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A Study of the Oxidation Stability of Lubricating Oils

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A STUDY OF THE OXIDATION STABILITY OF LUBRICATING OILS

by

Frank Albert Pepe UC /953

A thesis presented to the Department of Chemistry of Union College in partial fulfillment of the requirements for the degree of Bachelor of Science in Chemistry.

By Frank a. Pepe

 $\mathcal P$

Approved by Charles B. Hurd

 $\frac{1}{2}$ $\frac{1}{2}$

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Lift of author, January 10, 1963

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INTRODUCTION

This past year, research work was done on the oxidation *of* lubricating oils. It was done under a grant by the American Locomotive Company in Schenectady.

Since this is the first year that this research project has been carried out, our work was mainly directed towards finding ways of attacking the study of the oxidation *of* lubricating oils. We have found a few paths which warrant further investigations.

Lubricating oils are composed almost completely of paraffins, naphthenes, and aromatics (1). To this basic composition, however, are added many organic and metal-organic compounds to give the finished oil the desired properties (2) (3) (4). Among these additives are:

1. Antioxidants or Oxidation Inhibitors

Organic compounds containing S, P, or N such as amines, sulfides, hydroxy-sulfides, and phenols.

These prevent varnish and sludge formation and also corrosion of metal parts.

These additives either oxidize in preference to oil or they decrease the amount of $0₂$ taken up by the oil.

2. Anticorrosives, Passivators

Organic compounds containing active S, P, or N such as organic sulfides, phosphites, metal salts and sulfurized waxes.

They prevent corrosive attack of metal surfaces by forming a protective film on the metal. This film also prevents the metal from acting as a catalyst.

J. Detergents

Metallo-organic compounds such as phosphates, phenolates, and aleoholates, High molecular weight soaps containing metals like Mg, Ba, and Sn.

They prevent deposits of sludges and thus keep metal surfaces clean.

They may react with oxidation products of the oil preventing them from further reactions resulting in insoluble products.

4. Dispersants

Metallo-organic compounds such as naphthenates and sulfonates. Organic salts containing metals like Ca, Co, and Sr.

This keeps oxidation products such as sludge in a peptized form, that is in a finely dispersed colloidal suspension.

This keeps metal surfaces clean.

5. Extreme Pressure Agents

These are phosphorous compounds like tricresyl phosphate as well as sulfurized lard oil, and halogenated compounds. Lead soaps such as lead naphthenates are also used.

These prevent unnecessary wear of moving parts.

A film is formed on the metal surface by chemical reaction. This film prevents damage to the metal if the lubricating film is ruptured.

6. Rust Preventives

Amines, fatty oils and certain fatty acids. Halogenated derivatives of certain fatty acids and also sulfonates.

These additives are used to prevent rust in new or overhauled engines during storage or shipment.

They do this by preferential wetting of the metal surfaces by added adhesiveness.

7. Pour Point Depressants

High molecular weight condensation products such as phenols condensed with chlorinated wax. Also methacylate polymers.

These additives lower the pour point of lubricating oils by coating the wax crystals in the oil thus preventing their growth at lower temperatures.

8. Viscosity Index Improvers

Polymerized olefine or isoolefine, butyl polymers, cellulose esters and hydrogenated rubber are used.

These additives lower the rate of change of viscosity with temperature. They do this because they themselves are less affected by temperature change. Also they are more affected by an increase in viscosity at high temperature than at lower temperatures.

These are only a few of the many additives used in lubricating oils for obtaining an oil with exactly the desired properties.

Of the compounds used in compounding the oils, only the polycyclic naphthenes and the aromatics, have lubricating properties. The tricyclics are more viscous than the bicyclics (5).

Some work has been done on studying the oxidation of pure hydrocarbons (6). From this work, reaction mechanisms have been postulated which help to explain the reactions taking place when an oil is heated and air or oxygen is passed through it. These studies with the pure hydrocarbons give an idea of the kinds of oxidation reactions taking place in actual lubricating oils and

help in picking substances to prevent this oxidation or at least slow it down.

At high temperatures it was found that the terminal carbon atom in a long chain hydrocarbon was attacked. However at the lower temperature of about 15ooc the beta carbon atom was attacked primarily and the gamma carbon atom secondarily and so on down the carbon chain. A mechanism for the oxidation of such paraffins has been postulated as follows:

 $O_2 + C H_3 - (CH_3)_m - C H_2 - CH_3$ $CH_3 - (CH_2)_{m} - CH - CH_3$ hydro peroxide \circ $O_2 + CH_3$ ⁻ (CH_2) ⁻ C -CH₃ -> carboxylic acid $+$ $+$ $+$

formaldehyde

The formaldehyde formed has actually been isolated from the oxidation products *of* paraffins. There is also some attack of the gamma carbon atom, but to a lesser extent.

