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EFFECT OF CALCIUM ION ON THE LYTIC CYCLE OF BACTERIOPHAGE 41C

EDWARD F. LANDRY

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EFFECT OF Ca^{++} ON THE LYTIC CYCLE OF
BACTERIOPHAGE 41c

by

EDWARD F. LANDRY

B.A., State College at Boston, 1968

A THESIS

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May, 1975

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TABLE OF CONTENTS

LIST OF TABLES.....	vii
LIST OF FIGURES.....	ix
ABSTRACT.....	x
I. INTRODUCTION.....	1
II. REVIEW OF LITERATURE.....	2
1. The Effects of Ions on the Adsorption of Bacteriophage to Host Cells.....	2
2. The Effect of Divalent Ions on the Penetra- tion of Viral Nucleic Acid.....	3
a) General Aspects.....	3
b) The Effect of Divalent Cations on the Penetration of DNA-Containing Bacteriophage.....	4
c) The Effect of Divalent Cations on the Penetration of Single-Stranded RNA Bacteriophage.....	7
3. The Effect of Divalent Cations on Post- Penetration Stages of Virus Replication.....	9
a) General Aspects.....	9
b) Late Stage Ion Involvement in Bacterio- phage Development.....	10
c) Late Ion Involvement in T5 Infections.....	11
4. The Effect of Ca ⁺⁺ on Cell Membrane Permeability.....	13
III. MATERIALS AND METHODS.....	15
1. Bacteriophage and Host.....	15
2. Preparation of Spore Stock.....	15
3. Media.....	15
4. Cultural Conditions of Host Cells.....	16
5. Bacteriophage Titrations.....	17
6. Preparation of 4lc Phage Lysate.....	17
7. Adsorption of 4lc.....	18

8.	One Step Growth Curves.....	18
9.	Preparation of ³² P-Labelled 4lc.....	19
10.	Assay for Radioactivity.....	20
11.	Penetration of 4lc DNA into Host Cells.....	21
12.	Protoplasting and DNase Treatment of Infected Cells.....	21
13.	4lc DNA Extraction.....	22
14.	Extraction of RNA from Phage Infected Cells....	23
15.	RNA-DNA Hybridization.....	24
IV.	RESULTS.....	26
1.	Effect of Ca ⁺⁺ on the Plaquing Efficiency of Phage 4lc.....	26
2.	Specificity of the Ca ⁺⁺ Requirement of 4lc.....	28
3.	Effect of Host Culture Conditions on 4lc Recovery.....	28
4.	Effect of Ca ⁺⁺ on the Adsorption of 4lc.....	31
5.	Survival of Phage-Bacterium Complexes Formed in TP-2 Medium.....	35
6.	Penetration of 4lc at 10 mM and 0.1 mM Ca ⁺⁺	38
	a) Irreversibility of the Penetration Block....	50
	b) Entry Time of 4lc DNA.....	53
7.	One Step Growth Curve.....	56
8.	Effect of EDTA on Post-Penetration 4lc Infection.....	56
	a) Effect of EDTA on the Growth of Host Cells and on the Stability of 4lc.....	61
9.	Identification of a Third Ca ⁺⁺ -Dependent Stage.....	66
	a) Effect of Protoplasting and DNase Treatment on TP-3 Diluted Complexes.....	71
	b) Effect of Ca ⁺⁺ on the Production of Phage RNA.....	75
	c) Competition Hybridization Experiments.....	80
	d) Effect of Ca ⁺⁺ on Coat Protein Production...	80
	e) Effect of Ca ⁺⁺ on DNA Replication.....	82

10.	Effect of Spermine on 41c Replication.....	84
a)	Effect of Spermine on the Adsorption of 41c.....	86
b)	Effect of Spermine on the Penetration of 41c.....	86
c)	Effect of Spermine on the Post-Penetra- tration Stages of 41c Infection.....	93
V.	DISCUSSION.....	102
1.	Role of Ca ⁺⁺ in Phage Adsorption.....	103
2.	The Effect of Ca ⁺⁺ on Phage Penetration.....	103
3.	Intracellular Ca ⁺⁺ Requirement.....	107
4.	Effect of Spermine on the Replication of 41c...	110
	LITERATURE CITED.....	115
	APPENDIX I.....	124

LIST OF TABLES

1.	Effect of Ca^{++} on the Plaquing Efficiency of Phage 4lc.....	27
2.	Specificity of the Ca^{++} -Requirement of Phage 4lc.....	29
3.	Effect of Host Culture Conditions on 4lc Recovery....	30
4.	Effect of Temperature on Adsorption and Survival of Phage-Bacterium Complexes Formed at 10 mM Ca^{++}	32
5.	Effect of Ca^{++} on the Adsorption of 4lc.....	34
6.	Time of Inactivation of 4lc Infected Complexes in TP-2 Medium.....	39
7.	Time of Inactivation of 4lc Infected Complexes in TP-2 Medium.....	40
8.	Survival of Phage 4lc and Host Following Blender Treatment.....	43
9.	Adsorption of ^{32}P -Labelled 4lc to Host Cells at 10 mM Ca^{++}	45
10.	Adsorption of ^{32}P -Labelled 4lc to Host Cells at 0.1 mM Ca^{++}	46
11.	Biological and Radiological Assays of Blended Complexes Formed with ^{32}P -Labelled 4lc: effect of 10 mM Ca^{++}	47
12.	Biological and Radiological Assays of Blended Complexes Formed with ^{32}P -Labelled 4lc: effect of 0.1 mM Ca^{++}	49
13.	Irreversibility of the Penetration Block on Delayed Addition of 10 mM Ca^{++} : Biological Data.....	51
14.	Irreversibility of the Penetration Block on Delayed Addition of 10 mM Ca^{++} : Radiological Data.....	52
15.	Resistance of Phage-Bacterium Complexes to Shearing Forces 2 Min after Infection.....	54
16.	Effect of DNase on Phage 4lc Penetration.....	55

17.	Effect of EDTA Addition on 4lc Infected Complexes in TP-1 Medium.....	59
18.	Effect of EDTA Addition on Burst Size of 4lc.....	63
19.	Stability of 4lc in 10 mM EDTA.....	67
20.	Survival of 4lc Infected Complexes Diluted 100- Fold in TP-3 Medium 2 Min Post-Infection.....	69
21.	Effect of DNase Treatment on <i>B. subtilis</i> 168 trp ⁻ str ^F Protoplasts.....	74
22.	Survival of DNase-Treated Infected Protoplasts Diluted 1:100 into TP-3 Two Min Post-Infection.....	76
23.	Survival of 4lc Infected Complexes at 5.00 x 10 ⁹ CFU/ml after 100-Fold Dilution into TP-1 or TP-3 Medium.....	79
24.	Competition between RNA Obtained from Ca ⁺⁺ - Supplemented and Non-Supplemented Infection.....	81
25.	Serum Blocking Activities of 4lc Lysates Prepared in Ca ⁺⁺ -Supplemented and Non-Supplemented Media.....	83
26.	Recovery of 4lc Infected Complexes at 10 mM Spermine.....	85
27.	Effect of Spermine on Adsorption of 4lc.....	87
28.	Adsorption of ³² P-Labelled 4lc at 10 mM Spermine.....	89
29.	Adsorption of ³² P-Labelled 4lc at 0.1 mM Spermine.....	90
30.	Biological and Radiological Assays of Blended Complexes Formed with ³² P-Labelled 4lc: effect of 10 mM Spermine.....	91
31.	Biological and Radiological Assays of Blended Complexes Formed with ³² P-Labelled 4lc: effect of 0.1 mM Spermine.....	92
32.	Effect of Antiserum Addition on Recovery of 4lc Infected Complexes at 10 mM Spermine.....	94
33.	Stability of 4lc in 10 mM Spermine.....	100

LIST OF FIGURES

1.	Adsorption Kinetics of 4lc in TP-1 Medium.....	36
2.	Adsorption Kinetics of 4lc in TP-2 Medium.....	37
3.	CsCl Purification of ^{32}P -Labelled 4lc.....	41
4.	One Step Growth Curve of 4lc in TP-1 and TP-2 Media.....	57
5.	Effect of Chelating Ca^{++} with EDTA at 1 Min after the Initiation of Infection.....	60
6.	Effect of Chelating Ca^{++} with EDTA at 5 and 10 Min after the Initiation of Infection.....	62
7.	Effect of EDTA on the Growth of <u>B. subtilis</u> 168.....	65
8.	Effect of Dilution of Ca^{++} -Supplemented Infected Complexes at 1, 3.5 and 6 Min into TP-3 Medium.....	70
9.	The Effect of Phage Antibody on the One Step Growth Curve of Phage 4lc Following Dilution into TP-1 and TP-3.....	72
10.	Growth Curve of 4lc in the Presence of 10 mM Ca^{++} and 10 mM Spermine.....	95
11.	Growth Curve of 4lc at 10 mM and 0.1 mM Spermine.....	96
12.	Release of Completed Phage Particles by Chloroform Lysis at 10 mM Spermine.....	98
13.	Effect of 10 mM Spermine on the Growth of <u>B.</u> <u>subtilis</u> 168.....	101

ABSTRACT

EFFECT OF Ca^{++} ON THE LYTIC CYCLE OF BACTERIOPHAGE 41c

by

EDWARD F. LANDRY

The lytic cycle of Bacillus subtilis phage 41c was found to be dependent upon the presence of at least 10 mM Ca^{++} . In the absence of this ion, the plaquing efficiency of the virus was reduced to less than 0.1 and equimolar concentrations of other divalent ions failed to enhance this efficiency.

Adsorption studies indicated that phage attachment was Ca^{++} -dependent; however, the requirement could be met with Ca^{++} concentrations ranging from 10 mM to 0.1 mM. Although adsorption was efficient at reduced Ca^{++} levels, successful infection could only be established with 10 mM Ca^{++} . At suboptimal ionic levels, a loss of infected centers occurred within one min after infection and penetration studies indicated that an irreversible inhibition of injection occurred under these conditions with fewer than 10% of the infected complexes surviving. Consistently, the surviving population (which completed penetration) failed to exhibit a

normal one step growth curve, implicating a post-penetration Ca^{++} requirement. When infected complexes were exposed to 10 mM Ca^{++} for 2.5 min and diluted into media lacking this ion, few infectious virus developed confirming this supposition. On the other hand, dilution of infected cells into Ca^{++} -deficient medium six min into infection had no apparent effect and the burst appeared normal. Thus, these results confirmed the assumption that an early stage of intracellular development was Ca^{++} -dependent. Additional confirmation of intracellular involvement was obtained with spermine. The polyamine could substitute for Ca^{++} in the adsorption and penetration phases of 4lc; however, spermine failed to permit intracellular phage development.

Analysis of transcriptional events in the presence and absence of Ca^{++} by RNA-DNA hybridization indicated that messenger RNA production was similar at both ionic levels. Similar concentrations of phage coat protein appeared to be synthesized in both systems. However, phage DNA synthesis was somewhat reduced in the absence of Ca^{++} . These data indicated that Ca^{++} might be required for DNA synthesis or more likely, the assembly of virus into infectious units. In any event, this ion plays a multiple role in 4lc infection, affecting both extracellular and intracellular events.

INTRODUCTION

Bacteriophage 41c is a double-stranded deoxyribonucleic acid (DNA) containing virus of Bacillus subtilis 168 (Zsigray, Miss and Landman, 1973). Morphologically, it consists of a head 50 nm in diameter and a non-contractile tail approximately 140 nm long and 10 nm wide. The phage appears to be unique in at least one phase of its replication process since infection is sensitive to treatment with deoxyribonuclease (DNase).

Additional studies with 41c indicated that the infectious process required Ca^{++} at an optimal concentration of 10 mM. Although the literature establishes that a number of bacteriophage require divalent cations for successful infection, the stage affected varies depending on the particular system studied. Most phage systems require the ion at one specific stage; however, in a few cases, two or three-stage requirements have been observed.

In the present study, experimentation was undertaken to determine: 1) at what stage(s) in the lytic cycle of 41c Ca^{++} exerts its effect(s); and 2) whether or not other ions substitute effectively for Ca^{++} in the infectious process of this virus.

REVIEW OF THE LITERATURE

The Effects of Ions on the Adsorption
of Bacteriophage to Host Cells

Adsorption of phage to its appropriate host cell represents the initial stage in the lytic cycle. Adsorption is characterized by a two-step process involving random collision between the tail of the phage particle and its appropriate receptor site on the surface of the bacterial cell (Zarybnicky, 1969; Garen and Puck, 1951). The rate at which virus attach to receptors is dependent upon the concentration of the host cells and the concentration of the virus employed (Adams, 1959). Additionally, attachment can be influenced by the pH and ionic environment of the medium.

Phage attachment is electrostatic in nature and is initially reversible. In some systems, as in T1, monovalent as well as divalent ions can meet the ionic requirement for proper electrostatic interaction between phage and bacteria (Garen and Puck, 1951; Puck, Garen and Cline, 1951). In other instances specific divalent cations are required. In all cases, the ions act to neutralize the electrostatic repulsive forces created by critical chemical groupings on the surfaces of a negatively charged host and a negatively charged virus (Stent, 1963; Puck, 1953). Following this initial phase, an irreversible temperature dependent stage occurs insuring a permanent attachment of the virus to the host

cell. Although a variety of phages have been reported to require ions for adsorption, the attachment properties of each are essentially the same except for ion specificity and the concentration required (see Appendix I).

The Effect of Divalent Ions on the Penetration
of Viral Nucleic Acid

General Aspects

During phage penetration viral nucleic acid is released from the protein coat and, in most cases, is the only component of the virus particle which enters the host cell (Hershey and Chase, 1952). With complex viruses, such as T-even coliphage, contraction of the tail sheath forces the tail through an opening in the cell wall followed by release of the nucleic acid in the region of the periplasmic space (Hausmann, 1973; Simon and Anderson, 1967) where entry occurs via a transformation-like process. In simple phage which lack a contractile tail, the process is not as defined and the penetration process is substantially slower.

The entry of the viral genome is a diverse process. Injection may be triggered by the hydrolysis of ATP located in the sheath of the virus (Kozloff and Lute, 1960) or alternatively, nucleic acid release might result from repulsive forces between phage nucleic acid and coat protein (Zarybnicky, 1969). In addition, the DNA might be injected with the same genes entering the host first as is the case

with T5 (Lanni, 1968), SP82G (McAllister, 1970) and T7 (Pao and Speyer, 1973). On the other hand, other viruses, such as λ show an equal possibility of the left or right-hand end of the molecule being injected first (Sharp, Donta and Freifelder, 1971).

The Effect of Divalent Cations on the Penetration of DNA-Containing Bacteriophage

A number of bacteriophage require divalent cations for successful entry of the viral genome. In some of the typing phage of Staphylococcus, ions are not only required for the attachment of the virus to host cells but are also needed for penetration of nucleic acid into the cell (Roundtree, 1955). Roundtree noted that addition of 0.1% ethylenediaminetetraacetic acid (EDTA) to Ca^{++} -supplemented-infected cells resulted in a drastic loss of infected centers when the chelator was added within the first few min of infection. Viral inactivation values of 90% occurred when EDTA was added at 2 or 3 min post-infection; however, addition of the chelator 10 min after infection did not influence the survival of the infected centers. Inactivation appeared irreversible since removal of EDTA by dilution failed to increase the number of infectious centers. Roundtree concluded that EDTA removed the Ca^{++} normally required for an early stage following adsorption, presumably penetration. Mg^{++} could substitute for Ca^{++} whereas Sr^{++} was generally non-effective.

A similar pattern of multi-step ion involvement was found in ØU-4 of B. stearothermophilus (Shafia and Thompson, 1964). Ca^{++} was required for the adsorption of the virus; however, if low levels of citrate were added between 1 and 5 min after infection, less than 0.5% of the adsorbed phage survived as infectious centers. Partial restoration was achieved if 10 mM Ca^{++} was supplied during this period. These data suggested that the penetration process was strictly dependent upon Ca^{++} .

Similarly, the ionic requirement of PL-1 of Lactobacillus casei was established (Watanabe and Takesue, 1972). Ca^{++} , at an optimal concentration of 10 mM, was necessary for successful infection. Since equal amounts of unadsorbed viruses could be found in the presence or absence of this ion, Ca^{++} was not involved with adsorption. If virus attachment occurred in Ca^{++} -supplemented media and shortly thereafter transferred to a growth tube lacking Ca^{++} , a normal intracellular development and burst occurred. If, however, the initial phase occurred in the absence of Ca^{++} , a marked decrease in the number of infectious centers was noted. This implied that a Ca^{++} -dependent stage occurred shortly after adsorption but prior to intracellular growth, presumably penetration.

The penetration process of PL-1 was studied using ^{32}P -labelled phage. In Ca^{++} -supplemented or non-supplemented media, 95% of the viable phage and 20% of the radioactivity adsorbed to the host within 3 min at 37 C. On further incu-

bation for 30 min at 37 C in the presence of Ca^{++} , 54% of the adsorbed virus survived as infected centers and 17% of the radioactivity was cell-associated. The subjection of such complexes to blending at 20 C for 5 min resulted in 24% of the cell-associated ^{32}P being released into the supernatant fluid. In addition, greater than 90% of the infected complexes were resistant to blending. On the other hand, blending of infected complexes formed in the absence of Ca^{++} resulted in the release of 83% of the cell-associated ^{32}P into the supernatant fluid while only 11% of the infected complexes survived treatment. From these results, the authors concluded that, in the absence of Ca^{++} , the genome of PL-1 failed to penetrate the cell and was released from the host by blending. In the presence of Ca^{++} , the penetration process was not altered and infection proceeded normally.

Loss of infected complexes in the absence of Ca^{++} could not be reversed by later addition of this ion unless administered within two min following adsorption. In Ca^{++} -deficient infections, the viral genome, which failed to penetrate the host, was released from the head resulting in loss of infectivity. Thus, later Ca^{++} additions would have no effect since viable phage was non-existent and the host cell remained viable. Other experiments indicated only Sr^{++} , in equimolar concentrations, could replace efficiently Ca^{++} while other ions tested (Mg^{++} , Mn^{++} , Be^{++} , Ba^{++} , Co^{++} and Zn^{++}) were not effective.

The Effect of Divalent Cations on the Penetration
of Single-Stranded RNA Bacteriophage

The lytic cycle of single-stranded RNA bacteriophage, including MS2, R17 and f2, has been shown to be dependent on divalent cations. In general, infection is initiated by the virus adsorbing to the sides of the F-pili produced by male strains of E. coli (Brinton, Gernski and Carnahan, 1964). Attachment is not ion specific but depends on an ionic strength of 100 mM. Following irreversible adsorption, the virus enters a temperature and energy-dependent eclipse period (Danziger and Paranchych, 1970b) prior to penetration. At this time, the viral genome becomes accessible to degradation by RNase (Paranchych, Krahn and Bradley, 1970).

In R17 infections, a steady decline in the number of infectious centers occurred in the absence of Mg^{++} with over 90% of the complexes being inactivated (Paranchych, 1966). A comparison of the data obtained with 5 mM Mg^{++} indicated that no decline in infectious centers occurred during infection. Additional experiments employing labelled virus eliminated an adsorption requirement. In addition, the temporary RNase sensitive period occurred in the presence or absence of Mg^{++} indicating the Mg^{++} -dependent period occurred beyond eclipse.

Penetration studies employing ^{32}P -labelled virus was studied next. In Mg^{++} -supplemented media, the majority of the radioactivity became cell-associated on incubation for

30 min at 37 C. Subsequent washings released some label; however, 60% remained irreversibly cell bound, presumably in an intracellular state. In Mg^{++} -deficient media, the same quantity of label initially became cell-associated; however, 40% of the label was eluted gradually with incubation. On washing, the remaining 60% of the cell-associated label was released from the host indicating that the RNA failed to penetrate in the absence of Mg^{++} . Paranchych (1966) concluded that penetration was the only step that was dependent upon Mg^{++} since addition of EDTA 10 min into infection had no effect on survival. In addition, the penetration process was found to be irreversible since addition of Mg^{++} 2.5 min after initiation of infection resulted in only 42% of the complexes surviving while only 8% survival was noted when Mg^{++} was added at 10 min. Ca^{++} , Ba^{++} and Sr^{++} in equimolar concentrations were as effective as Mg^{++} in promoting penetration while Zn^{++} , Co^{++} , Mn^{++} and Ni^{++} could not meet the ionic demand.

Loeb and Zinder (1961) observed f2 abortive infections in the absence of 2 mM Ca^{++} . Ca^{++} was required for some stage other than attachment or the eclipse phase since both events occurred when 25 mM EDTA was added 1 min prior to infection (Silverman and Valentine, 1969). Penetration was implicated since, in the absence of Ca^{++} , the labelled RNA remained associated with the phage protein coat. The genome of a small fraction of the viral population was found associated with the pilus but failed to become cell-associated

in the absence of Ca^{++} . It was postulated that Ca^{++} was acting to weaken bonds between the RNA and the protein coat either at the phage level with the weakening of bonds within the coat or at the pilus level involved in RNA release. In the absence of Ca^{++} , most of the virus would retain the genome and desorb while few would manage to associate with the pilus. However, in both cases, the genome remained sensitive to hydrolysis by RNase.

The Effect of Divalent Cations on Post-Penetration
Stages of Virus Replication

General Aspects

Following penetration, the viral nucleic acid is transcribed, replicated and translated into proteins necessary for production of phage progeny. Three classes of phage proteins were distinguished in T7 by Studier (1972). Class I proteins synthesized during the 4th and 8th min of infection included a new phage-specific RNA polymerase and ligase. Class II proteins were produced between 6 and 15 min of infection and contained DNA polymerase, endonucleases and lysozyme. Class III proteins, synthesized from the 8 min mark until lysis, included a head maturation protein, head components and tail components. Once accumulated, the phage components assembled spontaneously and the cycle was completed by the release of the phage progeny by lysis or extrusion (Bradley and Dewar, 1967). Although divalent cations influence intracellular development of virus, little is known

concerning their mechanism of action.

