

Gene copy silencing and DNA methylation in natural and artificially produced allopolyploid fish

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Summary statement

Hints to the mechanistic of gene expression regulation and the dynamics of genome-specific expression in vertebrate allopolyploids.

Abstract

Allelic silencing is an important mechanism to cope with gene dosage changes in polyploidy organisms that is well known in allopolyploid plants. Only recently, it was shown in the allotriploid fish *Squalius alburnoides* that this process also occurs in vertebrates. However, it is still unknown if this silencing mechanism is common to other allopolyploid fish; and which mechanisms might be responsible for allelic silencing (AS). We addressed these questions in a comparative study between *Squalius alburnoides* and another allopolyploid complex, the Amazon molly (*Poecilia formosa*). We examined the allelic expression patterns for three target genes in four somatic tissues of natural allo-anorthoploids and laboratory produced tri-genomic hybrids of *S. alburnoides* and *P. formosa*. Also, for both complexes, we evaluated the correlation between total DNA methylation level and the ploidy status and genomic composition of the individuals. We found that AS also occurs in other allopolyploid organisms besides the single one that was previously known. We found and discuss disparities within and between the two considered complexes concerning the pattern of allele specific expression and DNA methylation levels. Disparities might be due to intrinsic characteristics of each genome involved in the hybridization process. Our findings also support that long-term evolutionary processes have an effect onto the allele expression patterns and possibly also on DNA methylation levels.

Introduction

In allopolyploid organisms ancestral homologous alleles that diversified during evolution, designated “homoeologs”, are brought together again in one individual. Consequently, a successful allopolyploidization process requires the reconciliation of two or more sets of diverged genomes in the same nucleus (Feldman et al., 2012). Importantly, the regulatory interactions between genomes must be stabilized as the increased ploidy level and increased heterozygosity lead to gene redundancy, altered gene dosage and altered relationships within and between loci (Feldman et al., 2012; Yoo et al, 2013). These features make allopolyploid plants and animals exciting objects for understanding the molecular mechanisms of gene regulation in an evolutionary context.

However, studies of the different aspects of allopolyploidy are strongly biased towards plant models (Mable, 2003; Stöck and Lamatsch, 2013). A few years ago data on the mechanisms underlying gene expression regulation and the dynamics of genome-specific expression in vertebrate allopolyploids were almost absent. Pala *et al.* (2008) reported for the first time a regulation mechanism of “functional diploidization” involving gene-copy silencing in an allopolyploid vertebrate, the *S. alburnoides* complex. *S. alburnoides* is a hybridogenetic fish that resulted from a cross of a *Squalius pyrenaicus* female (contributing the *p* genome) with an *Anaecypris*-like male (contributing the *a* genome) (Alves et al. 2001). It emerged between 1.4 million years ago (MYA) (Cunha et al. 2004) and less than 0.7 MYA (Sousa-Santos et al. 2007b). In present days the complex comprises several ploidy levels and genomic compositions distributed across the Iberian Peninsula (Alves et al. 2001; Collares-Pereira et al., 2013). Taking advantage of the hybrid status of *S. alburnoides*, genome specific sequence differences were used to determine the contribution of each parental genome to the overall expression of loci individually analyzed in diploid and triploid hybrid individuals (Pala *et al.* 2008). Results showed that in most triploid *S. alburnoides* of *paa* genome composition, which is the most common form in Iberian southern river basins, for several loci and in different tissues the unpaired minority genome, the *p* haplome, was not contributing to the overall expression, while it was contributing to expression in other tissues. Also, the observed allelic expression patterns were different between genes and between different tissues for one and the same gene. This indicated a most extreme case of homoeolog expression bias (Grover et al., 2012) namely allele silencing (AS). Therefore, in *S. alburnoides*, the problem of keeping the balance of the expression regulatory networks in an uneven-numbered genomic context might have been solved by AS. These observations were in accordance with gene regulation phenomena already reported in polyploid plants, that showed patterns of differential expression according to organs (Adams et al., 2003)

and non-addictiveness of expression following gene copy rise (Auger et al., 2005; Wang et al., 2006).

However, it remained unclear whether the silencing mechanism reported for triploid *S. alburnoides*, which is very frequent among both natural and synthesized allopolyploid plants (Adams et al. 2003), is also a common mechanism in allopolyploid vertebrates. A further restriction for generalization is that the allotriploid *S. alburnoides* analyzed so far were all carriers of a duplicated genomic set from one parental species and an unpaired genomic set from another parental species: *paa* and *ppa* in southern populations, and *cca* and *caa* in northern populations, where *S. pyrenaicus* is absent and is replaced by *Squalius carolitertii* (contributing the *c* genome) (Pala et al., 2008; Pala et al., 2010). This situation did not allow to exclude monoallelic expression in those cases where the minority genome was not expressed.

So far, the molecular mechanism responsible for AS in the *S. alburnoides* complex is unknown. A reasonable explanation could be an epigenetic regulation. CpG methylation has long been recognized as a gene expression regulation mechanism, by which genes can be silenced by methylation and turned on by demethylation (Martienssen and Colot 2001). In allopolyploid plants, it is known that among the dramatic genome reconfigurations that can be induced by allopolyploidy, epigenetic changes can play a major role (Wang et al., 2014). However epigenetic research in (allo)polyploid animals is scarce (Xiao J, et al. 2013; Covelo-Soto et al., 2015).

To answer these questions and contribute to a better understanding of gene expression regulation in a genomic context of raised ploidy and heterozygosity we performed a comparative study between *S. alburnoides* and another allopolyploid complex, the Amazon molly (*P. formosa*). *P. formosa* is an unisexual all-female species that originated from a hybridization event between *Poecilia mexicana limantouri* female (*m* genome) and a *Poecilia latipinna* male (*l* genome) (Lampert & Schartl, 2008), that occurs in the Atlantic drainages, from Rio Tuxpan, Mexico, to South Texas. It reproduces by gynogenesis, thus it depends on sperm from closely related gonochoristic (bisexual) species to trigger embryogenesis of their unreduced diploid eggs (Lampert & Schartl, 2008). Generally, paternal genes do not contribute to the next generation because the paternal pronucleus does not fuse with the unreduced diploid oocyte nucleus, and the paternal genetic material is expelled. Hence, the vast majority of *P. formosa* are diploid and genetically identical to their mothers. However, in rare cases the exclusion mechanism fails and paternal introgression occurs (Lampert & Schartl, 2008). In one scenario small parts of male genetic material are included as microchromosomes (Nanda et al., 2007). In other cases the sperm nucleus fuses with the oocyte nucleus resulting in triploid

offspring. Such triploids are found in the wild and are true natural allopolyploids having an *mml* genomotype. They are fertile and produce all triploid offspring. It has, however, been demonstrated that the formation of such persisting triploid clones is an extremely rare event (Lampert et al. 2005, Schories et al. 2007). These allopolyploidizations were traced back to the evolutionary past of *P. formosa* and have to be considered as ancient events.

