#### Washington University School of Medicine Digital Commons@Becker

**Open Access Publications** 

2019

## Patient-reported reasons for declining or discontinuing statin therapy: Insights from the PALM registry

Corey K. Bradley Duke University

Tracy Y. Wang Duke University

Shuang Li Duke University

Jennifer G. Robinson University of Iowa

Veronique L. Roger Mayo Clinic

See next page for additional authors

Follow this and additional works at: https://digitalcommons.wustl.edu/open\_access\_pubs

#### **Recommended** Citation

Bradley, Corey K.; Wang, Tracy Y.; Li, Shuang; Robinson, Jennifer G.; Roger, Veronique L.; Goldberg, Anne C.; Virani, Salim S.; Louie, Michael J.; Lee, L. Veronica; Peterson, Eric D.; and Navar, Ann Marie, ,"Patient-reported reasons for declining or discontinuing statin therapy: Insights from the PALM registry." Journal of the American Heart Association.8,7. e011765. (2019). https://digitalcommons.wustl.edu/open\_access\_pubs/7719

This Open Access Publication is brought to you for free and open access by Digital Commons@Becker. It has been accepted for inclusion in Open Access Publications by an authorized administrator of Digital Commons@Becker. For more information, please contact engeszer@wustl.edu.

#### Authors

Corey K. Bradley, Tracy Y. Wang, Shuang Li, Jennifer G. Robinson, Veronique L. Roger, Anne C. Goldberg, Salim S. Virani, Michael J. Louie, L. Veronica Lee, Eric D. Peterson, and Ann Marie Navar



### Patient-Reported Reasons for Declining or Discontinuing Statin Therapy: Insights From the PALM Registry

Corey K. Bradley, MD; Tracy Y. Wang, MD, MHS, MSc; Shuang Li, MS; Jennifer G. Robinson, MD, MPH; Veronique L. Roger, MD; Anne C. Goldberg, MD; Salim S. Virani, MD; Michael J. Louie, MD, MPH, MSc; L. Veronica Lee, MD; Eric D. Peterson, MD, MPH; Ann Marie Navar, MD, PhD

**Background**—Many adults eligible for statin therapy for cardiovascular disease prevention are untreated. Our objective was to investigate patient-reported reasons for statin underutilization, including noninitiation, refusal, and discontinuation.

*Methods and Results*—This study included the 5693 adults recommended for statin therapy in the PALM (Patient and Provider Assessment of Lipid Management) registry. Patient surveys evaluated statin experience, reasons for declining or discontinuing statins, and beliefs about statins and cardiovascular disease risk. Overall, 1511 of 5693 adults (26.5%) were not on treatment. Of those not on a statin, 894 (59.2%) reported never being offered a statin, 153 (10.1%) declined a statin, and 464 (30.7%) had discontinued therapy. Women (relative risk: 1.22), black adults (relative risk: 1.48), and those without insurance (relative risk: 1.38) were most likely to report never being offered a statin. Fear of side effects and perceived side effects were the most common reasons cited for declining or discontinuing a statin. Compared with statin users, those who declined or discontinued statins were less likely to believe statins are safe (70.4% of current users vs. 36.9% of those who declined and 37.4% of those who discontinued) or effective (86.3%, 67.4%, and 69.1%, respectively). Willingness to take a statin was high; 67.7% of those never offered and 59.7% of patients who discontinued a statin would consider initiating or retrying a statin.

*Conclusions*—More than half of patients eligible for statin therapy but not on treatment reported never being offered one by their doctor. Concern about side effects was the leading reason for statin refusal or discontinuation. Many patients were willing to reconsider statin therapy if offered. (*J Am Heart Assoc.* 2019;8:e011765. DOI: 10.1161/JAHA.118.011765.)

Key Words: cardiovascular disease prevention • patient education/teaching • statin therapy

A therosclerotic cardiovascular disease (ASCVD) remains the leading cause of mortality in the United States, with nearly half of US adults projected to have some form of ASCVD by 2030.<sup>1</sup> HMG-CoA reductase (3-hydroxy-3-methylglutaryl-CoA reductase) inhibitors, or *statins*, are among the most effective medications for prevention of ASCVD.<sup>2</sup> In 2013, the American College of Cardiology and the American Heart Association (ACC/AHA) released guidelines for statin use for ASCVD prevention, broadening statin recommendations to >12

million newly eligible high-risk adults in the United States for primary prevention. $^3$ 

Unfortunately, a large gap in statin use remains between guideline recommendations and actual clinical practice for both primary and secondary prevention. Even among the highest risk patients, those with established ASCVD, utilization is low.<sup>4–6</sup> We recently reported that up to a quarter of those eligible for treatment were not on a statin in community practice.<sup>7</sup> Statin underutilization results from failure of clinicians to identify and offer statins to eligible patients,

From the Department of Medicine and Duke Clinical Research Institute, Duke University School of Medicine, Durham, NC (C.K.B., T.Y.W., S.L., E.D.P., A.M.N.); Department of Epidemiology, College of Public Health, University of Iowa, Iowa City, IA (J.G.R.); Department of Internal Medicine, Division of Cardiovascular Diseases, Mayo Clinic, Rochester, MN (V.L.R.); Washington University, St Louis, MO (A.C.G.); Department of Medicine, Baylor College of Medicine, Houston, TX (S.S.V.); Global Medical Affairs, Regeneron Pharmaceuticals, Inc., Tarrytown, NY (M.J.L.); Sanofi Pharmaceuticals, Bridgewater, NJ (L.V.L.).

Accompanying Data S1, Tables S1, S2 and Figures S1 are available at https://www.ahajournals.org/doi/suppl/10.1161/JAHA.118.011765

Correspondence to: Corey K. Bradley, MD, Duke Clinical Research Institute, Duke University School of Medicine, 200 Morris St, Durham, NC 27701. E-mail: corey.bradley@duke.edu

Received January 9, 2019; accepted January 30, 2019.

<sup>© 2019</sup> The Authors. Published on behalf of the American Heart Association, Inc., by Wiley. This is an open access article under the terms of the Creative Commons Attribution-NonCommercial License, which permits use, distribution and reproduction in any medium, provided the original work is properly cited and is not used for commercial purposes.