Late Stage Ion Involvement in
Bacteriophage Development

Divalent ions were involved in both the adsorption and penetration of Staphylococcal typing phages 3A and 29 (Roundtree, 1955). However, the concentration of Ca^{++} required for optimal phage development was substantially greater than that necessary for adsorption or penetration. Infection with phage 3A at 0.68 mM Ca^{++} resulted in a burst size of 50; however, if 0.1% EDTA was added between 20 and 50 min after the initiation of infection, the burst size was reduced to 20 while readdition of Ca^{++} prior to lysis resulted in a normal burst. Since phage penetration was complete prior to EDTA addition, Roundtree (1955) concluded that Ca^{++} was required for an intracellular step in phage production. This requirement was specific since Mg^{++} which could permit penetration failed to replace Ca^{++} . Similar results were obtained with phage 29.

Brodetsky and Romig (1965) studied the Ca^{++} requirements of several Group I phage of B. subtilis. Although adsorption occurred in the absence of this ion, optimal phage development only occurred at 18 mM Ca^{++} . In SP9 infections, employing the same concentration of Ca^{++} , a latent period of 30 min and burst size of 87 were noted. Without Ca^{++} , only 4% of the infected centers survived and these complexes exhibited an increased latent period and a reduced burst size.

All related Group I phage exhibited similar effects. Although there was no particular Ca^{++} -dependent stage cited, the difference in burst size seems to imply a late Ca^{++} -dependent function in phage development. Likewise, late ionic involvement has been observed in the lytic cycles of phages GV4 of B. thuringiensis (Colasito and Rogoff, 1969) and $\phi\text{U-4}$ of B. stearothermophilus (Shafia and Thompson, 1964).

Late Ion Involvement in T5 Infections

Adsorption of T5 is independent of Ca^{++} ; however, in media lacking this ion, only 20% of the infected centers survive (Adams, 1949). In addition, a latent period of 70 min and a burst size of 10 was noted. With 1 mM Ca^{++} , a latent period of 55 min and a burst of 40 was exhibited. Addition of Ca^{++} to complexes early in the latent period resulted in partial reversal of inactivation while later additions had decreased effects. Similarly, early transfer of Ca^{++} -supplemented infected cells to Ca^{++} -deficient media resulted in a large decrease in infected complexes while delaying transfer permitted survival (Luria and Steiner, 1954).

Cytological studies on host chromatin material after Ca^{++} - and non- Ca^{++} -supplemented T5 infections showed differences indicating some stage of phage multiplication was affected by Ca^{++} (Murray and Whitfield, 1953).

The infection process of T5 was dissociated into two distinct stages (Lanni, 1960a). The first stage was a Ca^{++} -

independent stage involving the transfer of T5 DNA into the host by a unique two-step mechanism (Lanni, 1968). Initially, 8% of each DNA molecule, constituting the first-step-transfer (FST) was rapidly transferred into the host cell. This portion of the T5 DNA contained two genes necessary for the synthesis of proteins involved in the degradation of host DNA (Lanni, McCorquodale and Wilson, 1964; McCorquodale and Lanni, 1964) and for the transfer of the remaining 92% of the DNA molecule (Lanni, 1965).

The second stage of T5 infection involved an unknown Ca^{++} -dependent process which permitted stabilization of the infected complex (Lanni, 1960b). Stabilization was proportional to the concentration of Ca^{++} , being optimal at 1 mM while decreasing sharply at 0.1 mM and 0.01 mM (Lanni, 1961). Complexes failing to achieve stabilization resulted in a loss of plaquing centers. Complexes which had completed penetration in the absence of Ca^{++} could be stabilized by the addition of Ca^{++} as late as 15 min after infection, indicating that Ca^{++} was necessary for a stage beyond penetration.

A number of mechanisms were proposed for the role of Ca^{++} . These were: 1) Ca^{++} was necessary for penetration of unknown essential phage constituents (Lanni, 1960b); 2) Ca^{++} might be a cofactor for an enzyme involved in the degradation of host DNA (Lanni and McCorquodale, 1963); and 3) Ca^{++} might be stabilizing the phage head until all the DNA had penetrated the host (Lanni, 1961).

The latter hypothesis can be eliminated by recent studies of Labedan and Legault-Demare (1973). When infection with T5 was arrested after FST penetration and the phage-bacterium complexes centrifuged, the adsorbed capsids were released into the surrounding medium (Labedan, Crochet, Legault-Demare and Stevens, 1973) while the DNA, which remained associated with host, uncoiled. Penetration was completed and infected centers were then formed when protein synthesis was continued in the presence of 1 mM Ca^{++} indicating the phage head does not have to be intact for completion of DNA penetration. Whatever the role of Ca^{++} in T5 infection, it appears complex and has not been resolved to date.

The Effect of Ca^{++} on Cell Membrane Permeability

Transfection of E. coli by λ dg DNA requires the presence of helper virus, presumably facilitating the uptake or penetration of naked DNA molecules (Kaiser and Hogness, 1960). Similarly, linear DNA of phage P2 could transfect E. coli only if related helper phage was present suggesting an alteration in wall permeability of the recipient bacteria (Mandel, 1967). This hypothesis was substantiated when cells not normally susceptible to the inhibitory action of Actinomycin D could be rendered sensitive following treatment with Ca^{++} indicating a cell permeability role for this ion. Also, the role of helper virus in transfection of E. coli by P2 DNA could be eliminated by the addition of 25 to 50 mM Ca^{++}

(Mandel and Higa, 1970).

Cohen, Chang and Hsu (1972) found Ca^{++} permitted the uptake of R factor DNA by E. coli, transforming them to multiple antibiotic resistance. Recently, transformation in E. coli was reported for the first time, requiring Ca^{++} at an optimal concentration of 30 mM (Oishi and Cosloy, 1972; Cosloy and Oishi, 1973a). The investigators theorized Ca^{++} might be acting either to neutralize the negative charges on the cell surface permitting DNA uptake or to partly dissociate the membrane structure increasing membrane permeability (Cosloy and Oishi, 1973b). However, other agents known to increase cell wall permeability failed to promote transformation.

MATERIALS AND METHODS

Bacteriophage and Host

Bacteriophage 4lc and its host, B. subtilis 168 $\text{trp}^- \text{str}^r$, have been described (Zsigray et al., 1973).

Preparation of Spore Stock

Freshly poured Oxoid Nutrient Agar plates were inoculated with 0.01 ml of an exponentially growing cell suspension of B. subtilis 168 and the plates incubated for 96 h at 37 C. The growth was removed from the surface of the plate with 3 ml of 0.85% saline. The spore preparations were washed and resuspended with 20 ml of saline and heat-treated at 70 C for 20 min to kill vegetative forms. Spore suspensions were stored at 5 C in 1.0 ml aliquots and used as inocula for all experiments.

Media

-Liquid media employed for the preparation of host cells and for infection studies were TP (Kawakami and Landman, 1968) and TYS (Zsigray et al., 1973) broths. The former medium consisted of the following ingredients per liter of deionized distilled water (pH 7.0): glucose, 2 g; tris (hydroxymethyl) aminomethane (pH 7.0), 2.4 g; maleic acid, 2.3 g; $(\text{NH}_4)_2\text{SO}_4$, 1 g; NaCl, 5 g; K_2HPO_4 , 0.1 g; acid-hydrolyzed casein (Nutritional Biochemical Corp.), 0.2 g; tryptophane,

0.02 g; MgCl_2 , 2 mM; MnCl_2 , 0.1 mM; FeCl_3 , 0.01 mM. Hereafter, TP media supplemented with 10 mM Ca^{++} will be designated TP-1. TP media containing 0.1 mM Ca^{++} will be designated TP-2 and TP media lacking Ca^{++} will be designated TP-3.

TYS broth contained the following ingredients per liter: tryptone, 10 g; NaCl, 10 g; yeast extract, 5 g.

Solid media employed for the cultivation of host or for phage assay contained the same ingredients as TP and TYS broths with the addition of 1.5% agar for basal media or 0.85% for soft agar overlays.

For optimal growth of phage 41c, all media were supplemented with 10 mM Ca^{++} . Media used solely for the cultivation of host cells were not supplemented with Ca^{++} .

Cultural Conditions of Host Cells

Spores of B. subtilis (0.01 ml) were inoculated onto the surface of fresh TP agar and the plate incubated for 18 h at 37 C. Cells were harvested in 3 ml of TP-3 broth and the suspension used to inoculate 50 ml of TP-3 broth to an optical density (OD) of 0.05 (670 nm - Bausch and Lomb Spectronic 20). The culture was aerated at 37 C until an OD of 0.2 was obtained. Cells were centrifuged at 12,000 x g for 10 min and resuspended to one-fourth volume with fresh TP-3 broth. This technique consistently yielded cell populations of $1-2 \times 10^8$ colony-forming units per ml (CFU/ml) and were designated log phase cells (Zsigray et al., 1973).

Bacteriophage Titrations

Phage 41c was assayed by a modification of the soft agar overlay method described by Adams (1959). Dilutions of phage samples were prepared in appropriate broth and 0.1 ml of the desired dilution inoculated onto corresponding media. Approximately 4 ml of the appropriate overlay, seeded with host cells (1×10^8 CFU/ml), were added to the plated sample and mixed by gentle swirling. Solidified plates were inverted and incubated for 18 h at 37 C at which time they were scored for plaque-forming units/ml (PFU/ml).

Preparation of 41c Phage Lysate

Log phase cultures in 1 liter of TP-1 broth were infected with 41c at a phage-bacterium ratio of 2.0. Aeration was continued at 30 C for 6 h until lysis was apparent. The lysate was cleared of intact cells and cellular debris by centrifugation at 12,000 x g for 10 min and treated for 60 min at 37 C with 10 µg/ml each of deoxyribonuclease I (DNase I, Worthington Biochemicals, Freehold, N. J.) and ribonuclease (RNase A, Worthington).

The phage preparation was filter sterilized through a 0.45 µm filter and then concentrated by centrifugation in a type 30 rotor at 66,000 x g (R_{av}) for 2 h in a Spinco Model L Ultracentrifuge. The opaque pellet was resuspended in 3 ml of TP-3 broth and assayed for PFU.

Adsorption of 4lc

Log phase hosts (4.5 ml), in 18 mm test tubes, were infected with 0.5 ml of 4lc at a phage-bacterium ratio of 0.5 at varying Ca^{++} concentrations ranging from 10 mM to 0.1 mM. A culture was also infected in the absence of Ca^{++} . Adsorption of 4lc to its host was allowed to occur either by aeration for 5 min at 30 C or by a 30 min adsorption period at 5 C. Samples were centrifuged at 12,000 x g for 10 min and the supernatants assayed for free virus. The pellets were resuspended to the original volume with appropriate broth and assayed for PFU. A few drops of chloroform were added to the pellet and samples assayed to determine the number of uninjected phage. In addition, adsorption kinetics were studied according to the methods of Stent (1963).

One Step Growth Curves

Log phase cells were infected with 4lc at a phage-bacterium ratio of 0.5. The culture was aerated for 15 min at 30 C and centrifuged for 10 min at 12,000 x g to remove unadsorbed virus. Infected pellets were resuspended in 5 ml of appropriate broth and diluted through 10^{-7} . The 10^{-5} , 10^{-6} and 10^{-7} dilutions were placed on a Burrell Wrist Action Shaker and aerated at 30 C. Samples were withdrawn over a 180 min period and assayed for PFU.

Preparation of ^{32}P -Labelled 41c

One hundred ml of host grown to an OD of 0.2 were centrifuged and resuspended in 100 ml of fresh TP-1 broth. Twenty $\mu\text{Ci/ml}$ (final concentration) of ^{32}P (New England Nuclear) was added and aeration continued for 10 min at 37 C. Phage 41c was added at an input of 2.0 and the mixture aerated at 30 C for 180 min. The lysate was centrifuged at 12,000 x g for 10 min and the supernatant fluids treated with DNase I and RNase A (final concentration = 10 $\mu\text{g/ml}$ each) for 30 min at 37 C. The labelled phage was purified by filtration through a 0.45 μm filter and concentrated by ultracentrifugation as described. The supernatant was decanted and the pellet washed by allowing 10 ml of 0.15 M sodium chloride-0.015 M sodium citrate (1 x SSC, pH 8.0) to gently flow down the side of the tilted tube, opposite the pellet. The contents were discarded and the procedure repeated 3 times. Finally, the washed pellet was resuspended in 2 ml of 1 x SSC (pH 8.0).

The labelled virus was further purified using a preformed CsCl gradient (Kellenberger, Bolle, Boy de la Tour, Epstein, Franklin, Jerne, Reale-Scafati, Sechaud, Bendet, Goldstein and Lauffer, 1965) with modifications suggested by D. M. Green (personal communication). A CsCl stock was prepared by dissolving 20 g of CsCl in 13.2 ml of distilled water and 1.5 ml of 0.01 M Tris (pH 7.0). Seven substocks were prepared by adding 1.7 ml, 1.6 ml, 1.5 ml, 1.4 ml, 1.3 ml, 1.2 ml and 1.0 ml of Cs stock to 7 tubes and adjusting

the final volume to 2.0 ml with Tris buffer. The gradient was prepared by adding, in descending concentrations, 0.5 ml of CsCl substocks. One and one-half ml of the concentrated labelled virus was layered on the gradient and centrifuged in a Spinco Model L Ultracentrifuge at $73,400 \times g$ (R_{av}) for 30 min at 20 C employing a SW39L rotor. The cellulose nitrate tube was tapped and 29 fractions collected and assayed for PFU and counts per min (CPM). Fractions showing peak radiological and biological activity were pooled and dialyzed against 2 liters of Tris buffer for 2 h at 4 C. The dialyzed-purified-labelled phage stock was then used in penetration studies.

Assay for Radioactivity

The scintillation fluid used for counting radioactive samples contained the following ingredients: Triton X-100 (Packard), 166 ml; 2,5-diphenyloxazole, (Packard PPO) 0.1 g; 1,4-bis-2-(4-methyl-5-phenyloxazolyl)-benzene (Package dimethyl POPOP), 0.1 g; deionized distilled water, 1000 ml. All ingredients were mixed for 60 min at 25 C and filtered through Whatman no. 1 filter paper (Zsigray et al., 1973). Samples of 1.0 ml volumes were placed in scintillation vials containing 15 ml of scintillation fluid. Counting was done in a Packard Tri-Carb Liquid Scintillation Spectrometer Model 3330 at a gain setting of 7% and window settings of 40-1000. All counts were corrected for background.

Penetration of 4lc DNA into Host Cells

Log phase cells, resuspended in TP-1 or TP-2, were infected with ^{32}P -labelled 4lc at a phage-bacterium ratio of 0.5. The culture was aerated for 15 min at 30 C and centrifuged at 18,900 x g for 2 min. The supernatant fluid was assayed for free virus and unadsorbed label while the pellet was resuspended in 5 ml of the appropriate TP broth. One ml of the unblended pellet was assayed for PFU and CPM and the remaining 4 ml placed in a Sorvall Micro Attachment and blended using the Sorvall Omni Mixer for 5 min at 115 volts at 2 C. Three ml of the blended culture were centrifuged at 18,000 x g for 2 min and the pellet resuspended to the same volume. Both supernatants and pellets were assayed for CPM and PFU.

Protoplasting and DNase Treatment of Infected Cells

Log phase cells were infected with 4lc at a multiplicity of infection (MOI) of 0.5 for 2.5 min at 30 C in the presence of 10 mM Ca^{++} . Infected complexes were diluted 100-fold into TP-1 or TP-3 broth and aerated at 30 C for 15 min. Chloramphenicol was added to a final concentration of 20 $\mu\text{g}/\text{ml}$, followed by the addition of 2M sucrose to a final concentration of 0.8 M. Complexes were protoplasted by treatment with lysozyme (200 $\mu\text{g}/\text{ml}$) for 30 min at 37 C. DNase I (20 $\mu\text{g}/\text{ml}$) was added to the infected protoplasts and the mixtures incubated for 15 min at 37 C. Both TP-1

and TP-3 cultures were assayed for PFU before and after DNase treatment on TYS plates supplemented with 0.5M sucrose (Zsigray et al., 1973). The sensitivity of uninfected protoplasts to DNase treatment was studied by the formation of L-colonies on DP Media (Miller, Zsigray and Landman, 1967).

41c DNA Extraction

Phage 41c DNA was extracted according to the methods used by Mandel and Hershey (1960). Four ml of a concentrated phage stock (5×10^{10} PFU/ml) was added to an equal volume of redistilled, SSC-saturated phenol. The sample was gently agitated at 4 C for 30 min and centrifuged at 12,000 x g for 10 min. The supernatant was collected carefully using an inverted 5 ml pipette and added to an equal volume of SSC-phenol. The extraction was repeated 3 additional times for 15 min at 4 C. The supernatant fluid from the final extraction was dialyzed against 1 liter of 1 x SSC (pH 8.0) at 4 C with changes at 2, 4 and 6 h followed by dialysis overnight. The DNA was collected and stored over chloroform at 4 C. DNA concentrations were determined spectrophotometrically at 260 nm (Bausch and Lomb Spectronic 600) or by the diphenylamine reaction (Burton, 1956) employing calf thymus DNA as standard.

DNA used in hybridization experiments was denatured by boiling for 10 min in a low salt buffer [1 mM NaCl; 1 mM EDTA; 1 mM Tris (pH 8.0)] followed by rapid cooling in an ice bath (Bolle, Epstein, Salser and Geiduschek, 1968).

Extraction of RNA from Phage Infected Cells

Host cells were prepared by inoculating 100 ml of TP broth to an OD of 0.05 and aerating the culture at 37 C until an OD of 0.7 was achieved (approximately 4.5 h). Cells were concentrated 20-fold by centrifuging and resuspending the pellet in 5 ml of fresh TP-1 broth. This yielded a cell density of $4-5 \times 10^9$ CFU/ml.

Lysates were prepared for extractions by infecting concentrated cells, resuspended in TP-1, with 41c (input of 10.0) for 2 min. Cultures were diluted 100-fold into 500 ml of either TP-1 or TP-3 and aeration continued for 20 min. The infected cells were centrifuged at 12,000 x g for 2 min at 25 C and the pellet resuspended in a final volume of 12 ml of 1 x SSC. Lysozyme was added to a final concentration of 800 μ g/ml and the culture incubated for 5 min at 37 C. Sodium dodecyl sulfate (SDS) was added to a final concentration of 1% and the mixture cleared of debris by centrifugation at 12,000 x g for 2 min. For the preparation of labelled RNA, radioactive ^{32}P -labelled lysates were prepared by the addition of 20 μ Ci/ml of ^{32}P (New England Nuclear) at the time of infection in TP-1 broth. Cultures were aerated 22 min at 30 C without dilution, centrifuged and lysed as above.

The RNA was extracted by a CsCl technique (Glisin, Crkvenjakov and Byus, 1974). Twelve ml of sample were added to 12 g of CsCl crystals and mixed until the Cs dissolved. Four ml of the sample was gently layered on a 1.2 ml cushion

of 5.7 M Cs stock (density = 1.7070 g/cm³) in 3 cellulose nitrate tubes. Tubes were mounted in a SW39L rotor and centrifuged at 100,000 x g (R_{av}) for 12 h at 25 C in a Spinco Model L Ultracentrifuge. The Cs was decanted and the tube cut to within 1 cm of the bottom. The RNA appeared as a small opaque pellet and was dissolved in 0.5 ml of 0.01 M Tris (pH 7.5). The RNA was used immediately or precipitated overnight with 2.5 volumes of 80% ethanol-0.2 M NaCl at -20 C. Ribonucleic acid concentrations were determined by the orcinol method (Clark, 1964) employing torula RNA as standard.

RNA-DNA Hybridization

Competition RNA-DNA hybridization experiments were carried out according to the methods of Bolle et al. (1968). One tenth ml of denatured DNA (80 µg/ml) in 0.3 M NaCl-0.03 M Na citrate (2 x SSC) was placed in 10 x 70 mm acid-washed test tubes. Labelled RNA obtained after 25 min of infection in the presence of Ca⁺⁺ (0.1 ml of a 51 µg/ml stock in 2 x SSC) was added to each tube. Two tenths ml of 25.5 µg/ml or 2000 µg/ml of RNA extracted from TP-1 or TP-3 cultures, 25 min post infection, were added to the tubes bringing the final volume of 0.4 ml. Therefore, the final concentrations were: denatured DNA 20 µg/ml; labelled RNA 12.5 µg/ml; unlabelled RNA 12.5 µg or 1000 µg/ml. Tubes were capped and the conditions for annealing were 70 C for 3 h (Milanesi and Melgara, 1974; Milanesi and Cassani, 1972) in a Tamsen Thermo-static Circulating Waterbath. Annealed nucleic acid samples

were then exposed to heat-treated RNase A (10 $\mu\text{g/ml}$ final concentration) for 15 min at 37 C. Nuclease-treated samples were diluted to 15 ml with 0.5 M KCl-0.01 M Tris (pH 7.5) and filtered through 25 mm Schleicher and Schuell B-6 nitrocellulose membrane filters (Nygaard and Hall, 1963; 1964) which were previously soaked for 15 min in KCl-Tris, mounted on a Millipore 3025 Sampling Manifold and washed with 10 ml of KCl-Tris buffer. Filters containing the impinged nucleic acid were washed with 80 ml of KCl-Tris and placed in scintillation vials. Ten ml of Aquasol (New England Nuclear) was added and the filters allowed to dissolve overnight at 4 C. Samples were counted in a Packard Tri Carb Liquid Scintillation Spectrometer at a gain setting of 1.7% and window settings of 40-1000. All counts were corrected for background.

RESULTS

Effect of Ca^{++} on the PlaquingEfficiency of Phage 41c

To demonstrate the effect of Ca^{++} on the replication of 41c, the virus was assayed on media supplemented with, or lacking, 10 mM Ca^{++} (Table 1). When undefined TYS agar medium was employed, 83% of the phage population was inhibited in the absence of Ca^{++} . The inhibitory effects of this medium could be enhanced if TYS broth was initially dialyzed for 5 h against distilled water (TYS-D), depleting it of most contaminating ions. In three separate experiments, the degree of inhibition in this medium was in excess of 93%. Similar inactivation values were noted with TP media. In a totally ion-deficient medium, virus inactivation was in excess of 99%, however plaques appeared quite small. Decreasing the Mg^{++} concentration in TP medium to 1 mM did not significantly affect inhibition. Since this medium was defined and exhibited a high degree of inhibition, it was chosen for use in the majority of experiments.

