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# ASSESSING QUANTITATIVE REASONING IN A NINTH GRADE SCIENCE CLASS USING INTERDISCIPLINARY DATA STORY ASSIGNMENTS

By

Bryn W. Keenhold

B.S. St. Lawrence University, 2014

### A THESIS

Submitted in Partial Fulfillment of the

Requirements for the Degree of

Master of Science in Teaching

The Graduate School

The University of Maine

May 2019

Advisory Committee:

Franziska Peterson, Assistant Professor of Mathematics, Co-advisor Molly Schauffler, Assistant Professor of Earth and Climate Sciences, Co-advisor Asli Sezen-Barrie, Assistant Professor of Curriculum, Assessment and Instruction Copyright 2019 Bryn W. Keenhold

# ASSESSING QUANTITATIVE REASONING IN A NINTH GRADE SCIENCE CLASS USING INTERDISCIPLINARY DATA STORY ASSIGNMENTS

By Bryn W. Keenhold

Thesis Advisors: Dr. Franziska Peterson and Dr. Molly Schauffler

An Abstract of the Thesis Presented in Partial Fulfillment of the Requirements for the Degree of Master of Science in Teaching May 2019

In a data-driven world, it is necessary that students graduate from high school quantitatively literate, with the ability to interpret quantities within a context to make informed decisions for their lives. A critical component of science learning is developing the ability to make sense of data, critically evaluate it, and effectively communicate scientific ideas. The purpose of this study is two-fold: 1) to investigate how 9<sup>th</sup> grade students in an Earth Science class use quantitative reasoning (QR) skills when constructing evidence-based scientific explanations during Data Story assignments and 2) to provide teachers with supports to incorporate Data Stories into their curriculum. A Data Story is an interdisciplinary, scaffolded written argumentation assignment that requires students to analyze authentic, real-world scientific data and draw their own conclusions. In doing so, students integrate several discrete skills to synthesize an argument that is supported by evidence.

Quantitative and qualitative results were used to investigate affordances and challenges students face when constructing a Data Story, what QR skills they use in the process, and what aspects of QR are challenging for them. Two evidence-based learning progressions provided the foundation for the development of two rubrics to score the student Data Stories quantitatively. Four student interviews analyzed using Grounded Theory provided qualitative insight into the role of QR in evidence-based explanations.

Results suggest students enjoyed the Data Story assignments, which exposed them to a range of graph-types and data literacy skills. However, students seemed to struggle to develop appropriate evidence to support a claim in the Claim-Evidence-Reasoning (CER) framework and may need additional supports in this area. Further analysis with the QR Rubric and student interviews revealed some aspects of QR that may be hindering science learning and the development of evidence-based reasoning including: 1) not reasoning about variables in the context of a dataset 2) looking only for a correlation or difference and 3) not using quantitative language. These are aspects teachers should consider when implementing Data Story assignments in their own classrooms as a way to enhance students' abilities in developing appropriate evidence to support a claim.

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# LIST OF ABBREVIATIONS

CER	Claim Evidence Reasoning
DS1	Data Story 1
DS2	Data Story 2
QR	Quantitative Reasoning

#### **CHAPTER 1**

#### **INTRODUCTION**

In an emerging world where data are increasingly available and relied upon, it is crucial that students not only understand how data are collected, but how data are being used and what they can tell us (Wolff & Kortuem, 2015). Students should graduate from high school with the skills needed to validate others' claims and develop their own evidence-based explanations.

However, teachers are facing a lack of research and literature on practical advice for incorporating and scaffolding this type of thinking into their curricula (Frykholm & Glasson, 2005). An example for practical advice are Data Story assignments. Data Stories are a learning strategy developed by the Maine Data Literacy Project, in which students are asked to interpret a dataset in the context of a question, make a claim, and write a short discussion of the data. The implementation of these assignments may help to bridge the gap between mathematics and science, and support students in developing necessary 21<sup>st</sup> century reasoning skills.

#### **Importance of Quantitative Reasoning**

As noted in Steen (2004) "personal success in the new information economy requires a new set of problem-solving and behavioural skills that emphasize the flexible application of reasoning abilities" (p. 9). Quantitative Reasoning (QR) skills give citizens the necessary reasoning and problem-solving abilities to be successful in the 21<sup>st</sup> century. QR has many definitions including but not limited to numeracy, number sense, deductive reasoning, mathematical literacy, quantitative literacy, problem solving, contextualized

mathematics, mathematical modeling and quantitative reasoning (Mayes, Peterson, & Bonilla, 2013).

While there are many definitions quantitative reasoning ultimately, it can be defined as the application of basic mathematics and statistics to solve problems within a disciplinary context (Elrod, 2014). Whereas traditional mathematics is typically abstract, rises above the context and is generally only used in professional settings, QR is a practical, robust habit of mind, is deeply rooted in the context and is essential for all graduates' personal and civic responsibilities (Elrod, 2014). QR skills give citizens the tools they need to independent, informed choices at home, in the workplace, and on complicated national and international issues, including but not limited to: health insurance, governmental policy decisions and debates, sports statistics, investments, and/or budgets (Madison & Steen, 2003; Steen, 2001, 2004). Having the ability to reason with numbers and statistics has always been important, but data have not always been as prevalent and used in argumentation for change as they are now (Orrill, 2003).

While the typical response to the increasing demand for QR skills may be to increase the rigor of mathematics classes in high school, Steen (2001) argues that even those who have studied calculus remain ignorant of what to do with data and find themselves unable to comprehend or articulate their (or other's) findings. "As it turns out, it is not calculus but numeracy [quantitative reasoning] that is the key to understanding our data-drenched society" (Steen, 2001, p. 2). Unfortunately, the skills that lead citizens to make sound, justifiable decisions do not exist in many curricula in high-schools, rather, students are left understanding complex mathematics but do not have enough basic mathematics literacy to make a decent living; students have too much of the wrong kind

of mathematics (Carnevale & Desrochers, 2003; Orrill, 2003). As such, the National Council of Teachers of Mathematics (NCTM) (2000) and the American Association of Colleges and Universities (2010) have called for a greater presence of QR throughout K-16 education.

The United States ranked below average in mathematics compared to 65 nations across the globe in the 2015 OECD Program for International Student Assessment (PISA) (OECD Mathematics performance (PISA) (indicator), 2015). This assessment compares 15 year-old students from 65 countries in mathematics, science and reading every three years (OCED, 2015). In the 2015 survey, researchers noted that American students did poorly on mathematical tasks that required higher cognitive thinking, such as taking realworld situation, translating them into mathematical terms, and interpreting mathematical aspects in real-world problems (OCED, 2015). Similarly, Whitacre and Saul (2016) found that sense-making in reading authentic science-graphs was limited. They concluded that even though these students had learned how to "do school," they were unable to critically engage in real-world science. This demonstrates the need to include more context-dependent, interdisciplinary and applicable mathematics into curriculum for a more holistic education. One way to do this is through the manipulation, analysis and interpretation of authentic science data.

#### **Importance of Constructing Evidence-based Explanations**

The ability to construct an explanation is the heart of a science education: "the goal of science is to construct explanations for the causes of phenomena" (National Research Council, 2012, p. 52). When students are asked to construct explanations in school they gain a deeper understanding of scientific concepts, are able to generate their

own scientific evidence, have an opportunity to explain natural phenomena, and are invited to participate in science writing and talk (National Research Council, 2008). Explaining how evidence supports an argument or claim allows students to change their thinking about science from memorization into practice, so they can construct and justify their own science knowledge, as well as change or refine their image of what science is (Bell & Linn, 2000; Berland & McNeill, 2010). Stated by McNeill & Krajcik (2012) "creating a scientific explanation requires students to really think and reason about a phenomenon" (p. 8).

It is essential that students are trained in the skills of criticizing and reasoning with science ideas, data, and evidence by summarizing their results and creating their own scientific evidence-supported explanation, rather than simply being taught memorization of pre-established *facts*. If students lack critical reasoning skills, they are forced to accept ideas they think sound the most plausible or come from those who they believe to be the most reputable (Berland & McNeill, 2010). This is not scientific literacy.

Developing the ability to create scientific explanations can also help to set students up to be logically-minded adults. As students develop scientific explanations, they are given practice in tracing logical connections between ideas and evidence, which is a necessary twenty-first-century skill (McNeill & Krajcik, 2012; National Research Council, 2008)

#### **Data Story Assignments as an Effective Learning Strategy**

A Data Story assignment is a scaffolded written argumentation assignment developed by the *Maine Data Literacy Project* as a way to help students interpret

authentic data in terms of real world contexts. The idea of scaffolding data skills and Data Stories arose out of the 2010-2015 work of the Maine Data Literacy Project, a five-year project undertaken at the University of Maine Center for Research in STEM Education and the Schoodic Institute, funded by the USDOE Title II Math-Science Partnership Grant Program, "Data Literacy" and the Davis Family Foundation. In creating Data Stories, students begin with a (usually provided) set of data (or a selection of datasets to choose from). Ultimately, they frame a question that can be asked of the data, decide how best to graph the data as evidence, then, based on their graph, make a claim in response to the question, and back the claim up by explaining what aspects of the graph support their claim.

The Data Story assignment can be adapted to provide more or less scaffolding for students at different stages of the analysis. For example, in addition to the dataset, students can be given a specific question from the teacher to investigate. The end goal is for students to progress to a level of independence where they have the skills to frame a clear question that is answerable with data, decide which data to graph for evidence, how best to graph it, what claim or claims can be made according to patterns in the data, and explain how the evidence they constructed supports (or refutes) the claim.

Key to a Data Story assignment is the assumption that a set of data usually has more than one, if not many, "stories" that can arise from the data, and that there is often more than one way to communicate data as evidence. Data Story assignments give students opportunity (with more or fewer constraints, as needed) to pull together evidence and construct a succinct argument, or Data Story, that they can own. Students may communicate their findings through a one-page written report, a presentation with one or

two slides, or a poster, or by defending their story in group discussion -- all typical forms of communication used in the scientific community.

Data Stories encourage students to use real-life and authentic data sets, which provides context to problems and helps to create relevance for the students, a strategy that has been widely shown to increase student engagement (Carter, Noble, Russel, & Swanson, 2011; DeLuca & Lari, 2011; Erwin, 2015; Garfield & Ben-Zvi, 2009; McNeill, 2009; Neumann, Hood, & Neumann, 2013). Many students are not motivated to engage with the typical school statistical data sets, as they are "artificial" (e.g. hypothetical or simulated data), and irrelevant (Erwin, 2015; Neumann et al., 2013). By using authentic data sets, students are able move beyond the idea that they are just doing a practice activity, and are actually able to accomplish thoughtful, intellectual, statistical work (Erwin, 2015).

Data Stories introduce academic discourse in a way that allows students to make connections to their own experiences and their own science, a strategy promoted by McNeill (2011) and Varelas, Pappas, Kane, & Arsenault (2007). While students create Data Stories they are required to: ask questions and define problems about their chosen data set (NGSS Science Practice (NGSS SP) 1), develop a graph that represents their data (NGSS SP 2), plan an investigation of the data and carry it out (NGSS SP 3), analyze their graph and interpret the meaning from if (NGSS SP 4), use mathematics and/or computational thinking to find relationships in their data (NGSS SP 5), construct an explanation of what they have discovered (NGSS SP 6), and communicate and evaluate their results (NGSS SP 8) (NGSS Lead States, 2013). Each of these science practices gives the students the opportunity to construct their own knowledge through exploration

and manipulation, which makes Data Stories a great constructivist learning activity that teachers could implement in their classroom.

Additionally, Data Stories can be used as an interdisciplinary bridge between mathematics and science. Ivanitskaya, Clark, Montgomery, & Primeau (2002) define interdisciplinary learning as "the integration of multidisciplinary knowledge across a central program theme or focus" (p. 95). Interdisciplinary learning encourages students to develop advanced critical thinking and problem-solving skills that require students to synthesize information and apply ideas from different situations to solve unfamiliar problems. Interdisciplinary thinking and problem solving a fundamental part of addressing some of the most complex problems we are faced with as a society in the 2st century (Ivanitskaya et al., 2002; National Research Council, 2012). Furthermore, interdisciplinary learning leads to increased memory, retention and comprehension of information learned (Ivanitskaya et al., 2002). As Data Stories require students to move fluently between math, science and English, they are considered to be an interdisciplinary assignment and are likely effective learning strategies.

#### **CHAPTER 2**

#### LITERATURE REVIEW

This chapter reviews the theoretical frameworks that support this study and the backgrounds from which they are derived. The overarching framework used in this study is the Next Generation Science Standards (NGSS) and the associated NGSS Science Practices (NGSS SPs). However, of two of the NGSS SP's are studied in detail and two additional frameworks are used to investigate these science practices. Previous studies are used to highlight where student struggles within these frameworks have already been identified. This information lays the groundwork to suggest the Data Story assignment as an effective learning strategy that encompasses many of the science practices in a constructivist learning environment. The chapter ends by presenting the goals and research questions for this study.

#### **Instructional Context**

#### **Science Education Reform**

Traditionally, science education focused on what students need to *know* in order to do science. This type of thinking led to teacher-lectures and "cookbook" science laboratory experiments (Duschl, 2008). The National Research Council (NRC), however, notes that despite the increasing importance of science, technology, engineering and mathematics (STEM) disciplines, few U.S. workers have the strong STEM skills needed to engage with the rapid growth of scientific tools and technologies (National Research Council, 2012).

The most recent nation-wide science education reform, the *Science for All Americans* movement began in the U. S. in 1989 and continues to this day as a part of the national standards movement (Bybee & McInerney, 1995; R. Duschl, 2008). The goal of this reform was and is "to develop a scientifically literate populace that can participate in both the economic and democratic agendas of our increasingly global market – focused science, technology, engineering and mathematics (STEM) societies" (Duschl, 2008, p. 268). *Science for All Americans* recommends basic learning goals for students that promote scientific literacy including but not limited to: being aware of some of the ways in which science, mathematics, and technology depend upon one another, developing a capacity for scientific ways of thinking, and using scientific knowledge and ways of thinking for individual and social purposes (Bybee & McInerney, 1995).

To meet the demand of the growing STEM market and to address the *Science for All Americans* goals, the NRC developed *The Framework for K-12 Science Education: Practices, Cross-Cutting Concepts and Core Ideas (The Framework)* in 2012. During a time when many states were adopting mathematics and English/language arts common standards, *The Framework* aimed to revitalize the creation of science education standards (National Research Council, 2012). *The Framework* builds on major ideas and benchmarks identified in science education by both the American Association for Advancement of Science (AAAS) and the NRC and attempts to actively engage students in science and engineering practices over multiple years of school to deepen their understanding in the core ideas of each field (National Research Council, 2012).

The Next Generation Science Standards (NGSS), completed in 2013, are strictly grounded in the ideas developed in *The Framework* (NGSS Lead States, 2013). These science education standards are the first to recognize that science practices are as important as science content knowledge, and that science knowledge should not be

simply accumulated but actively constructed (NGSS Lead States, 2013; NRC, 2012). Research on epistemic practices in science education strongly influenced the decision to include scientific practices into science education standards (Duschl, 2008; Kelly, 2008).

Over the last 60 years, historians, philosophers, psychologists and sociologists have worked together to closely investigate what scientists *do* and *how they do it*, rather than what scientists need to *know* in order to do science, as is typical in the traditional science education. This attempt to establish science as a set of practices, rather than as a series of memorized facts and procedures, is rooted in epistemic practices (National Research Council, 2008). Epistemic practices consider the way knowledge is constructed through practice and action and help to characterize the ways in which students propose, communicate, justify, assess and legitimize knowledge-claims (Cunningham & Kelly, 2017). Kelly (2008) suggests that engaging in epistemic practices improves student understanding and helps students to make sense of what they are investigating.

#### **Epistemic Practices in the NGSS**

Epistemic practice research is embedded into the science education curriculum through the NGSS, as eight SPs that are carried throughout students' K-12 educational career: Asking questions, developing and using models, planning and carrying out investigations, analyzing and interpreting data, using mathematics and computational thinking, constructing explanations, engaging in argument from evidence, and obtaining, evaluating and communicating information (NGSS Lead States, 2013). The NGSS SPs, for the first time in science education, are taught in tandem with content knowledge rather than being treated as individual inquiry investigations (NGSS Lead States, 2013). The practices developed by *The Framework* are not created to stand alone, rather, to be

fully intertwined into the curriculum and to be sequenced in a way that supports scientific inquiry (NGSS Lead States, 2013).

*Practice* is used in place of terms like *inquiry* and *skills* to emphasize that the *doing* and *learning* of science cannot be separated, and that understanding science requires the coordination of the correct skill, the specific practice and the appropriate content knowledge (Jimenez-Aleixandrew & Crujeiras, 2017; National Research Council, 2008). These practices reinforce that science is not a single set of procedures, give students the tools they need to help them think *like scientists*, and encourage students to practice science in context (NGSS Lead States, 2013; NRC, 2008). This practice-based approach to science education also encourages students to move beyond memorization and instead engages students in purposeful knowledge construction work, emphasizing its constructivism nature (Berland et al., 2016). The underlying theory for these epistemic practices is rooted in the constructivism learning epistemology.

**Roots of Epistemic Practices/Constructivism.** Epistemic practices, and subsequently the NGSS SPs, are based on constructivist epistemology, which assumes that students are active learners and construct their own knowledge (Schunk, 2012). Constructivist learning environments engage students to explore content through manipulation and exploration through tasks such as: observing phenomena, collecting data, generating and testing hypotheses and working collaboratively with others, all of which are incorporated into the NGSS SPs (NGSS Lead States, 2013; Schcolnik & Abarbanel, 2006; Schunk, 2012). This type of instruction is generally used by teachers for lab experiments, personal science projects and real-life activities where students are able to incorporate some sort of reflection on their learning.

Constructivism is described as an epistemology and not a learning theory (Schunk, 2012). That is, it is a philosophical explanation about the nature of learning, rather than a set of scientifically accepted principles that exist and are to be discovered and tested (Schunk, 2012). Constructivists do not believe that knowledge is imparted from outside sources, but that it is pieced together within an individual through reflection and may differ based on their beliefs, experiences and interactions with the environment (Schcolnik, Kol, & Abarbanel, 2006; Schunk, 2012). While a traditional instructivist classroom that promotes the transmission of ideas may be able to *cover* more material than a constructivist classroom, it is important to recognize that effective learning encompasses more than just *coverage* (Schcolnik et al., 2006; von Glasersfeld, 1983). Rather than *covering* an extensive list of topics in a curriculum, constructivists believe that students should study fewer topics in depth, that allow students develop critical thinking skills and truly *build* their knowledge (Schcolnik et al., 2006; von Glasersfeld, 1983).

Constructivists also believe that in order for students to truly conceptualize, process and understand the world that surrounds them and apply their learning to new situations, students need to be given time to develop these scientific ideas over several years, rather than across a few weeks or months (National Research Council, 2007; Schcolnik et al., 2006). *Taking Science to School* investigated how students of all ages learn and interact with science and promotes the idea that all students have some prior knowledge that should be built upon throughout their education to attain more sophisticated levels of understanding (National Research Council, 2007, 2012). This type

of cognitive development is modeled through learning progressions; therefore, epistemic practices also have roots in, and are closely related to learning progressions.

<u>Theory of Learning Progressions.</u> Learning progressions represent plausible learning pathways for students, where students move from novice to expert over a series of years (Duschl, Maeng, & Sezen, 2011). Defined by the NRC in *Taking Science to School* (2007):

Learning progressions are descriptions of the successively more sophisticated ways of thinking about a topic that can follow one another as children learn about and investigate a topic over a broad span of time (e.g. six to eight years). They are crucially dependent on instructional practices if they are to occur. (p. 219)

While learning progressions look like a rubric, they are not intended to be so, rather, they help teachers to better understand how students' thinking is expected to develop over several years. Students who are just entering the learning progression are considered to be novices and fall into the lowest levels of the learning progression. Over the years these novice students develop more sophisticated ways of thinking and are able to progress through the learning progression to the expert level.

