

1 **Ambulatory Clinic Exam Room Design with respect to Computing Devices: A Laboratory**

2 **Simulation Study**

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4 **OCCUPATIONAL APPLICATIONS**

5 When comparing a typical exam room layout to the Department of Veterans Affairs (VA's) new exam
6 room design, with respect to the exam room computing, primary care providers experienced significantly
7 less mental workload and greater situation awareness when using the new exam room design. Further,
8 providers rated the new exam room layout significantly higher in terms of being integrated with their
9 clinical workflow and spent significantly more time in screen sharing activities with the patient. A more
10 thoughtful design of the exam room layout with respect to the placement and physical design of the
11 computing set-up may reduce provider cognitive effort and enhance aspects of patient centeredness by
12 viewing the computer and electronic health record (EHR) it displays as an important mediator between
13 provider and patient. This was achieved by using an all-in-one computer attached to a wall mount that
14 moves the monitor along three axes, allowing for optimal screen positioning and adjustable depending
15 upon the scenario.

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TECHNICAL ABSTRACT

Background: Challenges persist regarding how to integrate computing effectively into the exam room, while maintaining patient-centered care.

Purpose: Our objective was to evaluate a new exam room design with respect to the computing layout, which included a wall-mounted monitor for ease of (re)-positioning.

Methods: In a lab-based experiment, 28 providers used prototypes of the new and older “legacy” outpatient exam room layouts in a within-subject comparison using simulated patient encounters. We measured efficiency, errors, workload, patient-centeredness (proportion of time the provider was focused on the patient), amount of screen sharing with the patient, workflow integration, and provider situation awareness.

Results: There were no statistically significant differences between the exam room layouts for efficiency, errors, or time spent focused on the patient. However, when using the new layout providers spent 75% more time in screen sharing activities with the patient, had 31% lower workload, and gave higher ratings for situation awareness (14%) and workflow integration (17%).

Conclusions: Providers seemed to be unwilling to compromise their focus on the patient when the computer was in a fixed position in the corner of the room and, as a result, experienced greater workload, lower situation awareness, and poorer workflow integration when using the old “legacy” layout. A thoughtful design of the exam room with respect to the computing may positively impact providers’ workload, situation awareness, time spent in screen sharing activities, and workflow integration.

KEYWORDS: Human-computer interaction, Computer workstations, Mental workload, Exam room design; Exam room computing; Patient centeredness

61 1. INTRODUCTION

62 Substantial research has evaluated the impact of the electronic health record (EHR) on the
63 provider-patient interaction in ambulatory care. However, challenges persist regarding how to best
64 integrate the electronic health record (EHR) into patient visits and clinical workflow, without
65 adversely influencing the provider-patient interaction and relationship (Patel, Vichich, Lang, Lin, &
66 Zheng, 2017; Saleem et al., 2014). With respect to integrating computerized applications into the
67 patient visit while maintaining patient-centeredness, the computer and EHR should be viewed as a
68 “third party” and should serve as a mediator between provider and patient (Saleem et al., 2014). This
69 viewpoint counters an existing viewpoint that suggests the integration of computers/EHR negatively
70 impacts patient-centeredness due to the exam room layout and the inability of this integration to
71 effectively substitute for current paper-based clinical workflows (Saleem et al., 2014). Integrating
72 EHRs into the patient visit, while maintaining patient-centeredness, may thereby help enhance, rather
73 than negatively impact, the provider-patient relationship.

74 Various practices are responsible for optimal integration of computers into exam rooms. A
75 systematic review of prior research found that multiple studies support practices that utilize the
76 computer through sharing the computer and what is on the screen, adjusting room design, and verbal
77 and nonverbal communication (Patel et al., 2017). However, when the EHR is introduced and used in
78 provider-patient encounters, the provider-patient relationship is affected by both the provider’s body
79 orientation (Frankel, 2016; Pearce, Dwan, Arnold, Phillips, & Trumble, 2009) and the patient’s
80 behaviors with the computer (Pearce, Arnold, Phillips, Trumble, & Dwan, 2011). In one study, the
81 provider’s body orientation was classified as either ‘unipolar’ or ‘bipolar’; where ‘unipolar’
82 orientation classified the provider’s body as oriented towards the computer, and ‘bipolar’
83 classification indicated the provider’s body orientation fluctuated between facing the patient and the
84 computer (Pearce et al., 2009). The behavior of the patient with the computer and EHR in the room
85 was classified as having three components: ‘screen watching’, ‘screen ignoring’, and ‘screen
86 excluding’ to try and influence the provider’s actions (Pearce et al., 2011). A recent study

87 demonstrated that patients looked at the computer twice as much when the screen was within their
88 gaze, and that the EHR was used for a consistent proportion of the interaction (Kumarapeli & de,
89 2013). Therefore, if increased provider-patient interaction is desired with the inclusion of the EHR or
90 computer, there is a need for specific layout guidelines to induce interaction and facilitate the
91 computer's role in the interaction.

