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Binding and Transport Properties of Lithium in Red Cells from Hypertensive Patients and Normotensive Controls

Ravichandran Ramasamy Loyola University Chicago

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BINDING AND TRANSPORT PROPERTIES OF LITHIUM IN RED CELLS FROM HYPERTENSIVE PATIENTS AND NORMOTENSIVE CONTROLS

by

RAVICHANDRAN RAMASAMY

A Dissertation Submitted to the Faculty of the Graduate School of Loyola University of Chicago in Partial Fulfillment of the Requirements of the Degree of Doctor of Philosophy

September 1989

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ii

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The author, Ravichandran Ramasamy, is the son of Rajalakshmi Ramasamy and Krishnaswamy Ramasamy. He was born March 21, 1965, in Cuddalore, India.

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VITA

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v

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Measurement of the Rates of $Na⁺-Li⁺$ Countertransport and $Li⁺$ ratios in Human Erythrocytes by ${}^{7}Li^{+}$ NMR Spectroscopy. Duarte Mota de Freitas, Mary C. Espanol, Ravichandran Ramasamy, Joel Silberberg, Walter Dorus, Vinod Bansal and Richard Labotka. (submitted to Biophysical Journal for publication)

Effect of Lanthanide Shift Reagents on Red Blood Cell Shape, Size, and Lithium Transport. Ravichandran Ramasamy, Duarte Mota de Freitas, Joseph Schleup, Warren Jones, Frederick Wezeman and Richard Labotka (Submitted to Biophysical Journal for publication).

vi

TABLE OF CONTENTS

CHAPTER

 $\frac{1}{2} \frac{1}{2} \left(\frac{1}{2} \right)$

 $\bar{\lambda}$

4.3 Determinations of Rate Constants of Na⁺-Li⁺ Countertransport 39 4.4 Statistical Analysis of Data 39

IX

Size of RBC

v DISCUSSION

VI BIBLIOGRAPHY

127

 $\sim 10^{-1}$

117

LIST OF TABLES

 $\frac{1}{\sqrt{2}}\left(\frac{1}{\sqrt{2}}\right)^2$

 \sim

LIST OF FIGURES

 $\label{eq:2} \frac{1}{\sqrt{2}}\frac{1}{\sqrt{2}}\left(\frac{1}{\sqrt{2}}\right)^2$

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systems containing phosphatases 78

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LIST OF ABBREVIATIONS

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Chapter I

Introduction

1.1 Lithium in Hypertension and Manic-Depression

High blood pressure is an important risk factor for cardiovascular disease. The central nervous system, the kidney, and the vascular smooth muscle are among the many organ systems which contribute to the regulation of this complex quantitative trait (I). Interindividual variability of blood pressure in the population at large is characterized by a continuous unimodal frequency distribution. Persons in the upper tail of this distribution with diastolic blood pressure greater than 98 mm Hg and without any known primary lesion are considered to have essential hypertension. Hypertension has been identified as the single most common factor for cardiovascular disease in the U.S.

Factors that are considered to be responsible for interindividual variation in blood pressure include genetic differences, differences in an individual's environment, and measurement error. Several studies demonstrate that genetic differences determine blood pressure variability, but they provide no information on the number of genes involved, their allele frequencies, or the structure and function of these genes (2,3). Hypertension, unlike other cardiovascular risk factors such as cholesterol levels, is not related, at present, to any known inherited molecular factors. Identification of such factors is likely to yield crucial information on the role of specific genes in determining interindividual blood pressure variation.

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The search for biochemical markers of hypertension spans many years (4). Weinshilboum (5) used a biochemical genetic approach to investigate the role of catecholamine metabolites in determining blood pressure variations. Although genetic polymorphism was identified, this was not significantly associated with blood pressure variation. The variations in red blood cell (RBC) sodium transport have been hypothesized by several investigators to be markers for hypertension.

The four major transport pathways of sodium in RBCs are shown in figure 1. The activities of these four pathways have been assayed and then compared in selective groups of hypertensives versus normotensive controls (6). Sodium transport by the ouabain sensitive, ATP dependent sodium pump is one of the major transport pathways for sodium (7). This pathway utilizes chemical energy in the form of ATP to extrude sodium from the cell while simultaneously accumulating potassium. The maximal rate of the sodium pump can be determined by measuring the ouabain-sensitive sodium efflux into a medium containing 5-10 mM potassium from cells loaded to contain 40-50 mM of sodium and potassium. It was observed that the sodium pump activity was low in black hypertensive women accompanied by marked elevations in cellular sodium (8). The sodium pump does display large interindividual differences in RBCs of human subjects but its role in hypertension is still conflicting (9). The ouabain-sensitive sodium pump generates a sodium and potassium gradient, while the ouabain-insensitive sodium transport systems are gradient dissipators. They utilize sodium, or potassium, to move with an ion partner in the same direction (cotransport) or in the opposite directions (countertransport).

The sodium-potassium cotransport system present in RBCs is an ouabaininsensitive pathway which is inhibited by furosemide and by chloride removal (10). Reported assays for this transport system have large coefficients of variation and are difficult to use clinically $(11-13)$. Moreover the variations in the results obtained for

Figure 1. Major transport pathways of sodium ion in human RBCs (adapted from reference 5). \mathcal{L}

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Na+-Lj+ Countertransport

the sodium-potassium cotransport pathway for hypertensive and normotensive RBCs are not consistent. Hence their role as a marker for hypertension is still debatable. The passive sodium leak across RBC membrane has not been found to be different between hypertensives and normotensives (9).

The sodium countertransport system promotes the exchange of sodium for sodium, lithium for sodium, or lithium for lithium (14). Haas et al. (15) described a $Na⁺-Li⁺$ countertransport system that exchanged $Li⁺$, against its electrochemical gradient, for Na⁺ and reported that this system was inhibited by phloretin (14). This system accepts only sodium or lithium and has 20 times more affinity for lithium than for sodium (16). The high affinity for lithium makes it a good marker of the sodium countertransport pathway. Canessa et al. (17) have developed an assay for the $Li⁺$ -Na⁺ countertransport system based on its kinetic properties. They have taken into account the following considerations for the development of the assay: (I) only one transport system is measured, (2) a well defined mode of operation is involved, (3) kinetic variables are determined, and (4) good inter-assay and intra-assay reproducibility must be obtained. The assay developed by Canessa et al. (17) is very reproducible and has been useful in investigating the genetic, pathophysiological, and epidemiological aspects of essential hypertension. Based on kinetic studies it has been speculated that Li⁺ is transported by the same mechanism that mediates $Na⁺-Na⁺$ exchange (14,16,18). Recently, it has been confirmed that indeed the $Na⁺-Li⁺$ countertransport and $Na⁺-Na⁺$ exchange are conducted through the same pathway $(19,20)$. Moreover, these studies $(19,20)$ reveal that inhibitin is a better inhibitor of $Na⁺-Li⁺$ countertransport than phloretin. It has been shown that inhibitin inhibits 75% of Na⁺ efflux by Na⁺-Na⁺ exchange while phloretin inhibits 40% of $Na⁺$ efflux (19,20).

Rates of $Li⁺$ -Na⁺ exchange were reported to be higher in RBCs from hypertensive patients than normal controls (17). Increased RBC $Li⁺$ -Na⁺ exchange rates in first

degree relatives of individuals with essential hypertension, but not in relatives of normotensive controls without a family history of essential hypertension, suggests that $Li^{+}-Na^{+}$ exchange rates may be inherited (17). Genetic studies on extended families suggest that genetic factors are the main determinants of the V_{max} of this transport system. Canessa et al. (17) have established that V_{max} of Li^{+} -Na⁺ exchange system is determined by heritability. Cusi et al. (21) and Canessa et al. (17) have reported studies on family aggregation of Li^{+} -Na⁺ exchange. Extensive genetic studies were carried out in hypertension prone Mormon families of Salt Lake City by Williams et al. (22) All of these studies reinforce the role of genetic factors in the observed abnormality in Li^{+} -Na⁺ exchange rates observed for hypertensive RBCs. Studies are in progress in several groups to understand the Li^{+} -Na⁺ exchange system in greater detail.

Other than as a marker for hypertension, lithium salts are mainly used as drugs in the treatment and maintenance of both manic and depressive episodes of bipolar patients (23). It has been established that bipolar disorder is a genetically inherited disorder (24-26). Several studies have been conducted to determine whether the abnormal Li⁺-Na⁺ exchange rates observed in RBCs from bipolar patients can be used as genetic markers. Several groups have reported a decrease in $Li⁺$ -Na⁺ exchange rates in a subgroup of bipolar patients (27), while other investigators (28-30) obtained no significant difference between bipolar patients and normal controls.

Recent studies have suggested that, in cells other than erythrocytes, the sodium exchange system may exchange sodium for protons $(31-33)$. It was proposed by Aronson et al. (32) that the elevation of $Li^{+}-Na^{+}$ exchange reflected a similar elevation of the $Na⁺-H⁺$ exchange in kidney and higher tubular sodium reabsorption. Despite the fact that the $Na⁺-H⁺$ exchanger is widely present as a pH regulatory system in most types of cells, its modes of operation and equilibrium properties are not yet understood. It has been established that $Na⁺-H⁺$ exchange is an important mechanism by which pH is

regulated in various types of cells. In human RBCs, pH is regulated by the activity of the anion exchanger. The physiological role of $Na⁺-H⁺$ exchange in RBC is still nebulous. It has been observed that the $Na⁺-H⁺$ exchanger is silent in human RBCs at pH 7.4 (34,35). However, $Na^+ - H^+$ exchanger can be activated by: (a) increasing the cytosolic calcium concentration using the ionophore A23187 (34) and (b) decreasing cell pH (pH; less than 7) by increasing the impermeant anions ATP and 2,3-DPG followed by treatment with DIDS and acetazolamide (to inhibit anion exchange and carbonic anhydrase) and incubation in alkaline medium to impose an outward proton gradient (35). The Na⁺-H⁺ exchanger in RBC has a V_{max} in the range of 20 to 50 mmol/L cells x hour at pH_i 6, pH₀ 8 while the corresponding intra- and extracellular sodium concentrations are 0 and 140 mM respectively (36).

The $Na^{+}-H^{+}$ exchange and $Li^{+}-Na^{+}$ exchange have strikingly similar properties. The $Li^{+}-Na^{+}$ exchange is inhibited by external protons, but stimulated by cytosolic protons (pH_i < 7.2) (36). In fact an hypothesis has been made suggesting that under conditions of pH equilibrium higher than 7, the $Na⁺-H⁺$ exchanger may exist in a different conformational state promoting amiloride-insensitive $Li⁺$ -Na⁺ exchange (37). Studies are in progress mainly by Canessa and her coworkers to investigate the above hypothesis (38).

1.2 Role of Magnesium in Hypertension and Manic-Depression

One of the possible modes of action of lithium is that $Li⁺$ could be competing with Mg^{2+} for biomolecules, which is based on the existence of a diagonal relationship between Li^{+} and Mg²⁺. It has been shown that Li^{+} competes with Mg²⁺ for biological ligands with a set of 3 oxygens and I nitrogen (39). Previous studies have shown that $Li⁺$ affects serum Mg²⁺ levels of patients receiving lithium therapy (40-42) and that intracellular free Mg^{2+} concentrations are lower in RBCs from hypertensive patients than normal controls (43). Vascular tone and its response to pressor agents are strongly influenced by Mg^{2+} levels (43,44). It has been hypothesized that low concentrations of Mg²⁺ leads to an increase in free Ca^{2+} concentrations, which in turn affects smooth muscle tension leading to high blood pressures (44). Studies have related abnormality in Na⁺ transport in smooth-muscle cells to contraction and increased vascular resistance (43,44). It is interesting to investigate the possible effect of lithium on intracellular free Mg^{2+} concentrations in RBCs, along with $Li^{+}-Na^{+}$ exchange rate measurements.

Studies on $Li⁺ - Na⁺$ exchange rates in RBCs have been monitored using invasive techniques. In the last few years, new non-invasive methods have been developed for monitoring alkali metal cation transport in RBCs. We are studying lithium transport rates using newly developed non-invasive techniques in order to establish the transport abnormality in hypertensive and bipolar patients (45,46). A comparison of conventional methods with newly developed methods for monitoring Li⁺ transport in RBCs is made in the following subsection.

1.3 Conventional Methods Used in The Study of Lithium Transport in RBCs

Traditionally lithium transport has been monitored using atomic absorption (AA) and flame emission spectrometry (FE) (47 ,48). For most conventional methods, blood samples are subject to centrifugation followed by cell lysis before measuring $Li⁺$ present in RBC and plasma. The intracellular and extracellular $Li⁺$ concentrations are determined by comparison to standard $Li⁺$ solutions with a composition similar to the blood samples being analyzed. The invasive nature of the conventional methods may lead to errors due to non-specific ion binding to membranes and cell metabolites and additional ion transport during blood processing. Crucial information on ion binding to the intact RBC membrane, its role in the etiology of a disease, and changes in membrane potential are lost by conventional methods. Sample processing in conventional methods also require time consuming procedures.

In AA and FE spectrometry, a flame is the atomization source. $Li⁺$ containing lysed RBC and plasma samples, when exposed to the flames, are vaporized into atoms. Exposure to the flame excites atoms to a higher energy state. On return to the ground state, atoms emit light at specific wavelengths characteristic of each element. Since the atomic spectra of alkali metals are well resolved and these elements are excited at much lower temperatures than most elements, the Li emission is suitable for lithium determinations in blood samples. In the case of AA measurements, a light beam characteristic of the lithium spectrum is passed through the vaporized sample containing lithium. The intensity of the absorbed or emitted radiation measured in AA and FE determinations, respectively, are proportional to $Li⁺$ concentration in the sample. Since a Li lamp is used in AA spectrometry, Li determinations by AA are more specific than those obtained using FE.

 $Li⁺$ concentrations in biological fluids have also been determined using optical and fluorescent dyes (49). The major drawback with the above mentioned techniques is the lack of high selectivity of dye for $Li⁺$ ion and its possible effect on $Li⁺$ distribution across the membrane. In blood plasma, sodium is present in one hundred-fold excess and it competes with lithium for the optical and fluorescent dyes. In addition, Na⁺ and $Li⁺$ have similar affinities for the dye. Recently some success has been achieved in the development of highly selective Li^+ optical and fluorescent dyes, such as crownazophenol-5 and 1,8-dihydroxyanthraquinone (50-52). The $Li⁺$ levels in blood serum from bipolar patients have also been monitored using the newly developed lithium ion selective electrodes (53-56).

 $Li⁺$ distribution in tissues have also been investigated using neutron activation analysis (57). In this method, the ⁶Li isotope (natural abundance of 7.4%) is subject to neutron bombardment resulting in the formation of tritium and *a* particles. Tritium, being a β -emitter and having a long half-life (12.3 years), can be used to probe Li⁺

distributions in tissues, including brain (58).

The availability of multinuclear NMR spectrometers has made it possible to obtain spectra of biologically important cations like Na⁺, K⁺, Ca²⁺, Mg²⁺, etc (59). Recently, it was demonstrated by us and others that ${}^{7}Li$ NMR can be used noninvasively to discriminate between the intra- and extracellular $Li⁺$ in $Li⁺$ -loaded RBC suspensions (45,46,60). The signals corresponding to intra- and extracellular pools of $Li⁺$ were resolved using lanthanide shift reagents, in particular dysprosium triphosphate Dv(PPP) 2^7 ⁻ (45,60). The chemical shifts of intra- and extracellular Li⁺ are not resolved in the absence of shift reagents since $Li⁺$ ions primarily exist as hydrated ions in both pools. Moreover, the chemical shift range for the $7L$ i nucleus in ionic environments is very narrow and is not sensitive to changes in ligation or salvation (59). The high negative charge on $Dy(PPP)$ ⁷⁻ causes the shift reagent to be repelled by the RBC membrane phospholipids and renders it membrane impermeable. The signal due to extracellular $Li⁺$ in contact with the shift reagent is shifted upfield while the intracellular Li⁺ signal remains unshifted. Thus it is possible to discriminate and identify the two pools of $Li⁺$ by $⁷Li NMR$.</sup>

 23 Na and 39 K NMR studies of sodium and potassium distribution in RBC suspensions have also shown that the intra- and extracellular $Na⁺$ and $K⁺ NMR$ signals are not resolved and yet with incorporation of shift reagents in the suspension medium, it is possible to discriminate between the two pools of cations $(61, 62)$. Among the alkali metals, cesium is the only cation that exhibits two well separated resonances for intra- and extracellular Cs^+ in RBC when probed by $133Cs$ NMR without incorporation of shift reagent in the suspension medium (63). The mechanism by which one is able to observe the pools of $Cs⁺$ without the addition of shift reagent is still not known (63).

Besides obtaining information on cation transport, it has been shown that information on sodium binding to RBC membranes from hypertensive patients can also be

obtained by 23 Na NMR (64). The extreme ease and efficiency in obtaining ion transport information has led to widespread use of the shift reagent NMR method in biomedical research.

I.4 Chemistry of Shift Reagents

Lanthanide complexes were first introduced by Hinckley in 1969 to shift proton resonances in ${}^{1}H$ NMR spectra (65). These complexes were powerful tools for structural elucidation of organic and biological compounds in the 1970s. The situation has changed in the last decade with high field magnets and 2-D NMR techniques. Examples of systems that have been studied with aqueous lanthanide shift reagents include proteins, nucleotides and nucleic acids, carbohydrates, and membranes. Recently, aqueous lanthanide shift reagents have been developed for the study of biologically important metal cations (45,60-62,67-68) and as contrast reagents for medical imaging (70).

Several studies have evaluated the effectiveness of the water soluble shift reagents shown in figure 2 for metal cations (45,60-62,66-70). Ln(EDTA)⁻, Ln(TTHA)³⁻, Ln(NOTA), Ln(DOTA)⁻, Ln(NTA)₂³⁻, Ln(CA)₃⁶⁻, Ln(DPA)₃³⁻, Ln(PPP)₂⁷⁻, and $Ln(DTPA)²⁻$ are the most popular shift reagents for metal cation studies. Since all these shift reagents are negatively charged (with the exception of $Ln(NOTA)$) and thus membrane impermeable, incorporation of LSR in the suspension medium enables one to distinguish between extra- and intracellular cations.

1.4.1 Selection of Shift Reagents

There are two variables that enter into the selection of a lanthanide shift reagent, choice of a metal and choice of ligand. It would appear that one would have an endless variety of shift reagents to choose from the combination of lanthanides and ligands available. However, the choices are not as great as they seem as shown below (71).

