NUMERICAL CLASSIFICATION OF THE GENUS CYNODON

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By

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Figure 1. Diagram of Relationships Among Thirty-Seven Accessions of the Genus Cymodon Obtained by

1.	Diagram of Relationships Among Thirty-Seven
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INTRODUCTION

Present-day classifications of <u>Cynodon</u> recognize twelve species in the genus. These accepted species, however, still show great variability within themselves and at the same time give a large number of intermediate forms among them making it difficult at times for the taxonomist to assign an unclassified plant to any species. Very often, this difficulty results in misclassification.

Realizing the "confused taxonomy" of <u>Cynodon</u>, Hurcombe earlier attempted to revise the genus. After a series of cytological and morphological studies of the cultivated species of <u>Cynodon</u> (1946, 1947, 1948), she was able to present definite characters that would distinguish one species from another. In 1949, Bogdan published a paper on how to differentiate <u>C. plectostachyus</u> from <u>C. dactylon</u>. According to his treatment, plants described by Hurcombe as <u>C. plectostachyus</u> would be classified as <u>C. dactylon</u>.

The often lack of agreement between the results of two classifications has long been a problem not only in the taxonomy of <u>Cynodon</u> but in those of practically all organisms. Modern taxonomists attribute this situation to the fact that most classifications are based on subjective opinions of the investigators. In recent years, a number of workers, dissatisfied with the existing taxonomic procedures, have tried to devise more objective methods of classification. They have proposed the quantification of taxonomy, that is, using mathematical procedures

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in classification. With this new method, it is believed that two investigators working independently on two organisms can arrive at the same conclusion concerning the relationship between these two organisms (Sokal and Sneath, 1963).

This study attempts to apply the quantitative or numerical approach of classification to <u>Cynodon</u> with the hope of being able to correct any misclassifications that have been done in the genus in the past.

REVIEW OF LITERATURE

One of the earliest attempts to apply the numerical methods to taxonomy was made in 1898 by Heincke who used a measure of phenetic distance to distinguish between races of the herring (Sokal and Sneath, 1963). Then as the science of biometry progressed, people began to recognize its usefulness to systematics. Fisher, in 1936, developed a function which would best discriminate two or more populations that have been measured in some characters. He also presented a method of determining the probability of misclassification if the specific nature was judged mainly from the given measurements.

An early statistic related to taxonomic distance, which is a measure of taxonomic resemblance, was developed by Karl Pearson (1926) for use in physical anthropology. Noting the difficulty of comparing two races by treating character differences individually, he proposed what he termed "a Coefficient of Racial Likeness" which would serve as a single measure of over-all differences. Pearson's coefficient was later developed by Mahalanobis (1936) and Rao (1948) in the form of the "Generalized Distance" statistic which is more applicable to taxonomy.

Several other methods of finding similarities and differences among taxonomic groups were advocated in the early part of the century but for some reasons these methods did not succeed. Sokal and Sneath (1963) believe that the failures of these methods were due to the lack at the time of computational facilities that would permit the study of adequate

number of characters or taxa.

With the introduction of high speed computers, the interests in using numerical methods in taxonomy have been renewed. In the last decade, a sufficiently large number of workers have become engaged in the numerical or mathematical analyses of taxa that some taxonomists have regarded these as the "New Taxonomy" of today (Cain, 1958; Ehrlich and Holm, 1962). Various names have been given to the "New Taxonomy": Quantitative taxonomy (Michener and Sokal, 1957); taxonometrics (Rogers and Tanimoto, 1960), numerical taxonomy (Sneath and Sokal, 1962), taxometrics (Hill, 1962), and taximetrics (Rogers, 1963).

The numerical methods have been used with satisfactory results for a wide range of bacteria, including such genera as <u>Streptomyces</u>, <u>Mycobacterium</u>, <u>Pseudomonas</u>, <u>Lactobacillus</u>, and <u>Micrococcus</u> (for a reivew, see Sneath, 1962). Andrewes and Sneath (1958) attempted to compare and if possible, group twenty-five viruses by means of the quantitative method proposed by Sneath (1957a, 1957b) but were not able to use enough viruses and characters to obtain more conclusive results.

In zoology, the materials studied range from insects; such as bees (Michener and Sokal, 1957; Sokal and Michener, 1958; and Rohlf and Sokal, 1962), mosquitoes (Rohlf, 1963), and butterflies (Ehrlich, 1961); to the human skull (Cain and Harrison, 1960).

The relatively few applications to plants include those of Morishima and Oka (1960) on rice; Rogers and Tanimoto (1960) on the manioc plant; Soria and Heiser (1961) on <u>Solanum</u>; and Katz and Torres (1965) on <u>Zinnia</u>.

The various techniques for quantifying similarities or differences among taxa that have been employed by different workers have been grouped by Sokal and Sneath (1963) into three types of coefficients - those of association, of correlation, and of distance - which have been collectively referred to as coefficient of resemblance or similarity. Sneath (1957) applied to bacteria a coefficient of association which was first used in ecology by Jacquard as early as 1908 (Sneath, 1962). The coefficient which Sneath called <u>Similarity</u> is the ratio of those features possessed by both of the individuals being compared to those features possessed by at least one of them. He did not consider negative features, that is, features not possessed by either of the two individuals, in his coefficient on account of the difficulty of deciding which negative features to include and which to exclude.

Sokal and Michener (1958) in their study on bees considered using what they termed "matching coefficients". Each character was divided into two to eight states and the matching coefficient obtained by getting the ratio of the number of matches, either positive or negative, in states for all characters to the sum of matches and mismatches (i.e., characters possessed by one but not by the other) which is actually the total number of characters. The coefficients were not employed, however, since they distorted resemblances by counting a 3 to 4 mismatch the equal of a 1 to 7 mismatch and because they would have been more difficult to handle by the IEM equipment accessible to the workers.

