

THE WHIQII SURVEY: METALLICITIES AND SPECTROSCOPIC PROPERTIES OF LUMINOUS COMPACT BLUE GALAXIES

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ABSTRACT

As part of the WIYN High Image Quality Indiana-Irvine (WHIQII) survey, we present 123 spectra of faint emission-line galaxies, selected to focus on intermediate redshift ($0.4 \lesssim z \lesssim 0.8$) galaxies with blue colors that appear physically compact on the sky. The sample includes 15 true Luminous Compact Blue Galaxies (LCBGs) and an additional 27 slightly less extreme emission-line systems. These galaxies represent a highly evolving class that may play an important role in the decline of star formation since $z \sim 1$, but their exact nature and evolutionary pathways remain a mystery. Here, we use emission lines to determine metallicities and ionization parameters, constraining their intrinsic properties and state of star formation. Some LCBG metallicities are consistent with a “bursting dwarf” scenario, while a substantial fraction of others are not, further confirming that LCBGs are a highly heterogeneous population but are broadly consistent with the intermediate redshift field. In agreement with previous studies, we observe overall evolution in the luminosity–metallicity relation at intermediate redshift. Our sample, and particularly the LCBGs, occupies a region in the empirical R_{23} – O_{32} plane that differs from luminous local galaxies and is more consistent with dwarf irregulars at the present epoch, suggesting that cosmic “downsizing” is observable in even the most fundamental parameters that describe star formation. These properties for our sample are also generally consistent with lying between local galaxies and those at high redshift, as expected by this scenario. Surprisingly, our sample exhibits no detectable correlation between compactness and metallicity, strongly suggesting that at these epochs of rapid star formation, the morphology of compact star-forming galaxies is largely transient.

Key words: galaxies: abundances – galaxies: evolution – galaxies: high-redshift – galaxies: starburst

Online-only material: color figures, machine-readable tables

1. INTRODUCTION

Faint blue galaxies have long been a subject of study (e.g., Koo et al. 1994; Ellis 1997, and references therein). The most extreme class, Compact Narrow Emission Line Galaxies (CNELGs) were first noted by Koo et al. (1994). Generally speaking, they are luminous ($\lesssim B_*$) and starbursting as indicated by blue optical colors (i.e., $B-V \lesssim 0.6$). They have bright, narrow emission lines, are compact (i.e., $r_h \lesssim 3$ kpc), and are predominantly found at intermediate redshift ($0.4 < z < 1.2$). Later studies of these objects (e.g., Guzman et al. 1998; Barton et al. 2006) and similar populations such as luminous compact galaxies (e.g., Hammer et al. 2001) and Luminous Compact Blue Galaxies (LCBGs; e.g., Noeske et al. 2006) have revealed that these galaxies have very high star formation rates, perhaps—depending on the definitions used—representing up to $\sim 45\%$ of total star formation at intermediate redshift, and 20% of the field number density (Phillips et al. 1997; Guzman et al. 1997; Noeske et al. 2006). At the present epoch, however, these galaxies are far less common (Koo et al. 1994; Phillips et al. 1997; Guzman et al. 1997; Werk et al. 2004; Noeske et al. 2006), suggesting that these objects may play an important role in the global decline of star formation (Madau et al. 1996) and the evolution in the blue luminosity function (Lilly et al. 1995; Ellis 1997). Despite this, it remains unknown what their end state is in the local universe. While there are subtle differences in the terminology used in the literature, we follow the definition of Noeske et al. (2006), and use the “LCBG” term, as essentially all intermediate redshift objects meeting LCBG criteria also show narrow emission lines.

Two primary scenarios have been suggested for the evolutionary scenario of LCBGs. The “bursting dwarf” hypothesis (e.g., Koo et al. 1995; Guzman et al. 1998; Hoyos et al. 2005) suggests that LCBGs are low mass galaxies undergoing a single major starburst that will exhaust their gas. They then fade after the starburst by several magnitudes into present day dwarf spheroidal or elliptical (dSph/dE) galaxies. While it is possible that underlying pre-starburst stellar populations might exist that prevent the galaxies from fading this much, the scenario still predicts low metallicities, consistent with dwarf galaxies rather than bright galaxies. The alternative interpretation is that the LCBGs are in situ bulge-formation of lower luminosity spirals (e.g., Hammer et al. 2001; Barton et al. 2006). The bulges-in-formation scenario predicts higher metallicities than those likely to be observed in local dwarf galaxies (Kobulnicky & Zaritsky 1999). The bulge and dwarf scenarios are not mutually exclusive—the LCBGs may be a heterogeneous population, or, i.e., evolve to become mostly lower luminosity spirals now (Barton & van Zee 2001; Hammer et al. 2001; Noeske et al. 2006; Barton et al. 2006).

The WIYN High Image Quality Indiana-Irvine (WHIQII) survey aims to address the question of the evolutionary paths of LCBGs by examining the metallicities of a large sample derived using the strong [O II] $\lambda 3727$, [O III] $\lambda 5007$, [O III] $\lambda 4959$, and H β lines; primarily through the use of the $R_{23} = ([\text{O II}]\lambda 3727 + [\text{O III}]\lambda\lambda 4959, 5007)/\text{H}\beta$ and $O_{32} = [\text{O III}]\lambda\lambda 4959, 5007/[\text{O II}]\lambda 3727$ indicators (see Section 5). This paper is organized as follows. In Section 2, we describe the imaging and initial sample selection. In Section 3, we discuss observation and reductions of the spectroscopic survey

and selection of the sample used for analysis. In Section 4, we briefly address the number density of LCBGs determined from WHIQII. In Section 5, we discuss the metallicities of the sample and how they are derived as well as the luminosity–metallicity (LZ) relation. Section 6 discusses trends and local comparisons, and in Section 7, we present our conclusions. Where relevant, we assume a WMAP5 (Komatsu et al. 2009) Λ CDM cosmology.

2. IMAGING AND SAMPLE SELECTION

The $BVRI$ imaging data for WHIQII was obtained from observations using the Mini-Mosaic Imager (MiniMo) on the WIYN 3.5 m telescope over 25 nights from 2001 to 2004 under photometric conditions in excellent (median $\sim 0''.7$) seeing. The details of the photometric reductions will be described in a forthcoming paper (L. van Zee et al. 2010, in preparation), although we describe our determination of the half-light radius (r_h) for this paper in Section 3.2.

Our photometric sample selection was guided by a focus on finding LCBGs and related systems at intermediate redshift. Using the slitmask design software AUTOSLIT,⁴ we targeted objects with R -band magnitudes in the range $21 < m_R < 23$ that had reliable photometric redshifts of $z < 1$. The first priority bin focused on small, (observed-frame) blue objects with full-width half maxima (FWHM) $\leq 0''.8$ and $V - I < 1.6$. The second priority bin relaxed the size requirements to FWHM $\leq 1''.5$ but kept the blue color requirement. For the third priority bin, we relaxed the color requirement to $V - I < 2$ and the fourth priority bin allowed objects with $1''.5 < \text{FWHM} < 2''$. Finally, we filled the remaining mask space with galaxies of any size and colors $V - I < 2$. From the $11\ 9'.6 \times 9'.6$ fields imaged, this procedure resulted in 213 objects that were selected for spectroscopic follow-up.

The data in the WHIQII survey fall into three samples: the entire sample of galaxies photometrically identified in the WHIQII imaging survey, referred to as the “photometric” hereafter, the objects in the spectroscopic survey for which a redshift can be determined (the “spectroscopic” sample), and the portion of the spectroscopic survey that also meet the LCBG criteria (the “WHIQII LCBG” sample). Probable active galactic nucleus (AGN) are removed from the latter two samples as described in Section 3.2.

3. SPECTROSCOPIC DATA

3.1. Observations and Reductions

Spectroscopic observations of 213 targets were taken on the nights of 2005 February 11 and 2005 August 3–4 with the dual-channel Low Resolution Imaging Spectrometer (LRIS; Oke et al. 1995; McCarthy et al. 1998) on the Keck I telescope under moderate conditions. The red side grating was $400\ \text{line}\ \text{mm}^{-1}$ blazed at $8500\ \text{\AA}$, with a blue side grism of $400\ \text{line}\ \text{mm}^{-1}$ blazed at $3400\ \text{\AA}$, along with the $5600\ \text{\AA}$ dichroic. We reduce the spectra using standard IRAF⁵ tasks in the PyRAF⁶ environment. We bias subtract and flat field each spectrum. Twilight flats are also applied to the spectra to correct for uneven slit illumination, which also serves to remove small amounts of scattered light.

⁴ <http://www2.keck.hawaii.edu/inst/lris/autoslit.html>

⁵ IRAF is distributed by the National Optical Astronomy Observatories, which are operated by the Association of Universities for Research in Astronomy, Inc., under cooperative agreement with the National Science Foundation.

⁶ PyRAF is a product of the Space Telescope Science Institute, which is operated by AURA for NASA.

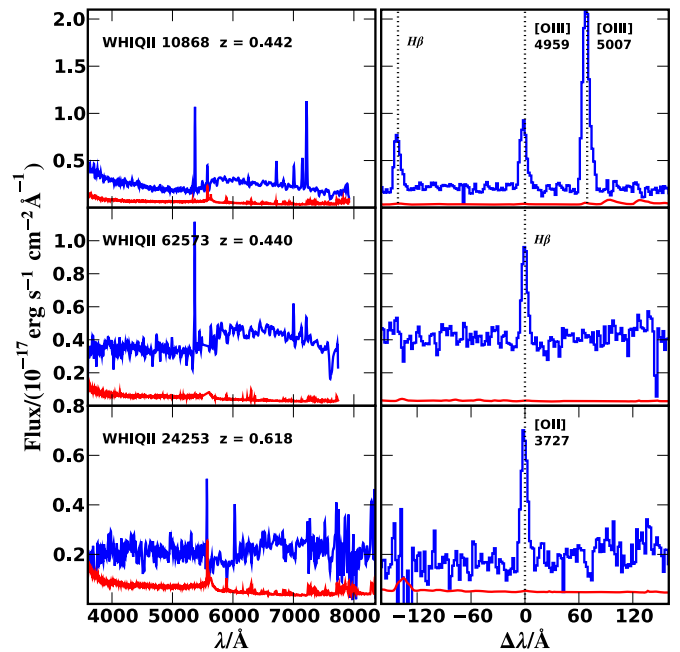


Figure 1. Three sample spectra of LCBGs from the WHIQII spectroscopic sample. Upper spectrum (blue) is the science spectrum, while the lower (red) is the per-pixel standard deviation. Left column is the whole spectrum smoothed by an $8\ \text{\AA}$ Gaussian filter, while the right column zooms in on selected spectral features with the x -axis indicating the separation from that feature in \AA .

(A color version of this figure is available in the online journal.)

We determine a wavelength solution by identifying lines from the HeNeAr (red side) and ZnCd (blue) arc spectra. Care must be taken in choosing the extraction aperture for faint emission line objects, because the goal is to maximize signal-to-noise in emission lines while minimizing the absorption spectrum from the underlying stellar continuum. We accomplish this choice by identifying objects with both strong emission lines and continua, to determine the optimal aperture width. The resulting curves of growth are approximately the same for all objects, so we select a fixed width. This procedure also simplifies matching the red and blue spectra by allowing for a fixed aperture size ratio as determined by the plate scale. Finally, we flux calibrate the science spectra with spectrophotometric standard stars (Feige 110, Feige 34, BD284211, G191B2B). Figure 1 shows example WHIQII spectra. We note that while matching of the blue and red arms can be problematic, nearly all of our spectra with wavelength overlap match continuum luminosities on the two arms, as evidenced by mismatches lower than the rms noise floor (see Figure 1). Those few for which there is a substantially mismatch generally have very low continuum signal-to-noise ratio (S/N), so the mismatch in those cases is unsurprising.

