

# INTEGRATING AND APPLYING MODELS OF COMFORT

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## Abstract

This paper gives an overview of the relevance of the comfort concept, its definitions, boundary conditions and stakeholders. Current comfort theories are presented and reflected on, both in their applicability and testing methodology. Questionnaires commonly used to study comfort and discomfort are also reviewed. An example of a comfort lab is introduced in its functionality and tools, which can be useful as a benchmark for others studying comfort. The text concludes with an overview of the papers collected in this special issue of Applied Ergonomics.

## Keywords

Product Design, Comfort Modelling, Discomfort, Review

## Comfort is in our daily lives

When users interact with products they often rate their experience. When they consider buying a bed, a chair or a car, taking the train, holding a hand tool or flying across the ocean, comfort comes into play. Therefore, designers and manufacturers of products such as seats, cars, beds, hand tools, and production lines strive for optimal comfort or reduction of discomfort. If we look at some trends like "attention to health", "ageing workforce (and population)", "environmental awareness and sustainability" and "attention to well-being", (dis)comfort is an important consideration (Vink & Hallbeck, 2012). Comfort and discomfort are part of our daily lives.

## Only the user decides whether it is comfortable

The difficulty in studying comfort is that a product in itself can never be comfortable (Vink, 2005). It only becomes comfortable (or not) in its use. Despite an ongoing debate in literature on the meaning of comfort (Looze et al., 2003), it is generally accepted that comfort is a construct of a subjectively defined personal nature. The user decides whether or not a product is comfortable, or leads to discomfort, by using the product. Some have defined loose 'comfort' boundaries as an experience where pain receptors are not active (e.g. Mansfield et al., 2014) but even this is a difficult working boundary in some situations such as healthcare where comfort and pain can occur simultaneously. This makes designing a comfortable product difficult. On the other hand it is not impossible to design comfortable products. Efforts are being made to understand the genesis of the holistic comfort impression and to define the different aspects of comfort and corresponding test methodology for using human beings as measurement tools (Frohriep, 2009). One aspect is that the comfort experience cannot be better than its weakest aspect. On the other hand, several studies show that paying attention to a better product or service lead to more comfort, or less discomfort (Vink, 2005).

1 Therefore, there is room for knowledge development supporting the design of more  
2 comfortable experiences and reducing discomfort.

### 3 **Challenge for companies**

4 The main challenge for companies that spend money and time for launching more  
5 appealing products on the market is to understand which mental/physical/physiological/  
6 environmental mechanisms act in creating a (dis)comfort perception. Thus, in product  
7 design, designers and engineers, supported by Psychologists, Physiologists, Ergonomists,  
8 posture experts etc., try to work towards defining a comfort-driven step to take into  
9 account the improvement of comfort (or the decrease of discomfort) as new, mandatory,  
10 functional requirements of a new product (Cappetti, 2016). Nevertheless, there are few  
11 methods and instruments, models or experience, to optimize products for comfort  
12 consistently. The tools and knowledge for the early stages in the design process are  
13 missing and much is done in a later phase of design by testing the product or service  
14 and comparing it with previous versions or other benchmarks (Vink, 2017). This  
15 comparison is needed as humans are not good in sensing absolute values, but better in  
16 sensing differences between two conditions (Vink, 2014). (Dis) comfort assessments  
17 have to be performed as an "evaluation" step in the design process with higher costs and  
18 few possibilities to make changes for improvement.  
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### 22 **Comfort in scientific literature**