The <u>similarity ratio</u> employed by Rogers and Tanimoto (1960) also includes negative matches but differs from the matching coefficient in that it gives mismatches twice as much weight as matches, that is, the resulting coefficient is actually the ratio of the number of matches to the sum of the number of matches and twice the number of mismatches $(s_{ij} = \frac{m}{m+2u})$, where <u>i</u> and <u>j</u> are the individuals being compared, <u>m</u> is

the number of matched pairs, and \underline{u} , the number of unmatched pairs). Later, Rogers and Fleming (1964) revised the method for obtaining the similarity ratio and arrived at a coefficient which is actually just an elaborate form of the matching coefficient of Sokal and Michener (1958).

Sokal and Sneath (1963) are of the opinion that negative matches should be included for those characters that vary within the group under study and hence agree with Rogers and Tanimoto (1960). They further believe that also not all positive matches should be considered in the analysis; those for characters which are invariant in the group should be excluded.

The method of Rogers and his co-workers makes allowance for characters with more than two states, e.g., quantitative characters. However, it has the same defect noted by Sokal and Michener in their matching coefficient: it considers a close character difference (the pair being compared expressing a character in adjacent states) the same as a wide character difference (the pair expressing a character in the extreme states). Realizing the need for some means of expressing the magnitude of differences in quantitative characters, Kendrick and Proctor (1964) considered the giving of fractional values to these differences, with a score of unity for the maximum possible difference. Because of programming difficulties that might result from the use of fractions, the proposal was not tested. Kendrick (1964) then proposed the use of a number which is divisible by all the possible states of the characters in an analysis. Since he had suggested that there should not be more than six states allotted to any character, he gave as an example the number 60, which is divisible by 1, 2, 3, 4, 5, and 6. A character which is expressed in the highest state is scored 60 and scored

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proportionately less, if expressed in other states, depending on the number of possible states for that character. He outlined three ways of making comparisons between organisms with the use of this method of scoring.

Besides the inability of association coefficients to measure the degrees of character differences, Sokal and Sneath (1963) have another objection to their use in multistate characters. They showed that in such characters the probability of matches to occur becomes greatly reduced and as a consequence, the values of association coefficients are also much reduced.

Sheals (1964) discussed and followed the work of Gower (unpublished) at Rothamsted Experimental Station on general problems of classification which provides a simple procedure for calculating an index of similarity that takes into consideration both quantitative and qualitative characters. For a quantitative character, a similarity value, S, is calculated as follows:

$$S = 1 - \frac{|\bar{x}_i - \bar{x}_j|}{r}$$

where $\underline{x}_{\underline{j}}$ and $\underline{x}_{\underline{j}}$ are the ranked or absolute measurements of the character in each of the two taxa compared and <u>r</u> is the observed range of that character in all the taxa under study. For a qualitative character or a character with only two states, <u>S</u> is simply equal to <u>l</u>, when it is a match, and <u>S</u> is equal to <u>O</u>, when it is a mismatch. The <u>index of</u> <u>similarity</u> between the two taxa is then obtained by dividing the sum of the similarity values for all the characters by the total number of characters used in the comparison.

Because of the problems associated with the use of association coefficients in characters expressed in more than two states, Sokal

and Sneath (1963) recommend the employment of either the correlation coefficient or the distance analysis for such characters. These two coefficients, unlike most of the association coefficients that have been discussed, take into account the magnitude of differences between taxa for multistate characters.

The correlation coefficient was introducted to numerical taxonomy by Michener and Sokal (1957) and Sokal and Michener (1958). For lack of a better means of correlation for their studies on bees, they adopted the Pearson product-moment correlation coefficient (formula can be found in any statistics book). The method was then applied by Morishima and Oka (1960) to the study of rice species, by Soria and Heiser (1961) to Solanum, and by Ehrlich (1961) to butterflies.

"When the data are arbitrarily coded and the number of states varies for different characters, the correlations cannot meet the basic assumptions of the bivariate normal frequency distribution" (Sokal and Sneath, 1963). To remedy this situation in numerical. taxonomy, Sokal (1961) proposes the standardization of characters, which has been tried before in other fields. To do this, it is necessary to calculate the mean and standard deviation of each character. The deviation of the character from the mean is then divided by the standard deviation. Every character will now have a mean of zero and a variance of unity and therefore one can say that the variates for each taxon are sampled from populations with a common mean (zero) and standard deviation (unity).

Rohlf and Sokal (1965) determined the effect of standardization of characters on the coefficients of correlation and distance. They obtained slight differences between standardized and unstandardized distances

and markedly reduced average correlation for each matrix of coefficients based on standardized characters.

The use of distance as a measure of taxonomic similarity is not new. It was employed as early as 1898 by Heincke (Sokal, 1961) and quite well studied in the few years that followed (e.g., works of Pearson, Mahalanobis, and Rao).

Sokal (1961) developed a distance formula for numerical taxonomy by the extension of the Pythagorean Theorem in analytical geometry. For <u>n</u> characters, Sokal's formula for the distance squared of taxa 1 and 2 is:

 $\int_{1,2}^{2} = \sum_{i=1}^{n} (X_{i1} - X_{i2})^{2}$

where \underline{X}_{i1} and \underline{X}_{i2} are the state codes of taxon 1 and taxon 2, respectively, for character <u>i</u>. Knowing that the greater the number of characters involved in the comparison, the greater the distance between taxa would be, he considered it more appropriate to use the mean distance squared which is the result of dividing the above expression by <u>n</u>, the number of characters under consideration. He added that if preferred, the linear distances (i.e., not the squared ones) may be used.

Rogers and Tanimoto (1960) converted their similarity ratios into distances defined as $d_{ij} = -\log_2 S_{ij}$ where <u>i</u> and <u>j</u> are the taxa under consideration and <u>Sij</u>, the similarity ratio between them. As pointed out by the workers, the distance <u>d</u>_{ij} defines what is known in mathematics as a semimetric space. Applied to taxonomic problems, this type of space will mean that two taxa which are both similar or related to a third need not be related to each other. Rohlf (1963) preferred distances to correlation coefficients for constructing a classification of the genus <u>Aedes</u> for the following reasons: 1) the distances gave similar results for adults and larvae; 2) the relationships given by distances agreed with his subjective impressions of the relationships; and 3) the relationships resulting from distances corresponded more closely to the previous classification of the genus.