In all cases, a residual population of 41c managed to survive in the absence of Ca^{++} . These survivors were studied to determine if they could replicate independently of Ca^{++} . Plaques developing on TP-3 plates were picked, placed in broth and assayed in the presence and absence of Ca^{++} . Results of this experiment showed that these apparent Ca^{++} -

Table 1. Effect of Ca^{++} on the Plaquing Efficiency of Phage 41c.

Exp. No.	Media	PFU/ml Recovered at		Inhibition (%)
		10 mM Ca^{++}	no Ca^{++}	
1	TYS	1.02×10^9	1.68×10^8	83.53
2	TYS-D ^a	1.52×10^{10}	1.06×10^9	93.10
3	TYS-D	1.02×10^{10}	1.60×10^8	98.43
4	TYS-D	8.93×10^9	5.80×10^7	99.35
5	TP (no ions)	2.23×10^9	4.80×10^6	99.78
6	TP	1.16×10^9	7.16×10^7	93.83
7	TP	6.06×10^{10}	3.36×10^9	94.46
8	TP (1 mM Mg^{++})	2.23×10^9	7.06×10^7	96.83

^aTYS media dialyzed 5 h against 4 liters of deionized distilled water.

independent phage did indeed require Ca^{++} for replication since 95% of the population was lost in the absence of Ca^{++} .

Specificity of the Ca^{++} Requirement of 4lc

Divalent cations are known to substitute for Ca^{++} in several phage systems (Paranchych, 1966; Sinsheimer, 1968). Therefore, it was of interest to determine if similar substitutions could occur in the lytic cycle of 4lc. A number of ions were tested in TYS-D agar for their ability to support 4lc production. The results (Table 2) demonstrated that this requirement is specific since none of the ions tested could efficiently substitute for Ca^{++} in 4lc infection. The highest survival (15%) observed was in infections containing 1 mM Mg^{++} .

Effect of Host Culture Conditions on 4lc Recovery

The optimal conditions required for the growth of host cells used in 4lc infection was studied next. Log phase cells were grown in TYS and TP-3 broths, concentrated by centrifugation, and resuspended in TP-1 broth. These preparations were infected with 4lc (MOI of 0.5) at 30 C with aeration and sampled for PFU at 5 and 15 min. It can be seen from Table 3 that less than half of the input phage were recovered as infective centers when cells were prepared in TYS and infected in TP-1. However, cells grown in TP-3 and infected in TP-1 supported 4lc infection efficiently since 80% of the input virus were recovered as infected centers.

Table 2. Specificity of the Ca⁺⁺-Requirement of Phage 4lc.^a

Ion	Concentration (mM)	PFU/ml Recovered	Survival (%)
Ba ⁺⁺	10	1.07 x 10 ⁹	10.49
Ca ⁺⁺	10	1.02 x 10 ¹⁰	100
Mg ⁺⁺	10	1.07 x 10 ⁹	10.49
Mg ⁺⁺	1	1.58 x 10 ⁹	15.49
Mn ⁺⁺	1	1.25 x 10 ⁹	12.25
Sr ⁺⁺	10	7.43 x 10 ⁸	7.28
None		1.60 x 10 ⁸	1.57

^aAll platings were made on TYS-D Medium.

Table 3. Effect of Host Culture Conditions on 4lc Recovery.^a

Exp. No.	Time of Infection (min)	Input (PFU/ml)	Infected Complexes (PFU/ml) Recovered from	
			TYS Grown Cells	TP-3 Grown Cells
1	5	4.25×10^7	2.25×10^7 (52.94) ^b	3.60×10^7 (84.71)
	15		1.75×10^7 (41.18)	2.80×10^7 (65.88)
2	5	4.20×10^7	2.15×10^7 (51.19)	
	15		2.10×10^7 (50.00)	
3	5	3.05×10^7		3.40×10^7 (100)
	15			3.30×10^7 (100)
4	5	4.30×10^7	2.09×10^7 (48.60)	
	15		1.52×10^7 (35.35)	
5	5	3.80×10^7		2.86×10^7 (75.26)
	15			2.90×10^7 (76.31)

^aHost cells grown in TYS or TP-3 and infected with 4lc in TP-1 media.

^bValue in parentheses are percent recoveries of input value.

Host cells grew equally well in the presence or absence of 10 mM Ca^{++} ; therefore, experiments were conducted to see if the presence of Ca^{++} in the culture media influenced 41c infection. Log phase cells prepared in TP-1 and TP-3 media were infected with 41c in the presence of 10 mM Ca^{++} and assayed for PFU after 5 min of aeration at 30 C. Over 90% of the input virus could be recovered as infected centers under both experimental conditions indicating that the presence of Ca^{++} in the growth medium had no effect on 41c infection. Therefore, log phase cells were prepared in TP-3 broth and infected in TP-1 broth in subsequent experiments.

Effect of Ca^{++} on the Adsorption of 41c

Initially, optimal adsorption conditions for 41c infection were established by infecting host with 41c (MOI of 0.5) in TP-1 broth. Following an adsorption period of either 30 min at 5 C or 5 min at 30 C with aeration, cultures were centrifuged and assayed for unadsorbed and cell-associated phage. From the data presented in Table 4, it is evident that more efficient adsorption occurred at the higher temperature with 97% of the virus adsorbing in 5 min. Assays of cell-associated phage revealed optimal recoveries were only found at 30 C while lower temperatures appeared to inactivate virus-host complexes. Therefore, conditions of aeration for 5 min at 30 C were used for adsorption in all future experiments.

Table 4. Effect of Temperature on Adsorption and Survival of Phage-Bacterium Complexes Formed at 10 mM Ca⁺⁺.

Exp. No.	Input (PFU/ml)	Adsorption Conditions		PFU/ml Recovered in	
		Time (min)	Temperature (C)	Supernatant	Pellet
1	5.90 x 10 ⁷	5	30	1.73 x 10 ⁶ (2.93) ^a	7.50 x 10 ⁷ (100)
	5.90 x 10 ⁷	30	5	1.35 x 10 ⁷ (22.88)	3.35 x 10 ⁷ (56.78)
2	5.10 x 10 ⁷	5	30	1.11 x 10 ⁶ (2.18)	6.50 x 10 ⁷ (100)
	8.10 x 10 ⁷	30	5	7.45 x 10 ⁶ (9.20)	3.35 x 10 ⁷ (41.36)

^aValues in parentheses are percent recoveries of input value.

The effect of Ca^{++} concentrations on the adsorption of 4lc was investigated by infecting cultures with virus in TP media supplemented with Ca^{++} at the following concentrations; 10 mM, 1 mM, 0.1 mM, none. Following aeration for 5 min at 30 C, the phage-bacterium complexes were centrifuged and the supernatant fluids assayed for unadsorbed virus. The pellets were resuspended to the original volume in the appropriate broth and assayed for PFU after continued aeration for 15 min at 30 C. At 10 mM Ca^{++} , less than 1% of the virus remained unadsorbed after 5 min, while 80% of the adsorbed virus were able to infect the host (Table 5). Efficient adsorption was also seen at 1 mM Ca^{++} with greater than 98% of the virus becoming cell-associated. However, at this reduced level of Ca^{++} , 4lc failed to establish successful infection since only 38% of the virus were recovered as infected complexes. Adsorption was somewhat hampered at 0.1 mM Ca^{++} with 80% of the phage adsorbing after 5 min but recovery of adsorbed phage was drastically reduced with only 6% establishing infection. In the complete absence of Ca^{++} , only 53% of the virus adsorbed while the majority of these failed to successfully establish infection. These data implied that efficient adsorption of 4lc occurred at 10 mM, 1 mM, and 0.1 mM Ca^{++} while poor adsorption took place in the absence of Ca^{++} . However, successful infection was noted only when 10 mM Ca^{++} was present. This seems to indicate that low concentrations of Ca^{++} can promote adsorption, but high concentrations are necessary for a stage in infection beyond adsorption.

Table 5. Effect of Ca^{++} on the Adsorption of 41c.^a

Exp. No.	Input ^b (PFU/ml)	PFU/ml Recovered at Ca^{++} Concentration of ^b							
		10 mM		1 mM		0.1 mM		None	
		Supernatant	Pellet	Supernatant	Pellet	Supernatant	Pellet	Supernatant	Pellet
1	470	6.65(1.41) ^c	300(63.83)	5.8(1.23)	138(29.36)	97(20.61)	13.3(2.83)	215(45.74)	6.90(1.47)
2	415	2.60(0.63)	215(51.81)	4.0(0.96)	132(31.81)	51(12.29)	15(3.61)	220(53.01)	7.40(1.78)
3	270	2.20(0.81)	316(100)	2.6(0.97)	160(59.26)	46.3(17.15)	30.3(11.22)	104(38.52)	14(5.19)
4	280	1.56(0.56)	236(84.29)	5.96(2.13)	94.0(33.57)	78.3(27.96)	17.3(6.18)	145(51.79)	20(7.14)

^aAdsorption conditions were aeration for 5 min at 30 C.

^bValues reported are PFU/ml recovered $\times 10^5$.

^cValues in parentheses represent percent recoveries of input.

The rate at which 41c adsorbed to host at 10 mM and 0.1 mM Ca^{++} was studied. Five cultures of host cells were infected with 41c at 1 min intervals at input values of 4×10^7 and 9×10^5 PFU/ml, respectively. Immediately following the last phage addition, cultures were centrifuged and supernatants assayed for unadsorbed viruses. The fraction of unadsorbed virus was obtained by dividing the amount of free virus by the initial input of 41c.

At 10 mM Ca^{++} greater than 90% of the virus adsorbed after 1 min at 30 C while 96% had adsorbed after 5 min (Fig. 1). This yielded an adsorption constant of 3.72×10^{-9} ml/min and 4.82×10^{-9} ml/min for experiments 1 and 2 respectively. Adsorption at 0.1 mM Ca^{++} (Fig 2) was found to be significantly slower with less than 50% of the virus adsorbing after 1 min. However, efficient adsorption had occurred after 5 min with 70% of the virus becoming cell-associated. The adsorption constants at this concentration of Ca^{++} were 1.28×10^{-9} ml/min, 1.10×10^{-9} ml/min and 1.46×10^{-9} ml/min, respectively, for 3 experimental runs.

Survival of Phage-Bacterium Complexes

Formed in TP-2 Medium

Since adsorption was found to be efficient at 0.1 mM Ca^{++} but recovery of adsorbed virus greatly reduced, experiments were designed to establish the time period at which complexes aborted in the absence of Ca^{++} . Cultures were infected with 41c in TP-2 broth at an MOI of 0.5 for 5 min

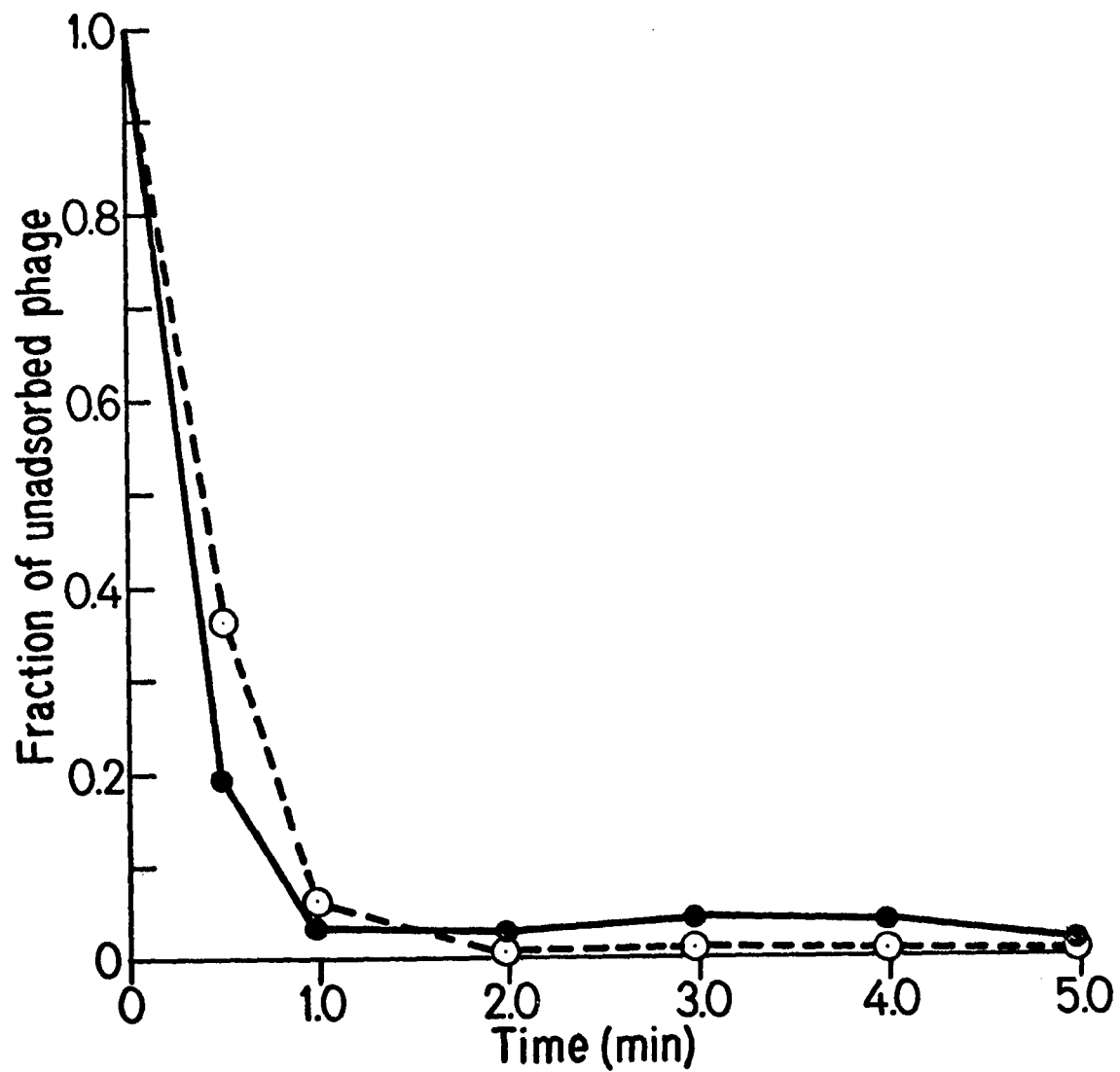


Fig. 1. Adsorption Kinetics of 41c in TP-1 Medium.
Symbols: ●, Experiment 1; ○, Experiment 2.

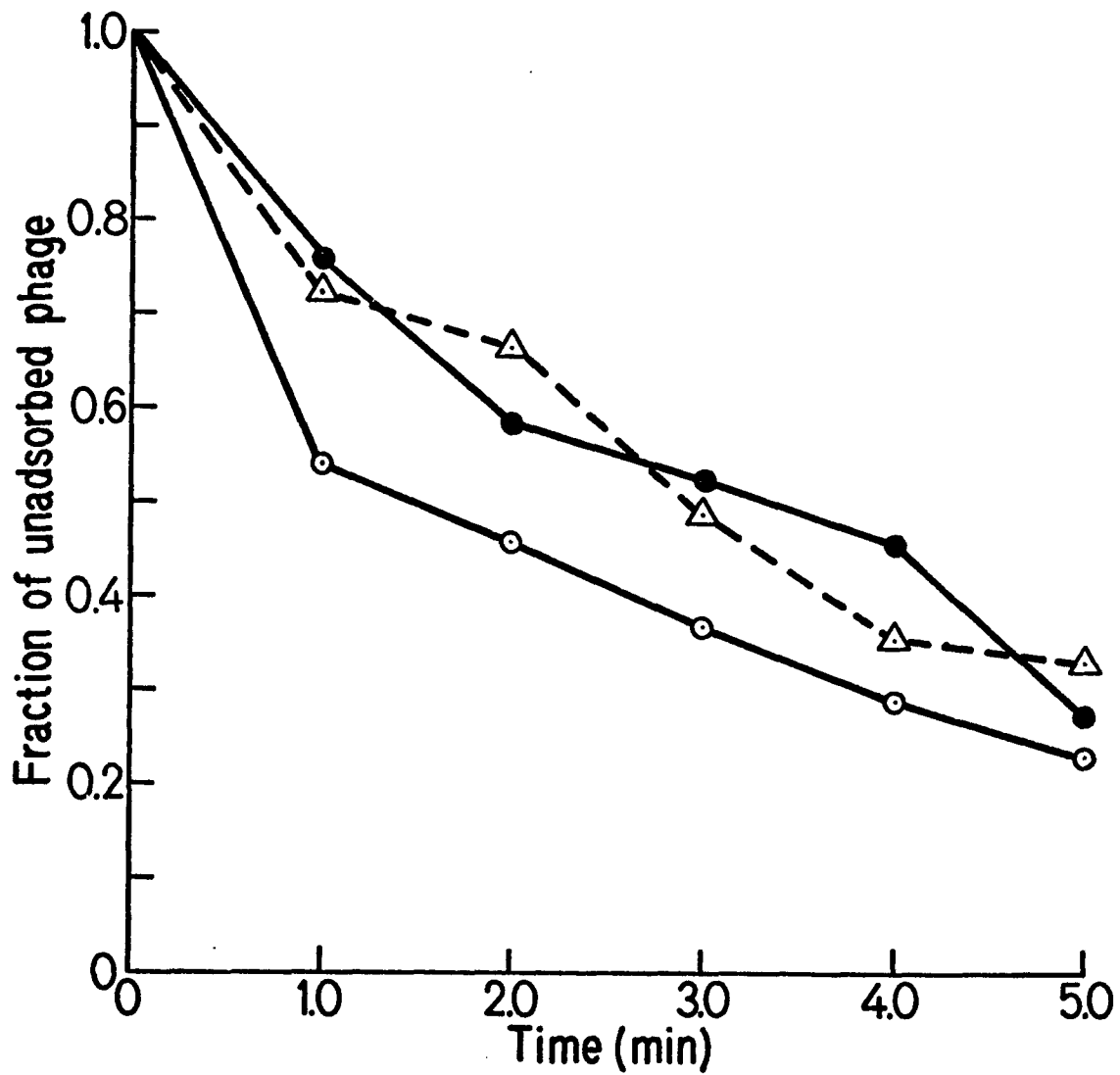


Fig. 2. Adsorption Kinetics of 41c in TP-2 Medium.
Symbols: ●, Experiment 1; △, Experiment 2; ○, Experiment 3.

at 30 C. The culture was centrifuged to remove any free virus and the pellet resuspended in TP-3 media. Aeration was continued and samples taken at 7, 10, 15 and 20 min. The results (Table 6) demonstrated that fewer than 9% of the infected cells could be recovered when Ca^{++} is replaced after 7 min of infection indicating that virus inactivation occurred very early in the infection cycle.

To pinpoint the exact time when inactivation occurred, cells were infected with 4lc for 0.5, 1, 2, 3, 4 and 5 min in TP-2 broth, centrifuged and assayed. The theoretical amount of adsorbed virus was calculated and compared to the number of infected complexes recovered from the resuspended pellet. The results, seen in Table 7, show that the majority of abortive infections occurred immediately after the first min of phage addition since 85% of the complexes were lost at 0.5 min. Thus, Ca^{++} is required in the early stages of infection immediately following the adsorption of the virus to host, presumably penetration.

Penetration of 4lc at 10 mM and 0.1 mM Ca^{++}

The penetration process of 4lc was investigated utilizing ^{32}P -labelled virus. The labelled virus was purified initially by ultracentrifugation through a performed CsCl gradient. The results of such a fractionation can be seen in Fig. 3. Seventy percent of the input virus were recovered from the entire gradient, banding chiefly about 29 mm from the top of the gradient. This band corresponded to fractions

Table 6. Time of Inactivation of 41c Infected Complexes in TP-2 Medium.

Exp. No.	Time of Sampling (min)	PFU/ml Recovered of Adsorbed Virus	Recovery (%)
1	7	3.15×10^6	10.60
	10	2.70×10^6	9.10
	15	2.95×10^6	10.00
	20	3.50×10^6	11.80
2	7	5.75×10^6	6.05
	10	4.55×10^6	4.79
	15	5.25×10^6	5.53
	20	3.45×10^6	3.63

Table 7. Time of Inactivation of 4lc Infected Complexes in TP-2 Medium.

Time of Sample (min)	PFU/ml Recovered as ^a			Survival of Adsorbed Phage (%)
	Unadsorbed Phage	Adsorbed Phage	Surviving Phage	
0.5	78 ^b (67) ^c	6.5 (22)	2.6 (3.5)	40 (15.68)
1.0	61.5 (48.5)	23 (40.5)	1.8 (1.9)	7.83 (4.69)
2.0	56 (40.5)	28.5 (48.5)	2.05 (1.75)	7.19 (3.61)
3.0	41 (33)	43.5 (56)	2.2 (2.9)	5.06 (5.18)
4.0	34.5 (25)	50 (64)	1.75 (3.2)	3.50 (5.0)
5.0	28 (20.5)	56.5 (68.5)	1.95 (4.20)	3.45 (6.13)

^aValues reported are PFU/ml x 10⁴.

^bInput value for experiment 1 was 8.45 x 10⁵ PFU/ml.

^cValues in parentheses are for experiment 2 with input value of 8.90 x 10⁵ PFU/ml.