For example, the Australian Council of Education Research developed a series of learning progressions for their mathematics education (Curriculum Corporation, 1997; Heritage, 2008). One example of a basic learning progression is the "Progress Map for Counting and Ordering" which was designed to better understand how students' concepts of numbers change over time.

Students enter this learning progression at a level 1 when they are able to 1) use terms like first, second and third, 2) use numbers to decide which is bigger, smaller or the same size, 3) skip count by 2s or 3s using a number line or hundred chart 4) make sense of the size of small collections up to 10 and/or 5) count collections to answer the question "How many are there?" (Curriculum Corporation, 1997). Students progress through the levels of the learning progression, moving through aspects of comparisons, estimations, fractions and place value, until they reach level 5 where the students' thinking is developed enough to understand concepts like whole number powers and square roots, common equivalences, percentages and unitary ratios (see Appendix A for the full example learning progression) (Curriculum Corporation, 1997).

Learning progressions are organized around the most core ideas/practices that are central to the discipline and attempt to coordinate sequential teaching across grade levels (Duschl et al., 2011). They are grounded on the premise that learning should be coordinated and sequenced along a conceptual trajectory, and that there should be a clear alignment of curriculum, instruction and assessment between grades (Duschl et al., 2011). Because they extend over multiple years, learning progressions prompt educators to reflect and evaluate how their disciplinary content is presented at each grade level in order to ensure a sequential alignment of content (National Research Council, 2008). Longer sequences of instruction allow time for students to develop rich, conceptual knowledge of the subject, which has been shown to have a positive effect in conceptual change research (Duschl et al., 2011).

Learning progressions consist of upper and lower anchors that have been empirically validated (Duschl et al., 2011). The lower anchors are typically events that

are easily visible to students or are representative of their everyday experiences, which allow the learning progression to be accessible to all learners (Duschl et al., 2011). In the concept of numbers learning progression example provided above, notice that students enter level one when they are able to use terms like first and second, or bigger and smaller. These are examples of concepts that students are used to hearing in everyday language; it may not be something that is explicitly taught to them rather, it is language students may pick up through their experiences.

The defined upper anchors of learning progressions are the learning goal of the learning progression, which represent accurate understanding and increased sophisticated practices, that together reach the societal expectations and values (Duschl et al., 2011; National Research Council, 2007). Using the example provided above, an expert is able to reason with ratios and percentages, which are necessary skills to be a functioning member of our society. However, we would never expect a kindergartener to reach this level, as this is above their developmental capacity.

Intermediate levels exist between the lower and upper anchor which highlight important precursor learning that allow students to construct a more mature understanding (National Research Council, 2007). These intermediate levels are important stepping stones between the upper and lower anchors but are not always as clearly defined as the beginning and end anchors (Duschl et al., 2011).

Gotwals and Songer (2010) define the intermediate levels of learning progressions as the messy middle, as students do not always show a consistent pattern of understanding as they progress along a learning progression (Solem, Huynh, & Boehm, 2013). In one case, Gotwals and Songer (2010) found students gave different responses to

tasks designed to evaluate the same content when asked to reason about food chains. For example, they found that many students confused the meanings of directional arrows in different food chain scenarios: while students were able to correctly interpret the directional arrow pointing from mice to snakes as representing the direction of energy transfer (that the snakes are eating the mice), when presented with the same directional arrow pointing from algae to small fish, students interpreted the arrow to symbolize the algae eating the small fish. It is unclear whether these differences are due to the students not having a full conceptual understanding of the directional arrows, or whether the challenge came from unfamiliarity with algae as an organism. Regardless of the root cause, these results indicate that much of the students' middle knowledge is messy, in that they are able to correctly interpret representations in some contexts, but not all (Gotwals & Songer, 2010)

Gotwals and Songer (2010) also describe a form of the messy middle that is based on students' challenges when working to combine both context knowledge and skills. One question in their study asked students "Write a scientific explanation for the following question: If all the small fish in the pond system died one year from a disease that killed only small fish, what would happen to large fish in the pond?" All students demonstrated their competence in the content knowledge by stating that the large fish would either decrease, die, or starve. However, when asked to apply this knowledge to create a scientific explanation to explain *why* this would occur, many students we unable to appropriately do so. It is clear in this case that students have some of the pieces (content knowledge) necessary to complete the assignment but fall short in other aspects (creating a scientific explanation). This illustrates another type of messy middle for

teachers to consider where students may be confident in one part of the assignment but not in another (Gotwals & Songer, 2010).

Solem et al. (2013) describe that throughout the intermediate levels of a learning progression, it is possible that 1. Students will not interact with all assessments in the same way and/or 2. May be confident with some but not all of the necessary knowledge pieces to respond to a particular assessment. Teachers need to be aware that not all students will move through the learning progression in the same ways, as each student has had different instructional histories, and personal and/or cultural experiences that will influence their learning process (National Research Council, 2007).

Though movement through the messy middle is not the same for all students, and further research is needed to better understand the way students grasp knowledge as they move through these intermediate levels, it is important to highlight that the teacher plays a critical role in helping students move from the lower anchor, through the messy middle and ultimately to the upper anchors of a learning progression (Duschl et al., 2011; National Research Council, 2007). The teacher is must understand where students are coming from and where they are going in their development of a concept and are responsible for helping guide students along the learning progression towards the end goal.

#### Frameworks for Epistemic Practices

#### Framework for Constructing Evidence-based Explanations

McNeill and Krajcik originally became interested in the way students make meaning of science investigations after observing several middle-school classrooms and analyzing student writing and talk with teachers (McNeill & Krajcik, 2012). They found

a major challenge for students was the ability to make sense of data and to construct scientific explanations using evidence to justify a claim. Students involved with the science investigations, were able to make observations and collect data, but when asked to interpret the data in order to draw conclusions, students struggled to create an evidence-based explanation (McNeill & Krajcik, 2012).

Because many people, students and teachers alike, have trouble developing and comprehending written arguments and evidence-based explanations (Reznitskaya et al., 2001), McNeill et al., (2006) developed a new framework, adapted from Toulmin's (1958) model of argumentation, to help teachers explain the crucial parts of constructing an evidence-based explanation: claim, evidence and reasoning (CER). Defined by McNeill et al. (2006), a claim is a conclusion or question to a problem, evidence consists of scientific data that supports the claim, and reasoning includes a justification that links the evidence to the claim using scientific principles.

The definition and expectations of the reasoning aspect of argumentation has many definitions depending on the framework that is used (Sampson & Clark, 2008). The presented study uses the framework developed by McNeill et al. (2006) which, similar to Zohar & Nemet (2002) and Clark & Sampson (2007), relies on reasoning as a way for students to incorporate scientific principals into their arguments to back-up their claims. Thus. the reasoning is the logic for why the evidence supports the claim, and gives students practice in using real scientific knowledge to support a claim.

It is important to note that in the presented study the classroom teacher does not use the McNeill et al. (2006) framework and definition for reasoning. Instead, the teacher expects students to use the reasoning section of the Data Story to tie the evidence back to

the claim; to explain why and/or how the evidence supports the claim using examples from the graph. She believes that while students are building their scientific knowledge, which is the goal of a Data Story, they need to use the evidence in front of them to reason about the claim. She feels it is not until students have acquired many building blocks and have had experience or instruction in certain topics, that they should be required to include scientific principles into the reasoning portion of CER. This definition is more consistent with Lawson's framework, which suggests that students will have a hard time making hypothetico-predictive arguments, because they do not have the background knowledge needed to generate this type of argument (Lawson, 2003). Table 2.1 demonstrates the differences between the McNeill et al. (2006) and (Lawson, 2003) frameworks.

Table 2.1: Comparison of <i>Reasoning</i> frameworks				
Framework	Zohar & Nemet (2002)/McNeill et	Lawson (2003)/Ms. Brown		
	al. (2006)/Research Team			
Main component	Scientific principles and	Evidence/data from investigation		
of reasoning	hypothetico-predictive arguments			
Justification for the framework	Students need to practice in using scientific knowledge and principals into a claim	Students have not developed the reasoning needed to test and generate hypotheses and should base their arguments on what they observe.		
Example response (two	There are more tectonic plate interferences in the Southern	Magnitude and depth are not correlated due to the fact, the trend		
different data	Hemisphere.	line is not tight and data does not		
sets)		have a specific pattern		

Table 2.1: Comparison of Reasoning frameworks

Note: Based on Sampson & Clark (2008).

Using the framework for scientific argumentation created by McNeill et al.

(2006), (Berland & McNeill, 2010) developed a learning progression for the skill of argumentation grounded in both studies of science practice and research on student learning (Berland & McNeill, 2010). Berland & McNeill (2010) used empirical results

from elementary to high school levels to develop their learning progression for argumentation. Their final product (Figure 2.1) represents an effective learning pathway for students in grades 5-12 in argumentation; the upper anchor, identified by the darkest shading on the far right (Complex), as well as intermediate steps, identified by the medium shaded color, are based on how scientists use argumentation in the field of science (Berland & McNeill, 2010).

Dimension	Simple Complex			
	Question is closely defined with two-three potential answers		Question is open with multiple potential answers	
Instructional context	Data set is small	Data set is	large	Students define data set
	Data set is limited to appropriate data	Data set inc and inappro		cludes both appropriate
	Detailed scaffolds	Moderate	scaffolds	No scaffolds
	Claims are defended	Claims are defended Claims are defended with evidence with evidence, a reasoning.		Claims are defended with evidence, and reasoning.
Argumentative	Counterclaims are NOT Counterclair rebutted		ims ARE rebutted	
product	Claim addresses question asked		Claim addresses question asked with a causal account	
	Component (i.e. evidence, reasoning, rebuttal) is appropriate.		Component (i.e. evidence, reasoning, rebuttal) is appropriate and sufficient.	
Argumentative	Claims are articulated, defended, questioned OR evaluated	Claims are articulated, defended, questioned, AND evaluated		Claims are articulated, defended, questioned, evaluated, and revised
process	Student participation in argumentative discourse is prompted by their teacher	Teacher a share resp for promp argument	nd students consibility oting the	Students spontaneously engage in argumentative discourse.

Figure 2.1: Learning progression for the skill of argumentation (Berland & McNeill, 2010). The darkest cells on the far right represent the upper anchors of the learning progression, and the lighter shaded cells to the left represent the lower anchors of the learning progression. The middle cells represent the intermediate steps.

Three dimensions are necessary in this argumentation learning progression: (1) Instructional context, (2) Argumentative product and (3) Argumentative process (Berland & McNeill, 2010).

The *instructional context* dimension focuses on characteristics that support students' argumentation ability such as: How students phrase their questions, how students pick their data and the amount of teacher scaffolding that is provided.

The *argumentative product* dimension focuses on what the students produce: Do they defend their claims with evidence? Do they address the question that was posed? Do they use appropriate evidence and reasoning?

The third dimension of the argumentation learning progression is the *argumentative process*. This dimension takes into consideration how students evaluate, defend and/or revise their work and participate in argumentative discourse with others.

Berland and McNeill (2010) argue that each of these dimensions is achievable by students of any age (though they only collected empirical evidence from grades 5-12), and that their learning progression is not age dependent. Rather, they argue the learning progression is dependent on the way the teacher generates classroom norms around argumentation (Berland & McNeill, 2010). For example, if a teacher asks students to engage with evidence frequently and promotes argumentation as a way of learning in the classroom, a sixth-grader may be able to achieve the upper levels of the learning progression. On the other hand, if students have never been exposed to the skill of argumentation and it is not a part of normal classroom discourse, a sophomore in high school may not have the skills to reach the upper levels of this learning progression.

We have chosen to use pieces of this learning progression as part of our conceptual framework to understand students' demonstration of CER skills, coupled with a previously adapted rubric for CER (Martin, 2016) as a way to develop a rubric for assessing ninth graders' Data Stories. The creation of this rubric is explained in Chapter 3. We want to better understand how students in this Earth Science class use CER, because despite the importance of being able to use appropriate evidence to support a scientific statement, this has proven to be a challenge for students (McNeill & Krajcik, 2007).

Student Challenges Associated with CER. Prior research into the use of CER in science classrooms suggests that students have the most difficulty using appropriate evidence to support the claim (McNeill & Krajcik, 2007, 2012; Sampson & Clark, 2008), incorporating a reasoning portion of their argument (McNeill, 2009; McNeill et al., 2006), and formulating their argument into words (Berland & McNeill, 2010).

While many students participate in evidence collection in the classroom, when it comes time to make and support a claim, students tend to fall back on their own opinions and personal experiences instead of incorporating the data they have just collected (Hogan & Maglienti, 2001; McNeill & Krajcik, 2012; Sadler, 2004). While it is important for students to make connections with their own lives as a way to developing robust and useable scientific knowledge (Bell & Linn, 2000; McNeill & Pimentel, 2010), students also need to understand that collected data is valuable and can and should be used as evidence! Reasons for this exclusion of evidence may stem from students not fully understanding what counts as evidence, or the inability to select the appropriate data to support their claim (McNeill & Krajcik, 2007; Sadler, 2004). McNeill and Krajcik
(2007) found that the use of inappropriate evidence was amplified when students did not have a strong understanding in the content of the data.

McNeill et al. (2006) also found that students have a hard time incorporating reasoning into their arguments and, similarly to the challenges identified while developing evidence, may draw primarily on their past experiences to explain a phenomenon. *Reasoning* is arguably one of the most important skills students should develop throughout a science curriculum because it connects the science content knowledge to the data and helps students to make science connections outside of the classroom, therefore increasing their overall scientific literacy skills McNeill and Krajcik, 2012; McNeill et al., 2006). When students choose to draw on past experiences instead of using scientific principles they have learned in the classroom, they miss this important meaning-making opportunity. Many studies have shown that scientific reasoning does not come naturally to students, rather, it is a skill that needs to be taught and used in practice (Osborne, Erduran, & Simon, 2004).

In addition to the challenges of including appropriate evidence and reasoning into their argument, students also find it challenging to translate their findings into words (Berland & McNeill, 2010). When students try to express their claim, evidence and reasoning through their writing, Berland and McNeill (2010), found that students' written argumentative products tend to under represent their abilities of argumentation, perhaps due to (1) poor writing abilities that do not allow students to communicate argumentative thoughts or (2) lack of appropriate audience (Berland & McNeill, 2010). Similarly, Pfannkuch, Regan, Wild, and Horton (2010) found that when students were writing for an assignment, they did not find it necessary to fully convince the audience (their teacher),

of any scientific facts. Many "stories" were not holistic, did not have a beginning, middle and end, and were weak arguments (Berland & McNeill, 2010; Pfannkuch et al., 2010).

#### Framework for Quantitative Reasoning

QR has many definitions including: numeracy, number sense, deductive reasoning, mathematical literacy, quantitative literacy, problem solving, contextualized mathematics, mathematical modeling and quantitative reasoning (Mayes et al., 2013). The presented study uses the quantitative reasoning within a context (QRC) definition offered by Mayes et al. (2013):

Mathematics and statistics applied in real-life, authentic situations that impact an individual's life as a constructive, concerned and reflective citizen. QRC problems are context-dependent, interdisciplinary, open-ended tasks that require critical thinking and the capacity to communicate a course of action" (p. 6).

This definition targets skills that are needed to create a Data Story, including the ability to: reason with problems that are context-dependent, use interdisciplinary and openended questions that require critical thinking, and communicate the findings in the context of the defined problem. This definition allows us to move fluently between mathematics and science contexts (Mayes et al., 2013)

Mayes et al. (2013) developed a QR learning progression for environmental science, grades 6-12, as a way to understand how students develop QR skills throughout their education. Mayes, Forrester, Schuttlefield Christus, Peterson, and Walker (2014) further developed, revised and validated this original QR learning progression through

empirical research and student interviews (Table 2.2). Their learning progression was designed as a promising model to "advance effective adaptive-instruction teaching techniques and thereby change the norms of practice in schools" (Mayes et al., 2013, p. 1), as a learning progression is a necessary first step to take before any curriculum changes to include QR could be made.

Table 2.2: Quantitative Reasoning Learning Progression (Mayes et al., 2014). Three progress variables are listed across the top, and the four achievement levels are listed as the rows. Each element within the progress variables are defined at each achievement level.

Achievement Level	Quantification Act (QA)	Quantitative Interpretation (QI)	Quantitative Modeling (QM)
AL4 Elements (Upper Anchor)	4a <i>Variation</i> : reasons about covariation of 2 or more variables; comparing, contrasting, relating variables in the context of problem.	4a <i>Trends</i> : determine multiple types of trends including linear, power, and exponential trends; recognize and provide quantitative explanations of trends in model representation within context of problem.	4a <i>Create Model</i> : ability to create a model representing a context and apply it within context; use variety of quantitative methods to construct model including least squares, linearization, normal distribution, simulation models.
	4b <i>Quantitative Literacy</i> : reasons with quantities to explain relationships between variables; proportional reasoning, numerical reasoning; extend to algebraic and higher math reasoning (MAA).	4b <i>Predictions</i> : makes predictions using covariation and provides a quantitative account which is applied within context of problem.	4b <i>Refine Model</i> : extend model to new situation; test and refine a model for internal consistency and coherence to evaluate scientific evidence, explanations, and results (Duschl).
	4c <i>Context</i> : situative view of QR within a community of practice (Shavelson); solves ill-defined problems in socio-political contexts using ad-hoc methods; informal reasoning within science context (Steen & Madison; Sadler & Zeidler).	4c <i>Translation</i> : translates between models; challenges quantitative variation between models as estimates or due to measurement error; identifies best model representing a context.	4c <i>Model Reasoning</i> : construct and use models spontaneously to assist own thinking, predict behavior in real-world, generate new questions about phenomena (Schwarz).
	4d <i>Variable</i> : mental construct for object within context including both attributes and measure (Thompson); capacity to communicate quantitative account of solution, decision, course of action within context.	4d <i>Revision</i> : revise models theoretically without data, evaluate competing models for possible combination (Schwarz).	4d <i>Statistical</i> : conduct statistical inference to test hypothesis (Duschl).
AL3 Elements	3a <i>Variation</i> : recognizes correlation between two variables without assuming causation, but provides a qualitative or isolated case account; lacks covariation.	3a <i>Trends</i> : recognize difference between linear vs. curvilinear growth; discuss both variables, providing a quantitative account.	3a <i>Create Model</i> : create models for covariation situations that lack quantitative accounts; struggle to apply model within context or provide quantitative account.
	3b <i>Quantitative Literacy</i> : manipulates quantities to discover relationships; applies measure, numeracy, proportions, descriptive statistics.	3b <i>Predictions</i> : makes predictions based on two variables, but relies on qualitative account; uses correlation but not covariation. qualitative accounts for differences.	3b <i>Refine Model</i> : extend model based on supposition about data; do not fully verify fit to new situation.
	3c <i>Context</i> : display confidence with and cultural appreciation of mathematics within context; practical computation skills within context (Steen); lacks situative view.	3c <i>Translation</i> : attempts to translate between models but struggles with comparison of quantitative elements; questions quantitative differences between models but provides erroneous information.	3c <i>Model Reasoning</i> : construct and use multiple models to explain phenomena, view models as tools supporting thinking, consider alternatives in constructing models (Schwarz).

Table 2.2 Cont.

