Publishing and Open Access Part I: Basics

Anja Stöber Open Access Policy, Max Planck Digital Library, Munich

Max Planck Institute for Social Anthropology, Halle/Saale January, 26th, 2012





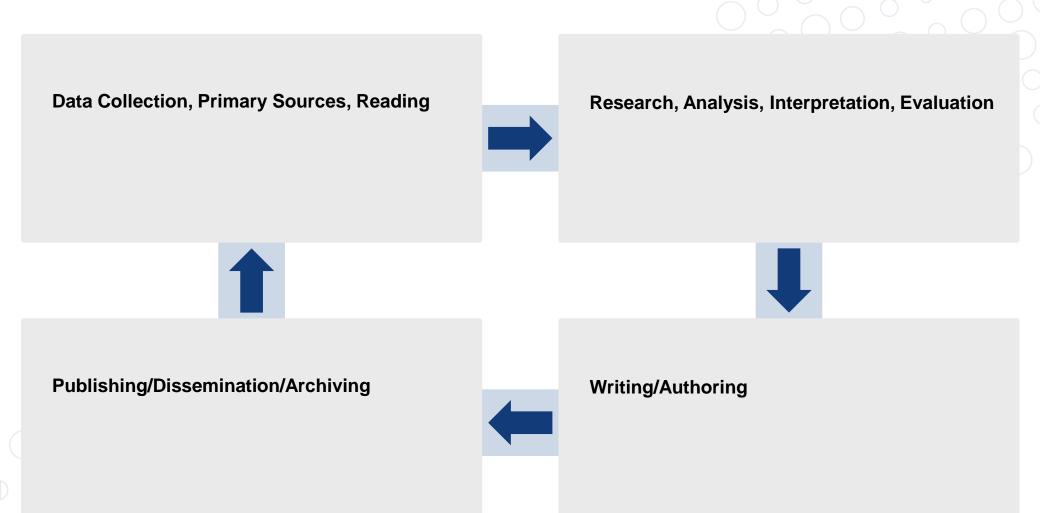


Overview

- Scholarly Communication Life Cycle
- Why Open Access?
- Open Access Publishing
- Further Information
- Links



The Scholarly Communication Life Cycle





What is Open Access?

- Open Access means free of charge access for all users to online scholarly information
- Open Access allows the distribution and further use of this information for research, education and other purposes.
- Open Access does not only focus on scholarly research publications but does also includes raw data and metadata, source materials, digital representations of pictorial and graphical materials and scholarly multimedia material.



Excerpt from the Berlin Declaration on Open Access to Knowledge in the Sciences and Humanities

[...] Open access contributions must satisfy two conditions:

The author(s) and right holder(s) of such contributions grant(s) to all users a free¹, irrevocable, worldwide, right of access to, and a license to copy, use, distribute, transmit and display the work publicly and to make and distribute derivative works, in any digital medium for any responsible purpose, subject to proper attribution of authorship (community standards, will continue to provide the mechanism for enforcement of proper attribution and responsible use of the published work, as they do now), as well as the right to make small numbers of printed copies for their personal use.

A complete version of the work and all **supplemental materials**, including a copy of the permission as stated above, in an appropriate standard electronic format is deposited (and thus published) in at least one online repository using suitable technical standards (such as the Open Archive definitions) that is supported and maintained by an academic institution, scholarly society, government agency, or other well-established organization that seeks to enable open access, unrestricted distribution, inter operability, and long-term archiving. [...]



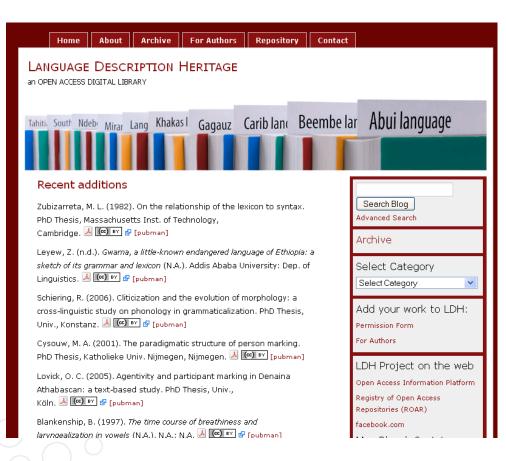
Why Open Access?

