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**RESEARCH ARTICLE** 

# Neotropical ant-plant *Triplaris americana* attracts *Pseudomyrmex mordax* ant queens during seedling stages

María Fernanda Torres<sup>1</sup> · Adriana Sanchez<sup>2</sup>

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**Abstract** The association between the myrmecophyte Triplaris and ants of the genus Pseudomyrmex is an oftenreported example of mutualism in the Neotropics. The ants colonize the hollow stems of their hosts, and in exchange, the plants benefit from a reduced degree of herbivory. The previous studies have shown that workers can discriminate their host from other plants, including a closely related species. Little is known about how queens locate their host during the colonization process, but it has been suggested that host recognition is mediated by volatiles. Since queens of Pseudomyrmex mordax colonize their hosts during the seedling stage, we hypothesized that queens would discriminate leaves of seedlings from adult plants. To evaluate our hypothesis, we used a two-sided olfactometer, to test the preference of queens towards different leaf and plant ages of Triplaris americana. Virgin queens of Pseudomyrmex mordax preferred seedlings over adult plants, as well as plant leaves over empty controls, showing no discrimination for leaf age. Our results suggest that the volatiles virgin queens recognize are either produced or are more abundant at the early growing stage of the host when colonization is crucial for the host's survival.

**Keywords** Ant-plant associations · Colombia · Colony founding · Host recognition · *Pseudomyrmex mordax* · *Triplaris americana* 

María Fernanda Torres mftorres27@gmail.com

#### Introduction

In myrmecophytic associations, ant-plants provide nesting space inside domatia, and in some cases, food rewards, while ants protect plants against herbivory, pathogens, and encroaching vegetation (Rico-Gray and Oliveira 2007; Mayer et al. 2014; Sanchez and Bellota 2015). Myrmecophytism is widespread and very diverse in the Tropics where at least 100 different plant genera are inhabited by ant colonies (Davidson and McKey 1993; Chomicki and Renner 2015). One of the most conspicuous ant–plant mutualisms in the Neotropics is the association between *Pseudomyrmex* and *Triplaris*, known by the aggressive and stinging behavior of *Pseudomyrmex* (Oliveira et al. 1987; Davidson et al. 1988; Larrea-Alcázar and Simonetti 2007; Weir et al. 2012; Sanchez and Bellota 2015).

In order for myrmecophytic associations to be successful, recognition and host location mechanisms are required for the horizontal transmission of both partners (Clement et al. 2008; Blatrix and Mayer 2010). In cases, such as the mutualism between Triplaris-Pseudomyrmex, ant queens leave their colony in a nuptial flight to find a new host seedling and, subsequently, establish a colony inside the plant (Sanchez 2016). Establishment of the mutualism in the early stages of plant ontogeny reduces plants' vulnerability to herbivory (Jürgens et al. 2006; Trager and Bruna 2006). Likewise, the longer it takes for the queen to find a host, the higher the rates of mortality during mating, dispersal, and colony foundation (Longino 1989; Frederickson 2006; Sanchez 2016). Consequently, effective host recognition is crucial in the establishment of the association and it has been shown that this recognition is primarily based on olfactory cues (Inui et al. 2001; Jürgens et al. 2006; Edwards et al. 2006; Dáttilo et al. 2009; Grangier et al. 2009).

<sup>&</sup>lt;sup>1</sup> Ashworth Laboratories, Institute of Evolutionary Biology, University of Edinburgh, Edinburgh, UK

<sup>&</sup>lt;sup>2</sup> Programa de Biología, Universidad del Rosario, Carrera 24 No. 63C-69, Bogotá, Colombia