Quantification Act (QA)	Quantitative Interpretation (QI)	Quantitative Modeling (QM)
3d <i>Variable</i> : object within context is conceptualized so that the object has attributes, but weak measure (Thompson); capacity to communicate qualitative account of solution, decision, course of action within context, but weak quantitative account.	3d <i>Revision</i> : revise model to better fit evidence and improve explanatory power (Schwarz).	3d <i>Statistical</i> : use descriptive statistics for central tendency and variation; make informal comparisons to address hypothesis.
<ul> <li>2a Variation: sees dependence in relationship between two variables, provides only a qualitative account; lacks correlation, erroneously assumes causation.</li> <li>2b Quantitative Literacy: poor arithmetic ability interferes with manipulation of variables; struggle to compare or operate with variables.</li> <li>2c Context: lack confidence with or cultural appreciation of math within context; practical computation skills are not related to context.</li> <li>2d Variable: object within context is identified, but not fully conceptualized with attributes that are measurable; fails to communicate solution, decision, course of action within context; qualitative account without quantitative elements (Thompson).</li> </ul>	<ul> <li>2a <i>Trends</i>: identify and explain single case in model; recognize increasing/ decreasing trends but rely on qualitative account or change in only one variable.</li> <li>2b <i>Predictions</i>: makes predictions for models based on only one variable, provides only qualitative arguments supporting prediction.</li> <li>2c <i>Translation</i>: indicate preference for one model over another but do not translate between models; acknowledge quantitative differences in models but do not compare.</li> <li>2d <i>Revision</i>: revise model based on authority rather than evidence, modify to improve clarity not explanatory power (Schwarz).</li> </ul>	<ul> <li>2a <i>Create Model</i>: constructs a table or data plot to organize two dimensional data; create visual models to represent single variable data, such as statistical displays (pie charts, histograms).</li> <li>2b <i>Refine Model</i>: extends a given model to account for dynamic change in model parameters; provides only a qualitative account.</li> <li>2c <i>Model Reasoning</i>: construct and use model to explain phenomena, means of communication rather than support for own thinking (Schwarz).</li> <li>2d <i>Statistical</i>: calculates descriptive statistics for central tendency and variation but does not use to make informal comparisons to address hypothesis.</li> </ul>
<ul> <li>1a <i>Variation</i>: does not compare variables; works with only one variable when discussing trends.</li> <li>1b <i>Quantitative Literacy</i>: fails to manipulate and calculate with variables to answer questions of change, discover patterns, and draw conclusions.</li> <li>1c <i>Context</i>: does not relate quantities to context or exhibit computational skills.</li> <li>1d <i>Variable</i>: fail to relate model to context by identifying objects no attempt to conceptualize attributes that are measurable; discourse is forcedynamic: avoids quantitative account provides weak</li> </ul>	<ul> <li>1a <i>Trends</i>: do not identify trends in models.</li> <li>1b <i>Predictions</i>: avoids making predictions from models.</li> <li>1c <i>Translation</i>: fail to acknowledge two models can represent the same context.</li> <li>1d <i>Revision</i>: view models as fixed, test to see if good or bad replicas of phenomena (Schwarz).</li> </ul>	<ul> <li>1a <i>Create Model</i>: does not view science as model building and refining so does not attempt to construct models.</li> <li>1b <i>Refine Model</i>: accepts authority of model, does not see as needing refinement new knowledge (Schwarz).</li> <li>1c <i>Model Reasoning</i>: construct and use models that are literal illustrations, model demonstrates for others not tool to generate.</li> <li>1d <i>Statistical</i>: does not use statistics; no calculation of even descriptive statistics.</li> </ul>
	<ul> <li>Quantification Act (QA)</li> <li>3d Variable: object within context is conceptualized so that the object has attributes, but weak measure (Thompson); capacity to communicate qualitative account of solution, decision, course of action within context, but weak quantitative account.</li> <li>2a Variation: sees dependence in relationship between two variables, provides only a qualitative account; lacks correlation, erroneously assumes causation.</li> <li>2b Quantitative Literacy: poor arithmetic ability interferes with manipulation of variables; struggle to compare or operate with variables.</li> <li>2c Context: lack confidence with or cultural appreciation of math within context; practical computation skills are not related to context.</li> <li>2d Variable: object within context is identified, but not fully conceptualized with attributes that are measurable; fails to communicate solution, decision, course of action within context; qualitative account without quantitative elements (Thompson).</li> <li>1a Variation: does not compare variables; works with only one variables to answer questions of change, discover patterns, and draw conclusions. Ic Context: does not relate quantities to context or exhibit computational skills.</li> <li>1d Variable: fail to relate model to context by identifying objects no attempt to conceptualize attributes that are measurable; discourse is force-dynamic; avoids quantitative account, provides weak</li> </ul>	Quantification Act (QA)Quantitative Interpretation (QI)3d Variable: object within context is conceptualized so that the object has attributes, but weak measure (Thompson); capacity to communicate qualitative account of solution, decision, course of action within context, but weak quantitative account.3d Revision: revise model to better fit evidence and improve explanatory power (Schwarz).2a Variation: sees dependence in relationship between two variables, provides only a qualitative account; lacks correlation, erroneously assumes causation.2a Trends: identify and explain single case in model; recognize increasing/ decreasing trends but rely on qualitative account or change in only one variable.2b Quantitative Literacy: proper or operate with variables.2a Trends: identify and explain single case in model; recognize increasing/ decreasing trends but rely on qualitative account or change in only one variable.2d Variable: object within context; practical compare or operate with variables.2a Trends: identify and explain single case in model; recognize increasing/ decreasing trends but rely on qualitative account or change in only one variable.2d Variable: object within context; practical compare or operate with variables.2a Revision: revise model based on authority rate than evidence, modify to improve clarity not explanatory power (Schwarz).2d Variable: object within context; qualitative account without quantitative elements (Thompson).1a Trends: do not identify trends in models.1a Variation: declate with variables to answer questions of change, discover patterns, and draw conclusions. 1c Context: does not relate quantities to context or exhibit computational skills.1a Trends: do not

Mayes et al. (2014) describe three key components of QR (progress variables): 1) Quantification Act (QA), which considers how students may identify variables, observe variable attributes, and assign measures to the variables they are working with, 2) Quantitative Interpretation (QI), which examines a students' ability to perform computations with variables, compare them, make estimates, and draw conclusions, and 3) Quantitative Modeling (QM), which is similar to quantitative interpretation, but goes beyond just interpreting models, and into the domain of creating their own (Mayes et al., 2013; Mayes et al., 2014). Each of these three progress variables is further described by several elements that are considered to be fundamental to each progress variable (Mayes et al, 2014 p. 8-10):

- 1. QA: Variation, quantitative literacy, context, communication
- 2. QI: Trends, predictions, translation, revision
- 3. QM: Create Model, refine model, model reasoning, methods, statistical.

For a full description of what students should be able to accomplish in these defined elements, please reference the learning progression (Table 2.2). Each progress variable and element within are characterized at four levels, which in this table, are first defined at the upper anchor where students are expected to be at by the time they graduate from high school. The learning progression then illustrates two intermediate levels, before reaching the lower anchor, where the skills students may have when they first enter the learning progression are described (Mayes et al., 2014). This learning progression represents the most up-to-date understanding of students' QR learning trajectory

throughout grades 6-12 (Mayes et al., 2014). We have chosen to use this learning progression for QR as part of our conceptual framework for creating a quantitative reasoning rubric for assessing students' Data Stories. The development of our rubric is described in Chapter 3.

Student Challenges Associated with QR. Quantitative reasoning skills are crucial in a data-filled world, where citizens are constantly asked to interpret and validate claims. It is important for teachers to frequently incorporate authentic and scientific data into their classrooms in order to gain student interest, generate robust claims, and provide context to the situation. Incorporating these skills into other disciplines will not only increase students' QR skills, but provide a good base from which to start creating and validating their own claims in different disciplines

One of the major challenges in students' QR skills is the inability to work with graphs; while many students have the ability to make graphs, interpreting them is a different story (Konold, Higgins, Russell, & Khalil, 2015; Whitacre & Saul, 2016). This problem stems from students who focus on individual data points and cannot conceptualize data as an aggregate to see trends (Konold et al., 2015; Whitacre & Saul, 2016).

Konold et al. (2015) studied the way students talked about data they had collected individually, and the subsequent graphs that were created. Konold et al. (2015) found that when students talk about data in a graph, they will refer to it as one of four categories: (1) Pointer, where students disregard the data and say what they think, but not what is represented in the display, (2) case value, where students pick one value from the graph, and use that to represent the whole, (3) classifier, where students will combine similar

individual cases, but disregard the data in comparison to the whole, and (4) aggregate, where students are able to reason with the whole data set, and mention things like the spread, shape, and distribution of the values (Konold et al., 2015). Similarly, Whitacre and Saul (2016), studied a group of students who all performed exceptionally in school, but when asked to interpret a graph they had never seen, most students were unable to correctly identify the major trends.

Additionally, many teachers believe the topic should be left to the mathematics teachers, when in reality these skills should be practiced across the curriculum, in many contexts; "it must be pervasive in all areas of students' education" (Steen, 2004, p. 17). In order for students to fully employ QR skills they need to use QR outside of the mathematics classroom where they will begin to understand that QR and statistics are effective methods of evaluating data sets from any discipline (Neumann et al., 2013; L.A Steen, 2004)

#### **Goals for this Study**

This study investigates how the use of interdisciplinary Data Story assignments can be used to promote both mathematics and science learning in a meaningful, studentdriven assignment that encourages the development of 21<sup>st</sup> century critical thinking skills. Frameworks from both disciplines (science and mathematics) are used to view the Data Story assignments to better understand the roles that each of these disciplines have in Data Story construction. We are most interested in investigating how a students' QR skills can either enhance or impede science learning.

The driving research questions for this study are:

- What are the affordances and challenges students face when constructing Data Stories?
- 2. What QR skills do students use when constructing evidence-based explanations in Data Stories?
- 3. What are the affordances and challenges students face within QR while constructing Data Stories?

# CHAPTER 3 METHODS

#### <u>Overview</u>

To address the research questions, the researchers recruited a high school teacher with 11 years of experience (Ms. Brown) from a rural school in mid-coast Maine who implemented Data Stories over the course of the school year to improve students' abilities in developing evidence-based explanations (CER). Over the course of the school year (9 months) the classroom teacher asked students in two of her Honor's Global Science classes to develop two Data Story assignments as a part of their normal classwork. Student participants in this study were primary Caucasian and ranged in age from 14-16 years. In accordance with IRB practices, the classroom teacher de-identified all student work before providing it to the research team and all interviewed participants were assigned a pseudonym.

Researchers collected de-identified student Data Story assignments, or Data Stories, during the 2017-2018 academic year from Ms. Brown and developed two rubrics (described at length in the subsequent paragraphs) to score student work in a way that standardized student scores so that the work could be easily compared. These two rubrics allowed the researchers to better understand the relationship between constructing evidence-based explanations and QR when constructing Data Stories by scoring the same student work through two different frameworks.

After the second Data Story assignment was scored and analyzed, four students were selected with the help of the teacher for one half-hour individual interview to gain

deeper insight into students' thinking during the creation of a Data Story. Interviews took place towards the end of the school year (April 2018).

Finally, the research team interviewed Ms. Brown to better understand the specific requirements and expectations for each Data Story and to learn about the scaffolding that had been provided to students leading up to the assignment. This interview was intended to help provide context for the Data Stories and allowed researchers to better understand patterns and themes that appeared within them. Figure 3.1 visually describes the methods of this study.



Figure 3.1: Visual model of methods.

#### The Data Story Assignment

Data Stories were a part of the students' normal course work throughout the 2017/2018 school year. Before each assignment, Ms. Brown presented examples of Data Stories at both the *Meets* and *Exceeds* levels (from her perspective) and worked with students to help them develop the skills they would need to ask good questions and effectively use the CER framework for evidence-based explanations. It is important to

remember that Ms. Brown does not use the McNeill et al. (2006) framework, and therefore has a different definition for reasoning than the research team had.

Students created graphs for their Data Stories using Tuvalabs.com (Tuva) (Tuva Labs, 2019), a commercial online data visualization platform the classroom teacher subscribes to. Tuva's data set library is composed of real-world data sets that are designed for classroom use and come from open source, public, and government datasets that span a variety of disciplines. Additionally, Tuva offers a variety of interactive tools that students can use to visualize, manipulate, analyze and interpret data, which ultimately facilitates a constructive learning environment. Students can use this platform to easily manipulate data between graph types, e.g. histograms to box-plots, which helps to reduce the amount of time spent on graph mechanics and allows students to put more energy towards analyzing and interpreting their data set in the context of a question or problem. The flexibility Tuva provides also allows students to make their own decisions while graphing and analyzing data in order to construct their own "story" about the data. Figure 3.2 provides an example of what the Tuva interface looks like before students begin plotting attributes. Note that all the attributes students can choose to graph are on the left and the graph type options are in the toolbar above the graphing area. Additional features such as descriptive statistics and adding the line of best fit can be found in the Stats drop-down menu.



Figure 3.2: Example Tuvalabs.com interface.

Ms. Brown gave students time in class to work on their Data Stories and expected students to use out-of-class time to finish them. Students used class time to ask questions, gain peer feedback and receive question-coaching from Ms. Brown. Students had approximately one week to work on their Data Stories before the final due date.

Once complete, students handed in their final Data Stories to Ms. Brown who deidentified student work, assigned a code to each student and uploaded student work as .pdf files onto a secure, private Google Drive shared by the research team. Over the course of the school year, Ms. Brown assigned a total of two Data Stories and provided them to the research team. Students were assigned the same code for both Data Stories so individual progress between Data Story 1 and Data Story 2 could be tracked.

Assigning a set of Data Stories over the course of the school year was a part of Ms. Brown's strategy in scaffolding CER skills. As such, each of the assignments had slightly different requirements to fit the curricular goals for the year. To identify patterns in student work between Data Stories, researchers found it important to understand how Ms. Brown introduced each assignment to her students and the differences in her expectations between the two assignments. Table 3.1 provides a summarized comparison

of the two Data Story assignments.

Assignment	Data Story 1	Data Story 2
Date Assigned	October 2017	February 2018
Goal of Assignment	Develop familiarity with variability in data sets Develop strategies to conceptualize and evaluate variability	Relate two earth systems using one data set
Data Set Topic	Choice of volcanoes, earthquakes or asteroids	Choice of any earth science data set of interest
Data Skills Practiced	Describing variability and general graphing skills, developing questions	Drawing on appropriate skills developed over the course of the school year (developing questions, creating graphs, and describing variability
Constraints	Single PowerPoint slide 50 words	Single PowerPoint slide Asked to be concise in wording, but not limited to a certain number of words
Scaffolding	Question-coaching, peer feedback, Data Story examples	Question-coaching, peer feedback, Data Story examples, Graph Choice Chart

Table 3.1: Comparison of Data Story 1 and Data Story 2

Data Story 1. Ms. Brown assigned Data Story 1 to students in October 2017,

approximately one month into the new school year. Ms. Brown used this assignment to introduce students to the idea of variability in a science context and provide them with strategies to conceptualize and evaluate variability in various earth science phenomena, such as volcanoes, earthquakes and asteroids. Students were instructed to develop their own question that could be answered from the data sets provided, for example "How does the frequency of high elevation volcanoes compare to the frequency of low elevation volcanoes?"

Ms. Brown anticipated students would create a type of frequency distribution (dot plot, box-and-whisker plot or histogram) because she had taught students that these are the types of graphs used to show and describe variability. Students were given a choice to use either a volcano, asteroid or earthquake data set (provided in the Tuva data set library) to construct their Data Story, though the activity was intended to focus more on explaining and reasoning about variability rather than on learning new science content.

To emphasize conciseness, Ms. Brown required students to use a single presentation slide to present their findings including: a question, the graph from Tuva, as well as their claim, evidence and reasoning. A full copy of the requirements for Data Story 1 can be found in Appendix B.

Data Story 2. Ms. Brown assigned Data Story 2 in February 2018, approximately five months into the school year. By this point in the curriculum Ms. Brown had exposed students to the Graph Choice Chart (Figure 3.3) which is a tool designed to help students determine the type of graph that will best represent their data (Webber, Nelson, Weatherbee, Zoellick, & Schauffler, 2014)



Figure 3.3: Graph Choice Chart (Webber et al., 2014).

Ms. Brown had also given students practice constructing evidence-based explanations in class and provided opportunities for the students to become familiar with Tuva and all the data visualization and analysis tools it offers. Therefore, she felt the students had the skill sets needed to ask a few different types of questions, use any of the graph types offered by Tuva, and then use their graph as evidence to back up a claim.

Ms. Brown designed Data Story 2 to encourage students to use a data set to find a relationship between two different Earth systems, e.g. connections between atmosphere and ocean, geosphere and biosphere, etc. Therefore, this assignment had a stronger emphasis on Earth science content than Data Story 1, which as noted earlier, focused more on exploring and explaining variability in a distribution of data. While this Data Story did not explicitly set a word limit, Ms. Brown emphasized students should be selective with their words and use precise language. For full assignment details see Appendix C.

#### **Data Collection**

Researchers collected quantitative and qualitative data from September 2017 to May 2018 in the form of 1) two Data Story assignments from each student, 2) four semistructured 30-minute one-on-one student interviews, and 3) one semi-structured 45minute teacher interview.

#### **Student Data Stories**

Once students handed in their completed Data Stories to Ms. Brown, these files were de-identified and shared with the research team as .pdf files. 34 students completed Data Story 1 and 31 matching students completed Data Story 2. The three students who completed Data Story 1 but not Data Story 2 were removed for the purposes of this study.

All Data Story assignments were scored by the author. In attempts to standardize student scores on Data Stories, the research team developed two rubrics from which all student Data Stories were scored.

**Rubric Development.** To standardize the scoring of student assignments, the research team developed two rubrics based on the frameworks presented in Chapter 2 to score and analyze student Data Stories. These two rubrics allowed Data Stories to be viewed through two different *lenses* to effectively investigate the interconnectedness of the two subjects inherent in a Data Story: CER and QR. Analyzing these assignments from both a CER and QR perspective helped to identify both the CER and QR skills used in developing a Data Story, as well as helped to pin-point what elements students struggled in while developing their Data Story. The goal of these rubrics was to develop a tool that would effectively capture a wide range of student scores that could be used by science teachers to better understand what CER and QR skills their students struggle with.

Over the course of the project the two rubrics were iteratively revised and edited by 1) members of the Research in STEM Education (RiSE) Center Research Group at the University of Maine, Orono, 2) graduate students enrolled in the Master of Science in Teaching (MST) program at the University of Maine, and 3) the research team of this study. The RiSE Center Research group is composed of both faculty and graduate students focusing in STEM Education research at the University of Maine.

While both rubrics underwent similar iterative processes throughout the project, their initial development stems from different places. Researchers adapted CER rubrics from other sources to create the *QR Rubric for 9<sup>th</sup> Grade Data Story Assignments*.

However, because there was no pre-existing rubric for QR in Context, the researchers developed the *QR Rubric for 9<sup>th</sup> Grade Data Story Assignments* from a learning progression. Development of these two rubrics is further described below.

Development of the CER Rubric for 9th Grade Data Story Assignments. The CER Rubric developed in this study is adapted from a CER rubric developed by Martin (2016), which originally used McNeill & Krajcik's (2012) CER rubric as a template. Because the research questions in this study do not specifically focus on whether students learn *content* when they create Data Stories, the research team felt it was appropriate to remove the *Content* element described by Martin (2016). Instead the rubric focuses only on the aspects of the CER framework defined by McNeill and Krajcik (2012): claim, evidence and reasoning. Rubric language was altered to be more explicit and specifically applicable to Data Story assignments.

