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Effect of Small Scale Notches on the Very High Cycle Fatigue of AISI 310

Stainless Steel

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Abstract

Fatigue behavior of AISI 310 stainless steel has been investigated up to very high cycles. The fatigue crack initiation sites were found at the surface of the material. Persistent slip bands (PSBs) developed at the surface of the specimens led to the crack initiation. At lower stress levels, shallow PSBs were found at the surface of the specimens and the fatigue limit was obtained.

Notched specimens showed lower fatigue lives. Notched specimens with higher stress concentration factor (K_t)showed higher fatigue strength reduction factor (K_t). It was found that shallow notches of depth ~100 μ m may reduce the fatigue life substantially.

Keywords: Very high cycle fatigue, PSBs, Small scale notches, Stress concentration, Crack initiation

Nomenclature

| K _t | Stress Concentration Factor |
|------------------|--------------------------------------|
| $K_{\rm f}$ | Fatigue Strength Reduction Factor |
| R _a | Surface Roughness |
| σ | Fatigue strength |
| $\sigma_{\rm n}$ | Fatigue strength of notched specimen |
| | |

1- Introduction

The fatigue crack initiation and growth in metallicmaterials is now well-understood. Fatigue cracks initiate from stress concentration regions in structures. However, the crackinitiation phenomenon and cycles required to initiate the crack are still under investigation. The fatigue life of some aerospace components, machine tools, dental implants and automobile structures may go beyond 10⁸ cycles [1]. Hence, better understanding of the crack initiation phenomenon in the very high cycle fatigue (VHCF) regime is critical.

The VHCF crack initiationphenomenon is generally divided in two types, based on the crack initiation site [1-4]. In the first type, cracks initiate from the subsurface of the material forminga fish-eye region and stair-case type shape [4]. In the second type, the cracks initiate from the surface of the material owing to the absence of inclusions and other microstructural defects [5-7]. In this case, the S-N curve between 10⁶ to 10⁹ cycles shows a very gradual decreasing slope, without any step at 10⁷ cycles and horizontal asymptote is obtained. The cyclic loading develops local plastic deformation in the specimens and leads tostress concentration around the surface defects and pores [5], planar slip bands [6] and grain boundaries[7]. The fatigue cracking initiates from these local plastically deformed regions. In FCC materials, the local plastic deformation develops Persistent Slip Bands (PSBs) on the surface in the form of intrusions and extrusions.

The surface crack initiationphenomenon at low stresses has been studied previously. Tokaji et al. [8] and Yang et al. [9], studying Mg alloys, while Miura et al. [10] and Sakai et al. [11], working on steel alloys, reported surface-based crack initiation. The surface crackinitiationphenomenon wasattributed to micro-cracks [12], surface roughness [13] and intrusions and extrusions [14]. In addition, some studies focused on the characterization of PSBs in different materials. Man et al. [15-16] for FCC and BCC alloyswhile Polak et al. [17-18] for stainless steels, reported the variation in the topography of slip bands. They attributed the fatigue crack initiation to the local plasticity accumulation of the intrusions and extrusions. In FCC materials, the local plastic deformation develops in the form of PSBs [19-21]. The

local stress concentration and PSBs in the crystallographic planes with preferred orientation initiate the fatigue cracks [22]. In earlier studies, theprocess of PSB formation and their topographyhave been found to be dependent on the crystallographic planes, preferred orientation of the grains and their size in different materials [15-18, 20-21]. Furthermore, thephenomena are alsodependent on the loading stresses and corresponding fatigue cycles [4, 6]. Hence, investigation of the PSBs in different materials iscritical for thorough understanding of the crack initiation mechanism.

Whilst the structures are in service, damage such as shallow notches and scratches can occur to the surface during maintenance, service and transportation. The fatigue life of the components reduces significantly due to these damages [23]. If these small scale notches are treated as cracks, a very small fatigue life is obtained from LEFM calculations as the approach ignoresthe cycles required for the crack initiation. Hence, experimental investigations of the fatigue life of the notched specimen are extremely important.

