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<u>Abbreviations used:</u> β arr-2, β -arrestin-2 (aka Arrestin 3); DAMGO, D-Ala(2),N-Me-Phe(4),Gly(5)-ol]-enkephalin; ERK1/2, Extracellular Signal Regulated Kinases 1 & 2; GRK, G-protein Receptor Kinase; GTP γ S, Guanosine Triphosphate- γ -S; LC, locus coeruleus; HEK 293, human embryonic kidney 293 cells; i.c.v., intracerebroventricular; MOR, μ -opioid receptor; PAG, periaqueductal grey; PKC, protein kinase C; RET, resonance energy transfer

Abstract

Agonists acting on μ -opioid receptors (MOR) are very effective analysis but cause tolerance during long-term or repeated exposure. Intensive efforts have been made to find novel opioid agonists that are efficacious analgesics but can elude the signaling events that cause tolerance. µ-Opioid agonists differentially couple to downstream signaling mechanisms. Some agonists, such as enkephalins, D-Ala(2), N-Me-Phe(4), Gly(5)-ol]enkephalin (DAMGO), methadone and sufentanyl are efficacious at mediating G-protein and effector coupling, as well as triggering MOR regulatory events that include MOR phosphorylation, β -arrestin binding, receptor endocytosis and recycling. By contrast, morphine and closely related alkaloids can mediate efficacious MOR-effector coupling but poorly trigger receptor regulation. Several models have been proposed to relate differential MOR regulation by different opioids with their propensity to cause tolerance. Most are based on dogma that ß-arrestin-2 (ßarr-2) binding causes MOR desensitisation and/or that MOR endocytosis and recycling are required for receptor resensitization. This review will examine some of these notions in light of recent evidence establishing that MOR dephosphorylation and resensitization do not require endocytosis. Recent evidence from opioid treated animals also suggests that impaired MOR-effector coupling is driven, at least in part, by enhanced desensitization, as well as impaired resensitization that appears to be β arr-2 dependent. Better understanding of how chronic exposure to opioids alters receptor regulatory mechanisms may facilitate the development of effective analgesics that produce limited tolerance.

Introduction

Opioids are potent and effective analgesics. It is well established that nearly all clinically used opioids mediate their analgesic effects by activating the μ -opioid receptor (MOR; Kieffer and Gaveriaux-Ruff, 2002). However, long-term use of µ-opioid agonists produces adverse effects that include the development of tolerance and addiction, limiting their clinical utility (Williams et al., 2001; Christie, 2008; Morgan and Christie, 2011). Qualitatively, all MOR agonists produce tolerance *in vivo* although there are differences in the extent of tolerance (Morgan & Christie, 2011) suggesting that opioid analgesics resistant to tolerance could be developed. Recent promising approaches to limit tolerance have been extensively reviewed and include simultaneous activation of more than one opioid receptor type (e.g., MOR and DOR-receptors), selective targeting of heteromultimers, or opioids that differentially activate distinct intracellular signaling cascades, possibly involving differential activation of $G\alpha$ subtypes (Pineyro & Archer-Lahlou, 2007), and particularly differential G-protein activation versus endocytosis (eg.Martini & Whistler, 2007; Christie, 2008; Koch & Hollt, 2008; Berger & Whistler, 2010; von Zastrow, 2010).

The molecular mechanisms mediating opioid tolerance *in vivo* remain uncertain but there is accumulating evidence linking mechanisms of MOR desensitisation- receptor phosphorylation, arrestin association, endocytosis, and recycling to tolerance development. For example, knockout (k.o.) mice lacking key MOR regulatory proteins, including β -arrestin-2 k.o. (β arr-2; Bohn *et al.*, 2000; 2002) exhibited enhanced morphine

analgesic responses while development of morphine analgesic tolerance was attenuated. Impetus to investigate MOR regulatory mechanisms of tolerance also came from the finding that different agonists can differentially engage these mechanisms (Keith *et al.* 1996; Whistler & von Zastrow, 1998; Alvarez *et al.*, 2002). There are many reviews on the topic (see von Zastrow *et al.*, 2003; Connor *et al.*, 2004; Martini & Whistler, 2007; Koch & Hollt, 2008; Berger & Whistler, 2010; von Zastrow, 2010). Notably, morphine and closely related alkaloid agonists were found to quite efficaciously activate G-protein signaling but poorly mediate endocytosis, whereas most efficacious peptides and some small molecule agonists efficiently engage both processes.

The process of MOR regulation is thought to resemble that of the well characterized β_2 -adrenoceptor. Briefly, G-protein receptor kinase-2 (GRK2) phosphorylation of the agonist bound β_2 -adrenoceptor enhances its affinity for β arr-2 binding, triggering receptor endocytosis via clathrin-dynamin dependent mechanisms (Gainetdinov *et al.*, 2004). MOR is also predominantly phosphorylated by GRK2 (Wang, 2000; Li and Wang, 2001), GRK3 and perhaps weakly by GRK5 (Kovoor *et al.*, 1998; Terman *et al.*, 2004). To the extent that they have been studied, other GRK isoforms do not contribute to acute MOR desensitization (Johnson *et al.*, 2006a). Like the β_2 adrenoceptor, MOR interacts predominantly with β arr-2 (Cheng *et al.*, 1998) although it has been suggested that MOR can interact with β arr-1 in the absence of β arr-2 (but not with morphine activation: Bohn *et al.*, 2004). Following endocytosis, MOR is sorted for recycling back to the surface membrane (von Zastrow *et al.*, 2003). Like the β_2 adrenoceptor, β arr-2-dependent endocytosis and recycling is thought to be essential for MOR resensitization (Law *et al.*, 2000; Koch *et al.*, 2005) although more recent evidence strongly challenges this assumption (Arttamangkul *et al.*, 2006; Dang *et al.*, 2011; Doll *et al.*, 2011).

Currently, there are varying and apparently incompatible hypotheses for the involvement of MOR regulatory processes in opioid tolerance (see Bohn *et al.*, 2004; Koch & Hollt, 2008; Berger & Whistler, 2010). It is widely thought that opioid agonists that differentially engage MOR-signaling and receptor regulatory processes have different propensity to cause tolerance. Supporting evidence for this notion revolves around the accepted dogma that MOR endocytosis and recycling is required for receptor dephosphorylation and resensitization. This review considers some of these assumptions and focuses on how the process of MOR regulation contributes to the development opioid tolerance at the receptor level in light of recent findings that strongly suggest that MOR desensitization does not require receptor endocytosis and recycling but tolerance does involve MOR desensitization, as well as resensitization mechanisms that are arrestindependent.

