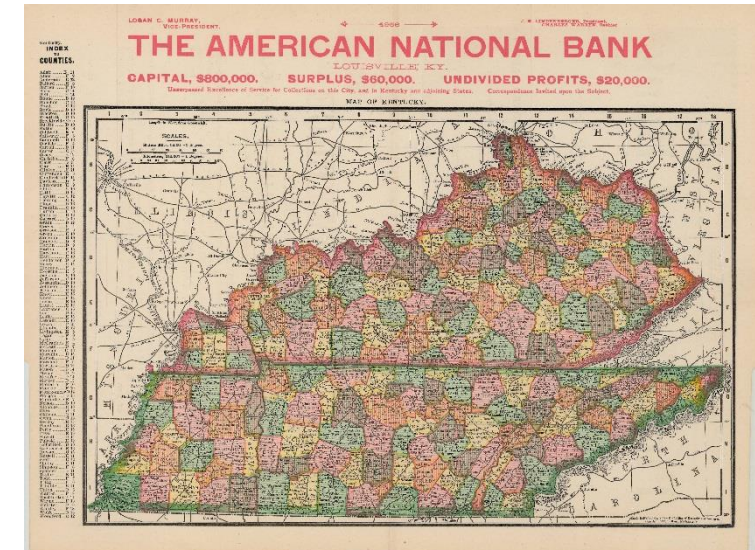
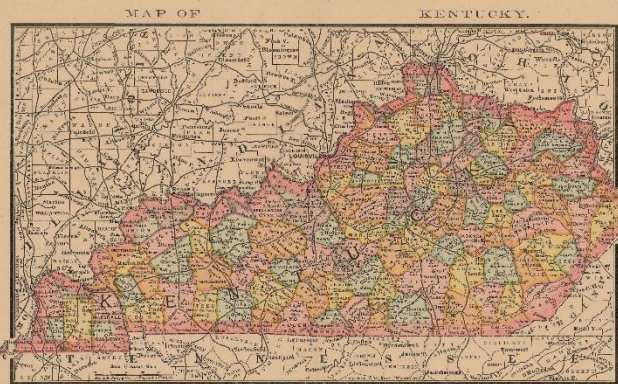


# Introduction to GIS

Sarah Watson – sarahwatson@uky.edu

University of Kentucky Libraries

March 6, 2017

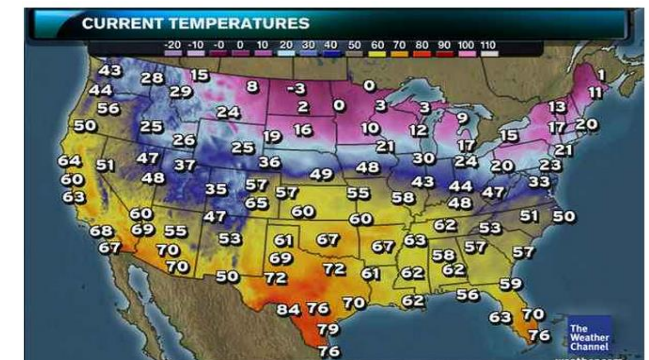


# Outline

- Overview of various terms
- Quick overview of ArcGIS and QGIS
- Geocoding Activity
- Considering Map Design
- ArcGIS Online

# What is a Map?

- Simple Definition: A spatial representation of reality
- Why are maps useful?
  - Maps can simplify & make “reality” easier to understand
    - Less is Sometimes More
  - Maps can help us see new realities
  - Maps can show us what we cannot easily see with our eyes





# What is a Map?

- The map has a narrative
  - Elements and information are framed for the viewer
    - Consider how they depict cause and effect
- Maps **actively** construct new knowledges and serve as interventions into our understandings of the world

Requires mapmakers and map readers to consider:

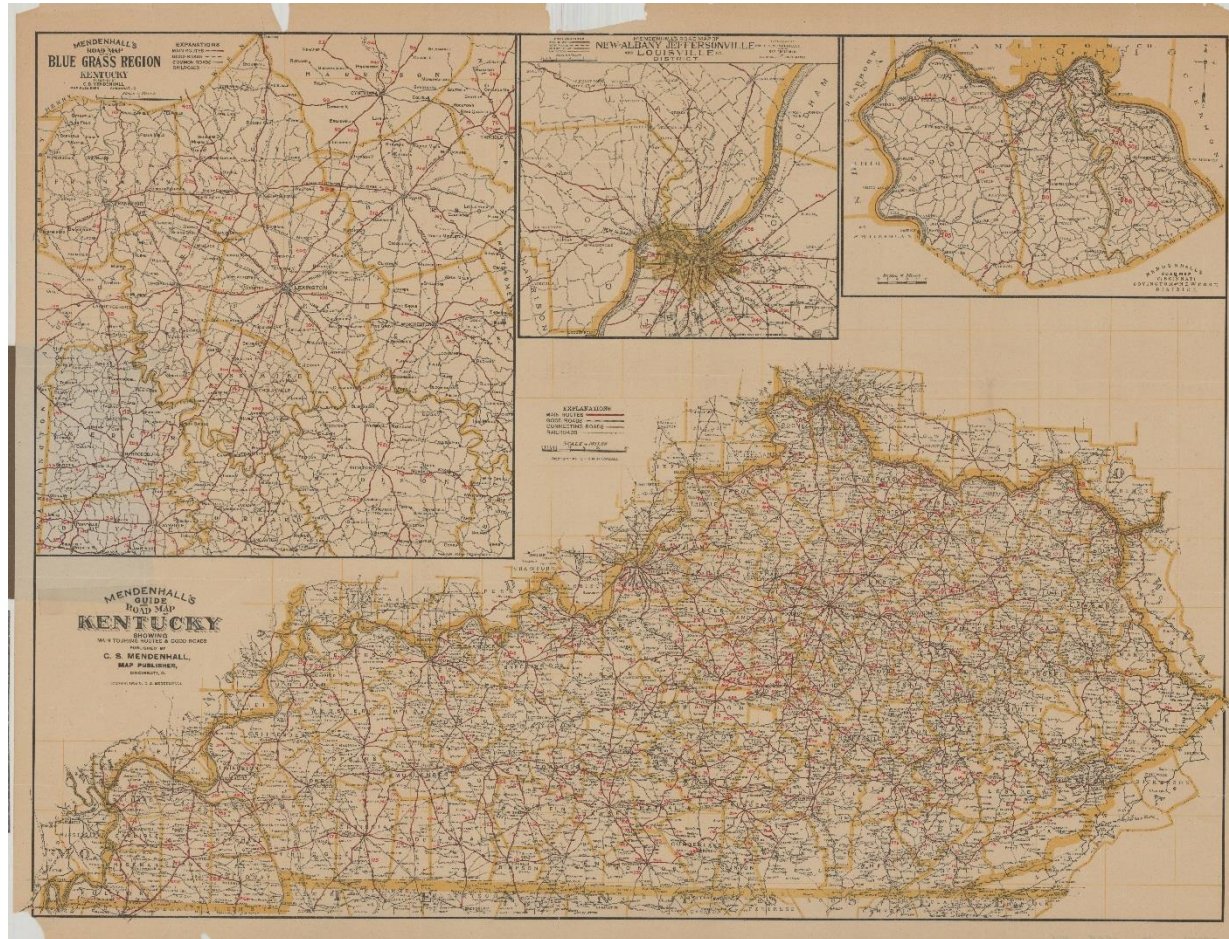
- What counts as data?
- The role of images/symbols and design in effectively depicting

# What is GIS?

- Geographic Information System (GIS) is “A set of tools that captures, stores, analyzes, manages, and presents data that are linked to a location”
- Spatial or Data Analysis: “Study of the spatial visualization of patterns, properties, and relationships. Examples of variables that are often analyzed include population demographics, quality of life indexes, illness distributions, and business sales (Camera et al. 2001)



# What Features Appear on Maps?



# Map Features

- Title – Is there a label describing what the map shows?
- Scale – Is there a scale to read distances?
- Explanatory Text – Text blocks to communicate information (map content, goals, etc.)
- Legend – Is there a legend (key) to aid readers?
  - Necessary in helping readers “unlock” the map symbols
- Orientation – Which way is North?
- Border – Helps to draw/unite all the information
- Date – Is there a date?
- Sources, Credits, Etc. – date, author, map series, organization
- Inserts and Locator Maps



Title

# SOCHI 2014 OLYMPIC VENUES

The 2014 Winter Olympics sees Russia host the event for the first time in its history, with the Black Sea resort of Sochi set to welcome sports fans from around the world. The Games will take place beside the sea and high up in the mountains, with athletes going head-to-head across 10 different competition venues.

