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This paper explores the idea that Library 2.0 technologies will help libraries reach patrons deterred by distance. In library location research there is a belief that as distance increases from the library, use decreases. The standard found in past studies indicates that most library users live within two miles of the library. Using geographic information systems to map address data of library card holders, this study collected median distance traveled by patrons and measured the populations of cardholders living near the library. The study compared the median distance to branch specific statistics to determine possible correlations. While there was not enough evidence to support the effect of using a Library 2.0 service model on the distance patrons travel, it did find that Wake County patrons are more dispersed than the accepted tenet suggests. It found the average median distance significantly broader and populations of cardholders not as concentrated around the library.

Headings

Public Libraries -- Use Studies -- United States

Public services (Libraries) - United States

Libraries and community - United States

User-generated content

Libraries -- administration

CATCHING PATRONS WITH A LIBRARY 2.0 NET: USING GEOGRAPHIC INFORMATION SYSTEMS TO MEASURE THE TRUE MARKET AREA OF THE WAKE COUNTY PUBLIC LIBRARY SYSTEM

by

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A Master's paper submitted to the faculty of the School of Information and Library Science of the University of North Carolina at Chapel Hill in partial fulfillment of the requirements for the degree of Master of Science in Library Science.

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> > Approved by

Ronald Bergquist

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INTRODUCTION

In 2004 Tim O'Reilly of O'Reilly Media sponsored a Web 2.0 conference in San Francisco where participants explored the concept of Web 2.0. Loosely defined it represents a shift in the services and applications offered on the internet. There were many criteria for a site being considered Web 2.0 such as having a search function, or links within the site, authoring or really simple syndication capabilities are just a few. Stephen Abram further defined it in saying: "Web 2.0 is about the more human aspects of interactivity. It's about conversations, interpersonal networking, personalization, and individualism" (2006).

With Web 1.0 the information highway had been a tremendous source of information. However, for the average layperson the information only flowed in one direction. With the advent of interactive applications geared towards the public, the internet became a place where people could interact, create and share what they created. This new version is what is known as Web 2.0. In September 2005, Michael Casey coined the phrase Library 2.0 on his website "Library Crunch". As Casey defines it "Library 2.0 is all about library users -- keeping those we have while actively seeking those who do not currently use our services. It's about embracing those ideas and technologies that can assist libraries in delivering services to these groups, and it's about participation -- involving users in service creation and evaluation" (Casey, n.d.).

In another interview, Michael Casey refers to Library 2.0 in saying that "it's about taking the time to examine all you're doing and finding out what we can do to welcome an entirely new group of users into our wonderful libraries" (Casey, 2005). Thomas Brevik further defines the concept in saying that "Library 2.0 is the natural evolution of library services to a level where the library user is in control of how and when he/she gets access to the services he/she needs and wants" (Brevik, n.d.).

In order to better explain Library 2.0 a quick definition of Library 1.0 may be helpful. This concept was also discussed on Library Crunch where Michael Casey stated:

Library 1.0 really is whatever point you are at now. The crowds we are serving now are the crowds that we have served for some time. Using the long tail concept, most libraries have become quite adept at serving the users who populate the left axis – we know them well, we know their needs, and we have tailored our collections and services to meet the majority of their desires. However, as the long tail idea illustrates, as needs begin to differ and as that tail expands out to the right, the number of users and the diversity of needs grows. The reality is that the number of users who have needs that are not being met outnumbers those whose needs we are meeting. In other words, we are offering services that are not wanted by a majority of our population (2005).

While Library 2.0 is primarily a shift in service model, many people equate Library 2.0 solely with the interactive technologies such as RSS (Really Simple Syndication), Blogs, Podcasts, Wikis, Social tagging, etc. These participatory technologies do provide a venue for libraries to reach out to niche markets but they represent only a fraction of what a library can do to allow its users more control over their library experience. Library 2.0 represents a new service model where the library focuses not only on the current patrons but on those that don't typically use the library. This idea of reaching out to niche markets formerly unserved is the idea behind the economic concept known as the 'long tail' by Chris Anderson (2006). Library 2.0 is a service model aimed at reaching the long tail by providing a wide range of services and access points so that the library attracts those patrons who normally would not take advantage of library services.