We visually examine the reduced spectra for spectral features and measure fluxes as well as equivalent widths for each feature using a custom software package *spylot*.⁷ Of the 213 spectra taken, 168 show strong enough spectral features to be assigned a redshift, and 123 have unambiguous emission lines. Figure 2 presents the redshift distribution of these objects. For those with secure redshifts, we determine K -corrections using the *Kcorrect* version 4.1.4 (Blanton & Roweis 2007) code on the photometry assuming the spectroscopically determined redshifts. We correct for Galactic extinction and reddening of the spectral features using the dust maps of Schlegel et al. (1998) along with a Cardelli et al. (1989) extinction curve.

⁷ <http://ps.uci.edu/~etolleru/software.html#spylot>

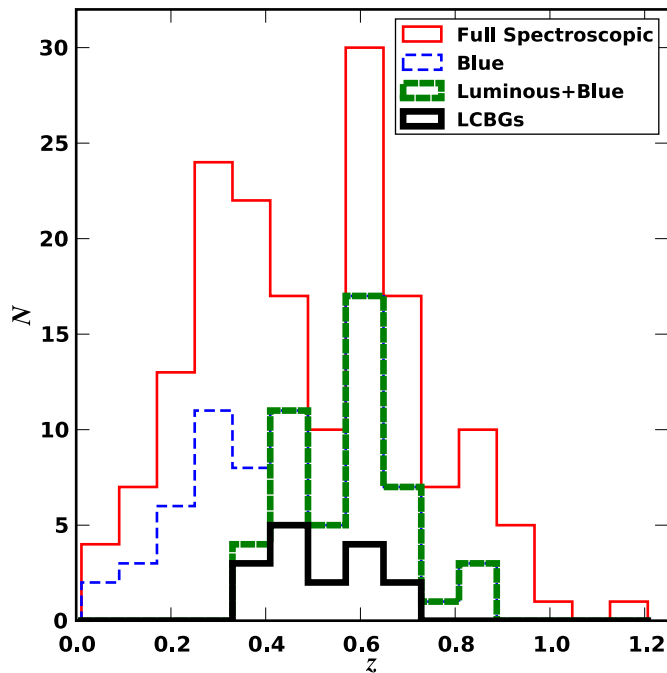


Figure 2. Redshift distribution of WHIQII spectroscopic sample. Thin solid (red) lines are for the entire sample of 168 objects with identifiable spectral features, thick solid (black) are objects that fit the selection criteria of LCBGs, thick dashed (green) are those that meet the luminosity and compactness criteria (but are not necessarily blue), and thin dashed (blue) are objects that make the color cut and are compact but are not necessarily luminous enough (see Section 3.2).

(A color version of this figure is available in the online journal.)

Because $H\alpha$ cannot be measured in the rest-frame optical for intermediate redshift objects, and $H\gamma$ is undetected for essentially the entire sample, there is no reliable way to correct emission line fluxes for internal reddening. Hence, we primarily use equivalent width ratios to measure metallicity indicators instead of the direct flux ratios to attempt to correct for this effect (see Kobulnicky & Kewley 2004, for more details on this approach). In the cases where $H\beta$ emission is seen superimposed on stellar absorption, a Gaussian model for the absorption is fit, with the emission line flux measured above this fit. It is likely that in some cases, this absorption is present but undetected or poorly resolved, and hence the actual emission of $H\beta$ is likely systematically higher than the measured flux. The typical magnitude of this effect is not enough to significantly affect our key results, but it is a source of systematic uncertainty. As a final general note, wherever possible, we analyze the comparison sample data described below in the same way as the WHIQII data to minimize induced scatter from many layers of corrections.

3.2. AGN Contamination and Sub-samples

It is important to address is the possibility of sample contamination by AGNs, as AGNs show emission line spectra that can mimic starbursts but do not reflect the properties present in the star-forming regions. Because the selection criteria emphasize luminous, compact objects, there is potential for a serious contamination issue. We address the question of contamination with the BPT diagram (Baldwin et al. 1981); we plot $\log([\text{N II}]\lambda 6583/H\alpha)$ versus $\log([\text{O III}]\lambda 5007/H\beta)$. Use of this diagram is complicated by the fact that most of the WHIQII spectra are at a redshift such that $H\alpha$ and $[\text{N II}]\lambda 6583$ lie within the

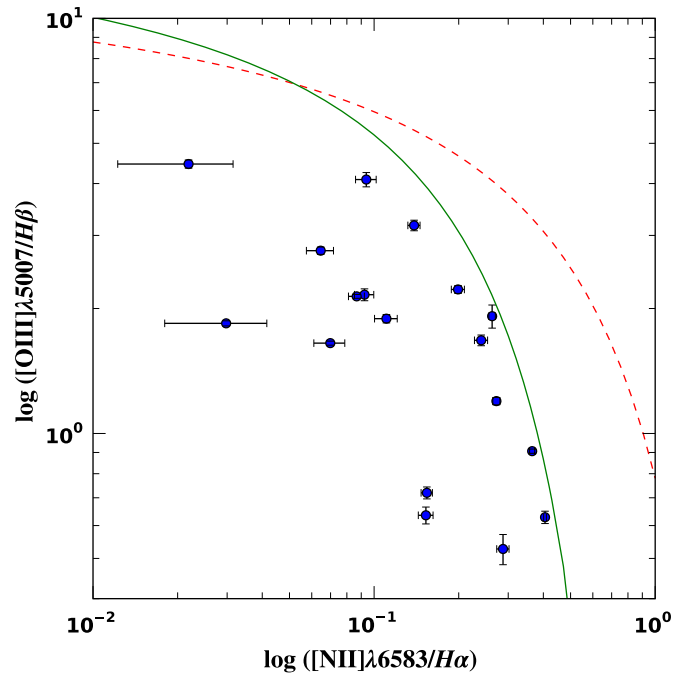


Figure 3. BPT diagram for WHIQII objects with detectable $H\alpha$ and $[\text{N II}]\lambda 6583$ emission (blue circles with error bars). Note that this sample is biased to the low redshift end of WHIQII due to the inaccessibility of $H\alpha$ and $[\text{N II}]\lambda 6583$ at higher redshift. The solid line (green) corresponds to the empirical AGNs/starburst line of Kauffmann et al. (2003), while the dashed line (red) is the “maximal starburst” model of Kewley et al. (2001).

(A color version of this figure is available in the online journal.)

OH forest or are outside the wavelength range covered, and hence cannot be placed in the diagram. Figure 3 plots the few WHIQII objects for which all these lines are measurable, along with the empirical delineation of Kauffmann et al. (2003) and the “maximal starburst” model of Kewley et al. (2001). The WHIQII galaxies are clearly all on the star-forming side of this diagram, indicating that at least the lower redshift side of the sample has little or no AGN contamination (like similar samples of Maier et al. 2005).

Lamareille et al. (2004) provide two diagnostic techniques better suited to intermediate redshift by making use of only strong lines at shorter wavelengths. The associated diagrams for WHIQII are shown in Figure 4. These diagrams show that while most objects in the spectroscopic sample lie within the star-forming region of the diagram, 19 lie to the right of the demarcation line and hence are more consistent with AGNs. Hereafter, when referring to the spectroscopic or LCBG sample, we first remove objects that appear to be AGNs based on these criteria before all other analysis. However, we note that a significant fraction (36 objects, or 35% of the objects after removing the probable AGNs) are still within the range of the scatter observed by Lamareille et al. (2004) and hence some fraction may be low-luminosity AGNs mixed with a starburst.

Having cleaned the sample of probable AGNs we now move onto to selection of LCBGs in the spectroscopic sample, given the information from the spectra. There are various definitions of LCBGs in the literature, but for our purposes we follow Noeske et al. (2006) requirements that $B - V < 0.6$, $B < -18.5$, and $r_h < 3.5$ kpc. While the first two are basic photometric parameters, the question of determining compactness is less straightforward.

To determine r_h , we use the FWHM measured in SExtractor (Bertin & Arnouts 1996) assuming a Gaussian profile for the

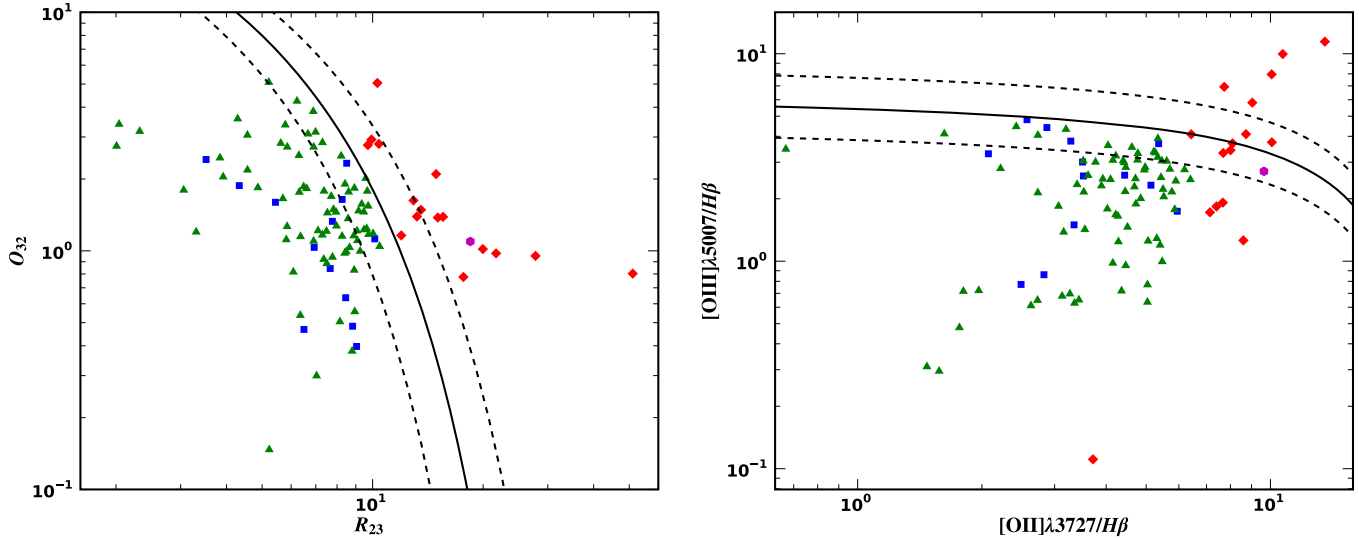


Figure 4. Diagnostic diagrams from Lamareille et al. (2004) for AGNs contamination using strong lines detectable at intermediate redshift. In both diagrams, objects to the lower-left of the solid line are star-forming galaxies, while object to upper-right are AGNs, with transition zones delineated by the dashed lines. Squares (blue) are WHIQII objects that meet the criteria to be LCBGs, while triangles (red) are objects that do not. Hexagons (magenta) are objects removed from the LCBG catalog, while diamonds (red) are those removed from the full WHIQII catalog.
(A color version of this figure is available in the online journal.)

photometric object in the R band (w_{obs}), subtract the seeing in quadrature, and correct this to the radius corresponding to half the flux of a Gaussian profile. Correcting this angular size with the angular diameter distance (d_a) for each galaxy gives an approximation to the physical r_h . Hence, for each galaxy, we have

$$r_h = \frac{d_a}{2} \sqrt{\frac{w_{\text{obs}}^2 - w_{\text{seeing}}^2}{206,265''}} \text{ kpc.}$$

This procedure is somewhat simplistic, although motivated by the compactness of LCBGs that is apparent from the images and surface brightness profiles presented in Figure 5. Hence, we performed simulations to test the validity of this method by generating model galaxies composed of a spherical bulge component (with a de Vaucouleurs 1948, profile) and an exponential disk at a variety of assumed inclination angles. We generate a grid of models with varying bulge-to-disk ratios, redshifts, and half-light radii, add noise matching the CCD characteristics, convolve with the seeing appropriate for the field, and add the resulting model onto a blank area of a WHIQII field. We then re-extract sources from the field and follow the procedure described above on the new object to determine an estimate for r_h . Figure 6 compares the resulting half-light radius to the actual model half-light radius for three fields that span the range of seeing conditions in the survey.

While the points scatter about the one-to-one relation, most of the scatter is due to a combination of variation of properties with redshift (higher redshift objects come closer to the point-spread function (PSF) and hence appear more concentrated than they should be) and inclination angle (highly inclined disks tend to be higher surface brightness and hence puff up the Gaussian fit). The other properties varied across the simulation have much weaker effects, although they contribute to the overall scatter. The highly inclined objects, when visually inspected, however, appear very different from LCBGs. For objects that meet the luminosity criterion and are within the redshift range of LCBGs, the large disk would be clearly visible in the images, which is not the case for all the LCBGs in the WHIQII sample.