#### **Clinical Perspective**

#### What Is New?

- More than half of patients eligible for but not on statin therapy report never being offered a statin by their doctor.
- Fear of side effects and perceived side effects are the most common reasons for declining or discontinuing statin therapy.
- Willingness to take a statin is high, among both patients who have declined statin therapy and those who have never been offered one.

#### What Are the Clinical Implications?

- A significant opportunity exists to increase statin utilization by improving physician recognition of eligible patients.
- Addressing patient perception of statin safety, especially among patients who decline or discontinue statin therapy, may improve statin utilization.
- Patients who previously discontinued their statin may be receptive to retrying one if offered by their physician.

patient refusal when offered, and discontinuation by some patients who are tried on the medication.<sup>8</sup> Delineating the extent and causes of each of these aspects will help clinicians design appropriate interventions to improve both primary and secondary ASCVD prevention.

In this study, we analyzed data from the PALM (Patient and Provider Assessment of Lipid Management) registry to evaluate (1) patient-reported reasons for lack of statin utilization, including lack of therapy being offered, patient refusal, and discontinuation of prior treatment, and (2) differences in beliefs regarding safety and efficacy of statin therapy and perceived risk of ASCVD between current statin users and those who were never offered, declined, or discontinued treatment.

#### Methods

The data, analytic methods, and study materials will not be made available to other researchers for purposes of reproducing the results or replicating the procedure.

#### **Patient Population**

The PALM registry was a cross-sectional registry in the United States designed to evaluate lipid management practices and patient and provider beliefs about cholesterol, statin therapy, and heart disease. PALM enrolled 7938 patients from 140 cardiology, primary care, and endocrinology practices in the United States who were potentially eligible for statin therapy, including adults on statins, adults with risk factors for ASCVD, and adults with prior ASCVD. Patient surveys evaluated patient-reported current statin utilization and prior statin experience as well as beliefs regarding statin efficacy and safety, risk of ASCVD, and trust in the healthcare provider.<sup>9</sup> Surveys were collected on an iPad using a digital question-naire that patients completed at enrollment. Core lab lipid panels were measured for all patients, and chart abstractions were completed to assess clinical characteristics. Enrollment was conducted between May 27, 2015, and November 12, 2015. All participants provided signed informed consent to participate, and each site obtained institutional review board approval for participation.

Among 7938 patients enrolled, 563 (7.1%) did not have either baseline chart review data (n=34, 0.4%) or lipid values (n=167, 2.1%) or did not complete a survey (n=347, 4.4%) and were ineligible for this analysis. Among those with survey data, we included 5693 participants who would have been recommended for statin therapy according to the 2013 ACC/ AHA guideline<sup>10</sup>: (1) prior ASCVD (prior coronary artery disease or coronary revascularization, abdominal aortic aneurysm, carotid artery stenosis, peripheral arterial disease or peripheral revascularization, and prior stroke or transient ischemic attack), (2) LDL-C (low-density lipoprotein cholesterol)  $\geq$ 190 mg/dL, (3) type 2 diabetes mellitus and age 40– 75 years, or (4) estimated 10-year ASCVD risk  $\geq$ 7.5% by the pooled cohort equations and age 40 to 75 years.

At the time of enrollment, patients were asked whether they were currently on a statin or had previously been on any statin. Those never on a statin were asked whether they had ever been recommended a statin by a healthcare provider. Among those previously offered a statin and those who discontinued therapy, reasons for declining or discontinuing therapy were assessed. Patients were categorized into 4 groups: those currently on therapy, former statin users who had discontinued therapy, those who had been offered therapy by their doctor but declined, and those who reported they had never been offered statin therapy. Beliefs about statins and their own risk of heart disease were surveyed using 5-point Likert scales and then categorized into binary variables for analysis. See Data S1 for the survey questions used in this analysis.

#### Analysis

Patient characteristics and beliefs were compared between current users and those who were never offered treatment, declined, or discontinued therapy. In descriptive analyses, categorical variables were summarized using percentages and compared using  $\chi^2$  tests, continuous variables were presented using median (interquartile range), and these were compared using Wilcoxon rank sum tests. Reasons for lack of statin use were evaluated overall and stratified by indication.

Downloaded from http://ahajournals.org by on May 8, 2019

To evaluate characteristics associated with never versus ever being offered a statin, which included those who declined or discontinued a statin, a multivariable model with Poisson regression was used to display the relative risks of the outcomes modeled.<sup>11</sup> Clustering of patients within the same hospital was accounted for using the generalized estimating equation method.<sup>12</sup> Variables considered and included in the model were age, race (white, black, or other), sex, Hispanic ethnicity, education (at least some college versus middle/high school), household income (nominal categorical variable), insurance (government, private, other, or none), type of site specialty (cardiology, primary/family care/internal medicine, endocrinology/other). The linearity of age in respect to the outcome "never being offered a statin" was checked and fitted as linear spline terms with 2 knots at 60 and 75, allowing different slopes. Except for the income variable, the percentage of missing for all variables above was <3%. The income value was missing for  $\approx$ 7.0% of patients, and 26.9% of patients answered "I prefer not to answer this question." We used multiple imputation with 20 imputations to impute all missing values of all variables. SAS procedure PROC MI was used for the imputation process, and SAS PROC MIANALYZE was used to combine the results of analysis carried out from 20 imputed data sets. The results of how factors associate with outcome were presented as relative risks with 95% CIs.

All statistical analyses were performed using SAS v9.4 (SAS Institute).

#### Results

Of the 5693 adults in the PALM registry who met ACC/AHA guidelines for statin therapy, 3184 (55.9%) had prior ASCVD and 2509 (44.1%) had an ACC/AHA indication for primary prevention statin use. The median ages of these primary and

secondary prevention populations were 66 and 70 years, respectively; 51.9% and 36.3%, respectively, were female; and 17.7% and 10.1%, respectively, self-identified as black race.

Overall, 26.5% (n=1511) of adults recommended for treatment were not on treatment, including 37.7% (n=945) of those recommended for primary prevention and 17.8% (n=566) of those recommended for secondary prevention. Of the 1511 adults recommended for but not on statin therapy, 894 (59.2%) reported never having been offered a statin, 464 (30.7%) reported having previously taken a statin but discontinuing therapy, and 153 (10.1%) had been offered statin therapy but declined (Figure 1).