Explanatory text

Sochi Olympics estimated to be the most expensive in history, costing **\$50 billion.**

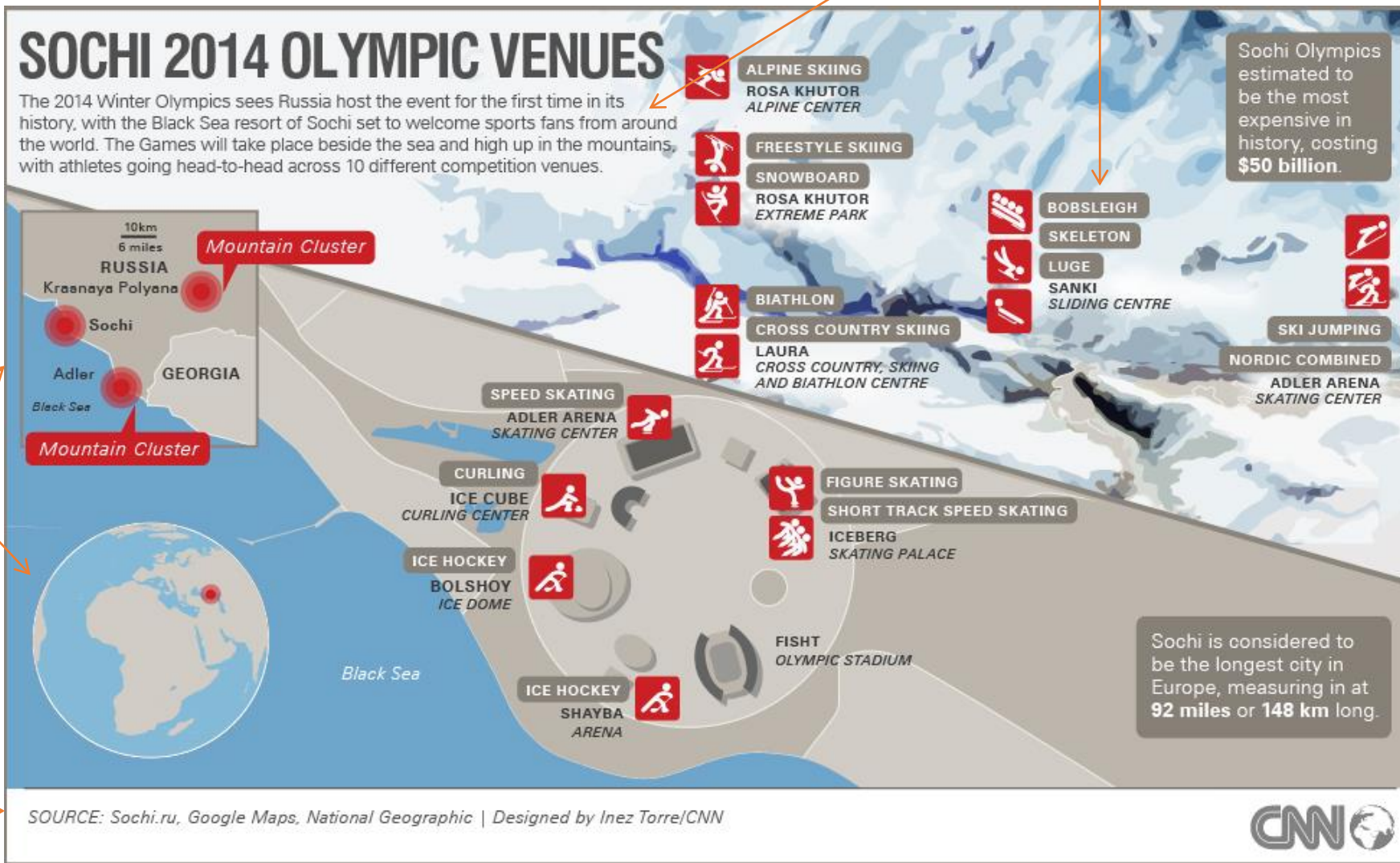
Sochi is considered to be the longest city in Europe, measuring in at **92 miles or 148 km long.**

Locator Map



Source

SOURCE: Sochi.ru, Google Maps, National Geographic | Designed by Inez Torre/CNN



Title

**bikemadison 2011** Paths: 42 miles  
Lanes: 87 miles  
Curb lanes: 59 miles  
Routes: 119 miles

Legend

Bicycling Network	Facilities
Off street paved path	Bicycle shop
Bicycle boulevard	Bicycle shop with rentals
Bike lane or paved shoulder	Bus transfer point
Wide curb lane	Dane County Regional Airport
On street route	School
Off street unpaved path	Museum
Bicycle route on sidewalk	Library
Bicycling prohibited or not recommended	Beach
Through street (higher traffic volumes)	City Limits
Local street	Park or open space
Railroad	UW campus
Traffic signal	Lakes, river or stream
	Over/underpass

**ABOUT THIS MAP**  
**Disclaimer:** The City of Madison has published this map to aid bicyclists. It is not a substitute for a roadway map. Conditions on roads vary depending on the time of the day, the day of the week, and the season. Increased traffic congestion during rush hours and construction may call for extra caution. Be prepared to make your own evaluation of traffic and road conditions, and plan routes appropriate to your riding skills. The user of this map bears full responsibility for their safety. The bicyclist assumes the risks encountered and is advised to use good judgment and obey traffic laws on all roads, regardless of their designation on this map. Bicycle facilities shown on this map may not be current, especially in adjacent communities. Please ride carefully!

**Map Credits:** Thanks to the Cities of Denver, Colorado, New York City, New York, and Bristol, England for the use of information and inspiration from their bicycling maps. Cover layout, map design, and print layout: City of Madison Traffic Engineering and Information Technology.