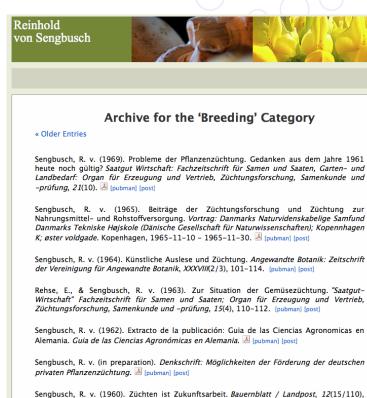
When authors provide Open Access to their work this leads to:

- Increase of the visibility and accessibility of their research
- Maximum usage and consequently a potential rise of the citation rate and impact
- Strengthening of the author's position as usage rights often stay with the author of the publication
- Application of innovative functionalities, e.g. integration of databases, research data or supplementary materials
- Reduction of access barriers for interdisciplinary research and web-based scholarly communication



Digital Collections





Sengbusch, R. v. (1960). Probleme der Auslese und ihre Beziehungen zu unserem kulturellen Leben. In Jahrbuch 1959 der Max-Planck-Gesellschaft (pp. 135-185), Max-Planck-

Sengbusch, R. v. (1955). The improvement of quality of our cultivated plants by the

elimination of negative nutritive substances by means of selection. Euphytica: Netherlands

Gesellschaft zur Förderung der Wissenschaften e.V. 🚣 [pubman] [post]

journal of plant breeding, 4, 256-257. [pubman] [post]

799-799. A [pubman] [post]

You are currently browsing the archives for the Breeding category.

Pages » About

- » Legal
- » Favorite Topic
- Most Successful Tonic
- » Most Yielding Topic
- » Scientific Impact

» Vita

Archives

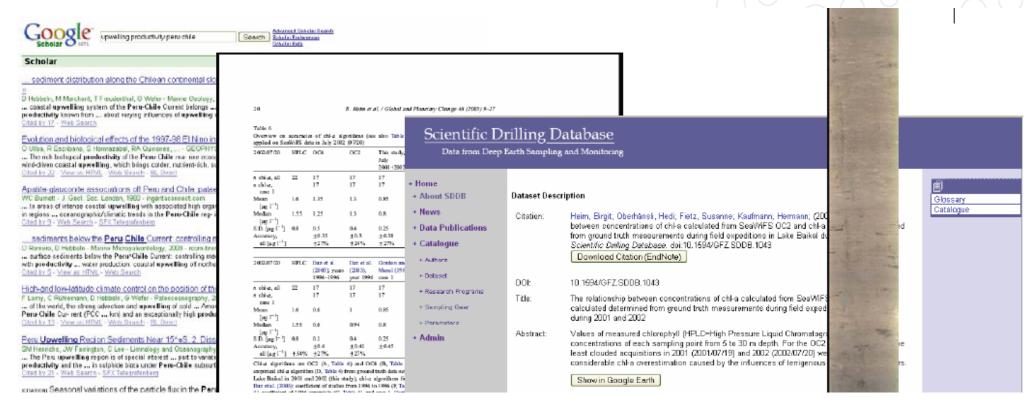
Select Year

Categories

- » Breeding (19)
- » Chemistry (1)
- » Educational (3) » Fish (14)
- » Carps (6) Kidney stones (17)
- » Methods (34)
- » MPI (11)
- » Mushrooms (37) » Nutrition (5)
- Pests (5)
- » Plants (143)
- » Fruit (20)
- » Strawberries (16)
- » Hemp (15)
- » Lupins (53) » Rye (3)
- » Tobacco (3)
- » Vegetables (39)
- » Asparagus (1) » Cabbage (1)
- » Carrots (6)
- » Peas (2) » Potatoes (7)
- » Sov (1)
- » Spinach (4)
- » Sugar beet (1)
- » Tomatoes (11)
- Research (19)



Open Access and Open Data in the Geosciences



Reference to the Publication

Data citation

International GeoSample Number refers to the sample

© Jens Klump (2007)

22.02.2012 7...