#### Patient Characteristics

Table 1 shows characteristics of patients recommended for statins for either primary or secondary prevention stratified by statin use: current users, discontinued, declined, and never offered. Current statin users were more likely to be male (60.6%) than those who discontinued (42.5%) or declined (41.8%) statin therapy. Current statin users also had the highest rate of any atherosclerotic disease (62.6%), followed by those who discontinued statins (52.2%) and those who declined a statin (37.9%). Education levels were similar between current users and those who discontinued or declined statins (63.6% versus 66.4% and 58.3%, respectively, with at least some college; P=0.24 and P=0.18). There was no statistically significant difference in income levels among current users, those who discontinued, and those who declined statins. However, those who declined statins were more likely to have private insurance (67.3%) than current statin users (57.3%, P=0.02) or former statin users (55.3%, P=0.0002). There was no significant difference in use of nonstatin lipid-lowering medications between current and



Figure 1. Statin utilization among adults recommended for treatment by indication.

former statin users (26.9% versus 28.6%, P=0.43), but those who declined statins were more likely than current users to use nonstatin therapy (35.8%, P=0.02). Total cholesterol and LDL-C levels were highest in former statin users. Among the primary prevention population, estimated 10-year ASCVD risk was similar for those on a statin and those who discontinued, declined, or reported never having been offered a statin (14.4–14.5% 10-year ASCVD risk; Table 1).

#### Patients Never Offered Statin Therapy

Compared with current statin users, PALM participants who were eligible for statin therapy but reported never being offered a statin by their provider were more likely to be female (51.1% vs 39.4%, P<0.001), of black race (20.9% versus 12.1%), and of Hispanic ethnicity (14.0% versus 10.1%, P=0.0005) and less likely to have prior ASCVD (29.8% versus 62.6%, P<0.001) and to see a cardiologist (28.4% versus 50.3%, P<0.001), and had lower rates of private insurance, college education, and lower household incomes (Table 1).

In multivariable analyses, black race compared with white race (relative risk: 1.48; 95% Cl, 1.20–1.80; P=0.001), having "other" or no insurance compared with private insurance (relative risk: 1.38; 95% Cl, 1.06–1.81; P=0.02), and female sex (relative risk: 1.22; 95% Cl, 1.06–1.41; P=0.006) were all associated with increased likelihood of never being offered statin therapy (Table S1).

#### **Reasons for Lack of Statin Utilization**

Reasons for lack of statin utilization varied by indication. Among adults recommended for primary prevention but not on a statin (n=945), lack of statin utilization was largely due to participants reporting never being offered a statin (n=628, 66.5% of those not on a statin for primary prevention) rather than participants reporting discontinuing (n=222, 23.5%) or declining (n=95, 10.1%). In contrast, among those recommended for statins for secondary prevention not on therapy (n=566), similar numbers of adults reported discontinuing treatment (n=242, 42.8% of those not on a statin for secondary prevention) and never being offered therapy (n=266, 47.0%), whereas 58 (10.2%) reported being offered but declining therapy.

Among the 153 patients who declined statin therapy, fear of side effects was the most commonly cited reason (36.8% overall, 36.7% primary prevention, and 37.0% secondary prevention), followed by a preference to focus on diet or exercise (25.0%) and belief that statins were not necessary (19.4%; Figure 2). The primary prevention groups reported declining statin therapy more often than the secondary prevention cohort because of wanting to try diet and exercise (32.2% versus 13.0%, P=0.01), a dislike for taking medication (22.2% versus 7.4%, P=0.02), and preferring natural remedies (22.2% versus 5.6%, P=0.008).

Among the 464 former statin users who reported discontinuing statin therapy, more than half (51.3%) were on a statin for  $\geq$ 1 year, 29.4% between 1 month and 1 year, and 12.6% for <1 month. The most common reason patients reported for stopping statin therapy was perceived side effects (55.0%; Figure 3). Only 18.2% of adults who discontinued a statin felt they no longer needed one, with primary prevention patients more likely than secondary prevention patients to state that the statin was no longer needed (23.4% versus 13.5%, *P*=0.007).

#### **Patient Beliefs**

Table 2 shows patient-reported concerns about heart disease and beliefs in statin safety and risks. Compared with current statin users, those who discontinued statin therapy were more likely to report worrying about heart attack or stroke (50.7% versus 38.9%, *P*<0.0001) and less likely to agree that high cholesterol increases the risk of heart attack or stroke (78.8% versus 85.8%, *P*=0.0002). In contrast, there was no difference between worry about heart disease or believing that high cholesterol increases the risk for heart attack or stroke between those who declined a statin and current statin users.

Compared with current statin users, those who discontinued or declined statins were less likely to report believing that statins are effective or safe: 70.4% of current statin users agreed with the statement that "statins are safe," compared with only 37.4% of those who discontinued statins (P<0.0001) and 36.9% of those who declined therapy (P<0.0001). When queried about specific symptoms, differences in the beliefs in risk were attenuated. Those who discontinued statins were more likely than current users to believe that statins can cause liver damage (61.1% versus 54.7%, P<0.05) or muscle aches (76.0% versus 61.1%, P<0.0001) but not diabetes mellitus (17.6% discontinued versus 13.0% current, P=0.06). More than 1 in 4 former and current statin users reported believing that statins cause memory loss (29.4% versus 27.1%, respectively, P=0.46). Participants who declined statins were most likely to report that statins cause diabetes mellitus (24.6%, P=0.007 compared with current users) but otherwise had beliefs similar to those of current statin users.

There was a greater percentage of missing data for the questions regarding patient beliefs about statin therapy than on other parts of the survey. Participants who were never offered statin therapy were most likely to have missing data regarding their beliefs about the medication (Table S2).