Inset

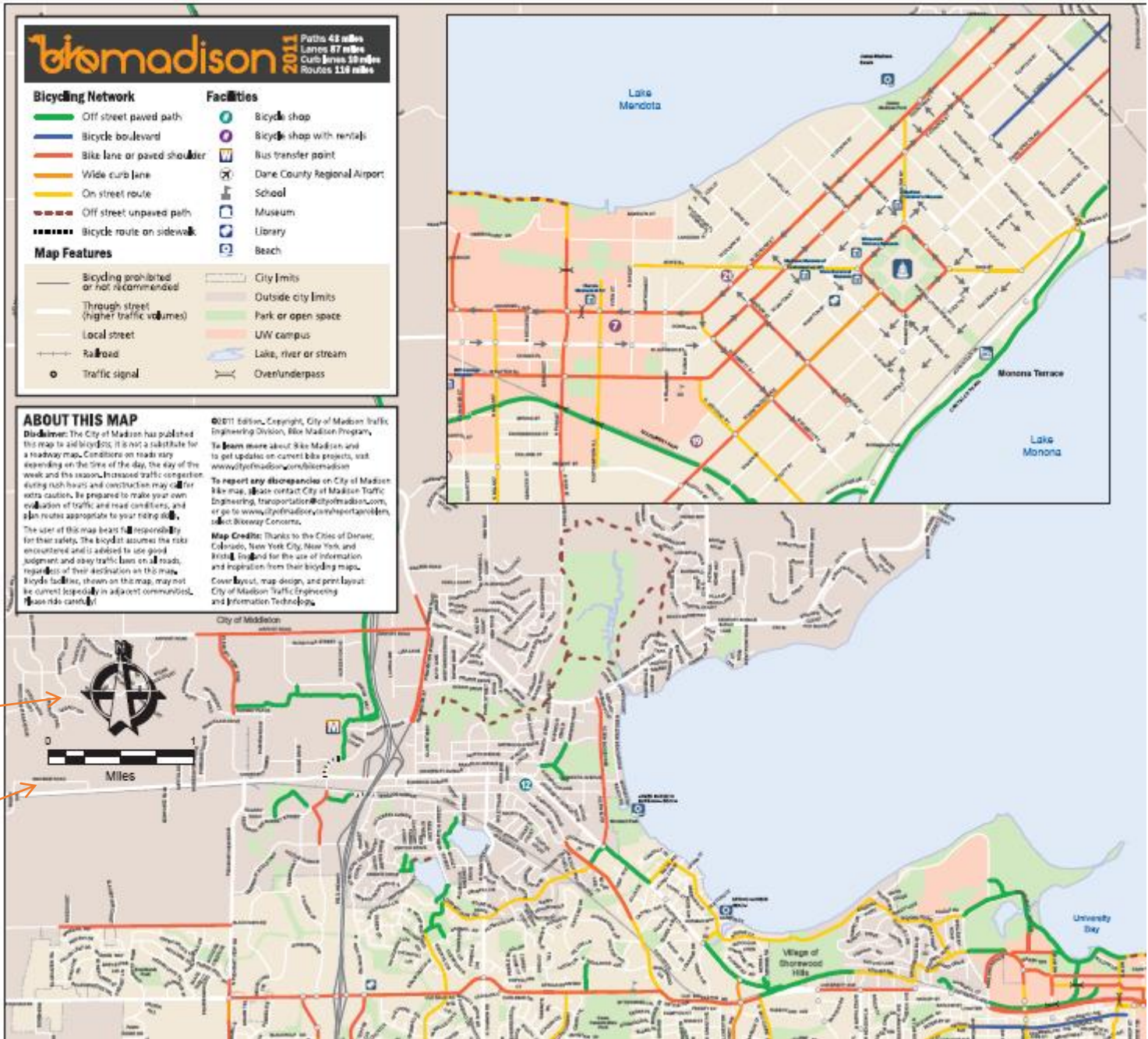


Explanatory Text

Directional Indicator



Scale bar



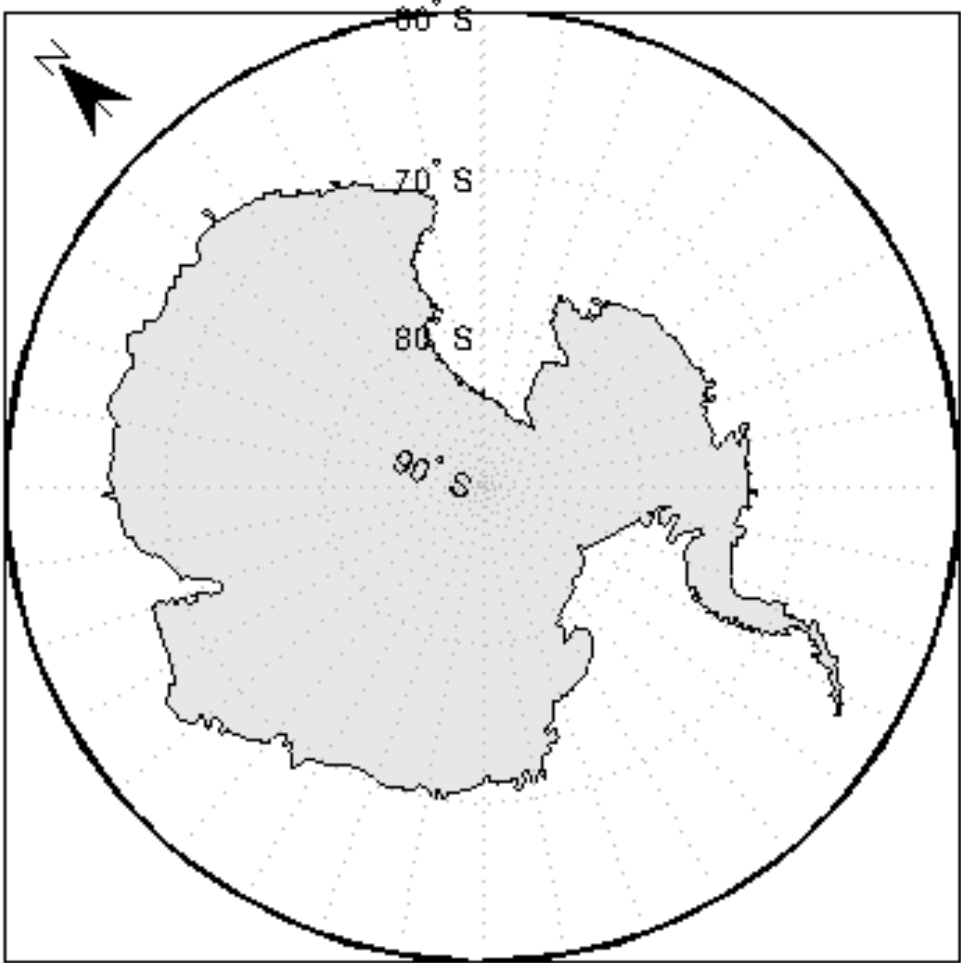
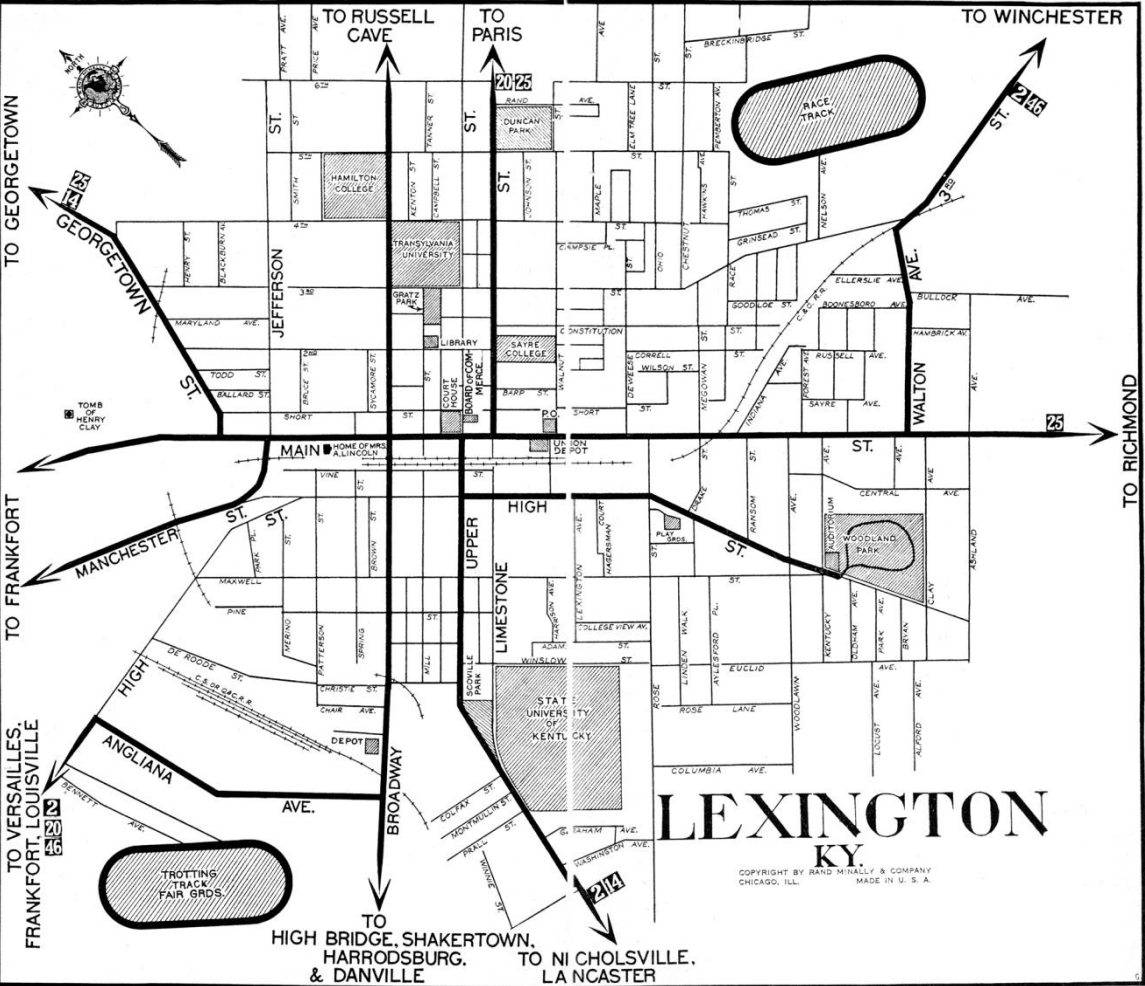


## Map Features

If you have to know the rules, before you can break them!



The convention of orienting maps with North at the top is so widespread, that maps often lack a directional indicator (aka “North Arrow”) unless it is oriented differently.

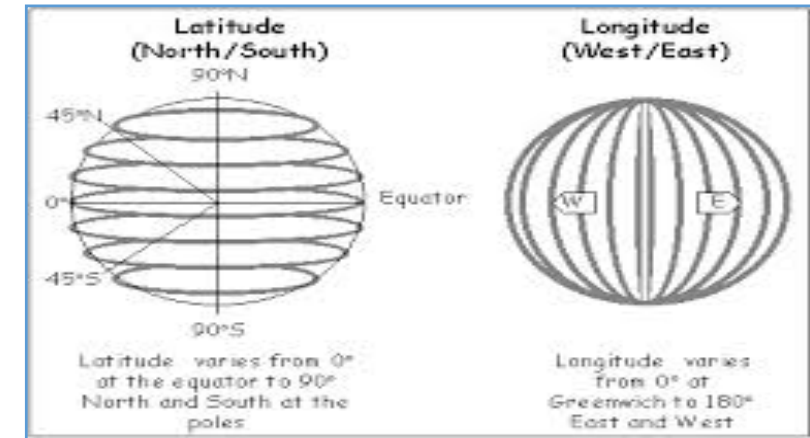


# Map Features: Latitude & longitude

Latitude and longitude are imaginary lines encircling the globe, intersecting each other to form a grid that helps us pinpoint location—our "global address."

**Latitude lines** (also called "parallels") run east-west, parallel to the Equator and measure distance north and south, from 0 degrees at the Equator to 90 degrees at the North and South Poles.

**Longitude lines** (also called "meridians") run north-south and meet at the poles, measuring distance east and west of the Prime Meridian, from 0 degrees at the Prime





# Map Features: Scale

The scale of a map shows how much you would have to enlarge your map to get the actual size of the piece of land you are looking at.

Typically, represented in one of three ways on a map:

- Verbal - scale is expressed in words: 1 inch = 1000 mi
- Visual – bar line that graphically depicts the relationship between map distance and ground distance

Representative Fraction:

- Ratio – 1:1,200,000
- First number of the scale is always one. It's your unit of measurement, usually an inch.
- The second number is the ground distance.
  - For example, if your U.S. Geological Survey (USGS) map has a scale of 1:24,000, it means that one inch on the map is equal to 24,000 inches (2000 feet or 609.6 meters) in the real world

# Map Features: Scale

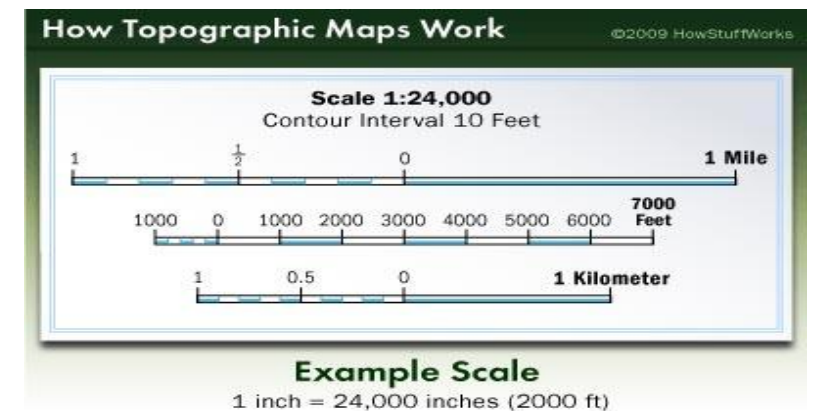
The terms 'large scale' and 'small scale' are used to describe different scales. However, they can be confusing :

Large scale maps have low number in the scale, such as 1: 1250.