Figure 2. Structure of shift reagents used in this study. PPP⁵⁻, TTHA⁶⁻, NTA³⁻, $DPA²$, HCA²-, DOTA⁴-, NOTA³⁻, EDTA⁴⁻ and DTPA⁵⁻ represent the ligands triphosphate, triethylenetetraminehexacetate, nitrilotriacetate, dipicolinate (pyridine-2,6 dicarboxylate), chelidamate $(4-\alpha xypyridine-2, 6-dicarboxylate)$, 1,4,7,10tetraazacyclododecane-N,N¹,N¹¹,N¹¹¹-tetraacetate, 1,4,7-tricyclo-N,N¹,N¹¹-tris(methylene) triacetate, ethylenediaminetetraacetate, and diethylenetriaminepentaacetate respectively. Water coordination in all of these shift reagents is not represented.

 $3-$

 $Ln(PPP)₂$ ⁷⁻

ln (TTHA) 3 -

Ln $(DOTA)^-$

J.4.1.l Selection of Lanthanide Ion

The lanthanide ion is a Lewis acid and forms donor-acceptor complexes with Lewis bases. The exchange of donor between its complexed and uncomplexed form is usually rapid on the NMR time scale. Any Lewis base, containing an NMR active nucleus, will interact with lanthanide cations enabling the NMR active nuclei to feel the presence of unpaired f electrons. This interaction leads to a paramagnetic broadening or a shift in resonances of the NMR active nuclei. The magnetic properties of lanthanide ions can be used to predict the shifts observed in the presence of shift reagents (70-72).

The lanthanide metal ions that can be employed in shift reagents are the trivalent cations of praseodymium, neodymium, samarium, europium, dysprosium, terbium, holmium, erbium, thulium, and ytterbium. Lanthanum (III) and lutetium (III) are diamagnetic and hence are not suitable (71). Cerium (III) is unstable and tends to oxidize to the diamagnetic Ce (IV) in complexes (71) . Promethium is a radioactive lanthanide. Gadolinium (III) with an f^7 configuration has its seven unpaired electrons distributed isotropically in the 4f shell and therefore cannot produce pseudocontact shifts in the NMR spectrum of a substrate (71). Europium (III) has a ${}^{7}F_{0}$ ground state that is nondegenerate and has no Zeeman splitting (73). The Eu (III) ion in the ground state cannot cause contact or pseudocontact shifts. The first excited state of Eu (III) is a ${}^{7}F_1$ state and is significantly populated at room temperature. This energy state accounts for the shift reagent properties of Eu (III) (73). The broadening caused by the paramagnetic lanthanide ions is not that severe due to short electron spin relaxation times (74). At lower temperatures, the electron spin relaxation is slower and broadening is more pronounced (75).

It has been established that complexes of Pr, Nd, Sm, Tb, Dy, and Ho are upfield shift reagents with the relative ordering of shifts being $Dy > Tb > Ho > Pr > Nd > Sm$

(76). Complexes of Eu, Er, Yb, and Tm are downfield shift reagents with a relative ordering $Tm > Er > Yb > Eu(76)$. The simplified form of the dipolar shift equation is given below:

$$
\Delta H/H = K \left[\chi_{Z} - 1/2(\chi_{X} + \chi_{Y}) \right] \left[(3\cos^{2}\theta - 1)/r^{3} \right] \tag{1}
$$

where x_x , x_y , and x_z are the magnetic susceptibilities along the principal axes of the complex. The constant K in the simplified form of the dipolar shift equation contains terms that reflect the magnetic susceptibility anisotropy of the particular lanthanide ion (76). The constant K in the equation is obtained by subtracting one half of the x and one half of the y components of the magnetic susceptibility values from the z component. Since the unpaired electrons in the lanthanide series are in 4f orbitals, these terms tend to be constant for a particular metal ion in different complexes. Therefore, in general, if χ_z is less than 1/2 ($\chi_x + \chi_y$) for a metal ion, complexes with that metal will shift resonances in the NMR spectrum of the substrate upfield. The resonances will be shifted downfield if χ_z is greater than $1/2$ ($\chi_x + \chi_y$). The magnitude of the absolute value of this term determines whether a particular metal ion produces relatively large or small shifts in the NMR spectrum of a substrate.

The downfield shifts have been observed for shift reagents containing Tm, Eu, Er, and Yb (76). Downfield shifts are observed for certain nuclei of a substrate rather than for all of the nuclei of a substrate. Changes in sign of the geometric term of the simplified dipolar shift equation or the presence of a large contact shift are considered to be the factors contributing to the observation of downfield shifts $(77, 78)$. The geometric term of the dipolar shift equation changes its sign at 54.736° and 125.264°. Angles between the values of 54.736° and 125.264° are not common in studies with LSRs. However, exceptions were observed in a few cases involving large and rigid substrates (79). Dysprosium and thulium are the most powerful shift reagent metal ions. However, complexes of these metals may broaden the spectrum of substrates resulting in the loss of fine structure from coupling. For the study of biologically important cations, strong shift reagents must be used to distinguish intra- from extracellular cations in cells since the induced shifts in metal NMR must be large in the presence of other competing ions. Hence for the study of cations in biological systems dysprosium and thulium are the metal ions of choice for shift reagents $(45,60-62,66-70)$.

1.4.1.2 Selection of Ligands

The choice of ligands for biological shift reagents were primarily based on the ability of the complexes to exist in aqueous medium at physiological pH and induce shifts in the NMR spectrum of a substrate. Specifically, shift reagents for alkali metal NMR studies must be membrane impermeable, water soluble, and induce shifts of a desired cation in the presence of competing physiological cations. Investigations by Gupta et al. (61) and Springer et al. (66-68) have revealed that the higher the negative charge on shift reagent the better are the induced shifts in the metal NMR spectrum. $Dy(PPP)2^7$ induces by far the largest shifts in metal NMR resonances. A lot of activity has been generated recently in several laboratories to understand the mechanism of shifts induced by lanthanide complexes on metal NMR resonances with the aim of developing better shift reagents.

1.4.2 Mechanism of Shifts Induced By Lanthanide Complexes

Paramagnetic lanthanide complexes cause shifts in the NMR spectrum of the substrate by two possible mechanisms. The two mechanisms are the pseudocontact (through-space or dipolar) shift and contact (scalar) shift. A contact shift occurs if there is a finite probability of finding the unpaired electrons of the lanthanide ion at the nucleus whose NMR spectrum is being recorded. The pseudocontact shift is a result of a dipole-dipole interaction between the magnetic moment of the electrons of the lanthanide ion and the nuclear spin of the nucleus of interest.

Quantification and/or prediction of contact shifts is difficult since it requires a

detailed evaluation of the molecular orbitals involved (71). The pseudocontact shifts are readily described for a particular nucleus and depend on the location of the nucleus relative to the lanthanide ion. Since the unpaired electrons of the lanthanide ions reside in 4f orbitals, which are shielded by filled Ss and Sp orbitals, the shift mechanism with LSR is principally pseudocontact in origin (71).

An equation that describes the pseudocontact shift in the NMR spectrum of a nucleus in the presence of a paramagnetic transition metal ion with partially filled 3d orbitals was first derived by McConnell and Robertson in 1958 (80). This equation related the dipolar shift to anisotropy in the g-tensor. This treatment predicted a temperature dependence of relaxation rate $(1/T)$. Bleany et al. $(81,82)$ used anisotropy in the susceptibility, rather than the g-tensor, to account for dipolar shifts with LSR and predicted a T^{-2} dependence of lanthanide ions. Bleaney's derivation assumed incorrectly that the crystal field splittings for the lowest J state were small compared to kT. Horrocks (83) employed ligand field splittings to derive an equation with a more complicated temperature dependence. This approach requires a thorough knowledge of the crystal field parameters of the lanthanide complex and is not practical for many applications (84). Other derivations of the dipolar shift equation have also been reported in the literature (84,85). While most investigators seem to favor Bleaney's theorem or a modification of Bleaney's theorem (85), there is still no clear agreement on the exact form of the temperature dependence and theoretical basis of the shifts with LSR.

The general form of the equation that describes the dipolar shifts with LSR is shown in the equation below (76,86):

$$
\Delta H/H = K [xZ - 1/2(xX + xY)]((3\cos^{2}\theta - 1)/r^{3})
$$
 [2]
- K [x_X - x_V](sin²θcos2A/r³)

The angles Θ and Λ are defined by the relations $\cos\Theta = \frac{z}{r}$, $\sin\Theta \cos\Lambda = \frac{x}{r}$, and $\sin\Theta$ $\sin A = y/r$, where (x,y,z) are the coordinates of the NMR nucleus in the complex.

The above equation is known as the extended form of the dipolar shift equation. The magnetic terms in the second part of the equation vanish when axial $(C_3$ or greater) symmetry is present. Six assumptions (86) are necessary to satisfy the requirements for applications of the simplified equation l above. These assumptions are:

I. The observed shifts used in the analysis are purely dipolar in origin;

IL Only a single stoichiometric complex species exists in equilibrium with the uncomplexed substrate;

III. Only a single geometric isomer of the complex is present;

- IV. The isomer is magnetically axially symmetric so that the shifts are proportional to the geometric factor, $[(3\cos^2\theta - 1)/r^3]$;
- V. The principal magnetic axis has a particular, known orientation with respect to the substrate ligands;
- VI. The substrate ligand exists in a single conformation, or at least an appropriate averaging over internal motions can be assumed.

It is difficult to fit the data to a unique solution using the extended dipolar equation 2. For this reason, most researchers have attempted to fit lanthanide shift data using the simplified equation 1.

The presence of contact shifts can be evaluated using the methods available in the literature (87-89). The advantages and disadvantages of the available methods have been discussed in detail (90,91). The most commonly used method is the ratio method (87 ,92). In this procedure, a reference nucleus is selected, and the ratio of the induced shift of each nucleus to that of the reference nucleus is calculated. In the absence of a contact shift, the ratio for a particular nucleus should remain constant for different lanthanide ions. Deviations in the ratios for different lanthanide ions imply the presence of a contact shift. In certain cases the measured lanthanide induced shifts could contain a contact component and yet the ratios may not change. For example, the lanthanide induced pseudocontact and contact values are often large for protons close to the lanthanide. The measured lanthanide induced shift ratio remains equal to the lanthanide induced pseudocontact ratio which one is interested in obtaining, despite the fact that the measured lanthanide induced shift values contained a significant contact component. This method requires that the shift reagent-substrate complexes be isostructural for the entire lanthanide series.

The second most commonly used method assumes that a particular nucleus or set of nuclei exhibit shifts that are purely pseudocontact in origin. These nuclei are then used to fit the pseudocontact equation. The resulting geometry is used to calculate dipolar shifts for those nuclei suspected of exhibiting a contact shift. Any discrepancy between the calculated and observed shifts for these suspect nuclei are considered to result from a contact mechanism (93,94).

A third method that enables the direct determination of contact shifts is to measure the shifts in the spectrum of the substrate in the presence of Gd(III) complex (95). Gd(III), with an f^7 configuration, has an isotropic magnetic field. The shifts in the spectrum of a substrate in the presence of Gd(III) result from complexation and contact effects. The complexation shifts can be measured with the diamagnetic La(III) or Lu(III) complexes. Subtraction of these values from the shifts with Gd(III) yields the magnitude of the contact shifts. The magnitude of the contact shift with other lanthanide ions can be calculated. The major drawback in using this approach is the fact that it is difficult to measure the shifts induced by the Gd^{3+} reagent due to severe line broadening.

Reilley et al. (91) have described a method to separate contact and pseudocontact shifts that involves the use of calculated values of the relative theoretical dipolar and contact shifts for the various lanthanide ions. By recording the data for at least three lanthanide ions and using nonlinear regression analysis, it is possible to solve for the contact and pseudocontact contributions. This method requires effective axial symmetry of the shift reagent-substrate complex and assumes that the crystal field is constant for all the lanthanide ions. Most of the studies have revealed that the contact contributions are minimal with LSR for cationic resonances (87-91).

Shifts in the NMR spectrum of a substrate that are due to complexation with LSR are referred to as complex formation shifts. These shifts are usually very small in magnitude when compared to the shifts that result from the anisotropic magnetic properties of the lanthanide ion. Complexation shifts are measured by recording the spectrum of the substrate in the presence of a diamagnetic LSR, either La(III) or Lu(III). The complex formation shift is assumed to be the same for all the lanthanide complexes with a particular ligand. The shifts recorded with a paramagnetic metal are corrected by subtracting the complexation shifts. The ligand : lanthanide stoichiometry of a lanthanide complex influences the magnitude of lanthanide induced shifts. If there are two species of the lanthanide complex present in solution during the NMR measurement, an average of the lanthanide induced shift will be recorded and this could be yielding incorrect information on the structure of the substrate-lanthanide complex. In order to obtain limiting shifts given the uncertainity of the nature of species present in solution, the lanthanide induced shifts for the substrate resonance is obtained at various concentrations of the lanthanide shift reagent while maintaining a constant substrate concentration. This procedure helps to obtain the limiting lanthanide induced shifts independent of the stoichiometry of the shift reagent. The ionization state of lanthanide complexes further complicates the equilibria in aqueous solutions. In order to avoid this problem, lanthanide induced shifts are obtained at low enough pH so that the proton competition with the lanthanide complex will decrease the possibility of forming
more than one species in solution. Ionic strength changes during titration in aqueous solution do affect the lanthanide induced shifts. To alleviate this problem, an inert salt is usually added to the solution to maintain ionic strength at a constant value. Thus all the contributing factors to lanthanide induced shifts can be determined after minimizing the potential hinderances as mentioned above. For lanthanide induced shifts in cationic resonances, the major contribution is generally a pseudocontact shift.

Chapter II

STATEMENT OF THE **PROBLEM**

The primary goal of this project is to study the binding and transport of lithium and magnesium in human erythrocytes using novel non-invasive nuclear magnetic resonance techniques and to advance the molecular understanding of abnormal lithium and magnesium distribution in erythrocytes from hypertensive patients.

Several studies have shown that an abnormality in $Na⁺$ transport by $Na⁺$ countertransport exists in RBCs from hypertensive patients $(11, 13, 17-22)$. The high affinity of lithium for the $Na⁺$ countertransport system was taken advantage of in designing an assay for measuring the rates of $Na⁺$ exchange in RBCs (17). The abnormality in the rates of $Li⁺$ -Na⁺ countertransport in RBCs from hypertensive patients was used to establish the abnormality in $Na⁺$ countertransport pathway for hypertensive patients (17-22). Assays on $Li⁺$ -Na⁺ countertransport were performed using atomic absorption spectrometry (17,18) and flame emission photometry techniques (14). These conventional techniques are invasive in nature in that separation of intra- and extracellular and lysis of intracellular compartment is required prior to chemical analysis. Besides being invasive in nature, these techniques are also time consuming. Vital information on ion binding to membrane, nature of ion binding sites, and changes in membrane potential are lost by these techniques.

⁷Li NMR spectroscopy provides a non-invasive approach to study $Li⁺$ transport in

22

biological tissues. It has been demonstrated that ${}^{7}Li$ NMR could be used to monitor Li⁺ transport in RBCs (45,46,60,96) and in vesicles (97-100). These studies involved incorporation of membrane impermeable shift reagents in the suspension medium to distinguish the intra- and extracellular pools of $Li⁺$. Most investigators have concentrated their efforts on the application of the shift reagent NMR method to study ion transport in RBCs and other biological systems. It is crucial however to evaluate the effects of shift reagents on the morphology, size, membrane potential and ion transport rates before this method can be applied to biomedical and clinical research.

A NMR method based on the different relaxation properties of intra- and extracellular K^+ was recently developed to distinguish intra- from extracellular K^+ (97). A similar method was developed by us to study Li^+ transport in RBCs (46). A comparison of the rates of $Li⁺$ transport obtained by the two NMR methods was made and the best NMR method used to study the abnormality in Li⁺ transport in hypertensive RBCs.

Since both $Na⁺$ and $Mg²⁺$ appear to affect vascular resistance, it is important to investigate, using $Li⁺$ as a marker of $Na⁺$ -Na⁺ exchange and as a competing ion for Mg^{2+} binding sites, whether any relationship exists between hypertension, $Na^{+}-Li^{+}$ countertransport rates and intracellular free Mg^{2+} concentrations in RBCs.

Specific experiments were designed in an attempt to answer the following questions:

II.1 Characterization of Lanthanide Shift Reagents For Monitoring Li⁺ Transport in Human RBCs by 7 Li NMR Spectroscopy

Of the complexes of Dy^{3+} or Tm^{3+} with TTHA, DPA, CA, NTA, TTHA, NOTP, DOTP, TETP, DTPP, PPP, and PcPcP, which are the shift reagents that induce the largest shifts on the ${}^{7}Li^{+}$ NMR resonances under constant ionic strength conditions? Are the shifts induced by shift reagents pH dependent? Do physiological cations $Na⁺$. K^+ , Ca^{2+} , and Mg^{2+} compete with Li^+ for the shift reagent and lower the induced shifts? What effect do these shift reagents have on RBC shape, size, membrane potential and transport rates? Are the phosphonate shift reagents inert to hydrolysis by phosphatases present in biological systems?

11.2 Li⁺-Na⁺ Countertransport Measurements In RBCs From Hypertensive Patients And Normal Controls By Modified Inversion Recovery Pulse Sequence (MIR) And Atomic Absorption (AA)

Can MIR pulse sequence be used to determine intracellular $Li⁺$ concentrations and $Li⁺$ -Na⁺ countertransport rates in hypertensive and normotensive RBCs? How do the rates of $Li⁺ - Na⁺$ countertransport obtained by the MIR method compare with those obtained by atomic absorption spectrometry?

11.3 Competition Between $Li⁺$ And Mg²⁺ In Human RBCs

Does Li⁺ cause any changes in the ³¹P NMR spectra of ATP in Mg²⁺-saturated and Mg²⁺-depleted RBCs? What effect does Li⁺ have on intracellular free Mg²⁺ concentration in normal RBCs? Does Li⁺ have any effect on free Mg²⁺ concentration in model systems and in resealed RBC ghost systems? Do the $7L_i$ NMR relaxation rates and membrane $31P$ NMR spectra convey any information on the mechanism of competition between Li^{+} and Mg²⁺ in RBCs?

