



EUBCE 2018

26TH EUROPEAN BIOMASS CONFERENCE & EXHIBITION

14 - 17 MAY CONFERENCE & EXHIBITION | 18 MAY TECHNICAL TOURS

COPENHAGEN - DENMARK
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Session 4CO.2: Market implementation and financing

Economic and environmental prospects of biofuels in the European transport sector

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16. May 2018

Copenhagen, Denmark



Knowledge for Tomorrow





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Agenda

1. Motivation for Biofuels

- Need for GHG emission reduction
- Actual GHG emissions in Europe
- Biofuels options in European transport
- Options to reduce GHG emissions



2. Options for renewable transport

- Biofuels Options
- Evaluation criteria of Biofuels Concepts



3. Process evaluation of aviation biofuels

- Introduction to DLR methodology
- Example: PBtL – Jet fuel by Fischer-Tropsch

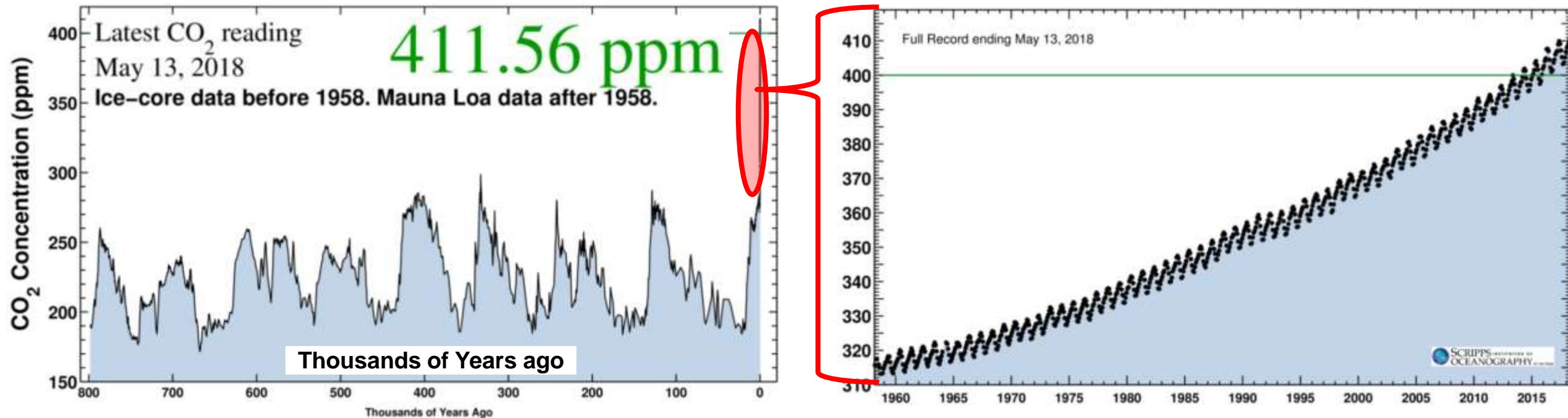
4. Summary and Outlook





Climate Change – Driver for bioenergy?

- Historic natural fluctuation between 180 and 280 ppm CO₂ concentration
- undeniable break-out since 1960's
- No visible impact of renewables introduction since 2000's



Source: <https://www.co2.earth/daily-co2>





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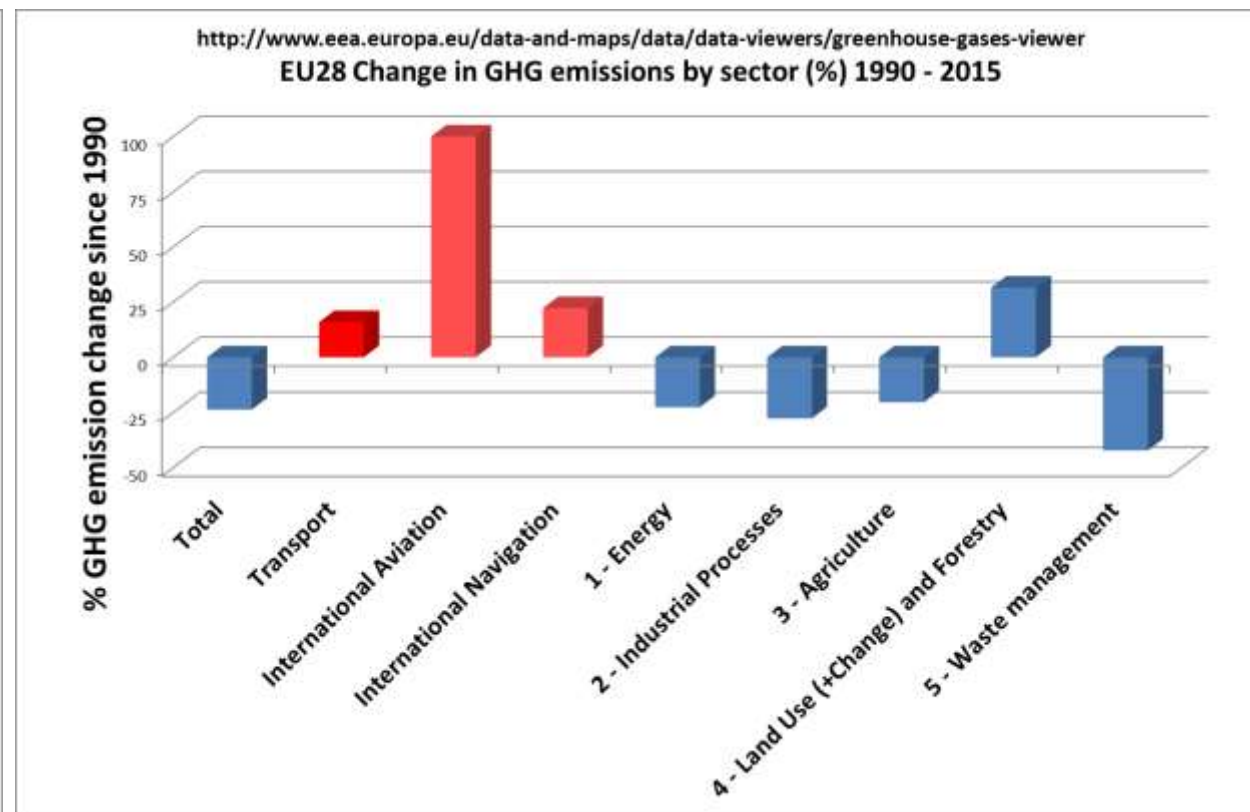
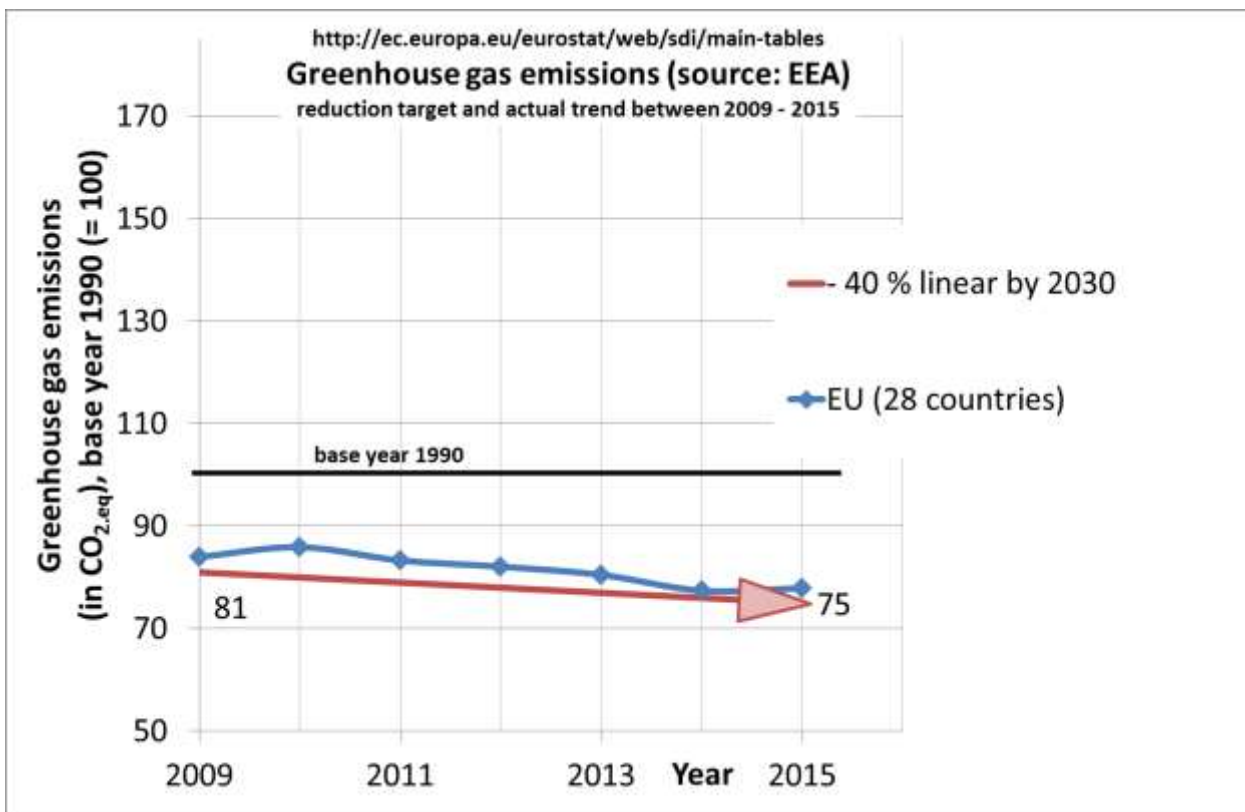
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GHG emission trend in Europe

