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Open-distance electronic learning environments: Supervisors' views on usability

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Abstract—Students in the open-distance and electronic learning (ODeL) environment often work in isolation and face challenges in accessing knowledge resources, especially when conducting research. To support these students in succeeding with their studies, the learning management system (LMS) needs to be usable; this implies the attributes of effectiveness, efficiency and user satisfaction. The purpose of this study is to propose usability guidelines specifically focused on the requirements for a learning management system in the context of ODeL honours research projects. The study is novel in exploring the supervisors' view of the usability requirements of the LMS. Based on a pragmatic worldview, this study is guided by the design science research (DSR) methodology. The initial set of usability requirements was abstracted from the literature and used as the basis for the LMS evaluation. Usability testing of the LMS was followed by heuristic evaluation, post-test questionnaire and interviews. All evaluations were done with the supervisors as participants. The contribution of the study is the refined usability guidelines based on the triangulation of the findings from the different usability evaluations conducted on the same ODeL LMS.

Keywords—Open-distance learning, learning management systems, heuristics evaluation, usability testing, eye-tracking.

I. INTRODUCTION

OPEN-DISTANCE learning (ODL) focuses on removing the barriers to access learning, provision of flexible learning, student-centredness, supporting students and constructing quality learning programmes with the expectation that students can succeed [1]. The use of online technologies in ODL allows institutions to deliver, facilitate, and improve the teaching and learning to students [2; 3; 4; 5; 6]. ODL institutions use technology for student support, interaction, information sharing and access to resources amongst students, staff, and institutions [4; 7]. Educational online technologies for social collaboration assist in learning through discussion forums such as Facebook, YouTube, and WhatsApp. If these technologies are integrated with the learning management systems, they may help to improve student success. Previous studies on the usability of learning management systems (LMS) have considered the students' perspectives [8; 21; 22; 28; 29]. However, the supervisor's perspective on the usability of LMSs in open-distance electronic learning (ODeL) [9] has not been investigated and described in-depth. That presents a gap in the literature since the supervisors have relevant expertise pertaining to

students' information content needs. This study addresses that gap by considering the following research questions:

- 1) What are the existing usability guidelines for ODeL learning management systems?
- 2) What are the supervisors' perspectives for the usability guidelines of an ODeL learning management system?

The paper is arranged as follows: Section II provides a literature review discussing terminologies, concepts and characteristics within the scope of this study. Section III presents the research design and methodology applied in this study while Sections IV, V, and VI provide the discussion of the findings and conclusion, respectively.

II. LITERATURE REVIEW

A. Open Distance e-Learning Paradigm

Distance learning is a process where teaching a diverse range of students located at different places (i.e. students are physically separated from their institution and lecturers) is facilitated by the use of technologies [1; 7; 10]. Open learning is an approach to teaching and learning with a strong emphasis on flexibility and student-centredness [1; 10; 11]. E-learning is the learning process facilitated, enhanced, and supported with the use of information and communication technology (ICT) regardless of time and place of access.

B. Learning Management System

ODeL institutions use learning management systems (LMSs) to facilitate teaching and learning. LMS is an integrated software system which assists with online management and delivery of educational courses and content, student learning, reporting and administration [13]. The implementation of an LMS in ODeL institutions assist students to communicate with their lecturers, peers, faculty, and administration. LMSs incorporate advanced technologies, tools and features for managing and facilitating the learning activities. Examples of tools include content management, communication, student evaluation, assignment submission, library services and resources. While technologies used to support ODeL students include multimedia, video, conferencing, audio,

mobile phone short message services (SMSs), multimedia messaging services (MMSs), social media, chats and discussion forums [11].

C. Usability

Usability is defined as “the extent to which a system, product, or service can be used by specified users to achieve specified goals with effectiveness, efficiency, and satisfaction in a specified context of use” [14:2]. Usability is essential for example, in increasing user satisfaction, contributing to meeting expected targets, providing social and economic benefits for stakeholders and reducing costs. Attributes used to measure usability are its effectiveness, efficiency and satisfaction. ISO 9241-11 [14] describes the usability measures as follows:

- Effectiveness – “refers to the accuracy and completeness with which users achieve specified goals”.
- Efficiency – “refers to the resources used in relation to the results achieved”.
- Satisfaction – “refers to the extent to which the user’s physical, cognitive and emotional responses that result from the use of a system, product or service meet the user’s needs and expectations”.