#### Table 1. Characteristics of Current, Former, and Never Statin Users

	Current Statin Therapy (n=4182)	Discontinued Statin Therapy (n=464)	P Value vs Current	Declined Statin Therapy (n=153)	P Value vs Current	Never Offered (n=894)	P Value vs Current	
Demographics								
Age, y	68.0 (61.0–74.0)	68.0 (61.0–75.0)	0.56	67.0 (59.0–72.0)	0.04	68.0 (60.0–72.0)	0.02	
Sex (% male)	2535 (60.6)	197 (42.5)	<0.0001	64 (41.8)	< 0.0001	437 (48.9)	<0.0001	
Race								
White	3581 (85.6)	407 (87.7)	0.56	128 (83.7)	0.58	685 (76.6)	<0.0001	
Black	504 (12.1)	50 (10.8)		23 (15.0)		187 (20.9)		
Asian	86 (2.1)	6 (1.3)		2 (1.3)		17 (1.9)		
Other	11 (0.3)	1 (0.2)		0 (0)		5 (0.6)		
Ethnicity: Hispanic	419 (10.0)	56 (11.2)	0.43	30 (19.6)	0.0001	125 (14.0)	0.0005	
PALM practice type								
Cardiology	2102 (50.3)	209 (45.0)	0.18	56 (36.6)	0.004	254 (28.4)	<0.0001	
Primary care/family practice/internal medicine	1796 (43.0)	217 (46.8)		86 (56.2)		570 (63.8)		
Endocrinology	146 (3.5)	19 (4.1)		8 (5.2)		21 (2.4)		
Other	138 (3.3)	19 (4.1)		3 (2.0)		49 (5.5)		
Insurance status								
Private	2391 (57.3)	256 (55.3)	0.0002	103 (67.3)	0.02	486 (54.4)	0.0006	
Government	1709 (41.0)	186 (40.2)		46 (30.1)		374 (41.9)		
Other/none	72 (1.7)	21 (4.5)		4 (2.6)		33 (3.7)		
Education completed								
At least some college	2615 (63.6)	306 (66.4)	0.24	88 (58.3)	0.18	502 (59.9)	0.04	
Household income								
≤\$35 000	957 (34.8)	135 (40.8)	0.07	35 (34.7)	0.64	220 (41.4)	0.02	
\$35 000-\$74 999	919 (33.4)	112 (33.8)		38 (37.6)		162 (30.5)		
\$75 000-\$99 999	319 (11.6)	32 (9.7)		8 (7.9)		63 (11.8)		
≥\$100 000	556 (20.2)	52 (15.7)		20 (19.8)		87 (16.4)		
Clinical characteristics								
Any ASCVD	2618 (62.6)	222 (52.2)	<0.0001	58 (37.9)	< 0.0001	266 (29.8)	<0.0001	
Prior MI	801 (19.2)	84 (18.1)	0.58	9 (5.9)	< 0.0001	35 (3.9)	<0.0001	
Prior stroke	249 (6.0)	39 (6.5)	0.66	6 (3.9)	0.29	29 (3.2)	0.001	
Hypertension	3518 (84.1)	368 (79.3)	0.01	115 (75.2)	0.003	641 (71.7)	<0.0001	
Heart failure	436 (10.5)	59 (12.8)	0.14	7 (4.6)	0.02	55 (6.2)	< 0.0001	
10-y risk (among primary prevention)	14.5 (9.6–22.2)	14.5 (9.6–21.7)	0.60	14.4 (10.3–23.2)	0.93	14.4 (9.7–21.0)	0.81	
Lipids and therapy								
Total cholesterol, mg/dL	159.0 (137.0–185.0)	215.0 (183.0–249.0)	<0.0001	205.0 (175.0–241.0)	<0.0001	194.0 (169.0–219.0)	<0.0001	
LDL-C, mg/dL	86.0 (68.0–107.0)	134.0 (108.0–162.0)	<0.0001	125.0 (98.0–161.0)	<0.0001	117.0 (95.0–138.0)	<0.0001	
Currently on nonstatin lipid therapy	1111 (26.9)	132 (28.6)	0.43	54 (35.8)	0.02	198 (22.4)	0.006	

SI conversion factors: To convert cholesterol to mmol/L, multiply values by 0.0259. Data shown are median (interquartile range) or n (%). ASCVD indicates atherosclerotic cardiovascular disease; LDL-C, low-density lipoprotein cholesterol; MI, myocardial infarction; PALM, Patient and Provider Assessment of Lipid Management.



Figure 2. Patient-reported reasons for declining statin therapy.

#### Willingness to Take Statin Therapy

Among those who discontinued statin therapy, willingness to retry a statin was high. When asked if they would be willing to retry a statin if recommended by their doctor, 11.2% did not answer or did not know, and only 29.1% were unwilling to retry a statin (Figure S1). In contrast, 21.3% of those who had discontinued a statin were "possibly" willing and 38.4% were "very likely" or "almost certainly" willing to retry a statin.

Willingness to take a statin was also high among those who were never offered a statin. When asked if they were willing to try a statin if recommended by their doctor, 41.9% were "very likely" or "almost certainly" willing to take a statin, 25.8% were "possibly" willing to take a statin, and only 16.7% reported they were unwilling to take a statin (Figure S1).

#### Discussion

A large gap remains in use of statins between those patients recommended by national guidelines for statin therapy and those actually receiving one. In the PALM registry, a cross-sectional evaluation of contemporary lipid management in clinical practice, 27% of adults recommended for statin therapy were not on a statin. The majority of patients (59.2%)

who were not on a statin reported they did not recall ever being offered one by their doctor, which was the leading cause of patients not being on therapy, followed by patient discontinuation of treatment (30.7%) and patients declining therapy (10.1%). Among those who declined or discontinued therapy, fear of side effects and perceived side effects were the leading reported factors for lack of treatment. Worry about ASCVD risk was greater among those who discontinued statins, whereas current users were most likely to believe statins are safe or effective.

Among those recommended to take a statin but not currently on one, a majority reported never being offered a statin by their provider. In multivariable modeling, black adults, women, and those without insurance were least likely to report ever being offered a statin, raising concern about how differences in who is offered a statin may be contributing to disparities in care. Although it is impossible to know whether these patients were, in fact, never offered statin therapy or if they were but did not recall the conversation, these patients are likely to be open to a new conversation about statin therapy with their physician. Importantly, even among those who discontinued or who recalled having declined a statin, willingness to reconsider therapy was high. Thus, it appears that there is a large population of patients ORIGINAL RESEARCH



Figure 3. Patient-reported reasons for statin discontinuation.

who are eligible for therapy but who have never been offered a statin or who do not recall being offered a statin but are willing to consider therapy.

