# Parametric Modelling of APT Cutters and Accurate Calculation of their Area Moments of Inertia 

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#### Abstract

Parametric Modeling of APT Cutters and Accurate Calculation of their Area Moments of Inertia


## Guogui Huang

Due to cutting forces and the flexibility of the tool and its holder, the tool (or end-mill) deflects when it is engaging with the workpiece; unfortunately, large deflections can cost part accuracy, even break the tool. To produce high-precision parts, it is important to predict the deflections with high fidelity and then greatly reduce them through compensation in CNC tool paths. For this purpose, many research works have been successfully conducted on cutting forces prediction; however, another critical factor, the area moment of inertia of the tool, is always approximated, significantly reducing the accuracy of estimated deflections. The main reason for this is that the 3-D geometric model of end-mills is difficult to construct. To find the moment of inertia, in this work, first, a parametric model of APT cutters has been established and implemented in the CATIA CAD/CAM system by using its API. Then, a system of calculating the area moment of inertia for end-mills is built. Finally, a detailed discussion on the moment of inertia of end-mills is provided, along with comparison of this work with the existing methods. The major contributions of this work include the parametric end-mill modeling, which can automatically render the 3-D geometric model of an end-mill in seconds, and accurate calculation of the moments of inertia of end-mills. This work can be used, together with an existing cutting force calculation method, to accurately predict cutter deflections during milling in order to compensate them in CNC tool paths. It can also
provide more precise 3-D solid models of end-mills for machining simulation by using finite element analysis.

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## Chapter 1 Introduction

### 1.1 Introduction and Review of CAD

### 1.1.1 Definition of Computer Aided Design (CAD)

CAD is the abbreviation of Computer Aided Design, which originally meant Computer Aided Drafting, because, in the early days, CAD was really a replacement for traditional drafting boards. Now, CAD usually reflects the functions with which the modern CAD tools can do much more than drafting. It is the technology concerned with the use of computer systems to assist in creation, modification, analysis, and optimization of a design [Flute and Zimmers, 1984]. Thus any computer program, which embodies computer graphics and an application program facilitating engineering functions in a design process, is classified as CAD software. In other words, CAD tools can vary from geometric tools for manipulating shapes at one extreme, to customized application programs, such as those for analysis and optimization, at the other extreme [Zeid, 1991]. Each of the different types of CAD systems require the manipulator to think in a different way about how he/she will use them and he/she must design their virtual components in a different manner. Products under CAD design are convenient to FEM analysis for design
optimization, and convenient to next engineering process, such as die/mould design and machining programming and simulation.

### 1.1.2 CAD Background

Initial developments of CAD were carried out in the 1960 s within the aircraft and automotive industries in the area of 3-D surface modeling, construction and NC programming, most of which are independent of one another and often not publicly published at that time. It was not until much later, some of the mathematical description work on curves was developed by Isaac Jacob Schoenberg, Apalatequi (Douglas Aircraft) and Roy Liming (North American Aircraft). However, probably the most important work is the descriptions on polynomial curves and sculptured surface, which were done by Pierre Bezier (Renault) and Paul de Casteljau (Citroen).

First commercial application of CAD was in large companies in the automotive and aerospace industries, as well as in electronics, since only large corporations could afford the computers capable of performing the massive calculations on graphics. One of the most influential growths in the development of CAD was the founding of MCS (Manufacturing and Consulting Services Inc.) in 1971 by Dr. P. J. Hanratty, who wrote the system ADAM (Automated Drafting and Machining). As computers became more affordable, the application of CAD and its application areas have gradually expanded. The development of PC is the impetus of the development of CAD software for almost universal application in all areas, and because of the development of PC, CAD implementations have grown dramatically since then.

In the CAD development history, the key products were the solid modeling packagesRomulus (ShapeData) and Uni-Solid (Unigraphics) based on PADL-2 and the release of the surface modeler CATIA (Dassault System). The next milestone was the release of Pro/Engineer in 1988, which mostly used feature-based modeling methods and parametric linking of the constraints and relations of features. Another importance to the development of CAD was the development of the Boundary-representation (B-rep) solid modeling kernels (engines for manipulating geometrically and topologically consistent 3D objects) by Parasoid (ShapeData) and ACIS (Spatial Technology Inc.) at the end of the 1980s and beginning of 1990s, both inspired by the work of Ian Braid. This led to the release of mid-range packages CAD such as SolidWorks in 1995, SolidEdge (Intergraph) in 1996, and IronCAD in 1998. Today, CAD is one of the main tools used in designing products.

### 1.1.3 Fields of CAD Application and Capabilities

Thanks to development of PCs which can be afforded by most of the industries, not just for large industries anymore, and development of description works on curves and surfaces, CAD software products now are booming.

The different application areas of CAD include:

1. The AEC industry- architecture, engineering and construction

- Architecture
- Building engineering
- Civil engineering and infrastructure
- Construction
- Road and highways
- Railroad and tunnels
- Water supply and hydraulic engineering
- Storm drain, wastewater and sewer systems
- Mapping and surveying
- Plant design
- Factory layout
- Heating, ventilation and air-conditioning


## 2. Mechanical (MCAD) Engineering

- Automotive - Vehicles
- Aerospace
- Consumer goods
- Machinery
- Ship building
- Bio-mechanical system


## 3. Electronic Design Automation (EDA)

- Electronic and electrical (ECAD)
- Digital circuit design

4. Electrical Engineering

- Power systems engineering
- Power analytics

5. Manufacturing Process Planning
6. Industrial Design
7. Software Application
8. Apparel and Textile CAD

- Fashion design

9. Garden Design

The capabilities of modern CAD systems include:

- Wireframe geometry creation
- 3D parametric feature based modeling, solid modeling
- Freeform surface modeling
- Automated design of assemblies
- Create engineering drawings from the solid models
- Reuse of the design components
- Easy to modify the model of design and the production of multiple versions
- Automatic generation of standard components of the design
- Validation/verification of designs against specifications and design rules
- Simulation of designs without building a physical prototype
- Output of engineering documentation, such as manufacturing drawings, and BOM to reflect the requirement building the product
- Easy to exchange data within different software packages
- Provide design data directly to manufacturing facilities
- Output directly to a rapid prototyping or rapid manufacturing machine for industrial prototypes
- Maintain libraries of parts and assemblies
- Calculate mass properties of parts and assemblies
- Aid visualization with shading, rotating, hidden line removal, etc...
- Bi-directional parametric association (modification of any feature is reflected in all information relying on that feature: drawings, mass properties, assemblies, etc... and counter wise)
- Kinematics, interference and clearance checking of assemblies
- Sheet metal design
- Hose/cable routing
- Electrical component packaging
- Inclusion of programming code in a model to control and relate desired attributes of the model
- Programmable design studies and optimization
- Sophisticated visual analysis routines, for draft, curvature, curvature continuity.


### 1.1.4 Advantages of CAD

Today's industries cannot survive in the worldwide competition unless they introduce new products with better quality, at lower cost, and with shorter lead time. Accordingly, they have tried to use the computer's huge memory capacity, fast processing speed, and user-friendly interactive graphics capabilities to automate and tie together the cumbersome and separate engineering or production tasks. Thus this reduces the product cycle time and the cost of product development and production. CAD is one of the technologies tool used to serve this purpose during the product cycle.

CAD demonstrates its advantages compared with conventional design in the following areas based on its solid model:

- Reduction in design and product cycle time
- Convenience for design modification
- Convenient for die/mould design
- Convenient for FEM analysis
- Convenience for CNC programming
- Convenience for data storage
- Design in parametric method


### 1.2 Parametric Design

### 1.2.1 Definition of Parametric Design

When talking about CAD, we cannot neglect parametric design. Parametric design refers to using parameters to define relations which are actually in determining the design elements or features. The basis for the parametric design is a dimension-driven geometry, which means, in dimension-driven geometry, any changes in dimensions will generate changes in geometry. In parametric design, geometric elements of CAD models are connected with parameters. This approach may be used in explicit definition of the geometry of B-rep by replacing dimensions by variable parameters in implicit geometry definitions, such as Constructive Solid Geometry (CSG).

### 1.2.2 Parametric Design

Engineering design can be described as a set of decision-making processes and activities which is involved in determining the form of an object product. Parametric design is one of the phases in the development of a product, these phases including: formulation, concept design, configuration design, parametric design, and detail design. What makes parametric design special and particularly challenging is that analytical and experimental methods are employed to predict and evaluate the behaviour of each design object. Parametric design usually requires following four steps:

- Definition of a sketch
- Definition of geometric constraints between design elements
- Constraint solving
- Generation of variations by changing parameters

Most current CAD software chooses parametric method; in the past several years, Pro/E is the major CAD software which proves the success of parametric design and prompts other CAD provider to develop similar functions. A parameter is a variable to which other variables are related and by which these other variables can be obtained by means of equations defined. By this parametric manner, modification of design and creation of a family of parts can be performed in remarkably quick time compared with the redrawing required by non parametric design. Parametric design can be accomplished with a spreadsheet (or table sheet), script, or by manually changing dimension in the model. These characteristics can make fewer job-loads in the process of design and modification. For example, a family of parts, one of the important set in parametric design, which is
described in same shape and feature of parts but constrained in different dimensions and relations, can be easily established by parametric design method with one model defined by a table of different dimensions or constraints in CATIA.

It should be noted that, from an elementary view point, parametric design is widely used in industry to reduce the effort needed to change CAD model and to create design variants but there is no clear boundaries between what is called parametric design and what is called computer aided drafting or modeling since modern CAD software relies on parametric design method.

### 1.3 Area Moment of Inertia

The area moment of inertia is the second moment of area around a given axis. Its definition is $I_{x}=\int y^{2} \cdot d A$, when the section is symmetrical about the $x$ or $y$ axis. When this is not the case, the area moment of inertia around the $y$ axis, $I_{y}$, and the product moment of area, $I_{x y}$, are required to obtain different area moment of inertia around different axis. It is a property of a sectional shape that is used to measure the resistance to bending and deflection. The SI unit of the second moment of area is $\mathrm{m}^{4}$.

For accurate CNC machining, we need to calculate area moments of inertia of end-mills to predict machined errors and to simulate machined surfaces. Prediction accuracy and simulation results are depend on how accurate the moments of inertia are. Until now, the area moment of inertia of a cutting tool is still approximated as a cantilevered beam with
an effective radius as $80 \%$ of the radius of the cutting tool. But in an actual cutting tool, with different cutting flutes, the section of the cutting tool may not be a symmetrical shape. For example, a two-flute cutting tool is not a symmetrical one, but the other endmills are. Their deflections caused by the cutting tool in a different axis direction are different.

### 1.4 Literature Review

Some published papers discussed about the generalized model for cutting tools, including mathematical and manufacturing models [1-9], Engin, and Altintas [1] describe a generalized mathematical model of most helical end mills used in the industry. The end mill geometry is modeled by helical flutes wrapped around a parametric envelope and the helical curve of a cutting edge is mathematically expressed, which can be applied to the parametric design and representation of varieties of end mills. Chen, et al. [2] present a comprehensive manufacturing model that can be used to produce a concave cone-end milling cutter on a 2 -axis NC machine. Based on the given design parameters and criteria, the equation of the cutting flute and the curve of the cutting edge are derived. Chen, et al. [3] present a method for manufacturing concave-arc ball-end cutters using a 2-axis NC machine. The models that are used to calculate the actually obtained flute and the computer simulation method are also introduced. Wang, et al. [4] present the geometrical and manufacturing models of the rake face and flank by introducing a sphere and helicoid model used to grind the rake face and flank of the cutter. Chen, et al. [5] develop a systematic method that integrates design, manufacturing, simulation, and
remedy. Based on the envelope condition, approaches for solving the direct and inverse problems related to the manufacturing models are also presented. Lin, et al. [6] present a mathematical model for a ball-end cutter that can be used to design and manufacture by using a 2-axis NC machine. Tsai, et al. [7] propose an analysis method that integrates design, manufacturing and numerical simulation to obtain a manufacturing model of the design and NC manufacturing of a ball-end cutter. Furthermore, a helical curve of the cutting edge, the equation of the sectional flute, and the mathematical model of the cross section of the grinding wheel, are also presented. Chen, et al. [8] present a mathematic model of the helical curve of the cutting edge and cutting flute, the design of the grinding wheels used in the NC machining of toroid-shaped cutters with a concave-arc generator. Chen, et al. [9] build mathematical models to overcome the two major problems associated with the design and manufacturing of ball-end cutters. The first problem involves the inability to solve the mathematical description of the cutting edge at the top of the ball-end cutter, while the second problem relates to the description of the grinding wheel feeding speed approaching infinity in the same region. All the 9 papers are focused on NC manufacturing model, the envelope model without sectional cutting flute model, more than the CAD parametric design model. No CAD models of the cutting flute on the ball or bull head is developed. Liu, et al. [10] study the design of hob cutters for generating the multi-cutting angles (radial rake angle, relief angle, and clearance angel) of helical cutting tools on one hobbing process. This paper discusses manufacturing processes with a hob instead of a grinding wheel.

Since this thesis is about CAD parametric design, some papers about CAD are reviewed [11-13]. Sheth, et al. [11], basically, present mathematical analysis for CAD/CAM
system for the design and manufacture of components with helical flutes. The CAD system can help the user design the profile of the tool and the helical flute, and thereafter analyze the subsequent machining process. Kaldor, et al. [12] deal with geometrical analysis and development for the designing of the cutter and the grinding wheel profile. The "direct" and the "indirect" method allow for the prediction of the helical flute profiles and cutter profiles, respectively. KANG, et al. [13] propose an analytical resolution of helical flute machining through a CAD approach, and a generalized helical flute machining model, utilizing the principles of differential geometry and kinematics, has been formulated. These 3 papers discuss CAD, but do not deal with building the cutter model. One paper on calculating rotary inertia is reviewed [14]. Rincon, et al. [14] present a transverse vibration model for drill bits which includes the effects of gyroscopic moments and rotary inertia. The model is used to demonstrate the significance of these effects, and of complex drill geometries, on the natural frequencies of drill bit transverse vibration. This paper discusses the rotary inertia of drill bits, but not the milling cutters.

### 1.5 Research Objectives

Due to cutting forces and the flexibility of the tool and its holder, the tool (or end-mill) deflects when it is engaging with the workpiece; unfortunately, large deflections can cost part accuracy, even break the tool. To produce high-precision parts, it is important to predict the deflections with high fidelity and then greatly reduce them through compensation in CNC tool paths. For this purpose, many research works have been successfully conducted on cutting forces prediction; however, another critical factor, the
area moment of inertia of the tool, is always approximated, significantly reducing the accuracy of estimated deflections. The main reason for this is that the 3-D geometric model of end-mills is difficult to construct. To find the moment of inertia, the objectives of this work are to establish a parametric model of APT cutters and implement in the CATIA CAD/CAM system by using its API, and to calculate the area moment of inertia for end-mills. This work can be used, together with an existing cutting force calculation method, to accurately predict cutter deflections during milling in order to compensate them in CNC tool paths. It can also provide more precise 3-D solid models of end-mills for machining simulation by using finite element analysis.

### 1.6 Thesis Outline

This thesis comprises of 7 chapters. Chapter one introduces some basic concepts of CAD, parametric design, area moment of inertia, literature review and thesis objectives. Chapter two and three presents the parametric representation of cutting edges and cutting flutes, respectively. Chapter four describes the calculation of the area moment of inertia based on the sectional flute model built in Chapter two and three. In Chapters five and six, some examples of cutting tool are presented and their area moment of inertia is calculated, the analysis of the difference of the area moment of inertia between the presented model and traditional way and some examples of the equivalent radius or calculated area moment of inertia is provided. Chapter seven describes the major work of this thesis and future work. In Chapter eight, some of the appendixes are introduced, which is applied by Chapter four.

## Chapter 2 Parametric Representation of the Cutting Edges of APT Cutters

### 2.1 Nomenclature

$\alpha$ : The angle of the taper of an APT cutter
$\beta$ : The angle of the conical surface at the APT cutter bottom
$\theta:$ The helical angle of the cutting edge of an APT cutter
$R_{S}$ : The radial distance between the fillet center S and the cutter axis
$r_{c}$ : The corner (fillet) radius of the cutter
$l_{1}$ : The axial length of the cutter taper
$l_{2}$ : The axial length of the cylindrical shank
$l_{3}$ : The axial length of the conical surface at the cutter bottom
$n$ : Teeth (or flute) number of the cutter
$\gamma_{1}$ : Rake angle of the cutting edge
$\gamma_{2}$ : Relief (or clearance) angle of the cutting edge
$\gamma_{3}$ : Angle of straight line DE to X -axis (Clearance angle)
$r_{1}$ Radius of arc BC of flute
$r_{2}$ Radius of arc CD of flute
$r_{0}$ Radius of the annular land on the end cutting surface
$l_{E F}$ Length of cutting edge strip EF
$\vartheta$ Parameter of the revolving surface
$z_{s}$ Axial coordinate of the end mill
$z_{K}$ Axial coordinate of the end mill

### 2.2 Parametric Representation of the Envelopes of APT Cutters

APT (or automatically programmed tool) milling cutters are in generic shape, which can represent the geometries of all end-mills used in industry. To build the solid models of end-mills for various purposes, an effective way is to conduct a parametric design of APT cutters, and then a specific end-mill model can be obtained by assigning its corresponding parametric values. Specifically, a parametric design of APT cutters includes the parametric formulations of the helical cutting edge and the flute profile. By sweeping the flute profile along the cutting edge, the cutter body, the complex shape of a cutter, can be generated, and, by adding the cylindrical shank, a solid model of a cutter is completed. In the beginning of this section, a brief introduction to APT cutters is provided.

With regard to the geometry of a generic APT cutter, its envelop of the helical cutting edge is shown in Fig. 2.1, together with all the geometric notations used in my research work. It can be seen from the schematic that this envelope includes a conic surface (between points J and K ), a toroidal fillet (between points K and L ), a taper (between points $L$ and $M$ ), and a cylindrical shank surface (between points $M$ and $N$ ) from bottom to top. Among these envelope surfaces, the fillet normally is tangent to the taper and the conic bottom surface, despite of non-tangency between them in some special cutters, which is not addressed in my research work. The cutting edge is a helix on the envelope with a constant angle between the tangents of the cutting edge and the envelope longitudinal curve. Due to variation of the surfaces geometries, the segments of the helix on the surfaces are different from each other, so are their parametric equations. Thus, in order to define the helical cutting edge, the envelope surfaces have to be formulated before hand.


Figure 2-1 Schematic of the envelope of an APT cutter in the tool coordinate system.

The generalized parametric model can define a variety of end mills used in industry. These seven geometric parameters, $R_{\mathrm{L}}, r c, R_{\mathrm{s}}, z S, \alpha, \beta, l_{1}$, are independent of each other, but with geometric constrains to create mathematically realizable shape.