Definitions of tolerance and desensitization

The terms tolerance and desensitization are often used to describe very different processes that may be mediated by distinct mechanisms. Drug tolerance is defined as a loss of responsiveness to an agonist after continued exposure and is best quantified by the rightward shift in the dose-response curve that may be associated with a reduction in the

maximum response in whole animals or similar shifts to concentration-response curves in isolated systems. However, common use of the term in different experimental contexts can be confusing because the mechanisms regulating MOR function during short-term agonist exposure may differ from that during or after long-term agonist exposure. Whilst most studies examine tolerance following long-term drug exposure of days to weeks, others ascribe tolerance to a very short-term loss of MOR responsiveness that occurs in the minutes to several hours after acute agonist exposure either *in vivo* or *in vitro*. Although the latter is correct usage, it can be confusing because loss of MOR responsiveness during short-term, sustained exposure is closely linked to mechanisms of rapid MOR desensitization that may include receptor endocytosis rather than long-term regulation of MOR function. As discussed in detail below, the process of rapid MOR desensitization certainly contributes to long-term MOR regulation and tolerance but the two are not equivalent. As such we restrict the usage of the term "tolerance" to phenomena observed after long-term exposure (several days to weeks) to opioids and describe short-term studies, where relevant, as "acute-tolerance".

Usage of the term "desensitization" can also be confusing because it is, like tolerance, an operational definition for loss of receptor function that can be applied to very different phenomena. Here we adopt the most common usage ascribed to the rapid loss of MOR-effector coupling that occurs during sustained exposure to agonists, usually *in vitro*, that occurs within seconds to several minutes. The same term, however, has been applied correctly to measurements of MOR-effector coupling *in vitro* after long-term

opioid exposure (eg. Bohn *et al.*, 2000, 2002) which does not actually measure the loss of receptor function during sustained agonist application. Loss of sensitivity or what has been described as "desensitization" in this context is equivalent to tolerance at the cellular or molecular level. We avoid use of the term "desensitization" in this context because it confounds the distinction between loss of MOR function that occurs within seconds to minutes during agonist application (usually defined as desensitization) and the tolerance (as defined above) that develops over days and weeks.

As introduced above, the process of MOR regulation involves multiple processes, including phosphorylation, arrestin binding, endocytosis, and resensitization (dephosphorylation); which may not require receptor endocytosis and recycling. It is therefore important to note that measurements of MOR desensitization as defined here can encompass multiple components of the MOR regulatory processes, depending on the temporal resolution of the assay. Thus measurements of desensitization may include loss of MOR-effector coupling prior to endocytosis (seconds to several minutes), desensitization due to endocytosis (which produces loss of MOR-effector coupling by removing receptors from the surface membrane; usually 2-30 min) or resensitization and recycling (which slowly reverses desensitization; usually 20 min-1h). Assays of MOR activation of G-proteins employing methods such as activity of G-protein-modulated ion channels (e.g. Dang et al., 2009) or resonance energy transfer (RET) methods (e.g. Molinari et al., 2010) continuously monitor MOR signaling over time scales of seconds to minutes during and shortly after induction of desensitization, so can easily distinguish these components. However, biochemical assays for desensitization, such as inhibition of

adenylate cyclase, that require more than 5 min of sustained opioid exposure (most assays take 10-20 min, eg. Law *et al.*, 2000, or longer, e.g. Koch *et al.*, 2005) may be measuring the combined effects of rapid desensitization at the cell surface plus endocytosis or resensitization (Connor *et al.*, 2004). Therefore, attempts to compare kinetics and mechanisms regulating MOR signaling across studies can be confusing. Careful consideration should be given to the duration of agonist treatment and the time required to measure MOR-effector coupling when comparing mechanisms of MOR regulation across assays because multiple components may be involved.

Differential MOR desensitization, endocytosis and tolerance

Differential agonist efficacy for G-protein signaling and endocytosis

The discovery that different opioid agonists have different efficacies for G-protein signalling and mediation of receptor endocytosis has provided impetus to determine whether MOR regulatory mechanisms contribute to tolerance, which could explain why MOR function is lost in the absence of reduced MOR expression. It has been hypothesized that the inability of morphine to initiate efficient MOR endocytosis gives morphine high liability for causing tolerance. Many studies have established that morphine activates MOR but poorly induces endocytosis (Arden *et al.*, 1995; Keith *et al.*, 1996; Sternini *et al.*, 1996; Whistler & von Zastrow, 1998; Borgland *et al.*, 2003), as widely reviewed (see von Zastrow *et al.*, 2003; Connor *et al.*, 2004; Martini & Whistler, 2007; Koch & Hollt, 2008; Berger & Whistler, 2010; von Zastrow, 2010). Most quantitative studies of signaling efficacy have concluded that intrinsic efficacy to activate

G-proteins versus endocytosis or β arr-2 association with MOR are not linearly related (Borgland et al., 2003; Molinari et al., 2010; but also see McPherson et al., 2010). Molinari *et al.* (2010) using RET methods, reported a hyperbolic relationship between intrinsic activity for G-protein and βarr-2, consistent with earlier studies. By contrast, McPherson *et al.*, (2010) found a more linear relationship for both β arr-2 recruitment and endocytosis, with some outliers (but not morphine). This discrepancy could be due to the methods used to determine G-protein activation (GTPyS binding for 2 h by McPherson et al., 2010 and RET methods by Molinari et al., 2010), the expression of different densities of RET donors and acceptors in the two studies or the use an operational model for analysis by McPherson et al. (2010) but not Molinari et al. (2010). It is well established that overexpression of GRKs or arrestins can profoundly enhance induction of endocytosis by morphine (eg. Whistler & von Zastrow, 1998; Bohn et al., 2004). Morphine also fails to induce MOR endocytosis in spinal cord in vivo (Trafton et al., 2002) but it efficiently induces endocytosis in medium spiny striatal neurons, (Haberstock-Debic et al., 2003; Yu et al., 2010).

