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Hari Kiran Nambu

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MODELING OF CAPROCK SEAL FAILURE DUE TO FLUID INJECTION

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Thesis submitted to the

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College of Engineering and Mineral Resources

at West Virginia University

in partial fulfillment of the requirements for the degree of

Master of Science

in

Civil & Environmental Engineering

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2014

Keywords: Saline aquifers, CO₂ injection, seal failure, caprock fracture

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ABSTRACT

Modeling of Caprock Seal Failure due to Fluid Injection

Hari Kiran Nambu

The past, present, and projected trends of increasing carbon dioxide (CO₂) concentration levels in the atmosphere have raised serious concerns about global warming. Several efforts are being made to stabilize the current levels of CO₂ emissions. Geologic sequestration of CO₂ in deep saline aquifers is considered to be one of the potential options to reduce greenhouse gas emissions in the atmosphere. A tight, low-permeability caprock layer overlying the CO₂-targeted reservoir limits the upward migration of CO₂ and acts as a primary seal layer to trap CO₂. Large volumes of fluid or CO₂ injected in the subsurface may over-pressurize the reservoir and increase the potential for mechanical seal failure. Such a scenario could lead to CO₂ leakage with time.

In the present study, coupled single-phase and multi-phase fluid flow and geomechanical models were constructed to investigate the fluid flow and ground deformation behavior. Axisymmetric and three-dimensional fluid flow and deformation models were constructed. Coupled multi-phase fluid flow and deformation modeling was used to estimate the maximum sustainable injection pressure. Coupled multi-phase fluid flow and geomechanical models were also used to investigate the mechanical seal failure caused by CO₂ injection. A parametric study was conducted on the geomechanical failure properties that cause shear failure in the caprock layer during CO₂ injection. Parametric study of geomechanical properties such as cohesion, angle of friction and permeability show that these material properties have significant influence on shear failure of caprock layer. Also, finite element techniques were used to model shear failure of an inclined fracture or a fault zone during fluid injection. Results show the development of plastic strains when injected fluid migrates to the fault zone.

*This work is dedicated to
my mother, father and family
for their
encouragement and unconditional
love and support*

To My Family

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NOMENCLATURE

μ	=	Fluid viscosity
n^0	=	Initial porosity
q_w	=	Mass flow rate of water
σ_t	=	Total stress tensor
k^o	=	Initial permeability
q_c	=	Mass flow rate of CO ₂
v_w	=	Velocity of water
k_{rw}	=	Relative permeability of water
ρ_w	=	Density of water,
ρ	=	Fluid density
ν	=	Poisson's ratio
v_c	=	Velocity of CO ₂
μ_c	=	Viscosity of CO ₂
p_w	=	Water pressure
S_w	=	Water saturation
p_c	=	CO ₂ pressure
S_c	=	CO ₂ saturation
ρ_c	=	Density of CO ₂
ϕ	=	Friction angle
∇u	=	Gradient of displacement vector
∇	=	Gradient operator

δ_{ij}	=	Kronecker delta = 1, if $i = j$; = 0
σ_1	=	Maximum principal stress
σ_2	=	Minimum principal stress
σ_n	=	Normal stress
k_{rc}	=	Relative permeability of CO ₂
τ	=	Shear strength
v_c	=	Velocity of CO ₂
μ_w	=	Viscosity of water
C	=	Tangential stiffness tensor
c	=	Cohesion
c_f	=	Fluid compressibility
d	=	Cohesion for Drucker-Prager model
E	=	Young's modulus
F	=	Force per unit mass
g	=	Gravitational constant
G	=	Shear modulus
I	=	Identity matrix
K	=	Bulk modulus
k	=	Permeability
n	=	Porosity
p	=	Pore fluid pressure
q	=	Source or sink term
R	=	Rotation tensor
t	=	Time

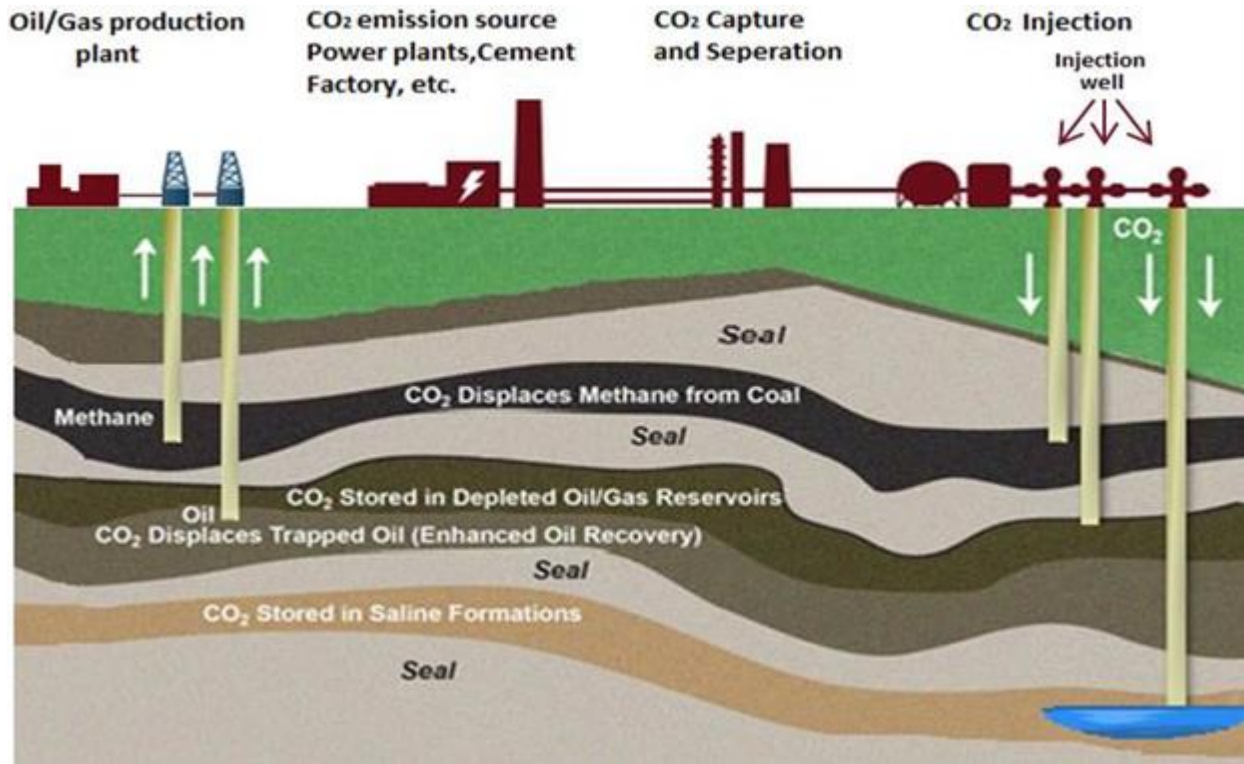
T	=	Matrix transpose
T_o	=	Temperature
u	=	Displacement vector
v	=	Fluid velocity
V	=	Volume
z	=	Depth
α	=	Biot's constant
β_r	=	Linear thermal expansion coefficient of bulk volume
ϵ	=	Strain tensor
σ'	=	Effective stress
β	=	Drucker-Prager friction angle
t_s	=	Deviatoric stress plane
p_s	=	Equivalent pressure tensor
θ	=	Fault angle
$\sigma_n - p$	=	Positive effective normal stress
σ_n	=	Total normal stress
ρ_r	=	Solid grain density
s	=	Radius of the Mohr circle

CHAPTER 1 : INTRODUCTION

1.1 Background

The past, present, and projected trends of increasing atmosphere concentrations levels of greenhouse gases such as carbon dioxide (CO₂) have raised concerns about global warming. During last 20 years, the atmospheric CO₂ concentration levels have increased by about 10% from 356 to 397 parts per million (ppm) which is above the acceptable or permissible limits (350 ppm) for atmospheric CO₂ (Olivier et al., 2012; www.CO2NOW.org). It was reported that if the cumulative CO₂ emissions do not exceed 1,500 billion tonnes in the next three decades, the average global temperature rise can be limited to 2⁰ Celsius above pre-industrial levels (Olivier et al., 2012). Several efforts are being made to stabilize the current levels of CO₂ emissions, one of them being geological sequestration of CO₂ (CO2CRC, 2008; Griffith et al., 2011; Hosa et al., 2011; IPCC, 2005; U.S.D.O.E., 2012). Storage of CO₂ in geologic formations is considered to be one of the potential options to reduce greenhouse gases in the atmosphere (CO2CRC, 2008; IPCC, 2005; U.S.D.O.E., 2012).

The CO₂ is separated and captured from the industrial facilities, such as power plants and petroleum refineries, and transported through pipelines for long-term storage in deep geological formations, which is referred to as geologic sequestration of CO₂ (CO2CRC, 2008; IPCC, 2005; U.S.D.O.E., 2012). Some of these geologic formations that are suitable for CO₂ storage include deep saline aquifers, unmineable or depleted coal seams, depleted oil and gas reservoirs, and basalt formations (CO2CRC, 2008; Hosa et al., 2011; IPCC, 2005; U.S.D.O.E., 2012). Figure 1.1 is a schematic diagram of various options available for geologic CO₂ storage. In the current study, the research focus is limited to deep saline aquifers. However, some details of these reservoirs are given below:



Note: This is a modified figure from a published report (U.S.D.O.E., 2007)

Figure 1.1 : Geologic sequestration of CO₂ into potential reservoirs

Depleted oil and gas reservoirs:

Depleted oil and gas reservoirs can act as potential repositories for CO₂ storage (CO₂CRC, 2008; Holloway, 2008; Hosa et al., 2011; IPCC, 2005; Stevens et al., 2001; U.S.D.O.E., 2012). CO₂ can be logically stored in oil and gas fields once they have been depleted and are no longer producing, or can be used to enhance oil or gas recovery in fields that are still producing. Advantages of storage of CO₂ in depleted oil and gas fields is that the potential of the site has been proven by the retention of hydrocarbons for millions of years and there are typically large amounts of geological and industrial data available for detailed site characterization (CO₂CRC, 2008; Holloway, 2008; IPCC, 2005; U.S.D.O.E., 2012). In oil and gas reservoirs, it is evident that existence of tight, impervious caprock layers above the reservoir have trapped hydrocarbons for a long time, and demonstrated the sealing efficiency of caprock layer. These reservoirs are estimated to have a storage capacity of 675-900 GtCO₂ (Holloway, 2008; IPCC, 2005).

Unmineable coal formations:

Unmineable or depleted coal seams are considered to be potential reservoirs for CO₂ storage (IPCC, 2005; Siriwardane and Gondle, 2011; Siriwardane et al., 2012; U.S.D.O.E., 2012). A storage estimate of 15 to 200 GtCO₂ was reported worldwide according to published literature (IPCC, 2005). Poor quality and extreme depths are some of the reasons that make unmineable coal seams uneconomic for mining. Due to the fact that CO₂ molecules have more affinity towards coal than methane molecules, coal has the ability to sorb large amount of CO₂ and desorb coalbed methane that presents in the internal surface of the coal matrix (He et al., 2013; Siriwardane et al., 2012). In addition, injection of carbon dioxide (CO₂) into coal seams can enhance coalbed methane recovery. Different aspects related to CO₂ sequestration in unmineable or depleted coal seams has been investigated and can be found in published literature (He et al., 2013; Locke et al., 2011; Siriwardane et al., 2012; White et al., 2005).

Deep saline formations:

Deep saline formations suitable for CO₂ storage are porous and permeable reservoir rocks that contain saline fluid in the pore spaces between the rock grains (IPCC, 2005; Martinez et al., 2013; U.S.D.O.E., 2012; Yang et al., 2010). CO₂ can be trapped in saline aquifers through a combination of physical and chemical processes, which can be classified into structural and stratigraphic trapping, solubility trapping, mineral trapping, and hydrodynamic trapping (Bachu et al., 2007; Bryant et al., 2006; CO₂CRC, 2008; IPCC, 2005; U.S.D.O.E., 2012). These formations are believed to have by far the largest capacity for CO₂ storage (estimates exceeding 1,000 GtCO₂) and are much more widespread than other options (Bryant et al., 2006; Holloway, 2008; IPCC, 2005). When CO₂ is injected in saline reservoir, the free-phase CO₂ rises to the top of the reservoir and gets physically trapped by a tight, impermeable layer of shale and clayey rock known as caprock (Birkholzer et al., 2009; IPCC, 2005; Martinez et al., 2013; Morris et al., 2011a; Rutqvist et al., 2008; Shi et al., 2012; Siriwardane et al., 2013; Tran et al., 2009; U.S.D.O.E., 2012; Vilarrasa et al., 2011; Xu et al., 2012). The current research work presented in this report deals with the injection of CO₂ in deep saline aquifers. More details of the study are presented in later sections of this report.

1.2 Problem Statement

Underground reservoirs such as saline aquifers have a great potential for CO₂ storage and it is important to determine the various pathways that deter the safe storage of CO₂ in such reservoirs during long-term CO₂ injection. Viable saline aquifers for CO₂ storage are capped with an impermeable caprock layer. Caprock in deep saline aquifers are water-saturated, and disposal of CO₂ is likely to occur under supercritical conditions (Bachu et al., 2007; Birkholzer et al., 2009; Rutqvist et al., 2010; Shi et al., 2012; Siriwardane et al., 2013; Tran et al., 2009). Large volumes of fluid or CO₂ injected in the subsurface may over-pressurize the reservoir and increase the potential for mechanical seal failure. As a result, the structural integrity of the overburden caprock layer might be compromised, and a new caprock fracture may be induced or a pre-existing dormant fracture/fault may be activated (Cappa and Rutqvist, 2011; Morris et al., 2011a; Morris et al., 2011b; Rutqvist et al., 2008; Siriwardane et al., 2013). The presence of a fractured zone in the caprock layer or activation of a dormant fracture/fault could lead to CO₂ leakage with time, and influence the ground deformation behavior (Cappa and Rutqvist, 2011; Lucier and Zoback, 2008; Morris et al., 2011a; Morris et al., 2011b; Rutqvist et al., 2008; Siriwardane et al., 2013).

In the current study, a hypothetical CO₂ storage site was selected to investigate the potential mechanical seal failure of caprock layer during CO₂ injection. The caprock failure was modeled by considering Mohr-Coulomb and Drucker-Prager failure criteria. A parametric study was performed to investigate the influence of geomechanical properties such as cohesion and angle of friction on the caprock seal failure. Figure 1.2 shows a schematic diagram of the hypothetical CO₂ storage site considered. The figure illustrates the potential shear failure of caprock layer during CO₂ injection. Also, finite element modeling was performed to simulate a shear failure of inclined fracture or a fault during fluid injection. An inclined fault was considered as shown in Figure 1.3.

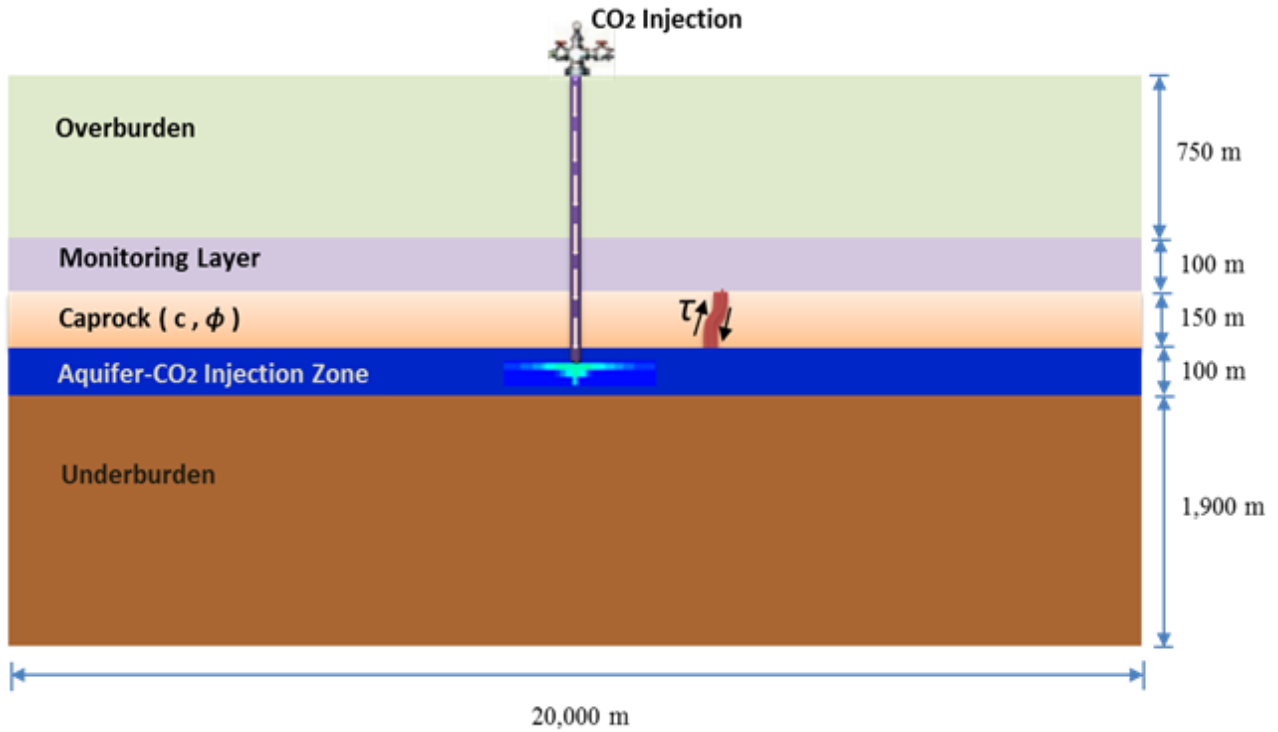


Figure 1.2: Schematic diagram of a hypothetical injection site

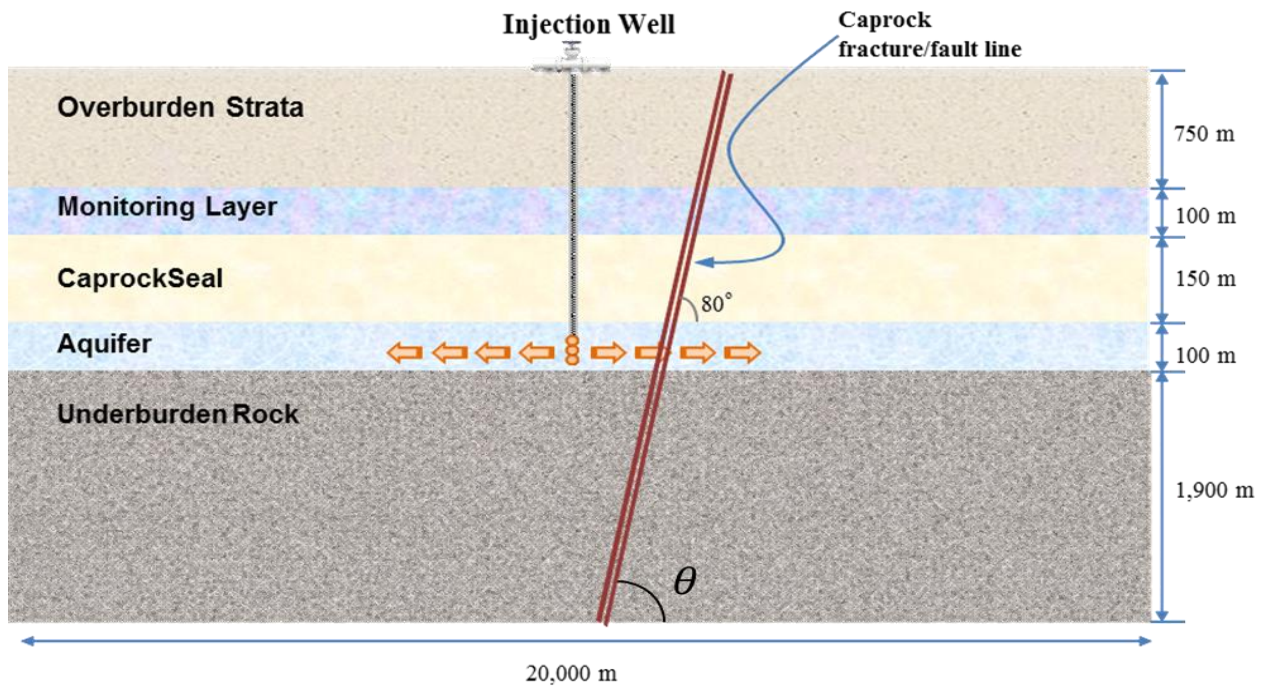


Figure 1.3: Schematic diagram of a fault located in the caprock layer 500m from the injection well

1.3 Research Objectives

In the current study, deep saline aquifers were considered for potential CO₂ storage. The research objectives of the current study can be listed as follows:

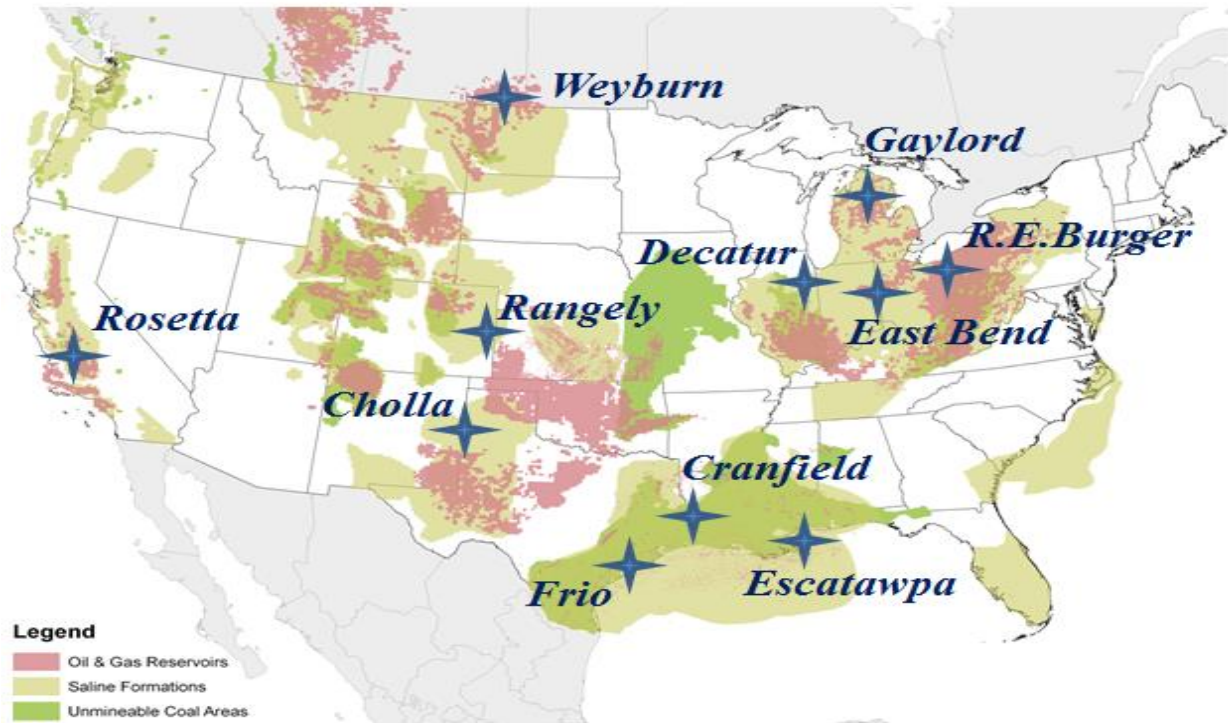
- Perform a comprehensive literature review on potential storage sites where CO₂ injection was carried out into saline reservoirs and ground monitoring technologies were used to investigate ground deformation behavior.
- Collect literature on modeling studies where efforts were made to model shear failure of caprock layer during injection.
- Construct single-phase and multi-phase fluid flow models coupled with geomechanics to investigate the fluid flow and ground deformation behavior. Compare results from single-phase and multi-phase models.
- Construct axisymmetric and three-dimensional fluid flow and deformation models and compare results from both models were compared.
- Construct multi-phase coupled fluid flow and deformation models to investigate the shear failure in the overburden caprock layer. Mohr-Coulomb failure criterion was considered to simulate overburden shear failure.
- Conduct a parametric study on the geomechanical failure properties that cause shear failure in the caprock layer during CO₂ injection.
- Use finite element method to model shear failure of inclined fracture or a fault during fluid injection. Mohr-Coulomb and Drucker-Prager failure criteria were used for the material in the fault zone to investigate the shear failure of rock during fluid injection.

Subsequent chapters present the discussion and results of the research work performed to achieve the above mentioned objectives.

CHAPTER 2 : REVIEW OF CO₂ STORAGE IN DEEP SALINE AQUIFERS

2.1 Introduction to Carbon Sequestration in Saline Aquifers

Saline aquifers are porous and permeable reservoir formations. These geologic formations are believed to have by far the largest capacity for CO₂ storage and are much more widespread than other options available for CO₂ storage (Griffith et al., 2011; Hosa et al., 2011; Holloway, 2008; IPCC, 2005; U.S.D.O.E., 2012). A storage capacity of at least 1,000 GtCO₂ is estimated in deep saline formations (Bryant et al., 2006; Holloway, 2008; IPCC, 2005). Several large-scale CO₂ sequestration projects involve saline aquifers, and some of these projects include the In Salah project, Algeria (estimated storage capacity of 17 million tons) (Hosa et al., 2011; Chadwick et al., 2008; IEA GHG, 2008; Michael et al., 2010; Riddiford et al., 2003; Ringrose et al., 2009), the Sleipner project, North Sea (storage capacity of 25 Mt) (Hosa et al., 2011; Chadwick et al., 2004; Chadwick et al., 2008; IEA GHG, 2008; Michael et al., 2010), North Sea Basin, UK (storage capacity of 18 Gt) (Hosa et al., 2011), Snohvit, Norway (storage capacity of 23 Mt) (Hosa et al., 2011; IEA GHG, 2008; Michael et al., 2010), and Gorgon project, Australia (storage capacity of 129 Mt) (Hosa et al., 2011; IEA GHG, 2008; Michael et al., 2010). A few storage sites in the U.S.A. are shown in the Figure 2.1 and these details can be found elsewhere (Fischietto et al., 2009; Hosa et al., 2011; IEA GHG, 2008; IPCC, 2005; Litynski et al., 2009; Michael et al., 2010).



Note: This is a modified figure from www.natcarb.org

Figure 2.1: Locations of several CCS projects in USA

When CO₂ is injected into a brine formation, it is trapped through a combination of physical and chemical processes. Tight, impermeable shale and clayey rock above the reservoir physically trap CO₂ and limit upward migration of injected CO₂. These impervious layer(s) are referred to as ‘caprock layer(s)’, and the presence of such layers above the reservoir helps reduce leakage risks. When CO₂ is injected, the free-phase CO₂ rises to the top of the aquifer and gets physically trapped by these tight, impervious caprock layers (Bachu et al., 2007; Birkholzer et al., 2009; Bryant et al., 2006; IPCC, 2005; Martinez et al., 2013; Siriwardane et al., 2013; U.S.D.O.E., 2012; Vilarrasa et al., 2011; Xu et al., 2012).

The evaluation of the CO₂ storage capacity in deep saline aquifers is very complex as there are multiple trapping mechanisms acting simultaneously at different rates (Bachu et al., 2007; Birkholzer et al., 2009; Bryant et al., 2006; Chadwick et al., 2008; Chang et al., 2008; CO2CRC, 2008; Ennis-King and Paterson, 2005; Griffith et al., 2011; IPCC, 2005; Kumar et al.,

2004; Siriwardane et al., 2013). In the context of CO₂ storage in aquifers, the involved trapping mechanisms are:

1. Structural (hydrodynamic) trapping, where the upward migrating buoyant CO₂ is suppressed by an impermeable cap rock. In this case CO₂ can be considered as free gas; and, will rise up due to buoyancy effect until it approaches the geologic seal layers (Bachu et al., 2007; Birkholzer et al., 2009; Bryant et al., 2006; Chadwick et al., 2008; Siriwardane et al., 2013).
2. Residual saturation trapping, where injected CO₂ breaks up into immobile form in deep saline aquifers due to the petrophysical property of flow phases (Bachu et al., 2007; Bryant et al., 2006; Chadwick et al., 2008; Kumar et al., 2004).
3. During long-term injection of CO₂, some of the injected CO₂ dissolves with formation brine and gets trapped through a several geochemical changes. Solubility trapping is significant in deep saline aquifers (Bachu et al., 2007; Bryant et al., 2006; Chadwick et al., 2008; Ennis-King and Paterson, 2005).
4. Mineral trapping, where dissolved CO₂ reacts with rock minerals and yields carbonate mineral precipitation (Bachu et al., 2007; Bryant et al., 2006; Chadwick et al., 2008; Chang et al., 2008).

2.2 Influence of Caprock Fracture or Fault

Fractures play an important role in nearly all geologic settings during hydrocarbon migration and entrapment (Berkowitz, 2002). Natural and artificially-induced fractures/faults may have impact on safe CO₂ storage (Berkowitz, 2002; Birkholzer et al., 2009; Cappa and Rutqvist, 2011; Martinez et al., 2013; Morris et al., 2011a; Rutqvist et al., 2008; Siriwardane et al., 2013). Site characterization of fracture network and monitoring of such storage sites helps ensure low leakage risks. In porous geologic formations with tight overlying caprock material, the fluid flow and storage efficiency is controlled by faults and fractures. The spatial distribution, orientation, and conductivity/permeability of faults/fractures in the caprock layer are some influencing factors on fluid flow behavior. These fractures could act as potential leakage pathways and could possibly hinder the prospective storage ability of a sequestration site (Morris et al., 2011b; Rutqvist et al., 2008; Siriwardane et al., 2013). Fractures have high permeability

compared to surrounding rock matrix, and could allow CO₂ to escape to the overburden. The presence of a caprock fracture or activation of a dormant fracture/fault in the caprock layer could lead to high risk of CO₂ leakage, and may have significantly different CO₂ transport behavior and overburden geomechanical response. Figure 2.2 shows a schematic diagram of a caprock fracture and CO₂ leakage in the presence of a caprock fracture.

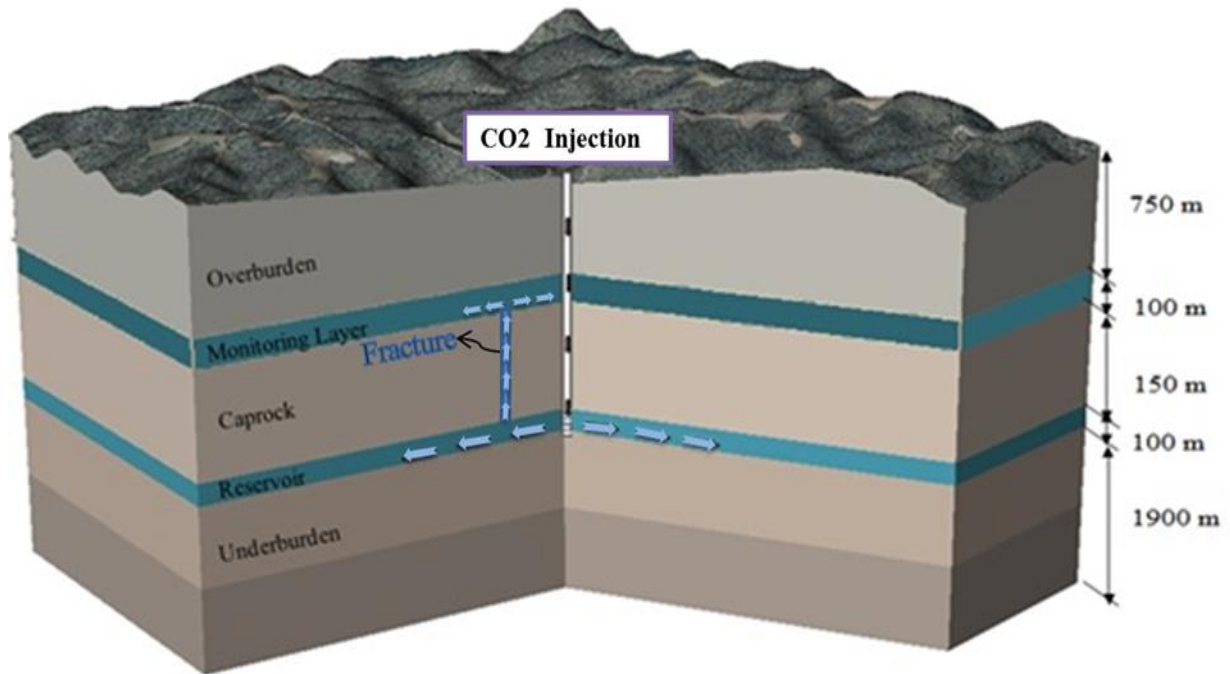


Figure 2.2: Schematic diagram of a caprock fracture and CO₂ leakage

2.3 Caprock Seal Failure

Caprock integrity is thought to be one of the most important factors in the safety assessment of long term greenhouse gas storage in deep aquifers (Chang et al., 2008; Martinez et al., 2013; Morris et al., 2011a; Rutqvist et al., 2002; Siriwardane et al., 2013; Xu et al., 2012). The effectiveness of the seal over geological time periods controls its ability to prevent migration into potential overburden strata, or migration eventually back into the atmosphere. Lithology, thickness, and fracture density are all factors that influence the seal properties (Griffith et al.,

2011; IPCC, 2005). The most common caprock lithologies are mudstones, clays, and shales (Griffith et al., 2011). Deep saline aquifers are water-saturated, and disposal of CO₂ is likely to occur under supercritical conditions (Bachu et al., 2007; IPCC, 2005; Siriwardane et al., 2013).

Leakage through caprock seals are influenced by many factors such as capillary properties, relative permeability and wettability (Griffith et al., 2011; Bryant et al., 2006). These properties are discussed extensively in the literature (Bennion and Bachu, 2005; Bryant et al., 2006; Chang et al., 2008; Griffith et al., 2011; Kumar et al., 2004). Uncertainties remain around the mechanisms which promote the formation of microfractures in argillaceous materials, and evidence of their formation is largely inferred by the behavior of fluid pressures in reservoirs as described by leakoff tests (Dewhurst et al., 1999).