Flat End Mill
Ball End Mill
$R_{L} \neq 0, r c=R_{L}, R_{S}=0$
$R_{L} \neq 0, r c \neq 0, R_{S} \neq 0$
$R_{L} \neq 0, r c=0, R_{S}=R_{L}$
$z S=0, \alpha=\beta=0, l_{1} \neq 0$
$z S=0, \alpha=\beta=0, l_{1} \neq 0$
$z S=0, \alpha=\beta=0, l_{1} \neq 0$

Taper Flat End Mill
Taper Ball End Mill
General End Mill

$$
\begin{gathered}
R_{L} \neq 0, r c=0, R_{S}=R_{L} \\
z S=0, \alpha=0, \beta \neq 0, l_{1} \neq 0
\end{gathered}
$$

$$
R_{L} \neq 0, r c=R_{L}, R_{S}=0
$$

$$
\mathrm{R}_{L} \neq 0, r c \neq 0, R_{s} \neq 0
$$

$$
z S=0, \alpha=0, \beta \neq 0, l_{1} \neq 0
$$

$$
z S \neq 0, \alpha \neq 0, \beta \neq 0, l_{1} \neq 0
$$

Cone End Mill
Rounded End Mill
Inverted Cone End Mill

$$
\begin{gathered}
\mathrm{R}_{L} \neq 0, r c=0, R_{S}=R_{L} \\
z S=0, \alpha \neq 0, \beta \neq 0, l_{1} \neq 0
\end{gathered}
$$

$$
R_{L} \neq 0, r c \neq 0, R_{S}=0
$$

$$
R_{L} \neq 0, r c \neq 0, R_{S} \neq 0
$$

$$
z S \neq 0, \alpha=\beta=0, l_{1} \neq 0
$$

$$
z S \neq 0, \alpha \neq 0, \beta \neq 0, l_{1} \neq 0
$$

To derive parametric equations of all the envelop surfaces, a tool coordinate system (X-Y-Z) is first built for modeling the APT cutter shown in Fig. 2.1; the origin of the coordinate system is at point O , the Z -axis is directed upwards along the cutter axis, and the X - and Y -axes are on a plane perpendicular to the cutter axis. In this coordinate system, the parametric equations for different geometric shapes of the cutter envelope can be found in sequence, and the formulation details are provided in the following.

### 2.2.1 Parametric Equation of the Conic Surface

For generality, the conic surface of the envelope on the bottom of an APT cutter is taken into account in this work, even though many flat end-mills without the conic surface are used in industry. Since the conic surface forms a non-zero angle $\beta$ with a horizontal plane, its radius at different height can be found as

$$
\begin{equation*}
R(z)=\frac{1}{\tan \beta} \cdot\left(z-z_{\mathrm{J}}\right) . \tag{2.1}
\end{equation*}
$$

where $z_{\mathrm{J}}=z_{\mathrm{K}}-l_{3}, l_{3}=R_{\mathrm{K}} \cdot \tan \beta$, and

$$
\left\{\begin{array}{l}
R_{\mathrm{K}}=R_{\mathrm{S}}+r_{\mathrm{c}} \cdot \sin \beta \\
z_{\mathrm{K}}=z_{\mathrm{S}}-r_{\mathrm{c}} \cdot \cos \beta
\end{array} .\right.
$$

Thus, the parametric equation of the conic surface is

$$
\mathbf{S}_{\mathrm{JK}}(z, \psi)=\left[\begin{array}{c}
\frac{1}{\tan \beta} \cdot\left(z-z_{\mathrm{J}}\right) \cdot \cos \psi  \tag{2.2}\\
\frac{1}{\tan \beta} \cdot\left(z-z_{\mathrm{J}}\right) \cdot \sin \psi \\
z
\end{array}\right], \text { and }\binom{z_{3} \leq z \leq z_{\mathrm{K}}}{0 \leq \psi<2 \cdot \pi} .
$$

Where $\psi$ is a parametric angle starting from the positive X -axis, and $z$ is a parameter of the $z$ coordinate.

### 2.2.2 Parametric Equation of the Fillet

The fillet of the envelope usually is the main portion of the cutter involved in stock material removing, and it is in toroidal shape. Since the radius of the circle on the fillet at a height can be computed with the equation

$$
\begin{equation*}
R(z)=R_{\mathrm{s}}+\sqrt{r_{\mathrm{c}}^{2}-\left(z_{\mathrm{s}}-z\right)^{2}} \tag{2.3}
\end{equation*}
$$

the fillet can be represented with parameters $\psi$ and $z$ as

$$
\mathbf{S}_{\mathrm{KL}}(z, \psi)=\left[\begin{array}{c}
\left(R_{\mathrm{s}}+\sqrt{r_{\mathrm{c}}^{2}-\left(z_{\mathrm{s}}-z\right)^{2}}\right) \cdot \cos \psi  \tag{2.4}\\
\left(R_{\mathrm{S}}+\sqrt{r_{\mathrm{c}}^{2}-\left(z_{\mathrm{s}}-z\right)^{2}}\right) \cdot \sin \psi \\
z
\end{array}\right], \text { and }\binom{z_{\mathrm{K}} \leq z \leq 0}{0 \leq \psi<2 \pi} \text {. }
$$

### 2.2.3 Parametric Equation of the Taper

The taper shape of a cutter can increase its rigidity and reduce vibration during machining. In terms of a $z$ coordinate, the radius of any cross-sectional circle of the taper is found as

$$
\begin{equation*}
R(z)=R_{\mathrm{L}}+z \cdot \tan \alpha \tag{2.5}
\end{equation*}
$$

where $R_{\mathrm{L}}=R_{\mathrm{s}}+r_{\mathrm{c}} \cdot \cos \alpha$. So, the taper equation in a parametric form is

$$
\mathbf{S}_{\mathrm{LM}}(z, \psi)=\left[\begin{array}{c}
\left(R_{\mathrm{L}}+z \cdot \tan \alpha\right) \cdot \cos \psi  \tag{2.6}\\
\left(R_{\mathrm{L}}+z \cdot \tan \alpha\right) \cdot \sin \psi \\
z
\end{array}\right] \text {, and }\binom{0 \leq z \leq l_{1}}{0 \leq \psi<2 \pi} .
$$

### 2.3 Parametric Representation of the Helical Cutting Edge

To build geometric models of APT cutters, a tooth's cutting edge, which is a helical curve, have to be formulated. According to a popular definition of helix in industry, a helical angle at a point is between the tangent to the helix and a plane through the cutter axis. Mathematically, helical cutting edges are on the envelope surfaces, and a helical angle is between the tangents to the cutting edge and the surface longitudinal curve (or line). Usually, helical angles remain constant and equal to the specified value. This general definition covers helical curves on different revolving surfaces such as cylinders, cones, and torus. For a helix on a cylinder, since the tangent to a longitudinal line is parallel to the tool axis, a helical angle is between the tangent to the curve and the cylinder axis, which is a convention. However, for helixes on cones and torus, a helical angle at a point is not between the tangent to the curve and the cutter axis. Based on the parametric equations of the envelope surfaces, the formula of the tangents to the surfaces can be derived. Then, a differential equation of the helical segment on each envelope surface can be established, and this equation can be directly used to calculate points on the helical segment. By importing these points, the helical cutting edge can be plotted in CAD systems, such as the CATIA CAD/CAM system.

### 2.3.1 Helical Segment on the Conic Surface

A helical segment $\mathbf{P}_{\mathrm{JK}}(z)$ of the cutting edge on the bottom conic surface can be parameterized with its $z$ coordinate; thus, each edge point can be represented as
$\mathbf{S}_{\mathrm{JK}}(z, \psi)$ with $\psi=\psi(z)$, where $\psi$ is called a lag angle of the. Therefore, the equation of the helical segment, $\mathbf{P}_{\mathrm{JK}}(z)$, can be expressed as

$$
\mathbf{P}_{\mathrm{JK}}(z)=\left[\begin{array}{c}
x(z)  \tag{2.7}\\
y(z) \\
z
\end{array}\right]=\mathrm{S}_{\mathrm{JK}}(z, \psi(z))=\left[\begin{array}{c}
\frac{1}{\tan \beta} \cdot\left(z-z_{\mathrm{J}}\right) \cdot \cos \psi(z) \\
\frac{1}{\tan \beta} \cdot\left(z-z_{\mathrm{J}}\right) \cdot \sin \psi(z) \\
z
\end{array}\right]
$$

The tangent vector of the helix can be found with the first derivative of $\mathbf{P}_{\mathrm{JK}}(z)$ in terms of $z$, which is

$$
\begin{equation*}
\frac{d \mathbf{P}_{\mathrm{JK}}}{d z}=\frac{d \mathbf{S}_{\mathrm{JK}}(z, \psi(z))}{d z}=\frac{\partial \mathbf{S}_{\mathrm{JK}}}{\partial z}+\frac{\partial \mathbf{S}_{\mathrm{JK}}}{\partial \psi} \cdot \frac{d \psi}{d z} . \tag{2.8}
\end{equation*}
$$

Hence, the tangential vector $d \mathbf{P}_{J K}$ is found as the following equation.

$$
\begin{equation*}
d \mathbf{P}_{\mathrm{JK}}(z)=\frac{\partial \mathbf{S}_{\mathrm{K}}}{\partial z} \cdot d z+\frac{\partial \mathbf{S}_{\mathrm{JK}}}{\partial \psi} \cdot d \psi \tag{2.9}
\end{equation*}
$$

According to the parametric equation of the conic surface above,

$$
\frac{\partial \mathbf{S}_{\mathrm{IK}}}{\partial z}=\left[\begin{array}{c}
\frac{1}{\tan \beta} \cdot \cos \psi  \tag{2.10}\\
\frac{1}{\tan \beta} \cdot \sin \psi \\
1
\end{array}\right],
$$

and

$$
\frac{\partial \mathbf{S}_{\mathrm{JK}}}{\partial \psi}=\left[\begin{array}{c}
\frac{-1}{\tan \beta} \cdot\left(z-z_{\mathrm{J}}\right) \cdot \sin \psi  \tag{2.11}\\
\frac{1}{\tan \beta} \cdot\left(z-z_{\mathrm{J}}\right) \cdot \cos \psi \\
0
\end{array}\right]
$$

are obtained. Therefore, the tangent vector of the helical segment is

$$
d \mathbf{P}_{\mathrm{JK}}(z)=\frac{1}{\tan \beta} \cdot\left[\begin{array}{c}
\cos \psi \cdot d z-\left(z-z_{\mathrm{J}}\right) \cdot \sin \psi \cdot d \psi  \tag{2.12}\\
\sin \psi \cdot d z+\left(z-z_{\mathrm{J}}\right) \cdot \cos \psi \cdot d \psi \\
\tan \beta \cdot d z
\end{array}\right]
$$

and, the square of the module of the tangential vector, $d \mathbf{P}_{\mathrm{JK}}(z)$ is

$$
\begin{equation*}
\left|d \mathbf{P}_{\mathrm{JK}}\right|^{2}=\frac{1}{\sin ^{2} \beta} \cdot\left((d z)^{2}+\left(z_{\mathrm{J}}-z\right)^{2} \cdot \cos ^{2} \beta \cdot(d \psi)^{2}\right) \tag{2.13}
\end{equation*}
$$

A longitudinal line of the conic surface is a line on the surface, along which a point's parameter $\psi$ is in-variant, independent of parameter $z$, so the parametric equation of a longitudinal line $\mathbf{Q}_{\mathrm{JK}}(z)$ on this conic surface can be represented as

$$
\mathbf{Q}_{\mathrm{JK}}(z)=\left[\begin{array}{c}
x(z)  \tag{2.14}\\
y(z) \\
z
\end{array}\right]=\mathbf{S}_{\mathrm{JK}}(z, \psi)=\left[\begin{array}{c}
\frac{1}{\tan \beta} \cdot\left(z-z_{\mathrm{J}}\right) \cdot \cos \psi \\
\frac{1}{\tan \beta} \cdot\left(z-z_{\mathrm{J}}\right) \cdot \sin \psi \\
z
\end{array}\right]
$$

The tangent vector of the longitudinal line is the first derivative of $\mathbf{Q}_{\mathrm{JK}}(z)$ in terms of $z$, which is

$$
\begin{equation*}
\frac{d \mathbf{Q}_{\mathrm{JK}}}{d z}=\frac{d \mathbf{S}_{\mathrm{JK}}(z, \psi)}{d z}=\frac{\partial \mathbf{S}_{\mathrm{JK}}}{\partial z} . \tag{2.15}
\end{equation*}
$$

So, the tangential vector $d \mathbf{Q}_{\mathrm{JK}}$ of the longitudinal line is

$$
d \mathbf{Q}_{\mathrm{JK}}(z)=\frac{\partial \mathbf{S}_{\mathrm{KK}}}{\partial z} \cdot d z=\left[\begin{array}{c}
\frac{1}{\tan \beta} \cdot \cos \psi \cdot d z  \tag{2.16}\\
\frac{1}{\tan \beta} \cdot \sin \psi \cdot d z \\
d z
\end{array}\right]
$$

The module of this tangential vector $d \mathbf{Q}_{\mathrm{JK}}$ is

$$
\begin{equation*}
\left|d \mathbf{Q}_{\mathrm{JK}}\right|=\frac{d z}{\sin \beta} \tag{2.17}
\end{equation*}
$$

due to $\beta$ normally is about positive ten degrees. By referring to the helix definition, the helical angle $\theta$ is between the tangent vectors $d \mathbf{Q}_{\mathrm{JK}}$ and $d \mathbf{P}_{\mathrm{JK}}$, it can be expressed with the following equation.

$$
\begin{equation*}
\cos \theta=\frac{d \mathbf{P}_{\mathrm{JK}} \cdot d \mathbf{Q}_{\mathrm{JK}}}{\left|d \mathbf{P}_{\mathrm{JK}}\right| \cdot\left|d \mathbf{Q}_{\mathrm{JK}}\right|} \tag{2.18}
\end{equation*}
$$

By simplifying the above equation, we can get

$$
\begin{equation*}
\cos ^{2} \theta=\frac{(d z)^{2}}{(d z)^{2}+\left(z_{\mathrm{J}}-z\right)^{2} \cdot \cos ^{2} \beta \cdot(d \psi)^{2}} \tag{2.19}
\end{equation*}
$$

thus, the relationship between lag angle $\psi$ and $d z$ of the helix is found in a differential form.

$$
\begin{equation*}
(d \psi)^{2}=\left(\frac{\tan \theta}{\cos \beta \cdot\left(z_{\mathrm{J}}-z\right)} \cdot d z\right)^{2} \tag{2.20}
\end{equation*}
$$

From Eq. (2.20), it is known that $d \psi$ can be positive or negative, which represents a right- or left-hand helix curve, respectively. For a right-hand helix curve cutting edge, the relationship between $d \psi$ and $z$ at the cone zone can be found as

$$
\begin{equation*}
d \psi=\frac{\tan \theta}{\cos \beta} \cdot \frac{d z}{\left(z-z_{\mathrm{J}}\right)} \tag{2.21}
\end{equation*}
$$

and, for a left hand helix curve cutting edge, the relationship between $d \psi$ and $z$ at the cone zone can be built as

$$
\begin{equation*}
d \psi=-\frac{\tan \theta}{\cos \beta} \cdot \frac{d z}{\left(z-z_{\mathrm{J}}\right)} \tag{2.22}
\end{equation*}
$$

### 2.3.2 Helical Segment on the Fillet

The helical curve $\mathbf{P}_{\mathrm{KL}}(z)$ is on the torus surface with its helical lag angle $\psi$ related with the parameter $z$, hence, the helix curve equation is

$$
\mathbf{P}_{\mathrm{KL}}(z)=\left[\begin{array}{c}
x(z)  \tag{2.23}\\
y(z) \\
z
\end{array}\right]=\mathbf{S}_{\mathrm{KL}}(z, \psi(z))=\left[\begin{array}{c}
\left(R_{\mathrm{S}}+\sqrt{r_{\mathrm{c}}^{2}-\left(z_{\mathrm{S}}-z\right)^{2}}\right) \cdot \cos \psi(z) \\
\left(R_{\mathrm{S}}+\sqrt{r_{\mathrm{c}}^{2}-\left(z_{\mathrm{s}}-z\right)^{2}}\right) \cdot \sin \psi(z) \\
z
\end{array}\right]
$$

Since the first derivative of the helix is

$$
\begin{equation*}
\frac{d \mathbf{P}_{\mathrm{KL}}}{d z}=\frac{d \mathbf{S}_{\mathrm{KL}}(z, \psi(z))}{d z}=\frac{\partial \mathbf{S}_{\mathrm{KL}}}{\partial z}+\frac{\partial \mathbf{S}_{\mathrm{KL}}}{\partial \psi} \cdot \frac{d \psi}{d z} \tag{2.24}
\end{equation*}
$$

the tangential vector $d \mathbf{P}_{\mathrm{KL}}$ of this curve is

$$
\begin{equation*}
d \mathbf{P}_{\mathrm{KL}}(z)=\frac{\partial \mathbf{S}_{\mathrm{KL}}}{\partial z} \cdot d z+\frac{\partial \mathbf{S}_{\mathrm{KL}}}{\partial \psi} \cdot d \psi \tag{2.25}
\end{equation*}
$$

By substituting the following two equations,

$$
\frac{\partial \mathbf{S}_{\mathrm{KL}}}{\partial z}=\left[\begin{array}{c}
\frac{z}{\sqrt{r_{\mathrm{c}}^{2}-\left(z_{\mathrm{S}}-z\right)^{2}}} \cdot \cos \psi  \tag{2.26}\\
\frac{z}{\sqrt{r_{\mathrm{c}}^{2}-\left(z_{\mathrm{S}}-z\right)^{2}}} \cdot \sin \psi \\
1
\end{array}\right],
$$

and

$$
\frac{\partial \mathbf{S}_{\mathrm{KL}}}{\partial \psi}=\left[\begin{array}{c}
-\left(R_{\mathrm{S}}+\sqrt{r_{\mathrm{c}}^{2}-\left(z_{\mathrm{S}}-z\right)^{2}}\right) \cdot \sin \psi  \tag{2.27}\\
\left(R_{\mathrm{S}}+\sqrt{r_{\mathrm{c}}^{2}-\left(z_{\mathrm{S}}-z\right)^{2}}\right) \cdot \cos \psi \\
0
\end{array}\right]
$$

into Eq. (2.25), the tangential vector of the helix can be obtained.

$$
d \mathbf{P}_{\mathrm{KL}}=\left[\begin{array}{c}
\frac{z}{\sqrt{r_{\mathrm{c}}^{2}-\left(z_{\mathrm{S}}-z\right)^{2}}} \cdot \cos \psi \cdot d z-\left(R_{\mathrm{S}}+\sqrt{r_{\mathrm{c}}^{2}-\left(z_{\mathrm{s}}-z\right)^{2}}\right) \cdot \sin \psi \cdot d \psi  \tag{2.28}\\
\frac{z}{\sqrt{r_{\mathrm{c}}^{2}-\left(z_{\mathrm{s}}-z\right)^{2}}} \cdot \sin \psi \cdot d z+\left(R_{\mathrm{S}}+\sqrt{r_{\mathrm{c}}^{2}-\left(z_{\mathrm{S}}-z\right)^{2}}\right) \cdot \cos \psi \cdot d \psi \\
d z
\end{array}\right] .
$$

Then, the square of the module of this tangential vector $d \mathbf{P}_{\mathrm{KL}}$ can be calculated as

$$
\begin{equation*}
\left|d \mathbf{P}_{\mathrm{KL}}\right|^{2}=\frac{r_{\mathrm{c}}^{2}+2 \cdot z \cdot z_{\mathrm{S}}-z_{\mathrm{s}}^{2}}{r_{\mathrm{c}}^{2}-\left(z_{\mathrm{s}}-z\right)^{2}} \cdot(d z)^{2}+\left(R_{\mathrm{S}}+\sqrt{r_{\mathrm{c}}^{2}-\left(z_{\mathrm{S}}-z\right)^{2}}\right)^{2} \cdot(d \psi)^{2} . \tag{2.29}
\end{equation*}
$$