- European GHG reduction behind target
- Transport GHG emissions grow considerable





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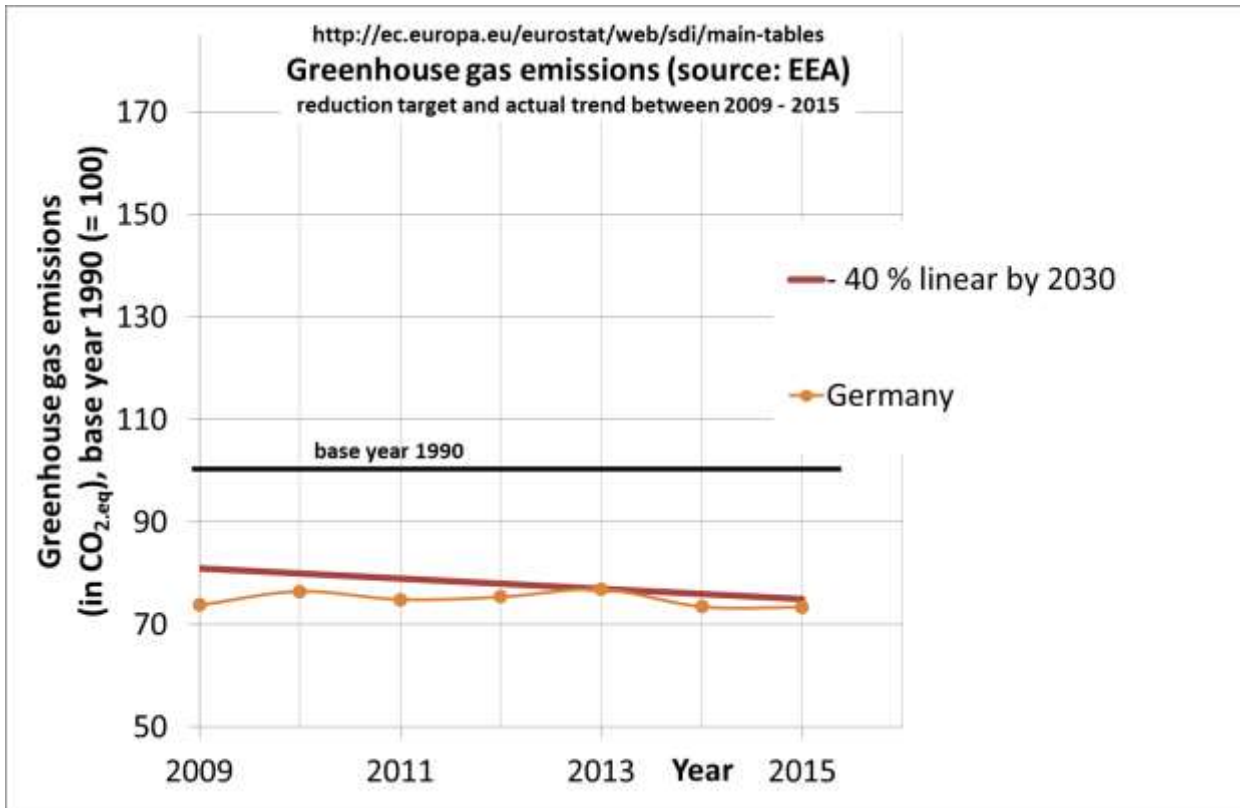
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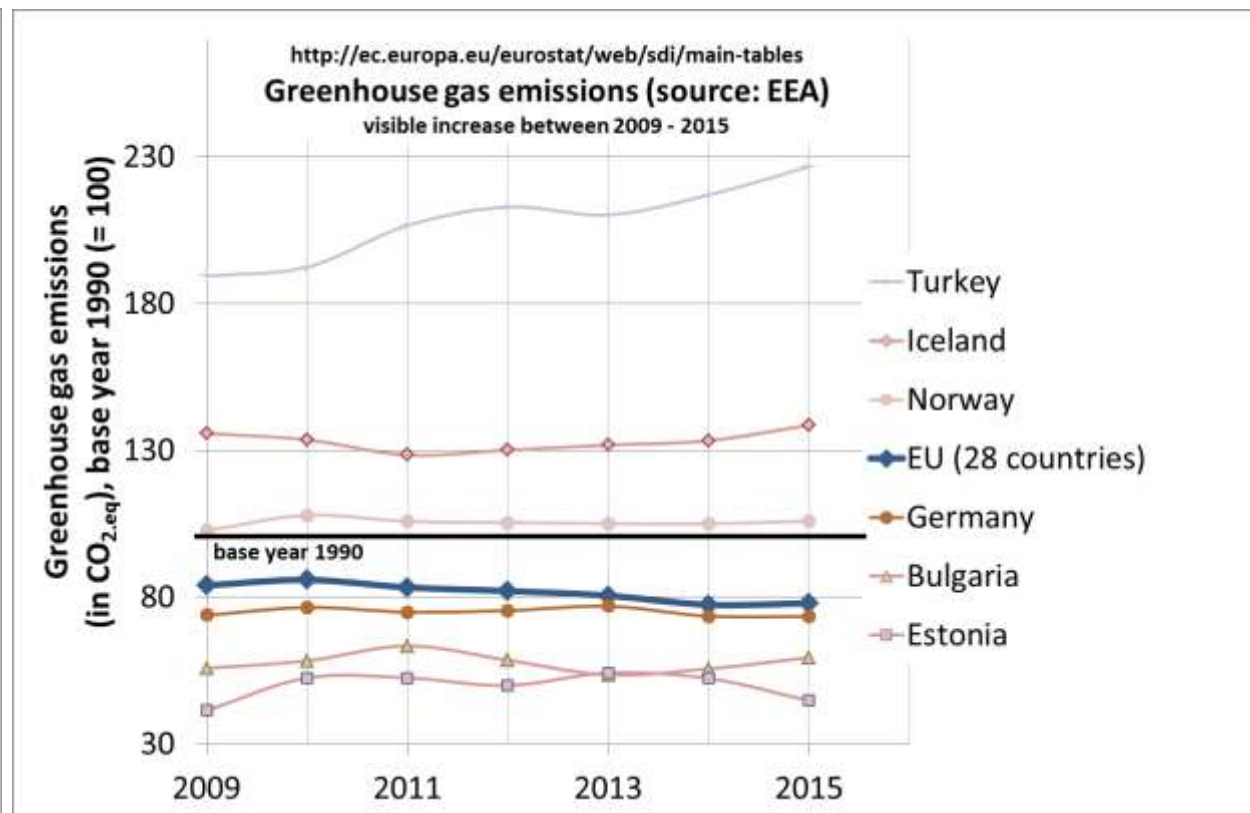
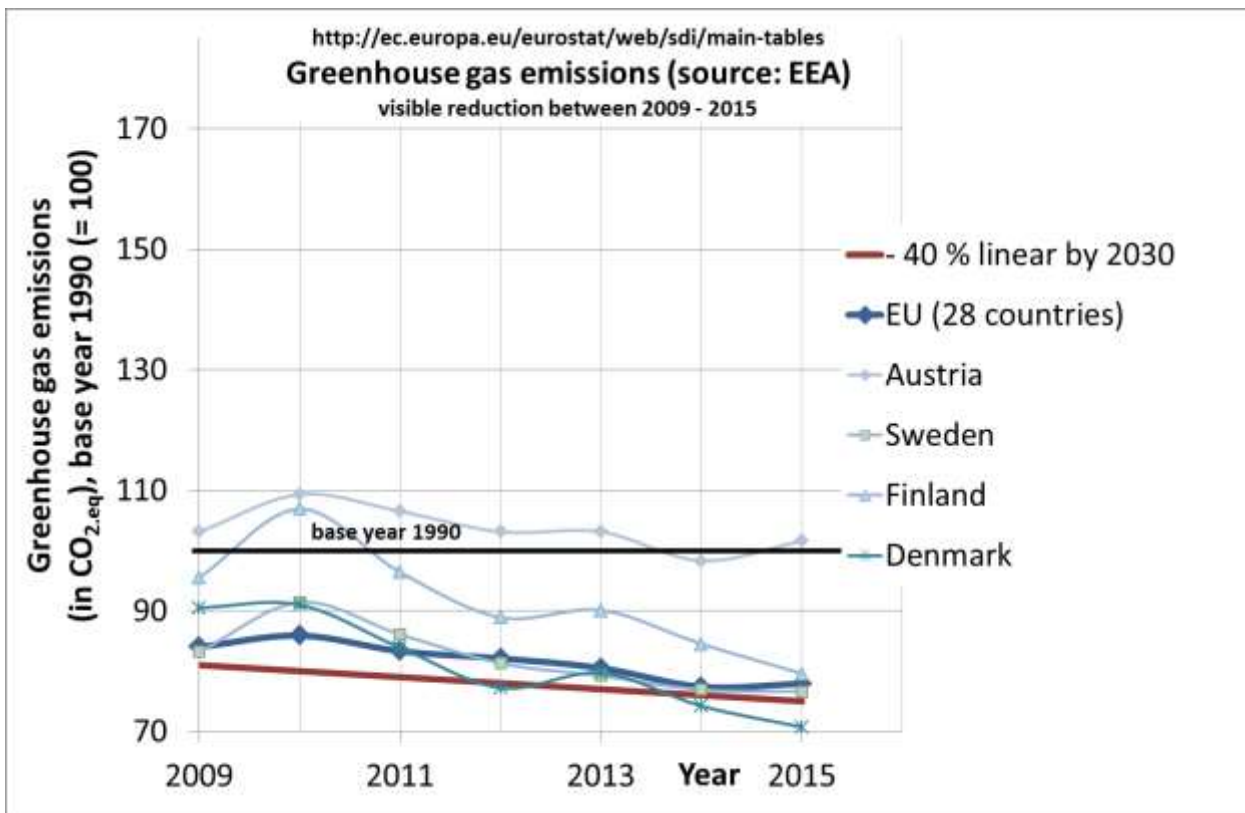
GHG emission trend in Europe