2.4 Review of a few potential CO₂ storage sites

The Sleipner Project (Chadwick et al., 2004; Hellevang et al., 2005; Holloway, 2008; Hosa et al., 2011; IEA GHG, 2008; Michael et al., 2010; Torp and Gale, 2004; van der Meer and van Wees, 2006): At the Sleipner site located in the central North Sea, about 1 Mt (million tonne) CO₂ per year was injected in the highly porous and permeable Utsira Sand formation, and the injection was monitored periodically to gain insight into migration of CO₂ at different trapping levels for the safe storage of CO₂ (Holloway, 2008; Torp and Gale, 2004). It was the first commercial-scale project dedicated to geological CO₂ storage. The operation started in October 1996 and over the lifetime of the project a total of 25 Mt CO₂ is expected to be stored (Chadwick et al., 2004; Holloway, 2008; Hosa et al., 2011; Torp and Gale, 2004). The Utsira aquifer is located at depths between 800 m and 1,100 m below sea level, with reservoir thickness up to 250 m near the injection zone (Chadwick et al., 2004; Holloway, 2008). It was reported that the Utsira Sand consists of weakly consolidated sandstone with uncemented fine grains dominated by quartz and other minerals such as feldspar and calcite (Chadwick et al., 2004). The Utsira Sand is capped by geologic layers of shale, clayey silt or silty sand (Nordland Formation) with thickness ranging between 200 m and 300 m (Hosa et al., 2011; Torp and Gale, 2004). The transport of the CO₂ plume in the storage formation has been monitored by field monitoring studies such as seismic time-lapse surveys so that CO₂ remained in the target reservoir without migrating in the overburden layers (Hellevang et al., 2005). The injected CO₂ moved upward to

the top of the aquifer due to buoyancy and then moved literally beneath the caprock (Hellevang et al., 2005). The seismic surveys at different times show that the caprock is an effective seal that prevents CO₂ migration out of the storage formation (Torp and Gale, 2004). A few modeling studies were performed and results show that the free-phase, immiscible injected CO₂ moves upward through geologic discontinuities up to the aquifer top, and then spreads laterally below the impervious caprock layers (Hellevang et al., 2005; Torp and Gale, 2004).

The In Salah Gas Project (Gourmelen et al., 2011; Hosa et al., 2011; IEA GHG, 2008; IPCC, 2005; Michael et al., 2010; Morris et al., 2011b; Riddiford et al., 2003; Ringrose et al., 2009; Rutqvist et al., 2009; Shi et al., 2012): The In Salah Gas Project located in the central Saharan region of Algeria, is one of the large-scale CO₂ storage project in a gas reservoir (Riddiford et al., 2003; Shi et al., 2012). Carbon dioxide injection started in April 2004 and, over the life of the project, it is estimated that 17 Mt (million tonnes) CO₂ will be geologically stored (Hosa et al., 2011; Shi et al., 2012). Natural gas containing up to 9% CO₂ produces from Krechba field at In Salah project site (Morris et al., 2011b; Rutqvist et al., 2009). The project involves re-injecting the CO₂ into a sandstone reservoir at a depth of 1,800 m and storing up to 1 Mt (million tonne) CO₂/year (Hosa et al., 2011). The top seal is a thick caprock layer up to 950 m thick. At this storage site, ground deformations are being monitored by using InSAR technology (Gourmelen et al., 2011; Morris et al., 2011b; Ringrose et al., 2009; Shi et al., 2012).

The Weyburn Project (Hosa et al., 2011; IEA GHG, 2008; Preston et al., 2005; Verdon et al., 2011): The Weyburn CO₂-enhanced oil recovery (CO₂-EOR) project is located in the Williston Basin, a geological structure extending from south-central Canada into north-central United States (Preston et al., 2005; Verdon et al., 2011). Over the life of the CO₂-EOR project (20–25 years), it is expected that some 20 Mt CO₂ will be stored in the field, under current economic conditions and oil recovery technology (Hosa et al., 2011; Preston et al., 2005). The field has been designed with a combination of vertical and horizontal wells to optimize the sweep efficiency of the CO₂. Since CO₂ injection began in late 2000, the EOR project has performed largely as predicted. CO₂ injection was carried out with an injection rate of approximately 3 million tonnes of CO₂ each year in a supercritical state (Verdon et al., 2011).

The Mt. Simon project (Barnes et al., 2009; Fischietto et al., 2009; Leetaru et al., 2005; Liu et al., 2011; Medina et al., 2011; Rodosta et al., 2011): The Mt. Simon sandstone is recognized as a highly promising reservoir for carbon sequestration (Medina et al., 2011). The Mt. Simon sandstone serves as a significant gas storage reservoir in areas of Illinois Basin. Storage capacity for all the Cambrian age basal sandstones in the Midwest (Indiana, Kentucky, Michigan, and Ohio) has been estimated to range from 50 to 200 billion metric tons (Barnes et al., 2009; Medina et al., 2011; U.S.D.O.E., 2007). This formation has been chosen due to its favorable depth, thickness, permeability, and the presence of caprocks that have low permeability. Mt. Simon sandstone is overlain by three thick impermeable shale layers (Eau Claire, Maquoketa and New Albany) and numerous thinner shale-rich strata (Leetaru et al., 2005; Liu et al., 2011; Medina et al., 2011; U.S.D.O.E., 2007). Former gas storage fields in the formation indicate that the Eau Claire, the cap that immediately overlays the sandstone, is an effective seal for natural gas containment (Barnes et al., 2009; Leetaru et al., 2005; Medina et al., 2011). Seasonal natural gas storage (for over 50 years) was used at the Mt. Simon in the portions of Illinois Basin (Medina et al., 2011). Several studies have been reported in the published literature with reference to carbon sequestration in Mt. Simon sandstone (Barnes et al., 2009; Fischietto et al., 2009; Liu et al., 2011; Medina et al., 2011; U.S.D.O.E., 2007).

The Fort Nelson project (Crockford and Telmer, 2009; Hickin, 2009; IEA GHG, 2008; Laundry, 2011): Approximately 1.1 million tons of sour CO₂ (mixture of CO₂ and hydrogen sulfide, H₂S) is injected annually (Crockford and Telmer, 2009; Laundry, 2011). The sour CO₂ is compressed and transported in supercritical state through a pipeline to the target injection location (Crockford and Telmer, 2009; Hickin, 2009; Laundry, 2011). The storage site is the Devonian-age Elk Point carbonate rock formation located in relatively close proximity to the gas plant at a depth of over 2,200 meters (Crockford and Telmer, 2009; Laundry, 2011).

Tuscaloosa/Paluxy project (IEA GHG, 2008; Koperna et al., 2011; Litynski et al., 2009; Mancini and Goddard, 2006; Michael et al., 2010; Rodosta et al., 2011; SECARB, 2013): Approximately 3,000 tons of CO₂ was injected in lower Tuscaloosa formation at Escatawpa, Mississippi plant (IEA GHG, 2008; Litynski et al., 2009; Rodosta et al., 2011). SECARB (Southeast Regional Carbon Sequestration) proposed a two-step, large-volume injection test in the lower Tuscaloosa Formation at Gulf Coast Wedge. In the first step, it was proposed to inject

1.4 million tonnes of CO₂ per year for 18 months and in the second step it was proposed to inject 100,000 to 250,000 tonnes of CO₂ per year for four years (IEA GHG, 2008; Litynski et al., 2009). A low permeable 150 m thick shale layer above the Tuscaloosa formations acts as a caprock layer. A Southern Company power plant located near the injection site supply's the CO₂ (IEA GHG, 2008).

2.5 Previous modeling studies

CO₂ migration during injection and post injection was examined by several researchers using compositional reservoir simulators (Birkholzer et al., 2009; Chadwick et al., 2004; Kumar et al., 2004; Morris et al., 2011b; Rutqvist et al., 2010; Tran et al., 2009; Vilarrasa et al., 2010). The permanence of CO₂ storage depends entirely on the integrity of the seal over long periods of time (Chang et al., 2008; Kumar et al., 2004; Martinez et al., 2013; Morris et al., 2011a; Rutqvist et al., 2002; Siriwardane et al., 2013; Xu et al., 2012). Modeling results show that CO₂ leakage could be controlled by injection operations (Kumar et al., 2004). While injection can be controlled, there are still leakage risks posed by factors such as geologic fractures/faults and wellbore failure (Berkowitz, 2002; Birkholzer et al., 2009; Cappa and Rutqvist, 2011; Martinez et al., 2013; Morris et al., 2011a; Rutqvist et al., 2008; Siriwardane et al., 2013). Bryant (2008) studied buoyancy dominated flow of CO₂ in a storage aquifer, a further examination of the injection strategies proposed by Kumar et al., (2004). The conclusions drawn included that buoyant instability has only a small effect on the displacement front. However, CO₂ follows preferential flow paths because of heterogeneity in permeability, drainage capillary pressure curve and anisotropy. As a result, reservoir characterization is critical to the injection strategy proposed by Bryant (2008).

The maximum amount of CO₂ that can be injected depends on the maximum acceptable pressure increase without fracturing the formation and activating the existing dormant faults (Cappa and Rutqvist, 2011; Martinez et al., 2013; Morris et al., 2011a; Morris et al., 2011b; Nacht et al., 2010; Rutqvist et al., 2007; Rutqvist et al., 2010; Streit and Hillis, 2004; van der Meer and van Wees, 2006). Thus, in a storage operation, it is important to determine a pressure threshold to avoid causing geomechanical instability (Morris et al., 2011a; Rutqvist et al., 2007; Streit and Hillis, 2004; van der Meer and van Wees, 2006; Vidal-Gilbert et al., 2010). Coupled

flow and geomechanical modeling of CO₂ injection in saline aquifers was carried out by several researchers to investigate geomechanical issues related to the caprock, and to investigate injection-induced overburden deformations (Cappa and Rutqvist, 2011; Martinez et al., 2013; Morris et al., 2011a; Morris et al., 2011b; Nacht et al., 2010; Rutqvist et al., 2008; Rutqvist et al., 2009; Tran et al., 2009). In addition to coupled hydromechanical modeling of CO₂ storage, field monitoring studies have been carried out at potential storage sites to measure ground deformations (Gourmelen et al., 2011; Morris et al., 2011b; Ringrose et al., 2009; Rutqvist et al., 2010; Shi et al., 2012; Siriwardane and Gondle, 2011). The increase in the fluid pressure due to injection of CO₂ may initiate a new fracture or activating a dormant fracture/fault in the overburden caprock layers (Cappa and Rutqvist, 2011; Morris et al., 2011a; Morris et al., 2011b; Nacht et al., 2010; Rohmer and Bouc, 2010; Rutqvist et al., 2007; Shi et al., 2012; Siriwardane et al., 2013; Streit and Hillis, 2004; Vidal-Gilbert et al., 2010; Wiprut and Zoback, 2000). Fluid flow along such fault zones, caprock damage zones and fracture regions are discussed elsewhere (Cappa and Rutqvist, 2011; Chang et al., 2008; Morris et al., 2011a; Morris et al., 2011b; Rutqvist et al., 2008; Siriwardane et al., 2013; Tran et al., 2009; Wiprut and Zoback, 2000).

Advanced modeling techniques have been developed by several researchers to understand caprock integrity and the fate of injected CO₂ (Birkholzer et al., 2009; Cappa and Rutqvist, 2011; Liu et al., 2011; Morris et al., 2011a; Morris et al., 2011b; Nacht et al., 2010; Rutqvist et al., 2007; Shi et al., 2012; Siriwardane et al., 2013; Tran et al., 2009; Vidal-Gilbert et al., 2010). The success of commercial-scale CO₂ sequestration projects requires development of monitoring techniques and modeling approaches to investigate CO₂ migration in the reservoir and its influence on the overlying geologic media (Gourmelen et al., 2011; Morris et al., 2011b; Rutqvist et al., 2010; Shi et al., 2012; Siriwardane et al., 2013; Siriwardane and Gondle, 2011; Vilarrasa et al., 2010). The ability to detect the activation of a pre-existing dormant fault in the caprock seal during CO₂ injection, which could act as a conduit for CO₂ leakage, would be essential (Siriwardane et al., 2013). The detection of an existing fracture or fault being activated during CO₂ injection can act as an early warning system so that storage site operations can be modified before leaking CO₂ in the overburden (Siriwardane et al., 2013). The pressure signatures and displacement patterns may vary depending on the number of caprock fractures/faults and their respective locations in the overburden formations (Siriwardane et al., 2013). Numerical modeling work and ground monitoring tools can be useful in identifying the

presence of geologic features such as a caprock fracture or activation of an existing dormant fault that could potentially lead to CO₂ leakage (Siriwardane et al., 2013; Tran et al., 2009; Vidal-Gilbert et al., 2010).

Coupled reservoir and geomechanical simulations were carried out as reported in the published literature (Rutqvist et al., 2008) to investigate the potential for shear and tensile failure caused due to injection of CO₂. Results from this study show that a higher potential for shear failure (e.g., activation for dormant faults/fractures) compared to tensile failure. In this study (Rutqvist et al., 2008), multiple low-permeable caprock layers were considered in the multilayered geologic system to investigate the upward migration of CO₂. Results show that multiple caprock layers can delay the upward migration of CO₂. The CO₂ rising to the top of the reservoir increases the fluid pressure near the caprock layer causing mechanical stress changes, which may lead to the potential of mechanical seal failure (Rutqvist et al., 2008).

CHAPTER 3 : MATHEMATICAL DETAILS

3.1 Mathematical details of single-phase fluid flow in porous media

The governing equations for the single-phase fluid flow in a porous medium are given by the conservation of mass, Darcy's law, and an equation of state. Darcy's law describes the migration of fluids through porous media. It states that the fluid flow is proportional to the pressure gradient (Chang et al., 2008; Chen et al., 2006; Das, 2007). This law indicates a linear relationship between the fluid velocity relative to the solid and the pressure head gradient. The single-phase flow equation derived from conservation of mass and Darcy's law is given by (Chang et al., 2008; Chen et al., 2006; Minkoff et al., 2003).

Mass conservation equation (Chang et al., 2008; Chen et al., 2006; Minkoff et al., 2003).

$$\frac{\partial(n\rho)}{\partial t} = -\nabla \cdot (\rho v) + q \quad \dots\dots\dots 3.1$$

where

- n = porosity,
- q = source or sink term,
- t = time,
- v = fluid velocity,
- ρ = fluid density, and
- ∇ = gradient operator.

Darcy's law indicates a linear relationship between the fluid velocity and the pressure head gradient (Chang et al., 2008; Chen et al., 2006; Minkoff et al., 2003).

$$v = -\frac{1}{\mu} k(\nabla p - \rho g \nabla z) \quad \dots\dots\dots 3.2$$

where

- k = permeability,
- g = gravitational constant,
- p = pore fluid pressure,
- z = depth vector,
- μ = fluid viscosity, and
- ∇ = gradient operator.

Substituting the Equation 3.2 into Equation 3.1, the following equation can be derived (Chang et al., 2008; Chen et al., 2006).

$$\frac{\partial}{\partial t}(n\rho) = \nabla \cdot \frac{\rho k}{\mu} (\nabla p - \rho g \nabla z) + q \quad \dots\dots\dots 3.3$$

where

- g = gravitational constant,
- k = permeability,
- n = porosity,
- p = pore fluid pressure,
- q = source or sink term.
- z = depth vector,
- ρ = fluid density,
- μ = fluid viscosity, and
- ∇ = gradient operator.

An equation of state is expressed in term of the fluid compressibility c_f (Chen et al., 2006):

$$c_f = -\frac{1}{V} \frac{\partial V}{\partial p} \Big|_{T_o} = -\frac{1}{V} \frac{\partial \rho}{\partial p} \Big|_{T_o} \dots\dots\dots 3.4$$

where

C_f = fluid compressibility,

p = pore fluid pressure,

T_o = temperature,

V = volume occupied by the fluid at reservoir conditions, and

ρ = fluid density.

3.2 Mathematical details of multi-phase fluid flow in porous media

For both water (w) and CO₂ (c) phases, multi-phase fluid flow equations can be found in published literature (Chen et al., 2006; Martinez et al., 2013; Das and Hassanizadeh, 2005). The basic equation of continuity for two-phase fluid flow in a porous medium is (Chen et al., 2006; Martinez et al., 2013; Das and Hassanizadeh, 2005):

For water:

$$\frac{\partial(n\rho_w S_w)}{\partial t} = -\nabla \cdot (\rho_w v_w) + q_w \dots\dots\dots 3.5$$

$$v_w = -\frac{k_{rw}}{\mu_w} k(\nabla p_w - \rho_w g \nabla z) \dots\dots\dots 3.6$$

where

k = permeability,

n = porosity,

t = time,

z = depth,

k_{rw} = relative permeability of water,

p_w = water pressure,

q_w = mass flow rate of water,

S_w = water saturation,

v_w = velocity of water,

μ_w = viscosity of water,

g = gravitational constant,

∇ = gradient operator, and

ρ_w = density of water.

For CO₂:

$$\frac{\partial(n\rho_c S_c)}{\partial t} = -\nabla \cdot (\rho_c v_c) + q_c \quad \dots\dots\dots 3.7$$

$$v_c = -\frac{k_{rc}}{\mu_c} k(\nabla p_c - \rho_c g \nabla z) \quad \dots\dots\dots 3.8$$

where

k = permeability,

n = porosity,

t = time,

z = depth,

k_{rc} = relative permeability of CO₂,

p_c = CO₂ pressure,

q_c = mass flow rate of CO₂,

S_c = CO₂ saturation,

v_c = velocity of CO₂,

μ_c = viscosity of CO₂,

g = gravitational constant,

∇ = gradient operator, and

ρ_c = density of CO₂.

Since the pore space is filled with water or CO₂, it should fulfill the following condition.

$$S_w + S_c = 1 \quad \dots\dots\dots 3.9$$

where

S_w = water saturation, and

S_c = CO₂ saturation.

It is assumed that permeability is proportional to the cube of porosity based on the Kozeny-Carman model (CMG, 2012; Siriwardane et al., 2013). The relationship is given below (CMG, 2012; Siriwardane et al., 2013):

$$\frac{k}{k^o} = \left(\frac{n}{n^o}\right)^3 \left(\frac{1-n^2}{1-n}\right)^2 \quad \dots\dots\dots 3.10$$

where k^o and n^o are the initial permeability and porosity, respectively.

3.3 Mathematical details of geomechanical modeling

Mechanical behavior of a deformable porous, homogeneous and isotropic media can be written as follows (Martinez et al., 2013; Minkoff et al., 2003; Tran et al., 2005; Tran et al., 2009):

(a) Force equilibrium equation:

$$\nabla \cdot \sigma_t - \rho_r F = 0 \quad \dots\dots\dots 3.11$$

where

F = body force per unit mass of solid grain that accounts for gravity,

∇ = gradient operator,

σ_t = total stress tensor, and

ρ_r = solid grain density.

(b) Strain-displacement relationships:

The gradient of displacement vector (∇u) in a deformable body consists of two parts. The first part is a symmetric matrix equivalent to strain tensor, $\boldsymbol{\varepsilon}$ and the second part is a skew symmetric matrix equivalent to rotation tensor, \mathbf{R} (Tran et al., 2005). Therefore, the gradient of displacement vector (∇u) can be written as (Tran et al., 2005):

$$\nabla u = \boldsymbol{\varepsilon} + \mathbf{R} \quad \dots\dots\dots 3.12$$

where

∇u = gradient of displacement vector,

$\boldsymbol{\varepsilon}$ = strain tensor, and

\mathbf{R} = rotation tensor

$$\nabla u = \frac{1}{2} [\nabla u + (\nabla u)^T] + \frac{1}{2} [\nabla u - (\nabla u)^T] \quad \dots\dots\dots 3.13$$

where

u = displacement vector,

T = matrix transpose, and

∇u = gradient of displacement vector.

(c) Effective stress calculations:

Effective stress (σ') in a fluid saturated porous media increases during fluid production and decreases during fluid injection due to change in pore fluid pressure. Effective stress can be expressed in terms of total stress (σ_t) and pore fluid pressure (p) as shown below (Martinez et al., 2013; Tran et al., 2005; Tran et al., 2009; Vilarrasa et al., 2011):

$$\sigma' = \sigma_t - \alpha pI \quad \dots\dots\dots 3.14$$

where

- α = Biot's constant ($n \leq \alpha \leq 1$) where n = porosity,
- I = identity matrix,
- σ' = effective stress,
- σ_t = total stress, and
- p = pore fluid pressure.

(d) Constitutive relation for solid rock:

The constitutive relationship between stress, strain and temperature can be expressed as shown below (Tran et al., 2005; Tran et al., 2009):

$$\sigma' = C : \varepsilon - \eta \nabla T_0 I \quad \dots\dots\dots 3.15$$

where

$$\eta = \frac{E\beta_r}{(1-2\nu)} \text{ for } 3D \text{ and plane strain}$$

$$= \frac{E\beta_r}{(1-\nu)} \text{ for plane stress}$$

- C = tangential stiffness tensor,
- E = Young's modulus,

I = identity matrix,
 T_o = temperature,
 β_r = linear thermal expansion coefficient of the solid rock,
 ν = Poisson's ratio,
 ∇ = gradient operator,
 σ' = effective stress tensor, and
 ε = strain tensor.

The displacement equation can be obtained by substituting Equations 3.12, 3.13 and 3.14 into Equation 3.10 (Tran et al., 2005). The displacement equation can be expressed as given below (Tran et al., 2005):

$$\nabla \cdot \left[C : \frac{1}{2} (\nabla u + (\nabla u)^T) \right] + \nabla \cdot \left[C : \frac{1}{2} (\alpha p - \eta \Delta T_o) I \right] = \rho_r F \quad \dots\dots\dots 3.16$$

where

C = tangential stiffness tensor,
 I = identity matrix,
 F = force per unit mass that accounts for gravity,
 T = matrix transpose,
 T_o = temperature,
 p = pore fluid pressure,
 u = displacement vector,
 ∇ = gradient operator,
 ∇u = gradient of displacement vector,
 α = Biot's constant, and
 ρ_r = solid grain density.

The constitutive equation for the stress-strain relationship can be written as (Desai and Siriwardane, 1984; Siriwardane et al., 2012; Siriwardane et al., 2013; Vilarrasa et al., 2011):

$$\sigma_{ij} = 2G\varepsilon_{ij} + \left(K - \frac{2G}{3}\right)\varepsilon_{kk}\delta_{ij} + \alpha p\delta_{ij} \quad \dots\dots\dots 3.17$$

where

G = shear modulus,

K = bulk modulus,

p = pore fluid pressure,

α = Biot's constant,

σ_{ij} = stress tensor,

ε_{ij} = strain tensor, and

δ_{ij} = Kronecker delta = 1, if i = j; = 0, otherwise.

The bulk modulus and the shear modulus can be expressed as (Desai and Siriwardane, 1984; Helwany, 2007):

$$K = \frac{E}{3(1-2\nu)} \quad \dots\dots\dots 3.18$$

$$G = \frac{E}{2(1+\nu)} \quad \dots\dots\dots 3.19$$

where

E = Young's modulus,

G = shear modulus,

K = bulk modulus, and

ν = Poisson's ratio.

3.4 Implementation of aforementioned equations in computational models

In the current study, CMG-GEM and ABAQUS were used to construct the coupled fluid flow and geomechanical models. CMG-GEM is a commercially available finite difference based simulator that can be used to construct multi-phase fluid flow models (CMG, 2012). Geomechanics module built in CMG-GEM was used to couple geomechanics with multi-phase fluid flow models. Iterative coupling (two-way coupling) methods were used to couple geomechanics with the fluid flow models as reported in the literature (Tran et al., 2009). The data is exchanged back and forth in the flow simulator and geomechanics module. Geomechanics module uses a finite element based approach to independently solve the basic constitutive equations for fluid flow and deformations (Tran et al., 2004; Tran et al., 2005; Tran et al., 2010). ABAQUS is a commercially available finite element code that can handle fully coupled geomechanics with single-phase fluid flow (ABAQUS, 2012; Helwany, 2007). More details about the coupling geomechanics to flow simulators can be found elsewhere (ABAQUS, 2012; CMG, 2012; Minkoff et al., 2003; Siriwardane et al., 2013; Tran et al., 2004; Tran et al., 2009; Tran et al., 2010; Vilarrasa et al., 2010).

CHAPTER 4 : COUPLED FLUID FLOW AND GEOMECHANICAL MODELING

4.1 Introduction

In the current study, coupled single-phase and multi-phase fluid flow and geomechanical modeling were performed to investigate the changes in fluid pressure and ground deformation behavior caused by fluid injection. A hypothetical injection scenario in a multi-layered geologic media was considered for modeling, and ground response due to single-phase injection and multi-phase injection were investigated. Results corresponding to single-phase and multi-phase fluid flow coupled with geomechanics were compared and presented in this chapter. Figure 4.1 shows the geometric details and a schematic diagram of the hypothetical injection site considered in this study. Five geologic layers were considered, including the monitoring layer, the caprock (or seal), the target reservoir, the overburden and the underburden layer. Table 4.1 shows the assumed reservoir and geomechanical properties for each layer. Geomechanical properties were assumed based on those reported in the published literature (Rutqvist et al., 2008; Siriwardane et al., 2013). Axisymmetric and three-dimensional coupled fluid flow and geomechanical modeling were performed, and results of fluid pressure changes and ground response are presented. The model extends vertically from 0 to 3,000 m depth and horizontally far enough from the injection zone (10,000 m). Reservoir temperature of 120 °F was assumed. The model consists of a storage aquifer 100 m in thickness, bounded at top by a low-permeable 150 m thick caprock, which in turn, is surrounded by a monitoring layer of 100 m thickness above, respectively (Figure 4.1).

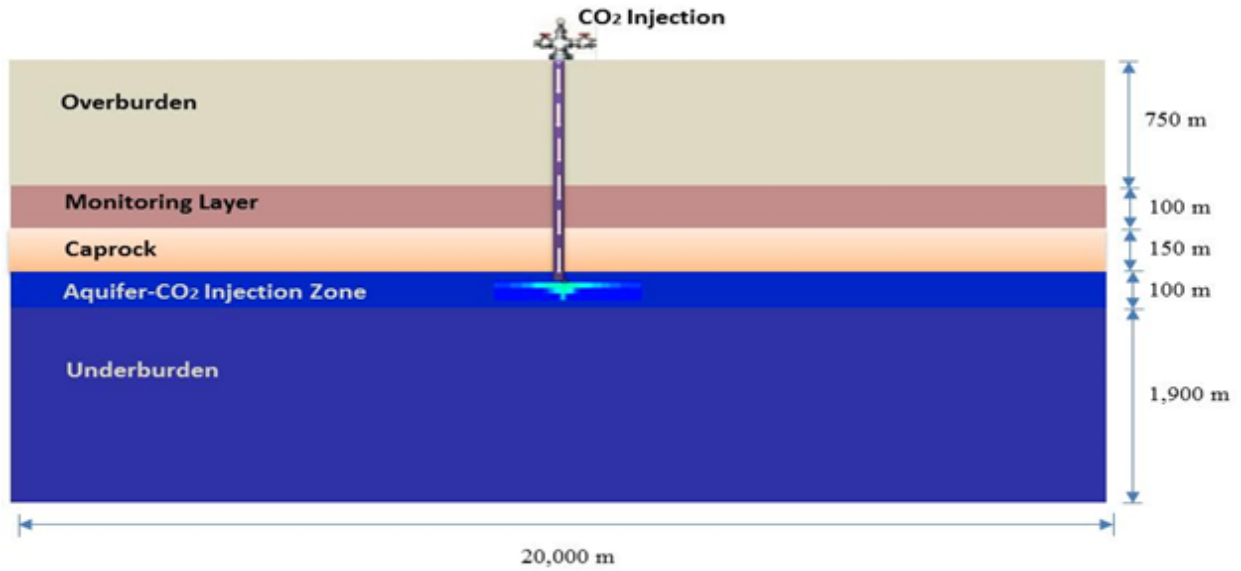


Figure 4.1: Schematic diagram of a hypothetical injection site

Table 4.1: Reservoir and geomechanical properties used in this chapter

Material Property	Overburden Layer	Monitoring Layer	Caprock Seal	Aquifer	Underburden Layer
Layer Thickness (m)	750	100	150	100	1900
Grid Top (m)	0	750	850	1000	1100
Stress gradient (kPa/m)	22.62	22.62	22.62	22.62	22.62
Elastic Modulus (kPa)	5E+06	5E+06	5E+06	5E+06	5E+06
Poisson's Ratio	0.25	0.25	0.25	0.25	0.25
Permeability (mD)	0.0001	100	0.000001	100	0.0001
Porosity (fraction)	0.02	0.1	0.005	0.1	0.02
Cohesion (kPa)	5E+05	5E+05	5E+05	5E+05	5E+05
Friction Angle	30	30	30	30	30

4.2 Coupled Single-phase Fluid Flow and Geomechanical Modeling

CMG simulator (CMG, 2012) was used in the study presented in this section. Axisymmetric and three-dimensional models were constructed to simulate fluid injection in a targeted aquifer at a hypothetical injection site as shown in Figure 4.1. In the present section, modeling details and results of coupled single-phase fluid flow and geomechanical modeling are presented. Fluid flow behavior and vertical displacements caused due to fluid injection from these models (axisymmetric and three-dimensional) were compared.

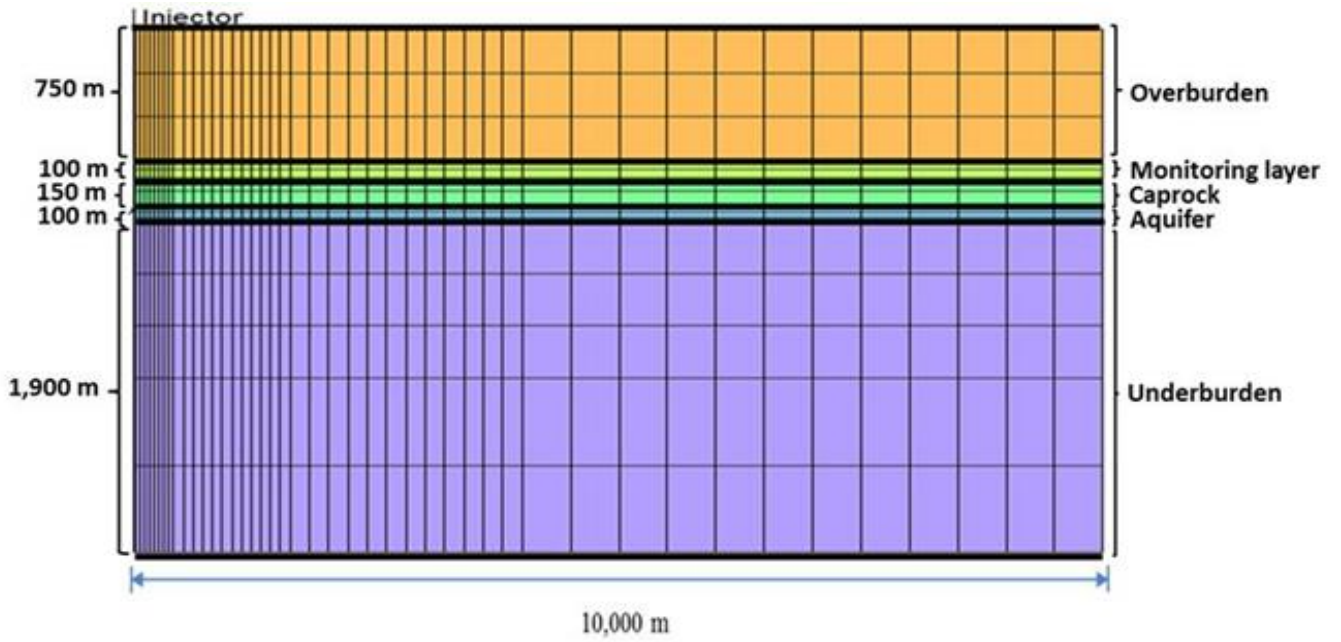
4.2.1 Axisymmetric modeling

Computer Modeling Group's GEM simulator (CMG, 2012) was used to construct the single-phase fluid flow model and to understand fluid transport behavior. Based on the hypothetical injection site (as shown in Figure 4.1), an axisymmetric model (45 x 1 x 16 grid blocks) was constructed to simulate fluid injection in an aquifer. Single-phase fluid flow modeling coupled with geomechanics was performed to investigate changes in fluid pressure and compute vertical displacements caused due to fluid injection.

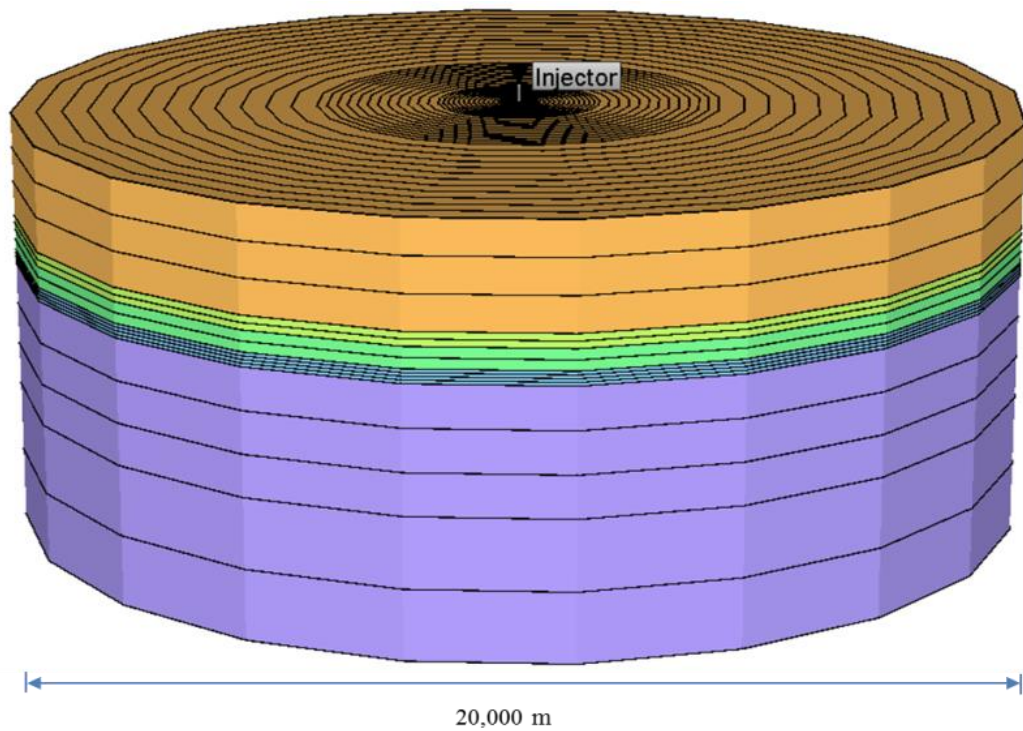
- In a single-phase fluid flow model, water was used as the injection component as described in the published literature (Siriwardane et al., 2013). CMG-GEM is a multi-phase fluid flow simulator, and water and CO₂ were selected as two components in the fluid flow model. Water is a default component in CMG-GEM (CMG, 2012; Siriwardane et al., 2013). A small percentage (negligible composition) of CO₂ was considered in the initialization and the model was assumed to be fully saturated with water. However, the water saturation can be controlled in CMG-GEM. Also, relative permeability curves were used and more details are presented in the forthcoming sections.
- In a multi-phase fluid flow analyses where modeling of CO₂ injection is planned, the injection component is changed from water to CO₂.