Penrose (1952) noting that Mahalanobis' "generalized distance" formula will involve extensive computation when used in studies involving a large number of measured characters, reexamined Pearson's Coefficient of Racial Likeness (C.R.L.) which is easier to calculate. He showed that the C.R.L.; in its reduced form; i.e., C.R.L. = $C_{H}^{2} = (d_{1}^{2} + d_{2}^{2} + d_{2}^{2})$. . . + $d_m^2)/m$ where \underline{m} is the number of measured characters and \underline{d} is the difference for each character between the two populations being compared; could be broken down into two components, namely, "size" and "shape". The "size distance" between the two populations is = $C_{\Omega}^2 = (d_1 + d_2 + d_2)$. . . + $d_m)/\underline{m}\overline{/}^2$ and is therefore a measure of the magnitude of the differences. If $C^2_{\ \Omega}$ is subtracted from $C^2_{\ H}$, what remains is an estimate of the "shape distance" which is therefore a measure of the amount of diversity or variance among the d-values. He stated that when classifying two or more objects, it is normally the shape of the object which enables it to be classified, not its size, except when size differences are extreme; that is, the two objects with zero "shape distance" from one another will be assigned to the same class.

Rohlf and Sokal (1965) also believe that shape is more important than size for estimating over-all similarity but showed that Penrose's

"shape" coefficient is not an adequate measure of similarity in shape since it is zero, only if the difference between the two organisms is constant for all the characters, a condition which is very unlikely to happen. They found that the correlation coefficient is a better measure of similarity in shape and that Sokal's distance coefficient, like Penrose's. is more a measure of similarity in size. Based on these findings, they concluded that correlation coefficients are more appropriate measures of taxonomic similarity when most characters used in a study are measurements of various parts of an organism.

In a recent paper, Eades (1965) showed that in studies involving few characters, taxonomic conclusions based on correlation coefficients can be incorrect, that is, these coefficients can be greater for an obviously less similar pair than for one with actually greater resemblance. The correlation coefficient \underline{r} , he said, can be expressed as

$$r = \pm \left(1 - \frac{1}{s_{y}^{1/2}} - \frac{1}{n} \sum_{i=1}^{n} (y_{i} - y_{i})^{2} \right)^{2}$$

where \underline{s}_{y} is the standard deviation of the \underline{y}_{s} , \underline{n} is the number of characters under study, and \underline{y}' is the value of \underline{y} predicted from the corresponding value of \underline{x} and the regression line of \underline{y} on \underline{x} . This formula gives the same answers as those obtained from the formula commonly used in numerical taxonomy. He further stated that deviation should be measured not from the regression line but from the line showing a perfect match between \underline{x} and \underline{y} , that is, the line where $\underline{y}_{i}' = \underline{x}_{i}$. In this case the correlation coefficient equation becomes:

$$r = \pm \left[1 - \frac{1}{s_{y}^{2}} - \frac{1}{n} \sum_{i=1}^{n} (y_{i} - x_{i})^{2} \right]$$

Comparing this equation with the formula for Sokal's square of the average taxonomic distance which is:

$$\frac{\frac{1}{n} \sum_{i=1}^{n} (y_i - x_i)^2}{\sum_{i=1}^{n} (y_i - x_i)^2}$$

it can be noted that the two equations differ by only one variable, namely, $\frac{s^2}{y}$. This variable according to Eades should not be used in measuring taxonomic resemblance because "it is influenced by such irrevalent things as inverting the scale of measurement for some characters (even though characters are standardized)". On this basis, he concluded that the average taxonomic distance is more appropriate than the correlation coefficient as a measure of taxonomic resemblance, provided the characters are well chosen.

The ordering of states of a character is not always an easy task. It is hard to decide, for example, which of three possible shapes of a leaf should be given the lowest code. Minkoff (1965) noted this difficulty and showed that changing the direction of coding for some characters in a study, that is, when the state first assigned the lowest code is then given the highest code and vice versa, a change in the relationships indicated by correlation coefficients could result. For this reason, he does not consider the correlation coefficient a good statistic for measuring similarity. He believes that the distance coefficient, particularly Mahalanobis' generalized distance, is a better measure since it is not affected by the directionality of coding.

One controversial point in numerical taxonomy is the problem of weighting. A number of workers in this field have emphasized the necessity of giving equal weights to all characters, an idea which was first put forward in the eighteenth century by Michel Adanson. Michener and Sokal (1957) agree that weighting characters is important, but since it is not clear how weighting should be done, one should resort to equal weighting. The main argument of those who do not favor the giving of equal weights to characters is that not all characters are of equal importance. A counter argument of Sokal and Sneath (1963) is that the concept of taxonomic importance has no exact meaning. They stated, among other things, that if "importance" means essential to survival, then the taxonomist can estimate viability, not resemblance.

On the other hand, Kendrick and Proctor (1963) and Kendrick (1964) believe that relative importance can be assessed. To them, characters that depend for their existence on other characters, e.g., hairiness of leaf depends on presence of leaf itself, are less important and hence should be given lesser weights than those independent characters.

Rogers (1964) has nothing against the giving of equal weights to characters, having noted that most non-weighted systems have dealt with organisms in which weighting is really difficult, but justified character weighting for higher plants. He, however, believes that there is a very small difference between the two concepts.

The results of a number of numerical taxonomic studies agreed quite well with those obtained from the classical procedures. Soria and Heiser (1961), who obtained one such good agreement, stated that the new method can therefore provide an excellent check on established taxonomies.

MATERIALS AND METHODS

Several collections from all over the world of all the known species of <u>Cynodon</u> are grown every year in greenhouses and on the farm at the Oklahoma Agricultural Experimental Station. Bud materials are collected for cytological examinations and herbarium specimens are preserved for morphological studies. The materials used in the present study came from the 1964 planting. One hundred and eleven accessions, most of which are <u>C</u>. <u>dactylon</u> obtained from fifteen countries, were examined morphologically, but due to the difficulty of handling so many data, a number of the <u>C</u>. <u>dactylon</u> accessions studied were not considered in the numerical analyses. All the fifteen countries were, however, represented in the <u>C</u>. <u>dactylon</u> accessions included. Three species, <u>C</u>. <u>bradleyi</u>, <u>C</u>. <u>magennessii</u>, and <u>C</u>. <u>transvaalensis</u>, were not studied for lack of good herbarium specimens. The accessions analyzed are listed in Table I.