The effect of small scale damage and notches, having depth and width of the order of grain size of the material, on the fatigue life has been studied previously [22-29]. Khan et al. [23] studied shallow scratches in aluminum alloys and attributed the lower fatigue lifeto high tensile residual stresses around the scratch root. Lukas et al. [22, 25] studied the notch size effect for the same stress concentration factor (K_i) and developed a threshold stress relation. Chapetti et al. [26] studied blunt notches in different steelalloys and found that fatigue limit depends on the microstructure barriers. Akiniwa et al. [27] attributed the higher stress concentration for fatigue strength reduction in notched steels specimen. Dowling [28] concluded that the fatiguelife of sharp notches is governed by the crack propagation phase only. McEvily et al. [29] studied the notch sensitivity and size effect and explained non-propagatingcracks. In these studies, it was found that notch size effect of the notch on the fatigue strength isobserved. In "small" notches, notchsensitivity is observed with fatiguestrength reduction factor (K_i) independent of the notch shape. In this case, the fatigue life is limited by the projected area of the

notch. In "large" notches, the fatigue strength depends on the notch shape and the K_f approach to the stress concentration factor (K_i). The notch size effect and its threshold stress concentration factor depend on microstructural features and the mechanical properties of the materials. The failure of notched specimens is controlled by the maximum notch root stress which is usually different to the applied stressesowing to the residual stresses and stress concentration. Hence, knowledge of the maximum stress in the notched specimens is extremely important. The magnitude and extent of the residual stress field depends on the type of tool and its cutting force used in the process of producing the notches. However, determination of the effective value of K_t in small scale notches is difficultin engineering materials owing to theselocalized highgradient residualstresses produced in the machining small scale notches [23-24]. Hence, experimental investigations of the fatigue life the notched specimens are considered important for accurate assessments.

In this study, the fatigue life of smooth and notched specimens of stainless steel AISI 310 has been investigated up to VHCF. It was found that in smooth specimen, the Persistent slip bands (PSBs) developed at the surface of the specimens which led to the crack initiation. The shallow notches with K_t = 4.8 and 3.2 shows lower fatigue life as compared to smooth specimens. It wasconcluded that the material is highly notch sensitive and the lower fatigue life is due to the higher stress concentration factor (K_t).

2- Materials and Experimental Methods

Cold rolled AISI 310 cylindrical rods were used in this study. The diameter of the rods was 12mm. AISI 310 is used in heat exchangers, pipes and machinery parts. The material is mostly used in high temperature applications and is known for good ductility and weldability. The performance of the material is extremely good in moist and dry conditions and it resists oxidation at elevated temperatures.

The metallographic samples were prepared to a0.5 micron finish and etched with diluted Aqua Regia Reagent (15 mlHCl + 5 ml HNO₃ + 100 ml H₂0) for 120 sec. Fig. 1 shows the microstructure of the material. The grain size of the material was ~10µm. The grainswereequiaxed and showed random orientation. Carbide precipitates were observed on the grain boundaries of the material. Tensile testing was carried out according to ASTM standard E8 and the properties obtained are given in Table1. The averagemicrohardnessof the material was found as 370HV.

The chemical composition of the material is shown in Table 2. X-ray diffraction (XRD) was used for determination of diffracting planes and their preferred orientation. The diffracting planes (111), (200) and (220) were obtained. The grains were randomly oriented without any preferred orientation. More details of the XRD and texture results can be found elsewhere [30].

The effect of notches on the VHCF properties was investigated by machining circumferentialnotch on the specimens' surface. The notches were created using a very sharp tool bit on lathe machine. Two types of notches (designated as A and B) were used having 180 and 100 μ m depth with root radius 50 and 75 μ m respectively. The angle of the notches was 60°. Fig. 2 shows the cross-section of the notches. These kind of shallow and sharp scratchesare often found on heat exchangers, aerospace and locomotive structures in their service lives [23-24]. The stress concentration factors(K_t) of notch A and B were calculated as 4.8 and 3.2, respectively [31]. Table 3 shows the details of the notches.

The fatigue specimens were designed to resonate longitudinally at 20kHzwith the ultrasonic fatigue testing system at load ratio R=-1. A similar specimen geometry was used for smooth and notched specimens. The detailed geometrical size of the specimen is shown in Fig. 3(a). The ultrasonic fatigue testing increases the surface temperature of the specimen. To avoid the heating effect, the specimens were cooled during the tests by compressed air.