GEM's in-built geomechanics module was used to perform geomechanical modeling. The grid block volumes of boundary elements in the monitoring, reservoir, and caprock layers were

modified with large volume multipliers to model the infinitely large lateral extent of these layers and to ensure that boundaries have minimal effects on geomechanical models. The bottom and lateral boundaries of the geomechanical model were fixed. Figure 4.2 shows the two-dimensional and three-dimensional view of the axisymmetric model considered in this study. As shown in Figure 4.2, refined grid blocks were used near the injection point and coarser grid blocks were used far from injection near the boundaries. A lateral distance of 10,000 m was considered away from injection point with a model thickness of 3,000 m.



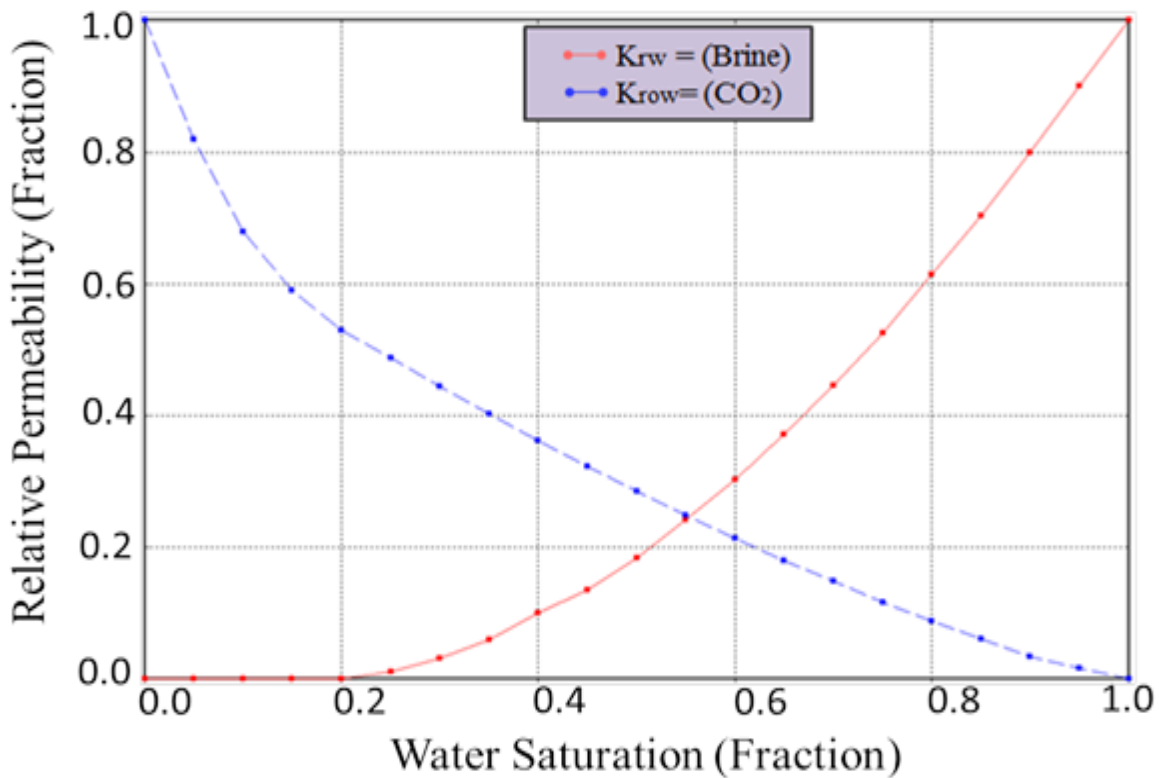
(a) Two-dimensional view



(b) Three - dimensional view

Figure 4.2: Geometry of the axisymmetric single-phase model

Single-phase fluid injection (water injection) was carried out at a depth of 1,050 m at an injection rate of 100,000 tonnes/year injection rate (primary constraint) for a time period of five years. Initial fluid pressure was computed by assuming a fluid pressure gradient of 9.81 kPa/m (0.43 psi/ft). Figure 4.3 shows the relative permeability curves used when water was used as an injection fluid. The relative permeability curves used in this study are in the similar range identified for different rock formations (Bennion and Bachu, 2005; Siriwardane et al., 2013). Figure 4.4 show the initial fluid pressure distribution and Figure 4.5 show the changes in fluid pressure at the end of 5-year fluid injection period. Results show an increase in the fluid pressure due to 5 years of continuous injection. Figure 4.6 shows the vertical displacements caused due to single-phase fluid injection. Figure 4.7 shows the plot between vertical displacements and radial distance. The maximum vertical uplift was computed as 1.9 cm was observed when single-phase injection (water injection) was carried out.



Note: Obtained from published literature (Bennion and Bachu, 2005; Siriwardane et al., 2013)

Figure 4.3: Relative permeability curves used in the study

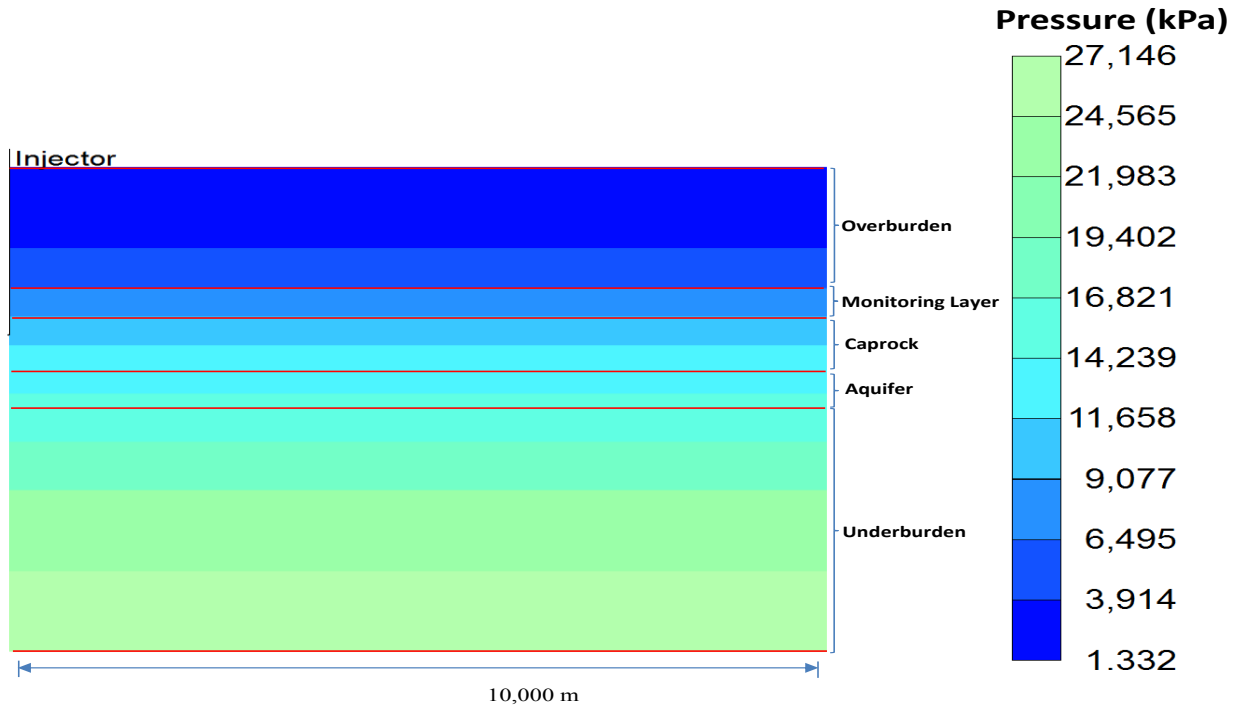


Figure 4.4: Initial fluid pressure distribution (kPa) by using an axisymmetric single-phase fluid flow and geomechanical model

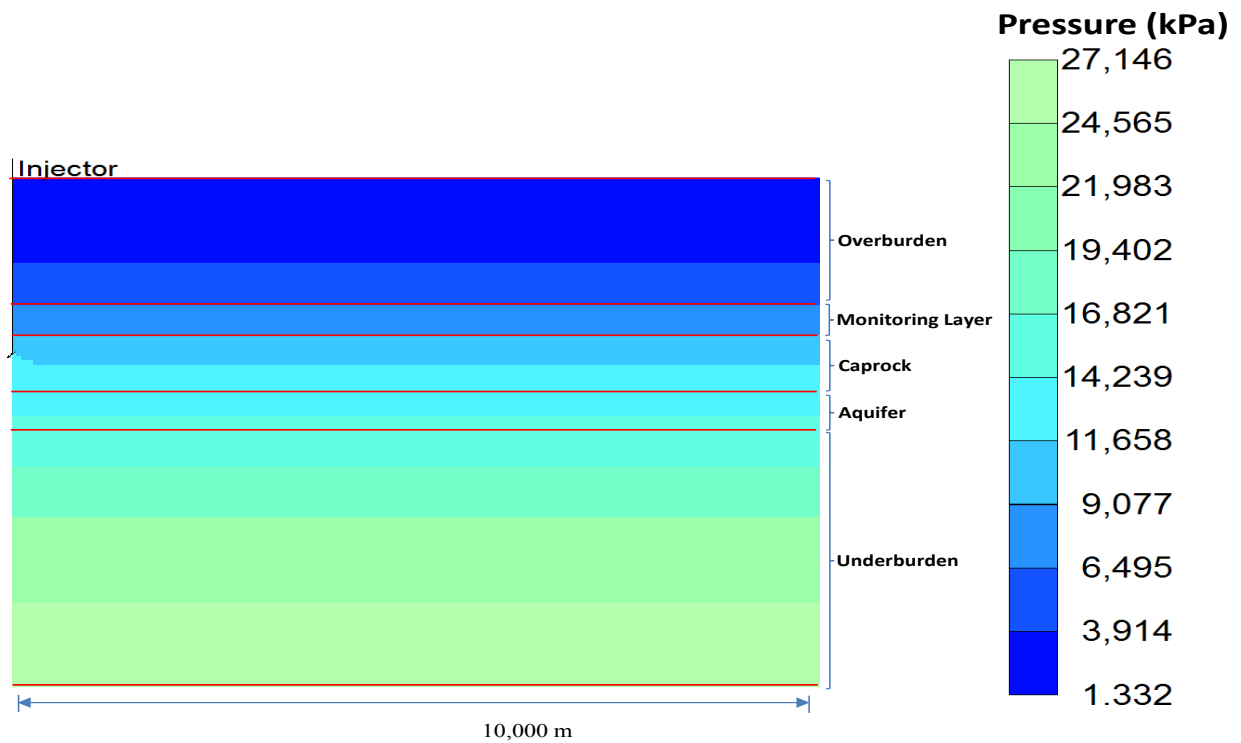


Figure 4.5: Fluid pressure distribution (kPa) at the end of 5-years by using an axisymmetric single-phase fluid flow and geomechanical model

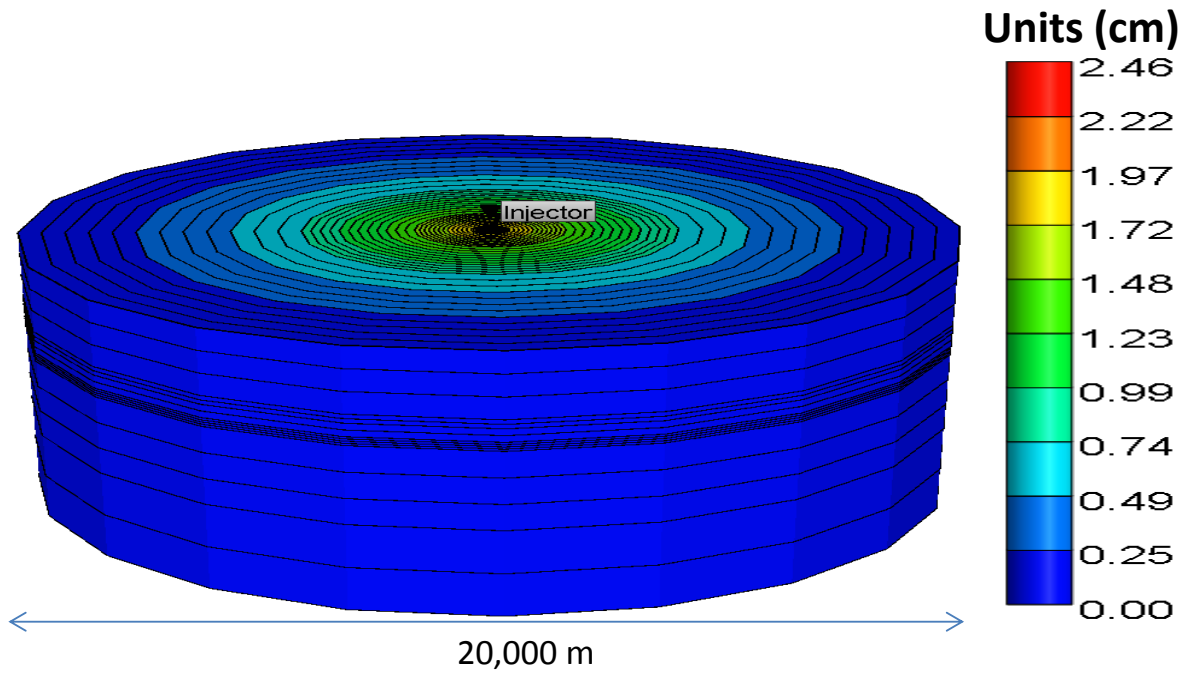


Figure 4.6: Computed vertical displacements (cm) by using an axisymmetric single-phase fluid flow and geomechanical model

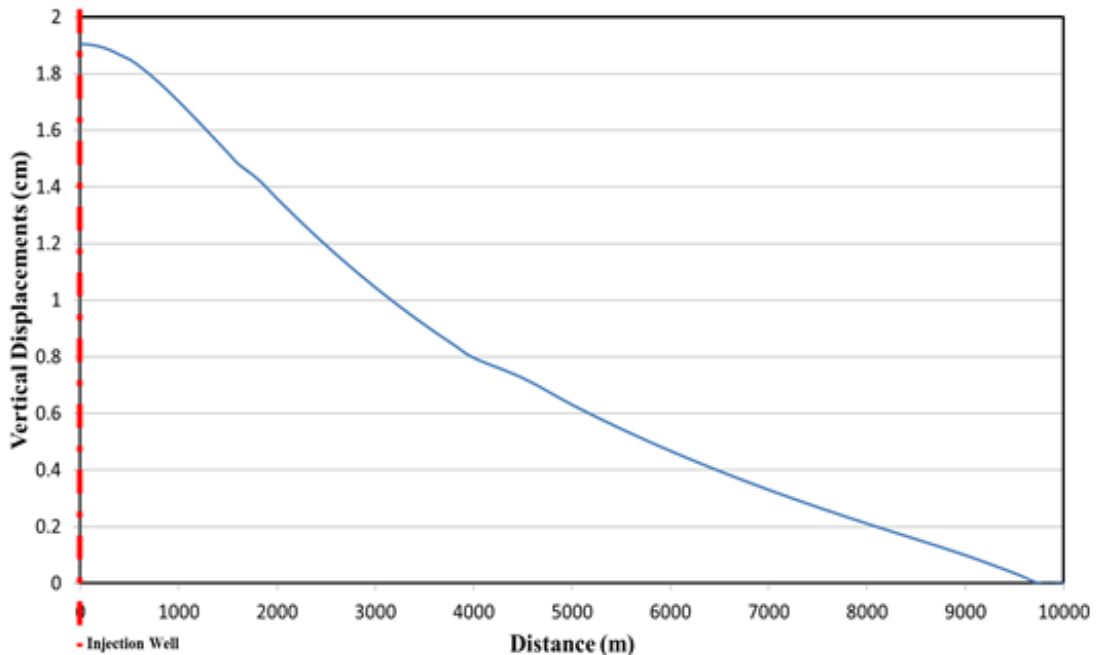


Figure 4.7: Computed ground displacements (cm) by using an axisymmetric single-phase fluid flow and geomechanical model

4.2.2 Three-dimensional modeling (Single-phase fluid flow)

Computer Modeling Group's GEM simulator (CMG, 2012) was used to construct the three-dimensional, single-phase coupled fluid flow and geomechanical model. The three-dimensional model is shown in Figure 4.8. A grid block configuration of 89 x 89 x 16 was used. Similar to axisymmetric model, a refined grid block configuration was assumed near the injection zone. The boundary elements in the monitoring layer, caprock and reservoir layer were modified with large volume multipliers to model infinitely large extent of the reservoir and to ensure that boundaries have minimal effects on geomechanical model as described in the published literature (Siriwardane et al., 2013; Tran et al., 2009). The volume modifiers in this model were assumed to be $1e+07$. The fluid injection was carried out with a flow rate constraint of 100,000 tonnes/year at a depth of 1,050 m. Initial fluid pressure was computed by assuming a fluid pressure gradient of 9.81 kPa/m (0.43 psi/ft). Figure 4.9 shows the initial fluid pressure distribution of the geomechanical model. Figure 4.10 shows the changes in the fluid pressure at the end of 5-year fluid injection period. Results show an increase in the fluid pressure near the injection region and surrounding geologic media. Figure 4.11 shows the vertical displacements caused due to fluid injection. Figure 4.12 shows the vertical displacements plotted with lateral distance. The maximum vertical displacement was computed as 1.9 cm after a 5-year fluid injection period. The magnitude of the computed maximum ground displacement from the three-dimensional model is similar to displacement results obtained from the axisymmetric model.

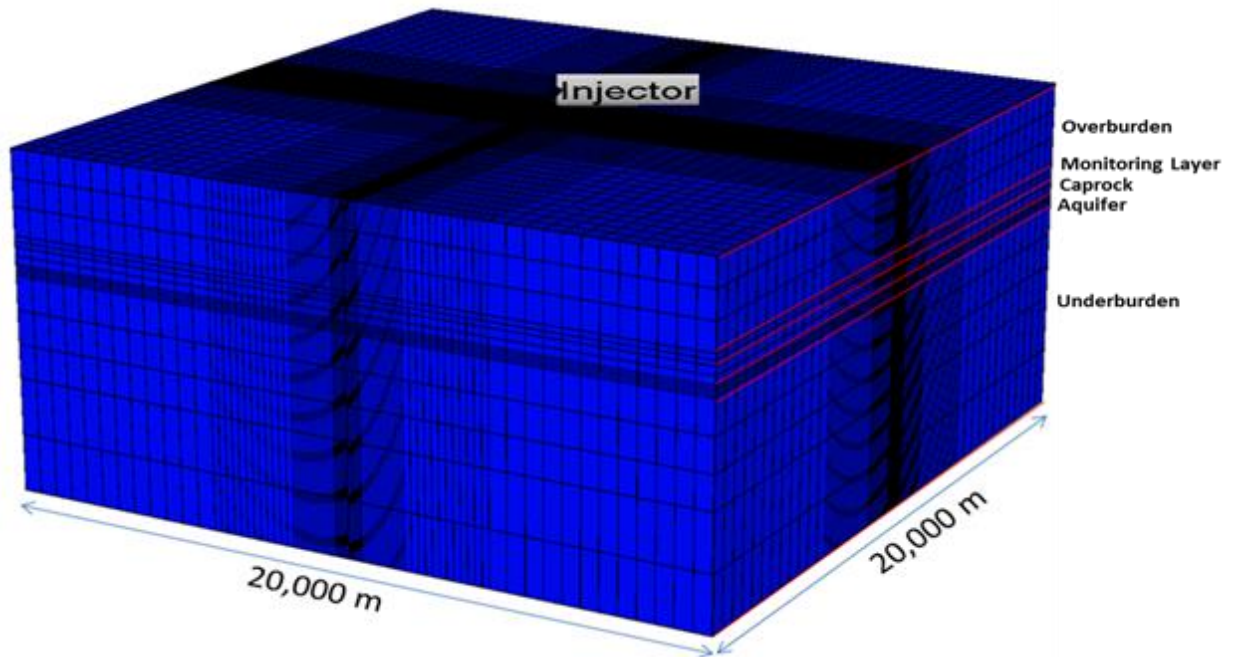


Figure 4.8: Geometry of 3-D, coupled single-phase fluid flow and geomechanical model

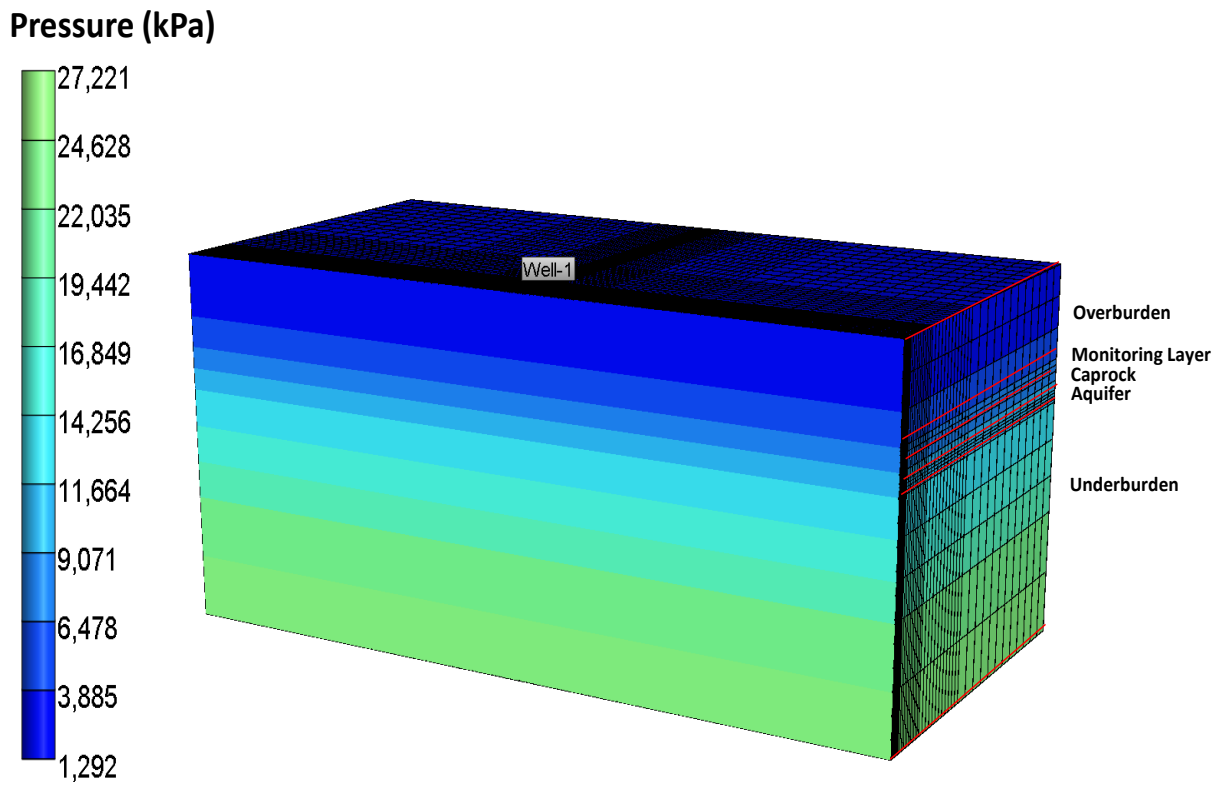


Figure 4.9: Initial fluid pressure distribution (kPa) by using a 3-D, single-phase fluid flow and geomechanical model

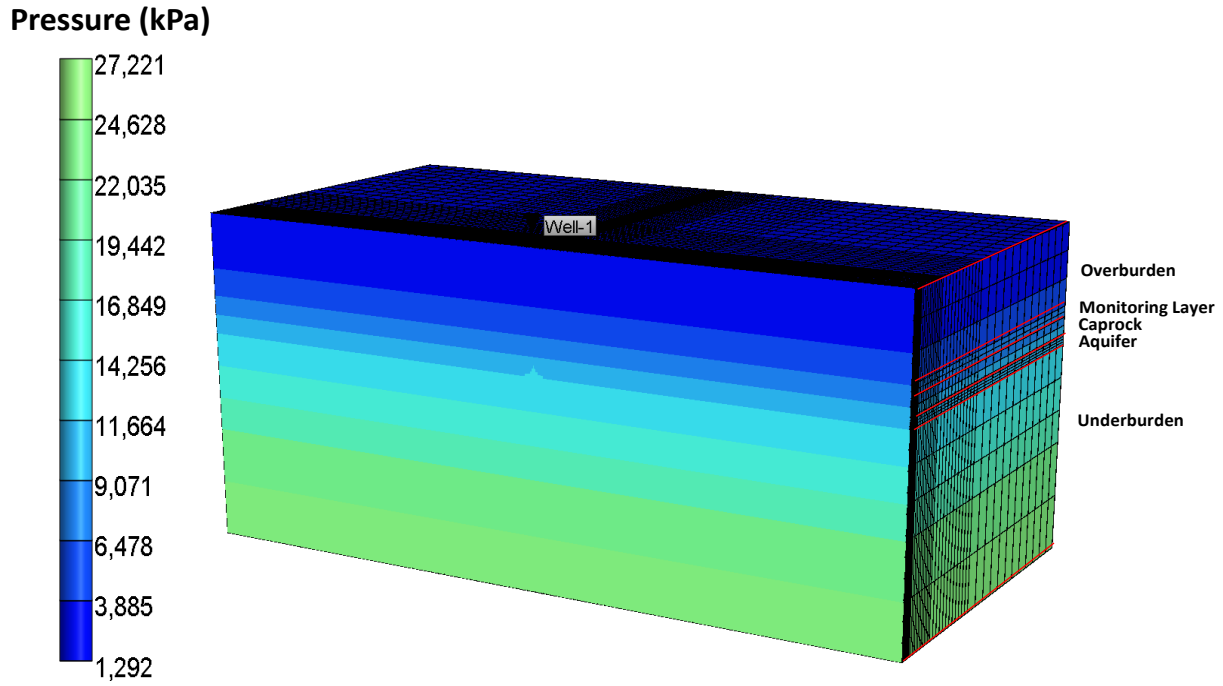


Figure 4.10: Computed changes in fluid pressure (kPa) at the end of 5-year injection by using a 3-D, single-phase fluid flow and geomechanical model

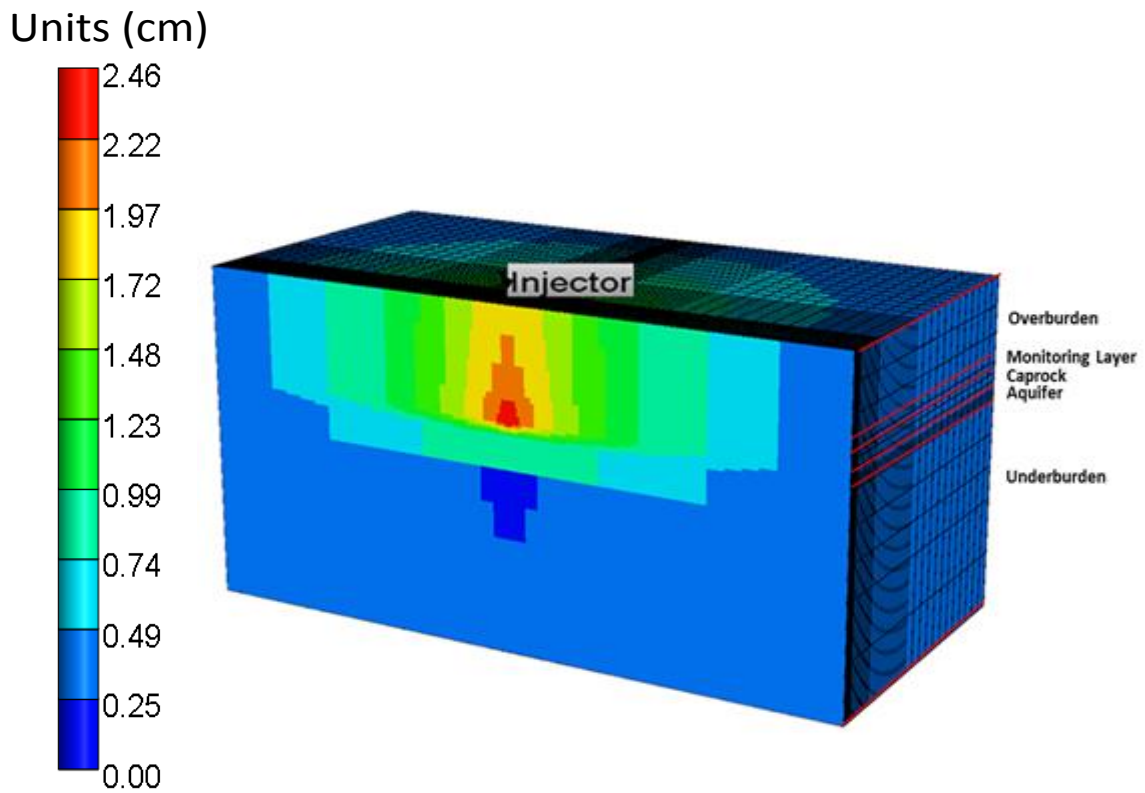


Figure 4.11: Computed vertical displacements (cm) by using a 3-D, single-phase fluid flow and geomechanical model

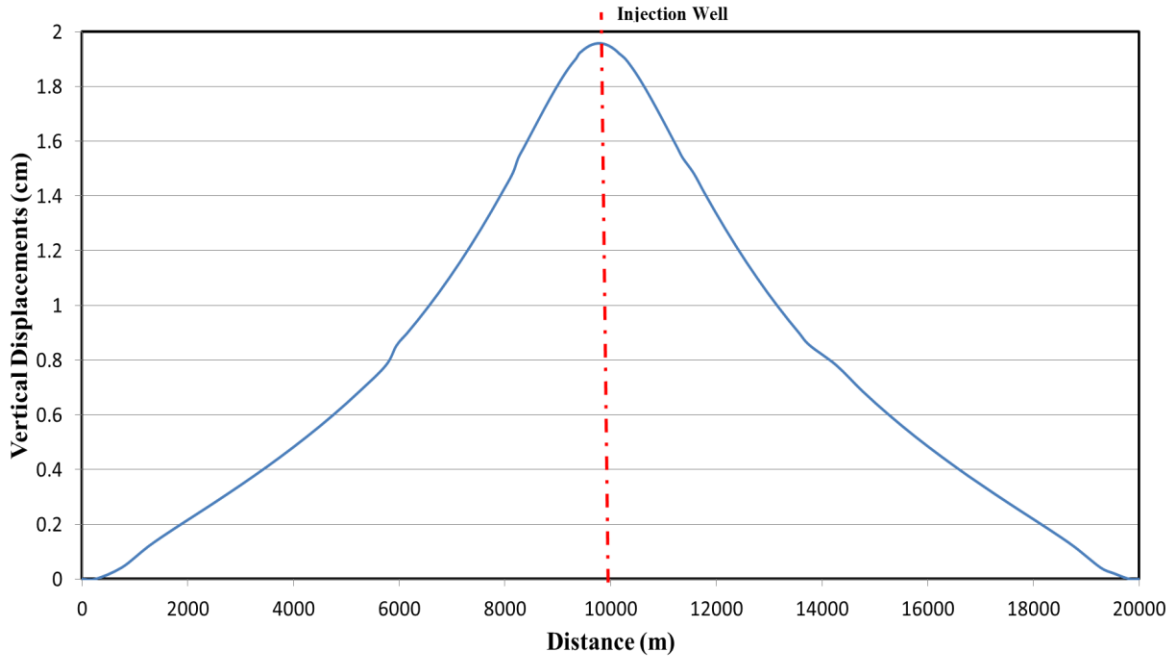


Figure 4.12: Computed ground displacements by using a 3-D, single-phase fluid flow and geomechanical model

4.3 Coupled Multi-phase Fluid Flow and Geomechanical Modeling

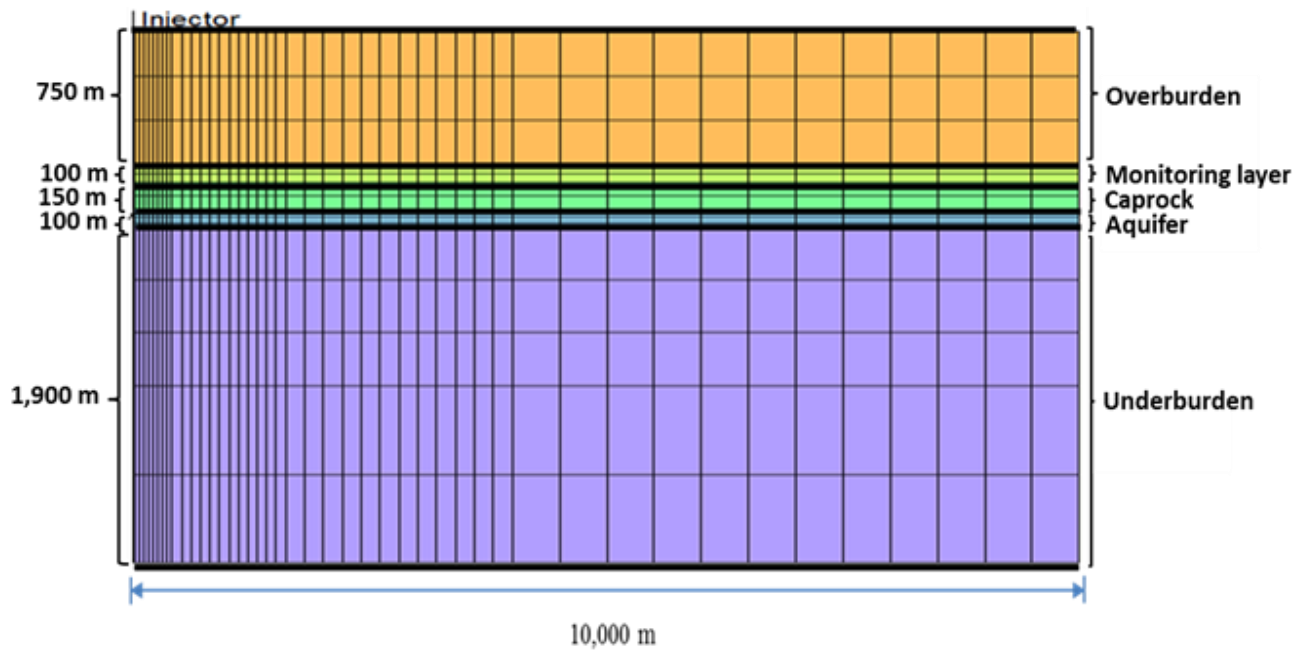
Computer Modeling Group's GEM simulator (CMG, 2012) was used in the study presented in this section. Axisymmetric and three-dimensional models were constructed to simulate CO₂ injection in a targeted aquifer at a hypothetical injection site as shown in Figure 4.1. Coupled multi-phase fluid flow and geomechanical models were considered, and results of axisymmetric and three-dimensional models were compared. Changes in fluid flow behavior and vertical displacements caused due to fluid injection from these models were compared and are presented in this section.