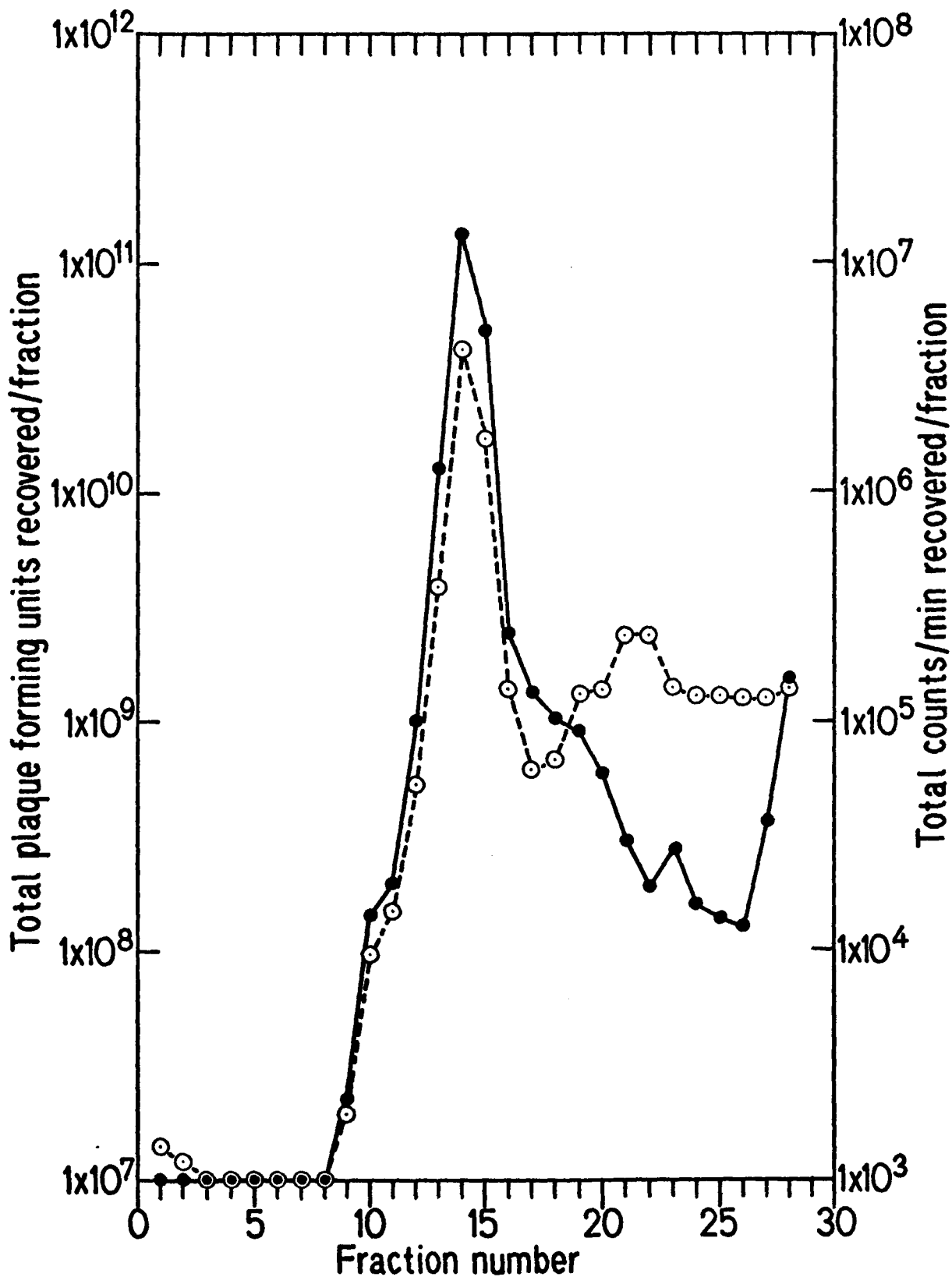


Fig. 3. CsCl Purification of ^{32}P -Labelled 41c. Symbols:
 ●, Total PFU/Fraction; ○, Total CPM/Fraction.

14 and 15 which showed peak biological and radiological activity and accounted for 88% of the recoverable virus. These two fractions were pooled, dialyzed and used as stocks for penetration studies.

Prior to determining the extent of DNA penetration at 10 mM and 0.1 mM Ca^{++} , it was necessary to eliminate the possibility that blending might influence the survival of virus and/or host. Consequently, log phase cells were blended for 5 min at 115 volts at 2 C and samples assayed for CFU before and after blending. In a similar manner, 5 ml of 4lc stock (5×10^7 PFU/ml) were subjected to the same treatment and assayed for PFU. The results (Table 8) demonstrated that blending failed to have any effect on the survival of either uninfected host cells or free virus.

Penetration of phage nucleic acid into the host can be determined by blender treatment. During blending of phage-host complexes, the tail of the virus is sheared releasing most of the protein coat and any uninjected nucleic acid from the host cell. Subsequent centrifugation will sediment infected cells containing injected DNA while uninjected DNA will remain in the supernatant fluids.

Experimentally, log phase cells were infected with labelled 4lc for 15 min with aeration at 30 C in TP-1 and TP-2 media. Following centrifugation, the supernatants were decanted and assayed for unadsorbed PFU and CPM. The pellets were resuspended to the original volume of TP-1 and TP-3, respectively and assayed for adsorbed radioactivity and biolog-

Table 8. Survival of Phage 41c and Host Following Blender Treatment.

Exp. No.	Treatment		Host CFU/ml Recovered	Phage PFU/ml Recovered
	None	Blended		
1	+	-	2.38×10^8	4.80×10^7
	-	+	2.56×10^8	4.95×10^7
2	+	-	3.60×10^8	3.56×10^9
	-	+	4.46×10^8	3.16×10^9

ical activity. The theoretical amount of adsorbed virus was obtained by subtracting the supernatant value from the input value.

At 10 mM Ca^{++} (Table 9) only 1% of the viruses were found in the supernatant fluids indicating biological adsorption of 99% while 83% of the radiological activity became cell-associated. Adsorption of labelled virus was also efficient at 0.1 mM Ca^{++} with 95% of the virus and 71% of the radioactivity adsorbing to host cells after 15 min (Table 10). Blender experiments were based on the amount of adsorbed viruses rather than the initial input value since 100% of the label and virus did not become cell-associated.

To determine the amount of penetration completed after 15 min of infection, 4 ml of adsorbed complexes were blended at 115 volts for 5 min at 2 C. The blended cultures (3 ml) were centrifuged and the pellets resuspended in 3 ml of TP-1 or TP-3 media. Both supernatant fluids and pellets were then assayed for PFU and CPM. As controls, additional samples were taken prior to blending.

At 10 mM Ca^{++} , almost all of the adsorbed complexes were recovered as infectious centers (Table 11). After blending and centrifugation, less than 1% of the phage was found in the supernatant while approximately 35% of the adsorbed label was released. This released label can be attributed to a portion of the phage population which attached but failed to inject its DNA. On the other hand, the blended pellet retained 83% of the complexes and corresponded to 48%

Table 9. Adsorption of ^{32}P -Labelled 41c to Host Cells at 10 mM Ca^{++} .

Exp. No.	PFU/ml Recovered from			CPM Recovered from		
	Input	Supernatant	Pellet ^a	Input	Supernatant	Pellet
1	3.50×10^6 (100) ^b	5.50×10^4 (1.57)	3.44×10^6 (98.43)	409 (100)	38 (9.28)	400 (97.76)
2	2.80×10^7 (100)	2.95×10^5 (1.05)	2.77×10^7 (98.95)	4091 (100)	251 (6.15)	3145 (76.86)
3	2.20×10^7 (100)	2.45×10^5 (1.11)	2.17×10^7 (98.89)	4091 (100)	231 (5.66)	3071 (75.06)

^aValues reported in Pellet are theoretical amount of adsorbed virus obtained by subtracting supernatant values from the input.

^bValues in parentheses are percent recovery of the input.

Table 10. Adsorption of ^{32}P -Labelled 41c to Host Cells at 0.1 mM Ca^{++} .

Exp. No.	PFU/ml Recovered from			CPM Recovered from		
	Input	Supernatant	Pellet ^a	Input	Supernatant	Pellet
1	3.50×10^6 (100) ^b	1.80×10^5 (5.14)	3.32×10^6 (94.86)	409 (100)	150 (36.66)	335 (81.99)
2	2.80×10^7 (100)	4.50×10^5 (1.60)	2.76×10^7 (98.40)	4091 (100)	886 (21.66)	2968 (72.55)
3	2.20×10^7 (100)	1.28×10^6 (5.81)	2.07×10^7 (94.19)	4091 (100)	1123 (27.46)	2452 (59.94)

^aValues are theoretical amount of adsorbed virus calculated by subtracting number unadsorbed virus from the input.

^bValues in parentheses are percent recovery of the input.

Table 11. Biological and Radiological Assays of Blended Complexes Formed with ^{32}P -Labelled 41c: effect of 10 mM Ca^{++} .^a

Exp. No.	PFU/ml Recovered from ($\times 10^4$)			CPM Associated with		
	Unblended Control	Blended Supernatant	Blended Pellet	Unblended Pellet	Blended Supernatant	Blended Pellet ^b
1	305 (88) ^c	1.40 (<1)	365 (100)	400 (100)	150 (37)	220 (55)
2	2800 (100)	5.95 (<1)	2100 (76)	3145 (100)	1094 (34)	1549 (49)
3	2200 (100)	6.5 (<1)	1500 (70)	3071 (100)	1027 (33)	1224 (39)

^aValues are based on the amount of adsorbed virus and label equalling 100% (Table 9).

^bMaximum injectable label that can penetrate at 10 mM Ca^{++} .

^cValues in parentheses are percent recoveries of adsorb PFU or CPM.

of the adsorbed label being cell-associated. Since penetration must be complete for complexes to survive blender treatment, the pellet-associated label represented the maximum injectable ^{32}P needed to establish complete (or near complete) penetration.

Results of similar experiments performed with cultures supplemented with 0.1 mM Ca^{++} are shown in Table 12. The adsorption patterns obtained were comparable to those observed with 10 mM Ca^{++} . However, under these reduced Ca^{++} conditions, only 10% of the adsorbed complexes established successful infection before or after blender treatment. The radiological data indicated that the majority (92%) of the label was sheared from the host cells on blending while a small percentage of the adsorbed label remained cell-associated. To account for the labelled virus seen in the previous experiment which adsorbed but failed to penetrate, the maximum injectable label was calculated. This value (which represents the 100% level) was obtained by multiplying the amount of adsorbed label by the average label transferred under optimal conditions, this being 48.04% (Table 11). Using this calculation only 21% of the DNA became blender-resistant indicating that penetration of phage 41c was dependent on 10 mM Ca^{++} .

To determine the nature of the material released by blending, the supernatant fluids were precipitated with cold 5% trichloroacetic acid (TCA). Because most (80%) of the label was TCA precipitable, the phage DNA was not extensively degraded and was in the form of large molecular weight components.

Table 12. Biological and Radiological Assays of Blended Complexes Formed with ^{32}P -
Labelled 41c: effect of 0.1 mM Ca^{++} .

Exp. No.	PFU/ml Recovered from ($\times 10^4$) ^a			CPM Associated with			
	Unblended Control	Blended Supernatant	Blended Pellet	Unblended Pellet	Maximum Injectable Label ^b	Blended Supernatant	Blended Pellet
1	40 (12) ^c	0.5 (<1)	30 (9)	335	184 (100)	332	21 (11)
2	295 (10)	0.6 (<1)	235 (9)	2968	1462 (100)	2439	378 (25)
3	205 (10)	2.6 (<1)	130 (6)	2452	977 (100)	2335	274 (28)

^aValues are based on the amount of adsorbed virus and label equalling 100% (Table 10).

^bMaximum injectable label is calculated by multiplying the absorbed label in the unblended pellet by 48.04% (average % label injecting at 10 mM Ca^{++} ; see Table 11).

^cValue in parentheses represent average percent recoveries of adsorbed PFU or injectable CPM.

Irreversibility of the Penetration Block

Roundtree (1955) observed that delayed penetration could be resumed by the addition of Ca^{++} . Therefore, it seemed possible that addition of 10 mM Ca^{++} to cultures initially infected at 0.1 mM Ca^{++} might stimulate the transfer of 41c DNA remaining outside the cell. Consequently, 10 ml of log phase cells were infected with 41c at 0.1 mM Ca^{++} for 15 min at 30 C. Following centrifugation, the supernatant fluid was decanted and assayed for unadsorbed PFU and CPM. The pellet was resuspended in 10 ml of TP-3 broth and assayed for adsorbed label and surviving infected complexes. The culture was then divided into two 5 ml aliquots. One portion was blended immediately and assayed while the second was supplemented with 10 mM Ca^{++} and reincubated at 30 C for 15 min, blended and sampled. The biological results are presented in Table 13 while the radiological data appear in Table 14.

Adsorption and survival patterns in the unsupplemented culture were comparable to those previously observed (Tables 10 and 12). Eighty eight percent of the virus adsorbed representing 54% of the input label while 12% of the PFU and 37% of the label remained unadsorbed. Only 16% of the injectable ^{32}P was cell-associated after blending resulting in only 5% of the infected complexes surviving.

In cultures supplemented with 10 mM Ca^{++} , the amount of blender-resistant infected centers rose to 14% while the

Table 13. Irreversibility of the Penetration Block on Delayed Addition of 10 mM Ca⁺⁺:
Biological Data.^{a,b}

Exp. No.	PFU/ml Recovered from			PFU/ml Recovered after 10 mM Ca ⁺⁺ Addition	
	Unblended Control	Blended Supernatant	Blended Pellet	Blended Supernatant	Blended Pellet
1	190 (3) ^c	7 (<1)	150 (2)	6.8 (<1)	180 (3)
2	595 (12)	55 (1)	350 (7)	35 (<1)	515 (10)
3	885 (8)	10 (<1)	590 (5)	153 (1)	3210 (28)

^aCultures infected in TP-2 medium.

^bValues reported as PFU/ml x 10⁴.

^cValues reported in parentheses represent percent recoveries of adsorbed complexes which were 5280, 4960 and 11,200 x 10⁴ PFU/ml, respectively for 3 experimental runs.

Table 14. Irreversibility of Penetration Block on Delayed Addition of 10 mM Ca⁺⁺:
Radiological Data.^a

Exp. No.	CPM Associated with		CPM Associated with after 10 mM Ca ⁺⁺ Addition	
	Centrifuged Pellet ^b	Maximum Injectible Label ^c	Blended Pellet	Blended Pellet
1	2829	1359 (100) ^d	152 (5)	483 (17)
2	2508	1205 (100)	225 (8)	472 (18)
3	2237	1075 (100)	200 (8)	377 (16)

^aCultures infected in TP-2 medium.

^bThese values represent cell-associated ³²P; Input values were 4782, 4586 and 4540 for 3 experiments, respectively.

^cCalculated from adsorbed label x 48.04% (see Table 9).

^dValues in parentheses represent percent recoveries of injectable label.

amount of cell-associated label increased from 16% to 36%. This indicated that some of the phage which failed to inject at 0.1 mM Ca^{++} could be stimulated to resume the injection process of addition of optimal levels of this ion. Since only slight increases in plaquing centers were noted after Ca^{++} supplementation, the inhibitory effect produced at low Ca^{++} levels cannot be reversed by subsequent increases in this ion.

Entry Time of 4lc DNA

To follow the course of penetration with time, complexes infected at 10 mM ion were blended 2 min after the initiation of infection. The results (Table 15) showed that penetration is apparently completed by 2 min since all the complexes were resistant to treatment.

Additional experiments utilizing DNase were performed to confirm the early entry of the nucleic acid. Host preparations were infected with 4lc in TP-1 media and treated with (200 $\mu\text{g}/\text{ml}$) DNase before and 2 min after initiation of infection. The complexes were aerated for 15 min at 30 C and assayed for PFU. Penetration was effectively inhibited (Table 16) if DNase was present at zero time (Zsigray et al., 1973). However, addition of the enzyme 2 min after initiation of infection had no effect on the PFU recovered since penetration was completed prior to DNase addition.

Table 15. Resistance of Phage-Bacterium Complexes to Shearing Forces 2 Min after Infection.^a

Exp. No. ^b	Type of Treatment Blending	CHCl ₃	PFU/ml Recovered	Recovery After Blending (%)
1	-	-	5.15 x 10 ⁷	97.97
	-	+	2.00 x 10 ⁶	
	+	-	4.90 x 10 ⁷	
	+	+	5.21 x 10 ⁵	
2	-	-	5.25 x 10 ⁷	100
	-	+	1.05 x 10 ⁶	
	+	-	5.95 x 10 ⁷	
	+	+	1.00 x 10 ⁵	
3	-	-	5.30 x 10 ⁷	95.60
	-	+	7.50 x 10 ⁵	
	+	-	5.05 x 10 ⁷	
	+	+	5.00 x 10 ⁵	

^aOptimal conditions (TP-1 medium) were employed.

^bInput for all experiments = 5.00 x 10⁷ PFU/ml.

Table 16. Effect of DNase on Phage 4lc Penetration.^a

Time of Treatment (min)	Type of Treatment		PFU/ml Recovered
	None	DNase	
0	+	-	6.43×10^7
	-	+	1.48×10^7
2	+	-	6.20×10^7
	-	+	6.25×10^7

^aDNase final concentration was 200 $\mu\text{g/ml}$.

One Step Growth Curve

Previous experiments had indicated that a small fraction of the virus population was capable of establishing successful infection at 0.1 mM Ca^{++} . Since penetration is complete in these complexes, they should exhibit a normal one step growth curve. To verify this assumption host cultures (4.5 ml) were infected with 41c (0.5 ml) at an MOI of 0.5 in TP-1 and TP-2 media for 15 min at 30 C. Cultures were centrifuged to remove any unadsorbed virus and the pellets resuspended in TP-1 and TP-3, respectively. Dilutions were made in appropriate media and the 10^{-4} through 10^{-7} dilutions aerated at 30 C and sampled over a 180 min period.

The growth curve of 41c at 10 mM Ca^{++} (Fig. 4) exhibited a latent period of 50 min and a burst size of 324. On the other hand, at 0.1 mM Ca^{++} , a 90% reduction in the number of infected complexes was noted. Complexes completing penetration at this Ca^{++} level exhibited a latent period of 70 min and a burst of 192. These results implied that Ca^{++} not only affected adsorption and penetration but also influenced the intracellular replication of the virus since reduced Ca^{++} levels caused an increased latent period and a reduced burst.

Effect of EDTA on Post-Penetration 41c Infection

To investigate the cause of the delayed latent period and reduced burst observed at reduced Ca^{++} levels, experiments utilizing a chelating agent were initiated. The

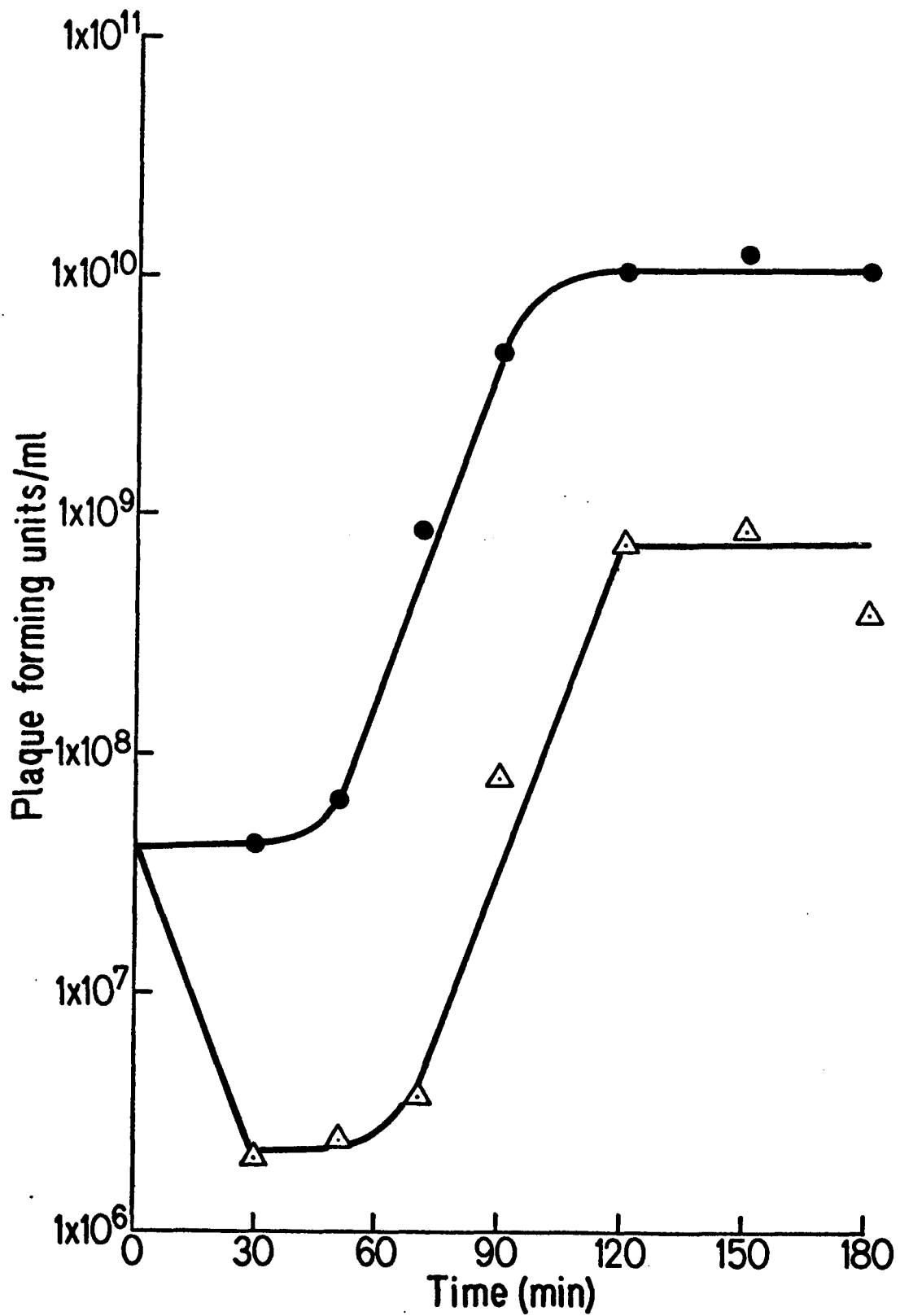


Fig. 4. One Step Growth Curve of 41c in TP-1 and TP-2 Media. Symbols: ●, 10 mM Ca^{++} , △, 0.1 mM Ca^{++} .

addition of equimolar concentrations of EDTA to infected complexes would act to remove Ca^{++} from the system thus making them unavailable for phage infection. By varying the time of EDTA addition, the time of a post-penetration Ca^{++} requirement could be determined.