This naturally occurring old triploid *P. formosa* (*mml*) are gynogenetically maintained in nature and in the laboratory. On the contrary, triploids that are obtained *de novo* from diploid *P. formosa* as rare introgression cases in laboratory broods (Nanda et al. 1995) do not give rise to stable gynogenetic lines. These *de-novo* triploids comprise different genomotypes depending on the parental species used for breeding, including three genome hybrids (TGH) with *mls* (*P. formosa*, *ml*, with introgressed genome from *P. salvatoris*, *s*) or *mlb* (*P. formosa*, *ml*, with introgressed genome from Black Molly, *b*) genomic composition (Lamatsch et al., 2010). Such individuals are of great advantage for studying AS in allopolyploids because they offer the opportunity to distinguish all three alleles and evaluate their expression contribution if diagnostic single nucleotide polymorphisms (SNPs) can be found.

To also obtain TGHs of the *S. alburnoides* complex, advantage was taken from the existence of other *Squalius* species, *Squalius aradensis* (*q* genome), which was reported to naturally hybridize with *S. alburnoides* (Sousa-Santos et al., 2006). Thus triploid hybrids with *pqa* genomotype can be produced and studied.

In this work we examined the allelic expression patterns in several somatic organs of diploid and allotriploid *S. alburnoides* and *P. formosa* with a particular analyses of TGHs. As a first step towards a mechanistic explanation we also evaluated the correlation between levels of DNA methylation and the ploidy status and genomic composition of *S. alburnoides* and *P. formosa*.

We show that AS occurs both in *S. alburnoides* and in *P. formosa*. However we found disparities within and between the two allopolyploid complexes concerning the pattern of allele specific expression and DNA methylation levels. Our results point into that long-term evolutionary processes affect allele expression patterns and DNA methylation levels.

This study highlights that the relationships between polyploidy, hybridization, methylation and AS are far from linear, and underscores once more the need for further studies in this field.

Methods

Fish Samples

S. alburnoides (Steindachner, 1866) and *S. pyrenaicus* (Günther, 1868) were collected from the Almargem stream (29 S; 622495.24 m E; 4113964.49 m N (UTM)) and *S. aradensis* (Coelho, Bogutskaya, Rodrigues & Collares-Pereira, 1998) specimens were collected from Arade river basin (29 T; 545693 m E; 4133136 m N (UTM)). Fish were captured by electrofishing and brought alive to the animal facility of the Faculdade de Ciências da Universidade de Lisboa. Fish were maintained in high-quality glass tanks (30 l capacity) equipped with filtration units, at 18°C and in a cycle of 14 hours light, 10 hours dark. A *pa* *S. alburnoides* female and a *S. aradensis* male (previously genotyped) with an evident sexual maturation and ready for breeding were used to perform an experimental cross in order to obtain a progeny specifically with *pqa* genotypes. Eggs and sperm were collected from the selected individuals applying gentle pressure to the abdomen and immediately mixed in a petri dish with water. For 1 year, the progeny was reared constantly at 20°C. Several individuals were genotyped according to Sousa-Santos *et al.* (2005) in order to confirm the *pqa* genotype of the batch.

Poecilia mexicana limantouri (Jordan & Snyder, 1899), *Poecilia latipinna* (Lesueur, 1821), *Poecilia salvatoris* (Regan, 1907), Black Molly and *Poecilia formosa* (Girard, 1859) individuals were raised and maintained at standard conditions according to Kallman (1975), in a light cycle of 14 hours light, 10 hours dark. All fish were derived from laboratory stocks of the aquarium of the Biocenter at the University of Würzburg, Germany, that were originally established from fish collected in the wild, except for Black Molly, which is an ornamental variety of the *P. mexicana*/*P. sphenops* species complex. The strains used in this work are listed in Table S1.

Ploidy determination

Fin cells were stained with DAPI as described (Lamatsch *et al.*, 2000). At least 10.000 cells were measured per sample. Chicken blood (2.5 pg of DNA per erythrocyte) was used as standard (Vinogradov 1998).

DNA and RNA extraction

Total genomic DNA was obtained from dissected livers and muscle with a standard phenol/chloroform/isoamyl alcohol (25/24/1) protocol (Blin & Stafford, 1976). DNA was quantified using Qubit® 2.0 Fluorometer (Life Technologies).

RNA was extracted from dissected livers, eyes, muscle and gills preserved in RNAlater® (Ambion) at -20°C. Total RNA was extracted using the Tri-Reagent® (Ambion) following the suppliers' instructions. Contaminant DNA was eliminated by the addition of TURBO™ DNase (Ambion) followed by purification with phenol/chloroform. Ethanol and glycogen were used to precipitate the RNA. RNA amount and quality evaluation was performed with Nanodrop 1000 (Thermo Scientific) and a 2100 Bioanalyser (Agilent Technologies).

Sequence analysis and genome specific expression

From the extracted RNA, first-strand cDNA was synthesized with RevertAid First Strand cDNA Synthesis Kit (Fermentas) with oligo dT primers.

Primer sequences and amplification conditions for *actb*, *rpl8* and *gapdh* with *Squalius* and *Poecilia* samples are given in Table S2.

In *S. alburnoides* polymorphic sites (SNP's) between P and A genomes for the three genes were already reported (Pala *et al.*, 2008; Matos *et al.*, 2011). For the *S. aradensis* derived Q genome of the *S. alburnoides* complex and for all genomes present in allotriploid *P. formosa* SNP's were identified in this study.

PCR products were sequenced and sequences were aligned and compared with Sequencher ver.4 (Gene Codes Corporation). Within each of the fish complexes, polymorphic sites between the intervenient genomes were identified.

cDNA samples from adult liver, eye, gill and muscle of *S. alburnoides* and *P. formosa* diploid and triploid natural hybrids and TGHs were used as templates for independent amplifications and direct sequencing of gene products of the three target genes (*actb*, *rpl8* and *gapdh*). Through sequence comparison, on the basis of the identified polymorphic sites between the involved genomes *p*, *a* and *q*, or *m*, *l*, *s* and *b*, the contribution of each genome specific allele to the overall expression at each of the three target loci was determined.

Global DNA methylation quantification

The percentage of methylated DNA for the genotypes of each one of the allopolyploid complexes was determined by colorimetric quantification of 5-methylcytosine (5-mC). 3 to 5 specimens were sampled and analyzed independently for each genotype. 100 ng of DNA of each individual were loaded into each well of the MethylFlash™ Methylated DNA Quantification Kit (Epigentek). The protocol and calculations were performed according to the manufacturer's instructions.

Also, the observed mean methylation level for each genototype in the hybrids (diploids and triploids) was compared to an expected methylation level, which was calculated by considering that each of the *p*, *a* and *q* genomes in the hybrids would be methylated at the same level as in the non-hybrid situation. The mean methylation level obtained for each parental diploid genototype (*pp*, *aa* and *qq*) was used to calculate the expected methylation level for each hybrid genototype ($((pp/2)+(aa/2)+(qq/2))$ = additive expectation). Expected additive values for *P. formosa* were calculated accordingly.

