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Re-design of a Quadrotor Capable of Autonomous Flight and Collaboration with a UGV

A Major Qualifying Project Report

Submitted to the Faculty

of the

WORCESTER POLYTECHNIC INSTITUTE

In partial fulfillment of the requirements for the

Degree of Bachelor of Science

In Aerospace/Mechanical/Robotics Engineering

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Abstract

The goal of this project was to analyze, design and implement an autonomous quadrotor aerial vehicle for collaborative operations with autonomous ground vehicles. The main design constraints were to maximize payload and flight time. The quadrotor consists of a Delrin hub with four aluminum arms, and is infused with an IMU and multiple range finder sensors. All of the electronics on the quadrotor were implemented and the equations of motion were derived, however at the time this report was written the control equations were not yet programmed. The ground robot is also currently unable to communicate with the quadrotor despite the communication framework being set in place. However, further work programming both the quadrotor and the ground robot could result in a fully-functional system.

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1. Introduction

Due to its ability to perform a variety of tasks, the helicopter has become one of the most versatile and complex flying vehicles in production today. Conventional helicopters employ two rotors: one main rotor situated on the top of the vehicle and one tail rotor. However, there are many other types of rotorcraft besides the conventional helicopter. In the early twentieth century research began on the quadrotor rotorcraft. A stark contrast to the conventional helicopter, the quadrotor employs four rotors placed on four rods that extend from the central hub of the vehicle. Figure 1-1 below shows the configuration of a standard quadrotor. Two rotors spin in a counter-clockwise direction, while the other two rotors spin in a clockwise direction in order to generate a net moment of zero between all motors. As a result of utilizing four rotors instead of the traditional two, quadrotors are able to generate a greater amount of thrust and are more maneuverable than most helicopters. Furthermore, the symmetric design of the quadrotor allows for relatively simple control of the stability of the aircraft. These characteristics have led to the quadrotor becoming a popular commercial remote control (RC) helicopter in recent years.

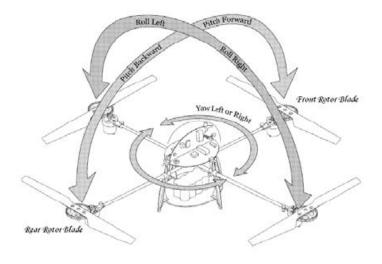


Figure 1-1: The Quadrotor [1]

This project deals with the design of a quadrotor unmanned aerial vehicle (UAV). It is a continuation of work performed by MQP teams in the 2007-2008 and 2008-2009 academic years. However, while this project is a continuation of their work, it is also a completely new design. Some of the components that were left over from previous MQPs were used, but most of the parts were damaged or didn't fit the new specifications, and so were unable to be incorporated into this analysis.

2. History

Igor Ivanovich Sikorsky once remarked, "The idea of a vehicle that could lift itself vertically from the ground ... was probably born at the same time that man first dreamed of flying [2]." The first indicators of this idea can be found in Chinese tops, a toy first used around 400 B.C. Assuming its inspiration came from the seeds of the sycamore tree, the toy consisted of feathers at the top of a stick, which was rapidly spun to produce lift and then released into free flight. Although rotorcraft can trace their roots back thousands of years and often captivated the minds of men like Leonardo Da Vinci, it wasn't until recently that real advances in rotary aircraft were made. Thanks to the work done by men like Stanley Hiller and Igor Sikorsky, rotary aircraft have become a major part of modern aviation due to their versatility and ability to take-off and land vertically [2].

Research into the development of quadrotors began in the early twentieth century with the work of Etienne Oemichen. An engineer with the Peugeot motor car company, Oemichen began his research into rotorcraft in 1920 with his Oemichen No. 1 rotorcraft. This design consisted of two rotors driven by a 25 horsepower engine and failed to achieve the thrust necessary to lift off

the ground. Figure 2-1 shows the Oemichen No. 2, a four rotor design with eight propellers, which was driven by a 120 horsepower engine (later swapped out for a 180 horsepower engine) and is perhaps Oemichen's most noteworthy design. The aircraft first flew unassisted in 1922, and by 1923 was able to achieve sustained flight for several minutes. On April 14, 1924, the Oemichen No. 2 set the first ever Fédération Aéronatique Internationale distance record for helicopters. In total, the Oemichen No. 2 flew more than 1,000 test flights during the 1920s and exhibited a considerable degree of stability and controllability. Despite these accomplishments, Oemichen recognized the machine was not practical, and as a result scrapped the design and began working on a series of aircraft with only a single rotor [**3**].

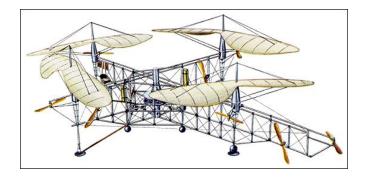


Figure 2-1: Oemichen's No. 2 Design [3]

While Etienne was designing his quadrotor aircraft in France, the US Army Air Corps contracted Dr. George de Bothezat and Ivan Jerome to develop an aircraft capable of vertical flight. The aircraft they designed is seen in Figure 2-2, and underwent its first test flight in October of 1922 at Wright Field in Dayton, Ohio. Despite the fact that the contract signed by de Bothezat and Jerome called for the aircraft to sustain a 100 meter hover, their design never lifted more than 1.8 meters off the ground and had a maximum flight time of 1 minute, 42 seconds. Their design was also unresponsive, underpowered, and susceptible to reliability problems. As a result of this, the Army Air Corps rapidly lost interest in the project despite the fact de Bothezat and Jerome were able to prove that flight by a helicopter was theoretically possible [4].

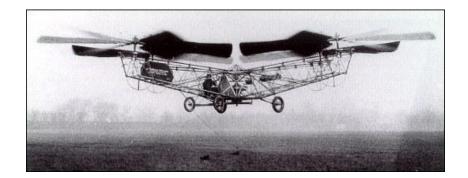


Figure 2-2: Bothezat's Design [4]

Despite these two examples from the 1920s, there has been relatively little research done in the area of helicopters with four rotors. In fact, it was only within the past few years that aerospace researchers once again increased their interest in the subject. However, many tilt rotors have utilized a four-rotor design. A preeminent example of this is the Bell Boeing Quad Tiltrotor, shown in Figure 2-3, which is currently being jointly developed by Bell Helicopter and Boeing. A contender in the U.S. Army's Joint Heavy Lift program, this aircraft is being designed to have a cargo capacity between 16 and 26 tons (approximately the same cargo capacity as a C-130 Hercules) while maintaining the ability to take-off and land vertically. The design consists of four separate rotors powered by V-22 engines with room for 150 seated passengers or 110 paratroopers. The first wind tunnel tests were completed in 2006 and the first prototype is expected to be built in 2012 [**5**].

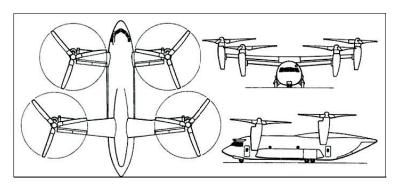


Figure 2-3: Bell-Boeing Quad Tiltrotor [5]

3. Goals and Methodology

The goal of this project was to design a quadrotor UAV capable of working in conjunction with a Pioneer 3-DX ground robot. The quadrotor should be able to take-off from and land on the ground robot, as well as achieve a controlled hover and follow commands sent to it wirelessly from the ground robot.

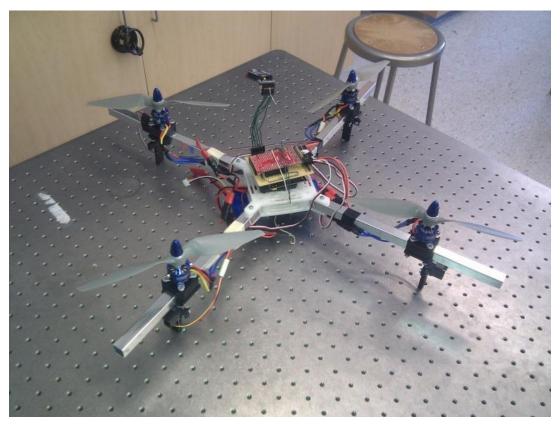


Figure 3-1: Final implementation of the quadrotor.

In order to achieve these goals, the team was broken down into several specialized design groups. The groups would focus on certain aspects, namely design, structural analysis, electronics, and controls and programming. The responsibilities of each group were:

- Design Group: Focused on development and synthesis of the quadrotor frame.
- Structural Analysis Group: Analyzed the stresses and vibrations present in the quadrotor.

- Electronics Group: Determined the appropriate electronics and implemented them.
- Controls Group: Researched, derived, and programmed into the quadrotor the equations governing the motion of the quadrotor as well as the control methods.

Using the combined work of these groups, it is possible to create a completed quadrotor that can meet the project goals should be functional. The final implementation of the quadrotor is shown in Figure 3-1.

4. Rotor Dynamics

In order to understand how the quadrotor flies, it is important to understand how a propeller works. This is because as the thrust-producing component, the propeller is instrumental for flight.

Propellers work by using Newton's Third Law of motion and the principles of lift. The propeller exerts a force on the air as it passes through, which accelerates the air. Newton's Third Law states that a reaction must take place, which pushes the propeller, and in turn the craft, forward. Additionally, the blades of the propeller are not flat, but have an airfoil shape to them in order to more effectively push the air. This works on the same principle as an airplane wing: a pressure differential between each side of the airfoil produces a force that pushes the propeller (and therefore the craft) forward. These two effects working together produce the thrust necessary to make planes and helicopters fly.

4.1 Basic Equations

The thrust a propeller generates can be measured in multiple ways. The most effective way is to use a test stand to quantitatively measure the thrust, but this can be time consuming and requires additional physical components (the test stand). An alternative to actually measuring the thrust is to analytically calculate an estimation of the thrust, which is achievable through several methods. The main approaches can be split into two categories: pressure-based and mass flow-based.