- **The features are shown are large or are “zoomed in”**

Small scale maps have a high number in the scale, such as 1: 250 000.

- **Individual features shown are small or are “zoomed out”**



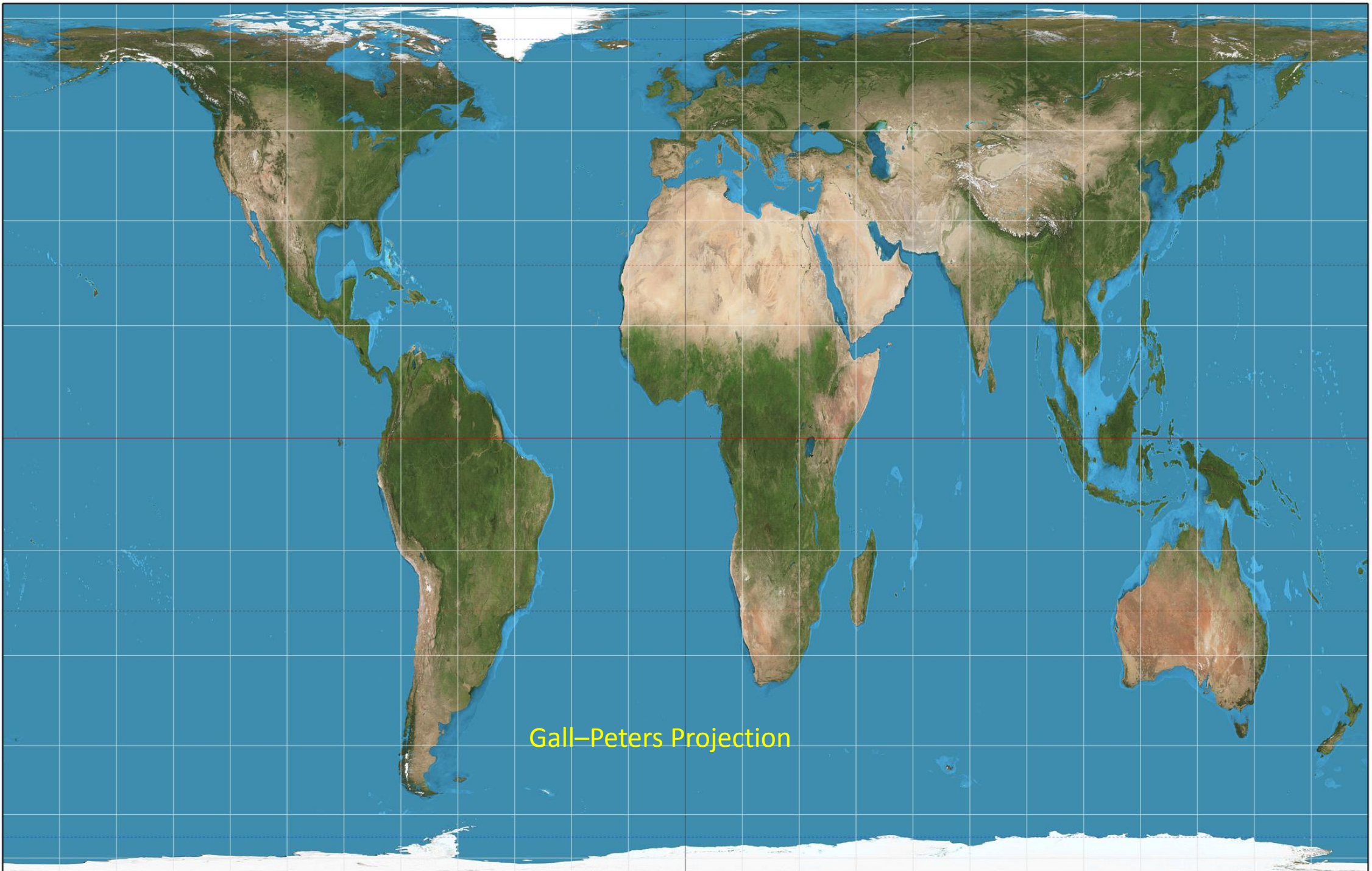
# Map Features: Projections

- A map projection is:
  - The systematic transformation of the latitudes and longitudes of locations on the surface of a sphere or an ellipsoid into locations on a plane.
  - Map projections are necessary for creating maps.
  - All map projections distort the surface in some fashion.



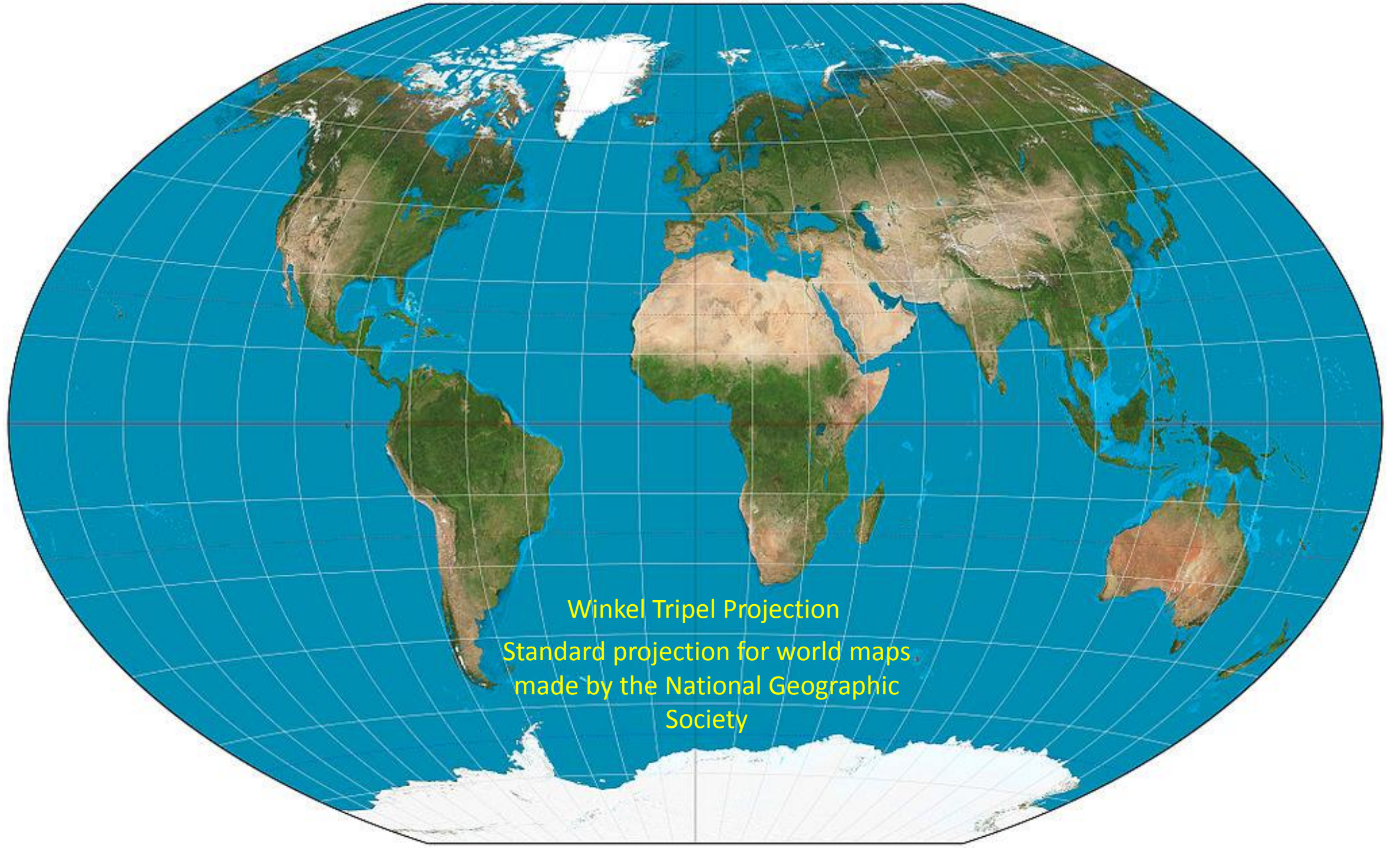
Mercator Projection





Gall-Peters Projection

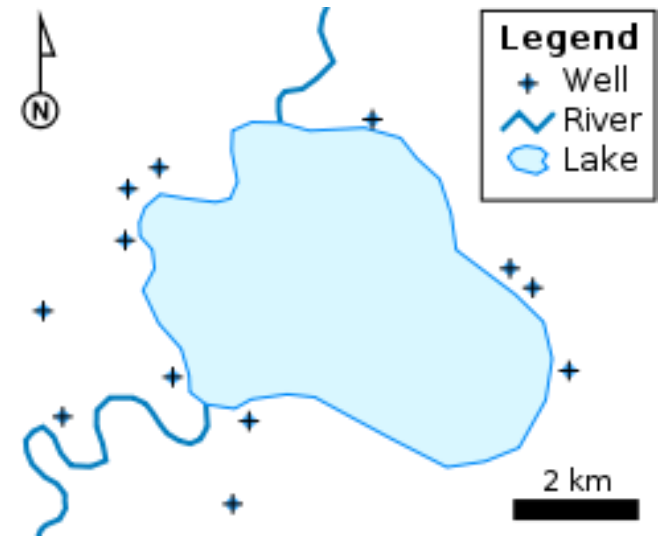




Winkel Tripel Projection  
Standard projection for world maps,  
made by the National Geographic  
Society