The use of a biochemical marker for hypertension based on abnormal Na+ countertransport is still ambiguous. Conventional techniques have failed to enhance our understanding of the molecular aspects of cation transport in hypertension. With the advent of non-invasive NMR spectroscopy, it is possible to obtain information on ion

binding to the cell membrane and monitor membrane potential changes in intact RBCs. The salient feature of this project is that a reliable non-invasive NMR method can be used as a tool in clinical diagnosis of hypertension. Information on shift reagent effects obtained in this dissertation is likely to change the design and usage of new shift reagents in physiological NMR applications. This is especially useful for biological systems where the MIR approach is not feasible. The MIR approach is not feasible if the difference between intra- and extracellular T_1 's for the system are not sufficiently different. The data on competition between $Li⁺$ and $Mg²⁺$ in RBCs is likely to serve as a database for studying a similar mechanism in other human tissues.

CHAPTER III

EXPERIMENT AL METHODS

III.I Materials

III.1.1 Reagents

Lithium chloride (LiCI), dysprosium chloride (DyCl3), triethylenetetraamine hexaacetic acid (H₆TTHA), chelidamic acid (H₃CA), nitrilotriacetic acid (H₃NTA), dipicolinic acid (H2DPA), nitrilotris(methylene) triphosphonate (NTP), sodium triphosphate (Na5PPP), glucose, tetramethylammonium chloride, tetramethylammonium hydroxide, choline chloride, sucrose, deuterium oxide $(D₂O)$, sodium chloride (NaCl), potassium chloride (KCl), magnesium chloride (MgCl₂), calcium chloride (CaCl₂), thulium chloride (TmCl3), ouabain, hypophosphorous acid, paraformaldehyde, trifluoroacetate and trifluoroacetamide were supplied by Aldrich Chemical Company (Milwaukee, WI). HEPES [4-(2,hydroxyethyl)- l-piperazineethanesulfonic acid], and cacodylate were obtained from Sigma chemical company (St Louis, Missouri). Glutaraldehyde and osmium tetroxide were from Ladd Research Industries. Alkaline phosphatase and ionophore A23187 were supplied by Boehringer Mannheim. Bis(dihydroxyphosphinylmethyl) phosphinic acid (H5PcPcP) was synthesized by Medichem Research Inc. (Chicago, IL). 1,4,7 tricyclononane-N,N',N"-tris(methylene) triphosphonate (NOTP) and $1,4,7,10$ tetraazacyclododecane-N, N',N",N"'-tetramethylenephosphonate (DOTP) were gifts from Professor Carlos F. G. C. Geraldes (University of Coimbra, Portugal). Diethylenetriaminepentamethylene phosphonate (DTPP) was obtained from Monsanto

26

Chemical Company (St Louis, Missouri). All chemicals were used as received except sodium triphosphate which was recrystallized three times from 40% ethanol.

III.1.2 Subjects

Packed red blood cells (RBCs) were supplied by the Chicago Chapter of Life source. Whole blood samples from hypertensive patients and normotensive controls were obtained through the Renal section, Department of Medicine, Loyola University Stritch School of Medicine. The protocols for experiments involving human blood were approved by the Institutional Review Board for the Protection of Human Subjects (Loyola University Medical Center).

We studied 10 patients with clinically established essential hypertension without evidence of renal or heart failure or severe retinopathy. The duration of hypertension ranged from two months to 20 years. Some of the patients were on antihypertensive medication and had no dietary restriction. The antihypertensive medication being taken by the patients in Table IX of this study are verapamil for patient l, atenolol for patients 3, 6 and 7, enalapril for patients 4, 5, 6 and 8, clonidine for patient 9, and HCTZ for patient 10. None of the patients or controls suffered from family hypertension except for patients l, 2 and 4. Their blood pressure was well controlled with antihypertensive medication at the time 15 mL of blood was drawn for this study. Sex and race matched normal controls were also studied. Normotensive subjects had no personal or family history of hypertension and were free of any disease. The ages, weights, and smoking habits of both patients and controls are also stated in Table IX. The ages of hypertensive and normotensive subjects were not matched due to the practical difficulty in obtaining RBCs from normotensive patients free of any illness in the same age group as hypertensives.

111.2 Instrumentation

111.2.1 **NMR Studies**

 $6Li$, $7Li$, $19F$, $23Na$, and $31P$ measurements were made at 44.2, 116.5, 282.2, 79.4, and 121.4 MHz respectively on a Varian VXR-300 NMR spectrometer. The instrument was equipped with a 10 mm multinuclear probe and a variable temperature unit. The probe temperature was 37° C. Spin-lattice relaxation time (T_1) measurements were performed using the inversion recovery method while spin-spin relaxation time $(T₂)$ measurements were done by the Carl-Purcell-Meiboom-Gill method (102).

The T_1 of intra- and extracellular ${}^{7}Li^{+}$ resonances of Li^{+} -loaded normal RBCs were measured to be 5 and 16.5 s, respectively (45,46,60). The T₁ of extracellular 7 Li⁺ resonance in the presence of a shift reagent was 0.1 s (45). The knowledge of a difference in T_1 values was taken into consideration in choosing the flip angle and the repetition time. In samples containing shift reagents, $⁷Li NMR$ spectra were obtained</sup> using a 45⁰ flip angle with a repetition rate of 7.5 $\ s$ (1.5 T₁). Most RBC samples were run unlocked, while other samples had 17% D₂O for field frequency lock.

A standard single pulse sequence was employed to obtain the NMR spectra of samples containing shift reagents. The other ${}^{7}Li$ NMR method employs a modified inversion recovery (MIR) pulse sequence $(D_1-180^0-D_2-60^0-Ac$ quire) and does not involve the incorporation of a shift reagent in the suspension medium. The pulse sequences for both NMR methods are shown in Figure 3 and the acquisition parameters for the 7 Li MIR method in Table I. NMR experiments were run under identical gain settings and absolute intensity conditions. Pulse-width and delay times D_1 and D_2 in the MIR sequence were checked regularly and found to be reproducible.

The 6 Li NMR experiments were performed using a spectral width of 8000 Hz at a probe temperature of 25^o C. All ⁶Li experiments involved measuring the T₁ of ⁶Li⁺ in the presence of $Dy(PPP)_2^7$. In 23 Na NMR experiments a 45⁰ pulse was used to observe a spectral width of 8000 Hz with an acquisition time of 1 s.

In obtaining ³¹P NMR spectra of Dy(PPP)₂⁷⁻ complex, 45⁰ pulses were used with

Figure3. (A) Standard single pulse sequence, and **(B)** Modified **in** version recovery **pulse** sequence. $\sim 10^7$

 \sim \sim

 $\mathcal{L}_{\rm{max}}$

Table 1

7Li MIR Parameters

 \mathcal{L}

 0.72 s repetition time. The probe temperature was 25^oC. ³¹P NMR spectra of ATP in RBC and model systems were obtained using a $45⁰$ pulse width with an acquisition time of 1.5 s, the probe being maintained at 37° C.

111.2.2 Atomic Absorption Studies

AAS studies were performed on a Perkin-Elmer spectrophotometer, model 5000, equipped with a graphite furnace. Determinations of $Li⁺$ -Na⁺ exchange rates by AAS were obtained by following established procedures (11,12).

111.2.3 Osmometer

The osmolarity of the suspension medium used for all the RBC samples was adjusted to 300 ± *5* mOsm with glucose, using a Wescor Vapor Pressure Osmometer.

111.2.4 Centrifuge

Blood processing and resealed RBC ghosts were prepared at $4^{0}C$ using a Dupont model RC-5B refrigerated centrifuge, which was equipped with a Sorvall SS-34 rotor. A Savant refrigerated centrifuge, model HSClOOOO, was also used in washing blood.

111.2.5 Cell Volume Measurements

RBC volume changes were monitored using a Coulter Counter (CC), Model ZM. A 1:20,000 sample dilution of samples was made in the Na⁺, Choline or Mg²⁺ media. The dilution medium used depended on the experiments performed. The dilution factor was taken into account in analysing the reported data.

111.2.6 Scanning Electron Microscopy

Scanning electron micrographs were obtained using an ISi SX-30 scanning electron microscope, operating at 15 kV. RBC diameter measurements on SEM micrographs were performed using the image analyzing system Bio-Quant II, interfaced with an Apple Ile computer.

111.2.7 Potentiometric Titrations

701A. Potentiometric titrations were carried out with an Orion pH meter model 6 mM tetramethylammonium triphosphate and 3 mM $Dy(PPP)2^{7}$ (in tetramethylammonium form) were titrated with standard 0.1 M NaOH. The shift reagent was titrated in the presence and absence of 100 mM LiCl. Protonation constants were obtained through a computer program which used a simplex non-linear regression algorithm for fitting the potentiometric curves (103).

111.3 Sample Preparation

111.3.1 Preparation of Shift Reagents

The shift reagents containing the ligands $TTHA^{6-}$, HCA^{3-} , NTA^{3-} , and $DPA²⁻$ were freshly prepared by in situ methods previously described (65-68), with the exception that tetramethylammonium hydroxide was used as a base. With this modified procedure, these shift reagents were in the form of tetramethylammonium salts. This was done so that the bulky counter cation would be less competitive with alkali and alkaline-earth metal cations being studied.

Tetramethylammonium Dy(III) or Tm(III) triphosphate were prepared by the following method. Recrystallized $Na₅PPP$ was passed down a cation-exchange Dowex-50 column loaded with tetramethylammonium chloride. The tetramethylammonium triphosphate thus obtained was recrystallized five times and was checked by 23 Na NMR and AAS for any residual sodium. Sodium content of tetramethylammonium triphosphate was estimated to be less than 9% of sodium present in Na₅PPP. The tetramethylammonium form of shift reagents $Dy(PPP)_2^{\frac{1}{2}}$ and $Tm(PPP)_2^{\frac{1}{2}}$ were obtained from the respective dysprosium and thulium chlorides by an in situ reaction with tetramethylammonium triphosphate.

The shift reagents containing the ligands $DOTP^{8-}$ and $NOTP^{6-}$ were prepared using the procedure of Sherry et al. (104).

The HEPES buffer, which was used in all the experiments, was adjusted to

physiological pH range with tetramethylammonium chloride. Ionic contributions from LiCl or NaCl, shift reagent, HEPES, and tetramethylammonium hydroxide used in adjusting pH, were taken into account in estimating the amount of tetramethylammonium chloride required to adjust the solution to a constant ionic strength.

111.3.2 Prenaration of Li+-Joaded RBCs

Freshly packed RBCs or whole blood samples were washed three times with isotonic 5 mM sodium phosphate - 150 mM NaCl buffer, pH 7.4, by centrifugation at 2000 g for 6 minutes at 4°C using a Savant refrigerated centrifuge.

Li⁺ loading of RBCs were done by different procedures depending on the nature of experiments for which it was being used. $Li⁺$ loaded RBCs for transport measurements were obtained by incubating RBCs (50% hematocrit) with 150 mM LiCl, 10 mM glucose, 10 mM HEPES, pH 7.4 at 37° C for 3 hours. Intracellular Li⁺ concentration in RBC was approximately 1 mM. The $Li⁺$ loaded RBCs were washed five times with washing buffer (112.5 mM choline chloride, 85 mM sucrose, 10 mM glucose, IO mM HEPES pH 7.4) at $4^{0}C$ by centrifugation at 2000g for 6 minutes. This procedure helps to remove all extracellular Li^{+} . Li^{+} -loaded RBCs were suspended at 13% hematocrit in the media immediately before transport measurements.

RBCs were incubated with different levels of $Li⁺$ for SEM experiments, according to a modification of the procedure of Zimmermann and Soumpasis (105). RBCs at *5%* hematocrit were suspended in an isotonic medium containing varying concentrations of LiCl $(1.5 \text{ mM to } 140 \text{ mM})$, 10 mM glucose, and 20 mM HEPES at pH 7.4, and incubated at 37° C for 1 hour. The Li⁺-loaded cells were then washed twice and resuspended in an isotonic solution containing varying concentrations of LiCl as indicated above. Osmolarity was adjusted to 300 ± *5* mosM using NaCl. The concentration of NaCl used depended on the concentration of LiCL

For experiments designed to study the competition between Li^+ and Mg²⁺ in

RBCs, LiCl loading of RBCs was achieved by incubating the cells in a medium containing 40 mM LiCl, 100 mM NaCl, *5* mM KCl, IO mM glucose, and 20 mM HEPES, pH 7.2 at 37o C for 12 hours. An intracellular RBC $Li⁺$ concentration of 3 mM was achieved by this loading procedure. Using these loading conditions, no $Li⁺$ -induced hydrolysis of ATP in RBCs was detected by $3^{1}P$ NMR. Mg²⁺ levels were also measured in suspension media before and after Li^+ loading. The RBC Li^+ loading procedure outlined above does not induce Mg²⁺ leak since the Mg²⁺ concentration, measured by optical absorbance using antipyrylazo-III (106) and atomic absorption, was the same in suspension media of Li^{+} loaded RBC and Li⁺-free control samples. The intracellular pH in Li⁺-loaded and Li⁺free RBCs was monitored by measuring the separation between the P_i and P_α resonances. The pH was found to be 7.2 \pm 0.1 and thus, Li⁺ loading of RBC had no significant effect on intracellular pH.

111.3.3 Preparation of Resealed RBC Ghosts

The resealed RBC ghosts were prepared by lysing cells in a hypotonic buffer as per the procedure in reference 107. Briefly, one volume of washed RBCs was diluted four fold with *5* mM sodium phosphate buffer, pH 8 (5P8 buffer). The RBC ghosts were isolated by lysing and washing RBCs several times (at least five times) in 5P8 buffer by centrifugation at 38,720g for 8 minutes at $4^{0}C$ on a Sorvall RC-5B high speed centrifuge. The white ghosts obtained were then washed with 5P8 buffer containing 1 mM MgCl₂.

Resealed Li⁺ or Mg²⁺ loaded resealed RBC ghosts were obtained by incubating the ghosts in 5P8 buffer containing $Li⁺$ or $Mg²⁺$ at four times the desired intracellular concentration. Resealed RBC ghosts were prepared and loaded with antipyrylazo-III according to the procedure of Yingst and Hoffman (106). The ghosts were suspended in the desired media prior to analysis.

$III.3.4$ Determination $Li⁺-Na⁺$ Countertransport Rates

The Li+ -loaded packed RBCs either from hypertensive patients or normotensive controls were suspended in isotonic media containing either 150 mM NaCl, 10 mM glucose, 0.1 mM ouabain, 10 mM TRIS-Cl pH 7.4 or 75 mM $MgCl₂$, 85 mM sucrose, IO mM glucose, 0.1 mM ouabain, IO mM TRIS-Cl pH 7.4. Ouabain inhibited any $Li⁺$ transport through Na⁺,K⁺-ATPase (108). In experiments involving shift reagents choline chloride was used instead of MgCl₂. The MgCl₂ or choline chloride suspension medium allows the determination of the contribution of the leak pathway towards $Li⁺$ efflux (41). The rate of $Li⁺$ transport measured in the Na⁺ medium is made up of two components: the $Na⁺-Li⁺$ countertransport and the leak pathways. The reported rates of $Na⁺-Li⁺$ countertransport were obtained by subtracting the measured rates in Na⁺ and Mg^{2+} media (17,46).

111.3.S SEM and Coulter counter measurements

 0.05 ml of the Li⁺-free and the Li⁺-loaded RBC suspensions with and without shift reagents from the above preparation (section III.3.2) were placed on a 10 x IO mm cover slip. After the RBCs were allowed to settle for 20 seconds, they were covered with a solution containing 3% glutaraldehyde, 3% paraformaldehyde in 0.1 M cacodylate buffer at pH 7.5 and rinsed thoroughly in this fixation solution. Post fixation was done in 1% OsO₄ at pH 7.5. After dehydration in ethanol, critical point drying was performed in liquid $CO₂$. The specimens were sputted with gold-palladium alloy to a thickness of about 30 nm in argon atmosphere using Hummer VI sputtering system from Analtech Ltd. Photographs were taken with an ISi SX-30 scanning electron microscope at 15 kV. Size measurements of RBCs were performed on SEM pictures using the image analyzing system Bio-Quant II, interfaced with an Apple Ile computer. SEM data for each entry in Table IV and Table V were obtained on six samples. About 8 to IO pictures were taken for each sample.

111.4 Data Analysis

III.4.1 Determination of Li⁺ Concentrations By ⁷Li NMR

The RBC intra- and extracellular ${}^{7}Li$ NMR resonance areas determined by the shift reagent measured were recorded directly by integrating the spectra. The MIR approach helps to measure the intracellular $Li⁺$ resonance areas directly. The resonance areas of the extracellular Li⁺ were measured from the difference spectra obtained from the standard single pulse and MIR spectra of the same sample. The details of the MIR pulse sequence have been described in references 46 and 109.

The intracellular Li^+ concentration can be obtained from the $7Li$ NMR resonance areas using the following equations:

$$
A = A_{obs} / (f_{in} . C_1)
$$
 [1]

$$
f_{in} = A_{in} / (A_{std} . C_1)
$$
 [2]

 $f_{\text{out}} = C_1 \cdot A_{\text{out}} / (A \cdot \text{std})$ $[3]$

where A_{in} and A_{out} represent the areas of known intra- and extracellular Li^{+} concentrations (in mM) in isotonic RBC suspensions, A_{std} is the peak area for the same $Li⁺$ concentration as in A_{in} and A_{Out} except that there was no RBCs in the suspension medium. The fractional intra- and extracellular NMR windows are represented by f_{in} and f_{out} , respectively. The standard single pulse sequence was used to measure A_{std} and A_{out} , while the MIR pulse sequence was used for obtaining A_{in} . Since the intracellular Li^+ areas (A_{obs} and A_{in}) obtained by MIR sequence represent 80% of the total resonance area, hence a correction factor C_1 was incorporated in the above equations. The extracellular $Li⁺$ peak area obtained by MIR spectral subtraction is overestimated by 20%, hence the correction factor C_1 was also used. While using a single pulse sequence the value of correction factor C_1 was equal to 1. The fractional NMR windows, f_{in} and f_{out} , are a measure of apparent hematocrit in the NMR window. The apparent hematocrit measured by NMR is described in great detail in reference 109.

For an RBC suspension, the observed intracellular $Li⁺$ areas (A_{Obs}) are corrected

(A) for the intracellular volume as shown in the equation below:

$$
A = A_{obs} \times (A_{std} / A_{in})
$$
 [4]

RBCs were loaded with varying concentrations of intracellular $Li⁺$ (0.2-3.5 mM) and suspended in an isotonic buffer at 13% hematocrit. The intracellular ${}^{7}Li$ NMR resonances of RBC samples were compared with standard aqueous solutions of LiCl (0.2- 3.5 mM). The intracellular $Li⁺$ concentrations were also determined by AA and compared with those obtained by NMR. In all the $Li⁺$ calibration curves, a pulse width corresponding to 60° was used.