92 Computers are often placed wherever proper wiring is available and often this positioning
93 affected communication (Ventres et al., 2006). Previous studies have focused on how computer use
94 affects interactions between providers and patients in exam room settings (McGrath, Arar, & Pugh,
95 2007; Patel et al., 2017; Rouf, Whittle, Lu, & Schwartz, 2007). Through a systematic review, it
96 appears that a gap in research exists when evaluating the practice of room design through randomized
97 controlled trials, and most studies reviewed were of the observational variety (Patel et al., 2017).
98 McGrath et al. (2007) found three different office spatial designs: 'open,' 'closed' and 'blocked'. An
99 'open' orientation has the physician oriented toward the patient, even when using the computer and
100 the 'closed' orientation was described as the physician with their back turned to the patient while
101 using the computer. Finally, the 'blocked' orientation was described as the physician oriented toward
102 the patient, but the computer monitor obstructing the view between the physician and patient. The
103 'open' arrangement put physicians in a position to establish better eye contact and physical orientation
104 than did the other configurations.

105 This study was completed to obtain empirical evidence regarding provider preference and
106 performance differences when using a more tangible and interchangeable exam room layout. An
107 additional aim was to support the notion that a redesigned exam room layout has various benefits for
108 the provider-patient relationship. To do this, we designed and conducted a study comparing two
109 layouts (current version 'A' vs new version 'B'). The former had a desktop computer, placed in the
110 corner of the room (Figure 1), while the latter included an all-in-one computer attached to a wall-
111 mounted armature system that was adjustable along three axes (Figure 2), making it easier for
112 providers to achieve an 'open' position (McGrath et al., 2007). Layout A, with the computer monitor

113 placed on a desk in a corner of the room, is a typical arrangement in practice, especially when
114 computers were initially introduced into exam rooms (Frankel et al., 2005; Frankel & Saleem, 2013).
115 The impact of the placement of exam room computers on provider-patient communication, both verbal
116 and non-verbal, was not considered in many cases (McGraph et al., 2007), resulting in a convenience-
117 based placement of the computer (e.g., by the nearest electrical outlet). Based upon the flexibility and
118 maneuverability offered by the set-up in the new layout, we expected layout B to result in greater
119 efficiency and accuracy, increased evidence of patient centeredness, better alignment with the providers’
120 clinical workflow, enhanced perceived situation awareness, and a decrease in perceived workload.
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124 **Figure 1:** Current design, layout A, with the computer workstation on a fixed desk in the corner of the
125 room.



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127 **Figure 2:** New design, layout B, with a wall-mounted armature system for the computer monitor.
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130 2. METHODS

131 2.1. Participants

132 *An a priori* power analysis was completed, based on the primary outcome measure of workload,
133 as measured by the NASA-Task Load Index (TLX) (Hart & Staveland, 1988). From our previous studies
134 that measured human performance, we estimated the standard deviation of NASA TLX workload scores
135 as 13.2. The NASA TLX has a range of 100 points, and a difference of 10 points was considered a
136 relevant difference. Assuming respective Type I and Type II error rates as 0.05 and 0.20, the required
137 sample size is 28 participants to have 80% power for detecting a 10-point difference between the current
138 design and the redesign.

139 A total of 28 healthcare providers (17 male, 11 female) completed the study, with the mean age
140 being 31 (range: 26-59). Using a convenience sampling method, four attending physicians, 23 resident
141 physicians, and one nurse practitioner were recruited. In total, 26 of the 28 providers used the
142 Department of Veterans Affairs (VA) Computerized Patient Record System (CPRS) as their EHR often or

143 occasionally; the majority of the providers were resident physicians who had previously rotated through
144 the VA and had used CPRS. Eight providers currently utilize a wall-mounted armature system in the
145 exam room, five providers currently utilize a stationary desktop, six utilize a laptop, seven do not utilize a
146 computer in any capacity, one utilizes a computer on wheels, and one provider did not provide a response.
147 All providers had experience working with patients in an outpatient examination room, with 24 providers
148 being employed through the University of Louisville, two through an independent family practice, one
149 through the Baptist Health Center, and one from the Louisville VA Medical Center.