- Germany lost momentum



GHG emission trend in Europe

- no common European approach for GHG emission reduction
- Austria, Denmark, Finland and Sweden demonstrate GHG emission reduction without affecting GDP growth





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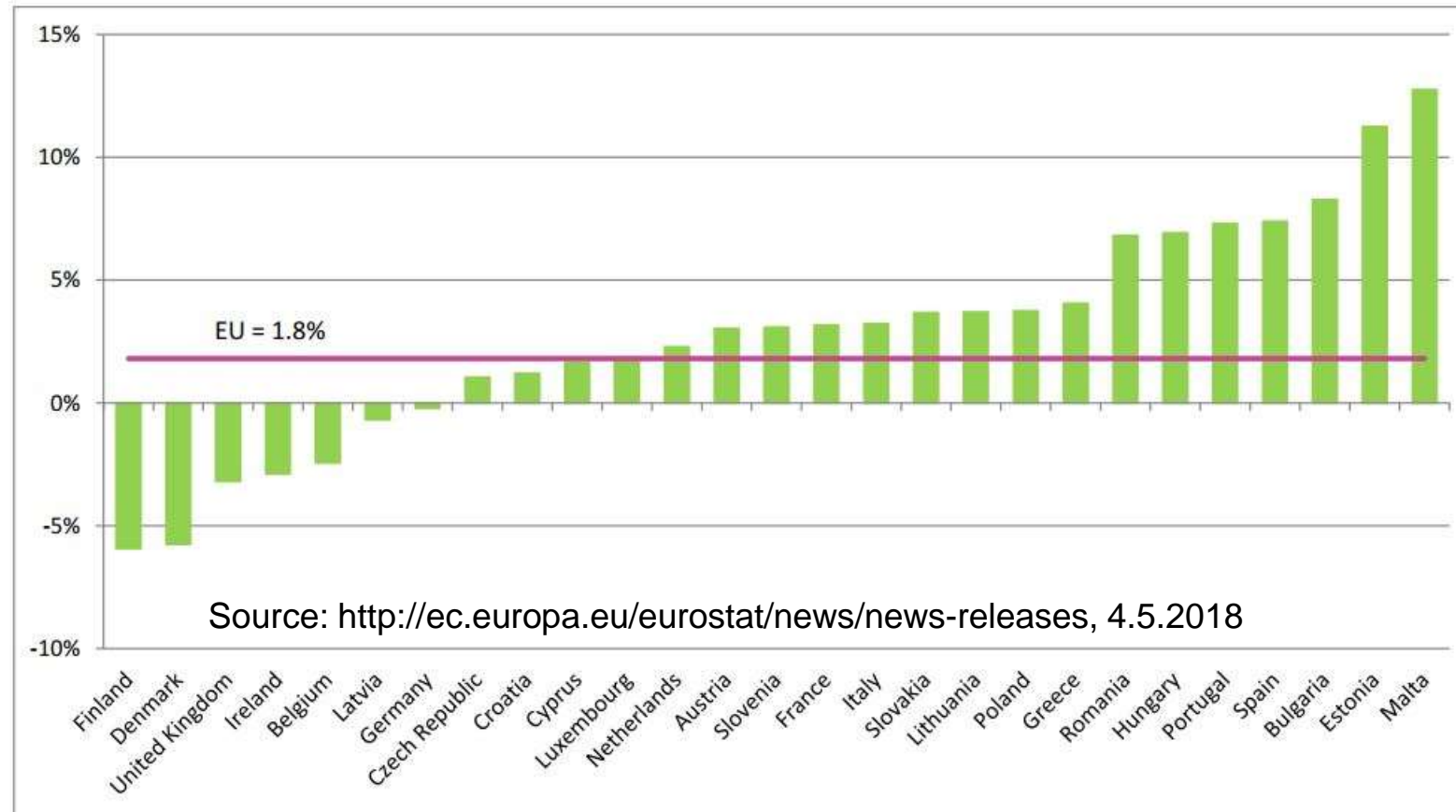
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CO₂ emissions change 2017/2016

- Eurostat estimates that in 2017 carbon dioxide emissions from fossil fuel combustion **increased by 1.8 %** in the European Union (EU), compared with the previous year.