Records were taken for thirty-eight morphological characters but two of these characters were eliminated because they did not vary in all the lll accessions examined. Table II shows the remaining 36 characters. Except for the metric characters, nineteen of them, all the characters were coded.

The morphological studies were made on ten mature plants of each accession.

TABLE I

CYNODON SPECIES STUDIED

SPECIES	ACCESSION NUMBER	SOURCE
<u>C</u> . <u>arcuatus</u>	10121 10584	Ceylon Ind i a
<u>C. barberi</u>	10575 10580	India India
<u>C. coursii</u>	10127 10128	Malaga s y Malaga s y
<u>C</u> . <u>dactylon</u>	8150 8800 9233 9945a 9946a 9951 9954a 9956 9957 9958 9960 10005 10005 10006 10019 10251b 10257 10320 10320 10339 10355 10418 10694 IQ975	Afghanistan Afghanistan Ethiopia Turkey Greece Afghanistan Iran India Yugoslavia Italy Iraq India Ceylon India S. Africa S. Africa S. Africa S. Africa S. Africa S. Africa Alagasy S. Africa
<u>C</u> : <u>hirsutus</u>	10272 10974	S. Africa Argentina
<u>C</u> . <u>incompletus</u>	10376 10497	S. Africa S. Africa
<u>C. leptochloides</u>	10104 10108	Malagasy Malagasy
<u>C. plectostachyus</u> <u>C. polevansii</u>	9235 10229 10229 10112	Ethiopia Nigeria S. Africa

TABLE II

CHARACTERS STUDIED

	CHARACTER	REMARKS*
1)	Number of Chromosomes**	18 - 27 - 36
2)	Rhizome**	present (1) - absent (2)
3)	Winter hardiness**	hardy (1) - not hardy (2)
4)	Peduncle length	in mm.
5)	Peduncle sheath length	in mm.
6)	Hair, peduncle sheath	present (1) - absent (2)***
7)	Peduncle leaf length	in mm.
8)	Peduncle leaf width	in mm./10
9)	Hair, upper surface of peduncle leaf	present (1) - absent (2)
10)	Type of hair, upper surface of peduncle leaf	short (1) - short and long (2) - long (3)
11)	Hair, lower surface of peduncle leaf	present (1) - absent (2)
12)	Type of hair, lower surface of peduncle leaf	short (1) - short and long (2) - long (3)
13)	First internode length	in mm.
14)	First internode sheath length	in mm.
15)	First internode leaf length	in mm.
16)	First internode leaf width	in mm./10
17)	Hair, upper surface of first internode leaf	present (1) - absent (2)
18)	Type of hair, upper surface of first internode leaf	short (1) - short and long (2) - long (3)
19)	Hair, lower surface of first internode leaf	present (1) - absent (2)
20)	Type of hair, lower surface of first internode leaf	short (1) - short and long (2) - long (3)

TABLE II (Cont.)

CHARACTER	REMARKS*
21) Ligule length	in mm./10
22) Hair, ligule	present (1) - absent (2)
23) Number of nodes in axis	ranges from 1 to 7
24) Number of racemes	ranges from 3 to 20
25) Length of longest raceme	in mm.
26) Length of shortest raceme	in mm.
27) Number of spikelets in the longest raceme	ranges from 17 to 110
28) Rachilla produced beyond floret	yes (1) - no (2)
29) Length of lower glume	in mm./10
30) Hair, lower glume	present (1) - absent (2)
31) Length of upper glume	in mm./10
32) Hair, upper glume	present (1) - absent (2)
33) Length of spikelet	in mm./10
34) Length of longest glume/length of spikelet	x 100
35) Hair, sides of lemma above upper and a glume	present (1) - absent (2)
36) Number of nerves, upper glume	112 - 3

* Number inside parentheses is the code used.

** Data provided by Dr. J. M. J. de Wet.

*** Hair was considered present when distributed over at least 50% of leaf surface or length of lemma or glume as the case may be.

Computational Procedure:

As can be noted in the Review of Literature, several methods for calculating the similarities or differences among taxonomic groups are available. It can be noted also that none of the three types of coefficients of similarity are perfect. However, it appears that the main defect of the coefficients of association, which is their not being able to measure the degree of individual character differences among groups when multistate characters are involved, can be corrected. At least two methods of calculating association coefficients that take care of the magnitude of differences in multistate characters have already been proposed: the method of Kendrick (1964) and that of Gower (discussed by Sheals, 1965). It was decided to adopt Gower's method since it is simpler than Kendrick's. Moreover, with the former method, actual measurements in a metric character can be used, i.e., the measurements need not be coded.

In the calculation of the <u>indices of similarity</u>, the average of the ten values recorded for every character in every accession was the one used so Gower's formula for the similarity between two taxonomic groups for one character became:

$$S = 1 - \frac{\left| \bar{x}_{i} - \bar{x}_{j} \right|}{r}$$

where \underline{x}_i and \underline{x}_j were the average values for that character of accessions \underline{i} and \underline{j} , respectively, and \underline{r} equalled the highest average value minus the lowest average value for that character in all the 37 accessions.

The calculated similarity indices were placed in a 37 x 37 matrix (Table III, Results). There are several ways of grouping individuals

based on the matrix of similarity coefficients, the simplest of which is the so-called <u>Cluster Analysis</u>. Among the different methods of cluster analyses that can be employed, Sokal and Sneath (1963) consider <u>clustering by average linkage</u> as the most satisfactory. This was used by Sokal and Michener (1958) and by Soria and Heiser (1961) for analyzing correlation coefficient matrices but according to Sokal and Sneath (1963) it can be applied to the other types of coefficients.

Details of the clustering procedure which was based on the procedures of Sokal and Michener (1958) and Soria and Heiser (1961) are included in the Results.