111.4.2 Determination of Li+ Concentrations by AAS

 $Li⁺$ -loaded RBC containing suspension was centrifuged at 2000 g for 6 min at 4oc. The packed cells were separated from the suspension medium. Prior to AA analysis an aliquot (50 μ) of packed Li⁺-loaded RBCs (98 + 2% hematocrit) were lysed by dilution with deionized water up to 25 times its original volume. The supernatant was diluted, if necessary, with deionized water.

 $Li⁺$ standards for calibration purposes were obtained on samples similar to RBC lysates and supernatants. In order to determine intracellular Li⁺ concentrations, the standards were prepared by lysing 50 μ l of Li⁺-free packed RBCs as given above, except that the resulting lysate contained varying concentrations $(0.2-0.42 \mu g/ml)$ of LiCl. The standards for determination of $Li⁺$ in the supernatant were prepared in sodium or choline medium containing $0.2-42 \mu g/ml$ of LiCl. Absorption measurements were obtained by injecting 10 μ l of the samples prepared above into the graphite furnace. Three independent measurements were made on each sample. Also the samples were prepared in triplicate.

The calibration curves for sodium and choline media were obtained by plotting the absorbance against Li^+ concentrations. The concentrations of Li^+ in RBC lysates or supernatants were obtained using the appropriate calibration curves,

hematocrit and dilution factors as shown in the equations below:

 $[Li^+]$ _a x dilution factor

 $[Li^+]$ RBC = [7] (hematocrit) x (Mot wt of LiCI)

$$
[Li+]a x dilution factor
$$

$$
[Li+]S = 8]
$$

 $(1 -$ hematocrit) x (Mol wt LiCl)

where $[Li^+]$ RBC, $[Li^+]_a$, and $[Li^+]$ s corrrespond to intracellular RBC Li^+ concentration, $Li⁺$ concentration from AA calibration graph, and $Li⁺$ concentration in the supernatant respectively.

111.4.3 Determinations of Rate Constants for Na+-Li+ Countertransport

The first order rate constant for the $Na⁺-Li⁺$ countertransport pathway was also estimated from MIR data. The rate constant for $Li⁺$ efflux can be obtained from the equation given below.

 $\ln [Li^{+}]_{t} / [Li^{+}]_{0} = kt$

where $[Li^+]$ ₀ and $[Li^+]$ _t correspond to Li^+ concentrations at time zero and at different intervals of time, respectively. k denotes the first order rate constant. A plot of In ${[L_i^+]}_t$ / $[L_i^+]_0$ versus time is linear with a slope of k. The rate constant k is obtained for Li⁺ efflux in Na⁺- and Mg²⁺-media. Subtracting the rate constant obtained for Li^+ efflux in Mg²⁺ medium from that obtained in Na⁺-medium gives the rate constant for the $Na⁺-Li⁺$ countertransport pathway.

111.4.4 Statistical Analysis of Data

The statistical significance of the data obtained in this study has been analysed using a student t-test. The confidence levels are indicated as footnotes to the tables.

CHAPTER IV

RESULTS

IV.1 Characterization And Comparison of Aminocarboxylate Shift Reagents With Triphosphate Shift Reagent

IV.1.1 $7Li^{+}$ NMR Paramagnetic Shifts Induced By Aminocarboxylate Complexes of Dysprosium And Thulium

The efficacy of the dysprosium and thulium chelates (Figure 2) as shift reagents for $7Li^{+}$ NMR studies was tested. For these experiments, the following parameters were held constant: LiCl concentration at 5 mM, pH at 7.5, and the ionic strength at 0.36. Ten different shift reagents were tested, varying their concentrations from 3 to 30 mM.

The shift values are plotted against the stoichiometric mole ratio of shift reagent to Li⁺, ρ , in Figure 4. The shifts induced in the ⁷Li⁺ NMR resonance by $Dy(PPP)_2^7$, $Tm(PPP)_2^7$ and $Dy(TTHA)^3$ are significantly larger than those induced by Dy(HCA)₃³⁻, Tm(HCA)₃³⁻, Dy(NTA)₂³⁻, Tm(NTA)₂³⁻, Dy(DPA)₃³⁻, Tm(DPA)₃³⁻ and $Tm(TTHA)³⁻$, under similar conditions. Slightly larger shifts may have been observed if the solution were free of added salt. However, the shifts are close to their maximum value since a bulky, non-competitive organic counter cation, tetramethylammonium, was used.

Figure 4. Dependence of paramagnetic ${}^{7}Li^{+}NMR$ shifts induced by several shift reagents on [shift reagent]/ $[Li^+]$ ratio. Full and dotted lines indicate data for Dy3+ and τ m³⁺ shift reagents, respectively. The symbols for the ligands PPP⁵⁻ (0), TTHA3⁻ (+), NTA^{3-} (σ), DPA²⁻ (Δ), and HCA²⁻ (X) are indicated in parenthesis. Each point represents the average of ${}^{7}Li^{+}$ NMR measurements on three separate samples. In all cases, the agreement was within 0.02 ppm. Li+ concentration was held constant at *5* mM while the shift reagent concentrations varied. All solutions were buffered with 50 m M HEPES and also contained 10 mM glucose and 17% D₂O. The pH was adjusted to 7.5 with tetramethylammonium hydroxide. Ionic strength was adjusted to 0.36 with tetramethylammonium chloride so that all samples had the same ionic strength as that of 30 mM $Dy(PPP)_2^7$. NMR conditions are described in experimental section.

Much larger ${}^{7}Li^{+}$ NMR shifts can be obtained at alkaline pH with the chelidamate shift reagents (data not shown). The enhanced shifts at alkaline pH are due to the increased electrostatic interaction between Li⁺ and the shift reagent, $Dy(CA)3^{6-}$ or $Tm(CA)3^{6-}$, resulting from the deprotonation of the chelidamate ligands above pH 8 (67). Similar observations were reported for 23 Na⁺ NMR shifts (68). Based on these studies alone, we conclude that $Dy(PPP)2^{7}$, $Tm(PPP)2^{7}$ and $Dy(TTHA)3^{-}$ are the preferred shift reagents among those tested for ${}^{7}Li^{+}$ NMR studies under physiological conditions.

IV.1.2 pH Dependence of $^7Li^+$ And $^{23}Na^+$ NMR Isotropic Shifts

As shown in Figure 5, the ⁷Li⁺ shifts induced by $Dy(PPP)2^{-}$ and $Tm(PPP)2^{-}$ ⁷⁻ show a very strong pH dependence while the shift induced by $Dy(TTHA)^{3-}$ is quite independent of pH between 6 and 8.5. The decreased $^7Li^+$ NMR shifts observed above pH 8 for the triphosphate shift reagents may be due to increased competition for $Li⁺$ ions from the tetramethylammonium cations, which were increasing in concentration since tetramethylammonium hydroxide was used to adjust the pH. More likely, the decreased shifts are due to OH^- ions replacing the PPP⁵⁻ ligand at alkaline pH, leading to the formation of $Dy(OH)3$ (68), as a precipitate of $Dy(OH)3$ was observed above pH 8.5. The maximum positive shift observed on the $Dy(PPP)2^{7}$ occurs at a higher pH than the maximum negative shift on the $Tm(PPP)2$ ⁷⁻. This behavior may be related to the lower affinity of Dy^{3+} complexes for OH⁻ relative to the Tm^{3+} analog (70). However, the most important region from a physiological standpoint is that below pH 8, where the pH dependence of the paramagnetic shifts afforded by the triphosphate shift reagents is more noticeable.

The titration of 5 mM Dy(PPP)₂⁷⁻ with excess Li⁺ or Na⁺ at pH 5.5 and 7.5 was monitored by ⁷Li or ²³Na NMR spectroscopy, respectively (Figure 6). Li⁺ or Na⁺ were found to bind biphasically to the shift reagent at both pH values studied.

Figure 5. pH dependence of paramagnetic shifts afforded by $Dy(PPP)_2^{7-}$ (D), $Dy(TTHA)^{3-}$ (+), and $Tm(PPP)_2^{7-}$ (ϕ). Li⁺ concentration was held constant at 5 mM in the three curves. The Dy(PPP)₂⁷⁻ was kept constant at 5 mM while Dy(TTHA)³⁻ and $Tm(PPP)2^{7}$ were held at 15 mM. The reported pH values are not corrected for the deuterium isotope effect. The pH dependence of $7Li^{+}$ shifts was found to be reversible by adding tetramethylammonium hydroxide and HCl above and below pH 7.5, respectively.

 $\ddot{}$

Figure 6. Titration of $^7Li^+$ (closed symbols) and $^{23}Na^+$ (open symbols) NMR paramagnetic shifts at pH 7.5 (squares) and 5.5 (triangles). $Dy(PPP)_2^7$ concentration was held constant at 5 mM and Li⁺ or Na⁺ concentration was varied. The shift reagent used was in the tetramethylammonium form.

[M⁺]/[Shift reagent]

Extrapolation of the linear portions of the curves results in breaks at $[M^+]/[shift]$ reagent] ratios of approximately *5* and 7 at pH *5.5* and 7.5, respectively. We conclude that up to seven Li^+ (or Na^+) ions are required to saturate all the binding sites on the shift reagent species, $Dy(PPP)2^{7}$, $DyH(PPP)2^{6}$, and $DyH2(PPP)2^{5}$, present at pH 7.5 (110). At pH 5.5, the major species present in solution are $DyH_2(PPP)_2^5$ and $Dv(PPP)^{2-}$ (110)· Thus, the smaller number of cations bound at pH 5.5 (Figure 6) and the decreased ${}^{7}Li^{+}$ shifts below pH 7.0 (Figure 5) are presumably due to the presence of species with reduced negative charge at lower pH.

The ${}^{7}Li^{+}$ (or ${}^{23}Na^{+}$) paramagnetic shifts are maximized at $[M^{+}]/[shift$ reagent] ratios of less than 1. This observation is evidence for a preferred $Li⁺$ binding site in the second coordination sphere of the shift reagent (Figure 7.B) (69). However, solution structures that involve a preferential binding site for Li^+ in close proximity to the lanthanide ion (Figures 7.A and 7.C) $(68, 111)$ cannot be ruled out. Figure 6 shows that gradual decreases in ${}^{7}Li^{+}$ (and ${}^{23}Na^{+}$) shifts continue to occur after a ratio of 1. These results are in agreement with multinuclear NMR studies on dysprosium (III) triphosphate (69) carried out at pH 7 .5 that suggest a solution structure where alkali countercations are present in the second coordination sphere of the complex thereby neutralizing its -7 charge (Figure 7.B). Thus, the first equivalent of Li⁺ added to $Dy(PPP)_2$ ⁷⁻ at pH 7.5 occupies a preferential binding site with a specific θ value and therefore a specific pseudo-contact shift. Further addition of $Li⁺$ leads to exchange between the $Li⁺$ on the preferred site and those on other locations (Figure 7.B). Each $Li⁺$ location has its own θ and corresponding pseudo-contact shift. Averaging leads to a decrease of the (3 cos²) θ - 1)/r³ term and therefore to a decrease of the ⁷Li⁺ paramagnetic shift. After the addition of a maximum of seven $Li⁺$ ions depending on the species present at pH 7.5, further addition of $Li⁺$ results in cation exchange between $Li⁺$ in the second coordination sphere and the bulk solution. This results in an asymptotical decrease in

Figure 7. Hypothetical solution structures for $Dy(PPP)_2^7$ based on studies reported in refs. 68 (A), 69 (B), and 111 (C).

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 $7L_i$ + paramagnetic shift down to zero.

Based on plots of $\delta_{\rm obs}/[{\rm Li}^+]$ vs. $\delta_{\rm obs}$ of the linear portions of the curves at pH 7.5 for $[Li^+]/[shift$ reagent] ≤ 2 or ≥ 10 , respectively, the first and last Li^+ association constants were calculated to be approximately 740 and 136 M⁻¹ ($r = 0.98$). The last Na⁺ association constant at pH 7.5 (135 M^{-1}) is of the same order of magnitude as those obtained previously by an independent 23 Na NMR study (120-360 M⁻¹) (111). The changes of $7Li^{+}$ NMR shifts were less drastic in similar experiments performed with Dy(TTHA)³⁻ (data not shown), indicating weaker binding (K < 50 M⁻¹) of Li⁺ to this shift reagent relative to $Dy(PPP)2^7$. We further investigated the pH dependence of the shifts induced by the triphosphate shift reagents by potentiometric and 31_P NMR titrations.

IV.1.3 Potentiometric Titration Studies of $Dy(PPP)_2$ ⁷⁻

Table II compares protonation constants obtained from potentiometric titrations of PPP⁵⁻, and of Dy(PPP)₂⁷⁻ in the presence and absence of Li⁺. Dy³⁺ binding considerably lowers the pKa's of the ligand due to competition between metal and hydrogen ions. This observation agrees with a previous report on the protonation of metal chelates of triphosphate with lanthanide ions (110). The binding of Ca^{2+} and Mg^{2+} is also known to lower the pKa₁ value of PPP⁵⁻ to 6.0 and 5.5, respectively (112,113). The presence of excess Li⁺ ions was found to decrease pKa₁ of Dy(PPP)₂⁷⁻ by 0.5 units, while they do not significantly affect the subsequent pKa's. Similarly binding of $Li⁺$ is known to lower the pKa₁ value of the free ligand from 8.9 to 6.8 (110,113). Thus, at least one $Li⁺$ ion may preferentially coordinate to one of the outer phosphate groups undergoing deprotonation.

Table II also indicates the presence of more than one pKa of $Dy(PPP)2^7$ in the region where the ${}^{7}Li^{+}$ NMR chemical shift is strongly pH dependent. The uptake of

Table II

Protonation constants obtained by potentiometric titrations of tetramethylammonium salts of PPP⁵⁻ and $Dy(PPP)_2$ ⁷⁻

^aData from ref 110; ^bThis work; ^cNot determined.

approximately two protons per shift reagent molecule below pH *5* implies that its approximate overall charge is decreased at lower pH . One would expect a decrease in the number of $Li⁺$ (or other cations) binding sites at pH 5.5 as a result of lower charge, if the mechanism of interaction between $Li⁺$ and the shift reagent were predominantly electrostatic.

IV.1.4 31 P NMR titration studies of Dy(PPP)₂⁷⁻

 31p NMR spectra of Dy(PPP)₂⁷⁻ at pH 6.5, 7.4, and 8.3 in the absence of LiCl (Figure 8) exhibit an $A(X_2)$ type spectrum indicating that the outer phosphates of the triphosphate ligands are equivalent at all measured pH values. The chemical shift position of the α, γ -resonances is in general more sensitive to pH than that of the β resonance (Table III). This observation is in agreement with preferential protonation of $Dv(PPP)2^{7}$ at the terminal phosphate groups (110, 112-114). While the chemical shift position of the β -resonance of Dy(PPP) 2^{7} is virtually unaffected by the addition of Li⁺, that of the α , γ -resonances is shifted downfield. From these results alone, one cannot conclude that Li^+ (or H⁺) preferentially binds to the outer phosphate groups since 31_P complexation shifts are rather complex in nature. They depend not only on direct coordination effects (for example, inductive or cation charge effects) but also on indirect effects, such as changes in O-P-O torsional angles (115). Moreover, $Li⁺$ binding to the triphosphate complex could also change the Dy^{3+} dipolar contribution to the $31p$ shift.

The effect of pH on the linewidths of the $31P$ NMR resonances is more significant than that observed on the chemical shifts (Table III). The linewidths of the 31p NMR resonances corresponding to the two outer phosphates increase more drastically at pH 6.5 than does that of the central phosphate. Moreover, the linewidths of all phosphate resonances from the shift reagent are broader in the presence of $Li⁺$ ions. The line broadening observed at pH 6.5 or upon addition of $Li⁺$ ions is due to a

Figure 8. ³¹P NMR (121.4 MHz, 25^oC) spectra of Dy(PPP)₂⁷⁻at pH 8.3 (A), 7.4 (B), and 6.5 (C) in the absence of LiCl. The shift reagent in the tetramethylammonium form was used at a concentration of 5 mM and the ratio of Dy^{3+} to triphosphate ligand was 1:2. Line broadening of 25 Hz was used.

Table III

3lp NMR chemical shifts and linewidths of α, γ - and β -phosphate resonances of $Dy(PPP)_2^7$ in the absence and presence of 100 mM LiCl

^aChemical shifts and linewidths measured in ppm and Hz, respectively. ^bResonance too broad to be measured accurately.
shorter τ_{cpx} , the residence time of the ligand in the complexed state. Since the outer phosphate groups of $Dy(PPP)_2^7$ are preferentially protonated or bound to Li⁺, (110,112-114) one would expect the interaction between protonated α , γ -phosphates and the Dy³⁺ $\frac{1}{2}$ ion at low pH and/or in the presence of Li⁺ ions to be weaker than the corresponding one with deprotonated β -phosphates. Hence the shorter residence times and wider linewidths for the α , γ -resonances relative to those of the β -resonance.

Below pH 6.0, the chemical shifts of the α, γ -phosphate resonances start changing drastically and eventually coalesce at approximately pH 3.0 (111). For $Dy(III)$ triphosphate, the chemical shift difference between bound and free phosphate resonances is larger for the central phosphate than for the outer phosphate resonances (111). Thus, upon lowering the pH below 6.0 there will be a relatively large increase in the linewidth of the β -phosphate resonance while a change in chemical shift will be first observed for the α , γ -phosphate resonance. However, the approach to coalescence, and its effect on linewidths and chemical shift positions, is not likely to be felt at the three pH values reported here.

Two different $[Dy^{3+}]/[$ ligand] ratios, 1:2 and 1:4, respectively, were studied (Table III). In both cases, significant line broadening occurred at pH 6.5 and/or upon addition of Li⁺ ions. The stability constants for $Dy(PPP)_2^7$ and $Dy(HPPP)_2^5$ - were previously measured at 35°C and found *to* be 9.5 and 7 .2 (in logK units), respectively (110). Thus, for the metal/ligand ratios used in these experiments, the 1:2 Dy^{3+} -PPP complex will be the predominant species present in solution and a ligand exchange mechanism (69) may be operating:

$$
Dy(PPP)_2^{7-} \rightarrow Dy(PPP)^{2-} + PPP^{5-}
$$

High $[H^+]$ will favor the dissociation of $Dy(PPP)2^{7}$ because of the weaker interaction between the protonated triphosphate ligand and the Dy^{3+} ion. Addition of Li⁺ is also expected *to* facilitate ligand exchange mechanism since it can stabilize the negatively

charged species. Thus, one can conclude that the line broadening observed on the $31p$ signals of the triphosphate ligand in the presence of $Li⁺$ and at low pH is dominated by intermolecular ligand exchange processes and cannot be used unambiguously to construe any information about intramolecular exchange processes, like those presumably involved in $Li⁺$ (and $H⁺$) binding.