Ultimately, the final *CER Rubric for 9<sup>th</sup> Grade Data Story Assignments* includes three elements: *Claim, Evidence* and *Reasoning* at four performance levels: *Does Not Meet Expectations (DMN)* (1), *Partially Meets Expectations* (2), *Meets Expectations* (3) and *Exceeds Expectations* (4) (Table 3.2). The *Partially Meets Expectations* level consists of two components because the research team believes students can partially meet the expectation in different ways. Allowing two components of *Partially Meets* also allows the research team to parse out aspects of the *messy middle* (Gotwals & Songer, 2010), and to better quantify the gradations of student work.

Table 3.2: CER Rubric for 9th Grade Data Story Assignment	ents
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Element	Does Not Meet Expectations (1)	Partially Meets Expectations (2)	Meets Expectations (3)	Exceeds Expectations (4)
Claim Do students make a scientifically accurate claim?	Does not make an explicit claim, or claim does not respond to the question	Claim responds to the question, but is incomplete, or is scientifically inaccurate <sup>1</sup>	Claim responds to the question and is scientifically accurate <sup>1</sup> , but does not stand alone; may lack a qualitative or quantitative account	Claim responds to the question, is scientifically accurate <sup>1</sup> , and stands alone; includes a qualitative or quantitative account
Evidence Do students use the graph to support their claim?	Does not provide evidence, or evidence does not support the claim; use of irrelevant data	<ul> <li>2+: At least 1 piece of evidence<sup>2</sup> that supports the claim and follows from a properly constructed graph. Uses poor quantitative accounts or avoids them completely</li> <li>2-: At least 1 piece of evidence<sup>2</sup> that supports the claim but follows data from an ill-constructed graph. Uses poor quantitative accounts or avoids them completely</li> </ul>	At least 1 piece of evidence <sup>2</sup> that supports the claim and follows data from a properly constructed graph, with the inclusion of an appropriate quantitative account	At least 2 pieces of evidence <sup>2</sup> that support the claim and follow data from a properly constructed graph, and includes more than one appropriate quantitative account
Reasoning Do students connect their claim and evidence to a scientific principal?	Does not provide reasoning, or reasoning is unrelated to claim, or evidence	<ul> <li>2+: Reasoning is related to claim and evidence with an attempt to incorporate scientific principles, but does so inaccurately or incompletely</li> <li>2- : Reasoning is related to claim and evidence, but is missing scientific principles, or may restate claim or evidence</li> </ul>	Reasoning relates the claim and evidence using scientific principles correctly and completely	Reasoning relates the claim and evidence using scientific principles and provides a deeper understanding and/or addresses greater impacts

<sup>1</sup>Scientifically accurate with respect to the datasets provided on Tuvalabs.com <sup>2</sup>Piece of evidence relates to one "topic/theme" used to support claim This rubric is adapted from Martin (2016) and McNeill and Krajcik (2012). Development of the *QR Rubric for 9<sup>th</sup> Grade Data Story Assignments*. The *QR Rubric for* 9<sup>th</sup> *Grade Data Story Assignments* is derived from the Mayes et al. (2013) QR learning progression. While this learning progression is effective for displaying all the expected QR skills and abilities students should acquire as they move from 6-12<sup>th</sup> grade, the language is highly complex and does not offer an effective way to score student Data Stories, nor does it provide a manageable resource for teachers to use. Additionally, the research team found that not all QR skills in the learning progression are necessary for the creation of a Data Story. Therefore, the research team found it necessary to develop a rubric for this learning progression focusing only on the QR skills used in the creation of a Data Story.

Through collaboration and discussion, the research team removed elements that were not relevant in scoring the Data Story, incorporated elements that were not focal to the assignment into other elements and summarized complex language to create a rubric to score students' Data Stories. This process is further described in Chapter 4.

The final version of the *QR Rubric for 9th Grade Data Story Assignments* (Table 3.3) includes four overarching QR elements: *Variable, Manipulation, Variation* and *Interpretation*, at three performance levels: *Does not Meet* (1), *Partially Meets* (2) and *Meets* expectations (3), each of which are described in detail in Chapter 4.

Table 3.3: Quanti	tative Reasoning	g Rubric for 9 <sup>th</sup>	Grade Data Story	Assignments
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Element	Does Not Meet Expectations (1)	Partially Meets Expectations (2)	Meets Expectations (3)
Variable Do students ask a statistical question and choose the appropriate variables?	Question does not target variables that are measurable, or chooses inappropriate variables to address posed question	Question targets appropriate, measurable variables but is not a statistical question; appropriate variables are chosen to address question; variables may not be fully conceptualized	Statistical question targets appropriate, measurable variables; appropriate variables are chosen to address question; variables are fully conceptualized
Manipulation Do students use the variables to make a graph? Do they manipulate to find quantities?	Fails to manipulate and calculate with variables to answer questions of change, discover patterns, and draw conclusions relevant to the proposed question	2+: Manipulates quantities to discover relationships, though only qualitative 2-: Poor arithmetic ability interferes with manipulation of variables; struggle to compare or operate with variables	Manipulates quantities to discover numeric relationships; applies measure, numeracy, proportions or descriptive statistics
Variation Do students use variables to find a relationship/comparison?	Does not compare variables; works with only one variable when discussing relationships/comparisons that have two variables	2+: Attempts to discover variation or relationships by comparing variables but provides only a qualitative account and may include inappropriate quantitative accounts 2-: Attempts to discover variation or relationship by comparing variables but uses an inappropriate qualitative account	Discusses variation, relationship, comparison, and/or correlation of variables without assuming causation, and includes an appropriate qualitative and quantitative account
Interpretation Do students use their graph to answer their initial question?	Does not attempt to interpret chosen graph	<ul> <li>2+: Interprets chosen graph correctly and discusses both variables but relies only on qualitative accounts; may use individual case accounts</li> <li>2-: Interprets chosen graph incorrectly; relies on only one variable; may include individual case accounts</li> </ul>	Interprets created graph correctly; discusses both variables, provides an appropriate quantitative account; recognizes difference between linear vs. curvilinear growth when applicable

Derived from Mayes et al. (2013) and Mayes et al. (2014).

Scoring Student Data Stories. This section demonstrates how researchers used the CER and QR rubrics to score student Data Stories. These are not meant to show results, but to demonstrate how the rubrics were used to collect quantitative data on the student Data Story assignments. Figures 3.4-3.6 provide examples of three student Data Story assignments at different levels and Tables 3.4 and 3.5 provide the scores that each Data Story received. Justification for students' scores are provided following each table. Pseudonyms were assigned to each student for ease of discussion. Jett (Figure 3.4), is the only student of the three (Jett, Alex and Emma) who was chosen for an interview and is the only student referred to in Chapters 4 and 5.

# Scoring Example (Jett).



Figure 3.4: Student Data Story example 1 (Jett). Are there stronger earthquakes in certain places than others? Table 3.4 presents the rubric scores for this Data Story.

Table 3.4: Rubric scores for Jett (Figure 3.4)							
Rubric	CER			QR			
Element	Claim	Evidence	Reasoning	Variable	Manipulation	Variation	Interpretation
Score	3	3	1	2	3	3	3

CER Rubric Scores for Jett. Jett's claim is: "Strongest earthquakes between 90°E and 160°E." This corresponds to 3 in *Claim* on the CER rubric because the claim is scientifically accurate according to this data set, but it does not stand alone (by taking this claim out of context it would lose its relevance) and does not include a quantitative account both of which would have moved this student to a 4. While there is a quantitative account in the final bullet that is relevant to the claim, it is not included in the claim sentence, and is therefore not a part of this student's claim.

Jett also receives a 3 in *Evidence*. He manipulates the data to determine the average magnitude of earthquakes in the identified region (between 90°E and 160°E) and compares that to his calculated global average. Together this accounts for 1) an appropriate quantitative account and 2) a piece of supporting evidence. He also constructs an appropriate graph. Jett uses one piece of evidence to support the claim in this Data Story: the magnitude of this region is "1.1 higher than the global average." Using two, distinct pieces of evidence would have moved this student up to a score of 4.

Jett scores a 1 in *Reasoning* on the CER rubric, because there is no reasoning provided for this explored phenomenon.

QR Rubric Scores for Jett. Jett scores a 2 in *Variable*. The question the he asks targets appropriate, measurable variables and the appropriate variables are then used to answer the question. The reason he does not achieve a 3 in Variable is because the question asked is not a statistical question. A statistical question is a question that can be answered using data, where the answer inherently includes some sort of variability; it is not a

deterministic answer. Jett asks: "Are there stronger earthquakes in certain places than others?" which has a deterministic answer; yes or no.

As mentioned in *Evidence* from the CER Rubric, Jett manipulates quantities to discover numeric relationships and works with the variables to identify the descriptive statistics. Therefore, he receives a 3 for *Manipulation*.

For the element *Variation*, Jett quantitatively compares the region he selects to the rest of the world and receives a 3.

Finally, he receives a 3 in *Interpretation*. Jett discusses both variables (magnitude and region) and talks about the solution using quantities.

Scoring Examples 2 and 3 (Alex and Emma). The following two examples (Figures 3.5 and 3.6), provide examples of student work who chose the same data set and asked the same question, but came to different conclusions.



The magnitude of an earthquake does correlate to its depth. The data is mostly normal but it does rise giving the positive correlation, which means that the higher the magnitude, the higher the depth. The data hardly has a mode, and the data is somewhat skewed.

Figure 3.5: Student Data Story example 2 (Alex). How Does the Magnitude of an Earthquake Correlate to its Depth?



Figure 3.6: Student Data Story example 3 (Emma). Is Magnitude and Depth in Earthquakes Correlated?

Alex and Emma both use an earthquake data set for their Data Story and ask, essentially, if there is a correlation between magnitude and depth. While it may not look like students are using the same data set, Alex has manipulated the data to not include any earthquakes with magnitudes under seven and is therefore missing the lower portion of data that is seen in Emma's graph who has not eliminated any data. Alex comes to the conclusion that there is a correlation by stating "the magnitude of an earthquake does correlate to its depth," while Emma comes to a different conclusion: "Magnitude and depth are not correlated due to the fact, the trend line is not tight and data does not have a specific pattern." The resulting scores for both the CER and QR rubric are found in Table 3.5 and the justification for the scores are found in the following paragraphs.

			8				
Rubric	CER			QR			
Element	Claim	Evidence	Reasoning	Variable	Manipulation	Variation	Interpretation
Alex	2	1	1	3	2-	2-	2-
Emma	4	2+	2-	2	2+	2+	2+

Table 3.5: Rubric scores for Figures 3.5 and 3.6: Alex and Emma

<u>CER Rubric scores (Alex and Emma).</u> In these two Data Stories, Alex scores a 2 in *Claim* and Emma scores a 4. Alex responds to the question he asks, but based on the data he graphs, his claim is incorrect (that there is a correlation in the data). Conversely, Emma is able to correctly identify that there is no relationship between magnitude and depth and is able include a qualitative account in her claim, "the data has no pattern," which allows her to score a 4.

Alex scores a 1 in *Evidence* because he does not provide evidence to support his claim and the information he does try to provide is irrelevant to the claim he is trying to make: "The data is mostly normal but it does rise giving the positive correlation." Emma scores a 2+ in *Evidence*. She correctly graphs her variables and is able to provide one piece of qualitative evidence to support her claim, "the data is bunched and does not hold tight to the line." Because her evidence is entirely qualitative she scores a 2+ instead of moving up to a 3 (which would require her to use a piece of *quantitative* evidence).

Finally, Alex scores a 1 in *Reasoning* because he does not attempt to provide any sort of reasoning for his conclusion. Emma scores a 2- in this element because her reasoning simply restates the claim without trying to incorporate some sort of scientific principal.

<u>QR Rubric Scores (Alex and Emma).</u> In the element *Variable*, Alex scores a 3 and Emma scores a 2. The major difference between these two students is that Alex's question is a

statistical question: "How does the magnitude of an earthquake correlate to its depth?" whereas Emma's question is not: "Is magnitude and depth in earthquakes correlated?"

Alex scores a 2- in *Manipulation* because he does *try* to manipulate the data to find relationships but in doing so, he discards part of the data (any earthquake below a magnitude of 7), which interferes with his ability to operate with the variables. Emma scores a 2+ because she is able to effectively manipulate the variables to discover patterns, but she does not use any sort of quantitative value which prevents her from scoring a 3.

In *Variation*, Alex tries to identify a relationship but does so incorrectly. There is no relationship in the data he graphed (Figure 3.5). The blue line that is drawn on the graph actually represents the opposite trend Alex claims. Alex scores a 2- in *Variation* because he attempts to find a relationship but does so incorrectly. Emma is able to correctly identify relationships, but again, does so only qualitatively and is therefore scored at a 2+.

In *Interpretation*, Alex scores a 2- and Emma scores a 2+. Alex incorrectly interprets his graph, but does make an attempt to interpret it, while Emma interprets her graph correctly, but does not provide any quantitative values in her interpretation.

# Interviews

The author conducted four, one-on-one, semi-structured student interviews and one teacher interview in April 2018 to gain a deeper understanding of students' thought processes during Data Story creation and to better understand the expectations for each assignment. The open-ended nature of the semi-structured interviews allowed participants to fully engage with the material in their own way with limited influence from the

instructor, but also gave the interviewer some control over the direction of the conversation (Creswell, 2012; Given, 2008). For full student and teacher semi-structured interview protocols, see Appendices D and E, respectively.

The author audio-recorded interviews on two digital handheld devices in different places around the room. Researchers initially used Temi, (Temi, 2018) an online audio to text service, to transcribe all interviews. The author further revised the transcripts manually for accuracy. Pseudonyms were provided for all interviewed students as well as the classroom teacher.

Student Interviews. The goal of interviewing students was to 1) gain a deeper understanding of students' affordances and challenges in QR while creating a Data Story and 2) better understand student thought process and experience during Data Story creation. During these interviews students had to 1) reflect on a Data Story they had created, 2) provide reasoning for decisions they had made, 3) note improvements that could be made to their assignments, 4) construct a Data Story for the interviewer and describe the steps taken throughout the process, and 5) provide feedback to a previously "student constructed" Data Story the students had never seen. Individual student interviews took place during their normal class time and were approximately 30 minutes long.

As part of the interview, students were asked to think out loud as they created a Data Story with a data set about weather balloons that they had not seen before. The data set included 284 readings taken every few seconds onboard a weather balloon as it ascended, carried by the wind through Earth's atmosphere. Data included time, altitude, ascent rate, pressure, humidity, external temperature, internal temperature, horizontal

speed, heading, latitude, longitude and battery. Students were free to choose any of these variables to plot on their graphs.

Selection of Student Interviewees. The research team purposefully selected ten students for one-on-one interviews based on rubric scores. Purposeful selection is a form of opportunistic sampling which takes place after the research begins in an attempt to obtain new information to better understand emerging trends and help answer the research questions (Creswell, 2012; Patton, 1990).

The students selected for interviews represented a mixture of both sections of Ms. Brown's Honors Global Science class. They received a range of rubric scores from both rubrics and demonstrated different pathways within the rubrics, (some progressing, some remaining consistent and some retrogressing within certain elements of the rubric). The research team expected these purposefully selected students to provide representative examples of the range of thought processes during Data Story creation (Creswell, 2012).

Ms. Brown handed all ten students permission forms one week before interviews were scheduled to obtain consent from parents. Only four students turned in the permission form before the interview date, limiting the number of student interviews in this study to four. However, these four students still represent all of the targeted groups identified above and therefore researchers still felt it was appropriate to use these students as a representative sample of the two classes (Seidman, 2006).

<u>Teacher Interview.</u> The goal of interviewing the classroom teacher was to gain an understanding of the background and scaffolding Ms. Brown provided to the students before assigning the Data Story assignments, as well as the expectations she had for the students for each assignment. This information helped researchers to identify trends in

student work and understand what students were asked and expected to accomplish for each assignment. The teacher interview took place after school in Ms. Brown's classroom and lasted approximately 45 minutes.

#### <u>Data Analysis</u>

The research team used both quantitative and qualitative methods to analyze all collected data. The quantitative data used in this study are a result of scoring all student Data Stories with both rubrics and the qualitative data come from the both the student and teacher interviews.

#### **Data Story Rubrics (Quantitative Analysis)**

Using the two validated rubrics, researchers scored Data Story 1 and Data Story 2 and stored the resulting scores in an Excel spreadsheet. Researchers generated Excel tables to summarize the number of students who scored at each performance level in the two rubrics. The researchers further manipulated these tables to display the percent of total students who scored at each level. While the rubrics levels were helpful to show a gradation of student performance for each Data Story and to parse out the *messy middle* (Gotwals & Songer, 2010), the research team was more interested in the general, overall challenges for students, and found it hard to identify trends with so many levels.

Therefore, the researchers consolidated the rubric scores into two broader performance categories for analysis: *Meets Expectations* and *Does not Meet Expectations*. Scores 3 and 4 qualified as meeting the expectation, while scores 2+, 2-, 2 or 1 fell into *Does not Meet*. Researchers created contingency tables for each element described in the rubrics and used a McNemar test to determine whether student movement (gains or losses in scores) between Data Story 1 and Data Story 2 were statistically significant.

#### **Interviews (Qualitative Analysis)**

Researchers used Strauss & Corbin's (1998) approach to grounded theory to analyze student interview data. Grounded theory, first developed by Barney Glaser and Anselm Strauss in 1967, allows researchers to look past their research as solely a way to verify facts, but as a way to generate an explanation of them that is completely grounded in the data (Glaser & Strauss, 1967). Grounded Theory is not used to test a hypothesis from an existing framework and therefore researchers do not go into the coding process with pre-determined codes in mind. Rather, they use the empirical data to develop a new theory as common codes and themes emerge out of the data (Dunne, 2011). Grounded theorists build theories slowly through constant comparison between incidents in the data, incidents in the data and emerging categories, and emerging categories with other emerging categories (Creswell, 2012).

In this study, researchers were interested in investigating the QR affordances and challenges students face when constructing Data Stories further, and therefore used the four elements described in the *QR Rubric for 9<sup>th</sup> Grade Data Story Assignments* as guiding pillars during interview analysis. Using Strauss & Corbin's (1998) outline for approaching grounded theory, the research team's first step was to use open-coding, or *in vivo* coding on two student interviews to expose important thoughts and ideas in the words of the participants and to keep the analysis as tightly grounded in the data as possible (Creswell, 2012; Glaser & Strauss, 1967). An example using the original transcript and the corresponding *in vivo* code are provided in Table 3.6.

To reduce the error and bias associated with grounded theory in this study, the author and another member of the research team individually open-coded one student transcript line-by-line using NVivo 12 Pro software (NVivo, 2018) and compared codes for intercoder reliability (Hruschka et al., 2004; Kurasaki, 2009; Strauss & Corbin, 1998). Intercoder reliability is a measure of the amount of agreement between two researchers as they code interview data and is used to demonstrate that the emerging themes are shared constructs from the data and not figments of one researcher's imagination (Kurasaki, 2000).

Researchers reached a reliability of 95% after initial open-coding. Because of the high level of reliability, researchers collaborated to open code a second student transcript. Through the second transcript coding researchers continually discussed segments to code, generated memos together and deliberated over emerging categories.

As the most important *in vivo* codes began to emerge and common relationships became apparent, the researchers began to move away from the *in vivo* codes, and towards abstract concepts called *categories* (Strauss & Corbin, 1998). These categories define a certain phenomenon that the researcher has identified as important in the data, and help to identify the problems, and concerns that are important to the study (Strauss & Corbin, 1998). For continued reliability, the research team also brought the raw *in vivo* codes to the RiSE Center Research group who read through the codes and offered their input on emerging categories. Table 3.6 demonstrates how the original transcript was paired down to an *in vivo* code which was later condensed with other *in vivo* codes to develop emerging categories.