One population that has traditionally not taken advantage of the library is the population living more than two miles from the library facility. Specifically, in the case of a suburban system it has been found that 76.7% of library patrons live within a two mile radius of the library (Palmer, 1981). A more recent distance study conducted in 2004 concurred with the 1981 findings, citing 61% of library patrons living within three miles of the library (Kinikin, 2004). Ironically, this last study was conducted about the same time that Tim O'Reilly began to talk about Web 2.0 and a year before Library 2.0 was ever mentioned. So what effect has this new service model known as Library 2.0 had on the distance people are willing to travel to the library?

In 2006 Michael Stephens explored the implications of Library 2.0 for the public library. It was his opinion that the resulting "user-centered libraries (would) break down barriers and allow users access wherever they are: home, work, commuting, school, or at the library" (Stephens, 2006). As illustrated by the distance studies mentioned above, distance has historically been a barrier that kept people from using the public library. In 2001 Christina Koontz compiled a summary of research regarding the effect of distance on library use. From that research she ascertained that "use of the library decreases as distance from the library facility increases" (Koontz, 2001). This implies that the area encompassing a library's active cardholders, otherwise defined as the geographic market area, is limited to the two miles surrounding the library. In order to test the concept of distance as a deterrent and how using a Library 2.0 service model may decrease the effect of that deterrent, we looked at the situation in a single suburban library system – Wake County, North Carolina.

Wake County Library System

This study looks at current library card holders in the Wake County, North Carolina, public library system to determine where they live in relation to library facilities. To understand the system under study, a few comments about the Wake County Public Library are in order.

The Wake County Library system located in North Carolina is presently composed of nineteen libraries and two bookmobiles serving between three quarters of a million and a million residents. Six of the nineteen locations are regional facilities, eleven are community branches, one is a local history library and one is an electronic information center. Table 01 on the following page lists them by abbreviation (which will be used in subsequent tables) as well as by type, name, and city in which they are located within Wake County

Abbreviation	Туре	Name	City
ADR	Community	Athens Drive Community Library	Raleigh
CAM	Regional	Cameron Village Regional Library	Raleigh
CRY	Community	Cary Branch Library	Cary
DUR	Community	Duraleigh Road Library	Raleigh
ERL	Regional	East Regional Library	Knightdale
EIC	Specialized	Electronic Information Center	Raleigh
EVA	Regional	Eva Perry Regional Library	Apex
FUQ	Community	Fuquay-Varina Library	Fuquay-Varina
GRE	Community	Green Road Library	Raleigh
HSP	Community	Holly Springs Library	Holly Springs
NOR	Regional	North Regional Library	Raleigh
ORL	Specialized	Olivia Raney Local History Library	Raleigh
RBH	Community	Richard B. Harrison Library	Raleigh
SER	Regional	South East Regional Library	Garner
SGA	Community	Southgate Branch Library	Raleigh
WAK	Community	Wake Forest Branch	Wake Forest
WEN	Community	Wendell Branch Library	Wendell
WRL	Regional	West Regional Library	Cary
ZEB	Community	Zebulon Branch Library	Zebulon

Table 01: Wake County Public Libraries

The Wake County Library system has a centralized administrative office where technical services for the entire system such as cataloging, collection development and information technology are conducted. Management for interlibrary loan is not located at the main administrative office, but rather is centralized through the Cameron Village Regional location. The website for the Wake County Library system presents a centralized location for patrons to obtain information twenty-four hours a day wherever they may be. Through this website patrons can determine their own library experience from options such as browse the catalog, reserve a book, or listen to a podcast. Of the normally expected Library 2.0 technologies the Wake library website offers blogs, podcasts and an online library catalogue enhanced with Library Thing for Libraries¹. In addition to those applications the library offers access to a variety of book reviews and book lists offering a broad range of topics from the classics to graphic novels. They offer

¹ See Glossary for further definition

the suite of resources offered through NC Live² as well as access to special collections located at libraries within the system. For example, patrons can access photographs from the Mollie Huston Lee African American collection located at the Richard B. Harrison library or look at family history files located at the Olivia Raney local history library, all without leaving the comfort of their own home. The ability to remotely perform these activities takes both distance and hours of operation away as barriers to access to the library's resources.

Moreover, the Wake County system has extended the Library 2.0 service model from the web to the individual library facilities offering users more autonomy and convenience when they visit the physical library. For example at the West Regional library there are several online catalog stations where patrons can look for a resource, then upon finding a selection check it out from the library using one of eight selfcheckout stations. Additionally, for those patrons that have reserved a book online there are special self-service shelves by the entrance where those materials are pulled and held under the patron's name allowing for patrons to come into the library, pick up their books, check them out and be gone in just a matter of minutes. Over half of the libraries in the Wake County system offer self-checkout stations (see table 03).