Open Access and Open Data in the Humanities



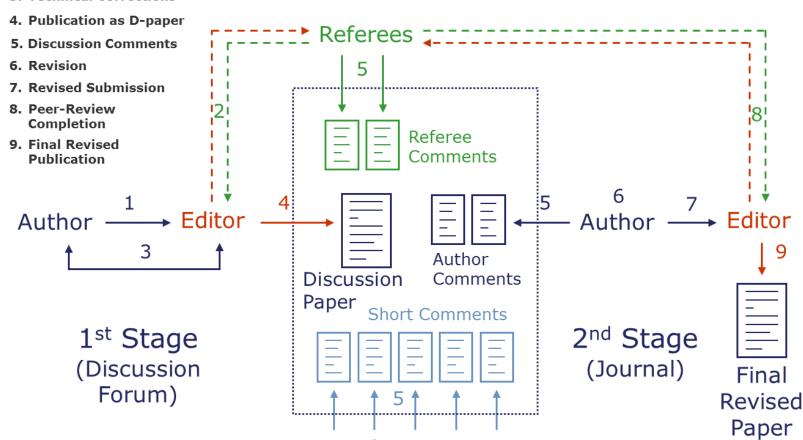
Reference to the Publication

Digital Cuneiform Library refers to the digitised original



Open Access and Open Peer-Review

- 1. Submission
- 2. Access Review
- 3. Technical Corrections



Scientific Community





MPG Open Access Website

http://oa.mpg.de

english

Open Access at the Max Planck Society

Welcome to the Max Planck Society's website on the subject of Open Access



"The Max Planck Society is bound by the principle of public access to the output of science. This is the spirit in which the Berlin Declaration was written. I have called upon Max Planck authors to make their findings available according to the Open Access principles and to be involved in the establishment of a globally accessible platform of scientific knowledge."

Peter Gruss, President of the Max Planck Society

The development of the World Wide Web created the possibility to make information available electronically across the globe. The Max Planck Society supports the endeavour to make scientific knowledge accessible to all people free of charge. Open Access also represents part of the

fundamental basis for innovative ways of working in the scientific sphere.

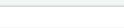
This website aims to inform you about the <u>Max Planck Society</u>'s Open Access policy and to offer practical suggestions on how to go about Open Access publishing.

Members of the Max Planck Society have access to a range of internal information through the Max Planck Society's <u>Open Access wiki</u>.

The Max Planck Society works closely with the <u>Open Access Information Platform</u>. This centralised website on Open Access in German-speaking countries provides additional information on the subject of Open Access, including information relating to specific scientific disciplines.

Read on for details of the Max Planck Society's Open Access policy.

Unless otherwise stated, the content of this page is licensed under Creative Commons



Internal

MAIN PAGE

Disclaimer

Contact

MPG OPEN ACCESS POLICY

MPS REPOSITORIES

Glossary

BERLIN PROCESS

- Berlin Declaration
- Signatories
- · Berlin Conferences

INFORMATION FOR AUTHORS

- Open Access Publishing
- Cost Transfer
- Copyright

OPEN ACCESS ACTIVITIES AT THE MPG

- MPS Open Access Network
- Ongoing Projects
- Completed Projects

FURTHER INFORMATION

- Materials
- Links

FAQ

This blog is proudly powered by WordPress MII



Open Access Publishing

There are two different ways of Open Access:

Earning money with subscriptions

Green Road (Selfarchiving)

Golden Road (OA Publishing)

Accessibility/ Reusability



OA Practice as of 2012

Author decision

Modification of CTA:

of usage rights

Non-exclusive assignment

TOLL ROAD

Toll Access journal

Pre-print acceptance

Exclusive assignment of usage rights (CTA)