Table 3.6: Example of in vivo coding process

Original Transcript	In Vivo Codes (underlined)	Final Category
I was gonna do the East and West	I was gonna do the East and West	Reasoning for
Hemisphere so I could compare	Hemisphere so I could compare	variable choice
earthquakes between, like, in the	earthquakes between, like, in the	
US maybe San Francisco in	US maybe San Francisco in	
particular, and the just like,	particular, and the just like, Japan	
Japan and what's the difference	and what's the difference between	
between those two? And then I	those two? And then <u>I ended up</u>	
ended up going north and south	going north and south	
[hemispheres] because after	[hemispheres] because after looking	
looking at the data, Japan and San	at the data, Japan and San Francisco	
Francisco have similar magnitudes	have similar magnitudes in	
in earthquakes. So I just made the	earthquakes. So, I just made the	
decision because there was a, it	decision because there was a, it	
differentiated more between them,	differentiated more between them,	
north and south [hemispheres].	north and south [hemispheres].	
	_	

After defining the initial categories, researchers coded two additional student interviews, using the same categories to determine whether all categories had been identified, and to strengthen the existing categories; another important component to Grounded Theory (Strauss & Corbin, 1998). As researchers developed new categories, all previously analyzed interviews were re-analyzed to ensure these new categories were not prevalent in them. These categories, many of which spanned across all student interviews, were used in the final analysis.

#### **CHAPTER 4**

#### RESULTS

This chapter contains the quantitative and qualitative results addressing the following research questions:

- What are the affordances and challenges students face when constructing Data Stories?
- 2. What QR skills do students use when constructing evidence-based explanations in Data Stories?
- 3. What are the affordances and challenges students face within QR while constructing Data Stories?

# **Research Question 1: Affordances and Challenges to Constructing**

# <u>Data Stories</u>

The first testable question explores the affordances and challenges 9<sup>th</sup> grade students faced while constructing Data Stories. To answer this question researchers used both student interview data and the *CER Rubric for 9<sup>th</sup> Grade Data Story Assignments* (Table 3.2) to score students' Data Stories (Data Story 1 and Data Story 2). Student interviews were used to describe personal student emotional affordances/challenges and the CER rubric helped to identify affordances and challenges academically during Data Story creation.

## **Student Feelings Towards Data Story Assignments**

Students generally had positive feelings towards Data Story assignments and felt the assignment had helped them look at data critically and develop appropriate graphs to display the data. When asked what students learned from the Data Stories, or what they liked about the Data Stories, interviewed students responded with things like, "I'd say probably learned how to look at data critically," and "I like them because they teach you how to use evidence, make a claim with it, and just how to work with data." One student liked the challenge of Data Story 2, where students were asked to use data to connect two different earth systems: "I thought it was kinda interesting because I had to think about how it would affect... how this data would affect other Earth systems."

Two interviewed students also felt that the Data Stories supported them in learning how to use different types of graphs to represent data in appropriate ways. One student stated:

<u>I have made so many graphs that just don't make sense</u> because <u>I've used like bar</u> <u>graphs, histograms to just display something that could be displayed with a</u> <u>scatterplot</u>. And so [the Data Stories] really helped when [Ms. Brown] emphasizes points, like <u>if you make it this way, it's going to be so much clearer you. And it</u> <u>really is</u>.

Another student echoed this response:

At like the beginning of the year, we just like... <u>like last year we stuck with a</u> <u>couple of specific graphs</u> but now once we're in high school and <u>realize that there</u> <u>might be more graphs</u>, and that they actually have to do with specific things like <u>time, correlation...</u>

## Student CER Rubric Performance Results for Data Story 1 and Data Story 2

Researchers scored all student Data Story assignments and converted the number of students who scored at each level to percentages. Figure 4.1 presents the percentage of total students who scored at each performance level for each element in Data Story 1 and Data Story 2. Score differences between Data Story 1 and Data Story 2 are not statistically significantly different.



Figure 4.1: Student CER rubric performance results for Data Story 1 (DS1) and Data Story 2 (DS2). Represented in percent of total students (n = 31). Note. In *Claim*, there are only four levels the students can score in (1, 2, 3 or 4), there is not a 2-/2+ distinction. Therefore, in this figure, a 2- should be interpreted as equivalent to a 2 for *Claim*.

Results for Claim. Overall, students received the highest scores in Claim. For

Data Story 1 the largest percentages of students scored a 3 or 2 (38.7% of total students at each level) in the element *Claim*, meaning they created a claim that either responded to the question and the claim was scientifically accurate (score of 3), or they created a claim that responded to the question, but the claim was incomplete, or scientifically inaccurate
(score of 2). Similarly, in Data Story 2, the majority of students (54.8%) scored a 3, and 25.8% of students scored at a 2.

Only 6.5% of students in Data Story 1 and Data Story 2 developed a claim that not only responded to the question and was scientifically accurate but also stood alone and contained either a qualitative or quantitative account (score of 4).

The remaining 16.1% (Data Story 1) and 12.9% (Data Story 2) of students either

did not make a claim at all, or their claim did not relate to their question and were scored

at a 1. Table 4.1 provides student examples of claims at each level on the rubric.

	1	
Score	Example	Rationale for score
4	Magnitude and depth are not correlated considering <u>the</u> <u>data has no pattern.</u>	These students make claims that 1) directly respond to the question, 2) stand alone and 3) include a qualitative account (the data has no
	hydrogen in the North Pacific and greenhouse gas emission.	pattern, and negative correlation between).
3	Wind speed does not affect the water temperature of the periodic tides in Hawaii.	These students make claims that directly respond to the question and are scientifically accurate, <i>but</i> do not include and sort of qualitative or
	The salinity of the Damariscotta River does not affect its water temperature.	quantitative account
2	The magnitude of a tsunami and the amount of deaths that is causes are slightly related. (For context, with the data that is graphed, this statement is incorrect.)	This student makes a claim that responds to the question, but with the data that the student graphed, the claim is not scientifically accurate.
	The two countries will have similar VEI due to the amount of data.	This student makes a claim that responds to the question but it is an incomplete statement and is not scientifically accurate using the data provided.
1	N/A, as a claim did not exist, or the claim did not relate to the question (which was not common).	

 Table 4.1: Student Claim score examples

**<u>Results for Evidence.</u>** Overall, student scores were lower for the Evidence

element than for *Claim*. In the element *Evidence* the largest percentage of students, 32.3% in Data Story 1 and 38.7% in Data Story 2, scored a 2+. This means that students used at least one piece of evidence from a properly constructed graph to support their

claim, however, students may have used poor quantitative accounts in their evidence or avoided them completely.

Examples of poor quantitative accounts include case accounts, or specific areas of interest on a map, for example, "As shown in the graph, the high of both is 3." While this statement does include a quantitative account, "the high of both is 3," which is the maximum value of the graph, the account does not provide the reader with much valuable information about the data set as a whole, and is therefore considered in this study to be an inappropriate quantitative account. In other 2+ cases, students completely avoid using quantitative accounts, for example, "These graphs show how the amount of ozone increases with the temperature to a certain point, but then begins to drop when the temperature became higher."

To move from a 2+ to a 3 on the rubric requires the use of a quantitative account. For example, "The line of best fit has a downward slope, which means the ice out dates today are on average, about <u>10 days earlier than they were 165 years ago</u>." Only 9.7% of students in Data Story 1 and 16.1% of students in Data Story 2 were able to achieve a 3.

No students scored a 4 on the first Data Story, and only one student did on the second story. Scoring a 4 requires students to use at least *two* pieces of quantitative evidence to support their claim from a properly constructed graph.

58% and 41.9% of students did not score higher than a 2- on Data Story 1 and Data Story 2, respectfully. This means that the student did not provide any evidence or only irrelevant evidence (score of 1), or their evidence was based on an ill-constructed graph (score of 2-).

**<u>Results for Reasoning.</u>** In *Reasoning*, the majority of students (61.3% and 41.9%) scored a 1 for both Data Stories. This means the students did not provide reasoning or *related* reasoning to connect the evidence and claim, as framed in the McNeill and Krajcik (2012) framework.

Students who attempted to relate the claim and evidence but did not include any scientific principles as part of their reasoning, or simply restated the claim and evidence received a score of 2- (25.6% and 22.6%). For example, a student who simply restated the claim and evidence states in their *Reasoning* section, "Magnitude and depth are not correlated due to the fact that, the trend line is not tight and data does not have a specific pattern." While this is true, this statement is an example of evidence that supports the claim, it is not a scientific principle the student explores to explain *why* magnitude and depth are not depth are not correlated, scientifically.

The remaining 12.9% and 35.5% of students either attempted to connect the claim and evidence through scientific principles but did so either incorrectly or incompletely (score 2+), or were able to relate the claim and evidence using scientific principles correctly and completely (score 3). In a Data Story exploring the trend of the extent of sea ice over time, a student who scored a 3 in *Reasoning* wrote, "The atmosphere and cryosphere are interacting due to global climate change. <u>Atmospheric pollution causes</u> <u>global climate change which melts the ice in the Cryosphere</u>." This student brought in an outside connection (pollution) to describe the trend in the graph.

No students scored 4 in *Reasoning* for either Data Story, which would have required students to relate the claim and evidence and address the greater impacts of their findings.

#### Student Performance in Meeting the Expectation for CER. Table 4.2

condenses the student performance scores from Figure 4.1 into *Meets Expectations* (score of 3 or 4), and *Does not Meet Expectations* (2+, 2-, and 1), emphasizing even more the elements students performed weakest in during Data Story creation.

Table 4.2: *Student CER rubric performance results* consolidated into *Meets and Does not Meet* (the expectations) for Data Story 1 (DS1) and Data Story 2 (DS2). Presented in percent of total students (n = 31)

	Claim (%)		Evidence (%)		Reasoning (%)		
	DS1	DS2	DS1	DS2	DS1	DS2	
Meets	45.2	61.3	9.7	19.4	3.2	16.1	
DNM	54.8	38.7	90.3	80.6	96.8	83.9	
Chi Sq Statistic	2.27		1.29		2.25		

*Note:* Chi Square significance level of 0.5 and a critical value of 3.841.

Table 4.2 suggests there could be movement from *Does Not Meet* to *Meets* between Data Story 1 and Data Story 2 but a McNemar test, with a chi square significance level of 0.5 (critical value of 3.841), indicates this movement is not statistically significant for any rubric element. Not finding a statistically significant difference is not surprising considering the small sample size. Though student movement between Data Story 1 and Data Story 2 is not statistically significant, Table 4.2 highlights other important patterns.

Students performed best in the *Claim* element. In Data Story 1, 45.2 % of the students met the expectation and in Data Story 2, 61.3% of the students met the expectation. This means that by the end of Data Story 2 over half of the students met the expectation.

Students performed the weakest in *Reasoning* with 91.8% and 83.9% of students not meeting the expectation for Data Story 1 and Data Story 2, respectfully. It is important to take into consideration, however, that Ms. Brown and the research team did

use the same framework for *Reasoning* (see Chapter 2). Because Ms. Brown did not ask students to include a scientific principle into the reasoning portion of the Data Story, and that is what moves students in the *CER Rubric for 9<sup>th</sup> Grade Data Story Assignments* from a *DSM* to a *Meets*, we did not expect high scores, or student progression between Data Stories in this element of the rubric. Therefore, for the purposes of this study, we will disregard this data.

Finally, students faced substantial challenges in the *Evidence* element of the CER Rubric, with 90.3% and 80.6% for Data Story 1 and Data Story 2, respectively. These are values that raise concerns and that the research team felt necessary to investigate further. The research team developed the *QR Rubric for 9<sup>th</sup> Grade Data Story Assignments* to take a deeper look into why students score so low in the *Evidence* element of the *CER Rubric for 9<sup>th</sup> Grade Data Story Assignments*.

#### Research Question 2: QR Skills Used in Constructing Data Stories

The *QR Rubric for 9<sup>th</sup> Grade Data Story Assignments* (Table 3.3) is a result of investigating research question 2. The goal of developing this rubric was to identify the QR skills students use when constructing Data Story assignments and to identify which elements students performed the weakest in hopes of detecting potential underlying mathematical difficulties that may impede science learning. An effective rubric would capture a wide range of student scores that could be used to evaluate the progression of students' QR skills and be a tool that teachers could bring into their 9<sup>th</sup> grade classrooms.

#### **QR Rubric Development**

Through investigation of all student Data Stories and collaboration with experts in the field, researchers narrowed down and consolidated the full list of 12 elements

described in Quantitative Reasoning Learning Progression (Mayes et al., 2013) to develop a modified progression/rubric to map the skills students use when constructing Data Story assignments.

To narrow down the list of elements, researchers used the student Data Story assignments to identify which of the 12 elements from the QR learning progression were most necessary in constructing Data Stories. Some were not as prominent or as important to explicitly state. For example, in the original learning progression *Predictions* is separate element, which suggests that students should be able to use the graph they have created to make some sort of quantitative prediction. For example, a student making a prediction may state: "in the next five years, I believe that the concentration of CO<sub>2</sub> will rise in the atmosphere by 20ppm." While this is an important QR skill, it is not something that is explicitly asked for in Data Story assignments and not something that every student incorporates. For that reason, the research team decided to merge this element into the *Interpretation* element on the *QR Rubric for 9<sup>th</sup> Grade Data Story Assignments*. Students may still use predictions while interpreting their graph, but they are not penalized if they do not.

Other elements were removed from the original learning progression simply because they were not relevant to student Data Story assignments. For example, the element, *Refine Model*, was excluded from the rubric because a final Data Story assignment does not require that students refine their model, change parameters, or extend their model to a new situation, all of which are aspects of the element *Refine Model* on the original learning progression. For this reason, *Refine Model* was removed for the purposes of the QR Rubric.

While there is an upper level in the original learning progression, this level represents what students should know when they graduate from high school (12<sup>th</sup> grade). Students in this study are primarily in 9<sup>th</sup> grade and the research team did not find any students who scored above a 3 (*Meets Expectations*) on the learning progression. Therefore, the researchers felt it was appropriate to drop the upper anchor of the learning progression for the purpose of the QR rubric

Through many iterations of the rubric, the research team developed four summative elements capturing the skills students draw upon when constructing Data Story assignments to include in the *QR Rubric for 9th Grade Data Story Assignments*, they are: *Variable*, *Manipulation*, *Variation* and *Interpretation*.

To ensure inter-rater reliability of the rubrics an additional member of the research group and two MST students scored an intentionally selected sample of ten student Data Stories. To ensure consistency in rubric scoring, terms included in the two rubrics were defined in a codebook (Appendix F). The author trained all three raters on how to use the codebook and led them through the coding of three example Data Stories to increase familiarity with both rubrics. Raters were free to ask any clarifying questions. The sample of student work chosen for inter-rater reliability represented the full range of scores from both rubrics and a mix of Data Stories that provided both straightforward and challenging scoring. Scores were discussed until all four raters reached at least 95% agreement for both rubrics (McAlister et al., 2017). Researchers worked with the raters to revise the rubrics until no further clarification was needed.

#### **Elements of the QR Rubric**

*Variable* (in the QR rubric) refers to a student's ability to develop and ask a statistical and measurable question given a choice of variables; it is how students choose what variables they are going to work with. Mayes et al. (2013) describe this as a part of the act of *quantification*. Quantification is a conceptual process that enables a student to move conceptually between real objects, graphical representations or numeric computations of them, and then back to the real-world context seamlessly (Mayes et al., 2013).

In this rubric, students meet the expectation when they are able to fully conceptualize variables. This suggests that students understand what the variables mean in the context of a real-world application and are able to choose variables to work with that are measurable, appropriate, and can be used to answer a statistical question (a question where the answer inherently includes some variability). Examples of student work are in the subsequent paragraphs.

After students are able to quantify variables in context, they need to begin considering the measurement of these variables, and how they can be manipulated to discover quantitative relationships. The *Manipulation* element in the rubric measures students' *number sense*, ability to effectively manipulate with quantities, and ability to manipulate with variables to develop a graph, in order to develop a quantitative solution. This includes a student's ability to reason with numbers, use arithmetic processes (addition, subtraction, multiplication and division), use descriptive statistics and generally, use numbers to talk about relationships (Mayes et al., 2014, 2013; Steen, 2001).

The *Variation* element assesses whether students are able to describe and discover relationships between the two quantified variables (Mayes et al., 2013). Mayes et al. (2013) describe that in this element, students should be able to identify trends to interpret change, explain covariation between two variables and determine both the direction and strength of the relationship. However, in Data Stories, it is not required that students choose two numerical variables that correlate to investigate. For example, a student may choose to compare summer temperatures between two different cities, thus comparing a numeric variable (temperature) with a categorial variable (two different cities). One appropriate way a student may display this data is through a boxplot (Figure 4.2).



Figure 4.2: Example boxplot of monthly average temperature between Bangor, ME and San Diego, CA

While there is no *correlation* between the two variables because of how these variables have been graphed, there are still quantitative relationships and comparisons students could identify and in this Data Story. For example, a student may say that Bangor, ME has a larger variability in temperatures than San Diego, CA because the

interquartile range (IQR) of the two is different. While Bangor's IQR is 37.25°F, the IQR of San Diego's temperature is only 8.65°F.

As demonstrated with this example, not all Data Stories will have a *correlation*. Because of the research team felt it was necessary to modify the *Variation* element defined by Mayes et al. (2013) to include all correlations, relationships and comparisons.

*Interpretation is* the final element considered in the QR rubric. This element measures a students' ability to bring all the pieces of their Data Story together to interpret their evidence correctly and put the problem back into context. To meet the standard in *Interpretation* students must be able to correctly use the model they have created to explain evidence that supports their claim, while continuing to consider the context of the problem. This element is a combination of several elements from the original learning progression within the Quantitative Interpretation and Quantitative Modeling progress variables because it requires students to interpret a model that they have created. The hypothetical example in Figure 4.2 demonstrates a student who is able to create a graph that effectively displays the data (quantitative modeling) and then correctly interprets the graph while discussing the IQR (quantitative interpretation).

The *QR Rubric for 9<sup>th</sup> Grade Data Story Assignments* was able to successfully describe the major elements necessary for creating Data Stories and capture a range of student scores (Figure 4.3), verifying its effectiveness as a rubric. Thus, this rubric is an effective tool for scoring 9<sup>th</sup> grade student Data Story assignments.

# <u>Research Question 3: Affordances and Challenges of Using QR while</u> <u>Constructing Data Stories</u>

The third testable question investigates students' affordances and challenges of QR during Data Story construction. Results are based on a combination of sample student Data Stories, their respective QR scores, and student interviews.

# **QR Rubric Results**

Researchers used the QR Rubric to score all Data Stories to identify which QR elements students performed the weakest in during Data Story construction (Figure 4.3). The values in Figure 4.3 represent the total percentage of students at each level for each element (Data Story 1 and Data Story 2). Student performance scores between Data Story 1 and Data Story 2 are not statistically significantly different.



Figure 4.3: Student QR rubric performance results for both Data Story 1 (DS1) and Data Story 2 (DS2). Represented in percent of total students (n = 31) Note that for *Variable* there is not a 2+ level, students may only score a 1, 2, or 3. Therefore, in this figure, a 2- represents a 2 in *Variable*.

**Results for** *Variable.* In the element *Variable*, the majority of students (67.7% in Data Story 1 and 61.3% in Data Story 2) scored a 2. This means students formulated questions that targeted appropriate variables, however the questions were not statistical questions, and oftentimes the variables were not fully conceptualized. For example, students who scored a 2 in *Variable* asked questions like: "Do asteroids have a larger diameter in Canada, Russia, Australia, or the USA?," "Is volcano elevation increasing over time?," or "Do lower elevation volcanos erupt more often?" While these are questions that can be answered with data, they are not questions whose answer inherently includes variability, rather, these questions are answered with a definitive answer.