A series of log phase cultures were infected with 4lc (MOI of 0.5) in TP-1 medium. The cultures were aerated for 5, 15 or 30 min at which time 10 mM EDTA was added and incubation continued for 5 min before sampling. The results (Table 17) indicated that irrespective of the time of EDTA addition, 4lc infected complexes appeared to establish successful infections. This suggested that either Ca^{++} was not necessary for intracellular phage development following penetration or that the post-penetration, Ca^{++} requiring stage had been completed prior to EDTA addition.

The chelator was then added to infected cells 1 min after the initiation of infection and followed over a 180 min period. As controls, one step growth curves were also performed at 10 mM and 0.1 mM Ca^{++} . Under optimal conditions, a normal burst of 353 was noted (Fig. 5) while at 0.1 mM Ca^{++} , a rapid inactivation of infectious complexes occurred within 15 min, followed by a reduced burst of 153. In cultures supplemented with EDTA 1 min after infection, various inactivation values were obtained within 15 min with 46% and 18% of the complexes being inactivated in 2 experiments. This inactivation and lack of burst were presumably due to the chelation of Ca^{++} necessary for the completion of pene-

Table 17. Effect of EDTA Addition on 41c Infected Complexes in TP-1 Medium.^a

Time of EDTA Addition (min)	PFU/ml Recovered from	
	Ca ⁺⁺ -Supplemented Infection	Ca ⁺⁺ -Supplemented Infection + EDTA
5	4.00 x 10 ⁷	3.55 x 10 ⁷
15	3.80 x 10 ⁷	4.45 x 10 ⁷
30	3.20 x 10 ⁷	4.00 x 10 ⁷

^aInput = 4.15 x 10⁷ PFU/ml.

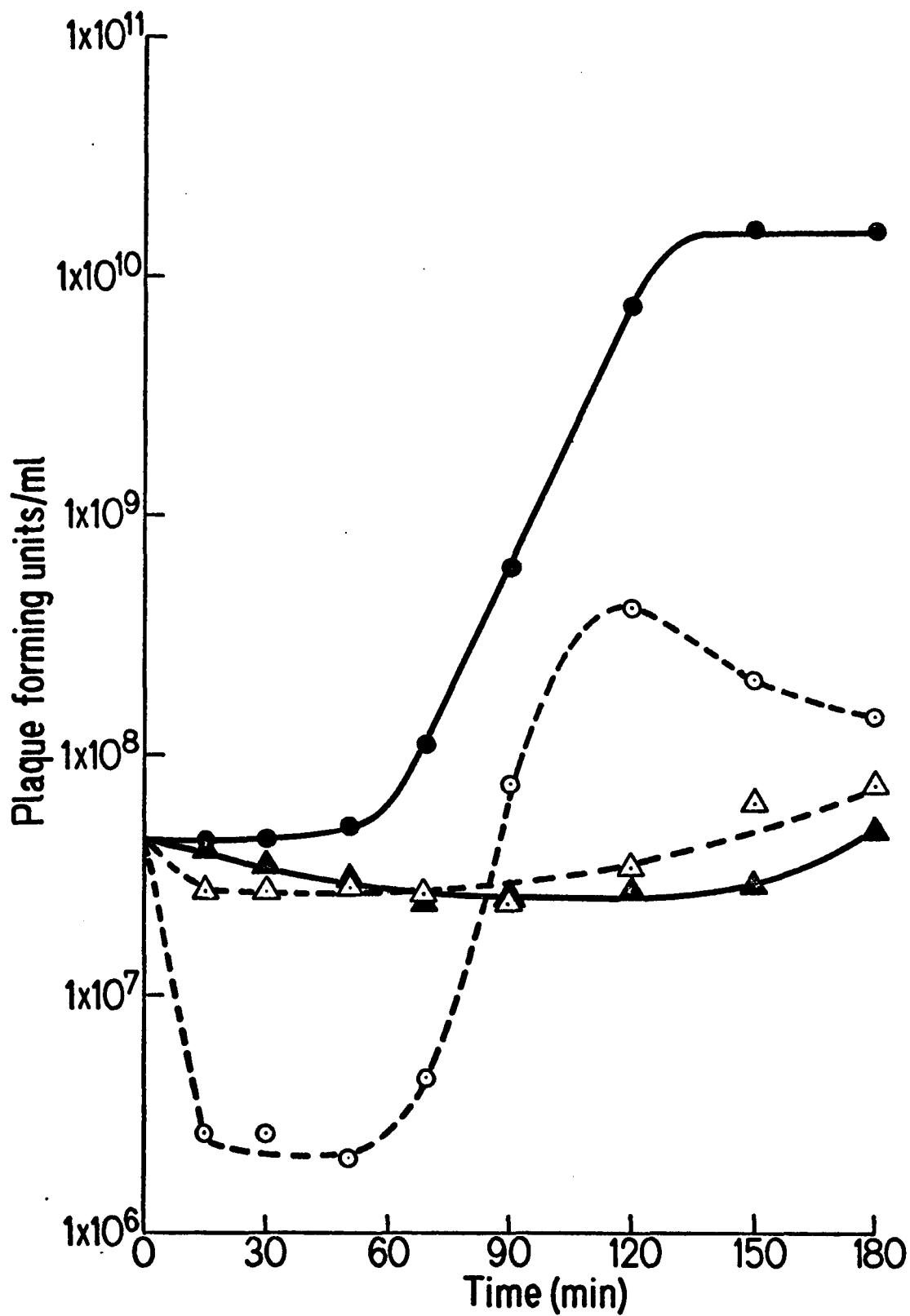


Fig. 5. Effect of Chelating Ca^{++} with EDTA at 1 Min after the Initiation of Infection. Symbols: ●, 10 mM Ca^{++} ; ○ 0.1 mM Ca^{++} ; △, EDTA Experiment 1; ▲, EDTA Experiment 2.

tration in some complexes. To insure that penetration was complete, two cultures were infected with 41c in TP-1 for 5 and 10 min prior to the addition of chelator and the sample followed over a 180 min period. The 10 mM Ca^{++} control showed a normal one step growth curve with a latent period of 50 min and a burst of 171 (Fig. 6). Cultures treated with EDTA at 5 and 10 min into infection exhibited a slight degree of inactivation (38%) with the surviving complexes failing to yield a burst. This appeared to indicate that Ca^{++} was being removed from infection at some critical stage following the completion of penetration, thereby inhibiting intracellular phage development.

To determine the time at which EDTA addition no longer influenced the lytic cycle, six cultures were infected with 41c at 10 mM Ca^{++} and aerated at 30 C. At 10 min intervals, EDTA was added and all samples assayed after 180 min. It can be seen from Table 18 that addition of the chelator before 30 min resulted in a drastic decrease in the burst size. Later additions of EDTA showed increased burst sizes but in all cases the burst was generally less than half that obtained in the Ca^{++} control indicating that Ca^{++} was needed throughout the entire infection cycle.

Effect of EDTA on the Growth of Host Cells and on the Stability of 41c

Since addition of EDTA 60 min into the infection resulted in a reduced burst, it seemed possible that the chelator might be acting to non-specifically inhibit either

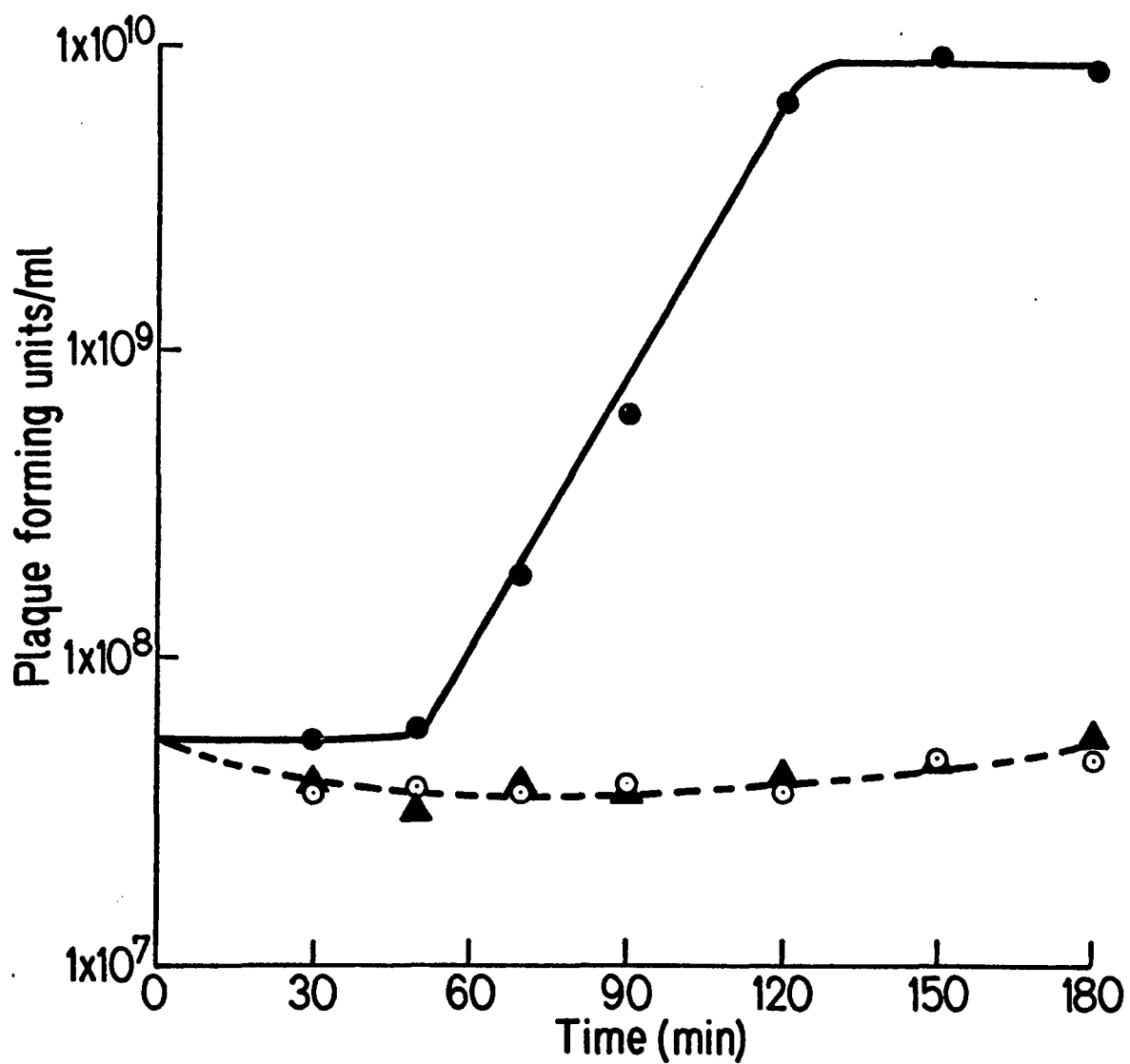


Fig. 6. Effect of Chelating Ca^{++} with EDTA at 5 and 10 Min after the Initiation of Infection. Symbols: ●, 10 mM Ca^{++} ; ○, EDTA added 5 min after infection; ▲, EDTA added 10 min after infection.

Table 18. Effect of EDTA Addition on Burst Size of 41c.

Exp. No.	Burst Size Recovered after EDTA Addition at						Min No Addition
	10	20	30	40	50	60	
1 ^a	3.95	3.04	13.60	88	63	177	232
2 ^b	3.57	16.93	33.33	132	84.65	86.24	204

^aInput 5×10^7 PFU/ml.

^bInput 9.45×10^7 PFU/ml.

the host or the intact virus. Normally, at this time in the lytic cycle, maturation is evident and the phage are in the process of being released from the host. Since these later events were not found to be ion-dependent in other systems (Watanabe and Takesue, 1972; Paranchych, 1966) the possibility of non-specific phage or host inactivation was considered.

EDTA is known to effect the growth rate of bacteria (Leive, 1965). The chelator might be acting to remove critical ions such as Mg^{++} or Fe^{++} which are necessary for cell function as well as phage development. To study the effect of EDTA on the growth of the host, cells were grown in TP-1 to an OD of 0.1 (670 nm) and treated with 10 mM EDTA. Aeration was continued at 37 C and growth observed over a 210 min period. Initially the growth rates observed in the EDTA-supplemented cultures were similar to that observed in the control culture (Fig. 7). However, after 60 min, cultures supplemented with EDTA exhibited a decreased growth rate. Since Ca^{++} is not required for the growth of the host, the decrease in growth rate might represent chelation of Mg^{++} ions necessary for cell function. However, increasing Mg^{++} concentrations to double the EDTA concentration did not alter the growth pattern observed earlier. Since the initial growth rates appeared normal for the first 60 min at which time phage development is in its final stages, inhibition of phage production by EDTA was not considered to be due to inhibition of host cell metabolism.

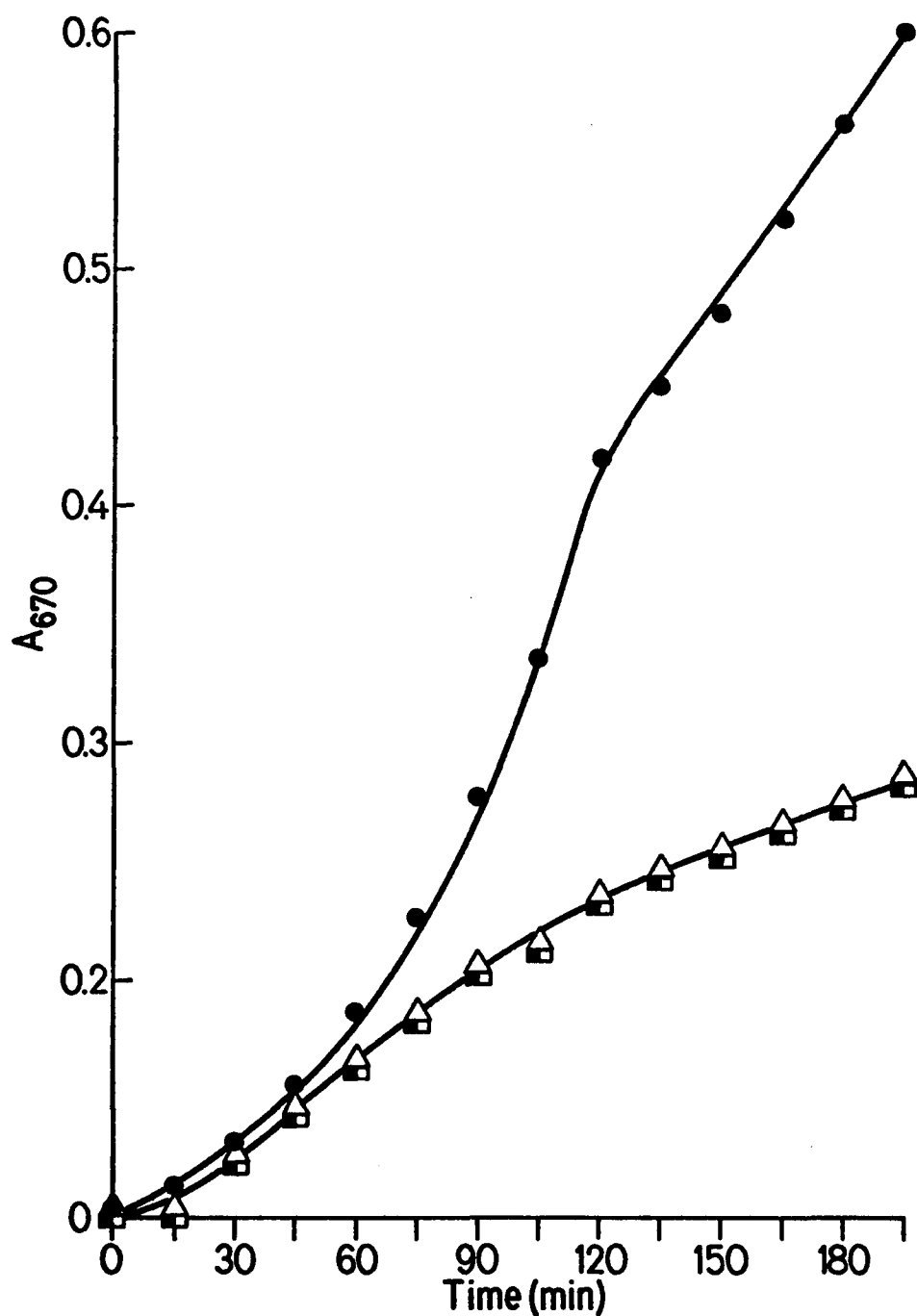


Fig. 7. Effect of EDTA on the Growth of *B. subtilis* 168. Symbols: ●, 10 mM Ca⁺⁺, 2 mM Mg⁺⁺; Δ, 10 mM Ca⁺⁺, 2 mM Mg⁺⁺, 10 mM EDTA; ■, 10 mM Ca⁺⁺, 10 mM Mg⁺⁺, 10 mM EDTA; □, 10 mM Ca⁺⁺, 20 mM Mg⁺⁺, 10 mM EDTA.

An alternate possibility for the reduced bursts seen in EDTA infections might be inactivation of the infectious virus by the chelator. To test this possibility, 4lc (5×10^7 PFU/ml) suspended in TP-1 medium was exposed to 10 mM EDTA and assayed at 60 min intervals for 180 min. As controls, the stability of the virus was tested in TP-1, TP-2 and TP-3 media. The results (Table 19) indicated a significant reduction in PFU occurred in the presence of 10 mM EDTA. No significant loss of virus was apparent at 10 mM Ca^{++} , 0.1 mM Ca^{++} or in the absence of Ca^{++} . Although 50% of the intact phage might be inactivated by EDTA following lysis, this observation does not account for the severe inhibition observed when EDTA is added early in the infection (Fig. 6). Thus, it appears the chelator is removing ions necessary for intracellular phage development.

Identification of a Third Ca^{++} -Dependent Stage

Because a high percentage of virus was inactivated at 10 mM EDTA, an alternate method was sought to verify the existence of a post-penetration, Ca^{++} -dependent stage. A possible alternative might be to initiate infection in TP-1 medium for 2 min (allowing penetration to be completed) followed by dilution into TP-3 medium. If a third Ca^{++} -dependent stage existed, a 100-fold dilution should result in inhibition. When such an experiment was performed and the infected cultures sampled 30 min after dilution, no differences in recoveries could be noted between the Ca^{++}

Table 19. Stability of 41c in 10 mM EDTA.

Exp. No.	Time (min)	PFU/ml Recovered from			
		TP-1 Medium	TP-2 Medium	TP-3 Medium	TP-1 + 10 mM EDTA
1	60	4.85×10^7	5.55×10^7	5.00×10^7	4.05×10^7
	120	3.85×10^7	5.50×10^7	4.44×10^7	3.15×10^7
	180	4.65×10^7	4.70×10^7	6.30×10^7	2.55×10^7
2	60	4.95×10^7	6.10×10^7	5.70×10^7	2.60×10^7
	120	3.65×10^7	4.90×10^7	4.45×10^7	1.80×10^7
	180	4.20×10^7	3.00×10^7	4.30×10^7	2.10×10^7

control cultures and the diluted samples (Table 20). The lack of inactivation at low Ca^{++} levels seems to indicate that the events following penetration were independent of Ca^{++} .

Although complexes diluted in Ca^{++} -free media showed no inactivation after 30 min, it was possible that such complexes would fail to produce a burst in the absence of Ca^{++} . Therefore, cells infected with 41c in TP-1 medium, were diluted into Ca^{++} -free medium at 1, 3.5 and 6 min after initiation of infection and sampled over a 180 min period. In TP-1 medium, a latent period of 50 min and a burst of 252 were observed (Fig. 8). Cultures diluted at 1 min showed some virus inactivation presumably due to lack of penetration in the absence of Ca^{++} . However, the surviving complexes were only able to give rise to a burst of 33. Complexes diluted at 3.5 min displayed no immediate inactivation on dilution; however, these complexes failed to exhibit a normal one step growth curve and released only 26 viral particles per infected cell. When the time of dilution was delayed until 6 min after the initiation of infection, a normal one step growth curve was observed resulting in a burst size of 238. These data indicated that there is an intracellular Ca^{++} -dependent process occurring between 1 min and 6 min after the onset of infection.

Although intracellular development was affected, it was not known whether all complexes were exhibiting a low-level production and release of virus or if the majority

Table 20. Survival of 4lc Infected Complexes Diluted
100-Fold into TP-3 Medium 2 Min Post-Infection.