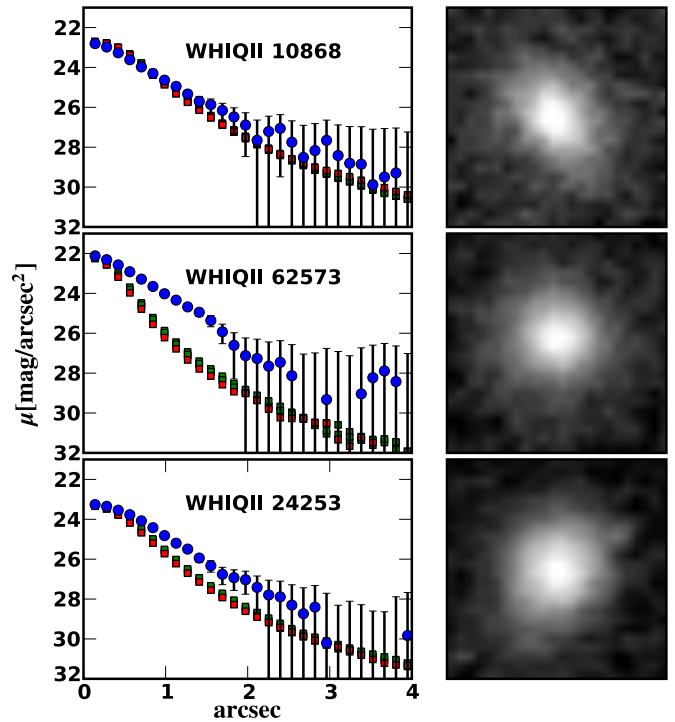


Figure 5. Surface brightness profiles (left) and images (right) of selected WHIQII objects. From top to bottom are WHIQII 10868, WHIQII 62573, and WHIQII 25253. In surface brightness profiles, (blue) circles with error bars are the object, and squares are PSF stars (red, nearest; green, others).
(A color version of this figure is available in the online journal.)

As we consider a realistic sample of LCBGs consists of the lower inclination objects and/or the objects with low bulge-to-disk ratios. In this population there is a slight ($\sim 10\%$) systematic bias for the measured r_h to lie lower than the actual r_h . However, the only range in which our absolute value of r_h matters is for the LCBG/non-LCBG categorization. At the boundary ($r_h = 3.5$ kpc) the offset is within the scatter. Thus, the bias is not a concern for the trends we are interested in searching

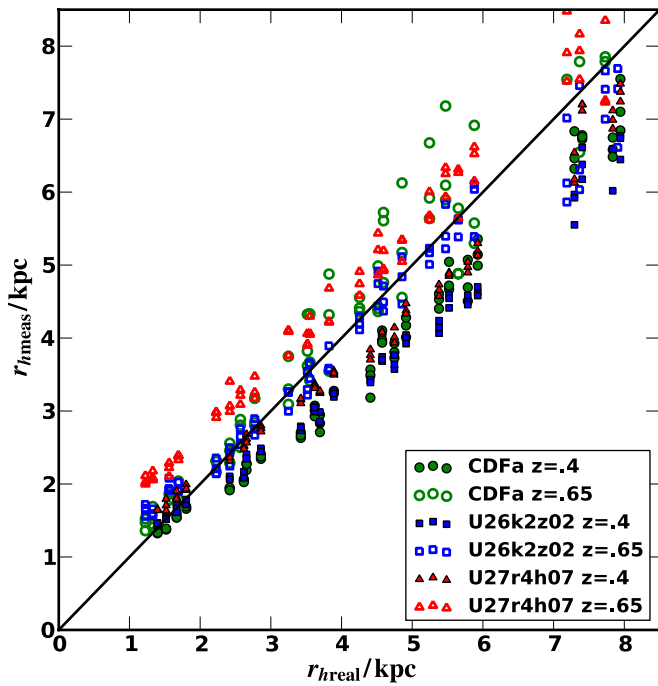


Figure 6. Model half-light radius vs. measured half-light radius (following the procedure described in the text) for model galaxies added to WHIQII fields. Green circles are for models placed in the CDFa field (median seeing of $0''.56$ FWHM), blue squares are U26k2z02 (median $0''.73$), while red triangles are U27r4h07 ($1''.0$). This spans the range of seeing conditions encountered in the survey. Solid points are those for which the model galaxy was assumed to be at a redshift of 0.4, typical for the survey, while open circles are redshift 0.65, the upper range for WHIQII LCBGs. The black line is the one-to-one relation. (A color version of this figure is available in the online journal.)

for. We quantify the scatter by measuring the residuals from a linear fit to the lower inclination and lower B/D objects and find a standard deviation of 0.43 kpc for the range of r_h shown in Figure 7. We adopt this as our error in r_h for analysis in Section 6.

The distribution of r_h for actual WHIQII objects is shown in Figure 7 for both the WHIQII photometric sample and the WHIQII spectroscopic sample. For the former, distances are determined from photometric redshifts derived via standard techniques that will be described in a forthcoming paper, and for the latter, spectroscopically determined redshifts are used.

With the definition outlined above, our sample thus contains 15 LCBGs, and about as many near the boundaries of that categorization. Figure 2 shows that these criteria already force the sample to lie within the intermediate redshift range ($0.4 \lesssim z \lesssim 1$), validating the criteria we use to select intermediate redshift LCBGs from the photometric sample. As the distributions in Figures 2 and 7 show, there are a large number of objects in the WHIQII survey that have clear redshifts, but still do not meet the LCBG criteria. Some of these show very weak or no emission (redshifts are from absorption features), and there are 89 objects that have strong emission lines but are not AGNs. Of these, 50 have $z < 0.4$, and most are dwarf galaxies that are intrinsically compact but are not LCBGs because of low luminosity. The LCBG luminosity cut essentially guarantees that the objects are at intermediate redshift, although 24 of the objects meeting the luminosity cut are not blue enough, leaving 42 objects that are luminous and blue. While only 15 are LCBGs as defined, the rest of the objects (27) are near the compactness threshold—thus, the entire WHIQII sample is

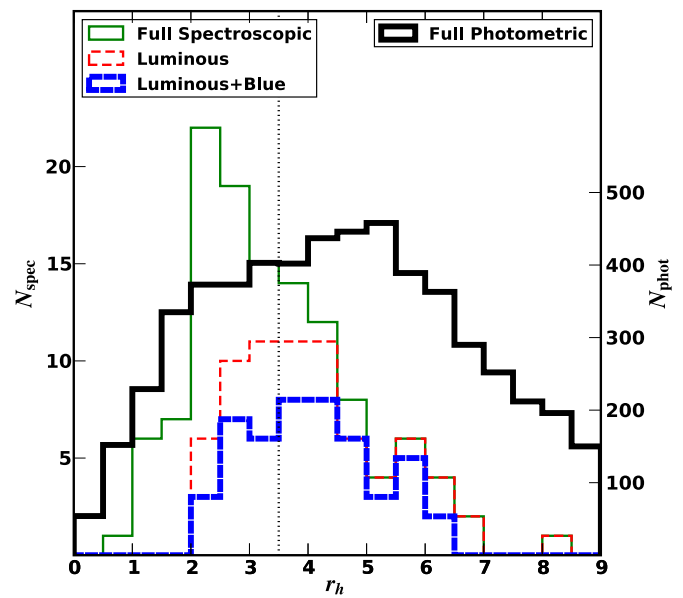


Figure 7. Half-light radius distribution for WHIQII objects. The thick solid (black) line is r_h from the portion of the WHIQII photometric sample with photometric redshifts in the range $0.4 < z < 1$ corrected with angular diameter distances derived from the photometric redshift. The solid (green) line represents the WHIQII spectroscopic sample, the thin dotted (red) line are the sub-sample of those that meet the luminosity cut ($B < -18.5$), and the thick dotted (blue) line represents the sub-sample that is both luminous and blue ($B - V < .6$). The vertical dotted line corresponds to 3.5 kpc, the compactness criterion we adopt for LCBGs. Hence, LCBGs are objects from the dashed (blue) sample that are left of the vertical line. The right y-axis is for the photometric sample (solid/black line), while the left y-axis is for the spectroscopic (all others). (A color version of this figure is available in the online journal.)

biased to galaxies much more compact than typical galaxies, even if they do not necessarily meet the official criterion described above. Hence, we often will also present objects that do not meet the compactness criterion, but do meet the color and luminosity criteria, as that sample still represents near-LCBGs. It is also important to note that there may be some extremely compact LCBGs that we have missed that are smaller than the PSF, but the fact that most of the objects near the PSF size are below or near the lower luminosity limit in the redshift range we are sensitive to suggests that this is probably a small fraction.

Tables 1 and 2 give a summary of all objects in the WHIQII spectroscopic sample, along with their relevant properties. Note that in this table we make use of the Bell & de Jong (2001) relations to compute M_* . This paper assumes stellar populations for normal spirals and hence are not fully correct for the starburst populations likely to be present in LCBGs. However, the values should still be a rough estimate of the stellar mass so as to remove the first-order bias for starbursts appearing overly luminous in bluer bands.

4. LCBG FRACTION

To get an estimate for the number density of LCBGs in this redshift range, we first construct the overall galaxy population in the WHIQII photometric sample in the $0.4 < z < 1$ redshift range. We filter stars using the S/G parameter in SExtractor (Bertin & Arnouts 1996). We determine the cutoff value ($S/G \leq 0.98$) by inspecting the S/G values for the spectroscopically identified emission line galaxies and then visually examine the objects that passed and failed this criterion to ensure that they are primarily extended objects or PSF-like

Table 1
Photometric Properties of WHIQII Objects with Redshifts

WHIQII # ^a	R.A. ^b	Decl. ^c	B^d	$B-V^e$	$M_{\text{star}}/M_{\odot}^f$	r_h^g (kpc)	z^h
26114	177.67011	28.754773	-20.2 ± 0.2	0.5 ± 0.3	1.42×10^{10}	3.5	0.6387 ± 0.0005
81835	327.64159	28.851717	-16.8 ± 0.2	1.0 ± 0.3	5.75×10^9	2.1	0.2118 ± 0.0001
24584	177.63101	28.787589	-21.9 ± 0.1	0.2 ± 0.3	4.82×10^9	8.4	0.7795 ± 0.0004
34826	218.84771	24.887107	-16.7 ± 0.1	0.5 ± 0.2	5.67×10^8	3.0	0.1703 ± 0.0000
82434	327.66416	28.860294	-18.5 ± 0.2	0.7 ± 0.3	7.84×10^9	4.5	0.3910 ± 0.0004

Notes.^a WHIQII object number.^b Right ascension (J2000).^c Declination (J2000).^d K -corrected B -band absolute magnitude.^e K -corrected $B-V$ color.^f Stellar mass as determined from the mean of the $BVRI$ bands using the Bell & de Jong (2001) M/L relations.^g Half-light radius.^h Redshift from spectrum.

(This table is available in its entirety in a machine-readable form in the online journal. A portion is shown here for guidance regarding its form and content.)

Table 2
Emission Line Ratios of WHIQII Objects with Redshifts

WHIQII # ^a	R_{23}^b	O_{32}^c	$\log(\text{O}/\text{H}) + 12^d$	$R_{23\text{EQ}}^e$	$O_{32\text{EQ}}^f$	$\log(\text{O}/\text{H})_{\text{EQ}} + 12^g$
26114
81835
24584
34826
82434	8.3 ± 0.3	1.2 ± 0.1	8.5 ± 0.1	8.5 ± 0.2	0.9 ± 0.1	8.5 ± 0.1

Notes.^a WHIQII object number.^b $R_{23} = [\text{O II}]\lambda 3727 + [\text{O III}]\lambda \lambda 4959, 5007 / \text{H}\beta$ line flux ratio.^c $O_{32} = [\text{O III}]\lambda \lambda 4959, 5007 / [\text{O II}]\lambda 3727$ line flux ratio.^d Oxygen abundance derived from the Kewley & Dopita (2002) calibration.^e $R_{23} = [\text{O II}]\lambda 3727 + [\text{O III}]\lambda \lambda 4959, 5007 / \text{H}\beta$ equivalent width ratio.^f $O_{32} = [\text{O III}]\lambda \lambda 4959, 5007 / [\text{O II}]\lambda 3727$ equivalent width ratio. In a few cases, this column is missing where continuum measurements were problematic.^g Oxygen abundance derived from the Kewley & Dopita (2002) calibration with equivalent width ratios.