4.3.1 Axisymmetric modeling

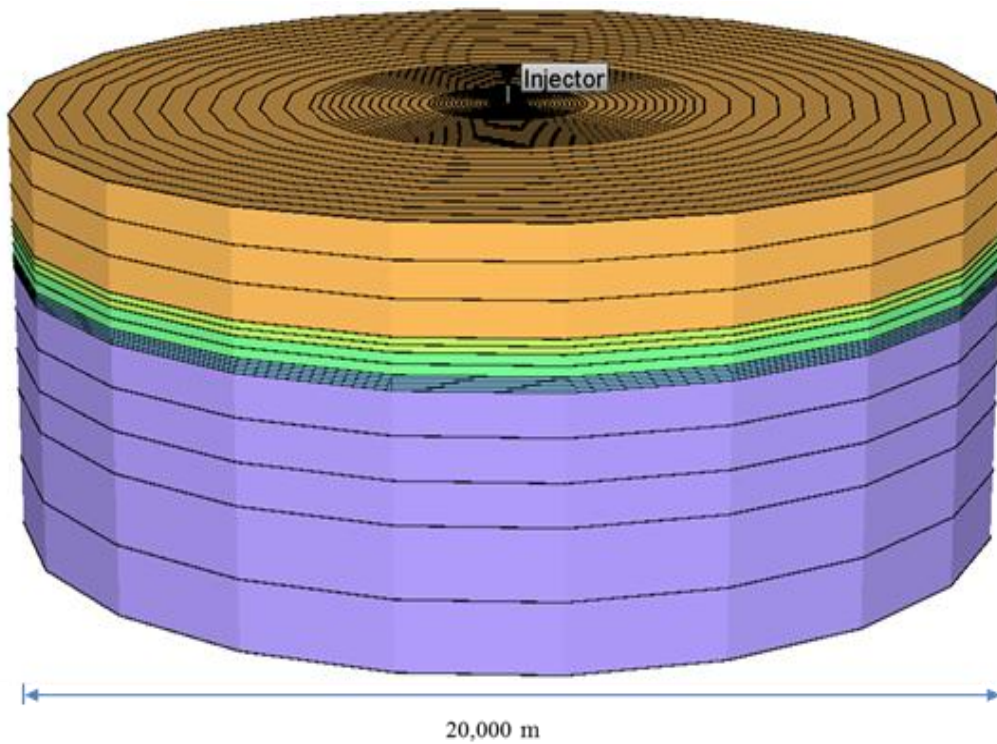
CMG-GEM simulator (CMG, 2012) was used to construct the multi-phase fluid flow model and understand CO₂ transport behavior. Axisymmetric, multi-layered, coupled multi-phase fluid flow and geomechanical model was constructed (45 x 1 x 16 grid blocks) to simulate CO₂ injection in an aquifer. Figure 4.13 shows the two-dimensional and three-dimensional view

of the axisymmetric model considered in this study. Refined grid blocks were used near the injection point and coarser grid blocks were used far from injection near the boundaries. Lateral distance of 10,000 m was considered away from injection point with a model thickness of 3,000 m. Material properties were assumed based on published literature (Rutqvist et al., 2008; Siriwardane et al., 2013) and are shown in Table 4.1. Similar to single-phase fluid flow models, the grid block volumes of boundary elements in the monitoring, reservoir, and caprock layers were modified with large multipliers to model the infinitely large lateral extent of these layers. The bottom and lateral boundaries of the geomechanical model were fixed.

Injection of CO₂ was carried out at a depth of 1,050 m at an injection rate of 100,000 tonnes/year injection rate for a time period of five years. Figure 4.14 shows the relative permeability curves used when CO₂ was used as an injection fluid. The relative permeability curves used in this study are in the similar range identified for different rock formations (Bennion and Bachu, 2005; Siriwardane et al., 2013). Initial fluid pressure was computed by assuming a fluid pressure gradient of 9.81 kPa/m (0.43 psi/ft). Figure 4.15 shows the initial fluid pressure distribution and Figure 4.16 shows the changes in fluid pressure at the end of 5-year CO₂ injection period. Results show an increase in the fluid pressure due to injection of CO₂. Figure 4.17 shows the vertical displacements caused due to CO₂ injection. Figure 4.18 shows the plot between vertical displacements and radial distance. A maximum vertical uplift as 2.62 cm was observed.

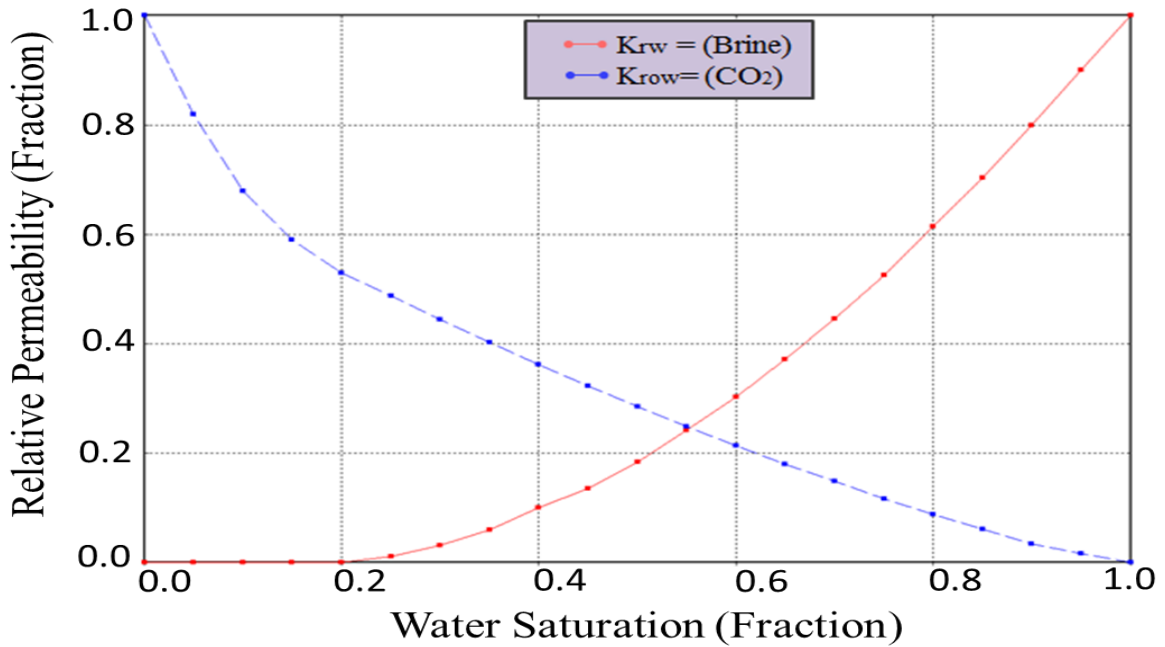


(a) Two - dimensional view



(b) Three - dimensional view

Figure 4.13: Geometry of axisymmetric, coupled multi-phase fluid flow and geomechanical model



Note: Obtained from published literature (Bennion and Bachu, 2005; Siriwardane et al., 2013)

Figure 4.14: Relative permeability curves used in the study

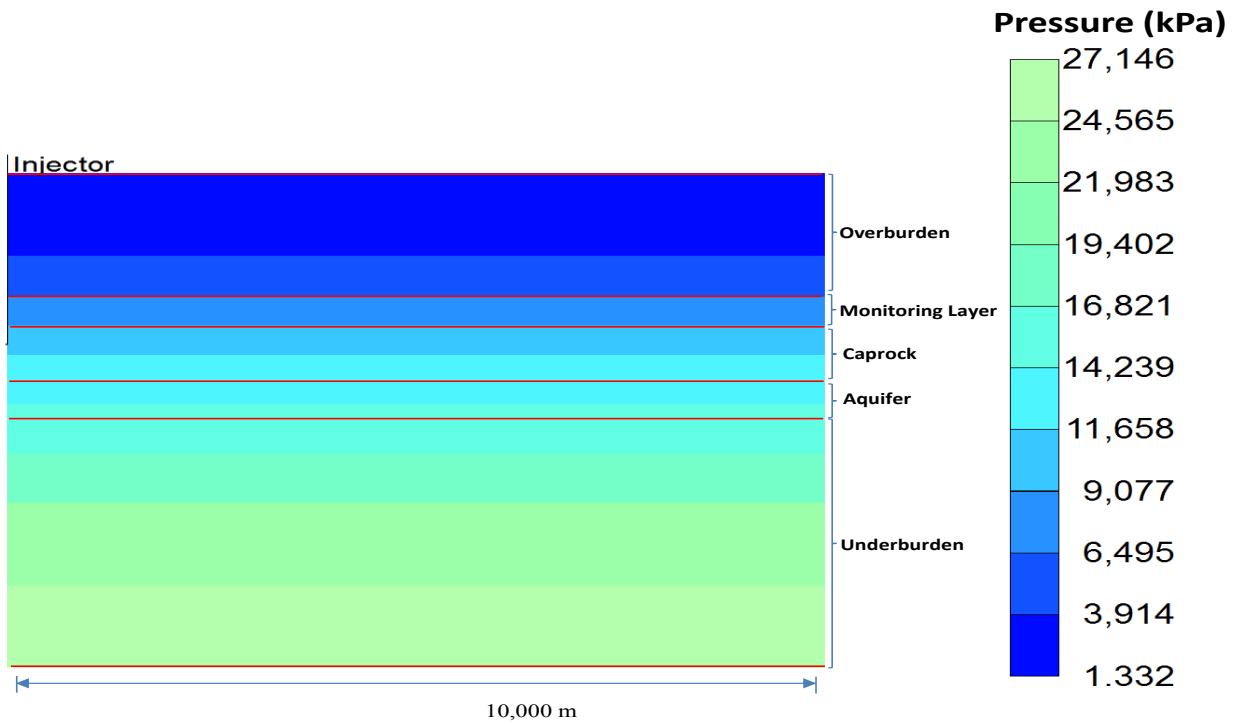


Figure 4.15: Initial fluid pressure distribution (kPa) by using an axisymmetric, coupled multi-phase fluid flow and geomechanical model

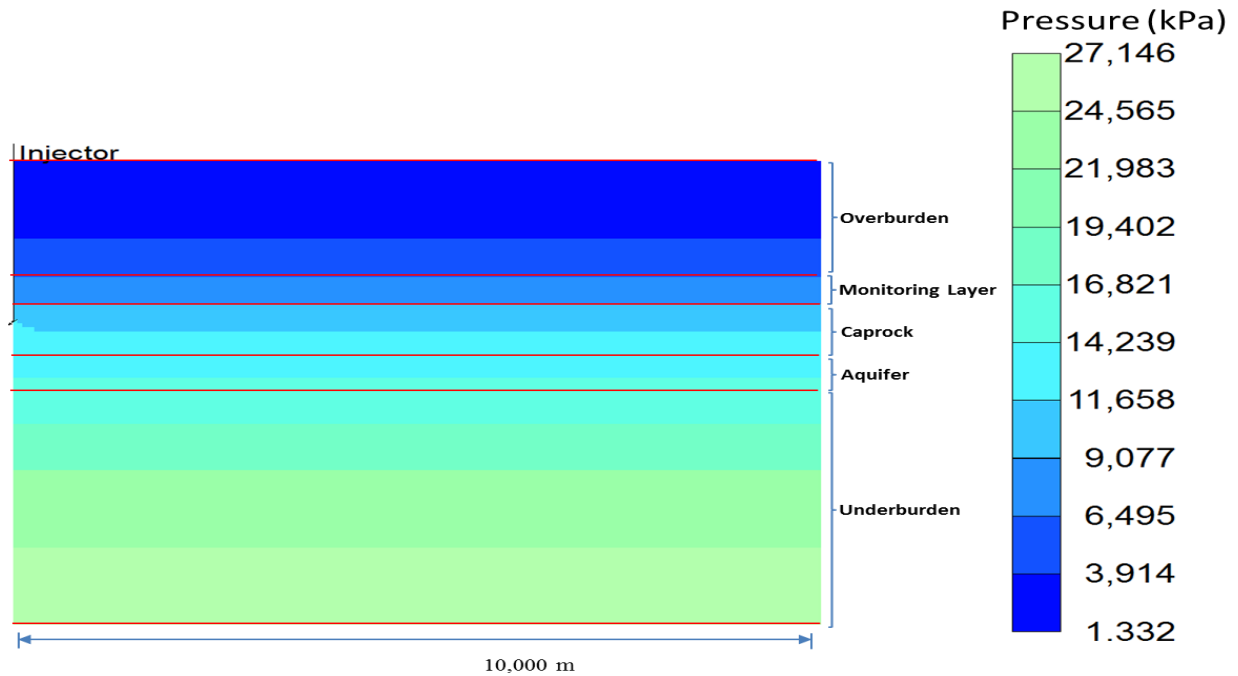


Figure 4.16: Computed fluid pressure distribution (kPa) at the end of 5-year CO₂ injection period by using an axisymmetric multi-phase flow and geomechanical model

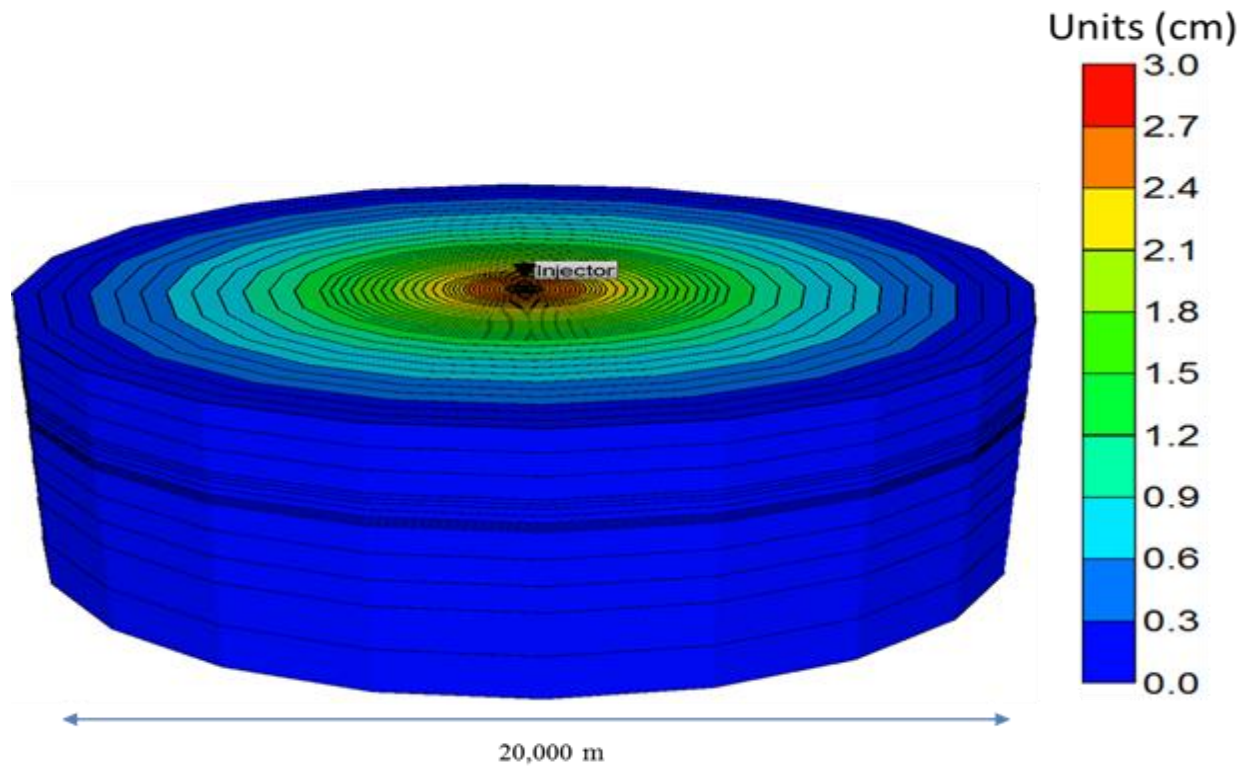


Figure 4.17: Computed vertical displacements (cm) by using an axisymmetric multi-phase flow and geomechanical model

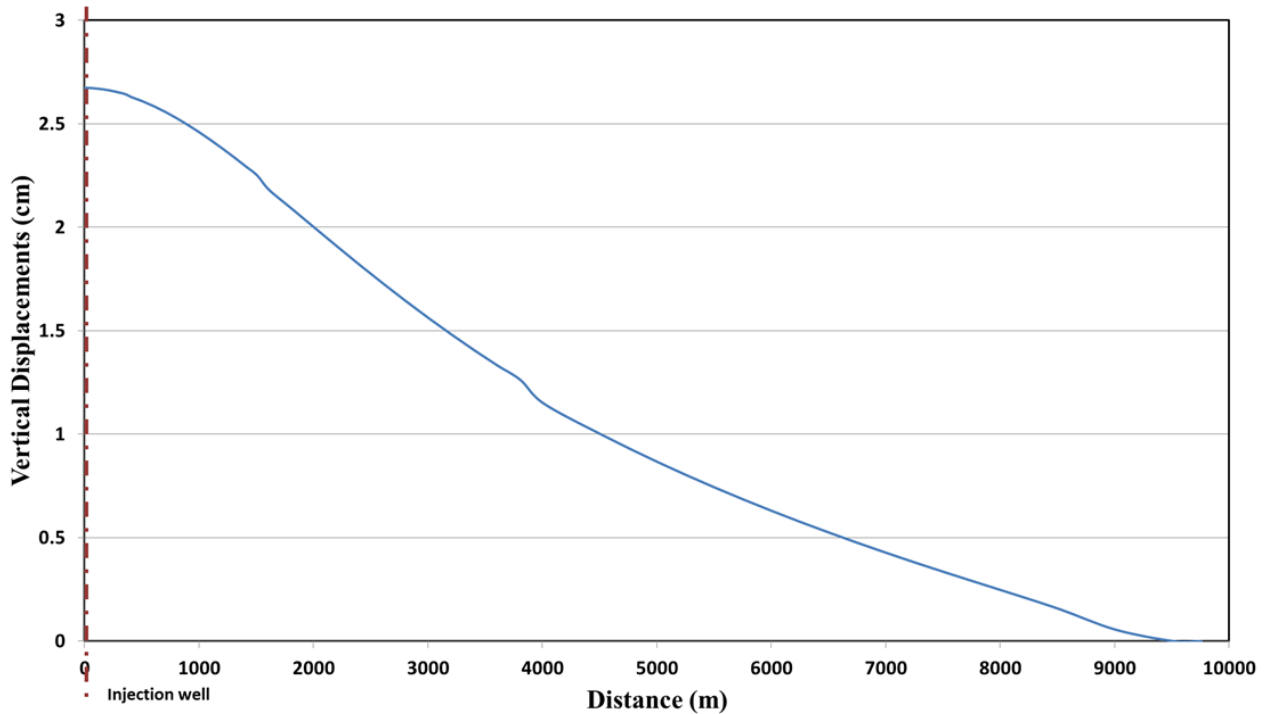


Figure 4.18: Computed vertical displacements by using an axisymmetric multi-phase flow and geomechanical model

4.3.2 Three-dimensional modeling

A three-dimensional model (with 89 x 89 x 16 grid blocks) was constructed to perform multi-phase fluid flow and deformation analyses. The model was used to investigate the fluid pressure changes and overburden deformation behavior during large-scale CO₂ injection. Similar to axisymmetric model, a refined grid block configuration was assumed near the injection zone. Figure 4.19 shows the model geometry. Table 4.1 shows the assumed material properties of the geologic layers. The boundary elements in the monitoring layer, caprock and reservoir layer were modified with large volume multipliers to model infinitely large extent of the reservoir. The CO₂ injection was carried out at a depth of 1,050 m with a flow rate of 100,000 tonnes/year.

Figure 4.20 shows the initial fluid pressure distribution with an assumed fluid pressure gradient of 9.81 kPa/m (0.43 psi/ft). Figure 4.21 show the changes in the fluid pressure at the end of 5-year CO₂ injection period. Results show an increase in the fluid pressure near the injection region and surrounding geologic media. Figure 4.22 shows the vertical displacements caused due to CO₂ injection. Figure 4.23 shows the vertical displacements plotted with lateral distance. The computed maximum vertical displacement was 2.62 cm after a 5-year CO₂ injection period.

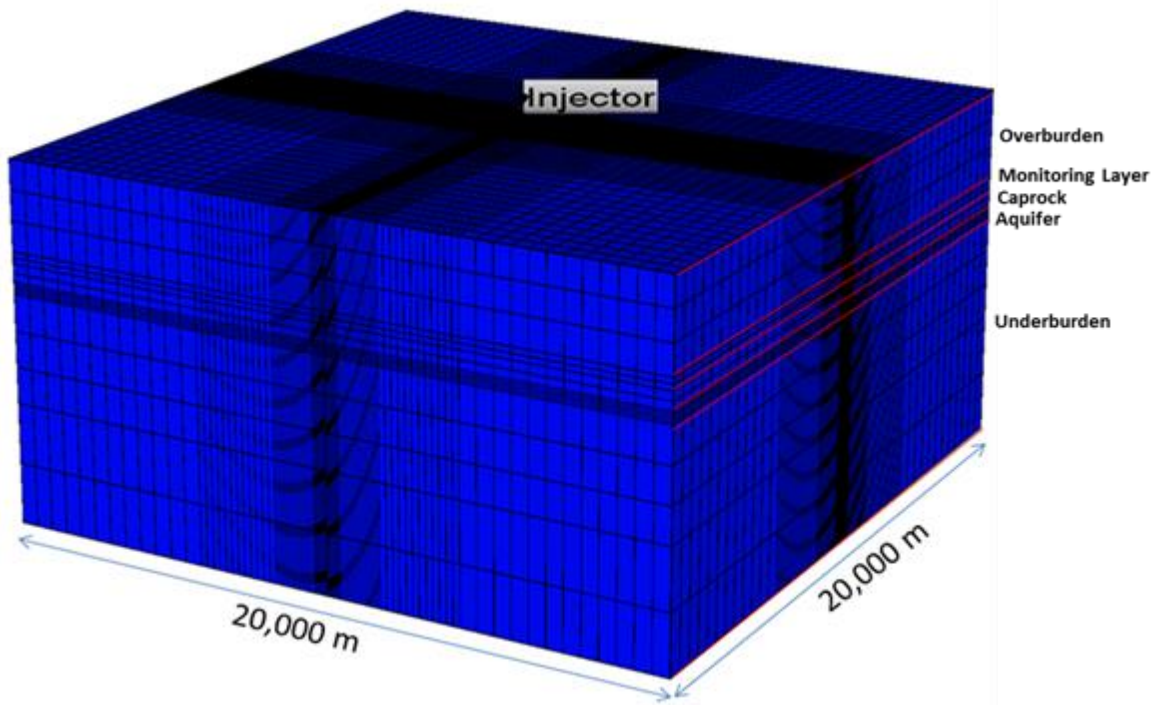


Figure 4.19: Three-dimensional fluid flow for multi-phase flow and geomechanical model

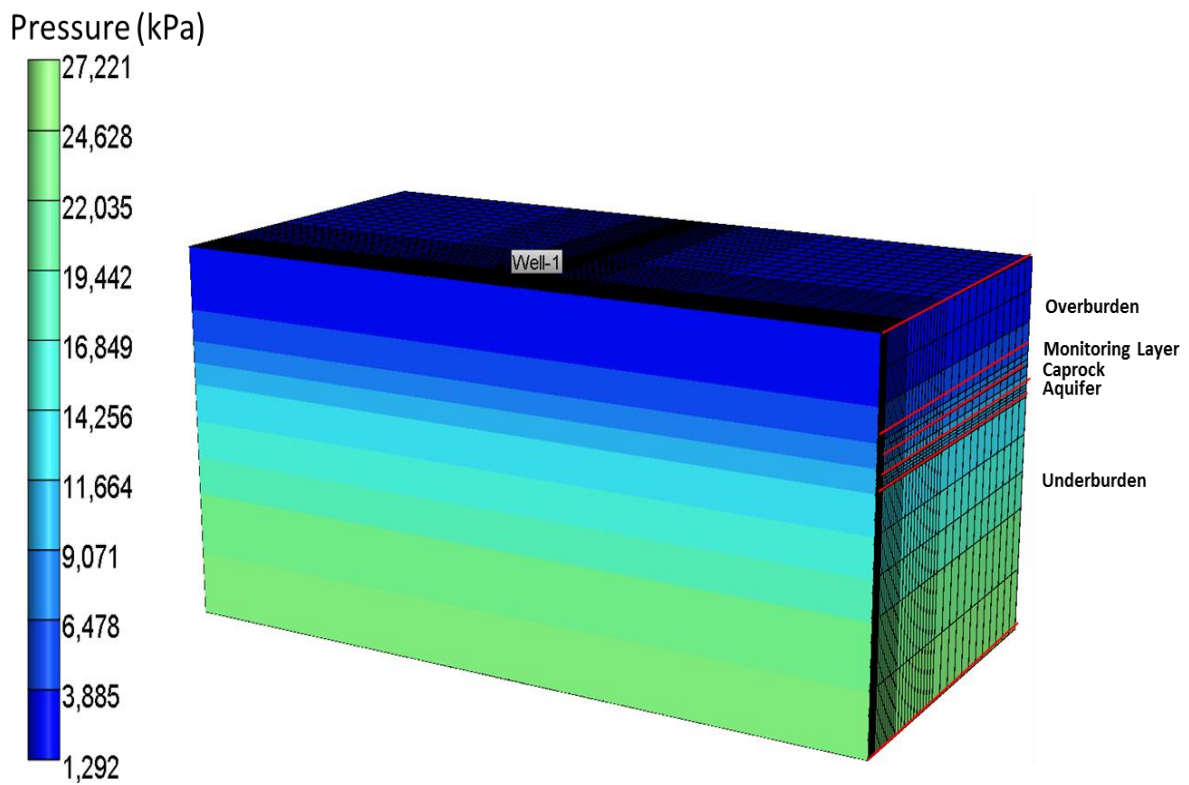


Figure 4.20: Initial fluid pressure distribution (kPa) by using a 3-D multi-phase flow and geomechanical model

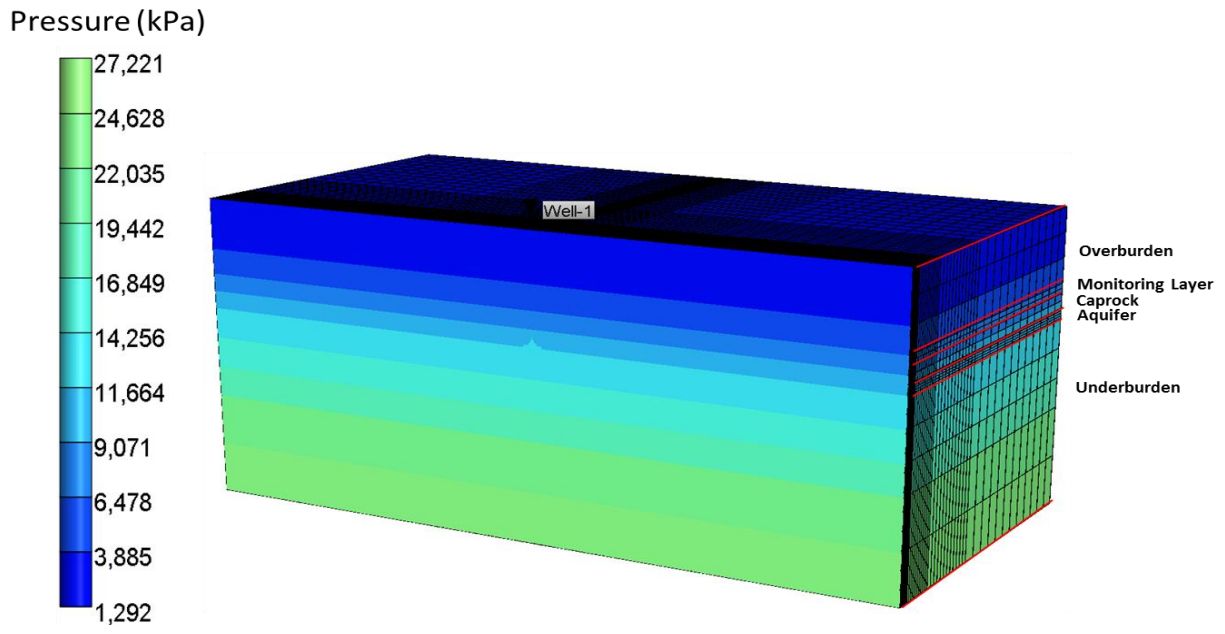


Figure 4.21: Computed fluid pressure distribution (kPa) at the end of 5 years by using a 3-D multi-phase flow and geomechanical model

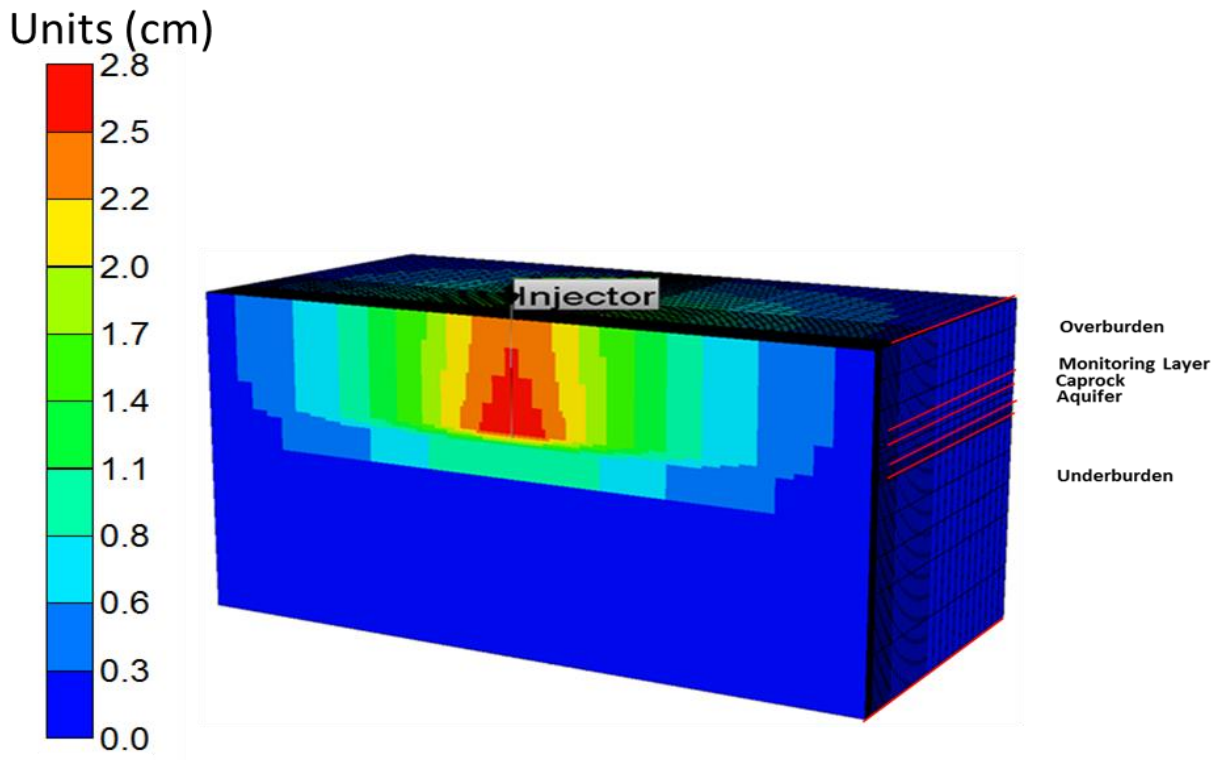


Figure 4.22: Computed vertical displacements (cm) by using a 3-D multiphase flow and geomechanical model

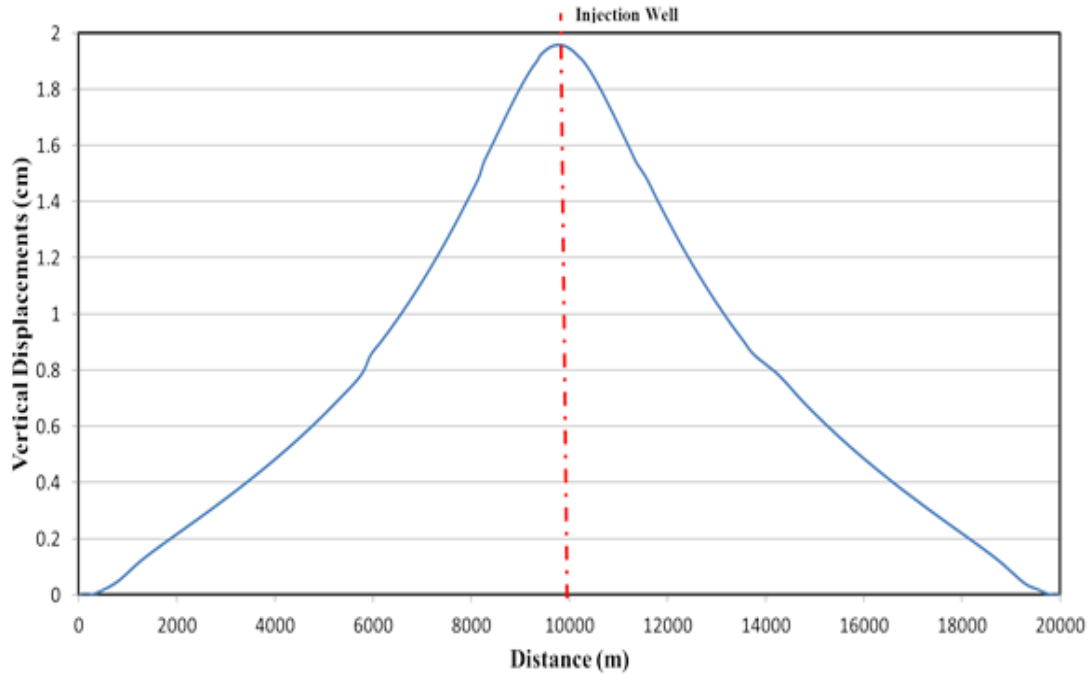


Figure 4.23: Computed vertical displacements by using a 3-D multiphase flow and geomechanical model

4.4 Comparison of single-phase and multi-phase fluid flow models coupled with geomechanics

. The maximum computed uplift was about 2.62 cm for the multi-phase fluid flow model (for both, axisymmetric and 3-D model) and 1.9 cm for the single-phase fluid flow (for both axisymmetric and 3-D model). In the single-phase fluid flow model, the amount of fluid injected was low because of the high viscosity of water compared to CO₂ (Siriwardane et al., 2013). In the case of multi-phase fluid flow, the volume of CO₂ is significantly larger (approximately 5 times more) because of the low viscosity of CO₂ (Siriwardane et al., 2013). Therefore, displacements are higher in multi-phase compared to single-phase models. Table 4.2 shows a comparison of computed ground displacements (cm) for the axisymmetric and the three-dimensional models for single-phase and multi-phase fluid flow coupled with geomechanics. Modeling results show same magnitudes of ground displacements in the case of axisymmetric and three-dimensional models considered in this study.