The longitudinal curve $\mathbf{Q}_{\mathrm{KL}}(z)$ is on the torus surface with angle $\psi$ fixed, thus the curve can be derived from the surface as

$$
\mathbf{Q}_{\mathrm{KL}}(z)=\left[\begin{array}{c}
x(z)  \tag{2.30}\\
y(z) \\
z
\end{array}\right]=\mathbf{S}_{\mathrm{KL}}(z, \psi)=\left[\begin{array}{c}
\left(R_{\mathrm{S}}+\sqrt{r_{\mathrm{c}}^{2}-\left(z_{\mathrm{s}}-z\right)^{2}}\right) \cdot \cos \psi \\
\left(R_{\mathrm{S}}+\sqrt{r_{\mathrm{c}}^{2}-\left(z_{\mathrm{S}}-z\right)^{2}}\right) \cdot \sin \psi \\
z
\end{array}\right] .
$$

Since the first derivative of the longitudinal curve is

$$
\begin{equation*}
\frac{d \mathbf{Q}_{\mathrm{KL}}}{d z}=\frac{d \mathbf{S}_{\mathrm{KL}}(z, \psi)}{d z}=\frac{\partial \mathbf{S}_{\mathrm{KL}}}{\partial z}, \tag{2.31}
\end{equation*}
$$

the tangential vector of the curve is

$$
\begin{equation*}
d \mathbf{Q}_{\mathrm{KL}}(z)=\frac{\partial \mathbf{S}_{\mathrm{KL}}}{\partial z} \cdot d z \tag{2.32}
\end{equation*}
$$

Therefore, the tangential vector can be simplified as

$$
d \mathbf{Q}_{\mathrm{KL}}(z)=\left[\begin{array}{c}
\frac{z \cdot \cos \psi}{\sqrt{r_{\mathrm{c}}^{2}-\left(z_{\mathrm{S}}-z\right)^{2}}} \cdot d z  \tag{2.33}\\
\frac{z \cdot \sin \psi}{\sqrt{r_{\mathrm{c}}^{2}-\left(z_{\mathrm{S}}-z\right)^{2}}} \cdot d z \\
d z
\end{array}\right]
$$

The module of the tangential vector $d \mathbf{Q}_{\mathrm{KL}}$ is

$$
\begin{equation*}
\left|d \mathbf{Q}_{\mathrm{KL}}\right|=\sqrt{\frac{z^{2}}{r_{\mathrm{c}}^{2}-\left(z_{\mathrm{s}}-z\right)^{2}}+1} \cdot d z, \tag{2.34}
\end{equation*}
$$

The helical angle $\theta$ of the cutting edge is between tangents $d \mathbf{Q}_{\mathrm{KL}}$ and $d \mathbf{P}_{\mathrm{KL}}$, a equation of the helical angle is obtained.

$$
\begin{equation*}
\cos \theta=\frac{d \mathbf{Q}_{\mathrm{KL}} \cdot d \mathbf{P}_{\mathrm{KL}}}{\left|d \mathbf{Q}_{\mathrm{KL}}\right| \cdot\left|d \mathbf{P}_{\mathrm{KL}}\right|} . \tag{2.35}
\end{equation*}
$$

Based on this equation, the relationship between the lag angle $\psi$ and the $z$ coordinate can be found.

$$
\begin{equation*}
(d \psi)^{2}=\frac{\left(r_{\mathrm{c}}^{2}+2 \cdot z \cdot z_{\mathrm{S}}-z_{\mathrm{s}}^{2}\right) \cdot \tan ^{2} \theta}{\left(R_{\mathrm{S}}+\sqrt{r_{\mathrm{c}}^{2}-\left(z_{\mathrm{s}}-z\right)^{2}}\right)^{2} \cdot\left(r_{\mathrm{c}}^{2}-\left(z_{\mathrm{s}}-z\right)^{2}\right)} \cdot(d z)^{2} . \tag{2.36}
\end{equation*}
$$

It is easy to understand that $d \psi$ can be positive or negative to represent a right- or lefthand helical curve of the cutting edge, respectively. For a right-hand helical curve, the lag angle $d \psi$ can be calculated in terms of $d z$ as

$$
\begin{equation*}
d \psi=\tan \theta \cdot \frac{\sqrt{r_{\mathrm{c}}^{2}+2 \cdot z \cdot z_{\mathrm{S}}-z_{\mathrm{s}}^{2}}}{\left(R_{\mathrm{s}}+\sqrt{r_{\mathrm{c}}^{2}-\left(z_{\mathrm{S}}-z\right)^{2}}\right) \cdot \sqrt{r_{\mathrm{c}}^{2}-\left(z_{\mathrm{S}}-z\right)^{2}}} \cdot d z \tag{2.37}
\end{equation*}
$$

and, for a left-hand cutting edge, the relationship between $d \psi$ and $d z$ can be found as

$$
\begin{equation*}
d \psi=-\tan \theta \cdot \frac{\sqrt{r_{\mathrm{c}}^{2}+2 \cdot z \cdot z_{\mathrm{S}}-z_{\mathrm{s}}^{2}}}{\left(R_{\mathrm{S}}+\sqrt{r_{\mathrm{c}}^{2}-\left(z_{\mathrm{s}}-z\right)^{2}}\right) \cdot \sqrt{r_{\mathrm{c}}^{2}-\left(z_{\mathrm{s}}-z\right)^{2}}} \cdot d z \tag{2.38}
\end{equation*}
$$

### 2.3.3 Helical Segment on the Taper

The helical curve $\mathbf{P}_{\mathrm{IM}}(z)$ is on the taper with the curve lag as a function of $z, \psi=\psi(z)$, thus, the curve can be represented as

$$
\mathbf{P}_{\mathrm{LM}}(z)=\left[\begin{array}{c}
x(z)  \tag{2.39}\\
y(z) \\
z
\end{array}\right]=\mathbf{S}_{\mathrm{LM}}(z, \psi)=\left[\begin{array}{c}
\left(R_{\mathrm{L}}+z \cdot \tan \alpha\right) \cdot \cos \psi \\
\left(R_{\mathrm{L}}+z \cdot \tan \alpha\right) \cdot \sin \psi \\
z
\end{array}\right]
$$

Due to the first derivative of this helix,

$$
\begin{equation*}
\frac{d \mathbf{P}_{\mathrm{LM}}}{d z}=\frac{d \mathbf{S}_{\mathrm{LM}}(z, \psi)}{d z}=\frac{\partial \mathbf{S}_{\mathrm{LM}}}{\partial z}+\frac{\partial \mathbf{S}_{\mathrm{LM}}}{\partial \psi} \cdot \frac{d \psi}{d z} \tag{2.40}
\end{equation*}
$$

the tangential vector of this helix curve is

$$
\begin{equation*}
d \mathbf{P}_{\mathrm{LM}}(z)=\frac{\partial \mathbf{S}_{\mathrm{LM}}}{\partial z} \cdot d z+\frac{\partial \mathbf{S}_{\mathrm{LM}}}{\partial \psi} \cdot d \psi \tag{2.41}
\end{equation*}
$$

By substituting the following equations

$$
\frac{\partial \mathbf{S}_{\mathrm{LM}}}{\partial z}=\left[\begin{array}{c}
\tan \alpha \cdot \cos \psi  \tag{2.42}\\
\tan \alpha \cdot \sin \psi \\
1
\end{array}\right]
$$

and

$$
\frac{\partial \mathbf{S}_{\mathrm{LM}}}{\partial \psi}=\left[\begin{array}{c}
-\left(R_{\mathrm{L}}+z \cdot \tan \alpha\right) \cdot \sin \psi  \tag{2.43}\\
\left(R_{\mathrm{L}}+z \cdot \tan \alpha\right) \cdot \cos \psi \\
0
\end{array}\right]
$$

into (2.41), the tangential vector of $\mathbf{P}_{\mathrm{LM}}(z)$ can be found.

$$
d \mathbf{P}_{\mathrm{LM}}=\left[\begin{array}{c}
\tan \alpha \cdot \cos \psi \cdot d z-\left(R_{\mathrm{L}}+z \cdot \tan \alpha\right) \cdot \sin \psi \cdot d \psi  \tag{2.44}\\
\tan \alpha \cdot \sin \psi \cdot d z+\left(R_{\mathrm{L}}+z \cdot \tan \alpha\right) \cdot \cos \psi \cdot d \psi \\
d z
\end{array}\right]
$$

The module of the tangential vector $d \mathbf{P}_{\mathrm{LM}}$ is

$$
\begin{equation*}
\left|d \mathbf{P}_{\mathrm{LM}}\right|^{2}=\left(\frac{d z}{\cos \alpha}\right)^{2}+\left(R_{\mathrm{L}}+z \cdot \tan \alpha\right)^{2} \cdot(d \psi)^{2} \tag{2.45}
\end{equation*}
$$

Similar to the longitudinal lines on the conical surface, a longitudinal line $\mathbf{Q}_{\mathrm{LM}}(z)$ on the taper can be found as

$$
\mathbf{Q}_{\mathrm{LM}}(z)=\left[\begin{array}{c}
x(z)  \tag{2.46}\\
y(z) \\
z
\end{array}\right]=\mathbf{S}_{\mathrm{LM}}(z, \psi)=\left[\begin{array}{c}
\left(R_{\mathrm{L}}+z \cdot \tan \alpha\right) \cdot \cos \psi \\
\left(R_{\mathrm{L}}+z \cdot \tan \alpha\right) \cdot \sin \psi \\
z
\end{array}\right]
$$

The first derivative of this longitudinal curve is

$$
\begin{equation*}
\frac{d \mathbf{Q}_{\mathrm{LM}}}{d z}=\frac{d \mathbf{S}_{\mathrm{LM}}(z, \psi)}{d z}=\frac{\partial \mathbf{S}_{L M}}{\partial z}, \tag{2.47}
\end{equation*}
$$

so its tangential vector is

$$
\begin{equation*}
d \mathbf{Q}_{\mathrm{LM}}(z)=\frac{\partial \mathbf{S}_{\mathrm{LM}}}{\partial z} \cdot d z \tag{2.48}
\end{equation*}
$$

By simplification, the tangential vector is represented in the following equation.

$$
d \mathbf{Q}_{\mathrm{LM}}=\left[\begin{array}{c}
\tan \alpha \cdot \cos \psi \cdot d z  \tag{2.49}\\
\tan \alpha \cdot \sin \psi \cdot d z \\
d z
\end{array}\right]
$$

The module of the tangential vector $d \mathbf{Q}_{\mathrm{LM}}$ can be found.

$$
\begin{equation*}
\left|d \mathbf{Q}_{\mathrm{LM}}\right|^{2}=\left(\frac{d z}{\cos \alpha}\right)^{2} \tag{2.50}
\end{equation*}
$$

The helical angle $\theta$ of the cutting edge is between tangents $d \mathbf{Q}_{\mathrm{LM}}$ and $d \mathbf{P}_{\mathrm{LM}}$, and can be formulated as

$$
\begin{equation*}
\cos \theta=\frac{d \mathbf{Q}_{\mathrm{LM}} \cdot d \mathbf{P}_{\mathrm{LM}}}{\left|d \mathbf{Q}_{\mathrm{LM}}\right| \cdot\left|d \mathbf{P}_{\mathrm{LM}}\right|} \tag{2.51}
\end{equation*}
$$

The lag angle of the helix can be calculated with the z coordinate in the following equation.

$$
\begin{equation*}
(d \psi)^{2}=\tan ^{2} \theta \cdot \frac{(d z)^{2}}{\cos ^{2} \alpha \cdot\left(R_{\mathrm{L}}+z \cdot \tan \alpha\right)^{2}} \tag{2.52}
\end{equation*}
$$

It is easy to understand that $d \psi$ can be positive or negative for a right- or left-hand, respectively. Thus, for a right-hand helix, the relationship between $d \psi$ and $d z$ can be found as

$$
\begin{equation*}
d \psi=\tan \theta \cdot \frac{d z}{\left(R_{\mathrm{L}}+z \cdot \tan \alpha\right) \cdot \cos \alpha} \tag{2.53}
\end{equation*}
$$

and, for a left-hand cutting edge, the relationship is as

$$
\begin{equation*}
d \psi=-\tan \theta \cdot \frac{d z}{\left(R_{\mathrm{L}}+z \cdot \tan \alpha\right) \cdot \cos \alpha} \tag{2.54}
\end{equation*}
$$

In different zone, a series of representative equations of the differential helical lag angle have been established. Based on the equations, the helical lag angle can be calculated as

$$
\begin{equation*}
\psi_{j}(z)=\psi_{j-1}(z)+d \psi_{j}(z) \tag{2.55}
\end{equation*}
$$

also, the radius of the section of the envelope of the cutting tool have been built, thus the helix curve can be calculated.

$$
\left\{\begin{array}{l}
x=r(z) \cdot \cos \left(\psi_{j}(z)\right)  \tag{2.56}\\
y=r(z) \cdot \sin \left(\psi_{j}(z)\right) \\
z=z_{j}
\end{array}\right.
$$

### 2.4 Non Tangential Conditions

If cone zone JK is not tangential to arc zone KL at point K , then

$$
\begin{gather*}
R_{K}=R_{S}+\sqrt{r_{c}^{2}-\left(z_{S}-z_{K}\right)^{2}},  \tag{2.57}\\
l_{3}=R_{K} \cdot \tan \beta=\left(R_{S}+\sqrt{r_{c}^{2}-\left(z_{S}-z_{K}\right)^{2}}\right) \cdot \tan \beta  \tag{2.58}\\
z_{J}=z_{K}-l_{3} \tag{2.59}
\end{gather*}
$$

if tapered zone LM is not tangential to arc zone KL at point L , then

$$
\left\{\begin{array}{l}
R_{L}=R_{S}+\sqrt{r_{c}^{2}-z_{S}^{2}}  \tag{2.60}\\
z_{L}=0
\end{array}\right.
$$

## Chapter 3 Representation of Cutter Flutes

End-mills used in industry usually contain 2 to 4 teeth, between them are cutter flutes. The cross section of a cutter can be generated with a pattern of a flute profile, which is illustrated in Fig. 3.1, and the cutter teeth model can be formed by sweeping the cross section along the helical cutting edge. Each section of the flute consists of five segments. The straight line AB , which forms a rake angle $\gamma_{1}$ with the $x$ axis, corresponds to the rake face. The circular arc BC with radius value $r_{1}$ is the section of the flute which blends the chip. The circular $\operatorname{arc} C D$ is the section of the flute which removes the chip smoothly. Let the radius of the arc CD be $r_{2}$. Arc BC is tangent to the straight line AB at point B , and tangent to arc CD at point C . The straight line DE forms an angle $\gamma_{3}$ with the tangential line at point F . The straight line EF, which forms a relief angle $\gamma_{2}$ with the tangential line at point F , corresponds to the strip.


Figure 3-1 Sectional View of a Flute

### 3.1 The Coordinates of the Intersection Points of the Profile of Cutting Flute

Suppose an APT cutter has $n$ teeth and the profile of a flute starts at point A (a tooth tip) on the X -axis and ends at point F (a neighboring tooth tip), as shown in Fig. 3.1. In this work, the central angle between two adjacent teeth is called a teeth spacing angle, which is shown in Fig. 3.1 as $\angle \mathrm{AOF}$, and a teeth spacing angle is equal to $2 \pi / \mathrm{n}$. The $x$ - and $y$ coordinates of points A and F can be found in the tool coordinate system.

$$
\mathbf{r}_{\mathrm{A}}=\left[\begin{array}{c}
x_{\mathrm{A}}  \tag{3.1}\\
y_{\mathrm{A}}
\end{array}\right]=\left[\begin{array}{c}
R_{\mathbf{L}} \\
0
\end{array}\right]
$$

and

$$
\mathbf{r}_{\mathrm{F}}=\left[\begin{array}{c}
x_{\mathrm{F}}  \tag{3.2}\\
y_{\mathrm{F}}
\end{array}\right]=\left[\begin{array}{l}
R_{\mathrm{L}} \cdot \cos \left(\frac{2 \pi}{\mathrm{n}}\right) \\
R_{\mathrm{L}} \cdot \sin \left(\frac{2 \pi}{\mathrm{n}}\right)
\end{array}\right]
$$

The angle starting from the positive X -axis to line FE is denoted as $\zeta_{\mathrm{FE}}$, which can be found in terms of the relief angle $\gamma_{2}$, teeth spacing angle, and helical cutting edge direction. For a right-hand helical cutting edge,

$$
\begin{equation*}
\zeta_{\mathrm{FE}}=\frac{2 \pi}{\mathrm{n}}-\frac{\pi}{2}-\gamma_{2} \tag{3.3}
\end{equation*}
$$

and, for a left-hand helical cutting edge,

$$
\begin{equation*}
\zeta_{\mathrm{FE}}=\frac{2 \pi}{\mathrm{n}}+\frac{\pi}{2}+\gamma_{2} \tag{3.4}
\end{equation*}
$$

According to point F , the coordinate of point E is calculated as

$$
\begin{align*}
\mathbf{r}_{\mathrm{E}} & =\left[\begin{array}{l}
x_{\mathrm{E}} \\
y_{\mathrm{E}}
\end{array}\right]=\left[\begin{array}{l}
x_{\mathrm{F}} \\
y_{\mathrm{F}}
\end{array}\right]+\left[\begin{array}{cc}
\cos \zeta_{\mathrm{FE}} & -\sin \zeta_{\mathrm{FE}} \\
\sin \zeta_{\mathrm{FE}} & \cos \zeta_{\mathrm{FE}}
\end{array}\right] \cdot\left[\begin{array}{c}
l_{\mathrm{FE}} \\
0
\end{array}\right] . \\
& =\left[\begin{array}{l}
x_{\mathrm{F}}+l_{\mathrm{FE}} \cdot \cos \zeta_{\mathrm{FE}} \\
y_{\mathrm{F}}+l_{\mathrm{FE}} \cdot \sin \zeta_{\mathrm{FE}}
\end{array}\right] \tag{3.5}
\end{align*}
$$

The coordinates of point $G$ can be represented in two ways, and then can be found by solving a system of equations.

$$
\begin{align*}
\mathbf{r}_{\mathrm{G}} & =\left[\begin{array}{ll}
R_{\mathrm{L}}-l_{\mathrm{AB}} \cdot \cos \gamma_{1}-r_{1} \cdot \sin \gamma_{1} & -l_{\mathrm{AB}} \cdot \sin \gamma_{1}+r_{1} \cdot \cos \gamma_{1}
\end{array}\right], \\
& =\left[\begin{array}{ll}
\left(r_{1}+r_{0}\right) \cdot \cos \eta_{1} & \left(r_{1}+r_{0}\right) \cdot \sin \eta_{1}
\end{array}\right] \tag{3.6}
\end{align*}
$$

which is

$$
\left\{\begin{align*}
R_{\mathrm{L}}-l_{\mathrm{AB}} \cdot \cos \gamma_{1}-r_{1} \cdot \sin \gamma_{1} & =\left(r_{1}+r_{0}\right) \cdot \cos \eta_{\mathrm{G}}  \tag{3.7}\\
-l_{\mathrm{AB}} \cdot \sin \gamma_{1}+r_{1} \cdot \cos \gamma_{1} & =\left(r_{1}+r_{0}\right) \cdot \sin \eta_{\mathrm{G}}
\end{align*}\right.
$$

