

CRITICAL TONICITY DETERMINATION OF SPERM USING FLUORESCENT  
STAINING AND FLOW CYTOMETRY

EE Noiles<sup>1</sup>, NA Ruffing<sup>1</sup>, FW Kleinhaus<sup>1</sup>, LA Mark<sup>1</sup>, L Horstman<sup>2</sup>, PF Watson<sup>1</sup>, P Mazur<sup>3</sup>, and JK Critser<sup>1</sup>. <sup>1</sup>Methodist Hosp, Indianapolis, IN, <sup>2</sup>School of Vet Med, Purdue Univ, W. Lafayette, IN and <sup>3</sup>Oak Ridge Natl Lab, Oak Ridge, TN.

## Introduction

The use of cryopreserved, rather than fresh, mammalian semen for artificial insemination confers several important medical and/or economic advantages (Watson, 1990). However, current methods for cryopreservation of both human and bovine spermatozoa result in approximately only a 50% survival rate with thawing, obviously reducing the fertilizing capacity of the semen. This effect is not generally considered of practical importance in cattle, since good fertility can be achieved by insemination with low numbers of functional sperm. Advances in techniques have been largely empirical, as the fundamentals of cryopreservation are only now being intensively studied.

A primary consideration during the cooling process is to avoid intracellular ice crystal formation with its lethal consequences to the cell. Current techniques achieve this by controlling the cooling rate. Initially upon cooling, the sample is undercooled to between  $-5^{\circ}$  and  $-15^{\circ}\text{C}$ , when ice nucleates in the extracellular media. The intra-cellular water remains liquid and undercooled, putatively due to the plasma membrane blocking intracellular ice formation. As a result of the increased chemical potential of intracellular water, there is a exosmosis of water with subsequent dehydration of the cell (Mazur et al., 1984). If cooling rates are sufficiently slow, intracellular water moves out of the cell to maintain equilibrium. If cooling is too rapid, the cytoplasm will be unable to dehydrate fast enough to maintain equilibrium, resulting in intracellular ice formation once the cell reaches its ice nucleation temperature (Mazur et. al., 1984).

Computation of the time necessary for this dehydration, and hence, the cooling rate, is dependent upon knowledge of the water permeability coefficient ( $L_p$ ) and its activation energy. One method of  $L_p$  determination is to measure the time to cell lysis in a hypotonic solution. To use this approach, however, one must know: 1) the value of the hypotonicity that produces lysis; and 2) the volume of water in the cell at that tonicity relative to the volume of water in the isotonic cell. If the cell behaves as an "ideal osmometer", and electron spin resonance measurements indicate that sperm do (Kleinhaus et al., 1990), the relative volume of sperm water at the critical hypotonicity is simply the ratio of the isotonic osmolality to the osmolality of the lytic solution.

The fluorophore, 6-carboxyfluorescein diacetate (CFDA), which is non-fluorescent, readily crosses the intact plasma membrane. Intracellular esterases hydrolyze CFDA to 6-carboxyfluorescein, a fluorescent, membrane-impermeable fluorophore. Consequently, spermatozoa with intact plasma membranes fluoresce bright green (Garner et. al., 1986), but those with disrupted membranes do not.

Therefore, the purpose of this study was to use loss of CFDA fluorescence to determine the osmolality at which 50% of the spermatozoa will swell and lyse (critical tonicity, CT). These data will then be used to determine the  $L_p$  and its activation energy for sperm, thus increasing the knowledge available in cellular cryopreservation.

#### Materials and Methods

*Human Samples.* Ejaculates were obtained by masturbation from healthy men, aged 20 to 40 years. Criteria used for ejaculates were a minimum concentration of  $20 \times 10^6$  spermatozoa/ml and 40% motility. Semen samples were allowed to liquify for a minimum of 20 minutes, at which time they were subjected to analysis using Cellsoft (Version 3.2/C, CRYO Resources, LTD) as described by Jequier and Crich (1986) and modified by Critser et al. (1988).