(This table is available in its entirety in a machine-readable form in the online journal. A portion is shown here for guidance regarding its form and content.)

on opposite sides of the cutoff. We produce K -corrected magnitudes for the remainder of the photometric sample using the photometric redshifts, filtering out a small number of values for which the K -corrected magnitudes are highly discrepant. This eliminates poorly deblended objects or those with artifacts as well as spurious features such as noise and cosmic rays that were missed in the earlier steps of the photometric reduction. We then consider only the objects for which $0.4 < z_{\text{phot}} < 1$, producing a cleaned intermediate redshift galaxy sample ($N_{\text{phot}} = 1744$). Next, we determine the completeness limit as the apparent magnitude (in the most sensitive band, R) at which the histogram of apparent magnitudes begins to roll over. At $z = 1$, this corresponds to a limiting absolute magnitude of $R = -18.5$. This is close to the luminosity cut for LCBGs, so we apply this limit ($B < -18.5$) to the K -corrected absolute magnitudes to generate a volume-limited sample. To these, we apply the LCBG criterion: $r_h < 3.5$ and $B - V < 0.6$, producing a photometric LCBG sample $N_{\text{LCBG}} = 199$. Thus, we estimate an LCBG fraction of $f_{\text{LCBG}, B < -18.5} \approx 11\%$. Using the luminosity functions of Faber et al. (2007) for $z = 0.5$ (near the spectroscopic WHIQII LCBG median redshift of 0.49), we can correct this fraction for fainter galaxies that are missed in

WHIQII but that are definitively not LCBGs because of failing the luminosity criterion. For a faint-end cutoff of $B = -17$, $\frac{N(B < -18.5)}{N(-18.5 < B < -17)} = 83\%$, so the fraction of LCBGs for all galaxies brighter than $B < -17$ is $f_{\text{LCBG}, B < -17} \approx 10\%$. For $B = -16$, $\frac{N(B < -18.5)}{N(-18.5 < B < -16)} = 43\%$, so $f_{\text{LCBG}, B < -16} \approx 5\%$. These fractions are slightly lower than previous results (e.g., Guzman et al. 1997; Noeske et al. 2006), likely resulting from a slightly lower median redshift combined with the fact that LCBGs clearly evolve very strongly at $z \lesssim 1$. Nevertheless, these numbers show that LCBGs represent a significant fraction of all observable galaxies at intermediate redshift, despite being largely absent at the present epoch (Werk et al. 2004).

5. METALLICITY

The primary tracer of metallicity available from H II region emission lines is the oxygen abundance. The most direct means of measuring $\log(\text{O}/\text{H}) + 12$ is via the electron temperature (T_e) method (e.g., Osterbrock & Ferland 2006; Kobulnicky & Zaritsky 1999; Yin et al. 2007) from the $[\text{O III}]\lambda 4363$ emission line. However, only a few galaxies in the WHIQII sample exhibit this line, as it is a weak transition, and they are low

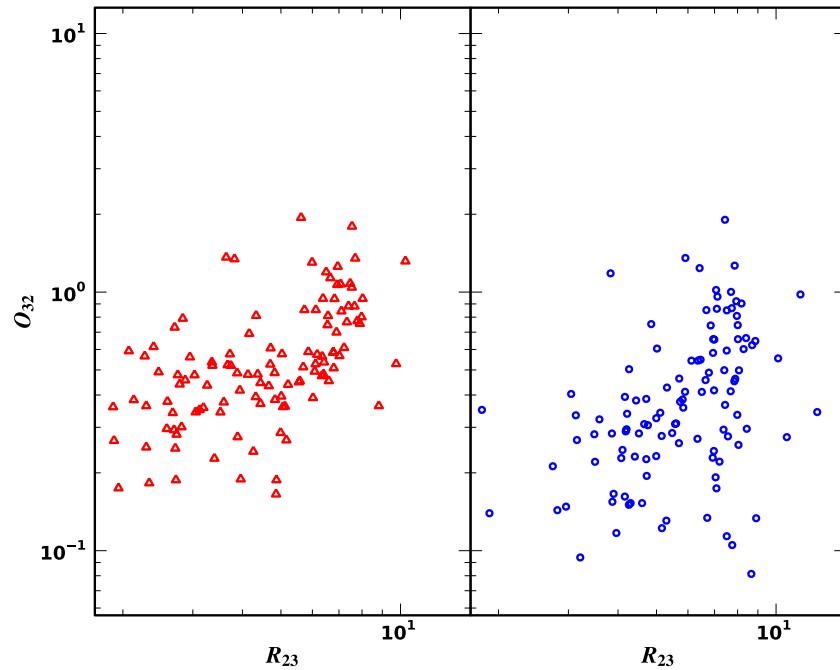


Figure 8. R_{23} vs. O_{32} emission line flux ratios for objects from Jansen et al. (2000). The left panel (red triangles) use uncorrected ratios, while in the right panel (blue circles), the fluxes in each line have been corrected for extinction via a Calzetti et al. (1994) extinction curve. (A color version of this figure is available in the online journal.)

redshift “contaminants” with intrinsic luminosities too low to be considered LCBGs. Most strong-line calibrations are unavailable for intermediate redshift objects, where the $H\alpha$, $[N\text{II}]$, and $[S\text{II}]$ lines are overlapping on OH sky lines or outside the spectral range (see Kewley & Ellison 2008 for a recent review). Thus, the primary estimator available is R_{23} which we combine with O_{32} as described below. In some cases, $[\text{Ne III}]\lambda 3869$ is detected, allowing the use of the Ne3O2 estimator (Shi et al. 2007), although the scatter in this estimator is much higher than R_{23} and does not appear to be consistent with the other indicators for our sample (see Section 5.2).

An important concern when using these estimators is internal extinction in the target galaxies. Given that LCBGs exhibit massive amounts of star formation, it is quite plausible that the star formation is embedded in large amounts of dust and is thus prone to extinction and reddening that may alter the flux ratios. As an illustrative example, Figure 8 corrects the most important flux ratios (R_{23} and O_{32}) from the local sample of Jansen et al. (2000, see Section 6.2 for details on this sample) for extinction using the Balmer decrement assuming a Calzetti et al. (1994) extinction curve. Noting the clear offset in this plane and the lack of multiple Balmer lines to correct our sample, we follow Kobulnicky & Kewley (2004) and compare the direct measurement of the flux ratios to the ratios of the lines’ equivalent widths in Figure 9. It is immediately clear from this plot that the flux ratio measurements are discrepant from the equivalent width measurements in the same sense as the corrected flux ratios from Figure 8. Furthermore, comparison between Figures 9 and 10 show that the flux ratio points appear to be in parts of the metallicity grid that are improbable, as the implied metallicity would be offset by ~ 1 dex from expected values. Hence, we conclude that extinction is quite significant for most of these galaxies, and use equivalent width ratios instead of direct flux ratios for the remainder of this paper (see Kobulnicky & Kewley 2004 for validation of and more on using equivalent width for these line ratios).

5.1. Metallicity and Ionization Parameter Calibrations

The literature contains many oxygen abundance calibrations for the $R_{23} = ([\text{O II}]\lambda 3727 + [\text{O III}]\lambda 4959, 5007)/H\beta$ estimator (Pagel et al. 1979; McGaugh 1991; Zaritsky et al. 1994; Kewley & Dopita 2002; Kobulnicky & Kewley 2004; Pilyugin & Thuan 2005). There are significant offsets (of order ~ 0.3 dex) between these calibrations, and even larger discrepancies between R_{23} estimators and the T_e method (Kennicutt et al. 2003; Kobulnicky & Kewley 2004; Kewley & Ellison 2008). Changes in the adopted solar oxygen abundance (e.g., Asplund et al. 2004) can affect this discrepancy even further. Kewley & Ellison (2008) conclude that only *relative* metallicities for a given calibration are reliable given the discrepancies. Hence, given the use of the Kewley & Dopita (2002) calibration for a number of previous intermediate redshift studies, we use it as parametrized in Kobulnicky & Kewley (2004) for the remainder of this paper, taking care to use only that calibration when comparing to other results. Note, however, that we repeat most of the analysis described below using the McGaugh (1991) calibration as well as Kewley & Dopita (2002), and all of the qualitative results are unaffected.

Two other issues arise in the use of R_{23} beyond that of its uncertain calibration, both of which are apparent in the grid of Figure 10 from Kewley & Dopita (2002). First, the mapping between R_{23} and oxygen abundance is complicated by the ionization parameter of the source H II regions. The use of the $O_{32} = [\text{O III}]\lambda 4959, 5007/[\text{O II}]\lambda 3727$ parameter circumvents this problem allowing for theoretically much more precise abundance measurements. While we always use both R_{23} and O_{32} in deriving oxygen abundances, we will continue to refer to the technique as simply R_{23} for brevity. While it is not clear that the luminosity-weighted average of all H II regions in a galaxy should map to a “global” ionization parameter, the results of Moustakas & Kennicutt (2006b) suggest that integrated line widths do broadly follow the individual H II

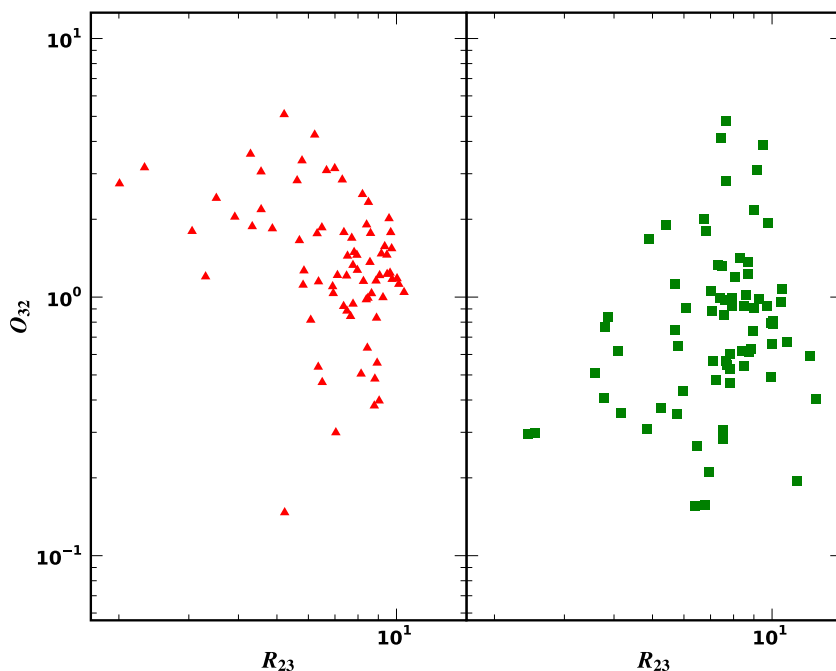


Figure 9. R_{23} vs. O_{32} emission line ratios for objects with the necessary emission lines. The left panel (red triangles) are line ratios from the WHIQII spectroscopic sample using the direct *flux* ratios, while right (green squares) are ratios of *equivalent width* measurements for the same set of objects. (A color version of this figure is available in the online journal.)