By solving this equation, $l_{\mathrm{AB}}$ and $\eta_{\mathrm{G}}$ are found as

$$
\left\{\begin{array}{l}
l_{\mathrm{AB}}=\frac{-b_{1} \pm \sqrt{b_{1}^{2}-4 \cdot a_{1} \cdot c_{1}}}{2 \cdot a_{1}}  \tag{3.8}\\
l_{\mathrm{AB}}<R_{\mathrm{L}} \\
\eta_{\mathrm{G}}=\arcsin \left(\frac{r_{1} \cdot \cos \gamma_{1}-l_{\mathrm{AB}} \cdot \sin \gamma_{1}}{r_{1}+r_{0}}\right)
\end{array}\right.
$$

where

$$
\begin{align*}
& a_{1}=1 \\
& b_{1}=-2 \cdot R_{\mathrm{L}} \cdot \cos \gamma_{1}  \tag{3.9}\\
& c_{1}=R_{\mathrm{L}}^{2}-2 \cdot R_{\mathrm{L}} \cdot r_{1} \cdot \sin \gamma_{1}-r_{0}^{2}-2 \cdot r_{0} \cdot r_{1}
\end{align*}
$$

Then, the coordinates of points B and G can be formulated as

$$
\mathbf{r}_{\mathrm{B}}=\left[\begin{array}{l}
x_{\mathrm{B}}  \tag{3.10}\\
y_{\mathrm{B}}
\end{array}\right]=\left[\begin{array}{c}
x_{\mathrm{A}}-l_{\mathrm{AB}} \cdot \cos \gamma_{1} \\
-l_{\mathrm{AB}} \cdot \sin \gamma_{1}
\end{array}\right] \text {, and }
$$

$$
\mathbf{r}_{\mathrm{G}}=\left[\begin{array}{l}
x_{\mathrm{G}}  \tag{3.11}\\
y_{\mathrm{G}}
\end{array}\right]=\left[\begin{array}{l}
x_{\mathrm{B}}-r_{1} \cdot \sin \gamma_{1} \\
y_{\mathrm{B}}+r_{1} \cdot \cos \gamma_{\mathrm{I}}
\end{array}\right] \text {, respectively. }
$$

Similarly, the angle starting from the positive X -axis to line ED is denoted as $\zeta_{\mathrm{ED}}$, and it can be formulated in terms of the clearance angle $\gamma_{3}$, teeth spacing angle, and helical cutting edge direction. For a right-hand cutting edge,

$$
\begin{equation*}
\zeta_{\mathrm{ED}}=\frac{2 \pi}{\mathrm{n}}-\frac{\pi}{2}-\gamma_{3}, \tag{3.12}
\end{equation*}
$$

and, for a left-hand cutting edge,

$$
\begin{equation*}
\zeta_{\mathrm{ED}}=\frac{2 \pi}{\mathrm{n}}+\frac{\pi}{2}+\gamma_{3} . \tag{3.13}
\end{equation*}
$$

The coordinates of point H can be represented in two ways as in the following equation, with two unknown variables $l_{\text {ED }}$ and $\eta_{2}$.

$$
\begin{align*}
\mathbf{r}_{\mathrm{H}} & =\left[\begin{array}{l}
x_{\mathrm{E}}+l_{\mathrm{ED}} \cdot \cos \zeta_{\mathrm{ED}}-r_{2} \cdot \cos \left(\frac{\pi}{2}+\zeta_{\mathrm{ED}}\right) \\
y_{\mathrm{E}}+l_{\mathrm{ED}} \cdot \sin \zeta_{\mathrm{ED}}-r_{2} \cdot \sin \left(\frac{\pi}{2}+\zeta_{\mathrm{ED}}\right)
\end{array}\right],  \tag{3.14}\\
& =\left[\begin{array}{l}
x_{\mathrm{G}}+\left(r_{1}+r_{2}\right) \cdot \cos \eta_{\mathrm{H}} \\
y_{\mathrm{G}}+\left(r_{1}+r_{2}\right) \cdot \sin \eta_{\mathrm{H}}
\end{array}\right]
\end{align*}
$$

which is a system of equations

$$
\left\{\begin{array}{l}
x_{\mathrm{E}}+l_{\mathrm{ED}} \cdot \cos \zeta_{\mathrm{ED}}-r_{2} \cdot \cos \left(\frac{\pi}{2}+\zeta_{\mathrm{ED}}\right)=x_{\mathrm{G}}+\left(\mathrm{r}_{1}+\mathrm{r}_{2}\right) \cdot \cos \eta_{\mathrm{H}}  \tag{3.15}\\
y_{\mathrm{E}}+l_{\mathrm{ED}} \cdot \sin \zeta_{\mathrm{ED}}-r_{2} \cdot \sin \left(\frac{\pi}{2}+\zeta_{\mathrm{ED}}\right)=y_{\mathrm{G}}+\left(\mathrm{r}_{1}+\mathrm{r}_{2}\right) \cdot \sin \eta_{\mathrm{H}}
\end{array}\right.
$$

By solving this equation, the variables $l_{\mathrm{ED}}$ and $\eta_{\mathrm{H}}$ are found.

$$
\left\{\begin{array}{l}
l_{\mathrm{ED}}=\frac{-b_{2} \pm \sqrt{b_{2}^{2}-4 \cdot a_{2} \cdot c_{2}}}{2 \cdot a_{2}}  \tag{3.16}\\
l_{\mathrm{ED}}<R_{\mathrm{L}} \cdot \frac{2 \pi}{\mathrm{n}} \\
\eta_{\mathrm{H}}=\arcsin \left(\frac{y_{\mathrm{E}}+l_{\mathrm{ED}} \cdot \sin \zeta_{\mathrm{ED}}-r_{2} \cdot \cos \zeta_{\mathrm{ED}}-y_{\mathrm{G}}}{r_{1}+r_{2}}\right)
\end{array}\right.
$$

where

$$
\begin{align*}
& a_{2}=1 \\
& b_{2}=2 \cdot \cos \zeta_{\mathrm{ED}} \cdot\left(x_{\mathrm{E}}-x_{\mathrm{G}}+r_{2} \cdot \sin \zeta_{\mathrm{ED}}\right)+2 \cdot \sin \zeta_{\mathrm{ED}} \cdot\left(y_{\mathrm{E}}-y_{\mathrm{G}}-r_{2} \cdot \cos \zeta_{\mathrm{ED}}\right)  \tag{3.17}\\
& c_{2}=\left(x_{\mathrm{E}}-x_{\mathrm{G}}+r_{2} \cdot \sin \zeta_{\mathrm{ED}}\right)^{2}+\left(y_{\mathrm{E}}-y_{\mathrm{G}}-r_{2} \cdot \cos \zeta_{\mathrm{ED}}\right)^{2}-\left(r_{1}+r_{2}\right)^{2}
\end{align*}
$$

Thus, the coordinates of points $\mathrm{H}, \mathrm{D}$, and C are calculated.

$$
\begin{gather*}
\mathbf{r}_{\mathrm{H}}=\left[\begin{array}{l}
x_{\mathrm{H}} \\
y_{\mathrm{H}}
\end{array}\right]=\left[\begin{array}{l}
x_{\mathrm{E}}+l_{\mathrm{ED}} \cdot \cos \zeta_{\mathrm{ED}}+r_{2} \cdot \sin \zeta_{\mathrm{ED}} \\
y_{\mathrm{E}}+l_{\mathrm{ED}} \cdot \sin \zeta_{\mathrm{ED}}-r_{2} \cdot \cos \zeta_{\mathrm{ED}}
\end{array}\right],  \tag{3.18}\\
\mathbf{r}_{\mathrm{D}}=\left[\begin{array}{l}
x_{\mathrm{D}} \\
y_{\mathrm{D}}
\end{array}\right]=\left[\begin{array}{l}
x_{\mathrm{E}}+l_{\mathrm{ED}} \cdot \cos \zeta_{\mathrm{ED}} \\
y_{\mathrm{E}}+l_{\mathrm{ED}} \cdot \sin \zeta_{\mathrm{ED}}
\end{array}\right] \text {, and } \tag{3.19}
\end{gather*}
$$

$$
\mathbf{r}_{\mathrm{C}}=\left[\begin{array}{l}
x_{\mathrm{C}}  \tag{3.20}\\
y_{\mathrm{C}}
\end{array}\right]=\left[\begin{array}{l}
\frac{r_{1} \cdot x_{\mathrm{H}}+r_{2} \cdot x_{\mathrm{G}}}{r_{1}+r_{2}} \\
\frac{r_{1} \cdot y_{\mathrm{H}}+r_{2} \cdot y_{\mathrm{G}}}{r_{1}+r_{2}}
\end{array}\right], \text { respectively. }
$$

### 3.2 Polar Equations of the Flute Segments

Based on the geometric feature points (A, B, C, D, E and F) of the flute found above, the flute profile including three lines (AB, ED, and FE) and two arcs (BC and CD), can be represented with polar equations. First, the polar representations for points $\mathrm{A}\left(\rho_{\mathrm{A}}, \eta_{\mathrm{A}}\right)$, $\mathrm{B}\left(\rho_{\mathrm{B}}, \eta_{\mathrm{B}}\right), \mathrm{C}\left(\rho_{\mathrm{C}}, \eta_{\mathrm{C}}\right), \mathrm{D}\left(\rho_{\mathrm{D}}, \eta_{\mathrm{D}}\right), \mathrm{E}\left(\rho_{\mathrm{E}}, \eta_{\mathrm{E}}\right)$ and $\mathrm{F}\left(\rho_{\mathrm{F}}, \eta_{\mathrm{F}}\right)$ can be found as

$$
\begin{gather*}
\rho_{\mathrm{A}}=R_{\mathrm{L}} \text { and } \eta_{\mathrm{A}}=0  \tag{3.21}\\
\rho_{\mathrm{B}}=\sqrt{x_{\mathrm{B}}^{2}+y_{\mathrm{B}}^{2}} \text { and } \eta_{\mathrm{B}}=\arctan \left(\frac{y_{\mathrm{B}}}{x_{\mathrm{B}}}\right),  \tag{3.22}\\
\rho_{\mathrm{C}}=\sqrt{x_{\mathrm{C}}^{2}+y_{\mathrm{C}}^{2}} \text { and } \eta_{\mathrm{C}}=\arctan \left(\frac{y_{\mathrm{C}}}{x_{\mathrm{C}}}\right),  \tag{3.23}\\
\rho_{\mathrm{D}}=\sqrt{x_{\mathrm{D}}^{2}+y_{\mathrm{D}}^{2}} \text { and } \eta_{\mathrm{D}}=\left\{\begin{array}{l}
\pi+\arctan \left(\frac{y_{\mathrm{D}}}{x_{\mathrm{D}}}\right), x_{\mathrm{D}}<0 \\
\arctan \left(\frac{y_{\mathrm{D}}}{x_{\mathrm{D}}}\right), x_{\mathrm{D}} \geq 0
\end{array}\right.  \tag{3.24}\\
\rho_{\mathrm{E}}=\sqrt{x_{\mathrm{E}}^{2}+y_{\mathrm{E}}^{2}} \text { and } \eta_{\mathrm{E}}=\left\{\begin{array}{l}
\pi+\arctan \left(\frac{y_{\mathrm{E}}}{x_{\mathrm{E}}}\right), x_{\mathrm{E}}<0 \\
\arctan \left(\frac{y_{\mathrm{E}}}{x_{\mathrm{E}}}\right), x_{\mathrm{E}} \geq 0
\end{array}\right. \text {, and } \tag{3.25}
\end{gather*}
$$

$$
\begin{equation*}
\rho_{\mathrm{F}}=R_{\mathrm{L}} \text { and } \eta_{\mathrm{F}}=\frac{2 \pi}{\mathrm{n}} . \tag{3.26}
\end{equation*}
$$

For the centers $G$ and $H$ of arcs $B C$ and $C D$, their polar coordinates representations $\mathrm{G}\left(\rho_{\mathrm{G}}, \eta_{\mathrm{G}}\right)$ and $\mathrm{H}\left(\rho_{\mathrm{H}}, \eta_{\mathrm{H}}\right)$ can be calculated as

$$
\begin{equation*}
\rho_{\mathrm{G}}=r_{0}+r_{\mathrm{i}} \text { and } \eta_{\mathrm{G}}=\arctan \left(\frac{y_{\mathrm{G}}}{x_{\mathrm{G}}}\right) \tag{3.27}
\end{equation*}
$$

and

$$
\rho_{\mathrm{H}}=\sqrt{x_{\mathrm{H}}^{2}+y_{\mathrm{H}}^{2}}, \text { and } \eta_{\mathrm{H}}=\left\{\begin{array}{c}
\pi+\arctan \left(\frac{y_{\mathrm{H}}}{x_{\mathrm{H}}}\right), x_{\mathrm{H}}<0  \tag{3.28}\\
\arctan \left(\frac{y_{\mathrm{H}}}{x_{\mathrm{H}}}\right), x_{\mathrm{H}} \geq 0
\end{array}\right. \text {, }
$$

respectively.

Second, polar equations of the flute segments are derived one by one. To derive a polar equation of line AB , the algebraic equation of this line in the Cartesian coordinate system is adopted.

$$
\begin{equation*}
y=\tan \gamma_{1} \cdot\left(x-x_{\mathrm{A}}\right) \tag{3.29}
\end{equation*}
$$

Since the Cartesian coordinates $(x, y)$ of a point on this line are co-related with the polar coordinates $(\rho, \eta)$ of this point in an equation $\left\{\begin{array}{l}x=\rho \cdot \cos \eta \\ y=\rho \cdot \sin \eta\end{array}\right.$, by substituting the relationship, the above equation can be transformed into

$$
\begin{equation*}
\rho \cdot\left(\sin \gamma_{1} \cdot \cos \eta-\cos \gamma_{1} \cdot \sin \eta\right)=x_{\mathrm{A}} \cdot \sin \gamma_{1} . \tag{3.30}
\end{equation*}
$$

Hence, a polar equation of line AB is obtained after solving this equation.

$$
\eta(\rho)=\gamma_{1}-\arcsin \left(\frac{x_{\mathrm{A}} \cdot \sin \gamma_{1}}{\rho}\right), \rho \in\left[\begin{array}{ll}
\rho_{\mathrm{A}} & \rho_{\mathrm{B}} \tag{3.31}
\end{array}\right] .
$$

For a polar equation of circular arc BC , based on the equation of $\operatorname{arc} \mathrm{BC}$ in the Cartesian coordinate system, $\left(x-x_{\mathrm{G}}\right)^{2}+\left(y-y_{\mathrm{G}}\right)^{2}=r_{\mathrm{I}}^{2}$, a equation of polar coordinates of this arc is obtained as

$$
\begin{equation*}
\rho^{2}-2 \cdot \rho \cdot \rho_{\mathrm{G}} \cdot \cos \left(\eta-\eta_{\mathrm{G}}\right)+\rho_{\mathrm{G}}^{2}=r_{1}^{2} . \tag{3.32}
\end{equation*}
$$

By solving the above equation, a polar equation of arc BC is found as

$$
\left\{\begin{array}{l}
\eta_{\mathrm{BC}}(\rho)=\eta_{\mathrm{G}}+\arccos \left(\frac{\rho^{2}+\rho_{\mathrm{G}}^{2}-r_{1}^{2}}{2 \cdot \rho \cdot \rho_{\mathrm{G}}}\right), \rho \in\left[\begin{array}{ll}
r_{0} & \rho_{\mathrm{C}}
\end{array}\right]  \tag{3.33}\\
\eta_{\mathrm{BC}}(\rho)=\eta_{\mathrm{G}}-\arccos \left(\frac{\rho^{2}+\rho_{\mathrm{G}}^{2}-r_{1}^{2}}{2 \cdot \rho \cdot \rho_{\mathrm{G}}}\right), \rho \in\left[\begin{array}{ll}
\rho_{\mathrm{B}} & r_{0}
\end{array}\right]
\end{array}\right.
$$

Similarly derived as circular arc BC , based on the equation of circular arc CD in the Cartesian coordinate system, $\left(x-x_{\mathrm{H}}\right)^{2}+\left(y-y_{\mathrm{H}}\right)^{2}=r_{2}{ }^{2}$, a polar equation of circular arc CD is obtained as

$$
\begin{equation*}
\rho^{2}-2 \cdot \rho \cdot \rho_{\mathrm{H}} \cdot \cos \left(\eta_{\mathrm{CD}}-\eta_{\mathrm{H}}\right)+\rho_{\mathrm{H}}^{2}=r_{2}^{2} . \tag{3.34}
\end{equation*}
$$

By solving the above equation, we can build the polar equations of circular arc CD.

$$
\left\{\begin{array}{l}
\eta_{\mathrm{CD}}(\rho)=\eta_{\mathrm{H}}-\arccos \left(\frac{\rho^{2}+\rho_{\mathrm{H}}^{2}-r_{2}^{2}}{2 \cdot \rho \cdot \rho_{\mathrm{H}}}\right), \rho \in\left[\begin{array}{ll}
\rho_{\mathrm{C}} & \rho_{\mathrm{H}}+r_{2}
\end{array}\right]  \tag{3.35}\\
\eta_{\mathrm{CD}}(\rho)=\eta_{\mathrm{H}}+\arccos \left(\frac{\rho^{2}+\rho_{\mathrm{H}}^{2}-r_{2}^{2}}{2 \cdot \rho \cdot \rho_{\mathrm{H}}}\right), \rho \in\left[\begin{array}{ll}
\rho_{\mathrm{H}}+r_{2} & \rho_{\mathrm{D}}
\end{array}\right]
\end{array} .\right.
$$

The function of the circular arc CD is the flute segment which removes the chips blended by circular arc BC smoothly. In practice design, $\eta_{\mathrm{H}}>\eta_{\mathrm{CD}}(\rho)$, that is,

$$
\eta_{\mathrm{CD}}(\rho)=\eta_{\mathrm{H}}-\arccos \left(\frac{\rho^{2}+\rho_{\mathrm{H}}^{2}-r_{2}^{2}}{2 \cdot \rho \cdot \rho_{\mathrm{H}}}\right), \rho \in\left[\begin{array}{ll}
\rho_{\mathrm{C}} & \rho_{\mathrm{H}}+r_{2} \tag{3.36}
\end{array}\right] .
$$

To derive the polar equation of line DE , the relationship of a point coordinates between polar and Cartesian coordinate system is substituted into this line equation in the Cartesian coordinate system, $y=\tan \zeta_{\mathrm{DE}} \cdot\left(x-x_{\mathrm{D}}\right)+y_{\mathrm{D}}$. This polar equation is found as

$$
\begin{equation*}
\rho \cdot\left(\sin \eta_{\mathrm{DE}} \cdot \cos \zeta_{\mathrm{DE}}-\cos \eta_{\mathrm{DE}} \cdot \sin \zeta_{\mathrm{DE}}\right)=y_{\mathrm{D}} \cdot \cos \zeta_{\mathrm{DE}}-x_{\mathrm{D}} \cdot \sin \zeta_{\mathrm{DE}} . \tag{3.37}
\end{equation*}
$$

To find a representation polar equation by solving the above equation, we have

$$
\eta_{\mathrm{DE}}(\rho)=\arcsin \left(\frac{y_{\mathrm{D}} \cdot \cos \zeta_{\mathrm{DE}}-x_{\mathrm{D}} \cdot \sin \zeta_{\mathrm{DE}}}{\rho}\right)+\zeta_{\mathrm{DE}}, \rho \in\left[\begin{array}{ll}
\rho_{\mathrm{D}} & \rho_{\mathrm{E}} \tag{3.38}
\end{array}\right]
$$

The steps and methods used to find a polar equation of line DE can be similarly applied to derive the polar equation of Line EF. Based on the algebraic equation of line EF in the Cartesian coordinate system, $y=\tan \zeta_{\mathrm{EF}} \cdot\left(x-x_{\mathrm{E}}\right)+y_{\mathrm{E}}$, the polar equation of this line is founded.

$$
\begin{equation*}
\rho \cdot\left(\sin \eta_{\mathrm{EF}} \cdot \cos \zeta_{\mathrm{EF}}-\cos \eta_{\mathrm{EF}} \cdot \sin \zeta_{\mathrm{EF}}\right)=y_{\mathrm{E}} \cdot \cos \zeta_{\mathrm{EF}}-x_{\mathrm{E}} \cdot \sin \zeta_{\mathrm{EF}} . \tag{3.39}
\end{equation*}
$$

Solving the above equation, a polar equation of this line is established.

$$
\eta_{\mathrm{EF}}(\rho)=\arcsin \left(\frac{y_{\mathrm{E}} \cdot \cos \zeta_{\mathrm{EF}}-x_{\mathrm{E}} \cdot \sin \zeta_{\mathrm{EF}}}{\rho}\right)+\zeta_{\mathrm{EF}}, \rho \in\left[\begin{array}{ll}
\rho_{\mathrm{E}} & \rho_{\mathrm{F}} \tag{3.40}
\end{array}\right] .
$$

For different section, the size of the sectional flute profile is scaled due to sectional radius. When the two end points of this profile are aligned to the helical lag angle along the helix curve, the profile of the flute can be built.

$$
\left\{\begin{align*}
\rho_{j} & =S_{j} \cdot \rho  \tag{3.41}\\
\eta_{j} & =\eta(\rho)+\psi_{j} \\
z_{f j} & =z_{j}
\end{align*}\right.
$$

and the scale, $S_{j}$, can be decided.

$$
\begin{equation*}
S_{j}=R(z) / R_{\mathrm{L}} . \tag{3.42}
\end{equation*}
$$

### 3.3 Program and the 3D Models of Cutting Tools

Based on the equations of helix cutting edges and the cutting flute profile built in chapter 2 and 3, parametric design in CAD of cutting tool can be done. By keying in the values of the parameters and clicking "Run" button shown in the bottom of Fig. 3.2, this program will run in CATIA V5 and 3D models of the cutting tools will be automatically produced.