As previously mentioned the Wake County system manages collection development from a central office to create a floating collection that is shared throughout the system. A floating collection means that library resources such as books do not belong to one particular branch, but are shared by all the branches. For the user, the

² See glossary for further definition

floating collection means that they can request resources from any other branch in the system. Once that requested item arrives at the pick-up location it will become a part of that branch's collection until it is once again transferred out on another patron request. Consequently, by requesting materials, patrons are participating in collection development for their own branch. Depending on the demographics and preferences of the branch cardholders some branches have extensive holdings in certain area such as foreign languages or home school resources. Moreover, cardholders have library privileges at all of the Wake County libraries and are allowed to check out and return materials at any of the nineteen locations. This policy allows users an expanded choice of locations to use allowing them to control where they obtain their library resources.

In the past 10 years the Wake County system has grown and evolved with the times. It has experienced a 50% increase in legal service population and almost doubled the number of items circulated in a year. In 1998, public internet access was not offered at the library and today the system offers patrons free internet access using 622 personal computers.

This study intends to use geographic information systems to look at the distance patrons live from the library in the scope of the Wake County public library system with the purpose of demonstrating that Wake County library patron populations are not concentrated within two miles of the library, but are more dispersed. Furthermore this paper will explore if the service model of Library 2.0 has had any influence the size of the geographic market area.

LITERATURE REVIEW

As mentioned, the idea of reaching a niche market of underserved customers by offering a unique and diverse offering is the idea behind the economic concept of the 'long tail' by Chris Anderson (2006). By adopting the user focused service model of Library 2.0, libraries can enhance and build upon traditional services with the goal of reaching new populations of formerly underserved customers. A successful "librarian 2.0" should "base all planning and proposals for services, materials and outreach on user needs and wants" (Stephens, 2006). This service model seeks to connect users with the library from "wherever they may be, breaking down the barriers of space, time and outdated policy" (Casey, n.d.).

Optimizing library use by achieving the correct placement of public library facilities within the community has been a consistent aim of library related location research. Historically, it was thought better to have more libraries closer to the users as evidenced by "American Libraries Association, Post War Standards for Public Libraries (1943) which set a limit of one mile for optimal service in urban areas" (Palmer, 1981). However, as a result of research, the 1950s saw a new focus placed on centralized library service. One report from the Los Angeles Bureau of Budget and Efficiency promoted the consolidation of facilities. This proposal was reinforced by the publication of Robert Leigh's Public Library Inquiry in 1950 which also recommended consolidation of facilities. (Palmer, 1981)

Christina Koontz of Florida State University has devoted many hours of research to the barrier that distance represents to library access. In 1992, Koontz provided a list of

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important principles in library related location research. The first principle on the list was "proximity to a facility increases use". This was based on her review of studies done by Berleson (1949/1975); Palmer (1981) and Waples (1927). In 2001 Koontz reviewed a compilation of distance research gathered by Susan Palmer in 1981. From that review Koontz established that "use of the library decreases as distance from the library facility increases" (Koontz, 2001). In a dispersed or suburban system 76.7% of library patrons live within the two mile radius of the library branch while in urban areas 90% of the patrons reside within the two mile radius (Palmer, 1981). Further studies conducted with Hayes (1983) and the Los Angeles County library system supported this finding with data indicating that most library patrons live within a two mile radius of the library facility.

More recently J.R. Ottensmann used geographic information systems to analyze library use at the Indianapolis-Marion County Public Library where he too found that 66% of patrons live within two miles of the library. In his evaluation of the median distance traveled to any of the library locations he determined that the average median distance traveled was 1.73 miles. These results were supported by similar studies of the Weber County library system by Kinikin , who found that 61% of library patrons live within a three mile radius of the library facility. Recent research has been conducted using geographic information systems (GIS) by mapping patron's locations in relation to the library facility (Ottensmann, 1997; Kinikin 2004). By geocoding the address points into a GIS application, researchers were able to create a visual image of the variable they were trying to isolate. The "essence of GIS lies in (its) ability to manipulate and analyze data to produce new information. GIS can calculate distances, aggregate and disaggregate data and summarize data based on various spatial relationships" (Ottensmann, 1997).