The acids resulting from the oxidation may be oxidized further by attack of other carbon atoms in the chain. Also the aldehydes may be oxidized to acids or to water and CO_2 . The hydroperoxide formed in the first step of oxidation may act as an oxidizing agent and thus be reduced to an alcohol.

$$
CH_{3}-(CH_{2})_{\pi}-CH-CH_{3} \Rightarrow CH_{3}-(CH_{2})_{\pi}-CH-CH_{3}
$$
\n
$$
+ [CO]
$$

The alcohols formed may then form esters with the acids present in the partially oxidized oil.

The mechanism postulated by Zuidema for the oxidation of naphthenes is similar to that for paraffins, however, in paraffins the formation of a hydroperoxide yields, for the most part, a ketone and then an acid. The reduction of the hydroperoxide to an alcohol occurred to a small extent. In the oxidation of naphthenes, the formation of the alcohols occurs to the greatest

extent. CH₂ - CH₂
CH₃ - CH₂ - CH₂ + O₂ \Rightarrow CH₃ - C_{H₂ - CH₂ CH₂ - CH₃
CH₂ - CH₂}

$$
{}^{H_{O}}O_{CH_{3}-}C_{H_{2}}^{CH_{2}-CH_{2}}
$$
\n
$$
{}^{CH_{2}-CH_{2}}C_{H_{2}-CH_{2}}^{CH_{2}-CH_{2}} + {}^{CH_{2}-CH_{2}}C_{H_{2}-CH_{2}}^{CH_{2}-CH_{2}} + {}^{H_{O}}_{CH_{2}-CH_{2}}
$$
\n
$$
{}^{CH_{2}-CH_{2}}C_{H_{2}-CH_{2}}
$$
\n
$$
{}^{CH_{2}-CH_{2}}C_{H_{2}-CH_{2}}
$$

The 1,4 dimethylcyclohexandiol 1,4 may also be formed by the same mechanism.

The hydroperoxide on further oxidation may lead to rupture of the ring.

$$
CH_{3}-CH_{2}CH_{2}CH_{3}
$$

\n
$$
CH_{3}-CH_{2}CH_{2}CH_{3}
$$

\n
$$
CH_{2}-CH_{2}
$$

\n
$$
CH_{2}-CH_{2}
$$

\n
$$
CH_{3}-CH_{2}-CH_{3}
$$

\n
$$
CH_{3}-CH_{2}-C-CH_{3}
$$

\n
$$
CH_{2}-CH_{2}
$$

\n
$$
CH_{3}-CH_{2}-C-CH_{3}
$$

\n
$$
CH_{3}-CH_{2}-C-CH_{3}
$$

\n
$$
CH_{3}-CH_{2}-C-CH_{3}
$$

The tertiary carbon on this product may then undergo further $O^{\circ H}$ oxidation.

HOOC - CH₂ - C - CH₂ - C + CH₂ - C - CH₂ + O₂ > HOOC - CH₂ - C - CH₂ - C

HOOC - CH₂ - C - CH₂ - C + CH₂ - C - CH₃ + O₂ > HOOC - CH₂ - C - CH₂ - C_{H₂ - CH₂} $CH₂$ $CH₂$

$$
\begin{array}{ccc}\n & 0 & 0 \\
1 & 0 & 0 \\
0 & 0 & 0 \\
0 & 0 & 0\n\end{array}
$$

glycolic acid

$$
+ C H_3 - C - CH_2 - CH_2 - C - CH_3
$$

The glycolic acid then probably oxidized further to CO_2 and H_2O .

The 1,4 dimethylcyclohexane hydroperoxide may react with a second molecule of 02 giving two acids.

$$
CH_{3}-CH_{2}-CH_{2}OOH
$$

\n
$$
CH_{3}-CH_{2}-CH_{2}COH
$$

\n
$$
CH_{2}-CH_{2}COH
$$

\n
$$
CH_{3}-CH_{2}-CH_{3}
$$

\n
$$
CH_{2}-CH_{3}
$$

At the same time that these reactions are being carried on, hydrogen, methane, and ethane are formed along with carbon. These products occur to a smaller extent and are due to cracking of the oil.

