# S T A R T U P + H E A L T H

## 10 HEALTH MOONSHOTS

How A Global Army Of Health Transformers Is Accomplishing One Impossible Dream

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# ORGANIZING, SUPPORTING & INVESTING IN A GLOBAL ARMY OF HEALTH TRANSFORMERS™



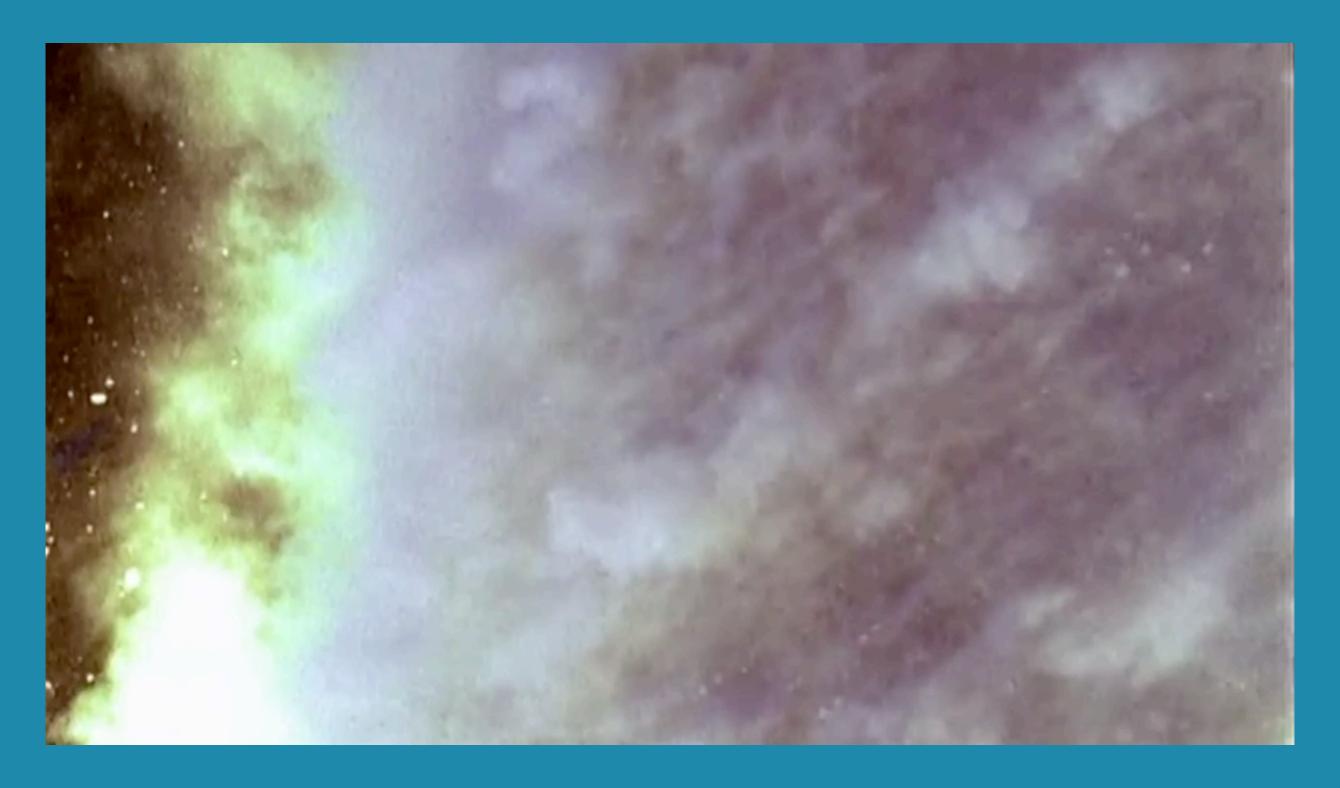
# TO IMPROVE THE HEALTH & WELLBEING OF EVERYONE IN THE WORLD



"In order to achieve the next great leap, we need to dream big, keep innovation open and transparent, collaborate more, and embrace the moonshot mindset."