Table 4.2: Comparison of ground displacements

	Axisymmetric Model	Three-Dimensional Model
Flow rate (tonnes/year)	100,000	100,000
Ground displacements- Coupled multi-phase fluid flow and geomechanical model (cm)	2.62	2.62
Ground displacements- Coupled single-phase fluid flow and geomechanical model (cm)	1.9	1.9

4.5 Geomechanical modeling of rock failure caused due to CO₂ injection

Computer Modeling Group's GEM simulator (CMG, 2012) was used in the study presented in this section. A three-dimensional and an axisymmetric model were constructed to investigate the rock failure due to CO₂ injection. A Mohr-Coulomb failure criterion was used in this study to determine the extent of rock failure. The CO₂ injection was carried out at a depth of 1,050 m with a pressure constraint of 10.3 MPa (1,500 psi). The properties considered for these models are shown in the given Table 4.3. Figure 4.24 shows the plastic strains developed in 3-D model and Figure 4.25 shows the cumulative CO₂ injection volume. Figure 4.26 shows the plastic strains developed in axisymmetric model and Figure 4.27 cumulative CO₂ injection volume. From the results it shows that the magnitudes of plastic strains in 3-D model are less compared to the axisymmetric model.

Table 4.3: Geomechanical properties used in this section

Material/Property	Overburden	Monitoring Layer	Caprock	Aquifer	Underburden
Young's modulus, E (kPa)	5.00E+06	5.00E+06	5.00E+06	5.00E+06	5.00E+06
Rock compressibility (1/kPa)	2.40E-09	2.40E-09	2.40E-09	2.40E-09	2.40E-09
Poisson's ratio, ν	0.25	0.25	0.25	0.25	0.25
Porosity, n	0.02	0.1	0.005	0.1	0.02
Permeability, k (mD)	0.0001	100	1.00E-06	500	0.0001
Cohesion, (kPa) c	5.00E+05	200 - 5.00E+05	200 - 5.00E+05	200 - 5.00E+05	5.00E+05
Angle of Friction, ϕ (degrees)	30	20-30	20-30	20-30	30

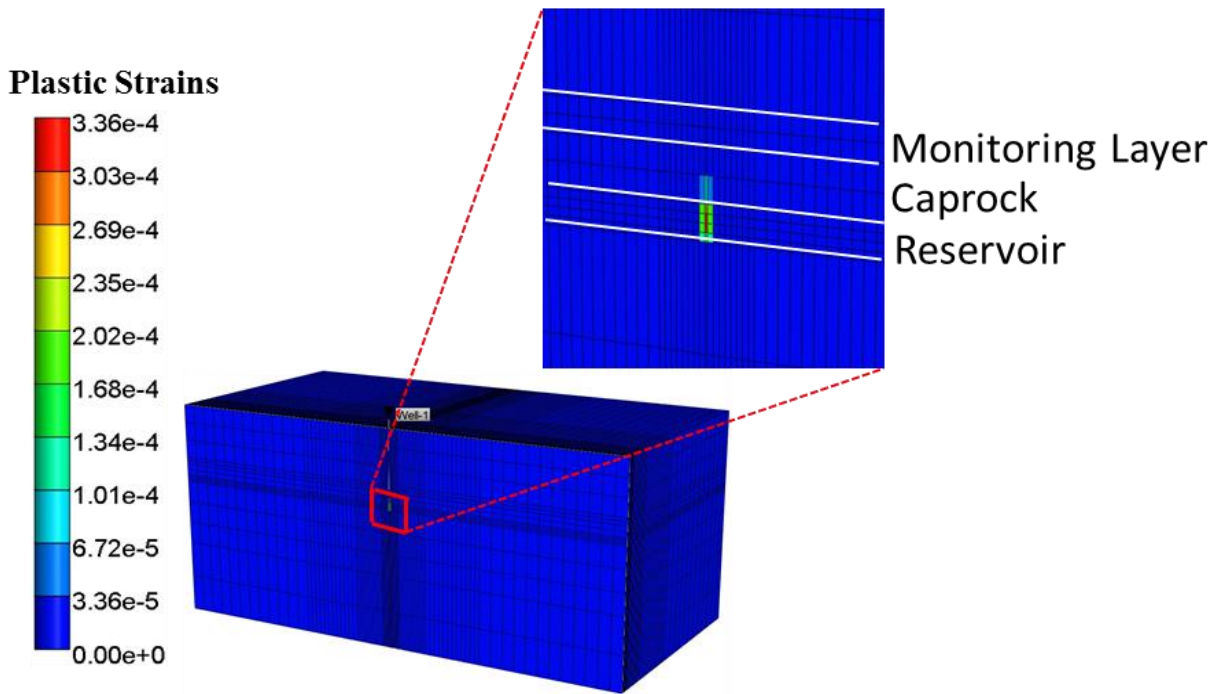


Figure 4.24: Effective plastic strains in 3-D model

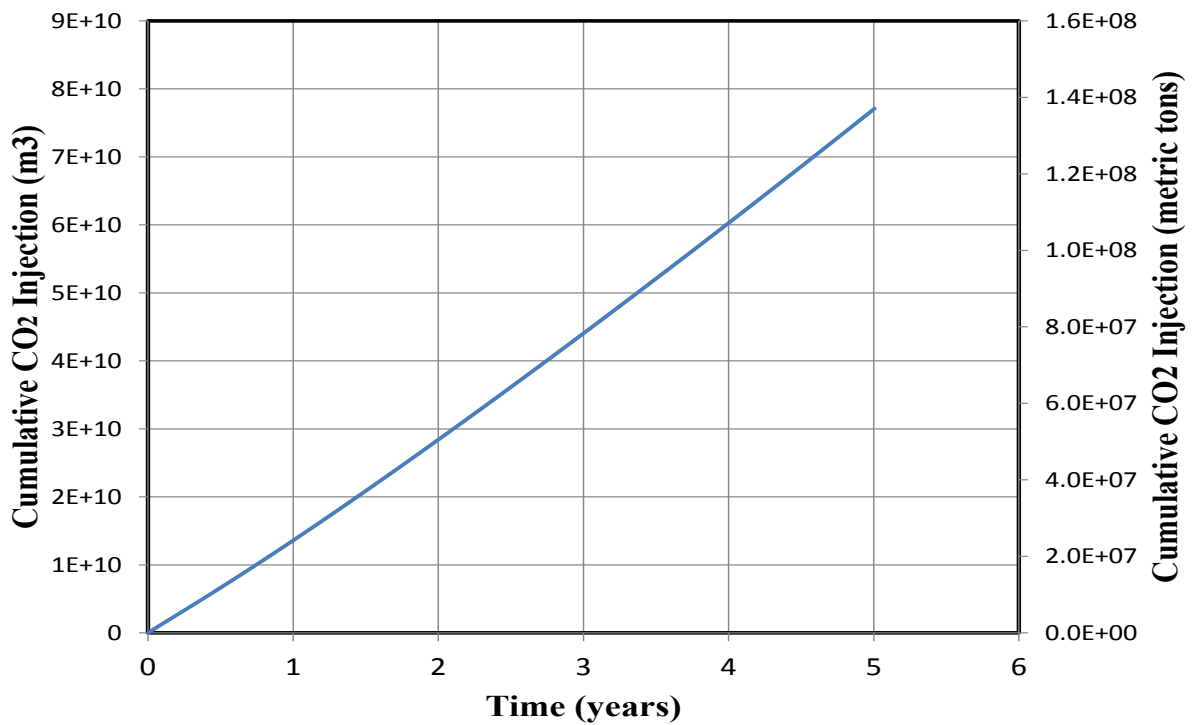


Figure 4.25 : Cumulative injection volume after 5 years of CO₂ injection in 3-D model

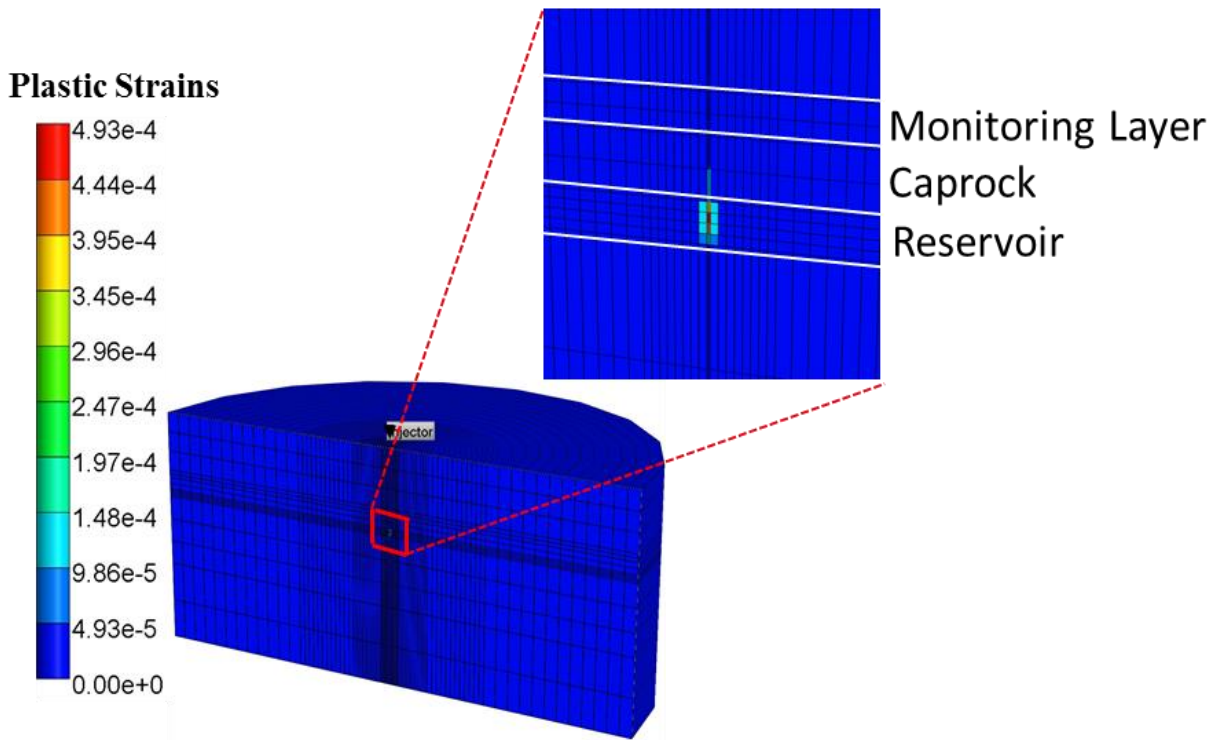


Figure 4.26: Effective plastic strains in axisymmetric model

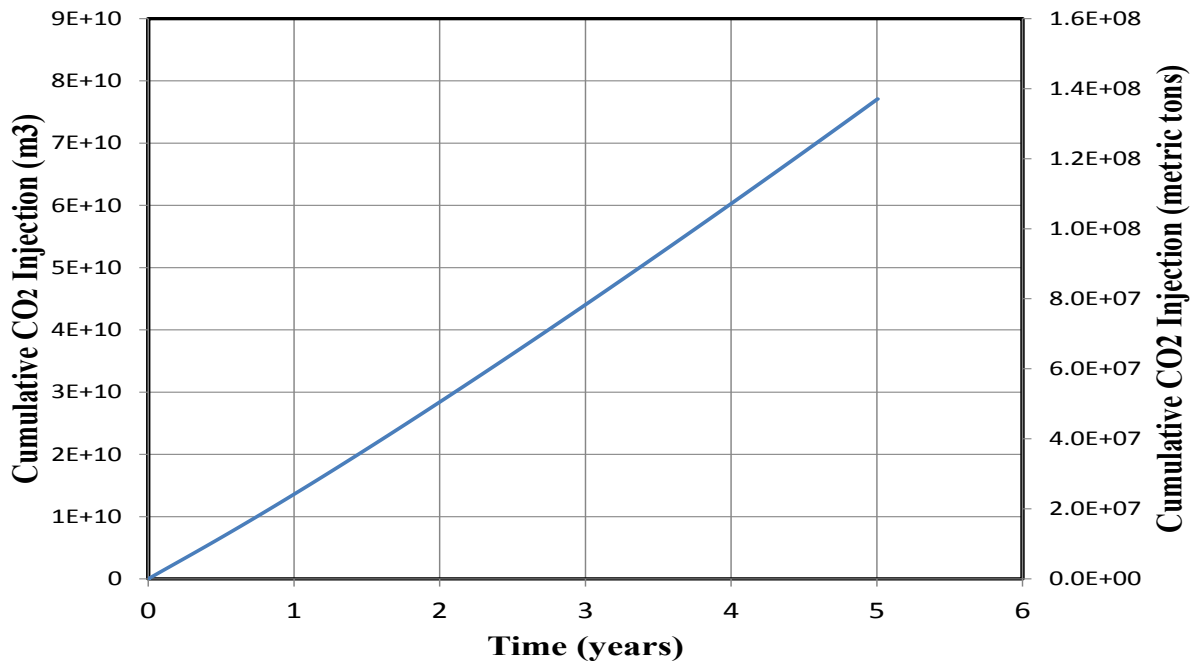


Figure 4.27: Cumulative injection volume after 5 years of CO₂ injection in axisymmetric model.

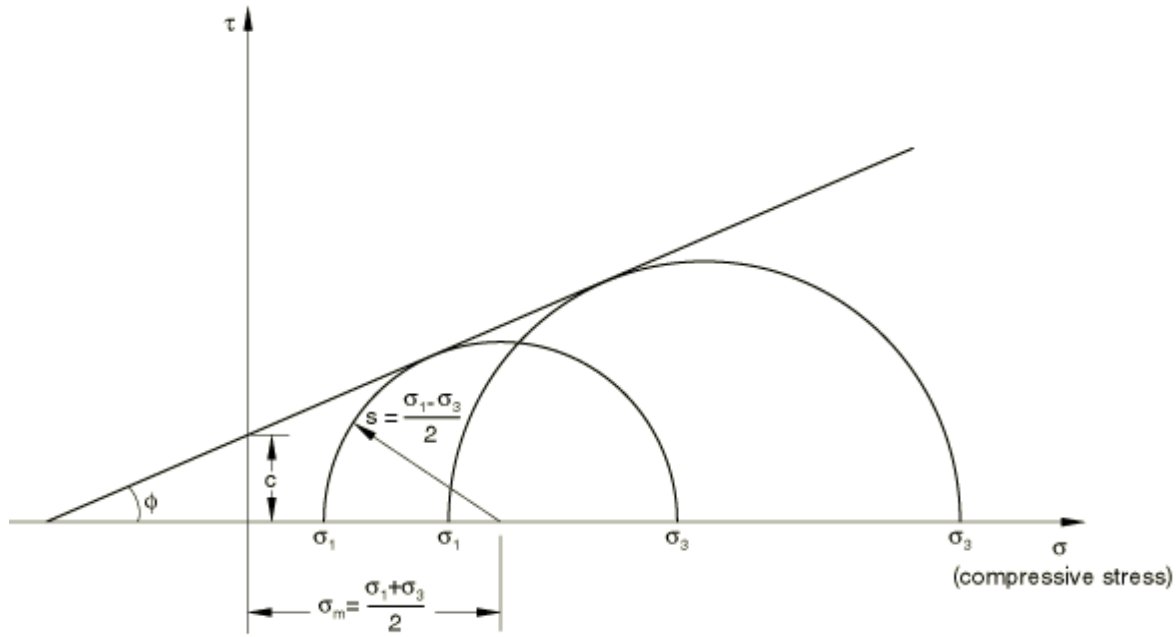
CHAPTER 5 : GEOMECHANICAL MODELING OF CAPROCK SEAL FAILURE

5.1 Introduction

Tight, impermeable caprock layers above the reservoir physically trap injected CO₂ and allow it to store in the geologic formation for long-periods of time. However, mechanical seal failure of caprock layer due to CO₂ injection may lead to geomechanical instability, lose caprock integrity and storage risks. A caprock fracture or activation of a dormant existing fault due to CO₂ injection could result in potential CO₂ leakage and increase storage risks. Previous studies have indicated that the presence of faults or fracture could lead to dissipation of injected fluid or gases, and influence the overburden properties such as rock porosity and permeability (Cappa and Rutqvist, 2011; Medina et al., 2011; Martinez et al., 2013; Streit and Hillis, 2004; Tran et al., 2009). When a fluid is injected, the reservoir pressure increases and fluid migrates through the permeable reservoir geologic medium. If the injection pressure or injection rate exceeds allowable fracture pressure of the overburden material, conditions such as activation of a caprock fracture or reactivation of previous existing faults may result in mechanical failure of the overburden material and leads to reduction of effectiveness of the caprock.

5.2 Mohr-Coulomb Failure Criteria

The Mohr-Coulomb failure criterion is a set of linear equations in principal stress space describing the conditions for which an isotropic material will fail, with any effect from the intermediate principal stress being neglected (ABAQUS, 2012; Desai and Siriwardane, 1984; Helwany, 2007). In the Mohr-Coulomb failure criterion, it is assumed that yield occurs when the shear stresses exceed the shear strength of the material. Figure 5.1 shows a representation for Mohr-Coulomb yield model (ABAQUS, 2012). The Mohr circle does not touch the failure envelope if the shear stresses do not exceed the shear strength of the material.



Note: This figure was obtained from the published literature: (ABAQUS, 2012)

Figure 5.1: Mohr-Coulomb yield model

According to the Mohr-Coulomb criterion, the shear strength (τ) increases with increasing normal stress (σ_n) on the failure plane (Desai and Siriwardane, 1984; Helwany, 2007):

$$\tau = c - \sigma_n \tan \phi \quad \dots\dots\dots 5.1$$

In Equation 5.1, 'c' is equal to the intercept on τ -axis and ϕ is the angle which the envelope makes with σ -axis. The component, c of the shear strength is known as cohesion. Cohesion holds the particles of the soil together and is independent of the normal stress (σ_n). The angle ϕ is called the angle of internal friction. It represents the frictional resistance between the particles, which is directly proportional to the normal stress, respectively (ABAQUS, 2012).

From Mohr's circle,

$$\tau = s \cos \phi \quad \dots\dots\dots 5.2$$

$$\sigma = \sigma_m + s \sin \phi \quad \dots\dots\dots 5.3$$

Substituting for τ and σ , multiplying both sides by $\cos \phi$, and reducing, the Mohr-Coulomb model can be written as (ABAQUS, 2012; Desai and Siriwardane, 1984):

$$s + \sigma_m \sin \phi - c \cos \phi = 0 \quad \dots\dots\dots 5.4$$

$$s = \frac{1}{2}(\sigma_1 - \sigma_3) \quad \dots\dots\dots 5.5$$

where s is the radius of the Mohr's circle and can be expressed as the half of the difference between the maximum principal stress, σ_1 , and the minimum principal stress, σ_3 (and is, therefore, the maximum shear stress). Mean stress (σ_m) can be defined as the average of the maximum and minimum principal stresses as shown in Equation 5.6 (ABAQUS, 2012; Helwany, 2007; Desai and Siriwardane, 1984):

$$\sigma_m = \frac{1}{2}(\sigma_1 + \sigma_3) \quad \dots\dots\dots 5.6$$

5.3 Modeling Details to Investigate Caprock Seal Failure

A two-dimensional coupled multi-phase flow and deformation model was constructed with grid block configuration of 65 x 1 x 22 grid blocks as shown in Figure 5.2 using CMG simulator (CMG, 2012). A refined grid network was used near the injection zone and is also capable of modeling a fractured zone located 500m away from injection source. Coupled multi-phase flow and geomechanical modeling was performed by injecting carbon dioxide (CO₂) into a water saturated reservoir by considering a hypothetical injection site (as shown in Figure 4.1). The lateral boundaries of the reservoir, caprock and monitoring layer were modified by using volume modifiers to model infinitely large extent of these layers. The CO₂ injection was carried out with a vertical injection well at the center of target reservoir and with a differential pressure of 6.89 MPa (1,000 psi) for five years. The material properties of the five layers used in the modeling study presented in this section are shown in Table 5.1. Geomechanical properties were assumed based on those reported in the published literature (Rutqvist et al., 2008; Siriwardane et al., 2013). This table is same as Table 4.1. Fluid pressure changes caused due to CO₂ injection can be seen in Figure 5.3. Stress changes (kPa) due to the injection were shown in Figure 5.4.

Table 5.1: Reservoir and geomechanical properties used in this chapter

Material Property	Overburden Layer	Monitoring Layer	Caprock Seal	Aquifer	Underburden Layer
Layer Thickness (m)	750	100	150	100	1900
Grid Top (m)	0	750	850	1000	1100
Stress gradient (kPa/m)	22.62	22.62	22.62	22.62	22.62
Elastic Modulus (kPa)	5E+06	5E+06	5E+06	5E+06	5E+06
Poisson's Ratio	0.25	0.25	0.25	0.25	0.25
Permeability (mD)	0.0001	100	0.000001	100	0.0001
Porosity (fraction)	0.02	0.1	0.005	0.1	0.02
Cohesion c (kPa)	5E+05	5E+05	5E+05	5E+05	5E+05
Friction Angle ϕ (degrees)	30	30	30	30	30

Mohr's coulomb failure criterion was used to investigate rock failure during fluid injection. A parametric study was performed to determine the influence of cohesion value and angle of internal friction for development of plastic strains in the caprock. Figure 5.5 shows the plastic strains developed ($c = 200$ kPa and $\phi = 21.5^\circ$ in reservoir, caprock and monitoring layer) after 5 years of continuous CO₂ injection. The lateral extent of the damage due to fluid injection in the reservoir was limited to the region around the injection well. Figure 5.6 shows the plastic strains developed ($c = 200$ kPa and $\phi = 21.5^\circ$ in caprock, monitoring layer and $c = 5000$ kPa and $\phi = 21.5^\circ$ in reservoir) after 5 years of continuous CO₂ injection. Results show that, as the compressive strength i.e., cohesion is higher in the reservoir compared to caprock, the reservoir withstands the changes in pore fluid pressure and whereas plastic strains were developed in caprock layer due to its smaller cohesion value.

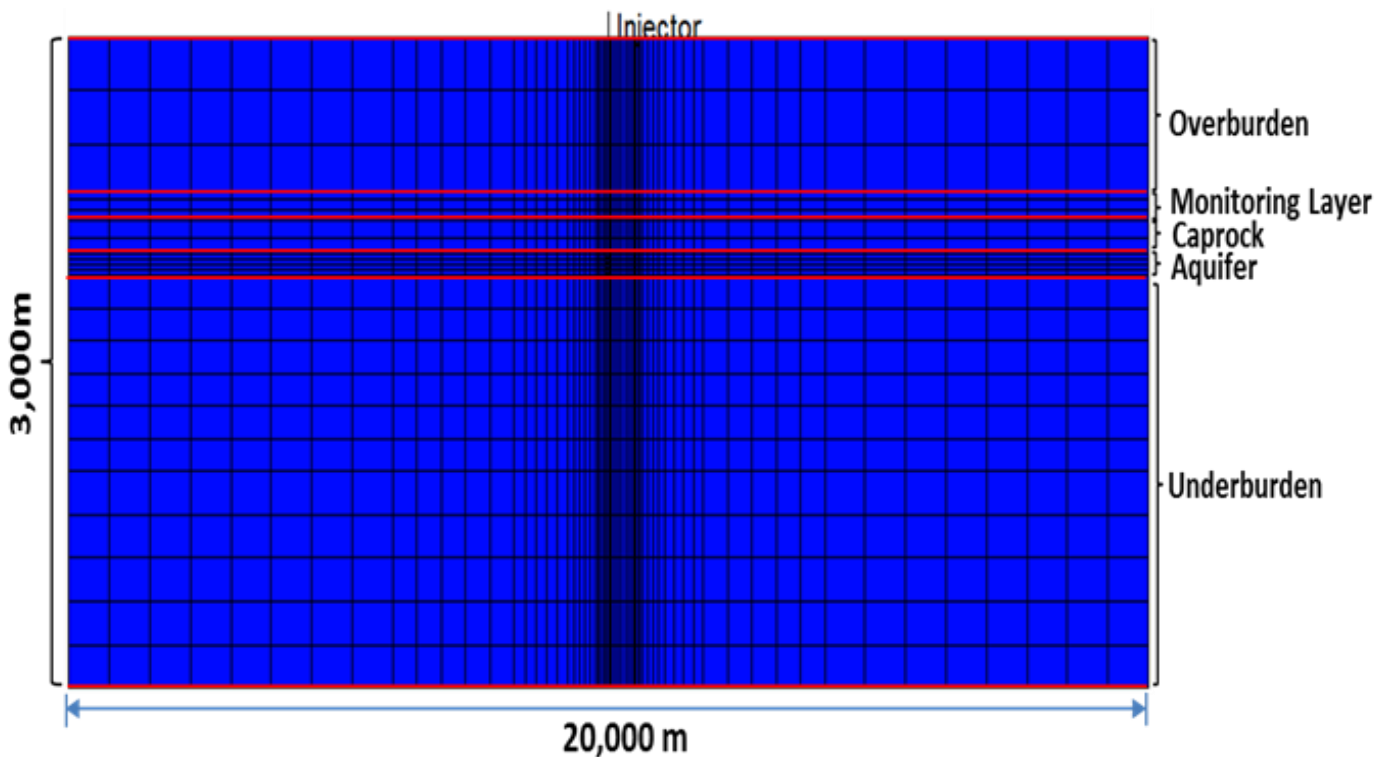


Figure 5.2: Model Geometry

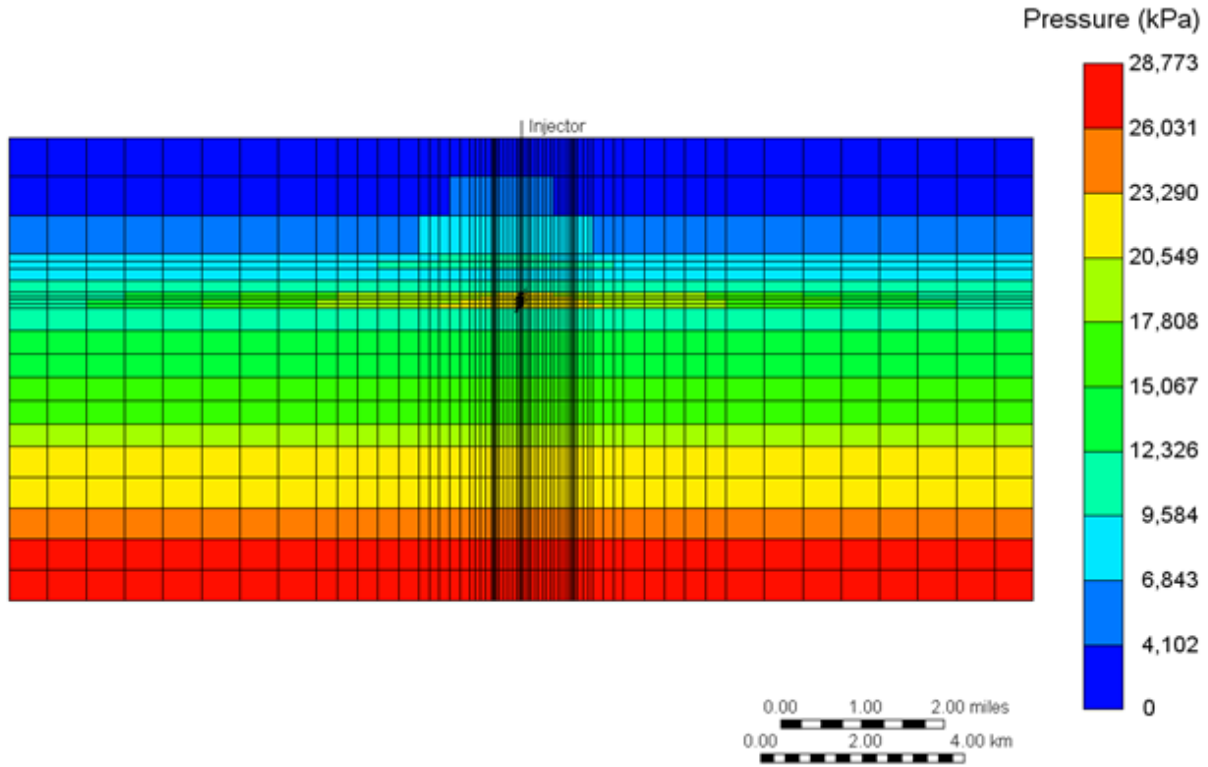


Figure 5.3: Fluid pressure distribution (kPa) at the end of CO₂ injection

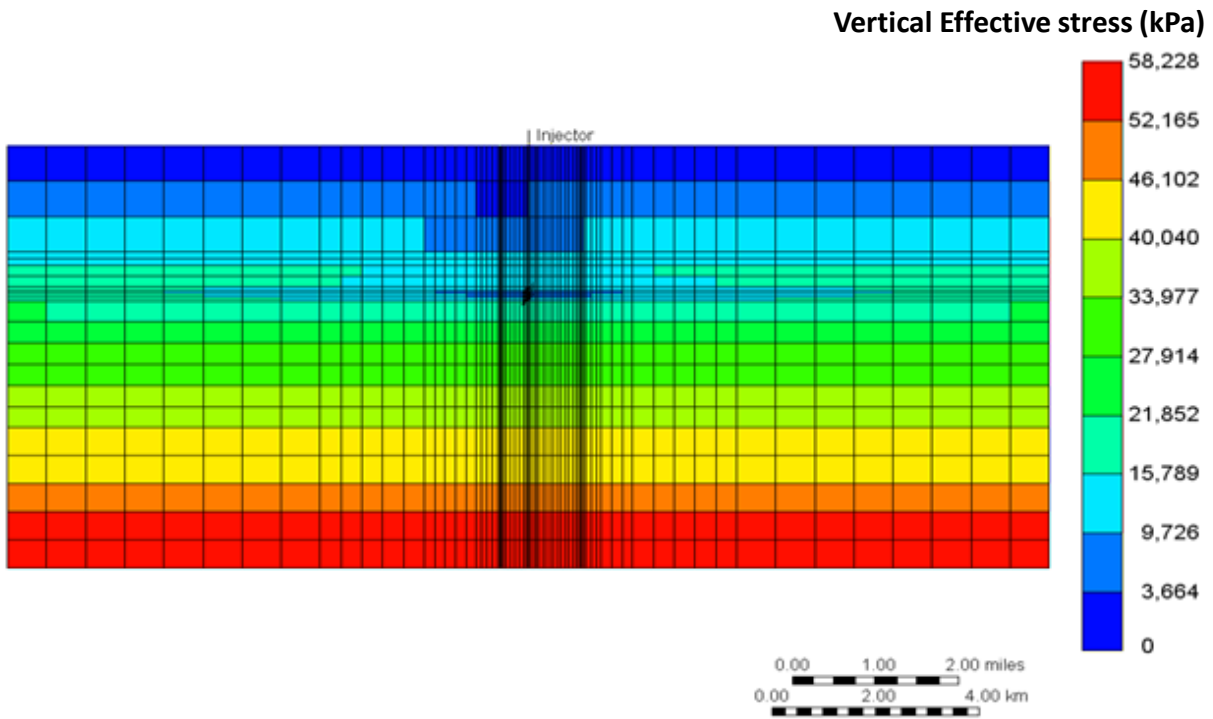


Figure 5.4: Vertical effective stress distribution (kPa) at the end of CO₂ injection