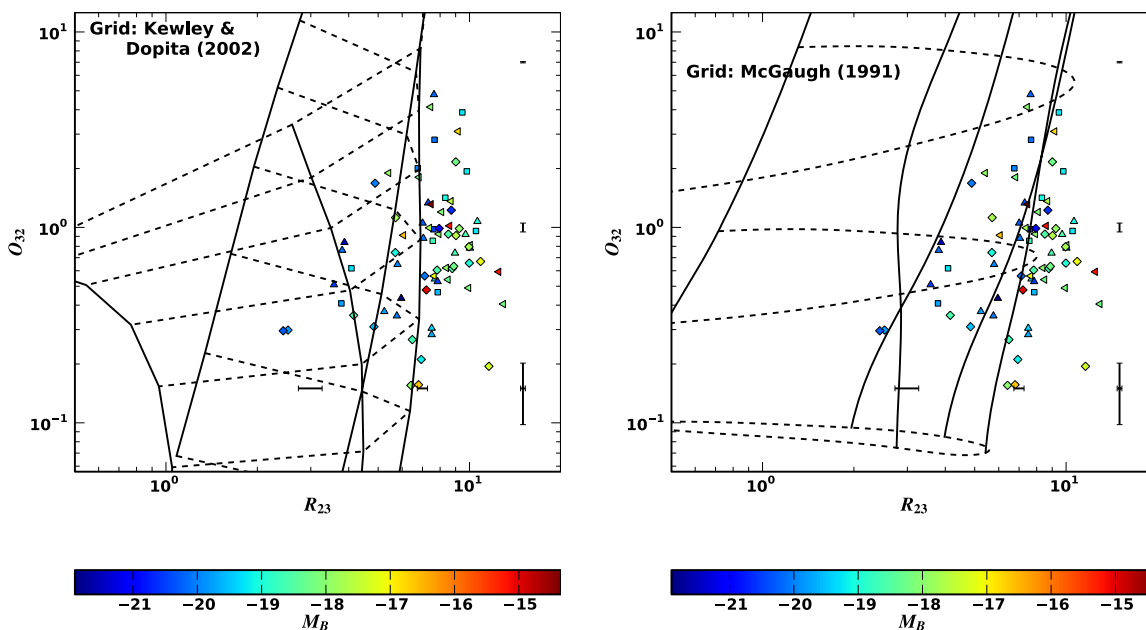


Figure 10. R_{23} vs. O_{32} equivalent width ratios for WHIQII and metallicity/ionization parameter grids. Squares are LCBGs, up-pointing triangles are luminous and blue but not compact, left-pointing triangles are compact and blue but not luminous, right-pointing triangles are blue but neither compact nor luminous, and diamonds are the remainder. Color indicates absolute K -corrected B -band magnitude determined using spectroscopic redshifts. The left panel is the grid of Kewley & Dopita (2002) with solid lines isometallicity contours ($\log(O/H) + 12 = 9.1, 8.6, 8.1, 7.9, 7.6$ from lower left around through upper left), and dashed lines constant ionization parameter ($\log(U) = \log(q/c) = -2, -3, -4$ from top to bottom). The right panel shows the grid of McGaugh (1991), with solid lines isometallicity contours ($\log(O/H) + 12 = 9.0, 8.7, 8.3, 8.0, 7.4$ from lower left around through upper left), and dashed lines constant ionization parameter ($\log(q/c) = -2, -2.3, -2.6, -2.9, -3.2, -3.5, -3.8$ from top to bottom). Error bars along the lower right edge indicate averaged errors. (A color version of this figure is available in the online journal.)

region metallicities for a variety of galaxy types and hence are viable for intermediate redshift galaxies where only integrated spectra are available. Nevertheless, it is apparent that metallicity and ionization parameter are tied together in a non-trivial way that may vary in unusual galaxies in ways that photoionization models do not fully account for.

The second complication in the use of R_{23} is the double-valued nature of the mapping from R_{23} to oxygen abundance. On the lower (metallicity) branch, the increasing oxygen abundances result in greater emission line strengths, causing R_{23} to increase with abundance. At $\log(O/H) + 12 \sim 8.3$, however, the increased cooling from emission lines begins to reduce the electron

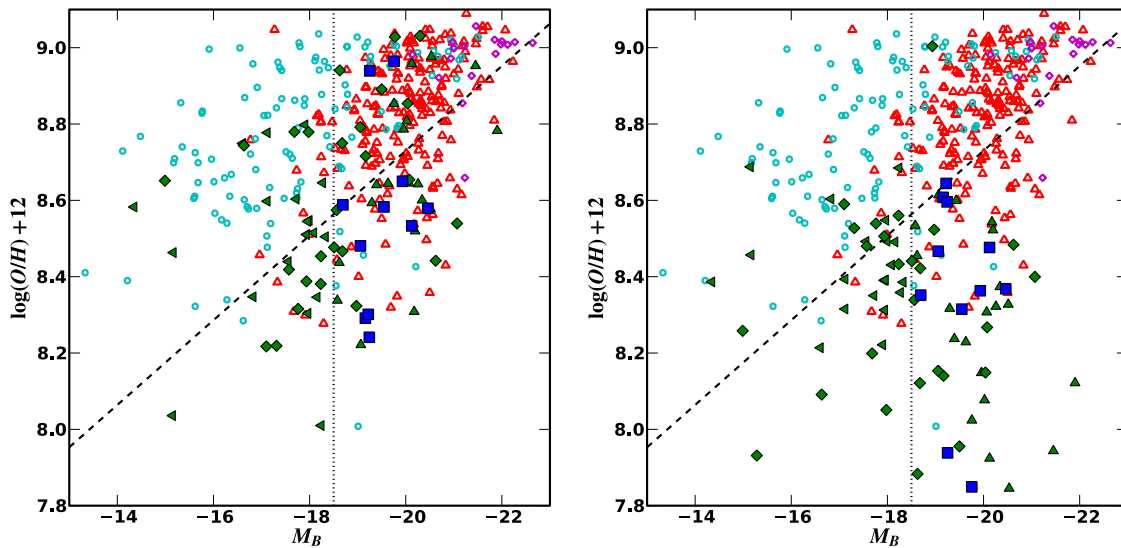


Figure 11. LZ relation for WHIQII objects and comparison samples. WHIQII filled squares (blue) are LCBGs and other filled (green) symbols are non-LCBGs with the same symbol scheme as Figure 10. The left panel assumes the galaxies lie on the upper branch of the R_{23} – $\log(\text{O}/\text{H})$ relation, while the right panel is for the lower branch. Open symbols are comparison samples described in detail in Section 6.2: open circles (cyan) are from Jansen et al. (2000), open diamonds (magenta) are Carollo & Lilly (2001) and open triangles (red) are data points from Kobulnicky & Kewley (2004). The dashed line is the LZ relation for $0.4 < z < 0.6$ from Kobulnicky & Kewley (2004). The vertical dotted line represents the lower limit for LCBG luminosities following our definition.

(A color version of this figure is available in the online journal.)

temperature enough to overcome this effect, causing R_{23} to now *decrease* with abundance. As a result, a second metallicity indicator is often necessary to break the degeneracy between these two branches. Unfortunately, a second indicator is often not available at intermediate redshifts, forcing assumptions about the branch the galaxies lie upon.

Because of the uncertainty associated with these model systematics and the nature of R_{23} , we again stress that the uncertainties in the $\log(\text{O}/\text{H}) + 12$ values given in two are dominated by model systematics rather than the observational errors, but the relative values should be consistent (Kewley & Ellison 2008). Hence, we only express the observational errors here, computed by directly calculating the metallicity for 1σ above and below the emission line equivalent width measurements. As a further result of these uncertainties, we attempt to use the R_{23} versus O_{32} plane directly as a guide to comparing samples, wherever possible.

The R_{23} versus O_{32} relation for the WHIQII sample is shown in Figure 10. Squares are LCBGs while other symbols are the remainder of the WHIQII spectroscopic sample. Superimposed in the left panel is the grid⁸ of Kewley & Dopita (2002), and in the right panel is the grid of McGaugh (1991).⁹ Some of the WHIQII objects fall off the grids (by up to ~ 0.2 dex), an effect that has been noted before (e.g., McGaugh 1994; Kobulnicky & Kewley 2004, Figures 2 and 3). It may simply result from the problems with the photoionization codes as suggested in Kewley & Ellison (2008), or a violation of the assumption of an instantaneous burst (Kobulnicky & Kewley 2004). Alternatively, because the grid shifts to the right for a top-heavy initial mass function (IMF) with a large number of very high mass stars (McGaugh 1994), this result may be an indicator of unusual stellar populations.

5.2. Mass–metallicity Relation

Figure 11 shows the LZ relation for the WHIQII sample assuming the upper branch of the $R_{23} - \log(\text{O}/\text{H} + 12)$, as well as comparison samples. The comparison sample metallicities are derived by following the exact same analysis as that for the WHIQII objects using the equivalent width R_{23} and O_{32} values—the points are recomputed from tabulated equivalent widths using the same calibration and methods. The two panels illustrate the difference between use of the two R_{23} branches for the WHIQII objects—the left panel assumes the upper branch, and the right assumes the lower branch. The Kobulnicky & Kewley (2004) line is derived from the mean of the $0.4 < z < 0.6$ and $0.6 < z < 0.8$ fits, which is approximately the range covered by the WHIQII galaxies. These figures validate the use of the upper branch for most of the WHIQII samples; WHIQII objects on the lower branch fall 0.5–1 dex in metallicity below the LZ relation shown here, which uses the same calibration as our sample and is consistent with other LZ relations such as Tremonti et al. (2004) and Lamareille et al. (2004). This constrains all but a small fraction of WHIQII galaxies to lie on the upper branch. For this reason and others discussed below, we assume the upper branch for all further analysis.

It is also clear in Figure 11 that the locus of WHIQII points that are LCBGs or luminous and blue is shifted to systematically lower metallicity than the local samples, but is consistent with the $z \sim 0.5$ LZ relation of Kobulnicky & Kewley (2004). Thus, *metallicities of LCBGs are consistent with the typical intermediate redshift LZ relation* rather than that of some intrinsically unusual class.

Finally, while there appears to be a noticeable offset between the luminous/blue galaxies (inclusive of LCBGs) and the rest of the WHIQII spectroscopic sample, this is a selection effect due to the very blue colors and the use of M_B instead of M_* . Figure 12 shows the stellar mass–metallicity relation for the WHIQII objects—the offset disappears and the populations are well mixed. Furthermore, while the mass–metallicity relation also

⁸ <http://www.ifa.hawaii.edu/~kewley/Mappings/>

⁹ <http://www.astro.umd.edu/~ssm/data/>

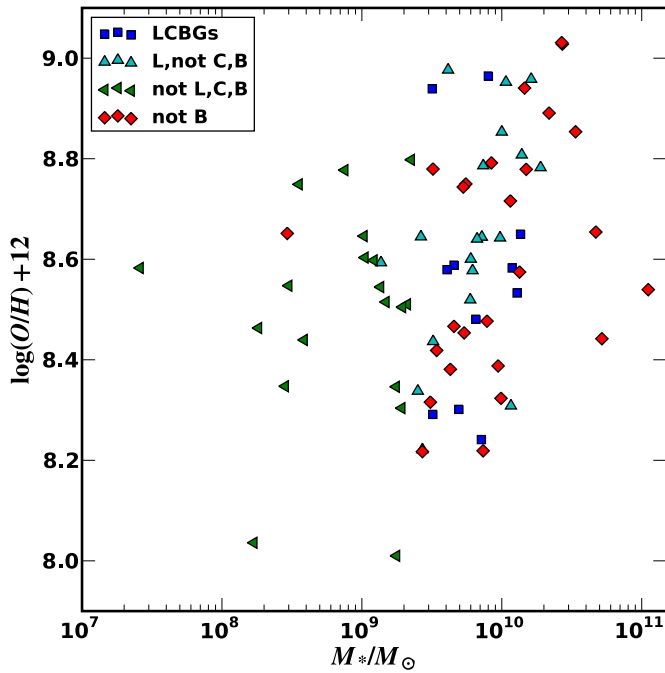


Figure 12. M_* - Z relation for WHIQII LCBGs (blue squares), luminous and blue but not compact objects (cyan up-pointing triangles), blue but not luminous objects (green left-pointing triangles), and objects that are not blue (red diamonds). Stellar masses are derived from Bell & de Jong (2001).

(A color version of this figure is available in the online journal.)

appears rather weak in Figure 12, it is apparent from Figure 11 that this is simply a selection effect—the WHIQII galaxies are primarily selected from a relatively narrow luminosity range, and hence do not sample the galaxy population enough to show a strong LZ relation.