Another reaction which may occur in the exidation of a naphthene, is the reduction of the hydroperoxide to produce a ketone rather than an alcohol. $00H$ CH₃
CH₂ - CH-R
CH₂ - CH-R
CH₂ - CH₂ -

In the oxidation of benzene derivatives the carbon atom attached to the ring is almost invariably attacked, and the

mechanism may be explained by the formation of a hydroperoxide with subsequent decomposition to the aldehyde or ketone and \circ \overline{u} oxidation to the acid. $\sim H$

$$
CH_{3} \leftarrow \frac{CH_{3}}{CH_{3}} + O_{2} \rightarrow CH_{3}^{-} \leftarrow \frac{CH_{3}^{-} \leftarrow CH_{3}^{-} \leftarrow CH_{3}^{-}} CH_{3}^{-} \leftarrow CH_{3}^{-} \leftarrow CH_{3}^{-} \leftarrow CH_{3} + H_{2}O
$$
\n
$$
CH_{3} \leftarrow \frac{C^{2} \leftarrow H}{CH_{3}} + H_{2}O
$$
\n
$$
CH_{3} \leftarrow \frac{C^{2} \leftarrow H}{CH_{3}} + H_{2}O
$$
\n
$$
CH_{3} \leftarrow \frac{C^{2} \leftarrow H}{CH_{3}} + H_{2}O
$$
\n
$$
CH_{3} \leftarrow \frac{C^{2} \leftarrow H}{CH_{3}} + H_{2}O
$$
\n
$$
CH_{3} \leftarrow \frac{C^{2} \leftarrow H}{CH_{3}} + H_{2}O
$$

Similarly:
\n
$$
\frac{1}{2} \int_{0}^{2} C H_{a} - R + O_{a} \Rightarrow \frac{1}{2} \int_{0}^{2} C H - R \Rightarrow \frac{1}{2} \int_{0}^{2} C - R
$$
\n
$$
\frac{1}{2} \int_{0}^{2} C H_{a} - R + O_{a} \Rightarrow \frac{1}{2} \int_{0}^{2} C H - R \Rightarrow \frac{1}{2} \int_{0}^{2} C - R
$$
\n
$$
\frac{1}{2} \int_{0}^{2} C H + O_{a} \Rightarrow \frac{1}{2} \int_{0}^{2} C H + R \Rightarrow \frac{1}{2} \int_{0}^{2} C H
$$
\n
$$
\frac{1}{2} \int_{0}^{2} C H + O_{a} \Rightarrow \frac{1}{2} \int_{0}^{2} C H + R \Rightarrow \frac{1}{2} \int_{0}^{2} C H
$$

If we have a tertiary carbon, one of the substituents being a benzene ring, an alcohol will be formed as well as a ketone.

$$
\begin{array}{ccc}\n\langle \overline{C} \rangle & R & + & O_{\alpha} & \longrightarrow & \langle \overline{C} \rangle & - & R' & \longrightarrow \\
\langle \overline{C} \rangle & C & + & R' & -OH & & & \\
\langle \overline{C} \rangle & C & = & O & + & R' & -OH & & \\
\langle \overline{C} \rangle & C & = & O & + & R' & -OH & & \\
\langle \overline{C} \rangle & C & = & O & + & R' & -OH & & \\
\langle \overline{C} \rangle & C & = & O & + & R' & -OH & & \\
\langle \overline{C} \rangle & C & = & O & + & R' & -OH & & \\
\langle \overline{C} \rangle & C & = & O & + & R' & -OH & & \\
\langle \overline{C} \rangle & C & = & O & + & R' & -OH & & \\
\langle \overline{C} \rangle & C & = & O & + & R' & -OH & & \\
\langle \overline{C} \rangle & C & = & O & + & R' & -OH & & \\
\langle \overline{C} \rangle & C & = & O & + & R' & -OH & & \\
\langle \overline{C} \rangle & C & = & O & + & R' & -OH & & \\
\langle \overline{C} \rangle & C & = & O & + & R' & -OH & & \\
\langle \overline{C} \rangle & C & = & O & + & R' & -OH & & \\
\langle \overline{C} \rangle & C & = & O & + & R' & -OH & & \\
\langle \overline{C} \rangle & C & = & O & + & R' & -OH & & \\
\langle \overline{C} \rangle & C & = & O & + & R' & -OH & & \\
\langle \overline{C} \rangle & C & = & O & + & R' & -OH & & \\
\langle \overline{C} \rangle & C & = & O & + & R' & -OH & & \\
\langle \overline{C} \rangle & C & = & O & + & R' & -OH & & \\
\langle \overline{C} \rangle & C & = & O & + & R' & -OH & & \\
\langle \overline{C} \rangle & C & = & O & + & R' & -OH & & \\
\langle \overline{C} \rangle & C & = & O & + & R' & -OH & & \\
\langle \overline{C} \rangle & C & = & O & + & R' & -OH & & \\
\langle \overline{C} \rangle & C & = & O & + & R' & -OH & & \\
\langle \overline{C} \rangle & C
$$

The alcohol may then be oxidized to an acid.