IV.1.5 Competition Between Li⁺ And Other Cations For Aminocarboxylate **Shift Reagents**

Polyvalent cations present in solution can drastically decrease the ${}^{7}Li^{+}NMR$ paramagnetic shift by competing effectively with $Li⁺$ for the same shift reagent. In physiological solutions, the divalent cations most likely to be encountered are Ca^{2+} and Mg²⁺. Figure 9 shows the effects of Ca^{2+} and Mg²⁺ on the absolute magnitudes of the ⁷Li⁺ NMR shifts induced by Dy(PPP)₂⁷⁻ and Dy(TTHA)³⁻. For physiologically relevant concentrations of Ca^{2+} and Mg^{2+} (less than 2 mM, in general) the shifts induced by $Dy(PPP)2^{7}$ are significantly larger than those produced by $Dy(TTHA)^{3}$. Overall, the shifts induced by either shift reagent are sensitive to the presence of Ca^{2+} or Mg^{2+} , with those caused by $Dy(PPP)2^{-}$ being extremely sensitive to the presence of these two cations, when compared to $Dy(TTHA)^3$. In physiological solutions, Na⁺ and K⁺ are encountered in much higher concentrations compared to Li⁺. As observed with divalent cations, the shifts induced by either shift reagent are also sensitive to the presence of K⁺ or Na⁺ (Figure 10). Likewise, the shifts caused by $Dy(PPP)_2^{7}$ are more sensitive to the presence of monovalent cations than $Dy(TTHA)^{3}$. In the competition experiments involving Na⁺ and K⁺, there is a sluggish decrease in ⁷Li⁺ paramagnetic shifts even in the presence of excess Na⁺ or K⁺. By contrast, there is a steep decrease in ⁷Li⁺ shifts even in the presence of low concentrations of Ca^{2+} and Mg^{2+} . Assuming that the Li⁺ ion populates the preferential binding site on the triphosphate shift reagent, in the presence of other monovalent cations Li⁺ will be forced to exchange with other sites in

Figure 9. Competition between Ca²⁺ (0) or Mg²⁺ (+) and Li⁺ for Dy(PPP)₂⁷⁻ (full lines) and $Dy(TTHA)^{3-}$ (dotted lines). The shift reagents' counter cation was tetramethylammonium ion. LiCl concentration was held constant at *5* mM. The concentration of $Dy(PPP)_2^7$ was 5 mM while that of $Dy(TTHA)^3$ - was 15 mM, otherwise the experimental conditions were the same as for Figure 7. In $Dy(PPP)_2^7$ solutions, precipitation was observed when the concentration of Mg^{2+} or Ca^{2+} rose above 3 mM or 2 mM, respectively.

Figure 10. Competition between Na⁺ (D) or K⁺ (+) and Li⁺ for Dy(PPP)₂⁷⁻ (full lines) and Dy(TTHA) $3-$ (dotted lines). Same experimental conditions as for Figure 9.

the second coordination sphere of the shift reagent having different θ values. As a consequence, the term (3 cos² θ - 1)/r³ will be averaged out and the induced ⁷Li⁺ paramagnetic shift will decrease.

A quantitative interpretation of the competition between $Li⁺$ and other cations for $Dy(PPP)2^{7}$ is difficult to obtain as a result of the complex solution chemistry of this shift reagent. However, based on the results depicted on Figures 9 and 10, the relative order of cation competition for $Dy(PPP)2^{7-}$ at pH 7.5 is predicted to be $Ca^{2+} \ge Mg^{2+} > Li^+ > Na^+ \ge K^+$. The decreasing order of association constants for monovalent cations follows the increasing order of ionic radii lending support to an electrostatic model. As expected the competition between divalent cations and $Li⁺$ is much larger than that observed with monovalent cations. Ca^{2+} competition is slightly larger than that provided by Mg^{2+} despite the fact that Ca^{2+} has a larger ionic radius and a smaller affinity for PPP⁵⁻ relative to Mg^{2+} (112). This indicates that a different mechanism (see infra) may significantly contribute toward the competition reaction between divalent cations and $Li⁺$.

The addition of Ca^{2+} to $Dy(PPP)2^{-}$ was monitored by $31P$ NMR (Figure 11). We observed a decrease in the intensity of the resonances of Dy^{3+} -complexed phosphates (Figure 11.A) accompanied by the formation of unshifted but broadened triphosphate resonances (Figure 11.B). The chemical shifts of the latter resonances match those of CaPPP³⁻ (Figure 11.C) and are different from any tetramethylammonium triphosphate present in slow exchange prior to addition of Ca^{2+} (Figure 11.D). Similar $31p$ NMR observations were found upon addition of Mg^{2+} salts to $Dy(PPP)2^{7-}$. By contrast, no changes were observed on the ³¹P NMR spectrum of Dy(PPP)₂⁷⁻ upon addition of Na⁺ and K⁺ ions.

These observations indicate two distinct classes of competition mechanisms for divalent and monovalent cations. Divalent cations can compete with the Ln^{3+} ion

Figure 11. ³¹P NMR (121.4 MHz, 25⁰ C) spectra of: (A) 5 mM $Dy(PPP)_2^7$ at pH 7.4. The shift reagent was in the tetramethylammonium form and a Dy^{3+} to ligand ratio of 1:2 was used. Line broadening of 25 Hz was used. (B) Same as in A except that 1 mM CaCl₂ was also present. The third sharp resonance from the right present in the B insert is due to inorganic phosphate resulting from Ca^{2+} -catalyzed triphosphate hydrolysis. (C) 5 mM (NMe₄)₅PPP and 5 mM CaCl₂ at pH 7.4. (D) 5 mM (NMe₄)₅PPP at pH 7.4.

for the ligand in a scrambling type reaction, or alternatively, they can compete with the monovalent cations for the second coordination sphere of the shift reagents. The 31_P NMR studies (Figure 11) indicate that the scrambling mechanism is operating to a large extent when $Ln(PPP)_2^7$ is present along with Ca^{2+} or Mg^{2+} . On the other hand, Na⁺ and K^+ ions effectively compete for Li^+ binding sites in the second coordination sphere of the triphosphate complex. Analogous ¹³C NMR studies on the Dy(TTHA)³⁻ shift reagent suggested that this complex is not susceptible to the ligand scrambling reaction since no new unshifted ligand resonances were found upon addition of Ca^{2+} (data not shown). Thus, the small decrease observed in the ${}^{7}Li^{+}$ NMR shifts induced by Dy(TTHA)³⁻ (Figure 9) is probably due to simple competition between Ca^{2+} or Mg²⁺ and Li⁺. It is important to note that complexes of the type LnL^{3-n} (where Ln^{3+} and L^{n-} represent the lanthanide ion and ligand, respectively) are more resistant to ligand scrambling reactions than those with a stoichiometry of the type LnL_2^{3-2n} or LnL_3^{3-3n} since the trivalent lanthanide ions have higher affinities than di- and monovalent cations for most ligands. The ligand affinity of the lanthanide ion is enhanced in cases where only one polydentate ligand is coordinated, as in $Dy(TTHA)³$.

IV .2 Characterization and Comparison of Phosphonate Shift Reagents With Triphosphate Shift Reagent.

IV.2.1 $7Li^+$ and $23Na^+$ Paramagnetic Shifts Induced By Phosphonate Complexes of Dysprosium

The efficacy of phosphonate complexes of dysprosium as shift reagents for $7Li⁺$ and $23Na⁺$ NMR studies were tested under constant ionic strength conditions, at pH 7.5. The concentration of LiCl or NaCl were held constant at *5* mM and the ionic strength at 0.36. The shift reagent concentrations varied from 3 to 30 mM. The paramagnetic shifts induced by the phosphonate complexes are plotted against the stoichiometric mole ratio of shift reagent to $Li⁺$ or Na⁺, ρ , in Figure 12. The shifts

Figure 12. Dependence of paramagnetic $^7Li^+$ and $^{23}Na^+$ NMR shifts induced by several shift reagents on [shift reagent]/ $[Li^+$ or Na⁺] ratio. Full and dotted lines indicate data for Na⁺ and Li⁺, respectively. The symbols for the ligands $Dy(PcPcP)2^{7-}$ (**a**), $Dy(DTPP)^{6-}$ (X), $Dy(DOPP)^{5-}$ (\lozenge), $Dy(NTP)$ (\triangle), and $Dy(NOP)$ (∇) are indicated in parenthesis. Each point represents the average of 23 Na⁺ or 7 Li⁺ NMR measurements on three separate samples. In all cases, the agreement was within 0.02 ppm. $Li⁺$ concentration was held constant at *5* mM while the shift reagent concentrations varied. All solutions were buffered with 50 mM HEPES and also contained 10 mM glucose and 17% D20. The pH was adjusted to 7 *.5* with tetramethylammonium hydroxide. Ionic strength was adjusted to 0.36 with tetramethylammonium chloride so that all samples had the same ionic strength as that of 30 mM $Dy(PcPcP)2^{7}$. NMR conditions are described in experimental section.

induced in the ⁷Li⁺ and ²³Na⁺ NMR resonances by Dy(PcPcP)₂⁷⁻ and Dy(DOTP)⁵⁻ are significantly larger than those induced by $Dy(NTP)^{3}$, $Dy(NOP)^{3}$, and $Dy(DTPP)^{6}$, under similar conditions. The observed induced shifts may have been slightly larger if the solution were free of added salt. However, the shifts are close to their maximum value since a bulky, non-competitive organic counter cation, tetramethylammonium, was used. Based on these studies $Dy(PcPcP)_2^T$ and $Dy(DOTP)^{5-}$ were chosen for further characterization for NMR studies under physiological conditions.

IV.2.2 pH Dependence of $^7Li^+$ NMR Shifts Induced By Phosphonate Shift Reagents

The pH dependence of ${}^{7}Li^{+}$ shifts induced by $Dy(PcPcP)₂$ and Dy(DOTP)⁵⁻are shown in Figure 13. These reagents are compared with $Dy(PPP)_2^{7-}$. The shifts exhibited by $Dy(PcPcP)⁷⁻$ and $Dy(DOTP)⁵⁻$ are dependent on pH between 6 and 8.5. The pH dependence of shifts induced by the above shift reagents are not as severe as in the case of $Dy(PPP)_2^7$, but still are significant. The decreased ${}^{7}Li^+$ NMR shifts observed below pH 7 for $Dy(PcPcP)2^{7-}$ may be due to protonation of the complex. In the case of $Dy(DOTP)^{5-}$, the decrease in shifts is due to protonation of the complex in this pH range (104). The protonation constants corresponding to the formation of DyH(DOTP)⁴⁻ and DyH₂(DOTP)³⁻ are 5.7 and 4.6, respectively (104).

IV.2.3 Competition Between Li⁺ and Other Cations for Phosphonate Shift **Reagents**

In physiological solutions, the divalent cations Ca^{2+} and Mg^{2+} can effectively compete with Li⁺ for the shift reagent and drastically decrease the 7 Li⁺ NMR isotropic shifts. Figure 14 shows the effects of Ca^{2+} and Mg^{2+} on the absolute magnitudes of the ⁷Li⁺ shifts induced by Dy(PPP)₂⁷⁻ and Dy(PcPcP)₂⁷⁻. The shifts induced by $Dy(PcPcP)2^{7}$ are somewhat less sensisitve to Ca^{2+} and Mg^{2+} than those afforded by $Dy(PPP)_2^7$ and yet more sensitive than those yielded by $Dy(TTHA)^3$.

Figure 13. pH dependence of paramagnetic shifts afforded by $Dy(DOTP)^{5-}$ (\triangle), $Dy(PPP)_2^7$ ⁻ (D) and $Dy(PcPcP)_2^7$ ⁻ ($\&$). Li⁺ concentration was held constant at 5 mM in the three curves. The concentrations of Dy(DOTP)⁵⁻, Dy(PPP)₂⁷⁻ and Dy(PcPcP)₂⁷⁻ were kept constant at *5* mM. The reported pH values are not corrected for the deuterium isotope effect. The pH dependence of $7Li^{+}$ shifts was found to be reversible by adding tetramethylammonium hydroxide and HCl above and below pH 7 .5, respectively.

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Figure 14 Competition between Ca²⁺ (0) or Mg²⁺ (\triangle) and Li⁺ for Dy(PcPcP)₂⁷⁻ (open symbols) and $Dy(DOTP)^{5-}$ (closed symbols). The shift reagents' counter cation was tetramethylammonium ion. LiCl concentration was held constant at *5* mM. The concentrations of Dy(DOTP)⁵⁻ and Dy(PcPcP)₂⁷⁻ were maintained at 5 mM.

Monovalent cations present in physiological solutions can effectively compete with $Li⁺$ for the shift reagent. Moreover, Na⁺ and K⁺ are present at much higher concentrations compared to $Li⁺$. Since the shift reagents are known to bind monovalent cations with a fairly weak labile interaction, it was therefore necessary to investigate the effects of $Na⁺$ and $K⁺$ on the absolute magnitudes of the shifts induced in the ${}^{7}Li^{+}$ NMR resonances. Figure 15 compares the effects of these ions on the shifts induced in the ⁷Li⁺ resonance by Dy(PPP)₂⁷⁻ and Dy(PcPcP)₂⁷⁻. The shifts caused by $Dy(PcPcP)2^{7}$ are less sensitive to the presence of monovalent cations than $Dy(PPP)2^{7}$. The decrease in shifts are more pronounced in the presence of divalent cations than monovalent cations. In any case, the $7Li^{+}$ shifts induced by shift reagents are still quite substantial despite the presence of competing cations like Na⁺, K⁺, Ca²⁺, and Mg^{2+} .

IV.2.4 Hydrolvtic Stability of Phosohonate Shift Reagents in Biological Sysytems Containing Phosphatases

Figure 16 depicts the time dependencies of the $31p$ NMR spectra of solutions of $Dy(PcPcP)2^{7}$ and $Dy(PPP)2^{7}$ in the presence of rat liver homogenates containing alkaline phosphatase. The ³¹P NMR spectra of $Dy(PcPcP)_2$ ⁷⁻ clearly indicates that the shift reagent is not hydrolysed when incorporated in the suspension containing rat liver homogenates. The hydrolytic stability is presumably due to the lack of high energy P-O-P linkages in $Dy(PcPcP)2^{7}$. However, we do observe a decrease in intensities of the chelate resonances and increase in the intensities of the free ligand resonances suggesting that the complex is dissociating in solution to give Dy^{3+} and free ligand. The chemical inertness of the complex towards hydrolysis in the presence of rat liver homogenates is confirmed by the absence of 31_P NMR resonances typical of phosphonate degradation products. The inorganic phosphate resonance observed in the case of $Dy(PcPcP)_2^7$ sample is an impurity present from the start. There was no

Figure 15. Competition between Na⁺ (c) or K⁺ (\triangle) and Li⁺ for Dy(PcPcP)₂⁷⁻ (open symbols) and $Dy(DOTP)^{5-}$ (closed symbols). Same experimental conditions as for Figure 14.

Figure 16. Time dependence of ³¹P NMR spectra of (A) 10 mM $Dy(PPP)_2^7$ and (B) 10 mM Dy(PcPcP)₂⁷⁻ in the presence of catalytic amounts of alkaline phosphatase from rat liver homogenates.

change in the area of inorganic phosphate resonance. An inset of the spectra of free ligand PcPcP⁵⁻ (Figure 16.B) also indicated the presence of inorganic phosphate, thus confirming that inorganic phosphate was an impurity and not a degradation product. The chelate $Dy(PPP)2^{7-}$ is hydrolysed very rapidly when placed in the suspension containing rat liver homogenates. The P-O-P bonds in $Dy(PPP)_2^7$ are very susceptible to attack by alkaline phosphatase and pyrophosphatases (117). Compared to $Dy(PPP)_2^7$, $Dy(PcPcP)2^{7}$ is chemically inert towards hydrolysis by alkaline phosphatase as seen in this study.

IV.2.5 Application of Shift Reagents to The Study of Li⁺ Transport in RBC

 $Li⁺$ transport has been traditionally studied by atomic absorption and flame spectrophotometries (47,48). These two methods involve invasive procedures since physical separation of RBCs and plasma is required prior to chemical analysis. Crucial information on ion binding to RBC membranes is lost by these techniques. There is therefore a need for the development of a time-efficient, non-invasive method that enables visualization of $Li⁺$ transport in its time scale and simultaneously provides information at a molecular level about any specific ion interactions with membrane components and/or metabolites. Metal NMR spectroscopy, with the aid of highly negatively charged shift reagents, has partially solved this problem for cations such as $Li⁺$, $Na⁺$, $K⁺$, $Rb⁺$ and $Cs⁺$ (45,62,63,66-68). Figure 17 shows ${}^{7}Li$ NMR spectra of Li^{+} -loaded RBCs. Figure 17.a indicates that the intra- and extracellular Li^+ pools are not resolved in the $7Li$ NMR spectrum of RBC suspensions in the absence of shift reagent. The two pools of $Li⁺$ are not resolved by ${}^{7}Li$ NMR because Li^{+} exists basically in the same chemical environment (as a hydrated ion) in the two cell compartments. In addition, the chemical shift range for ionic lithium is only 4 ppm and it is only weakly dependent on solvation and/or ligation (59). A ⁷Li NMR technique involving the shift reagent $Dy(PPP)2$ ⁷⁻

Figure 17. (A) ⁷Li NMR spectrum of packed Li⁺-loaded RBCs in a suspension containing 3.5 mM LiCl, 5 mM KCl, 140 mM NaCl, 10 mM glucose, 10 mM HEPES, pH 7.5. Packed RBCs were incubated with 140 mM LiCl at 37^oC for 12 hours prior to NMR measurements. Hematocrit was 13 %. 17% D_2O was present for field frequency lock. (B) ${}^{7}Li$ NMR spectrum of a similar RBC suspension as in A except that 3 mM Dy(PPP) 2^{7} was present in the suspension instead of 30 mM NaCl. (C) 7 Li NMR spectrum of a similar suspension as in A except that the suspension had 3 mM Dy(PcPcP) 2^7 instead of 30 mM NaCl. (D) ⁷Li NMR spectrum of the same RBC suspension as in A except 7 mM Dy(TTHA)³⁻ was present in the suspension medium instead of 21 mM NaCl. (E) 7 Li NMR spectrum of RBC suspension as in A except that 5 mM Dy(DOTP)⁵⁻ was present in the suspension medium. (F) 7 Li NMR spectrum of RBC suspension described in A except that the medium contained 7 mM $Tm(PPP)2^{7}$ instead of 70 mM NaCl. The spectra shown here are obtained in 32 transients. Line broadening of *5* Hz was used throughout. The inner pools of Li+ are indicated by the letters a through e and the outer pools by f through j.