Previous work evaluating statin utilization has examined clinical and demographic factors, such as age, sex, race, and comorbidities, but has not focused on how statin utilization may be affected by patient beliefs regarding statin therapy or concern about heart disease.<sup>13–15</sup> In this study, among those who were offered therapy but declined, fear of side effects was by far the most commonly cited reason for not initiating therapy. Although the 2013 ACC/AHA guideline emphasizes the importance of a clinician-patient risk/benefit discussion, little guidance is provided on the best way to discuss real and perceived statin-related side effects. Although statins are associated with certain risks, negative news stories about statins are common and have been associated with increased rates of statin discontinuation.<sup>16</sup> Although we were unable to determine the degree to which patients' decisions to decline statin therapy were related to factual versus incorrect beliefs about statin safety, misperceptions about statins are common; >1 in 4 adults in PALM believed that statins can cause memory loss, including 27.1% of those currently on statins. Efforts to improve statin uptake should include resources for clinicians to accurately describe the risks of statin therapy while combating misperceptions and addressing patient fears about medication.

Poor medication persistence with statin therapy has been previously documented, ranging from 40% to 70% at 1 year<sup>17,18</sup> and up to 50% of adults discontinuing statin therapy by 5 years.<sup>19</sup> In the PALM registry, statin discontinuation accounted for about a third of lack of statin use overall, and nearly half of adults not on statin therapy for secondary prevention had previously tried but discontinued a statin, most often due to patient-perceived side effects. Overall rates of perceived statin intolerance in the PALM registry were much higher than the rate expected from clinical trials, suggesting that many patients are falsely attributing other symptoms to their statin.<sup>20</sup> This is consistent with other studies showing high rates of perceived side effects from statins.<sup>21–24</sup>

Adults who discontinued their statins were more likely to worry about heart disease than those on statins. Those who discontinued or declined statins were less likely to believe that statins were effective or that high cholesterol caused heart attack and stroke and substantially less likely to believe statins are safe than those on therapy. Consequently, it appears that fear of statins, not a lack of fear of ASCVD, appears to be driving underutilization in adults who have

Downloaded from http://ahajournals.org by on May 8, 2019

#### Table 2. Patient Beliefs About Statin Use and Safety by Statin Use Status

	Current Statia	Discontinued Otatia	D)/alua uz	Dealized Statis	D.) (alua un	Never Offerred	D.Value ve	
Patient beliefs	Therapy	Therapy	Current	Therapy	Current	Statin Therapy	Current	
Cardiovascular risk								
I worry that I may have a heart attack or stroke.								
Occasionally or often	1515 (38.9)	221 (50.7)	<0.0001	53 (35.1)	0.35	278 (35.5)	0.08	
My risk of heart attack or stroke compared with others of my age/sex.								
Slightly higher or much worse	1520 (37.0)	172 (37.7)	0.77	49 (32.5)	0.25	201 (24.3)	<0.0001	
People with high cholesterol are mo	re likely to have l	neart attack or stroke.						
Agree/strongly agree	3147 (85.8)	320 (78.8)	0.0002	109 (82.0)	0.22	607 (83.8)	0.18	
Statin beliefs	Statin beliefs							
Statins are effective.								
Agree/strongly agree	2957 (86.3)	233 (69.1)	<0.0001	66 (67.4)	<0.0001	379 (74.9)	<0.0001	
Statins are safe.		^		-	-	-		
Agree/strongly agree	2221 (70.4)	123 (37.4)	<0.0001	38 (36.9)	<0.0001	237 (53.4)	<0.0001	
Statin risks		-			-			
Statins can cause diabetes mellitus.								
Agree/strongly agree	261 (13.0)	39 (17.6)	0.060	16 (24.6)	0.007	43 (15.6)	0.24	
Statins can cause muscle aches or	pain.							
Agree/strongly agree	1638 (61.1)	263 (76.0)	<0.0001	58 (64.4)	0.52	162 (50.6)	0.0003	
Statins can cause liver damage.								
Agree/strongly agree	1220 (54.7)	162 (61.1)	0.047	44 (56.4)	0.77	145 (47.4)	0.016	
Statins can cause memory loss.								
Agree/strongly agree	536 (27.1)	65 (29.4)	0.46	20 (29.4)	0.67	45 (17.7)	0.001	

Missing data were more common for never statin users for all belief questions regarding statins (Table S2). Data are shown as n (%).

discontinued or declined statin therapy. Focusing clinician– patient risk/benefit conversations on addressing concerns about statin side effects may be more effective than focusing on ASCVD risk alone.

Fortunately, in both former and "never" statin users, willingness to try or retry a statin was high, with more than half of former statin users reporting some degree of willingness to retry a statin. Many patients can be successfully rechallenged with a statin after experiencing perceived side effects. For example, in the GAUSS-3 (Goal Achievement After Utilizing an Anti-PCSK9 Antibody in Statin Intolerant Subjects 3) trial, 43.8% of patients who were statin intolerant were successfully rechallenged with atorvastatin 20 mg.<sup>25</sup> Providers should maintain an ongoing dialogue with their patients about their willingness to retry a statin and discuss barriers to reinitiation.

Our study had several limitations. First, the PALM registry enrolled patients who were potentially eligible for statin therapy, including those already on statin therapy. This may have overestimated statin use in the study population. Second, patients self-reported prior statin use

and whether they had been offered a statin in the past. Self-reported end points are subject to recall bias and may have led to underestimating the rate of discontinuing a statin, declining therapy, and being offered a statin. Third, although the overall survey response rate in PALM was high, participants were able to skip questions, and many never statin users chose to not answer questions regarding statin beliefs. This may represent an opportunity for education, as these patients appear to have few preconceived notions about statin therapy. Fourth, the subsample of patients who agreed to participate in PALM may not be representative of the nation. For example, adults who were more skeptical of medications or the healthcare system or who had less trust in their providers may have been less likely to enroll in PALM. Finally, our data come from a group of practices enrolling in the PALM registry and from enrolled patients at the time of a visit with a healthcare provider. Therefore, this sample represents patients who are actively seen in the healthcare system and cannot be used to explain reasons for underutilization in those without access to health care.