# Types of GIS File Formats

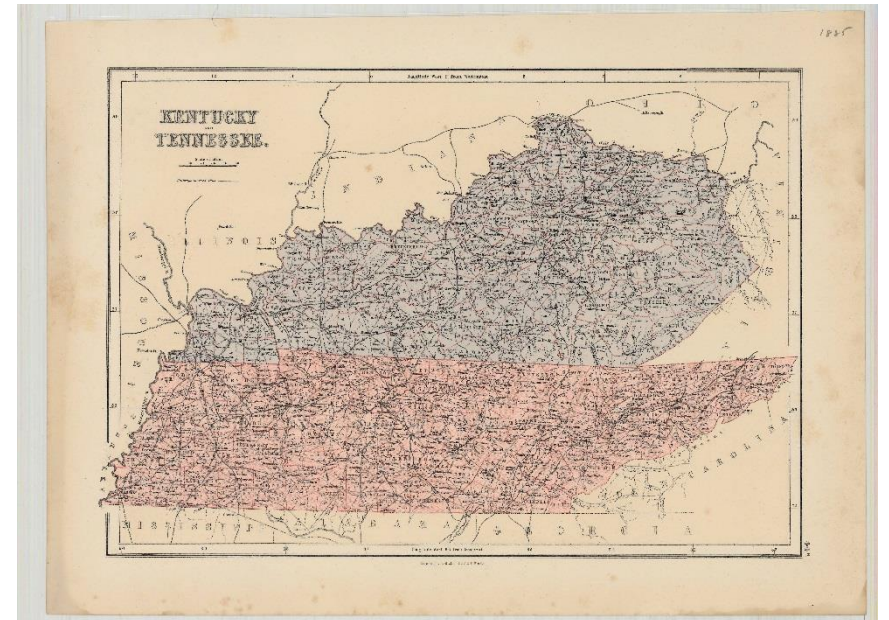
- Vector - geographical features are often expressed as vectors
  - Points
  - Lines
  - Polygons
- Popular File Formats
  - Shapefile – Very Common, developed by Esri
  - Tiger – Topologically Integrated Geographic Encoding and Referencing
  - KML – Keyhole Markup Language – XML based open standard





# Types of GIS File Formats

- Raster – Pixels. Can be digital aerial photographs, digital pictures, scanned maps
- Popular GIS file formats
  - GeoTiff – Tiff variant enriched with GIS relevant metadata
  - JPEG2000
  - Digital raster graphic (DRG)



# Map Data

- Discrete:

Data only found at fixed locations or when the data represent only specific values.

Buildings and roads are features that have distinct boundaries

Can be shown as a point, line, or a polygon.

- Points could be cities
- Lines could be roads
- Polygons could be provinces in a country

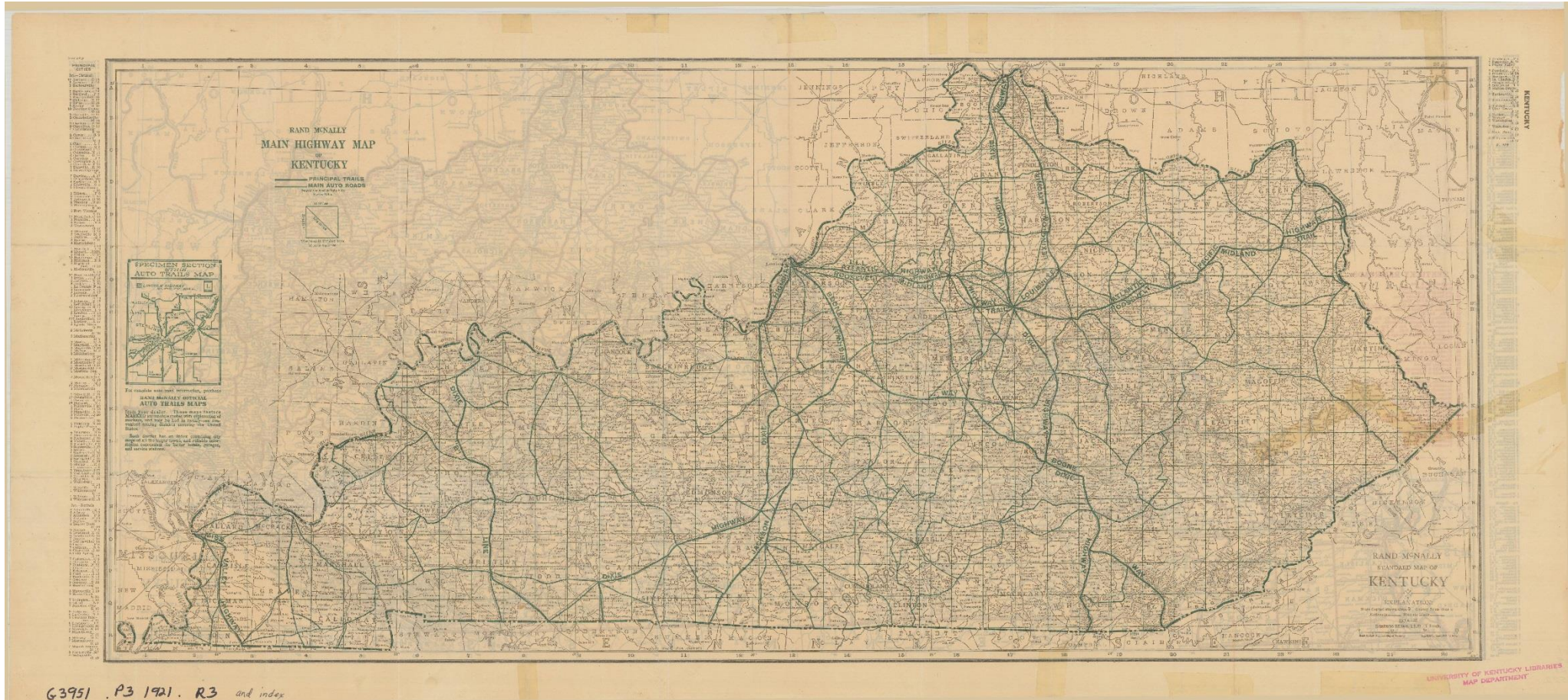
# Map Data

Continuous data – does not have well-defined boundaries and sometimes has no boundaries.

- It is typically seen throughout the mapped area and smoothly transitions from one value to another.
  - Temperature measurements
  - Atmospheric pressure
  - Elevation