Figure 13 compares the oxygen abundances from the Ne3O2 estimator to those from R_{23} with either choice of branches for all WHIQII galaxies with [Ne III]. The disagreement in oxygen abundance between these techniques is large, preventing the use of Ne3O2 to select a branch. The LZ relation apparent in Figure 11 is not present if the Ne3O2 estimator is used, casting doubt on its utility for measuring metallicities of intermediate redshift galaxies.

6. ANALYSIS

6.1. Compactness and Metallicity

A central question in understanding the future of LCBGs is the nature of their compactness. The scenarios outlined in Section 1 make distinct predictions: if LCBGs are bursting dwarfs, they should have metallicities consistent with dwarf galaxies. In fact, they might be systematically lower than local dwarfs, due to metallicity evolution. If they are bulges-in-formation, they should have metallicities more like those of normal spiral galaxy bulges. In either case, the results of Ellison et al. (2008) show that, locally, compact galaxies tend to have higher metallicities than the mean LZ relation, so this might also be expected at higher redshift. Hence, understanding how metallicity varies with compactness is important for unraveling the nature of LCBGs.

Figure 14 shows the derived oxygen abundance as a function of r_h for the spectroscopic sample of WHIQII. None of the intermediate redshift objects have detectable emission suitable for breaking the R_{23} degeneracy, but we also show local targets

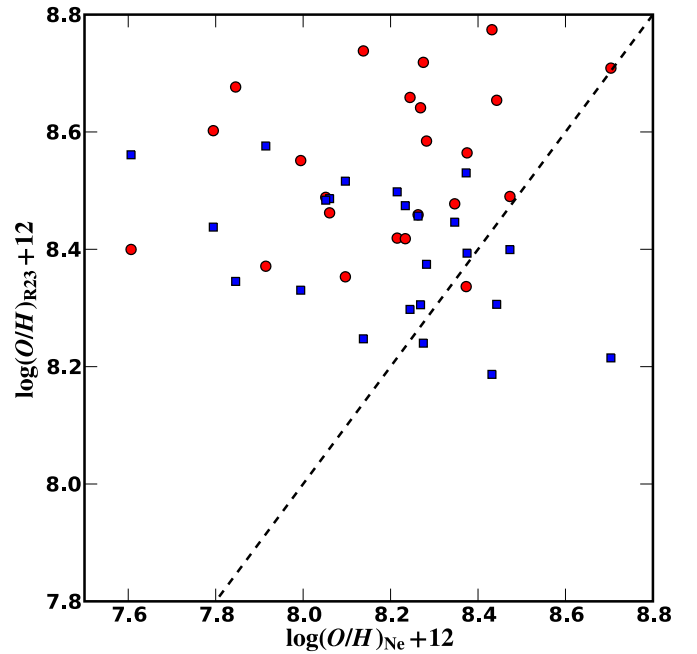


Figure 13. Comparison of oxygen abundances derived from the Ne3O2 indicator (x-axis) vs. abundances from R_{23} and O_{32} with the Kewley & Dopita (2002) calibration (y-axis) for the WHIQII sample with [Ne III] emission. Circles (red) indicate assuming the upper branch for R_{23} , and squares (blue) assume all objects are on the lower branch.

(A color version of this figure is available in the online journal.)

with detectable [N II] and $H\alpha$. Most of these galaxies lie on the upper branch. They share at least some of the selection criteria of the LCBGs, offering more evidence that the LCBGs primarily lie on the upper branch, as expected from the LZ relation (Sections 3.2 and 5.2). Figure 14 also shows a result that is quite surprising: there is at best a weak correlation between compactness and oxygen abundance. To better quantify the amount of correlation, we perform Monte Carlo simulations where we offset the data points based on the observational error bars in both r_h (from the model as described in Section 3) and $\log(O/H) + 12$, and we bootstrap resample the data set. We then calculate the standard Pearson product-moment correlation coefficient. Fitting a Gaussian to this distribution shows that the correlation coefficient for this relation is within 0.9σ of 0 for the sample of luminous and blue objects, conservatively assuming no intrinsic scatter to the relation. We also consider how much of a correlation could be hidden by these errors. We find that any linear relation passing through our points of the form $r_h = m(\log(O/H)) + b$ must have a slope of at least $m = 0.11$ to be detected at the 3σ level using the significance test described above, and the best-fit slope for our data set is $m = 0.6$. Hence, this relation is at best consistent with a weak tendency for bigger galaxies to be more metal rich and reasonably consistent with no correlation at all.

This result is apparently in contrast to the local result of Ellison et al. (2008) that galaxies in the SDSS with smaller r_h have high metallicities. If an r_h versus $\log(O/H) + 12$ trend comparable to that seen for the range $9 < M_* < 10$ in Ellison et al. (2008, Figure 2) were present with minimal intrinsic scatter, we would detect it at roughly the 3σ level based on the discussion above. However, the high star formation rates of WHIQII galaxies as well as the higher redshift of this sample as compared to SDSS imply that the specific star formation rates (SSFR) should be higher (e.g., Lehnert et al. 2009). This

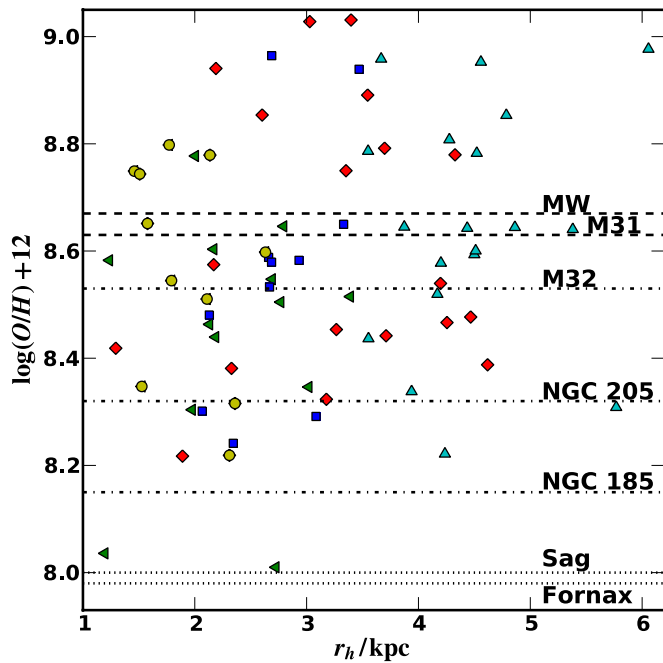


Figure 14. Oxygen abundance measurements for WHIQII LCBGs as a function of r_h . Squares (blue) are the WHIQII LCBGs (assumed to be on the upper branch for R_{23}), circles (yellow) correspond to objects at low enough redshift to measure $\log([\text{N II}]\lambda 6583/\text{H}\alpha)$ and hence break the R_{23} degeneracy (note that none of these objects meet the LCBGs selection criteria). Other symbols are non-LCBGs in WHIQII following the same symbols as in Figure 12. Horizontal lines are the Richer et al. (1998) metallicities from PNe of Local Group hot stellar systems. Dashed lines are the M31 and Milky Way bulges (from top to bottom) dash-dotted lines are bright M31 satellites (NGC 205, M32, NGC 185) and dotted lines are MW satellites (Sagittarius and Fornax).

(A color version of this figure is available in the online journal.)

would offset the r_h trend, as Ellison et al. (2008) also detected a bias of lower metallicity for higher SSFR. While the noted trend for this M_* range would not necessarily completely cancel out the r_h trend, it would likely reduce it below the level of detectability and/or add more scatter. Hence, the WHIQII result could well be consistent with Ellison et al. (2008) within the errors. Furthermore, as discussed below in Section 6.2, there are signs of redshift evolution in the WHIQII sample that explain the generally lower metallicities than the SDSS (Ellison et al. 2008). Most of the potential mechanisms behind the correlations are likely to evolve in that time, so it is not at all clear that the Ellison et al. (2008) result applies to intermediate redshift.

Naively, either of the two evolutionary scenarios discussed above would be expected to show a relationship between r_h and oxygen abundance—dwarf galaxies and bulges-in-formation should obey distinct relations given their systematically different locations along the LZ relation. Nevertheless, from Figure 14 it is clear that this trend is weak or not-existent—the apparent size of starbursts cannot be used to predict their metallicity. The weak correlation in Figure 14 may be a result of a combination of the LZ relation and an $L-r_h$ relation, rather than the direct correlation between r_h and Z that we are seeking here. This effect is mitigated by the fact that we are sampling a relatively small range in the LZ relation (see Section 5.2). To search for it, in Figure 15 we show the *residuals* against the LZ relation of Kobulnicky & Kewley (2004). Again, there is no apparent correlation for the residuals. Repeating the correlation coefficient analysis discussed above for the residuals against the LZ relation of Kobulnicky & Kewley (2004) discussed in Section 5 (it uses the same calibration we use here) shows that

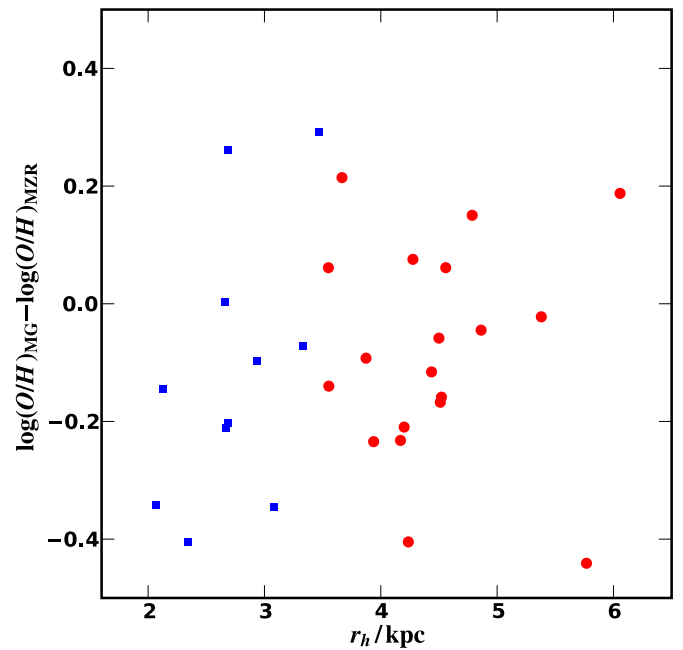


Figure 15. Oxygen abundance measurement residuals from LZ relations for WHIQII LCBGs as a function of r_h . Residuals shown are against the LZ of Kobulnicky & Kewley (2004). We plot luminous and blue galaxies that satisfy the luminosity cut as blue squares, and those that do not as red circles.

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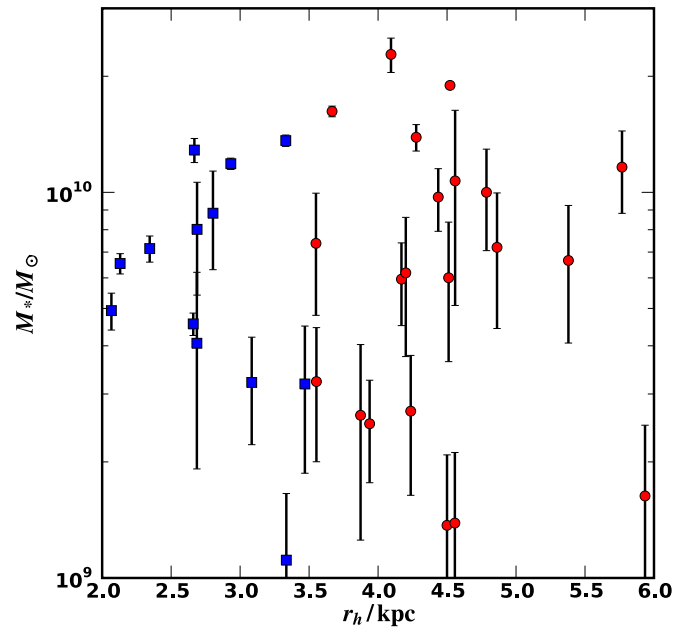


Figure 16. Bell & de Jong (2001) stellar mass for WHIQII objects that meet the luminosity and color criterion of LCBGs as a function of r_h . Blue squares have $r_h < 3.5$, red circles do not.