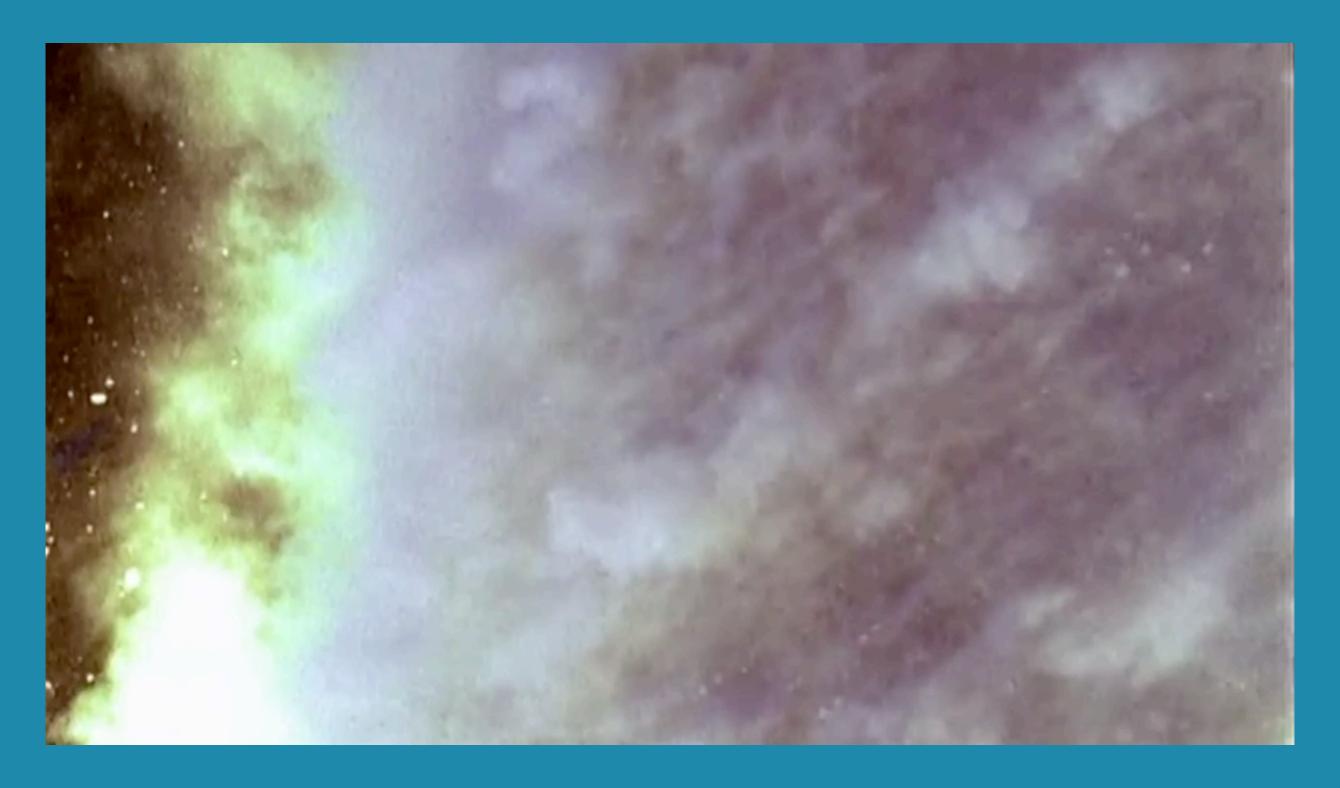


### WHAT IS MOONSHOT THINKING?





### WHAT IS MOONSHOT THINKING?













### Roger Bannister, first to run mile in under 4 minutes, dies

AP Associated Press 24 minutes ago













FILE- In this photo taken Monday, April 28, 2014, Roger Bannister, who as a young man was the first person to break the 4-minute barrier for the mile run in 1954, poses during an interview with The Associated Press at his home in Oxford, England. A statement released on behalf of Bannister's family said Sir Roger Bannister died peacefully in Oxford on March 3 2018, aged 88. (AP Photo/Lefteris Pitarakis, FILE)

LONDON (AP) - Roger Bannister, the first runner to break the 4-minute barrier in the











CHANGE
Business
Models

URGENCY

**Chronic Disease, Aging & Cost** 



**HEALTH TRANSFORMERS** 

Golden Age of Entrepreneurship



CHANGE
Business
Models



**EXPONENTIAL TECHNOLOGY** 

Digital Health & Medicine

**URGENCY** 

**Chronic Disease, Aging & Cost** 

**HEALTH TRANSFORMERS** 

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**ACCELERATION Globalization** 

CHANGE **Business** Models



EXPONENTIAL TECHNOLOGY

**Digital Health** & Medicine

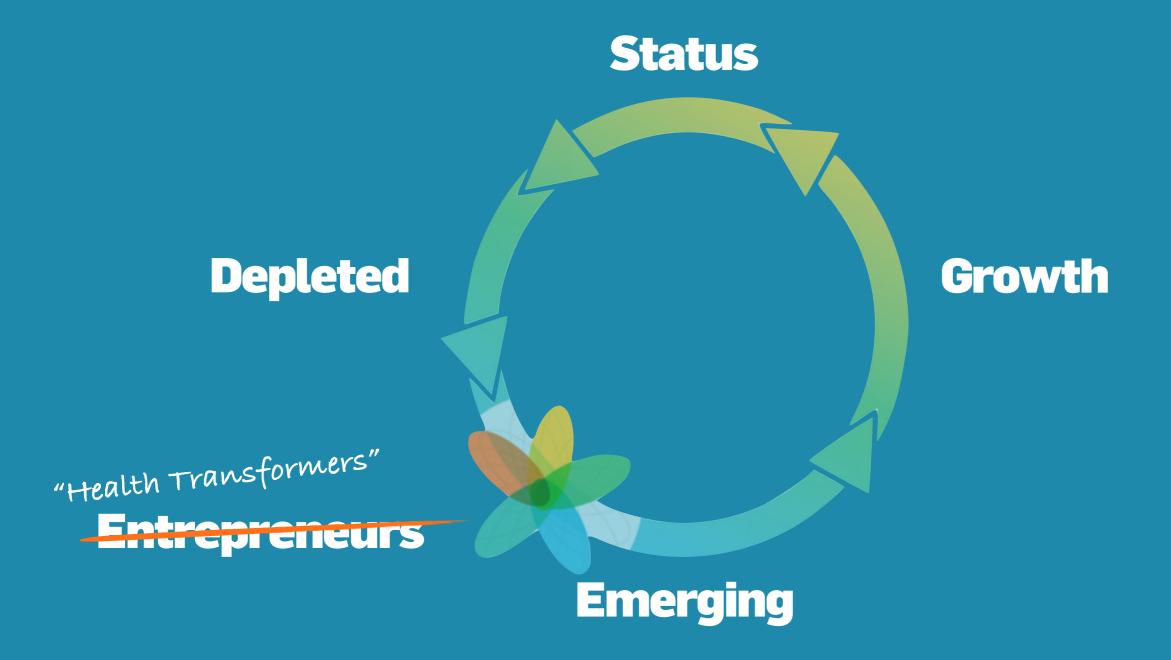
**URGENCY** 

**Chronic Disease, Aging & Cost**  **HEALTH TRANSFORMERS** 

Golden Age of **Entrepreneurship** 



# THE CREATIVE DESTRUCTION OF HEALTHCARE



"Creative Destruction" popularized by Joseph Schumpeter in Capitalism, Socialism and Democracy. Richard Foster and Sarah Kaplan applied the concept directly to healthcare Creative Destruction. Dan Sullivan and The Strategic Coach simplified the concept further in his Creative Destruction Series. Eric Topol, MD, published a book The Creative Destruction of Medicine.

