PATHS in context: User characteristics and the construction of cultural heritage narratives

Jen Smith[1], Mark M. Hall[2], Paula Goodale[1], Paul Clough[1], Mark Stevenson[3]
[1]Information School, University of Sheffield (UK)
[2]Department of Computing, Edge Hill University (UK)
[3]Department of Computer Science, University of Sheffield (UK)

Abstract

There is ample evidence of the influence of individual differences on information-seeking behaviours. Trailways and paths are increasingly important objects to support internet navigation. The EU-funded PATHS (Personalised Access to Cultural Heritage) project is investigating ways of assisting users with exploring a large collection of cultural heritage material taken from Europeana, the European aggregator for museums, archives, libraries, and galleries. A prototype system has been developed that includes innovative functionality for exploring the collection based on Google map-style interfaces, data-driven taxonomies, and supporting the manual creation of guided tours or paths and the use of personalised (and nonpersonalised) recommendations to promote information discovery. After analysing the paths created by participants during an extended user evaluation, this paper discusses the effect of individual differences on path creation and characteristics.
Keywords: digital libraries, individual differences, interactive evaluation
Contact: jennifer.smith@sheffield.ac.uk

1   Introduction

As the amount of information available through the internet grows and its complexity increases, so too does the necessity of helping users navigate the cultural heritage information space (Brenner & Mihalega, 2006). Traditional information retrieval behaviours may be appropriate for domain experts who are performing known-item searches (Sutcliffe & Ennis, 1998), but novice users need guidance and assistance to achieve their information goals. Walden's Paths was the first system to offer manually curated paths through a digital collection (Shipman et al., 1996). Based on a user requirements analysis (Goodale et al., 2011), the PATHS[1] system has been developed to support a number of activities to help users make sense of Europeana,[2] including path creation by expert and non-expert users, path facilitation by teachers and cultural heritage educators, and path consumption by students and visitors.

In this paper we present an initial analysis of the paths that have been created with the second prototype of the PATHS system. Based on feedback from the first prototype (Fernie et al., 2012), the paths editing functionality was expanded, allowing users to create branching and complex paths. The question that we address here is thus whether people use the more updated functionality and if so, then how this impacts the paths they create.

2   Methodology

2.1 Sample

Participants were selected by a non-probability convenience sampling method (Bryman, 2012). The main body of participants was recruited on a convenience basis via university staff and student volunteer email lists; additional expert participants were recruited on an ad hoc basis through existing contacts known to the evaluation team.

In total, 34 participants (19 women) completed the full evaluation protocol. Of these participants, 10 were classified as domain or subject experts. The other 24 were classified as non-experts (novices).

---

[1] http://www.paths-project.eu/

[2] http://europeana.eu/

Participants also rated their level of internet experience on a four-point scale: Advanced (74%), Intermediate (24%), Basic (2%), and No experience (0%). Participants' ages ranged from 18-25 years (23.5%), 26-35 (23.5%), 36-50 (23.5%), 51-65 (23.5%), to over 65 years (5.9%).

2.2 Study design

To investigate this study's research question, an experiment was conducted in which participants were asked to use the PATHS system under controlled laboratory circumstances. During the evaluation, participants were asked to complete five short navigational and information-seeking tasks to familiarise themselves with the mechanics of the system, including finding and following paths, and finding and collecting individual items. The main task (30 minutes) was a creative and exploratory simulated work task, informed by the Interactive IR evaluation framework (Borlund 2003): participants were asked to create a path based on a historical or art-focussed topic in order to stimulate discussion and to encourage further use of cultural heritage resources.

Participants subsequently completed an online feedback questionnaire and were interviewed on a semi-structured basis (15-30 minutes) about their experience. All of the data collection instruments are available as appendices in Griffiths et al. (forthcoming).