150 **2.2. New exam room design**

151 Our redesigned exam room layout with respect to the computing is based on the VA's new exam
152 room design standard. The redesigned exam room includes a mobile computing work station with an
153 armature system and a moveable table that can rotate against the wall or rotate out to form a consult
154 surface for a keyboard or printed materials that can be viewed with the patient. Historically, computers
155 were introduced into the exam rooms with the desk and computer fixed to the wall in a way that
156 potentially encouraged the clinician to turn their back to the patient while using the EHR. The VA Office
157 of Construction & Facilities Management decided that the new exam room design should minimize the
158 dependency of a built-in desk, which seemed to encourage a 'move-in and occupy' mindset. The new
159 exam room was designed with built-in efficiency, encouraging the provider to move from one exam room
160 to another, which is consistent with the new team-based models of care (Helfrich et al., 2016), where
161 members of the healthcare team rotate to the patient in a single location. We simulated this new exam
162 room design in our laboratory, as well and the older exam room design with a computer on a desk against
163 a wall.

164 **2.3. Experimental design**

165 We used a single-factor, within-subjects experimental design. The single factor was 'Type of
166 Exam Room Layout' with two levels (A, B), one representing a current, typical exam room layout (A),
167 and the other representing the redesigned layout, where the EHR/computer is designed to be more easily
168 incorporated with the provider-patient interaction (B). The presentation order of designs A and B were

169 counterbalanced to account for potential crossover effects. Dependent measures addressed efficiency,
 170 errors, workload, patient-centeredness, screen sharing, workflow integration, and situation awareness.
 171 Table 1 lists and defines the outcome measures, and describes what data collection tool or method was
 172 used for each.
 173 **Table 1** - Outcome measures for comparing a current, typical exam room layout with the redesigned
 174 layout during lab simulation study.

Outcome measure	Definition	Measuring tool / method
Efficiency	Efficiency completing scenarios with the given exam room and computing layout.	Time to complete test scenarios
Errors	Deviations or omissions from the given clinical scenarios.	Completeness of each clinical scenario.
Workload	The difference between the amount of resources available within a person and the amount of resources demanded by the task situation (Sanders & McCormick, 1993)	NASA Task Load Index (TLX) (Hart & Staveland, 1988)
Patient-centeredness	Time the provider is focused on the patient compared to the computer	Eye gaze (E.; Montague & Asan, 2014; E.; Montague et al., 2011)
Amount of screen sharing with the patient	Time spent sharing information from the EHR and related software programs where both the provider and patient are viewing the computer monitor	Time spent during screen sharing activities.
Workflow integration of computer/EHR	Degree to which new technology is tailored such that it fits into the clinician's workflow process for delivering patient care	Workflow Integration Survey (WIS) (Flanagan et al., 2011)

Situation Awareness	Perception and comprehension of elements in the environment; projection of their status in the future (Endsley, 1995)	Situation Awareness Rating Technique (SART) (Selcon & Taylor, 1990)
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For efficiency, errors, patient-centeredness, and screen sharing, data were collected by using video recordings and screen captures from Morae software (version 3.3.4, TechSmith Corporation, Okemos, MI). Specifically, time to complete a scenario (efficiency) was measured through a task-timing function with video recordings, while errors were measured by evaluating screen captures of the provider’s CPRS inputs and video recording from two cameras. One camera facing the provider and patient, and the other attached atop the exam room computing device, respectively captured screen sharing and patient-centeredness. Data for the NASA-TLX was collected via a computer-based survey with a scale of 1-100. The WIS and SART were paper-based measurements based on a scale of 1-5 and 1-7, respectively.

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2.4. Procedure

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Providers were brought to the Center for Ergonomics laboratory and they read an IRB-approved informed consent form. A brief overview of the study was described to the provider followed by a five-minute guided familiarization session with the EHR used for the study, the VA’s CPRS. Upon completion of the familiarization session, the first testing session began by working through one of two potential scenarios and layouts. Care was taken by the facilitator not to refer to the exam room layouts as “old” and “new”, which instead were referred to as “first” and “second”. Once the session was completed, or the 20-minute time limit was met, the provider left the simulation area to complete the paper-based SART and WIS, as well as the computer-based NASA-TLX. The provider was brought back into the simulation area to complete the second session using the alternative layout (i.e., the provider’s second simulated scenario and layout was different than the first). Similar to the first event, once the scenario was completed, or the 20-minute time limit was met, the provider left the simulation area to complete the SART, WIS, and NASA-TLX. Finally, the provider was guided through a semi-structured debrief session

199 to gather any final thoughts pertaining to the study. See Appendix 1 for the semi-structured interview
200 guide. After the debrief session was concluded, the provider was compensated and dismissed. The entire
201 session was designed not exceed 90 minutes in total.