Since the transitionary section between cutting edges and shank is unpredictable, and it is decided by the shape of grinding wheel, the shape of the transition in the cutting tool is obtained by approximation.


Figure 3-2 Parameters Interface.

Parameters on the left side of Fig. 3.2 are employed to describe the sectional cutting profile; and, parameters on the right side of Fig. 3.2 are used to describe the helix curve.

The following pictures show the solid model of several cutters produced by this program. They are flat end mill, ball nose end mill, bull nose end mill and Apt cutting tool, which are the representatives of the cutting tools that are being frequently used in manufacturing industrial. For some special designed cutting tools, the mathematical model also can be employed. But they are not the representatives of the popular ones in industrial, only for special application purposes.


Figure 3-3 Flat End Mill


Figure 3-4 Ball Nose End Mill


Figure 3-5 Bull Nosed End Mill


Figure 3-6 Apt Cutting Tool

## Chapter 4 Accurate Calculation of Area Moments of Inertia of APT Cutters

Increasing demand for better quality products and higher production rates requires a more complete understanding of the inertia of cutting tools. When predicting machining error, the area moment of inertia is one of the very significant effects in calculating deflection [16]. If the $I_{x}$ and $I_{y}$ are not accurate enough, the calculated result of the deflection will not be accurate enough either. In this chapter, a more accurate method for calculating the area moment of inertia will be introduced.

In calculating the area moment of inertia, the cutting flute is considered as infinitesimal bands with the width, $\Delta R$, and each infinitesimal band is divided into infinitesimal elements with an infinitesimal angle, $d \eta$. By calculating all the area moment of inertia of these infinitesimal areas and adding them together to obtain the area moment of inertia of bands, area moment of inertia of flute is obtained. The demonstration is shown in Fig. 3.1, and this layer is taken as a reference one at $z=0$.


Figure 4-1 Diagram of one of the cutter flute.

### 4.1 Representation of Polar Angle

If the range of the polar radius between $r_{0}$ and $R_{\mathrm{L}}$ is divided into 1000 sections, then we can calculate the increment of polar radius and middle polar radii for bands.

$$
\begin{gathered}
\mathrm{nr}=1000, \\
\Delta R=\frac{R_{\mathrm{L}}-r_{0}}{\mathrm{nr}}, \\
l=1: \mathrm{nr}, \\
\rho=r_{0}+(l-0.5) \cdot \Delta R .
\end{gathered}
$$

Concerning the profile of one cutter flute, as polar radius changes, the polar angle of each point on the curve of this profile will be represented in different formula. All these formula would be deduced in this section regarding to the profile of Fig. 3.1.

### 4.2 Difference of Polar Angle between Segments of Sectional

## Flute

Based on the design practice, the five equations of the five segments which consist of cutter flute and the intersectional points between segments would be different. Considering the relationship among $\rho_{\mathrm{B}}, \rho_{\mathrm{C}}$ and $\rho_{\mathrm{D}}$, three situations are established as polar radius changes from $r_{0}$ to $R_{\mathrm{L}}$.
4.2.1 If $\rho_{\mathrm{C}} \leq \rho_{\mathrm{D}} \leq \rho_{\mathrm{B}}$

If $r_{0} \leq \rho \leq \rho_{\mathrm{C}}$, this $\rho$ range covers circular arc BC only

$$
\begin{equation*}
\Delta \eta(\rho)=\eta_{\mathrm{BC}}^{+}(\rho)-\eta_{\mathrm{BC}}^{-}(\rho)=2 \cdot \arccos \left(\frac{\rho^{2}+\rho_{\mathrm{G}}^{2}-r_{1}^{2}}{2 \cdot \rho \cdot \rho_{\mathrm{G}}}\right) \tag{3.43}
\end{equation*}
$$

if $\rho_{\mathrm{C}} \leq \rho \leq \rho_{\mathrm{D}}$, this range is surrounded by circular arcs CD and BC

$$
\begin{align*}
\Delta \eta(\rho) & =\eta_{\mathrm{CD}}(\rho)-\eta_{\mathrm{BC}}^{-}(\rho) \\
& =\eta_{\mathrm{H}}-\eta_{\mathrm{G}}-\arccos \left(\frac{\rho^{2}+\rho_{\mathrm{H}}^{2}-r_{2}^{2}}{2 \cdot \rho \cdot \rho_{\mathrm{H}}}\right)+\arccos \left(\frac{\rho^{2}+\rho_{\mathrm{G}}^{2}-r_{1}^{2}}{2 \cdot \rho \cdot \rho_{\mathrm{G}}}\right), \tag{3.44}
\end{align*}
$$

if $\rho_{\mathrm{D}} \leq \rho \leq \rho_{\mathrm{B}}$, this range is covered by line DE and circular arc BC

$$
\begin{align*}
\Delta \eta(\rho) & =\eta_{\mathrm{DE}}(\rho)-\eta_{\mathrm{BC}}^{-}(\rho) \\
& =\arcsin \left(\frac{y_{\mathrm{D}} \cdot \cos \zeta_{\mathrm{DE}}-x_{\mathrm{D}} \cdot \sin \zeta_{\mathrm{DE}}}{\rho}\right),  \tag{3.45}\\
& +\zeta_{\mathrm{DE}}-\eta_{\mathrm{G}}+\arccos \left(\frac{\rho^{2}+\rho_{\mathrm{G}}^{2}-r_{1}^{2}}{2 \cdot \rho \cdot \rho_{\mathrm{G}}}\right)
\end{align*}
$$

if $\rho_{\mathrm{B}} \leq \rho \leq \rho_{\mathrm{E}}$, this range is surrounded by lines DE and AB

$$
\begin{align*}
\Delta \eta(\rho) & =\eta_{\mathrm{DE}}(\rho)-\eta_{\mathrm{AB}}(\rho) \\
& =\arcsin \left(\frac{y_{\mathrm{D}} \cdot \cos \zeta_{\mathrm{DE}}-x_{\mathrm{D}} \cdot \sin \zeta_{\mathrm{DE}}}{\rho}\right)  \tag{3.46}\\
& +\eta_{\mathrm{DE}}-\gamma_{1}+\arcsin \left(\frac{x_{\mathrm{A}} \cdot \sin \gamma_{1}}{\rho}\right)
\end{align*}
$$

if $\rho_{\mathrm{E}} \leq \rho \leq \rho_{\mathrm{F}}$, the two lines EF and AB form this range

$$
\begin{align*}
\Delta \eta(\rho) & =\eta_{\mathrm{EF}}(\rho)-\eta_{\mathrm{AB}}(\rho) \\
& =\arcsin \left(\frac{y_{\mathrm{E}} \cdot \cos \zeta_{\mathrm{EF}}-x_{\mathrm{E}} \cdot \sin \zeta_{\mathrm{EF}}}{\rho}\right),  \tag{3.47}\\
& +\zeta_{\mathrm{EF}}-\gamma_{1}+\arcsin \left(\frac{x_{\mathrm{A}} \cdot \sin \gamma_{1}}{\rho}\right)
\end{align*}
$$

4.2.2 If $\rho_{\mathrm{C}} \leq \rho_{\mathrm{B}} \leq \rho_{\mathrm{D}}$

If $r_{0} \leq \rho \leq \rho_{\mathrm{C}}$, this range includes circular arc BC only

$$
\begin{equation*}
\Delta \eta(\rho)=\eta_{\mathrm{AB}}^{+}(\rho)-\eta_{\mathrm{AB}}^{-}(\rho)=2 \cdot \arccos \left(\frac{\rho^{2}+\rho_{\mathrm{G}}^{2}-r_{1}^{2}}{2 \cdot \rho \cdot \rho_{\mathrm{G}}}\right) \tag{3.48}
\end{equation*}
$$

if $\rho_{\mathrm{C}} \leq \rho \leq \rho_{\mathrm{B}}$, this polar radius covers two circular arcs CD and BC

$$
\begin{align*}
\Delta \eta(\rho) & =\eta_{\mathrm{CD}}(\rho)-\eta_{\mathrm{AB}}^{-}(\rho) \\
& =\eta_{\mathrm{H}}-\eta_{\mathrm{G}}-\arccos \left(\frac{\rho^{2}+\rho_{\mathrm{H}}^{2}-r_{2}^{2}}{2 \cdot \rho \cdot \rho_{\mathrm{H}}}\right)+\arccos \left(\frac{\rho^{2}+\rho_{\mathrm{G}}^{2}-r_{\mathrm{B}}^{2}}{2 \cdot \rho \cdot \rho_{\mathrm{G}}}\right), \tag{3.49}
\end{align*}
$$

if $\rho_{\mathrm{B}} \leq \rho \leq \rho_{\mathrm{D}}$, this range is covered by circular arc CD and line AB

$$
\begin{align*}
\Delta \eta(\rho) & =\eta_{\mathrm{CD}}(\rho)-\eta_{\mathrm{AB}}(\rho) \\
& =\eta_{\mathrm{H}}-\gamma_{1}-\arccos \left(\frac{\rho^{2}+\rho_{\mathrm{H}}^{2}-r_{2}^{2}}{2 \cdot \rho \cdot \rho_{\mathrm{H}}}\right)+\arcsin \left(\frac{x_{\mathrm{A}} \cdot \sin \gamma_{1}}{\rho}\right), \tag{3.50}
\end{align*}
$$

if $\rho_{\mathrm{D}} \leq \rho \leq \rho_{\mathrm{E}}$, this range is covered by the two lines DE and AB

$$
\begin{align*}
\Delta \eta(\rho) & =\eta_{\mathrm{DE}}(\rho)-\eta_{\mathrm{AB}}(\rho) \\
& =\arcsin \left(\frac{y_{\mathrm{D}} \cdot \cos \zeta_{\mathrm{DE}}-x_{\mathrm{D}} \cdot \sin \zeta_{\mathrm{DE}}}{\rho}\right),  \tag{3.51}\\
& +\zeta_{\mathrm{DE}}-\gamma_{1}+\arcsin \left(\frac{x_{\mathrm{A}} \cdot \sin \gamma_{1}}{\rho}\right)
\end{align*}
$$

if $\rho_{\mathrm{E}} \leq \rho \leq \rho_{\mathrm{F}}$, this range is surrounded by two lines EF and AB

$$
\begin{align*}
\Delta \eta(\rho) & =\eta_{\mathrm{EF}}(\rho)-\eta_{\mathrm{AB}}(\rho) \\
& =\arcsin \left(\frac{y_{\mathrm{E}} \cdot \cos \zeta_{\mathrm{EF}}-x_{\mathrm{E}} \cdot \sin \zeta_{\mathrm{EF}}}{\rho}\right)  \tag{3.52}\\
& +\zeta_{\mathrm{EF}}-\gamma_{1}+\arcsin \left(\frac{x_{\mathrm{A}} \cdot \sin \gamma_{1}}{\rho}\right)
\end{align*}
$$

### 4.2.3 If $\rho_{\mathrm{B}} \leq \rho_{\mathrm{C}} \leq \rho_{\mathrm{D}}$

If $r_{0} \leq \rho \leq \rho_{\mathrm{B}}$, in the range of arc BC only

$$
\begin{equation*}
\Delta \eta(\rho)=\eta_{\mathrm{BC}}^{+}(\rho)-\eta_{\mathrm{BC}}^{-}(\rho)=2 \cdot \arccos \left(\frac{\rho^{2}+\rho_{\mathrm{G}}^{2}-r_{1}^{2}}{2 \cdot \rho \cdot \rho_{\mathrm{G}}}\right) \tag{3.53}
\end{equation*}
$$

if $\rho_{\mathrm{B}} \leq \rho \leq \rho_{\mathrm{C}}$, in the area between circular arc BC and line AB

$$
\begin{align*}
\Delta \eta(\rho) & =\eta_{\mathrm{BC}}^{+}(\rho)-\eta_{\mathrm{AB}}(\rho) \\
& =\eta_{\mathrm{G}}-\gamma_{1}+\arccos \left(\frac{\rho^{2}+\rho_{\mathrm{G}}^{2}-r_{1}^{2}}{2 \cdot \rho \cdot \rho_{\mathrm{G}}}\right)+\arcsin \left(\frac{x_{\mathrm{A}} \cdot \sin \gamma_{1}}{\rho}\right), \tag{3.54}
\end{align*}
$$

if $\rho_{\mathrm{C}} \leq \rho \leq \rho_{\mathrm{D}}$, in the area between circular arc CD and line AB

$$
\begin{align*}
\Delta \eta(\rho) & =\eta_{\mathrm{CD}}(\rho)-\eta_{\mathrm{AB}}(\rho) \\
& =\eta_{\mathrm{H}}-\gamma_{1}-\arccos \left(\frac{\rho^{2}+\rho_{\mathrm{H}}^{2}-r_{2}^{2}}{2 \cdot \rho \cdot \rho_{\mathrm{H}}}\right)+\arcsin \left(\frac{x_{\mathrm{A}} \cdot \sin \gamma_{1}}{\rho}\right) \tag{3.55}
\end{align*}
$$

if $\rho_{\mathrm{D}} \leq \rho \leq \rho_{\mathrm{E}}$, in the area between tow lines DE and AB

$$
\begin{align*}
\Delta \eta(\rho) & =\eta_{\mathrm{DE}}(\rho)-\eta_{\mathrm{AB}}(\rho) \\
& =\arcsin \left(\frac{y_{\mathrm{D}} \cdot \cos \zeta_{\mathrm{DE}}-x_{\mathrm{D}} \cdot \sin \zeta_{\mathrm{DE}}}{\rho}\right),  \tag{3.56}\\
& +\zeta_{\mathrm{DE}}-\gamma_{\mathrm{I}}+\arcsin \left(\frac{x_{\mathrm{A}} \cdot \sin \gamma_{1}}{\rho}\right)
\end{align*}
$$

if $\rho_{\mathrm{E}} \leq \rho \leq \rho_{\mathrm{F}}$, in the area between two lines EF and AB

$$
\begin{align*}
\Delta \eta(\rho) & =\eta_{\mathrm{EF}}(\rho)-\eta_{\mathrm{AB}}(\rho) \\
& =\arcsin \left(\frac{y_{\mathrm{E}} \cdot \cos \zeta_{\mathrm{EF}}-x_{\mathrm{E}} \cdot \sin \zeta_{\mathrm{EF}}}{\rho}\right) .  \tag{3.57}\\
& +\zeta_{\mathrm{EF}}-\gamma_{1}+\arcsin \left(\frac{x_{\mathrm{A}} \cdot \sin \gamma_{1}}{\rho}\right)
\end{align*}
$$

The area moment of inertial of the first flute can be calculated based on the equations developed. By considering an area covered by $\Delta \eta(\rho)$ and $\Delta R$ as a band and in each band, $\Delta \eta(\rho)$ is divided into 100 elements, denoted as $d \eta(\rho)$.

$$
\begin{gathered}
\mathrm{na}=100 \\
d \eta(\rho)=\frac{\Delta \eta(\rho)}{\mathrm{na}} \\
m=1: \mathrm{na} \\
d A=\rho \cdot d \eta(\rho) \cdot \Delta R
\end{gathered}
$$

The area moment of inertia of each element around the $x$ axis of each element is

$$
\begin{align*}
& \text { if } \rho(l) \leq \rho_{\mathrm{B}} \\
& \qquad \begin{aligned}
d I_{x}^{m} & =y^{2} \cdot d A=\left(\rho \cdot \sin \left(\eta_{\mathrm{BC}}^{-}(\rho)+(m-0.5) \cdot d \eta(\rho)\right)\right)^{2} \cdot d A \\
& =\rho^{3} \cdot \sin ^{2}\left(\left(\eta_{\mathrm{BC}}^{-}(\rho)+(m-0.5) \cdot d \eta(\rho)\right)\right) \cdot d \eta(\rho) \cdot \Delta R
\end{aligned}
\end{align*}
$$

else

$$
\begin{align*}
d I_{x}^{m} & =y^{2} \cdot d A=\left(\rho \cdot \sin \left(\eta_{\mathrm{AB}}(\rho)+(m-0.5) \cdot d \eta(\rho)\right)\right)^{2} \cdot d A  \tag{3.59}\\
& =\rho^{3} \cdot \sin ^{2}\left(\left(\eta_{\mathrm{AB}}(\rho)+(m-0.5) \cdot d \eta(\rho)\right)\right) \cdot d \eta(\rho) \cdot \Delta R
\end{align*}
$$

By adding all the area moment of inertia around the $x$ axis of each element, the area moment of one certain band around the $x$ axis is calculated.

$$
\begin{equation*}
\Delta I_{x}^{l}=\sum_{m=1}^{\mathrm{na}} d I_{x}^{m} \tag{3.60}
\end{equation*}
$$

By adding all the area moment of inertia around the $x$ axis of each band, the area moment of inertia around the $x$ axis of first flute is obtained.

$$
\begin{equation*}
I_{\mathrm{flt}_{-} \mathrm{x}}^{1}=\sum_{l=1}^{\mathrm{nr}} \Delta I_{x}^{l} \tag{3.61}
\end{equation*}
$$