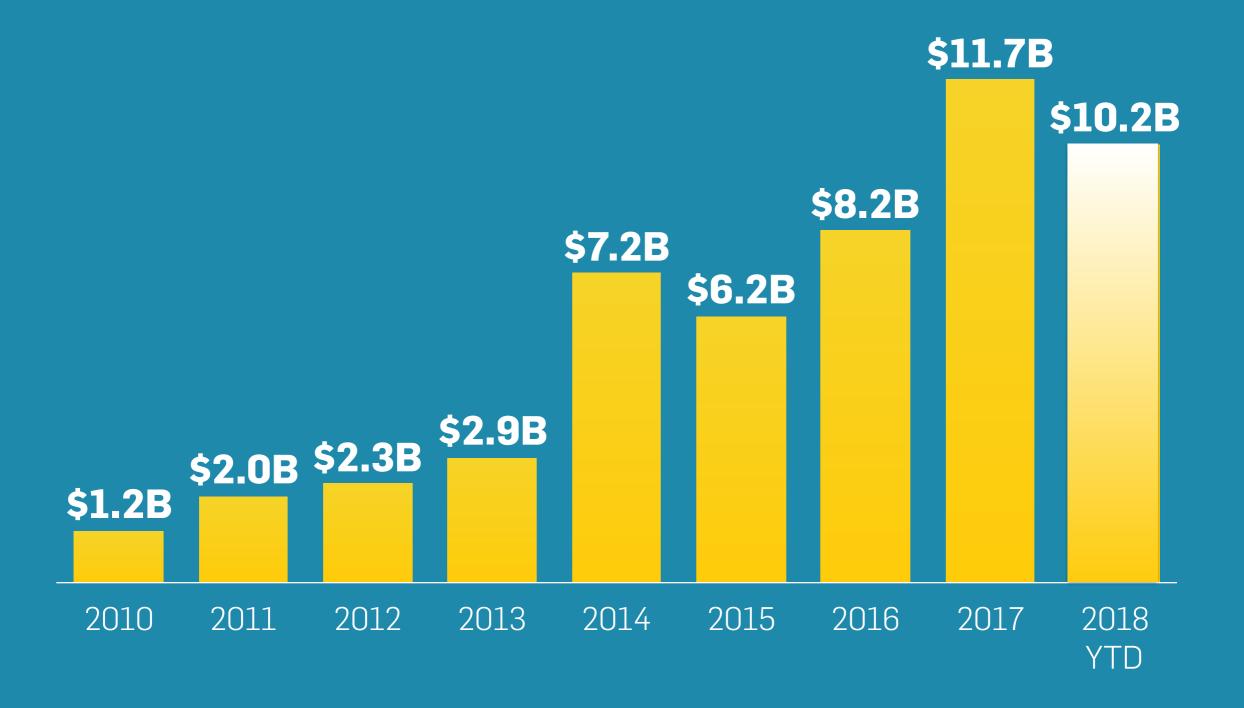


### DIGITAL HEALTH INNOVATION IS EVERYWHERE





# \$50B+ INVESTED IN DIGITAL HEALTH SINCE 2010

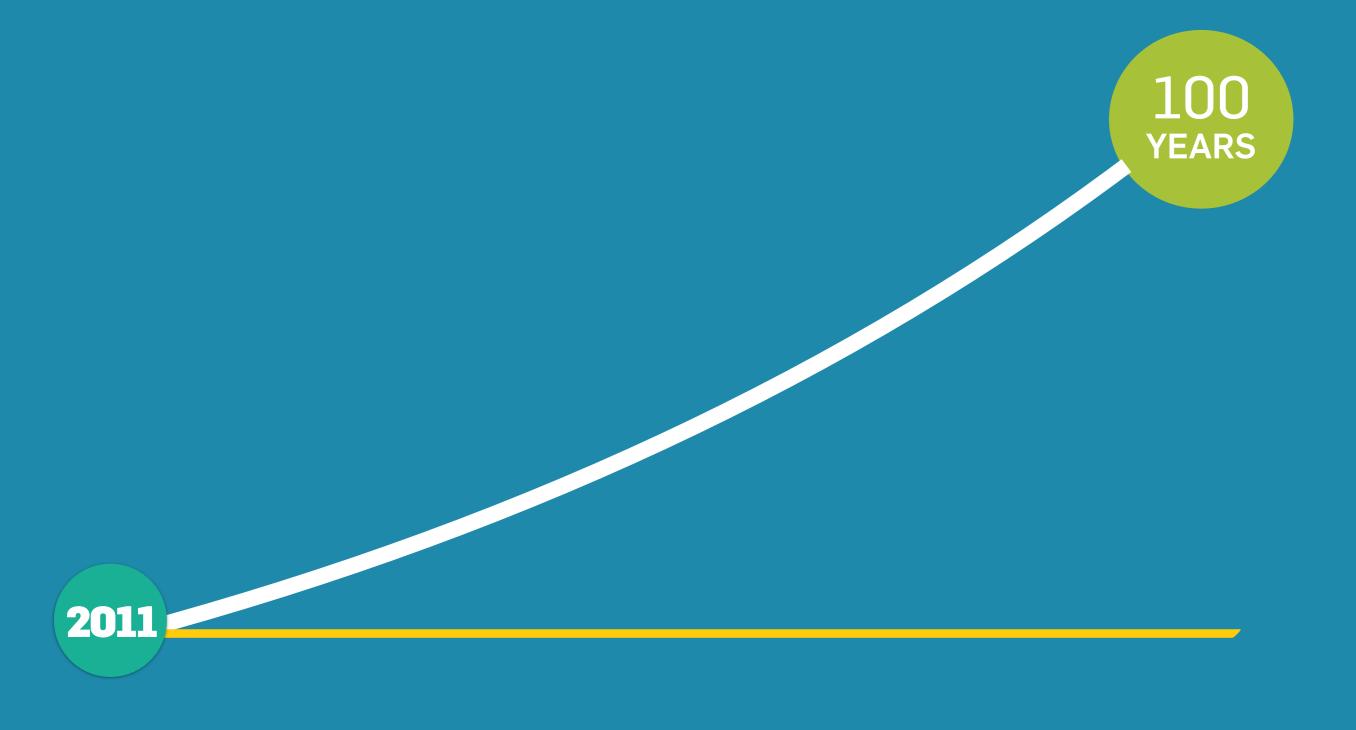




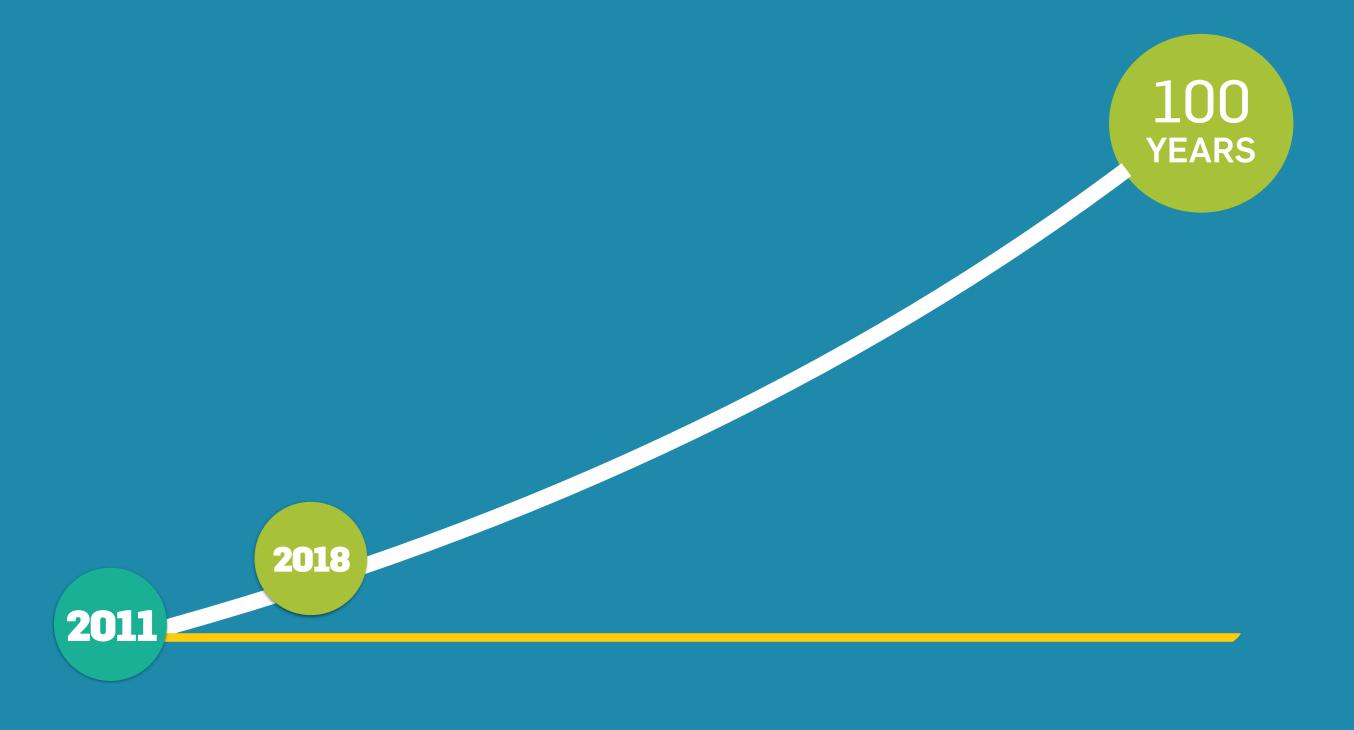




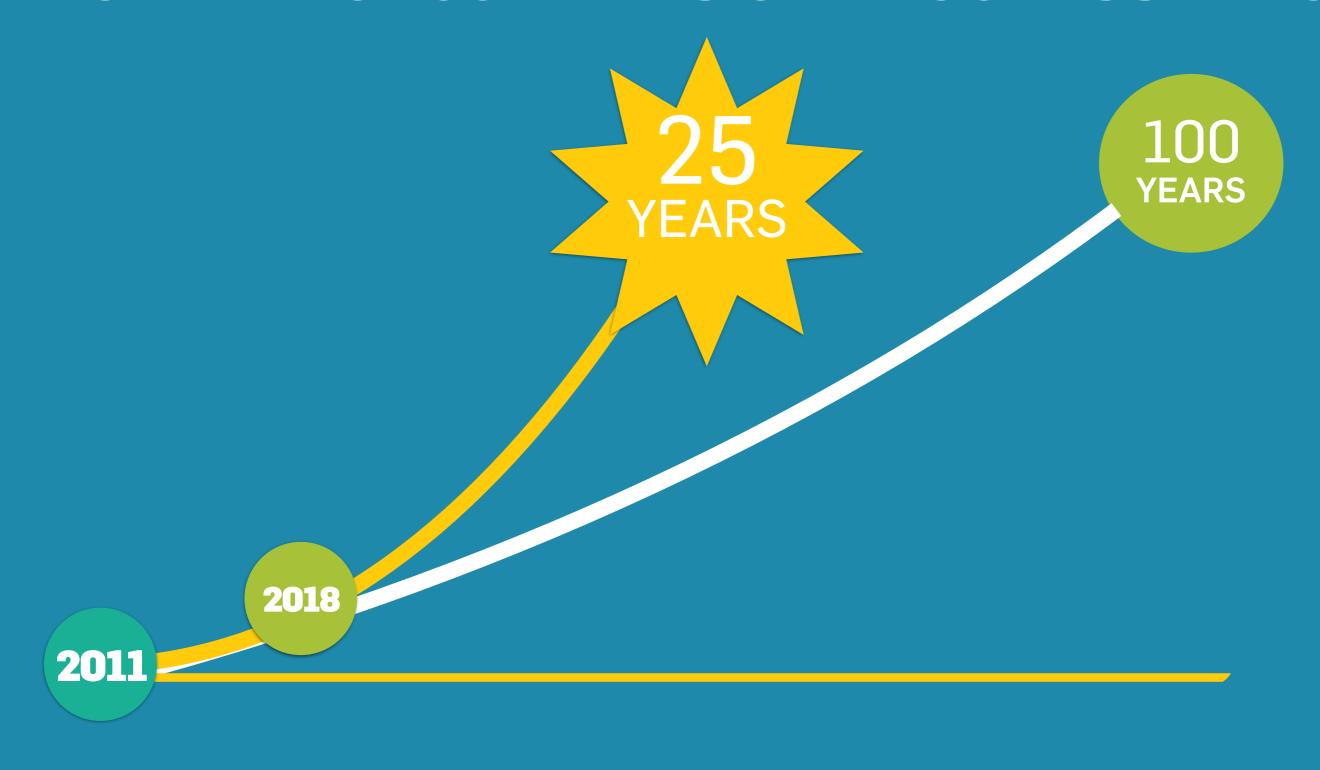