202 **2.5. Simulation scenarios**

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204 We used similar outpatient visit scenarios for the provider to complete using both room layouts
205 (A and B). These scenarios were reviewed and revised by a physician consultant to ensure a sufficient
206 level of realism. Fictitious patient records for our scenarios were entered into the demo version of CPRS
207 and populated with the scenario data, including historical and current vitals, a previous progress note, and
208 medication list. A member of the study team [JJS] played the part of the patient. The patient actor asked
209 for similar actions from the provider regardless of the layout and scenario. That is, regardless of the
210 scenario or layout, the patient actor gave the provider a list of current medications and asked to see a
211 history of vital readings from previous visits (blood pressure or respiratory rate depending on the specific
212 patient scenario) to show interest in looking at their EHR record. The scenarios only differed in ‘surface-
213 level’ aspects such as fictitious patient name, similar chief complaint, similar co-morbidities, similar
214 medications, etc. However, the scenarios required providers to complete the same tasks, including
215 creating a progress note, sharing lab results with the patient, medication reconciliation, ordering /
216 renewing medications, and other common tasks associated with a primary care visit. Providers were asked
217 to complete the clinical tasks; no instructions were given to the providers regarding patient-centeredness
218 and screen sharing. The presentation order of the two patient scenarios was counterbalanced across
219 layouts A and B (in addition to the layouts being counterbalanced across providers). In other words, the
220 first provider used layout A with scenario 1, then layout B with scenario 2. The second provider used
221 layout B with scenario 1, then layout A with scenario 2. The third provider used layout A with scenario
222 2, then layout B with scenario 1. The fourth provider used layout B with scenario 2, then layout A with
223 scenario 1. This counterbalancing scheme was repeated for the next 24 providers. See Appendix 2 for
224 the scenarios.

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227 **2.6. Layouts A and B**

228 A picture of Layout A, with respect to the computing, can be seen in Figure 1, and a separate
229 picture of Layout B, with respect to the computing, can be seen in Figure 2. Layout A has a simple
230 computer and 19-inch monitor setup on a desk at the nearest electric outlet with no respect to the locale of
231 the patient, patient table, or other needed medical tools. Layout B has an all-in-one computer (19.5-inch
232 monitor) attached to a wall mount that moves the screen along three axes allowing for optimal screen
233 positioning that can be adjusted depending upon the scenario. Placement of the wall mount was
234 determined based upon where the most open space was located in the exam room to not limit the potential
235 movement of the screen along any axis. This is consistent with the VA's new exam room design standard,
236 which is the basis for Layout B. Both simulated exam rooms were of high fidelity with regard to the exam
237 room computing device, room layout, and furniture pieces. However, we did not include many smaller
238 items that are typically in exam rooms, such as a blood pressure monitor, ophthalmoscope, supply cart, etc.

239 **2.7. Analysis**

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241 Analysis was done with an A vs. B comparison of the current, typical exam room layout and the
242 redesigned layout with statistical analyses performed to compare the measures in Table 1 across the two
243 types of exam room layouts. Each provider completed the NASA-TLX, WIS, and SART instruments
244 twice, once for each of the two layouts. The SART instrument for situation awareness contained 10 items
245 that were rated on a Likert-type scale from 1-7. Each of the 10 items map to three subscales for
246 'understanding', 'demand', and 'supply'. A composite SART score for situation awareness (SA) was
247 calculated using: $SA = U - (D - S)$, where: U = summed understanding; D = summed demand; S =
248 summed supply. Paired *t* tests were used to compare outcomes between the two layouts when parametric
249 assumptions were met, and Wilcoxon Signed Rank tests were used otherwise. Statistically significant
250 differences between layouts were concluded using a significance level of 0.05.

251 Debriefing responses were recorded for all 28 providers. The debrief interviews were first
252 transcribed from audio recordings. Then, responses from the debrief interview transcripts were reviewed

253 by a member of the study team for recurrent themes across providers. A second study team member
 254 reviewed and verified the summary of interview responses for repeating patterns within the full study
 255 sample. Recurrent themes centered around layout preference, provider-patient interaction, and redesign
 256 recommendations.

257 The remote database supporting the demo version of CPRS was inaccessible during the last
 258 provider’s session. Therefore, quantitative data for this provider was not included (i.e., the sample size
 259 was 27 for the statistical analyses).

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 261 **3. RESULTS**
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263 A summary of statistical results is provided in Table 2. There were no significant differences
 264 between layouts for measures of efficiency, errors, or patient centeredness. However, there were
 265 significant differences for time spent in screen sharing activities, as well as provider perceived situation
 266 awareness and workload between layout types.