RESULTS

Comparisons of the thirty-seven accessions with one another yielded 666 similarity indices (Table III). Using the technique of Sokal and Sneath (1963) for determining the individual significance of association coefficients, all the 666 similarity indices were found significantly different from zero at one per cent level.

There are four methods of clustering by average linkage to choose from, namely, unweighted variable-group, weighted variable-group, unweighted pair-group, and weighted pair-group. Since there is not much evidence yet that any of these methods is better than the others, it was decided to adopt the unweighted variable-group method which can easily be employed with a desk calculator. In this method, more than two members are allowed to join a cluster during one clustering cycle. This necessitates the setting of a value which will serve as the limit to which a new member can be admitted to the group. No formula for determining the statistical significance of the difference between two association coefficients has yet been devised so the limit has to be arbitrarily set. In this study, a value of 0.05 was first tried but 0.04 was later found to give a better grouping.

The pair that gave the highest index of similarity in the matrix, .933, comprised accessions 10272 and 10376, <u>C</u>. <u>hirsutus</u> and <u>C</u>. <u>incompletus</u>, respectively. These two therefore, were used as the nucleus of the first clustering cycle. Found closest to 10272 and 10376 was accession 10497,

TABLE III

MATRIX I OF SIMILARITY INDICES AMONG

THIRTY-SEVEN ACCESSIONS OF CYNODON

	1917) 								
ACCESSION	8150	8800	9233	9235	9945a	9946a	9951	9954a	9956
8800 9233 9235 9945a 9946a 9951 9954a 9956 9957 9958 9960 10005 10006 10019 10104 10108 10112 10121 10127 10128 10229 10251b 10257 10272 10320 10339 10355 10376 10418 10497 10575 10580 10584 10694 10975	.793 .664 .523 .923 .880 .887 .786 .887 .786 .887 .796 .887 .796 .837 .768 .690 .693 .807 .690 .693 .807 .690 .693 .807 .736 .807 .771 .809 .775 .807 .775 .807 .775 .807 .775 .807 .7775 .807 .7775 .807 .7775 .807 .7775 .807 .7775 .807 .7755 .807 .7755 .807 .7755 .807 .7755 .807 .7755 .807 .7755 .807 .7755 .807 .7755 .807 .7755 .807 .7755 .8077 .7755 .8077 .7755 .8077 .7755 .8077 .7755 .8077 .7755 .8077 .7755 .8077 .7755 .8077 .7755 .8077 .7755 .8077 .7755 .8077 .7755 .8077 .7755 .8077 .8077 .7755 .8077 .7755 .8077 .8077 .7755 .8077 .7755 .8077 .8077 .7755 .8077 .8077 .8077.8077 .8077.8077.8077.	.695 .478 .814 .814 .762 .840 .864 .762 .840 .855 .762 .840 .762 .763 .775 .493 .775 .493 .775 .8847 .670 .775 .8847 .675 .8865 .672 .671 .671 .664 .794	.635 .694 .6758 .7218 .72309 .6433 .744 .6854 .76809 .6458 .7680 .6641 .7010 .7010 .75990 .6649 .6649 .77010 .75990 .6649 .6649	.494 .494 .5099 .5592 .423196 .549292 .5396 .4500 .5592 .4500 .4200 .5550 .4200 .5550 .4500 .5550 .4200 .5550 .4500 .5550 .4200 .5550 .4500 .5550 .4200 .5550 .4500 .5550 .4000 .55500 .4000 .55500 .4000 .55500 .4000 .55500 .4000 .55500 .55500 .55500 .55500 .55500 .55500 .55500 .55500 .55500 .55500 .555000 .555000 .555000 .555000 .555000 .5550000 .55500000000	.887 .871 .815 .809 .911 .899 .911 .899 .911 .899 .911 .899 .924 .694 .8277 .692 .724 .547 .815 .733 .837 .752 .837 .753 .602 .724 .854	.852 .833 .802 .907 .895 .864 .723 .796 .766 .678 .688 .754 .673 .740 .740 .583 .796 .803 .794 .803 .691 .775 .807 .714 .639 .714 .639 .714 .592 .605 .771 .786 .662 .900	.839 .824 .908 .805 .7803 .766 .7778 .7778 .7794 .7778 .7994 .607 .818 .720 .7976 .81827 .708 .7976 .81827 .708 .7976 .81827 .708 .7996 .7855 .7997 .66548 .7999 .7999	.838 .846 .846 .806 .749 .718 .675 .749 .745 .5420 .893 .6751 .5420 .893 .6751 .893 .6751 .543 .893 .6754 .893 .6754 .893 .745 .548 .6751 .745 .548 .6751 .745 .548 .6751 .745 .548 .6751 .745 .548 .6751 .745 .545 .745 .545 .745 .545 .745 .545 .745 .545 .745 .545 .5	.824 .834 .784 .743 .798 .800 .733 .700 .744 .731 .805 .750 .517 .858 .804 .611 .847 .807 .824 .621 .731 .643 .565 .621 .718 .825 .580 .782

TABLE III (Cont.)

ACCESSION	9957	9958	9960	10005	10006	10019	10104	10108	10112
	.932 .831 .768 .843 .815 .730 .8120 .755 .7654 .8258 .8499 .8258 .8499 .8306 .6431 .6051 .8039 .858	.841 .751 .821 .790 .721 .736 .806 .773 .781 .587 .831 .839 .631 .838 .794 .838 .794 .838 .659 .579 .618 .801 .579 .618 .807 .656 .849	·709 ·756 ·613 ·614 ·679 ·581 ·747 ·772 ·691 ·772 ·772 ·772 ·772 ·772 ·772 ·772 ·77	.919 .812 .608 .567 .764 .576 .685 .758 .468 .848 .744 .643 .784 .643 .784 .643 .784 .643 .784 .643 .785 .685 .685 .685 .706 .725 .673 .823 .710 .679	.795 .686 .638 .774 .657 .762 .827 .762 .827 .793 .608 .858 .832 .767 .623 .682 .614 .657 .682 .745 .868 .633 .756	.711 .663 .823 .668 .7732 .819 .750 .691 .881 .695 .715 .689 .743 .751 .789 .683 .751	.914 .634 .908 .7730 .727 .704 .754 .768 .711 .6851 .668 .870 .668 .870 .549 .654	.655 .901 .760 .726 .585 .684 .723 .580 .710 .644 .732 .578 .643 .578 .643 .578 .643 .578 .643 .593 .560 .531 .566 .550	.641 .677 .715 .553 .809 .704 .828 .733 .879 .715 .593 .717 .570 .624 .723 .771 .716 .743

TABLE III (Cont.)