### **OUR 25 YEAR MISSION**



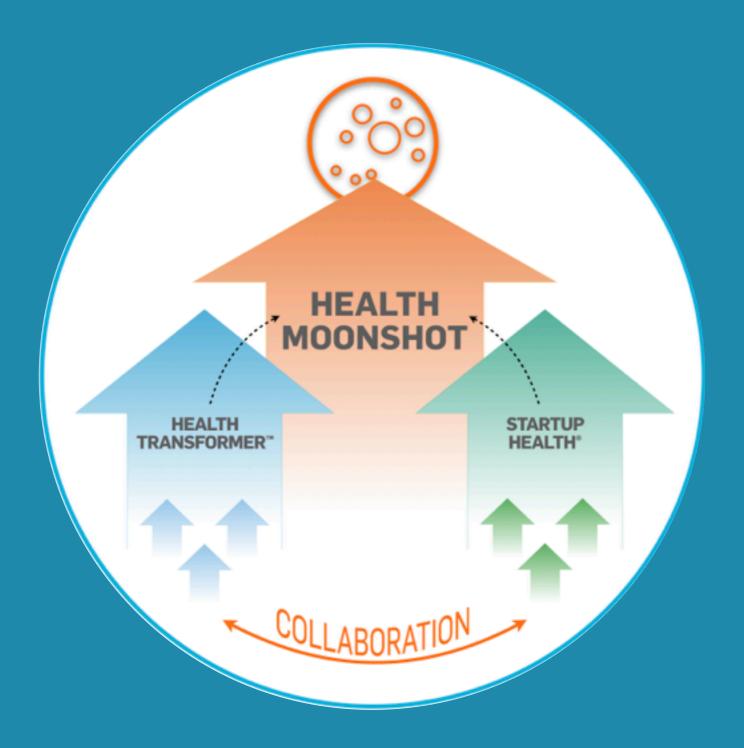
#### **OUR 25 YEAR MISSION**

To collaborate with entrepreneurs to improve the health and wellbeing of everyone in the world



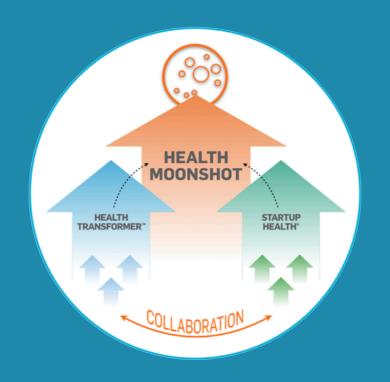