 $\frac{1}{2} \frac{1}{2} \frac{d^2}{dt^2}$

l,

81

has been reported by us $(45,46)$ to study $Li⁺$ ion distribution in RBCs. The shift reagent remains outside the RBC and interacts electrostatically with the $Li⁺$ ions in the suspension medium. $Li⁺$ ions in contact with the shift reagent are paramagnetically shifted. Two ⁷Li NMR resonances appear, the intracellular $Li⁺$ resonance is unshifted while that of extracellular $Li⁺$ is paramagnetically shifted by the shift reagent. Chemical shift separation of the two $7Li^{+}$ resonances was achieved with 3 mM $Dv(PPP)2^{7}$ (Figure 17.B), 3 mM $Dv(PcPcP)2^{7}$ (Figure 17.C), 7 mM $Dv(TTHA)^{3}$ (Figure 17.D), 5 mM Dy(DOTP)⁵⁻ (Figure 17.E), and 7 mM $Tm(PPP)$ ⁷⁻ (Figure 17.F). The shift reagents selected for this study gave the largest chemical shift separations between the two $Li⁺$ ion pools for relatively low concentrations of shift reagent. The application of the shift reagents mentioned above for ${}^{7}Li^{+}$ and ${}^{23}Na^{+}$ NMR transport studies in cellular systems had been previously reported (45,60-62,66-68, 104), except for $Dy(PcPcP)$ ⁷⁻. To the best of our knowledge, only the Gd^{3+} analogue of the phosphonate shift reagent has been reported as a contrast agent for imaging studies (I 16).

IV.3 Effects of Lanthanide Shift Reagents

IV.3.1 Effect of Lanthanide Shift Reagents on Shape and Size of RBC

SEM pictures in Figure 18 show the effect of three negatively charged shift reagents, at concentrations typically used in metal NMR experiments, on the morphology of RBCs. At these low concentrations even the most highly charged shift reagents do not have a noticeable effect on the shape and size of RBCs, which appear as discocytes. However, at higher concentrations of $Dy(PPP)_2^7$ and $Dy(TTHA)^3$ - these shift reagents seem to have a sizeable effect, producing echinocytes (see Figures 18.e and 18.f). SEM pictures for the shift reagents, 5 mM $Tm(PPP)_2^7$ and 3 mM Dy(PcPcP)₂⁷⁻, showed identical results (data not shown). Data on the average diameter of RBCs obtained from SEM and Coulter counter (CC) measurements are given in Table IV. Although the trend

Figure 18. Comparison of SEM pictures of (a) control RBCs and (b) 3 mM $Dy(PPP)2^{7}$, (c) 5 mM Dy(DOTP)⁵⁻, (d) 10 mM Dy(TTHA)³⁻, and (e) 15 mM Dy(PPP)₂⁷⁻ (f) 20 mM Dy(TTHA)³⁻ treated RBCs. Osmolarity was adjusted to 300 \pm 5 mosM. pH of all the samples were maintained at 7.5. Pictures shown here are magnified 1500 times. Details of the incubating medium are described under Materials and Methods. The scale bar represents 10 μ m.

Table IV

Comparison of average RBC diameter obtained for Li⁺-free RBC treated with various lanthanide shift reagents. The diameter was obtained using SEM^a and CC .^b

Values are expressed as mean \pm standard error of the mean. $p > 0.001$. No significant changes in diameter of RBCs were observed on shift reagent treatment.

is the same for both data sets, the average cell diameters measured by the two techniques for each shift reagent suspension do not agree. This discrepancy has to do with the nature of the two sets of measurements. The CC values shown in Table IV are calculated from the volume measurements assuming spherical shape for RBC. Thus, the cc values are clearly underestimated as a result of the assumption made on this calculation.

Size measurements of RBCs after preparation for SEM must be interpreted with caution. Because of fixation, dehydration, and drying, shrinkage of cells is always to be expected. In the pictures presented here a diameter of about 7.6 μ m is measured in RBC controls (NaCl treated cells). Therefore, the specific effects of different shift reagent treatments must be interpreted relative to control samples. In order to probe if the SEM measurements were indeed valid, we also observed RBCs using phase contrast microscope prior to fixing. The shapes of cells observed before and after fixing are essentially the same. This procedure helps to identify if there are any errors due to fixation of red cells.

$IV.3.2$ Effect of $Li⁺$ on Shape and Size of RBC

In order to differentiate the effects of the anionic shift reagents from those of the cations on the morphology of RBC, the specific effect of the $Li⁺$ ion was further investigated because of its unusual hydration properties (105). Figure 19 shows the effect of the presence and absence of $Li⁺$ in the suspension medium on shape and size of RBC. The intracellular $Li⁺$ concentration in sample 19.B was measured by atomic absorption to be 0.48 mM and thus, it is representative of the deformations that RBCs from bipolar patients may be subject to during lithium therapy (27). As the concentration of $Li⁺$ increases from 1.5 mM to 140 mM, the tendency to crenation increases in RBC. Table V gives the average diameter of Li⁺ treated cells by SEM and CC, respectively. $Li⁺$ treated RBCs are significantly larger than the normal RBCs. $Li⁺$

87

 \bar{z}

at 300 ± *5* mosM. Magnification and SEM conditions were the same as for Figure 18.

controls. pH was maintained at 7.4 and the osmolarity of all samples were maintained

Comparison of average diameter of $Li⁺$ and $Dy³⁺$ treated RBC obtained by SEM^a and cc.b

Values are expressed as mean \pm standard error of the mean. LiCl and DyCl3 treated RBCs were compared with RBC control. p < 0.001 for RBCs treated with *5* mM or 140 mM LiCl. $p > 0.001$ for RBCs treated with 1.5 mM LiCl or 0.06 mM DyCl3. Significant changes in diameter of RBCs were observed on treatment with *5* mM LiCl or 140 mM LiCl.

treated RBCs also exhibit diminished biconcavity and tendency to crenate.

Some of the shift reagents used, in particular the triphosphate complexes (117, 118), are subject to hydrolytic instability. As a result, some Dy^{3+} ion could diffuse into the RBCs and thus, exert an effect on the cell morphology. Based on the fact that the affinity constants for the Dy^{3+} and Tm^{3+} complexes of the aforementioned ligands are all below -3 (log pKa units) (103,110,119), the effect of 0.06 mM of DyCl₃ on the size and shape of RBC was also investigated (Table V). DyCl₃ at such a low concentrations has very little effect on *size* and morphology of RBCs which is in good agreement with literature reports (120,121).

IV.3.3 Effect of Lanthanide Shift Reagents on $Na⁺-Li⁺$ Exchange by ⁷Li NMR Spectroscopy

In order to find out whether the presence of shift reagents in the cell suspension had a significant effect on the ion distribution *in* RBCs, we investigated the effect of LSRs on Na⁺-Li⁺ exchange in RBCs by ⁷Li NMR spectroscopy. Intracellular $Li⁺$ concentrations were calculated from the peak area of the intracellular $Li⁺$ NMR resonance using previously described methods (46) . Li⁺-loaded RBCs were suspended in either a $Na⁺$ - or choline containing medium. From the data obtained in the choline medium, the rate for the Li⁺ leak pathway was calculated. The rate obtained for the $Na⁺$ -suspension medium represents both the leak and $Na⁺-Li⁺$ exchange pathways. By subtracting these two values, we determined the contribution of the $Na⁺-Li⁺$ exchange pathway in Li⁺-loaded RBCs (17,46). Table VI shows a comparison of Na⁺-Li⁺ exchange rates for Li⁺-loaded RBCs determined by atomic absorption (AA) and ⁷Li NMR methods. It is important to note that the NMR measurements are generally carried out on intact RBC suspensions while the AA measurements require cell lysis prior to chemical analysis. Since the determination of intracellular $Li⁺$ concentration by the ${}^{7}Li$ NMR method required the addition of a shift reagent to the suspension medium, AA measurements

Table VI

Comparison of Na⁺-Li⁺ exchange rates in mmoles of Li⁺ / (L RBCs x hour) of Li⁺-loaded RBCs obtained in the presence and absence of shift reagents by AA and 7^L i NMR

^a No shift reagent in this sample.

 \bar{z}

^b The difference between $Na_z⁺-Li⁺$ countertransport rates measured in the presence and absence of 3 mM $Dy(PPP)_2^7$ or 3 mM $Dy(PcPcP)_2^7$ is significant up to a 99% confidence level.

were also taken on RBC samples which had been pretreated with LSR. The use of shift reagents $Dy(PPP)_2^7$, $Dy(PcPcP)_2^7$, $Dy(DOTP)_5^7$, and $Tm(PPP)_2^7$ effected an enhancement in the measured rates of $Na⁺-Li⁺$ exchange in RBCs. The effect was not significant with $Dy(TTHA)^{3}$. These observations are in agreement with the known higher affinity of the triphosphate type shift reagents for metal cations relative to $Dv(TTHA)^{3-}$ (66-68).

IV.3.4 Effect of Lanthanide Shift Reagents on RBC Membrane Potential

Figure 20 and Table VII displays the effect of lanthanide shift reagents on RBC membrane potential. The membrane potential was obtained using the equations described by Kirk et al. (122). The described procedure involves incorporation of hypophosphite ion in the cell suspension. Hypophosphite ion crosses the cell membrane via the anion exchange protein, and the intra- and extracellular populations of the ion gives rise to separate ³¹P NMR resonances. The relative areas of the two peaks (I_i / I_i) I_0) corresponds to the relative distribution of the intra- and extracellular hypophosphite populations. As described in reference 122, the concentration distribution ratio for the hypophosphite ion is given by the following equation:

$$
r(H_2PO_2^-) = (I_1 / I_0)((1 - H_t)/\alpha H_t)
$$
 [5]

where α is equivalent to the gravimetrically determined fractional water volume of the cell (123). Also it was assumed that for red cells membrane permeability of Cl^- is much larger than either K^+ or Na⁺ and therefore the Nernst equation was simplified to

$$
V_m = (RT/F) \ln r(Cl^{-})
$$
 [6]

where R is the gas constant, T is the absolute temperature and F is the Faraday constant. In the event of $H_2PO_2^-$ incorporation in cell suspension, it was assumed that $r(H_2PO_2^-)$ was equivalent to $r(Cl^-)$ (122). Hence the equation [6] modifies to

$$
V_m = (RT/F) \ln r(H_2PO_2^{-})
$$
 [7]

RBCs in isotonic suspension medium consistently yielded a membrane potential estimate
Figure 20. Proton-decoupled $31P$ NMR spectra of (A) RBCs (45% hematocrit) in a suspension medium containing 130 mM NaCl, 15 mM hypophosphite, 10 mM glucose, 10 mM Tris-Cl, pH 7.4. (B) The sample was similar in composition as sample A except that an aliquot of $Dy(TTHA)^{3-}$ (300 mOsM) was added such the final concentration of $Dy(TTHA)^{3-}$ was 7 mM. (C) The sample was similar to sample to sample A except that an isotonic aliquot of $Dy(PPP)_2^7$ was added to the suspension such that the final concentration of $Dy(PPP)2$ ⁷⁻ was 5 mM.

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Table VII

Effect of various shift reagents on the membrane potential of RBCs obtained by $31p$ NMR.a,b

aThe relative distribution of the intra- and extracellular hypophosphite populations, r(H₂PO₂⁻), and the membrane potential, V_m , were calculated according to the equations (118): $r(H_2PO_2^-) = (I_1/I_0)[(1 - H_t)/\alpha H_t]$ and $V_m = (RT/F \ln r(H_2PO_2^-)$, where I_1 and I_0 are the areas of the intra- and extracellular H_2PO_2 ⁻ $31P$ NMR peaks, α is the gravimetrically determined fractional water volume of RBC (119), R is the gs constant, T is the absolute temperature, and F is the Faraday constant. bThe effect of *5* mM $Tm(PPP)2$ ⁷⁻ on RBC membrane potential was briefly studied and was found to be similar $(-1.98 \pm 0.39, n = 3)$ to that of 5 mM Dy(PPP)₂⁷⁻.

of around - 11 mV. This value is in good agreement with that obtained by others (122,124,125). Lithium loaded RBCs suspended in an isotonic suspension medium also yielded a membrane potential estimate around - 10 mV ($n = 3$) (data not shown) thereby indicating that Li⁺ does not affect the membrane potential of RBC. In experiments involving the shift reagents, an aliquot of the isotonic shift reagent solution was added to the isotonic RBC suspension, such that the osmolarity of the sample did not change upon shift reagent addition. Of the studied shift reagents, $Dy(PPP)2^{^7-}$ induced significant changes in the membrane potential of RBCs. Addition of $Dy(PPP)_2^7$ to the RBC suspension caused the membrane potential of RBC to change from -11 mV to -2 mV. Dy(DOTP)⁵⁻ also caused significant changes in the membrane potential of RBC, while $Dy(TTHA)^{3-}$ had no significant effect.

In another set of experiments the extracellular NaCl was replaced isoosmotically with $\text{Na}_7[\text{Dy(PPP)}_2]$. The membrane potential changed progressively from -11 mV in the absence of shift reagent to + 0.56 mV at an extracellular $Dy(PPP)_2^2$ concentration of 5 mM. 5 mM $Tm(PPP)_2^7$ caused a similar change in RBC membrane potential. These results along with those given above suggest that shift reagents are specifically affecting the membrane potential. Thus the shift reagent effect on membrane potential is not due to replacement of Cl^- in the shift reagent containing samples. These findings further confirm the ability of some shift reagents to affect the distribution of ions across the membrane.

The intracellular pH was maintained for all the samples shown in Table VII. The changes in intracellular pH of RBC were not significant upon the addition of shift reagents. Hence, the changes in membrane potential of RBC upon addition of shift reagents are shift reagent specific effects and not due to intracellular pH fluctuations.

The membrane potential of shift reagent treated RBCs were also determined using a ^{19}F NMR method (126). In this method 2 mM trifluoroacetate and 1.5 mM

trifluoroacetamide are incorporated in the suspension medium and their distribution across the RBC membrane is used in obtaining the membrane potential. The intensities of the intra- and extracellular trifluoroacetate and trifluoroacetamide are incorporated into the Nernst equation as given below:

RT
$$
[I_i(TFA) I_e(TFM)]
$$

 V_m =

F $[I_e(TFA) I_i(TFM)]$

where I_i and I_e correspond to the intra- and extracellular ^{19}F NMR resonances. Trifluoroacetate (TFA) and trifluoroacetamide (TFM) intra- and extracellular intensities are obtained in a single spectrum which then can be used to estimate the membrane potential. Table VIII shows the RBC membrane potential data obtained by the ^{19}F NMR method. The data obtained by this method agree well with those obtained by the 31_P NMR method using hypophosphite. It is clearly evident by two different NMR methods that the shift reagents, especially $Dy(PPP)_2^7$, have a significant effect on the membrane potential of RBC. The extent to which the membrane potential is affected depends on the overall charge on the shift reagent. $Dy(PPP)2^{7}$, with a higher negative charge than $Dy(DOTP)^{5-}$ and $Dy(TTHA)^{3-}$, has the largest effect on the membrane potential of RBC. $Tm(PPP)2^{7-}$ had a similar effect on membrane potential as Dy(PPP)₂⁷⁻. Based on this study, Dy(TTHA)³⁻ exhibits minimum delirious effect on RBC and thus can be considered to be the best shift reagent of those tested.

IV.4 Na⁺-Li⁺ Countertransport Measurements In RBCs From Hypertensive Patients And Normal Controls By MIR Pulse Sequence

Discrimination between the two pools of Li⁺ ion in RBC by NMR spectroscopy can be achieved by incorporating lanthanide shift reagents in the suspension medium (Figure 21.A) $(45,60)$. Although the shift reagent approach is excellent for monitoring $Li⁺$ transport in biological systems (45), it was found that the

Table VIII

Effect of various shift reagents on the membrane potential of RBCs by ^{19}F NMR.

aThe suspension media for RBC samples contained 145 mM NaCl, 10 mM HEPES pH 7.4, 10 mM glucose, 2 mM trifluoroacetate and 1.5 mM trifluoroacetamide. In shift reagents samples an aliquot of the isotonic shift reagent $Dy(PPP)_2^7$ or $Dy(DOTP)^{5-}$ or $Dy(TTHA)³⁻$ was added to obtain the desired concentration of the shift reagent.

Figure 21. (A) ⁷Li NMR (116.5 MHz, 37^oC) spectrum of Li⁺-loaded RBC in a suspension containing 3.5 mM LiCl, 3 mM Dy(PPP) 2^7 , 5 mM KCl, 110 mM NaCl, 10 mM glucose, 50 mM HEPES, pH 7.4. Hematocrit was 13%. 17% D_2O was present for field frequency lock. The upfield signal depicts the extracellular $Li⁺$ pool. The flip angle was 45⁰ and the acquisition time of 1 s was followed by a delay of 6.5 s. 8 scans were used resulting in a total accumulation time of approximately 1 min. (B) ${}^{7}Li$ NMR spectrum of a $Li⁺$ -loaded RBC suspension as in A except that 30 mM NaCl was present in the medium instead of 3 mM $Dy(PPP)_2^7$. A single pulse sequence (D_1-60^0-AQ) was employed consisting of a repetition rate D_1 of 50 s and a flip angle of 60⁰ before spectral acquisition AQ of 1 s. The spectrum consists of two overlapped intra- and extracellular lithium pools. The spectrum was obtained after 8 scans, total time being 8.3 min. (C) 7 Li NMR spectrum of the same RBC suspension as in B except that a modified inversion recovery pulse sequence $(D_1-180^0-D_2-60^0-AQ)$ was used. The spectrum C represents the intracellular ${}^{7}Li^{+}$ resonance. (D) The difference spectrum of Figures 21.B and 21.C. The spectrum D represents the extracellular ${}^{7}Li^{+}$ resonance. (E) 7 Li NMR spectrum of the suspension medium (no RBC) using the same MIR method as in C. Line broadening of *5* Hz was used for all spectra.

100

presence of shift reagents in the plasma changes the ion distribution between the two cellular compartments (46) . We have now developed a modified inversion recovery (MIR) method (46) that is able to discriminate between the two pools of $Li⁺$ ion in RBC without involving any shift reagents. The pulse sequence takes advantage of the large difference in T₁ values for the intra- and extracellular $7Li^{+}$ ions (4.9 and 16.5 s, respectively).