Exp. No.	Input (PFU/ml)	PFU/ml Recovered after 100-Fold Dilution into	
		TP-1 Medium	TP-3 Medium
1	2.10×10^7	2.72×10^7	2.54×10^7
2	3.95×10^7	3.85×10^7	3.80×10^7
3	3.95×10^7	3.40×10^7	4.05×10^7

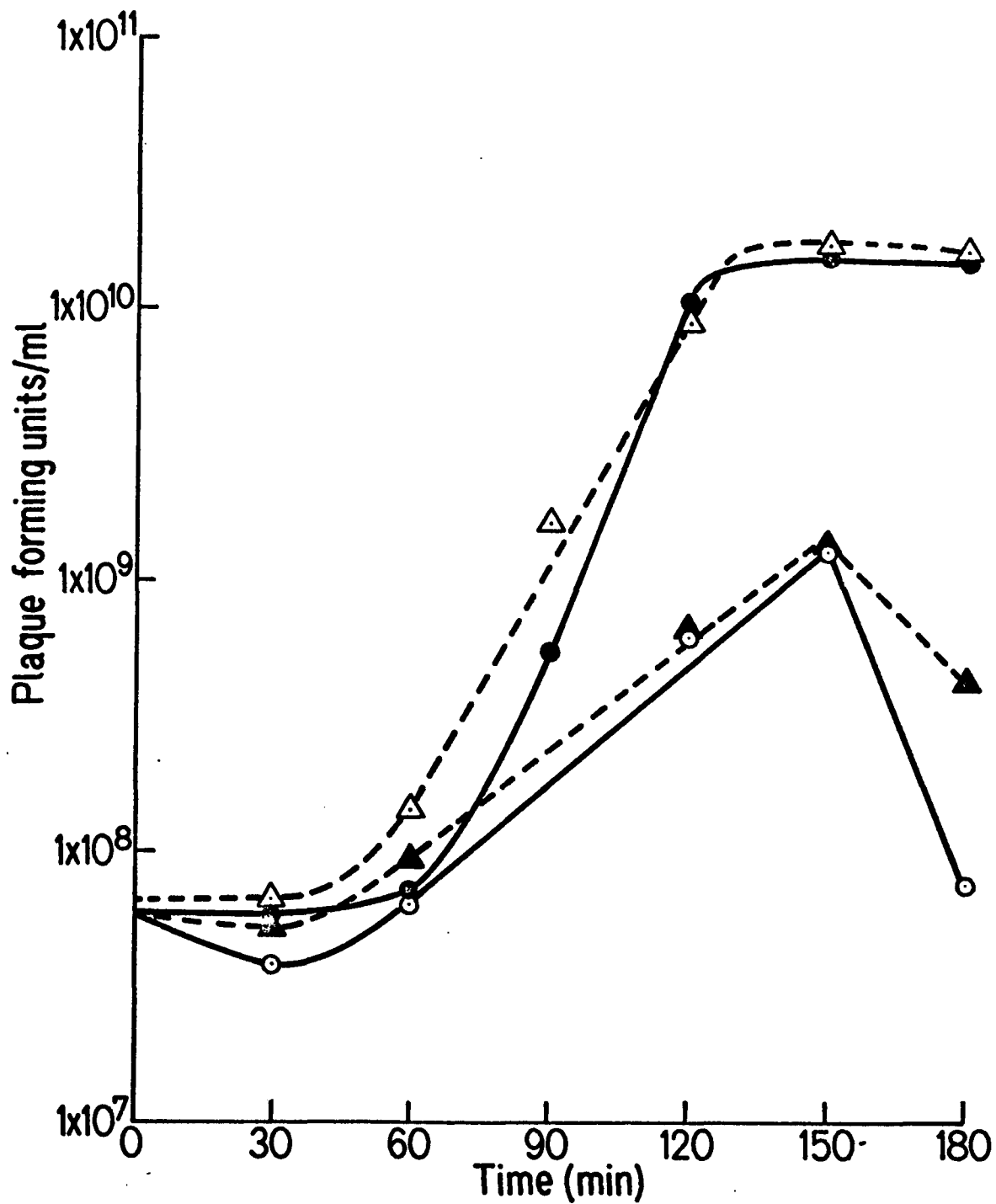


Fig. 8. Effect of Dilution of Ca⁺⁺-Supplemented Infected Complexes at 1, 3.5 and 6 Min into TP-3 Medium. Symbols: ●, 10 mM Ca⁺⁺; ○, 1 min diluted complexes; ▲, 3.5 min diluted complexes, △, 6 min diluted complexes.

of the complexes were completely inhibited at this intracellular phase. In such a case, a complete lytic cycle produced by a small fraction (10%) of the infected complexes would appear erroneously as a reduced burst. This hypothesis was tested by the use of phage specific antiserum. If all infected cells were producing low-level lysis, the antiserum would inactivate rapidly the released phage. Alternatively, if only a few infected cells were releasing a normal burst, the released virus would be neutralized while the majority of the infected complexes would survive antibody treatment. Consequently, log phase cultures were infected with 41c in TP-1 medium and diluted 100-fold into TP-1 or TP-3 medium 2.5 min after infection. Additional dilutions were made in media supplemented with antiserum. All cultures were aerated at 30 C and assayed over a 210 min period. The Ca^{++} control yielded a burst of approximately 1000 while antiserum treatment rapidly inactivated the virus as they were being released (Fig. 9). TP-3 diluted cultures exhibited a burst size of 150 with antiserum treatment effectively neutralizing the released phage. This indicated that all infected cells were apparently allowing low-level phage production rather than complete inhibition of phage development.

Effect of Protoplasting and DNase Treatment on TP-3 Diluted Complexes

Since the post-penetration Ca^{++} requirement occurs between 1 min and 6 min after the initiation of infection,

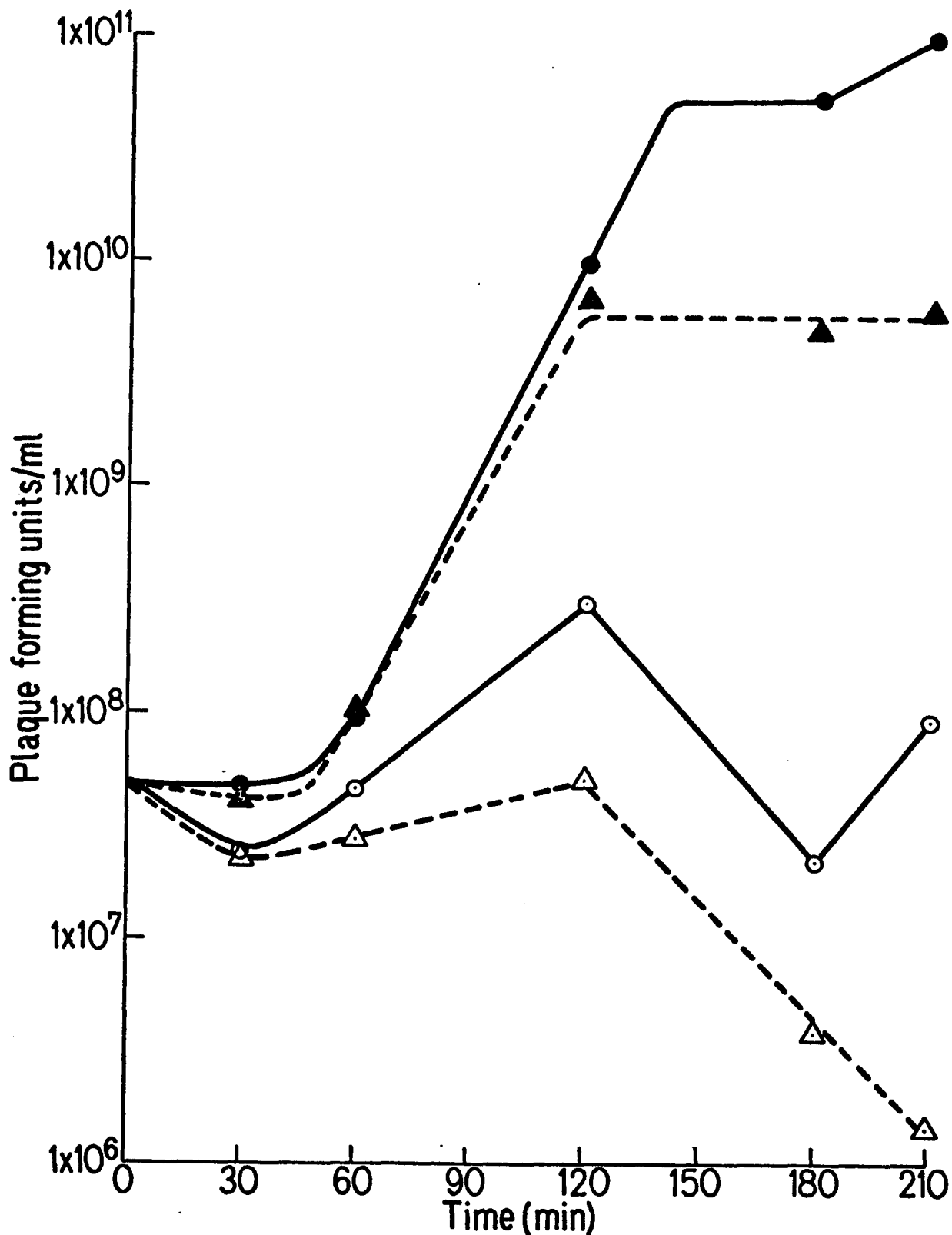


Fig. 9. The Effect of Phage Antibody on the One Step Growth Curve of Phage 41c Following Dilution into TP-1 and TP-3. Symbols: ●, TP-1 diluted culture; ○, TP-1 diluted culture + antibody; ▲, TP-3 diluted culture; △, TP-3 diluted culture + antibody.

the event must occur shortly after the completion of penetration to a blender-resistant stage. Penetration can be a two-stage process with the DNA initially being injected into the periplasmic space between the wall and membrane (Simon and Anderson, 1967). At this step the complexes would be resistant to blender treatment but the viral genome still extracytoplasmic. The second stage involves the transport of the nucleic acid across the membrane into the cell proper. It is possible that in 41c penetration, this latter stage might require Ca^{++} and the removal of this ion early in infection traps the DNA between the wall and membrane. If such a model were existing in 41c infection, the infection could be terminated by enzymatic removal of the cell wall releasing the trapped phage DNA or by treatment of such complexes with DNase.

To insure that protoplasting and DNase treatment would not non-specifically inactivate the host cell, resulting in aborted infections, the following experiments were performed. Five ml of log phase cells in TP-1 medium supplemented with 0.8M sucrose were treated with 200 $\mu\text{g}/\text{ml}$ of lysozyme for 30 min at 37 C. When greater than 90% of the population were converted to protoplasts (as judged by microscopic examination) samples were treated with 20 $\mu\text{g}/\text{ml}$ DNase for 15 min at 37 C. All samples were diluted in TP-sucrose broth and assayed for viable L-colonies on DP medium (Miller et al., 1967).

The results (Table 21) indicated that 2×10^8 protoplasts arose from 1×10^8 CFU indicating that host cells were probably diplobacilli. Treatment of such protoplasts with

Table 21. Effect of DNase Treatment on B. subtilis
168 trp⁻str^r Protoplasts.

Type of Treatment		CFU/ml Recovered
Protoplasting	DNase	
-	-	1.05 x 10 ⁸
+	-	2.04 x 10 ⁸
+	+	2.23 x 10 ⁸
+	+	2.25 x 10 ⁸ ^a

^aThese protoplasts were diluted 100-fold prior to DNase treatment.

DNase had no effect on viability, therefore any decrease in the number of infected cells after such treatment would be due to release of periplasmic bound phage DNA.

To determine if the membrane transport of the viral genome was blocked in the absence of Ca^{++} , log phase cells were infected with 41c in TP-1 and diluted 100-fold in TP-1 or TP-3 after 2.5 min. Aeration was continued for 10 min and the tonicity of the culture adjusted to 0.8M with 2M sucrose. In addition, the culture was supplemented with 20 $\mu\text{g/ml}$ chloramphenicol to halt phage development. The complexes were protoplasted by treatment with 200 $\mu\text{g/ml}$ lysozyme at 32 C for 30 min. Once protoplasted DNase (20 $\mu\text{g/ml}$) was added and the culture reincubated for 15 min. Samples were diluted in TP-sucrose broth and assayed for PFU on TYS-sucrose plates (Zsigray et al., 1973). The recovery of infected complexes in TP-1 medium remained constant throughout the course of the experiment (Table 22). Similarly, non- Ca^{++} infected cells showed no loss of PFU on protoplasting and DNase treatment indicating membrane transport of the viral genome had been completed.

Effect of Ca^{++} on the Production of Phage RNA

From the foregoing, it appeared that Ca^{++} was required for a stage in phage development occurring shortly after completion of intracellular penetration. Since transcription of the viral genome is one of the earliest events following penetration, Ca^{++} might be required at this level. In such

Table 22. Survival of DNase-Treated Infected Protoplasts Diluted 1:100 into TP-3 Two Min Post-Infection.^a

Exp. No.	Type of Treatment		PFU/ml Recovered from	
	Protoplasting	DNase (20 µg/ml)	Ca ⁺⁺ Control	Ca ⁺⁺ -Deficient Sample
1	-	-	8.65 x 10 ⁶	1.14 x 10 ⁷
	+	-	7.95 x 10 ⁶	9.15 x 10 ⁶
	+	+	9.40 x 10 ⁶	6.85 x 10 ⁶
2	-	-	9.65 x 10 ⁶	9.30 x 10 ⁶
	+	-	1.00 x 10 ⁷	1.11 x 10 ⁷
	+	+	8.15 x 10 ⁶	1.31 x 10 ⁷

^aInput = 1 x 10⁷ PFU/ml.

a system, normal levels of phage messenger RNA (mRNA) might be transcribed at 10 mM Ca^{++} while little or no transcription might occur in the absence of Ca^{++} .

The amount of transcription can be measured by RNA-DNA hybridization techniques. When ^{32}P -labelled phage RNA is mixed with denatured 41c DNA under appropriate conditions, the labelled RNA will anneal to the DNA forming a RNA-DNA complex. Such hybrids can be retained on specially treated filters while unannealed RNA and single-stranded DNA will pass through the filters. If unlabelled homologous RNA is added to a mixture of labelled RNA and denatured DNA, the homologous species will compete for binding sites on the DNA molecule. As the concentration of unlabelled RNA is increased, the chance of this cold RNA binding to the DNA also increases, preventing the labelled RNA from annealing to these same sites. This results in a drop in the specific activity of the hybrid due to less label being retained on filters.

If unlabelled non-homologous RNA is mixed with ^{32}P -labelled RNA and denatured DNA, no competition is observed since non-homologous species will not compete for the complementary sites on the DNA molecules. Therefore, the same amount of label should be associated with the hybrid regardless of the concentration of the challenge RNA.

Following this reasoning, ^{32}P -labelled RNA extracted from infected cells in TP-1 medium was challenged with increasing concentrations of non-labelled RNA extracted from cells infected in TP-3 medium. By comparing the amount of

label retained on filters at low and high concentrations of the unlabelled species, the degree of homology can be determined.

For this technique, RNA had to be extracted from a sizable population of infected cells. Since the concentration of infected cells following 1:100 dilution in TP-3 medium was approximately 5×10^5 infected complexes/ml, the population had to be increased. Therefore, log phase cells were grown to an OD of 0.7 and concentrated 20-fold by centrifugation yielding a bacterial density of 5×10^9 CFU/ml. Concentrated cells (0.9 ml) were infected with 41c (0.1 ml) at an MOI of 1.0 in TP-1 medium. After aeration at 30 C for 2.5 min, cultures were diluted 100-fold into TP-1 or TP-3 media and aeration continued for 180 min. The results (Table 23) indicated that increasing the concentration of infected cells did not influence the appearance of the post-penetration Ca^{++} requirement since complexes without Ca^{++} failed to produce a significant burst. Therefore, this method was utilized for preparation of infected complexes for RNA extraction.

Three types of RNA were required for RNA-DNA hybridization experiments: ^{32}P -labelled and unlabelled RNA from Ca^{++} -supplemented infected cultures; unlabelled RNA from Ca^{++} -deficient infected cultures. Labelled RNA was extracted from cells infected with 41c (MOI of 10) in TP-1 medium for 25 min. For the preparation of unlabelled homologous RNA cells were infected with 41c in TP-1 media for 2.5 min and diluted 1:100 into TP-1 for 22 min. For Ca^{++} -deficient RNA,

Table 23. Survival of 41c Infected Complexes at 5.00×10^9 CFU/ml after 100-Fold Dilution to TP-1 or TP-3 Medium.

Time (Min)	PFU/ml Recovered after 100-Fold Dilution into	
	TP-1 Medium	TP-3 Medium
60	1.30×10^7	1.40×10^7
120	1.06×10^9	9.50×10^6
180	3.95×10^9	1.50×10^7

infected complexes were initiated in TP-1 medium for 2.5 min then diluted 100-fold in TP-3 medium. Approximately 1 mg of RNA was recovered per extraction. Analysis of the RNA by the Burton method indicated that no significant DNA was present in extracted samples.

Competition Hybridization Experiments

When labelled RNA was mixed with denatured DNA in the absence of competing RNA, 3.45% of the label hybridized to the phage DNA, representing the maximum hybridization efficiency (Table 24). In the presence of low concentrations of homologous RNA, little label was displaced from the hybrid. However, increasing the concentration to 1000 $\mu\text{g/ml}$ resulted in 69% of the label being removed from the hybrid.

No significant label was displaced from the RNA-DNA hybrid in the presence of 12.5 $\mu\text{g/ml}$ of RNA extracted from infected complexes formed with 0.1 mM Ca^{++} . When the concentration of this RNA was increased to 1000 $\mu\text{g/ml}$, 76% of the labelled homologous RNA species could be displaced from the hybrid indicating that transcription was occurring under suboptimal Ca^{++} conditions.

Effect of Ca^{++} on Coat Protein Production

To determine the extent of translation in the absence of Ca^{++} , the amount of phage protein synthesized during infection was measured using serum blocking. Ca^{++} -supplemented and non-supplemented lysates were prepared. One tenth ml of a

Table 24. Competition Between RNA Obtained from Ca⁺⁺-Supplemented and Non-Supplemented Infection.^a

Sample No.	41c DNA Concentration (µg/ml)	RNA Concentration (µg/ml) Extracted from			CPM Retained on Filter	CPM Retained on Filter (%)
		³² P-Labelled Complexes in TP-1 Medium	Unlabelled Complexes in TP-1 Medium	Unlabelled Complexes in TP-3 Medium		
1	20	12.5			398.8	100 ^b
2	20	12.5	12.5		421.9	105.79
3	20	12.5	1000		123.7	31.02
4	20	12.5		12.5	383.3	96.11
5	20	12.5		1000	99.3	24.90

^aMaximum counts retained on filters in the absence of denatured DNA was 33 CPM.

^bMaximum hybridization efficiency 3.45%; Value calculated by dividing the counts retained on the filter in the absence of competing RNA (398.8) by the amount of input label (11,561).

1:50,000 dilution of phage 41c antiserum was added to each of two tubes containing 0.9 ml of adjusted phage stocks (Table 25). The samples were incubated at 37 C for 5 min and the amount of neutralization determined. One tenth ml of a known phage stock (6.6×10^5 PFU/ml) was then added to each culture and incubation continued for 5 min. Samples were then assayed for PFU to obtain the degree of inactivation of newly added virus. The results are shown in Table 25. On the average, 55% of the phage produced in the presence of Ca^{++} were initially inactivated when exposed to phage antiserum while 47% of the phage produced in the absence of Ca^{++} were neutralized. When known amounts of virus were readded to the mixtures inactivation values of only 29 and 11%, respectively, were obtained indicating that phage protein was being synthesized in the two systems.

Effect of Ca^{++} on DNA Replication

Since Ca^{++} had no effect on the production of phage mRNA or its translation, the influence of this ion on DNA replication was studied next. Ca^{++} -supplemented and non-supplemented lysates were prepared by growing 400 ml of host cells to an OD of 0.2 at 37 C. The culture was centrifuged and resuspended in 9 ml of TP-1 media and infected with 41c at a phage-bacterium ratio of 2.0. The complexes were aerated for 2.5 min at 30 C and diluted 100-fold into 500 ml of TP-1 and TP-3 medium. Aeration was continued for 3 h at 30 C and the lysates filtered, treated with nucleases and concentrated

Table 25. Serum Blocking Activities of 4lc Lysates Prepared in Ca⁺⁺-Supplemented and Non-Supplemented Media.

Exp. No.	Ca ⁺⁺ Added	Input (PFU/ml)	PFU/ml Recovered		Neutralization (%)	
			After Initial Antibody Treatment	After Readdition of 6.6x10 ⁵ PFU/ml to Antibody Mixture	After Initial Antibody Treatment ^a	After Readdition of 4lc Stock ^b
1	+	4.14x10 ⁶	1.88 x 10 ⁶	1.68 x 10 ⁶	54.59	33.90
	-	2.32x10 ⁵	9.10 x 10 ⁴	5.90 x 10 ⁵	60.78	21.33
2	+	4.44x10 ⁶	1.70 x 10 ⁶	1.73 x 10 ⁶	61.71	26.69
	-	2.32x10 ⁵	1.30 x 10 ⁵	6.90 x 10 ⁵	43.97	12.66
3	+	3.65x10 ⁶	1.82 x 10 ⁶	1.79 x 10 ⁶	50.16	27.53
	-	2.42x10 ⁵	1.54 x 10 ⁵	8.35 x 10 ⁵	36.37	0.00

^aPercent neutralization equals PFU/ml recovered after initial treatment divided by input value subtracted from 100%.

^bPercent neutralization equals PFU/ml recovered after readdition of known phage stock divided by PFU/ml recovered after initial treatment + readded stock (6.6 x 10⁵ PFU/ml) subtracted from 100%.

as previously described. The DNA concentration of both lysates was measured with intact virus by the diphenylamine method (Burton, 1956). Such an analysis indicated that lysate prepared with Ca^{++} contained 690 $\mu\text{g}/\text{ml}$ per 4.3×10^{11} PFU. The other lysate contained 7.0×10^{10} PFU/ml and the diphenylamine reaction indicated a DNA concentration of 377 $\mu\text{g}/\text{ml}$, this being 55% of the concentration observed in the control. Thus, reduced DNA synthesis was only partially responsible for the decreased burst observed in Ca^{++} -deficient cultures.

Effect of Spermine on 4lc Replication

Previous studies demonstrated that equimolar concentrations of divalent cations failed to substitute for Ca^{++} in 4lc infection. However, it was not known whether or not other cationic substances, such as polyamines, could replace the Ca^{++} requirements of 4lc. Therefore, studies were initiated to determine if one such substance spermine tetrahydrochloride (Cal Biochem, La Jolla, Ca.) could permit successful 4lc infection.

Log phase cells were infected with 4lc at 10 mM Ca^{++} or 10 mM spermine for 15 min at 30 C. Following centrifugation the supernatants were assayed for unadsorbed virus while the pellets were resuspended in appropriate broth and reincubated for 15 min. The results (Table 26) indicated that 89% of the adsorbed complexes formed in the presence of polyamines could be recovered when compared to the Ca^{++} -supplemented control. Since this recovery was significantly higher than that ob-

Table 26. Recovery of 41c Infected Complexes at 10 mM Spermine.

Conditions of Infection	PFU/ml Recovered as	
	Unadsorbed Virus	Infected Centers
10 mM Ca ⁺⁺	1.38×10^6	5.25×10^7
10 mM Spermine	6.10×10^6	4.10×10^7

served with other divalent cations, additional studies were performed to determine the nature of spermine in 41c infection.