Asylum Research MFP-3D Atomic force microscope (AFM) was used in contact mode to scan the surface profile of the specimens. The polished specimens were used to avoid any effect on the fatigue data. Fig. 3(b) shows the3D surface topography of the fatigue samples before testing. Itcan be seen that

the surface of the specimen is well polished and smooth. The measured surface roughness (Ra) was ~80nm.

3- Results and Discussion

3.1- S-N Curve

Fig. 4 shows the S-N curve for the smooth and notched specimens. In smooth specimens, a semi-asymptotetype curve was obtained whichturned horizontal after 10^6 cycles [3, 10]. The specimens showed a fatigue limit at 500MPa and below this stress run-out samples wereobtained. The S-N curve showed a lower decreasing slope without a "step" at 10^7 cycles. It was found that fatigue fracture for this materialis possible even beyond 10^7 cycles. The fatigue strength difference between 10^7 and 10^9 cycles was around 50MPa. The lower decreasing slope S-N curve showed significant relatively low stress levels higher fatigue cycles. Similarly, the fatigue cycles to failure reduced substantially with a small increase in the stress levels. It can be seen that the difference in the stress is only 30MPa for the fatigue life between 10^6 and 10^8 cycles. The stress rise of 30MPa changed the fatigue life of the material from 10^8 cycles to 10^6 cycles which is a significant reduction.

The S-N curves of notched specimens were found to bedifferentfrom those of the smooth specimens. The fatigue data of smooth and notched specimen showed a large difference with increase in the fatigue cycles. Continuously decreasing curveswere obtained for both notches and most specimens failed up to 10^6 cycles. The S-N curve of notch A showed a linear trend with arapidly decreasing slope. The difference in the fatigue cycles to failure with change in the stress levels was very small. The VHCF testing is carried out with a specific specimen geometry allowing the specimensto resonate during the testing. Owing to the restrictions of the specimen geometry, the lowest possible testing stress was 180MPa. The specimens

tested up to 180 MPa failed before 10^6 cycles, without showing afatigue limit. The lowest possible testing stress was 3.6 times less than the fatigue strength of the smooth specimens.

Arelatively gradualdecreasing slope wasobtained for notch B. The initial part of the S-N curve showed adecreasing trend. Beyond 10⁶ cycles, the response showed a horizontal line. The fatigue life increased substantially with a decrease in the stress levels. The specimens showed a fatigue limit at 10⁹ cycles, similar to the smooth specimens. However, a fatigue limit of 300MPa was obtained for notch B. This fatigue limit was almost half the fatigue limit of the smooth specimens. It can be seen that at 10⁹ cycles, the difference in the fatigue strength of smooth and notch B specimens is smaller (200MPa) thanat 10⁶ cycles (280MPa). It was concluded that the effect of stress concentration at thetip of the notch is more pronounced at mega cycles (higher stress levels) as compared to thegigacycles regime (lower stress levels).

3.2 Fractography

Scanning Electron Microscopy (SEM) was used to observe the fatigue crackinitiation sites and the fracture surfaces. The crack initiation sites were found at the surfaces of all smooth and notched specimens.Fish-eye or subsurface crack initiation was not observed [9-10]. This was consistent with the S-N curve without a step, a situation usually observed when the crackinitiation site shifts from the surface to subsurface.

Fig.5(a) shows the fracture surface of the specimen failed at 7.78×10^8 cycles, loaded at 520MPa. The surface appearance was different at various locations and showed four different regions [30]. The cracks initiated from a localized region on the surface of the specimen.Radial lines and markings with 110 to 130µm separation distance were observed on the fracture surface.Radial lines, initiating from the crack initiation site, were found on more than three-quarters of the surface of specimens. The fracture surface showed cleavage fracture and many secondary cracks as shown in (Fig. 5(b)). It was found that the

fracture surface of other specimens also have similar fracture surface. More details of the fracture surface of smooth specimens can be seen elsewhere [30].

The notched specimens showed smooth and homogeneous fracturesurfaces. Similar fracture surfaces wereobserved for both notches. Fig. 6(a)and (b) show the fracture surface of a notched A and B specimensfailed at 8.03×10^5 cycles (210MPa) and 9.3×10^7 cycles (300MPa), respectively.Unlike the smooth specimens, homogenous and clean fracture surfaces were observed without radial markings. It can be seen that multiple locations involved in the crack initiation. These multiple cracks coalesce and led to the specimen failure.