The mean observed methylation value (obs) for each hybrid genototype was divided by its corresponding expected additive value (exp) (Table S3).

Comparative sequence prospection for promoter homology and CpG islands occurrence

Sequences for *P. formosa*, *P. mexicana* and *P. latipinna rpl8* (ID: 103134768; ID: 106918910 and ID: 106964237 respectively), *gapdh* (ID: 103136734; ID: 106921370 and ID: 106955760 respectively) and *actb* (ID: 103153440; ID: 106927995 and ID: 106956540 respectively) were obtained from GenBank. Ensemble84 Amazon molly gene annotations were used to identify exons, introns and UTRs. Putative promoter regions were defined as 2000bp 5' of the first nucleotide of the first exon (adapted from Farré et al., 2007).

For each gene, sequences were aligned and compared with in Bioedit (Hall, 1999) with ClustalW Multiple alignment. The putative promoter regions served as templates for the design of degenerated primer pairs that were used to amplify the homoeolog DNA regions in *P. salvatoris* and Black Molly liver DNA samples. Primer sequences and amplification conditions are given in Table S2.

PCR products were sequenced and all sequences for each gene were aligned as previously.

Several tools were employed to analyze the nucleotide sequence of the putative promoter regions of *rpl8*, *gapdh* and *actb* between *mm*, *ll*, *bb* and *ss* genomes. Identity matrixes were obtained with Bioedit. Promoter 2.0 Prediction Server (Knudsen, 1999) and the Gene Promoter Miner (Lee et al., 2012) were used to predict RNA polymerase II (Pol.II) promoters in *Poecilia* DNA sequences. With the Sequence Manipulation Suite - CpG Islands Sequence Analysis option (Stothard P., 2000) the occurrence of CpG islands was prospected. Also, with DBCAT (Kuo et al., 2011) the occurrence of CpG islands was investigated as also the number of CpG per 1Kb within the *mm*, *ll*, *bb* and *ss* sequences.

Results

Analysis of allele specific gene expression in triploid *S. alburnoides*.

In *S. alburnoides* individuals we analyzed the qualitative pattern of allele specific contribution for three genes, *actb*, *rpl8*, and *gapdh*, in liver, muscle, eye and gill of naturally occurring allotriploids (*paa* genototype) and laboratory produced TGH's (*pqa* genototype).

Several informative SNP's between *p* and *a* alleles, for *actb*, *rpl8*, and *gapdh* were previously reported (Pala et al. 2008; Matos et al. 2011) and used for this study. When *q* sequences were inspected and compared to *p* and *a* sequences, diagnostic SNP's between them were also identified

The sequencing of reversed transcribed PCR products of these three genes from all four organs once again confirmed that in *paa* individuals, *p* allelic silencing is occurring (Table 1). Consistent with previous reports, monoallelic expression of the single *p* allele was not detected.

On the other hand, in the TGH hybrids containing the *q* genome, sequencing of the reversed transcribed PCR products of all three genes, revealed no indication of silencing in any of the 4 analyzed tissues. The observed qualitative pattern of the allele usage in the TGH individuals was consistently tri-allelic (Table 1).

Allele specific expression in triploid *P. formosa*.

For naturally occurring *P. formosa* allotriploids (*mmI*) and laboratory produced TGH's (*mlb* and *mls*) the qualitative pattern of allelic specific contribution in *actb*, *rpl8* and *gapdh* in the liver, muscle, eye and gill was inspected (Table 2). Contrary to what was observed in *S. alburnoides*, in natural triploid *P. formosa* (*mmI*) no evidence for allelic silencing was obtained.

We then looked at the laboratory generated TGH's, either with *mlb* or *mls* genomic composition (Table 2). For both types of TGH we clearly detected allele specific silencing. Moreover, in *mls* TGH's for *gapdh* and *rpl8*, even monoallelic gene expression (silencing of two alleles) was detected.

Global DNA methylation in *S. alburnoides* of different ploidy levels and genomic composition.

Allele specific silencing can be due to an epigenetic mechanism. Therefore we determined the total amount of 5-mC in total DNA extracts from livers and muscle of natural allodiploid (*pa*), allotriploid (*paa*) and laboratory produced TGH (*pqa*) *S. alburnoides*, as well as from the parental non-hybrids - *aa*, *pp* and *qq* (Fig. 1A and 1B). In both liver and muscle samples, there was a

significantly higher amount of 5-mC in aa's than in all other diploids. We found also that both natural triploids (*paa*) and the TGH triploids (*pqa*) have a similarly high level of 5-mC as the aa's, and again significantly higher (t-test for independent samples $P > 0,05$) than the *pp*, *qq* and *pa* diploids.

Global DNA methylation in *P. formosa* of different ploidy levels and genomic composition.

For *P. formosa* we determined the global 5-mC levels in natural allodiploids (*ml*), allotriploids (*mml*), TGH's (*mls* and *mlb*) and in all the parental diploids (*mm*, *ll*, *bb* and *ss*) (Fig. 1C and 1D). For all *Poecilia* genotypes the pattern of 5-mC was consistent between the two analyzed tissues. In both liver and muscle, higher levels of 5-mC were found in the natural diploid and triploid hybrids, while all diploid parental genotypes (*mm*, *ll*, *bb* and *ss*) and the laboratory produced TGH (*mlb* and *mls*) displayed a similar low methylation level.

Additivity of global DNA methylation in *S. alburnoides* and *P. formosa* allopolyploid complexes

For each hybrid genotype we performed a simple relative comparison (ratio) between the mean observed methylation value and an expected methylation level in case of additivity (obs/exp) for a hybrid situation (Table S3). Results show that the genotypes of both allopolyploid complexes can be separated in two distinct groups. One group is composed of *pa*, *paa*, *pqa*, *mlb* and *mls* genotypes, with $obs < exp$, and a second one composed of *ml* and *mml* genotypes, with $obs > exp$ (Fig. 2).

Promoter and CpG islands prospection in *Poecilia* target genes.

We used available genomic sequences of *P. mexicana*, *P. latipinna* and *P. formosa* as templates to isolate and characterize the homoeologous sequences in *P. salvatoris* and B. molly. The selected target zones were the 2000bp 5' of the first nucleotide of the first exon of *rpl8*, *gapdh* and *actb*. We could amplify between 1100 to 1429 bp for *P. salvatoris* and B. molly within these template regions. For each gene, we found as expected for comparisons between species and/or strains, a high percentage (98% to 99% in *actb*, 93% to 99% in *gapdh*, and 97% to 99% in *rpl8*) of positive identity between *mm*, *ll*, *bb* and *ss* sequences (identity matrix results in Table S4).