The area moment of inertia of each element around the $y$ axis of each element is
if $\rho(l) \leq \rho_{\mathrm{B}}$

$$
\begin{align*}
d I_{y}^{m} & =x^{2} \cdot d A=\left(\rho \cdot \cos \left(\eta_{\mathrm{BC}}^{-}(\rho)+(m-0.5) \cdot d \eta(\rho)\right)\right)^{2} \cdot d A \\
& =\rho^{3} \cdot \cos ^{2}\left(\left(\eta_{\mathrm{BC}}^{-}(\rho)+(m-0.5) \cdot d \eta(\rho)\right)\right) \cdot d \eta(\rho) \cdot \Delta R \tag{3.62}
\end{align*}
$$

else

$$
\begin{align*}
d I_{y}^{m} & =x^{2} \cdot d A=\left(\rho \cdot \cos \left(\eta_{\mathrm{AB}}(\rho)+(m-0.5) \cdot d \eta(\rho)\right)\right)^{2} \cdot d A  \tag{3.63}\\
& =\rho^{3} \cdot \cos ^{2}\left(\left(\eta_{\mathrm{AB}}(\rho)+(m-0.5) \cdot d \eta(\rho)\right)\right) \cdot d \eta(\rho) \cdot \Delta R
\end{align*}
$$

The area moment of inertia around the $y$ axis of one certain band is obtained by adding all the area moment of inertia around the $y$ axis of each element,

$$
\begin{equation*}
\Delta I_{y}^{l}=\sum_{m=1}^{\mathrm{na}} d I_{y}^{m} \tag{3.64}
\end{equation*}
$$

The area moment of inertia around the $y$ axis of the first flute is calculated.

$$
\begin{equation*}
I_{\mathrm{ft} y}^{1}=\sum_{l=1}^{\mathrm{nr}} \Delta I_{y}^{l} . \tag{3.65}
\end{equation*}
$$

The product moment of area of each element is,
if $\rho(l) \leq \rho_{\mathrm{B}}$

$$
\begin{align*}
d I_{x y}^{m}= & x \cdot y \cdot d A \\
& =\rho \cdot \cos \left(\left(\eta_{\mathrm{BC}}^{-}(\rho)+(m-0.5) \cdot d \eta(\rho)\right)\right) \\
& \cdot \rho \cdot \sin \left(\left(\eta_{\mathrm{BC}}^{-}(\rho)+(m-0.5) \cdot d \eta(\rho)\right)\right) \cdot d A  \tag{3.66}\\
& =\rho^{3} \cdot \cos \left(\left(\eta_{\mathrm{BC}}^{-}(\rho)+(m-0.5) \cdot d \eta(\rho)\right)\right) \\
& \cdot \sin \left(\left(\eta_{\mathrm{BC}}^{-}(\rho)+(m-0.5) \cdot d \eta(\rho)\right)\right) \cdot d \eta(\rho) \cdot \Delta R
\end{align*}
$$

else

$$
\begin{align*}
d I_{x y}^{m} & =x \cdot y \cdot d A \\
& =\rho \cdot \cos \left(\left(\eta_{\mathrm{AB}}(\rho)+(m-0.5) \cdot d \eta(\rho)\right)\right) \\
& \cdot \rho \cdot \sin \left(\left(\eta_{\mathrm{AB}}(\rho)+(m-0.5) \cdot d \eta(\rho)\right)\right) \cdot d A  \tag{3.67}\\
& =\rho^{3} \cdot \cos \left(\left(\eta_{\mathrm{AB}}(\rho)+(m-0.5) \cdot d \eta(\rho)\right)\right) \\
& \cdot \sin \left(\left(\eta_{\mathrm{AB}}(\rho)+(m-0.5) \cdot d \eta(\rho)\right)\right) \cdot d \eta(\rho) \cdot \Delta R
\end{align*}
$$

For the product moment of area of one certain band, by adding all the product moment of area of each element together, the product moment of area of one band is obtained,

$$
\begin{equation*}
\Delta I_{x y}^{\prime}=\sum_{m=1}^{\mathrm{na}} d I_{x y}^{m}, \tag{3.68}
\end{equation*}
$$

By adding all product moment of area of each band, we can have the product moment of area of the first flute.

$$
\begin{equation*}
I_{\mathrm{fltxy}^{1}=\sum_{l=1}^{\mathrm{nr}} \Delta I_{x y}^{l} . . . . . . . .} \tag{3.69}
\end{equation*}
$$

Supposed the cutter has $n$ flutes, thus, the area moment of inertia of each flute can be calculated by rotating an angle, $2 \pi / \mathrm{n}$, from its previous one. Then, according to the theorem by Benham [1] in his Mechanics of solids and structures, the area moment of inertia and the product moment of area for a coordinate system rotated relative to the original coordinate system can be calculated [Appendix I]. Applying to the cutter flute case, the other area moment of inertia and product moment of area of each flute is obtained.

$$
\begin{align*}
& I_{\mathrm{flt}_{-} \mathrm{x}}^{i}=\frac{I_{\mathrm{ft} x}^{i-1}+I_{\mathrm{ftt} y}^{i-1}}{2}+\frac{I_{\mathrm{nt} x}^{i-1}-I_{\mathrm{fly} y}^{i-1}}{2} \cdot \cos \left(2 \cdot \frac{2 \pi}{\mathrm{n}}\right)+I_{\mathrm{ft}_{-} \mathrm{xy}}^{i-1} \cdot \sin \left(2 \cdot \frac{2 \pi}{\mathrm{n}}\right),  \tag{3.70}\\
& I_{\mathrm{flt}_{-} \mathrm{x}}^{i}=\frac{I_{\mathrm{flt}_{\mathrm{x}}}^{i-1}+I_{\mathrm{flt}_{-}}^{i-1}}{2}-\frac{I_{\mathrm{flt} \mathrm{x}}^{i-1}-I_{\mathrm{flt}_{y} \mathrm{y}}^{i-1}}{2} \cdot \cos \left(2 \cdot \frac{2 \pi}{\mathrm{n}}\right)-I_{\mathrm{flt}_{-} \mathrm{x}}^{i-1} \cdot \sin \left(2 \cdot \frac{2 \pi}{\mathrm{n}}\right),  \tag{3.71}\\
& I_{\mathrm{flt}_{-} \mathrm{xy}}^{i}=-\frac{I_{\mathrm{flx}_{-}}^{i-1}-I_{\mathrm{fly}_{-}}^{i-1}}{2} \cdot \sin \left(2 \cdot \frac{2 \pi}{\mathrm{n}}\right)+I_{\mathrm{ft}_{-} \mathrm{xy}}^{i-1} \cdot \cos \left(2 \cdot \frac{2 \pi}{\mathrm{n}}\right),  \tag{3.72}\\
& I_{\mathrm{ft}_{-} \mathrm{x}}^{\mathrm{n}}=\sum_{i=1}^{\mathrm{n}} I_{\mathrm{fl}-\mathrm{x}}^{i},  \tag{3.73}\\
& I_{\mathrm{ft} y}^{\mathrm{n}}=\sum_{i=1}^{\mathrm{n}} I_{\mathrm{ftt} y}^{i},  \tag{3.74}\\
& I_{\mathrm{fltyy}}^{\mathrm{n}}=\sum_{i=1}^{\mathrm{n}} I_{\mathrm{fluy}}^{i} . \tag{3.75}
\end{align*}
$$

Thus the area moment of inertia of the cutter can be calculated.

$$
\begin{gather*}
I_{\mathrm{ctr}_{-x}}=\frac{\pi \cdot R_{\mathrm{L}}^{4}}{4}-I_{\mathrm{fl}_{-x}}^{\mathrm{n}},  \tag{3.76}\\
I_{\mathrm{ctr}_{-y}}=\frac{\pi \cdot R_{\mathrm{L}}^{4}}{4}-I_{\mathrm{fl}_{-y}}^{\mathrm{n}},  \tag{3.77}\\
I_{\mathrm{ct}-\mathrm{xy}}=0-I_{\mathrm{ft}_{\mathrm{t}} \mathrm{xy}}^{\mathrm{n}} \tag{3.78}
\end{gather*}
$$

If dividing the cutting tool into layers along the tool axis, which has a layer thickness $d z$, for different layer, the area moment of inertia would be different due to the lag angle of
helix curve shape cutting edges. The area moment of inertia of different layer can be calculated by rotating the reference one an helix angle, $\psi_{j}$.

$$
\begin{align*}
& { }^{j} I_{\mathrm{ctr}_{-} \mathrm{x}}=S_{j}^{4} \cdot\left(\frac{I_{\mathrm{ctr}_{-} \mathrm{x}}+I_{\mathrm{ctr}_{-} y}}{2}+\frac{I_{\mathrm{ctr}_{-} \mathrm{x}}-I_{\mathrm{ctr}_{-} y}}{2} \cdot \cos \left(2 \cdot \psi_{j}\right)+I_{\mathrm{ctr}_{-} \mathrm{x} y} \cdot \sin \left(2 \cdot \psi_{j}\right)\right), \tag{3.79}
\end{align*}
$$

$$
\begin{align*}
& { }^{j} I_{\mathrm{ctr}_{-\mathrm{x} y}}=S_{j}^{4} \cdot\left(-\frac{I_{\mathrm{ctr} \mathrm{x}}-I_{\mathrm{ctr} \mathrm{y}}}{2} \cdot \sin \left(2 \cdot \psi_{j}\right)+I_{\mathrm{ct-xy}} \cdot \cos \left(2 \cdot \psi_{j}\right)\right) . \tag{3.81}
\end{align*}
$$

## Chapter 5 Analysis and Comparison

### 5.1 Introduction

The cutting flutes of an end-mill significantly affect its area moment of inertia; however, this was covered by a traditional method. To highlight the difference of the moment of inertia by using this new and the traditional methods, the area moments of inertia of several cutting tools with a different number of flutes will be calculated and the results will be compared. In the examples, the design parameters such as the rake, relief, and clearance angles, of the cutting tool are the same, except for the number of flutes.

### 5.2 Influence of the Cutting Flutes

Table 5.1 shows the data of flat end-mills with different diameters. The seven parameters from column 4 to 10 are the same for the same diameter. Column 3 shows the number of flutes and column 2 is the diameter. The traditional method of calculating the moments of inertia is used by computing an effective cutting diameter, that is $R_{\mathrm{e}}=0.8 \cdot R_{\mathrm{c}}$. It is evident that results of the traditional and new methods are quite different.

Table 5-1 Area of Moment of Inertia of Different End-Mills

| Parameters of Cutting Flute |  |  |  |  |  |  |  |  | Moment of Inertia ( $\mathrm{mm}^{4}$ ) |  |  | Effect Radius | Equivalent Radius |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Dia. (mm) | Flute No. | $\mathrm{r}_{0}$ | $\mathrm{r}_{1}$ | $\mathrm{r}_{2}$ | $\mathrm{l}_{\mathrm{EF}}$ | $\gamma_{1}$ | $\gamma_{2}$ | $\gamma_{3}$ | Traditional | New |  |  |  |
|  |  |  |  |  |  |  |  |  |  | $\mathrm{I}_{\mathrm{x}}$ | $\mathrm{I}_{\mathrm{y}}$ |  |  |
| 6 | 2 | 1.8 | 0.6 | 2.5 | 0.25 | 6 | 6 |  | 26.06 | 10.58 | 19.89 | 4.8 |  |
|  | 3 |  |  |  |  |  |  |  | 26.06 | 19.61 | 19.61 |  | 4.47 |
|  | 4 |  |  |  |  |  |  |  | 26.06 | 22.06 | 22.06 |  | 4.60 |
|  | 5 |  |  |  |  |  |  |  | 26.06 | 23.53 | 23.53 |  | 4.68 |
|  | 6 |  |  |  |  |  |  |  | 26.06 | 24.10 | 24.10 |  | 4.71 |
| 8 | 2 | 2.4 | 1 | 3 | 0.3 | 6 | 6 |  | 82.35 | 38.99 | 62.76 | 6.4 |  |
|  | 3 |  |  |  |  |  |  |  | 82.35 | 62.71 | 62.71 |  | 5.98 |
|  | 4 |  |  |  |  |  |  |  | 82.35 | 69.10 | 69.10 |  | 6.13 |
|  | 5 |  |  |  |  |  |  |  | 82.35 | 72.90 | 72.90 |  | 6.21 |
|  | 6 |  |  |  |  |  |  |  | 82.35 | 73.32 | 73.32 |  | 6.22 |
| 10 | 2 | 2.8 | 1 | 4 | 0.4 | 6 | 6 | 4 | 201.06 | 69.31 | 144.14 | 8 |  |
|  | 3 |  |  |  |  |  |  |  | 201.06 | 140.95 | 140.95 |  | 7.32 |
|  | 4 |  |  |  |  |  |  |  | 201.06 | 158.01 | 158.01 |  | 7.53 |
|  | 5 |  |  |  |  |  |  |  | 201.06 | 166.98 | 166.98 |  | 7.64 |
|  | 6 |  |  |  |  |  |  |  | 201.06 | 167.99 | 167.99 |  | 7.65 |
| 12 | 2 | 3.5 | 1.5 | 5 | 0.4 | 6 | 6 |  | 416.92 | 157.70 | 297.92 | 9.6 |  |
|  | 3 |  |  |  |  |  |  |  | 416.92 | 294.51 | 294.51 |  | 8.80 |
|  | 4 |  |  |  |  |  |  |  | 416.92 | 330.11 | 330.11 |  | 9.06 |
|  | 5 |  |  |  |  |  |  |  | 416.92 | 348.00 | 348.00 |  | 9.18 |
|  | 6 |  |  |  |  |  |  |  | 416.92 | 346.66 | 346.66 |  | 9.17 |
| 14 | 2 | 4.5 | 1.5 | 6 | 0.6 | 6 | 6 |  | 772.40 | 384.89 | 638.76 | 11.2 |  |
|  | 3 |  |  |  |  |  |  |  | 772.40 | 629.50 | 629.50 |  | 10.64 |
|  | 4 |  |  |  |  |  |  |  | 772.40 | 706.52 | 706.52 |  | 10.95 |
|  | 5 |  |  |  |  |  |  |  | 772.40 | 757.71 | 757.71 |  | 11.15 |
|  | 6 |  |  |  |  |  |  |  | 772.40 | 785.39 | 785.39 |  | 11.25 |

From Figs. 5.1 and 5.2, apparently, the number of flutes affects the area moment of inertia of the cutting tool. Obviously, for a cutting tool, the area moment of inertia changes with the cutting flutes, the area moment of inertia increases with the number of flutes. For example, the area moment of inertia of a 3-flute cutting tool is smaller than
that of a 4-flute one. For a 3-flutes cutting tool, the area moment of inertia of the cutting tool can be very different from the approximate cutting tool because of the different design parameters of the cutting flutes.


Figure 5-1 Area Moment of Inertia vs. Flutes.


Figure 5-2 Area Moment of Inertia vs. Flutes.

### 5.3 Influence of the Other Parameters

In Section 5.2, a conclusion is made that the number of cutting flutes affects the area moment of inertia significantly. In this section, some other parameters will be considered as to how they affect the area moment of inertia. For example, the radius $r_{0}$ of the annular land on the end cutting surface is taken into consideration. Table 5.2 shows the comparison. Two 2-flutes cutting tool with different radius $r_{0}$ of the annular land on the end cutting surface are compared. With the change of the radius of the annular land, the area moment of inertia of the cutting tool changes too. The data for 3, 4,5 and 6-flute cutting tools also shows the same result. To be clearer, the Fig. 5.3 illustrates the values in Table 5.2. The curves in blue and purple are the representations of area moment of inertia around the x axis and y axis, respectively, when $r_{0}$ is 3.5 , while the green and yellow curves are the representations of inertia around the x axis and y axis when $r_{0}$ is 4.0. Table 3 shows that the influences of the radius of arc $\mathrm{BC} r_{1}$, the radius of arc $\mathrm{CD} r_{2}$, length_EF, rake angle $\gamma_{1}$ and relief angle $\gamma_{2}$ are minor, and not significant.

Table 5-2 Comparison of the Effect of the Radius of Annular Land $r_{0}$ on the Inertia

| Parameters of Cutting Flute |  |  |  |  |  |  |  |  | Moment of Inertia |  |  | Effect <br> Radius | Equivale nt <br> Radius |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Dia. (mm) | Flute no. | $\mathrm{r}_{0}$ |  |  |  |  |  |  |  | New | thod |  |  |
|  |  |  | $\mathrm{I}_{1}$ | $\mathrm{I}_{2}$ | $\mathrm{l}_{\mathrm{EF}}$ | $\gamma_{1}$ | $\gamma_{2}$ | $\gamma_{3}$ |  | Ix | Iy |  |  |
| 12 | 2 | 3.5 | 1.5 | 5 | 0.4 | 6 | 6 | 45 | 416.92 | 157.69 | 297.92 | 9.6 |  |
|  | 2 | 4 |  |  |  |  |  |  |  | 233.65 | 350.83 |  |  |
|  | 3 | 3.5 | 1.5 | 5 | 0.4 | 6 | 6 |  |  | 294.51 | 294.51 |  | 8.80 |
|  | 3 | 4 |  |  |  |  |  |  |  | 345.43 | 345.43 |  | 9.16 |
|  | 4 | 3.5 | 1.5 | 5 | 0.4 | 6 | 6 |  |  | 330.11 | 330.11 |  | 9.06 |
|  | 4 | 4 |  |  |  |  |  |  |  | 384.29 | 384.29 |  | 9.41 |
|  | 5 | 3.5 | 1.5 | 5 | 0.4 | 6 | 6 |  |  | 348.00 | 348.00 |  | 9.18 |
|  | 5 | 4 |  |  |  |  |  |  |  | 412.75 | 412.75 |  | 9.58 |
|  | 6 | 3.5 | 1.5 | 5 | 0.4 | 6 | 6 |  |  | 346.66 | 346.66 |  | 9.17 |
|  | 6 | 4 |  |  |  |  |  |  |  | 430.53 | 430.53 |  | 9.68 |



Figure 5-3 The Effect of $r_{0}$

Table 5-3 The Effect of $r_{1}, r_{2}$ and Rake Angle, , and Relief Angle

|  |  | rame | ers | Cu | ting F |  |  |  | Mom | nt of Ine |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Dia. | Flute |  |  |  |  |  |  |  | Tradition | New | Method | Radius | Equivalent Radius |
| (mm) | no. | $\mathrm{r}_{0}$ | 1 | $\mathrm{I}_{2}$ | 1 EF | $\gamma_{1}$ | $\gamma_{2}$ | ${ }^{3}$ |  | Ix | Iy |  |  |
| 12 | 4 | 3.5 | 1.5 | 5 | 0.4 | 6 | 6 | 45 | 416.92 | 330.11 | 330.11 | 9.6 | 9.06 |
|  | 4 |  |  |  | 0.45 |  |  |  |  | 336.15 | 336.15 |  | 9.10 |
|  | 4 | 3.5 | 1.5 | 5 | 0.4 | 6 | 6 |  |  | 330.11 | 330.11 |  | 9.06 |
|  | 4 |  |  |  |  | 5 | 5 |  |  | 332.38 | 332.38 |  | 9.07 |
|  | 4 | 3.5 | 1.5 | 5 | 0.4 | 6 | 6 |  |  | 330.11 | 330.11 |  | 9.06 |
|  | 4 |  | 1.8 |  |  |  |  |  |  | 330.59 | 330.59 |  | 9.06 |
|  | 4 |  | 2.0 |  |  |  |  |  |  | 331.16 | 331.16 |  | 9.06 |
|  | 4 | 3.5 | 1.5 | 6 | 0.4 | 6 | 6 |  |  | 324.44 | 324.44 |  | 9.02 |
|  | 4 |  |  | 5 |  |  |  |  |  | 330.11 | 330.11 |  | 9.06 |
|  | 4 |  |  | 4.5 |  |  |  |  |  | 333.04 | 333.04 |  | 9.08 |

### 5.4 Along the Tool Axis, Different Position, Different Area Moment of Inertia

For a symmetric section of a flat end-mill, at any position of the cutting edges along the tool axis, the area moments of inertia around the $x$ and $y$ axes are the same at the same layer. For example, for a 24 mm diameter cutting tool, $r_{0}=6, r_{1}=4, r_{2}=10, l_{\mathrm{EF}}=1$, $\gamma_{1}=\gamma_{2}=6^{\circ}$, and $\gamma_{3}=45^{\circ}$, the area moments of inertia for at different positions are shown in Table 5-4. But for an asymmetric flat-end mill, not only is the area moment of inertia around the x axis different from around the y axis, but in the same direction, they are different at different position along the cutting tool axis. The curve shown in Figs. 5.4 and 5.5 are better demonstration of the data in Table 5-4

If consideration of the rotation of the spindle, for an asymmetric cutting tool, $\mathrm{n}=2$, the area moment of inertia around $x$ and $y$ are repeated. In a cycle time, the area moment of inertia around $x$ was covered by that around $y$, which are shown in Fig. 5.6. As shown in Table 5-5, for a symmetric section of an APT cutting tool, the area moments of inertia around the x axis equates to the area moments of inertia around the y axis, but obviously, for an asymmetric section of an APT cutting tool, the area moment of inertia around the $x$ axis and $y$ axis are not equal to each other. The curves in Fig. 5.7 and Fig. 5.9 are better demonstration of data in Table 5.5. Figs. 5.8 and 5.10 show the result of the area moment of inertia of an APT cutting tool when rotating the spindle.