Usability plays an important role towards student success in interaction with the LMS. The lack of usability tends to make users spend time learning how to use the system rather than productively using it. In ODeL institutions usability is even more important since students work in isolation; often also under time and other resource constraints. There are various tools and techniques for evaluating the usability of systems in the literature. In this study, we will use heuristic evaluation (HE) as discussed in the next section.

D. Heuristic evaluation method

Heuristic evaluation (HE) is a usability inspection method used by the expert evaluators to find usability problems [15; 16; 17; 19] guided by a set of guidelines [19; 31]. The HE was originally developed by the champion of usability engineering, Nielsen, in 1990 with the aim to improve the usability of systems [19]. HE is considered to be a less expensive usability evaluation method since it does not require extensive time for planning, and employs a smaller number of experts to test the interface than actual users [15; 16]. The evaluators are expected to be familiar with the system under investigation. During evaluation, each expert evaluates the interface independently using the heuristics to determine the potential usability issues [15; 16; 20]. Heuristic evaluation (HE) is viewed as flexible, cost-effective and relatively easy to execute. The results of

HEs rely heavily on evaluators’ expertise and background. The usability evaluation for this study was based on ten (10) original heuristic evaluation guidelines developed by Nielsen.

E. Heuristic evaluation as a usability method for evaluating learning management systems

This study used heuristic evaluation to evaluate the usability of an LMS with expert evaluators. Different authors including [16; 20; 21; 22] have used this method to evaluate e-learning and LMS platforms. Although HE is regarded as a discount method to employ, it is a reliable and efficient method that can point out potential usability problems [16]. According to Nyang’or, De Villiers, and Ssemugabi [22] the “usability of e-Learning system involves both technical and pedagogical usability”. In this study, we collected usability evaluation guidelines from the literature, modified; and adopted 10 Nielsen heuristics to suit our objectives. Our heuristic evaluation criteria are based on user interface and educational guidelines. The proposed usability guidelines are provided in table III (see *Appendix*).

III. RESEARCH DESIGN AND METHODOLOGY

A. Research Design

This study deploys the design science research (DSR) strategy to evaluate the proposed usability guidelines. DSR [24, 25] is a strategy used to design and evaluate artefacts with an aim of improving those artefacts. The design and development of DSR artefacts may produce constructs, models, methods, and instantiations as the research contribution or outcomes [23]. DSR is appropriate for this study because it involves a rigorous process to evaluate artefacts, in this case, usability guidelines. We evaluated the usability guidelines by comparing the findings of the usability testing, SUS questionnaire, heuristic evaluation of the MyUnisa LMS and interviews with the intention to solve the problems identified. Triangulation was used to identify usability problems and evaluate the guidelines. The triangulation was performed by comparing the findings from the usability testing, SUS questionnaire (descriptive statistical analysis) and interviews (thematic analysis).

We have followed the design science research (DSR) process that consists of the following six phases. **Phase 1** introduces the research problem, **Phase 2** provides the objectives of the study, **Phase 3** is the creation stage of the usability guidelines for LMS based on a literature review, **Phase 4** constitutes the demonstration of the artefact (guidelines) as a heuristic evaluation tool, **Phase 5** involves the evaluation of the artefact through triangulation of the findings (using multiple methods to develop an

understanding of the phenomena), **Phase 6** involves the communication of the research, in this case, this peer-reviewed publication. Our contribution to research is the usability guidelines as a framework to advance the body of knowledge on usability and LMS. Contributions based on iterative improvements and communication of the research is fundamental to DSR [24; 25; 26].