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268 **Table 2:** Results for Efficiency, Errors, Patient Centeredness, Screen Sharing, and Situation Awareness
 269 (n=27)

Outcome Measure	Layout A – Mean (SD)	Layout B – Mean (SD)	Statistical Test Used	p-value
Efficiency – Time to complete scenario (seconds)	604 (202.9)	585 (205.0)	Wilcoxon Signed Ranks Test	0.501
Errors – Number of Errors Committed	1 (0.9)	1 (0.9)	Wilcoxon Signed Ranks Test	0.529
Patient Centeredness	139 (87.7)	128 (84.5)	Wilcoxon Signed Ranks Test	0.648

(amount of time focused on patient in seconds)				
Patient Centeredness (Percentage of time focused on patient)	22 (9.2)	21 (8.5)	Paired T-test	0.482
Screen Sharing (Amount of time screen sharing with patient in seconds)	24 (20.5)	42 (35.8)	Wilcoxon Signed Ranks Test	0.022*
Situation Awareness	22 (6.9)	25 (5.7)	Paired T-test	0.017*

Note: * denotes statistical significance.

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For workload, five out of six of the NASA-TLX subscales significantly differed between layouts (Table 3), though results for the mental workload subscale only approached significance.

Table 3: NASA-TLX Subscale Comparison of Layout A vs. B (comparisons using paired *t* tests; n=27)

NASA-TLX Subscale	Layout A - Mean (SD)	Layout B – Mean (SD)	<i>p</i> -value
Mental Workload	53 (28.7)	44 (25.9)	0.054
Physical Workload	35 (28.9)	16 (12.0)	0.003*
Temporal	53 (22.3)	40 (24.9)	0.030*

Performance	54 (25.1)	44 (28.7)	0.049*
Effort	55 (24.6)	38 (21.7)	<0.001*
Frustration	60 (29.8)	35 (25.4)	<0.001*
Overall Workload	52 (20.0)	36 (17.0)	<0.001*

Note: * denotes statistical significance.

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279 Finally, three out of four subscales in the WIS were found to be significantly different between
280 layouts (Table 4), as well as the total WIS scores, while differences in the paper workaround subscale
281 approached significance.

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Table 4: Workflow Integration Survey (WIS) analysis Layout A vs. B (n=27)

WIS Subscale	Layout A - Mean (SD)	Layout B – Mean (SD)	p-value
Navigation	3.5 (1.0)	4.0 (0.8)	0.008*
Usability	2.6 (1.2)	3.4 (1.0)	<0.001*
Paper Workarounds	3.3 (1.1)	3.5 (1.1)	0.057
Workload	2.6 (0.7)	3.1 (0.9)	0.002*
Total	3.0 (0.8)	3.5 (0.8)	<0.001*

Note: * denotes statistical significance.

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287 Table 5 provides a summary of the themes revealed from analysis of the semi-structured debrief
288 interviews. Two members of the study team agreed that the debrief interviews revealed interesting
289 concepts related to three main themes: (1) layout preference; (2) provider-patient interaction; and (3)
290 redesign recommendations. All providers indicated a preference for layout B due to the mobility
291 associated with the wall-mounted armature system, and because the patient was within the provider's
292 field of view. Similarly, providers indicated that layout B facilitated provider-patient interaction because
293 the patient was in close proximity and the provider did not experience ergonomic discomfort to interact
with the patient (i.e., providers turned and contorted their torso, neck, etc. to face the patient with layout

294 A). Finally, providers described a couple of redesign recommendations for both layouts A and B. For
 295 layout A, they suggested moving the patient to a location within their field of view (i.e. next to the desk).
 296 For layout B, providers recommended the wall mounted armature system be fully adjustable in a vertical
 297 direction so they could stand if needed.

298 **Table 5:** Debrief Interview Responses; Themes and Subthemes (n=28)

Theme	Subthemes
Layout preference	Mobility Field of view
Provider-patient interaction	Spatial relationship to patient Ergonomic discomfort
Redesign recommendations	Patient location Adjustable work area

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301 4. DISCUSSION

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303 The academic literature supports several practices for promoting provider-patient interaction with
 304 the use of exam room computing (Patel, Vichich, Lang, Lin, & Zheng, 2017). Recommended behavioral
 305 and communication practices, as supported by evidence, are: (1) using the computer to facilitate
 306 conversation; (2) adjusting room design; (3) maintaining eye contact with the patient while typing; (4)
 307 separating typing and patient interaction; (5) talking to the patient while gazing at the computer; (6) using
 308 a postural style that allows the clinician to face the patient most of the time; (7) inviting the patient to look
 309 at the screen before the patient asks; and (8) informing the patient about the functions and role of the
 310 computer. Adjusting the exam room design was the focus of our study, as it is both strongly supported by
 311 available research evidence and also related to other evidence-based strategies for promoting provider-
 312 patient interaction.