Within the selected sections for *mm ll, bb* and *ss* we could predict for *gapdh* and for *actb* a highly likely promoter region - *gapdh*: from -592 bp to -294 bp of the first nucleotide of the first exon and *actb*: from -611 bp to -296 bp of the first nucleotide of the first exon. Concerning

CpG island, for none of the individual genomes at any of the three genes any CpG islands were predicted with the DBCAT within the defined target zone, but with the Sequence Manipulation Suite a CpG island was found within the defined target zone for *rpl8* and *actb* – *rpl8*: from -498 bp to -283 bp of the first nucleotide of the first exon and *actb*: from -1411 bp to -1204 bp of the first nucleotide of the first exon. Also, we quantify the number of CpG sites per 1Kb within the *mm*, *ll*, *bb* and *ss* sequences (Table S5), but no substantial differences were found between the genotypes for each gene.

Discussion

In this work we intended to answer three fundamental questions concerning the mechanism underlying gene expression regulation and the dynamics of genome-specific expression in vertebrate allopolyploids. First, we wanted to explore if the silencing mechanism reported for natural triploid *S. alburnoides* was common to another allopolyploid vertebrate. Second, we wanted to investigate if in an allotriploid condition with increased heterozygosity, one of the three alleles is consistently silent, converting triploids into functional diploids. Third, it was our goal to have a first hint on a possible mechanisms responsible for allele silencing. Specifically, we wanted to evaluate CpG methylation as a candidate mechanism, but other possibilities have been tackled.

Allele specific silencing in *P. formosa*

In tri-genomic hybrid (TGH) *P. formosa* triploids of *mlb* and *mls* genomic composition AS was obvious and quite frequent. This shows for the first time that AS is indeed not a unique phenomenon in the *S. alburnoides* complex, but is more widespread. This is in line with earlier findings that the variation in pigmentation phenotypes between TGH of *P. formosa* individuals may be the consequence of differential contribution of genomes to overall expression (Lamatsch et al., 2010; Lamatsch et al., 2011).

The failure then to detect AS also in the naturally occurring triploid of the *mml* genomic constitution was somehow unexpected as the naturally occurring triploid *P. formosa* were proposed earlier as good candidates where a comparable gene-copy silencing phenomenon like in *S. alburnoides* could occur (Pala et al. 2008). Comparison of expression levels at several allozyme loci between diploid and triploid *P. formosa* revealed them to be indistinguishable quantitatively (Turner et al. 1983), which could be consequence of AS.

Our failure to detect AS in the naturally occurring *P. formosa* could have the following reasons:

i) AS is not random and it is always one of the “m” alleles that is silenced. This phenomenon

would escape our observation since our sequencing chromatograms did not allow for quantitation of peak heights at SNP positions.

ii) AS does not occur on a full genomic scale and the three selected genes are not subjected to this phenomenon. However, if there would be genome wide occurrence of AS in triploid *P. formosa*, our study would most likely have been sufficient to detect it. Considering a parsimonious null hypothesis of random inactivation of one of the genomes (neither haplome nor tissue dependent), for each gene and per tissue 2,7 instances of AS occurrences would be expected (n=9). We analyzed the allele expression pattern in 4 tissues, so in total per gene, approximately 11 (2,7+2,7+2,7+2,7) "I" allele silencing occurrences should be seen in our evaluation if this phenomenon would exist. If AS is not random and affects only a subset of genes or cell types more genes and other organs need to be investigated in the future, at best using transcriptome wide approaches as recently described by Garcia et al. (2014).

iii) AS does not occur at all in the *mml* genotypes. Although this is a valid assumption in this context, as we did not find AS in naturally occurring allotriploid *P. formosa*, we cannot promptly discard that it does not occur at all. In fact, the occurrence of variegated skin phenotypes presented by some individuals is a strong contra indicator of this third hypothesis.

The difference between the natural occurring *mml* and the TGH *P. formosa* triploids may be explained by different magnitudes of "genomic shock". "Genomic shock" refers to a series of genomic perturbations at both genetic and epigenetic levels, and has been described in many plant allopolyploid systems (Wang et al., 2014). Within its most frequent consequences are deviations from expected expression levels and allele specific expression patterns. Also in plants it has been found that hybridization usually has a greater impact on gene silencing than genome doubling (Chelaifa et al., 2010; Buggs et al., 2014). Despite both *P. formosa* types having the same ploidy level, the increased diversity of genomes in the TGHs may lead to a higher level of "genomic shock". Compared with natural allotriploids, where only two distinct genomes have to be managed, the interactions and simultaneous regulation of three different genomic sets may pose additional challenges with different outcomes. In addition, it has to be considered that some intergenomic combinations are not well tolerated and can lead to hybrid incompatibilities and dysgenesis (Bomblies and Weigel 2007; Ishikawa and Kinoshita 2009; Walia et al. 2009; Malone and Hannon 2009). So, immediate allele specific expression adjustments in the TGH *P. formosa* may be a necessity to allow for the viability of these organisms.

Absence of AS in TGHs of *Squalius*.

Contrary to what was observed in the naturally occurring allotriploid *S. alburnoides*, in TGH individuals in none of the analyzed tissues AS was observed. It has been previously shown (Pala et al., 2010) that the patterns of gene expression in triploid *S. alburnoides* depends on the genomic contexts brought about by different parental contributions. For instance, the presence of *c* or *p* genomes in allopolyploid *S. alburnoides* biotypes results in substantial difference in genome specific allele usage in either *paa* or *caa* genomic contexts (Pala et al., 2010). Because the effect of the *q* genome to the overall gene expression in natural occurring *S. alburnoides* of *qaa* and *qqa* genotypes, has never been assessed, the absence of AS in the TGH fish with one *q* haplome is difficult to assess, and the effects of the presence of the *q* genome difficult to infer. However, we can at least say that the absence of AS in TGH *S. alburnoides* supports the previous conclusion that different genome combinations lead to different mechanisms how to cope with genomic shock. On the other hand, the absence of AS in TGH *Squalius* is not readily explained by the simple reasoning presented for AS occurrence in the TGH *P. formosa*, where we relate the higher genomic shock with the need for AS. This demonstrates the complexity of the phenomenon where two different deviations from normal come together, namely ploidy change and hybridization.

Despite our inability to show AS in the TGH *S. alburnoides*, its occurrence cannot be totally discarded, basing on the same considerations presented for the naturally occurring *P. formosa*. So, to fully enlighten also this matter, applying a transcriptome wide approach also to *S. alburnoides* would be desirable.

However, despite new and promising tools are constantly emerging (Shen et al., 2012 and 2013), assessing allele-specific gene expression on a large scale is still a technically challenging problem (Garcia et. al., 2014), even more in species with scarce genomic resources, and as in this case, higher levels of ploidy than diploid.