23 In the scientific domain the word comfort is often mentioned. Vink & Hallbeck (2012)  
24 report 104,794 double reviewed papers in 30 years (between 1980 and 2010) including  
25 the term discomfort or comfort. One would think that literature thus covers comfort  
26 measurement and methodology amply. Most of these studies refer to temperature  
27 related discomfort or patient comfort. Bazley et al. (2015) showed more recently that in  
28 the scientific literature between 2003 and 2013 more papers are focused on discomfort  
29 than on comfort. Also in this study, patient (dis)comfort was the most mentioned. Other  
30 studies mention visual comfort, musculoskeletal discomfort, thermal comfort and  
31 discomfort, vibration and comfort related to products. The latter concerned only 5% of  
32 the papers. So, arguably, the most important application of comfort research into  
33 product design is a low priority in the literature and leaves many comfort aspects open  
34 to study.  
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38 Papers on theories explain more about the concept of comfort. Helander and Zhang  
39 (1997) describe terms underlying the concept of comfort and discomfort and De Looze et  
40 al. (2003), Kuijt-Evers et al. (2004), Vink & Hallbeck (2012) and Naddeo et al., (2014)  
41 created models to explain and describe (dis)comfort. Also, comfort and discomfort in  
42 relation to products has been reported (e.g. Mansfield et al., 2014; Sammonds et al.,  
43 2017; Hiemstra-van Mastrigt, 2016). Most of these studies concern sitting. Even models  
44 that attempt a multi-factorial approach including, for example, dynamics, static, fatigue  
45 and temporal factors (Ebe and Griffin, 1998; Mansfield, 2005) tend to use a 'black box'  
46 to describe the components building these factors rather than building from the  
47 fundamental biomechanics, physiology and neurology.  
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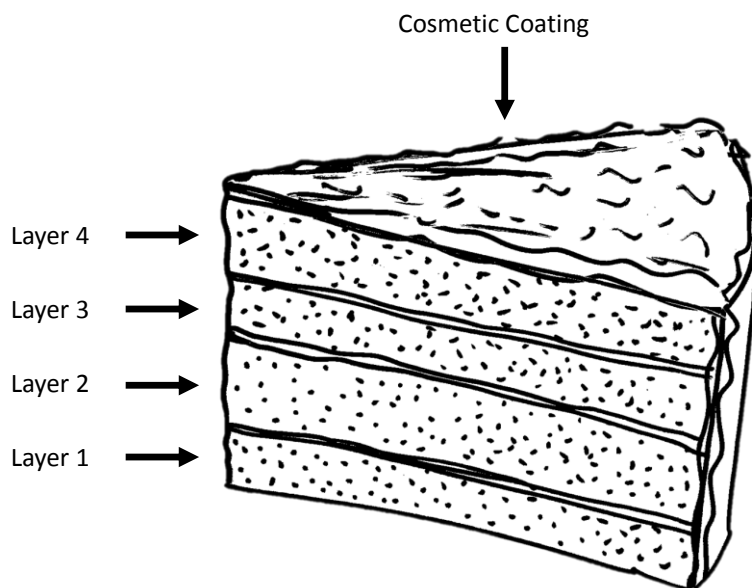
51 Therefore, the theoretical foundations for comfort research remain underdeveloped, but  
52 the number of papers touching comfort knowledge continues to expand. As an example  
53 Kolich (2018) studied papers between 1969 and 2017 on the search terms "comfort",  
54 "thermal comfort", "seat comfort", "interior comfort" AND "automotive", "car",  
55 "automobile", "vehicle" AND NOT "aerospace", "airplane", "aerial vehicle", "submarine,  
56 "railroad transportation" and found 95,000 papers. Of the 95,000 papers 2,000 papers  
57 (per year), were solely focused on automotive comfort.  
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1 Based on the aforementioned research literature, challenges and need for future  
2 opportunities for comfort research this special issue presents 22 research papers that  
3 primarily focus on product comfort and comfort theory, tools and methodology.  
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## 5 6 **MULTI FACTORIAL CONCEPTUAL MODELS**

7 According to Ahmadpour et al., (2016) and Bouwens et al., (2018) comfort is a construct  
8 comprising many factors. A manufacturer may decide to produce a high-value-  
9 perception item at a price that is commercially competitive. Therefore the manufacturer  
10 needs to understand how the customer (end-user) will interact with the product and  
11 what values and priorities the customer has.. Inevitably manufacturers strive to present  
12 this product in the best possible light, taking care to ensure that the finished product  
13 presented to a customer is ideal. Kolich (2018) found that 20% of the buyers of a  
14 Lincoln car mention seat comfort as principle buying argument. In the airline industry  
15 Brauer (2004) states that passengers first select point-to-point transport, time and price,  
16 then select aspects like marketing (frequent flyer programmes), followed by comfort.  
17 Kuijt-Evers (2007) states that hand tool manufacturers recognize comfort as a major  
18 selling point, and are considered as an increasingly important role in product buying  
19 decisions.  
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22  
23 Using a 'cake model' as a metaphor (Figure 1), the cosmetic coating, demonstrates how  
24 the design produces an outstanding first-impression that could be applied but might  
25 keep some elements of the design hidden. Within the cake are multiple layers  
26 comprising of multitude design priorities.  
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49 **Figure 1:** Conceptual 'cake' model, illustrating that multi-factorial layers must support  
50 subsequent layers in order for the cake to be defined acceptable. Layers vary depending  
51 on application but for a vehicle seat could include contouring, pressure distribution,  
52 thermal properties, and vibration isolation. The Cosmetic Coating including styling,  
53 texture, and colour, is an important final layer but supported by those beneath.  
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55 At a simple conceptual level, each of the layers may need optimisation in a different  
56 way; each layer requires different levels of prioritisation and investment depending on  
57 the application. For example, there could be differing requirements for thermal  
58 properties, lateral support, vibration damping, breathability, adjustability, etc. and  
59 dependent on the application, customer attributes and budget. For the entire experience  
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1 to be acceptable, all elements must exceed minimum levels of performance in order to  
2 support subsequent layers; if any element fails, the entire customer experience risks  
3 collapse.  
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## 5 **DEVELOPMENT OF TWO-STAGE SUBJECTIVE DISCOMFORT QUESTIONNAIRE**