(A color version of this figure is available in the online journal.)

the relation is within 0.8σ of a coefficient of 0. This result shows that there is even less detectable correlation than in the direct r_h-Z relation. In Figure 16, we show stellar mass plotted against r_h for the WHIQII LCBGs. The same lack of correlation appears here—more compact objects do not necessarily have lower stellar mass, and the correlation is within 0.1σ of 0. These results make clear that *compactness of a starburst at intermediate redshift does not strongly correlate with present epoch properties* such as stellar mass or metallicity.

6.2. Evolution

In the left panel of Figure 11, we compare the WHIQII survey LZ relation to the Nearby Field Galaxy Survey of Jansen et al. (2000, NFGS) and the intermediate redshift sample of Kobulnicky & Kewley (2004). There is a distinct offset between the locus of points occupied by WHIQII galaxies and that of Jansen et al. (2000)—the WHIQII sample is systematically lower in metallicity. This trend also appears when comparing Figure 12 to the corresponding figures of Ellison et al. (2008, Figures 1 and 2)—the WHIQII sample is distinctly lower in metallicity even compared to the high r_h or low SSFR trends. In Figure 17, we compare WHIQII to the same two comparison samples in the R_{23}/O_{32} plane. Our calculations use equivalent width ratios to ensure a fair comparison and to match the grids of Figure 10. There is a distinct offset of $\sim 0.5 \pm 0.3$ dex between the locus of the WHIQII luminous/blue objects and these local sample objects of comparable magnitude. These differences may be fundamental to the differences between LCBGs and the local galaxy population. It is apparent in Figure 17 that the NFGS galaxies lie lower and to the left than the luminous/blue WHIQII objects and hence are higher metallicity and likely also lower ionization parameter. Qualitatively similar results appear for the local sample of Moustakas & Kennicutt (2006a, not shown). In contrast, the intermediate redshift sample of Kobulnicky & Kewley (2004) is more consistent with the WHIQII galaxies (mean $\sim 0.2 \pm 0.3$ dex), although there are significantly more very high metallicity objects, likely due to the broader redshift range and the lower fraction of compact objects in Kobulnicky & Kewley (2004) relative to WHIQII. Overall, for a given luminosity, the intermediate redshift sample is better matched to the WHIQII sample than the locus of the same luminosity in the local sample.

To more directly address the question of what broad classes of objects are the present epoch end states of LCBGs, we consider some of the candidate local objects. To this end, we compare the metallicities of the WHIQII LCBGs to a variety of different comparison samples: Local Group galaxies (especially dwarfs) as determined by planetary nebulae (PNe), H II regions in dwarf irregular galaxies, and nuclear starbursts. Due to the uncertainties surrounding the calibration of the R_{23} estimator of oxygen abundance, even in cases where the gas phase nebular lines are available, we rely on empirical comparison in the R_{23}/O_{32} plane as a way to compare between samples. Future comparisons may benefit from direct use of R_{23} and O_{32} (or the emission line fluxes).

Quiescent dwarf galaxies in the Local Group like the dwarf elliptical brighter companions of M31 (NGC 205, NGC 185, M32), or the brightest Milky Way dwarf spheroidals, have been suggested as possible end points of LCBGs (e.g., Koo et al. 1995; Guzman et al. 1998; Crawford et al. 2006; Hoyos et al. 2007). Directly comparing R_{23} and O_{32} is impossible for these objects, as they lack nebular emission lines. However, PNe can provide an estimate of the (stellar) oxygen abundances using similar techniques to those used for H II region emission, although they exhibit the higher ionization and densities found in PN. While comparing PN (evolved stellar) oxygen abundances to the gas phase is not ideal, it is the only way available to determine oxygen abundances in these passive stellar systems. Given the fact that the scatter of a galaxy's PN-derived oxygen abundance is roughly the same as the uncertainty in the R_{23} calibrations, it may represent a reasonable first-order comparison. Richer et al. (1998) summarize results from such observations, as Figure 14 shows (horizontal lines). Unless a sizable fraction

of the galaxies lie on the lower branch, which is unlikely by arguments presented above, most are already too high metallicity to fade into even the brightest Milky Way dSphs. If, instead, most lie on the upper branch, half are still too metal rich to fade into even NGC 205, which has the highest oxygen abundance of the dwarfs in the sample. A few are even high enough to be consistent with L_* spiral bulges, as suggested by the abundances of the Milky Way and M31 bulges. This argument supports the notion that LCBGs are a heterogeneous population, where some will evolve into bulges, and others into quiescent sub- L_* galaxies. Our most surprising result is that the physical size of the starburst does not predict which of these scenarios will occur.

Another potential comparison sample is that of dwarf irregular (dIrr) galaxies or other star-forming blue galaxies (e.g., Guzman et al. 1997; Garland et al. 2007; Hoyos et al. 2007). In the local universe, these galaxies are fairly common, and are resolved well enough to obtain spectra of the individual H II regions that combine in a luminosity-weighted fashion to give the integrated emission lines measurable at intermediate redshift. Figure 18 shows the WHIQII LCBGs, as well as objects that are luminous and blue but not compact enough, although as shown in Section 3.2, this sample is still much more compact than the general field population. We compare to two such H II region samples (Kuzio de Naray et al. 2004; van Zee & Haynes 2006) on the R_{23}/O_{32} diagram. They show offsets in the mean of 0.2 ± 0.3 and 0.1 ± 0.3 , for Kuzio de Naray et al. (2004) and van Zee & Haynes (2006), respectively. From this analysis, it is apparent that the WHIQII LCBGs occupy a similar region in this diagram, at least in contrast to the general sample of local galaxies shown in Figure 17. Furthermore, Figure 19 plots the WHIQII objects in the same plane comparing normal spirals in the integrated spectra of Jansen et al. (2000) and Moustakas & Kennicutt (2006a) to irregulars. The WHIQII objects are preferentially in the same region, but there is significant overlap between parts of the spiral population (generally lower luminosity) and WHIQII. This suggests that there is some connection between the star formation modes present in LCBGs and those of irregulars, perhaps a higher density of lower-metallicity star formation, or localized instead of global modes.

Nuclear star-forming regions may also provide a connection to LCBGs, as they are highly compact areas of intense star formation that can be studied relatively easily in the local universe by comparing spectra taken of nuclear regions of a well-resolved galaxy and comparing to a larger integrated-light spectrum of the whole galaxy. Hence, in Figure 20, we compare WHIQII objects to local samples that include both nuclear and integrated spectra for a large galaxy sample on the R_{23} versus O_{32} plane. While there is substantial overlap between the WHIQII points and both the nuclear and integrated spectra of NFGS and Moustakas & Kennicutt (2006a), there seem to be a number of WHIQII objects (particularly true LCBGs) in the high O_{32} region of the plane where the nuclear spectra are more coincident than the integrated spectra. While this trend is somewhat weak, it does suggest a possible connection between WHIQII LCBGs and nuclear starbursts, or at least similar ionization parameter and metallicity properties.

The connection between LCBGs and irregular galaxies or local nuclear starbursts yields insights into the nature of the star formation and explains why the LCBGs are in an unusual locus compared to local counterparts in Figure 17. Irregular and LCBGs both show higher ionization parameters than typical star-forming galaxies. Furthermore, some irregulars lie off the

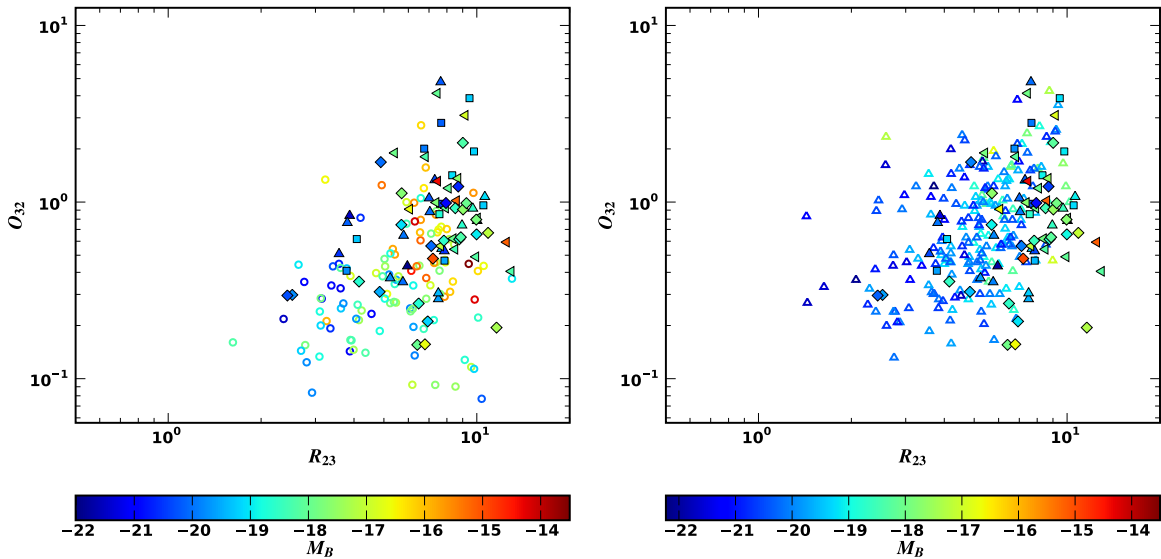


Figure 17. R_{23} vs. O_{32} equivalent width ratios for WHIQII (filled symbols) and selected comparison samples (open symbols). The filled symbols follow the pattern of Figure 10, while the left panel has the local survey of Jansen et al. (2000) as open circles and the right panel shows the intermediate redshift sample of Kobulnicky & Kewley (2004) as open triangles. Color indicates absolute B -band magnitude, although the scale is not the same as Figure 10 due to a larger dynamic range in the comparison samples.

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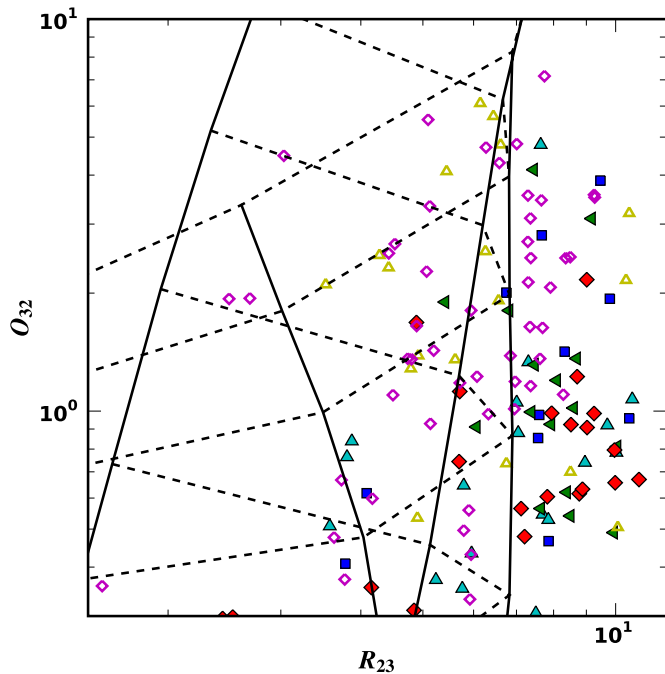


Figure 18. R_{23} vs. O_{32} for WHIQII LCBGs (filled blue squares), non-compact LCBGs (other filled symbols following Figure 12), as well as dIrrs from Kuzio de Naray et al. (2004, yellow open triangles) and van Zee & Haynes (2006, magenta open diamonds). The grid is that of Kewley & Dopita (2002), also shown in Figure 10 (upper panel) for comparison.