Table 5-4 Data for Symmetric and Asymmetric Section Flat-End Mills

| z | Symmetric Section ( $\mathrm{n}=4$ ) |  | Asymmetric Section ( $\mathrm{n}=2$ ) |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | Helix Lag Angle | Area Moment of Inertia Around Ix=Iy | Helix Lag Angle | Area Moment of Inertia Around Ix | Area Moment of Inertia Around Iy |
| 0.1 | 0.0048 | 4525.8109 | 0.0048 | 1828.6242 | 4346.7011 |
| 0.2 | 0.0096 | 4525.8109 | 0.0096 | 1837.8823 | 4337.4431 |
| 0.3 | 0.0144 | 4525.8109 | 0.0144 | 1847.2560 | 4328.0694 |
| 0.4 | 0.0192 | 4525.8109 | 0.0192 | 1856.7446 | 4318.5808 |
| 0.5 | 0.0241 | 4525.8109 | 0.0241 | 1866.3471 | 4308.9782 |
| 0.6 | 0.0289 | 4525.8109 | 0.0289 | 1876.0628 | 4299.2626 |
| 0.7 | 0.0337 | 4525.8109 | 0.0337 | 1885.8906 | 4289.4348 |
| 0.8 | 0.0385 | 4525.8109 | 0.0385 | 1895.8297 | 4279.4957 |
| 0.9 | 0.0433 | 4525.8109 | 0.0433 | 1905.8792 | 4269.4462 |
| 1.0 | 0.0481 | 4525.8109 | 0.0481 | 1916.0380 | 4259.2873 |
| 1.1 | 0.0529 | 4525.8109 | 0.0529 | 1926.3054 | 4249.0200 |
| 1.2 | 0.0577 | 4525.8109 | 0.0577 | 1936.6803 | 4238.6451 |
| 1.3 | 0.0625 | 4525.8109 | 0.0625 | 1947.1618 | 4228.1636 |
| 1.4 | 0.0674 | 4525.8109 | 0.0674 | 1957.7488 | 4217.5766 |
| 1.5 | 0.0722 | 4525.8109 | 0.0722 | 1968.4405 | 4206.8849 |
| 1.6 | 0.0770 | 4525.8109 | 0.0770 | 1979.2358 | 4196.0896 |
| 1.7 | 0.0818 | 4525.8109 | 0.0818 | 1990.1338 | 4185.1916 |
| 1.8 | 0.0866 | 4525.8109 | 0.0866 | 2001.1333 | 4174.1920 |
| 1.9 | 0.0914 | 4525.8109 | 0.0914 | 2012.2335 | 4163.0919 |
| 2.0 | 0.0962 | 4525.8109 | 0.0962 | 2023.4333 | 4151.8921 |
| 2.1 | 0.1010 | 4525.8109 | 0.1010 | 2034.7316 | 4140.5938 |
| 2.2 | 0.1058 | 4525.8109 | 0.1058 | 2046.1273 | 4129.1980 |
| 2.3 | 0.1107 | 4525.8109 | 0.1107 | 2057.6196 | 4117.7058 |
| 2.4 | 0.1155 | 4525.8109 | 0.1155 | 2069.2072 | 4106.1182 |
| 2.5 | 0.1203 | 4525.8109 | 0.1203 | 2080.8891 | 4094.4363 |
| 2.6 | 0.1251 | 4525.8109 | 0.1251 | 2092.6642 | 4082.6612 |
| 2.7 | 0.1299 | 4525.8109 | 0.1299 | 2104.5314 | 4070.7940 |
| 2.8 | 0.1347 | 4525.8109 | 0.1347 | 2116.4897 | 4058.8357 |
| 2.9 | 0.1395 | 4525.8109 | 0.1395 | 2128.5379 | 4046.7875 |
| 3.0 | 0.1443 | 4525.8109 | 0.1443 | 2140.6749 | 4034.6505 |
| 3.1 | 0.1491 | 4525.8109 | 0.1491 | 2152.8996 | 4022.4258 |
| 3.2 | 0.1540 | 4525.8109 | 0.1540 | 2165.2108 | 4010.1146 |
| 3.3 | 0.1588 | 4525.8109 | 0.1588 | 2177.6075 | 3997.7179 |
| 3.4 | 0.1636 | 4525.8109 | 0.1636 | 2190.0884 | 3985.2370 |
| 3.5 | 0.1684 | 4525.8109 | 0.1684 | 2202.6524 | 3972.6730 |
| 3.6 | 0.1732 | 4525.8109 | 0.1732 | 2215.2984 | 3960.0270 |
| 3.7 | 0.1780 | 4525.8109 | 0.1780 | 2228.0251 | 3947.3003 |
| 3.8 | 0.1828 | 4525.8109 | 0.1828 | 2240.8314 | 3934.4939 |
| 3.9 | 0.1876 | 4525.8109 | 0.1876 | 2253.7162 | 3921.6092 |
| 4.0 | 0.1925 | 4525.8109 | 0.1925 | 2266.6781 | 3908.6472 |
| 4.1 | 0.1973 | 4525.8109 | 0.1973 | 2279.7161 | 3895.6093 |
| $\ldots$ | $\ldots$ | $\ldots$ | $\ldots$ | $\ldots$ | $\ldots$ |



Figure 5-4 Area Moment of Inertia ~ z


Figure 5-5 Area Moment of Inertia ~ z


Figure 5-6 Area Moment of Inertia ~ z

Table 5-5 Data for Symmetric and Asymmetric Section APT Cutting Tool

| z | APT, Symmetric Section ( $n=4$ ) |  | APT, Asymmetric Section ( $\mathrm{n}=2$ ) |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | Helix Lag Angle | Area Moment of Inertia Around $\mathrm{Ix}=\mathrm{Iy}$ | Helix Lag Angle | Area Moment of Inertia Around Ix | Area Moment of Inertia Around Iy |
| -3.7000 | -1.8763 | 0.1948 | -1.8763 | 0.2009 | 0.0649 |
| -3.6000 | -1.1947 | 4.3670 | -1.1947 | 3.2362 | 2.7225 |
| -3.5000 | -0.8815 | 24.5901 | -0.8815 | 12.9842 | 20.5683 |
| -3.4000 | -0.6782 | 81.8781 | -0.6782 | 34.1126 | 77.6075 |
| -3.3000 | -0.5277 | 206.1858 | -0.5277 | 74.4953 | 206.8387 |
| -3.2000 | -0.4082 | 436.4088 | -0.4082 | 147.4094 | 448.0566 |
| -3.1000 | -0.3091 | 820.3834 | -0.3091 | 273.2662 | 846.1209 |
| -3.0000 | -0.2245 | 1282.0062 | -0.2245 | 435.7785 | 1313.4783 |
| -2.9000 | -0.1975 | 1544.6397 | -0.1975 | 531.6326 | 1575.9792 |
| -2.8000 | -0.1807 | 1754.6337 | -0.1807 | 609.4271 | 1784.7149 |
| -2.7000 | -0.1675 | 1939.7869 | -0.1675 | 679.0123 | 1967.7654 |
| -2.6000 | -0.1564 | 2109.1929 | -0.1564 | 743.5496 | 2134.3772 |
| -2.5000 | -0.1466 | 2267.1407 | -0.1466 | 804.5113 | 2288.9303 |
| -2.4000 | -0.1377 | 2416.0316 | -0.1377 | 862.7121 | 2433.8864 |
| -2.3000 | -0.1295 | 2557.3538 | -0.1295 | 918.6504 | 2570.7777 |
| -2.2000 | -0.1218 | 2692.0942 | -0.1218 | 972.6518 | 2700.6253 |
| -2.1000 | -0.1146 | 2820.9393 | -0.1146 | 1024.9389 | 2824.1433 |
| -2.0000 | -0.1077 | 2944.3837 | -0.1077 | 1075.6683 | 2941.8499 |
| -1.9000 | -0.1011 | 3062.7934 | -0.1011 | 1124.9529 | 3054.1315 |
| -1.8000 | -0.0947 | 3176.4448 | -0.0947 | 1172.8749 | 3161.2832 |
| -1.7000 | -0.0886 | 3285.5502 | -0.0886 | 1219.4948 | 3263.5342 |
| -1.6000 | -0.0826 | 3390.2744 | -0.0826 | 1264.8568 | 3361.0651 |
| -1.5000 | -0.0768 | 3490.7470 | -0.0768 | 1308.9930 | 3454.0205 |
| -1.4000 | -0.0712 | 3587.0702 | -0.0712 | 1351.9265 | 3542.5170 |
| -1.3000 | -0.0656 | 3679.3253 | -0.0656 | 1393.6728 | 3626.6498 |
| -1.2000 | -0.0602 | 3767.5771 | -0.0602 | 1434.2420 | 3706.4974 |
| -1.1000 | -0.0549 | 3851.8773 | -0.0549 | 1473.6396 | 3782.1247 |
| -1.0000 | -0.0496 | 3932.2671 | -0.0496 | 1511.8674 | 3853.5863 |
| -0.9000 | -0.0445 | 4008.7796 | -0.0445 | 1548.9242 | 3920.9284 |
| -0.8000 | -0.0394 | 4081.4408 | -0.0394 | 1584.8066 | 3984.1900 |
| -0.7000 | -0.0343 | 4150.2715 | -0.0343 | 1619.5088 | 4043.4050 |
| -0.6000 | -0.0293 | 4215.2878 | -0.0293 | 1653.0238 | 4098.6027 |
| -0.5000 | -0.0243 | 4276.5023 | -0.0243 | 1685.3428 | 4149.8089 |
| -0.4000 | -0.0194 | 4333.9246 | -0.0194 | 1716.4561 | 4197.0465 |
| -0.3000 | -0.0145 | 4387.5620 | -0.0145 | 1746.3529 | 4240.3363 |
| -0.2000 | -0.0097 | 4437.4199 | -0.0097 | 1775.0215 | 4279.6972 |
| -0.1000 | -0.0048 | 4483.5020 | -0.0048 | 1802.4496 | 4315.1466 |
| 0.0000 | 0.0000 | 4525.8109 | 0.0000 | 1828.6242 | 4346.7011 |
| 0.1000 | 0.0050 | 4566.3694 | 0.0050 | 1854.6626 | 4376.0036 |
| 0.2000 | 0.0099 | 4607.1999 | 0.0099 | 1881.0870 | 4405.2911 |
| 0.3000 | 0.0149 | 4648.3036 | 0.0149 | 1907.9008 | 4434.5620 |
| 0.4000 | 0.0198 | 4689.6817 | 0.0198 | 1935.1072 | 4463.8147 |
| $\cdots$ | ... | $\ldots$ | $\ldots$ | ... | ... |



Figure 5-7 Area Moment of Inertia ~ z


Figure 5-8 Area Moment of Inertia ~ z


Figure 5-9 Area Moment of Inertia of a 2-tooth Apt Cutting Tool ~ z


Figure 5-10 Area Moment of Inertia ~ z

## Chapter 6 Results and Application

### 6.1 Introduction

In Chapter 5, we have concluded that the traditional way of considering the cutting tool as an approximate cantilever with an effective radius as $80 \%$ of the radius of the cutting tool is not accurate enough and showed some calculated area moments of inertia in the tables. To make these more convenience, in this chapter, an equivalent radius will be introduced. Equivalent radius means a virtual radius whose area moment of inertia equates to a certain cutting tool.

### 6.2 Applications

In this chapter, some of the equivalent radii and the area moments of inertia of cutting tools will be listed. All these data are based on the following assumptions.

1. Neglect the effect of the rake angle and relief angle and suppose these two angles are equal and both of them are six degrees. We have already shown that, in chapter 4, the influence of the rake angle and relief angle is not significant.
2. The declined angle of straight line DE (clearance angle) to the $x$ axis $\gamma_{3}$ is 45 degrees.

In the real design of cutting tool, the value of $r_{0}, r_{1}, r_{2}$ and $\gamma_{3}$ should be defined by an optimal method according to the usage of the cutter.

Table 6.1, 6.2, and 6.3 are the area moments of inertia and their equivalent radii of some cutting tools which are frequently applied by the manufacturing industrial frequently. Also, the parameters of the sectional cutting flutes of the cutting tools are also listed for reference.

Table 6-1 Equivalent Radius for 2-Flute Cutters

| Parameters of Flute |  |  |  |  |  |  |  |  | Moment of Inertia |  |  | Effect <br> Radius | Equivalent Radius |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Dia. | Flute no. | r0 | rl | r2 | $\mathrm{l}_{\text {EF }}$ | $\gamma_{1}$ | $\gamma_{2}$ | $\gamma_{3}$ | Traditional | New Method |  |  |  |
| (mm) |  |  |  |  |  |  |  |  |  | Ix | Iy |  |  |
| 2 | 2 | 0.60 | 0.25 | 0.70 | 0.10 | 6 | 6 | 45 | 0.32 | 0.19 | 0.27 | 1.60 | 1.41 |
| 3 |  | 0.70 | 0.40 | 1.00 | 0.15 |  |  |  | 1.63 | 0.56 | 1.18 | 2.40 | 1.84 |
| 4 |  | 1.00 | 0.55 | 1.30 | 0.20 |  |  |  | 5.15 | 2.35 | 3.90 | 3.20 | 2.63 |
| 5 |  | 1.50 | 0.80 | 1.70 | 0.25 |  |  |  | 12.57 | 8.15 | 10.66 | 4.00 | 3.59 |
| 6 |  | 1.75 | 1.00 | 2.00 | 0.40 |  |  |  | 26.06 | 18.29 | 23.41 | 4.80 | 4.39 |
| 7 |  | 2.00 | 1.20 | 2.50 | 0.40 |  |  |  | 48.27 | 26.47 | 39.40 | 5.60 | 4.82 |
| 8 |  | 2.20 | 1.40 | 2.80 | 0.45 |  |  |  | 82.35 | 42.84 | 65.60 | 6.40 | 5.44 |
| 9 |  | 2.50 | 1.50 | 3.20 | 0.50 |  |  |  | 131.92 | 67.25 | 104.80 | 7.20 | 6.08 |
| 10 |  | 3.00 | 1.60 | 3.40 | 0.55 |  |  |  | 201.06 | 134.50 | 174.51 | 8.00 | 7.24 |
| 11 |  | 3.20 | 1.80 | 3.80 | 0.60 |  |  |  | 294.37 | 176.58 | 245.48 | 8.80 | 7.74 |
| 12 |  | 3.60 | 2.00 | 4.00 | 0.65 |  |  |  | 416.92 | 290.04 | 363.66 | 9.60 | 8.77 |
| 14 |  | 3.80 | 2.20 | 4.50 | 0.70 |  |  |  | 772.40 | 444.78 | 616.85 | 11.20 | 9.76 |
| 16 |  | 4.90 | 2.80 | 5.50 | 0.80 |  |  |  | 1317.68 | 841.83 | 1108.96 | 12.80 | 11.44 |
| 18 |  | 5.00 | 2.80 | 6.00 | 0.90 |  |  |  | 2110.67 | 1183.91 | 1688.22 | 14.40 | 12.46 |
| 20 |  | 6.00 | 3.50 | 7.00 | 1.00 |  |  |  | 3216.99 | 1983.55 | 2682.01 | 16.00 | 14.18 |
| 25 |  | 7.00 | 3.50 | 8.50 | 1.00 |  |  |  | 7853.98 | 3991.23 | 5964.54 | 20.00 | 16.89 |

Table 6-2 Equivalent Radius for 3-Flute Cutters

| Parameters of Flute |  |  |  |  |  |  |  |  | Moment of Inertia |  |  | Effect <br> Radius | Equivalent Radius |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Dia. (mm) | $\begin{array}{\|c\|} \hline \text { Flute } \\ \text { no. } \end{array}$ | $\mathrm{r}_{0}$ |  |  |  |  |  |  | Traditional | New | Method |  |  |
|  |  |  | $\mathrm{r}_{1}$ | $\mathrm{r}_{2}$ | 1 EF | $\gamma_{1}$ | $\gamma_{2}$ | $\gamma_{3}$ | Traditional | Ix | Iy |  |  |
| 2 | 3 | 0.65 | 0.25 | 0.80 | 0.10 | 6 | 6 | 45 | 0.32 | 0.28 | 0.28 | 1.60 | 1.55 |
| 3 |  | 0.70 | 0.40 | 1.20 | 0.15 |  |  |  | 1.63 | 1.01 | 1.01 | 2.40 | 2.13 |
| 4 |  | 1.00 | 0.60 | 1.60 | 0.20 |  |  |  | 5.15 | 3.40 | 3.40 | 3.20 | 2.89 |
| 5 |  | 1.50 | 0.80 | 2.00 | 0.25 |  |  |  | 12.57 | 10.10 | 10.10 | 4.00 | 3.79 |
| 6 |  | 1.75 | 1.00 | 2.50 | 0.40 |  |  |  | 26.06 | 21.55 | 21.55 | 4.80 | 4.58 |
| 7 |  | 2.25 | 1.20 | 2.80 | 0.40 |  |  |  | 48.27 | 43.51 | 43.51 | 5.60 | 5.46 |
| 8 |  | 2.50 | 1.50 | 3.25 | 0.45 |  |  |  | 82.35 | 71.69 | 71.69 | 6.40 | 6.18 |
| 9 |  | 2.70 | 1.70 | 3.60 | 0.50 |  |  |  | 131.92 | 109.38 | 109.38 | 7.20 | 6.87 |
| 10 |  | 2.80 | 1.80 | 4.00 | 0.55 |  |  |  | 201.06 | 153.36 | 153.36 | 8.00 | 7.48 |
| 11 |  | 3.20 | 2.00 | 4.50 | 0.60 |  |  |  | 294.37 | 233.10 | 233.10 | 8.80 | 8.30 |
| 12 |  | 3.50 | 2.25 | 5.00 | 0.65 |  |  |  | 416.92 | 330.01 | 330.01 | 9.60 | 9.06 |
| 14 |  | 4.00 | 2.50 | 5.00 | 0.70 |  |  |  | 772.40 | 602.61 | 602.61 | 11.20 | 10.53 |
| 16 |  | 5.00 | 2.75 | 6.00 | 0.80 |  |  |  | 1317.68 | 1128.35 | 1128.35 | 12.80 | 12.31 |
| 18 |  | 5.50 | 3.00 | 7.00 | 0.90 |  |  |  | 2110.67 | 1941.11 | 1941.11 | 14.40 | 14.10 |
| 20 |  | 6.50 | 3.50 | 8.00 | 1.00 |  |  |  | 3216.99 | 2862.38 | 2862.38 | 16.00 | 15.54 |
| 25 |  | 9.00 | 4.00 | 11.00 | 1.00 |  |  |  | 7853.98 | 9641.05 | 9641.05 | 20.00 | 21.05 |