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7 For studying the 'cosmetic coating' or other layers many methods are available. Several  
8 methods are frequently used to ask the subject to indicate their experienced comfort or  
9 discomfort through a survey or questionnaire, over time, during a task or series of tasks,  
10 with or without training. An interview may also be included in this study design method.  
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12  
13 The local postural discomfort questionnaire is a method frequently used in comfort  
14 research. The method may be dated, but it is still a powerful technique in seat testing by  
15 Bronkhorst and Krause (2005), Smulders et al., (2016) and Groenesteijn (2015). In this  
16 method, subjects are first taught the Borg scale (0-10) (Borg, 1990). One method of  
17 training is for subjects to hold a 1 kg weight with a horizontally extended arm. At first,  
18 subjects feel very little discomfort. As time goes by, discomfort scores move up the  
19 scale towards extreme discomfort, until the point at which subjects can no longer hold  
20 the weight (=10). The concept of comfort scoring can then be applied using a body map  
21 containing 12 regions, each of which is given a comfort score on the Borg Scale (Van der  
22 Grinten and Smitt, 1992). Usually a benchmark product is tested as part of a study to  
23 make a comparison possible. The advantage of this method is that it reveals the location  
24 of the areas to be improved, which provides input for redesign. The method is most  
25 powerful for long test trials (e.g. > 1 hour) as it takes time for discomfort to develop,  
26 especially in well-designed seats. The body map can also be used in a simpler manner.  
27 After spending time in the seat, subjects are asked to put red crosses on the body map  
28 where they feel discomfort, and green crosses where they feel comfort (Veen, 2016).  
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33 Another frequently used way of measuring discomfort is the CP-50 category partitioning  
34 scale described by Shen and Parsons (1997) and used, for instance, by Franz et al.  
35 (2012) and Mergl et al. (2005). In this method, subjects are asked to categorize their  
36 feeling after sitting for a certain amount of time by first assigning a descriptor category  
37 and then rating their discomfort within this category on a scale of 1 – 10, amounting to a  
38 total possible range of 1 - 50. A score from 1-10 indicates very slight discomfort, 11-20  
39 slight discomfort, 21-30 medium discomfort, 31-40 severe discomfort, and 41-50 very  
40 severe discomfort. Scores of 51 and 52 are for anything exceeding this. This type of  
41 questionnaire has the advantage of the subject's ability to zoom in on an area and rate it  
42 precisely.  
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45 Sometimes simpler methods are appropriate when it is not possible to extensively train  
46 volunteers. Franz et al. (2012) asked the subjects to rate discomfort levels for the back  
47 of the head, neck, and shoulder areas on a four-point scale.  
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49  
50 There are a large number of comfort scales available to researchers (Kolich, 1999). They  
51 are frequently used in medical settings for establishing comfort in relation to  
52 temperature (Bazley et al., 2015), but these scales have also been applied to seat  
53 design. Groenesteijn et al. (2014), for instance, posed various comfort-related questions  
54 regarding specific parts of a journey. Participants were asked to rate these on a 10-point  
55 scale (10=high, 1=low). The passengers were asked about:

- 56 • their overall comfort experience;
- 57 • their seat comfort experience for the activity performed;
- 58 • their comfort experience of chair parts such as headrest, backrest and seat pan for the task/activity  
59 performed;  
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- their comfort experience of seating space and of the table.

Another study by Groenesteijn et al. (2012) used a six-point scale for comfort (1 =very good, 6 =very bad). These scales were all applied to specific questions. For instance: 'What are your expectations regarding the comfort of this chair?' (1=very good, 2=good, 3=rather good, 4=rather bad, 5=bad, 6=very bad). The most important thing is that the same questionnaire is used in both (or all) conditions. Ideally, the questionnaire is also completed while seated, as memory errors may occur once a subject has left their seat. It is also possible to ask questions whose answers provide explanations. For example, 'the chair feels soft: I agree-----I don't agree' (Veen, 2016), or 'the seat has a good lumbar support'.

Smulders (2017) covered test seats, as their appearance may influence perceptions of comfort. However, if the seat was a final design, the aesthetic could form the 'cosmetic coating' (figure 1) and provide important details to the final design. An additional disadvantage of covering the seats is that the texture and thermal conductivity could be changed. One solution is to ask the subjects to close their eyes, or, remove the sheet immediately prior to the subject sitting down (Hiemstra-van Mastrigt, 2016).

If the comfort of the tested seats is acceptable, longer sessions are often needed to distinguish differences. Veen (2016) could not elicit differences in BMW 7-series seats after 1 hour of driving, while Zenk (2008) could find a difference in BMW 7-series seats when adjusted according to the 'ideal position' as compared with the self-adjusted setting after 2 hours of driving.

In the cake model the cosmetic coating is shown, which is related to expectations and first impressions. Bazley (2015) showed that expectations influence the comfort experience in airplanes, control rooms, workplaces and healthcare waiting rooms. In a short term experiment, Kuijt-Evers (in Bronkhorst, 2001) showed that 49 experienced office workers evaluated one out of four office chairs negatively based on visual information. The four seats were exactly the same physically, and only differed in terms of colour. Three seats were light in colour and one was brown. The first impression was that the brown seat would be less comfortable, and the first seating experience after this visual impression resulted in lower comfort ratings. However, the brown chair was evaluated positively and equal to the other chairs after being used for more than an hour of office work. Bouwens et al. (2016) described the difference between the first impression and comfort after experiencing the product. In this study of aircraft seats, a collar (the 'embrace' sleep collar) was used as neck support rated low on comfort from a visual perspective before the physical experience of the collar or usability test. After the usability, 'embrace' sleep collar was rated one of the best neck pillows regarding comfort.