Many authors have suggested that the communication in ant-plant interactions is promoted by plant volatile emissions. which contain information about host direction and distance (Djiéto-Lordon and Dejean 1999; Inui et al. 2001; Heil and McKey 2003; Edwards et al. 2006). Olfaction choice experiments testing species-specificity between Cordia nodosa and Allomerus and Azteca ants have demonstrated ants' attraction toward volatiles released by hosts rather than those released by other plants (Edwards et al. 2006). Volatiles also function as indirect defense by attracting ants to a damaged area of the plant and more often towards younger and more vulnerable parts (Agrawal and Dubin-Thaler 1999; Brouat et al. 2000; Edwards et al. 2007; Mayer et al. 2008; Schatz et al. 2009; Blatrix and Mayer 2010). A recent study by Weir et al. (2012) showed that workers of *P. triplarinus* pruned non-host plants, discriminating between their host (T. americana) and other unrelated plants species and even selectively removed leaves of a closely related species, T. poeppigiana (which only hosts Azteca: Sanchez 2015). Their study also showed that ants and leaves of T. americana share some cuticular hydrocarbon and non-hydrocarbon components, which could be important for host discrimination. Volatile compounds may, therefore, allow the rapid and effective response of Pseudomyrmex against herbivores (Sanchez and Bellota 2015) and host discrimination related to pruning behavior (Davidson et al. 1988; Weir et al. 2012).

Production of volatile compounds may vary across different ontogenetic phases of the plant (Brouat et al. 2000; Edwards et al. 2007; Barton and Koricheva 2010; de Queiroz et al. 2013; Latteman et al. 2014). It is possible that queens can perceive those differences helping them distinguish between seedlings and adult plants; this, in turn, can increase the chances of an early successful colonization. The previous work has shown that Pseudomyrmex workers discriminate their Triplaris host from other species (Weir et al. 2012), but how Pseudomyrmex queens choose and locate their host is vet to be studied. It is not uncommon to find Pseudomyrmex queens inhabiting Triplaris at the seedling stage (Schremmer 1984; Sanchez 2016), which suggests that colonization occurs early. In our experiment, we tested the hypothesis that queens discriminate leaves of seedlings from adult plants. To do so, we used olfactory assays to investigate: (1) the possible attraction of P. mordax queens towards volatiles produced by leaves of T. americana and (2) whether queens could discriminate between leaf and/or plant age.

#### Study site and species investigated

Plant and ant material were collected close to Quebrada Hemayacito, near to Pringamosal-Guamo, Tolima,



Fig. 1 *Pseudomyrmex mordax* worker ant patrolling over a *Triplaris americana* inflorescence

Colombia (04°02'49.2"N, 74°59'36.9"W at 326 m). Historical climatic data from 1981 to 2010, obtained from the metereological station of the "IDEAM" (Instituto de Hidrología, Meteorología y Estudios Ambientales de Colombia) at Guamo, indicate that the annual mean temperature for the area is 27.9 °C. The warmest month is August (29.3 °C) and the coolest, November (27.1 °C). The annual mean maximum temperature is 33 °C and the minimum 22.7 °C. Annual mean precipitation is 1420 mm and relative humidity 74%.

Triplaris Loefl. (Polygonaceae) is a myrmecophytic genus of pioneer plants comprised of 18 species of trees, distributed from Mexico to Bolivia and Brazil (Brandbyge 1986, 1990). A conspicuous feature of the genus is that each plant individual harbors one ant colony in their hollow stems (Schremmer 1984; Sanchez 2015). Triplaris americana L. is the most common and widespread species in its genus, ranging from Panama to Bolivia and Brazil (Brandbyge 1986). Pseudomyrmex (Formicidae, Pseudomyrmicinae) comprises ca. 200 species distributed in the New World (Ward and Downie 2005), several of which form associations with distantly related host myrmecophytes (e.g., Cordia, Tachigali, Triplaris, Vachellia; Ward 1991, 1999). However, the Pseudomyrmex triplarinus subgroup is considered to nest exclusively in Triplaris (Ward 1999). Pseudomyrmex mordax (Warming 1894) is an obligate mutualist of Triplaris and it is known to be associated with only three host species (T. americana, T. cumingiana and T. purdiei) on a limited geographical distribution in Panama, Colombia, and Venezuela (Ward 1999; Sanchez 2015). At the study site, T. americana is the only known host available for *P. mordax* (Fig. 1).