Participants were the supervisors for honours research students from the University of South Africa. The University of South Africa, the largest ODeL institution in Africa is located in the Gauteng province of South Africa. This study focuses on the school of computing (SoC) which offers research qualifications to honours, masters and doctorate students. All postgraduate students use the myUnisa LMS to access study material and services. For the purpose of this study, we will only focus on supervisors for honours students. The honours degree is a two years postgraduate degree offered to students who have completed a bachelor's degree, advanced diploma, or granted permission through recognition of prior learning (RPL). The honours degree programme consists of eight modules including a research proposal and a research project.

This study started by conducting the pilot study with three participants in order to validate the process of collecting data. Few changes were applied from the results of the pilot study such as changing the order of usability testing tasks. Nine supervisors participated in the study and are considered the experts in educational content and usability of a learning management system. As can be seen from table I, there were six males and three females. That includes two participants with PhDs and at least six years of supervision experience each, two more supervisors with PhDs, one with at least 5 of experience and the other one with at least 2 years of experience, five supervisors with MSc's, one with at least 3 years of experience and four supervisor with less than two years of experience.

Age	Male	Female
Less than 40	4	0
41-50	2	2
Above 50	0	1
Total	6	3

B. Research Process

The participants were asked to perform the evaluations in sequence. All of the evaluations were done in the Human-Computer Interaction (HCI) laboratory. The activities in the laboratory were as follows: (1) Usability testing, (2) system usability scale (SUS) survey, (3) heuristic evaluation, and (4) post-test interviews.

1) Usability testing

The myUnisa LMS was tested for ease of use as part of usability testing. The use of eye tracking assists the researcher to identify usability problems. Further, the usability of a system has an impact on the user's perception and therefore it was necessary to evaluate the effectiveness and satisfaction of the myUnisa LMS. Usability testing tasks were as shown in table II. The aim of T1 was to test if users can use the Wiki portal by adding a comment. In T2, we wanted to test if users can effectively use the discussion forum. T3 aimed to see if users could personalize settings to fit their preference needs. While in T4, we were checking whether supervisors could easily find a project.

Tasks	Aims	Descriptions
T1	<i>Testing the ability to use Wiki portal</i>	Add a new comment on the Wiki portal as follows. 'Hello, world'
T2	<i>Testing the system's ability to provide a discussion forum or collaborative learning tools</i>	Add a new topic on the discussion forum using the subject heading indicated below. 'What are e-Learning Technologies?'
T3	<i>Testing the system's ability of customisation or personalisation or preference settings</i>	Customise the following features to suit your preferences. 1. Change language to: 'English – United Kingdom' 2. Change notifications to: 'Do not send me notifications'
T4	<i>Testing the easiness to find projects in order for students to perform tasks</i>	Look for projects and read aloud (verbalise) the title of the following project. 'Agile Software Development Adoption in South Africa'

2) System usability scale (SUS) questionnaire

The system usability scale (SUS) questionnaire was completed after the participants have completed the usability testing tasks. SUS questionnaire has an accepted set of questions that track the success metrics of a system very closely [16]. The participants rated each question using a 5-point Likert scale ranging from "strongly disagree" to "strongly agree" [27]. The analysis of SUS scores provides the researcher with an opportunity to identify the usability problems from supervisors' point of view.

3) Heuristic evaluation

The supervisors were given a set of heuristic evaluation criteria to evaluate the usability guidelines independently through the myUnisa LMS. There was no specific time limit to complete the evaluation but most of them completed within 30 minutes. Thirty-four (34) heuristic

evaluation items were used for evaluation. After completing the evaluation, the participant was asked to participate in the post-test interviews.

4) Post-test interviews

The post-test interviews were used to obtain the participants' feedback, feelings and opinions about the system. Participants were asked questions as planned by the researcher and responses were captured. There were five questions aimed at gathering feedback based on (1) usability of myUnisa LMS, (2) content found on myUnisa LMS, (3) system capability in terms of communication between students and their peers, (4) system capability in terms of communication between students and supervisors, and (5) comments to add regarding the learning management system issues.