The pressure based equation multiplies the sweep area of the propeller and the change in pressure on each side of the propeller:

$$F = A\Delta p$$

where $\Delta p = p_{te} - p_{ti}$ (*e* represents downstream of the propeller, and *i* upstream). The values for these static pressures can be calculated with the following equation:

$$p_t = p_0 + \frac{1}{2}\rho V^2$$

where p_0 is static pressure, ρ is air density, and V is air velocity. The thrust can then be expressed in terms of the differences in velocity when combined with the first equation:

$$F = \frac{1}{2}\rho A(V_e^2 - V_i^2)$$

An alternate method of reaching the same equation involves the use of mass flow rates instead of pressures. The initial equation uses Newton's third law and states:

$$F = \dot{m}_e V_e - \dot{m}_i V_i$$

In order to continue, we must find the velocity of the air at the propeller, which is assumed to be the average of each side of the propeller:

$$V_p = \frac{1}{2}(V_e + V_i)$$

From this, it is possible to solve for the mass flow rate; this is then combined with the previous two equations to get the same equation as when beginning with pressure terms:

$$\dot{m} = \rho V_p A$$

$$F = \frac{1}{2}\rho A (V_e^2 - V_i^2)$$

However, if velocity terms are not easily measurable, an alternate method needs to be derived in order to model accurate thrust values.

4.2 Deriving the Propeller Thrust Equation

In order to accurately predict the motion of the quadrotor in simulation, an equation that relates RPM to thrust must be derived. To do this, an equation based on the principles of Newton's Third Law of Motion is used. The equation is derived as follows:

$$\dot{m} = (\rho)(\pi r^2)(P)(RPM)$$

where $\rho = air density (kg/m^3)$, r = propeller radius (inches), and P = propeller pitch (inches).

Converting units from imperial to metric:

$$\dot{m} = (\rho)(\pi r^2)(P)(RPM)(1/_{60})(.0254^3)$$

and

$$v_f = (P)(RPM)$$

Converting units from imperial to metric:

$$v_f = (P)(RPM) (1/_{60}) (.0254)$$

Combining:

$$\dot{m}v_f = (\rho)(\pi r^2)(P^2)(RPM^2)\left(\frac{1}{60^2}\right)(.0254^4)$$

$$F = (\rho)(\pi r^2)(P^2)(RPM^2) \left(\frac{1}{60^2}\right) (.0254^4)(\frac{1}{9.81})$$

However, it is important to note that this formula does make certain assumptions:

- v_i (airspeed directly above the propeller) is assumed to be zero. Obviously this cannot be the case or else no air would ever pass through, but while the quadrotor is in a hover, the air is not actively moving towards the propeller at a significant rate.
- Constant hover is assumed. This can be linked to the first assumption, since any high rate of motion would result in higher v_i . Because the quadrotor will not be moving at high rates of vertical motion, this is a safe assumption.
- The air is assumed to have constant density. This is perhaps the biggest assumption as it postulates that air is incompressible.

All of these assumptions will be compensated for in the equations below. To help refine the derived equation, the motors and propellers were tested using a thrust test stand (Figure 9-3), which gave the RPM/thrust relation. By matching the curve produced through the above equation with the curve made by the thrust test stand measurements, it was concluded that the propellers were operating at approximately 34% efficiency. Thus, the final equation becomes:

$$F = (.34)(\rho)(\pi r^2)(P^2)(RPM^2) \left(\frac{1}{60^2}\right) (.0254^4)(\frac{1}{9.81})$$
$$F = (4 * 10^{-12})(\rho)(\pi r^2)(P^2)(RPM^2)$$

Since 9x6 (9 inch diameter, 6 inch pitch) propellers were chosen for this project, and assuming standard sea-level air density, the equation can be further reduced to its final form:

$$F = (1.1013 * 10^{-8})(RPM^2)$$

The above equation, relating RPM to kilograms of thrust, can be used in simulations of the quad rotor. Even though it is an estimate, it matches the actual measured data closely enough within

the predicted RPM range for calibration purposes when a calibration coefficient of .34 is added to the equation.

4.3 Propeller Wake

An important aspect to consider when analyzing propellers is the downdraft or the wake downstream of the propeller. Since the quadrotor consists of four propellers, wake interaction

should be considered. The most powerful of these interactions are the tip vortices, which are swirling patterns of air that come off the tips of each blade, as seen in Figure 4-1. Research has shown that these vortices move downward with hardly any radial movement. Based on the previous MQP, leaving one inch between the propellers will be adequate distance to negate any concerns regarding tip vortices [6].

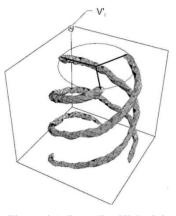


Figure 4-1: Propeller Wake [6]

5. Mechanical Design

The design of the quadrotor was based on several factors: the team's knowledge of design, the previous MQP's work, and other quadrotor projects that were discovered while doing the literature review. The team felt that it was important to incorporate lessons learned from other groups in order to not repeat errors in past designs. Specifically, the current design is of an increased size from the previous MQP, which promotes a more rigid structure in conjunction with allowing for an increased payload, in the form of more advanced electronics and sensors.

The quadrotor frame design goal from 2008-2009 MQP, shown in Figure 5.1, was to reduce the weight by 10% of the 2007-2008 MQP's design, which was constructed from Aluminum

6061. The 2008-2009 MQP used a rapid prototype printer (3D printer) to manufacture the frame out of ABS plastic, making it susceptible to breaking under high loads or impact. The frame had a total mass of 39 grams. This included the frame, motor brackets and the cylindrical carbon fiber arms, as shown in Figure 5-1. The arms on this frame were cylindrical, so the motors would have to be checked for proper alignment.



Figure 5-1: 08-09 MQP quadrotor

This project's quadrotor weights 1 kilogram including the frame, motor brackets, aluminum arms, motor, IR sensors and wires. With the battery and computer onboard, the quadrotor totals 1.6 kilograms. The arms chosen for this project are square, so as to avoid the motor alignment issues encountered by the previous MQP. The frame is made from Delrin plastic, which is more durable than ABS plastic and can withstand impacts but is heavier than ABS. The frame was also designed with a larger surface area to accommodate additional sensors.

5.1 Design Considerations

The quadrotor's structure combines the successful elements of other builds into one: "crossbar" arms for motor mounting, a main body on which all the electronic components and sensors are mounted, and landing gear. The design incorporates these basic components with a two plate center assembly. The plates act as support for the quadrotor and provide an area for the electronics to be housed securely. Figure 5-2 shows the design of the two plates and the crossbar arms. The processor and inertial measurement unit were housed securely on the top plate vibrationally isolated with foam in order to protect the sensitive electronics. The IR sensors were placed on the underside of the arms and will attach to the motor brackets that act as the craft's landing gear. The battery was mounted to the bottom plate providing the quad rotor with a lower, more stable center of gravity which will aid in a more steady flight.



Figure 5-2: Quadrotor CAD model

5.2 Material Selection

The specifications that dictated the choice of material were durability, density (weight), and price. Table 5-1 illustrates the comparison of different material types and how their characteristics compare.

Material	Modulus of	Tensile Strength	Density (g/cm ³)
	Elasticity (GPa)	(MPa)	
Nylon 6.6	2.61	82.8	1.14
ABS	.001	29.0	1.02
Ultem®	3.45	114	1.28
Delrin®	2.55	52.4	1.42
Carbon Fiber	220	760	1.7
Stainless Steel 404	200	1790	7.80
Aluminum 7075	71	572	2.80

Table 5-1: Comparison of Poss	ible Materials for Design
-------------------------------	---------------------------

The ideal choice of material would be carbon fiber due to its strength and low weight. However, due to budgetary concerns, carbon fiber was ruled out and Delrin was chosen as the next best material. Delrin plastic was chosen over any other material due its availability, price and higher manufacturability than aluminum. A sheet of 64in x 18in Delrin costs about \$50.00 and is enough to make 3 frames. Aluminum was used for the arms due to its availability in a hollow square extrusion.

5.3 Prototype

As the project progressed, the materials evolved along with the design for practical reasons. The preliminary model was constructed of balsa wood and fiberglass, which was intended as a proof-of-concept. This provided a useful three-dimensional model for the team to begin the layout of the electronic components. It was known that the structure, while providing key insights into the build, was not practical for use as a testing platform, and the model was replaced in favor of a more rigid body. Due to this, balsa wood and fiberglass was not considered as an option for a final material.

This led to the construction of the prototype seen in Figure 5-3, which was built with aluminum cross arms and a Delrin plastic frame. The new frame provided a more rigid body along with higher yield and tensile strengths, allowing for thorough testing without concern for damage to key components (motor, electronics, etc.). The motor mounts and battery connector were 3D printed with ABS plastic.

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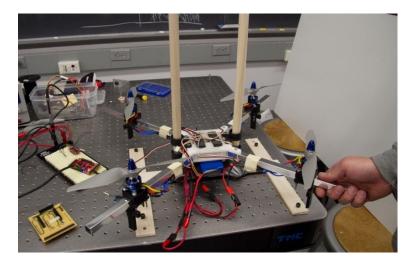


Figure 5-3: Aluminum Quadrotor Prototype on Thrust Test Stand

5.4 Motor Alignment

The motors were each positioned 9.5 in from the center. Making all the motors the same distance from the center simplifies the controls. If a motor is out of position it induces a moment that unnecessarily complicates the controls.

5.5 Propeller Selection

The propellers that were used last year provided the necessary pitch and diameter but one of them had an imperfection: a notch in the trailing edge. The team purchased new propellers with the same pitch and a smaller diameter as this would produce the necessary thrust from the motors that were purchased. The smaller diameter was chosen to allow the quadrotor to fit through a 70cm (27.5 in) wide doorframe. The material is a composite APS propeller that is a very rigid and durable material able to withstand rugged flight testing.