Students who scored a 3 in *Variable* (12.9%/35.5%) formulated a statistical question, chose appropriate variables to graph, and seemed to have a full conceptual understanding of the variables. Example student questions at a 3 include: "How does the VEI of a volcano compare to the number of days it lasts?," "How does the elevation of volcanos in the Philippines compare to the elevation of volcanos in Indonesia?," and "What effect does herbicide usage have on honeybee populations?"

The remaining students (19.4%/3.2%) either did not ask a question targeting measurable variables or were unable to choose appropriate variables to address the posed question and scored a 1.

**Results for** *Manipulation*. In the *Manipulation* element, the majority of students in both Data Story assignments scored a 2+ (41.9%/38.7%), which suggests students manipulated variables to discover relationships but only did so in a qualitative way. Many students made appropriate graphs to discover relationships, but only used qualitative

phrases to talk about them, for example, "the two charts show a fairly steep and consistent slope upwards", or "there is a clear downward trend."

Students who were able to manipulate quantities and to discover and reason about relationships, measure, proportions or descriptive statistics earned a 3 (12.9% in Data Story 1 and 19.4% in Data Story 2).

The remaining 45.2% of students in Data Story 1 and 40% of students in Data Story 2 scored a 2- or 1. These students tried to manipulate with values but were unable to do so due to poor arithmetic skills (2-), or did not attempt to manipulate the variables in any way to make them more meaningful to the audience (1).

**Results for** *Variation.* The *Variation* element scores students on their ability to *discuss* the relationship or comparison between the two variables. Most students (45.2% and 58.1%) scored a 2+, meaning they discussed the relationship, but did not include any sort of quantitative statements in their discussion. For example, "The average sea levels are rising at a slow and steady rate. I know this because the least squares line is at a small slant upward meaning it is rising slowly as time progresses," or "There is very little correlation between the air temperature and water temperature at two meters. The line of best fit is almost flat, meaning that there is not a lot of correlation between the two variables."

On the other hand, 12.9%/6.5% of the students *did* include some sort of quantitative account into their discussion about the relationship of the two variables, for example, "If this claim is true, there would be a decrease of 0.00000232 ppm in the North Pacific's average amount of pH for every ppm of GHG released into the atmosphere."

9.7% of students in Data Story 1 and 25.8% of students scored a 2-, which means they attempted to discuss the variation, but did so inappropriately. The remaining 32.3%/9.7% of students scored a 1 meaning they either did not attempt to discuss the variation between variables or chose to only discuss one variable when working with two.

**Results for** *Interpretation*. In the *Interpretation* element of the rubric, students scored the best, again, at the 2+ level (45.2% in Data Story 1 and 61.3% in Data Story 2), meaning they were able to pull all their information to interpret their graph correctly and discuss both variables, but only used qualitative accounts in the discussion. Students at this level may have also included individual case accounts in their interpretation when attempting to discuss the data as an aggregate.

Students who went an extra step and were not only able to interpret their graph correctly and include a discussion of both variables, but include an appropriate quantitative account scored at a level 3 (3.2% in Data Story 1 and 3.2% in Data Story 2). Students who attempted to, but incorrectly interpreted their graphs scored a 2-(38.7%/32.3%), and students who did not attempt to interpret their graph at all scored a 1 (9.7%/3.2%).

<u>Student Performance in Meeting the Expectation for QR.</u> To get a better sense of student movement towards meeting the expectation, scores were further consolidated into *Meets Expectations* (score of 3) and *Does not Meet Expectations (DNM)* (Score or 1, 2- or 2+) (Table 4.3).

		(								
	Variable		Manipul	ation	Variation		Interpret	Interpretation		
	DS 1	DS 2	DS 1	DS 2	DS 1	DS 2	DS 1	DS 2		
Meets	12.9	35.5	12.9	19.4	12.9	6.5	6.5	3.2		
DNM	87.1	64.5	87.1	80.6	87.1	93.5	93.5	96.8		
Chi Sq										
Statistic	3.27		0.5		0.67		0.33			
$N_{\rm rel} = C_{\rm rel}^{1/2} C_{\rm rel}^{1/2} = $										

Table 4.3: Student QR rubric performance results consolidated into *Meets* and *Does not Meet* (the expectations) for Data Story 1 (DS1) and Data Story 2 (DS2). Presented in percent of total students (n = 31).

Note: Chi Square significance level of 0.5 and a critical value of 3.841.

A McNemar test, with a chi square significance level of 0.5 (critical value 3.841), suggests that student movement between Data Story 1 and Data Story 2 is not statistically significant for any element identified in the QR Rubric. Calculated chi square statistics are: 3.27, 0.5, 0.67, and 0.33 for *Variable*, *Manipulation*, *Variation*, and *Interpretation*, respectfully.

While movement between the two Data Stories is not statistically significant, less than 50% of students achieved the expectation in any of the elements for either Data Story. By the end of the year (Data Story 2), 64.5%, 80.6%, 93.5% and 96.8% of students still did not meet the expectation in *Variable*, *Manipulation*, *Variation* and *Interpretation*, respectfully. To gain insight why students struggled to meet expectations in all elements of the QR rubric, researchers felt it was necessary to conduct student interviews for an indepth perspective.

#### **Interview Results**

Through many NVivo coding cycles the research team identified recurring aspects within the four QR elements identified in the *QR Rubric for 9th Grade Data Story Assignments*. These major aspects include: 1) how students initially approach Data Stories, 2) what data students believe constitutes a Data Story, and 3) how students talk

about data. Each of these themes are explained in further detail with student examples in the subsequent paragraphs.

Students interviewed will be referenced frequently throughout this section. Table 4.4 presents each interviewed students' performance scores in both rubrics for Data Story 1 and Data Story 2. While these scores are not necessarily tied to the work students describe in their interviews, the table provides an overall idea of the level of student performance throughout the school year. In order of increasing total points for both Data Stories: Ann = 25, Elliot = 27, Kyah = 32 and Jett = 36. Therefore, Kyah and Jett represent the higher rubric score and Elliot and Ann represent the lower rubric scores. Table 4.4: Interviewed student rubric performance scores for Data Story 1 (DS1) and

Data Story 2 (DS2).

	Claim		Evidence		Reasoning		Variable		Manipulation		Variation		Interpretation	
	DS 1	DS2	DS 1	DS2	DS 1	DS2	DS 1	DS2	DS 1	DS2	DS 1	DS2	DS 1	DS2
Jett	3	3	3	4	1	1	2	3	3	3	3	2+	3	2+
Kyah	3	3	3	2+	2+	2+	2	2	3	2+	2+	2+	2+	2+
Elliot	2	3	2-	2-	2-	2-	2	2	1	1	2-	2-	2-	2-
Ann	2	3	1	1	1	1	2	3	1	2+	2-	2+	2-	2+

How Students Approached a Data Story. When students had a firm grasp on the context of the problem and were able to situate the variables within that context, they were better able to conceptualize the problem as a whole to develop a meaningful, context-driven question. Conversely, students who struggled to contextualize variables seemed to disassociate the variables they were talking about from the problem and take a trial-and-error approach to developing their question.

Each interviewee was given a data set collected by a weather balloon that they had not seen before and was asked to think out loud as they developed a Data Story. The four interviewees approached creating a Data Story in one of two ways. Two of them, Jett and Kyah, began by taking the time to contextualize the variables, ask appropriate questions and develop a question based on their understanding of the data set. The other two students, Elliot and Ann, explored the variables in a trial-and-error way, by placing variables in the graphing area until they found something interesting to graph.

The following quotes begin just after the interviewee was given the data set and progress until they develop the question for their Data Story.

<u>Contextualized Variables First.</u> Jett and Kyah both took the time to search through the variables and attempted to understand their context. With that information, these two students were able to develop a context-relevant question to answer. The students considered the types of data the weather balloon collected and tried to determine what questions would be appropriate to ask with the collected data. Kyah did not fully understand the background context of the variables at first and asked questions to gather the information she needed before moving forward. These two students did not begin plotting variables until after they have determined their question.

Jett: So right now, <u>I'm just going to look through all these things</u>, just see what they are. If I were looking at what data these things gathered, I'd probably look at, look at one of these four...

Interviewer: Which four are those?

Jett: Pressure, humidity, external temperature and internal temperature <u>because</u> <u>they're more about the air than they are about the balloon</u>. If I were to try to gather data or something, <u>I probably wouldn't talk about how fast things were</u> <u>going, I'd probably talk about, say, pressure...</u>So wait, okay. So, one thing that I could see is altitude. How does altitude compare to pressure?

Kyah: I'm scrolling through all the attributes to see what I can compare. So, are you allowed to tell me more about the data set?
Interviewer: Yes.
Kyah: It is... It's looking at the temperatures over what?
Interviewer: (Explains what the weather balloon does and how it collects data).
Kyah: Was it just over the ocean?

Interviewer: I think the data set says they released it over Indiana and I don't think it got to the ocean.

**Kyah:** So <u>is there any way we can do, like if when it was over a specific city, if</u> <u>it's a different temperature</u>, if it was over a city or like a rural... Okay. <u>How</u> <u>would I do that?</u>

<u>Explored Variables First.</u> In contrast to Jett and Kyah, Elliot and Ann plotted variables shortly after being given the data set. Elliot took a few seconds to consider his variable choices but chose one of the first ones he saw, and Ann began plotting data immediately without taking the time to look through or contextualize her variables. These students used a trial-and-error approach to *discover* a question, rather than *develop* a question through the contextualization of variables.

Elliot: So just looking for something that might be... there could be a correlation, obviously, aside from the obvious altitude-time, altitude-battery. So... <u>let's try</u> altitude... on the y-axis and then horizontal speed on the x-axis.

**Interviewer:** So, do you have a question right now, or are you just kind of exploring?

**Elliot:** Um, <u>I think I've... I've got a question and it's kind of, is horizontal speed</u> affected by altitude, or something like that.

Ann also tried to *discover* a question:

Ann: Okay. We'll put altitude on the x-axis.
Interviewer: And why'd you do that?
Ann: Well maybe because to see like if the altitude affects like one of these things... like the humidity maybe I might put on the y-axis; see if the altitude might affect it.

**Interviewer:** So, do you have a question right now, or are you just kind of exploring?

Ann: Just kind of exploring what happens.

#### Mindset About Data and What Makes a Valid Data Story? Some interviewees

had a mold-in-mind mindset that prevented them from analyzing and reasoning with data with an open-mind for unexpected relationships. Of the interviewees, many of the students 1) asked questions that searched only for a correlation or major difference between variables, or 2) *forced* a correlation by choosing to ignore data that does not fit the correlation they hoped to find.

<u>There Must be a Correlation or Clear Difference.</u> While creating Data Stories Jett, Kyah and Elliot felt they either need to find two variables that correlated to one another (when they were working with numerical data) or, felt they needed to discover some sort of major difference between two or more groups (when they were working with categorical data).

While Jett and Kyah developed their question, they thought ahead to the final "story" their Data Story would tell. If they did not believe there would be a correlation between two variables, or that there would be similarities between groups, they chose not to ask that question all together. Similarly, while Elliot *discovered* his question rather than *developed* it, he felt that he did not have a good question until there was some sort of correlation. To these students, *there is no relationship*, or, *there is no difference between the two groups* seem to be inappropriate conclusions for a Data Story.

The following excerpts are examples of when students were looking for some sort of obvious relationship or difference during their Data Story creation. Note that Ann's interview is not included because she did not take the first step of conceptualizing her variables and is therefore unable to anticipate any sort of conclusion.

**Jett:** When I like, put two points together and then there's a <u>really strong</u> <u>correlation between the two</u>, that would be when I have that a-ha moment and it's like, <u>okay, I have a data story.</u>

Interviewer: So, it's when you see that relationship... Jett: Yeah, when I see a relationship like this [strong data correlation between two variables on computer screen].

**Kyah:** <u>I was gonna do the East and West Hemisphere</u> so <u>I could compare</u> earthquakes between like in the US, maybe San Francisco in particular, and then just like Japan and what's the difference between those two? And <u>I ended up</u> going north and south [hemispheres] because after looking at the data, Japan and San Francisco have similar magnitudes in earthquakes. So, I just made the decision because there was a..., it differentiated more between them, north and <u>south...</u> It's just a good way to split it up just because of their differences in temperature, climate, all of that, and separation between the equator. *Later in the interview:* 

**Interviewer:** So, what would you say is the hardest part of constructing a Data Story?

**Kyah:** <u>Finding two</u> point two, um, <u>attributes you could say that would potentially</u> <u>have a correlation or ones that don't</u>. Because some of them they're really... You can't find a way that they correlate, it's just <u>some of them don't go together</u>.

**Elliot:** So just <u>looking for something that might be...</u> there could be a correlation. *Later in the interview:* 

**Interviewer:** So just for my own understanding, did you have that question going into this or did you just kind of decide as you were pulling the attributes and you saw something interesting and you decided, okay, that'll be my question? **Elliot:** So, just looking for something that's just like, oh, these might go together. It is clear through these three excepts that students were looking for some sort of correlation or difference for their Data Story. Students did not think they had *found* a Data Story until there was some correlation/difference and may have even changed their initial question in order to come to a "better" conclusion and tell a "better" story.

<u>Data Should Fit a Mold Already in Mind.</u> When these students asked questions that only looked for correlations or differences it set some of them up to have a *mold-inmind* mindset, meaning they were looking for something in particular from their data, and not going into their data analysis with an open-mind to find unexpected relationships.

This *mold-in-mind* mindset caused Elliot to rush to an overarching claim and Ann to ignore large portions of the data, both without considering the data as a whole. This caused the two students to miss the major ideas that should have been drawn from the data. Conversely, Kyah and Jett were able to keep an open mind for unexpected relationships during their data analysis and were able to discover important scientific concepts and come to more thoughtful conclusions. Students examples exemplify this below.

In the following excerpt, Elliot is referring to graph he created during his interview (Figure 4.4), below.



Figure 4.4: Weather Balloon Graph constructed by Elliot.

Interviewer: What aspects of your graph make you feel sure about your claim? How do you know that as altitude increases horizontal speed increases? Elliot: Um, this, the lower section here um, <u>until about 25,000 feet and I think</u> <u>that's all that really pertains to my claim</u>. Um, I mean it's good to have this [points to data above 25,000 feet] just to show, um, show what happens after 25,000 feet. It's good to have all the data even if it doesn't work.

Elliot's claim was that as altitude increases, horizontal speed also increases. While this is partially true, Elliot chose only to focus on the lower 25,000 feet, where there is a clear correlation and ignored the rest of the data; he found the correlation he was *looking for* and ended his analysis. Here, Elliot missed an opportunity to investigate an important science concept. If he had taken the analysis further, instead of deeming the rest of the data irrelevant or just "good to have," he may have noticed that at 40,000 feet the positive relationship actually reverses to a negative relationship. At this height in the atmosphere, the troposphere transitions to the stratosphere. Around 70,000 feet, the relationship reverses again; this is the approximate height of the ozone layer. This graph provided an opportunity for Elliot to explore layers in the atmosphere, but he missed this opportunity by choosing only to focus on one feature of his graph and ignoring the remaining data.

In contrast, Kyah manipulated her claim to represent all of the data she had plotted and was able to discover and ask a scientifically relevant question (Figure 4.5).



Figure 4.5: Weather balloon graph constructed by Kyah.

**Kyah:** If I'm comparing these two [external temperature and altitude], I can keep it a scatterplot. So, it looks like there... it's... oh, I kinda like it. <u>So here's an</u> <u>interesting line</u> and there isn't really a line of best fit because it's a scatterplot and it keeps it, it's very variant, <u>but it has an interesting change in it...</u>So, going from 45 [degrees Fahrenheit], which the altitude is at like 1,000 feet... or 2,000 feet at 45 degrees Fahrenheit, <u>at 40,000 feet, it makes a change</u> from going into cooler temperatures to going in... it starts to progress as the temperature, as the altitude increases the temperature, rises.

Kyah did not ignore any parts of the data as she developed her claim. She correctly identify that at approximately 40,000 feet the external temperature changes from cooling with height to warming with height. While she did not necessarily understand why this was the case, she asked questions, suggesting she was thinking about this point and saw it as an important aspect of her graph:

Kyah: <u>I wonder why there is a change in the graph</u>, like is there something with the standard... is there... why does it deviate from the norm at that 40,000 feet?Kyah: Why... in <u>why at 40,000 feet does the progression of the line change from positive to negative?</u>

Remember from Elliot's example that 40,000 feet is approximately the height where the troposphere transitions into the stratosphere. Kyah's graph, therefore, modeled how temperature changes with height in different layers of the atmosphere. Rather than missing this scientific concept, Kyah was well on the way to discovering it for herself through data manipulation and interpretation.

Ann also used the *mold-in-mind* mindset during her Data Story creation to state that there was a correlation between her two plotted variables. She used ranges as a way to ignore the *extra* data that did not fit into the mold. The following excerpt comes from

Ann's interview. The graph she created from the weather balloon data is found below (Figure 4.6).



Figure 4.6. Weather balloon graph constructed by Ann.

**Ann:** So, I guess <u>as it [altitude] increases, the humidity does also increase</u>. So, there's like that relationship.

**Interviewer:** So, what does your graph tell us about humidity and altitude? **Ann:** Well, it shows us that <u>once the weather balloon increases in altitude and</u> <u>gets to about 60,000 feet, the humidity increases</u>. Like there's this <u>big jump from</u> <u>negative 20 to 10 in the humidity range</u> once it increases the humidity also increases.

Ann's claim was that there is a positive relationship between the altitude of the weather balloon and the relative humidity. She made this claim by looking at the range of humidity levels and seeing a cluster of higher humidity at higher altitudes. She did not consider the data as a whole, rather, she used the range in data from -20% to 10%, and

ignored the middle section of the data, thus missing a significant aspect of what this data actually represents.

With the data presented from this data set, the researchers do not see a relationship between the altitude and relative humidity levels. It may be of interest to explore why humidity levels cluster around -20% and/or 10%, why they seem to change after 50,000 feet, or why relative humidity levels do not exceed -20% until approximately 50,000 feet. However, the overall trend of data in this graph does not suggest a notable relationship between these two variables. Therefore, by ignoring the center portions of the data, Ann is developing an inaccurate science understanding that as altitude increases, humidity levels increase as well.

It is also of interest to note that because relative humidity is presented in terms of the percent how much water vapor there is in the air relative to the amount that would be needed to saturate it at that temperature, it is not possible to have a negative relative humidity. This is something, that with a better understanding of humidity and/or conceptualization of the variables, the student may have been able to identify. Because the data for this particular data set was not collected by the research team, we do not know why these values are present.

The variables that Jett chose to graph created a nearly perfect exponential function. He graphed altitude vs pressure which modeled the exponential decay of atmospheric pressure with increasing altitude (Figure 4.7). He included all data in his discussion because it created such a clear relationship. Not only does Jett use all data in his discussion, he suggests that he could use this model to make predictions.



Figure 4.7: Weather balloon graph constructed by Jett.

Jett: We could make a graph of this, like we could predict, <u>I could use this to</u> <u>actually predict at like 100,000 [feet] at a 150,000 [feet] at zero [feet]</u>.... It's super consistent.

This type of conversation shows that Jett is reasoning about his model in context, considering all the data in front of him, and using it to make further predictions. Additional dialogue from this conversation can be found in the next section where Jett tries to reason quantitively about what is going on, even though he is not yet familiar with exponential functions.

By ignoring parts of the graphed data in search of a correlation, Elliot and Ann both missed important opportunities to explore science concepts and identified incorrect scientific relationships. Conversely, Kyah and Jett were open to viewing the data objectively, viewed the data as an aggregate, and either built, or were on their way to building appropriate science content knowledge. <u>Use of Quantitative Values and Reasoning.</u> All four interviewees talked about their graphs qualitatively rather than quantitatively. The interviewees described their graphs, but the language they used was mostly qualitative and was often confusing and/or vague. What follows are individual student excerpts from different points throughout the student interviews, where students were asked to describe a graph they created.