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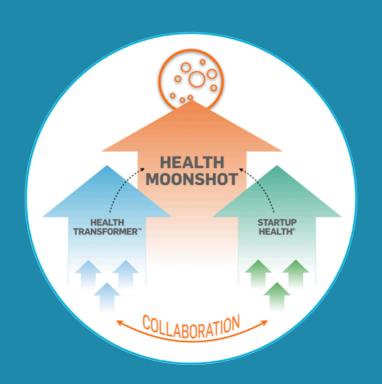






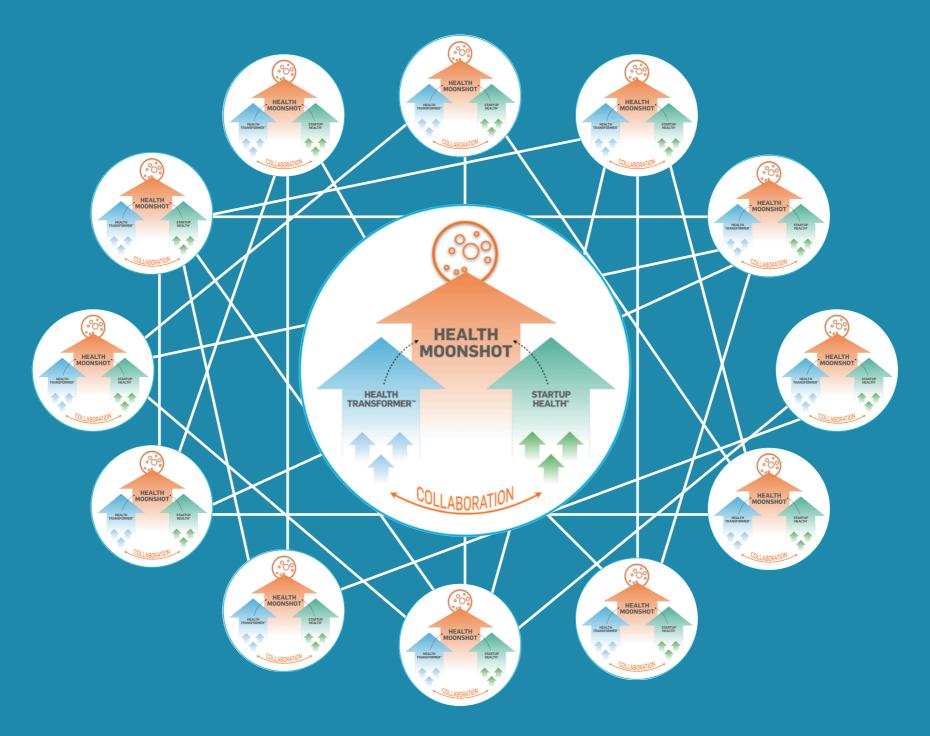


Bring together coachable entrepreneurs from around the world who have the mindset to achieve Health Moonshots