Propeller Balancing:

Propeller balancing is important to the flight of the quad rotor. Propellers with blade imperfections are more prone to vibrations at higher RPMs. An extremely precise magnetized balancer can be used for this application but a simple test with a dowel should suffice especially considering the material and manufacturer of the propellers that were used. The following procedures show how to balance a propeller:

- Position the propeller on a dowel that is horizontally balanced.
- Spin the propeller and observe where it stops, repeat several times.
- If it is clearly stopping at one spot or near one spot repeatedly, that indicates an unbalanced weight between the two. The heavier blade will be pointed downwards and this is the one that should be augmented by either slight sanding or in a more severe case, shaved down with a razor.

Performing these procedures showed that the propellers were not in need of any further balancing.

5.6 Vibration Analysis

The study of vibration mechanics is an important aspect of all designs because mechanical systems have natural modes and may cause control disturbances due to sensor (accelerometer) measurement error. For the structure, when a specific force is applied to the mechanical system the natural mode can be excited which can lead to catastrophic failure of the system. This leads to the importance of studying the resonance frequency of the quadrotor, which is the frequency that the system will be exited, to ensure that the natural modes will not be disturbed. As for the electronics, vibrations cause noise in the measurement; this in turn leads to stability problems.

The natural frequency of the spar is calculated analytically and compared to the shedding frequency of the propeller. It will also be used to determine the physical limits for maneuvering before it breaks. Assuming that the spar acts like a cantilever with a fixed end and free at the other, the natural frequency of aluminum spar is estimated with the following equation:

$$\omega_n = \frac{\sqrt{\frac{(K_n L)^4 EI}{\rho A}}}{2\pi} [7]$$

were K_nL is a constant at each node for all cantilever with a free end, n is the node, E is the modulus of elasticity, ρ is the density, I is the area moment of inertia and A is the cross-section area. The values for ρ and E are found in Table 5-2. Below is shown the natural frequency of the aluminum spar at 6 different nodes.

n	Knl	Hz
1	1.8751	1702.906
2	4.6941	10672.02
3	7.8547	29881.4
4	10.9954	58554.98
5	14.13772	96805.61
6	17.27876	144599.5

Table 5-2: Natural Frequency of Aluminum Spar

The dimensionless Strouhal number was used to determine the frequency induced by the propeller at different rpm:

$$St = fL/V$$

Where St is the Strouhal number, f is the vortex shedding frequency of the propeller, V is the velocity of the flow through the propeller and L is the characteristic length of the propeller. Historical data for the Strouhal number was attained from the previous MQP since the propellers used are the same for both projects. The Strouhal number is 0.2, which was experimentally determined using the wind tunnel, and L is 0.017m and V is determined by multiplying the RPM with the radius of the propeller. The velocity of the flow was calculated using half the radius, since the values for the vortex shedding frequency are an average of each propeller blade; the maximum angular velocity that the motors can produce at no load is about 12,000 RPM. The following Figure 5-4 presents a linear correlation between the increase in vortex shedding frequency and the increase in RPM. Comparing the vortex shedding frequency with the natural frequency of the aluminum bars it can be determined that about 3000 RPM can excite a node.

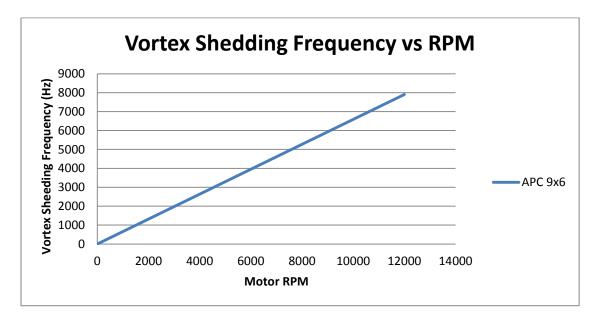


Figure 5-4: Graph of Vortex Shedding Frequency versus Motor RPM

5.7 Landing Pad

One of this project's goals was to allow the quadrotor to dock "with the ground robot for power conservation during transit and rapid deployment." In order to accomplish this task, a landing pad was constructed. Given a distance between landing supports on the quadrotor of 18", a 6" safety margin on either side was assumed, giving the landing pad a radius of 36". A series of four infrared LEDs, arranged in the shape of an isosceles triangle with another in the center, would provide the quadrotor, outfitted with a matching set of infrared detectors, to find the ground robot and discern its orientation.

Seen in Figures 5-5 and 5-6, the landing pad was designed to be made of lightweight wood or Plexiglas. However, on a trip to Home Depot, it was clear that none of the wood there would be suitable, and there was no Plexiglas that was 36" in diameter. The next best option was a

36"x30" Plexiglas rectangle, which was chosen as the material for our landing pad. It was then painted flat black so as to minimize any environmental reflections that could interfere with the infrared detectors. It was then attached to the ground robot.



Figure 5-5: Side View of the Landing Pad



Figure 5-6: Aerial View of the Landing Pad

6. Quadrotor Control

Control theory is a branch of engineering and mathematics that deals with the behavior of dynamic systems. It utilizes controllers to manipulate the inputs of a system to achieve the desired effect on the output of the system. The cruise control feature on many cars is a great

example of a controller. It measures the output from the car (the car's speed) and manipulates the car's input (the throttle on the engine) to ensure the car remains around a desired speed. Although the history of control systems dates back to antiquity, it wasn't until relatively recently (1867) that a more formal analysis of the field of control theory began.

Perhaps the most common and well-known controller used in control theory is the PID Controller. PID is short for proportional-integral-differential, which refers to the three terms that operate on the error signal to produce a control signal. The general form for a PID controller is

$$u(t) = K_p e(t) + K_I \int e(t) dt + K_D \frac{d}{dt} e(t)$$

This MQP's quadrotor uses a variation of the PID controller, the PD controller. In this form, only a proportional and differential term are calculated, no integral term is used.

6.1 Dynamics of Motion

Before it is possible to control a quadrotor, it is first necessary to understand how the quadrotor behaves by deriving the equations of motion that govern its flight. This can be done through the use of the Lagrangian equations of motion [1]. The position and orientation of a quadrotor can be given at any time using the coordinates x, y, z, φ , θ , and ψ . The x, y, and z variables represent the position of the quadrotor with respect to an inertial frame, while the φ , θ , and ψ variables are the three Euler angles (roll, pitch, and yaw) and represent the orientation of the quadrotor. These angles can be seen in Figure 1-1. These variables can be naturally split into two categories of coordinates: the translational coordinates $\xi = (x, y, z)$ and the rotational coordinates $\eta = (\varphi, \theta, \psi)$.

Using these variables, it is possible to calculate both the translational and the rotational kinetic energies of the quadrotor. The translational kinetic energy of the quadrotor is:

$$T_{\text{trans}} \triangleq \frac{m}{2} \dot{\xi}^{T} \dot{\xi}$$

where mm is the mass of the quadrotor. Similarly, the rotational kinetic energy is:

$$\mathbf{T}_{\mathrm{rot}} \triangleq \frac{1}{2} \dot{\eta}^{\mathrm{T}} \mathbb{J} \dot{\eta}$$

where J is the inertia matrix of the quadrotor. The only potential energy that needs to be accounted for in this analysis is gravitational potential energy, given by the equation U = mgz. Using these equations, the Lagrangian can be found to be:

$$L(q,\dot{q}) = T_{trans} + T_{rot} - U = \frac{m}{2} \dot{\xi}^{T} \dot{\xi} + \frac{1}{2} \dot{\eta}^{T} \mathbb{J} \dot{\eta} - mgz$$

Using the equation defined above, it is possible to create a model for the generalized dynamics of the quadrotor using the Euler-Lagrange equations with an external generalized force:

$$\frac{\mathrm{d}}{\mathrm{dt}}\frac{\mathrm{dL}}{\mathrm{dq}} - \frac{\mathrm{dL}}{\mathrm{dq}} = \mathrm{F}$$

where $F = (F_{\xi}, \tau)$. F_{ξ} is the translational force applied to the quadrotor and τ is the generalized moments. Defining \hat{F} as $\hat{F} = (0 \ 0 \ u)^T$ (where u represents the generalized control inputs), it is possible to write:

$$F_{\varepsilon} = R\hat{F}$$

where R represents the transformation matrix:

$$\mathbf{R} = \begin{bmatrix} \mathbf{c}\,\theta\,\mathbf{c}\,\phi & \mathbf{s}\,\phi\,\mathbf{s}\,\theta & -\mathbf{s}\,\theta \\ \mathbf{c}\,\phi\,\mathbf{s}\,\theta\,\mathbf{s}\,\phi & -\mathbf{s}\,\phi\,\mathbf{c}\,\phi & \mathbf{s}\,\phi\,\mathbf{s}\,\theta\,\mathbf{s}\,\phi + \mathbf{c}\,\phi\,\mathbf{c}\,\phi & \mathbf{c}\,\theta\,\mathbf{s}\,\phi \\ \mathbf{c}\,\phi\,\mathbf{s}\,\theta\,\mathbf{c}\,\phi & +\mathbf{s}\,\phi\,\mathbf{s}\,\phi & \mathbf{s}\,\phi\,\mathbf{s}\,\theta\,\mathbf{c}\,\phi - \mathbf{c}\,\phi\,\mathbf{s}\,\phi & \mathbf{c}\,\theta\,\mathbf{c}\,\phi \end{bmatrix}$$

c and s represent cosine and sine, respectively, in the above matrix.

