) vastus lateralis, 5) biceps femoris, 6) gastrocnemius, 7) anterior tibialis and 8) semitendinosus. The study will be performed by Thomas Mohr, chairman of the physical therapy department and three graduate students: Jennifer Tveit, Kristin Sweeney and Sarah Mannel.

To record EMG activity, adhesive electrodes will be placed over each muscle. The precise electrode placement will be determined from standard electrode placement charts. Prior to placing the EMG electrodes, the skin over each placement site will be prepared by cleansing the skin with alcohol. The EMG signals will be transmitted to a receiver unit and then fed into a computer for display and recording of data. Prior to beginning the experimental trial, the researcher will apply manual resistance to the subject's lower extremity in order to elicit a maximal voluntary contraction from each muscle being monitored in this study. The muscle activity recorded during the maximal voluntary contraction will be considered as a 100% EMG activity level to which the EMG activity during exercise on the treadmill can be compared. This procedure is done to normalize the EMG data for later analysis.

Video analysis will be used to measure upper extremity, lower extremity and trunk range of motion during the activity. Reflective markers will be attached to the trunk and lower extremity using double-sided adhesive tape. We anticipate placing markers on the shoulder, elbow, wrist, hip, knee and ankle. Video cameras will be placed on the side of the subject and will film the subject's trunk and lower extremity markers and motion during the experimental trial. This will be recorded on videotape and will be transferred to a computer for analysis.

The subject will walk both forwards and backwards at 100 strides per minute at each of the elliptical rider inclines of 0%, 10%, and 20%. At each incline, the athlete will walk for a total of 10 seconds in order to obtain the necessary data for analysis. A typical trial would consist of the subject walking at 0% incline for 10 seconds, followed by a two minute rest period. The order of the walking trials will be determined by random assignment.

Data analysis:

Descriptive statistics describing the subjects' anthropometric profiles will be provided. The mean activity of each monitored muscle will be calculated. The EMG data collected during the experimental trials will be expressed as a percentage of the EMG activity recorded during the maximal contraction prior to the experimental trials (i.e. normalized). The video image will be converted to a stickman-like figure, from which we can determine joint angles and limb velocity. The EMG data is synchronized with the video data to determine the level of EMG activity during the various running trials.

3. BENEFITS: (Describe the benefits to the individual or society.)

The data collected throughout this research study will be analyzed to determine which muscles are active when the subject is walking both forward and backward at the various inclines. The body angles will also be analyzed to examine the walking strategies at the various inclines. The data should provide information on which muscles are active during forward and backward walking, and this information will provide the basis for developing protocols specifically for postoperative patients. The benefit to the participant will be the experience of being involved in a scientific study, and knowing that they will be contributing to the body of knowledge in exercise physiology and physical therapy.

4. RISKS: (Describe the risks to the subject and precautions that will be taken to minimize them. The concept of risk goes beyond physical risk and includes risks to the subject's dignity and self-respect, as well as psycho-logical, emotional or behavioral risk. If data are collected which could prove harmful or embarrassing to the subject if associated with him or her, then describe the methods to be used to insure the confidentiality of data obtained, including plans for final disposition or destruction, debriefing procedures, etc.)

The risks involved in this research project are minimal. The EMG and video analysis equipment causes no discomfort to the subject, since they are both monitoring devices. Because the video information is converted to stickman-like diagrams, the actual subject's video is not used in data reporting. Therefore, the subject is not recognizable.

The process of physical performance testing does impose a potential risk of injury to the muscle. The testing will occur in a controlled setting, and because only healthy subjects will be used, at walking speeds the risk of any injury is extremely low. The participant will be closely observed throughout the activity on the elliptical trainer to decrease the potential of harm. The investigator or participant may stop the experiment at any time if the participant is experiencing discomfort, pain, fatigue, or any other symptoms that may be detrimental to his/her health. Since the electrodes are used for recording only, there is no risk of injury from them. There may be a slight redness of the skin following removal of the electrodes, but this will only be temporary.

In the event that this research activity (which will be conducted at UND Physical Therapy) results in a physical injury, medical treatment will be available, including first aid, emergency treatment and follow up care as it is to a member of the general public in similar circumstances. Payment for any such treatment must be provided by the subject's third party payor, if any.

The subjects' names will not be used in any reports of the results of this study. Any information that is obtained in connection with this study and that can be identified with the subject will remain confidential and will be disclosed only with the subject's permission. The data will be identified by a number known only by the investigator.

All of the raw data will be stored in electronic format (computer files/video tapes), in the Department of Physical Therapy for a period of five (5) years. After that time, the data will be erased. Some of the processed data and the consent forms will be stored in paper format, in the Department of Physical Therapy for a period of five (5) years. After that time they will be shredded.

5. **CONSENT FORM:** A copy of the **CONSENT FORM** to be signed by the subject (if applicable) and/or any statement to be read to the subject should be attached to this form. If no **CONSENT FORM** is to be used, document the procedures to be used to assure that infringement upon the subject's rights will not occur.

Describe where signed consent forms will be kept and for what period of time.