No right for self-archiving

No (cost) free availability

GREEN ROAD Toll Access Journal with Green Open Access Option

Pre-print acceptance

Exclusive transfer of rights to publisher, but some rights transferred back

Right for selfarchiving (embargo period may apply)

Somewhat free availability

Author decision:

Toll or Open Access journal

GOLDEN ROAD

Genuine/hybrid
Open Access journal

Pre-print acceptance (possibly article processing charge)

Varying modes of assignment of usage rights

Free availability at time of publication

Free availability





Choices for authors I

Decision for a hybrid or genuine Open Access journal







Directory of Open Access Journals

www.doaj.org





Open Access Publishing – Genuine OA Journal

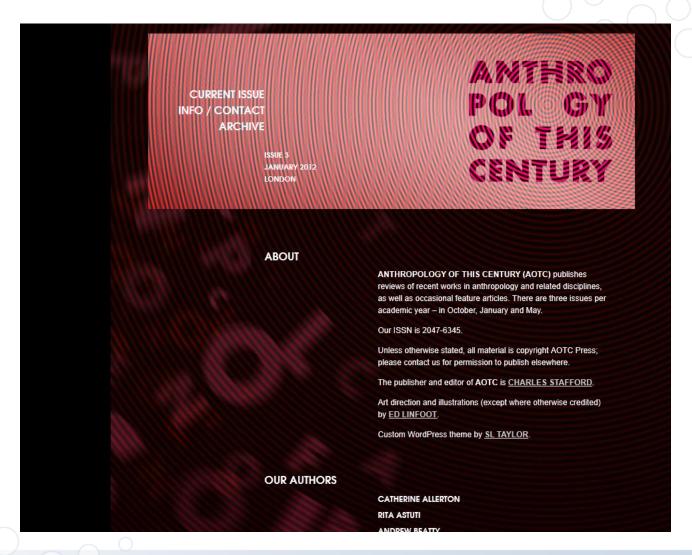
http://www.haujournal.org





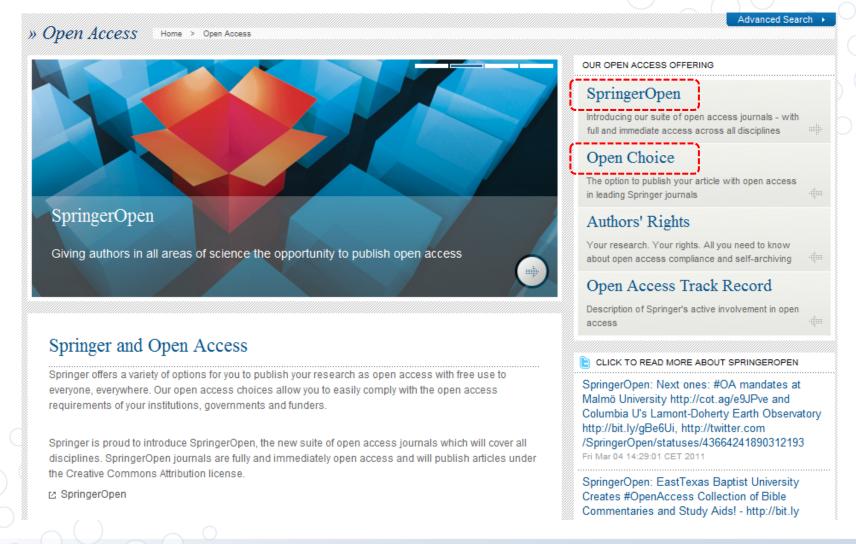
Open Access Publishing – Genuine OA Journal

http://aotcpress.com





Open Access Publishing – Genuine and hybrid – e.g. Springer





The Golden Road in the MPS

Green Road (Selfarchiving)

Golden Road (OA Publishing)

Central agreements with the following publishers:

- New Journal of Physics
- BioMed Central
- Public Library of Science (PLoS)
- EGU/Copernicus
- Springer Open (NOT Springer Open Choice!)