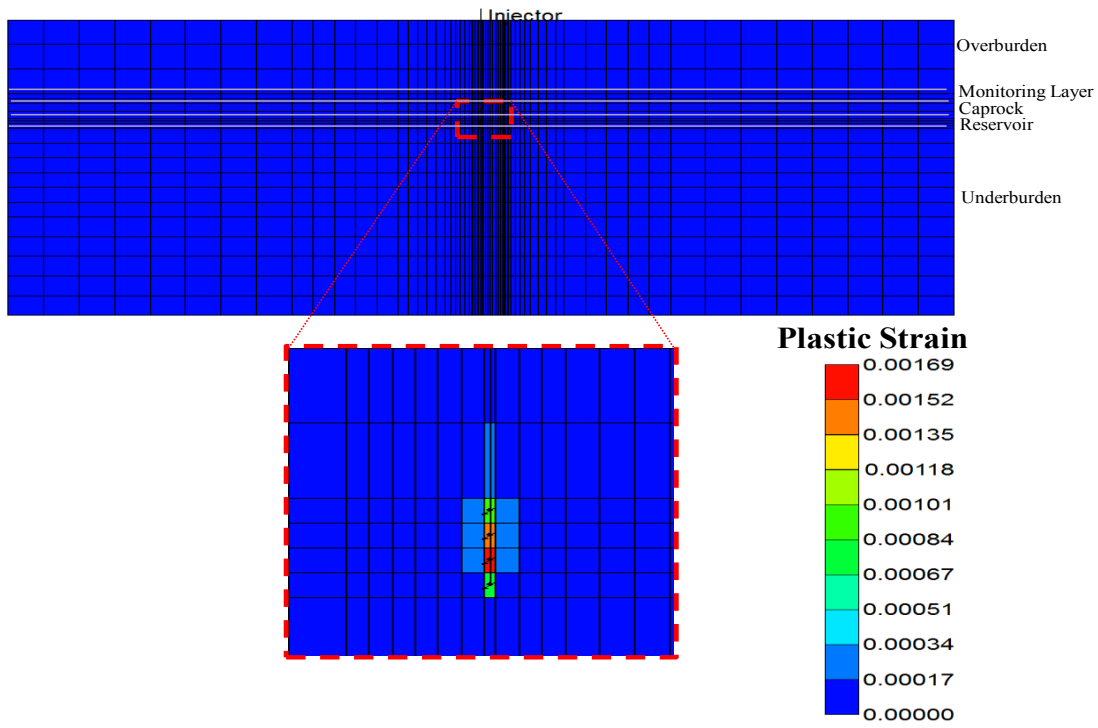


Figure 5.5: Plastic strains developed after 5 years of CO₂ injection when $c = 200$ kPa in the reservoir

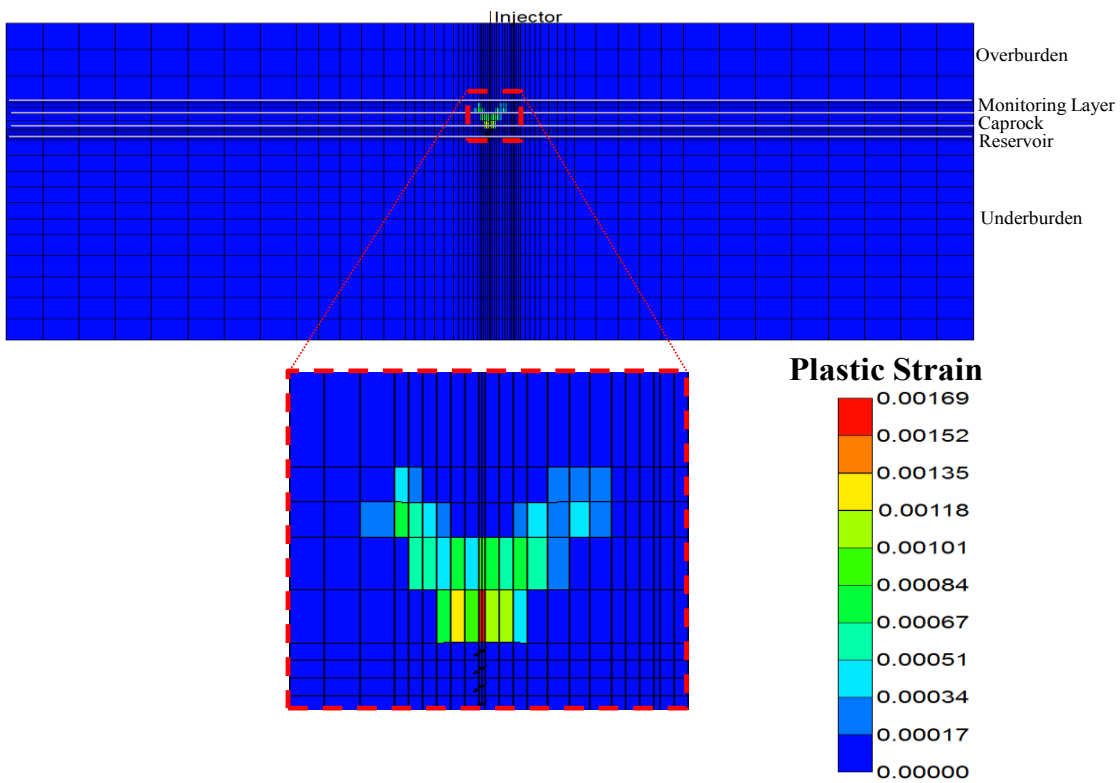


Figure 5.6: Plastic strains developed after 5 years of CO₂ injection when $c = 5,000$ kPa in the reservoir

5.4 Parametric analysis of geomechanical properties

Computer Modeling Group's GEM simulator (CMG, 2012) was used in the study presented in this section. Results from the parametric studies were analyzed and a range of geomechanical properties that cause shear failure in the overburden caprock were determined. Mohr-Coulomb failure criterion was considered to simulate overburden shear failure. Table 5.1 shows a summary of parametric study. In order to investigate the influence of each parameter (cohesion, angle of friction, and permeability), several case scenarios have been presented to demonstrate shear failure in the caprock as shown in Table 5.2. A range of geomechanical properties (cohesion, angle of friction, permeability, Elastic Modulus, Poisson's Ratio, Compressibility) used in the parametric study is shown Table 5.2. Figure 5.7 to Figure 5.11 show the plastic strains for case 1, where cohesion was varied while angle of friction and permeability remained same. Figure 5.12 to Figure 5.16 show the plastic strains for case 2, where angle of friction was varied while cohesion and permeability remained constant. Figure 5.17 to Figure 5.21 show the plastic strains for case 3, where permeability was varied while angle of friction and cohesion remained constant. A summary of cases considered in section is given below.

Table 5.2: A summary of parametric study

Case 1	Influence of cohesion on shear failure
Case 2	Influence of angle of friction on shear failure
Case 3	Influence of permeability on shear failure

Table 5.3: Geomechanical properties

CASE		Angle of friction Φ (degrees)	Permeability k (mD)	Cohesion c (kPa)
1	a	21.5	1e-06	200
	b			500
	c			1000
	d			2000
	e			5000
2	a	22	1e-06	200
	b	23		
	c	24		
	d	25		
	e	30		
3	a	21	1e-05	200
	b		1e-04	
	c		1e-03	
	d		1e-02	
	e		1e-01	

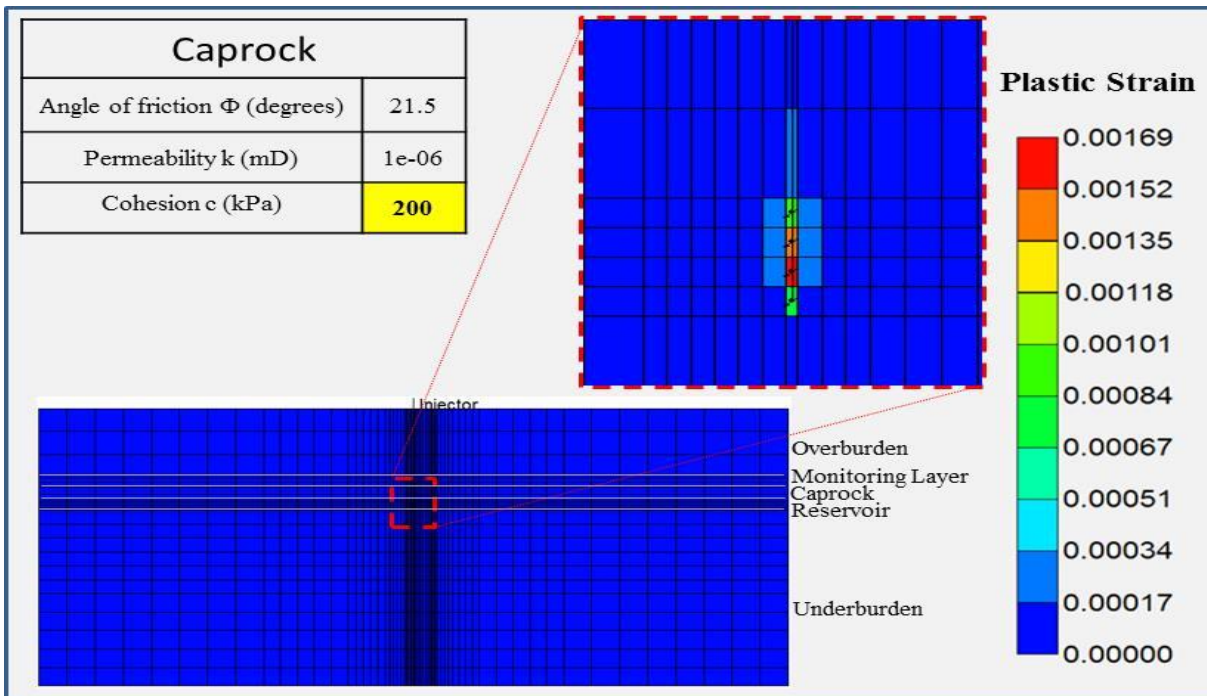


Figure 5.7: Plastic strains for Case 1(a)

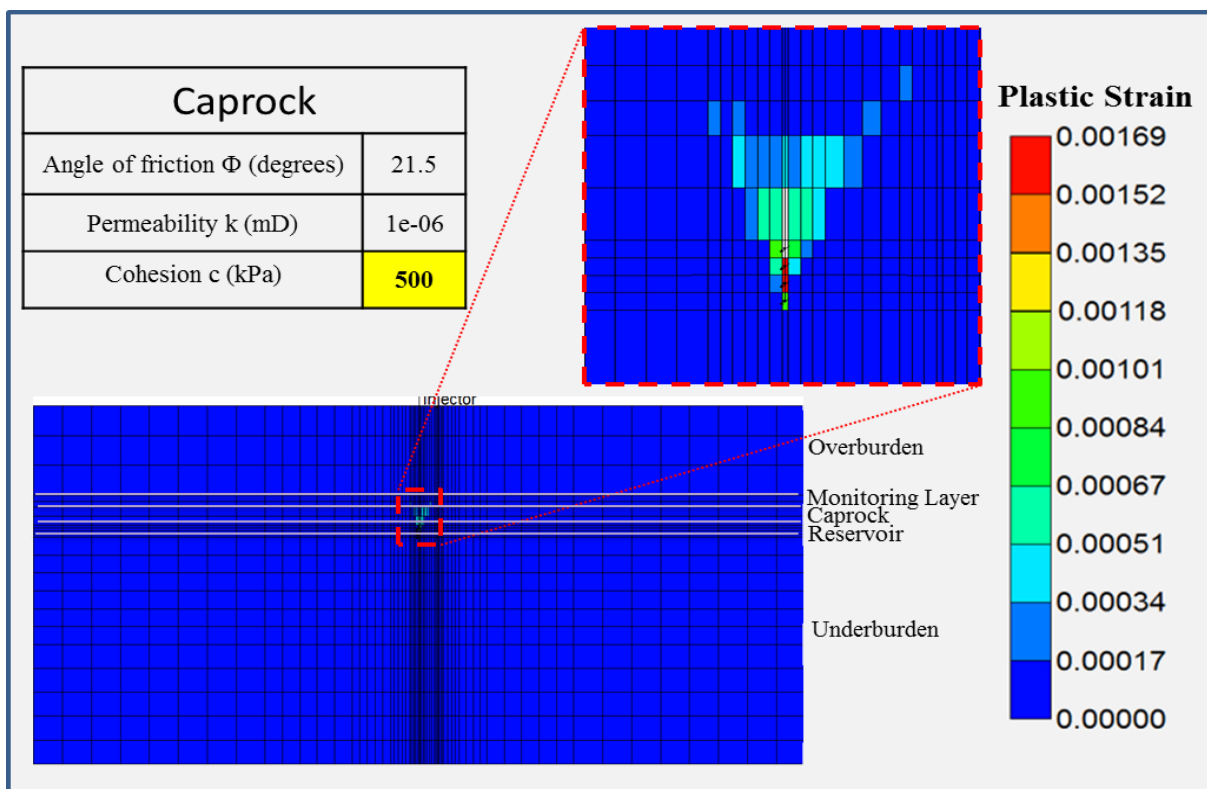


Figure 5.8: Plastic strains for Case 1(b)

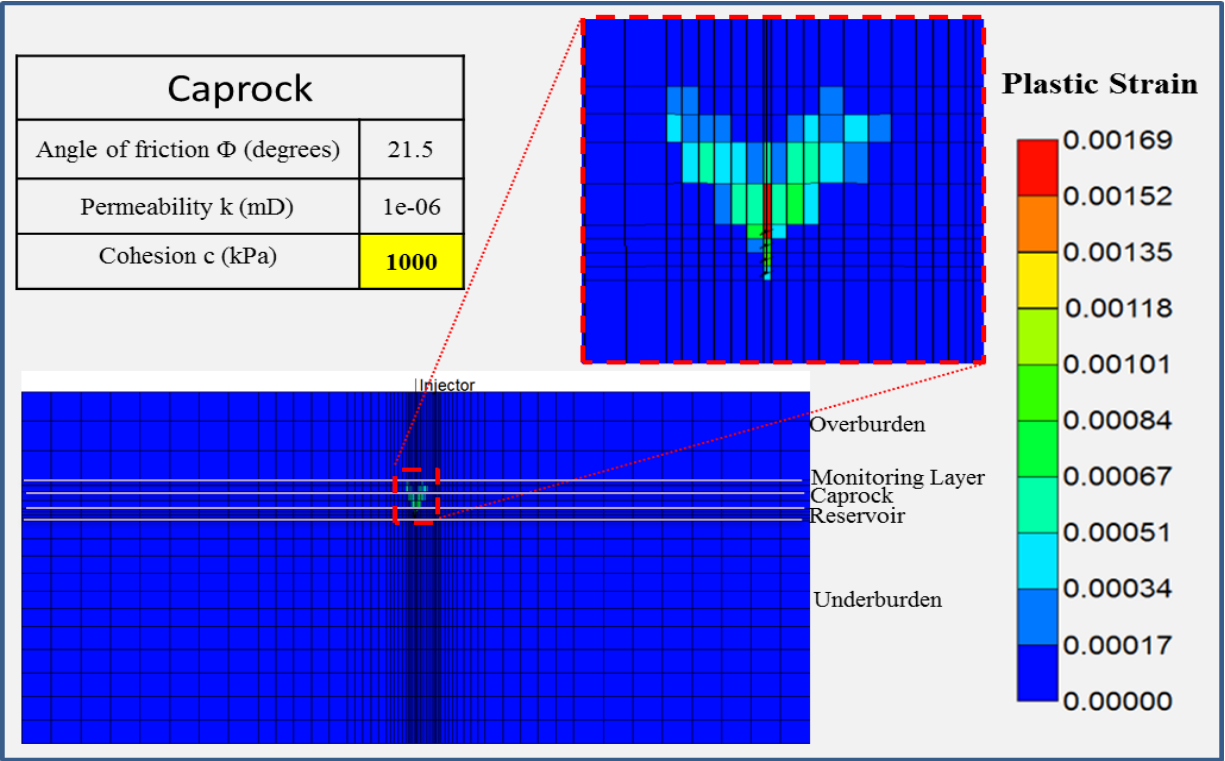


Figure 5.9: Plastic strains for Case 1(c)

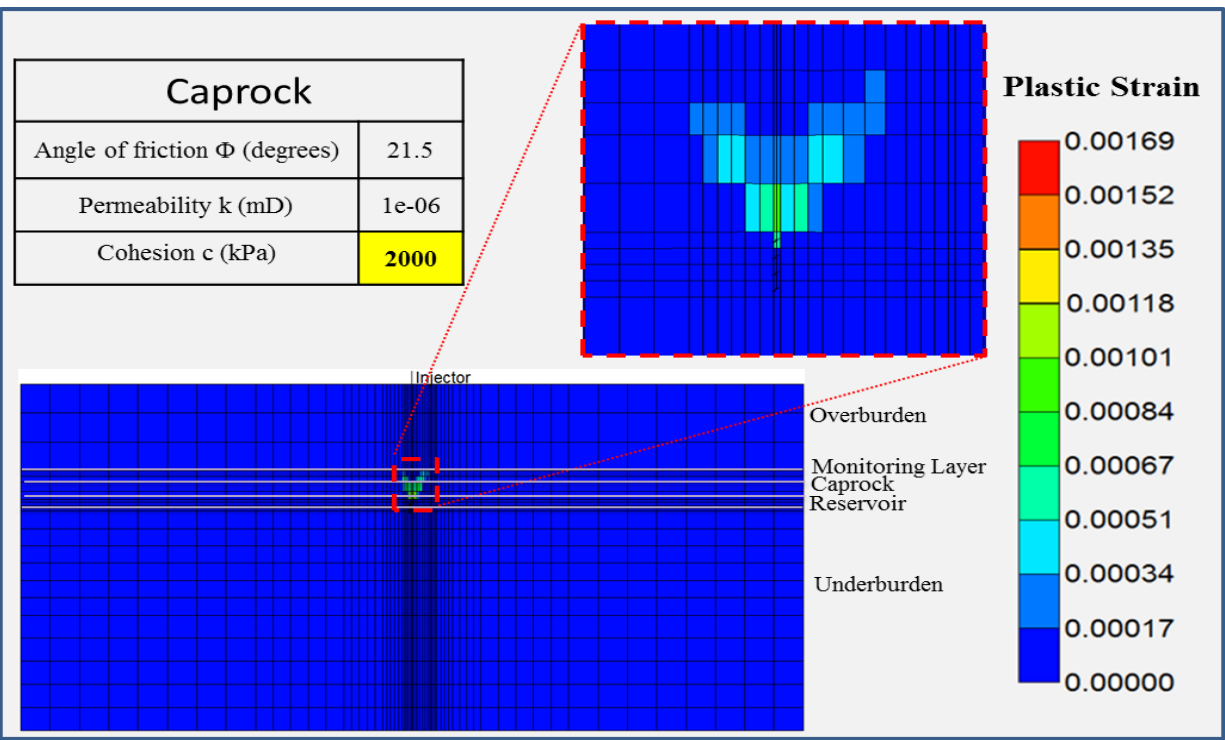


Figure 5.10: Plastic strains for Case 1(d)

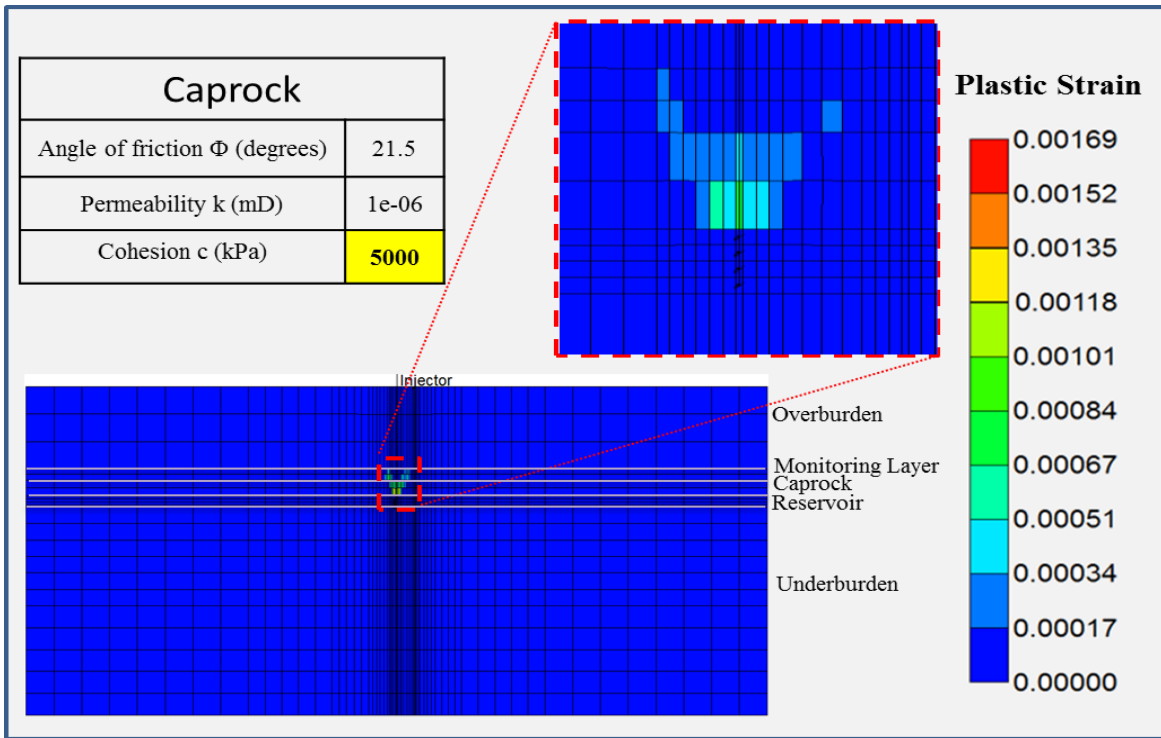


Figure 5.11: Plastic strains for Case 1(e)

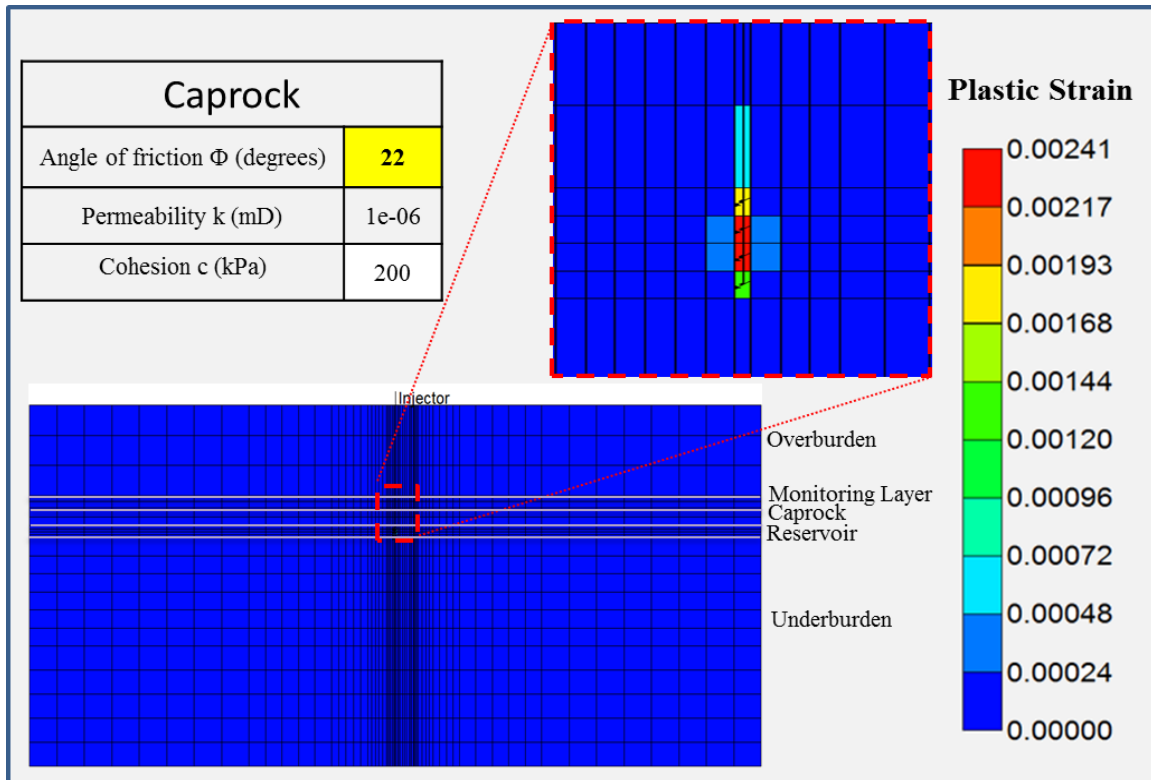


Figure 5.12: Plastic strains for Case 2(a)

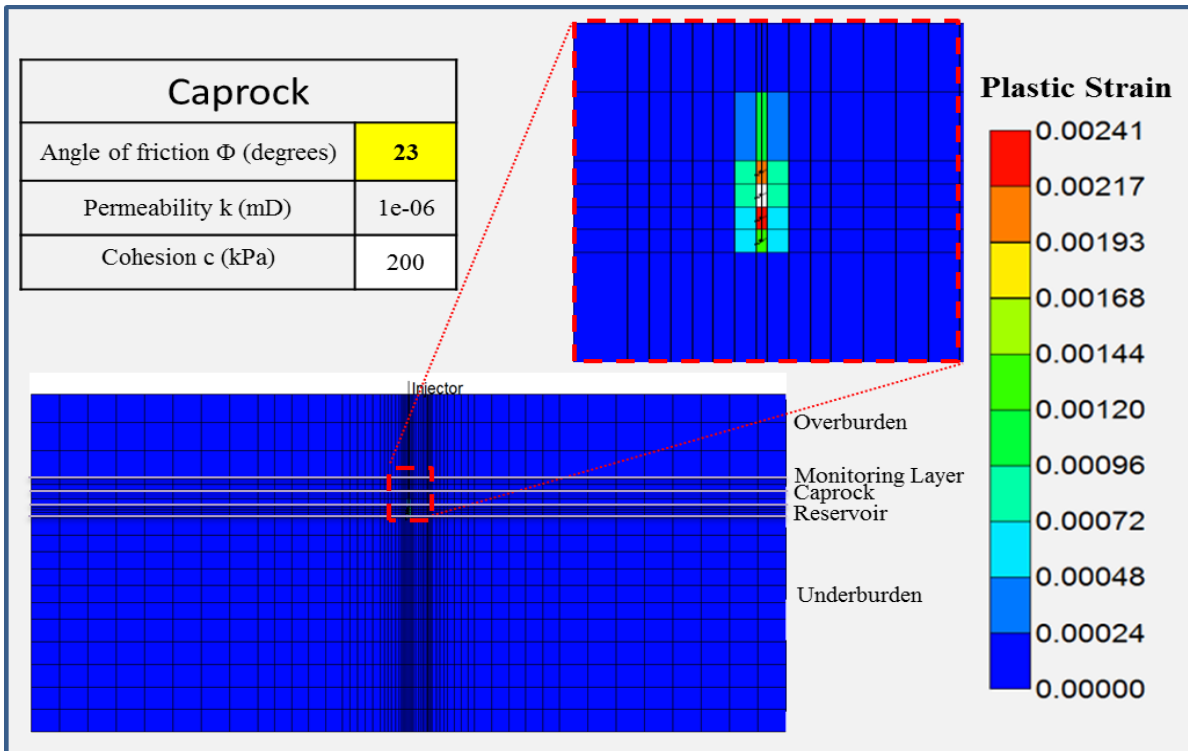


Figure 5.13: Plastic strains for Case 2(b)

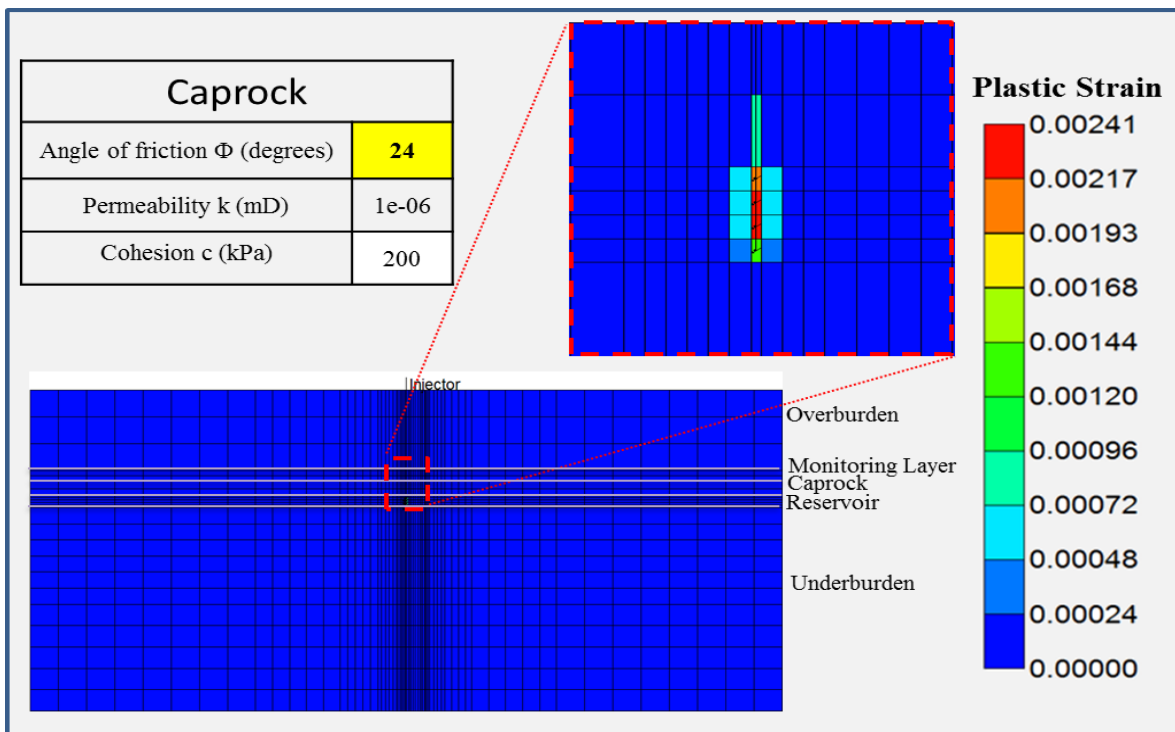


Figure 5.14: Plastic strains for Case 2(c)

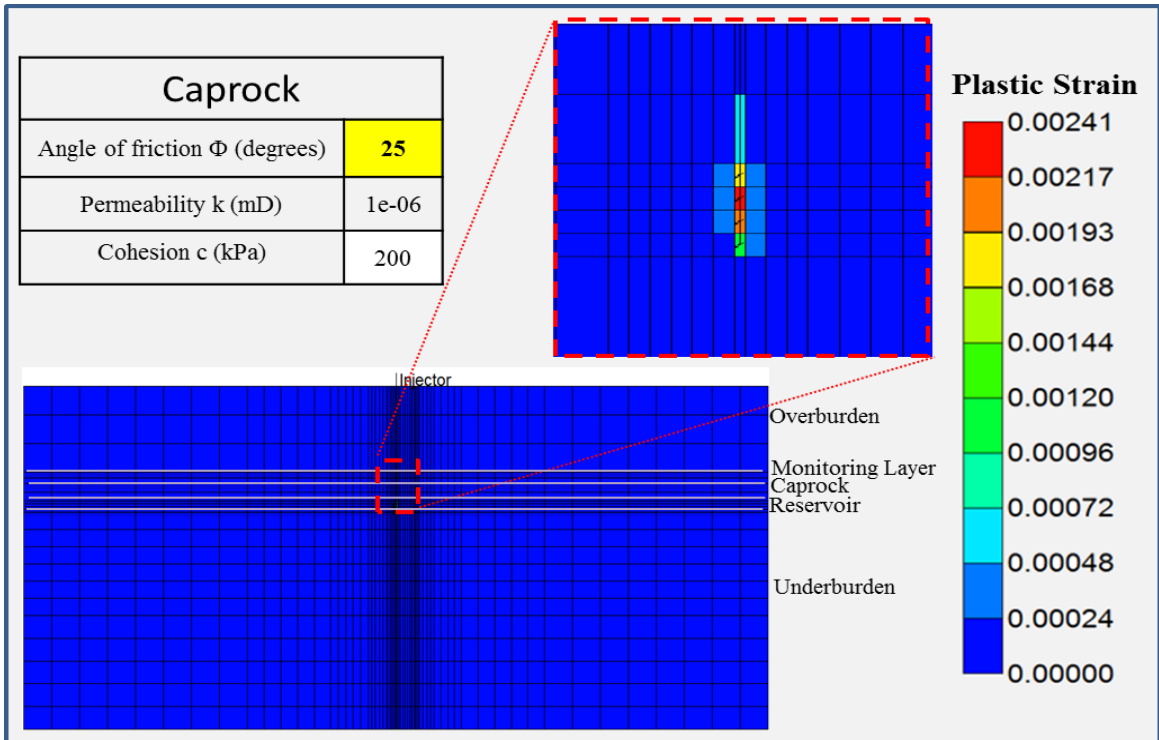


Figure 5.15: Plastic strains for Case 2(d)