Differences in global DNA methylation between genotypes

DNA methylation modifications associated with ploidy changes have been studied extensively in plants (Diez et al., 2014). It has been shown that normal function and structure of newly formed polyploid genomes are intimately related with this epigenetic process (Matzke et al., 1999; Salmon et al., 2005; Chen and Ni, 2006; Wang et al., 2014). Also, it is known that methylation impacts directly on gene transcription, (Wang et al., 2014; Sehrish et al., 2014). In general it is assumed that methylated DNA sequences are transcriptionally inactive (Wang et al., 2014). So,

one goal of this study was to relate AS occurrence in these fish to the degree of total DNA methylation.

We determined the total amount of DNA methylation in two tissue types (liver and muscle) for all the available genotypes involved in both allopolyploid complexes. If the AS phenomenon was 5-mC mediated, our hypothesis was that the total methylation level would be higher in those triploid individuals where AS occurs. However, the pattern of global methylation in both the *S. alburnoides* and *P. formosa* allopolyploid complexes does not fit this initial expectations nor does it help to clarify the different AS patterns between *S. alburnoides* and *P. formosa*. For instance, AS occurs in *P. formosa* TGH where we identified low levels of methylation compared to naturally occurring diploids and triploids in which AS was not detected. Also, TGH *S. alburnoides*, where no AS was detected, presented similar high levels of methylation as the naturally occurring triploid *S. alburnoides* (*paa* genotype) where AS have been encountered. So, global methylation levels seems to be not reflecting the AS status. This is in line with findings in *Arabidopsis* where for most of a pool of 77 analyzed genes, expression did not directly correlate with the methylation level (Shen et al., 2012). On the other hand, in *Trogopogon* it was shown that by DNA methylation one homeolog can be completely silenced (Sehrish et al., 2014).

We further observed that the levels of DNA methylation were non-linearly related to the ploidy level in each tested allopolyploid series. Higher ploidy level did not consistently correspond to higher or lower levels of DNA methylation in both of these allopolyploid complexes. Additionally, our results do not show a linear correspondence between higher levels of heterozygosity and higher or lower levels of DNA methylation.

Similar results have been found in an analysis of genomic DNA methylation in several annual herbaceous and woody perennial plants of several ploidy levels (Li et al., 2011). Also in a study that investigated DNA methylation changes associated with ploidy in *Salmo trutta* no evidence of genome wide methylation differences between diploid and triploid specimens was found (Covelo-Soto et al, 2015). On the other hand, in *Cyprinus carpio* x *Carassius auratus* hybrids it was found that hypermethylation was more prominent in the allotetraploids than in the diploid parental individuals (Xiao et al, 2013).

We have determined global methylation levels, but with this broad approach, underlying mechanisms of methylation as effectors at the single loci scale are diluted. In this sense, investigating differences in 5-mC of promoters of genes presenting AS would be interesting. Promoters' methylation is canonically associated with stable, long-term transcriptional silencing, and one of the reasons is because a transcription factor (TF) is physically prevented to

bind to their specific transcription factor binding site (TFBS) if the TFBS is methylated (Zhu et al., 2003; Defossez and Stancheva, 2011). A differential methylation status of CpG sites at the promoter and/or at its surroundings between the different alleles of a gene may lead to differential allelic expression (Kerkel et al., 2008; Sehrish et al., 2014). However, the three target genes focused in this work (*rpl8*, *gapdh* and *actb*) are housekeeping genes (HK). HK genes are expressed virtually in all tissues and across developmental stages and are in general exempted from complex transcriptional programs as the ones governing for example genes involved in responses to external stimuli or in cell differentiation (Farré et al., 2007). In principle, HK genes are by default activated so, the CpG sites around or on the proximal promoter, should be unmethylated. Also, contrary to what has been widely reported in other vertebrate organisms, it was found that in Zebrafish, methylation and expression were most strongly correlated with regions 10000 bp upstream and downstream from genes (McGaughey et al., 2014) and not at the proximal promoter sites. So, in the present case, for the specific gene targets on hands, a locus specific approach did not offer much promise and it was not pursued.

Other mechanisms than DNA methylation may intervene or be responsible for allele expression bias

In any case, other mechanisms than DNA methylation may intervene or be responsible for allele expression bias and AS. For example, a miRNA-linked mechanism has been already pointed as a good candidate in *S. alburnoides* complex (Inácio et al., 2012) and should be similarly investigated soon for *P. formosa* complex.

In another angle, from the analysis of the putative promoter regions of *rpl8*, *gapdh* and *actb* of *Poecilia* parental genotypes we found a high percentage of positive identity between the sequences. This is an expected result for comparisons within species and/or strains. However, as there is no perfect homology (less than 100% identity), we could think that in the cells of the TGH individuals three different sequences are working simultaneously as promoter of each gene. On the other hand, each of these different sequences can work more or less effectively as the docking site for Polymerases and transcription factors originated from homoeolog genes. So, other mechanism that may intervene or be responsible for allele expression bias and AS is the strength of the promoter. A promoter can be classified from strong to weak according to its affinity for RNA polymerase and TFs (Li J and Zhang, 2014). So, the strength of the promoter depends from how closely the promoter sequence resembles the ideal consensus sequences for the docking of polymerase and TFs (Li J and Zhang, 2014). For example, in *Escherichia coli* it was

observed that that several non-consensus bases could have a positive effect on the promoter strength while certain consensus bases have minimum effect (Kiryu et al., 2005). Also, it was demonstrated in yeasts that variations in the binding sites of TFs between 3 different strains were responsible for up to 50% of the expression differences observed (Tirosh et al., 2008). Additionally, it is also known from a more recent work that nucleotides in different regions of promoter sequence have different effects on promoter strength (Li J and Zhang, 2014). So, we hypothesize that the conspicuous AS that we encounter in the *P. formosa* TGH may be due to different promoter strengths resultant from the different nucleotidic sequences detected. To support this assumptions, a similar analysis for the *S. alburnoides* complex should be done, and results should show higher levels of identity between the promoter sequences of the parental genotypes. However, while for *P. formosa* complex large scale annotated genomic data is available, for the *S. alburnoides* complex no reference genome was yet produced, so we could not perform on *S. alburnoides* complex the same analysis.

“Old vs de novo” allopolyploids and the effects of long-term evolutionary processes.

The analyzed laboratory bred triploid *P. formosa* individuals with *mml* genototype derived by gynogenesis from natural triploids. In these individuals, the original hybridization ($m \times l$) and polyploidization ($ml+m$) events have occurred long time ago, and are merely clonally propagated at each generation (Lampert and Scharl, 2008). Therefore we consider them as naturally occurred “old triploids”. We also analyzed tri-genomic hybrid *P. formosa* triploids of *mlb* and *mls* genomic composition that were experimentally produced through specific crosses between *Poecilia* strains and species (Lampert et al., 2007; Lamatsch et al., 2010). We can consider this individuals as “de novo” allotriploids, as both increase in ploidy and hybridity happens at the moment of production of each of this TGH individuals.