Figure 21.B shows the ${}^{7}Li^{+}NMR$ signal obtained using a single pulse sequence (D_1-60^0-AQ) on lithium loaded RBC in a suspension medium containing 3.5 mM lithium chloride. The signal obtained in Figure 21.B represents the overlapped intra- and extracellular ${}^{7}Li^{+}$ resonances. The delay time D_1 was arrayed at 5 s intervals in the range of 40 through 60 s. Maximal signal intensity was obtained for a value of $D \ge 48$ s. Thus, the 60° flip angle and the delay between single pulses of *50* s used allows complete relaxation of both ${}^{7}Li^{+}$ NMR signals. The intracellular Li^{+} pool can be selectively observed (fig 21.C) by employing the MIR pulse sequence $(D_1-180^0-D_2-60^0-$ AQ) (46). Since the T₁ value of intracellular $^7Li^+$ is about 5 s, it will have sufficient time to relax completely after a delay D_2 of 11.5 s, while the extracellular $7Li^{+}$ will not. The intracellular ${}^{7}Li^{+}$ resonance, which has longer T₁ value, can therefore be uniquely detected along the y-axis after a 60^0 pulse. Several D₂ values were used (in the range 7 to 30 s) and the maximal intensity for the intracellular $7Li^{+}$ NMR signal was obtained for $D_2 = 11.5$ s.

No signal is observed by recording the ${}^{7}Li$ NMR spectrum of the suspension medium (Figure 21.E) using the MIR pulse sequence (46). The inability to observe a ${}^{7}Li^{+}$ resonance for extracellular Li^{+} for $D_2 = 11.5$ s indicates that the signal observed in Figure 21.C can only be due to the intracellular $Li⁺$ pool and not a combination of intra- and extracellular signals. The intensities of intracellular $7Li^{+}$ signal obtained by shift reagent method (Figure 21.A) and MIR method (Figure 21.C) are not the same

because it is known from previous studies that $Dy(PPP)2$ ⁷⁻ affects the Li⁺ distribution ratios in RBCs (46, 109). The difference spectrum shown in Figure 21.D represents the extracellular Li⁺ pool. The delay time D₂ for suppression of extracellular 7 Li⁺ resonance and the relaxation time T_1 of the extracellular Li^+ may be dependent on the composition of the suspension medium and temperature conditions employed during the measurements. Thus, it is important to keep the temperature regulated during the NMR experiments and check the D_2 parameter when using the MIR method for the first time with a different suspension medium and/or cellular system. However, we found D_2 to be the same (11.5 s) in NaCl and MgCl₂ suspensions of RBC at the temperature of 37⁰ C.

The MIR pulse sequence was used to measure the rate of ${}^{7}Li^{+}$ transport of Li^{+} loaded RBCs (normotensive and hypertensive) in NaCl and MgCl₂ media. The decrease in area of the intracellular ${}^{7}Li^{+}$ signal, due to Li^{+} efflux, was monitored with time in both Na⁺- and Mg²⁺-media. The resonance areas measured in the NMR experiments can be expressed in terms of intra- and extracellular $Li⁺$ concentrations as shown in the experimental section (Section III.4.1).

The changes in intracellular $Li⁺$ concentrations in RBC of normotensives and hypertensives are plotted against time in Figure 22. The slope of the plot of intracellular $Li⁺$ concentration vs. time in the MgCl₂ medium gives the rate for the $Li⁺$ leak pathway. By subtracting these two values, we determined the contribution of the $Na⁺-Li⁺$ countertransport in $Li⁺$ -loaded RBCs. Table IX summarizes determinations of the rates of $Na⁺-Li⁺$ countertransport in RBC from normotensive and hypertensive subjects by atomic absorption and non-invasive 7 Li NMR techniques. The rates of RBC $Na⁺-Li⁺$ countertransport measured by the $7Li$ NMR method correlated well with the measurements made by atomic absorption for both the hypertensive $(r = 0.964)$ and control $(r = 0.961)$ groups. A student t-test was employed to test the statistical significance of the difference in rates obtained for normotensive and hypertensive

Figure 22. Time dependence of intracellular lithium concentration obtained from ${}^{7}Li^{+}$ NMR signal intensities in Na⁺- (triangles) and Mg²⁺- (squares) media for hypertensive patient $# 10$ (filled symbols) and normotensive control $# 10$ (open symbols). Patient number refers to Table IX.

Time / fraction of an hour

104

Comparison of N_2+1 countertransport rates in mmoles of L_1^+ /(L RBCs x hour) and rate

*Abbreviations used are M-male, F-female, w-white, B-black, NS-non-smoker, S-smoker, #Values expressed as mean \pm standard error of the mean. $p < 0.001$

patients. For both techniques, the rates of $Na⁺-Li⁺$ countertransport in RBC of hypertensive patients were found to be significantly higher (above the 99.9% confidence level) than those obtained from RBC of normotensives.

First order rate constants for $Na⁺-Li⁺$ countertransport pathway were also estimated from MIR data. Table IX reveals that the rate constants for the $Na⁺-Li⁺$ countertransport pathway are much higher in hypertensive $(k = 0.61+0.01 h^{-1})$ than in normotensive RBCs (k = 0.18 ± 0.01 h⁻¹).

The differences in rate constant values between hypertensive and normotensive RBCs are much larger than those of rates. It is tempting to speculate that rate constant could be used as a marker to determine the extent of hypertension (i.e. borderline or chronic). After an extensive determination and analysis of rate constant for RBCs with varying degree of hypertension, it could be possible to predict the extent of hypertension in patients with fair precision. Table IX indicates that MIR method gives statistically reliable data for both rate constants and rates of Na⁺-Li⁺ countertransport. It may be possible to set up a reliable chart with values for rate constants for varying degrees of hypertension from MIR measurements.

It is important to stress that the atomic absorption method requires physical separation of RBC and plasma prior to chemical analysis. This procedure could lead to errors related to non-specific ion binding to membranes and additional ion transport during blood processing. Moreover, atomic absorption is time consuming and does not reveal any information on ion binding to membranes. The large variation in Li⁺ transport rates for RBC of hypertensives obtained previously by atomic absorption was attributed to the heterogeneity the origin of hypertension (6,9,17). That conclusion was reached on the grounds that varying overlapping rates of $Li⁺$ transport were found in RBC of patients from different countries and races (6,9,17). The limitations of the AA technique could have been responsible, at least in part, for some of these

discrepancies. However, we show in this study that by using a totally non-invasive method like 7 Li NMR spectroscopy, a statistically significant difference between rates of Li+ transport in RBC of hypertensives relative to that observed in normal controls still exists.

IV.5 Competition Between $Li⁺$ And Mg²⁺ In Human RBCs

Figure 23 displays the effect of the presence and absence of $Li⁺$ on 31^p NMR resonances of ATP in Mg^{2+} -depleted and saturated RBCs. The chemical shift separation between the α and β phosphate resonances of ATP ($\delta_{\alpha\beta}$) in Li⁺-loaded-Mg²⁺depleted RBCs (spectrum 23.D) is smaller than the values observed in free ATP solutions or Mg²⁺-depleted cells (spectra 23.A and 23.B, respectively). However, the value of $\delta_{\alpha\beta}$ for $Li⁺$ -loaded-Mg²⁺-depleted cells resembles that observed in $Li⁺$ -saturated ATP solutions (cf. spectra 23.C and 23.D) indicating that $Li⁺$ loading has a significant effect on $\delta_{\alpha\beta}$ measured in Mg²⁺-depleted RBCs. By contrast, $\delta_{\alpha\beta}$ is approximately the same in Mg^{2+} -saturated cells either in the presence or absence of Li^{+} (spectra 23.E through 23.G). Mg²⁺, because of its higher charge, has a higher affinity than $Li⁺$ for ATP (39,127). Because of their relative affinities for ATP, the competition between $Li⁺$ and Mg^{2+} in RBCs is better felt in Mg^{2+} -depleted than in Mg^{2+} -saturated cells.

The intracellular pH of $Li⁺$ -loaded and $Li⁺$ -free RBCs were monitored by $31p$ NMR. The chemical shift separation between P_i and $P\alpha$ (of ATP) was used as an indicator of intracellular pH in $Li⁺$ -loaded and $Li⁺$ -free RBCs. No significant changes in intracellular pH was observed in $Li⁺$ -loaded RBCs when compared with $Li⁺$ -free RBCs. The total intracellular Mg^{2+} concentration in Li^{+} -loaded and Li^{+} -free RBCs were measured by AA method as described in a published procedure (128). The total concentration of intracellular Mg²⁺ was 2.926 \pm 0.008 mM (n = 3) and 2.922 \pm 0.007 mM $(n = 3)$ in Li⁺-free RBCs and Li⁺-loaded RBCs respectively. In Li⁺-free and Li⁺-loaded Mg²⁺-saturated RBCs, the total intracellular Mg²⁺ was 9.829 \pm 0.012 mM (n=3) and 9.802

Figure 23. $31P$ NMR (121.4 MHz, 37⁰ C) spectra of ATP under the following conditions: (A) 5 mM ATP in the Na⁺ form. (B) RBC + 20 mM EDTA + 40 mg/L ionophore A23187 $(Mg^{2+}$ -depleted cells). (C) 5 mM ATP + 5 mM LiCl. (D) Li⁺-loaded RBC + 20 mM EDTA + 40 mg/L A23187 (Li⁺-loaded-Mg²⁺-depleted cells). (E) 5 mM ATP + 20 mM MgCl₂. (F) RBC + 20 mM MgCl₂ + 40 mg/L A23187 (Mg²⁺-saturated cells). (G) Li⁺-loaded RBC + 20 mM MgCl₂ + 40 mg/L A23187 (Li⁺-loaded-Mg²⁺-saturated cells). Following the incubation procedures indicated above, RBCs used in spectra B, D, F, and G were resuspended in the same medium containing containing 140 mM KCl, IO mM glucose, and 10 mM Tris-Cl, pH 7.2. Line broadening of *5* Hz was used in all spectra. In sample D $Li⁺$ was loaded to $Mg²⁺$ depleted RBC (EDTA would otherwise interfere with $Li⁺$ loading), while in sample F Li⁺ was loaded before saturating with Mg^{2+} . Going from left to right, the ³¹P NMR signals are due to the γ , α , and β phosphate resonances of ATP. The exchange broadening of the γ and β resonances of ATP present in spectra F and G is due to incomplete saturation of RBC with Mg^{2+} .

109

 \pm 0.014 mM (n=3), respectively. Thus it is clear that Li⁺ loading in RBCs did not stimulate Mg^{2+} efflux in RBCs.

Figure 24 shows the effect of Li⁺ loading on the $\delta_{\alpha\beta}$ separation of ATP in RBCs containing normal intracellular Mg²⁺ levels. $\delta_{\alpha\beta}$ for Li⁺-free RBCs was 8.54 \pm 0.04 ppm $(n = 14)$ while for Li⁺-loaded RBCs it was 9.46 \pm 0.06 ppm $(n = 14)$. While the intracellular Mg^{2+} levels were manipulated in Figure 23 by addition of an ionophore, those in Figure 24 represent normal intracellular Mg^{2+} levels and yet, at an intracellular 3 mM Li+ concentration, competition between the two metal ions occurs. Estimation of the ratio of free ATP to total ATP can be obtained from $\delta_{\alpha\beta}$ (129). This separation is greater for free ATP (spectrum 23.A) than for MgATP²⁻ (spectrum 23.E), and for intermediate degrees of complexation, the observed separation represents a weighted average, since Mg^{2+} ions exchange rapidly between ATP molecules and solution on the NMR time scale. If $Li⁺$ ions were to displace Mg²⁺ from ATP one would predict an increase in the ratio of free to Mg²⁺-bound ATP and an increase in $\delta_{\alpha\beta}$, as observed.

We quantitated intracellular free Mg^{2+} concentrations using a combined $31P$ NMR and optical absorbance spectroscopic approach as shown in Table X. Calibration graphs $(r > 0.98)$ were constructed, in the presence and absence of $Li⁺$, for samples A through C shown in Table X. These curves correlated $\delta_{\alpha\beta}$ obtained by ³¹P NMR and intracellular free Mg^{2+} concentration obtained by optical spectroscopy both measured in antipyrylazo-111 loaded resealed RBC ghost samples. Using these calibration graphs, the intracellular free Mg^{2+} concentrations in control RBCs and Li^{+} -loaded RBCs were estimated (sample D). It was found that the free intracellular Mg^{2+} concentration in RBCs decreased upon Li⁺ loading. Model studies with ATP solutions containing the RBC components 2,3-diphosphoglycerate (DPG), and ADP (sample A) indicate that Li+ displacement of Mg²⁺ from ATP could only account for a 0.3 ppm increase in $\delta_{\alpha\beta}$ as opposed to a 0.9 ppm increase observed in $Li⁺$ -loaded RBCs. Moreover, the free Mg²⁺

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112

concentration increased in sample A and it decreased in intact RBCs. However, the presence of the RBC membrane (samples B and C) is able to mimic the effects occurring in intact RBCs. It is known that $Li⁺$ -loaded RBCs have larger volume than $Li⁺$ -free RBCs (105). The observed decrease in intracellular free Mg^{2+} is much greater than what would be expected due to dilution of intracellular compartment. The dilution effect would decrease the intracellular free Mg^{2+} concentration from 252 to 208 μ M in Li⁺-loaded RBCs. The intracellular free Mg^{2+} concentration obtained for Li⁺-loaded RBCs were much lower, indicating that what is being observed is mostly due to competition between Li^+ and Mg^{2+} in Li^+ -loaded RBCs. Thus, the decrease in intracellular free Mg^{2+} concentrations in Li^{+} -loaded RBCs is mostly due to displacement of Mg²⁺ from MgATP²⁻and subsequent binding of Mg²⁺ to the RBC membrane. Similar observations of an increase in $\delta_{\alpha\beta}$ and a decrease in free intracellular Mg²⁺ concentration have been reported upon storage of RBCs (128,129). These changes may also be the result of enhanced Mg^{2+} binding to RBC membranes in stored blood but that possibility remains to be tested.

The equation of Gupta et al. (129) used to quantitate free intracellular Mg^{2+} concentration in intact RBCs needs to be modified in order to be applied to $Li⁺$ -loaded RBCs. The existing Gupta's equation predicts a free Mg^{2+} concentration of 156 μ M ($\delta_{\alpha\beta}$ = 8.82 ppm) for an isolated system containing 2 mM ATP, 3 mM LiCl and 2.4 mM MgCl₂ (sample A), as opposed to 360 μ M directly measured by the dye method. This calculation clearly indicates that information about free intracellular $Li⁺$ concentration, along with K_{LiATP} affinity constant, will have to be incorporated into the original Gupta's equation in order to calculate free intracellular Mg^{2+} concentrations in Li⁺loaded RBCs. Obtaining free $Li⁺$ concentration directly in the presence of other cations such as Mg^{2+} and Na^{+} may be technically difficult. However, the recent development of a $Li⁺$ ion selective electrode shows some promise in this respect (53,55). Moreover,

Table X

No LiCl with 3 mM LiCl $\delta_{\alpha\beta}/\text{ppm}^2$ [Mg²⁺]/ μ M^b $(Mg²⁺1/\mu M^b)$ $\delta_{\alpha\beta}$ /ppm² Sample A (n = 6) 2mMATP+ *5.4* mM 2,3-DPG 8.59 ± 0.06 324 ± *8* 8.82 ± 0.02 356 ± 6 + 0.2 mm ADP $+ 2.4$ mM MgCl₂ Sample B $(n = 6)$ Resealed *RBC* membranes + 8.89 ± 0.04 386 ± 9 9.68 ± 0.06 288 ± 8 2mMATP+ 2.4 mM MgCl₂ Sample C (n = 6) Resealed RBC membranes with 8.66 ± 0.08 336 ± 16 9.52 ± 0.06 246 ± 18 2 mM ATP+ 2.4 mM MgC12 + *5.4* mM 2,3-DPG + 0.2 mM ADP Sample D (n = 14) Intact *RBC 8.54* ± 0.04 252 ± 12 9.46 ± 0.06 146 ± 14

Effect of Li⁺ on free Mg²⁺ concentrations in model systems and in RBCs obtained by ³¹P NMR^a and optical absorbance^b techniques.

mixed ternary complexes such as Li-ATP-Mg could be present in solution. Their presence and influence (if any) on free Mg^{2+} concentration must also be taken into account.

Relaxation measurements shown in Table XI further confirm the competition between $Li⁺$ and Mg²⁺ in RBCs and resealed RBC ghosts. It is well established that slow motions contribute only towards T_2 whereas fast motions contribute towards both T_1 and T_2 (102). The observation of a large difference between T_1 and T_2 suggests that the correlation times of $Li⁺$ are relatively slow due to the interaction of $Li⁺$ with the components in RBC and resealed RBC ghosts. When lithium ions are subject to electric field gardients in the membrane or are immobilized in the membrane, the relaxation time T_2 decreases more than T_1 . The shorter the relaxation time the stronger the interaction of Li⁺ with the membrane. Table XI shows that Mg^{2+} addition lengthens the relaxation times of ⁷Li⁺ and that qualitatively, Mg²⁺ has a much higher binding affinity for the membrane than Li^{+} . This observation reinforces the 31^p NMR chemical shift data that Li⁺ displaces Mg²⁺ form MgATP²⁻ and that the released Mg²⁺ could be binding to the membrane.

All samples were loaded with 3 mm LiCl.

Table XI

CHAPTER V

DISCUSSION

Springer and coworkers (68) have hypothesized a solution structure (Figure 7.A) for the interaction of Na⁺ with $Ln(PPP)$ ⁷⁻ based on x-ray crystallographic studies of Na₅PPP (132). The paramagnetic effect of Gd³⁺ on the T₁ relaxation rate of the ²³Na nucleus in the Na.Gd(PPP)₂⁶⁻ complex was also investigated by Gupta (133) and the Gd³⁺ to Na⁺ distance was calculated to be 4 Å. Both the x-ray studies of Na₅PPP and the relaxation studies of Gd(PPP) 2^{7} suggest a specific Na⁺ binding site close to the Ln³⁺ ion (Figure 7.A). More recently, a different structure for $Dy(PPP)2^{7-}$ has been proposed that also entails a preferential binding site for $Na⁺$ (Figure 7.C) (111). Although these two structures differ in the mode of Dy^{3+} coordination to PPP⁵⁻, the distance between Dy^{3+} and Na⁺ in both complexes is similar. Therefore, the dipolar shift, which is inversely proportional to the cube of the distance of the binding site from the paramagnetic center, would be similar for the two models (Figures 7.A and 7.C) assuming that the angular dependence of the dipolar shift is approximately the same.