Compare renewable energy options

Example¹: Solar power plant Seefeld, Bavaria

- 3 GWh_e/a from 8.2 ha PV field
- available on meadows and grassland
- ➔ 366 TWh_e/a per ha (@ sunshine hours)

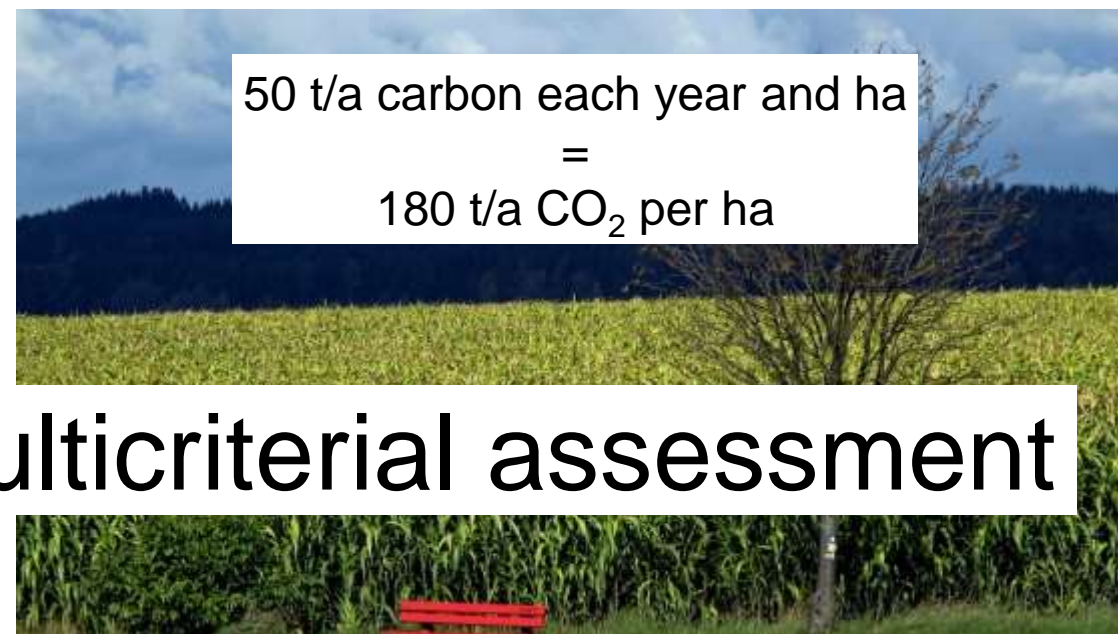


¹Source: www.bayerische-solar.com

³Source: www.neocarbonenergy.fi (Climeworks)

Example²: Silage maize for biogas in Germany

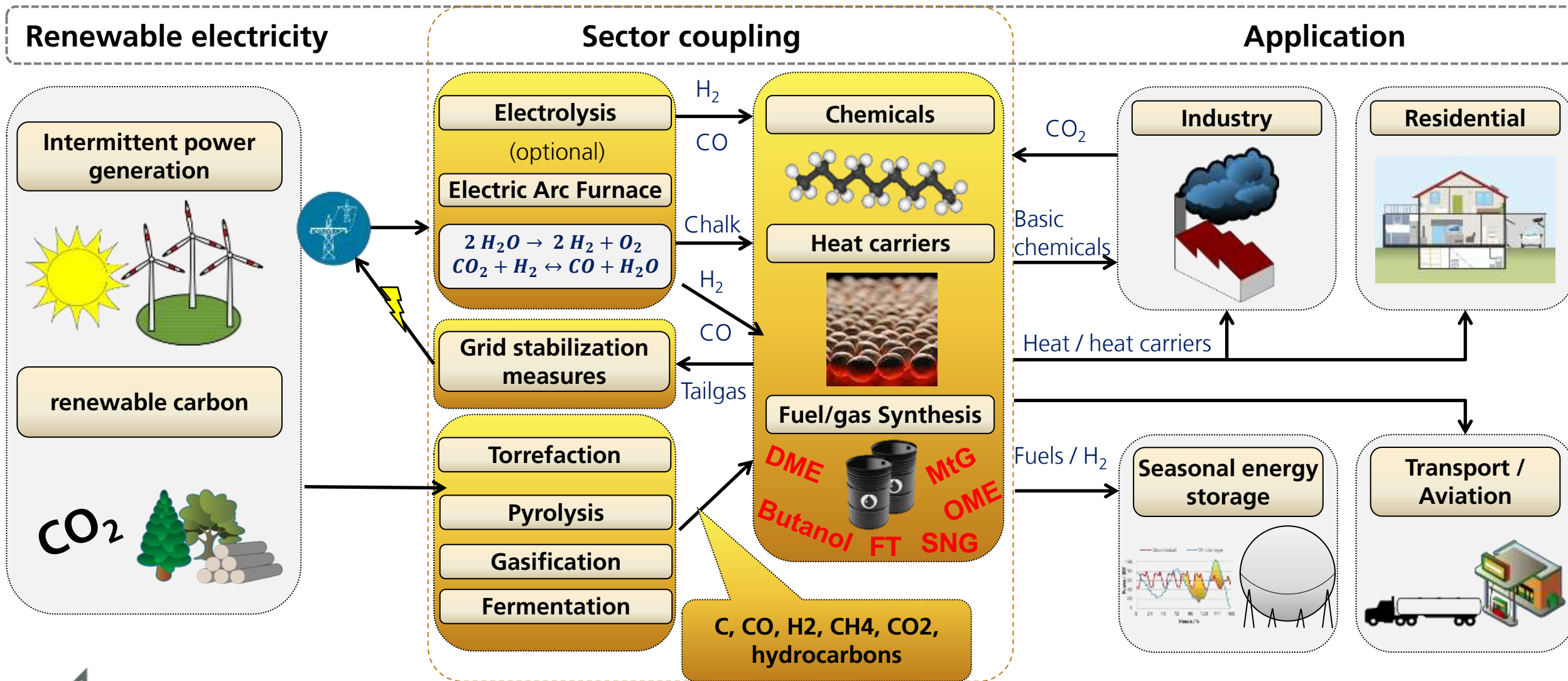
- 40 - 60 t/a per ha \triangleq 4 – 6 TNm³ Methane (+ CO₂)
- ILUC, fertilizer + pest control, GHG: CH₄ leakage, N₂O
- ➔ 15 – 22 TWh_e/a per ha as needed + usefuel heat