Inversely to what was observed in the old *P. formosa* triploids, in the “de novo” triploids AS was quite frequent and evident. We hypothesize that AS may be an immediate mechanism to cope with the genomic shock. In fact, so far whenever AS was detected in vertebrates was in individuals that could be considered “de novo” triploids. In *S. alburnoides* the reproductive complex is maintained through an intricate network of genetic exchanges and continuous *de novo* hybridizations. Hence, allopolyploidy is established “de novo” at the moment of each individual conception.

In laboratory produced TGH allotriploid medakas (*Oryzias latipes*) it was found that allele suppression, despite not abundant, consistently occurred (Garcia et al., 2014).

These examples support a hypothesis that AS may be an immediate mechanism to cope with genomic shock. Consecutively, refined mechanisms operate leading to a stable regulation of the three haplomes. However, we have not found AS in the TGH *S. alburnoides*, which are also “de novo” allotriploids. This may indicate that AS is not an ubiquitous mechanism to cope with an abrupt increase of ploidy and heterozygosity in fish.

Several studies on allopolyploid plants also revealed differences between “old” and “young” polyploids. The degree of non-additive expression was lower in recent allopolyploids compared to “older” allopolyploid cotton and coffee genotypes. These results suggested that non-additive expression, due or related to AS, may increase over time, via selection and modulation of regulatory networks (Flagel LE, Wendel JF, 2010). In another study, results showed that in F1 hybrids and early allopolyploid *Tragopogon miscellus* plants there was activation of allele/homeolog expression in all tissues, eliminating the tissue specific expression patterns observed in the parental diploids (Buggs et al., 2011). Tissue specific expression patterns were then reestablished as generations succeeded (Buggs et al., 2011).

In this context also the differences in DNA methylation levels which we observed can be interpreted. Comparing allotriploids of different evolutionary age we observed a tendency towards higher DNA methylation levels than expected from additivity in the old hybrids while the opposite tendency is observed in the genotypes of “de novo” hybrids.

In the *S. alburnoides* complex, we found other evidence that long-term evolutionary processes may influence DNA methylation levels. We observed that the percentage of methylated DNA is much higher in the *aa* genotype than for the other two parental genotypes (*pp* and *qq*). This may indicate that in individuals of the *aa* genotype more genes or alleles are down regulated or inactivated. This increased DNA methylation levels may be related to the fact that both *pp* and *qq* genotypes exist as independent species (*S. pyrenaicus* and *S. aradensis* respectively), having their own separate evolutionary path, while an independent species with *aa* genotype does not exist. *aa* genotype individuals, called “diploid nuclear non-hybrid males of the *S. alburnoides* complex” (Alves et al., 2001), perpetuate only inside the complex by mating with triploid hybrid females (*paa* or *qaa*) (Fig.S1). In each *aa* individual that arises, the nuclear hybrid status is lost and epigenetic changes are probable to occur.

In summary, our results imply that DNA methylation may play some role in the evolution of these vertebrate allopolyploids, probably somehow providing genome stability and reducing the degree of incompatibility that arises from multiple incongruous genomes within the same

nucleus. Nevertheless, as in plants, the mechanisms by which all this happens at whole genomic level (and also at specific sites) seems to be diverse and is still obscure.

Conclusions

With this work we showed that in vertebrates, AS also occurs in other allopolyploid situations besides the previously studied naturally occurring triploid *S. alburnoides*. In *P. formosa* AS was observed quite frequently in two distinct TGH genomic configurations.

We assume that AS is the result of genomic stress, induced by the presence of distinct genomes in the same nucleus. Of note, we found several disparities within and between the two complexes concerning the pattern of allele specific expression and DNA methylation levels. These differences might be due to the intrinsic characteristics of each genome involved in the hybridization process. Expression silencing or downregulation can result from the interaction between divergent regulatory hierarchies (Riddle & Birchler, 2003) and differential capacity of interaction between proteins or complexes (Comai, 2000; Adams & Wendel, 2004). However, our results also point out that AS is not a ubiquitous mechanism to handle an abrupt ploidy and heterozygosity increase in fish.

Also, our findings support the notion that long-term evolutionary processes have an effect on the allele/homeolog expression patterns and possibly also on DNA methylation levels.

Our study highlights the complexity of allopolyploidy at the gene expression regulation level, and that attempts to find a common global mechanism or explanation that fits all allotriploid conditions might fail as that might not exist.

Ethics statement

Fish were captured, handled and sacrificed with the approval of the Portuguese National Forest Authority, AFN (fishing credentials nº 53/2013 and 51/2014), and the Biodiversity and Nature Conservation Institute, ICNB (licenses nº 235/2013/CAPT and 262/2014/CAPT), the Portuguese national authority and relevant body concerned with protection of wildlife. The maintenance and use of animals in animal facility of Faculty of Science of University of Lisbon (FCUL) had the approval of the Portuguese Directorate-General of Veterinary (DGV), Directorate of Health Services and Animal Protection (DGV-DSSPA) (circular letter nº99-0420/000/000-9/11/2009).

The selected populations for the fish captures were not imperiled, and sampling was done avoiding depletion of the natural stock. Fish were handled following the recommended ethical guidelines described in the “Guidelines for the treatment of animals in behavioral research and teaching. *Animal Behaviour*. 2006; 71:245–53” and at all times, all efforts were made to minimize fish discomfort. The sacrificed individuals were submitted to an overdose of anesthetic MS222 and kicky decapitate previously to the organs harvesting to guarantee the death prior to the harvesting. Fish that were not used were later returned to the collecting site.

All *P. formosa* individuals and fish from parental species used in this study were raised under standard conditions in the aquarium facility of the Biozentrum at the University of Würzburg, where studies were approved by the Institutional Review Board.

Data accessibility

The nucleotide sequence supporting this study is available at....

Competing interests

No competing interests declared.

Authors' contributions

IM performed the *S. alburnoides* fish capture, carried out the crosses to obtain TGH, performed the experiments, analyzed the data, participated in the design of the study and drafted the manuscript. MMC participated in the design of the study and helped draft the manuscript. MS participated in the design of the study, supervised its' different components, produced the *P. formosa* TGHs and revised the manuscript. All authors gave final approval for publication.

Acknowledgements

The authors thank Miguel Machado and Miguel Morgado-Santos for their help with fieldwork and critical discussions, and to Petra Fischer for ploidy determination of the *Poecilia* specimens

Funding

This work was supported by Project PTDC/BIA-BIC/ 110277/2009 to MMC and by a PhD grant (SFRH/BD/61217/2009) to IM, both from the Portuguese National Science Foundation, Fundação para a Ciência e a Tecnologia.

Tables

Table 1- Allelic expression pattern of *actb*, *rpl8* and *gapdh* in liver, eye, gill and muscle of *S. alburnoides*.