3   Results

3.1 Path Structure

All of the paths created by participants were manually classified into three types, depending on the nature of their structure. Linear paths (24%) have at most one branching node, which is defined as a place where a user could follow two items from a single item. Branching paths (29%) have two or more instances of branching nodes. Complex branching paths (47%) have at least one instance of a branching node off of a branching node. Examples of all of the types of paths created by participants are shown in figures 1 to 4.
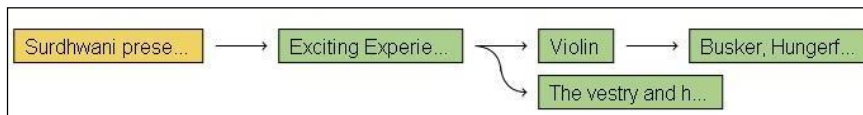

Figure 1: Example of a Linear path: Horizontal
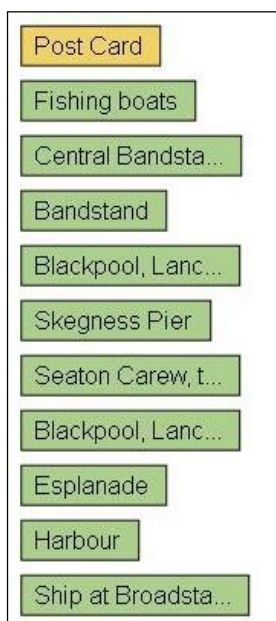

Figure 2: Example of a Linear path: Vertical
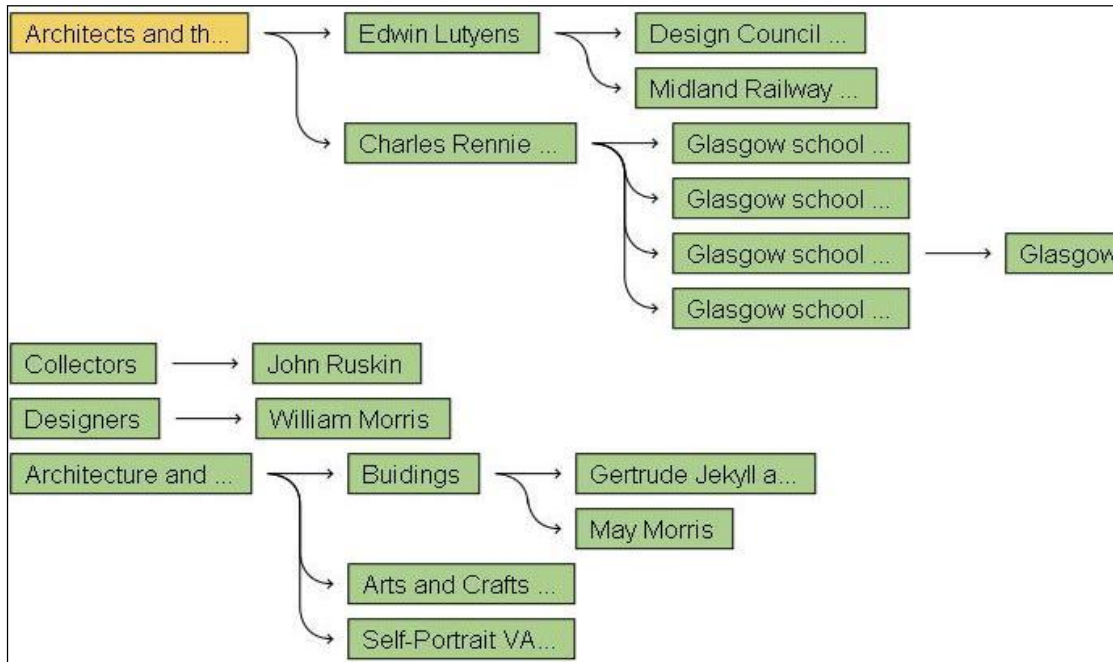
Figure 3: Example of a Branching path

Figure 4: Example of a Complex Branching path

The use of branching hierarchical structures in the path allowed for more complex narratives to be constructed, and 23% of paths were ordered by narrative or story. Other organisational schema included thematically (50%), chronologically (9%), by location (6%), "importance" of items (3%), and no particular order (6%).

3.2 Age
As the age of participants increased, they tended to create simpler and more linear paths. No participants under age 25 created linear paths, but 25% of participants aged 26-65 years and all participants older than 65 years created linear paths. Participants aged 18-25 also had the highest percentage of complex branching paths (62.5%). Furthermore, age is negatively associated with both the total number of nodes participants included in their paths ($r = -.38$, $p = .029$) and the number of titles they changed ($r = -.38$, $p = .028$).