ACCESSION	10121	10127	10128	10229	10251	o 10257	10272	10320	10339
8800 9233 9235 9945a 9951 9954a 9956 9957 9958 9950 10005 10005 10006 10019 10104 10108 10112 10121 10121 10127 10128 10229 10251b 10257 10257 10251b 10257 10320 10339 10355 10376 10418 10497 10575 10584 10974 10975	.774 .749 .566 .694 .717 .548 .739 .673 .713 .545 .717 .534 .563 .653 .653 .653 .853 .628 .530 .641	.895 .538 .712 .755 .531 .805 .735 .533 .815 .578 .681 .716 .804 .768 .496 .713	.538 .750 .761 .556 .837 .798 .730 .575 .796 .613 .724 .758 .821 .540 .738	.501 .604 .600 .504 .513 .616 .610 .539 .654 .400 .412 .593 .454 .574 .593	.820 .664 .857 .807 .840 .669 .580 .669 .580 .637 .760 .856 .669 .763	.633 .801 .730 .655 .703 .666 .532 .557 .773 .786 .620 .752	.609 .645 .655 .933 .509 .912 .514 .572 .644 .618 .897 .671	.810 .825 .619 .689 .627 .657 .707 .796 .826 .605 .783	•758 •665 •743 •651 •699 •734 •743 •834 •628 •751

TABLE III (Cont.)

ACCESSION	10355	10376	10418	10497	10575	10580	10584	10694	10974
8800 9233 9945a 9945a 9951 9954a 9956 9957 9958 9960 10005 10005 10006 10019 10104 10108 10112 10121 10121 10127 10128 10229 10251b 10257 10252 10320 10339 10355 10376 10418 10497 10575 10580 10584 10694 10975	.681 .688 .697 .537 .582 .751 .787 .640 .784	.525 .897 .540 .571 .640 .618 .896 .692	.543 .699 .737 .697 .723 .475 .618	.476 .528 .615 .662 .836 .725	.885 .663 .644 .564	.719 .647 .614 .593	.698 .643 .712	.576 .775	,625

e

<u>C. incompletus</u>, whose similarities to the pair averaged .905. The drop in similarity was less than 0.04 so 10497 was admitted to the group 10272-10376. Accession 10974, C. hirsutus, had an average similarity to 10272-10376-10497 of .876 so was permitted to join this group. The accession closest to the now four-membered group was 9960, a <u>C. dactylon</u> from Iraq, with an average similarity to the four accessions of .755. There was a drop of more than 0.04 from the group's average similarity index so 9960 was not included in the cluster which is called Group A.

The next highest mutual similarity was between accessions 9957 and 9958, both <u>C</u>. <u>dactylon</u>, so the second cluster was started at these two. Following the above procedure, six more accessions, all <u>C</u>. <u>dactylon</u>, joined the group which is called B, namely (in the order of their admittance), 9946a, 9945a, 8150, 9951, 10975, and 9960.

The third nucleus was provided by two more <u>C</u>. <u>dactylon</u> accessions, 10005 and 10006. No other accessions entered this group, however.

The first clustering cycle closed with six more groups formed -Group D: 10104 (<u>C. leptochloides</u>), 10108 (<u>C. leptochloides</u>), and 10121 (<u>C. arcuatus</u>); Group E: 10127 and 10128 (both <u>C. coursii</u>); Group F: 9954a, 10257, and 10355 (all <u>C. dactylon</u>); Group G: 10575 and 10580 (both <u>C. barberi</u>); Group H: 10019, 10320, 8800, 10339, 10251b, 9956, and 10694 (all <u>C. dactylon</u>); and Group I: 9235 and 10229 (both <u>C. plectostachyus</u>) and four accessions left unadmitted to any group: 9233 (<u>C. dactylon</u>), 10112 (<u>C. polevansii</u>), 10418 (<u>C. dactylon</u>), and 10584 (<u>C. arcuatus</u>). The four unattached accessions were given the group names J, K, L, and M, respectively, in the second matrix of similarity indices (Table IV).

As can be seen in Table IV, the highest between-group similarity index was that of D and M which is .861. The group closest to D and M

TABLE	IV

MATRIX	ΙI	OF	SIMILARITY	INDICES

GROUP	A	В	Ċ	D -	E	F	G	H	I	J	K	L
В	.711											
C	.642	.775				•• •						
D	• 553	.693	.622	•								
E	- 553	.735	.758	.763								
F	.649	.818	.763	.699	.746							
G	. 547	• 596	.693	.602	.720	•556						
H.	.646	.800	.820	.694	.776	.786	.658					
I	。5.73	.548	-449	• 594	• 523	.571	<i>₅</i> 377	.490				
J	.704	.700	. 639	. 667	.695	.751		. 690	.638			
K	.713	.791	.769	.643	.696	.813	• 597	.787	. 548	.754		
L	.513	.625	,684	.679	.806	.706	.718	<i>_</i> 703	.517	.710	• 593	
М	,636	.774	.709	.861	.821	.752	.691	•749	•579	.720	.723	. 69

is E. Group E's similarities to the members of groups D and M averaged .777 which is more than .04 lower than .861 so E was excluded from the cluster D-M.

The next highest intergroup similarity index was .820 which was between C and H. Three groups joined this cluster at this cycle: B, F, and K. The second cycle ended with still five groups unattached to a cluster.

Table V shows the third matrix of similarities. For the third clustering cycle, there was only one possible nucleus: E and L, which have a similarity of .806. The third cycle terminated at cluster E-L because no other groups qualified for admission to this cluster.