 $R - OH + \frac{1}{2}O_2 \rightarrow R'' - C'' - OH$

A list of generalities can be made about the stability of various types of hydrocarbons. These are:

1. Naphthalene derivatives are the most stable.

2. Hydrogenation of alkyl benzenes giving alkyl cyclohexanes results in increased stability.

J. Hydrogenation of a naphthalene ring reduces stability, especially if partially hydrogenated.

4. Tertiary butyl benzene is the most stable of the butyl benzenes and tertiary butyl naphthalene is the most stable of the butyl naphthalenes.

5. Chainless polynuclear aromatics are very stable.

6. the longer the side chain the less the stability.

7. The beta derivatives of naphthalene are more reactive than the alpha derivatives.

8. The intermediate linkage of two aromatics by carbon atoms lowers the stability.

9. The higher molecular weight compounds are less stable than the lower molecular weight ones.

Larsen, Thorpe, and Armfield (7) have made an extensive study of the rate of oxidation pf pure hydrocarbons. They measured the amount of 0_2 absorbed at 110°C for most of the hydrocarbons.

Figure I Oxidation Curves

They reported their results in time (in hours) taken to absorb 2000 cc of $0₂$ per gram mole.

The rate of absorption of 02 was found to change with time. If the oxygen absorbed is plotted against time, four major types of curves are obtained as shown in Figure I. In curve l, as the oxidation proceeds, the oxidation products act as catalysts and increase the rate of oxidation of the oil. This is called autocatalysis. In curve 2 the oxidation products retard the oxidation. This is called autoretardation. Another explanation for the shape of this curve may be that the more oxidizable substances are used up and removed, the more stable substances remaining will absorb less and less oxygen and the curve will tend to flatten out. In curve 3 the rate of absorption of $0₂$ is constant. This exhibits neither aut0catalysis nor autoretardation. Curve 4 shows a combination of autocatalysis and autoretardation. At the beginning of the oxidation the rate of absorption of $0₂$ increases, but as the reaction proceeds the rate begins to decrease until the reaction is very nearly completely retarded.

SECTION I. DIPPING LIGHT BULB TESTS

The dipping light bulb test is a test devised at the chemical laboratory of the American Locomotive Company by Mr. A. C. Mengel and Mr. J. A. McGowan. The purpose of the test is to simulate actual working conditions of the lubricating oils in the diesel locomotives. In this test *300* g samples of the lubricating oils are placed in 500 ml electrolytic beakers. To this is added a piece of "Admiralty Metal" having a surface area of 5 square centimeters, which acts as a catalyst. The beakers are then placed in an aluminum block which holds six of them at one time. The block is equipped with a heating unit whose temperature is controlled by a precision thermoregulator placed in a hole in the aluminum block. Air is then bubbled through the oil at the rate of approximately 200 cc per minute. The whole unit is kept at a temperature of about 300° F. A G.E. T-6- $\frac{1}{2}$ -25 watt, 110 volt electric light bulb is hung vertically above the oil and allowed to dip into the oil at the rate of once per minute.

This test is keptin operation until the oil becomes black and the light bulb becomes coated by a brown or black deposit. This time is then recorded and taken as proportional to the stability of the oil under actual working conditions.

Some of the very poor used oils that were tested formed this deposite as soon as they were placed on the test. Other more stable oils lasted for as long as thirty days.

There are many sources of error in this procedure. Some of them are:

1. Regulation of the rate of flow of the air through the oil is difficult and therefore not too accurate.

Figure I - 1

A Thermoregulator set at 300°F

B Electric light bulb - G.E. T-6- $\frac{1}{2}$ -25 watt, 110 volt

C Alwninum block containing six holes for beakers

D Admiralty metal catalyst

E Lubricating oil being tested (300 g)

F Compressed air fed in at approximately 200 cc per minute

G 500 cc electrolytic beakers

Apparatus for the Dipping Light Bulb Test

2. The temperature of the oil bath begins to rise as soon as the oil becomes dark.

3. The admiralty metal used, having an irregular surface, catches particles or pieces of oxidized oil which cannot be cleaned off and may act as catalysts.