New:

- Bloomsbury Qatar Foundation Journals
- Frontiers
- Wiley Open Access



Choices for authors II

Decision for a hybrid or genuine Open Access journal



Saving the pre-/postprint/final version for self-archiving

Author



Green Open Access

http://www.sherpa.ac.uk/romeo.php



Home · Search · Journals

Publisher copyright policies & self-archiving

One journal found when searched for: anthropological theory

Journal: Anthropological Theory (ISSN: 1463-4996, ESSN: 1741-2641)

RoMEO: This is a RoMEO yellow journal

Paid OA: This journal is not in the list for the paid open access option.

Author's Pre-print:

author can archive pre-print (ie pre-refereeing)

Author's Post-print: subject to Restrictions below, author can archive post-print (ie final draft post-refereeing)

Restrictions:

12 months embargo

Publisher's Version/PDF: 🗶 author cannot archive publisher's version/PDF

General Conditions:

· On author website, repository and PubMed Central

On author's personal web site

· Publisher copyright and source must be acknowledged

Publisher's version/PDF cannot be used

· Post-print version with changes from referees comments can be used

"as published" final version with layout and copy-editing changes cannot be archived but can be used on secure institutional intranet

If funding agency rules apply, authors may use SAGE open to comply

Mandated OA: (Awaiting information)

Paid Open Access: SAGE Choice - Selected Titles Only

Copyright: Policy

Updated: 15-Aug-2011 - Suggest an update for this record

Link to this page: http://www.sherpa.ac.uk/romeo/issn/1463-4996/

Published by: sage publications (uk and us) - Yellow Policies in RoMEO

This summary is for the journal's *default* policies, and changes or exceptions can often be negotiated by author All information is correct to the best of our knowledge but should not be relied upon for legal advice.



The Green Road in the MPS

Green Road (Selfarchiving)

Golden Road (OA Publishing)

Technical Support

Repository Software (eDoc, PubMan)

Strategy

- Dialogue with Publishers (e.g. Alliance-licences)
- Discussions about a copyright law that is favorable for the sciences and humanities



Alliance licences with OA Option (Background)

[...] No. 23

- Authors from authorised institutions are permitted free of charge to promptly store their articles appearing in licensed journals generally in the form published by the publisher (e.g. PDF) in an (institutional or discipline-specific) repository of their choice and to make them available in Open Access. Authorised institutions to which the respective authors belong have the same right. An agreement by which the publisher itself stores articles written by authors from authorised institutions in a repository may also be reached.
- Excerpt from Guidelines for the Purchase of licences within the Framework of the Alliance Initiative 'Digital Information', http://www.dfg.de/formulare/12 18e/12 18e.pdf



Alliance licences with OA Option

	▼	laufz 🔻	VHF -	Version →	Embargo (Monate) 🚽	Bezugsmodalitäten 🔻	Repositorium
eit	schriften						
-	AIP Jounals (AIP)	2011-2013	TIB	Verlags-PDF	nein	Direktdownload aus der Datenbank.	Institutionelles Repositorium
- /	Annual Reviews online (Annual Reviews)	2011-2013	UBF	Verlags-PDF	nein	Der <u>Production Editor</u> stellt eine ePrint URL zu dem Open Access Dokument bereit. Diese	Verlagseigenes Repositorium
- 1	Berkley Electronic Press Academic Jounals (Bepress)	2011-2013	ZBW	Verlags-PDF	nein	Direktdownload aus der Datenbank	Repositorium nach Wahl
		2011-2013	BSB	Postprint	6	Bezug über den Autor.	Repositorium nach Wahl
				Verlags-PDF	36	Direktdownload aus der Datenbank.	Repositorium nach Wahl
.	China Academic Journals (CAJ)	2011-2013	SBB	Verlags-PDF	max. 12	Direktdownload aus der Datenbank.	Repositorium nach Wahl
	EMS Journals (EMS)	2011-2013	SUB	Verlags-PDF	nein	Direktdownload aus der Datenbank.	Repositorium nach Wahl
ŀ	Karger Journals (Karger)	2011-2013	BSB	Verlags-PDF	12	Verlag stellt Artikel auf Anfrage zur Verfügung.	Repositorium nach Wahl
.	Oxford Journals Current Content (OUP)	2011-2013	UBF	Postprint	12-24	Bezug über den Autor.	Repositorium nach Wahl
.	RSC Journals (RSC)	2011-2013	TIB	Verlags-PDF	12	Direktdownload aus der Datenbank.	Repositorium nach Wahl
		2011-2013	BSB	Verlags-PDF	12	Direktdownload aus der Datenbank.	Repositorium nach Wahl
	Walter de Gruyter Online Zeitschriften / GS (de Gruyter)	2011-2013	SUB	Verlags-PDF	nein	Direktdownload aus der Datenbank.	Repositorium nach Wahl
	Walter de Gruyter Online Zeitschriften ł STM (de Gruyter)	2011-2013	SUB	Verlags-PDF	nein	Direktdownload aus der Datenbank.	Repositorium nach Wahl