Do strongly- internalizing opioid agonists produce less tolerance than weaklyinternalizing agonists?

Morphine produces more behavioural tolerance than strongly internalizing agonists. This finding has been widely cited to support the notion that MOR recycling influences tolerance. Morphine, for instance, produced greater opioid tolerance when compared to agonists like DAMGO, sufentanyl or etorphine, when equivalent induction doses and continuous infusions were used to control for pharmacokinetic differences (Stevens &

Yaksh 1989; Duttaroy & Yoburn, 1995; Madia et al., 2009). Whilst this seems to support the notion that strongly-internalizing agonists produce less tolerance than weaklyinternalizing agonists, the interpretation is seriously confounded by large differences in intrinsic efficacy for G-protein activation among these agonists. Etorphine, sufertanyl and DAMGO all exhibit much higher intrinsic efficacy for G-protein activation than morphine (Traynor & Nahorski, 1995; Emmerson et al., 1996; Selley et al., 1998; McPherson et al., 2010; Molinari et al., 2010) although some studies using GTPyS binding have reported that the intrinsic efficacy of sufentaryl is comparable to morphine (Emerson et al., 1996; Selley et al., 1998). Low intrinsic efficacy agonists usually produce larger rightward shifts in concentration-response curves than high efficacy agonists. This occurs when MOR-effector coupling is impaired either by irreversible antagonists or chronic drug treatment presumably because low intrinsic efficacy agonists such as morphine must occupy a greater fraction of the total receptor population to produce a given level of effect, due to lesser receptor reserve (eg. Christie et al., 1987; Stevens & Yaksh, 1989; Mjanger & Yaksh, 1991; Connor et al., 1999).

To properly test the notion that strongly- versus weakly-internalizing opioids produce differential tolerance would therefore require direct comparison of the extent of tolerance produced by morphine with opioids that exhibit comparable intrinsic efficacy for G-protein activation but much higher efficacy for endocytosis than morphine, while ensuring equivalent receptor stimulation and duration of action. Methadone and endomorphins have been considered good candidates because their intrinsic efficacies for G-protein activation appear similar to morphine and both efficiently induce MOR

endocytosis. However, the intrinsic efficacy of methadone is more similar to DAMGO than morphine in GTP_YS assays (Selley et al., 1998; McPherson et al., 2010) and in vivo (Adams et al., 1990). The apparently low efficacy of methadone in electrophysiological studies is caused by non-MOR actions on ion channels (Rodriguez-Martin et al., 2008). Methadone and endomorphins also have very different pharmacokinetic properties and toxicity compared to morphine that can further complicate interpretations. Although He & Whistler (2005) did examine this issue using methadone and morphine, the results are very difficult to interpret because i.c.v. dose-equivalence was not established. By contrast, Soignier et al. (2004) reported comparable rates of tolerance development and completely symmetrical cross-tolerance during continuous i.c.v. infusion of morphine, endomorphin-1 and endomorphin-2, suggesting tolerance may not be different between strongly and weakly-internalizing agonists when intrinsic efficacy is matched. Furthermore, there is no clear evidence that strongly-internalizing agonists produce differential tolerance compared with weakly-internalizing opioids in humans (Morgan & Christie, 2011). For example, comparison of tolerance development in pain patients during continuous administration of transdermal fentanyl (high efficacy, moderate endocytosis) versus buprenorphine (low efficacy, non-internalizing) found fentanyl produced greater tolerance (Sittl et al., 2006). Therefore, it remains uncertain whether or not strongly-internalizing agonists produce less tolerance than weakly-internalizing agonists.

Decreased MOR-effector coupling contributes to opioid tolerance

Chronic exposure to opioids can cause profound tolerance in both animals and humans (Christie, 2008; Morgan and Christie, 2011).Tolerance measured in whole animals is mediated by multiple adaptive mechanisms ranging from molecular mechanisms of MOR-effector coupling in neurons, second messenger systems in opioid sensitive cells, non-neuronal cells (including glia) and neural networks interacting with opioid sensitive neurons, to learned behaviour in animals (see Christie, 2008). Nonetheless, there is very solid evidence that impaired MOR-effector coupling contributes to tolerance *in vivo*.

Opioid tolerance has been extensively quantified in isolated tissues, neurons and membrane preparations from morphine tolerant animals, as well as in cell culture models. Functional measurements of impaired MOR-effector coupling in isolated tissues and cells after chronic morphine treatment consistently show a loss of functional receptors without consistent changes in MOR binding density (down-regulation, reviewed by Koch & Hollt, 2008; Christie, 2008). Agonists that strongly promote MOR endocytosis, such as etorphine, are an exception because they do induce receptor down-regulation (Stafford *et al.*, 2001), presumably because a small proportion of endocytosed MOR is degraded during each internalization cycle (Whistler *et al.*, 2002).

Operational models (or Fuchgott analysis) used to quantify the loss of functional MOR-effector coupling in isolated systems (eg. Chavkin & Goldstein, 1984; Christie *et al.*, 1987; Bailey *et al.*, 2009a) after chronic morphine have calculated a loss of approximately 80% of functional surface MOR is required to account for the observed shift in agonist concentration-response curves. Studies using physiological end-points

(direct $G\gamma\beta$ interactions with ion channels) in single opioid sensitive neurons have reported impaired MOR-effector coupling in a range of neuronal cell types from animals that have been chronically treated with morphine *in vivo* (except Ingram *et al.*, 2008), including rat and mouse periaqueductal grey (PAG, Bagley et al., 2005), rat and mouse locus coeruleus (LC, Christie et al., 1987; Connor et al., 1999; Dang & Williams, 2004; Bailey et al., 2009a; Dang et al., 2011; Quillinan et al., 2011) and mouse trigeminal ganglion neurons (Johnson et al., 2006b). Similar results were also reported for inhibition of GABAergic synaptic transmission in nerve terminals in PAG (Fyfe et al., 2010; Hack et al., 2003). These findings are consistent with those examining MOR-activated GTPyS binding in brainstem in parallel with MOR binding density (Bohn et al., 2000) and GTPyS binding in some brain regions but not others (Sim *et al.*, 1996; Kim at al., 2008). Taken together, these results are consistent with earlier reports in cultured cells showing that chronic morphine exposure impaired MOR-effector coupling (GTPyS binding) without greatly affecting MOR binding density (Puttfarcken et al., 1988; Puttfarcken & Cox, 1989).