By the end of the fifth cycle all the groups except I had converged with a similarity value of .637. Group I finally joined them at a similarity level of .531. Table VI and VII show the fourth and fifth matrices, respectively.

The results of clustering are presented in the form of a dendogram (Figure 1).

			· · · · · · · · · · · · · · · · · · ·				
GROUP	А	CHBFK	DM	E	G	I	J
CHBFK	.674						
DM	•573	.702					
E	• 553	.750	•777				
G	•547	.620	.624	.720			
I	•573	.522	.590	.523	•377		
J	.704	.701	.681	.695	• 583	.638	
L	.513	.667	.684	<i>。</i> 806	.718	.517	.710

MATRIX	III	OF	SIMILARITY	INDICES

TABLE V

TABLE VI

MATRIX IV OF SIMILARITY INDICES

GROUP	A	CHBFK	DM	EL	G	 . I
						· _
CHBFK	.674					
DM	•573	.702				
EL	.540	.722	.746			
G	•547	.620	.624	.719		
I	•573	.522	.590	.521	•377	
J	.704	.701	.681	.700	.583	.638

TABLE VII

MATRIX V OF SIMILARITY INDICES

GROUP	А	(DM)(EL)(CHBFK)J	G	
(DM)(EL)(CHBFK)J	.647	<u>de - 1 - 19 - 19 - 19 - 19 - 19 - 19 - 19</u>		
G	• 547	.630		
I	• 573	. 536	•377	

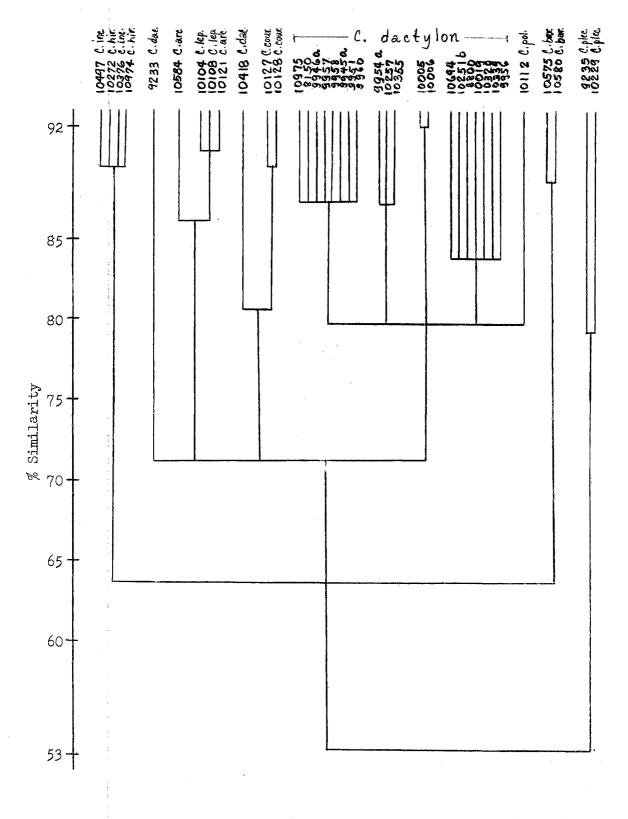


Figure 1. Diagram of Relationships Among Thirty-seven Accessions of the Genus <u>Cynodon</u> Obtained by the Unweighted Variable-Group Method.

DISCUSSION AND CONCLUSIONS

The making of a classification out of a dendogram is troublesome in practice (Rohlf, 1963). This is more so if not all the known taxonomic groups, species in this study, have been included in the study. The taxonomist should try to look for the classification that will be least altered when the groups that have been left out are added at a later date. If the study represents a more or less complete sampling of the known taxonomic groups, Rohlf (1963) believes that the phenon lines, i.e., lines dividing the taxonomic units into new groups, should be drawn with little regard for the present classification and simply allowed to cross the longer stems. In the dendogram in Figure 1, the longest stem separating species is that one which connects C. plectostachyus to the rest of the species; the stem between the 63.7% and 53.1% similarity levels. In the present study, three species of Cynodon, which make up 25% of all the recognized species, were not included: C. bradleyi, C. magennessii, and C. transvaalensis. The phenon line, therefore, cannot just be drawn across the longest stem. However, if the descriptions of C. bradleyi, C. magennessii, and C. transvaalensis appearing in the literature are assumed to be correct, their later inclusion will not change the relationship of C. plectostachyus to the rest of the species in the dendogram. Cynodon bradleyi was considered by Stent (1927) as a natural hybrid of C. dactylon and C. hirsutus. Hurcombe (1947), however, found it to be a well-defined species. By

Chippindal's (1955) descriptions, <u>C</u>. <u>bradleyi</u> does not seem to differ much from <u>C</u>. <u>hirsutus</u> and <u>C</u>. <u>incompletus</u>. <u>Cynodon magennessii</u> was found by Hurcombe (1947) to be a natural hybrid between <u>C</u>. <u>dactylon</u> and <u>C</u>. <u>transvaalensis</u>. This finding not only shows the closer relationship of <u>C</u>. <u>magennessii</u> to <u>C</u>. <u>dactylon</u> than to the other species in the present study but also indicates the close relationship of <u>C</u>. <u>transvaalensis</u> to <u>C</u>. <u>dactylon</u>. Forbes and Burton (1962) observed a high rate of trivalent formation in the artificial triploid hybrids between <u>C</u>. <u>transvaalensis</u> and tetraploid <u>C</u>. <u>dactylon</u> indicating that there is indeed a great degree of relationship existing between the two species. Thus it can be seen that if ever the later consideration of <u>C</u>. <u>bradleyi</u>, <u>C</u>. <u>magennessii</u>, and <u>C</u>. <u>transvaalensis</u> will affect the structure of the dendogram at all, the effect will likely be above the 63.7% similarity level.

The phenon line can now be placed somewhere between 53.1% and 63.7% similarity levels, say, along the 55% level, and by doing so two distinct groups of species are obtained: one consisting of only the two accessions of <u>C</u>. <u>plectostachyus</u>, 9235 and 10229, which may be called the <u>plectostachyus</u> group and the other comprising the rest of the accessions which may be referred to as the <u>dactylon</u> group.