- Jett: This one's mostly flat. There's, there is, it does go up a little bit here as well.
- Jett: It does show that there is a correlation between pressure and altitude, which is that there's a negative correlation, because <u>altitude goes up pressure goes down</u>, that's what this line shows.
- Kyah: Looking at the dot and box plot, I could infer that they were higher
  magnitudes because you can see that <u>the box is slimmer</u>, is that there's like <u>more
  of a mode in the data</u> from that southern hemisphere and it varied more in the
  northern hemisphere also, and it was <u>low magnitude</u>.
- **Kyah:** It keeps, it's very variant but it has an interesting change in it because starting at the external temperature of about 45, it progresses <u>as the temperature</u> <u>goes down, um, the altitude is increasing.</u>
- Elliot: The <u>temperature and salinity is different</u>, is <u>fairly different</u>, for all different sites.
- Elliot: The horizontal speed, or altitude, <u>starts very low and then goes very high</u>, which makes sense because the balloon is going up.
- Elliot: It tells us that horizontal speed is affected by altitude until about 25,000 feet, and then it's kind of less.

- Ann: You can tell that <u>once the altitude increases</u>, the <u>humidity really does go up</u> to like... <u>when it's higher in the sky, the humidity does increase</u>.
- Ann: I feel like there is a relationship between them because the time, like as they like, as the <u>time goes on, they do increa...</u>, like, <u>ascent rate does increase a little</u>.
  But you can see that there's like these data points and <u>then there's just this gap</u>.

As demonstrated in the above excerpts, all four students tended to avoid using quantities in their descriptions and chose to use qualitative words such as: goes down, increasing, fairly different and high/low.

When these students *did* choose to incorporate quantitative values into their graph discussion (or were prompted to) the values were not necessarily used to quantitatively *reason* about their graph, but simply as a way to point attention to a specific place in their graph (points of interest or case accounts), or show changes from the *beginning* of the graph to the *end* (ranges). Points of interest do not represent the data as an aggregate, but stand out because of their uniqueness, for example, maximum or minimum values, outliers, and any other point that is distinct. Ranges show the beginning and endpoints of a data set, but do not necessarily represent the trend of data between the two points. To get an idea of whether students would be able to include numbers in their analysis and *reason* with them, the interviewer asked students how they could include numbers in their claims.

**Interviewer:** If you had to talk about your claim using some sort of numbers, what kind of numbers would you use?

**Kyah:** I would certainly use the data at the bottom of the graph here and then make the change in time going from whatever, five minutes, and then use a really big change in time, like go to 80 minutes and you can clearly tell that there is no change in these things [ascent rate].

**Interviewer:** Could you use numbers at all to talk about your claim? **Ann:** Well, you could <u>give examples</u> of like, t<u>he altitude at like 60,000 and the</u> <u>relative humidity to that</u>, and at <u>like 10 to give like a range of what's happening in</u> <u>the graph</u>.

This specific question was not asked to Elliot, though he did provide other examples throughout the interview that suggest he is using quantitative values to point to certain areas of the graph, rather than to further generalize or reason with them.

Elliot: My claim would be like horizontal speed increases until about <u>25,000 feet</u> where it becomes less consistent because we've got all these cases in here and although they're, although they're consistent, they are kind of all over the place, anywhere from 80 to 120 miles per hour.

Jett was the only student who had the ability to reason about his models quantitatively. Note in the first excerpt, Jett is describing Figure 4.4, which is a curved line (exponential function), which does not seem to be something he is familiar talking about. **Interviewer:** Could you use numbers to talk about your claim at all? **Jett:** Um [long pause]. I can use numbers saying like from, from this point at about 1,000 to about 80,000... or maybe bit by bit just to show that it's gradually flat flattening out. But um, I can say like when the altitude goes up by... from 1,000 to 11,000, just saying like that, it's 10,000 feet. Right there, right about there. So, I could... actually it'd probably be closer to... probably closer to that. I could say when the pressure went down by... let's see 9.7 and 14 so it went down by about five, five pounds per square inch and then the next 10,000 it went down by three [pounds per square inch]. Next 10,000 went down by two, yeah two [pounds per square inch]. So, I could use numbers to say like it's flattening out gradually.

Jett tried to analyze this graph quantitatively by recognizing that the rate of altitude to pressure is not linear and doing his best to explain this using quantitative values. Jett also demonstrated his ability to reason quantitatively when he described and reflected on his Data Story 1 assignment, where he compared the intensity of earthquakes between 90°E and 160°E (a region where he identified higher intensity earthquakes) to the rest of the world (Figure 3.4).

**Interviewer:** Is there anything else you would like to tell me about this Data Story [1]?

**Jett:** I also use, I also use some use most frequent in medians in this as well, kind of just to show a few things. Like the <u>average right here [between 90°E and</u>

<u>160°E] is 4.8</u> and I <u>compared it to the mode medium [sic]</u>, and average of the rest <u>of the world to show like, this is typically 4.8 over here [between 90°E and 160°E], but oftentimes in the rest of the world that happens at, or the mode magnitude is around 2.5 and the middle of the rest of the world [median] is 3.3, which is way beneath this [4.8 average between 90°E and 160°E] and the average is a little higher [3.7 for the rest of the world] so it's... but it's also a way below this [4.8 average between 90°E and 160°E]. So, <u>I used more than just the average</u> to show that the earthquakes in this area were stronger.</u>

Jett used his knowledge of central modes of tendency, to effectively reason with his calculated average and further defend his claim. Overall, through his Data Stories and individual interview, he shows a stronger ability to reason quantitatively than the other interviewed students.

#### **Summary of Key Results**

The research questions we answered through data analysis were:

- What are the affordances and challenges students face when constructing Data Stories?
- 2. What QR skills do students use when constructing evidence-based explanations in Data Stories?
- 3. What are the affordances and challenges students face within QR while constructing Data Stories?

# **Research Question 1**

In general, students had positive feelings towards the Data Story assignments, and left the students feeling more confident in their graphing abilities.

Student scores on the CER rubric were weakest for Evidence, with only 20% of students achieving *Meets* after Data Story 2 and the strongest in *Claim*, with approximately 61% achieving a *Meets* after Data Story 2. The *Reasoning* element was excluded from analysis due to differing frameworks for *reasoning* between Ms. Brown and the research team. Student struggles in *Evidence* were further explored in research question 2.

### **Research Question 2**

The research team identified four QR elements based on the QR LP (Mayes et al., 2013) that are crucial in Data Story creation: *Variable, Manipulation, Variation* and *Interpretation. Variable* refers to a students' ability to ask a statistical question and choose appropriate variables to answer the question. *Manipulation* addresses how a student manipulates the variables they choose through graphing and arithmetic calculations to discover relationships. *Variation* scores students on how their ability to talk quantitively about the relationship between the two chosen variables, and *Interpretation* refers to students' ability to pull everything together by interpreting the graph correctly and discussing the relationship between variables in the context of the problem. Researchers used these elements to develop the *QR Rubric for 9<sup>th</sup> Grade Data Story Assignments* which was used to score all student Data Stories.

# **Research Question 3**

Students demonstrated weakness in all four elements of the QR rubric with just 35.5%, 19.4%, 6.5% and 3.2% of students meeting the expectation after Data Story 2 in *Variable, Manipulation, Variation* and *Interpretation*, respectfully. Researchers conducted student interviews to investigate why students scored so low on the QR Rubric.

Skills students must be able to draw upon to create appropriate evidence for their Data stories include: 1) contextualizing variables, 2) analyzing data objectively without using a *mold-in-mind* mindset, and 3) using appropriate quantitative values (not simply case accounts) and reasoning quantitively with them to further support a claim.

The implications and discussion of these results are discussed in Chapter 5.

#### **CHAPTER 5**

#### **DISCUSSION AND IMPLICATIONS**

In today's technology-driven world, citizens are constantly faced with abundant data and generalized claims they must be able to interpret and validate (Madison & Steen, 2003; Orrill, 2003; Steen, 2004). Students need to graduate from high school with the skills that support them in problem-solving, reasoning with data and constructing their own explanations from evidence (McNeill & Krajick, 2007; Steen, 2004). Science and mathematics teachers are faced with the challenge of developing meaningful assignments that can aid students in developing these skills (Frykholm & Glasson, 2005; Steen, 1987).

Data Stories provide teachers with an interdisciplinary learning strategy that encourages students to practice QR skills and engage with science material where students are invited to construct their own knowledge of scientific phenomena through exploration of data sets. They involve many tasks that help students to develop important skills to become data-literate citizens. Furthermore, Data Stories provide opportunities for students to think deeply about phenomena and to approach issues through different perspectives, two important pedagogical practices (Ivanitskaya et al., 2002; National Research Council, 2014). Data Stories encourage students to involve themselves in deep thinking and approach issues through different perspectives (Ivanitskaya et al., 2002; National Research Council, 2012). Because Data Stories use real-world data, students are given the opportunity to link their learning to real situations, which in turn may provide relevance to the assignment. The value of using real-world data for learning is widely demonstrated in the literature (Carter et al., 2011; DeLuca & Lari, 2011; Erwin, 2015; Garfield & Ben-Zvi, 2009; Neumann et al., 2013; Pfannkuch et al., 2010).
The flexibility of Data Stories allows teachers to use them for a variety of purposes and investigations while allowing for the appropriate amount of scaffolding to suit the students' needs. For example, a teacher may provide scaffolding for individual skills like question development or graph choice when Data Stories are first introduced. However, as the students begin to master the individual skills, the teacher can remove some of the scaffolding and expect that students should be able to combine the individual skills into one coherent Data Story.

When creating a Data Story, students need to ask questions, graph variables using different graph types, and interpret patterns in data. Because there are so many parts of a Data Story, students may need scaffolding in individual skills before they can be successful at combining the skills into one data story. However, because there are so many pieces, they can be difficult to implement successfully. If a student attempts to construct a Data Story before he or she has developed component skills, the "synthesis" value of the assignment can be lost. One of the goals for this investigation was to better understand where students struggle during Data Story construction in order to provide teachers with suggestions to better incorporate Data Stories in their own classroom.

The results from this research indicate that students struggle to develop appropriate evidence to support a claim during Data Story creation, which we argue, is likely in part tied to QR skills that have not been fully developed. In this chapter, we discuss the implications of these results for science learning and how to support teachers in bringing QR into science classrooms to further student learning in both science and QR. We also acknowledge some of the limitations of this study and suggest directions for future research.

#### **Supporting Students in the Classroom**

The CER Rubric results revealed that students performed the best overall in *Claim* and the weakest overall in *Evidence*. One of the reasons students scored so high in *Claim* may be because Ms. Brown supported her students through "question-coaching", where she assisted students in developing a solid question that would set them up to develop an appropriate, well-stated claim. Ms. Brown noted during her interview that students really seemed to struggle with coming up with a good question and so she provided extra support in this area.

**Interviewer:** So in any of [the Data Stories]... did you direct [the students] in any way? Like, this is the question that you have to answer, or these are the data sets you have to use... or did you kind of let them...?

**Ms. Brown:** <u>I would give them coaching on their question</u>... Like what, does this question work? <u>What kind of question is this?</u> Are you um, you know, <u>what kind of graph would you make, what if you ask the question this way?</u> So, a lot of them, it really is the question part [that is difficult]. They get hung up on it... Once kids get the question, its usually so much easier after that, once they have a clearer question.

While Ms. Brown mentions that her students had the most difficulty coming up with a question, it seems likely that the scaffolding and supports she provided in the form of question-coaching helped the students to overcome these challenges and guided them in a way that allowed them to be more successful in meeting the expectation for *Claim*.

Question-coaching sets students up with the right mindset to develop a question appropriate for the data set under investigation and that can be directly answered with a claim. Therefore, question-coaching is an appropriate scaffolding tool that teachers should consider incorporating into their classrooms to enhance question and subsequently claim development.

The low *Evidence* scores suggest that students struggled the most while using evidence to support their claims. Previous research has identified similar results; for example, McNeill and Krajcik (2007) found that middle school students have a hard time determining what *counts* as evidence and tend to draw on inappropriate evidence that is irrelevant to the claim. Additionally, Hogan and Maglienti (2001) and Tytler (2001) demonstrated that those without ample of scientific knowledge and practice tend to base their conclusions personal views rather than on collected evidence. McNeill & Krajcik (2007) and Sadler (2004) argue that students must be given ample opportunity to practice justifying claims and using evidence with direct instruction to increase their awareness of what counts as evidence in a well-reasoned conclusion.

Because students have a hard time using evidence to support a claim, it was important to better understand what skills students are drawing upon while they develop their evidence. It seems reasonable that with similarly-structured supports to those provided for *Claim* (question-coaching), students would be able to reach the expectation in *Evidence*.

QR skills give students the ability to conceptualize, manipulate, reason with and interpret both quantitative and qualitative evidence in graphs, and aid the student in moving seamlessly between their model and the real-world (Mayes et al., 2013;

Thompson, 2011). It is likely that many students in this study scored lower than the expectation in *Evidence* because they have drawn on QR skills that are not fully developed. Therefore, it is reasonable to suggest that in order to support students developing evidence for a CER framework, there should be a focus on bringing QR skills into the science classroom.

Very possibly, it might not be clear to science teachers how to effectively incorporate QR in their classroom, as it may not be explicitly mentioned in the curriculum they teach. Additionally, science teachers are not necessarily acquainted with the age-appropriate QR skills students should be familiar with, as it is likely not an aspect of their discipline. Thus, the *QR Rubric for 9<sup>th</sup> Grade Data Story Assignments* was developed as a tool for science teachers to better understand the appropriate QR skills they need to expect from their students. Teachers should use the rubric to identify which QR skills should be scaffolded and integrated into their classrooms.

Data Story assignments should not be left to just science teachers; this type of assignment would be just as effective in a mathematics classroom (Neumann et al., 2013; Steen, 2004). Additionally, mathematics teachers may have more pedagogical content knowledge for effectively teaching QR skills to students. Data Story assignments could be implemented across disciplines to support students in understanding the value of QR and statistics in evaluating data sets from any discipline (Neumann et al., 2013; Steen, 2004).

# **Pedagogical Approaches to Data Story Assignments**

Results imply that students struggle with contextualizing variables, approaching Data Stories with an open-mind and using quantitative values in their evidence. Without a

developed understanding of the these QR aspects, students will have a difficult time constructing evidence-based explanations. The subsequent paragraphs describe considerations that teachers should keep in mind while implementing Data Stories in their classroom to increase student performance in QR and, consequently, constructing evidence-based explanations.

**Pay Attention to How Students Approach a Data Story.** Results suggest that students have a hard time reasoning (qualitatively *or* qualitatively) with variables when they are not able to fully contextualize the variables they are working with. Contextualizing variables is described as thinking about what variables mean in the context of a data set including, deciding which variables would be reasonable to work with to ask appropriate questions and understanding what the variables represent in the context of the data set.

This finding is consistent with previous research investigating how students work with variables to develop evidence-based explanations (Mayes et al., 2013; McNeill & Krajcik, 2007; Thompson, 2011). McNeill and Krajcik (2007) found that the use of inappropriate evidence was amplified when students did not have a strong understanding in the content of the data, and Thompson (2011) stresses that students must have some level of quantification in order to manipulate, compare, and relate variables and to move between real-life context, mental and computational models. Quantification helps students to make sense of the observations they notice during analysis, which leads to a well-developed explanation (Thompson, 2011). Moore, Carlson, & Oehrtman (2009) and Thompson (2011) both found that when students are able to create correct mental images

and contextualize variables, they are able to *start doing mathematics* and are able to find more meaning in relationships and formulas they discover.

Here, students Jett and Kyah took the time during their interview to look through the variables, contextualize them, and *develop* a context-relevant question before they moved to the graphical, more abstract representation of them. These two students were able to come to a more complete understanding and move back to the real-world context after identifying patterns they discovered on their graphs. Additionally, these students scored higher on both the CER and QR rubrics than the other interviewed students on Data Story 1 and 2. Thus, we argue that the step of contextualization is important for producing successful results regarding both CER and QR skills.

Conversely, Ann and Elliot both took a considerably shorter time to look through the variable options and thus did not take time to contextualize the variables; instead these students *discovered* a question they could answer. These two students did not construct explanations that were as insightful as Jett or Kyah and had a harder time of moving between the graphical representation and real-world context. Additionally, these students had some missed opportunities to identify important patterns that may have led to deeper science understanding.

When students do not take the time to contextualize their variables, the opportunity for these students to investigate *scientific concepts* through the Data Story assignment is greatly reduced. While students may still be able to identify relationships in the data they plot, without the ability to put that relationship back into the real-world context, the science portion of the activity is compromised; students lose sight of what they are investigating and begin to see the data out-of-context, reducing the value of the

assignment. Students need to be able to move fluently from the models they construct to real-world context in order to build gain new science understandings, which is not possible without full contextualization of the variables they are working with.

In practice, teachers need to stress the importance of contextualizing variables to students before the students begin asking questions of the data or starting any data analysis. An example of a quick assignment that may benefit students is *The Hypothetical Graph* (Figure 5.1).



Figure 5.1: Hypothetical graph example. Soil temperature under different garden coverings.

In this brief assignment, students should make a quick sketch of the what they believe their graph will look like with their chosen variables. This gives the students a chance to think about which variables they will use, which axis those variables will go on and what type of graph they think will best represent the data. Students should be able to put into their own words the relationships they are going to investigate and what both the question they are asking and the conclusion *mean* in the context of the problem. It is important that students consider and visualize what they are actually graphing in context before moving to a graphical representation and turning the data into a two-dimensional, abstract model.

Coming to a preconceived conclusion prior to analyzing data demonstrates some measure of ability to contextualize the variables, but it is important for students to view their preconception more as a prediction that may or may not be supported by the data when analyzed.

#### Are Students Approaching Data and Data Stories with an Open Mind for

<u>Unexpected Outcomes?</u> While it is important that students are able to develop a question and predict outcomes before plotting data, students must also go into data analysis with an open-mind for unexpected relationships.

Few published studies have investigated how students develop questions after they have contextualized their variables, however, the results from this study indicate that students believe that the next step is to find a correlation (when working with two numerical variables), or a major difference (when working with one categorical and one numerical variable). All of the student interviewees believed that if they did not find a correlation or difference in their data, there was not a valid story to tell. It is likely that this perception is common among 9<sup>th</sup> grade students because it was seen at all student performance levels and observed in many of the collected Data Stories.

This can set students up to have a *mold-in-mind mindset* that can leave students combing the data looking for specific features, in turn causing them to miss important aspects of the data.

When beginning to think about analyzing data, students search for variables that may have obvious relationship between them and develop a question from there; they do not think to compare two variables that may have no relationship at all for a Data Story assignment. Even those students who are able to fully contextualize the variables, like Jett and Kyah in this study, may still develop a question around the idea that there needs to be some sort of obvious difference or correlation between the two variables; that *this* is what creates a *good* data story. Students who do not fully contextualize their variables, as was the case with Elliot in this study, may pick one variable and then *test* other variables against it until they discover some sort of obvious correlation or difference that they can use for their Data Story.

When students avoid patterns of no relationship, or no difference they miss out on a big part of science: the idea that sometimes there is no relationship/correlation, or that two groups can be the same, and that *that* in itself is a finding. It is important for students to understand that a *no relationship* or *no difference* conclusion is still scientifically valid, interesting, and worth recognizing. In practice, students should be exposed to these types of conclusions so they do not think that science consists only of perfect correlations and major differences.