4. The temperature of the beakers of oil does vary somewhat from beaker fo beaker. This is probably due to the poor conductivity of the oil.

An investigation of the influence of a change in rate of flow of air through the oil on the dipping light bulb test as well as an investigation of the effect of temperature change would be useful in increasing the dependability of the results of the test. Such an investigation would determine whether these quantities should be more accurately controlled or not. For lack of time we were unable to do this during the past year.

Following are the results of the dipping light bulb tests obtained from July 1952 through April 1953.

Table I

DIPPING LIGHT BULB TEST RESULTS

 σ

SECTION II. CHROMATOGRAPHIC ANALYSIS OF LUBRICATING OILS

Chromatography or "chromatographic procedure" was first invented by Tswett, a botanist, in 1906. The chromatographic process consists of separating a mixture into its constituents by taking advantage of the selective adsorbing power of the adsorbent.

The standard procedure as given by McBain (8) is first to pack the column (9) with a suitable adsorbent (10) (11). Then pass the mixture into the top of the column and wash or elute with a suitable solvent (12). This will separate the mixture into bands of its constituents, and this separation is referred to as "developing the chromatogram" (13). When the chromatogram has been developed, further eluant or solvent may be run through, thus washing out the bands one by one. The adsorbent may also be extruded from the column and cut into sections separating the bands (14) .

Colored materials are located on the column by their color. The colorless materials may be located by observation under ultraviolet light, by formation of colored derivatives before or after adsorption, by refractive index, and by other methods { 15) •

A diagrammatic representation of what happens when a chromatogram is developed is shown in 'Figure II - 1 taken from Strain (16).

The reason for starting work on the chromatographic separation of the lubricating oils was to be able to place them into groups or classes of similar composition. Subsequent application of physical constants and stability reJations would

Figure II - **1** Development of the Chromatogram

then probably hold better. As the work turned out, the necessary procedure for the separation would take too much time to make it practicable for such a use. However the procedure does seem to show promise for a rather complete analysis of the oil, or even of crude petroleum fractions.

Various solvents were used for development of the chromatograms on an alumina column. First the non-polar solvents were tried, then some increasingly more polar ones were tried. Finally a gradation of various solvent mixtures was found to give the best separation. The bands of adsorbed material were eluted through the column and fractions were collected.

The procedure used was first to make a run of solvents only. taking the refractive index of the fraction colle cted. Then a run was made using the same succession of solvents, only with oil on the column and the index of refraction of the same fractions was taken again. The difference in the refractive index of the pure solvent and the solution of oil for each fraction was then plotted against the number of the fraction, which is proportional to the volume of eluant.

The assumption made in this procedure is that the refractive index of the oil and the solvent is additive. This probably is not strictly true, however, since the additivity of the refractive index will nnly affect the height of the maxima or minima. and we are only interested in the position of the bands, our results are not affected. If a quantitative analysis of the constituent was desired the low boiling solvent could be evaporated and the resultant higher boiling substance could be analyzed.

The refractive index of each fraction was taken at 25.000, the first column used was approximately 25 cm long by 2 cm in diameter. After making a run of solvents only, 3 ml of oil were added to the column and the same succession of solvents was then used to elute the oil, refractive indexes being taken for both runs.

Figure II - 2 shows a plot of the index of refraction of the solvent against the number of the 10 ml fraction. Here successive 10 ml fractions were taken. Figure II - *3* shows a plot of the difference in index of refraction of the pure advent fraction and the fraction containing dissolved oil. The oil used was Sunvis 540 HD*. The places where the curve has a negative value represent constituents of the oil which have an index of refraction less than that of the solvent.

In order to get better separation, a longer column was constructed and more oil was used. This column was 69 cm long and 2 cm in diameter. A solution of 10 ml of oil in 10 ml of petroleum ether was used to pass the oil into the top of the column. The succession of solvents is as follows. For the run of pure solvents, the 10 ml portion of oil was replaced by 10 ml of petroleum ether.

1. 10 ml oil plus 10 ml petroleum ether

2. *30* ml petroleum ether

3. JO ml (2 ml benzene plus 2\$ ml petroleum ether)

Figure II - 4 shows a plot of index of refraction against number of the fraction for the succession of solvents alone. Alternate 10 ml portions of the eluant were taken as fractions. Figure II - *5* shows a plot of the difference in index of refraction of the pure solvent and the solution of oil for each fraction. The oil used here was also Sunvis 540 HD.