Dr. Christine Koontz, director of the Geolib research program at Florida State University, has geocoded with her team 16,000 public libraries in the United States to create the Public Library Geographic Database map³. This interactive map makes it possible to focus in on a particular library and capture census statistics for the purposes of analyzing the market area. Her research has shown that the best method for determining a true branch market area is to plot the actual addresses of the library card holders on to a map (Koontz, 2002).

METHODS

Step One.

The first step in this case study of the Wake County Public library system was to obtain the address information for all of the current cardholders in the system. A current cardholder is defined as a library card holder of any age that has had activity on their library account in the past three years. Additionally, each cardholder is associated with a library branch, which is usually the branch that issued the card but not always. Once collected, the cardholder addresses were imported into a geographic information system so that the address information could be converted into spatial information. The spatial information allowed for the creation of maps and the comparison of distances between patrons and the libraries.

³ http://www.geolib.org/

Step Two

This study builds on the methods used by Palmer and Hayes in Los Angeles as well as those of Ottensmann and Kinikin. Each of these researchers studied the effect of distance on library use by plotting library patron addresses on a map and assigning incremental buffers to measure the number of points within those buffers. In a similar fashion this study has created a center point at each library location and drawn concentric circles irradiating out from the library at one, three and five mile intervals. The rings were overlaid onto the map showing cardholder addresses and a count of the points in each ring or buffer was recorded. This measurement was done for each branch individually based on the library designated in the cardholder record. The resulting map will illustrate the dispersion of card holders around the given library.

Step Three.

By taking a count of the patrons living within the one, three and five mile buffers a comparison can be made with the results of the studies conducted by Palmer and Hayes, Ottensmann and Kinikin to determine if a larger percentage of patrons in the Wake County system live further than two miles from their designated branch library. An additional comparison can be made between the average median distance of 1.73 miles found in the Ottensman research and the average median distance provided by this research. These distances were compared using a one sample means test (t-test) to determine if significant change was observed between the two studies.

Step Four.

A secondary goal of this research is to explore the effect use of Library 2.0 as a service model has had on the distance patrons in the Wake County system are willing to travel to the library. Towards this goal, the researcher collected as much statistical information regarding the Wake County Library system as possible. Library statistics were evaluated in terms of their relationship to the concept of Library 2.0.

DATA COLLECTION

Card holder addresses.

The Wake County library system information technology department provided nineteen datasets that form the basis for this study. Each dataset is comprised of the current cardholder address information and the branch associated with that card.

Wake County System-wide statistics

In an effort to explore the effects Library 2.0 has had on the distance patrons are willing to travel to the library the statistics in table 02 on the following page were selected from the system wide statistics available from the NC Annual Statistical Report for fiscal year 2007-2008.

What did it measure?	Times	How is this related to Library 2.0
Users of the internet computers	1,092,060	Patrons interacting on the internet
Remote access sessions to the Wake	1,656,000	Patrons accessing the catalog at their leisure from wherever they choose
Virtual visits to the library website	1,152,000	Patrons using the library virtually where they control their experience
Interlibrary loan requests	17,047	Patrons are participating in selecting resources for themselves
Sessions logged into the online databases	231,077	Patrons are using the online services

Table 02: Data from NC Annual Statistical Report, 2007-2008

Wake County Branch Statistics

Unfortunately the metrics above were not available at the branch level. The following statistics were selected from available branch statistics for the fiscal year 2007-2008 again with the intent to demonstrate a possible relationship between these statistics and the median distance patrons are willing to travel to the library. These particular items were selected for analysis because they provide a framework with which to evaluate individual branches in regards to the Library 2.0 service model. Each of the library branches is equipped with personal computers (PC) and statistics are kept on how many sessions users log in on those computers. Table 03 below indicates how many personal computers are available at each branch and how many sessions have been logged on those computers. A self-checkout station is similar to the self-checkout found in grocery stores. The patron can use the kiosk to check out their selections and leave the library without going to the traditional circulation desk. Recorded in table 03 on the following page is the number of self-checkout stations found at each branch as well as the number of checkouts conducted using those stations. Additionally in the fifth column, the table provides the ratio of self-checked out items to those checked out at the circulation desk by a librarian. Self-service checkout and access to computers were selected because they

are features that allow patrons to control their own library experience. Checkout activity in the past six months, program statistics and door count were also selected as they speak to how many patrons are physically using the library.