#### Conclusion

Significant opportunity for improvement in statin utilization remains among adults eligible for but not on statin therapy in the United States. The most commonly reported reason that patients recommended for statins were not on a statin was because they had never been offered one. Willingness to initiate or reinitiate statin therapy was high in both former and never statin users. Perceptions about statin safety, rather than perceptions about ASCVD risk or statin benefit, appear to be driving statin underutilization among those who decline or discontinue therapy.

#### **Acknowledgments**

Peter Hoffmann of the Duke Clinical Research Institute provided editorial assistance.

#### Sources of Funding

The Patient and Provider Assessment of Lipid Management (PALM) registry received funding from Sanofi and Regeneron Pharmaceuticals. Dr Navar is supported by National Institutes of Health, National Heart, Lung, and Blood Institute grant K01HL133416. Sanofi and Regeneron Pharmaceuticals had no role in data collection or data analysis for this study. Apart from the employees listed as authors, the funder had no role in study design; data interpretation; preparation, review, or approval of the article; and decision to submit the article for publication. All analyses were done independently by the Duke Clinical Research Institute.

#### **Disclosures**

Dr Wang reports research grants (modest) from Pfizer, Bristol Myers Squibb; research grants (significant) from AstraZeneca, Boston Scientific, Daiichi Sankyo, Eli Lilly, Gilead Sciences, Regeneron Pharmaceuticals; honoraria (modest) from Merck, Gilead; honoraria (significant) from Sanofi. Dr Robinson reports research grants (significant) from Amarin, Amgen, Astra-Zeneca, Eli Lilly, Esai, Glaxo-Smith Kline, Merck, Pfizer, Regeneron/Sanofi, Takeda; consultant/advisory board (modest) for Amgen, Eli Lilly, Merck, Pfizer, Regeneron; consultant/ advisory board (significant) for Sanofi, Dr Reddy Laboratories. Dr Goldberg reports research grants (modest) from Amarin, Amgen, Pfizer, Regeneron; research grants (significant) from Regeneron/Sanofi, IONIS; honoraria (modest) from Merck Manual; consultant/advisory board (modest) from Regeneron/Sanofi, Esperion, Akcea, and Novartis. Dr Virani reports research grants (significant) from the American Heart Association, the American Diabetes Association, and the US Department of Veterans Affairs; honoraria (significant) from ORIGINAL RESEARCH

American College of Cardiology, National Lipid Association; other (significant) steering committee for the Patient and Provider Assessment of Lipid Management (PALM) registry at Duke University (no financial remuneration). Dr Louie reports employment with Regeneron Pharmaceuticals, Inc.; ownership interest in Regeneron Pharmaceuticals, Inc. Ms Lee reports employment (significant) from Sanofi. Dr Peterson reports research grants (significant) from Amgen, Sanofi, Astrazeneca, Merck; consultant/advisory board (modest) from Amgen; consultant/advisory board (significant) from AstraZeneca, Merck, and Sanofi Aventis. Dr Navar reports research grants (significant) from Amgen, Sanofi, Amarin, Janssen, and Regeneron; consultant/advisory board (modest) for Amgen, Regeneron, NovoNordisk, AstraZeneca, and Sanofi. The remaining authors have no disclosures to report.

#### References

- 1. Benjamin EJ, Blaha MJ, Chiuve SE, Cushman M, Das SR, Deo R, de Ferranti SD, Floyd J, Fornage M, Gillespie C, Isasi CR, Jiménez MC, Jordan LC, Judd SE, Lackland D, Lichtman JH, Lisabeth L, Liu S, Longenecker CT, Mackey RH, Matsushita K, Mozaffarian D, Mussolino ME, Nasir K, Neumar RW, Palaniappan L, Pandey DK, Thiagarajan RR, Reeves MJ, Ritchey M, Rodriguez CJ, Roth GA, Rosamond WD, Sasson C, Towfighi A, Tsao CW, Turner MB, Virani SS, Voeks JH, Willey JZ, Wilkins JT, Wu JH, Alger HM, Wong SS, Muntner P; American Heart Association Statistics Committee and Stroke Statistics Subcommittee. Heart disease and stroke statistics-2017 update: a report from the American Heart Association. Circulation. 2017;135:e146-e603.
- 2. Baigent C, Keech A, Kearney PM, Blackwell L, Buck G, Pollicino C, Kirby A, Sourjina T, Peto R, Collins R, Simes R; Cholesterol Treatment Trialists' (CTT) Collaborators. Efficacy and safety of cholesterol-lowering treatment: prospective meta-analysis of data from 90,056 participants in 14 randomised trials of statins. Lancet. 2005;366:1267-1278.
- 3. Pencina MJ, Navar-Boggan AM, D'Agostino RB Sr, Williams K, Neely B, Sniderman AD, Peterson ED. Application of new cholesterol guidelines to a population-based sample. N Engl J Med. 2014;370:1422-1431
- 4. Maddox TM, Borden WB, Tang E, Virani SS, Oetgen WJ, Mullen JB, Chan PS, Casale PN, Douglas PS, Masoudi FA, Farmer SA, Rumsfeld J. Implications of the 2013 ACC/AHA cholesterol guidelines for adults in contemporary cardiovascular practice: insights from the NCDR PINNACLE registry. J Am Coll Cardiol. 2014;64:2183-2192.
- 5. Pokharel Y, Tang F, Jones PG, Nambi V, Bittner VA, Hira RS, Nasir K, Chan PS, Maddox TM, Oetgen WJ, Heidenreich PA, Borden WB, Spertus JA, Petersen LA, Ballantyne CM, Virani SS. Adoption of the 2013 American College of Cardiology/American Heart Association Cholesterol Management Guideline in Cardiology Practices Nationwide. JAMA Cardiol. 2017;2:361-369.
- 6. Pokharel Y, Gosch K, Nambi V, Chan PS, Kosiborod M, Oetgen WJ, Spertus JA, Ballantyne CM, Petersen LA, Virani SS. Practice-level variation in statin use among patients with diabetes: insights from the PINNACLE registry. J Am Coll Cardiol. 2016;68:1368-1369.
- 7. Navar AM, Wang TY, Li S, Robinson JG, Goldberg AC, Virani S, Roger VL, Wilson PWF, Elassal J, Lee LV, Peterson ED. Lipid management in contemporary community practice: results from the Provider Assessment of Lipid Management (PALM) Registry. Am Heart J. 2017;193:84-92.
- 8. Hirsh BJ, Smilowitz NR, Rosenson RS, Fuster V, Sperling LS. Utilization of and adherence to guideline-recommended lipid-lowering therapy after acute coronary syndrome: opportunities for improvement. J Am Coll Cardiol. 2015:66:184-192.
- 9. Navar AM, Wang TY, Goldberg AC, Robinson JG, Roger VL, Wilson PF, Virani SS, Elassal J, Lee LV, Webb LE, Peterson E. Design and rationale for the patient and Provider Assessment of Lipid Management (PALM) Registry. Am Heart J. 2015:170:865-871
- 10. Stone NJ, Robinson J, Lichtenstein AH, Bairey Merz CN, Blum CB, Eckel RH, Goldberg AC, Gordon D, Levy D, Lloyd-Jones DM, McBride P, Schwartz JS, Shero ST, Smith SC Jr, Watson K, Wilson PW, Eddleman KM, Jarrett NM, LaBresh K, Nevo L, Wnek J, Anderson JL, Halperin JL, Albert NM, Bozkurt B, Brindis RG, Curtis LH, DeMets D, Hochman JS, Kovacs RJ, Ohman EM, Pressler SJ, Sellke FW, Shen WK, Smith SC Jr, Tomaselli GF; American College of Cardiology/American Heart Association Task Force on Practice Guidelines.