Bring together coachable entrepreneurs from around the world who have the mindset to achieve Health Moonshots





### The Quest to Achieve 10 Health Moonshots

01

#### **Access to Care Moonshot**

Delivering quality care to everyone, regardless of location or income

02

#### **Cure Disease Moonshot**

Curing disease using data, technology and personalized medicine

03

#### **Cancer Moonshot**

Ending cancer as we know it

04

#### Women's Health Moonshot

Prioritizing women's health, including preventive care and new research

05

#### Children's Health Moonshot

Ensuring every child has access to quality care, particularly in underserved areas

06

#### Cost to Zero Moonshot

Radically reducing the cost of care by a factor of a million

07

#### **Nutrition & Fitness Moonshot**

Providing access to a healthy environment and supporting an active lifestyle

08

#### **Brain Health Moonshot**

Unlocking the mysteries of the brain to improve health, wellness and mental health

09

#### Mental Health & Happiness Moonshot

Connecting mind, body and spirit in the pursuit of happiness

10

#### **Longevity Moonshot**

Adding 50 healthy years to every human life

# INVESTING IN A GLOBAL ARMY OF HEALTH TRANSFORMERS



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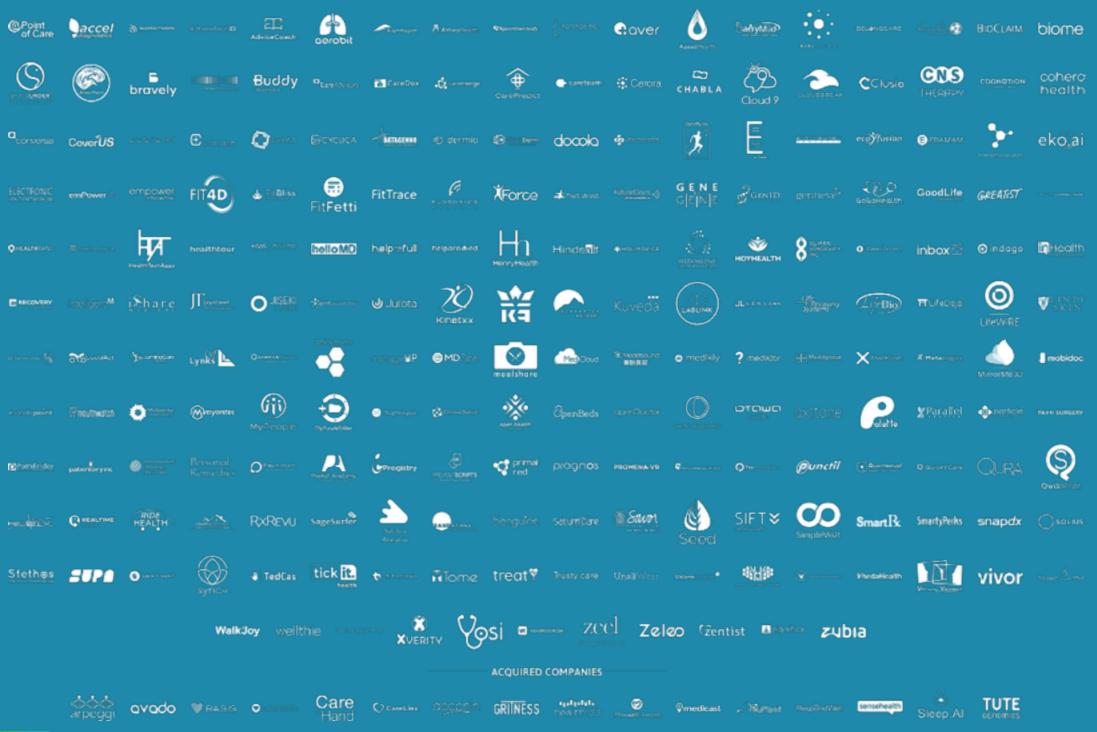