Since there are no terms that combine $\dot{\xi}$ and $\dot{\eta}$ in the Lagrangian, the Euler-Lagrange equation can be decoupled, resulting in dynamics for the ξ variables and η variables. This makes it possible to obtain the following two equations:

$$m \ddot{\xi} + \begin{pmatrix} 0\\ 0\\ mg \end{pmatrix} = F_{\xi}$$

$$\mathbb{J}\,\ddot{\eta}\,+\,\dot{\mathbb{J}}\,\dot{\eta}\,-\frac{1}{2}\frac{\mathrm{d}}{\mathrm{d}\,\eta}\left(\,\dot{\eta}^{\mathrm{T}}\mathbb{J}\,\dot{\eta}\,\right)=\tau$$

Defining a Coriolis/Centripetal vector:

$$\overline{\mathbf{V}}(\eta, \dot{\eta}) = \mathbf{J} \dot{\eta} - \frac{1}{2} \frac{\mathrm{d}}{\mathrm{d} \eta} (\dot{\eta}^{\mathrm{T}} \mathbf{J} \dot{\eta})$$

It is possible to write:

$$\overline{\mathbf{V}}(\eta, \dot{\eta}) = \left(\dot{\mathbf{J}} - \frac{1}{2} \frac{\mathbf{d}}{\mathbf{d} \eta} (\dot{\eta}^{\mathrm{T}} \mathbf{J}) \right) \dot{\eta} = \mathbf{C}(\eta, \dot{\eta}) \dot{\eta}$$

The C(η , $\dot{\eta}$) in the previous equation is called the Coriolis term and represents the centripetal and gyroscopic terms associated with $\eta \eta$.

By substituting the expression for F_{ξ} into the equation $m\ddot{\xi} + \begin{pmatrix} 0\\0\\mg \end{pmatrix} = F_{\xi}$ and setting

 $\ddot{\eta} = \tilde{\tau}$, it is possible to obtain the final equations of motion for the quadrotor. These six equations are:

$$m\ddot{x} = -usin(\theta)$$
$$m\ddot{y} = ucos(\theta)sin(\phi)$$
$$m\ddot{z} = usin(\theta)cos(\phi) - mg$$

$$\begin{aligned} \ddot{\theta} &= \widetilde{\tau}_{\theta} \\ \ddot{\phi} &= \widetilde{\tau}_{\phi} \\ \ddot{\phi} &= \widetilde{\tau}_{\phi} \end{aligned}$$

These six equations completely model the motion of the quadrotor. The x, y, and z coordinates indicate the position of the center of mass with respect to some inertial reference frame, while $\widetilde{\tau}_{\theta}$, $\widetilde{\tau}_{\phi}$, and $\widetilde{\tau}_{\phi}$ are the angular moments for pitch, yaw, and roll, respectively. $\widetilde{\tau}_{\theta}$, $\widetilde{\tau}_{\phi}$, and $\widetilde{\tau}_{\phi}$ are all control inputs. The u variable in the above equations is a control input as well, and represents the total thrust generated by the four propellers.

6.2 Altitude Control

In order to control the altitude of the quadrotor, the control input u in the equations of motion is used to make the quadrotor settle at a desired altitude. This can be achieved through defining the control input as follows:

$$u = (r_1 + mg) \frac{1}{\cos(\theta) \cos(\phi)}$$

Through the introduction of this term into the x, y and z equations of motion for the quadrotor, they become:

$$m\ddot{x} = -(r_1 + mg)\frac{\tan(\theta)}{\cos(\phi)}$$

$$m\ddot{y} = (r_1 + mg)tan(\phi)$$

$$m\ddot{z} = r_1$$

The variable r_1 is then defined to be:

$$r_1 = -a_{z1}\dot{z} - a_{z2}(z - z_d)$$

The variable z_d is the desired altitude of the quadrotor and a_{z1} and a_{z2} are positive constants. Plugging this into the previous equation for m \ddot{z} , the following equation is derived:

$$m\ddot{z} - a_{z1}\dot{z} - a_{z2}(z - z_d) = 0$$

This equation is of the form:

$$A \lambda + B \lambda + C = \lambda^{2} + 2 \zeta \omega_{n} \lambda + \omega_{n} = 0$$

where:

$$\zeta = \frac{a_{z1}}{2\omega_n m}$$

$$\omega_n = \sqrt{\frac{a_{z2}}{m}}$$

From these equations and known data, it is possible to compute the control parameters a_{z1} and a_{z2} to ensure the system has a stable, well-damped response in the z-direction.

6.3 Yaw Control

To control the yaw angle of the quadrotor, the input $\tilde{\tau}_{\phi}$ is used to make the quadrotor settle at a desired angle. The yaw control follows a similar derivation to that used for the altitude control, with the only difference being the lack of a mass term. There is no mass term in the derivation because there is no mass term in the equation of motion for $\tilde{\tau}_{\phi}$. The equation simplifies to:

$$\widetilde{\tau}_{\phi} = \ddot{\phi} = -\mathbf{a}_{\phi 1} \dot{\mathbf{z}} - \mathbf{a}_{\phi 2} (\phi - \phi_{d})$$

Much like with altitude control, the parameters $a_{\psi 1}$ and $a_{\psi 2}$ must be chosen to ensure a stable, well-damped response in the yaw axis. As time increases, the actual yaw angle will approach and eventually settle at the desired yaw angle.

6.4 Pitch and Roll Control

To ensure that the quadrotor doesn't exceed certain critical angles that would cause it to flip and become unstable, it is necessary to place limits on the torque experienced by the quadrotor. This ensures that angular acceleration in the pitch and roll direction remains relatively low. The use of saturation functions within the equations for pitch and roll control limits motor speed, tilt angle, and angular acceleration. The following nonlinear controllers are responsible for controlling the pitch and roll angle of the quadrotor [1]:

$$\begin{aligned} \widetilde{\tau}_{\phi} &= -\sigma_{\phi 1} \Bigg(\dot{\phi} + \sigma_{\phi 2} \Bigg(\dot{\phi} + \phi + \sigma_{\phi 3} \Bigg(\dot{\phi} + 2\phi + \frac{\dot{\phi}}{g} + \sigma_{\phi 4} \Bigg(\dot{\phi} + 3\phi + 3\frac{\dot{\phi}}{g} + \frac{y - y_{\text{desired}}}{g} \Bigg) \Bigg) \Bigg) \Bigg) \end{aligned}$$

$$\begin{aligned} \widetilde{\tau}_{\theta} &= -\sigma_{\theta 1} \Bigg(\dot{\theta} + \sigma_{\theta 2} \Bigg(\dot{\theta} + \theta + \sigma_{\theta 3} \Bigg(\dot{\theta} + 2\theta - \frac{\dot{\theta}}{g} + \sigma_{\theta 4} \Bigg(\dot{\theta} + 3\theta - 3\frac{\dot{\theta}}{g} - \frac{x - x_{\text{desired}}}{g} \Bigg) \Bigg) \Bigg) \end{aligned}$$

These control equations are general equations and will control the pitch and roll angles of the quadrotor for basic maneuvers. Since the quadrotor can be assumed relatively stable at hover with small pitch and roll angles and slow movement speed, the control equations governing pitch and roll can be reduced to the following form [**6**]:

$$\widetilde{\tau}_{\phi} = \ddot{\phi} = -a_{\phi 1} \dot{\phi} - a_{\phi 2} (\phi - 0)$$

$$\widetilde{\tau}_{\phi} = \ddot{\theta} = -a_{\theta 1} \dot{\theta} - a_{\theta 2} (\theta - 0)$$

Like before, the parameters $a_{\phi 1}$, $a_{\phi 2}$, $a_{\theta 1}$, and $a_{\theta 2}$ must be chosen to ensure the system remains stable and returns to the desired pitch and roll angles of 0 after a perturbation.

6.5 MATLAB Simulation

A series of MATLAB simulations were run to evaluate the theoretical performance of the control theory governing the flight of the quadrotor. The two motions simulated were an ascent

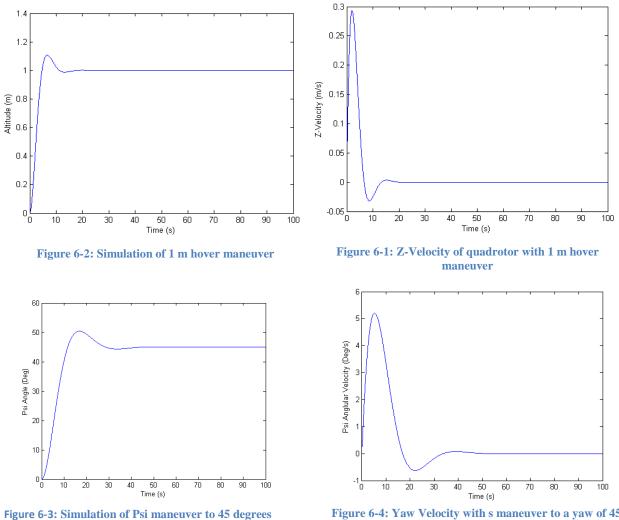


Figure 6-4: Yaw Velocity with s maneuver to a yaw of 45 degrees

to a hover at one meter and a rotation to a yaw angle of 45° . The constants chosen for these simulations were $a_{z1} = 1$, $a_{z2} = .5$, $a_{\psi 1} = .25$, and $a_{\psi 2} = .05$. The graphs in Figures 5-1 through 5-4 show the altitude, yaw angle, z-velocity, and yaw angular velocity of the quadrotor for these maneuvers.

In these idealized simulations, the other states of the quadrotor (the x and y position, pitch and roll angles, x and y velocities, and pitch and roll angular velocities) were not excited and should remain unperturbed regardless of the motion of the quadrotor in the other directions. However, in the real world this idealization will not hold true, despite the fact the z and ψ velocities were kept relatively small. This is due to a number of factors, including but not limited to gyroscopic drift over time and errors in other sensor measurement.