Effect of Spermine on the Adsorption of 41c

To determine if spermine could permit efficient adsorption of virus, cultures were infected with 41c at 10 mM and 0.1 mM polyamine concentrations for 5 min at 30 C. The phage-bacterium mixtures were centrifuged and the supernatants and pellets assayed for PFU. A similar adsorption pattern was shared by Ca^{++} and spermine (Table 27) since at 10 mM concentrations of the polyamine, 82% of the virus adsorbed within 5 min. Reducing the concentration to 0.1 mM still permitted 72% of the phage to adsorb. As seen in Ca^{++} infection, assays of the adsorbed complexes indicated that the infection process required 10 mM concentrations of spermine for optimal survival while few complexes (3%) could establish successful infection at 0.1 mM concentrations.

Effect of Spermine on the Penetration of 41c

To establish a correlation between Ca^{++} -dependent penetration and spermine-associated transfer, log phase cells were infected with ^{32}P -labelled 41c for 15 min at 30 C with 10 mM or 0.1 mM polyamine. The cultures were centrifuged and the supernatant fluids assayed for unadsorbed PFU and CPM. The pellets were resuspended in the appropriate broths and assayed for adsorbed biological and radiological activity.

Table 27. Effect of Spermine on Adsorption of 41c.

Exp. No.	Input (PFU/ml)	PFU/ml Recovered at Spermine Concentrations of			
		10 mM		0.1 mM	
		Supernatant Fluid	Pellet	Supernatant Fluid	Pellet
1	4.90×10^7	1.21×10^7 (24.69) ^a	3.00×10^7 (61.22)	1.95×10^7 (39.80)	1.75×10^6 (3.57)
2	4.45×10^7	5.30×10^6 (11.91)	2.05×10^7 (46.06)	8.05×10^6 (18.08)	6.15×10^5 (1.38)

^aValues in parentheses are percent recoveries of input.

With 10 mM spermine, adsorption was 88% efficient after 15 min incubation while 58% of the label became cell-associated (Table 28). At reduced concentrations of cation, adsorption was less efficient with 56% of the phage and 40% of the label becoming cell-associated (Table 29).

At 10 mM spermine, 56% of the adsorbed complexes were recovered before and after blender treatment, corresponding to the transfer of 57% of the label to a blender-resistant state (Table 30). The non-transferable label (31%) released on blender treatment presumably represented defective phage.

At reduced polyamine concentration, less than half of the adsorbed complexes survived blender treatment (Table 31). Since only 57% of the adsorbed label was transferred under optimal conditions, the maximum injectable label was calculated by multiplying the adsorbed label by 57%. Based on these calculations, it was found that 54% of the injectable DNA could penetrate the cell in the presence of 0.1 mM polyamine. These data indicated that a similar penetration mechanism existed in Ca^{++} - and spermine-supplemented infections.

Since the two systems appeared closely related, the rate of DNA penetration with polyamine was studied next using phage specific antiserum to inhibit penetration. Log phase cultures were infected with 4lc at 10 mM polyamine and a portion of the sample treated with antiserum at 5, 10, 15 and 20 min followed by aeration for 5 min at 37 C. Maximum establishment of antiserum-resistant infected complexes was

Table 28. Adsorption of ^{32}P -Labelled 41c at 10 mM Spermine.

Exp. No.	PFU/ml Recovered from			CPM Recovered from		
	Input	Supernatant	Pellet ^a	Input	Supernatant	Pellet
1	1.85x10 ⁷ (100) ^b	4.10x10 ⁶ (23)	1.44x10 ⁷ (77)	2203 (100)	639 (29)	1129 (51)
2	2.50x10 ⁷ (100)	1.81x10 ⁶ (8)	2.32x10 ⁷ (92)	2520 (100)	451 (18)	1473 (58)
3	3.65x10 ⁷ (100)	1.80x10 ⁶ (5)	3.47x10 ⁷ (95)	2322 (100)	393 (17)	1475 (64)

^aValues reported are theoretical amounts of adsorbed virus obtained by subtracting the value in the supernatant from the input.

^bValues in parentheses are percent recoveries of input.

Table 29. Adsorption of ^{32}P -Labelled 41c at 0.1 mM Spermine.

Exp. No.	PFU/ml Recovered from			CPM Recovered from		
	Input	Supernatant	Pellet ^a	Input	Supernatant	Pellet
1	1.85x10 ⁷ (100) ^b	8.75x10 ⁶ (47)	9.75x10 ⁶ (53)	3393 (100)	1897 (56)	1225 (36)
2	2.50x10 ⁷ (100)	1.03x10 ⁷ (41)	1.47x10 ⁷ (59)	3386 (100)	1554 (46)	1503 (44)

^aValues reported are theoretical amounts of adsorbed virus obtained by subtracting the value in the supernatant from the input.

^bValues in parentheses are percent recoveries of input.

Table 30. Biological and Radiological Assays of Blended Complexes Formed with ³²P-
Labelled 4lc: effect of 10 mM Spermine.

Exp. No.	PFU/ml Recovered from ($\times 10^4$)			CPM Associated with		
	Unblended Control	Blended Supernatant	Blended Pellet	Unblended Pellet	Blended Supernatant	Blended Pellet ^b
1	1150 (80) ^c	8.05 (<1)	1010 (70)	1129 (100)	412 (36)	638 (57)
2	1370 (59)	5.75 (<1)	1290 (56)	1473 (100)	497 (34)	731 (50)
3	1800 (52)	6.80 (<1)	1500 (43)	1475 (100)	363 (25)	977 (66)

^aValues based on the amount of adsorbed virus and label and equals 100% (Table 27).

^bMaximum injectable label at 10 mM Spermine.

^cValues in parentheses represents percent recoveries of adsorbed.

Table 31. Biological and Radiological Assays of Blended Complexes Formed with ³²P-Labelled 41c: effect of 0.1 mM Spermine.

Exp. No.	PFU/ml Recovered from ($\times 10^4$) ^a			CPM Associated with			
	Unblended Control	Blended Supernatant	Blended Pellet	Unblended Pellet	Maximum Injectable Label ^b	Blended Supernatant	Blended Pellet
1	490 (50) ^c	17 (<1)	385 (40)	1225	693 (100)	781	329 (47)
2	615 (42)	8 (<1)	475 (32)	1503	746 (100)	764	463 (62)

^aValues are based on amount of virus adsorbed (Table 28).

^bMaximum injectable label is calculated by multiplying absorbed label found in unblended pellet by 57% (Table 29) which is average label injectable at 10 mM Spermine.

^cValues in parentheses are percent recoveries of adsorbed.

not seen until 15 min indicating that the injection process was substantially slower than Ca^{++} -facilitated penetration (Table 32).

Effect of Spermine on Post-Penetration

Stages of 41c Infection

After it appeared that the requirement of Ca^{++} in phage adsorption and penetration could be replaced with equimolar concentrations of spermine, experiments were initiated to determine if the post-penetration Ca^{++} requirement could be met by the polyamine.

Initially, a one step growth curve was performed in 10 mM spermine by infecting a log phase culture with 41c in the presence of the polyamine for 15 min at 30 C. The culture was centrifuged to remove unadsorbed virus and the pellet resuspended in spermine-supplemented media and the sample assayed over 180 min. As a control, a similar growth curve was carried out in 10 mM Ca^{++} . The results are shown in Fig. 10. The growth curve at 10 mM Ca^{++} exhibited a latent period of 50 min and a burst of 384. However, in the presence of equimolar polyamine, the latent period of the virus was extended to 75 min and the burst reduced to 20.

Similar experiments were performed comparing infections with 10 mM and 0.1 mM polyamine. At the higher concentration of spermine, the phage exhibited a latent period of 70 min ultimately releasing 28 infectious particles per cell (Fig. 11). At reduced levels of polyamine, 90% of the virus

Table 32. Effect of Antiserum Addition on Recovery of 41c Infected Complexes at 10 mM Spermine.^a

Exp. No.	Antiserum Addition (Min)	PFU/ml Recovered from	
		Untreated Cultures	Antiserum Treated Cultures
1	5	6.20×10^7	3.90×10^7
	10	5.98×10^7	3.76×10^7
	15	8.00×10^7	5.33×10^7
	20	5.80×10^7	6.35×10^7
2	5	4.25×10^7	2.80×10^7
	10	4.30×10^7	2.50×10^7
	15	3.35×10^7	3.60×10^7
	20	6.10×10^7	5.23×10^7

^aInput = 9.0×10^7 PFU/ml.

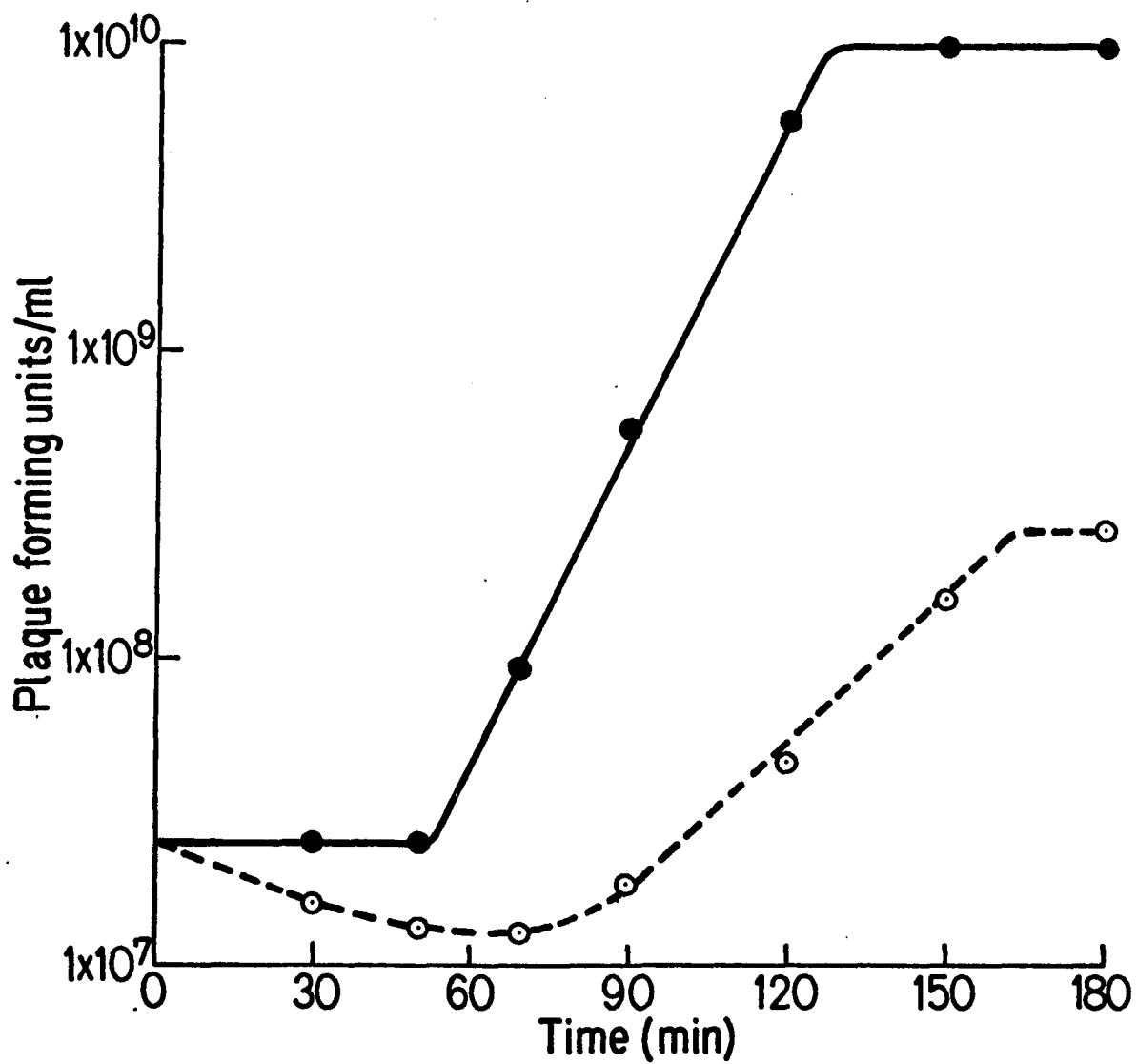


Fig. 10. Growth Curve of 4lc in the Presence of 10 mM Ca⁺⁺ and 10 mM Spermine. Symbols: ● 10 mM Ca⁺⁺, ○, 10 mM Spermine.

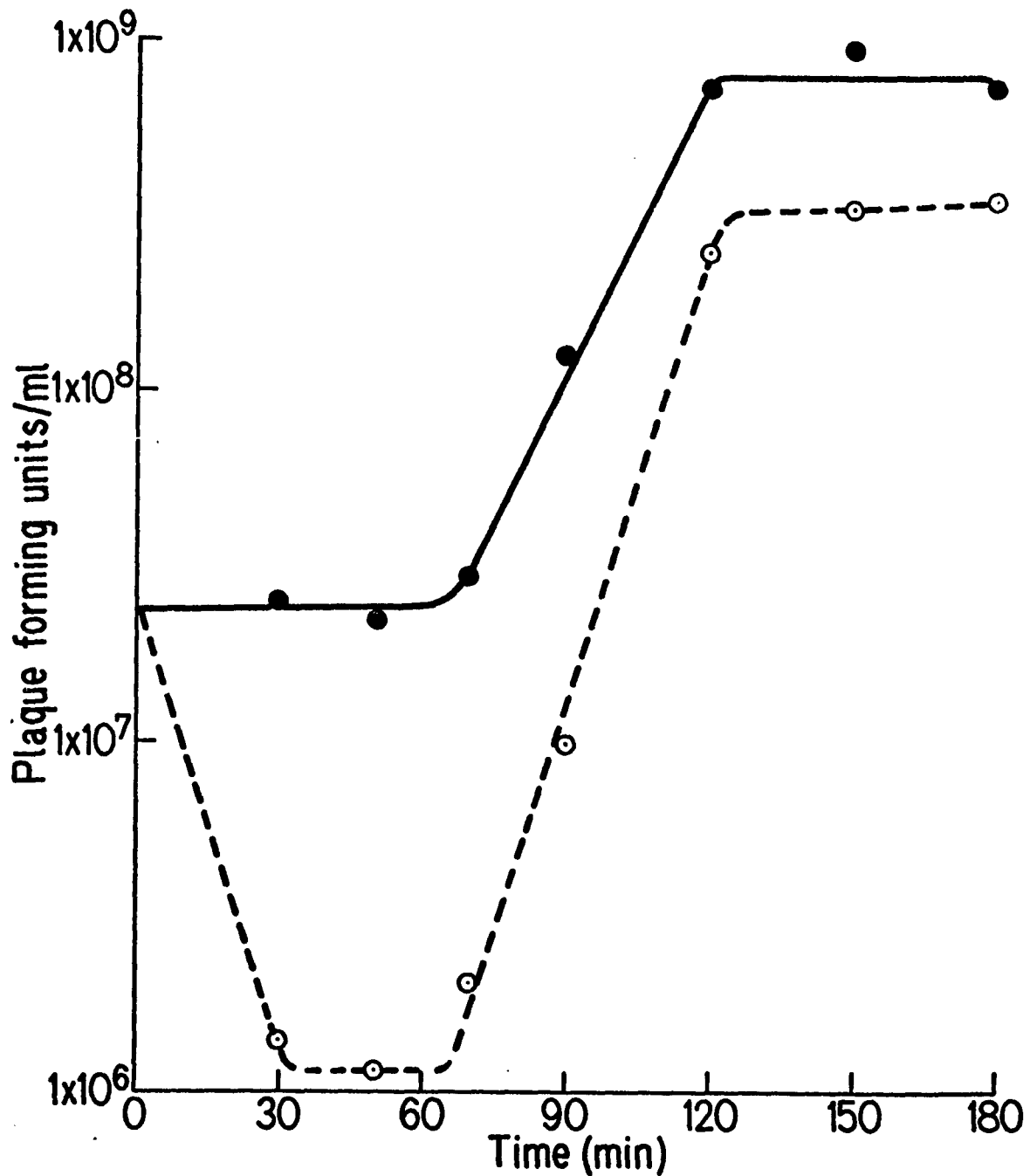


Fig. 11. Growth Curve of 4lc at 10 mM and 0.1 mM Spermine. Symbols: ●, 10 mM Spermine; ○, 0.1 mM Spermine.

population were inactivated within 15 min presumably due to the lack of penetration in the absence of polyamine. Complexes completing penetration had an extended latent period of 70 min but released 239 particles per infected cell.

There appeared to be 4 possible reasons for the reduced burst size observed at 10 mM spermine: 1) spermine was stabilizing the membrane of the infected cells, thereby inhibiting the lysis of the cells; 2) spermine was inactivating completed phage; 3) spermine might be inhibiting host cell metabolism; 4) spermine failed to permit post-penetration phage development.

Polyamines, in general, are stabilizers of host cell membranes (Bachrach, 1970) and could be acting to prevent the release of a normal complement of infectious particles. If this were indeed the case, artificial lysis of the infected cells by chloroform treatment should result in a normal burst with spermine-supplemented infections. Therefore, log phase host cells were infected with 41c at 10 mM spermine and sampled over a 180 min period. At the time of sampling a portion of the culture was treated with 0.5 ml of chloroform to lyse the infected cells. Both samples were then assayed for PFU. The results (Fig. 12) showed that all the viral particles being produced in 10 mM polyamine infection were released since artificial lysis failed to increase the amount of PFU recovered. Thus, it appeared only a few viral particles were being produced in each infected cell.

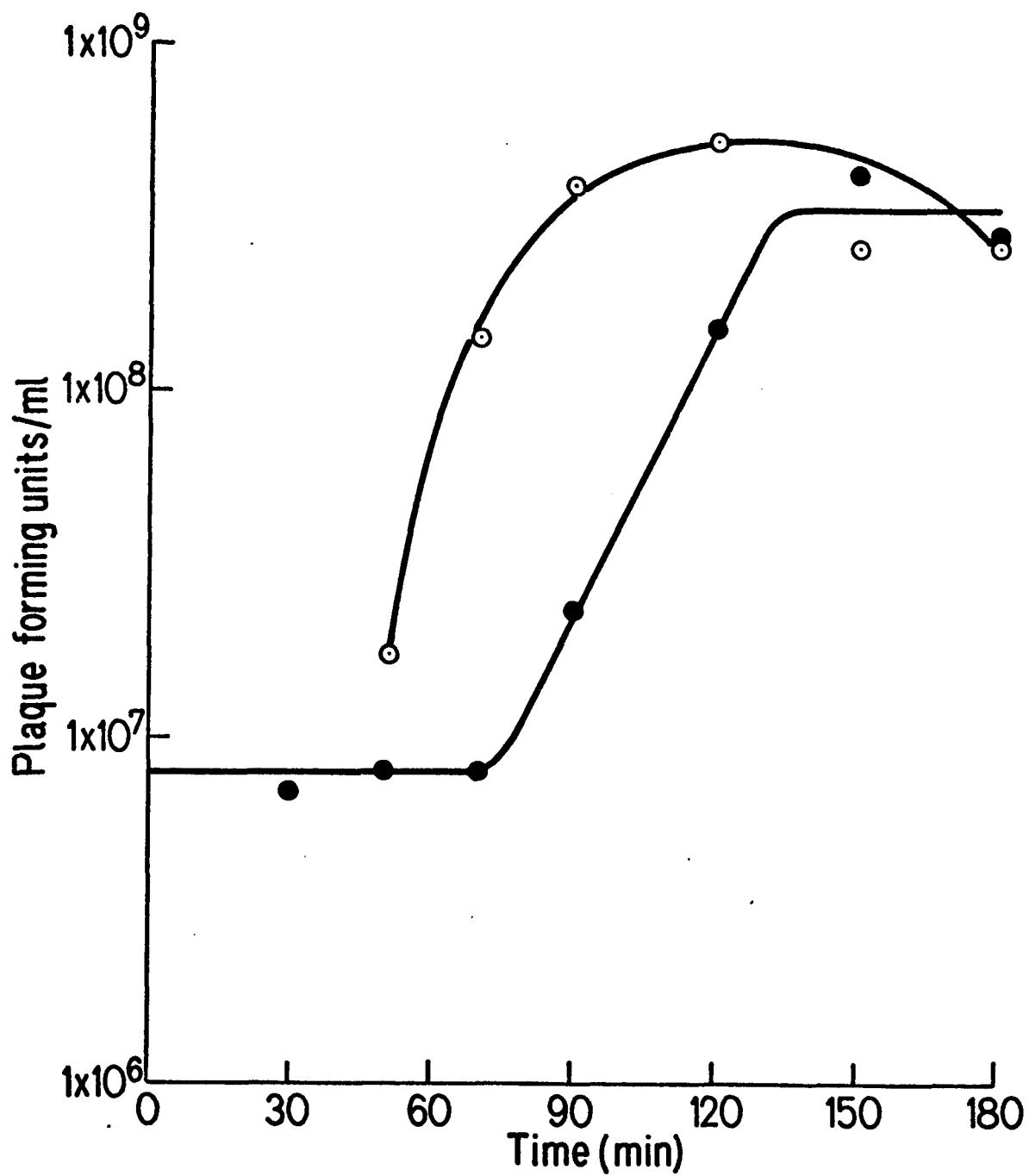


Fig. 12. Release of Completed Phage Particles by Chloroform Lysis at 10 mM Spermine. Symbols: ●, 10 mM Spermine; ○, chloroform samples.

Alternately, spermine could be inactivating the infectious virus as they were being released from the cell. When 41c was exposed to 10 mM spermine over a 3 h period no such inactivation was observed (Table 33).

Spermine might be inhibiting phage development by interfering with host cell metabolism thus slowing down the mechanisms needed for normal phage production. However, this did not prove to be the case since host cells grew equally well in the presence of 10 mM polyamine and 10 mM Ca^{++} (Fig. 13). Therefore, the polyamine, while allowing adsorption and penetration, failed to replace the Ca^{++} requirement necessary for some phase of intracellular development of 41c.

Table 33. Stability of 41c in 10 mM Spermine.^a

Exp. No.	PFU/ml Recovered after		
	60 Min	120 Min	180 Min
1	9.30×10^7 (93) ^b	1.13×10^8 (100)	9.40×10^7 (94)
2	1.05×10^8 (100)	1.12×10^8 (100)	8.50×10^7 (85)

^aInput value was 1.00×10^8 PFU/ml.

^bValues in parentheses are percent recoveries of input.