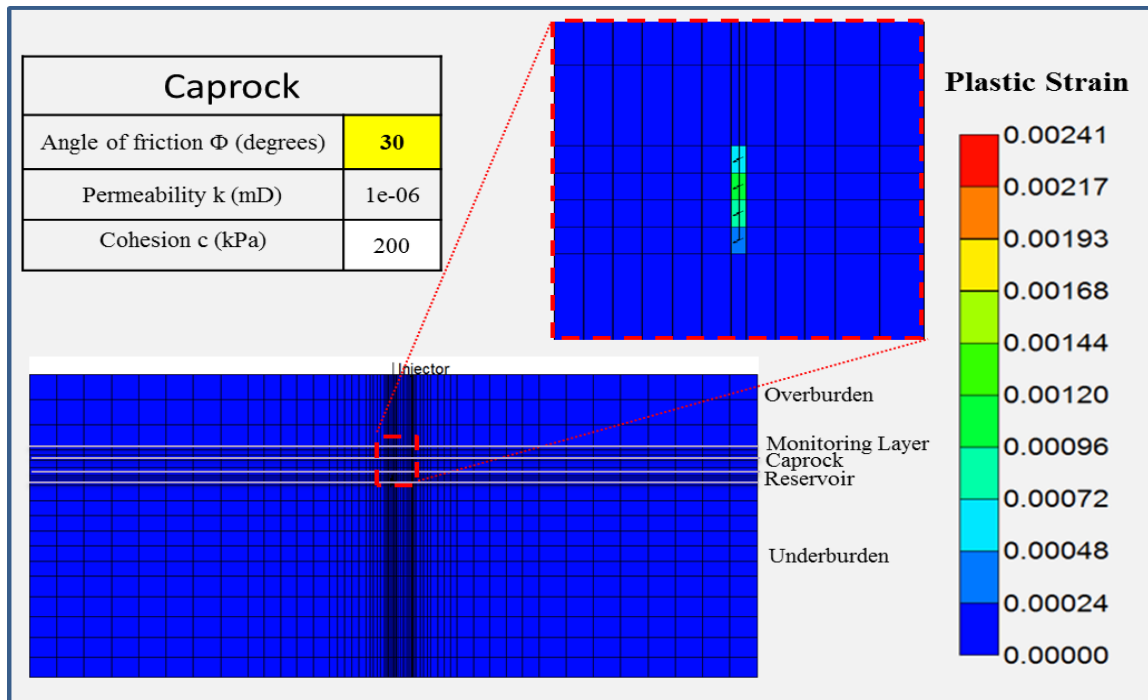


Figure 5.16: Plastic strains for Case 2(e)

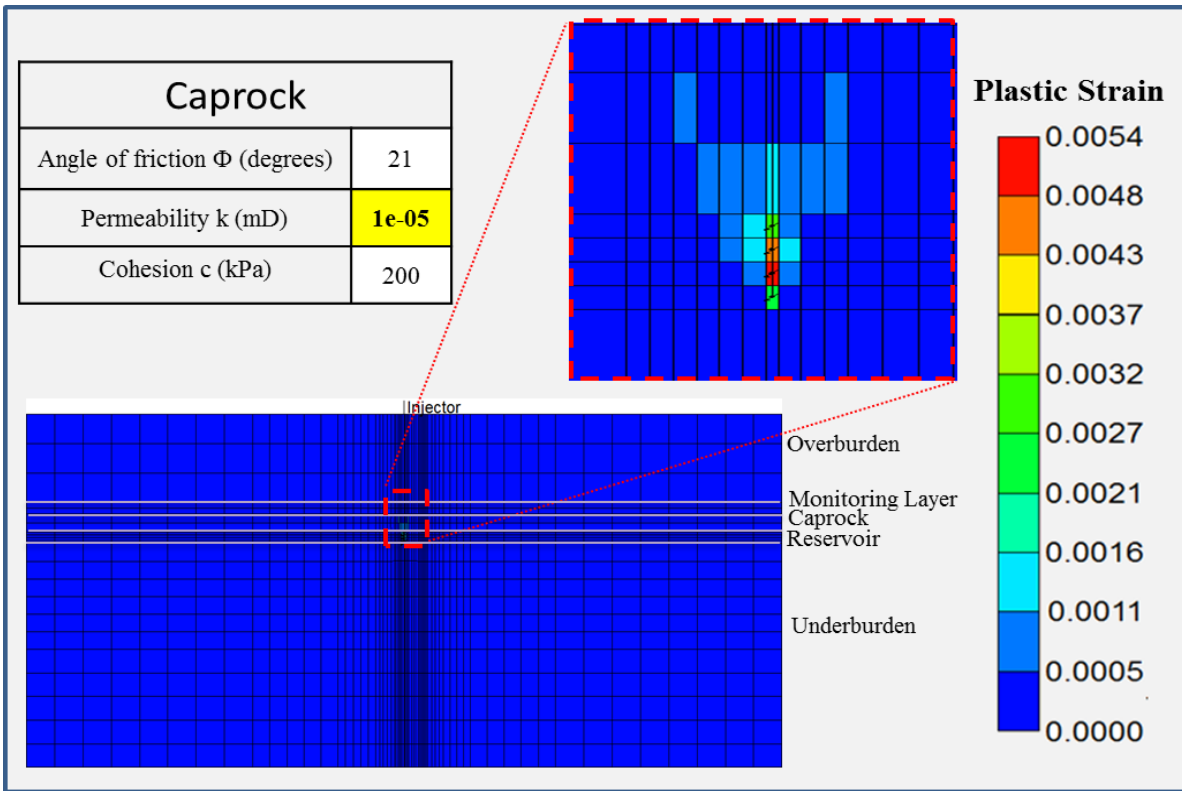


Figure 5.17: Plastic strains for Case 3(a)

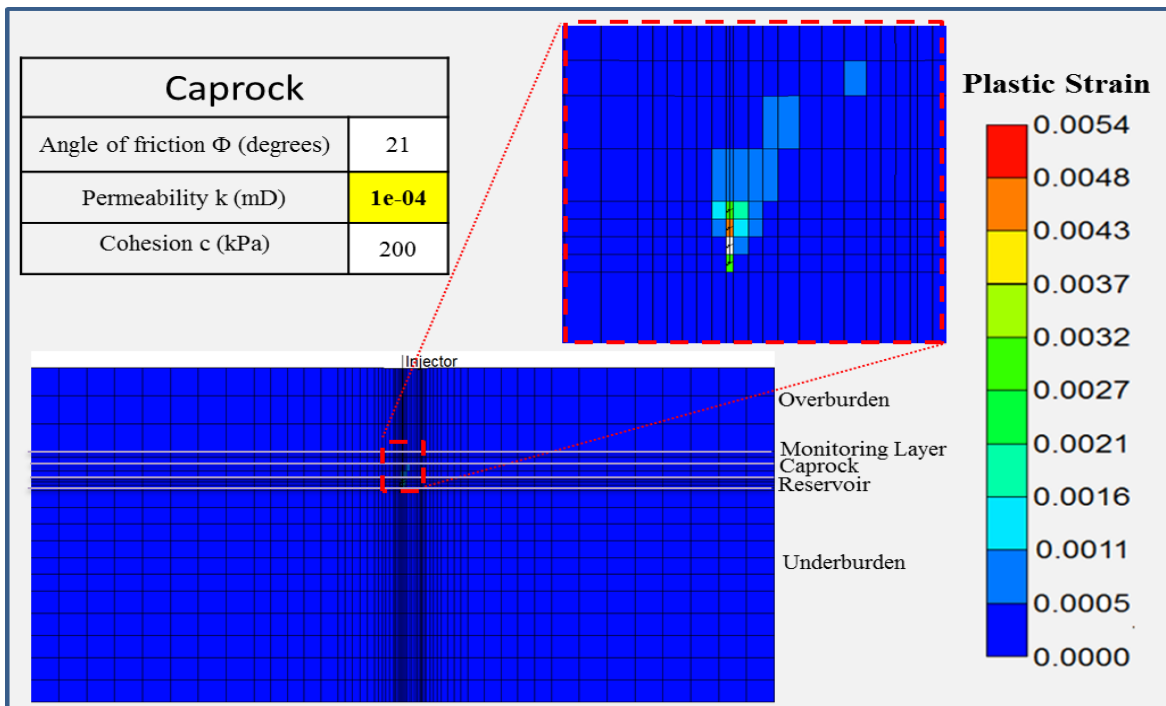


Figure 5.18: Plastic strains for Case 3(b)

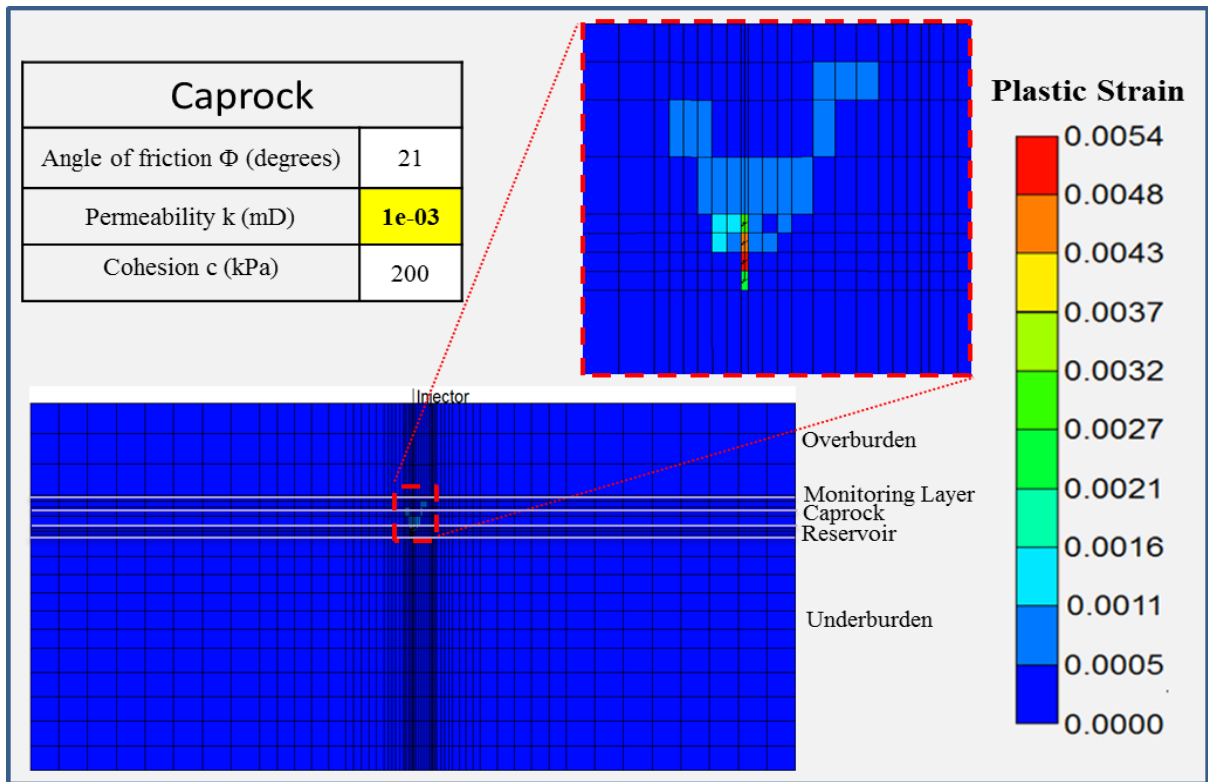


Figure 5.19: Plastic strains for Case 3(c)

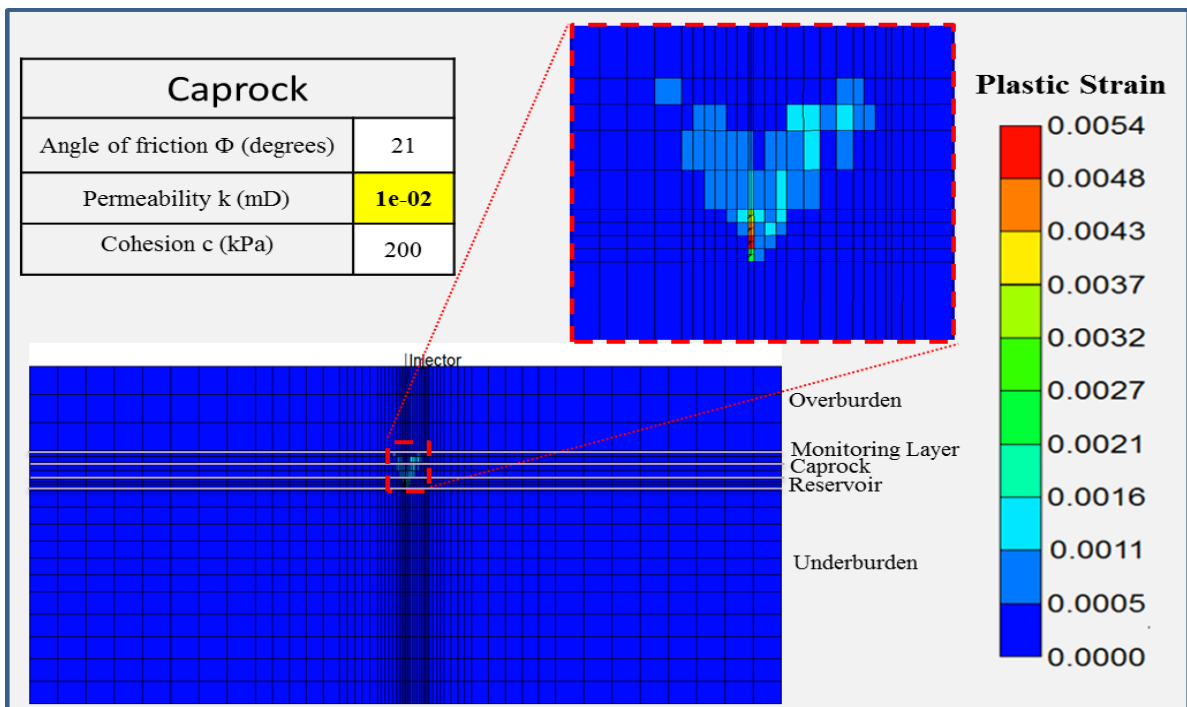


Figure 5.20: Plastic strains for Case 3(d)

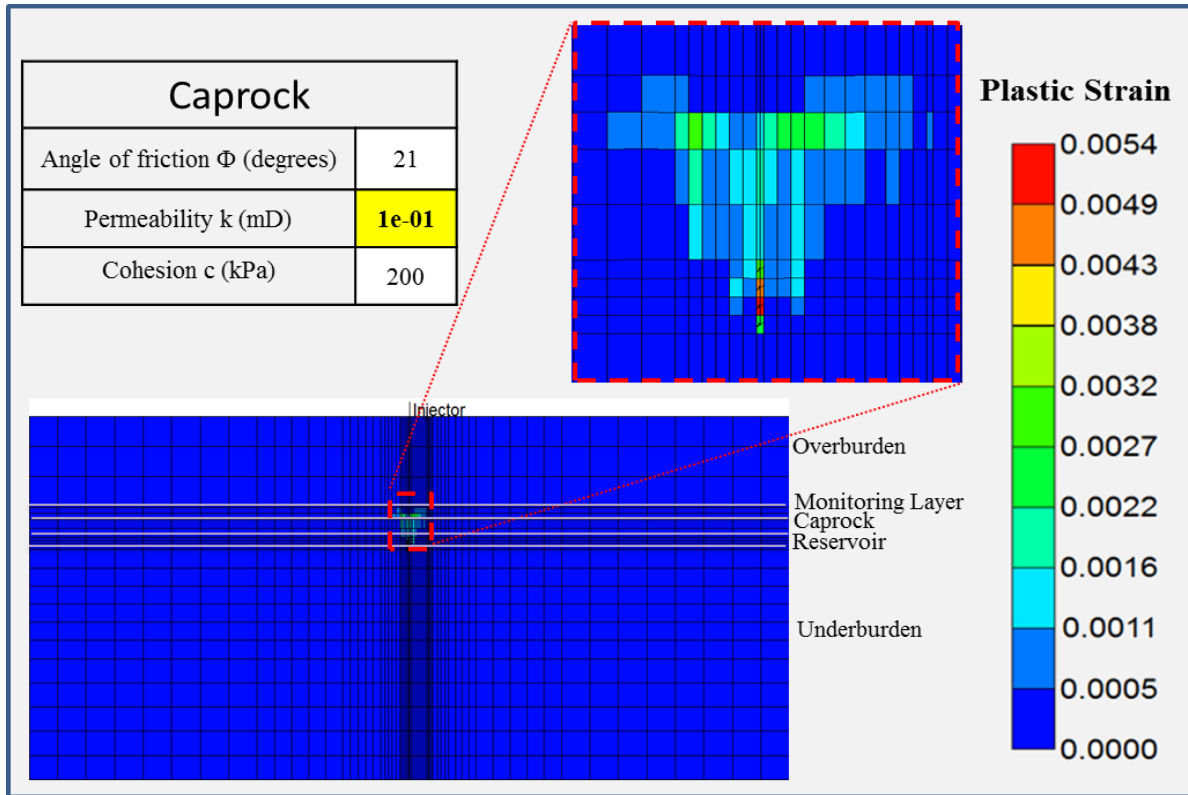


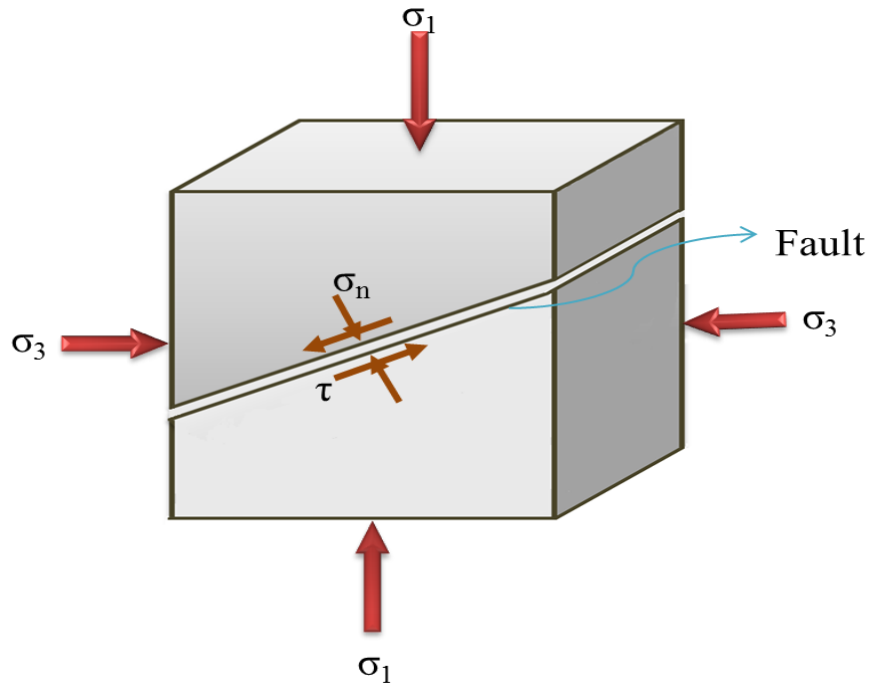
Figure 5.21: Plastic strains for Case 3(e)

The magnitude of equivalent plastic strains during a shear failure in the caprock layer can act as a proxy in identifying the extent of damage zone. From case 1, modeling results show that magnitudes of computed plastic strains are higher when cohesion value is 200 kPa. Case 2 shows that magnitudes of computed plastic strains are higher when friction angle is 22° and Case 3 shows that the extent of damage zone (i.e., zone of plastic strains) near the injection well is greater when the caprock permeability is higher. If the permeability of caprock layer is higher, the injected CO_2 rises to the top of the reservoir and flows into the caprock region. The fluid flow in the caprock layer increases the fluid pressure causing changes in effective stresses and resulting in caprock damage.

CHAPTER 6 : INCLINED FAULT ANALYSIS

6.1 Introduction

Faults and fractures may result from ancient tectonic processes, natural earthquakes or induced seismic activities resulting from overpressurisation of a reservoir during fluid injection (Cappa and Rutqvist, 2011; Morris et al., 2011b; Shapiro and Dinske, 2009). Storage of CO₂ in deep saline formations requires estimates of sustainable fluid pressures that will not induce fracturing or create fault permeability that could lead to CO₂ escape. Faults and fractures form, when the intensity of stress overcomes the strength of the rock (Cappa and Rutqvist, 2011; Nacht et al., 2010; Rutqvist et al., 2007; Streit and Hillis, 2004). Numerical Modeling have shown that increasing pore fluid pressure in rocks and faults reduces their strength and can induce brittle failure (Cappa and Rutqvist, 2011; Morris et al., 2011b; Nacht et al., 2010; Rutqvist et al., 2007; Streit and Hillis, 2004). This results in increasing pore fluid pressure and low effective stresses. Shear stress(s), τ acting parallel to fault induce sliding along the fault surface and positive effective normal stresses (σ'_n) help fault blocks come together as shown in Figure 6.1. (Cappa and Rutqvist, 2011; Streit and Hillis, 2004; Streit and Siggins, 2005).



Note: Modified from published literature (Cappa and Rutqvist, 2011; Streit and Hillis, 2004; Streit and Siggins, 2005)

Figure 6.1: Normal and shear stresses on the fault

Thus, higher pore fluid pressures decrease the resistance to sliding. The Mohr diagram (Figure 6.2) explains the effects of increasing fluid pressure on fault stability (Streit and Hillis, 2004). Shear stress on the fault plane can be expressed as (Cappa and Rutqvist, 2011; Nacht et al., 2010; Rutqvist et al., 2007; Rutqvist et al., 2010; Streit and Hillis, 2004; Streit and Siggins, 2005):

$$\tau = c + \mu(\sigma_n - p) \dots\dots\dots 6.1$$

where

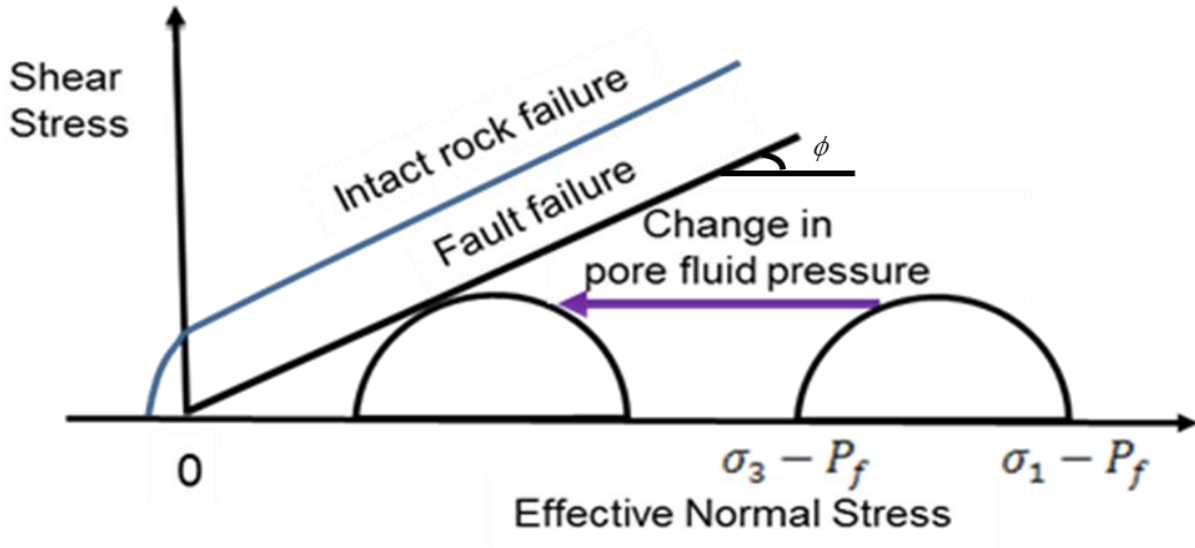
c = cohesion,

τ = shear stress,

p = fluid pressure,

σ_n - p = positive effective normal stress,

σ_n = total normal stress, and
 μ = coefficient of friction.



Note: This figure was obtained from the published literature (Cappa and Rutqvist, 2011; Nacht et al., 2010; Rutqvist et al., 2007; Rutqvist et al., 2010; Streit and Hillis, 2004)

Figure 6.2: Effect of increasing pore fluid pressure on fault stability

The angle of friction (ϕ) is equivalent to the slope of the fault failure envelope in Figure 6.2. The shear and effective normal stresses that act on a fault segment are a function of the fault orientation (θ), and are given in a two-dimensional form as (Cappa and Rutqvist, 2011; Nacht et al., 2010; Streit and Hillis, 2004):

$$\tau = \frac{1}{2}(\sigma_1 - \sigma_3) \sin 2\theta \quad \dots\dots\dots 6.2$$

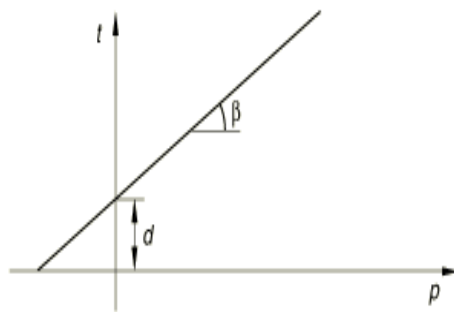
$$\sigma'_n = \frac{\sigma_1 + \sigma_3}{2} - \frac{\sigma_1 - \sigma_3}{2} \cos 2\theta \quad \dots\dots\dots 6.3$$

where

σ'_n = effective normal stress,

- σ_1 = the major principal stress,
- σ_3 = the minor principal stress,
- θ = fault angle, and
- τ = shear stress.

Frictional materials like granular soils can be modeled by using Drucker-Prager failure criterion (ABAQUS, 2012). A Drucker-Prager model explains yield behavior of granular materials or polymers that depends on the equivalent pressure stress (Abaqus 2012; Helwany, 2007). The inelastic deformation is associated with frictional mechanisms such as sliding of particles opposite each other. The yield criterion depends on the shape of the yield surface in the form of linear, hyperbolic, or exponential form (Abaqus 2012; Helwany, 2007). Figure 6.3 shows a linear Drucker-Prager failure model (ABAQUS, 2012; Helwany, 2007; Desai and Siriwardane, 1984).



Note: This figure was obtained from the published literature (ABAQUS, 2012; Helwany, 2007)

Figure 6.3: Linear Drucker-Prager model

The linear Drucker-Prager criterion is written as (Abaqus 2012; Helwany, 2007):

$$F = t_s - p_s \tan \beta - d \dots\dots\dots 6.4$$

where

- t_s = deviatoric stress plane,
- p_s = equivalent pressure tensor,
- d = cohesion in Drucker-Prager model, and
- β = Drucker-Prager friction angle.

The relationship below provides a match between Mohr-Coulomb material parameters and linear Drucker-Prager material parameters in plane strain condition (Abaqus, 2012).

$$\tan \beta = \frac{\sqrt{3} \sin \phi}{\sqrt{1 + \frac{1}{3} \sin^2 \phi}} \dots\dots\dots 6.5$$

$$\frac{d}{c} = \frac{\sqrt{3} \cos \phi}{\sqrt{1 + \frac{1}{3} \sin^2 \phi}} \dots\dots\dots 6.6$$

where

β = Drucker-Prager friction angle,

ϕ = Mohr-Coulomb friction angle,

d = cohesion in Drucker-Prager model, and

c = cohesion in Mohr-Coulomb model.

6.2 Details of Inclined Fault Model

Figure 6.4 shows a schematic diagram of inclined fault model (20km x 3km). Two-dimensional modeling was performed with an inclined fault and by considering hypothetical injection site. Five geologic layers - overburden strata, monitoring layer, caprock seal, aquifer and underburden layers were considered. The model consists of a storage aquifer 100 m in thickness, bounded by a low-permeable 150 m thick caprock, which, in turn, is surrounded by a monitoring layer of 100 m thick extended vertically 750 m below from ground. This multilayer system is intersected by a pre-existing normal fault with a dip angle of 80° in the caprock layer and with a fault thickness of 10 m. The permeability of fault zone in the model was idealized based on the grid block thickness. The fault zone and injection zone are spaced 500 m horizontally. Similar models can be found elsewhere (Cappa and Rutqvist, 2011).

In this study, finite element method was used as a simulation tool to determine the influence of fluid injection at the hypothetical site. Coupled flow and deformation finite element

analyses (single-phase fluid flow modeling) were performed by using ABAQUS (ABAQUS, 2012) to investigate the shear slip of fault zone caused due to fluid injection. An inclined fault line in the caprock layer was considered as shown in the Figure 6.4. Table 6.1 shows the assumed reservoir and geomechanical properties for each layer. Geomechanical properties were assumed based on those reported in the published literature (Cappa and Rutqvist, 2011). These properties are different from Table 4.1 and Table 5.1. Figure 6.5 shows the finite element model constructed with an inclined fault to investigate the fault stability. Figure 6.6 shows the finite element mesh generated for the geomechanical model with an inclined fault line.

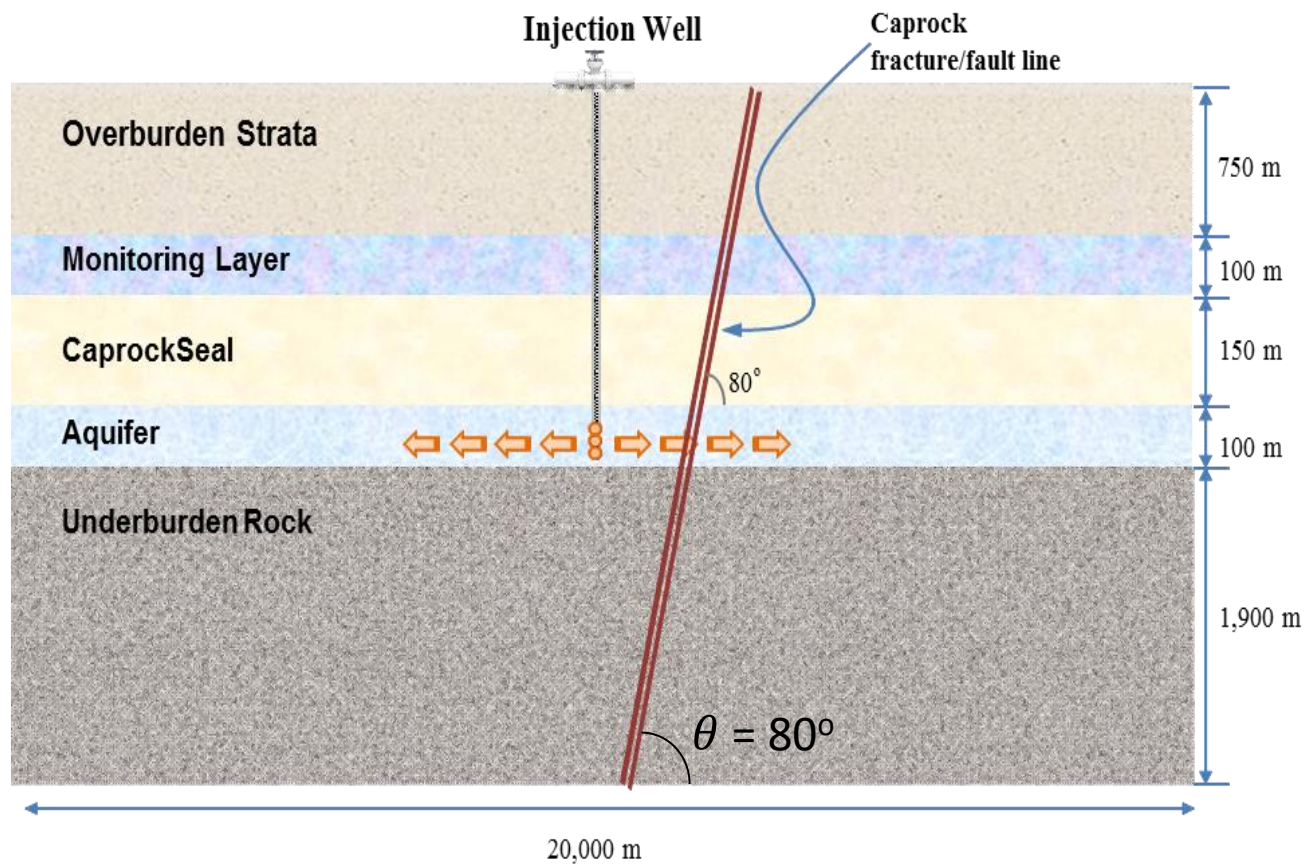


Figure 6.4: Schematic diagram of a fault located in the caprock layer 500 m from the injection well

Table 6.1: Material properties used in the model with a faulted reservoir-caprock system

Material/ Property	Overburden	Monitoring Layer	Caprock	Aquifer	Underburden	Fault
Young's modulus, E (kPa)	1E+07	1E+07	1E+07	1E+07	1E+07	5E+06
Porous Bulk Modulus (kPa)	66.67E+07	66.67E+07	66.67E+07	66.67E+07	66.67E+07	66.67E+07
Poisson's ratio, ν	0.25	0.25	0.25	0.25	0.25	0.25
Porosity, n	0.111	0.111	0.111	0.111	0.111	0.111
Permeability , k (m/day)	1.27E-06	1.27E-02	1.27E-07	1.27E-02	1.27E-06	1.27E-05
Bulk modulus of fluid(kPa)	22E+05	22E+05	22E+05	22E+05	22E+05	22E+05
Rock Density, kN/m^3	21.167	21.167	21.167	21.167	21.167	21.167
Cohesion c (kPa)	25,000	25,000	25,000	25,000	25,000	25,000
Friction Angle ϕ (degrees)	30	30	30	30	30	30
Dilation Angle (degrees)	20	20	20	20	20	20