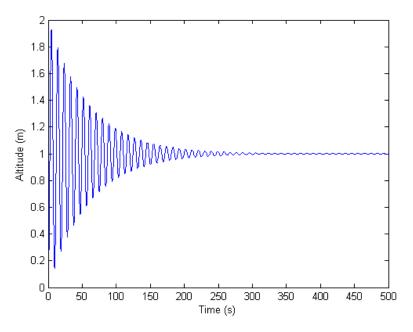


Figure 6-5: Maneuver to a 1 m hover using new vonstants

By varying the constants in the control equations, it is possible to alter the time it takes the quadrotor to reach the desired state. This also has an impact on the acceleration and velocity of the quadrotor as it performs its maneuvers. This can lead to undesirable characteristics in the motion of the quadrotor, such as a large settling time or rapid changes in the acceleration and velocity. Figure 6-5 shows how the motion of the quadrotor is affected by changing the control constants a_{z1} and a_{z2} to .05 and .67, respectively. Note how the altitude of the quadrotor varies from just under .2 m to almost 2 m, and how it takes the quadrotor about 300s to converge to the desired altitude.

6.6 Speed and Motor Control

Knowing the speed of the motors allows the thrust to be controlled, which in turns allows for stable maneuvers. One method of acquiring the thrust of the motors would be using a lookup table to see what the thrust is at a given PWM signal. This method, however, can prove to be inaccurate, as the thrust values at a given RPM are obtained through testing on a thrust stand. Conditions on the thrust stand will likely not be the same as the conditions on a flying quadrotor, meaning that the thrust values obtained in testing may not hold true for some instances of operation. A more accurate estimation of the thrust from each motor can be obtained by using active sensors on the quadrotor. Hall Effect switches for instance, can be used to get the RPMs of each motor, as discussed in the *Electronics* section. With a known RPM the thrust can be approximated using the equation discussed in the *Rotor Dynamics* section. An estimation for thrust allows the quadrotor to converge towards any required thrust generated by the control equations presented earlier in this section. This convergence is gained through the use of a PID loop that makes adjustments based on the error between the desired and estimated thrust. While time and material limitations prevented the actual PID gains from being calculated, these values could be obtained through experimentation with the quadrotor.

7. Electrical System

When designing the electrical system for the quadrotor there were many factors to consider. While these factors usually varied depending on the component being considered (i.e. processor, motor, etc.), some attributes were desirable regardless of the component. The main characteristics that drove the selection of electronics were:

- Low Power Consumption Components that use less power will allow the quad rotor to achieve longer flight times, which is desirable in just about any task that it could be assigned.
- *Low Weight* Being lighter will allow the motors to use less energy to keep the quad rotor in the air, allowing for extended flight times.
- *Small Footprint* Taking up less space means the frame can be smaller and still accommodate all the required parts, reducing the weight and size of the entire quadrotor.
- *Low Cost* The budget for this project is not exceedingly large, and while it should be sufficient, the components should all preferably be inexpensive so that repairs and additional units are as low-cost as possible.

A table of all the electronics that were selected can be found in Appendix A.

7.1 Processing

The processor is arguably the most important part of any electronic system, as it dictates the limitations of the system concerning the speed everything operates at and what other components can be used. The important attributes when choosing the processor were:

- Processing Speed How many instructions can be executed per second. Higher speeds are often preferred, but faster processors also require additional cooling and power in addition to being more expensive.
- Digital Ports Allow digital information (high state or low state) to be read in, such as the state of buttons or infrared obstacle switches. These ports can also output data, such as serial data or pulse width modulation (PWM) signals.
- Analog Ports Allow analog signals (any state at or between high and low) to be read in, such as information from rangefinders or gyroscopes. Along with the number of ports, the analog-to digital converter (ADC) should have a high resolution in order to more accurately read analog signals.
- Communication Interfaces The processor must be able to communicate with other systems and processors in order to coordinate actions, delegate tasks and receive information. This can be accomplished through several different established methods, but for this project the main concern was the ability to communicate via a Universal Asynchronous Receiver Transmitter (UART) protocol.

Keeping these aspects in mind, the following components for the quadrotor were chosen:

ArduPilot Mega

The ArduPilot Mega uses an ATMega 1280 processor running at 16 MHz that that can execute 32 million instructions per second (MIPS). This processing speed should be sufficient for doing the basic navigation calculations, although it was difficult to determine beforehand how computationally intensive

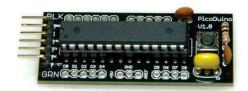


Figure 7-1: ArduPilot Mega

the program would be, and any calculations that slow the processor down too much can be handed off to the ground robot. There are also 16 analog input pins which is just around the 15 that we require for our components (6 on the IMU and 9 on other sensors) and 8 PWM outputs, 4 of which are needed to control the motors. The ADC of the analog pins is 10 bits, giving a resolution of 4.8828 mV/bit on the 5V at which the system runs. Additionally, there are four dedicated serial ports for two-way communication via UART or any similar protocol, which is above the two that the specifications require. The required memory of this project was difficult to calculate beforehand, but this processor comes with 124 KB of memory for programs, which was estimated to be more than sufficient for the program. The entire board takes up approximately 0.5 cubic inches, weighs 35 grams, and only consumes about 9 mW of power while running.

PicoDuino

In order to accurately control the speed of the motors, a feedback loop needs to be created for measuring their speed in RPMs, and adjusting it as necessary. To do this, a sensor on each motor sends a pulse whenever that motor completes a





revolution, which triggers an interrupt in the processor. However, since the motors run at speeds of up to 8000 RPM, this causes 533 interrupts per second, which can severely slow down the main processor and disrupt time-sensitive calculations. The solution is to use a smaller processor that takes in these interrupts and acts in the feedback loop to control the speed of the motors. For this task, the PicoDuino was chosen, which is essentially an ATMega 328 processor that runs at 16 MHz and can execute 16 MIPS. The entire board takes up approximately 0.05 cubic inches, weighs 5 grams, and consumes 0.36 mW of power while running.

7.2 Motor Control

Having the correct motors is critical to any quadrotor, as they must be powerful enough to lift the frame and other components while still having enough additional power to deliver sufficient mobility to the system. Brushless DC motors were chosen because of their high efficiency, small weight, fast speeds, and simple implementation. The main attributes focused on when evaluating motors were their 'ky' rating: how many



Figure 7-3: Alpha 370 Motor

RPMs per volt they produce, and their power consumption in amperes. These values were studied because they gave an idea of how a given motor will operate, determining how fast the propellers would likely spin as well as how much power the motor would be expected to draw.

Alpha 370 (1200kv) Motor

After testing various propellers and motors, it was determined the quadrotor would need a motor with approximately 1100kv to generate the desired 1.5kg lift at 70% power with the 9x6 propellers. This number was found using thrust output estimations of different propellers, as discussed in the rotor dynamics section. A motor with 1200kv was chosen so that there would be some additional speed in case the calculations were off. Table 7-1 compares the selected motor against several others that were considered, showing that the Alpha 370 was chosen due to its average weight and high current/power draw which allows it to produce more torque, as well as its kv rating. The entire motor takes up 3.7 cubic inches, weighs 50 grams, and consumes up to 133 watts of power.

Table 7-1: Several motors considered during selection

Motor	kv Rating	Weight (g)	Max Current (A)	Input Watts (W)
Alpha 480	1020	110	28	275
Alpha 300	1380	35	9	85
Alpha 370	1200	50	12	225
2205C	1400	28	9.5	121.5
AX-2306N	1300	37	8.55	90
KD 36-10L	1185	152	40	440
SCM3213	1250	45	10	110

30A Volcano Electronic Speed Controller

To control the speed of the brushless motors, an electronic speed controller (ESC) is required. This device takes a PWM signal as input and converts that into a signal sent to any connected motor, running it at a speed proportional to the PWM input signal. Choosing an ESC is driven by their current rating, since aside from this attribute most ESCs are very similar. The current rating is how much current the ESC





can handle without being damaged, and it is recommended by manufacturers to get an ESC with double the current rating of the motors they are driving. This is because the motors sometimes draw large spikes of current during demanding events, such as during rapid buildups in speed or sudden increases in resistance to the motor. Therefore, an ESC with a rating of around 25 amperes was needed, but since the retailer used was sold out of 25A models, a 30A model was purchased instead. This ESC has a footprint of 0.55 in³, a weight of 25 grams, and a power requirement of up to 50 mW, which is largely driven by the motor's demands.

ATS177 Hall Effect Switch

In order to utilize the desired control methods, the RPM of each motor at all times during flight must be determined. The PWM signal is not a reliable way to measure speed because that would require a lookup table of the RPMs of the motor at every given PWM signal. This would still not be accurate all the time because of the way ESCs often increase and decrease the motor speed to the desired value in a nonlinear fashion. In addition to

this, there is additional uncertainty added from resistance to the propellers and other unforeseen circumstances that would be undetectable if only the PWM signal sent to the motors was acted

on. Therefore, Hall Effect switches were used to sense when each motor made a complete revolution. The Hall Effect switch outputs





a high value whenever it senses a strong enough electromagnetic field, as generated by a magnet on the outside of the brushless motors. This high value triggers an interrupt on one of the processors, and if it is known that 'x' interrupts equals one revolution, the processor will be able to determine how many RPM each motor is operating at. The Hall Effect Switches are small, and only take up 0.002 cubic inches, weigh 1 gram, and use 25mW of power.

7.3 Telemetry

Since the quadrotor uses a ground robot as its base station, both robots need a way to communicate with one another to coordinate their actions and give/receive commands. The assumed distance between the quadrotor and ground robot was approximately 50 feet due to the nature of the proposed operations the quadrotor was conducting. However, signal occlusion due to obstacles between the robots also needed to be accounted for when choosing the communication method. The amount of data beign transmitted was not be very large; therefore a

very fast communication system was not required, although faster communication would allow the quadrotor to offload more calculations and processing to the ground robot.