(A color version of this figure is available in the online journal.)

grids of Figure 10, just as WHIQII LCBGs do. This suggests that the star formation in LCBGs is analogous to irregular galaxies, with unusually intense star formation in a few very bright H II regions. In the case of those LCBGs that are more consistent with low-luminosity spirals, a high ionization due to a high star formation rate in a relatively compact bulge also explains these same observations, particularly given the lower metallicities characteristic of higher redshifts. Hence,

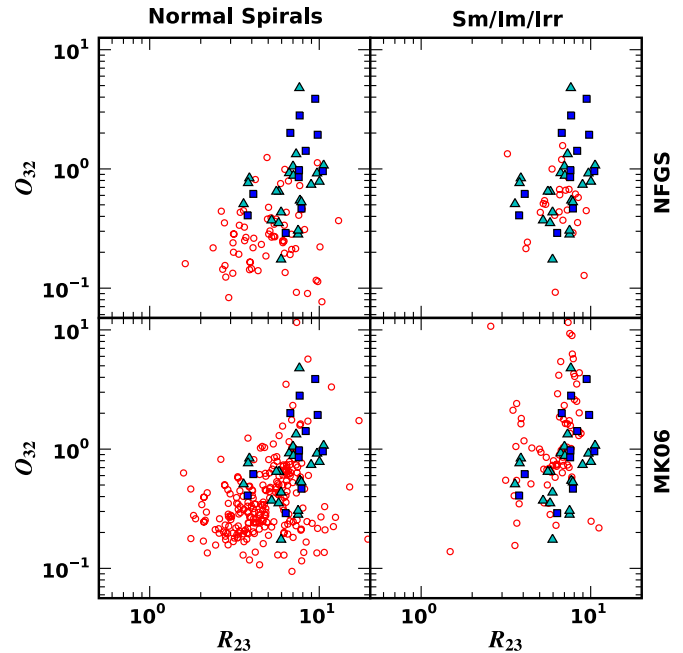


Figure 19. R_{23} vs. O_{32} comparison between WHIQII and selected local surveys. In each panel, squares (blue) are WHIQII LCBGs, triangles (cyan) are WHIQII objects that are luminous and blue but not compact, while open circles (red) are the comparison sample. The upper-left panel comparison sample is derived from NFGS (Jansen et al. 2000) galaxies that are categorized as normal spirals (i.e., not E, S0, Sm, or I), while upper-right are irregulars (Sm and Im) from the same survey. Lower left are spirals from Moustakas & Kennicutt (2006a), and lower right are those categorized as irregulars (Im or irr).

(A color version of this figure is available in the online journal.)

the LCBG locus on the R_{23}/O_{32} plane could be due to high ionization parameters from the intense star formation in a small volume that is essentially the very definition of the class. This conclusion is further borne out in the fact that the entire WHIQII spectroscopic sample in Figure 10—not just the LCBGs—also lies in the region of high ionization parameter. The choice of

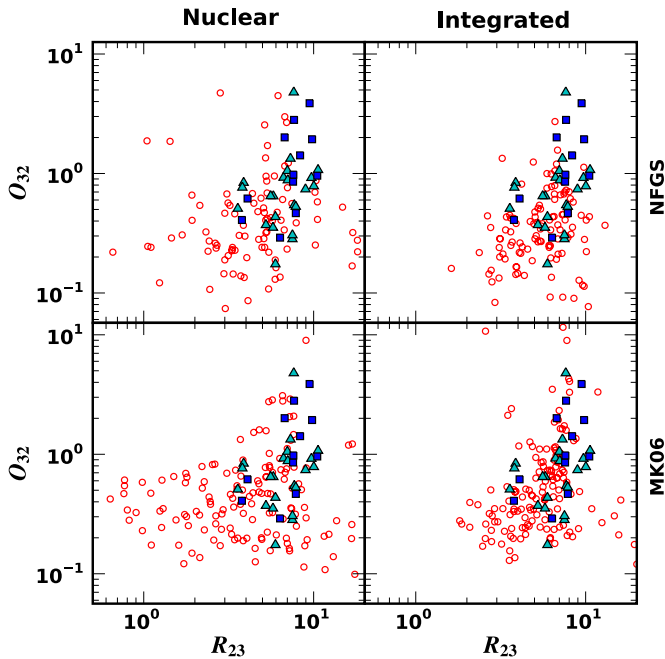


Figure 20. R_{23} vs. O_{32} comparison between WHIQII and selected local surveys. In each panel, squares (blue) are WHIQII LCBGs, triangles (cyan) are WHIQII objects that are luminous and blue but not compact, while circles (red) are the comparison sample. The upper-left panel comparison sample is derived from the nuclear spectra of the NFGS (Jansen et al. 2000), while upper-right is from the integrated spectra of the same survey. Lower-left is nuclear emission from Moustakas & Kennicutt (2006a), and lower-right is the corresponding integrated ratios.

(A color version of this figure is available in the online journal.)

sample inherently biases the population toward high-ionization objects by selecting objects that are luminous, compact, or blue relative to other objects, even if they are not necessarily bona fide LCBGs. This is further enhanced by the higher star formation rate densities and pressures encountered at higher redshift (Liu et al. 2008; Hainline et al. 2009) which likely lead to higher ionization parameters (Brinchmann et al. 2008; Lehnert et al. 2009), and may render typical assumptions of locally calibrated photoionization models inaccurate. While there is no strong trend in the r_h versus ionization parameter plane, it is not clear that this trend should exist—WHIQII objects are mostly compact enough that they may all have relatively high ionization parameter. Zaritsky et al. (1994) note a similar lack of correlation, although their result is for individual H II regions versus galactocentric distance rather than size of the overall galaxy.

Most of the arguments above apply, to a somewhat varying extent, to *all* intermediate redshift star-forming galaxies. The intermediate redshift “field” sample of Kobulnicky & Kewley (2004) does sample a similar part of parameter space as WHIQII, although WHIQII is biased by the selection criteria (Section 2, Figure 7). In fact, LCBGs are objects that are only slightly more luminous and compact than average at intermediate redshift, as shown by our photometric sample (Section 4). If so, their apparently strong evolution with redshift is just another example of “downsizing,” the shift in the characteristic scale of star formation as a function of redshift. In fact, the location of such intermediate redshift objects in metallicity diagnostic diagrams tends to be intermediate between the local samples discussed here and high-redshift samples (e.g., Maier et al. 2006; Erb et al. 2006; Liu et al. 2008; Lehnert et al. 2009; Hainline et al. 2009), suggesting just such a continuous process.

More exotic possibilities such as a top-heavy IMF (McGaugh 1994) in all of these objects cannot be excluded, but given the significant fraction of the total galaxy population that these objects represent, it is difficult to come up with a scenario where they are all extreme outliers.

6.3. Discussion

We now consider some important caveats to these results. One concern is the potential effect of low-luminosity AGNs (e.g., Ho et al. 1997; Kewley et al. 2001; Kauffmann et al. 2003). Because LCBGs are selected to be compact, selection effects would tend to increase the AGN fraction. While we have eliminated the obvious cases (i.e., Figure 4), there is the possibility that some of our objects are partially contaminated by AGNs that are not bright enough to overpower the starburst, but nevertheless contribute somewhat to the R_{23} and O_{32} ratios. This may be especially so at higher redshift (e.g., Brinchmann et al. 2008; Lehnert et al. 2009, for $z \sim 2$).

Despite our arguments to the contrary, the possibility exists that some substantial fraction of LCBGs may lie on the lower branch of R_{23} and hence we may be assigning incorrect metallicities by choosing the upper branch. We note that Figure 10 indicates that many of the WHIQII objects are near the turnover from one branch to the other. Those for which this is the case will not fall extraordinarily far from the upper branch relation, however—near the turnover, the relation is close to symmetric. Hence, this concern may be represented as an increase in the metallicity error associated with points near the turnover that are not included in the random errors of Figure 14. Yet this ambiguity is small enough that all the results of the previous section still hold, as they apply to the whole set of objects rather than being sensitive to individual objects near the turnover.

Hoyos et al. (2005) note the existence of a population of objects with very low metallicity that are still consistent with LCBG criteria in the DEEP2 (Davis et al. 2003) survey and the Team Keck Redshift Survey (Wirth et al. 2004, TKRS). While there may be objects of this type in the WHIQII LCBG sample, the objects with confirmed low abundances in the Hoyos et al. (2005) sample represent only 0.3% of the total TKRS+DEEP2 sample. Hence, it is very unlikely that more than ~ 1 of these objects has found its way into the WHIQII LCBG sample, which represents 10%–20% of galaxies at intermediate redshift. Furthermore, the *non*-detection of the [O III] λ 4363 auroral line in any of the WHIQII LCBGs further strengthens the case that most of these objects lie on the upper branch—the R_{23}/O_{32} -implied metallicities on the lower branch are easily low enough for some of the WHIQII LCBGs that at least a weak detection of the [O III] λ 4363 line should have been possible for the highest S/N spectra.

In the opposite sense, there are also low mass, high metallicity objects discussed in the literature. Peebles et al. (2009) investigate these in some detail, noting that while these are extreme outliers to the M_* –metallicity relation, they nevertheless look like ordinary dwarf elliptical galaxies. A few of these objects even show blue colors in their centers but are redder and fainter further out. It is possible that objects like these are analogous to LCBGs, and while they are outliers in the present epoch, it is possible that they were much more common at intermediate redshift. However, given that the examples in Peebles et al. (2009) are 0.04% of the population from Tremonti et al. (2004), this population is unlikely to evolve quickly enough to represent a significant fraction of

the $\sim 20\%$ of galaxies that LCBGs represent at intermediate redshift.

A final issue is that of the influence of gas flows. Erb et al. (2006) reported a high amount of gas outflow at high redshift at all galaxy masses (including the stellar masses included in the WHIQII LCBGs), while locally outflows are prevalent only for lower mass galaxies. Where LCBGs fit into this picture is unclear—they may in fact have a higher fraction of bulges-in-formation than predicted from the metallicity results described above if they are characterized by anomalously strong outflows. Furthermore, as shown in Kewley et al. (2006), galaxy interactions that trigger star formation can funnel gas to the center and produce an apparently lower metallicity due to infall of pristine gas. The wide scatter of metallicities apparent in the WHIQII sample can neither prove nor disprove these scenarios as predominant, although it may suggest that gas flows can be important in intermediate redshift starbursts.

7. CONCLUSIONS

In this paper, we have analyzed the LCBGs found in the WHIQII survey to constrain their evolutionary path to the current epoch.

1. LCBGs are likely a heterogeneous population. The range of metallicities is too large to be consistent with an all-dwarf or all-spiral scenario, and some of the galaxies show metallicities simply too high to evolve into a typical present day dwarf. Combined with other results like those of Hammer et al. (2001); Garland et al. (2004); Barton et al. (2006); Noeske et al. (2006), this study suggests that they are a mix of true dwarfs and in situ bulges forming in lower-luminosity spirals. The WHIQII data effectively rule out either an all-dwarf or all-bulge descendant population.
2. WHIQII objects, including LCBGs, show signs of redshift evolution in the LZ relation. They have lower metallicities at fixed stellar mass or luminosity, consistent with the results of Kobulnicky & Kewley (2004).
3. Compact star forming galaxies have no strong correlation between size, r_h , and oxygen abundance or M_* . That is, apparent size does not appear to correlate with the likely end product. Thus, apparently compact objects at intermediate redshift are not necessarily intrinsically compact or low mass galaxies.
4. LCBGs appear to have high ionization parameters relative to local galaxies, consistent with the intermediate redshift field (Kobulnicky & Kewley 2004). While this result may be physically related to their compactness and intense star formation, it is also true of other field galaxies at intermediate redshift. Hence, the observed evolution of LCBGs may be generic “downsizing” enhanced by selection effects.

If LCBGs are indeed a heterogeneous population, it may be that unusually blue galaxies seem uncommon simply because the *global* star formation rate declines, more or less irrespective of star-forming galaxy type (Noeske et al. 2007; Conroy & Wechsler 2009). Hence, the conditions in their star forming regions would be intermediate between local galaxies and high-redshift objects such as Lyman Break Galaxies (Steidel et al. 1998; Shapley et al. 2001, 2003). This is one of the many faces of galaxy “downsizing,” and the WHIQII data appear to be consistent with this scenario. Hence, while LCBGs are a straightforward category to observationally define, the scatter in their properties means that they must be individually

examined to understand their place in the wider context of galaxy formation.

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