A comparison of Figure II - *3* and Figure II - 5 shows very clearly that they are the same oil. Also the separation obtained by the longer chromatographic colwnn was much better. A small peak appeared in fraction *#3* of Figure II - 5 which did not show up in Figure II - 3. Also the two minima between fractions 19 and 24 of Figure II - 5 showed up as *one,* rather flat minima in Figure II - 3. The minima at fraction 27 and the maxima at fraction *30* of Figure II - 5 were so steep that the scale had to be shortened in order to see their shape. In Figure II - 3 these did not show such steepness.

We think a much better pciture of the bands of separation could be obtained if samples were taken of alternate five milliliter fractions of the eluant. We think some of the peaks in graph II - 5 would be split even further showing better separation. Some of the fractions could also be worked on separately by chromatographic separation until individual compounds could be isolated. This could be done for both used and unused oils and it may give more information about the chemical reactions of the oxidation and polymerization of the oils. The only way that this more extensive chromatographic separation could be carried out practically is by using an automatic sampling device such as that developed by L. A. Boggs, L. S. Cuendet, Michel Dubois and Fred Smith of the University of Minnesota (17).

A method ofor decreasing the time required for a chromatographic separation was tried. This consisted of allowing the eluant to pass between two aluminum electrodes imbedded at the bottom in the alumina column. These were then connected by means of a cable, to a dielectric constant meter model 3A and relative capacitance readings were takenaas the eluant came through the column. The object was then to plot capacitance against volume of eluant thus getting a plot of the bands on the chromatogram. The more polar solvent brought down the more polar constituents of the oil while the more non-polar solvents brought down the more non-polar constituents. The capacitance changed only when the polarity of the eluant changed. Therefore, the change in polarity of the oil constituents was masked by the almost equal change in polarity of the solvent. Consequently no bands showed

up.

However, the dielectric constant has been used by Arnold (18) for:

1. The determination of moisture in coal, coke, oil, shale, and sand.

2. The determination of the erfect of oxidation on lubricating oils (which is also the purpose of the research done this year).

3. Following the distillation of binary mixtures of liquids.

We tried to use dielectric constant to predict the oxidation stability of lubricating oils, but no correlation could be found.

SECTION III. CORRELATION OF INDEX OF REFRACTION AND DENSITY WITH STABILITY

In this phase of the work, a method was sought to determine the stability of lubricating oils by measurements of their . physical constants. The two constants used were the index of refraction and the density. Various combination of these were plotted against the stability of the oil determined by the dipping light bulb test described in Section I.

An abbe refractometer containing amici prisms giving the index of refraction for the sodium D line was used for measurement of the index of refraction. The instrument that was available was not too accurate in the vicinity of an index of refraction of 1.5, therefore the readings taken in this vicinity should only be regarded as accurate to about three decimal places. All indexes of refraction were taken at 25.0°c. The densities were measured with a hydrometer. These were also taken at a temperature of about 250C, although the temperature here could not be as accurately controlled. It has been shown that for a given structural type of hydrocarbon the index of refraction varies linearly with the density. From this, a useful quantity called the refractivity intercept has been defined. It is b in the following equation.

> refractive index = 0.5 density + b $b = (n - 0.5 d)$

In Table III - 1 the refractivity intercept is given for different types of structural hydrocarbons.

By using refractivity intercept and density {20} a mixture of any three hydrocarbon types may be analyzed graphically as shown in Figure III - 1.

The line of reasoning taken in undertaking this phase of the research was that since these physical constants were indicative of the type of hydrocarbon present, and the stability is dependent on structure, an examination of these constants might give us a very general idea of stability of the oil. We realized that the oils were a mixture of many types of hydrocarbons and also the complications set in by additives, however we thought we might get at least an idea of a stability range.

In Table III - 2 are found all the physical constants measured for the oils, as well as some useful artificial quantities calculated from the measured constants.

 $DX.$ AC $100\% = \%$ Aromatic $\frac{DY}{AB}$ · 100% = % Paraffins $\frac{DZ}{BC}$ ·100% = % Naphthenes

;Figure III - 1

In the graph shown above:

cept

A represents the density of a pure individual aromatic.

B represents the density of a pure individual paraffin.

C represents the density of a pure individual napthene.

TABLE III - 2

Refractivity

TABLE III - 2 (Cont.)

As a start in the correlation of physical constants and stability, a plot of index of refraction against stability was attempted for all the oils regardless of base stock or additive. The results are shown in Figure III - 2. Although the agreement is not very good, a general trend of decreasing stability for increasing index of refraction, is noticeable. The agreement might have been closer if the errors in the index of refraction and the stability test had been smaller. For oils of the same stock the index of refraction was approximately constant.