3.3Fatigue Crack Initiation

3.3.1 Smooth Specimen

The surface of the specimens after fatigue loading was investigated through SEM and AFM. Specimens failed up to 10^6 cycles showed a damage free surface without slip markings. This was in agreement with other studies where FCC materials showed PSBs which emerged beyond 10^6 cycles [16]. The fracture surface showed crack initiation from some local point similar to the one shown in Fig. 5 (a). In the absence of PSBs, carbide precipitates may be attributed to the fatigue crack initiation at higher stresses [32].

The specimen surface showed high density PSBs and deformations when failure occurredbeyond 10^6 cycles. Fig.7(a) shows the AFM scanned image of the specimen surface failed at 7.78×10^8 cycles. It can be seen that the surface of the specimencontains wide and broad PSBs. The PSBs appeared beyond 10^6 cycles and became longer, deeper and broader with additional fatigue cycles. This increased the surface roughness of the specimen [11]. The surface roughness (R_a) at the near fracture regions was measured from AFM. The surface roughness values of specimens failed at 6.45×10^7 and 7.78×10^8 cycles were found

as 178nm and 247nm, respectively. The increase in surface roughness may be attributed to the generation PSBs at the surface of the specimen. The process of PSB formation at lower stresses required substantially higher fatigue cycles. These cycles were used in enhancing the depth and width of the extrusions and intrusions. The development of PSBs and their subsequent enhancement on the periphery of the specimen required higher fatigue cycles resulting in lower decreasing slope S-N curve.

The depths and profiles of PSBs have been investigated through AFM.Fig. 7(b) shows the cross section profile (from longer red line) of the AFM image shown in Fig. 7(a). The height profile data, from the top corner of the area through the PSBs to the other corner, showed the presence of many PSBs [15-18]. These PSBs were found in several combinations of intrusions and extrusions with small separation distance between them[30].

The wider extrusions possess lesser height and are accompanied by deeper intrusions. The profiles of the extrusions were wavy and irregular having shallow intrusions on the surface. Man et al. [15-16] also observed shallow intrusions on the extrusion surface. The width and height of the extrusions were 10 to 15μ m and 50 to 90 μ m.

The shape and topography of intrusions were like scratches of different size [15-17]. The width and depth of intrusions were around 2 to 7µm and 80 to 300nm, respectively. Unlike the extrusions, the deeper intrusions were found to be wider. The AFM section graphs of different extrusions and intrusions showed that the intrusions possess relatively higher depth as compared to the height of the accompanied extrusions. Basinski et al. [21] also observed similar results and found deeper intrusions than extrusions.

FCC materials are known to show PSBs under loading [16]. The main slip system for the material was FCC structure (111) < 110>. The system suffered from the higher degree of plastic deformation in fatigue loading owing to itshigher Schmid factor [33]. The interaction of precipitates at the grain boundaries accumulated the dislocations [9, 15]. The partial surrounding of the grains at the leading surface of specimen and interaction of precipitates in combination developed the PSBs [9]. In addition,

local yielding at the surface of the material increased the surface roughness. The local stress concentration around the sharp edges of the deepest intrusion acted as the fatigue crack initiation site [11, 15-18]. Shallow cracks nucleated within the slip markings or other nearby heterogeneities and defects. This also enhanced the localplastic deformation. The higher fatigue cycles, at lower stresses, increased the slip density but withoutcrack initiation and led to therun out samples [5, 11]. This showed that stresses below the fatigue limit threshold produce PSBs without crack initiation and may be considered as non-damaging.

The fatigue failure, with and without PSBs, showedstress-dependent crack initiation. At higher stresses, when PSBs were not observed the cracksinitiated from the carbide precipitates at the grain boundaries. High density PSBs developed and initiated the cracks at lower stresses. At low stress levels, at or below the fatigue limit, the developed PSBs found as non-damaging. These PSBs formed at higher fatigue cycles, however the stress concentration required to initiate the crack was insufficient.