## **OVERALL (DIS) COMFORT MODELS**

In the cake-model, both cosmetic coatings and hidden elements contribute to the overall comfort experience. The first impression, generally visual and tactile, may be misleading and unrepresentative of the overall comfort when used and experienced with additional senses, cultural considerations, expectations and over time. The literature shows that the product characteristics of individual elements cannot be simply summed, and that interactions and the breadth of users and use-cases must not be neglected.

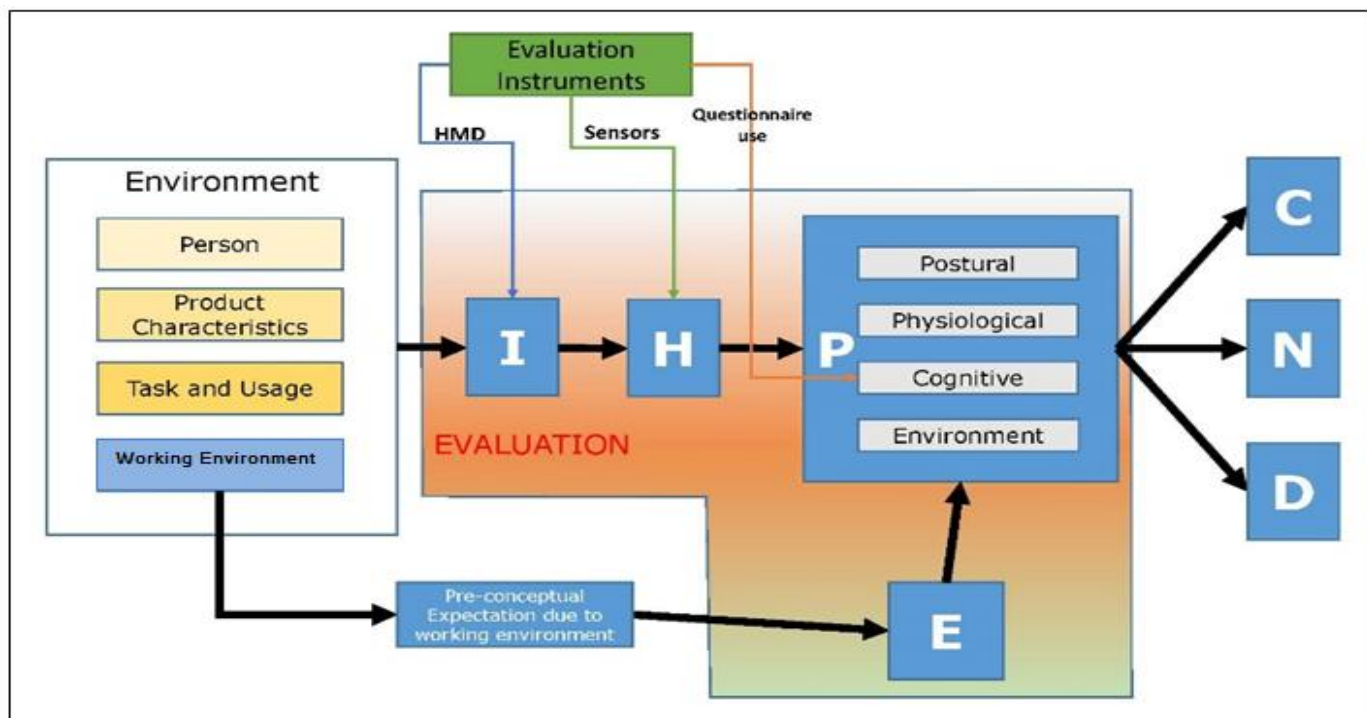
In the past, the principles of ergonomics were defined as methods for creating products, environments and systems that that are fit for human use (Pheasant and Haslegrave, 2006). This includes studying the interfaces between people, the activities they perform,

1 the products they use, and the environments in which they work, travel or play. As  
 2 stated in Mokdad and Al-Ansari (2009), ergonomics principles allow us to develop  
 3 guidelines for improving and redesigning both old and new products.

4 A wide range of research on physical comfort and discomfort in the workplace has been  
 5 carried out. Most papers discuss the relationships between environmental factors that  
 6 can affect perceived levels of comfort/discomfort, such as temperature, humidity,  
 7 applied forces, and others (Galinsky et al., 2000). Several papers follow the assumption  
 8 that a relationship exists between self-reported discomfort and musculoskeletal injuries,  
 9 with these injuries affecting perceived comfort (Hamberg-van Reenen et al., 2008; A.  
 10 Naddeo et al., 2009). Hamberg-van Reenen et al. (2008) followed 1800 workers that  
 11 demonstrated the same posture during the work week and recorded discomfort. Peak  
 12 discomfort was defined as a discomfort level of 2 using the above described LPD method  
 13 at least at one moment during a day. Cumulative discomfort was defined as the sum of  
 14 discomfort during the day. Reference workers were the ones reporting a rating of zero at  
 15 each measurement. This group of 1800 workers was followed for 3 years and the back  
 16 pain was recorded in this group. Peak discomfort appeared to be a predictor of low-back  
 17 pain (relative risk (RR) 1.8), neck pain (RR 2.6) or shoulder pain (RR 1.9). Cumulative  
 18 discomfort predicted neck pain or shoulder pain. So, whilst peak and cumulative  
 19 discomfort is related to musculoskeletal pain underlying theories relating comfort to  
 20 products and product design characteristics are rather underdeveloped.