Table 6-3 Equivalent Radius for 4-Flute Cutters

| Parameters of Flute |  |  |  |  |  |  |  |  | Moment of Inertia |  |  | Effect <br> Radius | Equivalent Radius |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Dia. (mm) | Flute no. | r0 | I | - |  |  |  |  | Tradition | New | thod |  |  |
|  |  |  | r1 | r2 | $\mathrm{I}_{\mathrm{EF}}$ | $\gamma_{1}$ | $\gamma_{2}$ | $\gamma_{3}$ | Traditional | Ix | Iy |  |  |
| 2 | 4 | 0.60 | 0.25 | 0.80 | 0.10 | 6 | 6 | 45 | 0.32 | 0.28 | 0.28 | 1.60 | 1.55 |
| 3 |  | 0.80 | 0.40 | 1.20 | 0.15 |  |  |  | 1.63 | 1.26 | 1.26 | 2.40 | 2.25 |
| 4 |  | 1.00 | 0.60 | 1.60 | 0.20 |  |  |  | 5.15 | 3.66 | 3.66 | 3.20 | 2.94 |
| 5 |  | 1.50 | 0.80 | 2.50 | 0.25 |  |  |  | 12.57 | 10.87 | 10.87 | 4.00 | 3.86 |
| 6 |  | 1.75 | 1.00 | 3.00 | 0.40 |  |  |  | 26.06 | 23.02 | 23.02 | 4.80 | 4.65 |
| 7 |  | 2.25 | 1.25 | 3.50 | 0.40 |  |  |  | 48.27 | 47.05 | 47.05 | 5.60 | 5.56 |
| 8 |  | 2.50 | 1.50 | 4.00 | 0.45 |  |  |  | 82.35 | 77.27 | 77.27 | 6.40 | 6.30 |
| 9 |  | 2.75 | 1.75 | 4.25 | 0.50 |  |  |  | 131.92 | 120.42 | 120.42 | 7.20 | 7.04 |
| 10 |  | 3.00 | 1.80 | 4.50 | 0.55 |  |  |  | 201.06 | 178.96 | 178.96 | 8.00 | 7.77 |
| 11 |  | 3.25 | 2.00 | 4.75 | 0.60 |  |  |  | 294.37 | 257.28 | 257.28 | 8.80 | 8.51 |
| 12 |  | 3.50 | 2.25 | 5.25 | 0.65 |  |  |  | 416.92 | 357.52 | 357.52 | 9.60 | 9.24 |
| 14 |  | 4.00 | 2.50 | 6.00 | 0.70 |  |  |  | 772.40 | 636.42 | 636.42 | 11.20 | 10.67 |
| 16 |  | 5.00 | 2.75 | 7.00 | 0.80 |  |  |  | 1317.68 | 1215.02 | 1215.02 | 12.80 | 12.54 |
| 18 |  | 5.50 | 3.00 | 8.00 | 0.90 |  |  |  | 2110.67 | 1887.62 | 1887.62 | 14.40 | 14.00 |
| 20 |  | 6.00 | 3.75 | 9.00 | 1.00 |  |  |  | 3216.99 | 2816.69 | 2816.69 | 16.00 | 15.48 |
| 25 |  | 7.00 | 4.00 | 11.00 | 1.00 |  |  |  | 7853.98 | 7158.35 | 7158.35 | 20.00 | 19.54 |

## Chapter 7 Conclusions and Future Research

### 7.1 Conclusions

In this work, a parametric modeling of APT cutters has been constructed in order to automatically and efficiently build 3-D solid model for end-mills, and a accurate approach to compute the area moments of inertia of the end-mills. More specifically, the research work includes: (1) establishment of a mathematical model of a helix curve cutting edge, (2) establishment of a standard mathematical model of a cutting flute, and (3) calculation of the area moment of inertia of the cutting tool. The purpose of building the mathematical model of the cutting tool is that, in all the current CAD/CAM software, the cutting tool is always represented by a solid model without flutes. This makes: (1) the prediction of machined error and deflection inaccurate, and (2) when simulating the machined surface in CAM software, the displayed machined surface is not accurate enough.

The data tables and figures are shown to clarify the difference of the area moment of inertia of the real design model of the cutting tool from the solid model without cutting flutes. The data tables and figures are clearly shown that the difference between the real
and the approximate models. Moreover, for more convenience, an equivalent radius conception is introduced and some of the equivalent radii of frequently used cutting tools in the manufacturing industrial with $2,3,4$ flutes are listed. And, some other parameters of the cutting flutes are also listed. This work can be used, together with an existing cutting force calculation method, to accurately predict cutter deflections during milling in order to compensate them in CNC tool paths. It can also provide more precise 3-D solid models of end-mills for machining simulation by using finite element analysis.

### 7.2 Future Research

The following topics are suggested for a future work to expand the present research work:

- Using the built mathematic model to predict cutting force

In my current thesis, the mathematical model of cutting tool is built, which can be used in the visual machining and cutting force prediction.

- Using the built mathematic model to predict analyze of the stress of cutting tool
- The area moment of inertia can be applied into CAE software

In current trend software, the area moment of inertia is calculated by approximating the cutting tool as a cantilever. It is hoped this numerical method can be applied in the commercial software to predict the machined error and deflection.

## Chapter 8 Appendix

## Appendix I

This appendix is used to calculate the area moments of inertia around axes in a new coordinate system rotated relative to the original one. To calculate this, the product moment of area is required.

The area moments of inertia in any coordinate system can be calculated as

$$
\begin{align*}
& I_{x}=\int y^{2} \cdot d A  \tag{8.1}\\
& I_{y}=\int x^{2} \cdot d A \tag{8.2}
\end{align*}
$$

and, the product moment of area in the same coordinate system also can be calculated as

$$
\begin{equation*}
I_{x y}=\int x \cdot y \cdot d A \tag{8.3}
\end{equation*}
$$

respectively.

Considering the new coordinate system that is rotated relative to the original one by an angle, $\vartheta$, then, the coordinates $\left(x^{\prime}, y^{\prime}\right)$ in the new system can be calculated in terms of the coordinates $(x, y)$ in the original one.

$$
\begin{align*}
& x^{\prime}=x \cdot \cos \vartheta-y \cdot \sin \vartheta  \tag{8.4}\\
& y^{\prime}=x \cdot \sin \vartheta+y \cdot \cos \vartheta \tag{8.5}
\end{align*}
$$

Substituting Eq. (8.4) and Eq. (8.5) into Eq. (8.1) and Eq. (8.2), the area moments of inertia around $x^{\prime}$ axis and $y^{\prime}$ axis can be obtained.

$$
\begin{align*}
I_{x^{\prime}} & =\int y^{\prime 2} \cdot d A=\int(x \cdot \sin \vartheta+y \cdot \cos \vartheta)^{2} \cdot d A \\
& =\int\left((y \cdot \cos \vartheta)^{2}+(x \cdot \sin \vartheta)^{2}+2 \cdot x \cdot y \cdot \cos \vartheta \cdot \sin \vartheta\right) \cdot d A \\
& =\cos ^{2} \vartheta \cdot I_{x}+\sin ^{2} \vartheta \cdot I_{y}+2 \cdot I_{x y} \cdot \cos \vartheta \cdot \sin \vartheta  \tag{8.6}\\
& =\frac{I_{x}}{2} \cdot(1+\cos (2 \cdot \vartheta))+\frac{I_{y}}{2} \cdot(1-\cos (2 \cdot \vartheta))+I_{x y} \cdot \sin (2 \cdot \vartheta) \\
& =\frac{I_{x}+I_{y}}{2}+\frac{I_{x}-I_{y}}{2} \cos (2 \cdot \vartheta)+I_{x y} \cdot \sin (2 \cdot \vartheta) \\
I_{y^{\prime}} & =\int x^{\prime 2} \cdot d A=\int(x \cdot \cos (\vartheta)-y \cdot \sin (\vartheta))^{2} \cdot d A \\
& =\int\left((x \cdot \cos \vartheta)^{2}+(y \cdot \sin \vartheta)^{2}-2 \cdot x \cdot y \cdot \cos \vartheta \cdot \sin \vartheta\right) \cdot d A \\
& =\cos ^{2} \vartheta \cdot I_{y}+\sin ^{2} \vartheta \cdot I_{x}-2 \cdot I_{x y} \cdot \cos \vartheta \cdot \sin \vartheta  \tag{8.7}\\
& =\frac{I_{y}}{2} \cdot(1+\cos (2 \cdot \vartheta))+\frac{I_{x}}{2} \cdot(1-\cos (2 \cdot \vartheta))-I_{x y} \cdot \sin (2 \cdot \vartheta) \\
& =\frac{I_{x}+I_{y}}{2}-\frac{I_{x}-I_{y}}{2} \cdot \cos (2 \cdot \vartheta)-I_{x y} \cdot \sin (2 \cdot \vartheta)
\end{align*}
$$

Substituting Eq. (8.4) and Eq. (8.5) into Eq. (8.3), the product moment of area can be obtained.

$$
\begin{align*}
I_{x^{\prime} y^{\prime}} & =\int x^{\prime} \cdot y^{\prime} \cdot d A \\
& =\int(x \cdot \cos \vartheta-y \cdot \sin \vartheta)(x \cdot \sin \vartheta+y \cdot \cos \vartheta) \cdot d A \\
& =\int\left(\left(x^{2}-y^{2}\right) \cdot \sin \vartheta \cos \vartheta+x \cdot y \cdot\left(\cos ^{2} \vartheta-\sin ^{2} \vartheta\right)\right) \cdot d A  \tag{8.8}\\
& =\int\left(\frac{\left(x^{2}-y^{2}\right)}{2} \cdot \sin (2 \cdot \vartheta)+x \cdot y \cdot \cos (2 \cdot \vartheta)\right) \cdot d A \\
& =-\frac{I_{x}-I_{y}}{2} \cdot \sin (2 \cdot \vartheta)+I_{x y} \cdot \cos (2 \cdot \vartheta)
\end{align*}
$$

$\vartheta$ is the angle of rotation.
$I_{x}, I_{y}$ and $I_{x y}$ are the area moments of inertia and the product moment of area in the original coordinate system.
$I_{x^{\prime}}, I_{y^{\prime}}$ and $I_{x^{\prime} y^{\prime}}$ are the area moments of inertia and the product moment of area in the rotated coordinate system.

Eq (8.9), (8.10)and Eq (8.11). were proved by Benham [15]. Apparently, they are the same expressions as Eq. (8.6), (8.7) and Eq. (8.8), respectively.

$$
\begin{gather*}
I_{x}^{*}=\frac{I_{x}+I_{y}}{2}+\frac{I_{x}-I_{y}}{2} \cos (2 \cdot \vartheta)+I_{x y} \cdot \sin (2 \cdot \vartheta)  \tag{8.9}\\
I_{y}^{*}=\frac{I_{x}+I_{y}}{2}-\frac{I_{x}-I_{y}}{2} \cdot \cos (2 \cdot \vartheta)-I_{x y} \cdot \sin (2 \cdot \vartheta)  \tag{8.10}\\
I_{x y}^{*}=-\frac{I_{x}-I_{y}}{2} \cdot \sin (2 \cdot \vartheta)+I_{x y} \cdot \cos (2 \cdot g) \tag{8.11}
\end{gather*}
$$

is the angle of rotation.
$I_{x}, I_{y}$ and $I_{x y}$ are the area moments of inertia and the product moment of area in the original coordinate system.
$I_{x}^{*}, I_{y}^{*}$ and $I_{x y}^{*}$ are the area moments of inertia and the product moment of area in the rotated coordinate system.

## Appendix II

Appendix II is to prove that, when a tool size is scaled by $S$, the area moment of inertia and the product moment of area should be scaled by $S^{4}$.

The original width of the band is $\Delta R$.

$$
\begin{gather*}
\rho=\rho_{0}+(l-0.5) \cdot \Delta R  \tag{8.12}\\
d A=\rho \cdot d \eta(\rho) \cdot \Delta R \tag{8.13}
\end{gather*}
$$

Area moment of inertia of each element around the $x$ axis is

$$
\begin{gather*}
d I_{x}^{m}=y^{2} \cdot d A=(\rho \cdot \sin (\eta(\rho)))^{2} \cdot d A  \tag{8.14}\\
=\rho^{3} \cdot \sin ^{2}(\eta(\rho)) \cdot d \eta(\rho) \cdot \Delta R \\
I_{x}=\sum d I_{x}^{m} \tag{8.15}
\end{gather*}
$$

Area moment of inertia of each element around the $y$ axis is

$$
\begin{gather*}
d I_{y}^{m}=x^{2} \cdot d A=(\rho \cdot \cos (\eta(\rho)))^{2} \cdot d A  \tag{8.16}\\
=\rho^{3} \cdot \cos ^{2}(\eta(\rho)) \cdot d \eta(\rho) \cdot \Delta R \\
I_{y}=\sum d I_{y}^{m} . \tag{8.17}
\end{gather*}
$$

The product moment of area can be calculated.

$$
\begin{gather*}
d I_{x y}^{m}=x \cdot y \cdot d A=\rho \cdot \cos (\eta(\rho)) \cdot \rho \cdot \sin (\eta(\rho)) \cdot d A  \tag{8.18}\\
=\rho^{3} \cdot \cos (\eta(\rho)) \cdot \sin (\eta(\rho)) \cdot d \eta(\rho) \cdot \Delta R \\
I_{x y}=\sum d I_{x y}^{m} . \tag{8.19}
\end{gather*}
$$

Supposing the tool size enlarged by $S$; after enlargement, the width of the band would be enlarged to $\Delta R^{\prime}$, then

$$
\begin{gather*}
\Delta R^{\prime}=S \cdot \Delta R  \tag{8.20}\\
\rho^{\prime}=S \cdot \rho  \tag{8.21}\\
\Delta \eta\left(\rho^{\prime}\right)=\Delta \eta(\rho)  \tag{8.22}\\
d \eta\left(\rho^{\prime}\right)=\frac{\Delta \xi\left(\rho^{\prime}\right)}{\mathrm{na}}=\frac{\Delta \eta(\rho)}{\mathrm{na}}=d \eta(\rho)  \tag{8.23}\\
d A^{\prime}=\rho^{\prime} \cdot d \eta(\rho) \cdot \Delta R^{\prime} \tag{8.24}
\end{gather*}
$$

Area moment of inertia of each element around the $x$ axis is

$$
\begin{align*}
d I_{x}^{\prime m} & =y^{\prime 2} \cdot d A^{\prime}=\left(\rho^{\prime} \cdot \sin \left(\eta\left(\rho^{\prime}\right)\right)\right)^{2} \cdot d A^{\prime} \\
& =\rho^{\prime 3} \cdot \sin ^{2}(\eta(\rho)) \cdot d \eta(\rho) \cdot \Delta R^{\prime} \\
& =(S \cdot \rho)^{3} \cdot \sin ^{2}(\eta(\rho)) \cdot d \eta(\rho) \cdot(S \cdot \Delta R)  \tag{8.25}\\
& =S^{4} \cdot\left(\rho^{3} \cdot \sin ^{2}(\eta(\rho)) \cdot d \eta(\rho) \cdot \Delta R\right) \\
& =S^{4} \cdot d I_{x}^{m} \\
I_{x}^{\prime}= & \sum d I_{x}^{\prime m}=\sum S^{4} \cdot d I_{x}^{m}=S^{4} \cdot \sum d I_{x}^{m}=S^{4} \cdot I_{x}^{m} . \tag{8.26}
\end{align*}
$$

Area moment of inertia of each element around the $y$ axis is

$$
\begin{align*}
d I_{y}^{\prime \prime} & =x^{\prime 2} \cdot d A^{\prime}=\left(\rho^{\prime} \cdot \cos \left(\eta\left(\rho^{\prime}\right)\right)\right)^{2} \cdot d A^{\prime} \\
& =\rho^{\prime 3} \cdot \cos ^{2}(\eta(\rho)) \cdot d \eta(\rho) \cdot \Delta R^{\prime} \\
& =(S \cdot \rho)^{3} \cdot \cos ^{2}(\eta(\rho)) \cdot d \eta(\rho) \cdot(S \cdot \Delta R)  \tag{8.27}\\
& =S^{4} \cdot\left(\rho^{3} \cdot \cos ^{2}(\eta(\rho)) \cdot d \eta(\rho) \cdot \Delta R\right) \\
& =S^{4} \cdot d I_{y}^{m} \\
I_{y}^{\prime}= & \sum d I_{y}^{\prime m}=\sum S^{4} \cdot d I_{y}^{m}=S^{4} \cdot \sum d I_{y}^{m}=S^{4} \cdot I_{y}^{m} . \tag{8.28}
\end{align*}
$$

For product moment of area, we also can prove this relation.

$$
\begin{align*}
d I_{x y}^{\prime m} & =x^{\prime} \cdot y^{\prime} \cdot d A^{\prime}=\rho^{\prime} \cdot \cos \left(\eta\left(\rho^{\prime}\right)\right) \cdot \rho^{\prime} \cdot \sin \left(\eta\left(\rho^{\prime}\right)\right) \cdot d A^{\prime} \\
& =\rho^{\prime 3} \cdot \cos (\eta(\rho)) \cdot \sin (\eta(\rho)) \cdot d \eta(\rho) \cdot \Delta R^{\prime} \\
& =(S \cdot \rho)^{3} \cdot \cos (\eta(\rho)) \cdot \sin (\eta(\rho)) \cdot d \eta(\rho) \cdot(S \cdot \Delta R),  \tag{8.29}\\
& =S^{4} \cdot \rho^{3} \cdot \cos (\eta(\rho)) \cdot \sin (\eta(\rho)) \cdot d \eta(\rho) \cdot \Delta R \\
& =S^{4} \cdot d I_{x y}^{m} \\
& I_{x y}^{\prime}=\sum d I_{x y}^{\prime \prime}=\sum S^{4} \cdot d I_{x y}^{m}=S^{4} \cdot \sum d I_{x y}^{m}=S^{4} \cdot I_{x y}^{m} . \tag{8.30}
\end{align*}
$$

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