β -Arrestin-2 and endocytic mechanisms are involved in opioid tolerance

Although the phenomenon that chronic morphine impairs MOR-effector coupling without much effect on MOR binding density has been known for more than 20 years, the mechanisms responsible are still uncertain and controversial. There is, however, accumulating evidence that the MOR regulatory mechanisms involved in acute desensitization, including association with β arr-2 and endocytosis, are intimately involved in the development of opioid tolerance.

Bohn *et al.* (2000, 2002, 2004) established that development of morphine antinociceptive tolerance (but not withdrawal) is blunted in βarr-2 k.o. mice. Concurrently, GTPγS assays in brainstem membranes from the k.o. mice also showed a blunted shift in the concentration response curve (tolerance). Acute antinociceptive responses to morphine (but not etorphine, fentanyl or methadone; Bohn *et al.*, 2004; or other opioid actions of morphine, Raehal et al, 2005) were also enhanced in the βarr-2 k.o. It was suggested that MOR is resistant to desensitization in the absence of βarr-2 (see contrary evidence; Bradaia *et al.*, 2005; Walwyn *et al.*, 2007; Dang *et al.*, 2009; Dang et al 2011). Additional support for the involvement of MOR regulatory processes in the development of opioid tolerance comes from study using GRK3 k.o. mice. This study showed MOR tolerance was reduced in hippocampal neurons from GRK3 k.o. mice (Terman *et al.*, 2004). Development of behavioural tolerance to fentanyl was attenuated, however, there was no effect on morphine tolerance. Together, these studies firmly establish that arrestin-dependent MOR regulation is linked to morphine tolerance.

These studies suggest that blocking MOR endocytosis, which is presumably impaired in the β arr-2 k.o. (but see Arttamangkul *et al.*, 2008; Quillinan *et al.*, 2011) attenuates tolerance but others have provided seemingly contradictory evidence that induction of MOR endocytosis and recycling limits morphine tolerance and suppression of endocytosis or recycling enhances it. He *et al.* (2002) reported that inclusion of an extremely low dose of a strongly-internalizing agonist, DAMGO (that had no antinocicpetive effect on its own), with constantly infused i.t. morphine limited the

development of tolerance and also stimulated MOR endocytosis in spinal cord and cultured cells (but see contrary evidence, Bailey et al., 2003; Koch et al., 2005). This was not observed with either drug alone at the doses used. The authors hypothesized that a very low concentration of DAMGO, which does not induce detectable endocytosis by itself, can stimulate endocytosis of morphine occupied MOR and thereby reduces tolerance, perhaps via interaction with homomultimers of MOR. Similarly, Kim et al. (2008) studied a transgenic MOR mouse, in which part of the C-terminal region of the DOR is substituted into MOR (rMOR). This conferred the ability of morphine to efficiently mediate MOR endocytosis and recycling. The rMOR mice showed similar antinociceptive sensitivity to morphine as wild-types but developed less morphine antinociceptive tolerance, as well as less reduction in MOR-activated GTPyS binding in brainstem membranes. Consistent with these studies, the converse has also been reported in spinophilin k.o. mice (Charlton et al., 2008); development of morphine tolerance was enhanced in spinophilin k.o. mice. Spinophilin is a neuronal scaffolding protein that facilitates MOR endocytosis, so endocytosis should be impaired in the k.o., although other regulatory actions of spinophilin cannot be ruled out. Taken together, these studies suggest that MOR endocytosis limits tolerance and, therefore, opioids that do not promote receptor endocytosis should produce greater tolerance than agonists that do promote MOR endocytosis (but see above for lack of direct behavioral evidence that this is the case).

The findings described above appear contradictory in terms of the relationship between endocytosis and tolerance. On the one hand, blocking βarr-2 association with

MOR (which should impair endocytosis) inhibits morphine tolerance and, on the other, manipulations that enhance MOR endocytosis (and vice versa) impair development of morphine tolerance. Various explanations have been proposed to account for these disparate findings. In the case of manipulations that prevent β arr-2 binding, it was proposed that β arr-2 association is necessary for, or facilitates MOR desensitization (Bohn et al., 2002; 2004, but see below). However, desensitization (as defined above) was not directly examined in those studies. But examination of MOR desensitization in both sensory and LC neurons show that it is unaffected by βarr2- deletion. It is therefore unclear how β arr-2 deletion can account for blunted tolerance in the k.o. mice. Two general interpretations (not mutually exclusive) for the inhibition of tolerance were developed by Whistler and co-workers that are in line with findings from other groups (eg. Berger & Whistler, 2010). One interpretation is that strongly internalizing agonists produce less tolerance because the cycles of endocytosis promote dephosphorylation of MOR in endososmes and resensitized receptors are then recycled to the cell surface. Because morphine poorly stimulates endocytosis of phosphorylated and desensitized MOR (whether or not MOR associated with arrestins) the desensitized receptors accumulate at the cell surface causing tolerance. The other interpretation is that morphine causes persistent signaling that contributes to secondary adaptations involved in tolerance in vivo, whereas endocytosis terminates persistent signalling, limiting downstream adaptations and tolerance. These concepts are summarized in Figure 1. These authors have also provided extensive evidence that such secondary adaptations are more pronounced following chronic morphine stimulation of wild type MOR compared to

chimeric MOR that can undergoes endocytosis and recycling when stimulated by morphine (*ibid.*).

In essence both types of study described above include the notion that arrestindependent endocytosis and recycling is necessary for MOR resensitization to occur. This notion is based largely on the model established for β_2 -adrenoceptor recycling (Gainetdinov *et al.*, 2004). Although some studies appear to support this for MOR (Koch *et al.*, 1998; Law *et al.*, 2000; Koch *et al.*, 2001; Qui *et al.*, 2003), more recent findings discussed below clearly establish that MOR dephosphorylation proceeds efficiently at the cell surface, as does resensitization in the β arr-2 k.o. or when endocytosis is blocked.