Xbee 1mW Chip Antenna

The Xbee has been proven to function with the ArduPilot Mega. Xbee antennas have a maximum transmission speed of 250 kbps, an indoor range of 30 meters (100 feet), and can transmit on a 700 MHz or 2.4 GHz frequencies. They also support 16 channels and several network topologies including



point-to-point, point-to-multipoint, and peer-to-peer. The Xbee Figure 7-6: Xbee 1mW Chip Antenna module takes up 0.75 cubic inches, weighs 20 grams, and uses up to 165 mW of power when transmitting or receiving. Additionally, the Xbee module requires a small adapter to communicate with the microprocessor, which has been included on the footprint, weight, and power consumption.

7.4 Inertial Measurement

In order for the quadrotor to know its approximate location and orientation, it must have a way to measure its velocity and/or acceleration, both linear and angular. This can be accomplished using a combination of accelerometers to measure linear accelerations, and gyroscopes to measure angular velocities that, when combined, is known as an inertial measurement unit (IMU). This data can then be integrated to estimate both linear position and angular orientation. Since many accelerometers and gyroscopes are very similar, choosing an IMU for the quadrotor came down to the size, power consumption, and accuracy.

Razor 6DOF Inertial Measurement Unit

The Razor 6DOF IMU was chosen chiefly because of its small size and built-in hardware filtering of the accelerometer and gyroscope signals. In addition to this, the gyroscopes have a range of 300° /s with a sensitivity of 3.33 mV/°/s, and the accelerometers have a ±3g range and a



Figure 7-7: Razor 6DOF IMU

sensitivity of 300 mV/g. This means that the IMU is sensitive enough for the needs of this project, and has a range that while larger than basic requirements, could be useful during development of aggressive maneuvers. This IMU takes up 0.23 cubic inches, weighs 9 grams, and consumes 41 mA of power.

7.5 Active Sensing

Active sensors are needed by the quadrotor to learn about its environment. Specifically, the quadrotor needs to know if it is in danger of colliding with any nearby objects or the ground. This can be accomplished with rangefinder sensors that measure the distance to any object they are pointing at, allowing the processor to calculate trajectories to avoid collisions. When choosing sensors, the main concerns were mainly maximum measurable distance, the time it takes to get an accurate measurement after moving, and the sensitivity to peripheral objects.

Sharp Infrared Rangefinder GP2Y0A02YK

The Sharp Infrared Rangefinder measures the time it takes an emitted infrared pulse to bounce back, allowing it to determine distance to the object that the pulse bounced off of. This sensor comes in a small package, is very easy to integrate, and has adequate range for this project's purposes (150cm). These sensors w





range for this project's purposes (150cm). These sensors were mounted on the ends of each arm, allowing them to detect obstacles that the quadrotor might otherwise collide with. The total footprint is 0.74 cubic inches, the weight is 3.5 grams, and the power used is 115 mW.

LV-MaxSonar-EZ0

The LV_MaxSonar-EZ0 is an ultrasonic rangefinder, meaning that it operates on a similar principle to the Sharp Infrared Rangefinder, except instead of an infrared pulse it uses sonic pulses. This gives the sensor the ability to examine a wider beam to check for obstacles. This works for the project because a sensor is needed to detect the quadrotor's height and obstacles beneath it. One sensor in the center of



Figure 7-9: LV_MaxSonar-EZ0

the quadrotor should be able to scan a large enough area that objects under one of the arms of the quadrotor are still detected. This sensor is also very easy to integrate with the processor and outputs 9.8 mV/in. The total space taken up by the sensor is 0.36 cubic inches, the weight is 5 grams, and the power consumed is 15mW.

7.6 Battery

The battery is critical to the operation of the quadrotor, as it not only determines how long it can stay operational, but also how powerful the motors can be and how much energy is left for other parts of the system. A lithium polymer battery was chosen due to their high energyto-weight ratio. While they are somewhat expensive, they were well within the project's budget. Furthermore, a 3-cell battery was purchased, providing 11.1V, which is standard voltage to control most hobby motors and the ESCs that the project uses. The two main attributes that need to be considered when choosing a battery are the milliamp-hours it can supply, and its 'C' rating. The C rating determines how many amperes can be drawn from the battery at any given time, for example, a 1000mAh 25C battery would be able to draw at most 25000 mA at any given time. There is also a burst C rating, which determines how much can be drawn from the battery in bursts (10 second spans of time). Although the main concern was with the constant C rating, the 'burst' rating is important for quick maneuvering and speed changes.

Zippy Flightmax 5000mAh 3S1P 20C LiPo

The Zippy Flightmax 5000mAh battery was chosen because of its high capacity, which will allow the quadrotor to remain operational for longer periods of time. Additionally, the battery has a 20C rating, meaning that 100 amperes can be constantly drawn from it, allowing the quadrotor motors to safely draw



Figure 7-10: Zippy Flightmax Battery

up to 24 amperes each. The burst rating is 30C, which allows for 150 amperes to be drawn in short bursts, helping with aggressive maneuvers that require high amounts of energy. This battery is the largest component, taking up 10.9 cubic inches and weighing 358 grams.

7.7 Ground Robot

In addition to a quadrotor, there is a ground robot that communicates objectives and provides assistance during operations. The ground robot also acts as a landing platform for the quadrotor, so that it can be carried around autonomously without draining its relatively small battery. Because the ground robot has a much more powerful processor, it can also provide assistance with some of the more computationally intensive tasks, such as integrating inertial data to estimate position and orientation. The ground robot can also store data for the quadrotor, like the location of objects detected with the infrared rangefinders on the quadrotor's sides. However, while the ground robot will prove to be an invaluable resource for the quadrotor, the quadrotor should be able to operate independent of the ground robot.

Pioneer 3-DX

The Pioneer 3-DX, created by MobileRobots, is a popular choice among school robotics courses due to its versatility and ease-of-use. Equipped with two driving wheels and a castor wheel in the back, the Pioneer 3-DX uses differential steering to travel at up to 1.6 m/s, and can carry up to 23kg. Each wheel also has an encoder,

allowing the robot to approximate its location. It also contains a



Figure 7-11: Pioneer 3-DX

sonar array and laser rangefinder array that allows the robot to map its environment. The robot can also communicate over wireless or radio channel, and has a 1.8 GHz processor running the Debian Linux operating system. Overall, the Pioneer 3-DX is an excellent choice for a ground robot because it is an established system that can operate completely autonomously while still providing assistance to the quadrotor.

8. Programming

In order for the quadrotor and ground robot to work properly as a system, the programs running on both robots must be working in unison to maximize the success rate of all the quadrotor's orders. This means having the ground robot clearly communicate objectives as well as having the quadrotor remember and attempt to complete the objectives to the best of its ability, and is seen at the *Objective Level* in Figure 8-1. One step below the objective level is the *Planning Level*, which, for the quadrotor means that a path must be calculated to reach the goal position, or recalculated if an object gets in the way. For the ground robot, the planning level is handled manually by a user piloting the robot or a program running on the robot. Below this is the *Estimation Level*, which keeps track of objects and the quadrotor's position in space. The lowest level is the *Hardware Level*, which maintains the proper motor speed to get the desired amount of thrust, and gathers readings from the various sensors onboard the quadrotor. With these areas defined, a clearer picture of what code would be needed on both robots for the objectives to be completed successfully was compiled.

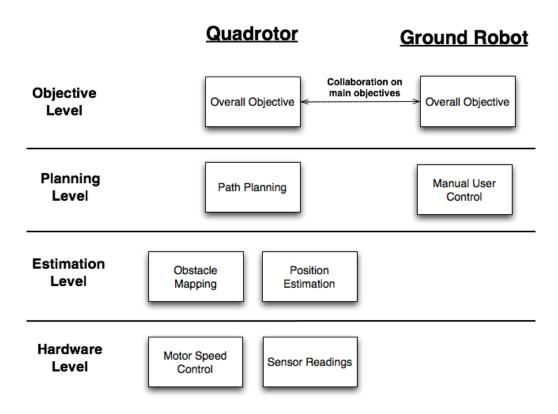


Figure 8-1: Overall levels of code being used by the quadrotor and ground robot.

8.1 Quadrotor Programming

The classes involved in the quad rotor were developed based on the levels from Figure 8-1. The Unified Markup Language (UML) diagram of the classes involved is shown in Figure 8-2. Some classes represent hardware, such as the infrared sensors or the motor, while other classes represent higher-level interactions, such as communication with the ground robot or keeping track of the overall objective. There is also the main class, which holds the program loop and all instances of the other classes, which will be used together to fly the quadrotor.

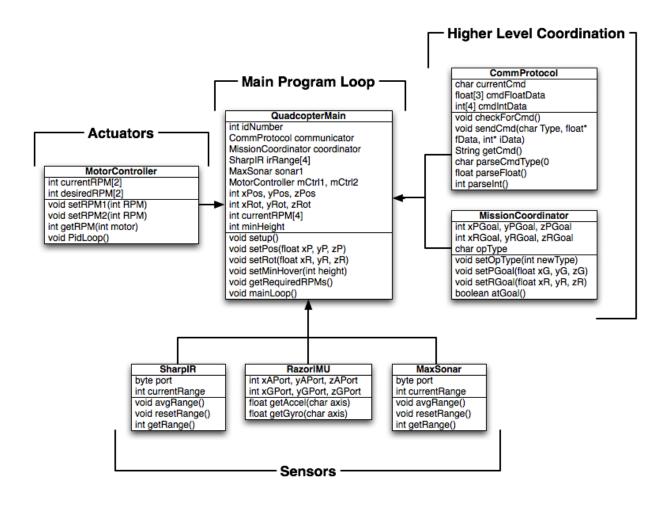


Figure 8-2: UML diagram of the quadrotor's code

Sensors

The sensors subsection holds the *SharpIR*, *RazorIMU*, and *MaxSonar* classes, which represent physical hardware devices, and are used for easy communication and data retrieval with those devices. Below are short descriptions of each class:

• *SharpIR*: Gets the voltage from one infrared sensor and converts it into a distance the quadrotor can understand. It also performs noise removal on the sensor readings, allowing it to return stable values.