#### 250+ COMPANIES IN 21 COUNTRIES ON 6 CONTINENTS



### WORLD'S LARGEST DIGITAL HEALTH PORTFOLIO





### STARTUP HEALTH PORTFOLIO BY PRIMARY MOONSHOT



### STARTUP HEALTH COMPANIES HAVE RAISED

### TO ACHIEVE HEALTH MOONSHOTS



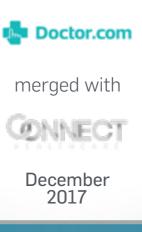
#### PORTFOLIO COMPANY M&A





















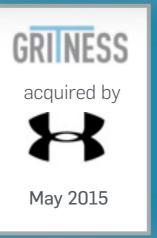


















#### INVESTORS WITH THE SAME BELIEFS AND VALUE SYSTEM



#### INVESTORS WITH THE SAME BELIEFS AND VALUE SYSTEM

PINGAN





GUIDEWELL











Jerry Levin Fmr. Chair & CEO, Time Warner



Nick Turkal, MD
CEO & President,
Advocate Aurora Health



Mark Cuban Owner, Dallas Mavericks



Brad Feld

Managing Director
Foundry Group



Steve Case Chairman, Revolution



Esther Dyson
Executive Founder,
Way to Wallville



Wayne Kimmel
Managing Partner,
SeventySix Capital



Ira Brind
Partner,
Brind Investments



Roger Ehrenberg

Managing Partner,
IA Ventures



Jason Finger
Founder & Former CEO,
Seamless



Nan Gardetto
President
Everyday Good Foundation



Doug Galen CEO, RippleWorks



CEO, CITIA



Jon Kaplan
Head of Global Sales,
Pinterest



## IT'S NOT WHAT YOU THINK, IT'S HOW YOU THINK



# THE HEALTH TRANSFORMER™ MANUAL CONTROL OF THE HEALTH TRANSFORMER THE HEALTH THE HEALTH TRANSFORMER THE HEALTH THE



### THE HEALTH TRANSFORMER MINDSET<sup>TM</sup> **SCORECARD**

	MINDSETS	1	2	3	4	5	6	7	8	9	10	11	12	
1	Long-term Commitment	You are not "a to commit you health.			have more certainty that you're on the			clear vision be	You are fully committed but don't have clear vision beyond the next 12-24 months on how you'll transform health.			You are "all in" and will do whatever it takes for as long as it takes, because it's your life's mission to transform health.		
2	Supportive Relationships	You don't feel would rather of have no long-team.	do everything v	yourself and	much of your time convincing or			and like no on	You have a great team but still feel lonely and like no one quite understands why you always want and push for more.			You are continually surrounded by like- minded people who support, encourage and believe in you and your vision.		
3	Quarterly & Weekly Rhythm	You are heads need to step b recalibrate to not working."	ack, celebrate	e wins or	accomplished "enough" so you try to catch up over weekends, with each week			each week an and quarters	You intuitively know what you need to do each week and quarter but Fridays arrive and quarters end without you achieving what you planned.			You recalibrate every 90 days, begin each week with a written plan and end each period celebrating the iterations and progress you made.		
4	Confidently Ambitious	You have an interesting idea but given everyone's skepticism you aren't 100% sure if it's a good idea.			achieving your vision and people can see that you're feeling beat up by daily			You keep hearing reasons why your idea won't succeed, so you keep making your plans more "realistic" and less transformative.			You always convey confidence and an ambitious vision for transforming health, regardless of how many times you get knocked down.			
5	Self Aware	You talk more than you listen and aren't able to clearly articulate what your unique ability is.			that you hate doing and aren't really good at but "someone" has to do it.			You know what your "unique ability" is but are not really leveraging other people's unique abilities often enough to amplify your efforts.			You are coachable and self-aware of your unique abilities, and the unique abilities of others, so you continually improve your capabilities and results.			
6	Healthy Habits	You don't feel yourself becau entrepreneur.	use that's just		You know you need to take better care of yourself but don't have the time, which negatively impacts your valuable relationships.			You make time for your family and yourself but occasionally slip into old habits when work gets too busy.			You take care of yourself, have a clear mind and healthy body, and regularly practice gratitude, both to yourself and with others.			
7	Value Creator	You are increasingly worried that other people are going to cheat you in business and life.			yourself and others but are continually			You find yourself continually relying on past accomplishments to justify your value creation potential.			You are continually making your future bigger than your past, attracting and developing new capabilities and resources.			
8	Batteries Included	You find yourself in frequent non- constructive arguments with your team and advisors, draining your energy and the energy of those around you.			those around you, but constantly feel your interactions with others drains your			You provide energy to those closest to you, but have not eliminated people from your life and business that drain your energy.			You are always providing energy to others and have no tolerance for those who drain energy so you fill your life with "batteries included" people.			
			COMMITT REPRENI		FF ENT	RUSTRATI REPREN	ED EUR	ENT	HEALTH REPREN	EUR	HEALTH TRANSFORMER™			



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		FAILURE			FR	RUSTRAT	ED	CON	NVENTIO	NAL	TRANSFORMATIONAL			



#### 1) LONG-TERM COMMITMENT

1	2	3	4	5	6	7	8	9	10	11	12
You are not "all in" yet and not fully ready to make a long-term commitment.		ady to	other the have m	e working nings un ore cert u're on t ath.	til you ainty	have cl	tted but ear visic I the nex		will do	e "all in" whateve or as lor	er it
FAILURE		FR	RUSTRAT	ED	CON	IVENTIO	NAL	TRANS	SFORMA	ΓΙΟΝΑL	