Ant-plants in the genus *Triplaris* (Polygonaceae) are generally associated with *Pseudomyrmex* (Ward 1999)

and, more rarely, with *Camponotus, Crematogaster* and *Azteca* (Oliveira et al. 1987; Sanchez 2015). Unlike many plant species that provide their associates with food structures (Davidson and McKey 1993; Chomicki and Renner 2015), in the case of the *Triplaris-Pseudomyrmex* association, food rewards are obtained via a third partner or sapfeeding trophobiont. The trophobionts are scale insects and/ or mealybugs, principally members of the order Hemiptera (Sternorrhyncha: Coccoidea), which provide food rewards in the form of honeydew (Schremmer 1984; Oliveira et al. 1987; Davidson and McKey 1993; Ward 1999; Gonzalez-Teuber and Heil 2009; Sanchez 2016). It has also been suggested that parenchymal tissue and fungi may be alternative food sources for the colonies (Schremmer 1984; Defossez et al. 2009; Valverde and Hanson 2011; Blatrix et al. 2012).

The ant colony effectively defends the plant host by patrolling and attacking insect herbivores, reducing herbivory by as much as 16% (Sanchez and Bellota 2015). For the plant, the effectiveness of the ant defense depends on how early the colony establishes; for the ants, the earlier it can detect the plant signal, the higher the chances of successful colonization (Jürgens et al. 2006; Trager and Bruna 2006). However, with the exception of a recent host recognition study using *P. triplarinus* workers (Weir et al. 2012), preferences of young queens in the *Pseudomyrmex–Triplaris* association have not been studied.

#### Queen discrimination assays

In this study we carried out olfactory assays to understand if young queens had a differential response to volatiles depending on leaf and/or plant age. Assays took place from June 2009 to March 2010. For the experiments, leaves were gently cleaned with a dry soft tissue to remove dust and then classified into four groups according to plant age (seedling vs. adult, randomizing leaf age) or to leaf age (young vs. mature leaf, randomizing plant age). Leaves were collected from plants within an approximate area of 1 km<sup>2</sup>, and to classify the leaves, individuals of *T. americana* were categorized as seedlings (<50 cm height and unbranched) or adult plants (>2 m). Young leaves, light green or reddish in color, corresponded to the first leaf or second leaf in any given branch; mature, dark green leaves were the most proximal in a branch. The material we used for the experiments showed no signs of herbivory or visible damage. Virgin alate queens of *P. mordax* were collected from the youngest branches of *T. americana* and then placed in vials for 1 day before the experiments. To avoid bias, queens were collected from different plants than the ones used for the assays. Experiments were conducted during a time span of 80 days.

An olfactometer, consisting of a central arena (hereafter referred to as an arena), connected to two lateral boxes (each of  $6 \times 8 \times 6$  cm) was used to carry out the scent attraction experiments (García-Robledo and Horvitz 2009). Polypropylene tubes (15 cm long) connected the lateral boxes to the arena ( $8 \times 6 \times 8$  cm) and small holes (1 mm in diameter at 1 cm intervals) were made along these tubes to allow airflow and prevent volatile mixing. An air pump, connected to the lateral boxes, injected air into the arena at a rate of 100 ml min<sup>-1</sup> (Fig. 2). Parts were sealed together with Parafilm to prevent interference from glue scent. Meshes were placed at each end of the tube to avoid visual and physical contact between the queens and the plant material.

Ant queens were deposited in the arena and the same number of leaves was placed in the lateral boxes according to the treatment. Queens were presented with one of two treatments: (1) plant age, consisting of leaves from seedlings and adult plants, plus controls (empty box). (2) Leaf age, consisting of young and mature leaves, plus controls. To prevent exhaustion and stress, each queen was subjected to only one treatment assay (plant age or leaf age, but not both) with its respective three trials (i.e., seedling vs. adult, seedling vs. control, and adult vs. control) and only one trial per day. For each queen trial, we randomized assay order and the box that would contain a certain type of leaf or control. After each trial, we cleaned the olfactometer with 96% ethanol and left to dry for 10 min (Hulcr et al. 2011). New plant material was used for each trial.