# Thinking about Making Maps



# Don't reinvent the wheel

- <https://www.census.gov/geo/maps-data/>
- <https://datamapper.geo.census.gov/>

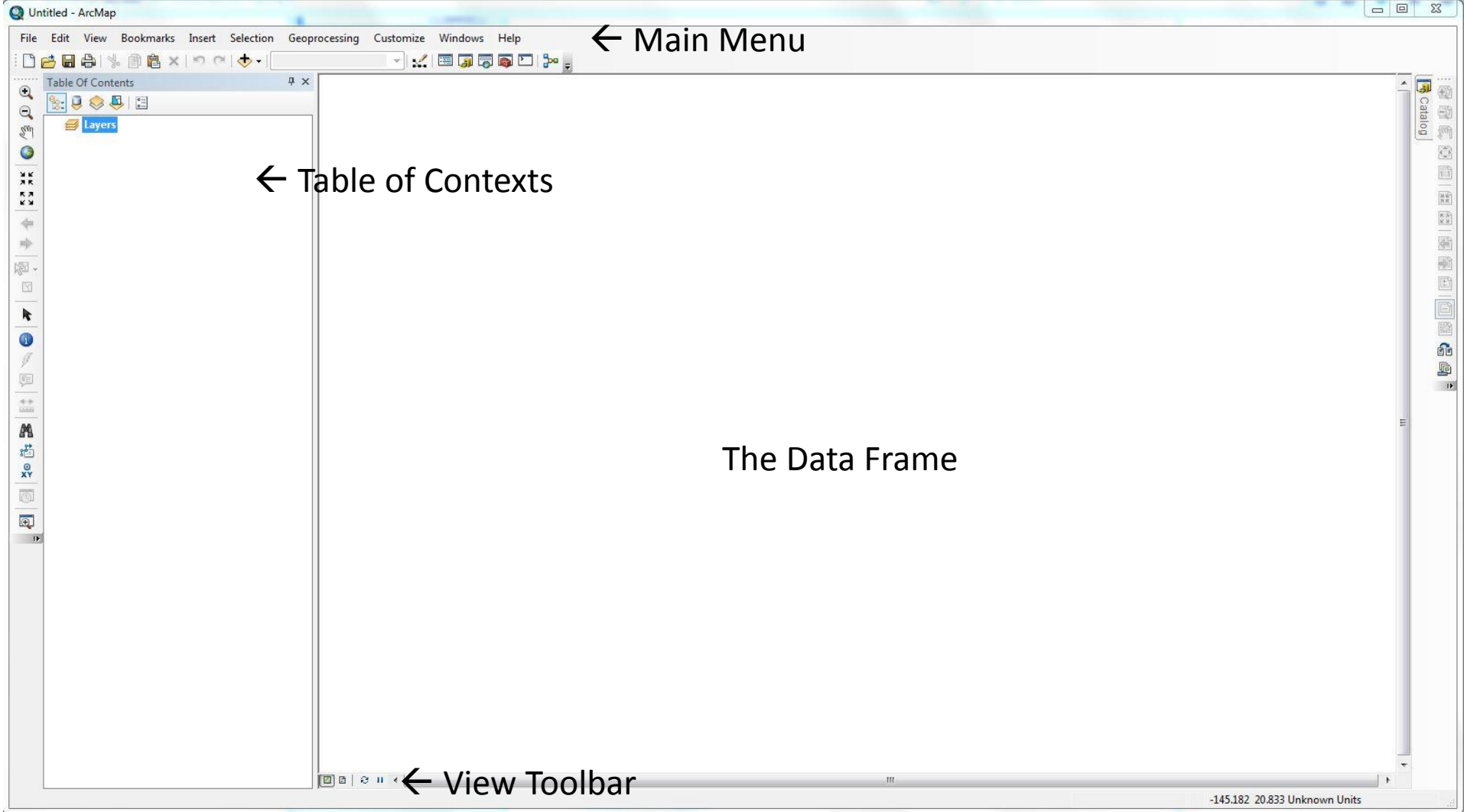
# Esri (ArcGIS Products) & QGIS

- ArcGIS Online – cloud based mapping platform.
- ArcMap – Desktop application (does not work with Macs)
- Consult [UKY GIS Campus Support](#) for access information

## QGIS

- Free and Open Source GIS Platform
- Works with Windows, Mac, and Linux

# ArcMap Interface



# Geocoding

- The conversion of addresses into geographic coordinates
- “GeoSearch” → When converting one address
- “Batch Geocoding” → When converting many
- BatchGEO (<http://www.batchgeo.com>) a free online tool that geocodes addresses, maps them and creates a KML file
  
- Reverse Geocoding → Take coordinates and change into address
  - <http://noc.to/geocode>
- Your Address → Standardization → Coordinates → Points on a Map



# Map Communication/Design

Map Communication oftentimes deals with the fusion of:

- **Intellectual Hierarchy** – what are the different elements around the map, and what are their relative importance to the overall communication
- **Visual hierarchy** – choose your visual hierarchy that reflects the intellectual hierarchy

Map Communication is shaped by how the map features, visual arrangements, and symbolization interact with one another

**Good design enhances map communication**

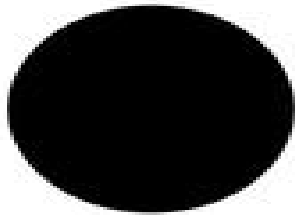
**Poor design inhibits communication**

Important to remember that communication is linked to the audience:

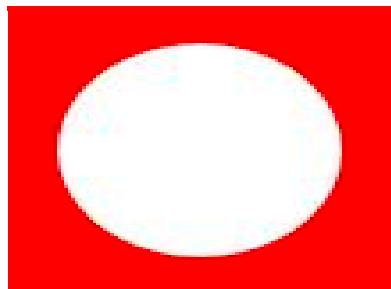
- Know who you are talking to
  - Experts or Novices
- How will maps be displayed:
  - Printed or Web
  - Size
  - Color or B/W

# Visual Hierarchy (figure-ground)

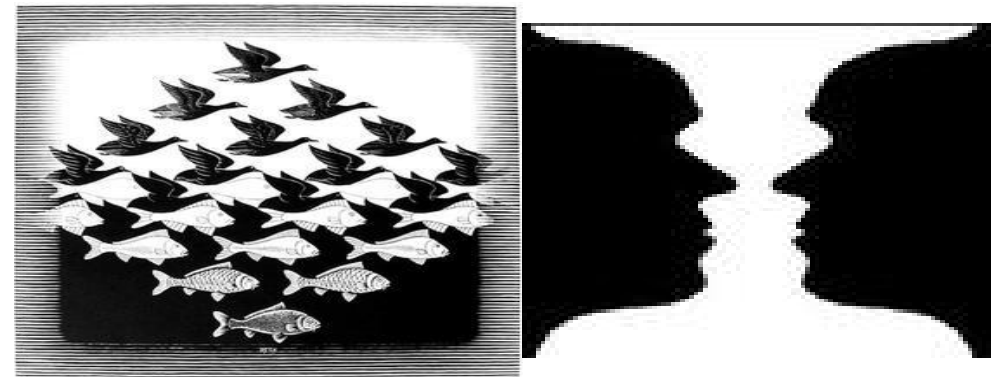
- Figure-ground effect:
  - Figures on maps are seen as separate from the rest of the map
    - Can be used to emphasize what is important in the map
    - The main focus of the composition (positive space)
    - Ground: The secondary portion of the composition (negative space)
- Elements of Foreground and Background



Figure



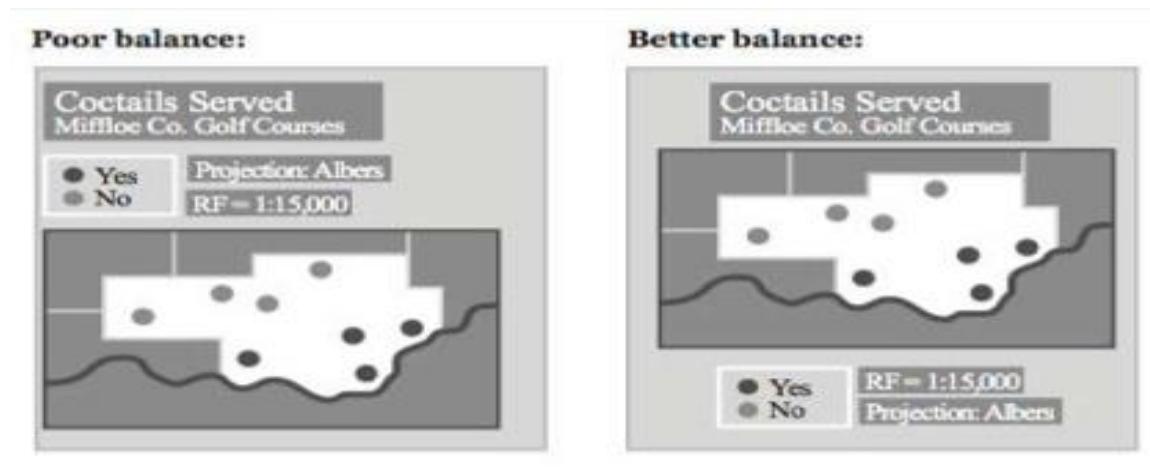
Ground



# Visual Arrangement

## Key Elements

- Visual Center – slightly above the actual center
- Balance – some map pieces are ‘heavier’ than others so you want to move pieces around to keep the visual balanced
- Symmetry – balance around a central vertical axis



# Map Symbolization

- Everything on a map is a symbol
- Symbol - A thing representing something else because of relationship, association, convention, or resemblance
  - Map symbols are tied to data and concepts
  - Choose symbols that best match your data

## Oftentimes:

- Symbolize by shape/unique symbol or color hue for qualitative data
- Symbolize by size or color value for quantitative data



## symbol by resemblance

Other map symbols *look* like particular data or concepts.



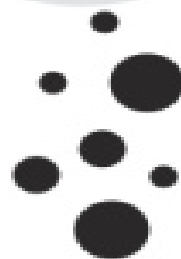
A map showing the location of airports uses an airplane symbol for airports: the symbol *looks* like an airplane, and is associated with an airport.

Maps in a war atlas use red symbols to show the location of battles: the symbol *looks* like an explosion, and is associated with a battle. People often associate red with danger or conflict.



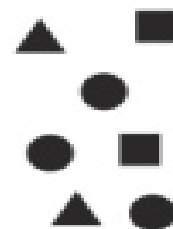
## symbol by relationship

Some map symbols *intuitively* suggest general kinds of data.



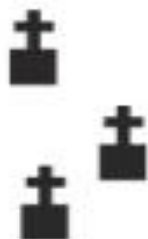
A map showing the population of different cities uses circle sizes from small to large: sizes vary in *amount*, as do the data.

A map showing restaurants, antique stores, and museums in a town uses different shapes: shapes vary in *kind*, as do the data.



## symbol by convention

Some symbols "make sense" even though they may not entirely make sense.



The U.S. Geological Survey uses the Christian cross to symbolize all places of worship - church, mosque, synagogue. We know what they mean, though it's not very politically correct.

A map showing the earth's oceans uses blue for water. But is water out in the real world blue? Not usually. Blue on a map, however, suggests water - it's a *convention*.

