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### Trust in ME: CBB Access Services Collaboration

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### **Trust in ME**

### **CBB Access Services Collaboration**



### **CBB** Library Consortium





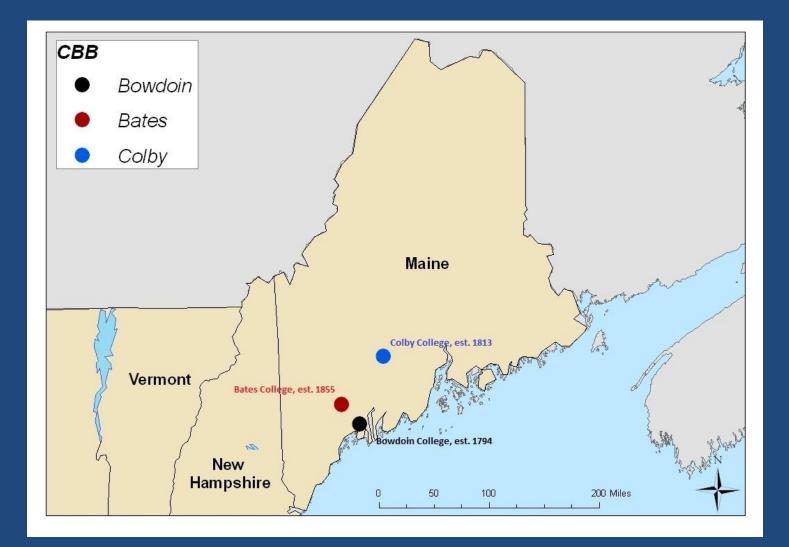


Ladd Library Bates Hawthorne-Longfellow Library Bowdoin

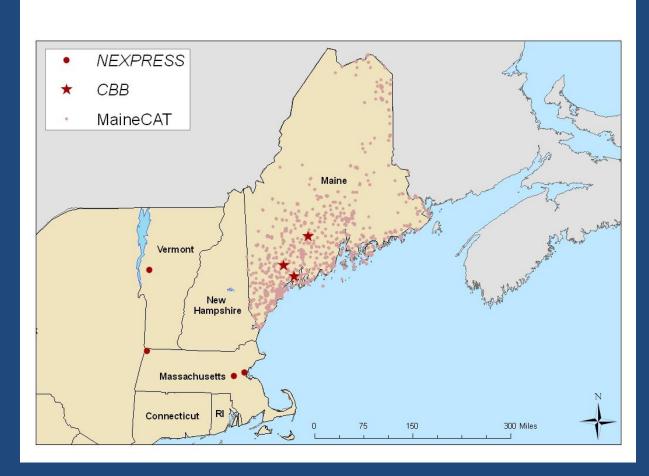
Miller Library Colby

CBB has a rich history of collaboration across a broad spectrum of library services

### The Landscape: Where We Are



### CBB Partnerships Maine InfoNet & NExpress



# Who We Are

- Undergraduate, four-year liberal arts colleges.
  - -similar size,
  - -highly selective,
  - -similar curricula.
- Same automated library system (Innovative Interfaces, Inc.).
- Shared discovery catalog CBBcat
- Same book vendor YBP (Baker & Taylor)

## A Short History of CBB Collaboration 1977 – 2010: A Culture of Sharing and Trust

For over 30 years, CBB has been collaborating successfully to combine library resources for the direct benefit of our students and faculty.



- <u>1977</u>: Reciprocal Borrowing privileges.
- <u>1988</u>: Shared planning for individual automated library systems (III).
- <u>1990-91</u>:
  - Priority ILL and intercampus delivery.
  - CBB requestor function implemented drop OCLC.
  - Maine Delivery Service contract for CBB deliveries.
- <u>1995</u>: Collaborative evaluation , selection and acquisition of e-databases.

- <u>1999/2000</u>: CBB committees formed (Circulation, Doc Delivery) to integrate with new statewide INNReach system. CBB formally joins Maine InfoNet service.
- <u>2004-06</u>: CBB joins other libraries to form NExpress (Middlebury, Northeastern, Wellesley, Williams).
- <u>2005</u>: CBB Mellon Collaborative Collection Development Planning Grant.

- <u>2006-2009</u>: CBB Mellon Collaborative Collective Development Implementation Grant.
- <u>2008</u>: Combined CBB approval plan implemented
- <u>2010</u>:
  - CBBcat shared holdings database with individualized AquaBrowser interface .
  - CBB Governance structure created.

## A Culture of Sharing

Total Borrowing within CBB(Returnables)



Total

### The CBB Collection

- CBB has been committed to complementing one another's collections for more than 20 years.
- Agreements to share large historic sets, government documents, reference materials, 19<sup>th</sup> century journals.
- CBB group e-purchases (databases, e-books).
- Purchase decisions consider CBB holdings.