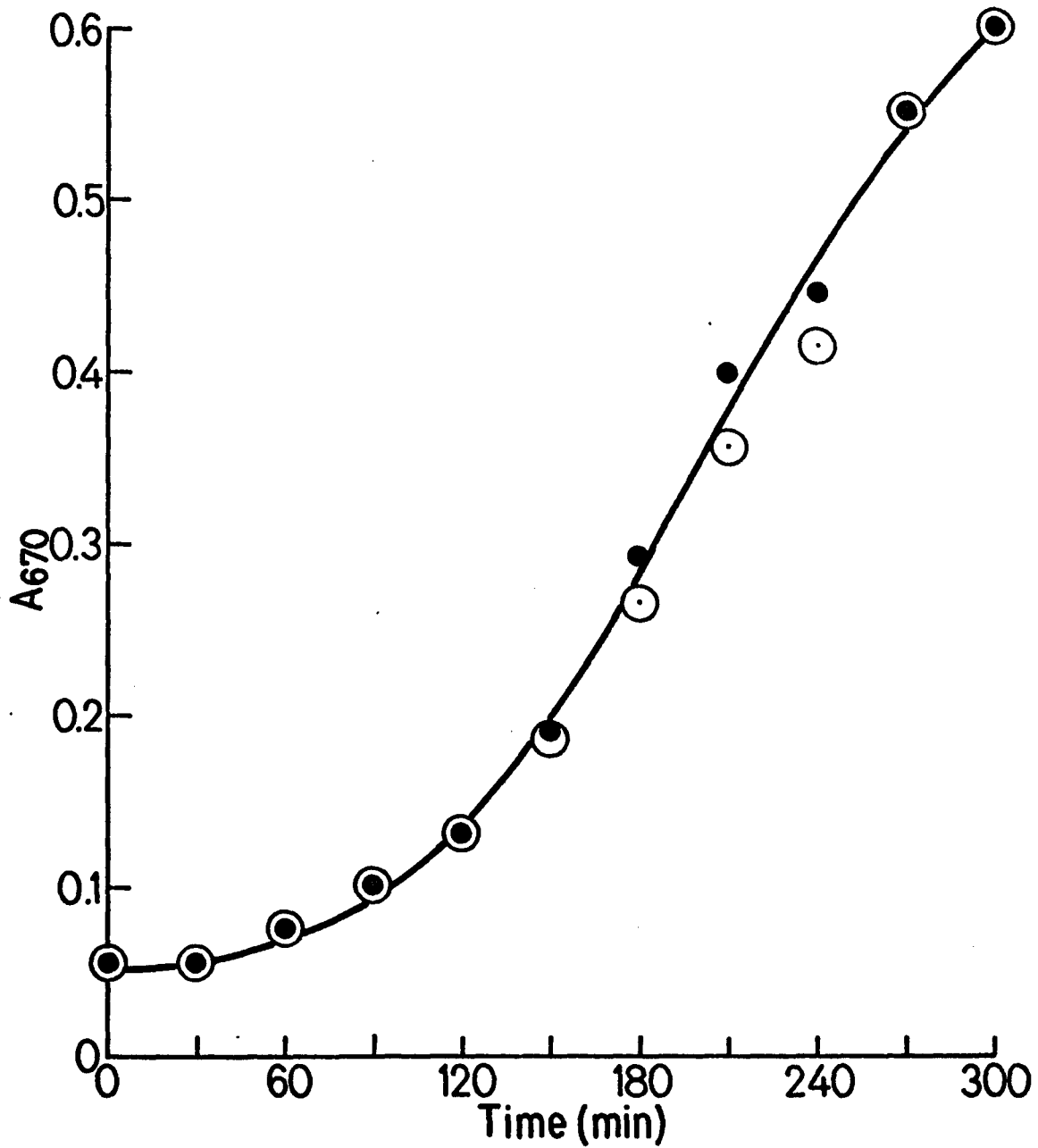


Fig. 13. Effect of 10 mM Spermine on the Growth of *B. subtilis* 168. Symbols: ●, 10 mM Ca⁺⁺; ○, 10 mM Spermine.

DISCUSSION

Ca^{++} and other divalent cations are known to affect the lytic cycle of many bacteriophage. In this investigation, it was shown that a multi-stage Ca^{++} requirement existed in 4lc infection, involving adsorption, penetration and intracellular development. If 10 mM Ca^{++} was omitted from plating media, the plaquing efficiency of this virus was less than 0.1. In all cases, a small fraction of the population survived in the absence of Ca^{++} , being greater in undefined media than in defined media. The survivors exhibited Ca^{++} -dependency on replating and were not Ca^{++} -independent mutants as observed by Bertani et al. (1969). Sufficient contaminating ion is apparently present in the media and glassware permitting the replication of a few infected cells. Alternately, a small percentage of cells might be displaying presporulation activities and, as a result, are concentrating Ca^{++} from the media (Murrell, 1969) allowing phage replication.

Optimal conditions for infection in TP-1 media required the preparation of log phase cells in TP media. Apparently, cells grown in TYS media and infected in TP-1 media lose essential log phase characteristics necessary for successful infection (Zsigray, 1968). In addition, chilling of the host cells had an inhibitory effect on phage-bacterium complexes, possibly due to metabolic disruption of the host or the release of nucleases by cold-shocked cells.

Role of Ca⁺⁺ in Phage Adsorption

The adsorption of the phage 4lc was optimal at 10 mM Ca⁺⁺ with the majority of the viruses adsorbing within 1 min. The rate of attachment after 5 min was similar to that seen with other phages of B. subtilis (Brodetsky and Romig, 1965). Unlike other systems where adsorption occurs only at high concentrations of ion (Reese et al., 1974) efficient adsorption was observed at 1 mM and 0.1 mM Ca⁺⁺. However, adsorption of 4lc was greatly reduced in the absence of Ca⁺⁺.

Although monovalent and divalent ions are known to meet the ionic demand for adsorption of some phage (Garen and Puck, 1951; Tzagoloff and Pratt, 1964) this did not prove to be the case in 4lc since Na⁺ (80 mM) was in the media and failed to permit efficient attachment. In addition, 2 mM Mg⁺⁺ could not meet the ionic requirements of this process.

The mechanism of the Ca⁺⁺-requiring adsorption process most likely involves the neutralization of the negatively charged host or virus. On the other hand, Ca⁺⁺ might cause a subtle alteration of a receptor site on the virus particle or the host cell (Stent, 1963). In both cases, the mechanism is Ca⁺⁺-specific since monovalent and other divalent ions cannot be substituted for this cation.

The Effect of Ca⁺⁺ on Phage Penetration

A second Ca⁺⁺-dependent stage was found to exist in 4lc infection since viruses (which had adsorbed) failed to

establish successful infection at reduced concentrations of Ca^{++} . This loss in infected centers occurred early in the lytic cycle and was attributed to lack of DNA penetration as proposed in other Bacillus phage systems (Shafia and Thompson, 1964; Brodetsky and Romig, 1965). Consequently, the penetration process was studied using ^{32}P -labelled phage. Under optimal infecting conditions (10 mM Ca^{++}), all the infected complexes were resistant to blender treatment 15 min post-infection indicating that the phage components necessary for establishing successful infection were located intracellularly. However, due to a portion of the phage population which either: 1) failed to adsorb (Luria and Steiner, 1954); 2) spontaneously ejected their DNA on adsorption (Labedan and Legault-Demare, 1974); or 3) adsorbed but failed to inject (Lanni, 1960b; Paranchych, Krahn and Bradley, 1970), only 48% of the adsorbed radioactivity became cell-associated. In my studies, the amount of label adsorbed (83%) and the values obtained as maximum injectable label (48%) compare favorably with those obtained for T5 (Luria and Steiner, 1954), PL-1 (Watanabe and Takesue, 1972) and R17 (Paranchych, 1966).

Infection with 41c at 0.1 mM Ca^{++} for 15 min resulted in only 8% of the infected complexes surviving blender treatment. Radiological data revealed that some (21%) label penetrated the host cell at this concentration of Ca^{++} . A fraction of this injected label represented viruses which had completed penetration since these complexes were blender-

resistant. The remaining cell-associated label is presumably due to partial injection by the majority of the population since few intact viruses were recovered on chloroform treatment. These findings are in good agreement with those observed in Ca^{++} -deficient penetration studies employing PL-1 (Watanabe and Takesue, 1972). In this case, only 17% of the adsorbed label could penetrate in the absence of Ca^{++} , resulting in only 10% of the infected complexes surviving. It is not known if the low-level penetration occurring without Ca^{++} is due to contaminating ions in the media or pre-sporulation concentration of Ca^{++} by a small fraction of cells. An alternate possibility might be that Mg^{++} (2 mM) which is in the medium could be contributing to the penetration process since, in other systems, divalent cations such as Sr^{++} , Ba^{++} and Mg^{++} could substitute for Ca^{++} in DNA penetration (Watanabe and Takesue, 1972; Paranchych, 1966; Roundtree, 1955).

The DNA which failed to penetrate at reduced concentrations of Ca^{++} remained in large molecular weight form and failed to complete penetration on addition of 10 mM Ca^{++} . This observation is in agreement with that observed with PL-1 of Lactobacillus where injection could not be reversed on delayed Ca^{++} addition (Watanabe and Takesue, 1972). The authors proposed that the genome had leaked out of the phage head; however, in studies with T5, such extruded DNA was found to be quickly hydrolyzed by extracellular nucleases (Labedan

and Legault-Demare, 1974). Therefore, the genome of 4lc is most likely remaining within the phage head in an undegraded form.

Another possible explanation for the lack of injection might be that penetration is initiated but halted due to the lack of Ca^{++} . The arrested genome might be exposed to limited hydrolysis by extracellular nucleases due to a faulty phage-host attachment (Zsigray et al., 1973) breaking the continuity of the molecule. Therefore, delayed addition of Ca^{++} would fail to stimulate further penetration.

Additional blending and DNase experiments indicated that penetration was complete 2 min after the initiation of infection. Earlier studies on 4lc penetration indicated that transfer of the viral genome required 10 min for completion (Zsigray et al., 1973). In these studies, chilling of phage-bacterium complexes for 15 to 30 min at 4 C was employed for adsorption. Such treatment apparently slows the penetration process of the phage.

The role of Ca^{++} and other divalent cations in membrane transport is not well understood. One role proposed for such ions involves the stabilization and maintenance of the secondary structure of the DNA during the penetration process (Danziger and Paranchych, 1970a). This stabilization appears to be non-specific since a number of divalent cations (Mg^{++} , Ca^{++} , Ba^{++} and Zn^{++}) can bind to phosphate groups on the viral genome neutralizing the negative charges resulting in an increase in the temperature required for thermal denaturation

of the DNA (Eichhorn, 1962). Such a role appears to be important in the uptake of transforming (Young and Spizizen, 1962; Fox and Hotchkiss, 1951; Goodgal and Herriott, 1961) and transfecting (Sjöström, Lindberg and Philipson, 1972; Mahler, George and Grossman, 1974) DNA by competent cells.

An alternate and more specific penetration role has been proposed recently for Ca^{++} in the transformation (Cosloy and Oishi, 1973b) and transfection (Mandel and Higa, 1970) of E. coli. These authors demonstrated an increased permeability in the cell membrane of Ca^{++} -treated cells and proposed that the altered permeability allowed the exogenous DNA to enter the cell. To date, no other ions are known to substitute for Ca^{++} in this system.

It is not known which mechanism is responsible for 4lc DNA penetration. Due to the apparent specificity of Ca^{++} in E. coli transforming and transfecting systems, this may be the model in the 4lc system. However, the role may involve a complex interaction of stabilization, neutralization and altered membrane permeability by Ca^{++} .

Intracellular Ca^{++} Requirement

In addition to adsorption and penetration, Ca^{++} is required for an intracellular stage in 4lc phage development. Such a role has been demonstrated in infections with Group I phages of B. subtilis (Brodetsky and Romig, 1965), phage A6 (Friend and Slade, 1967) and GV4 (Colasito and Rogoff, 1969).

In all cases, increased latent periods and reduced bursts were noted when infection proceeded in Ca^{++} -deficient media. Ca^{++} was postulated to be required for a post-penetration stage; however, the nature of the requirement has never been elucidated.

With 4lc, initial studies employing EDTA demonstrated that Ca^{++} was needed subsequent to penetration since no burst was observed when the chelator was added 5 or 10 min post-infection. However, the exact time at which Ca^{++} exerted its effect could not be determined since 4lc was inactivated (to some degree) by EDTA. Similar inactivations of phage by EDTA have been reported (Roundtree, 1955; Shafia and Thompson, 1964); presumably, the chelator is disrupting the structure of the virus causing the nucleic acid to be released from the phage head (Lanni, 1960b).

The time of the post-penetration requirement was demonstrated using a dilution procedure. When injected complexes were diluted from TP-1 into TP-3 media 2.5 min after the initiation of infection, such complexes failed to give rise to a normal burst. Since penetration has already occurred prior to dilution, these results suggested that an intracellular stage must be influenced by Ca^{++} . However, dilution into TP-3 6 min into the lytic cycle had no effect on progeny formation.

Because transcription represents one of the initial events during intracellular replication, competition RNA-DNA hybridization experiments were conducted employing RNA ex-

tracted 25 min after the initiation of infection. Recent evidence indicated that both early and late mRNA is present throughout the latent period of B. subtilis phages having the same structural dimensions of 4lc (Schachtele, DeSain and Anderson, 1973; Willis and Ennis, 1969). These small viruses, exhibit little temporal control of transcriptional events and the production of early mRNA is not repressed (Schachtele et al., 1973). Also large viruses which do exhibit temporal control of transcription retain early mRNA as late as 20 min into the infection cycle.

The hybridization efficiency (3.45%) obtained for 4lc RNA-DNA complexes agrees well with those values reported in the literature for T4 (Bolle et al., 1968) and $\phi 29$ (Schachtele et al., 1973). The labelled RNA unable to hybridize to phage DNA in the absence of competing RNA presumably represents RNA of host origin. Evidence for this has been presented for phage systems of B. subtilis (Schachtele, DeSain, Hawley and Anderson, 1972; Milanesi and Cassani, 1972) since unmodified host RNA polymerase is responsible for viral transcription. Thus, the RNA polymerase is capable of transcribing host RNA throughout infection (Milanesi and Cassani, 1972).

From my results, transcription does not appear to be the post-penetration, Ca^{++} -dependent process. High concentrations of unlabelled RNA extracted from Ca^{++} -deficient cultures competed successfully for binding sites on the DNA molecule with labelled RNA from Ca^{++} -supplemented cultures. Approximately the same amount of label was displaced from the

hybrid regardless of the source of competing RNA.

While a 90% reduction in infective particles was seen in Ca^{++} -deficient cultures, this loss could not be attributed to a lack of translation since phage protein (as measured by serum blocking power) was synthesized in the absence of Ca^{++} . Neither could this reduction be attributed to reduced DNA synthesis since over 50% of the DNA was seen in non- Ca^{++} lysates. Because the diphenylamine reaction was performed on pelleted viruses, maturation or packaging of the DNA into phage head had to occur. However, such an assembly must be defective since these viruses were lost as PFU.

Effect of Spermine on the Replication of 4lc

The Ca^{++} requirement of 4lc appeared to be specific since equimolar concentrations of Mg^{++} , Ba^{++} , Mn^{++} and Zn^{++} failed to replace this ion. Surprisingly, the polyamine spermine was found to substitute for Ca^{++} .

Polyamines are normal components of some bacteriophage (Ames, Dubin and Rosenthal, 1958; Kay, 1959). The concentration of any given polyamine appears to be dependent upon the concentration initially present in the previous host and on the permeability of the phage to divalent ions (Ames and Dubin, 1960). Permeable phage, such as T3 and P22, replace the amines with divalent ions while other phage (T2 and T4) retain their original concentration of polyamine.

In addition, the presence of exogenous polyamines are known to influence the replication of bacteriophage (Bachrach, 1970).

My initial studies indicated a large number of complexes established infection in the presence of 10 mM spermine. Therefore, adsorption, penetration and intracellular development of 41c were investigated to determine whether or not spermine acted in an analogous manner as Ca^{++} .

Spermine is known to inhibit the adsorption of T1, T3 and T7 (Reiter, 1963b) while the attachment of f2 (Young and Srinivasan, 1974) remains undisturbed. In this study, the polyamine stimulated the adsorption of 41c in much the same manner as Ca^{++} . As in the Ca^{++} -facilitated systems, optimal adsorption was found at 10 mM spermine while efficient but a somewhat reduced attachment was noted as 0.1 mM.

Optimal recovery of infected complexes was only seen when high concentrations of spermine were employed. As with reduced Ca^{++} , 0.1 mM polyamine failed to support successful infection indicating the polyamine was required subsequent to adsorption. Penetration studies revealed 10 mM spermine performed a similar function as 10 mM Ca^{++} in 41c infection allowing 57% of the adsorbable ^{32}P to penetrate the host cell. However, although optimal penetration occurred with spermine, fewer infected complexes developed indicating that polyamine cannot totally replace the Ca^{++} requirement. Using phage-specific antiserum to study penetration (Reiter, 1963a), an additional difference between the Ca^{++} and spermine-facilitated

penetration process was noted since the entry of the viral genome was substantially slower in polyamine infections. Penetration data obtained with 0.1 mM polyamine demonstrated a more efficient injection process at reduced spermine concentrations than at reduced Ca^{++} levels. Although injection appeared to be enhanced at reduced polyamine levels, a corresponding increase in infected centers was not observed. Again these data support the observation that an additional Ca^{++} requirement was necessary for the 41c replication.

As in Ca^{++} -facilitated penetration, stabilization of the DNA by spermine may be the major ionic role of the polyamine. Spermine has been reported to stabilize DNA (Horacek and Cernohorsky, 1968) protecting the viral DNA from inactivation by EDTA, pyrophosphate and citrate (Van Vunakis and Herriott, 1962). Spermine stabilization also resulted in an increased thermal denaturation temperature (Mandel, 1962). Unlike the permeability role proposed for Ca^{++} in DNA uptake, spermine has an opposite effect since it stabilizes the cell membrane preventing leakage of cellular components (Mager, 1959; Tabor, 1962; Grossowicz and Ariel, 1963; and Harold, 1964).

Post-penetration studies of spermine-supplemented infected complexes revealed that the action of spermine and Ca^{++} on intracellular development are quite different. Growth curves at optimal spermine levels reflected greatly extended latent periods and reduced bursts indicating that spermine failed to allow intracellular phage development or alternately

inhibited the release of infectious phage. The latter mechanism has been observed in a number of polyamine supplemented phage infections. T4rII mutants were able to replicate in a non-permissive host supplemented with polyamine (Ames and Ames, 1965). Apparently, the polyamines stabilized the cell membrane preventing leakage of critical components necessary for phage development. Membrane stabilization was found to be non-specific since other cationic substances permitted T4rII replication (Garen, 1961; Brock, 1965; Buller and Astrachan, 1968). Other investigators observed that the release of completed phage particles could be prevented by incorporating spermine in the infection media (Groman, 1966; Groman and Suzuki, 1966; Gschwender and Hofschneider, 1969). However, in my studies, this did not prove to be the cause of the reduced bursts observed in spermine-supplemented infections since artificial lysis of infected cells failed to increase the number of phage.

Additional studies demonstrated that the metabolic functions of the host were not affected by spermine as reported for other Gram positive organisms (Friedman and Bachrach, 1966). In addition, spermine had no inactivating effects on the intact phage. Therefore, spermine can substitute for Ca^{++} during adsorption and penetration of 4lc; however, the polyamine fails to substitute for Ca^{++} which is required for intracellular phage development. These data imply that the attachment and injection mechanism of the virus might not be as specific as first thought. The intracellular requirement

for Ca^{++} appears to be specific; however, these data do not eliminate the possibility that spermine is prevented from entering the infected host.

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Appendix I. Ions Required for the Adsorption of Bacteriophage.

Phage	Host	Ion Required	Conc.	Reference
T1	<u>Escherichia coli</u> B	Monovalent Divalent	100 mM 1 mM	Garen and Puck, 1951
T4,12	<u>E. coli</u> B	Ca ⁺⁺	6.8 μM	Delbrück, 1948
P2	<u>E. coli</u> C	Ca ⁺⁺	2.5 mM	Bertani, Choe and Undahl, 1969
ØX174	<u>E. coli</u> C	Ca ⁺⁺ ; Mg ⁺⁺	100 mM	Sinsheimer, 1968
ST-1	<u>E. coli</u> K12	Ca ⁺⁺	10 mM	Bowes and Dowell, 1974
M13	<u>E. coli</u> (F ⁺)	Monovalent Divalent	100 mM	Tzagoloff and Pratt, 1964
MS2	<u>E. coli</u> C (F ⁺)	Ca ⁺⁺	2 mM	Davis and Sinsheimer, 1963
R17	<u>E. coli</u> K12 (Hfr)	Monovalent Divalent	100 mM	Danziger and Paranchych, 1970a
ØU-4	<u>B. stearothermophilus</u>	Ca ⁺⁺	10 mM	Shafia and Thompson, 1964
B	<u>Corynebacterium diphtheria</u>	Ca ⁺⁺	1 mM	Barksdale and Pappenheimer, 1954
type I; II	<u>Streptomyces griseus</u>	Ca ⁺⁺	10 mM	Perlman, Langlykke and Rothberg, 1951
Bol; Bo2a	<u>Mycobacterium smegmatis</u>	Ca ⁺⁺	200 mM	Kraiss, Gelbart and Juhasz, 1973
Rsl	<u>Rhodopseudomonas spheroides</u>	Ca ⁺⁺ Mg ⁺⁺	1 mM 5 mM	Abeliovich and Kaplan, 1974

Appendix I. (Continued)

Phage	Host	Ion Required	Conc.	Reference
42E; 42B; 7	<u>Staphylococcus aureus</u>	Ca ⁺⁺	0.34 mM	Roundtree, 1951
2	<u>Pseudomonas aeruginosa</u>	Na ⁺⁺ Ca ⁺⁺ ; Mg ⁺⁺	100 mM 10 mM	Reese, Dimitracopoulous and Bartell, 1974
MVL-1	<u>Acholeplasma laidlawii</u>	Monovalent Divalent	80 mM	Fraser and Fleischmann, 1974