		Sessions	Self Check	Checkout	% of	CKO activity			
	Number	of PC	out	at	total circ	past	# of	Program	Door
Branch	of PC	Use	Stations	stations	checkout	6mos	programs	attendance	Count
ADR	12	17411	0	0	0%	2,868	0	10831	0
CAM	60	194588	5	316903	31%	18,344	695	18664	506859
CRY	15	49321	2	123440	15%	15,686	306	8624	387359
DUR	13	45051	1	42813	9%	7,798	228	5955	235873
EIC	23	50274	0	0	0%	910	0	0	0
ERL	31	78737	2	67962	14%	6,755	504	20041	237235
EVA	31	69503	5	401831	30%	17,141	533	19079	355609
FUQ	7	17989	1	35203	10%	5,570	0	0	0
GRE	21	74865	1	35409	12%	7,145	166	2835	0
HSP	20	25397	2	167498	34%	4,900	417	15732	187678
NOR	62	135261	8	679334	42%	23,859	845	38158	321977
ORL	17	7698	0	0	0%	88	10	243	24447
RBH	19	60144	0	0	0%	2,819	0	0	0
SER	31	88848	2	151179	21%	9,992	0	5939	0
SGA	16	39062	1	5045	11%	1,691			
WAK	8	23740	1	124145	24%	8,013	265	8362	166365
WEN	10	18419	0	0	0%	1,539	172	4507	67286
WRL	56	70978	8	513090	39%	10,784	608	21687	523311
ZEB	12	24774	0	0	0%	1,837	109	1956	83148

Table 03: Wake County Branch Service Statistics

Preparing Datasets for GIS

In order to plot the cardholder address information and create maps it was necessary for the raw data from Wake County to first be processed. To this purpose each of the nineteen datasets containing address data from Wake County was imported into a Microsoft Excel spreadsheet and then refined to delete any null or empty fields, incomplete addresses, post office boxes and institutional locations. This facilitated the mapping process and helped to keep the data set pure as duplicate points for a post office box would skew the data. Due to the large number of records the refined spreadsheets were then uploaded into a Microsoft Access database where they were placed as individual tables and combined into one master table. At this point each of the Access tables was imported into ArcGIS using ArcMap 9.3 and the anonymous addresses were geocoded. This allowed for the creation of point maps of library card holders in relation to the public library locations. Due to possible misspellings, new neighborhoods and incorrect or incomplete zip code information not all of the addresses were matched or geocoded. The table 04 on the following page shows the percentage of address points that successfully matched for each branch location. For example, ADR is the Athens Drive library branch which originally had 3,023 card holders associated with it. Due to the reasons listed above 469 of the address points were not able to be plotted on a map using GIS. The ratio of unmatched points to the whole set is depicted in the column titled # of unmatched per branch. The column indicating the number matched is the number of library card holders whose addresses were successfully plotted in GIS.

Table 04: Address Matching Results 2008 dataset

Branch	#of unmatched per branch	Total patrons	% unmatched	Number matched	Tied
ADR	469	3023	15.51%	2550	4
CAM	9468	46715	20.27%	37215	32
CRY	6418	26233	24.47%	19803	12
DUR	6280	19857	31.63%	13576	2
EIC	716	3342	21.42%	2626	0
ERL	5814	19486	29.84%	13666	6
EVA	12076	38524	31.35%	26423	25
FUQ	4855	14076	34.49%	9194	27
GRE	6169	23479	26.27%	17301	9
HSP	4310	9487	45.43%	5173	4
NOR	12155	53865	22.57%	41623	87
ORL	158	571	27.67%	412	1
RBH	3378	12081	27.96%	8700	3
SER	8004	29961	26.71%	21927	30
SGA	1898	5754	32.99%	3855	1
WAK	7130	19292	36.96%	12131	31
WEN	1036	4785	21.65%	3737	12
WRL	11559	18004	64.20%	6445	0
ZEB	1262	5987	21.08%	4723	0
TOTAL	103155	354522	29.10%	251080	286

Creating buffers and populations

The library facilities were also geocoded with 100% matching ratio. Then using each facility as a center point, buffers were created in concentric circles irradiating out at one, three and five mile intervals. Branch locations and cardholder locations were mapped together and a count of cardholders residing within each of the buffer areas as well as outside the five mile buffer was taken. The resulting maps (page 43) illustrate the dispersion of card holders around their affiliated Wake County library branch. By connecting the points of the library users that live the farthest distance from the library, an imaginary boundary is created. This boundary encompasses the geographic market area for each library facility. Furthermore, for comparative analysis of the branch facilities, table 05 on the following page provides the totals for the number of patrons living within each of the buffer zones otherwise referred to as the buffer population.