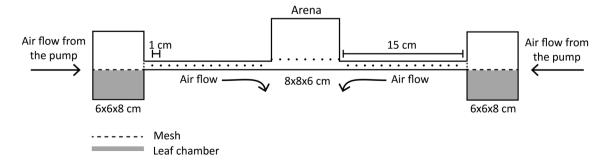


Fig. 2 Diagram of the olfactometer used to test Pseudomyrmex mordax queen's preference

Every trial lasted 10 min; the first 2 min were used for queen acclimation and exploration, while the remaining 8 min were recorded as time (measured in seconds) spent by the queen on either side of the olfactometer (treatment preference). A preference coefficient (PC) was then estimated (Ouiroz et al. 1997) as the ratio of the average preference in seconds between young/mature leaves, seedling/adult leaves, and leaves/control. Ratios greater or less than one indicated a preference, while a ratio equal or close to one indicated no difference in preference between the sides. Since the previous studies have demonstrated that Pseudomyrmex colonies can distinguish their host from closely related species (T. poeppigiana) and other plants growing nearby (Davidson et al. 1988; Weir et al. 2012), this experimental design focused on the ability of the queens to discriminate between their host's plant and leaf ages.

A total of 101 and 100 ant queens were used for plant and leaf age assays, respectively. Because our data were continuous (we measured time spent by queens in s) instead of discrete (just recording queen's choice), not all data sets were normal. We tested the difference in queens' preference on each treatment using the non-parametric Friedman test in the stats R package version 3.2.0 (R Core Team 2015) combined with a *post hoc* pairwise comparison using the Nemenyi multiple comparison test implemented in the PMCMR package (Pohlert 2014). To visualize the amount of time queens spent on each side of the olfactometer, a violin plot was done using the seaborn v0.7.1 Python library (Waskom et al. 2016).

#### Results

Results from the Friedman test report significant differences within plant ( $\chi^2 = 61.75$ , df = 5, P < 0.001) and leaf ( $\chi^2 = 91.86$ , df = 5, P < 0.001) age treatments (Table 1). Within treatments, *Pseudomyrmex mordax* queens spent significantly more time at the boxes containing *T. americana* leaves, regardless of plant or leaf age, when compared to an empty box (control; Fig. 3). For the plant age treatment assays, queens spent, on average, more time on the side containing seedling and adult leaves (342 s, PC=2.46 and 340 s, PC=1.77, respectively) than on the controls (Fig. 3; Table 1). Queens also showed a significant preference for seedlings compared to adult plants (312± vs 160± s, respectively; PC=1.96).

For the leaf age treatment assays, no significant differences were detected between the time spent on young and mature leaves from random trees (265 and 215 s, respectively; PC=1.23), but queens spent significantly more time on young (384 s, PC=3.98) and mature leaves (339 s PC=2.4) when compared to the control (Fig. 3; Table 1). Thus, queens showed no significant discrimination between

 Table 1
 Results of the Friedman non-parametric test and post hoc

 Nemenyi multiple comparisons for the preferences of *Pseudomyrmex mordax* queens

Treatment	Assay	P value
Plant age	Seedling vs. adult	0.003*
	Seedling vs. empty	>0.0001**
	Adult vs. empty	0.009*
Leaf age	Young vs. mature	0.085
	Young vs. empty	>0.0001**
	Mature vs. empty	>0.0001**

\**P*<0.05, \*\**P*<0.001

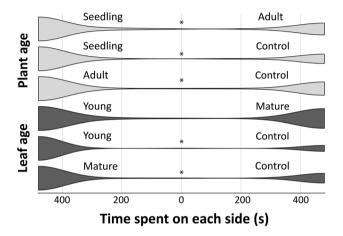


Fig. 3 Violin plot of the distribution of time (s) spent by *Pseudomyrmex mordax* queens on each side of the olfactometer. *Asterisks* indicate significant differences on queens' preference

young or mature leaves, but they had a significant preference for seedlings over adult plants.

#### Discussion

We tested the capacity of *P. mordax* queens to distinguish volatiles from different leaf and plant ages. Our results show that virgin queens of *P. mordax* are attracted to volatiles produced by *T. americana* leaves, especially to the ones produced during the seedling stage (Fig. 3). Preference of *P. mordax* queens for seedling leaves instead of those from adult plants is an indicator of ontogenetic differences in the leaves' chemical composition (either in relative abundances or presence/absence) that could be shaping the cues that allow host recognition. Preliminary results indicate that differences between seedlings and adults may be attributable to changes in the relative abundance of volatiles (M. F. Torres unpubl. data) as has been found in other studies (Brouat et al. 2000). Furthermore, the presence

and concentration of these compounds can vary over time according to their function, as it has been shown to occur in the case of attraction (Proffit et al. 2008).