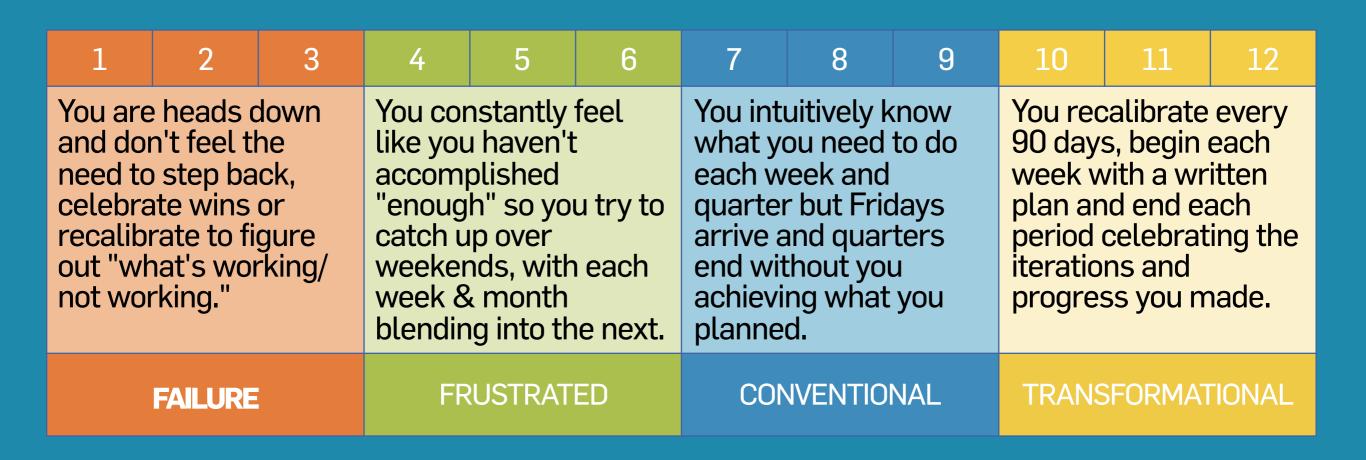


#### 2) SUPPORTIVE RELATIONSHIPS





#### 3) QUARTERLY & WEEKLY RHYTHM





#### 4) CONFIDENTLY AMBITIOUS





#### 5) SELF AWARE

1	2	3	4	5	6	7	8	9	10	11	12	
You talk more than you listen and aren't able to clearly articulate what your unique ability is.		ren't your	hard, do you hat aren't r	oing thing a doing a eally god	You know what your "unique ability" is but are not really leveraging other people's unique abilities often enough to amplify your efforts.  You know what your "unique ability" is but are not really leveraging other others, so continually your capares.					are of you abilities, que abilis so you ally imp pabilitie	our and ties of rove	
FAILURE		FR	RUSTRAT	ED	CON	IVENTIO	NAL	TRANSFORMATIONAL				



#### 6) HEALTHY HABITS

1	2	3	4	5	6	7	8	9	10	11	12
You don't feel the need to take care of yourself because that's just the life of an entrepreneur.		take be yourse have th negative your va	now you need to etter care of elf but don't the time, which ively impacts valuable onships.  You make time for your family and yourself but occasionally slip into old habits when work gets too busy.  You take care of yourself, had not habits when work gets too busy.					f, have and health nd regul e gratitu yourself	i clear ny arly de,		
FAILURE		FR	RUSTRAT	ED	CON	IVENTIO	NAL	TRANS	SFORMAT	ΓΙΟΝΑL	



#### 7) VALUE CREATOR

1	2	3	4	5	6	7	8	9	10	11	12
You are increasingly worried that other people are going to cheat you in business and life.		ner g to	create yourse but are frustra	ow how value for led by lass and continuctions.	r hers ally ick of	continu past accom justify	d yourse lally rely plishme your vali n potent	ing on nts to ue	You are continually making your future bigger than your past, attracting and developing new capabilities and resources.		
FAILURE		FR	RUSTRAT	ED	CON	IVENTIO	NAL	TRANS	SFORMA	ΓΙΟΝΑL	

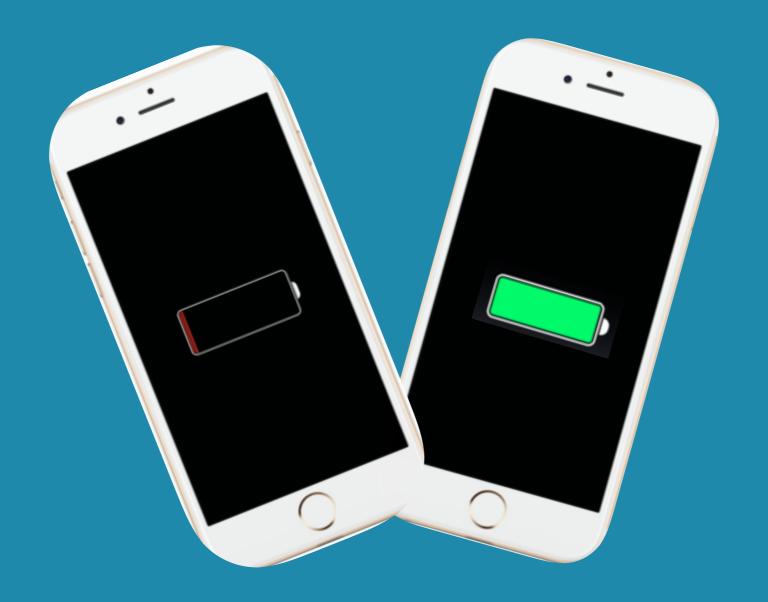


#### 8) BATTERIES INCLUDED

1	2	3	4	5	6	7	8	9	10	11	12
You find yourself in frequent non-constructive arguments with your team and advisors, draining your energy and the energy of those around you.		n your ors, nergy of	give en around constai interac	e often to ergy to t you, but ntly feel tions wit drains yo	those t your th	those of but have eliminated from you	closest to ve not ated peo our life a ss that c	energy to to to you, providing energy others and have tolerance for tho who drain energy you fill your life versions.			
FAILURE		FR	RUSTRAT	ED	CON	NVENTIO	NAL	TRANS	SFORMAT	ΓΙΟΝΑL	



#### ARE YOU BATTERIES INCLUDED?





### TOGETHER WE WIL IMPROVETHEHEALTH AND WELLBEING OF EVERYONE IN THEWORLD



## S T A R T U P H H E A L T H

#### JOIN THE MOVEMENT: STARTUPHEALTH.COM

#### **STEVEN KREIN**

CEO & Cofounder, StartUp Health steve@startuphealth.com @stevenkrein

#### **HOWARD KREIN, MD, PHD**

Chief Medical Officer, StartUp Health Associate Professor, Facial Plastics and Reconstructive Surgery, TJUH

Sr Dir of Health Policy & Innovation, SKCC

howard@startuphealth.com @KreinMD





KP is on a mission to transform care for underserved populations.

#### KP Yelpaala

Founder & CEO





### conversa

West is on a mission to make conversation the cornerstone of population health.

#### West Shell III

Co-Founder & CEO







Aubrey is on a mission to revolutionize obesity treatment.

#### **Aubrey Jenkins**

Co-Founder & CEO





### TLifeDojo

Chris is on a mission to build healthy habits among millions of employees and consumers.

#### **Chris Cutter**

Founder & CEO





### ValeraHealth

Tom is on a mission to enable the 30 million Americans with behavioral health conditions to live life to the fullest.

#### **Dr. Thomas Tsang**

Co-Founder & CEO