Branch	Number matched	0-1 miles	1 %of matched	1-3 miles	1-3 %of matched	3-5 miles	3-5 % of matched	5 miles & beyond	>5 % of matched
ADR	2550	569	22.31%	765	30.00%	622	24.39%	594	23.29%
CAM	37215	4439	11.93%	13398	36.00%	7261	19.51%	12117	32.56%
CRY	19803	2181	11.01%	10011	50.55%	3753	18.95%	3858	19.48%
DUR	13576	2275	16.76%	5632	41.48%	2095	15.43%	3574	26.33%
EIC	2626	448	17.06%	885	33.70%	342	13.02%	951	36.21%
ERL	13666	1204	8.81%	4309	31.53%	4106	30.05%	4047	29.61%
EVA	26423	2742	10.38%	9121	34.52%	9049	34.25%	5511	20.86%
FUQ	9194	1683	18.31%	2340	25.45%	2500	27.19%	2671	29.05%
GRE	17301	2686	15.53%	7179	41.49%	3760	21.73%	3676	21.25%
HSP	5173	1672	32.32%	2406	46.51%	573	11.08%	522	10.09%
NOR	41623	3283	7.89%	14832	35.63%	11532	27.71%	11976	28.77%
ORL	412	42	10.19%	176	42.72%	56	13.59%	138	33.50%
RBH	8700	2026	23.29%	2973	34.17%	1655	19.02%	2046	23.52%
SER	21927	3521	16.06%	5347	24.39%	4456	20.32%	8603	39.23%
SGA	3855	1252	32.48%	1475	38.26%	484	12.56%	644	16.71%
WAK	12131	1685	13.89%	4857	40.04%	2870	23.66%	2719	22.41%
WEN	3737	1257	33.64%	983	26.30%	499	13.35%	998	26.71%
WRL	6445	85	1.32%	4069	63.13%	1346	20.88%	945	14.66%
ZEB	4723	628	13.30%	1594	33.75%	980	20.75%	1521	32.20%
Averages			16.66%		37.35%		20.39%		25.60%

Table 05: Buffer Population

Median distance. An additional distance measure is that of the median distance traveled by patrons to the library. Using GIS, the distance from the branch library to each of the cardholder points on the map was calculated. Those resulting point distances were placed in an Excel spreadsheet and evaluated using standard statistics. During this exercise several address points were discovered to be outliers, located hundreds of miles from their affiliated branch. In order to ensure the validity of this study an upper limit of less than or equal to sixty miles was established. As a result 301 data points were rejected representing only 12% of the total matched data points. The following table 06 contains a summary of the results of the distance analysis for each branch.

Branch	Dataset Skew	Average Distance	Median Distance
ADR	2.470233	3.622655	2.789126
CAM	3.113223	4.496307	3.124339
CRY	3.364914	3.661553	2.393719
DUR	3.495511	3.881846	2.442096
EIC	3.411607	4.998989	2.861533
ERL	3.100265	4.429555	3.463632
EVA	3.314477	3.874796	3.182384
FUQ	3.031216	4.366021	3.513907
GRE	3.567056	3.60764	2.587282
HSP	4.491489	2.378791	1.654259
NOR	2.699499	4.274399	3.424872
ORL	2.825368	4.723141	2.77869
RBH	4.38355	3.722968	2.208966
SER	2.286978	4.762998	3.876048
SGA	3.523253	2.803252	1.55313
WAK	3.157979	3.872139	2.770828
WEN	2.605911	4.35956	2.401649
WRL	4.55325	3.44704	2.549201
ZEB	2.958637	4.766003	3.246716

Table 06 Point Distance Statistics

Straight-line Distance Traveled.

Using the library branches as the center point this study used Arc GIS to measure the straight-line distance from each branch to all of its affiliated cardholders. The resulting spreadsheet contained the distance traveled by all patrons associated with that branch. Using basic statistics, this researcher looked at the central tendency of the dataset by calculating the median, mean and skew for each branch location. All of the branches exhibited a positive skew to the right which indicates a couple of things. It tells us that while the central tendency can be measured by the average or mean distance, the median will be a more reliable measure because the averages are being skewed or inflated by outliers. When plotted on a standard distribution curve data skewed to the right will show a normal curve with a longer tail on the right hand side. Table 07 below is an example using the distance data from the Cameron Village Regional Library where the mean was found to be 4.496 miles but the median was only 3.124 miles. The mean or average is inflated by the number of outliers who live further away from the library. These outliers make up the long tail representing the niche market of people normally underserved (Anderson, 2006).