MOR desensitization does not require βarrestin and is distinct from endocytosis

Two lines of evidence directly establish that MOR desensitization does not require endocytosis. Arttamangkul *et al.* (2006) directly studied desensitization and endocytosis of MOR in cultured LC neurons in parallel with a transgenic FLAG-tagged MOR mouse. The lectin, concanavalin-A, completely blocked endocytosis induced by met-enkephalin but did not affect desensitization. Similarly, Dang *et al.* (2009) reported that inhibition of dynamin-dependent endocytosis had no effect on the rate or extent of MOR desensitization induced by met-enkephalin in mouse LC neurons. Whilst endocytosis could produce desensitization by removing MOR from the surface membrane, it is clear from these studies that functional desensitization of MOR-effector coupling does not require it.

Kinetics of desensitization and endocytosis

MOR desensitization and endocytosis can also be distinguished on the basis of time course and differential efficacies of opioid agonists. Kinetically, rapid desensitization of MOR largely precedes endocytosis for high efficacy peptide agonists. The time constants for rapid desensitization in neurons and cultured cells are of the order of 1-3 min at 33-37º (Bailey et al., 2004; Dang & Williams, 2004; Arttamangkul et al., 2006; Dang et al., 2009), when measured during stimulation by high efficacy, strongly-internalizing agonists (eg. met-enkephalin, DAMGO) and other methods that provide reliable data in the second to minute range (Connor *et al.*, 2004), after which the process reaches steady state in less than 10 min. The time course of MOR desensitization is also similar to that reported for ßarr-2 association (Oakley et al., 2000; McPherson et al., 2010; Molinari et al., 2010) and phosphorylation of residues in the C-terminal region of MOR (T370 and \$375; Doll *et al.*, 2011), all of which saturated within 2-3 min when stimulated by efficacious peptide agonists. Endocytosis induced by the same agonists is somewhat slower, with time constants generally in the order of > 5 min and reaching steady state in less than 30 min (Law et al., 2000; Borgland et al., 2003; Tanowitz & von Zastrow, 2003; Johnson et al., 2006a; Arttamangkul et al., 2006, 2008; Tanowitz et al., 2008). This suggests that MOR desensitization and endocytosis may occur as separate or sequential processes with some temporal overlap.

Differential efficacy of opioids for desensitization and endocytosis

In some studies (but not others) opioids differentially couple to desensitization and endocytosis. In heterologous expression systems a range of opioid agonists, including morphine, can cause desensitization (Borgland e al., 2003; Johnson, 2006a; Chu *et al.*, 2010). Intrinsic efficacies of several opioids to cause G-protein activation is highly correlated with their efficacy to produce rapid desensitization. It should be noted that much higher levels of receptor occupancy are required for the latter, ie. the coupling efficacy is approximately 10-fold lower for desensitization than G-protein activation (Borgland *et al.*, 2003). However, this was not the case for endocytosis when the same agonists are used; morphine displayed distinctly lower efficacy than expected from either G-protein activation or desensitization. Earlier studies that claimed a strong correlation between the intrinsic efficacy for desensitization and endocytosis in cultured cells (Koch *et al.*, 2005) could have been confounded because the duration of the desensitization assays used (inhibition of cAMP formation) encompassed both phenomena.

By contrast with cultured cells, morphine produces little desensitization in native LC neurons (Dang & Williams, 2005; Virk & Williams, 2008; Bailey *et al.*, 2009b). In these cases, desensitization appears better correlated with capacity to induce MOR endocytosis than G-protein activation. Bailey and co-workers have provided a potential explanation for the differences between some cultured cells and this has been confirmed by others (Chu *et al.*, 2010). In cultured cells (HEK293), morphine- but not DAMGO-induced desensitization is blocked by protein kinase C (PKC) inhibition (Johnson *et al.*, 2006a). Conversely, in LC neurons, where morphine induces little desensitization, PKC activation enhances morphine-induced (but not DAMGO) desensitization (Bailey *et al.*,

2009b). This provides clear evidence of agonist-dependent differential desensitization, with morphine but not DAMGO being PKC-dependent. The same studies suggested the reverse sensitivity for GRK inhibition, with DAMGO-induced desensitization being more sensitive to disruption of GRK than morphine (but see lack of effect of GRK inhibition alone in Dang *et al.*, 2009).

Differential MOR phosphoryaltion and desensitization

Opioid agonists can differentially phosphorylate MOR (Johnson et al 2006a). This could provide a plausible explanation for differential desensitization between morphine and DAMGO and its dependence on PKC phosphorylation in some cell types. Serial phosphorylation of up to 20 potential sites in the intracellular regions of MOR contribute to receptor desensitization and endocytosis , particularly GRK substrates near the Cterminal (see Koch & Hollt, 2008; Connor *et al.*, 2004 for review). Some of these sites are essential for GRK phosphorylation and arrestin-dependent endocytosis (*ibid.*). Mutation of several residues in the C-terminal of MOR (S363, T370 or S375 to A) impairs DAMGO mediated receptor phosphorylation and endocytosis (El Kouhen *et al.*, 2001; Schulz *et al.*, 2004). Until recently, only S375 has been shown to undergo agonist specific phosphorylation by both DAMGO and (more slowly) morphine using phosphosite specific antibodies (Schulz *et al.*, 2004).

More recently, Doll *et al.* (2011) have produced phosphosite specific antibodies for S363, T370 and S375 of mouse MOR. They showed that S363 was constitutively phosphorylated in HEK293 cells. They confirmed that both DAMGO and morphine (less

efficiently) induced phosphorylation of S375. DAMGO also induced efficient phosphorylation of T370 but morphine did not. Importantly, PKC stimulation directly phosphorylated at T370 in an agonist-independent manner. This appears to provide a nice explanation of the PKC dependence of morphine- but not DAMGO-induced desensitization. If efficient desensitization requires phosphorylation of bothT370 and S375 then morphine-induced desensitization would require PKC activation but DAMGO would not. PKC activation might therefore be sufficient to induce desensitization when S375 (and perhaps other unidentified sites) is also phosphorylated. It is conceivable that in addition to phosphorylation of both T370 and S375, additional phosphorylation events are required to facilitate βarr-2 binding, so phosphorylation of T370 and S375 may be necessary (El Kouhen *et al.*, 2001) but not be sufficient to induce effective βarr-2dependent endocytosis when morphine is the agonist.