Special agreement between the MPS and the publisher Walter de Gruyter

- Bilateral licence from 2011 to 2013
- Including journals and year books
- MPS authors are allowed to self-archive the publishers PDF of their article in the MPS repository right simultaneously with the original publication
- Date of publication is decisive



Choices for authors III

Decision for a hybrid or genuine Open Access journal

Amendment of copyright transfer agreement



Saving the pre-/postprint/final version for self-archiving

Author



Amendment of Copyright Agreement

MAGNOLIA PRESS Assignment of copyright Name of Journal: Zootaxa Title of the Article: Corresponding Author Submission of this Article to ZOOTAXA implies that 1) All authors agree to its submission and the Corresponding author has been authorized by co-2) This Article has not been published before and is not being considered for publication 3) This Article does not violate any copyright or other personal proprietary right of any person or entity and it contains no abusive, defamatory, obscene or fraudulent statements, nor any other statements that are unlawful in any way Assignments of copyright 1) The Author(s) assigns to Magnolia Press exclusive copyright and related rights in the Article, including the right to publish the Work in all forms and media including print and all other forms of electronic publication or any other types of publication including subsidiary rights in all languages. 2) Magnolia Press may license back to the Author(s) the right to use the substance of the Article in his/her future works, provided that its prior publication in this journal is acknowledged. Author Signature Please complete this form and send by regular post a signed hardcopy to: Magnolia Press P.O. Box 41383 St. Lukes 1346 Auckland New Zealand www.mapress.com magnolia@mapress.com

Every
agreement is
a contract
with the
publisher and
therefore in
principle
negotiable

Note: This slide is licensed under http://creativecommons.org/licences/by-nc-sa/2.5/



Further Information

- Creative Commons Licences
- OAPEN
- Open Access Platform



28



About

Licenses

The following describes each of the six main licenses offered when you choose to publish your work with a Creative Commons license. We have listed them starting with the most accommodating license type you can choose and ending with the most restrictive license type you can choose.

License Conditions

Creators choose a set of conditions they wish to apply to their work.



Attribution

You let others copy, distribute, display, and perform your copyrighted work — and derivative works based upon it — but only if they give credit the way you request.



Share Alike

You allow others to distribute derivative works only under a license identical to the license that governs your work.



Noncommercial

You let others copy, distribute, display, and perform your work — and derivative works based upon it — but for noncommercial purposes only.



No Derivative Works

You let others copy, distribute, display, and perform only verbatim copies of your work, not derivative works based upon it.

International

Select a jurisdict 💌

More information

Search

Search

What is CC?

History

Downloads

Press Room

Stay Informed

Videos and Comics

People

Alumni

Opportunities

Creative Commoners

Documentation

Case Studies

Events

Newsletter

Press Room

The Commons

CC Network



Open Access Books - e.g. OAPEN

http://www.oapen.org/



Search

About OAPEN

Peer Review

Metadata

search

Browse the library

All Title Author

Top subjects

Humanities
Economics, finance, business
and management
The arts
Law
Literature and literary studies
Language
Earth sciences, geograpy,
environment, plannings
History

Society and social sciences

Subscribe to our newsletter						
Name: Email:						
Subscribe						

Welcome to OAPEN

online library and publication platform

OAPEN (Open Access Publishing in European Networks) is a collaborative initiative to develop and implement a sustainable Open Access publication model for academic books in the Humanities and Social Sciences. The OAPEN Library aims to improve the visibility and usability of high quality academic research by aggregating peer reviewed Open Access publications from across Europe.