3.3.2 Crack Initiation for Notched Specimens

In notched specimens, the S-N curves differed from those of the smooth specimens.For both notches, the cracks initiated from multiple locations. The specimens failed up to 10^6 cycles showed no localized plastic deformation and PSBs at the surface. The fracture surface showed no radial markings and multiple crack initiation sites which ledto the conclusion that high elastic stress concentration around the notch root initiates the cracks.

The notch B specimens showed the fatigue limit at 10^8 to 10^9 cycles and shallow PSBs on the specimens' surfaces. These shallow slipbands may be attributed to the low stresses. This was in agreement with our earlier results [30] which showed shallow slip bands at lower stresses.

Fig. 8 (a) shows the AFM scanned image of an area of size $30\mu m \times 30\mu m$ on the surface of a notched specimenfatigue loaded up to 1.13×10^9 cycles without failure. The scanning was carried out near the notch. The specimen surface showed shallow PSBs in different directions. The surface roughness (R_a) of

the region was 119.4nm. The roughness was less than those of the smooth specimen fatigue loaded up to the same number of cycles. Fig. 8(b) shows the cross-section of the AFM image (red line) shown in part (a) of Fig 8. The section profile showedmany extremely thin intrusions and extrusions which were not observed before the fatigue testing (Fig. 3(b)). The maximum intrusion depth reached to 50nm in some regions. This was less than the smooth specimens where the intrusion depth reached a maximum of300nm as shown in Fig. 8 (c) and (d). This showed that lower stress fatigue loading produce a low density of shallow PSBs possessing lower stress concentration and show a fatigue limit.

It was concluded that highest stress concentration around the notchroot serves as the crack initiation site. In notches with lower stress concentration, the fatigue limit obtained at lower stresses below certain threshold. The PSBs developed in these specimens; however the stress concentration was not sufficient to initiate the cracks [30].

3.4 Notch Sensitivity and Fatigue Strength Reduction

Thereduced fatigue lives of notched specimenshave been quantified by the fatigue strength reduction factor (K_f) . The K_f is calculated as the ratio between σ and σ_n (i.e. σ/σ_n) where σ and σ_n are the fatigue strength of smooth and notched specimens, respectively. Fig. 9 shows the variation of K_f of notches at different fatigue cycles. It can be seen that higher notch sensitivity was observed in both type of notches. The notch A showed higher notch sensitivity and exhibited higher K_f as compared to notch B. Up to 10^4 cycles, the fatigue strength reduction factor of both notches was around 1. This showed a similar fatigue life for smooth and notched specimens at higher stresses, without the notch effect which is observed at relatively lower stress levels.

Notch A showed a linear increase of K_f with a decrease in stress. The maximum value of K_f for notch A, at 10^6 cycles was 3.6. For notch B the K_f reached a maximum value of 1.9 at 10^6 cycles and showed no change with further fatigue cycles. This showed that at 10^6 cycles, notch A reduced the fatigue strength

two times more than notch B. The constant K_f beyond 10^6 cycles showed that no further effect is found in the gigacycle range (at low stress levels). For both notches, the maximum K_f was observed at 10^6 cycles

The higher K_f of notch A showed a higher notch sensitivity as compared to notch B. The difference in the notch depth led to a different elastic stress concentration factor (K_t). Fig. 10 shows the variation of K_f with respect to the notch depth, normalized with the root radius (d/ρ). Similar K_f was observed fordifferent values of d/ρ up to 10^4 cycles. However, the difference in K_f increased to amaximum at 10^6 cycles. The higher value of d/ρ showed a higher K_f . This showed that deeper notches possess lower fatigue life and higher notch sensitivity as compared to the relatively shallow notch.

It was found that the difference in K_t of the notches led toa substantial difference in the fatigue strength. Generally, the notches are divided into "blunt" and "sharp" notches based on the stress concentration factor. For K_t less than 4, the notches are termed "blunt". In this case, thefatigue life is mainly attributed to the stress threshold to initiate a crack [25]. For K_t greater than 4, the notches are termed "sharp". In these notches, a very small fatigue crack initiation life is obtained and small stress levels can initiate the crack [23]. In this study, notch A with K_t =4.8 being a "sharp notch" showed lower fatigue life without any fatigue limit, up to the lowest possible testing stress. However, notch B with K_t =3.2 being a "blunt notch" led to ahigher fatigue life in the VHCF range. It was found that among the notches of similar root radius, notch A with higher depth (d=180µm)led to a lower fatigue life than notch B (d=100µm). Similarly, notch A with lower root radius (ρ =50µm)led to a lower fatigue life as compared to the relativelyblunt notch B (ρ =75µm).