21 The last 15 years have seen only five "comprehensive models" that considered every  
 22 aspect of human perception and of human interaction with the environment: the  
 23 Helander model Helander & Zhang (1997), the Moes model (Moes, 2005), the Vink-  
 24 Hallbeck model (Vink & Hallbeck, 2012), the Naddeo-Cappetti-Oria model (Naddeo et al.,  
 25 2015) the Vink model (2014) and the Bouwens model (Bouwens et al., 2018).

26 The new proposal for comfort perception model as shown in figure 2 (Naddeo et al.,  
 27 2015) is the Naddeo-Cappetti (NC-model, 2014) model, starting from the Vink-Hallbeck  
 28 model (Vink & Hallbeck, 2012) and explains (dis)comfort perception



**Figure 2:** New proposal for comfort perception model according to Naddeo-Capetti-Orio (Naddeo et al., 2015)

In this model, the Environment is represented by the logic sum of five main aspects that contribute to HMI description and classification:

- Person (Pe): represents the whole body geometric and personal characteristics of human involved in tasks;
- Product (Pr): represents all geometric and non-geometric characteristics that describe the element that come in contact with the human body during task execution (shape, materials, colour, surfaces' treatment and so on...);
- Task/Usage (T&U): represents all the task or the use that humans can do during HAI (Human-Artifact Interaction (Vink, 2014)) experience (kind of contact, timing, kind of interaction);
- Working environment (We): represents the set of parameters that characterizes the working environment, both under climate and under layout point of view (temperature, humidity, lighting, working seat, kind of workspace);
- Satisfaction/Gratification level and Emotions (G&E): represents the set of information describing the state of mind and the emotional state that contribute to the satisfaction/dissatisfaction of worker (job position in organization chart, working shifts, gratification, salary and so on) and is widely related to the general environment.

In the NC-model, the Vink/Hallbeck model (2012) is integrated with a relation that directly connects the environment in which the comfort/discomfort is experienced with the expectation through the coding of several pre-conceptual aspects due to not only the same environment but also to the cultural/experience background of the worker. An aspect that cannot be underestimated, because it is always present when a comfort/discomfort evaluation is performed, is also integrated into this model: the perception modification due to experimental devices needed to evaluate comfort. These "devices" can modify most of contributes to the formation of the comfort/discomfort perception. For example, a HMD (Head mounted display) used for VR (Virtual Reality) application in HMI evaluation can modify the Postural Comfort Perception (Interaction – I); the use of markers/sensors on the naked body to perform pressure/temperature/movement data acquisition can change the Physiological Comfort Perception (Human Body effect – H); the use of questionnaire can annoy the workers and directly modify his Cognitive Comfort perception (Perceived effects – P).

This model shows the relevance of the sum of environmental conditions in predicting the comfort performance and the importance of the chosen instruments to investigate it. The cake-model can be perfectly integrated in the model and can be useful to prioritize the affecting elements in order to drive both the (dis)comfort analyses and the design/redesign of new product.

In Naddeo et al. (2014), the Comfort and Discomfort models have been translated in those conceptual equations;

$$C_i = Mod_C * P_C(h(Pe, Pr, T&U, We, G&E)) - E$$
$$D_i = Mod_D * P_D(h(Pe, Pr, T&U, We, G&E)) + E$$

In which:

- **Mod** = Modifier of **P** (Perception) of the **h** = Human body effect due to:

- **Pe** = Personal characteristics
- **Pr** = Product characteristics
- **T&U** = Task and usage
- **We** = Working environment (environment where activity is performed)
- **G&E** = Gratification level and emotions
- **E** = Expectations
- **Ci** is one of the four kinds of Comfort: Postural, Physiologic, Cognitive & Psychologic, Environmental & Organizational
- **Di** is one of the four kinds of Discomfort: Postural, Physiologic, Cognitive & Psychologic, Environmental & Organizational

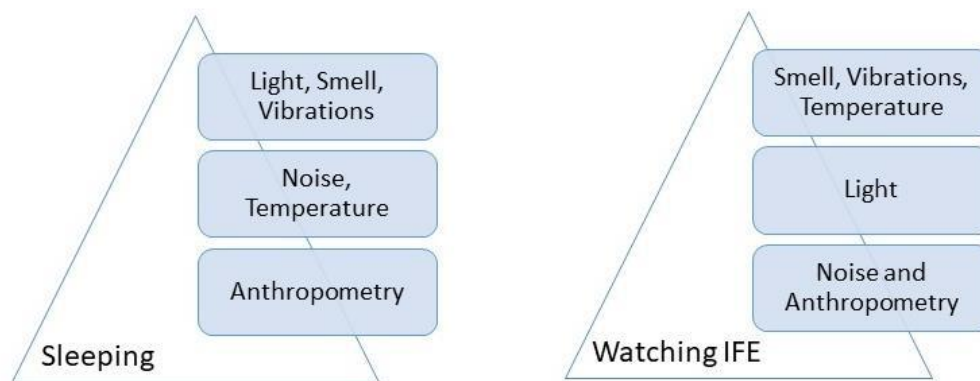


Fig. 3. The importance of different senses influencing comfort according to a study of Bouwens et al. (2018)

The Bouwens model (see fig. 3) describes the importance of the different senses for comfort. It is based on questionnaires completed by 167 respondents between 19 and 61 years old in the context of aircraft interiors. For different activities the importance was rated differently. In both sleeping and watching IFE anthropometry was the most important factor and vibrations the least important, while other factors like light, noise and smell differed per activity. For trains, cars, office seats and using hand tools the order could be different.