²Source: www.fnr.de



A new integrated energy system





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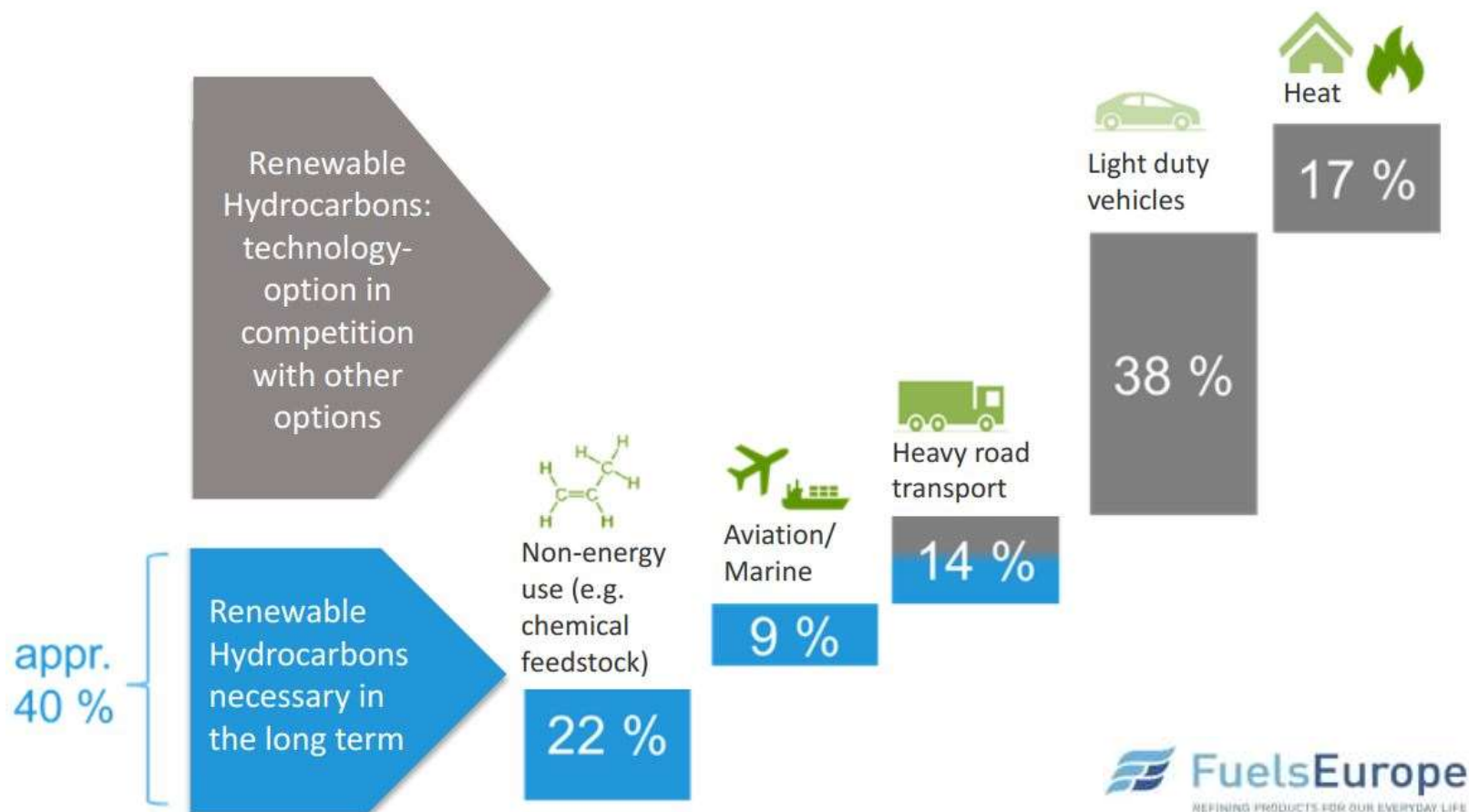
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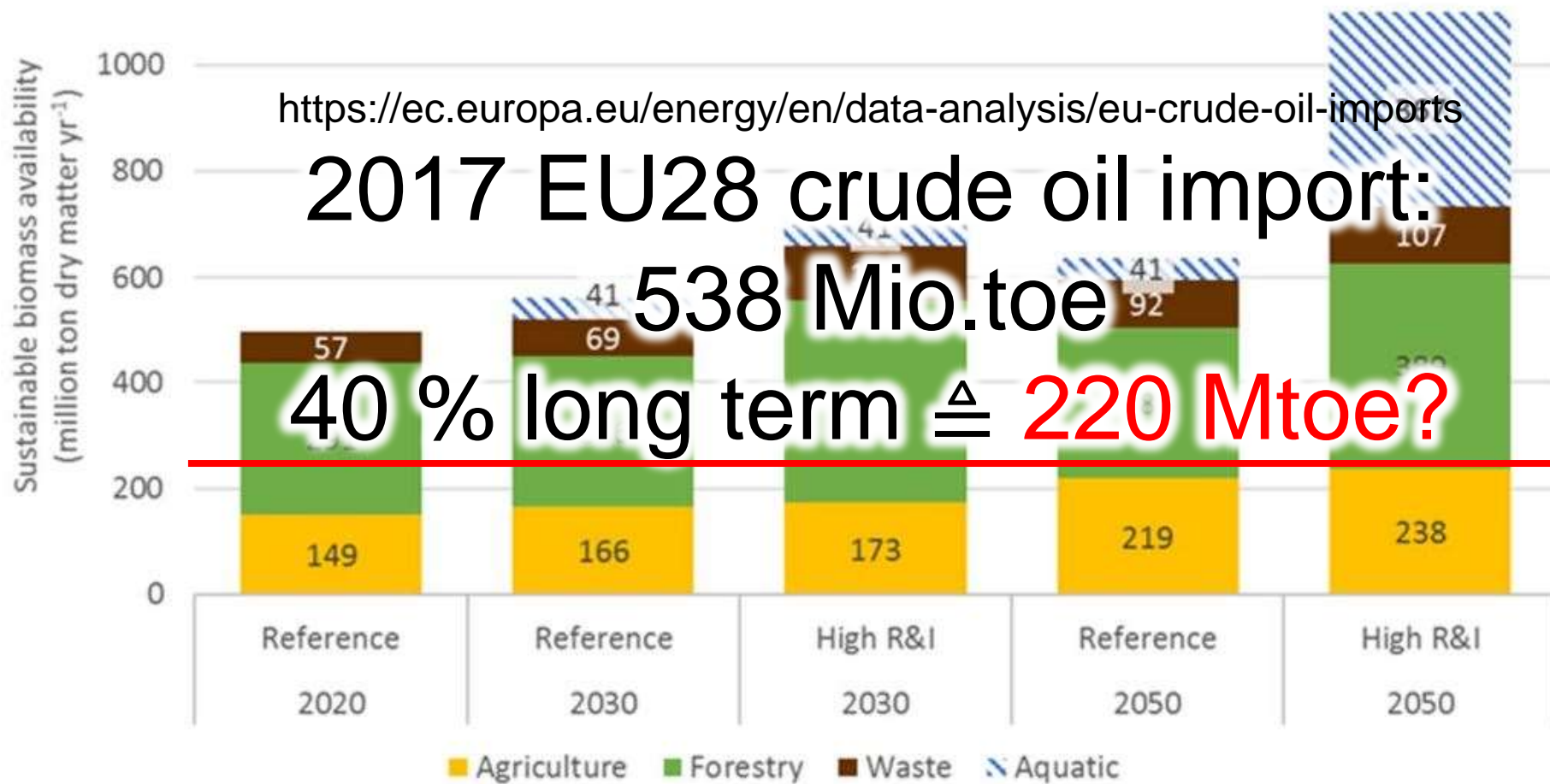
Beyond electricity – Oil Replacement will become much more challenging

- From current use of oil products (Germany, 2016) – minimum 40 % will be long-term required



European biomass potential

- source: EU Directorate-General for Research and Innovation / Ecorys B.V., November 2017
- Research and Innovation perspective of the mid – and long-term Potential for Advanced Biofuels in Europe



Options for Transport GHG reduction



- e-mobility + ren. Power
- Green-H₂ and Fuel cells
- ~~(Bio-)Methane~~
- Methanol, ~~Ethanol~~, Butanol
- DME, OME, ...