Search the library	advanced search options
	▶

News

Home

Newsletter September 2011 Newsletter August 2011 Newsletter May/June 2011

Featured titles





Hitchcock's Motifs

Amsterdam University Press



Sex and gender in biomedicine Universitätsverlag Göttingen



Democratisation in the Middle East

Aarhus University Press



Coping with the Gods Brill



How safe is eating chicken? Firenze University Press



Open Access Information Platform

- One stop shop for information on Open Access in Germany
- Online since May 2007
- DFG sponsored project of 4 German university libraries
- Additional support by several institutions, e.g. MPS
- Selection by subject possible
- **English version**
- http://open-access.net











About | Advisory Board | Contact | Sitemap | Legal notice

Open access to scholarly information

... de de <u>en</u> en

Search

GENERAL INFORMATION

What does Open Access mean? Pros and cons of Open Access Business models Legal issues FAO

OPEN ACCESS IN INDIVIDUAL DISCIPLINES

select

USEFUL **INFORMATION FOR**

Authors Journal editors Repository operators University management Libraries Research funders Publishers

INFORMATION ON OA BY

Fraunhofer-Gesellschaft Helmholtz Association Leibniz Association Max Planck Society

Home

Welcome to the information platform open-access.net!

The open-access.net platform aims to meet the growing demand for information on the subject of Open Access (OA). Our editorial team gathers information which is scattered across many sources and bundles it thematically for presentation to various target groups.

The information platform has been extended and now also offers country-specific Swiss content. While the adaptation of the platform to the needs of users in Switzerland mainly involved the inclusion of country-specific content about legal issues related to Open Access, it also included other measures such as mentioning organisations and projects that actively promote Open Access in Switzerland. To access this countryspecific content, which is available in both German and English, just click on the Swiss flag (above right). The platform will also integrate country-specific content for visitors from Austria in the near future.

Since we wish to progressively expand and optimise open-access.net in response to user needs and feedback, we welcome your input. So please don't hesitate to send us an E-Mail if you have any questions, comments or suggestions.

You are also welcome to participate in the current debate on OA by joining our experts forum which takes the form of a moderated mailing list.

Register for our mailing list

NEWS

Online-Tutorien für die OpenAIRE-Compliance **Ihres Repositoriums** 2012-01-19

Neue Liste für Fragen rund ums Repositorymanagement 2012-01-09

Helmholtz Association supports COPE 2011-12-14

Austrian Science Fund (FWF) issues new quidelines for stand-alone publications 2012-12-06

Austrian Science Fund (FWF) issues discussion paper on Open Access 2011-12-02

ត RSS Feed





Back to top



Links

Max Planck Institute for Social Anthropology

Internal OA Webpage

→ MPI Intranet -> Library -> Open Access

Max Planck Society

MPS OA Website

MPS OA Network

PubMan

eDoc

→ http://oa.mpg.de/

→ https://listserv.gwdg.de/mailman/listinfo/mpg-oa-net

→ http://pubman.mpdl.mpg.de

→ http://edoc.mpg.de

Open Access International

Directory of Open Access Journals

Sherpa Romeo List

Creative Commons

OAPEN

- → http://www.doaj.org/
- → http://www.sherpa.ac.uk/romeo.php

→ http://creativecommons.org/

→ http://www.oapen.org/

Partners

Information platform Open Access

Allianz Priority Initiative

→ http://open-access.net

→ http://www.allianz-initiative.de/de/



Thank you very much for your attention!

These slides are accessible via eDoc, the institutional repository of the Max Planck Society

Max Planck Digital Library, Open Access Policy open-access@mpdl.mpg.de