A plot was also made of l/nd against density for all the oils regardless of base stock. This is shown in Figure III - 3.

Here the oils may be separated intotthree classes: the "more stable", the "medium", and the"less stable". The dotted line (a) separates the "medium" and the "less stable" classes and the dotted line (b) separates the "medium" and the "more stable" classes. Out of 22 values obtained for the "less stable" oils, only 4 are above 10.days. Out of 8 values obtained for the "more stable" oils only one is below 10 days. In the "medium" class there are 8 values below 10 days and 5 values above ten days. Therefore the "medium" class represents an overlapping of the "more stable" and the "less stable" classes. The trend seems to be an increase in stability with an increase in l/nd. We think that a closer examination of this relation may prove worthwhile. The roughness of our measurements of stability and the inaccuracy of the readings of the index of refraction around 1.5 may be the cause of the failures in the relationship, that is the 4 values above 10 days in the "less stable" class and the one value below 10 days in the "more stable" class.

A plot of the same quantities for oils of the same base stocks gives a very straight line for each base stock. This is shown in Figure III - 4.

We now will concentrate our efforts in finding stability relations, using only oils of the same base stocks. Various other artificial quantities were used besides 1/nd. Of these, n/d and refractivity intercept were the only ones that showed any promise.

In Figure III - *5, a* plot was made of refractivity intercept and l/nd. The oils of the same base stock fell along very straight lines. The stability seemed to increase in going from line D to line A or with increase in l/nd as in graph III - *3.* The series og four oils represented by line E and cutting across lines A, *B,* C, and Dare McColl-Frontenac oils varyihg from a low viscosity to a high viscosity. Here the increase in stability with increase in 1/nd is very evident. Figures III - 6 and III - 7 show again, as in many of the other plots, the oils of the same base stock falling on a very straight line. These straight lines then being arranged from the poorest oils, line D, to the most stable oils, line A.

SECTION IV

A. There is very little reference in the literature to any work done with the ultraviolet absorption spectra of oils. E. Vellinger and H. Klinkenberg (21) have repcrted, however, that transformer oils of various origins show similar ultraviolet absorption curves and that aging of the oils only decreases the sharpness of the bands. We found this also to be true for lubricating oils. Figure IV - l shows the effect of aging of the oils on the ultraviolet absorption spectra and Figures IV - 2, IV - *3,* and IV - 4 illustrate the similarity of the absorption spectra for all of the oils tried. In Figure IV - 1 a difference can also be seen between aging in an engine and aging in the light bulb test. The solutions on which these spectra were obtained were prepared by diluting 1 ml of the oil to 100 ml using petroleum ether, then taking 1 ml of this solution and diluting it to 100 ml. This final solution was then used.

Other than for a verification of Vellinger and Klinkenberg's work, the investigation of the ultraviolet absorption spectra of the lubricating oils did not prove useful.

These absorption spectras were taken with a model DU Beckman Spectrophotometer.

B. Other Investigations on Oils

In searching for ways of studying the oxidation stability of lubricating oils werhave discovered some rather interesting phenomenon or relations which although, at present do not seem to have any particular significance, may be worthy of further study.

As some of the oils were being tested for stability by the

dipping light bulb test, samples were taken every day and the index of refraction was measured. Figure IV - 5 shows a plot of index of refraction and the number of days. It can be seen that for most of the oils the index of refraction increases as the oxidation proceeds. This is probably due to the volatization of the lower boiling constituents and products of oxidation, and.also to the polymerization occurring, leaving a residue of increasing molecular weight and therefore of increasing index of refraction.

Figure IV - 6 shows a plot of relative capacitance of the oil read by a dielectric constant meter Model 3A and percent sulfated ash. Something critical seems to be happening at a value of approximately 0.065 for the sulfated ash in all three oases, but we are unable to explain that. The oils are all Monsanto oils containing varying amounts of the same additive and the ones joined by lines are of the same base stock.

Figure IV - 7 shows how surface tension varies with temperature for the lubricating oils. The variation is linear up to a point, when the surface tension drops sharply with increase in temperature. This sudden drop seems to come at a lower temperature for the least stable of the three oils tried and at increasing temperature for increasing stability of the other two oils. This phenomenon may also be worthy of further investigation.

In **Figure IV** \sim *8* we have the change in index of refraction with temperature for various lubricating oils. They all show very similar curves.