Taking a look at the (dis)comfort models described above all of them may be seen as a part of the general model expressed in the formula of Naddeo et al. (2017). Nevertheless, most of these address a specific, context-related issue but contributes, in specific fields like seat-design or tools design, to design product in a comfort-driven way.

However, this formula is merely a theoretical description without direct application, as it requires that the function describing the relationship between a factor influencing (dis)comfort perception and the perception is defined. This is a challenge that scientists must face when implementing a model that allows performing a preventive analysis of (dis)comfort in the virtual design process. Within a comparable application context results can be useful for ranking, but objective scores are difficult to transfer between contexts.

The cake model is useful in describing the influence of Pr, T&U, Mod<sub>i</sub> and E. The (dis)comfort perception model shows how it is not possible to focus the attention on the product and its use when dealing with perceived comfort: it is necessary to broaden the

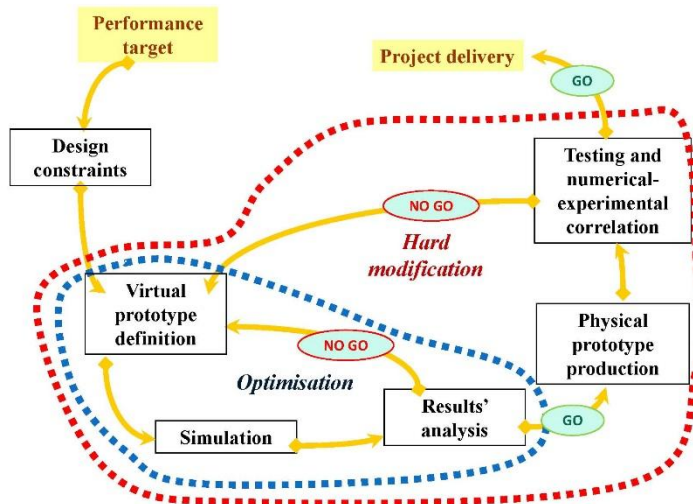


cake by involving and taking into account the Working/use environment and the own characteristics of the user (G&E).

The cake coating (first impression) is one of the main factors affecting expectations that, as demonstrated in (Naddeo et al., 2016), plays a fundamental role both in comfort and in discomfort experience.

## HOW VIRTUAL PROTOTYPING CAN HELP TO IMPROVE THE COMFORT EXPERIENCE

The use of both mathematical and engineering models in engineering design allows designers to speed up the design process and to improve and optimise their results from different perspectives. The use of models that describe the 'behaviour' of a product (artefact) in terms of a human-artefact interface (HAI) can help designers include HCD optimisation as a step in the design cycle. In products development this is called the 'virtual prototype' used in designing and operating in the digital world (Uhleman et al., 2017). The design cycle can be summarised by the following diagram in Fig.4:



**Figure 4:** Product design and development diagram in digital era (Naddeo, 2017)

In this process, target setting generally begins with customer needs and the functional requirements of the final artefact. When introducing HCD to the artefact development plan, we require models that describe the HAI in the very early phase of the design. Contrarily, (dis)comfort performances can be discovered and evaluated only after the production of a physical prototype. Due to the subjectivity of comfort perception, it is difficult to objectivise this kind of performance via a model, and integrating these models into the artefact development plan is even more challenging. To achieve this requires the integration of the standard or non-standard design methods and the techniques for modelling (dis)comfort behaviour. Simply stated, there is a need to create a comfort-driven design method that can be applied to the early phase of the design process and that can help designers and engineers optimise the product by introducing comfort-related issues in the target-setting phase.