3.3 Gender
Overall, female participants created more linear (26%) and branching (32%) paths than complex branching (42%) paths, while male participants created fewer linear (20%) and branching (27%) paths than complex branching (53%) paths. We also found that women added a greater number of descriptions (approximately 40% more) to individual nodes than men.

3.4 Internet experience and domain-specific knowledge
As might be expected, the more experienced with using the internet participants were, the more likely they were to add text nodes (an aspect of PATHS functionality that is relatively non-obvious). No users with basic internet experience added text nodes, but 29% of intermediate and 46% of advanced users did. Further, only advanced internet users included "composite" nodes in their path. A standard path node consists of a single item; composite nodes are created when an entire page of search results or

thesaurus topic items is added as a whole to a user's workspace. No domain experts used these information-rich but specificity-poor "composite" nodes. Figure 5 shows a standard path node; note the rich metadata in the "About the original item" section. Figure 6 shows a composite path node.

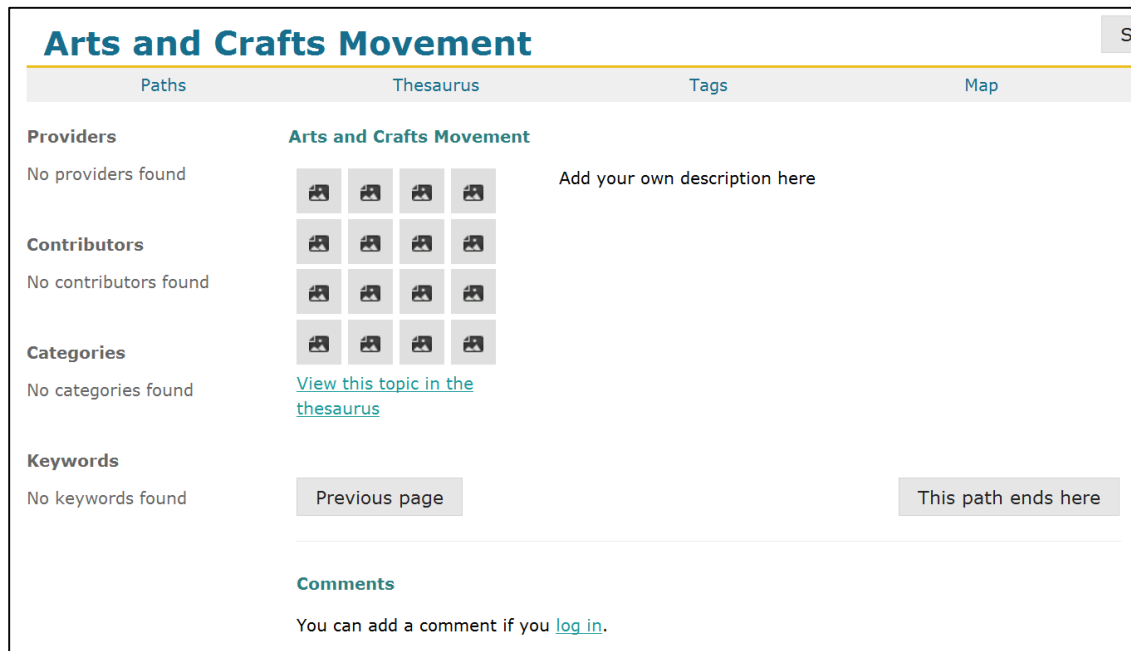Figure 5: Example of a standard path node.

Figure 6: Example of a composite node (based on a thesaurus topic)

4   Discussion

It seems that age, gender, internet experience, and domain knowledge all have a role to play in understanding how people use the PATHS system and create trails or paths. Table 1 shows which user characteristics have shown an influence on path creation behaviours.

	Age	Gender	Internet experience	Domain novice/expert
Path structure	X	X		
No. of nodes	X			
No. of titles changed	X			
No. of descriptions added		X		
No. of text nodes added			X	
No. of composite nodes			X	X

Table 1: User characteristics that influence path creation behaviours

Given the system's computer-based nature, it is unsurprising that older participants tended to create simpler and less feature-rich paths. Age of user could be a key concern when PATHS moves beyond the prototype stage. Similarly, it was observed that more advanced internet users tended to include more complex nodes (both textual nodes and composite nodes). Perhaps because they reflect a lack of discernment, composite nodes, which include much immaterial information, were spurned by expert users.