Consent forms will be kept in the Physical Therapy Department at the University of North Dakota for a period of five (5) years, after which time they will be shredded.

6. For **FULL IRB REVIEW** forward a signed original and thirteen (13) copies of this completed form, and where applicable, thirteen (13) copies of the proposed consent form, questionnaires, etc. and any supporting documentation to:

Office of Research & Program Development
University of North Dakota
Grand Forks, North Dakota 58202-7134

On campus, mail to: Office of Research & Program Development, Box 7134, or drop it off at Room 105 Twamley Hall.

For **EXEMPT** or **EXPEDITED REVIEW** forward a signed original and a copy of the consent form, questionnaires, etc. and any supporting documentation to one of the addresses above.

The policies and procedures on Use of Human Subjects of the University of North Dakota apply to all activities involving use of Human Subjects performed by personnel conducting such activities under the auspices of the University. No activities are to be initiated without prior review and approval as prescribed by the University's policies and procedures governing the use of human subjects.

SIGNATURES:

Principal Investigator

Date

Project Director or Student Adviser

Date

Training or Center Grant Director

Date

INFORMATION AND CONSENT FORM

TITLE: An Electromyographic and Video Motion Analysis Study of Elliptical Trainer

You are being invited to participate in a study conducted by **Jennifer Tveit, Kristin Sweeney, Sarah Mannel and Thomas Mohr from the physical therapy department at the University of North Dakota**. The purpose of this study is to study muscle activity in your lower extremity while you are walking both forwards and backwards at different inclines on the elliptical trainer. We will also be measuring the angles of the joints of the upper extremity, lower extremity and trunk while you are walking. We hope to describe the muscle activity and the different angles that you employ during walking. Only normal, healthy subjects will be asked to participate in this study. If you have any previous knee surgeries you will not be eligible for this study. The benefit to you, as a participant, will be the experience of being involved in a scientific study and knowing that you will be contributing to the body of knowledge in exercise physiology and physical therapy.

You will be asked to walk on the elliptical trainer for a total of six (6) trials consisting of the following: 1) Walking forwards and backwards on the elliptical trainer at 100 strides per minute with 0% grade, 2) Walking forwards and backwards on the elliptical trainer at 100 strides per minute with 10% grade, 3) Walking forwards and backwards on the elliptical trainer at 100 strides per minute with 20% grade. You will be given a rest period between trials.

The study will take approximately one hour of your time. You will be asked to report to the Physical Therapy Department at the University of North Dakota at an assigned time. You will then be asked to change into gym shorts for the experiment. We will first record your age, gender, height and weight. During the experiment, we will be recording the amount of muscle activity and the angles of your joints that is present when you walk on the elliptical trainer at the three different inclines.

Although the process of physical performance testing always involves some degree of risk, the investigators in this study feel that the risk of injury or discomfort is minimal. In order for us to record the muscle activity, we will be placing electrodes on your trunk and lower extremity. The recording electrodes are attached to the surface of the skin with an adhesive material. We will also attach reflective markers at various points on your arm, leg and trunk. These devices only record information from your muscles and joints, they do not stimulate the skin. After we get the electrodes and markers attached, we will give you a brief training session to familiarize you with the treadmill. The amount of exercise you will be asked to perform will be moderate. There may be a slight redness following removal of the electrodes, but this will only be temporary.

Your name will not be used in any reports of the results of this study. The video taped data will be analyzed by a computer and the markers placed on your body will be used to construct a "stick man" like figure. Your real, photographic image will not be used in reporting of the findings of the study. The computer files, video tapes, and consent forms are kept in the physical therapy department for a period of five (5) years. After that time, the electronic media is erased and the paper files are shredded. Any information that is obtained in connection with this study and that can be identified with you will remain confidential and will be disclosed only with your

permission. The data will be identified by a number known only by the investigator. The investigator or participant may stop the experiment at any time if the participant is experiencing discomfort, pain, fatigue, or any other symptoms that may be detrimental to his/her health. Your decision whether or not to participate will not prejudice your future relationship with the Physical Therapy Department or the University of North Dakota. If you decide to participate, you are free to discontinue participation at any time without prejudice.

The investigator involved is available to answer any questions you have concerning this study. In addition, you are encouraged to ask any questions concerning this study that you may have in the future. Questions may be asked by calling Dr. Thomas Mohr at (701) 777-2831. A copy of this consent form is available to all participants in the study.

In the event that this research activity (which will be conducted at UND Physical Therapy) results in a physical injury, medical treatment will be available, including first aid, emergency treatment and follow up care as it is to a member of the general public in similar circumstances. Payment for any such treatment must be provided by you and your third party payor, if any.

ALL OF MY QUESTIONS HAVE BEEN ANSWERED AND I AM ENCOURAGED TO ASK ANY QUESTIONS THAT I MAY HAVE CONCERNING THIS STUDY IN THE FUTURE. MY SIGNATURE INDICATES THAT, HAVING READ THE ABOVE INFORMATION, I HAVE DECIDED TO PARTICIPATE IN THE RESEARCH PROJECT.

I have read all of the above and willingly agree to participate in this study explained to me by one of the investigators.

Participant's Signature

Date

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