IV. FINDINGS

The following performance metrics were identified as relevant to the study goals: **Task success and time on task** – (1) completed task within time frame and without assistance or (2) completed task within time frame and with assistance. **Issues** – problems experienced when performing the tasks. **Post-test questionnaires** – overall user satisfaction with the system.

All nine participants completed task 1 without assistance, and eight participants completed task 2 without assistance, for task 3 only two participants completed without assistance and for task 4, six participants completed without assistance. This means that most of the participants required assistance in completing tasks 3 and 4. This would be problematic for an ODL student working in isolation as it means that they would not have managed to complete the task. The average time on task was 453 in seconds, with the minimum time 240 in seconds and the maximum time 780 in seconds. This wide variation in completion time also indicates potential usability issues. The main usability issues included setting preferences on the site (identified in task 3) and finding a project feature on the site (task 4). Figure 1 depicts the results of the post-test questionnaire, which the participants completed after performing the usability testing tasks.

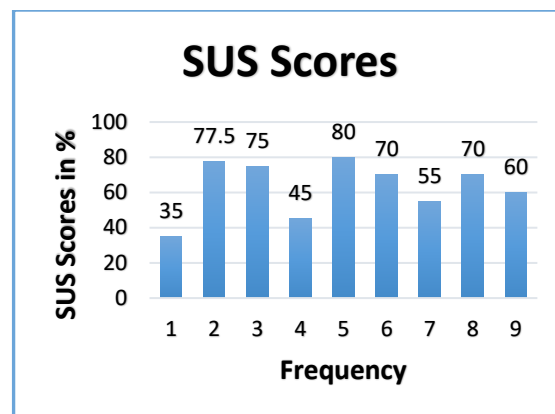


Figure 1. A SUS scores – the responses from each participant (n=9)

The average SUS scores with respect to the usability of the myUnisa LMS is 63%. The interpretation of the SUS scores is that less than 50% is not acceptable, between 50% and 70% is marginal and above 70% is acceptable. This means the LMS was found in the range of marginal to be acceptable. The marginal category assumes that the LMS platform requires some intervention in order to be acceptable.

Regarding the heuristic evaluation, the combined values for values for *Agree* and *Strongly Agree*, are as follows:

Simplicity of navigation, readability, organisation and structure of the content (73.3%); Relevance of site content to the learner and the learning process (74.1%); Clear learning goals, objectives and outcomes (55.6%); Visibility of system status and content (72.2%); Match between the system and the real world (77.8%); Flexibility and efficiency of use (63%); Learner control and freedom (44.4%); Consistency and adherence to standards (72.2%); Recognition rather than recall (59.3%); Effectiveness of collaborative learning (75%); Adaptive learning content (54.2%). The total average of all the categories is 65.5%. According to these heuristic evaluation scores, the LMS is in the category of acceptable (50-70%) when using the SUS range. This means that the two methods provide the same overall result. The relatively lower scores of *learner control and freedom* (44.4%) and *adaptive learning content* (54.2%), resonate with the usability issues identified on setting preferences.

Considering the findings from the interviews, the participants' comments confirmed that the system was usable but not optimal. The issues with *learner control and adaptivity* were confirmed. Two participants suggested the inclusion of social interaction and more collaborative learning towards improving the learning experience. Based on the results of the study we recommend a list of updates to the proposed usability guidelines for learning

management systems in the ODeL contexts. Previous studies conducted by Ssemugabi & de Villiers [15] evaluated the usability of the *Info3Net* system, compared the results of experts with that of learners and found that those results correspond respectively and have concluded that the evaluation guidelines are appropriate for the web based learning (WBL) applications. Mtebe and Kissaka [8] proposed heuristics for evaluating the usability of LMSs and confirmed that they are valid for the African continent. This study is novel in considering the supervisors' view; it also contributes methodologically by triangulating the results from four different methods of data collection.

V. DISCUSSION OF THE FINDINGS

Our findings support the earlier finding by Ssemugabi & De Villiers [15] that heuristics can be effective in evaluating LMS platforms. The overall findings from the usability testing, the SUS scores and the heuristic evaluation concurred in finding the system usable but not optimal. Therefore, the triangulation of the findings confirmed the usefulness of the usability guidelines. The results of the heuristic evaluation correspond with the interview results since the major problems identified through heuristic evaluation were also raised during the interviews.