Species	Ploidy level	n	Genotype	liver		eye			gill			muscle			
				<i>actb</i>	<i>rpl8</i>	<i>gapdh</i>	<i>actb</i>	<i>rpl8</i>	<i>gapdh</i>	<i>actb</i>	<i>rpl8</i>	<i>gapdh</i>	<i>actb</i>	<i>rpl8</i>	<i>gapdh</i>
<i>S. alburnoides</i>	2n	2	<i>pa</i>	<i>p+a</i>	<i>p+a</i>	<i>p+a</i>	<i>p+a</i>	<i>p+a</i>	<i>p+a</i>	<i>p+a</i>	<i>p+a</i>	<i>p+a</i>	<i>p+a</i>	<i>p+a</i>	<i>p+a</i>
<i>S. alburnoides</i>	3n	5	<i>paa</i>	<i>p+a</i>	<i>p+a</i>	<i>p+a</i>	<i>p+a</i>	<i>p+a</i>	<i>p+a</i>	<i>p+a</i>	<i>p+a</i>	<i>p+a</i>	<i>p+a</i>	<i>p+a</i>	<i>p+a</i>
<i>S. alburnoides</i>	3n	1	<i>paa</i>	<i>a</i>	<i>p+a</i>	<i>p+a</i>	<i>p+a</i>	<i>p+a</i>	<i>p+a</i>	<i>p+a</i>	<i>p+a</i>	<i>p+a</i>	<i>p+a</i>	<i>p+a</i>	<i>p+a</i>
<i>S. alburnoides</i>	3n	1	<i>paa</i>	<i>a</i>	<i>p+a</i>	<i>p+a</i>	<i>p+a</i>	<i>a</i>	<i>p+a</i>	<i>p+a</i>	<i>p+a</i>	<i>p+a</i>	<i>p+a</i>	<i>p+a</i>	<i>p+a</i>
<i>S. alburnoides</i>	3n	6	<i>pqa</i>	<i>p+q+a</i>	<i>p+q+a</i>	<i>p+q+a</i>	<i>p+q+a</i>	<i>p+q+a</i>	<i>p+q+a</i>	<i>p+q+a</i>	<i>p+q+a</i>	<i>p+q+a</i>	<i>p+q+a</i>	<i>p+q+a</i>	<i>p+q+a</i>

Allelic silencing (AS) highlighted in red

Table 2- Allelic expression pattern of *actb*, *rpl8* and *gapdh* in liver, eye, gill and muscle of *P. formosa*.

Species	Ploidy level	n	Genotype	liver			eye			gill			muscle		
				<i>actb</i>	<i>rpl8</i>	<i>gapdh</i>	<i>actb</i>	<i>rpl8</i>	<i>gapdh</i>	<i>actb</i>	<i>rpl8</i>	<i>gapdh</i>	<i>actb</i>	<i>rpl8</i>	<i>gapdh</i>
<i>P. formosa</i>	2n	2	<i>ml</i>	<i>m+l</i>	<i>m+l</i>	<i>m+l</i>	<i>m+l</i>	<i>m+l</i>	<i>m+l</i>	<i>m+l</i>	<i>m+l</i>	<i>m+l</i>	<i>m+l</i>	<i>m+l</i>	<i>m+l</i>
<i>P. formosa</i>	3n	9	<i>mmI</i>	<i>m+l</i>	<i>m+l</i>	<i>m+l</i>	<i>m+l</i>	<i>m+l</i>	<i>m+l</i>	<i>m+l</i>	<i>m+l</i>	<i>m+l</i>	<i>m+l</i>	<i>m+l</i>	<i>m+l</i>
<i>P. formosa</i>	3n	1	<i>mls</i>	<i>m+l+(s)</i>	_	s	_	_	s	<i>m+l+(s)</i>	_	_	<i>m+l+(s)</i>	_	_
<i>P. formosa</i>	3n	1	<i>mls</i>	l+s	<i>m+l+(s)</i>	s	<i>m+l+(s)</i>	<i>m+l+(s)</i>	_	m+s	_	s	l+s	<i>m+l+(s)</i>	s
<i>P. formosa</i>	3n	1	<i>mls</i>	<i>m/s+l</i>	<i>m/s+l</i>	m+l	<i>m/s+l</i>	<i>m/s+l</i>	<i>m/s+l</i>	<i>m/s+l</i>	<i>m/s+l</i>	<i>m/s</i>	<i>m/s+l</i>	<i>m/s+l</i>	<i>m/s+l</i>
<i>P. formosa</i>	3n	1	<i>mls</i>	<i>m+l+(s)</i>	<i>m/s+l</i>	<i>l+s+(m)</i>	<i>m+l+(s)</i>	<i>m/s+l</i>	l+s	<i>m+l+(s)</i>	<i>m/s+l</i>	<i>m+l+s</i>	<i>m+l+(s)</i>	<i>m/s+l</i>	<i>m+l+s</i>
<i>P. formosa</i>	3n	1	<i>mls</i>	<i>m+l+(s)</i>	m/s	m+s	<i>m+l+(s)</i>	m/s	m+s	<i>m+l+(s)</i>	m/s	m+s	<i>m+l+(s)</i>	<i>m/s</i>	<i>m+l+s</i>
<i>P. formosa</i>	3n	1	<i>mls</i>	m+s	m/s	m+s	m+s	m/s	m+s	m+s	m/s	m+s	<i>m+s</i>	m	m+s
<i>P. formosa</i>	3n	1	<i>mls</i>	<i>m+l+(s)</i>	m/s	m+s	<i>m+l+(s)</i>	<i>nd</i>	m+s	<i>m+l+(s)</i>	m/s	m+s	<i>m+l+(s)</i>	m	m+s
<i>P. formosa</i>	3n	1	<i>mls</i>	<i>m+l+(s)</i>	<i>m/s+l</i>	<i>m+l+s</i>	<i>m+l+(s)</i>	<i>m/s+l</i>	<i>m/b+l</i>	<i>m+l+(s)</i>	<i>m/s+l</i>	<i>m+l+(s)</i>	<i>m+l/s</i>	<i>m/s+l</i>	<i>m+l+s</i>
<i>P. formosa</i>	3n	1	<i>mlb</i>	_	_	_	_	_	_	<i>m/b+l</i>	m/b	_	_	_	_
<i>P. formosa</i>	3n	1	<i>mlb</i>	<i>m/b+l</i>	m/b	m/b	<i>m/b+l</i>	<i>m/b+l</i>	m/b	<i>m/b+l</i>	<i>m/b+l</i>	<i>m/b+l</i>	<i>m/b+l</i>	m/b	<i>m/b+l</i>
<i>P. formosa</i>	3n	1	<i>mlb</i>	<i>m/b+l</i>	<i>m/b+l</i>	<i>m/b+l</i>	<i>m/b+l</i>	<i>m/b+l</i>	<i>m/b+l</i>	<i>m/b+l</i>	<i>m/b+l</i>	<i>m/b+l</i>	<i>m/b+l</i>	m/b	m/b
<i>P. formosa</i>	3n	1	<i>mlb</i>	<i>m/b+l</i>	_	_	<i>m/b+l</i>	<i>m/b+l</i>	_	<i>m/b+l</i>	<i>m/b+l</i>	_	<i>m/b+l</i>	_	_
<i>P. formosa</i>	3n	1	<i>mlb</i>	<i>m/b+l</i>	<i>m/b+l</i>	<i>m+l+(b)</i>	<i>m/b+l</i>	<i>m/b+l</i>	<i>m/b+l</i>	<i>m/b+l</i>	<i>m/b+l</i>	<i>m+l+(b)</i>	<i>m/b+l</i>	<i>m/b+l</i>	<i>m+l+(b)</i>
<i>P. formosa</i>	3n	1	<i>mlb</i>	<i>m/b+l</i>	<i>m/b+l</i>	<i>m+l+(b)</i>	<i>m/b+l</i>	<i>m/b+l</i>	<i>m/b+l</i>	<i>m/b+l</i>	<i>m/b+l</i>	<i>m+l+(b)</i>	<i>m/b+l</i>	<i>m/b+l</i>	<i>m+l+(b)</i>

