THE IMPACT OF DIGITAL TRANSFORMATION ON GENDER DISPARITY IN MARITIME SHIPPING

TECHNOLOGY & MARITIME

FEMALE REPRESENTATION 25% in digital technology

5% in leadership positions

4% in commercial maritime

THE IMPACT OF DIGITAL TRANSFORMATION ON GENDER DISPARITY IN MARITIME SHIPPING

The Research Team









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AGENDA

INTRODUCTION & HYPOTHESIS

LITERATURE REVIEW

QUANTITATIVE & QUALITATIVE DATA

CONCLUSIONS & RECOMMENDATIONS

DOES TECHNOLOGY PROVIDE MORE ROLES FOR WOMEN IN COMMERCIAL MARITIME?

ASSUMPTIONS

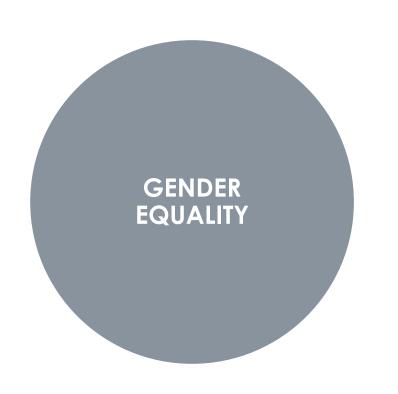
Digital technology creates new job opportunities.

Women should rise to the occasion to fill these roles.

Shoreside maritime is currently undergoing digital transformation.

HYPOTHESIS

In the maritime industry, increased adoption of Digital Transformation correlates with increased shoreside career advancement opportunities for women.





MARITIME GENDER GAP

The differences between men's and women's representation and advancement in the maritime workplace.

GENDER DIVERSITY

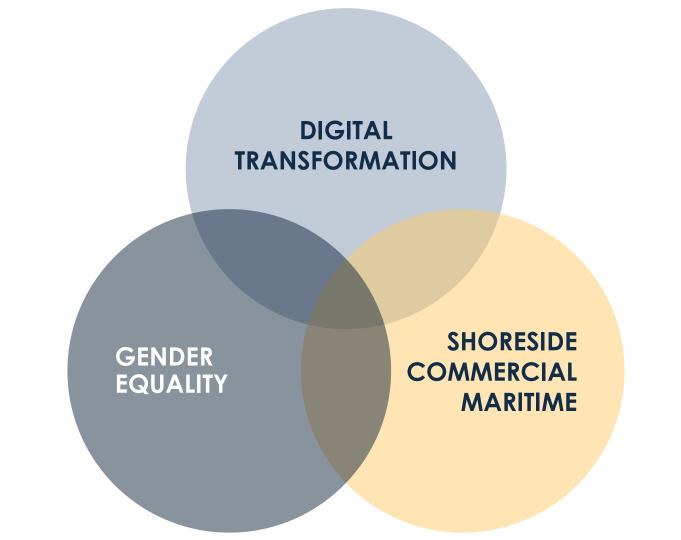
11.5X
WOMEN NEEDED
IN MARITIME

31%
POTENTIAL GDP
GROWTH

...IS A MISSED OPPORTUNITY

DIGITAL TRANSFORMATION

The process of meaningful technology adoption within an organization, driven by a motivation to disrupt, improve, and modernize business practices in order to maintain a competitive advantage.



NEW ROLES

NEW TECHNOLOGY

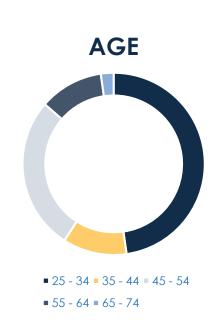
INCREASED INVESTMENT

STRATEGIC REPRIORITIZATION

DIGITAL TRANSFORMATION DRIVES OPPORTUNITY

QUANTITATIVE SURVEY44 RESPONDENTS







SUMMARY OF FINDINGS

WOMEN ADVANCE MORE TECHNOLOGY, WHEN TECHNOLOGY IS **TECHNOLOGY IS NOT A** MORE ROLES CREATED A STRATEGIC PRIORITY **CURE-ALL**

WHAT IS TECHNOLOGY?