- ~~(Bio-)Methane, -LNG, -CNG~~
- Green-H₂ and Fuel cells
- synthetic fuels (Fischer-Tropsch)



- ~~(Bio-)Methane, -LNG, -CNG~~
- synthetic fuels (Fischer-Tropsch)



- Synthetic paraffinic kerosene (SPK) from Fischer-Tropsch
- ~~HEFA kerosene~~
- ~~Farnesane~~
- ~~Alcohol-to-Jet~~

ban on RED II?

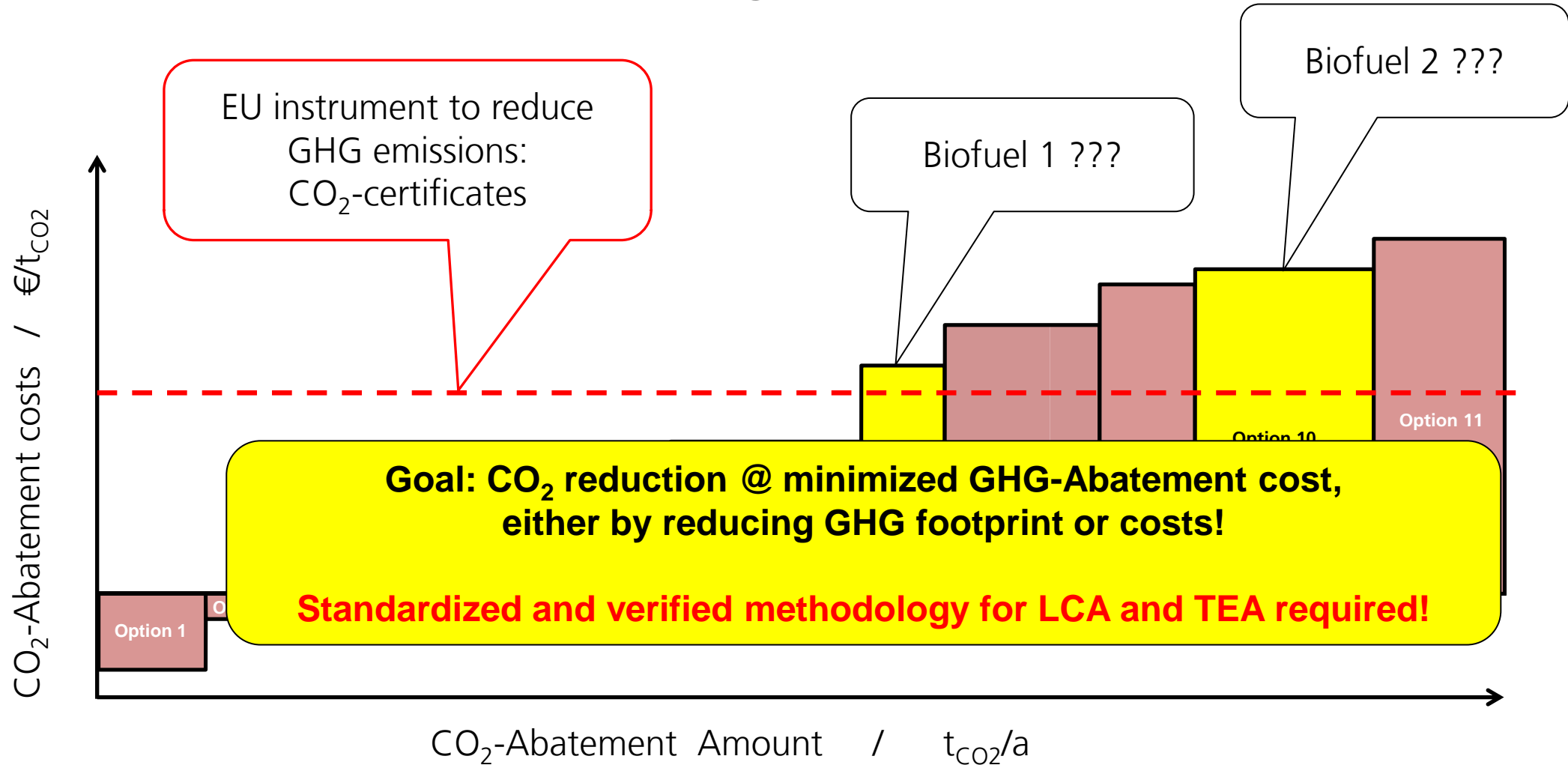
Pro's and Con's? – multicriterial assessment





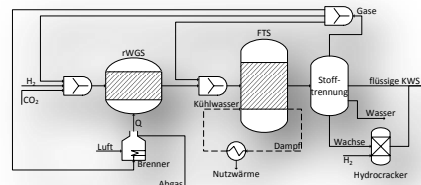
Evaluation of Biofuels concepts

Merit-Order of carbon reduction technologies





3. Process evaluation @ DLR

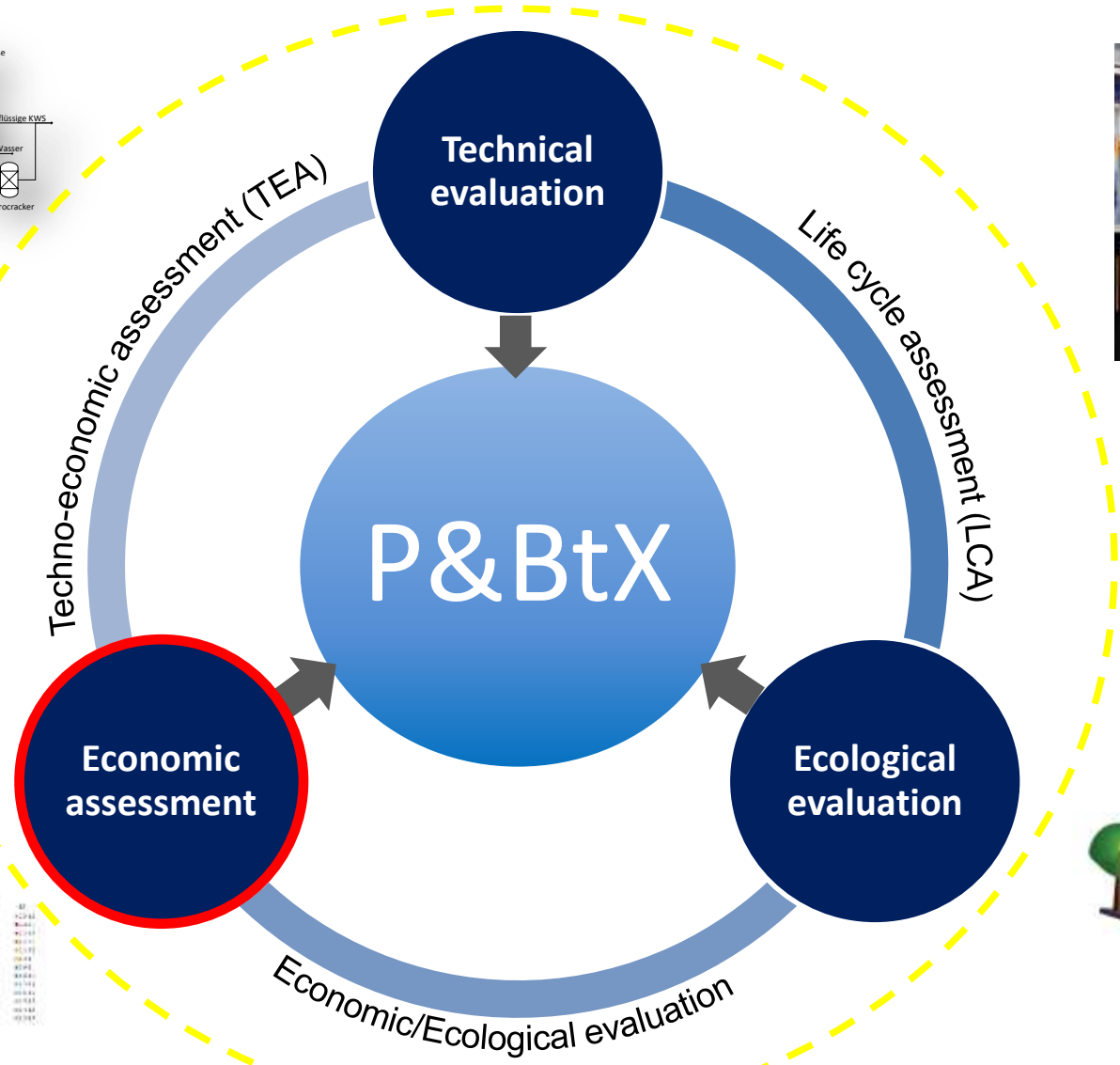
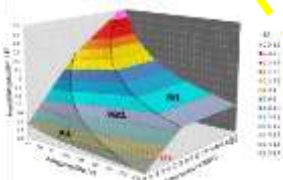