It was found that shallow notches of similar root radiishow weak size effect for lower depths. Hence, it can be concluded that below a certain notch depth, the effect of notch wouldbe vanished. Similarly, the weak size effect would be observed in notches of similar depth having larger root radii.

The accurate assessment of size effects and stress concentration factor in shallow notches is considered challenging owing to the grain size and their preferred orientation in the material, microscale plasticity

around the notch root, and residual stresses produced during the machining of notches [23]. The residual stress that is generated around notches is small and localized around the scratch root. In addition, these residual stresses may be relaxed or redistributed during the cyclic loading. To measure such localresidual stress fields experimental techniques are required that have spatial resolution of the order of a few microns, for which synchrotron X-ray diffraction is used [23-24]. The measurement of residual stresses before and after fatigue loading is in process and will be reported in future.

It was concluded that in shallow notches with root radii around 50~75µm and depth 100~200µmmay show extremely lower fatigue life and crack initiation at extremely low stresses. It was also concluded that a new approach is required in which the geometry, microstructure, associated plasticity and residual stresses surrounding the mechanical defects are related for the initiation of fatigue cracks from the small scale damages and notches.

4. Conclusions

Fatigue behavior of AISI 310 has been investigated up to very high cycles. In smooth specimens, the S-N curve showed very small decreasing slope. In notched specimens, the S-N curves showed a higher decreasing slope. The crack initiation site was found on the surface of the specimens for all smooth and notched specimens. In smooth specimens, the PSBs developed at the surface and acted as the fatigue crack initiation site. In notched specimens, the cracks initiated from the multiple notch locations and shallow PSBsshowed no effect in crack initiation.

The notched bodies showed differentbehaviour in the fatigue life. It was concluded that higher K_t of the sharper notch led to a higher fatigue strength reduction factor as compared to the blunt notch with lower K_t . It was also concluded that shallow notches with depth ~100 μ m may reduce the fatigue life of the material substantially.

| 5. | Acknow | ledgments | |
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Fig. 1- Microstructure of the material shows carbide precipitates at grain boundaries

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<u>(a)</u>











| <u>Material</u> | <u>Elastic</u> Modulus | <u>Yield</u> Strength | <u>Tensile</u> Strength | Percentage Elongation | Hardness |
|-----------------|---------------------------|--------------------------|----------------------------|-------------------------------|-----------------|
| | <u>(GPa)</u> | <u>(MPa)</u> | <u>(MPa)</u> | <u>(Gauge</u> Length=25mm) | <u>(HV)</u> |
| | | | | <u>Hengen–25mm</u> | |
| <u>AISI 310</u> | <u>205</u> | <u>850</u> | <u>1000</u> | <u>25</u> | <u>370</u> |

Table 1. Mechanical property data for AISI 310

| <u>Material</u> | <u>C%</u> | <u>Cr %</u> | <u>Ni %</u> | <u>Si %</u> | <u>Mn %</u> | <u>Cu %</u> | <u>Mo%</u> | <u>P%</u> | <u>Fe %</u> |
|-----------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|
| <u>AISI 310</u> | <u>0.04</u> | <u>23.3</u> | <u>18.9</u> | <u>1.8</u> | <u>1.21</u> | <u>0.3</u> | <u>0.13</u> | <u>0.03</u> | <u>Bal</u> |

Table 2. Composition of AISI 310

| | | <u>Depth</u> | <u>Width</u> | Root Radius | | |
|---------------|-------------------|-----------------|--------------|--------------------|-------------|------------|
| <u>S. No.</u> | <u>Notch Type</u> | <u>μm)</u> (μm) | <u>(μm)</u> | <u>d/</u> <i>p</i> | <u>K</u> t | |
| <u>1</u> | A | <u>180</u> | <u>320</u> | <u>50</u> | <u>3.6</u> | <u>4.8</u> |
| <u>2</u> | <u>B</u> | <u>100</u> | <u>210</u> | <u>75</u> | <u>1.33</u> | <u>3.2</u> |

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Table 3. Details of the notches