C. Analysis of Ash

The purpose of this phase of the research was to find a way to improve the·results obtained from spectrographic analysis of the lubricating oil ash. This analysis is being carried on at the Chemical Laboratory of the American Locomotive Company in Schenectady. The complete equipment used was purchased from Baird Associates in Cambridge, Massachusetts.

The oil ash is prepared for analysis by the following procedure:

1. 80-90 ml of the oil is burned in a vycor dish.

2. The residue is then heated at about ll00°F until the carbon is completely burned off. This usually takes an hour or two.

3. The ash is then gently brushed out of the vycor dishes, being careful not to scrape the dish, and is ground in an agate mortar.

4. . 0500 g of the ash is then mixed and ground completely with .7000 g of reagent Li_2CO_3 .

5. This mixture is then analyzed on the spectrograph and the results are reported in parts per million.

A microscopic examination of the ash resulting from the above procedure showed it to be distinctly non-homogeneous. Particles of different sizes and colors could be seen. The goal of our work has been to get this ash perfectly homogeneous and thus eliminate the possibility of errors in the analysis due to nonuniformity of the sample.

Fusions of the ash were made with Na_2CO_3 , Li_2CO_3 , $Na_2CO_3-Li_2CO_3$ mixtures, and with $LiHSO_{\mu}$. In all cases the fusion did not form a

perfectly clear melt. Solution of the carbonate melts in dilute hydrochloric acid gave clear solutions and solutions of the LiHSO $_{4}$ melt in water also gave a clear solution but with a very slight precipitate.

Another method of preparing the ash sample was tried. This consisted of digestion of the oil with suifuric acid and metallic Se as a catalyst, thus getting rid of all the carbon. Subsequent evaporation of the sulfuric acid gave the ash as a residue.

Two test samples were prepared for analysis. The first sample (Seaboard 1405, Sample 2-1-53, Tampa, Florida, reclaimed oil) was prepared as follows:

l. An ash was obtained by the procedure outlined before which is used by the American Locomotive Company.

2. $.0500 \text{ g}$ of this ash was fused with .7000 g of $L_{2}^{*}CO_{3}$ in a platinum crucible using a meker burner.

3. The fused melt was then completely dissolved in dilute HCL.

4. The solution was evaporated to dryness and the residue **was** ground in an agate mortar.

The analysis of this is given in Table IV.

The second sample (Dieseltex oil $#2$ can, Gulf, Mobile and Ohio Railroad, Loco. No. 705) was prepared as follows:

1. 30-40 ml of oil were burned off in an evaporating dish until about *5* ml remained.

2. The burner was removed and the flames were allowed to extinguish themselves. Then 50 ml of concentrated H₂SO₄was added and heated slightly.

J. The resulting solution was poured into a 250 ml erlen-

meyer flask and a small amount of Se metal, on the end of a spatula was added.

4. This was boiled until a clear yellowish solution was obtained.

5. The H_2SO_k was evaporated off in an evaporating dish and the ash residue was collected by brushing.

6 •• 0500 g of the ash was then ground with .7000 g of Li₂CO₃ in an agate mortar.

The analysis of this is given in Table IV also.

From Table IV it can be seen that the problem of getting reproducible results is not solved yet. Further attempts at obtaining perfect homogeniety of the sample as well as an investigation of possible malfunction of the instrument should probably be carried out in order to solve this problem.

TABLE IV

SUMMARY

The oxidation stability of the lubricating oils was determined by a test devised at the American Locomotive Company in Schenectady. This test, called the Dipping Light Bulb Test, was used on a large number of lubricating oils of widely varying composition.

Separation of the oil constituents by chromatographic analysis, using a succession of various solvents was also tried, and proved very promising. This may prove useful for tracing the reactions occurring in the oxidation of lubricating oils as well as for determining their base stock or composition.

Two physical constants, the index of refraction and the density of some of the oils, were measured. An attempt was made to then correlate these with stability. Although no exact relation was found, general trends were observed. In some Monsanto oils of the same base stock, the relations held quite well.

Other miscellaneous investigations were carried out on the lubricating oils. Among these were an investigation of the ultraviolet spectra, the change of surface tension with temperature, and the change of the index of refraction with temperature.

An improvement in the results of spectrographic analysis of the ash of lubricating oils was also attempted. This was done by investigating the fusion of the ash with lithium and sodium carbonates, and lithium acid sulffate in an attempt to get a more homogeneous mixture of the constituents of the ash. Analysis of the ash did not show improvement in the results. Other possible causes of errot should also be investigated before anything conclusive can be said.

In general this work has been an. exploration of the possibilities available for increasing the accuracy of predicting the success of lubricating oils in actual use.

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