313 Recommended exam room design practices include arranging the computer so that the patient can
314 simultaneously view the record, and using computers that allow for easy repositioning of the screen
315 (Baker, Reifsteck, & Mann, 2003; Ventres et al., 2006). Adjustable and moveable furniture have also
316 been reported to facilitate orienting the room layout to be more patient-centered (Patel et al., 2017). The
317 new exam room design used here incorporated these recommended design practices, and our findings
318 support the notion of ‘using the computer to facilitate conversation’, an evidence-based strategy for
319 promoting provider-patient interaction with the use of exam room computing (Patel et al., 2017). The
320 new exam room design seems to facilitate this strategy. The new design, with the ability to easily
321 reposition the monitor and easily move the workspace furniture, may also facilitate other evidence-based
322 practices for promoting provider-patient interaction such as: maintaining eye contact with the patient
323 while typing; using a postural style that allows the provider to face the patient most of the time; and
324 inviting the patient to look at the screen before the patient asks (Patel et al., 2017).

325 326 **4.1. Efficiency, Errors, and Patient Centeredness** 327

328 Objective measurements of efficiency, errors, and patient centeredness (percentage of time
329 focused on the patient) did not differ between layouts. These results are, to the best of our knowledge,
330 unique with respect to related studies. Others have found that the spatial organization of the exam room,
331 including placement of the computer, could inhibit or facilitate communication (Frankel et al., 2005). The
332 arrangement tested by these authors that facilitated communication was similar to the one we used for
333 layout B, with a wall-mounted armature system for the computer monitor for ease of (re)-positioning.
334 However, while the Frankel et al. (2005) study revealed that this type of arrangement facilitated provider-
335 patient communication, their study was qualitative in nature and did not measure the efficiency of the
336 visit, errors, or time focused on the patient. Therefore, it is unclear if the providers in their study were
337 predominately focused on the patient or computer screen while communicating with the patient. One
338 study that did measure time focused on the patient compared only the use of paper-based records with an
339 EHR (Asan, Smith, & Montague, 2014). These authors found that providers spent a significantly smaller

340 proportion of time gazing at the patient when using an EHR compared with when using a paper chart.
341 One interpretation for the lack of a substantial difference in our study is that neither layout helps (or
342 hinders) a provider's performance in these measures. However, the lack of a clear difference may have
343 occurred due to the fact the provider did not have to rely more or less on the EHR based on the scenario.
344 Moreover, the provider could have gathered much of the needed information by interacting with the
345 patient and not with the EHR, meaning the EHR was used as more of an assistive tool to try and facilitate
346 conversations between the provider and patient. Since the EHR was not used as a crutch for the provider's
347 performance, the provider could dictate how much EHR use would be incorporated in the patient visit.
348 The amount of such use is variable, and thus may have led to the lack of significant differences in time,
349 number of errors, and amount of time focused specifically on the patient.

350 **4.2. Workload**

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352 We believe the current study is the first to measure changes in perceived workload with different
353 exam room layouts. Layout B was more favorable in terms of perceived physical workload, temporal
354 workload, performance, effort, and frustration. Despite the performance results of the NASA-TLX
355 favoring layout B, performance measures (time and errors) showed no significant differences. However,
356 some of the comments given during the debriefing match these findings. Providers complained about the
357 amount of physical movement and general discomfort encountered while using layout A. The most
358 common complaints were about having to turn around constantly to shift attention between the EHR and
359 patient, twisting at the waist to look over their shoulder to check on patient while interacting with the
360 EHR, and having their back turned towards the patient. Constantly adjusting the body posture to
361 accommodate the EHR and patient is a logical explanation for the less favorable physical workload
362 ratings for layout A. Additionally, providers mentioned they felt rude by having their back turned to the
363 patient and layout A would have been easier if they took paper notes. This supports the NASA-TLX
364 scores in regards to the high frustration scores for layout A. The temporal workload, effort, and frustration
365 subscales were significantly lower with layout B, likely because of the personalization of the layout B,
366 which accounts for various patient locations to assist with EHR and patient attention shifting.