DLR-evaluation and optimization tool*



*see: Albrecht et. al, **Technical and Economic Optimization of Biomass-to-Liquid Processes Using Exergo-economic Analysis**

17.05.2018, 11:25, session: 3DO.6.3



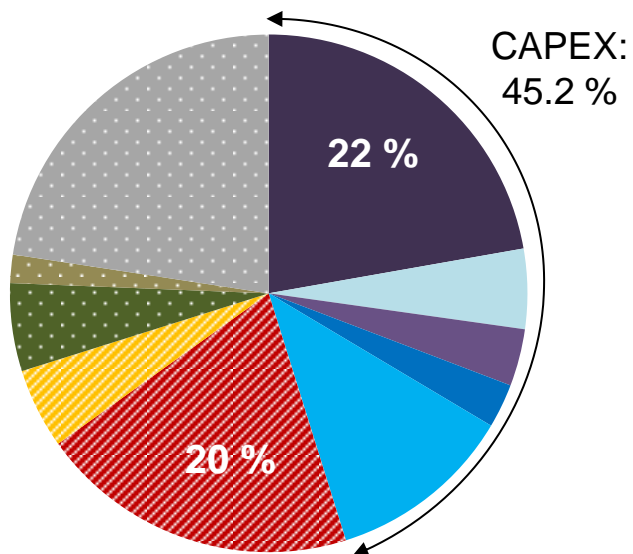


TEA results*: 100 MW_{LHV} biomass → Jetfuel

- Electrolyzer
- Fischer-Tropsch
- Power^[3]
- Maintenance
- Entrained flow gasification
- Selexol
- Biomass^[4]
- Labor costs
- Pyrolysis
- Remaining (CAPEX)
- Remaining (Utilities)
- Remaining (OPEX)

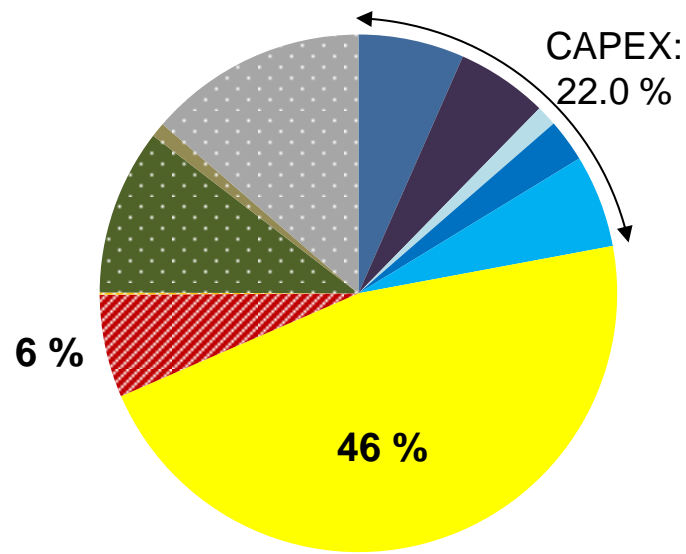
Biomass-to-Liquid (BTL)

Investment: ca. 395.2 mio. €
 Fuel production: 24.2 kt/a
 Fuel costs: ca. **2.37 €/l**



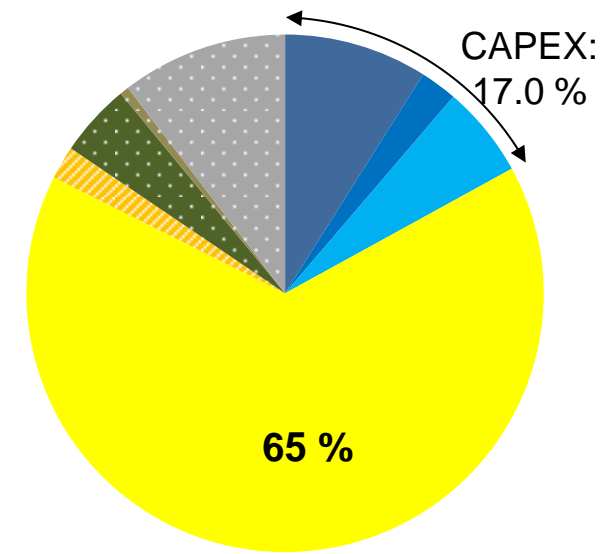
Power&Biomass-to-Liquid (PBTL)

Investment: ca. 751 mio. €
 Fuel production: 91.3 kt/a
 Fuel costs : ca. **1.95 €/l**



Power-to-Liquid (PTL)

Investment: ca. 672.5 mio. €
 Fuel production: 91.3 kt/a
 Fuel costs : ca. **2.26 €/l**



*see: Dietrich et. al, **Cost calculations for three different approaches of biofuel production using biomass, electricity and CO₂**, 17.05.2018, Biomass and Bioenergy, Volume 111, April 2018, Pages 165-173, <https://doi.org/10.1016/j.biombioe.2017.07.006>