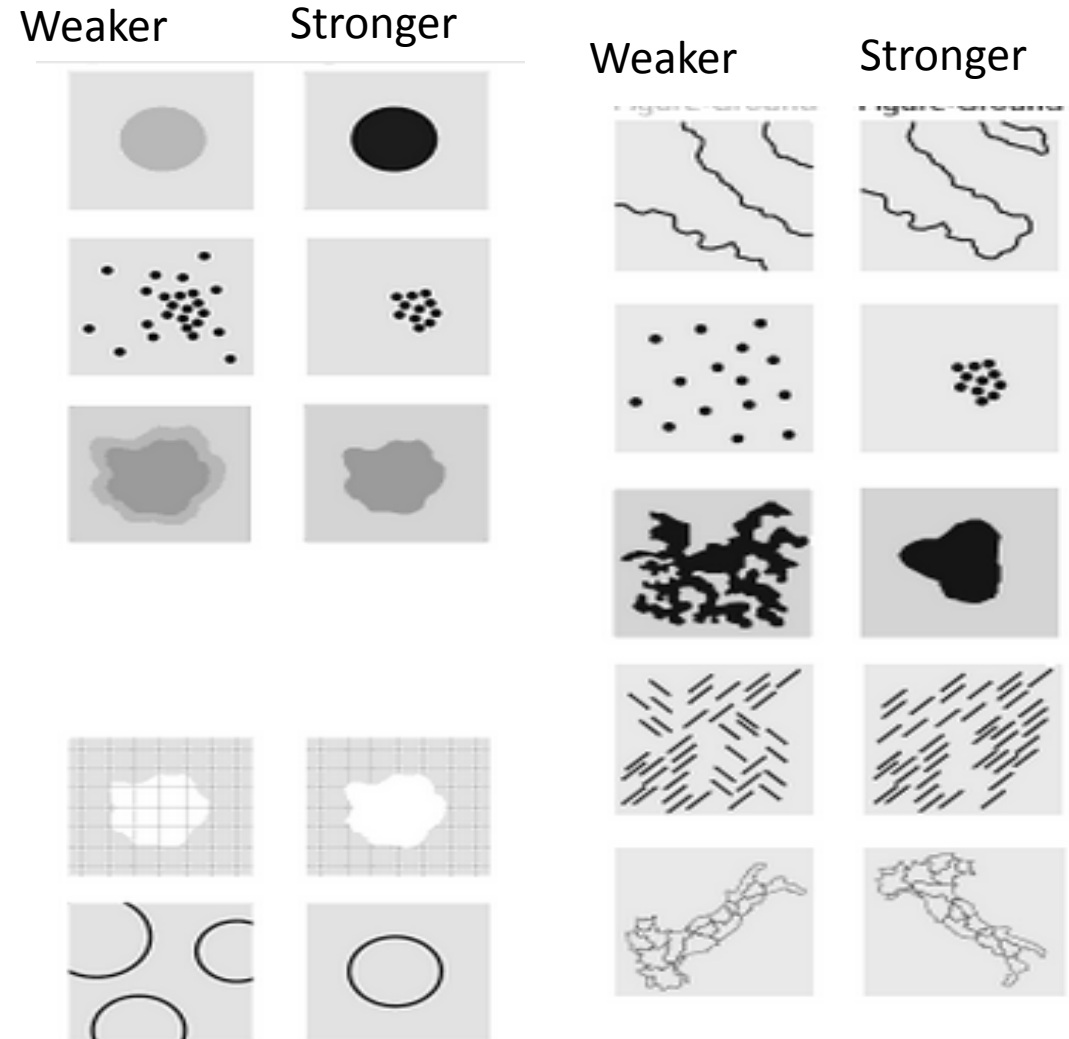
If you depart from conventions (color your oceans their actual color) you could confuse your map's readers.



# Enhancing Visual Difference

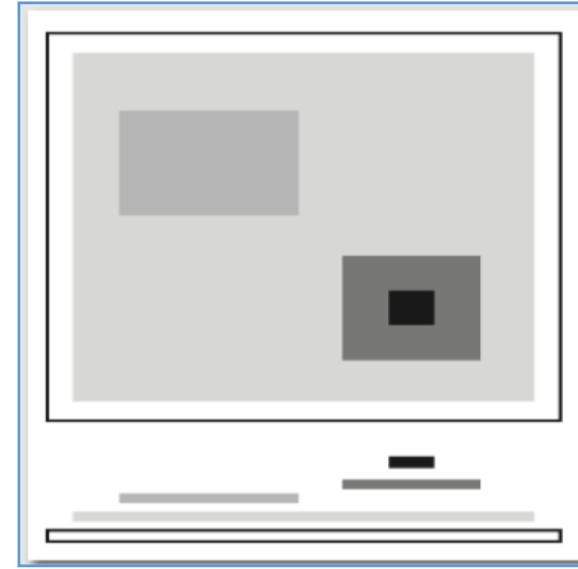
## Overview Visual Difference Detail

- Edges
- Texture
- Layering
- Shape & Size
- Closure
- Proximity
- Simplicity
- Direction
- Familiarity
- Color

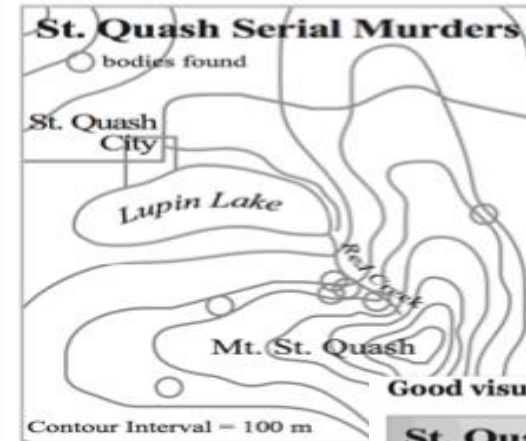


# Visual Hierarchy

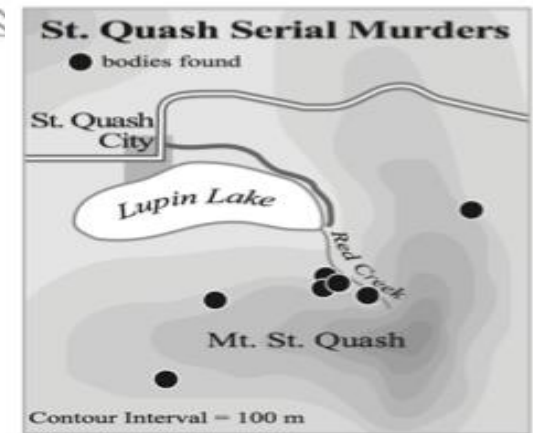
- Design choices effect visual order
- Separate and layer information in rough proportion to their relevance
  - Important information sits on top of the visual hierarchy
  - Push supporting elements to the back
  - Discard what is not relevant
  - Style and layering set visual order



Poor visual hierarchy:



Good visual hierarchy:



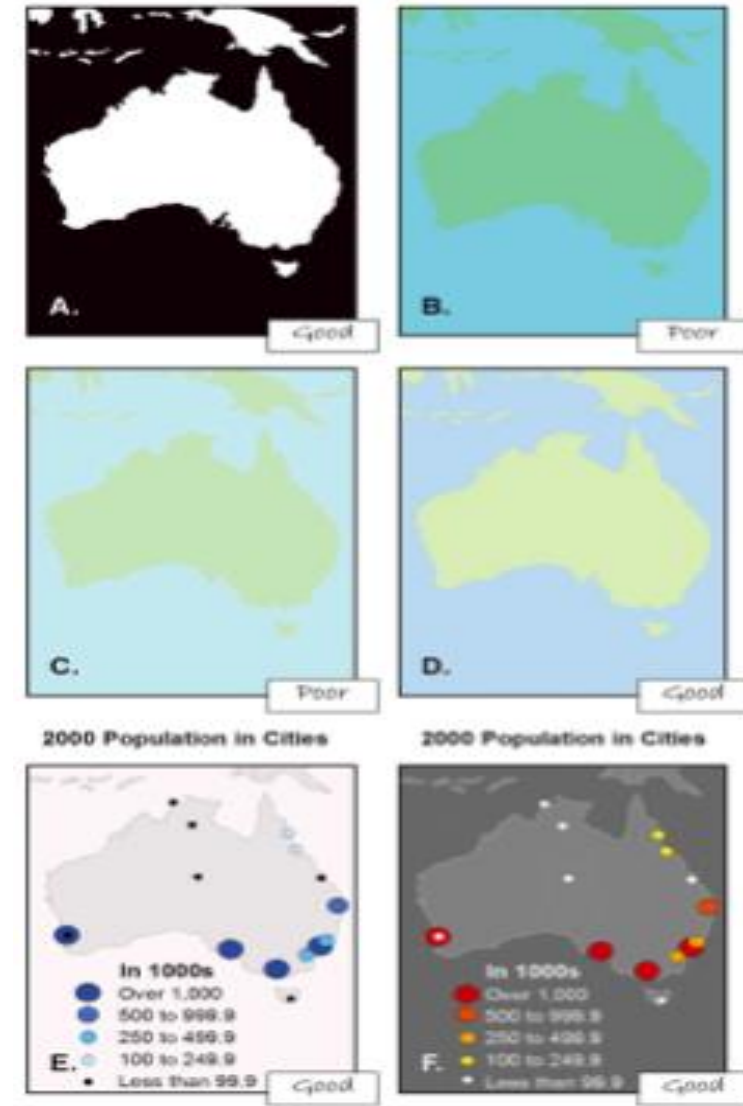
# Visual Hierarchy (visual difference)

- Visual contrast emphasizes figure-ground relationship
- Darker or brighter features stand out
- Features with less contrast appear to belong together