- *RazorIMU*: Gets the raw voltages from the IMU and converts them into the appropriate units (either *g* or °/s). This class also attempts to remove noise from the signals.
- *MaxSonar*: Gets the raw voltage from the sonar and converts it into a distance the quad rotor understands, and performs noise removal, much like the SharpIR class.

Actuators

The Actuator section of the UML diagram will in fact be running on another processor essentially using the *MotorController* class as its main loop. The purpose of this is to allow finer control over the thrust generated by each of the motors by closely monitoring their RPM and adjusting the output signal as needed. The class will store the current RPM of each motor, as well as the desired RPM, and adjust the output using a PID loop. Offloading the motor PID control to another processor allows the main loop of the quadrotor to perform other operations without constantly monitoring and controlling the motors.

Higher Level Coordination

Two classes, the CommProtocol class and the MissionCoordinator class handle the higher-level coordination. Both classes serve the purpose of abstracting lower level information into higher-level information (i.e. "is the objective complete?" or "what does this message mean?"). Descriptions of each class are given below:

- *CommProtocol*: Parses information received from and sent to the ground robot. This allows complex arrays of characters received to be translated into simpler commands that the ground robot can recognize.
- *MissionCoordinator*: Keeps track of the overall progress towards the objective of the quadrotor as well as the type of objective (i.e. "go to position or "map room"). This

allows the class to judge path plans based on their effectiveness of getting to the goal, and check to see if the quadrotor has completed its objective.

Main Program Loop

The main program loop, encompassed by the *QuadrotorMain* class, instantiates all of the classes previously mentioned, and contains variables for the ID number (allowing multiple quadrotors to be simultaneously controlled), position, motor thrust, and minimum height. This class also initializes all the hardware on the quadrotor, such as serial communication. The most important part of this class, however, is the main loop, which calls functions from the other classes to gather information, and determine if any changes are required (i.e. position, motor speed, etc.). In this way, the main loop acts as the control system, approximating where the quadrotor is, and making necessary changes until the objective is met. This main loop is visualized in the flow chart in Figure 8-3, which shows the process used to reach an objective.

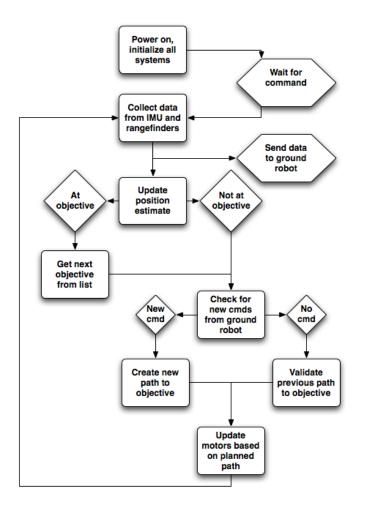


Figure 8-3: Flow chart of the main quadrotor program.

8.2 Ground Robot Programming

The ground robot was programmed using the Player/Stage framework installed on the Ubuntu operating system that is running on the robot. A user's laptop can connect wirelessly to the robot and run scripts that control its actions, such as moving based on keyboard commands. In this way, the ground robot can be controlled remotely using individual scripts from any location where it has wireless access. However, if it does not have wireless access, programs can still be executed on the ground robot, although such programs were beyond the scope of this project.

The actual programming of the ground robot was relatively simple, since all the ground robot had to do was move and communicate. The movement was already programmed into the ground robot using pre-existing scripts in the Player/Stage framework. The communication from the ground robot was more involved, and required programming the robot with knowledge of the communication protocols that the quadrotor was using. With knowledge of the protocol, the script could allow a user to input commands, or program the ground robot to create its own commands. Since a USB XBee module was being used for transmission, the firmware was installed on the robot, however the communication scripts were not working at the time this report was written.

9. Test Setups

A thrust stand was developed to test the propellers and the motors. The measurements acquired are thrust in grams, RPMs, and power, which are compared to the theoretical numbers. With this information, the optimum propeller design is determined and the efficiency of the system is calculated. A preliminary drawing of the design is shown in Figure 9-1.

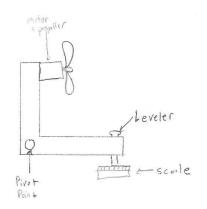


Figure 9-1: Drawing of Test Stand

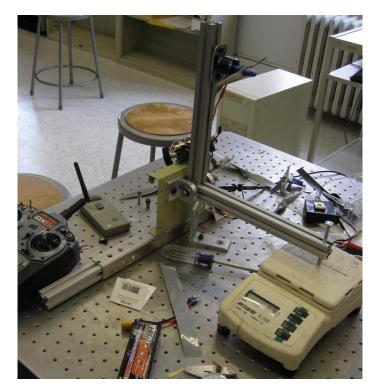


Figure 9-2: Actual Test Stand and Digital Scale

The test stand was constructed from scrap material found in the WPI machine shops to avoid material cost. The design was based on excess material available for the project and the outcome was an "L" shaped stand. The constructed stand, shown in Figure 9-2, consists of a motor mount, a leveler, and a scale. The motor mount connects the motor to the stand, and for calibration and mounting purposes; it is able to slide vertically on the rail. The leveler is a simple screw and bolt system, which is used to transmit the force produced by the propeller perpendicular to the horizon. The leveler and the motor mount are placed at the same distance from the pivot point and perpendicular to each other. The center of the scale is placed directly below the leveler. The following is a list of components for the thrust stand:

• Power Supply: Kepco Power Supply, model ATE 55-10Dm was used, which is capable of supplying 55 volts and a continuous supply of 10 amps.

• RPM sensor: Ono Sokki HT-4100 Digital Tachometer was used. It beams a light to the propeller, which has a reflective tape on one of the blades, and counts how many passes the tape undergoes each second and displays it in revolutions per minute.

To calibrate the stand, a spring scale, the test stand scale, and an object of known mass were used. To ensure that both scales were working properly and calibrated, the object was weighed with the test stand scale and the spring scale (both scales should read the same). The motor was set up on the stand and the spring scale was attached to the motor. The force applied to the spring scale should read the same as the test stand scale. Figure 9-3 and the accompanying equations exhibit this:

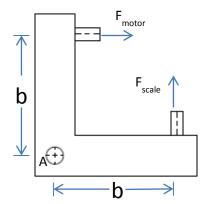


Figure 9-3: Thrust Test Stand

 $0 = \Sigma M_A$

 $\Sigma F_{motor} = F_{motor} \cos\theta + F_{motor} \sin\theta$

$$\Sigma F_{motor} = F_{motor}, \theta = 0^{\circ}$$

$$\Sigma F_{scale} = F_{scale} cos\theta + F_{scale} sin\theta,$$

$$\Sigma F_{scale} = F_{scale}, \theta = 90^{\circ}$$

$$0 = \Sigma M_A$$
$$0 = \Sigma M_A = (\Sigma F_{motor} - \Sigma F_{scale}) \times b$$
$$0 = (F_{motor} - F_{scale}) \times b$$
$$F_{motor} = F_{scale}$$

9.1 Vertical Thrust Test Stand



Figure 9-4: Vertical Thrust Test Stand

Shown in Figure 9-4 is the vertical thrust test stand built to test the thrust-to-weight ratio. By constraining all degrees of freedom except for altitude, the quadrotor can be programmed to simply accelerate the motors until it lifts off the ground. This not only proves that the thrust-toweight ratio is adequate for flight, but also gives the motor RPM necessary to achieve a stable hover.

9.2 Sensor Testing

To ensure the sensors were providing accurate readings, tests were performed to confirm that everything was working properly. The sensors that needed to be tested were the rangefinders (both infrared and sonar), the IMU, the infrared detectors, and the Hall Effect switches.

Rangefinders

Testing the infrared and sonar rangefinders was identical, since both sensors serve the same purpose. To test them, the output voltage was measured for an object at several distances, from the sensor's minimum range to its maximum range. The more distances tested, the more accurate the results would be, but for time purposes readings were only tested at every 10 cm. The output voltage at each distance was recorded and graphed, and a polynomial approximation of the curve was generated. The approximation was limited to a second order polynomial to cut down on the math required by the processor. The approximation related distance to voltage, so getting the inverse of that approximation would allow it relate voltage to distance. Using this inverse, the voltage readings collected from each sensor could be related to the distance measured at any given time.

Inertial Measurement Unit

The IMU required several tests to confirm its accuracy due to the presence of both accelerometers and gyroscopes in it. To test the accelerometers, the output of each axis was read at 1g, 0g, and -1g by orienting the axis being measured parallel or perpendicular to gravity. The output at each orientation created the baseline of the positive, zero, and full negative output of each axis at the given values. Additionally, the output from the accelerometers was being used to approximate pitch and roll, meaning that a function linearizing the output had to be generated. To do this, readings from the X and Y axes were measured at angles ranging from 0 degrees to

90 degrees in 5 degree increments. Similar to the method used for the rangefinder sensors, the data was graphed, approximated, and inverted, resulting in an equation that related measured acceleration to an angle for both the X and Y axes. The gyroscopes of the IMU were not tested due to the limited resources available, but if they were tested, a turntable with a known velocity could be used to ensure that the gyroscopes provide accurate readings at various known velocities.

Infrared Detectors

Testing the infrared detectors involved reading the outputs for each individual sensor, and measuring it against the outputs of all the other sensors. This was necessary to confirm that all the sensors were working in a similar fashion and none were malfunctioning. This was accomplished by providing similar input in the form of infrared light from LEDs and examining the output for discrepancies. Several sensors were outputting slightly different values, which was corrected by changing the resistance values in their circuits. However, overall the sensors worked as expected.

Hall Effect Switches

The Hall Effect switches did not need much testing, only requiring the use of a magnet to confirm that the output was toggled when a magnetic field was applied. However, the sensors did require calibration to make the output of the toggled state detectable by the processor. In order to achieve this, resistance values in the circuit were changed until the output was above the 2.5 volt threshold the processor used to detect a digital state change.