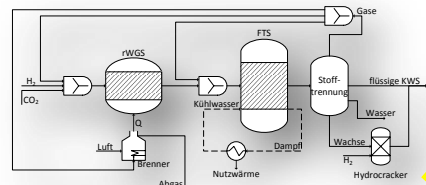
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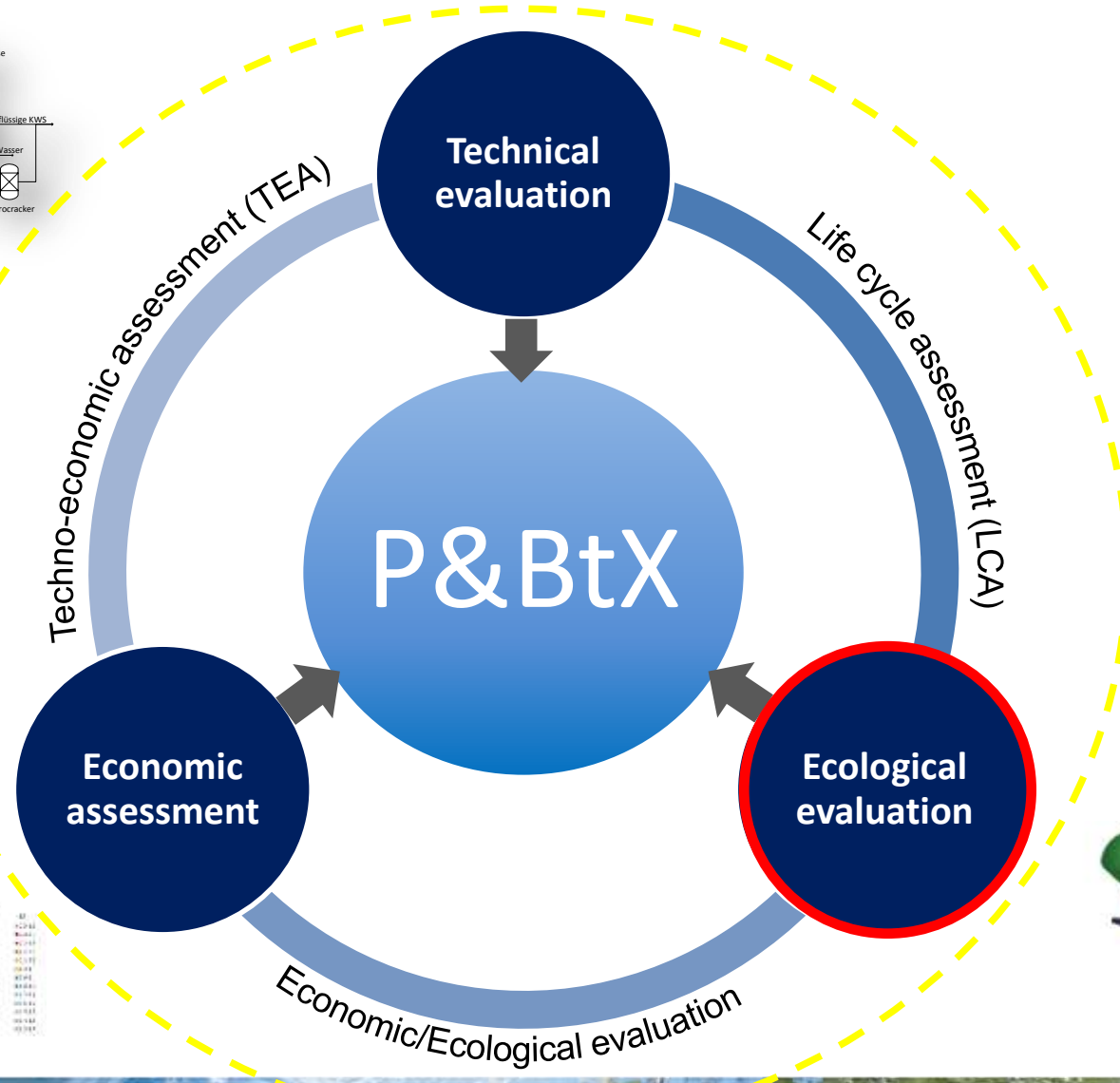
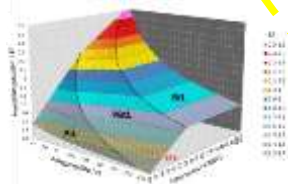


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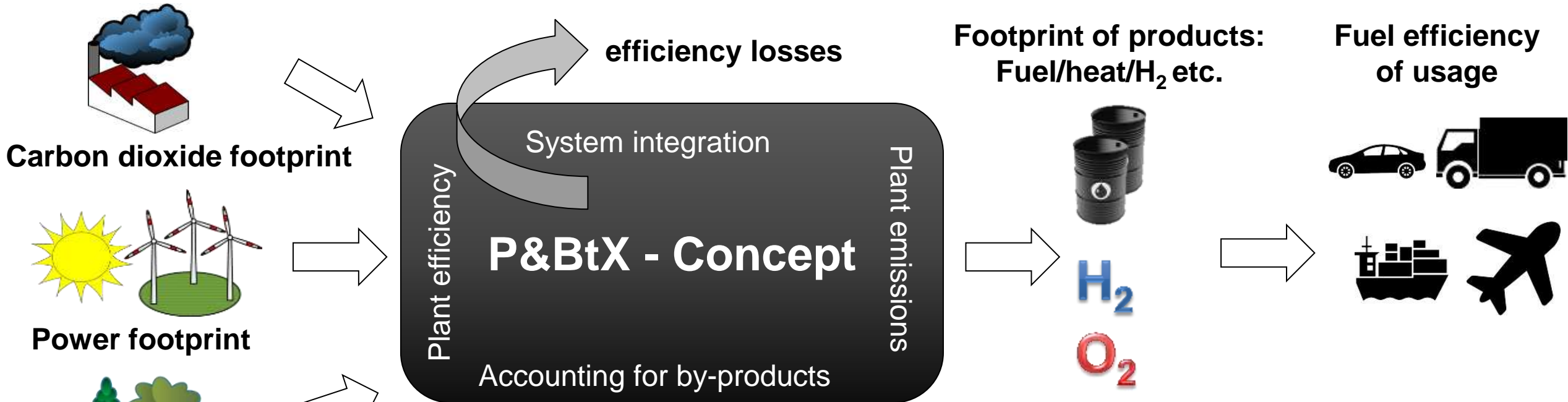
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Example: PtL – GHG-Footprint Calculation

Carbon footprint of used raw materials and energy sources defines product carbon footprint!



$$CO_2 - Abatement costs \left[\frac{\text{€}}{t_{CO_2}} \right] = \frac{\text{Difference in transport/heat/H}_2 \text{ costs}}{CO_2 - emission reduction}$$





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Ongoing economic and environmental evaluation of biofuels @ DLR



**DLR project:
Future Fuels¹**



**H2020: COMSYN²
www.comsynproject.eu**



**H2020: FlexCHX³
www.flexchx.eu**



**H2020: ABC-Salt⁴
TBD**



**National Project:
Energy transition
in transport⁴**

1. see: Friedemann Georg Albrecht et al.: Technical and Economic Optimization of Biomass-to-Liquid Processes Using Exergoeconomic Analysis, EUBCE Subtopic 3.2 Pyrolysis, session 3DO.6.3
2. see: Johanna Kihlman et al.: Compact Gasification and Synthesis process for Transport Fuels EUBCE Subtopic 6.2 Thermochemical conversion processes, session ICO.8.1
2. see: ~~Zoé Béale~~, Simon Maier et al.: Techno-Economic Evaluation of a New Biomass-to-Liquid Process Concept for Reduced Biofuel Production Cost, EUBCE Subtopic 6.2 Biorefineries: assessments and innovative technologies, session 3BV.5
3. Just started: 1.3.2018 → next EUBCE?
4. Just started: 1.4.2018 → next EUBCE?
5. To be started: 1.6.2018 → next EUBCE?



4. Summary & Outlook

- European GHG emission reduction by 1 % p.a. required until 2030 – only 5 EU28 countries on track
- Renewable hydrocarbons will be long-term required for transport and chemicals – 40 % of current crude oil?
- European bioenergy has large potential to contribute to GHG emission reduction in transport
 - vital part of a new integrated energy system (full usage of European biomass potential)
 - shall serve mainly as renewable carbon source
- Multicriterial assessment of biofuel / e-fuel production and usage required:
Transparent and reliable DLR methodology for cost estimation and GHG-footprint calculation offers a starting point for future unified technology assessment
- **R&D, demo and market introduction of sustainable 2G transport/chemicals applications need to speed up even though R&D&D alone will never achieve (energy price) competitiveness**



THANK YOU FOR YOUR ATTENTION!



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