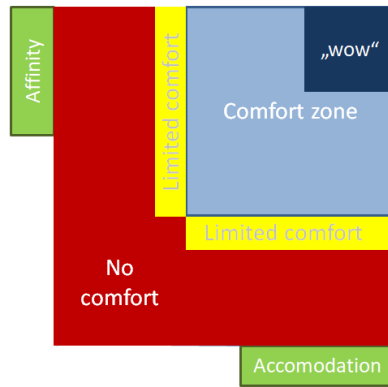
## EMPLOYING COMFORT MODELS

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2 From a manufacturer's standpoint, comfort is relevant because it ultimately sells  
3 products. Product development that rests upon scientific findings can enable companies  
4 to produce better products than their competitors. The target of product development is  
5 to engineer products that are rated positively by a high percentage of their users.  
6 Comfort models define the framework for a human-centered product development.  
7 Embracing human variability calls for modern, versatile, smart products for the global  
8 market.  
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10 In product manufacturing, the development starts in the fuzzy front end, where ideas  
11 are developed, trends are studied and first ideas are discussed within the company,  
12 suppliers and potential end-users (Hofmann, 2018). Then usually a virtual phase follows  
13 with design sketches and CAD, with the goal of achieving comfort for products in use. In  
14 the further steps towards an industrialized product, comfort testing is applied to ensure  
15 perceived quality for the respective product application. The cake model points to the  
16 fact that the first interaction with the product is visual, and subsequent interactions are  
17 physical, with changing parameters over time, and at some time there is a product  
18 experience phase (Hekkert & Schifferstein, 2007). The presented "cake" could have  
19 more or less layers, depending on the requirements of different customers. For example,  
20 for commercial vehicle seats longer interaction time needs to be taken into consideration  
21 than for automotive seats. The Naddeo-Capetti model points to the fact that tasks and  
22 usage have a large effect on human-product interaction and that this is strongly  
23 influenced also by the respective environment and the culture of the user. Thus,  
24 employing comfort models in product development mandates researching products in  
25 use and basing product design on users and use cases.  
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## OPERATIONALIZING COMFORT FOR PRODUCT DEVELOPMENT: AN EXAMPLE

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32 For understanding users and use cases, understanding the nature of comfort is essential:  
33 experiencing comfort in user-product interaction is the result of internal human  
34 computing of sensory input into a holistic impression in a fluid process over interaction  
35 time. Human beings compute this holistic interaction rating with little conscious effort,  
36 and generally with low awareness for its components. When an aspect comes to the  
37 attention of the user and becomes prevalent within the overall impression, it will  
38 dominate the comfort rating. This can occur in either direction: The negative occurrence  
39 has been named "limiting comfort factor", such that the holistic comfort experience  
40 cannot be better than its weakest aspect. The positive occurrence can be referred to as  
41 the "wow-factor" of a product, exceeding the expectation of the user. Thus, experiencing  
42 comfort encompasses all human senses and can be defined as "an overall positive user  
43 interaction experience with a product". To operationalize this, targets and methods  
44 development for comfort and discomfort testing are necessary. In practical testing, it is  
45 useful to limit the (principally infinite) influencing factors, but without losing the system  
46 out of view.  
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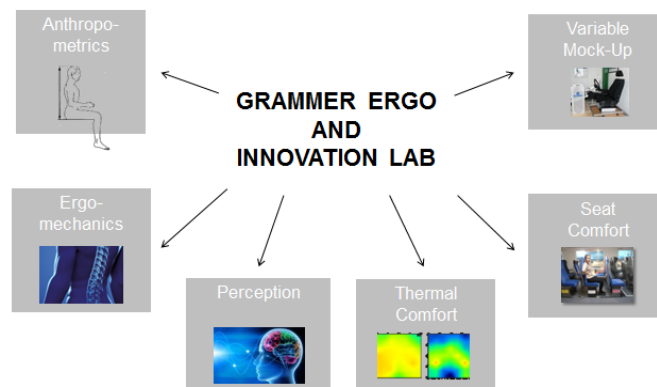


**Figure 5:** Comfort model for Human-Product Interaction: both mental factors (affinity) as well as physical factors (accommodation) need to achieve the comfort level

Defining “perceived quality” as guiding theme of the product development process means developing and optimizing products on the foundation of understanding their users and the range of use cases, from which design requirements are deduced. The working definition of *perceived quality* is “a positive user interaction with the product in all relevant use cases” (Frohriep, 2018). Targets of the product development process concerning perceived quality are to provide a positive product interaction in all details, ensure user comfort and to minimize driver and/or passenger stress and strain by good product design.

### ERGONOMICS AND INNOVATION LAB TARGETS AND FUNCTIONS OF THE EXAMPLE

The field of ergonomics provides the compendium for analysing and rating the interaction between user and product. Its goal is to understand the system fully and optimize this interaction. In order to be able to do this, human beings in their variation are the foundation. Humans vary regarding perception in terms of mental processes, anthropometry, biomechanics, and physiology. The assessment of these characteristics is needed. Perception refers to the human senses, their information processing and rating of the sensory input. Anthropometry applies human dimensions in their global diversity. Biomechanics analyses human movement, body structures and their kinematics. Human physiology respects the equilibrium of the functioning body, for example in breathing, blood flow, temperature, and biochemical processes. All of these fields contain useful information to optimize comfort and form the basis for human-centred product optimization; the list could be modified to best match the application.



1 **Figure. 6:** An example of a lab in a company (Grammer AG) highlighting priority  
2 domains contributing to product design for comfort.