2013 ACC/AHA guideline on the treatment of blood cholesterol to reduce atherosclerotic cardiovascular risk in adults: a report of the American College of Cardiology/American Heart Association Task Force on Practice Guidelines. *Circulation*. 2014;129(25 Suppl 2):S1–S4.

- 11. Zou G. A modified Poisson regression approach to prospective studies with binary data. *Am J Epidemiol*. 2004;159:702–706.
- Zeger SL, Liang KY. Longitudinal data analysis for discrete and continuous outcomes. *Biometrics*. 1986;42:121–130.
- Mann DM, Woodard M, Muntner P, Falzon L, Kronish I. Predictors of nonadherence to statins: a systemic review and meta-analysis. *Ann Pharmacother*. 2010;44:1410–1421.
- Mann DM, Allegrante JP, Natarajan S, Halm EA, Charlson M. Predictors of adherence to statins for primary prevention. *Cardiovasc Drugs Ther*. 2007;21:311–316.
- Ellis JJ, Erickson SR, Stevenson JG, Bernstein SJ, Stiles RA, Fendrick AM. Suboptimal statin adherence and discontinuation in primary and secondary prevention populations. J Gen Intern Med. 2004;19:638–645.
- Matthews A, Herrett E, Gasparrini A, Van Staa T, Goldacre B, Smeeth L, Bhaskaran K. Impact of statin related media coverage on use of statins: interrupted time series analysis with UK primary care data. *BMJ*. 2016;353:i3283.
- Simons LA, Levis G, Simons J. Apparent discontinuation rates in patients prescribed lipid-lowering drugs. *Med J Aust.* 1996;164:208–211.
- Jackevicius CA, Mamdani M, Tu JV. Adherence with statin therapy in elderly patients with and without acute coronary syndromes. JAMA. 2002;288:462–467.

- Avorn J, Monette J, Lacour A, Bohn RL, Monane M, Mogun H, LeLorier J. Persistence of use of lipid-lowering medications: a cross-national study. *JAMA*. 1998;279:1458–1462.
- 20. Navar AM, Peterson ED, Li S, Robinson JG, Roger VL, Goldberg AC, Virani S, Wilson PWF, Nanna MG, Lee LV, Elassal J, Wang TY. Prevalence and management of symptoms associated with statin therapy in community practice: insights from the PALM (Patient and Provider Assessment of Lipid Management) registry. *Circ Cardiovasc Qual Outcomes*. 2018;11: e004249.
- Kashani A, Phillips CO, Foody JM, Wang Y, Mangalmurti S, Ko DT, Krumholz HM. Risks associated with statin therapy. *Circulation*. 2006;114:2788–2797.
- Buettner C, Davis RB, Leveille SG, Mittleman MA, Mukamal KJ. Prevalence of musculoskeletal pain and statin use. J Gen Intern Med. 2008;23:1182–1186.
- Wei MY, Ito MK, Cohen JD, Brinton EA, Jacobson TA. Predictors of statin adherence, switching, and discontinuation in the USAGE survey: understanding the use of statins in America and gaps in patient education. *J Clin Lipidol*. 2013;7:472–483.
- Fernandez GE, Spatz ES, Jablecki CH, Phillips PS. Statin myopathy: a common dilemma not reflected in clinical trials. *Cleve Clin J Med.* 2011;78:393–403.
- 25. Nissen SE, Stroes E, Dent-Acosta SJ, Rosenson RS, Lehman SJ, Sattar N, Preiss D, Bruckert E, Ceška R, Lepor N, Ballantyne CM, Gouni-Berthold I, Elliott M, Brennan DM, Wasserman SM, Somaratne R, Scott R, Stein EA; GAUSS-3 Investigators. Efficacy and tolerability of evolocumab vs ezetimibe in patients with muscle-related statin intolerance: the GAUSS-3 randomized clinical trial. *JAMA*. 2016;315:1580–1590.

Downloaded from http://ahajournals.org by on May 8, 2019

# SUPPLEMENTAL MATERIAL

Data S1.

#### PALM SURVEY QUESTIONS

The following questions were asked of PALM participants used in this analysis

#### [FOR FORMER STATIN USERS]

If your doctor recommended it, how likely would you be to try another statin to lower your cholesterol or reduce your risk of heart attack or stroke?