Ejaculates were then subjected to a swim-up procedure (Margalloth et al., 1988) for 90 minutes. Following this, samples were centrifuged at 400X G for 7 minutes. The resulting sperm pellet was then resuspended in Mann's Ringer solution (286 mOsm, Mann, 1966). Spermatozoa were then exposed for five minutes at 20°C to isotonic (286 mOsm) or hypotonic conditions [215, 163, 121, 92, 68, 52, 39, 30, 22, 17, and 3 mOsm, respectively, Mann's Ringer solution diluted with reagent grade water (Milli-Q, Millipore System, Ionpure Technologies Corp.)]. Sperm cells were returned to isotonic conditions by the addition of appropriate concentrations of NaCl solutions.

*Bovine Samples.* Semen samples were obtained from mature bulls at Purdue University using electro-ejaculation. Ejaculates were diluted 3:1 (v:v) in a TL Hepes buffer solution (Bavister et al., 1983) for transport. Approximately 1 hour later, ejaculates were subjected to analysis using Cellsoft as described by Budworth et al. (1988). Ejaculates were then subjected to all procedures used for human samples.

*Fluorescent Stains.* The stock solutions for the fluorescent microscope of CFDA (2 mM) were prepared by dissolving 1 mg in 1 ml DMSO (Aldrich Chemical Company, Inc.). The stock solutions for the flow cytometer were prepared by adding .25 mg CFDA in 1 ml DMSO.

*Fluorescence Microscopy.* Sperm cells were stained by adding 10  $\mu$ l CFDA stock solution (1 mg/ml DMSO) to each 990  $\mu$ l of sperm suspension and mixing thoroughly. A minimum of 100 cells per treatment were counted to determine the percentage of cells with intact plasma membranes.

*Flow Cytometry.* Sperm cells were stained by adding 10  $\mu$ l CFDA stock solution (.25 mg/1 ml DMSO) to each 990  $\mu$ l of sperm suspension and mixing thoroughly. Data were obtained using a FACStar Plus Analyzer (Beccon Dickinson) and FACStar Plus Research Software. A total of 10,000 spermatozoa/treatment were counted, using a 4 Watt Argon laser operated at 488 nm, and 200 mWatts. Percentage of CFDA fluorescence was measured for each treatment, as well as forward and 90° light scatter.

*Statistical Analyses.* Data were subjected to arsin transformation and normalized to isotonic values [(hypotonic staining %/isotonic staining %) X 100]. Data were analyzed using standard analysis of variance procedures and least significant difference multiple range tests to compare membrane integrity (Steel and Torrie, 1960). Validation of flow cytometry to fluorescence microscopy on human samples was performed by analysis of variance and correlation procedures (Steel and Torrie, 1960). Analyses were performed using SAS procedures (Spector et al., 1985).

## Results

*Human Samples.* The percentages of human spermatozoa with intact plasma membranes, as determined by CFDA staining using either fluorescence microscopy and flow cytometry after exposure to various hypotonicities, are shown in Figure 1. Both techniques indicated a sigmoidal response, in which the percentage of CFDA positive cells decreased ( $P < .01$ ) with decreasing media osmolality. Data show a CT for human spermatozoa of between 68 and 52 mOsm (68 mOsm:  $65.3 \pm 5.4\%$ ; 52 mOsm:  $23.2 \pm 4.5\%$ ,  $X \pm SEM$ ,  $n=11$ ).

A comparison of the data from fluorescence microscopy and flow cytometry showed great similarity ( $r=.97$ ). Consequently, future data of human spermatozoal membrane integrity trials were collected solely from flow cytometric techniques.

Flow cytometric results of a narrower range of osmolalities, decremented in 5 mOsm steps (95-40 mOsm) are shown in Figure 2. Results indicate that 50% of human sperm lyse when placed in a media of between 60 and 65 mOsm (% CFDA positive at 60 mOsm:  $41.76 \pm 9.03\%$ ; % CFDA positive at 65 mOsm:  $54.34 \pm 8.86\%$ ,  $n=7$ ).