βarr-2 is not necessary for desensitization of MOR

A possible interpretation of the effects of the β arr-2 k.o. on development of morphine tolerance is that β arr-2 association with MOR is necessary for desensitization (see above). Although this may be correct for some neurons, it is clearly not the case in neurons studied to date, or HEK293 cells where morphine efficiently induces desensitization but not β arr-2-dependent endocytosis . Walwyn *et al.* (2007) showed that DAMGO-induced desensitization of MOR coupling (G $\beta\gamma$ mediated) to voltage gated calcium current inhibition in sensory neurons was unaffected in the β arr-2 k.o. and this was substantiated by (Arttamangkul *et al.*, 2008) in LC neurons. More recent studies established in LC that desensitization induced by met-enkephalin can be mediated by at

least two distinct mechanisms independently involving ERK1/2 activity and GRK2-βarr-2 (Dang et al., 2009). Blocking either mechanism alone was not sufficient to inhibit desensitization. The specific process for the ERK1/2-dependent mechanism is not yet known but MOR desensitization, internalization and phosphorylation have all been reported to be prevented by ERK1/2 inhibition in some heterologous expression systems (Polakiewicz et al., 1998; Schmidt et al., 2000). As is likely for the initial events of the GRK-βarr-2 interaction, signalling by ERK1/2 may therefore prevent coupling of MOR to effectors by phosphorylating MOR at sites not occupied by Ga-subunits (Schmidt et al., 2000). Alternatively, ERK1/2 may act indirectly to mediate desensitization via phosphorylation of $G\alpha$ -interacting protein (GAIP), a regulator of G-protein signalling (RGS) by potentiating the rate of GTP hydrolysis, as has been reported in some cell types (Ogier-Denis *et al.*, 2000). There are many other possible mechanisms involved in MOR desensitization and endocytosis that could be differentially affected by morphine-like opioids (Koch & Hollt, 2008), including facilitating translocation of MOR from lipid raft domains (Zheng et al. 2008) or activation of phospholipase D2 (Koch et al., 2006), both of which are poorly induced by morphine. Acute tolerance to morphine *in vivo* is also differentially sensitive to inhibition of c-Jun N-terminal kinase compared with stronglyinternalizing agonists such as fentanyl (Melief et al., 2010).

These findings also underscore the possibility that desensitization may be mediated by multiple mechanisms in different cell types or cellular compartments. LC neurons display strong ERK1/2 activation (Eitan *et al.*, 2003; Dang *et al.*, 2009) after opioid administration but many other neurons (and cell types) do not (Eitan *et al.*, 2003).

Therefore, desensitization may be mediated primarily by GRK- βarr2-dependent mechanisms in some neuronal types (eg. Li & Wang, 2001) but can be initiated by other redundant mechanisms in other cells (see Koch & Hollt, 2008). Other differences between cell types can influence MOR desensitization, e.g., the capacity of opioids to induce endocytosis can be strongly influenced by co-expression of other GPCRs such the NK1 receptor in the same cell (Yu *et al.*, 2009). It is also likely that the mechanisms of desensitization are distinct in different cellular compartments. Fyfe *et al.* (2010) reported that no desensitization of MOR-induced presynaptic GABAergic inhibition, during superfusion of morphine, met-enkephalin or DAMGO for up to 30 min in rat PAG neurons; even when a fraction of receptors had been inactivated with an irreversible MOR antagonist to rule out the potential confound of large receptor reserve.

Morphine tolerance is associated with enhanced MOR desensitization

Desensitization induced by met-enkephalin, DAMGO and morphine (and methadone, Quillinan *et al.*, 2011) are all more pronounced in LC (Dang & Williams, 2004; 2005), as well as PAG neurons (Ingram *et al.*, 2008) after chronic exposure to morphine. Enhanced desensitization would be expected to contribute to opioid tolerance by more prominently reducing functional MOR on cell surface during episodes of agonist administration. There are many possible adaptations caused by chronic morphine that could be responsible for this observation but enhanced endocytosis does not appear to be responsible. Enhanced desensitization after chronic morphine treatment was associated with reduced endocytosis (Quillinan *et al.*, 2011). Other adaptive mechanisms could include those directly involved with MOR phosphorylation such as ERK1/2, GRKs (but

GRK2 is decreased; Fan *et al.*, 2002) or arrestins (but βarr-2 is decreased in PAG; Fan *et al.*, 2003) or others such as RGS proteins (Gold *et al.*, 2003), phospholipase D2 (Koch *et al.*, 2006) or spinophilin (Charlton *et al.*, 2008).

Resensitization and dephosphorylation of MOR do not require endocytosis and recycling

The models of differential tolerance between strongly- and weakly-internalizing agonists introduced above generally require endocytosis and recycling to resensitize MOR. Morphine and similar agonists, by failing to induce endocytosis, are thought to produce accumulation of desensitized MOR at the cell surface, thereby producing tolerance. More recent evidence discussed below establishes that MOR dephosphorylates and resensitizes efficiently at the cell surface regardless of whether strongly- or weaklyinternalizing agonists are examined, so other explanations for the involvement of MOR regulatory mechanisms in tolerance are required.

Schulz *et al.* (2004) provided evidence that recycling may be required to dephosphorylate MOR at S375. Briefly, phosphorylation of S375 persisted long after removal of morphine from cells but was readily reversible using the stronglyinternalizing agonist, DAMGO (but see below for strong evidence to the contrary). Functional studies using inhibition of cAMP formation as an endpoint showed monensin (to inhibit endosomal recycling), truncated MOR mutants (Qiu *et al.*, 2003) or MOR splice variants (Koch *et al.*, 2001; Tanowitz & von Zastrow, 2003; Tanowitz *et al.*, 2008)

all reduced both recycling and resensitization of endocytosed MOR. Although these appear to support a requirement for endocytosis and recycling to resensitize MOR, assays of MOR function were performed over time scales greatly exceeding acute desensitization of G-protein coupling to MOR (see above), ßarr-2 binding (Oakley *et al.*, 2000), endocytosis (Tanowitz and von Zastrow, 2003; Arttamangkul *et al.*, 2006, 2008) and often recycling (Koch *et al.*, 2001; Tanowitz & von Zastrow, 2003; Arttamangkul *et al.*, 2008; Tanowitz *et al.*, 2008) Therefore, such methods cannot distinguish recovery of functional MOR at the cell surface from the increased MOR surface density (and therefore function) resulting from recycling (Connor *et al.*, 2004).