Gender seemed to be related to two PATHS behaviours: adding descriptions and structuring paths. First, women added more descriptions to their nodes than did men. Second, men created proportionally fewer linear and simple branching paths than women, but proportionally more complex branching paths. This difference may reflect a fundamental psychological distinction between men and women. Systemising is an individual-difference dimension defined as the drive to analyse or construct systematic relationships in non-social domains (Baron-Cohen et al., 2003). Men have consistently been shown to score higher on this dimension than women, which has been conceptually linked to the degree to which people engage with activities such as car repair or computing. Baron-Cohen et al. have also suggested that it is associated with the desire to build and perfect collections of items. The PATHS system is fertile ground for the manifestation of systemising traits, and the task given to participants essentially requires them to build a collection of items. Given this, it is unsurprising that men were more likely to create more structurally complex paths. In the post-task interview, one male participant declared "I was organizing [the nodes] similarly to the way they appeared originally in the menu, so I was following

5

that structure". Another male participant said "I wanted to get to the end of [the path creation task] to show that I had understood it".

When asked why they added two pages of search results and two sets of thesaurus topics as nodes in a path, one participant replied "I was thinking, 'Somebody else is going to use this and come across it, so if they are looking for Monet, they might get part way down the path and want related artists'. And instead of having to go down and bookmark every single one, it was easier to do the search". Another participant added everything they could find on the chosen topic as a composite node because they felt the selection was limited, so they wanted to capture all of the available data.

5   Conclusion

This study has brought to light a number of important user characteristics that must be considered for future iterations of the PATHS system. However, further evaluations are still necessary. For example, will the observed differences persist with a larger sample size, and when participants use the system in a more naturalistic setting, such as an extended field trial? In addition, this study is based on data derived from a task in which users generated their own paths. It has yet to be seen whether these results will generalise to situations where users follow paths created by others.

References

Baron-Cohen, S., Richler, J., Bisarya, D., Gurunathan, N., & Wheelwright, S. (2003). The systemizing quotient: An investigation of adults with Asperger syndrome or high-functioning autism, and normal sex differences. *Philosophical Transactions of the Royal Society of London: Series B-Biological Sciences, 358,* 361–374.

Borlund, P. (2003). The IIR evaluation model: a framework for evaluation of interactive information retrieval systems. *Information Research 8* (3), paper no. 152.

Brenner, A., & Mihalega, A. M. (2006). Storytelling in an automated environment: Using metadata analysis to develop curated guides to a digital image collection. *OCLC Systems & Services*, 22, 122-131. doi:10.1108/10650750610664012

Bryman, A. (2012). *Social Research Methods* (4th ed.). Oxford: Oxford University Press.

Fernie, K., Griffiths, J., Stevenson, M., Clough, P., Goodale, P., Hall, M., … Bergheim, R. (2012). PATHS: Personalising access to cultural heritage spaces. *Proceedings of 18th International Conference on Virtual Systems and Multimedia (VSMM 2012)*, 469-474.

Goodale, P., Hall, M., Fernie, K., & Archer, P. (2011*). D 1.1 User Requirements Analysis.* Retrieved from http://www.paths-project.eu/eng/Resources.

Griffiths, J., Bassett, S., Goodale, P., Agerri, R., Chryssochoidis, G., Fernie, K., & Smith, J. (forthcoming). *D 5.2 Evaluation of the second PATHS prototype*. Will be available from http://www.paths-project.eu/eng/Resources.

Shipman III, F. M., Marshall, C. C., Furuta, R., Brenner, D. A., Hsieh, H., & Kumar, V. (1996). Creating educational guided paths over the world-wide web. Educational Telecommunications: Proceedings of ED-TELECOM 96, 326-331.

Sutcliffe, A., & Ennis, M. (1998). Towards a cognitive theory of information retrieval. *Interacting with Computers, 10* (3), 321–351. doi:10.1016/S0953-5438(98)00013-7

Table of Figures

Table of Tables