Table 07 Distribution of the distances Cameron Village Regional Library

In the 1994 study conducted by J.R. Ottensmann the dataset also exhibited a slight skew to the right. For this reason comparisons between the data from the Indianapolis-Marion County Public Library (IMCPL) and the current Wake County study will refer to the median or the number that occurs in the middle of the dataset. The average median for all of the IMCPL libraries (1 central and 21 branches) was calculated at 1.73 miles. The average median for the Wake County libraries (6 regionals and 13 branches) was calculated at is 2.78 miles. These measurements were compared using a standard one sample means test (t-test) to determine statistical significance with the following results:

Table 08 Median Distance to all Wake County Library System Branches

N	Observed mean	Expected mean	Standard dev	Se mean	Mean difference	Т	Df	P- value	Cohen's d
19	2.78	1.73	0.61	0.14	1.05	7.49	18.00	0.000	1.72

Variable Effects on Distance

An attempt was made to collect branch level statistics for each of the Wake County branches, however six of the locations are not equipped with self checkout stations or door counters. A bivariate analysis was conducted to look at the relationship between each of the variables and the median distance to determine if there was any correlation. Table 09 contains the results of that analysis. In this table the branch level metric is listed along with the measure of its correlation to the median distance. The measure of correlation is judged on a scale of 1 to 0 with zero indicating no correlation and one indicating 100% correlation. The correlations listed in table 09 on the following page, indicate that there is a very weak correlation between these variables and the distance patrons are willing to travel to the library. Additionally, the bivariate analysis provides a measure of the significant probability. This number is an indicator of how strongly or significantly the variables are related. In order to reject the null hypothesis, or prove that the relationship is really there, a significance level of 0.05 or less is needed. In the cases below the significance level further indicates that even though there is a correlation, it is not significant. Therefore this study cannot say that any of these branch level variables has an effect on the distance patrons live from the library.

Branch level met	Correlation	Sample size	Significant probability	Results
Number of PC	0.30144068	19	0.20978024	weak correlation
Sessions of PC Use	0.35470868	19	0.1361913	weak correlation/ no significance
Self Check out Stations	0.23139297	19	0.3405054	weak correlation/ no significance
checkouts at stations	0.25895243	19	0.28438845	weak correlation/ no significance
% of total circ checkouts	0.1114881	19	0.64954468	weak correlation/ no significance
CKO activity past 6mos	0.36169359	19	0.12810632	weak correlation/ no significance
# of programs	0.06224323	18	0.80618185	weak correlation/ no significance
Program attendance	0.17761268	18	0.48075666	weak correlation/ no significance
Door Count	-0.0432559	18	0.86467742	weak correlation/ no significance

Table 09 Bivariate Correlation

Proximity Distance- Buffer Populations

Much of the research studying the effect of distance on library use measures results based on the percentage of library patrons that live within a proximity of the library using buffers or concentric circles as a unit of measure. The following table is a comparison of results from this study of the Wake County system and historical distance studies. The figures found on table 10 represent the percentage of patrons that live within the given distance from the library. Table 10: Buffer Populations⁴

Studied population	One mile	Within two miles	Within three miles	Outside three miles	Within five miles	Outside five miles
Wake County Library System (Loendorf 2008)	16.66%		54.01%	45.99%	74.40%	25.60%
Weber County Library System (Kinikin 2004)	17.00%		61.00%	39.00%		
Average of urban libraries (Palmer 1981)		90.00%				
average of dispersed systems (Palmer 1981)		76.70%				
Indianapolis-Marion County (Ottensmann 1997)		66.41%				

The buffer population data was further defined and sorted to provide a different perspective on the distribution within the Wake County system. Table 11 displays the buffer population results for the Wake County library system based on the type of facility. Separating out these measurements highlighted the difference between where branch and regional library patrons reside.

Table 11: Buffer population Branch verses Regional facility.