The PPP⁵⁻ ligand can also act as a tetradentate ligand in $Ca(PPP)³⁻$ and in Nd(PPP)⁷⁻ (113,134). An alternative structure for Ln(PPP)⁷⁻ based on a tetradentate $PPP⁵⁻$ ligand is also given in Figure 7.B, where no specific Na⁺ or Li⁺ binding site is present. Peters and coworkers (69) have investigated the solution structure of $Dy(PPP)_2^7$ by multinuclear NMR spectroscopy and postulated a model for this shift reagent, similar to that of Figure 7 .B, where cations compete for seven sites in the

second coordination sphere of the complex. The triphosphate ligand is coordinated to Dv^{3+} via two oxygens of one outer phosphate, one oxygen of the other outer phosphate, and one oxygen of the central phosphate group.

 31p NMR spectra of Dy³⁺-complexed triphosphate are dependent on pH and addition of Li⁺ ions (Figure 8 and Table III). However, chemical shift changes observed could not be unambiguously interpreted in terms of preferential Li+ coordination or protonation to specific phosphate groups. Similarly, the linewidths changes caused by H+ and Li+ are primarily due to intermolecular ligand exchange processes and are not helpful in establishing which one of the three solution structures (Figure 7) for the interaction of Li⁺ with Dy(PPP)₂⁷⁻ is correct. ¹⁷O NMR spectroscopy constitutes an alternative probe of the triphosphate ligand. Unfortunately, it would not help settle the issue of a preferential binding for Li⁺ in Dy(PPP) 2^{7} since it was found that the triphosphate ligand is in slow exchange and that the 17_O NMR signals for the Dy³⁺complexed ligand are broadened beyond detection (69).

We found that pH has a dramatic effect on the shift the triphosphate reagent induces in the ${}^{7}Li^{+}$ NMR resonance. This behavior would be expected if H⁺ and Li⁺ were competing for the same phosphate binding sites on the dysprosium ligands. Since the $[Li^+]/[shift$ reagent] ratio in the $Ln(PPP)_2Li_n^{n-7}$ complex is greater than 1:1 (Figure 6), the additional $Li⁺$ ions could not occupy the same binding site as shown in Figures 7.A and 7.C, except on a time averaged basis.

Potentiometric equilibrium measurements carried out on the association of Dy^{3+} ion with protonated and deprotonated triphosphate anions have shown (110) that, in the pH region where ${}^{7}Li^{+}NMR$ shifts are highly pH dependent, various protonated complexed forms of the 1:2 complex exist at pH 7.5, such as $DyH(PPP)2^{6-}$ and $DyH2(PPP)2^{5-}$. At pH 5.5, extensive dissociation into the 1:1 Dy(PPP)³⁻ complex occurs. If the mechanism of interaction between $Li⁺$ and the shift reagent is predominantly electrostatic, one

would expect a weaker interaction between $Li⁺$ (or other cations) and the triphosphate shift reagent at low pH as a result of the lower negative charge of the species, DyH₂(PPP)₂⁵⁻ and Dy(PPP)³⁻, present in solution. We found by ⁷Li⁺ NMR spectroscopy that up to seven Li^+ ions may saturate all the binding sites on the second coordination sphere of $Dy(PPP)2^{-}$ at pH 7.5 (Figure 6). Thus, our studies support a model for the solution structure of $Dy(PPP)_2^7$ where up to seven Li⁺ ions (at pH 7.5) are bound in the second coordination sphere of the complex (Figure 7.B). The first equivalent of $Li⁺$ added to $Dy(PPP)2^{7}$ may occupy a preferential binding site with a specific θ value and therefore a specific pseudo-contact shift. Further addition of $Li⁺$ leads to exchange between the $Li⁺$ on the preferred site and those on other locations.

Although the pH dependence of ${}^{7}Li^{+}$ NMR shifts is a matter of concern in some studies, one could also take advantage of this property to estimate pH changes in biological systems. This is particularly important in the case of ${}^{7}Li^{+}$ NMR transport studies since there are examples of $Li⁺$ transport that generate transmembrane proton gradients. For instance, Li⁺-induced Cl⁻ transport in red blood cells suspended in a bicarbonate medium occurs via the anion-exchange, or band 3, protein and is accompanied by H⁺ transport (108).

 $Dy(PPP)_2^7$, $Tm(PPP)_2^7$, and $Dy(TTHA)^3$ can induce very large shifts in the ${}^{7}Li^+$ NMR resonance (Figure 4). Under equivalent pH and ionic strength conditions, the shift induced by $Dy(PPP)_2^7$ is much greater than that induced by other shift reagents used in this study. The high charge of these three complex ions certainly must serve to increase the fraction of $Li⁺$ ions bound to these shift reagents. However, the nitrilotriacetate, dipicolinate, and chelidamate shift reagents all have an overall charge of -3 at the pH used in these studies and yet they give much smaller paramagnetic shifts than $Dv(TTHA)^3$ ⁻. These observations suggest a more specific type of interaction, other than electrostatic, at least in the case of $Dy(TTHA)^3$ ⁻.

Based on a charge effect alone, one might predict lower ${}^{7}Li^{+}$ NMR shifts for Dv(TTHA)³⁻. The large shifts produced by Dy(TTHA)³⁻ may result from some specific binding site for $Li⁺$, possibly involving the carboxylate oxygen atoms (68). Two proposals for the solution structure of $Ln(TTHA)^3$ - complexes have been reported (119, 135). Both studies agree that in the TTHA⁶⁻ ligand one or more carboxylate groups remain uncoordinated to the lanthanide ion. The oxygen atoms in these uncoordinated carboxylate groups could serve as binding sites for Li^{+} , H^{+} or other metal cations. Since the potential Li^+ (or H^+) binding sites would be further from the paramagnetic ions than the coordinated carboxylates, it is not surprising that the ${}^{7}Li^{+}$ NMR shifts induced by $Dy(TTHA)^{3-}$ are relatively smaller than those given by the triphosphate reagents and less pH dependent.

The results in Figure 4 indicate that the corresponding $Dy(III)$ and $Tm(III)$ complexes always shift the ${}^{7}Li^{+}$ NMR resonance in opposite directions, as predicted by dipolar shift theory (136) . Provided that the paramagnetic shift is purely dipolar in nature and that all other factors are equal, the ratio of the shift induced by Dy(III) over that induced by $Tm(III)$ should be -1.9 . The ratio observed for the five ligands studied are in good agreement with this prediction. Similar observations were made for 23 Na⁺ NMR shifts (68). Dy(TTHA)³⁻ causes ⁷Li⁺ NMR shifts in the opposite direction from those caused by $Dy(PPP)2^{7}$. As reported by Chu et al. (68) this behavior has to do with the geometric relationships of the $Li⁺$ or Na⁺ binding sites on the two shift reagents to the symmetry elements of their respective asymmetric magnetic susceptibility tensors.

Although Dy(PPP)₂⁷⁻ and $Tm(PPP)2^{7-}$ induced the largest ⁷L_i⁺ NMR shifts, these shift reagents may not be the best for applications to certain biological systems. In addition to their strong pH dependence and extreme sensitivity to the presence of $Na⁺$, K^+ , Ca^{2+} or Mg^{2+} , there are problems with their hydrolytic instability (113,134). Recently, the possibility of living cells using PPP⁵⁻ as an energy source has also been demonstrated (117,118). Our $31p$ NMR studies also indicate that addition of Ca^{2+} to $Dy(PPP)2^{7-}$ induces hydrolysis of the triphosphate ligand (Figure 11.B). However, the triphosphate shift reagents will continue to be useful in systems where inorganic pyrophosphatase activity is low, as in RBCs for example. Therefore, although the Dy(TTHA)³⁻ complex produces smaller shifts compared to Dy(PPP)⁷⁻, it stands as the most promising ${}^{7}Li^{+}$ NMR shift reagent for biological applications since it has a relatively low affinity for $Li⁺$ and is fairly unaffected by pH changes and the presence of physiologically important cations such as Na⁺, K⁺, Ca²⁺ or Mg²⁺.

The phosphonate shift reagents, specifically $Dy(DOTP)^{5-}$ and $Dy(PcPcP)^{7-}$, induce larger shifts in ²³Na⁺ and ⁷Li⁺ NMR resonances compared to Dy(TTHA)³⁻ but less than Dy(PPP)₂⁷⁻. The logarithm of stability constants at 25^oC for Dy(TTHA)³⁻, Dy(DOTP)⁵⁻, and $Dy(PPP)2^{-}$ are 16.80, 25.0, 9.2 respectively (104,110,135). It is evident that the shifts induced by lanthanide complexes are dependent more on the overall charge of shift reagents. But one has to compromise in choosing a shift reagent for the system of interest. Biological systems containing phosphatases rapidly hydrolyse $Dy(PPP)2^{7-}$ (104,117,118). Moreover, for experiments that require monitoring transport for several hours, the stability of shift reagents $Dy(PPP)2^{7-}$ and $Dy(PCPCP)2^{7-}$ clearly indicates that they are not suited for this purpose.

The shift reagents Dy(TTHA)³⁻, Dy(DOTP)⁵⁻ and Dy(PcPcP)₂⁷⁻, and Dy(PPP)₂⁷⁻ (in order of preference) show great promise for probing $Li⁺$ ion distribution in RBCs by 7 Li NMR spectroscopy. But because of the high negative charge on these shift reagents, the amount of extracellular Li⁺ (and other cations) complexed to them is significant. Thus, these reagents may change the distribution of $Li⁺$ (and of other cations) across the RBC membrane. During ion transport measurements, as shown in Table VI, this effect is much more complicated by the fact that the amount of $Li⁺$

complexed to the shift reagent will vary and thus, it will be difficult to correct for the effects of complexation during an ion transport experiment. We found that this problem of complexation (45,46) is considerably reduced when a shift reagent like $Dv(TTHA)^{3-}$ is used (see table VI). It is well established from our studies (45,46) and those of others (66,104) that all the shift reagents used in this study, except $Dv(TTHA)^3$, have high affinity for divalent alkaline earth cations specifically Ca^{2+} and Mg^{2+} . It appears from our results that the concentration of lanthanide shift reagents used in this study have very little effect on shape and size of RBCs. It has been proposed (137) that anionic drugs intercalate mainly into lipids in the exterior half of the bilayer and thereby induce cells to crenate.

The lanthanide shift reagents used in this study are inorganic complexes with high negative charges. Shift reagents are impermeable to the RBC membrane since the NMR resonances corresponding to the two metal ion pools never collapse into one. The probability of these shift reagents intercalating into the lipids in the exterior half of the bilayer and expanding the exterior layer relative to the cytoplasmic portion, is very unlikely. Preferential entry of the shift reagents into the outer leaflet of the membrane is not possible due to high repulsion of negative charges on shift reagents and the membrane.

The effect of shift reagents on ATP metabolism in RBCs was investigated using $31p$ NMR by us (data not shown) and others (118). No significant decrease in ATP concentrations in RBC were observed for a time period of 4 hours at 37° C. During the transport measurement period of 1 hour the ATP concentration remained unaffected. Thus the alteration in spectrin phosphorylation due to ATP depletion is totally ruled out from the above experiments. On this basis one would expect to see very little changes in RBC shape.

SEM and ³¹P NMR results complement each other in substantiating the above

speculation. Our findings on the effect of varying concentrations of $Li⁺$ on shape and size of RBCs are in good agreement with those of Zimmermann and Soumpasis (105) . The main difference between the two studies is that Zimmermann and Soumpasis only looked at the effect of Li^{+} incubation at large concentrations (140 mM). We find that even incubation of RBCs with *5* mM LiCl results in considerable cell swelling comparable to that obtained with 140 mM LiCl incubation (Table V). The probable sites of interaction of $Li⁺$ with the RBC membrane can be speculated based on the available knowledge on the composition and organization of red cell membrane and on the basis of the bilayer couple theory. Possible sites of $Li⁺$ interaction in the RBC membrane are on the surface coat sialic carboxylate groups of glycoproteins, and to a lesser extent the hydroxyl groups of glycolipids, and on the inner leaflet of the membrane phosphate and carboxyl groups of phosphatidyl serine.

Phosphatidyl serine bears a net negative charge at neutral pH and therefore contributes to the resting potential of 10 mV negative inside across the membrane of red cells (124). Phosphatidyl choline and sphingomyelin on the outer surface and phosphatidyl ethanolamine on the inner leaflet have zwitterionic head groups and therefore should have a negligible influence on the effects observed. Inner sphere complexation of alkali metal ions depends on variations in cation charge density and decreases in the order Li^+ > Na⁺ > K⁺ > Rb⁺. A similar complexation behavior for these ions is expected with RBC membrane components. Studies on monovalent cation association with phophatidyl serine bilayers (138, 139) supports the speculation mentioned above.

Involvement of spectrin in maintaining the structural integrity of red cell shape is fairly well documented. Evidence for alterations in the spectrin phosphorylation due to $Li⁺$ is lacking. Probability of $Li⁺$ binding to spectrin and or indirect effect of $Li⁺$ in affecting spectrin conformation thereby causing shape changes, cannot be ruled out (60). It is possible that $Li⁺$ binding to the probable sites in the membrane could weaken electrostatic membrane stretching, thus leading to swollen red cells. We also looked at the effects of micromolar quantities of free DyCl3 on RBCs (data not shown) for a period of one hour. There were no shape and size changes observed which is in good agreement with those reported earlier (120,121).

Studies on the effect of cell impermeant shift reagents on RBC membrane potential suggest that the extent to which RBC membrane potential is affected depends on the charge of shift reagent (Table VII and VIII). The maximum changes in membrane potential were observed for $Dy(PPP)2^{7}$. $Dy(TTHA)^{3-}$ had negligible effect on RBC membrane potential while $Dy(DOTP)^{5-}$ had a substantial effect on RBC membrane potential of RBC. The shift reagents $Dy(PPP)_2^{7-}$ and $Dy(DOTP)^{5-}$ are likely to cause a larger reduction in [Cl]_0 than Dy(TTHA)³⁻, thereby resulting in an increase in V_m. Similar observations on the effect of cell impermeant anion citrate on RBC membrane potential have been reported (122). In experiments performed under constant $[C]_0$, the effect of shift reagents $Dy(PPP)2$ ⁷⁻ and $Dy(DOTP)$ ⁵⁻ on the membrane potential is still significant. It may be possible that shift reagents, being membrane impermeable, induce the Cl⁻ ions to readjust its equilibrium thereby causing changes in the membrane potential.

The relation of elevated RBC $Na⁺-Li⁺$ countertransport to the pathogenesis of essential hypertension is not quite clear. One hypothesis is that this abnormality in red cell action transport reflects an abnormality in sodium transport in vascular smoothmuscle cells that is somehow coupled to contraction and increased vascular resistance (17). Marche et al. (140) have shown that the change in phosphoinositide metabolism in RBC of hypertensives could be viewed as an intrinsic membrane defect. This membrane abnormality may be associated with functional alterations of Ca^{2+} fluxes which in hypertensives may result in enhanced intracellular Ca^{2+} level. Inositol lipids, and

particularly polyphosphoinositides, via their metabolic pathways, are involved in the regulation of intracellular Ca^{2+} levels during receptor induced cell activation (141). In erythrocytes, these lipids are located on the inner leaflet of the membrane and their Ca^{2+} binding properties permit them to contribute to the buffering of intracellular Ca^{2+} . Fluorescence studies have revealed the presence of structural alterations at the lipid level in the erythrocyte membrane of essential hypertensives (142). Other studies have also shown that phosphoinositides participate in maintaining the fluidity of membranes and hence influence the transport of monovalent and divalent cations (143). This could possibly explain the higher rates of Na⁺-Li⁺ countertransport obtained in RBCs of hypertensive subjects.

In contrast to the vast literature available on the validity of Li^{+}/Na^{+} transport rates as a possible genetic marker for essential hypertension, not much is known about the interactions of Li^{+}/Na^{+} in RBCs. At present, studies are in progress to understand the effects of $Li⁺$ and Na⁺ ions on the dynamics of erythrocyte membranes from normotensive and hypertensive RBCs. 23 Na NMR investigations by Urry et al. (64) have revealed a decrease in sodium binding to erythrocyte membranes of hypertensive patients.

Interaction of $Li⁺$ with normal RBCs membranes has been investigated by ${}^{7}Li$ NMR (60,109) and fluorescence (144) spectroscopies. $7L_i$ NMR (60,109) studies revealed large differences in the spin-lattice (T₁ = 5s) and spin-spin (T₂ = 0.15s) relaxation times for intracellular Li⁺ in normal RBCs. It was speculated that the large difference in relaxation times was due to diffusion of $Li⁺$ across the heterogeneous electrostatic field gradients generated by the spectrin-actin network of the RBC membrane. More details on the mode of $Li⁺$ and/ or $Na⁺$ binding to hypertensive RBC membranes remain unearthed. NMR relaxation times $(T_1$ and T_2) of Li⁺ and or Na⁺ in RBCs of hypertensive patients would help to enhance our understanding of the existing

abnormality in $Na⁺-Li⁺$ countertransport rates.

We report on the application of a new NMR method to the measurement of rates of $Na⁺-Li⁺$ countertransport in RBCs. This method does not suffer from the limitations present in the AA technique or NMR methods involving shift reagents. Because of the ability to provide mechanistic information at a molecular level, easy visualization of $Li⁺$ pools, total non-invasiveness, and time efficiency, the MIR approach described here is likely to become the method of choice for establishing the significance, if any, of lithium transport studies in hypertension.

The observed competition between Li^+ and Mg^{2+} in Li^+ -loaded RBCs clearly suggests that Li⁺ is displacing Mg²⁺ from ATP and that the released Mg²⁺ is being bound to the membrane. The phospholipids phosphatidylserine, phosphatidylcholine, phosphatidylinositol, phosphatidylethanolamine, and sphingomyelin are potential binding sites with higher affinity for Mg^{2+} compared to Li^{+} . Also, hemoglobin and spectrinactin are known to bind Mg^{2+} fairly strongly. Since the efflux for Mg^{2+} in RBCs is extremely slow (practically no efflux) under standard conditions, the released Mg^{2+} in Li⁺-loaded RBCs is forced to bind to the above mentioned sites in the membrane. Further experiments need to be performed in order to confirm the above speculation. The above approach could be used to understand the basis for low intracellular free magnesium concentrations in hypertensive RBCs and during blood storage.

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127

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The final copies have been examined by the director of the dissertation and the signature which appears below verifies the fact that any necessary changes have been incorporated and that the dissertation is now given final approval by the committee with reference to content and form.

The dissertation is therefore accepted in partial fulfillment of the requirements for the degree of **Doctor of Philosophy.**

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