Additionally, students who believe there must be some sort of correlation or major difference end up going into their data analysis without thinking completely objectively and may skew their final conclusions. Students who look in the data for

something specific may end their analysis when they "find it" and miss out on other important aspects in the data, as was the case for Elliot in this study. Students may also ignore aspects of the data that may tell a different story through ranges or case accounts in order to fit the mold they expect and *need* to find, as Ann did in her analysis of relative humidity and elevation. These results echo findings from Sandoval and Millwood (2010) who found that students often fail to see patterns in their observations and ignore data when it does not match previously held ideas.

Teachers must be ready to work with students to explain the importance with going into data analysis with a hypothesis while remaining open-minded through analysis even when unexpected findings are identified. By doing this, teachers set their students up to both contextualize variables and approach data analysis without searching for specific trends that could lead to students' missing important concepts or ignoring data through ranges.

Encourage Students to Use Quantitative Language. Ability to reason qualitatively about a data set is an important first step in identifying patterns in a data set, but students should be aware that quantitative descriptors provide more compelling evidence that can describe the data set more thoroughly (Mayes et al., 2013). The QR learning progression suggests that students around the 9<sup>th</sup> grade level should be able to move beyond qualitative skills and into the quantitative section (Mayes et al., 2013). However, our results indicate that 9<sup>th</sup> grade students are challenged to incorporate quantitative accounts into their evidence and tend to rely more on qualitative accounts.

When students use (or are prompted to use) quantitative accounts, they tend to use case accounts, or points of interest to talk about their model rather than use a summative

quantitative account that could be used to describe the data set as a whole. The ability to distill all data into a single value, has been identified in the research to be a challenge to students (Konold et al., 2015).

Reasoning quantitatively encourages students to think beyond their own data set and generalize their model to scientific phenomenon. However, when students use case accounts as evidence for a claim, they are simply pointing out some data points that *seem* to be more important in the data set; the analysis becomes more about the *specifics* of the data set and graph rather than a *generalization* that could be further explored in a science context.

Specific points or case accounts are not always relevant for students when they move from their model to the real-world context, and therefore, students may not see the need to incorporate quantitative values into their analysis. For example, in a question asking how sea surface temperatures (SST) have increased in the last 175 years, it is likely that a 9<sup>th</sup> grade student would state that SST have been rising over the last 175 years but would not include any sort of *appropriate* quantitative account (Figure 5.2). A student who uses case accounts may choose to point out a specific point, for example, the lowest SST was 25.38 °C in 1913, but may also see this piece of information as irrelevant in supporting the claim and avoid using it completely.



Figure 5.2: Example Data Story graph: Change in sea surface temperatures since 1840.

By improving students' abilities in reasoning with quantitative values beyond case accounts and towards the data as an aggregate, students may begin to see the power and importance of using quantitative values to support a claim. In the example provided, a student who is able to view the data as an aggregate may be able to describe, quantitatively, that SST are have been rising at a rate of approximately 0.0042 °C per year, and thus be able to use their model to make a prediction for the real-world context.

Teachers should encourage their students to use quantitative language in their graph descriptions as it can usually be more descriptive of the data set. One strategy for exposing students to the value of quantitative language could be through a partner graphing activity. One partner could be given a graph and asked to describe it to their partner, who has to draw their interpretation of the description. It will become clear to students very quickly that "goes down a little," or "goes up until a certain point and then goes back down" are not effective ways to describe data, as they have different meanings to each individual. A discussion about the use of productive quantitative descriptors could stem from this activity.

#### **Limitations and Directions for Future Research**

Inferring wider truths from a small population is always a challenge. The small sample size here of 62 sample student Data Stories from 31 students, and only four interviews can only offer preliminary insights into understanding how students use QR in their science classes during Data Story construction. Other aspects of QR may be equally important to the ones we have identified as dominant affordances and challenges for this group of students. Future research projects could further this investigation to reach a larger population of students and to validate the results identified in this study.

While much was learned from the thirty-minute semi-structured interviews, there were some missed opportunities when it came to gathering a deeper understanding of student understanding of QR. For example, when the interviewer asked an interviewee how they could use numbers to support the claim, the student replied "You could give examples of the altitude at like 60,000 [feet] and the relative humidity to that at like 10 [thousand feet] to give a range of what is happening in the graph." The interviewer did not ask any follow-up questions after this statement, but follow-up questions may have provided more insight into why students believe that case accounts are useful in supporting claims. Furthermore, the interview time was short, and students had not met the interviewer prior to the interview, so it is possible that the interviewees did not feel comfortable enough to share their honest opinions and thoughts during their interview.

Other areas of future research may investigate the best strategies to implement some of the suggestions for teachers provided in the discussion. Examples of concrete, quantitatively verified strategies of implementing these QR skills into the classroom would provide science teachers with even more resources to effectively incorporate Data

Stories into their classrooms. Additionally, future researchers could investigate why students avoid using *quantitative* evidence to support their claim; is it because students don't *have* the math skills and number sense, because they don't translate between math and science effectively, or is there another reason?

#### **Conclusion**

The goal of this study was to identity affordances and challenges students face when constructing Data Stories to better support teachers in using these assignments in their own curriculum.

Because of the flexible nature of a Data Story, teachers in all disciplines (not just science) should use Data Story assignments in their curriculum to encourage students' skill development in constructing evidence-based explanations, that are necessary to navigate today's data-driven world.

Overall, students had positive feelings towards Data Story assignments, and felt like Data Stories helped them build the skills needed to critically evaluate data and to use/interpret different types of graphs. Question-coaching helped students develop appropriate questions to ask, which in turn helped to set students up for a solid claim for their Data Story. Students need similar coaching and support for constructing their evidence-based explanations and therefore, the *QR Rubric for 9th Grade Data Story Assignments* was developed to provide support for teachers by highlighting some of the elements students need to be comfortable with when constructing Data Stories and evidence-based explanations.

The interview results from this study indicate some additional aspects of QR teachers may want to stress to support their students including: 1) promoting full

contextualization of variables, 2) making sure students are going into data analysis with an open-mind , and 3) encouraging students to use quantitative values in addition to their qualitative statements to better support their claim. Figure 5.3 provides a visual summary of the necessary QR components identified in this study to develop strong evidence for an evidence-based explanation.



Figure 5.3: Summary of QR components necessary to develop a strong evidence-based explanation.

Future studies could expand on this project to not only validate the results from

this study, but to provide teachers with even more supports for incorporating Data Stories

into the classroom.

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#### **APPENDIX A: PROGRESS MAP FOR COUNTING AND ORDERING**

#### LEARNING PROGRESSION



Figure A.1: Sample learning progression: Counting and ordering (Curriculum Corporation, 1997).

# **APPENDIX B: DATA STORY 1 ASSIGNMENT**

#### Writing a Data Story

A data story tells a story with data. Writing a data story is a way of communicating data and results in an interesting and meaningful way. Many of the elements in a data story would be similar to those in a formal lab report but you have more flexibility to in order to make your story compelling.

You will create a data story using either earthquake, volcano or asteroid impact data. It is important to understand that you do not have to use all the data in a data set but you would choose the data to use that is relevant to your question.

#### To begin:

- 1. Design a question that could be answered from one of the data sets provided. Ex. Do higher elevation volcanoes erupt more frequently?
- 2. Determine the data needed to answer your question and create a frequency plot. This may require editing data in TUVA. (use the edit pencil)
- 3. Make a claim based on your graph that answers your question
- 4. Visually or verbally describe the evidence from the graph that supports your claim. Be thorough and accurate.
- 5. Visually or verbally give your reasoning think about how reasoning was developed in the talk circle.
- 5. Use the template below to create your data story. This must be ready to present in class.
- 6. You will present your data story in class to your peers. You will have 2 minutes to share your data story, so be sure to be prepared.

#### Data Story Template

- 1. Keynote Slide
  - Use a SINGLE presentation slide that includes the following:
    - a. Your question (Be specific)

b. Photo of your graph from TUVA (Be sure to have all criteria for graph type and mechanics in rubric)

- c. Your scientific explanation. (Reference graph scoring rubric and be sure to have ALL the criteria)
- d. Minimize the number of words (50 word is is plenty so be concise!?)
- 2. Presentation to peers

Can use a single notecard

You have 2 minutes to present (Be prepared)

- a. State your question (reference keynote slide)
- b. Explain what made this question interesting to you.
- c. Explain the data you used.
- d. Show your graph and make your claim

e. Explain what the data says by describing your graph (reference the keynote slide and see rubric)

f. Defend your claim with reasoning (reference the keynote slide and see rubric)

#### Your Grade

This is assignment is applying ideas & skills we have explored so far this quarter. It is a **50 point** assessment

Keynote Slide = 40 points (see checklist for scoring)

Presentation = 10 points (if not ready to present you will lose 5 points)

# **APPENDIX C: DATA STORY 2 ASSIGNMENT**

Earth Systems Data Story

Look through the TUVA datasets and find one that is of interest. There are LOTS of datasets so don't just select the first one. Make sure the dataset has variables (attributes) that will allow you to ask a question that explores a relationship between at least two Earth subsystems.

Data Story elements

1. Establish your question – (use graph choice chart to help with examples)

Determine the type of graph you want to make. (You can use TUVA or you can use different graphing software. Help is available – ask.

2. Construct graph – be sure to look at graphing rubric to help with criteria for graph type and graph mechanics. You may want to construct more than 1 graph to help answer your question.

3. CER

Claim- consider all the data in your graph. Is there a clear answer to your question? Or is there some pattern or trend that you see that may indicate an answer to your question? Write a statement that provides an answer to your question. Be clear and succinct.

Evidence – describe what the body of data in the graph says. Describe it wholistically and highlight specific details that are relevant to your question and claim. Use descriptive language.

Reasoning – explain why the evidence you described supports your claim.

4. BRIEFLY describe which two earth systems are interacting and how.

5. Be VERY selective with your words. Fewer but more precise language is better than lots of words hoping you have the right ideas conveyed are not as strong.

6. Make your data story visually appealing.

7. Fit data story on 1 page or 1 slide.

Posted Mon Nov 27, 2017 at 8:46 am

Cinteria		Graung Scale		
Criteria	Grading Scale			
Question	<b>10</b> Clear, concise and compelling	<b>8.8</b> Solid and can be answered with the eivdence	<b>6.5</b> Elements are almost there but the wording makes it hard to answer.	<b>5</b> Missing

Creding Seels

# **APPENDIX D: STUDENT INTERVIEW PROTOCOL**

# **Student Assent Script**

Hi, my name is Bryn Keenhold, and I'm from the University of Maine. I am here today because I am doing a project to learn about how students use data in science class to communicate ideas.

I would like to ask you a few questions about data stories. I will be recording our conversation. It shouldn't take more than 30 minutes. If you agree, you can still stop at any time by just telling me you want to stop. No one will be upset if you don't want to do this, or if you want to stop after you have started. If I ask you a question and you don't want to answer it, that's okay, too. Your responses won't have any effect on your grades in school, and there are no "right" or "wrong" answers to my questions. I am just interested in how you think about data stories. If I seem to be repeating myself, or things you are saying, it is just to make sure that I can remember what we were talking about when I listen to our interview later. Your answers will be private, will not be shared with your teachers, and will only be used for my project.

Your parents have said it is okay for you to be in the project if you want to. Would you like to participate in my project?

# (10 minutes) Question #1: Opening Question/Ice breaker/ "grand tour"

- 1. What classes are you taking now? What other activities are you doing?
- 2. If you had to rank your classes, what would be your top three?
- 3. As I said, I would like to talk to you about your data stories today. I brought the 2 DS assignments you handed in to your teacher for a grade.
  - Which data story do you like the best (out of DS 1 and DS2) Why?
  - Let's talk about this one more—Pick just this one to talk about...
  - Can you explain how you chose your question?
  - How did you pick the data set to use?
  - Can you explain how you chose which type of graph to create?
  - Can you explain (why you chose to put this on the y, you used these variables, you used these words...)

4. Now that some time has passed since you handed this data story in, are there any changes that you would make to improve it?

-(Y) Describe what changes you would make, or anything you would add?

-(N) What do you see as one or two strengths of your DS?

5. Is there anything that you could do to make your argument more convincing?

# (10-15 minutes) Question #2:

Okay, I am interested in how you create a data story. Let's take the next 10 minutes and see how far we get. If you don't finish, that is okay. I have chosen this data set for you to use. Could you walk me through how you would create a short data story using this data? It will be helpful to me if you talk out loud the things you are doing, or what you are thinking about.

\*Let students take the lead here- additional questions I may ask

- What's your question?
- How do you know which of these attributes you are going to use/where to put them?
- How did you decide to make this type of graph?
- What relationships do you see in the data?
- Why did you choose to use a best-fit line? What does that tell us?
- What does your graph say about <u>your question (the atmosphere)</u> (How would you answer initial question?)
- How did you come to that conclusion?

(If they are having trouble- let's back up: What's your question. Which variables should be picked)

Additional prompts:

- "So why did you just 'select this' 'pull this to the y-axis' 'change your question'...
- Can you be more specific...
- Can you elaborate on that...
- (Could you use numbers to talk about that?)

# After they have finished:

- How certain do you feel about your claim?
  - What makes you feel sure?
  - What aspects make you feel unsure?
  - Do you feel like there is anything you could add
- How could you use numbers to talk about your claim
- What was the most challenging part of creating this data story?

# (time permitting) Question #3:

Show student data story \*Here's a data story that a student created a whole back. I'll give you a minute to look at Ii and then walk you through.

- How convincing is this DS to you?
- What would you do to make it a stronger argument?
  - Can you elaborate on why you would...\_\_\_\_

# (last 5 minutes) Question 4:

\*We're just about out of time, but I would like to wrap up with asking you if:

- Is there anything you would have liked me to ask you about your data stories? Or something you would like to share about them?
- How have you liked the DS assignments this year? What do you think you have learned from them?
- If you were to recall one thing that Mrs. Murphy taught you about analyzing data, what would it be.
- Any Ah-ha moments when working with data during the school year? Oh THAT'S what she means?

# **APPENDIX E: TEACHER INTERVIEW PROTOCOL**

The purpose of this interview is to better understand the context that they students and the background the students have going into these data stories. I also want to document the logistics of each assignment; and hear some of the strategies you have used to introduce these topics to the students. Generally: I want to know what the students are given- so if I see patterns, I can better understand why.

Repeat for DS #1 and DS #2

- 1) What was your reason for including data stories into your curriculum (Overarching goals for students/Unit and lesson plans/<u>Student objectives</u>)
  - a. What were you hoping students would get out of DS #1
  - b. What were you hoping students would get out of DS #2

Okay- To focus on DS#1:

- 2) What was the assignment that you gave to students?
  - a. How did you present the assignment to the students in class?
  - b. How did you "level the playing field" for all students? (Differentiate instruction)
  - c. Were students asked to work individually or in groups for this assignment?
  - d. Where were students expected to work on their data story assignments?
  - e. How long did students have to work on this assignment? (In class? At home?)
  - f. What are some of the major science topics you would expect students to have an understanding of before DS #1?(What material had you covered?)
  - g. What did you think their favorite topics would be?

# REPEAT FOR DS #2

- 3) What kind of examples (DS) did you use in class before the assignment? (Before DS 2)
  - a. Did you **model** how to create a DS?
- 4) How did you originally introduce Tuva into the classroom?
- 5) To what extent have students practiced using Tuva during class time?
- 6) How did you expect students to choose a graph for DS #1? DS #2? Graph Choice Chart-Lesson on different types of graphs?
- 7) To what extent did you explain the "information" section of the data sets to the students?
  - a. Did you ask students to use the information section?

Once they had completed their initial DS...

- 8) Did you ask students to hand in drafts?
  - a. Did all students take advantage of handing in a draft?
    - b. What types of general feedback did you give between drafts?
      i. In class/written
    - c. What kind of support did struggling students receive?

- 9) After DS 1 was completed- what kind of feedback did you give students- how did that inform your instruction?
  - a. Did you change anything before handing out DS 2 assignment- emphasize any specific topic.
  - b. DATA STORY 2?
- 10) What surprised you the most about student data stories?

Overarching

- 1) When students use the CER framework, what are you expecting from the reasoning section?
- 2) (Any specific ways that you) introduced the reasoning section to your students?
- 3) What type of math skills do you expect students to use in your classroom?
- 4) How do you encourage students to incorporate math and QR in your classroom?
- 5) How have you described correlation to students in your class?
- 6) How many quantities from the graphs do you expect students to include in their data stories?
- 1) Have you noticed improvement/change in comfort level with student data stories between DS1/DS2
  - a. In other parts of the classroom?
- 2) How do you find students engage with data stories? Like them? Push them? Allow them to explore? Encourage curiosity?
  - a. Specifically these examples. How do you see students like this vs this engaging with data stories?
- 3) Where do you see students having the most difficulty with their data stories?
- 4) What are your plans for continuing to build data analysis/data literacy between now and the end of the year?

Table F.1: Rubric codebook	
Statistical question	A question that can be answered using data, that will inherently include variability and does not have a deterministic answer. Example: "How many hours of TV do 15 year-olds typically watch on Tuesdays" (statistical question) vs "How many hours of TV did you watch on Tuesday" (non-statistical). Yes/no or "one number" answer questions are not
	considered statistical questions for this study.
Qualitative account	Uses only descriptive phrases, no numerical values when describing data and/or the graph created. E.g. "increases, goes down, clumped around one area."
Appropriate quantitative account	Uses numerical values when describing data and/or the graph created. Example: "Each year the surface water increases by approximately 1°F."
	<i>Appropriate</i> is used to distinguish between values that are beneficial in supporting the claim, and values that are added in a way that does not support the claim or represent the data as an aggregate. Many of the inappropriate quantitative accounts are also case accounts.
	Quantitative accounts are also deemed inappropriate if the value is incorrect for the graph.
Case accounts Variation	Points out specific values or cases on the graph that do not help show the data as an aggregate. E.g. the start value and end value, or the max and min data points. Finding relationship/comparison between two variables.
Variable	A measurable attribute of the data.
Scientifically accurate	Given the datasets from Tuvalabs.com, does the student make a claim that is consistent with scientific principles?
	Note that students are not penalized if they use the data from Tuvalabs.com correctly but came to an incorrect claim due to an incomplete dataset (as this is a Tuvalabs.com data problem).
Scientific principles	A statement based on repeated experimental observation that explains natural phenomena.

# **APPENDIX F: RUBRIC CODEBOOK**

Table F.1 Cont.	
Piece of evidence	Two completely separate ideas about the data and/or graph that support the claim.
	Mentioning the two case accounts would only count as 1 piece of evidence.
Incomplete claim/Stand alone	A claim that stands alone is one that states a claim, and has a reason embedded within.
Ill-constructed graph	The student did not create an appropriate graph to answer the question. Examples of ill-constructed graphs would include: using an inappropriate graph type, putting the independent variable defined in the question on the <i>y</i> -axis, or unconventionally putting time on the <i>y</i> - axis*, ect.

\* We acknowledge that switching conventional axis can still create acceptable and telling graphs, however at the 9<sup>th</sup> grade level, it is important that students can understand how to create conventional graphs.

#### **BIOGRAPHY OF THE AUTHOR**

Bryn Keenhold grew up in Braintree, VT and graduated from Randolph Union High School in 2010. She earned her bachelor's degree from St. Lawrence University in Geology where she studied the movements of the Laurentide Ice Sheet north of the Adirondacks. Before returning to school for her Masters, she worked as an Interpretive Ranger for the National Park Service and spent time teaching outdoor education.

She moved to Maine and entered the Master of Science in Teaching program at The University of Maine in the fall of 2017. After receiving her degree, Bryn will continue to spread her love of the earth as an Earth Science teacher at Essex High School in Vermont. Bryn is a candidate for the Master of Science in Teaching degree from the University of Maine in May 2019.