Allelic silencing (AS) highlighted in red. /-to be read as "either or"; ()-presence or absence of the allele not unequivocally determined; _-allele expression pattern not assessed

Figures

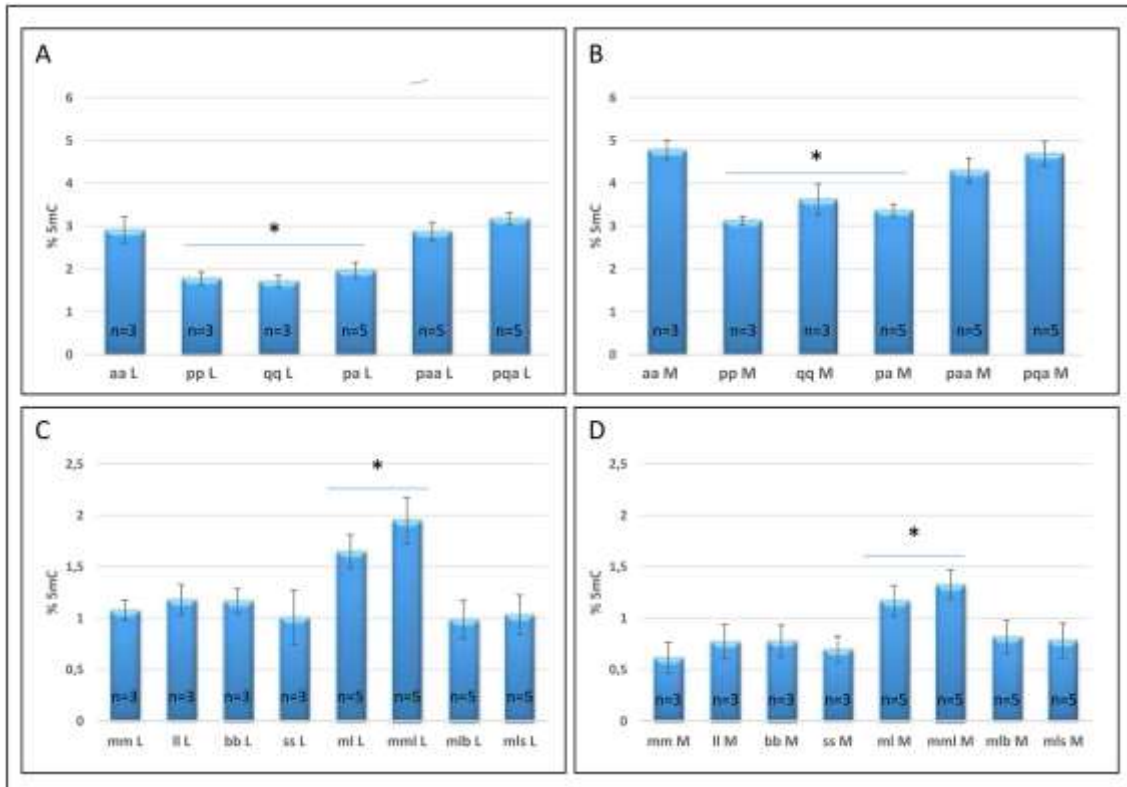


Figure 1. Levels of global DNA methylation within the *S. alburnoides* and *P. formosa* allopolyploid complexes. Global DNA methylation in A) liver and B) muscle tissue of several *S. alburnoides* complex intervenient genotypes. Global DNA methylation in C) liver and D) muscle tissue of the *P. formosa* complex intervenient genotypes. L stands for liver while M stands for muscle.

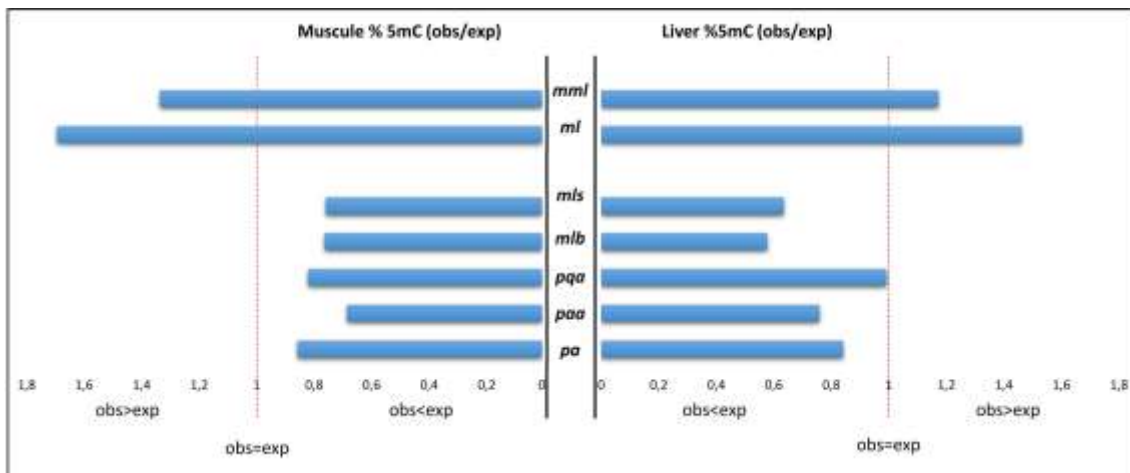


Figure 2. Additivity of global DNA methylation in *S. alburnoides* and *P. formosa* allopolyploid complexes. Ratio between the mean observed methylation value and an expected methylation level in case of additivity (obs/ exp), both in muscle and liver tissues. *pa*, *paa*, *pqa*, *mlb* and *mls* genotypes present observed 5mC levels<expected 5mC levels while *ml* and *mml* genotypes have observed 5mC levels>expected 5mC levels. Dashed red line indicates the position where observed 5mC level=expected 5mC level.

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