Sneath and Sokal (1962) state that if the taxonomist desires, he can equate the groups established by numerical taxonomy with genera, tribes, or families, e.g., if the original taxonomic units are species, the new taxa may represent subgenera or genera. It does not seem important, though, whatever rank is given to the <u>plectotachyus</u> group. What appears to be significant is that the numerical analyses of the different

species of <u>Cynodon</u> have proven that <u>C</u>. <u>plectostachyus</u> is quite distinct from <u>C</u>. <u>dactylon</u>, as contended by Bogdan (1949), or from any other species and therefore other workers are not justified in confusing this species with any of the other species.

It can be seen that the dactylon group is not a uniform group but is made up of distinct smaller groups. One subgroup comprises the species <u>C</u>. <u>incompletus</u> and <u>C</u>. <u>hirsutus</u>. Some workers identify <u>C</u>. <u>hirsutus</u> as <u>C</u>. <u>incompletus</u> but Stent (1927) thinks that the two species differ markedly. The present study shows that the two species are inseparable. Even the lowering of the significant drop in similarities will not change the relationship between the two "species" because the pair that give the highest similarity to each other are a <u>C</u>. <u>hirsutus</u> accession, 10272, and a <u>C</u>. <u>incompletus</u> accession, 10376. Chippindal (1955) differentiates the two on the bases of amount of hair on leaves, length of ligule, and the length of the glumes in relation to the length of the spikelet. The four accessions used in this study seem separated into two groups mainly on the basis of the degree of leaf pubescence which is a quite subjective character.

Another subgroup in the dactylon group combines <u>C. arcuatus</u> and <u>C. leptochloides</u>. The main criterion used to differentiate the two is geographical distribution, <u>C. arcuatus</u> being distributed in Asia and <u>C.</u> <u>leptochloides</u>, in Madagascar. The earlier described species, <u>C. arcuatus</u>, must have been introduced to Nossible Island where it was given another name.

<u>Cynodon polevansii</u> forms a subgroup with most of the <u>C</u>. <u>dactylon</u> accessions included in the present study. Because <u>C</u>. <u>polevansii</u> was

known only on dry sandy regions of South Africa, Stent (1927) suspected that it was not a true species but the result of a mutation. The <u>C</u>. <u>polevansii</u> material used in the present study looks distinctly better than the original accession which was collected from a saline area in South Africa so it is probably true that <u>C</u>. <u>polevansii</u> is not a new species but one of those earlier described species that has been exposed to less favorable growing conditions. The dendogram indicates that that species is <u>C</u>. <u>dactylon</u>.

The fact that one of the <u>C</u>. <u>dactylon</u> accessions, 10418, has formed a subgroup with the two <u>C</u>. <u>coursii</u> accessions, 10127 and 10128, and another <u>C</u>. <u>dactylon</u> accession has formed another distinct subgroup has shown that <u>C</u>. <u>dactylon</u> is really a variable and complex species. But since there are relatively few accessions studied of the other species it cannot be concluded that these other species are more uniform than <u>C</u>. <u>dactylon</u> and so only <u>C</u>. <u>dactylon</u> needs to be reclassified. It can be noted that high similarity indices are obtained between accessions coming from quite close, if not the same, places. The species that give high within species similarities are represented by accessions obtained from the same locality, showing that classification within a certain area has been quite consistent. If it had been possible to include in the study specimens from a wider range of habitats, the estimates of the variabilities of species like <u>C</u>. <u>barberi</u> and <u>C</u>. <u>coursii</u> could have been more reliable. These species might have been found as variable as C. plectostachyus.

On the average, the classification obtained by the numerical analysis is in good agreement with the presently accepted classification of <u>Cynodon</u>. It can be noted, however, that most of the characters used in the present study are characters used to differentiate the different species of

<u>Cynodon</u>. It has not been intended to give too much weight to these characters. Several other morphological characters have been considered but not very many of these other characters vary in the materials studied. A study which will not confine the choice of characters to morphological characters is probably needed to obtain a more reliable conclusion concerning the correct classification of <u>Cynodon</u>.

Character correlations have not been considered in the present study. There are possibilities that some characters used are intercorrelated. Leaf length, for example, may be correlated to leaf sheath length and internode length, peduncle length to internode length, peduncle length to raceme length, or all these "length" characters may be correlated to one another. If the latter possibility is true, then two accessions which actually are similar in only one character had been scored as similar in no less than six characters. It will be necessary in later studies to investigate character correlations.

The numerical method of classification does not appear entirely non-subjective as proponents of this procedure have claimed. The division of the taxonomic units into groups, for example, still requires the judgment of the investigator. It is, however, a promising method and it is believed that it can provide solutions to some of the problems raised by the classical method.

SUMMARY

In an attempt to correct any misclassification in <u>Cynodon</u>, the numerical method of classification, which has been successfully used for a wide range of organisms, was tried on this genus. Thirty-seven accessions representing nine species of <u>Cynodon</u> were examined for thirty-six morphological characters. Ten plants represented each accession but only averages were used in evaluating resemblance or similarity between every pair of accessions. Similarities were calculated using the formula discussed by Sheals (1964). A grouping of the thirty-seven accessions based on their similarities to each other was done using the unweighted variable-group method of Sokal and Michener (1958).

The diagram of the relationships among the thirty-seven accessions obtained from the clustering procedure shows the separation of \underline{C} . <u>plectostachyus</u> from the rest of the species. It also indicates that some species should belong to only one taxonomic group, e.g., <u>C</u>. <u>hir</u>-<u>sutus</u> and <u>C</u>. <u>incompletus</u> should go together and <u>C</u>. <u>leptochloides</u> should be combined with <u>C</u>. <u>arcuatus</u>. There are indications that some plants classified as <u>C</u>. <u>dactylon</u> are actually distinct species. Because of the poor sampling of most of the species, no definite conclusions could be reached concerning the revisions that should be made in the existing classification of Cynodon.

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