Better Infrastructure

72%

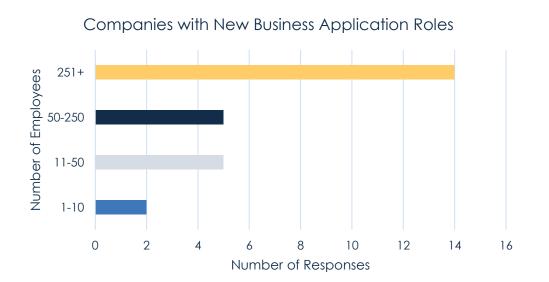
The Cloud

70%

New Technology Business Application Roles

61%

HAS TECHNOLOGY CREATED NEW ROLES?



60%

More than half of respondents cited new business application roles created

DIGITAL OPPORTUNITY FOR WOMEN IN MARITIME

The Digital
Transformation of
shipping....will create a
variety of highly-skilled
roles which have nothing
to do with the sea. That is
a big opportunity for
women to join maritime.

- KD Adamson, CEO, Futurenautics

DECISION-MAKING

MENTORSHIP

NO MISSED OPPORTUNITIES

ADVANCEMENT OPTIONS

CAREER ADVANCEMENT WHEN TECHNOLOGY IS A PRIORITY

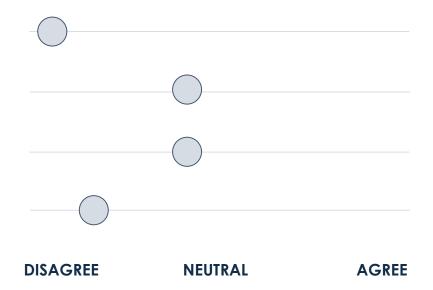
WHEN TECHNOLOGY IS NOT A STRATEGIC PRIORITY

People turn to me when making important decisions

I have received mentorship

I have not missed out on advancement opportunities

I am happy with career advancement opportunities



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TECHNOLOGY IS NOT A CURE-ALL

COMPENSATION

FAMILY RESPONSIBILITIES

EDUCATION

HIGHER STANDARDS FOR WOMEN

OPPORTUNITIES FOR ADVANCEMENT

TOXIC WORK ENVIRONMENTS

WOMEN ARE "NOT TOUGH ENOUGH"

NO ROLES FOR WOMEN

MANY FACTORS

AT MARITIME ORGANIZATIONS

WHEN TECHNOLOGY IS NOT A STRATEGIC PRIORITY

Compensation

Family Responsibilities

Education

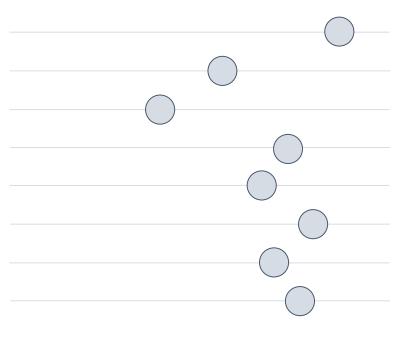
Higher Standards for Women

Opportunities for Advancement

Toxic Work Environments

Women Are "Not Tough Enough"

No Roles for Women



NOT A FACTOR

MINOR FACTOR

MAJOR FACTOR

WHEN TECHNOLOGY IS A STRATEGIC PRIORITY

Compensation

Family Responsibilities

Education

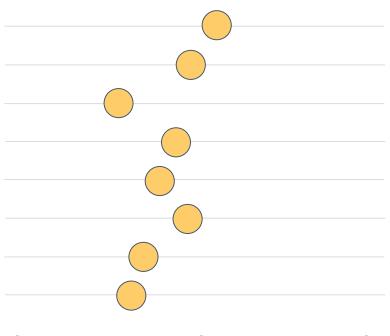
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NOT A FACTOR

MINOR FACTOR

MAJOR FACTOR

TECHNOLOGY CAN HELP

BUT CLEARLY, MORE WORK NEEDS TO BE DONE.

FIGHT PRECONCEPTIONS



I would say the playing field is equal, but many women maybe fear that they are not "tough" enough for roles like broker, chartering manager, etc.

Aina Huseby, Business
 Application Manager
 at Western Bulk

FIGHT PRECONCEPTIONS

EMPOWER WOMEN



"Women need to know that they can do it; then they can take it."

- Tone Ekman, Senior Consultant, Veson Nautical

DOES TECHNOLOGY PROVIDE MORE ROLES FOR WOMEN IN COMMERCIAL MARITIME? YES, BUT...

RECOMMENDATIONS

SCRUTINY

AWARENESS

EMPOWERMENT

EMBRACE TECHNOLOGY

AS ONE PART OF A MULTI-FACETED SOLUTION

