



Nov 21st, 9:10 AM - 10:00 AM

Special Needs Planning 101: Securing Your Child's Future

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Call for Proposals:
***2nd Annual Inclusion Across the Lifespan
Conference***

Date of Conference: November 21, 2015

Time: 8:00am-12:00pm

Location: Winthrop University in Rock Hill, SC

Cost: \$50 (registration fee waived for accepted presenters)

Overview: This 2nd annual regional inclusion conference of the Carolinas is intended to bring together professionals and families who are passionate about promoting inclusive practices for individuals with disabilities across home, school, and community settings. There will be sessions related to early childhood, K-12 education, post-secondary education, and transition to independent living. All conference registration proceeds will benefit the scholarship fund for the Winthrop Think College (WTC) program, a fully inclusive post-secondary education program for students with intellectual and developmental disabilities.

Proposal Submission: All sessions will be 50 minutes. Proposals are due no later than September 15, 2015. Email proposals to Deb Leach at leachd@winthrop.edu using the attached form. The conference committee will review proposals, and presenters will be notified by September 30, 2015.

2nd Annual Inclusion Across the Lifespan Conference Proposal Form

1. Strand (check all that apply):

- Early childhood (birth to five)
- Elementary
- Middle School
- High School
- Post-secondary Education and Training
- Employment
- Independent Living and Community Engagement
- Parenting

2. Presenter Information (complete for all presenters)

Name: Ryan F. Platt, MBA, ChFC, ChSNC

Email address: rplatt@financialguide.com

School District, Agency, : A Special Needs Plan

Title/Position (if applicable): Founder

Name:

Email address:

School District, Agency, or University Affiliation (if applicable):

Title/Position (if applicable):

Name:

Email address:

School District, Agency, or University Affiliation (if applicable):

Title/Position (if applicable):

3. Title of Presentation: Special Needs Planning 101: Securing Your Child's Future

4. Presentation Description (no more than 250 words):

You are invited to an Educational Experience that will empower you to build a solid planning foundation for you, your loved one and your entire family. You will not only learn about wills, trusts, the ABLE Act, Special Needs Trust, Guardianship, Defining your child's lifetime needs, Government Benefits, Proactive Tax Strategies,

Communication Techniques, but you will also learn the importance of integrating all the necessary pieces into a cohesive plan, so the vision you have for your child's life can become a reality whether you are here or not.

5. List 3-5 Learning Objectives for Participants:

1. You will learn about the tools available to secure your child's future, including special needs trusts and the ABLE Accounts.
2. You will understand what is encompassed in Special Need Planning.
3. You will learn about how A Special Needs Plan serves families across the country.