Other ant-plants are known to use volatiles as cues to recruit workers in response to herbivore attacks as well as to attract foundress queens (Inui et al. 2001; Bruce et al. 2005; Jürgens et al. 2006; Blatrix and Mayer 2010 and references therein; Orona-Tamayo and Heil 2013). As shown by Weir et al. (2012), worker ants of P. triplarinus discriminate between their host and other common plant species, including a closely related species (T. poeppigiana). Although the main focus of the study was on pruning behavior and not colonization, the authors propose that the primary chemical signals involved in host discrimination are hydrocarbon and non-hydrocarbon cuticular leaf compounds which, in many instances, are shared between the ants and T. americana leaves. Other myrmecophytic ants have similar abilities to recognize and discriminate among compounds widely present in different plant species and in different proportions (Seidel et al. 1990; Brouat et al. 2000; Bruce et al. 2005; Blatrix and Mayer 2010). Studies in other insects, such as Leptinotarsa decemlineata, demonstrate that subtle changes in the proportions of (3E)-hexenol, (2E)-hexenol, (2Z)-hexenol, and (2E)-hexenal alter their response from attraction to repellency towards the host (Visser and Ave 1978). In addition, both common and uncommon compounds play an important role in recognition. For example, the release of six-carbon molecules and common defense volatiles could provide general information about host location, reducing the search range to a subset of plants in a smaller area (Bruce et al. 2005). Therefore, one or few more specific compounds may indicate the queen the precise location of the host to queens. Such specificity towards host-plant cues means that the presence of non-host plants and local environmental conditions would not influence the host's bouquet (Harrewijn et al. 1995). Nevertheless, volatiles are not the only cues: visual, touch, and taste signs are also involved in the final process of recognition, when foundress queens are in direct contact with the plant (Visser 1988; Weir et al. 2012). In addition, as demonstrated by Dáttilo et al. (2009), some non-volatile compounds produced by non-host plants act as repellents to ant queens.

The ability to distinguish between plant development stages, along with the use of chemical cues to find a mutualist plant partner, suggests that the early establishment of the mutualism has been favored through the evolution of myrmecophytism (Nishi and Romero 2008; Sanchez 2016). In ant-plant mutualisms, nesting space is a limiting factor for ant colony size (Fonseca 1993) and colony size correlates with defense effectiveness (Heil and McKey 2003; Brouat and McKey 2001; Frederickson et al. 2012). However, even when myrmecophytes are at the seedling stage, it has been shown that the first hatched workers of the incipient colony patrol the plant (Brouat and McKey 2000; Moog et al. 2005). It has also been shown that some antplants do not produce chemical defenses, but instead invest energy and resources in the production of domatia to house more ants (Trager and Bruna 2006). As a pioneer plant, T. americana invests much of its energy in growth; as a consequence, there is a rapid increase in the amount of available space for the growing ant colony, and therefore, there is more protection to the plant host (Oliveira et al. 1987; Sanchez 2016). Hence, despite of seedlings providing little nesting space and the size of the ant colony being small, the early establishment ensures queen's survival and protection to the host, and reduces the chances of host colonization by a parasitic ant species (Frederickson 2006; Sanchez 2016). This can be achieved with the early production of attractive signals.

#### Conclusion

Although a previous study has shown that workers in the ant-plant interaction between *Triplaris* and *Pseudomyrmex* recognize and discriminate their host from other plant species (Weir et al. 2012), we are not aware of any studies that have explored if queens discriminate between adult and seedling plants. *Pseudormyrmex mordax* queens were attracted to volatiles of *T. americana* leaves, especially those of seedlings. Differences in the relative abundance of volatiles may provide a cue for founding queens and further studies involving a detailed chemical analysis of the compounds constituting the bouquet of *T. americana* are recommended.

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