More recent studies have established conclusively that endocytosis is not necessary for either resensitization or dephosphorylation of MOR. Using met-enkephalin in cultured LC neurons, Arttamangkul *et al.* (2006) showed directly that concanavalin A blocks endocytosis of FLAG-tagged MOR but does not affect resensitization. Doll *et al.* (2011) have shown conclusively that dephosphorylation of S375 is rapid using both DAMGO and morphine as agonists. This contradicts the earlier study of Schulz *et al.* (2004) but the explanation may be that morphine did not wash effectively from the cell preparations in the earlier study because in Doll *et al.* (2011) dephosphorylation for several agonists was enhanced by a brief rinse with low pH which presumably facilitates agonist removal from the preparation. More importantly, Doll *et al.* (2011) showed that after DAMGO exposure, dephosphorylation of both S375 and T370 were just as rapid in cells incubated in concanavalin A, which completely blocked endocytosis. Although these findings may not generalise to the many other phosphorylation sites on MOR (see

Koch & Hollt, 2008) they do establish that sites involved in β arr-2 binding dephosphorylate just as efficiently when endocytosis is blocked.

Recent studies of MOR resensitization in LC neurons from Barr-2 k.o. and wildtype mice (Dang et al., 2011; Quillinan et al., 2011) are consistent with the study of Doll et al. (2011). If arrestin-dependent endocytosis is required for MOR resensitization then recovery from desensitization induced by a strongly-internalizing agonist should be impaired but the opposite was found. In wild-type mice, MOR resensitized slowly after met-enkephalin induced desensitization (approximately 60 min), similar to that reported earlier for LC neurons from rat (Osborne & Williams, 1995; Dang & Williams, 2004) and similar to the rate of MOR recycling reported in cultured cells (Koch *et al.*, 2001; Tanowitz and von Zastrow, 2003). In LC neurons from βarr-2 k.o. mice MOR resensistization was accelerated, being nearly complete within 20 min (Dang et al., 2011; Quillinan *et al.*, 2011). Accelerated resensitization in the β arr-2 k.o. was mimicked in wildtype LC by manipulations that should block arrestin association upstream (an intracellular GRK inhibitor) or endocytosis downstream of arrestin association (an intracellular dynamin inhibitor; Dang et al., 2011). Conversely, resensitization was slowed by a phosphatase inhibitor under conditions of impaired arrestin association (β arr-2 k.o. plus GRK inhibitor, Dang *et al.*, 2011). This shows that MOR resensitization is rapid when endocytosis is blocked and the time course is quite consistent with the dephosphorylation rate reported by Doll et al. (2011). The slow resensitization in wildtype LC is almost certainly due to the fact that once receptors are endocytosed, relatively slow receptor recycling (Koch et al., 2001; Tanowitz and von Zastrow, 2003) is

necessary for recovery of MOR localization and signaling at the surface membrane. It should be noted that such resensitization rates may differ in different neurons because the three most abundant splice variants recycle at different rates (MOR1, MOR1A and MOR1B, Oldfield *et al.*, 2008).

The necessity for endocytosis and recycling to resensitize some GPCRs presumably depends on the affinity of arrestins for the agonist occupied receptor (Oakley *et al.*, 1999, 2000; Ganetdinov *et al.*, 2004). The rapid resensitization and dephosphorylation of MOR at the cell surface suggests that the affinity of the βarr-2 association is relatively weak (Oakley *et al.*, 2000), so that it can dissociate rapidly prior to endocytosis thereby exposing the phosphorylated C-terminal residues (S375, T370 and presumably others) to phosphatases . The very rapid reversal of MOR-βarr-2 RET signals upon agonist washout reported by McPherson *et al.* (2010) for most strongly- and weakly-internalizing opioids (except etorphine, which has extremely high affinity for MOR) is consistent with this possibility.

Arrestin-dependent impairment of MOR resensitization contributes to morphine tolerance

Impairment of the capacity of MOR to rapidly resensitize appears to contribute to morphine tolerance. In addition to enhanced desensitization, MOR resensitization is impaired in LC neurons after chronic morphine (Dang & Williams, 2004) but the mechanisms are still not certain. Dang *et al.* (2011) and Quillinan *et al.* (2011) recently

confirmed this in mouse LC and further established that the impairment is arrestindependent. Impaired MOR resensitization after chronic morphine in wildtype LC neurons was reversed and resembled that in the βarr-2 k.o. either by disrupting GRK2 function or inhibition of dynamin function with intracellular inhibitors. These findings link the impairment of MOR resensitization in LC to adaptations within the process of GRK2-βarr-2-dynamin-dependent MOR regulation.

Dang et al. (2011) and Quillinan et al. (2011) also reported that cellular morphine tolerance in the same population of LC neurons was similar to that previously reported in wildtype neurons (see above) but abolished in the β arr-2 k.o. The finding that morphine treatment failed to produce cellular tolerance in LC neurons from βarr-2 k.o. mice is consistent with the seminal findings that analgesic morphine tolerance, as well as tolerance to DAMGO stimulated GTPyS binding in brainstem and spinal cord membranes, is attenuated in these animals (Bohn et al., 2000; Bohn et al., 2002). These findings suggest that persistence of rapid recovery from desensitization after chronic morphine could contribute to the attenuation of behavioural opioid tolerance in βarr-2 k.o. mice if the mechanism found in LC is found to generalise to analgesia-related neurons. It was proposed that following chronic morphine, Barr-2-dependent regulation of MOR is enhanced, slowing MOR resensitization, thereby shifting the equilibrium between receptor desensitization and resensitization to an accumulation of desensitized MOR that accounts for MOR tolerance (Dang *et al.*, 2011). As such, ablation of βarr-2 in the k.o. mice facilitates resensitization and prevents cellular opioid tolerance in LC

neurons. Impaired resensitization could be important for tolerance *in vivo* if the phenomenon is found to generalize to neurons involved in analgesia.