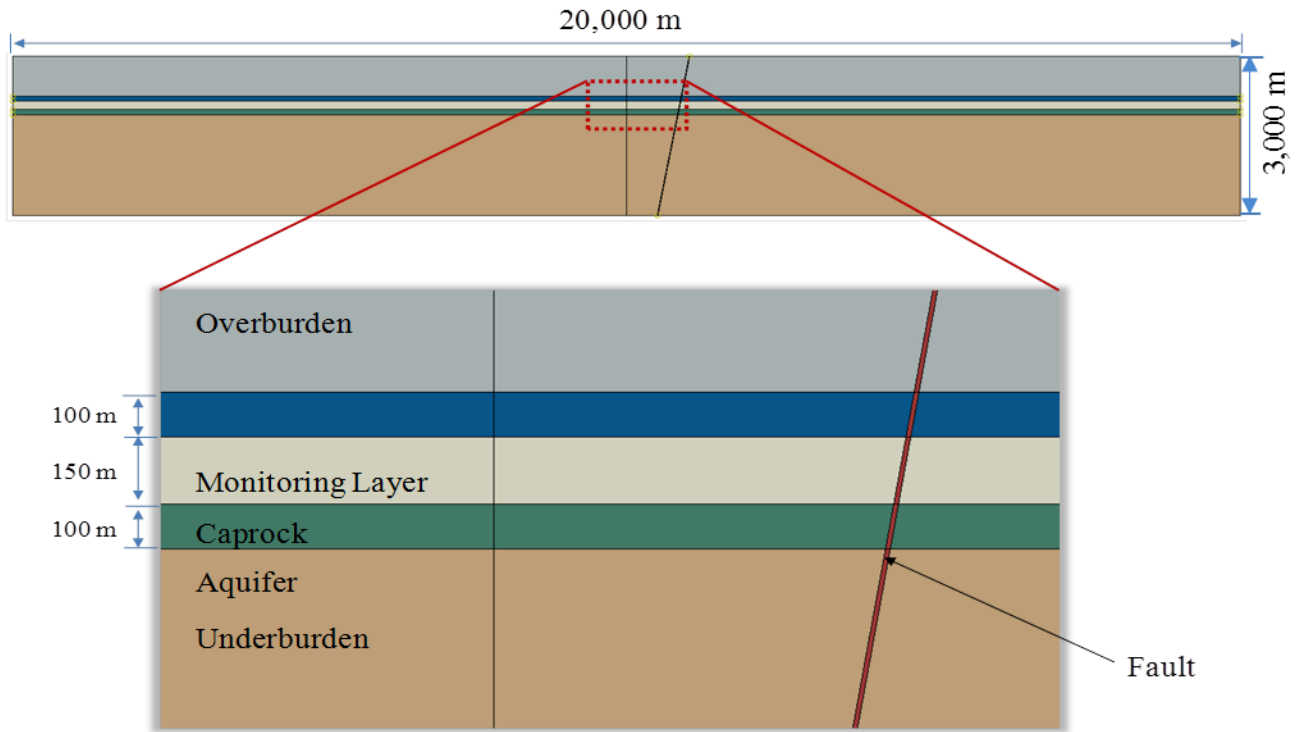


Figure 6.5: Finite element model showing the fault in the caprock layer

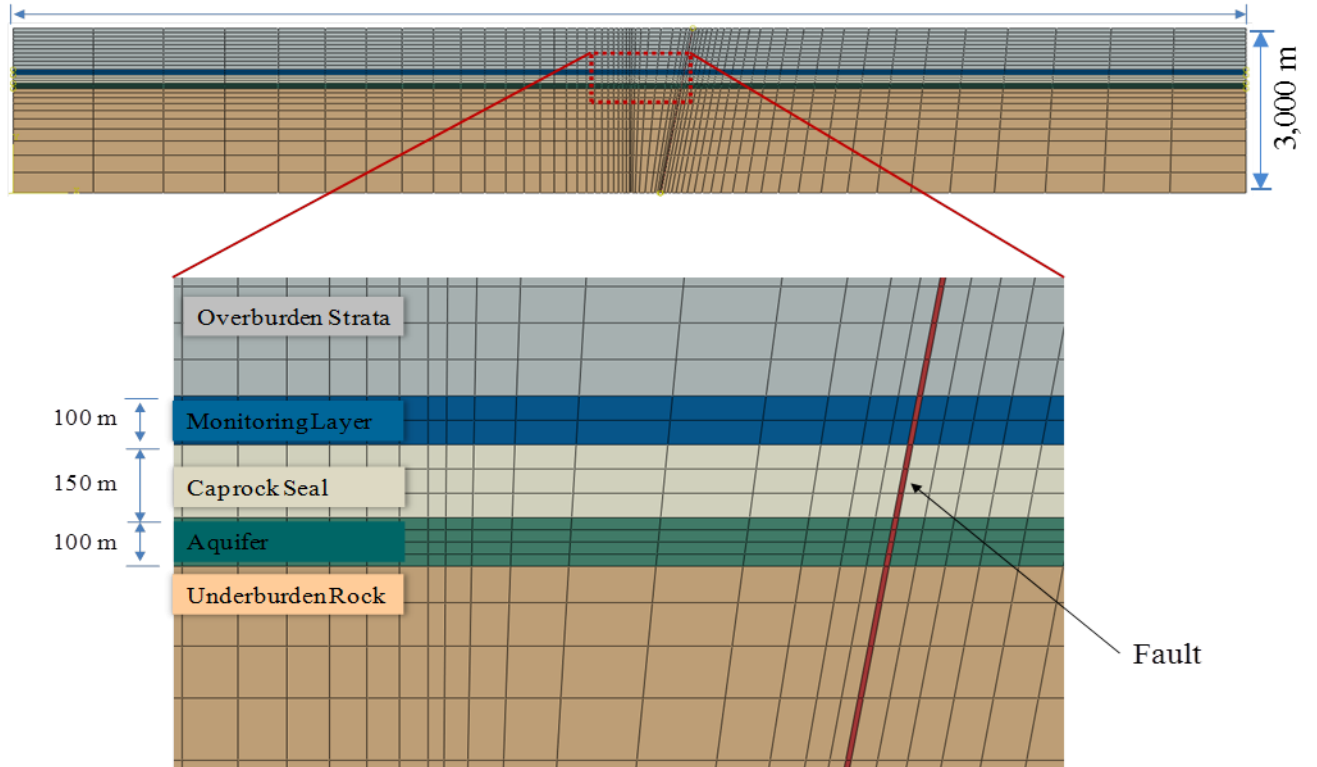


Figure 6.6: Finite element mesh

6.3 Prediction of damage zone due to fault movement

6.3.1 Mohr-Coulombs failure criterion

In order to investigate the influence of caprock fracture/fault, an inclined fault zone was considered as shown in Figure 6.3. The fault zone was assumed to be 10 m thick with a dipping angle of 80° located 500 m away from the injection source. Two-dimensional finite analyses were performed to investigate shear slip in the caprock layer due to long-term fluid injection. Five geologic layers were considered and the center of aquifer was located at 1,050 m. The results presented in this section correspond to constant fluid injection for a period of five years with inclusion of geomechanics. A five-year fluid injection was performed at a differential pressure of 10.3 MPa (approximately 1,500 psi) in the target reservoir. Geostatic analysis was performed to define initial stress-state. Figure 6.7 shows the initial pore pressure distribution. Elasto-plastic material models (for Mohr-Coulomb failure criterion) were considered for the fault zone. Figure 6.8 shows the changes in fluid pressure after 5 years of fluid injection in the presence of a fault zone.

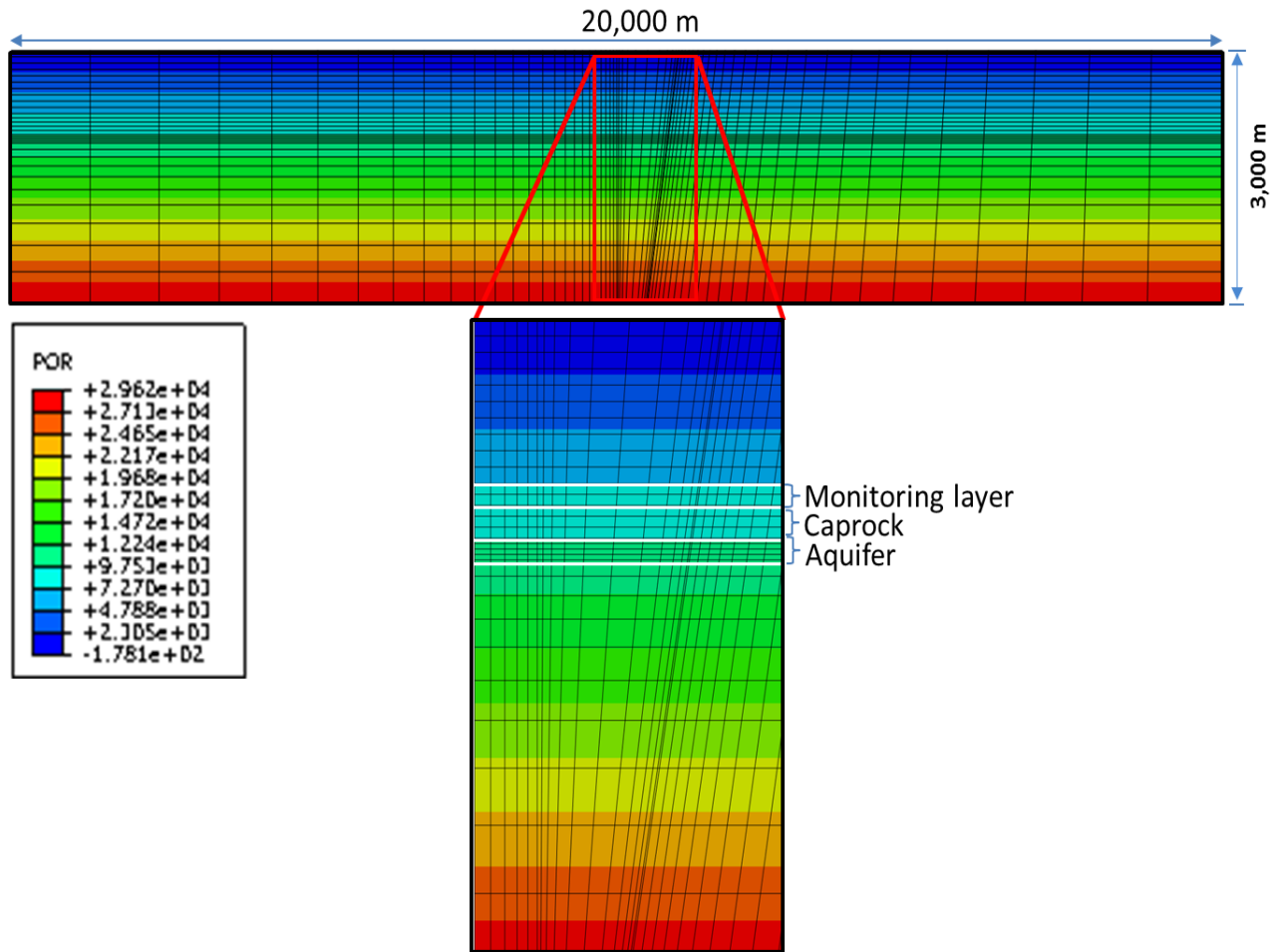


Figure 6.7: Computed initial fluid pressure distribution (kPa)

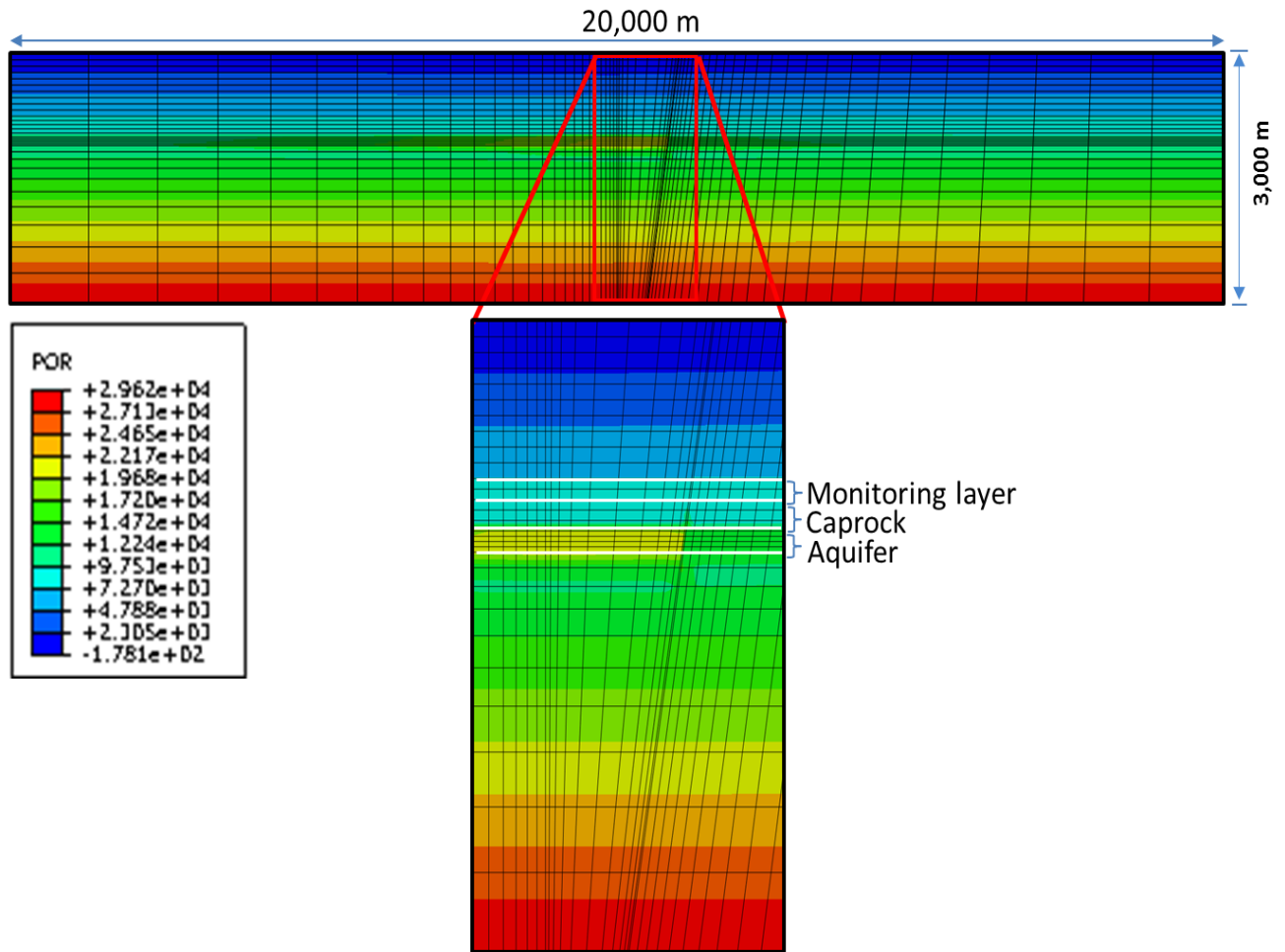


Figure 6.8: Computed pressure distribution (kPa) after 5 years of fluid injection

Geomechanical modeling was performed to investigate the potential for shear failure along fault zone associated with underground fluid injection in a multilayered geological system. Geomechanical properties such as cohesion, angle of friction ($c = 200 \text{ kPa}$ and $\phi = 25^\circ$) were varied in fault zone to simulate shear failure due to continuous injection. Mohr-Coulomb failure criteria were considered to simulate overburden shear failure. Figure 6.9 shows the equivalent plastic strains after 5 years of fluid injection. The magnitude of plastic strains may be useful in development of geophysical methods to predict fault slip due to fluid injection. Figure 6.10 shows the variation of plastic strains near the fault line in the reservoir after 5 years of fluid injection

Table 6.2: Geomechanical properties used in the finite element analyses

Material/Property	Fault Zone	
	Mohr-Coulomb Model	Drucker-Prager Model
Cohesion(kPa)	200	306
Friction Angle(degrees)	25	35.2
Dilation Angle(degrees)	20	20

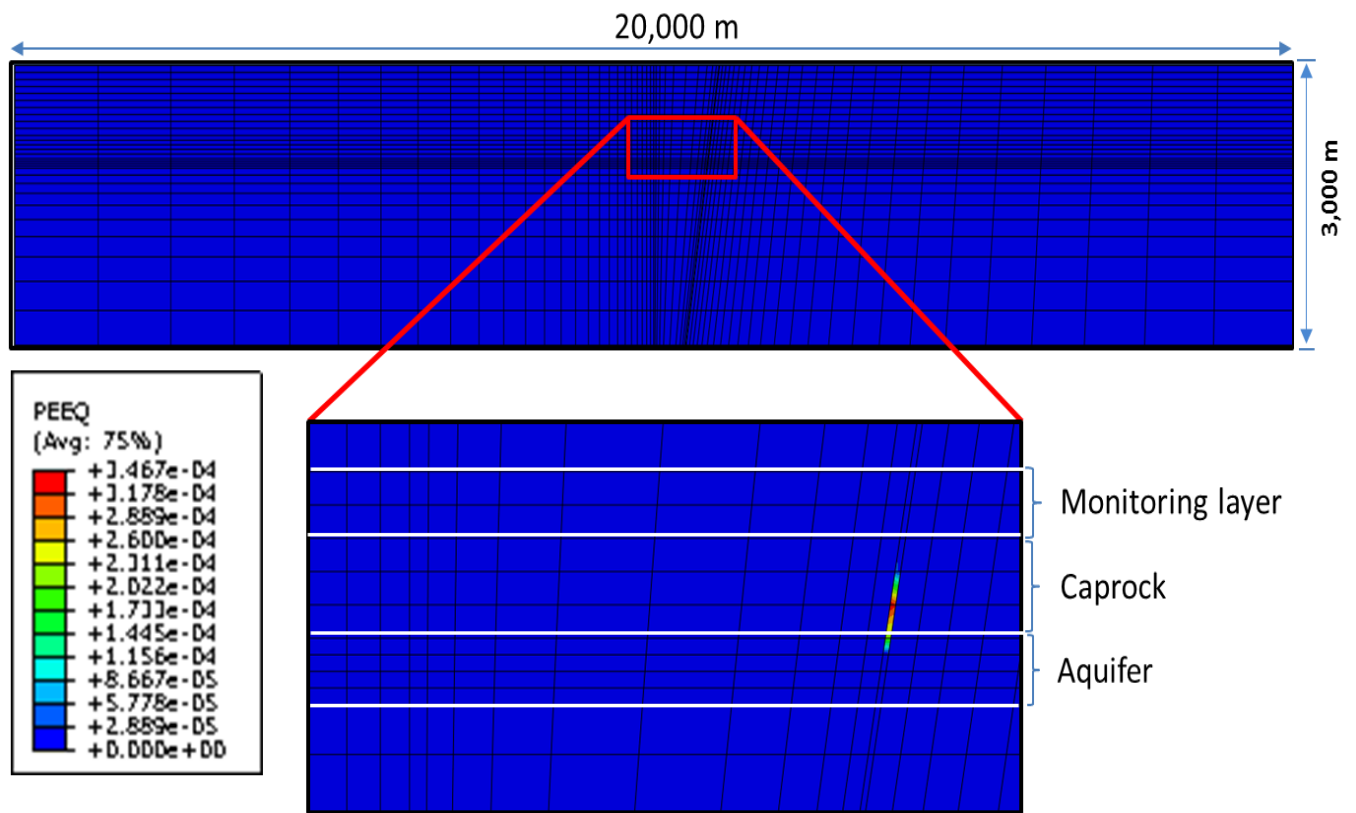


Figure 6.9: Computed equivalent plastic strains after 5 years of fluid injection by using Mohr-Coulombs failure criteria

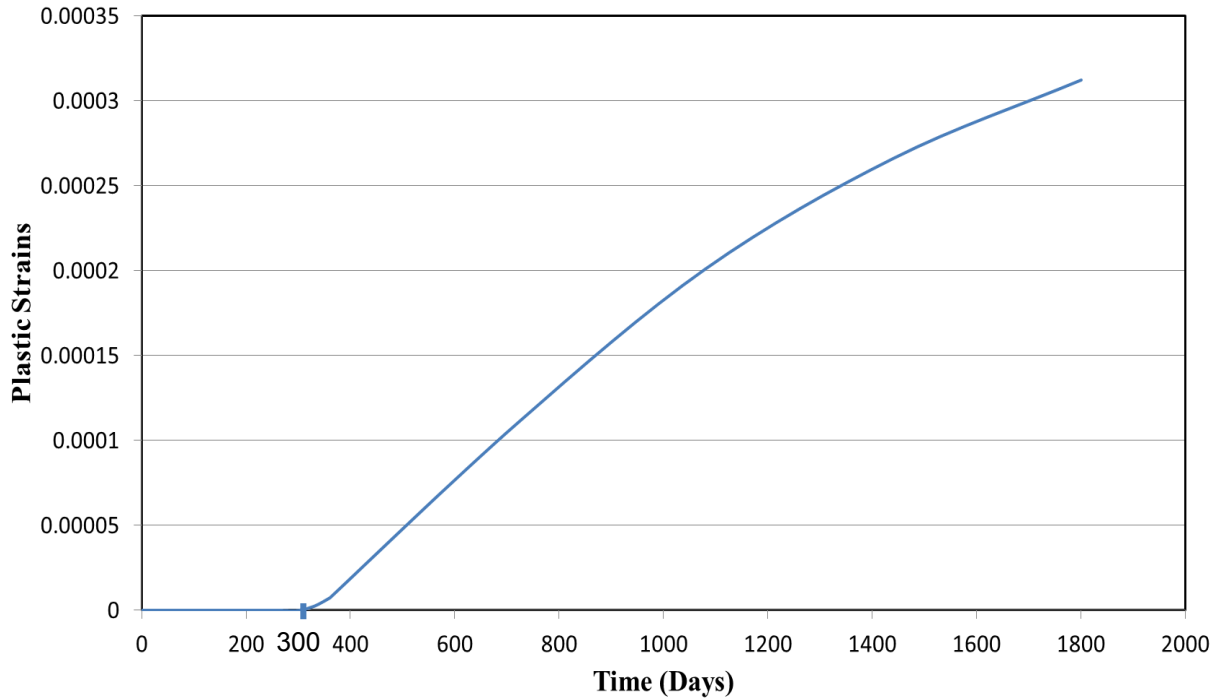


Figure 6.10: Variation of plastic strains near the fault line in the reservoir after 5 years of fluid injection by using Mohr-Coulomb criteria

6.3.2 Drucker-Prager failure criterion

Finite element analyses (single-phase fluid flow simulations) were performed to investigate shear failure in the caprock layer due to long-term fluid injection by using Drucker-Prager failure criterion. Drucker-Prager failure criterion was used in the fault zone in this model. Drucker-Prager constant, $d = 306$ kPa and Drucker-Prager friction angle, $\beta = 35.2^\circ$ were varied to investigate the influence of shear failure in the caprock due to CO_2 injection. A five-year fluid injection was performed at a differential pressure of 10.3 MPa (approximately 1,500 psi) in the target reservoir at a depth of 1,050 m. Figure 6.11 shows the effective plastic strains developed in the fault zone after 5 years of fluid injection. Figure 6.12 shows the variation of plastic strains near the fault line in the reservoir after 5 years of fluid injection.

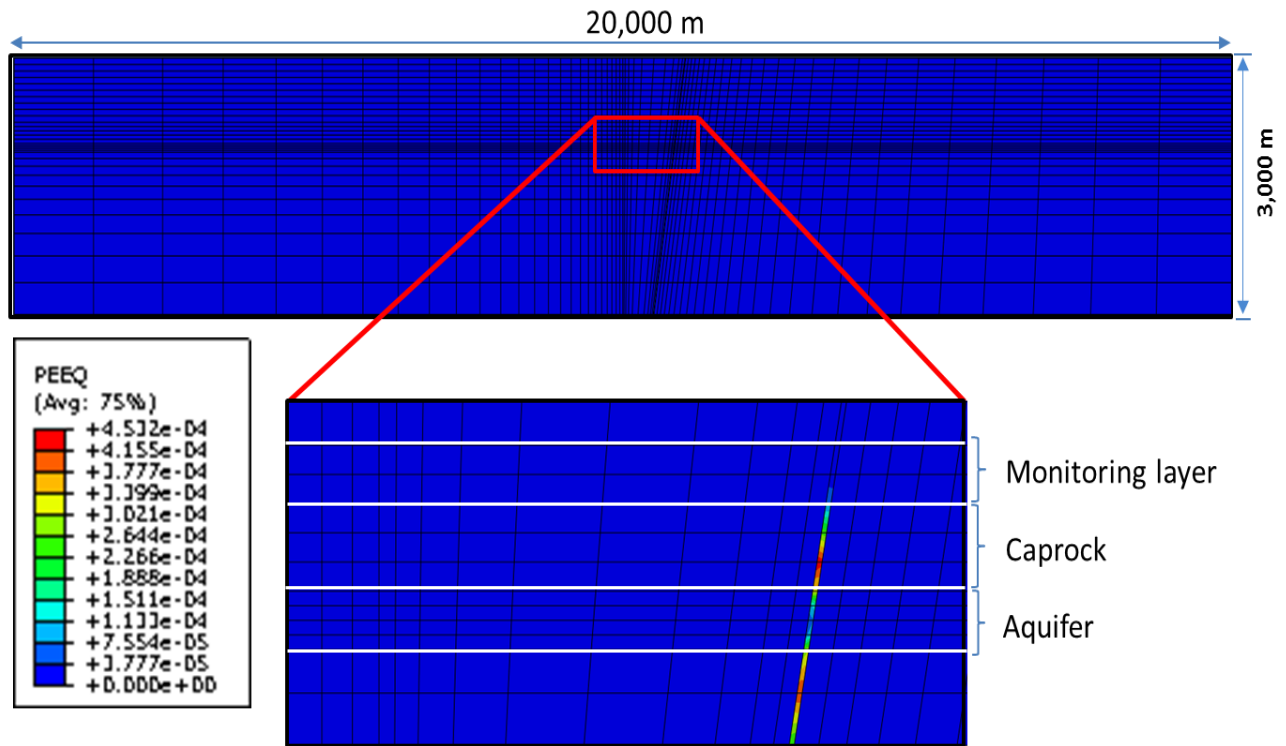


Figure 6.11: Computed equivalent plastic strains in the fault after 5 years of fluid injection by using Drucker-Prager failure criteria

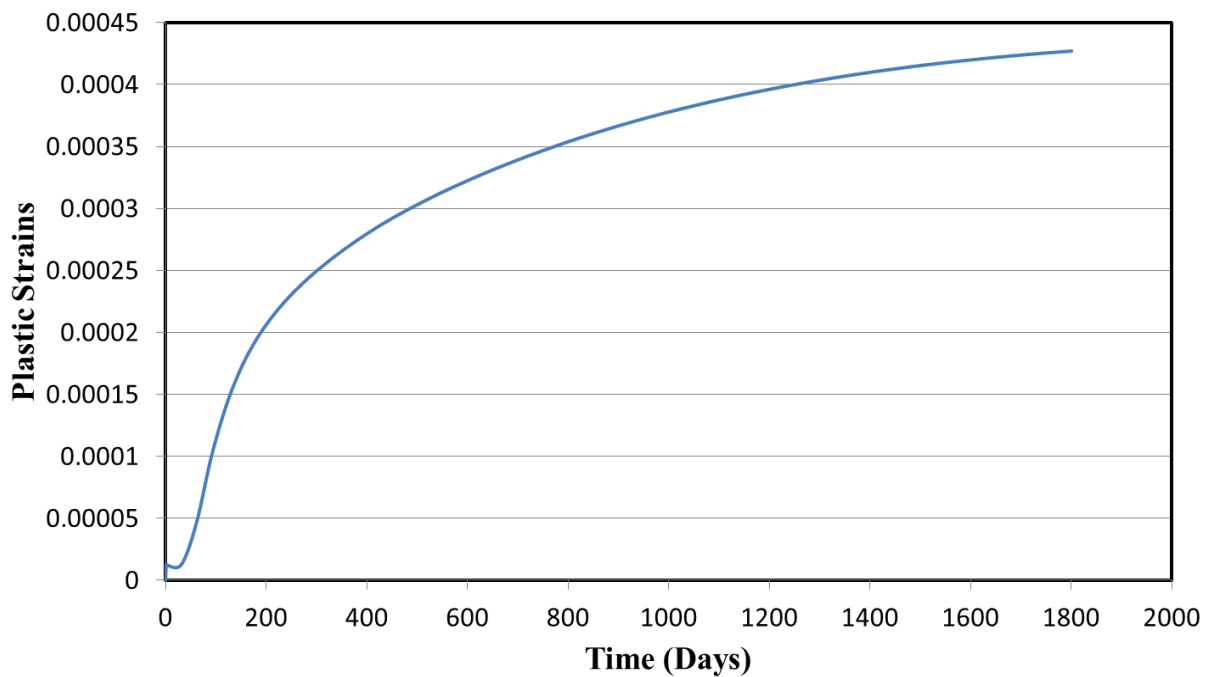


Figure 6.12: Variation of plastic strains near the fault line in the reservoir after 5 years of fluid injection by using Drucker-Prager criteria

Modeling results show the development of plastic strains when injected fluid migrates to the fault zone. The magnitudes of equivalent plastic strains during a shear failure in the caprock layer can act as a proxy in identifying the extent of damage zone. In an inclined fault model, magnitudes of plastic strains are higher in Drucker-Prager failure criteria than Mohr-Coulomb failure criteria. The extent of damage zone in the inclined fault model was large for the Drucker-Prager failure model compared to Mohr-Coulomb failure model. Plastic strains can be used as a measure to investigate the extent of the damage zone. The damage zone (failure region) due to fluid injection in the inclined fault model can be first noticed with the use of Drucker-Prager failure criteria when compared to Mohr-Coulomb failure criteria.

CHAPTER 7 : SUMMARY AND CONCLUSIONS

7.1 Summary

Underground reservoirs such as saline aquifers have a great potential for CO₂ storage. Leakage pathways such as fractures which may exist prior to fluid injection or generated during fluid injection can make it unsuitable for CO₂ storage. In the current paper, the possible communication of injected fluid with overlying geologic media was investigated over a period of time by constructing axisymmetric, two-dimensional and three-dimensional, single-phase and multi-phase coupled fluid flow-deformation models. Fluid was injected into a geologic reservoir that is capped with an impermeable caprock layer. Numerical methods were used to simulate a hypothetical injection of a fluid into a typical geologic reservoir. Results from these analyses provided an insight into the overburden geologic response and flow behavior. Modeling results show that axisymmetric and three-dimensional models produce similar results for computed ground displacements for both, single-phase and multi-phase fluid flow modeling coupled with geomechanics. CMG-GEM is a multi-phase fluid flow simulator, and water and CO₂ were selected as two components in the fluid flow model. Water is a default component in CMG-GEM. A small percentage (negligible composition) of CO₂ was considered in the initialization and the model was assumed to be fully saturated with water. However, the water saturation can be controlled in CMG-GEM. Also, same relative permeability curves were used for both single-phase and multi-phase fluid flow models. In a single-phase fluid flow model, water was used as the injection component. In a multi-phase fluid flow analyses where modeling of CO₂ injection is planned, the injection component is changed from water to CO₂. The fluid pressure distribution is similar when both, axisymmetric and three-dimensional models were used. The relative permeability curves used in this study are in the similar range identified for different rock formations (Bennion and Bachu, 2005; Siriwardane et al., 2013).

Coupled flow and geomechanical modeling was performed to investigate the potential of caprock shear failure associated with underground CO₂-injection in a multilayered geological system. In this study, geomechanical stress changes resulting from upward migration of the CO₂ within the multilayered storage system were investigated. In the coupled fluid flow-deformation models, parametric analyses were performed to investigate the influence of geomechanical rock

properties on rock failure due to shearing during a hypothetical CO₂ injection for 5 years. Mohr-Coulomb failure criterion was used to simulate rock failure. The cohesion and angle of internal friction of the caprock, monitoring layer and the reservoir were varied to investigate the rock behavior. Results show that plastic strains developed in the caprock and the monitoring layer for certain values of cohesion and angle of internal friction ($c = 200$ kPa and $\phi = 21.5^\circ$) were used for the caprock and the monitoring layer. In this case the value of cohesion and angle of internal friction ($c = 5,000$ kPa and $\phi = 21.5^\circ$) was used for the reservoir rock.

In the 2-D, single-phase models a hypothetical inclined fault zone was considered in the caprock layer. Both Mohr-Coulomb and Druck-Prager failure criteria were used for the material in the fault zone to investigate the shear failure of rock during fluid injection. Parametric analyses were performed by changing the value of cohesion and angle of internal friction of the caprock in order to investigate the rock behavior during fluid injection.

7.2 Conclusions

- Computed ground deformations and pressure response due to CO₂ injection were similar when axisymmetric and three-dimensional coupled single-phase fluid flow and geomechanical models were considered.
- Computed ground deformations and pressure response due to CO₂ injection were similar when axisymmetric and three-dimensional coupled multi-phase fluid flow and geomechanical models were considered.
- Single-phase and multi-phase coupled fluid flow and geomechanical models have significant differences in modeling results of ground deformations and fluid pressure changes. In the current study, results from coupled multi-phase fluid flow and geomechanical models show higher ground displacements.
- Geomechanical properties such as cohesion, angle of friction and permeability show that these material properties have significant influence on shear failure of caprock layer.
 - Lower the cohesion higher the magnitudes of plastic strains developed in the caprock.
 - Lower the friction angle higher the magnitudes of plastic strains developed in the caprock.

- Extent of shear failure damage zone (i.e., zone of plastic strains) is greater when the caprock permeability is higher. If the permeability of caprock layer is higher, the injected CO₂ rises to the top of the reservoir and flows into the caprock region. The fluid flow in the caprock layer increases the fluid pressure causing changes in effective stresses and resulting in caprock damage.
- Inclined fault models were also considered to investigate shear failure of inclined fracture or a fault during fluid injection. Results show the development of plastic strains when injected fluid migrates to the fault zone. The magnitudes of equivalent plastic strains during a shear failure in the caprock layer can act as a proxy in identifying the extent of damage zone.
- In an inclined fault model, magnitudes of plastic strains are higher (about 30%) in Drucker-Prager failure criteria than Mohr-Coulomb failure criteria.
- The extent of damage zone in the inclined fault model was large for the Drucker-Prager failure model compared to Mohr-Coulomb failure model. Plastic strains can be used as a measure to investigate the extent of the damage zone.
- The damage zone (failure region) due to fluid injection in the inclined fault model can be first noticed with the use of Drucker-Prager failure criteria when compared to Mohr-Coulomb failure criteria.

7.3 Recommendations

The following points are recommended for future research work:

- Consider stress-dependent permeability in the reservoir and leakage zone to analyze change in permeability with change in effective stresses when CO₂ is injected.
- Investigate the influence of multiple leakage points on the pressure response and ground deformation behavior. Also perform three-dimensional modeling to investigate mechanical integrity of caprock seal layer.
- Consider the use of three-dimensional inclined fault models.

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