### The Mellon Grant

### 2006-2009

# CBB Mellon grant supported collaborative collection development among the 3 libraries.

### Mellon Grant Goals

 Expand CBB's collections through reduction of duplication – a single approval plan.

• Build a culture that views CBB collections as a single shared collection.

• Facilitate cost and space sharing among CBB.

What had to happen first – policies & infrastructure (pre-Mellon grant)

- CBB standardized loan periods.
- Standardized policies reserves, renewals, recalls, billing, replacement.
- What this entailed... (it was complicated!).
- Patron types, patron blocks, consistent coding, shared calendars.

## Delivery

- Fast, reliable delivery mechanisms needed to be in place.
- CBB contracts outside/inside of large Maine contract, Saturday deliveries, turnaround.
- Commitment to our patrons e.g., Maine delivery service failed- what CBB did to maintain integrity of the system.

Today....

- CBB shares one copy of most new books.
- CBB users 'see' CBB as a single collection via CBBcat.
- CBB joint approval plan & AquaBrowser require more coordinated and formalized communication across CBB Technical and Access Services.

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### **CBB** Governance

- CBB governance structure created as outcome of Mellon grant.
- Governing Board library directors & assistant directors.
- Standing committees: Access Services, Collection Development, Shared Catalog, Systems & Cataloging.

### **Access Services**

- Review Circulation and Reserve policies that impact CBB collaboration.
- Address delivery issues among CBB and other consortia .
- Communicate with CBB library departments on issues that affect access.
- Gather statistics to show trends and evaluate service.

### **Communication!**

- Constant personal communication!
- Drupal site created by Bowdoin to facilitate communication and documentation among CBB groups.

### **CBB** Access Services Staff Site

ss Services Committee   Colby, Bate	es & Bowdoin - Mozilla Firefox	
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CRR Libraries and L	nformation Services	
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Home		
Go To		Policies and
	Access Services Committee	Documentation
<ul> <li>Home</li> <li>CBB Calendars</li> </ul>		Policies
New Materials	View Edit Outline E-mail	<ul> <li>Documentation</li> </ul>
Contact Us		<ul> <li>Current Projects</li> </ul>
	The Committee is comprised of staff with oversight and expertise in circulation, reserves and interlibrary loan. It will address	<ul> <li>CBBcat group</li> </ul>
Staff:	issues relating to sharing collections within CBB and work toward development and sharing of best practices that promote	
Staff Home Page	effective collaboration. The Committee will:	Groups and Committees
	• Review circulation and reserve policies that impact CBB collaboration such as loan rules, physical condition of	<ul> <li>Governing Board</li> </ul>
Peggy Menchen	materials and their availability, and use of one another's materials for reserve.	Working Group
<ul> <li>Log out</li> </ul>	<ul> <li>Address delivery services issues among CBB libraries as well as other consortia to which CBB belongs such as</li> </ul>	Governing Board
Groups	Mainelnfo Net and NExpress, e.g delivery contracts, turn-around time, etc. • Communicate with CBB library departments on issues that affect access to one another's collections, eg. staffing and	<ul> <li>Access Services Committee</li> </ul>
<ul> <li>My blog</li> </ul>	• Communicate with CDD library departments on issues that affect access to one another s conections, eg. stanling and technical issues, renovations, hours, etc.	ASC Blog
<ul> <li>My unread</li> </ul>	Gather statistics to show trends and evaluate service among CBB libraries and between CBB and other consortial	<ul> <li>Meetings</li> </ul>
<ul> <li>My account</li> </ul>	partners.	<ul> <li>Membership</li> </ul>
<ul> <li>Web File Manager</li> </ul>	2/05/40	Policies
<ul> <li>Administer</li> </ul>	2/05/10	Collection
	Membership	Development Committee
	Machine Nation	<ul> <li>Shared Catalog</li> </ul>
	Meeting Notes	Committee
	Agendas	<ul> <li>Systems and</li> </ul>
		Cataloging Committee
	Submitted by MikeMcD on Fri, 02/27/2009 - 17:03. categories [ Login Required ]	<ul> <li>Affinity Groups</li> </ul>

### Challenges

- CBB partnerships with two INN-Reach systems.
- Delivery service uncertainties.
- Lack of access to one another's internal III systems.
- Continued evaluation of our collaboration (is it worth all the time staff puts into it?)

### Advantages

- Priority requesting within both INN-Reach systems.
- Quick turnaround time.
- Walk-in service.
- Standardized, extended loan periods for CBB patrons.
- Service commitment to each other TRUST!

### Goodbye From BATES



### Goodbye From Bowdoin



## Goodbye From Colby



### **Contact Information**

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