[Select one]					
0	0	0	0	0	0
Not at all	Unlikely	Possibly	Very Likely	Almost certainly	Do not know

#### What was the reason for stopping your last statin? Please select all that apply.

[]My doctor felt it was no longer needed
[]I didn't like taking a medication every day
[]Too expensive / cost
[]I lost/changed my insurance
[]I did not notice any improvement in how I felt while on this medication
[]I prefer natural remedies or supplements instead of prescription medicines
[] I had side effects
[] A friend or relative recommended I stop
[] Information I read (online, magazine) or heard suggested that I stop
[] I don't know / can't remember
[] Other \_\_\_\_\_

#### [FOR THOSE NOT ON A STATIN]

Has your doctor ever recommended you take a cholesterol-lowering medication called a statin? Examples include atorvastatin (Lipitor, Caduet), rosuvastatin (Crestor), pravastatin (Pravachol), simvastatin (Zocor, Vytorin, Simcor), fluvastatin (Lescol), lovastatin (Mevacor, Advicor), and pitavastatin (Livalo).

[] yes [] no [] don't remember

#### [IF RECOMMENDED BUT NOT ON STATIN]

#### Why are you not currently on a statin? Please select all that apply.

[] I am concerned about side effects

- [] Too expensive / cost
- [] Lack of insurance
- [] I don't like to take prescription medications

[] I would rather focus on diet and exercise

[] I prefer natural remedies or supplements instead of prescription medicines

[] I don't think I need a cholesterol lowering medication

[] Other: \_

[] I don't know / can't remember

#### [IF NEVER RECOMMENDED OR DISCONTINUED A STATIN]

# If your doctor recommended it, how likely would you be willing to try a medication to lower your cholesterol or reduce your risk of heart attack or stroke?

[Select one] O	0	0	0	0	0
Not at all	Unlikely	Possibly	Very Likely	Almost certainly	Do not know

#### [FOR ALL]

#### How often do you think or worry that you may have a heart attack or stroke?

- [] I often think or worry about it
- [] I occasionally think or worry about it
- [] I rarely think or worry about it
- [] I never think or worry about it

#### How do you think your risk of heart attack or stroke compares with other men/women your age?

- [] I my risk is <u>much lower</u> than most men/women my age
- [] I my risk is <u>slightly lower</u> than most men/women my age
- [] I my risk is about the same as other men/women my age
- [] I my risk is slightly higher than most men/women my age
- [] I my risk is <u>much worse</u> than most men/women my age

#### Please indicate how much you agree or disagree with the following statements.

Downloaded from f	[Select one]	Strongly Disagree	Disagree	Neither Agree nor Disagree	Agree	Strongly Agree	Don't Know/ Not Sure
a.	People with high cholesterol are more likely to	0	0	0	0	0	0
ahaiourn	have a heart attack or stroke than people with low cholesterol.						
als.org by on	People don't need to worry about their cholesterol if they have never had a heart attack or other heart problem.	0	0	0	0	0	0
May 8. 2019	Statin medications are effective in reducing the risk of heart disease and stroke	0	0	0	0	0	0
d.	Statins are safe medications	0	0	0	0	0	0
e.	I think statins can cause diabetes	0	0	0	0	0	0
f.	I think statins can cause muscle aches or pain	0	0	0	0	0	0
g.	I think statins can cause liver damage	0	0	0	0	0	0
h.	I think statins can cause memory loss	0	0	0	0	0	0

	RR	CI	P value
Age			
Every 5-yr increase when age <60	0.90	0.83 - 0.97	0.004
Every 5-yr increase when age 60-75	1.15	1.05 - 1.26	0.003
Every 5-yr increase when age >75	0.80	0.65 - 1.00	0.05
Sex			
Male	0.82	0.71 - 0.94	0.006
Female	1.22	1.06 - 1.41	0.006
Race			
Asian	1.32	0.91 - 1.92	0.14
Black	1.48	1.20 - 1.80	0.0001
Hispanic	1.07	0.88026 - 1.34950	0.55
Education			
At least some college	1.02208	0.87-1.19	0.78
Income			
\$35,000-\$74,999	0.89	0.75 - 1.05	0.17
\$75,000-\$99,000	1.08	0.82 - 1.43	0.59
> \$100,000	0.94	0.72-1.21	0.61
Insurance			
Government	0.89	0.74 - 1.06	0.17
Other/none	1.38	1.06 - 1.81	0.02
Practice type			
Cardiology	0.43	0.33 - 0.56	<.0001
Endocrinology	0.67	0.45 - 1.01	0.05

Table S1. Risk Factors Associated with Never Being Offered Statin Therapy.

Patient beliefs	Current	Discontinued	Declined Statin	Never Offered
	Users	Statin	Therapy	Statin Therapy
		Therapy		
I worry about a heart attack or stroke	286 (6.8%)	28 (6.0%)	2 (1.3%)	111 (12.4%)
My risk of heart attack or stroke compared to others	75 (1.8%)	8 (1.7%)	2 (1.3%)	66 (7.4%)
People with high cholesterol are more likely to have heart	255 (6.5%)	35 (7.9%)	11 (7.6%)	112 (13.4%)
attack or stroke				
People don't need to worry about cholesterol if they never	412 (10.1%)	52 (11.6%)	18 (12.2%)	154 (18.0%)
had a heart attack				
Statins are effective	352 (9.3%)	47 (12.2%)	17 (14.8%)	157 (23.7%)
Statins are safe	425 (11.9%)	58 (15.0%)	19 (15.6%)	166 (27.2%)
Statins can cause diabetes	456 (18.5%)	52 (19.0%)	19 (22.6%)	166 (37.6%)
Statins can cause muscle aches or pain	441 (14.1%)	40 (10.4%)	18 (16.7%)	164 (33.9%)
Statins can cause liver damage	453 (16.9%)	53 (16.7%)	18 (18.8%)	164 (34.9%)
Statins can cause memory loss	457 (18.8%)	52 (19.1%)	19 (21.8%)	167 (39.7%)

Table S2. Percentage of Missing Responses on Patient Belief Questionnaire by Statin Use Status.



#### Figure S1. Patient-Reported Willingness to Retry or Start Statin Therapy.