367 **4.3. Screen Sharing**

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369 To our knowledge, this is the first study to measure difference in the time spent in screen sharing
370 activities between exam room layouts. Layout B led to a larger amount of time screen sharing compared
371 to layout A. Similar to the NASA-TLX subscales, the cause of the increased amount of screen sharing in
372 layout B is likely to be the wall-mounted system. With layout B, the computer is fully adjustable,
373 potentially making the providers more willing to share the screen with the patient. With layout A, the only
374 way to effectively share the screen with the patient was by relocating the patient and moving him/her to
375 the screen, whereas with layout B the screen can be adjusted and moved to the patient by the provider.
376 This not only promotes the increased amount of screen sharing, but also likely promotes patient
377 centeredness. However, during the debriefing, providers expressed concern about the potential of a patient
378 seeing information the provider did not intend to share. This concern is consistent with another study
379 (Asan, Carayon, Beasley, & Montague, 2015) that investigated factors that influence providers' screen
380 sharing behaviors in primary care encounters; providers in this work did not want the patient to see the
381 screen when they were looking at a psychiatrist's note or when they were documenting embarrassing
382 information or legal issues.

383 **4.4. Workflow**

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385 The WIS instrument, or similar workflow integration assessment tools, have not been used in
386 previous studies of exam room layout. The three WIS subscales of navigation, usability, and workload,
387 as well as overall WIS scores, indicated a significant difference between layouts, with Layout B having
388 better scores. Moreover, providers rated Layout B higher, meaning that they believed layout B was easier
389 to incorporate into their clinical workflow rather than layout A. The debrief interviews are helpful for
390 interpreting these results. Providers mentioned that layout A involves having their back to the patient and
391 thus made interacting with the EHR and the patient very difficult. In contrast, with layout B, focusing
392 between the EHR and the patient was nearly seamless, involving a simple shift in eye gaze. This easy
393 shift in attention allowed providers to make changes in the EHR and talk to the patient with ease without
394 having to change positions, which may have led to layout B having a more favorable WIS score. The one

395 subscale of the WIS that was not statistically different was ‘paper-based workarounds’, but trended
396 towards significance. The lack of difference for this subscale may be the result of the simulation
397 environment; provider did not have access to any paper materials aside from a one-page overview of the
398 patient scenario and a list of medications provided by the patient. Transposing this study to a real-world
399 scenario, it is possible that over time certain paper-based workarounds would be developed.

400 **4.5. Situation Awareness**

401
402 Our assessment of changes in providers’ situation awareness with different exam room layouts is,
403 we believe, novel in the existing literature. There was a higher perceived level of situation awareness
404 with layout B. Situation awareness was most likely facilitated in layout B again because of the flexibility
405 of the wall mount. The mounting system allows for the provider to have the patient in their peripheral
406 vision. This gives the provider freedom to change eye gaze from the EHR and patient quickly, but also
407 enables the provider to visually sense a disturbance with the patient when focused on the EHR and vice
408 versa. With layout A, if a provider needs to visually check the patient, they would need to either move
409 their body to put the patient within eye gaze, or move the patient next to them.

410 **4.6. Debrief Interviews**

411 Debrief interview results were organized into major themes of layout preference, provider-patient
412 interaction, and redesign recommendations. Providers preferred layout B because it facilitated (1)
413 conversation; (2) maintaining eye contact with the patient while typing; (3) talking to the patient while
414 gazing at the computer; and (4) using a postural style that allows the clinician to face the patient most of
415 the time. This is consistent with several practices for promoting provider-patient interaction with the use
416 of exam room computing outlined by Patel et al. (2017), including using the computer to mediate
417 conversation. Indeed, layout B here, which included the wall-mounted monitor for ease of (re)-
418 positioning, allowed for a “joint focus of attention” (Frankel & Saleem, 2013) that seems to allow the
419 provider to better manage the medical encounter. Just as an aviation pilot relies on an external field of
420 view as well as the instrument panel during complex coordinated actions, the medical provider can

421 achieve the same joint focus of attention with the patient and the EHR when the layout allows for
422 positioning of the computer monitor in close proximity with the patient.