10. Timeline

In September, a list of the electronics needed was drafted and ordered. Designs for the quadrotor were begun while a fiberglass prototype was designed and prepared for testing. Near the end of September, the electronics arrived and programming began for the quadrotor and the processor and rangefinder sensors were implemented. Controls equations were difficult to comprehend and took several months to understand. Most of October was spent continuing work that was started in September.

During November, a final design was reached and the electronics had been prepared to mount on the quadrotor. The propellers from the previous projects were tested and it was determined that their type was suitable for the quadrotor, although there was some damage to a couple, so new ones were ordered. A vertical thrust test stand was designed and constructed at the end of November. An electronics board was created, and most of the electronics were implemented onto it. The programming also progressed, with many of the planned classes being implemented. In December, the electronics were mounted on the quadrotor. However, during its first test, one of the chips started smoking and the test was aborted. Once the problem was fixed, a simple hover test was attempted the day before winter break and led to the discovery that a motor was faulty and failed to provide enough lift for the quadrotor to hover.

Beginning of January, a new motor was purchased and mounted on the quadrotor, and testing then resumed. The electronics were fully implemented, as well as the majority of the software. A complimentary filter was also implemented when efforts towards creating a working Kalman filter did not yield results. After conducting several tests, issues concerning the battery and communications between the control station and quadrotor arose. The communications issues were resolved; however, battery issues resulted in a stand still for the testing. At this time

there were still no batteries, and the new batteries were still being shipped, which resulted in very little progress and an inability to complete all the tasks at hand.

11. Final Results

Much was accomplished over the course of this project, even though the quadrotor was not yet capable of autonomous hovering at the time this report was written. Electronic and power issues prevented proper testing of the control equations governing the motion of the quadrotor. While the structure of the quadrotor was developed and analyzed to demonstrate an airworthy vehicle, the final frame was a departure from the original goals outlined at the beginning of the project. The required systems for the operation of the quadrotor such as the processors for enacting the control equations and the sensors for monitoring the flight conditions were purchased and implemented on the system, however due to complexity of the relationships between the individual components, troubleshooting the entire system became very tedious, and when new parts were required long processing times for orders slowed progress. The programming for basic attitude control using a complimentary filter and hovering using a PID controller was written, however it was unable to be tested. The control equations and the equations governing the implementation the Kalman filter that were needed to finalize the programming for sustained autonomous flight were in a state of flux as of the end of the project. The tie in of the ground robot into the system was achieved through the fabrication of a mounted landing pad, the original goal of having the ground robot acting as the command station was as of yet unrealized at the time this report was written.

One of our main objectives was to maximize the payload of the craft. A thrust test stand was built in order to test motors and choose one that would provide us with the thrust needed to lift the weight of our craft as well as provide the lift for an additional payload. Another objective was to increase flight time, which was addressed by choosing a powerful battery that could sustain a high power use over extender periods of time.

12. Reflections of Project

Our team was ambitious at the start of this project and with 7 members, we were confident in our abilities to design a quadrotor and have it flying by the end of the 3 terms. Having such a large group has its advantages and disadvantages. For one, the group was broken up into specialized design groups to focus on one area of the project (i.e. electronics, controls, dynamics, and structures). This enabled tasks to finish quicker and allowed more thorough analysis to be done on each section. Provided everyone contributes equally and pulls their weight in terms of taking initiative with assigned tasks, this method should work. However, we were faced with the difficulty of organizing 7 people that have different schedules and priorities, and often the design teams were scattered and inefficient. Working through this issue as a team, we would meet at least a couple times a week. One was always an administrative meeting to work through issues we were having, work on the report and/or presentations, and bring everyone up to speed. Other meetings through the week were held in the lab where construction and electronic implementation would take place. Further in the project, testing and troubleshooting was done during those meetings.

The schedule set for the project was followed for the first term. The design was drafted and a prototype was constructed immediately. Productivity slowly decreased over the next term though, much due to the business in everyone's schedule and having to order/wait for parts to arrive. Our first prototype was also scrapped because it did not meet the rigidity requirements for the motors and the rest of the electronics. Once we realized that available materials would be a better choice, a second prototype was made out of aluminum and Delrin plastic which in the end was our final constructed design. Approximately mid-way through the project, the design process slowed greatly, where only programming took place. This was mostly due to the fact that all of the parts needed to do anything had not arrived. It was during this time though that keeping the productivity and motivation high with the team became difficult. Not everyone wanted to contribute equally and the overall relationship of the team was not as strong as it could have been. This became the biggest challenge in the whole project process, staying focused and reminding yourself that what you contribute is important.

As soon as all of the parts came in and the basic commands were programmed, testing could be done. As the end of the project approached however, the quadrotor was only tested a couple times and the report needed to be finished to complete the project. The last few weeks leading up to the project deadline, the team wrapped up writing the report to present the design process and although we may not have been successful in our initial goals, we completed the design of an unmanned aerial vehicle, meeting at least part of the MQP requirement.

Overall, the large group for this project was difficult to manage and keep motivated. Our recommendation for future projects in this topic area is to keep the group small and include another Robotics/Computer Science student to assist in the electronics and programming for this project. A smaller group would force those students to work on the project and create a less

conflicting atmosphere for group ideas, etc. Also, working on the Kalman filter early in the process is vital to the success in the quadrotor's controls and as a whole, as it is required for a successful flight.

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Appendices

Appendix A: Table of Electronics

Part	Footprint (in ³)	Weight (g)	Power Used (mW)		
ArduPilot Mega	1	35	9		
Notes:	Processor, 32 MIPS, 16 anal	og, 40 digital, 4 serial, 4	.88mV/bit ADC		
PicoDuino	0.1	5	0.36		
Notes:	Processor, 16 MIPS, 2 interr	upt ports, 2 serial ports			
Alpha 370 Motor	3.7	50	133000		
Notes:	Thrust Generation, 1200kV,	Draws up to 12 ampered	5		
30A Volcano ESC	0.55	25	50		
Notes:	Motor Control, Uses PWM s	signal, Power use driven	by motor		
			~~		
Hall Effect Switch	0.002	1	25		
Notes:	RPM Sensor, Switches at -10	00 or 100 Gauss, Uses 3	.5 to 20V		
Xbee Module*	0.75	15	165		
Notes:	Telemetry, 250 bps, 30m range, 1% packet error				
	*Includes adapter				
Razor 6DOF IMU	0.23	9	41		
Notes:	Inertial Measurement, Sensit	ivity of 3.33mV/°/s, 300)mV/g		
Sharp IR	0.74	3.5	115		
Notes:	Rangefinder, 20 to 150cm ra	nge, settling time of 481	ns		
M	0.36	5	15		
MaxSonar-EZ0 Notes:	0.50 5 15 Rangefinder, 0 to 635cm range, reading every 50ms, 9.8mV/in				
Notes.	Kangerinder, 0 to 055cm fan	ge, reading every joins,	9.0111/111		
Zippy 5000mAh	10.9	358	-55500*		
Notes:	Battery, Can output constant		22200		
1,0005.	*The battery generates this much power				
	, 6				
TOTAL*	33.408	750	532990.72**		
IVIAL	33.408 750 332990.12** *Including multiple parts (4 motors)				
	**Does not subtract power g				
		senerated by the buttery			

Appendix B: MATLAB Code

'quad' Function Code

function pdot = quad(t, p)%% Quadrotor Control Simulation Function global u; %X = [x y z phi theta psi x_dot y_dot z_dot phi_dot theta_dot psi_dot] m = 1.5; % gg = -9.81; %m/s^2 $z_d = 1; \% m$ $psi_d = 45; \% deg$ a_z1 = .05; a_z2 = .67; a_psi1 = .25; $a_{psi2} = .05;$ $a_{phi1} = .2;$ $a_{phi2} = .05;$ a theta 1 = .2; $a_{theta2} = .05;$ pdot = zeros(size(p)); pdot(1) = p(7);pdot(2) = p(8);pdot(3) = p(9);pdot(4) = p(10);pdot(5) = p(11);pdot(6) = p(12); $pdot(7) = -((-a_{21}) * p(9) - a_{22} * (p(3) - z_d)) * (tand(p(5)) / (m * cosd(p(4))));$ $pdot(8) = (((-a_{21}) * p(9) - a_{22} * (p(3) - z_d)) + m*g) * tan(p(4));$ $pdot(9) = (1/m) * ((-a_z1) * p(9) - (a_z2 * (p(3) - z_d)));$ $pdot(10) = (-a_phi1 * p(10)) - (a_phi2 * (p(4) - 0));$ $pdot(11) = (-a_theta1 * p(11)) - (a_theta2 * (p(5) - 0));$ pdot(12) = ((-a_psi1)* p(12)) - (a_psi2 * (p(6) - psi_d));

'Motion' m-file Code

%% Quadrotor Control Simulation clear all; clc global u;

dt=0.01; tspan=0:dt:500;

p0=[0;0;0;0;0;0;0;0;0;0;0;0];

[t,p]=ode45('quad', tspan, p0);

 $\begin{aligned} x &= p(:, 1); \\ y &= p(:, 2); \\ z &= p(:, 3); \\ z_dot &= p(:, 9); \\ psi &= p(:, 6); \\ psi_dot &= p(:, 12); \end{aligned}$

figure(1) plot(t, z) xlabel('Time (s)'); ylabel('Altitude (m)'); figure(2) plot(t, z_dot) xlabel("Time (s)'); ylabel("Z-Velocity (m/s)');

figure(3) plot(t, psi) xlabel('Time (s)'); ylabel('Psi Angle (Deg)');

figure(4) plot(t, psi_dot) xlabel('Time (s)'); ylabel('Psi Anglular Velocity (Deg/s)');