The mechanisms of enhanced desensitization (see above) and ßarr-2-dependent impairment of resensitization during chronic morphine treatment in vivo are still not known. Impaired resensitization was observed after very brief exposure to metenkephalin and was sensitive to GRK, βarr-2 or dynamin inhibition suggesting a possibly enhanced rate of GRK phosphorylation after chronic morphine that engages Barr-2 and clathrin-dynamin dependent processes (Dang et al., 2011). Quillinan et al. (2011) also reported in a GRK2 transgenic that can be blocked by a novel agent (NaPP1) that both impaired resensitization and cellular opioid tolerance in LC neurons were reversed by the GRK2 inhibitor. The dependence of both tolerance and resensitization on GRK, β arr-2 and dynamin would predict the explanation for MOR tolerance (and slow resensitization) may be an enhanced rate of endocytosis after chronic morphine. However, Quillinan et al. (2011) found no difference in the extent of met-enkephalin-induced MOR endocytosis in LC neurons from chronically treated with morphine. Similarly, the extent of endocytosis induced by DAMGO in spinal cord *in vivo* was also not reduced by chronic morphine treatment (Trafton & Basbaum, 2000). The latter findings seem at odds with the effects of β arr-2-deletion and dynamin-inhibition. The mechanism of impaired resensitization is, therefore, still unclear but a range of adaptations produced by chronic morphine could be responsible. Although untested, it is possible sites other than T370 and S375 are more persistently phosphorylated by chronic morphine to enhance other

downstream events that do not increase endocytosis or that post-endocytic trafficking and sorting mechanisms are affected by chronic morphine.

Concluding remarks

The discovery of differential signaling efficacies of opioid agonists for G-protein coupling, desensitization and endocytosis and their potential involvement in the development of opioid tolerance stimulated much research to understand these mechanisms with the hope of developing opioids that can elude or limit tolerance. This idea seems to be substantiated by the consistent findings that greater opioid tolerance develops to agonists with low (morphine and related alkaloids) versus high (enkephalinrelated peptides, sufertanyl, etorphine etc) differential efficacy for endocytosis. However, that interpretation is much less certain when the direct influence of intrinsic efficacies of these drugs for G-protein signaling on tolerance are taken into account. Nonetheless, the effects on morphine tolerance of genetically ablating trafficking proteins (βarr-2 k.o.) or constructing MOR mutants that recycle efficiently with morphine both strongly suggest MOR desensitization, endocytosis and recycling are important for tolerance. Some of the assumptions underpinning explanations of how this works are incomplete or incorrect. Firstly βarr-2 binding and endocytosis are not necessary to produce desensitization of MOR. In the absence of β arr-2, other, non-arrestin mechanisms can very efficiently desensitize the receptor. More importantly, there is now very strong evidence that one of the simplest explanations for greater tolerance with weakly-internalizing agonists, that phosphorylated and desensitized MOR accumulates at the surface because endocytosis is

required for dephosphorylation and resensitization, is incorrect. MOR dephosphorylates and resensitizes as efficiently or more efficiently when endocytosis is blocked, regardless of the agonist used. These findings are outlined in Figure 2. This demands rethinking of models used to explain the effects of transgenics and knockouts.

The finding that rapid desensitization of MOR is enhanced and resensitization is impaired in locus coeruleus neurons after chronic morphine, if widely substantiated in other neurons, may contribute to further developments. If it is confirmed widely through the CNS and in different cellular compartments that enhanced rapid MOR desensitization and arrestin-dependent impairment of resensitization strongly contribute to opioid tolerance, then drugs able to elude these mechanisms might be found to produce less tolerance. The finding that a salvinorin A analogue, herkinorin, efficaciously engages MOR-G-protein signaling but does not induce βarr-2 translocation, even when GRK2 is overexpressed (Groer et al., 2007), confirms the possibility that opioid agonists may be found that would not facilitate arrestin-dependent impairment of resensitization in tolerance. Virk et al. (2009) reported the intriguing finding that met-enkephalin can engage G-protein signaling in the presence of low concentrations of buprenorphine (a low efficacy for G-proteins, non-internalizing agonist) but no longer produces any rapid desensitization. If validated more widely this suggests that opioids, or related drugs could be found to stabilize MOR in conformations that are able to signal to G-proteins but cannot desensitize, which could perhaps limit tolerance.

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Conflicts of interest

The authors have no conflicts of interest to declare

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Figure 1.

Previous models to explain how strongly-internalizing opioid agonists can proiduc less tolerance than weakly-internalizing agonists. **A** Strongly-internalizing agonists induce rapid desenisitization of MOR-coupling. GRK2 mediated phosphorylation is pivotal for β arr-2 binding and endocytosis, both process that were considered ireversible at the cell surface, so MOR slowly resensitizes over the time course of endocytosis and recycling. **B** With weakly-internalizing agonists, MOR desensitizes slowly (accelerated by PKC activity) but accumulates in a phosphorylated desensitized state at the cell surface because it stimulates GRK2 and β arr-2 binding very weakly, so cannot resensitize causing tolerance. As discussed in the text the crucial assumption that endocytosis (and recycling) is necessary for resensitization is incorrect.

Figure 2.

Summary of current evidence for mechanisms of MOR regulation in resensitization and tolerance. **A** Desensitized MOR efficiently resensitizes when GRK2, βarr-2 (k.o.) or dynamin (to block endocytosis directly) are blocked suggesting that resensitization is very efficient in the absence of endocytosis. Directly blocking endocytosis with concanavalin A (ConA) does not affect resensitization or dephosphorylation of MOR. **B** After chronic morphine treatment desensitization is enhanced and resensitization is

blocked. This does not appear to involve changes in endocytosis but impaired resensitization is restored to control rates by inhibiting GRK2, βarr-2 or dynamin.

Previous dogma for MOR regulation in differential tolerance

A Endocytosis is required for resensitization, so recycling agonists cause limited tolerance



B Recycling failure (morphine) causes accumulation of desensitized MOR the surface, causing tolerance



Current evidence for MOR regulation in tolerance



A Resensitization and dephosphorylation do not require endocytosis

B Chronic morphine causes enhanced desensitization and impaired resensitization that contribute to tolerance