3 For the domain of anthropometrics, an internal test subject panel with assessed body  
4 measures and preferences is useful to provide information for the design and testing.  
5 User typology also falls into this domain, analysing human variation for specific  
6 applications. The ergomechanics® domain (Frohriep, 2017) is concerned with  
7 ergonomics research and biomechanics. It incorporates current research on spine  
8 physiology for developing product details in its application. In the perception domain, the  
9 experience of operator systems and interactions are evaluated. Cognitive assessment  
10 and functional mapping of use cases are a valuable basis of operator workload and user  
11 experience. By measuring temperature and humidity in the human-seat interface in  
12 combination with subjective thermal comfort assessment, the effectiveness of active and  
13 passive climate systems can be verified. The approach aims to combine physical and  
14 cognitive elements of comfort. Flexible mock-ups are useful in providing environments  
15 for giving the user orientation as to elements such as steering wheel, pedal plane,  
16 roofline, and vehicle interior dimensions, in order to be able to test seats and  
17 components with test subjects. When a product or prototype is ready, vehicle field-  
18 testing is an important instrument with the respective defined test procedures for higher  
19 external validity.  
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## 25 **APPLYING THE PRINCIPLES OF COMFORT METHODOLOGY IN PRODUCT** 26 **DEVELOPMENT**

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28 This article started by stating that product comfort originates in use and that a product  
29 itself cannot by definition “be comfortable”. That means that human product interaction  
30 needs to be assessed in order to develop suitable products for human use. The first step  
31 is to define the user group and understand its variability (see above), in order to employ  
32 human test subjects as comprehensive analysis tools. Depending on the respective  
33 research question, testing is performed either with lay persons, professional users,  
34 expert panels, or with digital human models: For instance, professional users are  
35 necessary for the evaluation of specific innovations such as new operation concepts,  
36 while expert panels are most valuable for rating comfort related innovation such as new  
37 contours or materials. Lay persons can evaluate reach, pressure and vibration related  
38 content, and the selection of designs to be tested with human subjects can be defined  
39 using digital human models.  
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43 For validating innovations, it is sometimes useful to construct special tools for “testing a  
44 product without the product”. This is especially necessary in cases where product  
45 parameters are still being defined and thus a variable tool leads to a quicker answer than  
46 a series of prototypes. For instance, testing of seat pivot points, centerlines and  
47 contouring becomes possible with a contouring tool that allows for independent settings  
48 of these parameters. Reducing discomfort for the user groups is the first step towards  
49 successful product development and thus forms the basis of product design. Attaining  
50 comfort for all aspects of interaction form further steps towards achieving “perceived  
51 quality” and thus product comfort for the final product in use.  
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## **SPECIAL ISSUE: COMFORT**

1 Eighteen of the papers featured in this special issue of Applied Ergonomics were selected  
2 from the presentations of the first Comfort Congress, which was held in Salerno in 2017.  
3 For the first time, researchers met at a congress dedicated to product comfort for  
4 discussing new perspectives of comfort improvement in human experience in every field  
5 of design and engineering. Fifty one papers were presented during the Comfort Congress  
6 by researchers and academics coming from more than twenty countries around the  
7 world.  
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10 The conference was divided into eight thematic sessions about Methodology, Tools,  
11 Modeling, Thermal, Psychophysics, Seating, Dynamics and Applications.  
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13 A word-count of all papers showed the word "comfort" 1912 times, the word  
14 "Discomfort" 679 times, the word "Design" 953 times, the word Human 637 times, the  
15 word "Model" 674 times, the word "Seat" 1560 times and the word "Method" 381 times.  
16 These keywords show the focus of the Comfort Congress, and represent, the keywords  
17 of the majority of the presented papers.  
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20 This Special Issue on "Comfort" selected eighteen papers from the Comfort Congress,  
21 that have been extended for this purpose, and another four papers on seating comfort  
22 that were accepted from the "call for papers" for this Special Issue of Applied  
23 Ergonomics.  
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25 The selected papers cover a broad scope of the (dis)comfort related topics. Several  
26 examples of the aforementioned perception models (Vink, Naddeo) and the cake model  
27 (Mansfield) are discussed in several of the papers..  
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- 30 • Three papers (Pandolfi et al., Hirao et al., Mitsuya et al.) present methodologies to assess  
31 comfort performance inside the product development process, showing three different  
32 methodological approaches able to investigate the "layers" of the cake;
- 33 • Four papers (Camps et al, Wang et al., Wegner et al., Raccuglia et al.) focus on tools for  
34 "measuring" the comfort through the physical parameters acquired during the interaction  
35 between human and artefacts;
- 36 • Three papers (Menegon da Silva et al., Diels et al, Califano et al.) consider new proposals  
37 to improve the mathematical model of perception shown in (1) (Naddeo et al., 2014);
- 38 • Four papers (Scheffelmeier et al., Varela et al., Cappetti et al., Kim et al.) are focused on  
39 methodology to investigate the existing link between the psychophysical reaction of the  
40 human body and the parameters characterizing the interaction between human and  
41 product;
- 42 • Finally, eight papers (Smulders et al., Vanacore et al., Kratzenstein et al., Hiemstra van  
43 Mastrigt et al, Li et al., Anjani et al., van der Voort et al., Fasulo et al.) examine the  
44 application of known and novel methodologies to investigate the seating comfort in  
45 different types of seating systems (aircraft seats, car seats, school chairs) or the comfort  
46 experience inside a vehicle, showing the direct link between theory, modelling, simulations  
47 and application to real-world problems.

48 We suggest that you make yourself comfortable and enjoy this collection of the state-of-  
49 the-art.  
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