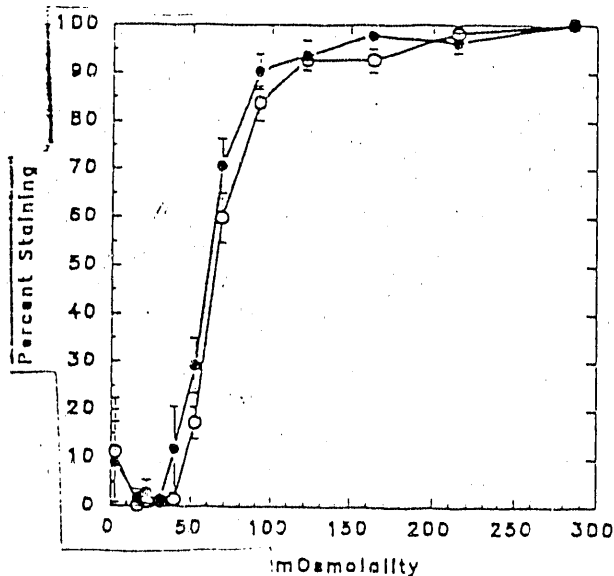


Fig. 1 Percentages of human spermatozoa with intact plasma membranes, as determined by CFDA staining, after exposure to various hypotonicities. Data were obtained using fluorescence microscopy ( ) and flow cytometry ( ). Each point represents the mean of 11 ejaculates  $\pm SEM$ .

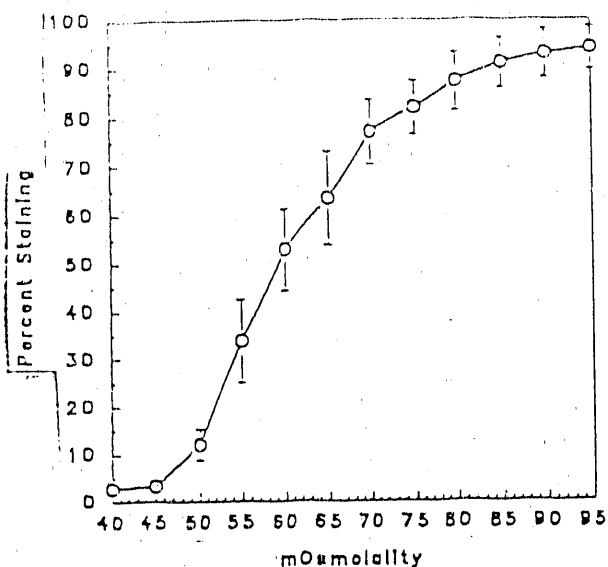


Fig. 2 Percentage of human spermatozoa with intact plasma membranes, as determined by CFDA staining, after exposure to various hypotonicities. Data were obtained using flow cytometry. Each point represents the mean of 7 ejaculates  $\pm$  SEM.

**Bovine Samples.** The percentages of bovine spermatozoa with intact plasma membranes, as determined by CFDA staining using fluorescence microscopy after exposure to various hypotonicities, are shown in Figure 3. As with human sperm, CFDA positive bovine sperm showed a CT of between 68 and 52 mOsm (68 mOsm:  $76.7 \pm 9.2\%$ ; 52 mOsm:  $43.7 \pm 9.9\%$ , n=6).

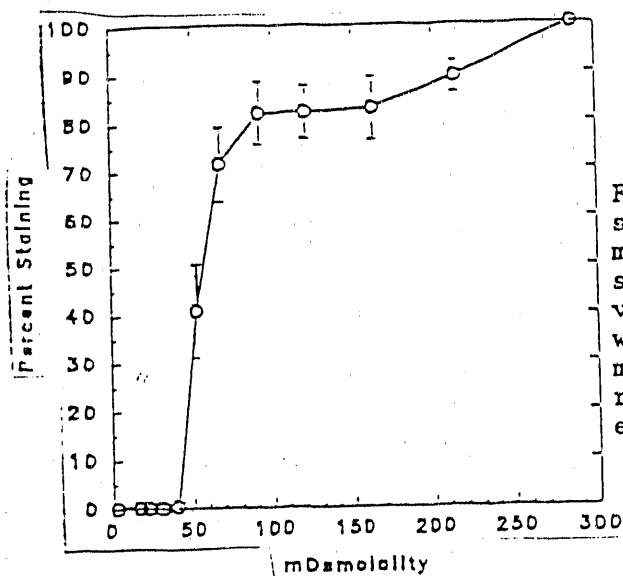


Fig. 3 Percentage of bovine spermatozoa with intact plasma membranes, as determined by CFDA staining, after exposure to various hypotonicities. Data were obtained using fluorescent microscopy. Each point represents the mean of 6 ejaculates  $\pm$  SEM.