Poor Figure Ground

OK Figure Ground

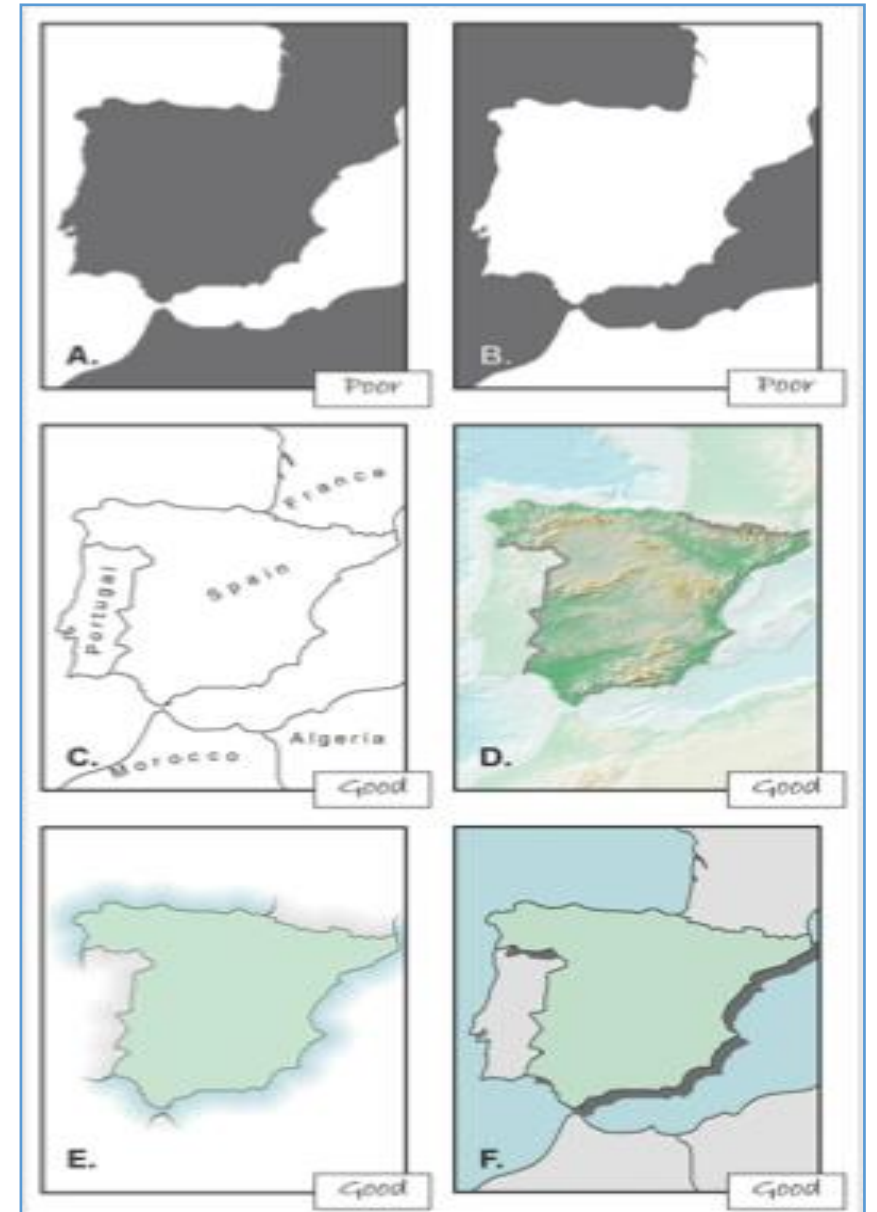
Good Figure Ground





# Visual Hierarchy (Separation)

- Defined edges between features
- Deemphasized backgrounds





# Color on Maps

- Does your map need to be in **color**?
- Gray scale maps can be very effective
  - Avoid cultural associations
  - Best for b&w reproductions
- **Color**
  - Use color sparingly
  - Spot colors on muted field emphasize data
  - Color on muted background draws the eye to your data
  - Connect color choice to your data

## Common Colors

- **Blue** - lakes, rivers, streams, oceans, reservoirs, highways, local borders
  - major highways, roads, urban areas, airports, special interest sites, military sites, place names, buildings, borders
- **Yellow** - built-up or urban areas
- **Green** - parks, golf courses, reservations, forest, orchards, highways

All changes saved in Drive

Add layer Share Preview

All changes saved in Drive

3 views

All changes saved in Drive

Add layer Share Preview

Coffee Shops

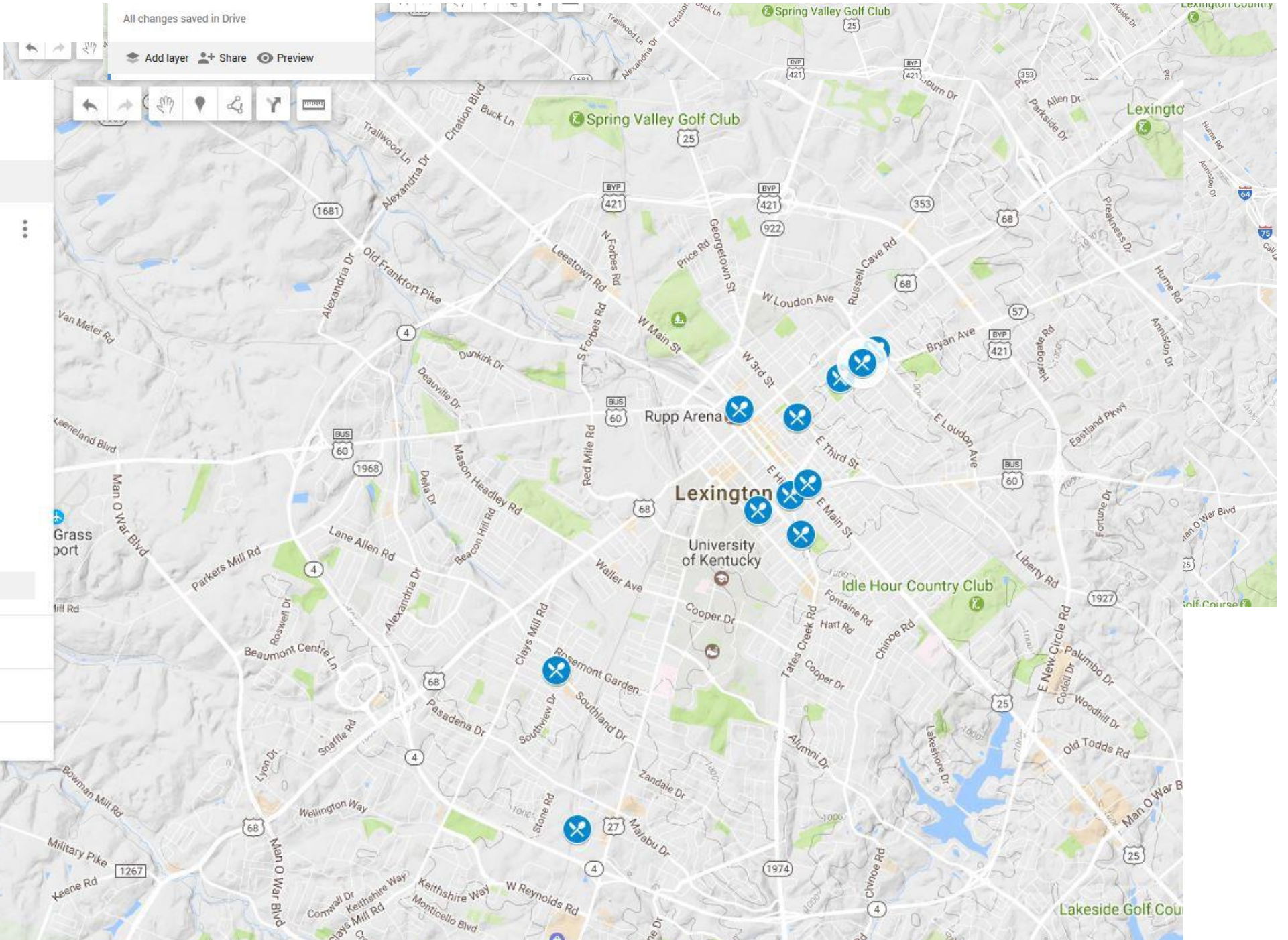
Individual styles

- Broomwagon Bikes & Coffee
- Coffea
- Coffee Times
- Common Grounds
- Cup of Commonwealth
- Daily Offerings
- High on Art & Coffee
- North Lime Coffee & Donuts
- Southland Perk
- Third St Stuff
- Wild Figs Books & Coffee

Bars

Donut Shops

Base map





# Representing Data

	<i>Points</i>	<i>Lines</i>	<i>Areas</i>	<i>Best to show</i>
<i>Shape</i>		<i>possible, but too weird to show</i>	<i>cartogram</i>	<i>qualitative differences</i>
<i>Size</i>			<i>cartogram</i>	<i>quantitative differences</i>
<i>Color Hue</i>				<i>qualitative differences</i>
<i>Color Value</i>				<i>quantitative differences</i>
<i>Color Intensity</i>				<i>qualitative differences</i>
<i>Texture</i>				<i>qualitative &amp; quantitative differences</i>

Different visual variables are more effective for showing qualitative or quantitative differences

# Some Questions to ask Yourself:

- Map Title – is it brief and directly related to the map?
- Map scale – is it correct?
- Do legend symbols match the map?
- Does your map include source(s) and author information?
- Does it reproduce ok in b&w?
- Will the map fit the page or screen?

# Additional Resources

Great Site to Search for Answers:

<http://gis.stackexchange.com/>

Google!!!

Or me!

Feel free to talk with me about any project.