The results of the triangulation provide us with the following recommendations for updating the myUnisa LMSs.

- a) *Clearly visualise course structure.*
- b) *Increase the space for uploading learning materials.*
- c) *Provide for Undo and Redo functionalities.*
- d) *Improve consistency: the words and symbols should refer to the same concept throughout.*

- e) *Design communication tools to support collaborative learning.*
- f) *Track system usage periodically.*
- g) *Consider the use of emerging technologies like WhatsApp grouping, Facebook grouping to maximise student interaction, support and collaboration.*
- h) *Provide the possibility to personalise the user interface.*
- i) *Maximise personalised access to learning contents and allow the possibility to personalise the learning path.*

Based on the status of the system and findings from the interviews we recommend that LMSs within ODeL institutions should be designed with consideration of emerging technologies including social interaction and collaborative learning.

VI. CONCLUSIONS

In this study, we proposed and evaluated usability guidelines for the myUnisa LMS from the supervisors' perspective. Data collection was done through usability testing, heuristic evaluation, post-test questionnaires and interviews. The findings indicate that the heuristic evaluation results were in line with the results from the SUS survey, usability testing and the interviews. That study validated the appropriateness of the usability guidelines based on the triangulation of the findings from the four methods. Therefore, the guidelines are proposed as a discount method of evaluating an ODeL LMS. The guidelines can be improved by adding *social media* as a criterion. We also made recommendations for updating the myUnisa LMS based on the analysis of the results. More research is needed to consider the students' perspectives on the usability of the MyUnisa LMS again. Furthermore, future work should also evaluate the guidelines at other ODL institutions with different LMSs.

APPENDIX

TABLE III
USABILITY GUIDELINES MODIFIED FOR THE LEARNING MANAGEMENT SYSTEMS

Criteria	Guidelines	References
Simplicity of navigation, readability, organisation and structure of the content	Users should know where they are and have the option to select where to go next. The navigational options are limited, so as not to overwhelm the user. The content of this website is well organised and related information is placed together. Pages have the required navigation buttons or hyperlinks.	[29, 15, 16, 29, 30]
Relevance of site content to the learner and the learning process	The content should be relevant, current and appropriate to learners using myUnisa platform.	[15, 16, 29]
Clear learning goals, objectives and outcomes	The goals, objectives and outcomes for learning encounters should be clear.	[15, 16, 22, 30 31]
Visibility of system status and content	The website should provide appropriate and timely feedback and response to user-initiated actions.	[8, 31, 32]
Match between the system and the real world	Language usage in terms of phrases, symbols, and concepts is similar to that of users in their day-to-day environment. Metaphor usage corresponds to real-world objects and concepts.	[8, 31, 32]
Flexibility and efficiency of use	The site caters for different levels of users, from novice to expert. The system is flexible to enable users to adjust settings to suit themselves, i.e. to customise the system.	[8, 31, 32]

Learner control and freedom	There are facilities for Undo and Redo.	[8; 15; 30; 31]
Consistency and adherence to standards	The same concepts, words, symbols, situations, or actions refer to the same thing. Common platform standards are followed.	[8; 15; 31; 32]
Recognition rather than recall	Objects to be manipulated, options for selection, and actions to be taken are visible. The user does not need to recall information from one part of a dialogue to another. Instructions on how to use the system are retrievable.	[8, 31, 32]
Effectiveness of collaborative learning	Facilities and activities encourage learner-learner and learner-teacher interactions including both asynchronous and synchronous communication, such as e-mail, discussion forums, wikis and chats. There are tools for communicating within a group for example, forums, e-mail, wikis and chats.	[15, 16, 29, 22]
Adaptive learning content	Learners have some freedom to direct their learning, either individually or collaboratively, and have a sense of ownership of it. Learners have some control of the content, sequence and how it is learned. Educators can customise learning artefacts to the individual learner.	[15, 16, 22, 32]

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