423 **4.7. Summary**

424
425 Although there were no significant differences in performance measures between the layouts (i.e.,
426 efficiency, number of errors, and patient centeredness), providers experienced lower workload, better
427 workflow integration, more screen sharing, and greater perceived situation awareness with layout B.
428 Providers seemed unwilling to compromise their focus on the patient when using layout A and thus
429 experienced greater mental and physical workload and lower situation awareness. In other words, a
430 thoughtful design of the exam room layout with respect to layout B (and potential future modifications of
431 layout B) may not result in improved physician performance or patient centeredness. However, our results
432 support that manipulating the design and placement of exam room computing can reduce physician's
433 perception of their overall workload, including physical demand, temporal demand, performance, effort,
434 and frustration. Our results also suggest that a more thoughtful design may also improve their perceived
435 situation awareness, as well their perceived integration of the computing with their clinical workflow in
436 terms navigation, usability, and workload. These results, in terms of the specific measures used, are
437 unique compared to previous studies. Previous work has demonstrated that an exam room wherein the
438 provider can readily share the computer screen can facilitate direct interaction and communication with
439 the patient; however, these studies were mainly qualitative (e.g., Chen, Ngo, Harrison, & Duong, 2011;
440 Frankel et al., 2005; Ventres, Kooienga, Marlin, Vuckovic, & Stewart, 2005).

441 Performance may not increase among physicians due to a more purposeful exam room computing
442 set-up (layout B) from an objective point of view, but reducing the physicians perceived workload and
443 increasing situation awareness with a more thoughtful computing arrangement can lead to an increase in
444 patient centeredness and perhaps even patient care. This can mainly be achieved through screen sharing
445 by inviting the patient in on care decisions as they relate to the information on the EHR screen and giving
446 the patient a feeling of greater involvement.

447 This study has some limitations that should be noted. Due to the challenges of recruiting
448 physicians to participate in a laboratory simulation away from their clinics, convenience sampling was
449 used and the majority of the participants were resident physicians, whose practices may not generalize to
450 all primary care providers. Although some of the providers had previous experience using a wall-
451 mounted armature system, which may have introduced some learning bias, there was a good deal of
452 variety in overall previous experiences with exam room computing set-ups across the providers.
453 Limitations of the current study also existed with the patient scenarios. The scenarios did not require the
454 provider to conduct a full physical exam, which would be more common for providers when conducting a
455 patient visit. However, this was omitted because the focus of the study was on the computing arrangement
456 and patient centeredness, not the provider's ability to conduct a physical examination. Additionally,
457 certain nuances of the provider-patient interaction, such as mutual eye gaze of the provider and patient on
458 the computer monitor, were not considered as part of patient centeredness, but should be incorporated in
459 future studies. Another limitation was that one of the study team members played the role of the patient in
460 each patient visit, could possibly have introduced bias during the study sessions. This was done because
461 hiring an independent patient actor was cost prohibitive for the study. However, the study team member
462 who played the patient was the senior member of the study team and took great care to be consistent
463 across layout types and providers, and not compel the provider to share the screen with them by following
464 a pre-determined patient file and pre-planned responses. Also, in both patient scenarios the patient was
465 interested in viewing trends of their blood pressure or respiratory rate values over a period of time. This
466 was purposefully designed into the scenarios to encourage the provider to share the screen at least once
467 while using layouts A and B. In reality, there are patients who may not be interested in viewing the
468 screen at all, which potentially limits the generalizability of the current laboratory simulation.

469 Finally, it would be interesting to see how layout A and B compare performance-wise over the
470 course of an entire work day. Future research should look to conduct studies of provider-patient scenarios
471 over the course of an entire work day in a real-world clinical environment. More specifically, future work
472 should focus on the effects of the different layouts on performance, patient centeredness, workload,

473 workflow integration, and situation awareness over the course of multiple patient interactions, to
474 determine more realistic outcomes of the different layouts. Additionally, future studies could introduce a
475 patient scenario where providers are required to reference imaging data (X-rays, CT scans, etc.) to better
476 understand the role of the computing device in a more complex patient visit. Based on the study findings,
477 we argue that layout B would be preferred based on the lower amount of perceived workload, greater
478 perceived levels of situation awareness, and greater workflow integration. This may lead to providers
479 feeling less fatigued towards the end of the day. The conclusion about layout B as preferred, however, is
480 based solely on the study findings and does not take into account cost or other organizational factors.

481

482 **5. CONCLUSION**

483

484 Although neither layout was significantly different in terms of objective performance measures
485 (efficiency, errors, and proportion of time focused on the patient), results show that layout B was the
486 preferred exam room computing layout. Additionally, providers experienced reduced workload,
487 increased situation awareness, and better integration with clinical workflow using layout B when
488 compared to layout A. Layout B also encourages a greater amount of screen sharing activities, consistent
489 with the evolving paradigm of the computer and EHR being a third party and serving as a mediator
490 between provider and patient. This study partially supports our hypothesized expectations, but further
491 research is needed that focuses on the effects of each layout throughout multiple provider-patient
492 interactions over the course of an entire workday. We will conduct such a study with the same layouts
493 that exist in a live clinic setting as part of this funded work, documenting real patients' perspectives and
494 preferences, in addition to collecting provider data.

495

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