These data indicate that, for both human and bovine spermatozoa exposed to hypotonic conditions at 20°C, the cells are capable of swelling 4.2 to 5.5 times isotonic size before available membrane surface <sup>45</sup> exceeded and lysis occurs. The CT for both species lies between 68 and 52 mOsm. This approach shows considerable promise for measuring the time to cell lysis at various temperatures, from which data for  $L_p$  and its activation energy can be computed.

### Acknowledgements

The authors would like to thank Ms. Brenda Sherwood for her secretarial support and Mr. Harold Boldt for his technical support in flow cytometric techniques. This work was supported by grants from the NIH (#1 RO 1 HD25949-01), the USDA (#89-37240-4681), and the DOE (#DOE-AC05-84OR21400). Part of these data were previously presented at the 1990 Cryobiology Meeting.

### References

- Bavister, BD, Leibfried, ML and Lieberman, G. (1983) Development of preimplantation embryos of the golden hamster in a defined culture medium. *Biol. Reprod.* 28, 235.
- Budworth, PR, Amann, RM, and Chapman, PL. (1988) Relationships between computerized measurements of motion of frozen-thawed bull sperm and fertility. *J of Androl.* 9, 41.
- Critser, JK, Colvin, KE and Critser, ES. (1988) Effects of sperm concentration on computer assisted semen analysis results. *Abst. 1988. Annual Meeting American Society of Andrology.*
- Elliot, FI. (1978) Semen Evaluation. In: Physiology of Reproduction and Artificial Insemination of Cattle. Eds: Salisbury, GW, NL Van Demark, and JR Lodge. p 400.
- Garner, DL; Pinkel, D, Johnson, LA, and Pace, MM. (1986) Assessment of spermatozoal function using dual fluorescent staining and flow cytometric analyses. *Biol. Reprod.* 34, 127.
- Jequier, A and Crich, J. (1986) Computer assisted semen analysis (CASA). In: Semen Analysis: A Practical Guide. Blackwell Scientific Publications. Boston. p 143.
- Kleinhaus, FW, Du, J, Spitzer, VJ, Horstman, L, Mazur, P, and Critser, JK. (1990) ESR determined osmotic behavior of bull spermatozoa. *Second Intl. Conf on Boar Semen Preservation. Abstract #A8.*
- Mann, T. (1966) The Biochemistry of Semen and of the Male Reproductive Tract. Methuen and Co., London, p 347.
- Margalloth, EJ, Sauter, E, Bronson, RA, Rosenfeld, DL, Scholl, GM and Cooper, W. (1988) Intrauterine insemination as treatment for antisperm antibodies in the female. *Fertil. Steril.* 50, 441.
- Mazur P, Rall WF, and Leibo SP. (1984) Kinetics of water loss and the likelihood of intracellular freezing in mouse ova: Influence of the method of calculating the temperature dependence of water permeability. *Cell Biophysics* 6, 197.
- Mixner, JP and Saroff, J. (1954) Interference by glycerol with differential staining of bull spermatozoa. *J Dairy Sci.* 37:652.
- Spector, PC, Goodnight, JH, Sall, JP, and Sarle, WS. (1985) The GLM Procedure. In: SAS Institute, Inc. SAS User's Guide: Statistics. Version 5 Edition. Cary, NC, SAS Institute, p 433.
- Steel, RGD and Torrie, JH. (1960) Principles and Procedures of Statistics. New York, McGraw-Hill. p 74.
- Steel, RGD and Torrie, JH. (1960) Principles and Procedures of Statistics. New York, McGraw-Hill. p 183.

Watson, PF. (1990) Artificial insemination and the preservation of semen. In: Marshall's Physiology of Reproduction. 4th Edition, VSI II. Churchill Livingstone. London, pp 747-869.

#### **DISCLAIMER**

This report was prepared as an account of work sponsored by an agency of the United States Government. Neither the United States Government nor any agency thereof, nor any of their employees, makes any warranty, express or implied, or assumes any legal liability or responsibility for the accuracy, completeness, or usefulness of any information, apparatus, product, or process disclosed, or represents that its use would not infringe privately owned rights. Reference herein to any specific commercial product, process, or service by trade name, trademark, manufacturer, or otherwise does not necessarily constitute or imply its endorsement, recommendation, or favoring by the United States Government or any agency thereof. The views and opinions of authors expressed herein do not necessarily state or reflect those of the United States Government or any agency thereof.

**END**

**DATE FILMED**

11 / 07 / 90