Туре	One mile	1-3 miles	3-5 miles	>5 miles
Branches	20.01%	37.26%	18.06%	24.67%
Regionals	9.40%	37.53%	25.45%	27.62%

LIMITATIONS OF THE STUDY

This study was conducted using the Wake County Public library system. While this is a large system including both urban and rural locations it is still just one uniform system. Additionally, it is an open system where library card holders are allowed to check materials out from any location regardless of where their original library card was

⁴The percentage of users within each buffer is cumulative (the percentage within the three mile buffer includes users from the one mile buffer, the percentage within the five mile buffer includes users from the one and three mile buffers, etc.)

issued. For this reason it is possible for people to have been issued a library card at one facility and then to have moved or simply use a different facility. For the purposes of this study we have evaluated the distance based on cardholders affiliated with the specific library location. In doing so we are ignoring the aspect of the data that shows how many cardholders reside near the library regardless of their branch affiliation. This study did explore this measurement and decided not to use the data found from this analysis due to the overlapping market areas of branch locations. This study is also unique in that it involves the entire population of active library cardholders whereas other cited research has only used samples of the population based on circulation criteria or survey studies. This difference in sample size and selection may have a bearing on the results; however this cannot be confirmed without further research. Other factors limiting the conclusions of this study are the effect of natural maturation of the community and effects of suburban sprawl. It was impossible to conclude that the increased market area enjoyed by the Wake County System was attributed to any one variable.

FINDINGS

Median Distance Traveled

The results of the t-test (table 07) indicate that there is a statistically significant difference between average median distance of 1.73 miles found in the Ottensmann study and the average median distance of 2.78 miles found in this study. Additionally, the Cohen's d measure of 1.72 speaks to the strength of the relationship, in this example it serves as an indication to how great the difference is between the two means. Based on this comparison of median straight-line distances we can conclude that on average Wake

County library cardholders live approximately one mile further away from library facilities than did library patrons at the Indianapolis-Marion County Public Library.

Proximity Distance- Buffer Populations

The comparisons of buffer populations listed in table 10 above indicate that the Wake County system is more dispersed than the other systems previously studied. The most recent study done by Kinikin in 2004 is the closest but the Wake system is still more dispersed than the Weber County system. This confirms that Wake County library patron populations are not concentrated in the two miles surrounding the library.

Table 11 offered a different perspective of the buffer populations. In looking at the data through the lens of the branch library, 57% of library cardholders reside within three miles of the library. This is very close to the results of the Kinikin study (2004) that found 61% of patrons living within three miles of the library. However it also indicates that 42% of patrons live further than three miles from the library. This is slightly higher than the result of Kinikin (2004) but it suggests that not only are branch locations in the Wake County system alive and well they are now bringing in more customers from further away. The regional library statistics also indicate a more robust population of 53% living outside the three mile buffer as opposed to the 46% found for the Weber county main library in the Kinikin study. While not conclusive these finding further support the hypothesis of this study that Wake County libraries patron distribution expands outside of the two mile buffer established in previous distance studies.

IMPLICATIONS

The results of this study indicate an important shift from the previously accepted tenet that most library patrons live within 2-3 miles of their library. For the public library these findings have cross functional implications from library administrators to story time presenters, possibly affecting areas such as budgeting, planning, marketing and services.

Some of the most important tasks of system administrators and branch managers are those involving the areas of budget and funding. Having a better understanding of the library's true market area will greatly assist in these tasks as it provides library administrators a means to illustrate relevance of the public library within the community. When combined with census data, the maps resulting from this study can be used to evaluate the branch needs and assist administrators in determining how library funds will be distributed throughout the system. The collection development department will also be able to use this information as they budget for new additions to the collection. Finally, at the branch level, managers and librarians alike can use this information as a guide to spending branch resources for programming and services. For example, using geographic information systems librarians can estimate the number of school age children that are likely to attend a summer reading program and budget accordingly.

Another task for which library administrators have traditionally turned to geographic information systems is that of library citing or branch closures. It is important to note the strength of the branch locations found in the results of this study. Many times library administrators look at a study such as this and conclude that if people are willing to travel further to the library that they can move toward a centralized system to save money. In 2007 Christina Koontz wrote "A History of Location of U.S. Public Libraries within Community Place and Space: Evolving Implications for the Library's Mission of Equitable Service." In this article Koontz discussed the results of research conducted in the 1980s. Some of this research supported the model for building larger regional units while other research "indicated that this model is not always appropriate in every community and may have negative effects on use" (Koontz, 2007). The findings in this study indicate that the branch locations are still very important to the immediate communities where they are found in addition to attracting patrons from further distances. This supports the "view that smaller units actually allow greater citizen participation, and as participation increased, so did citizen satisfaction" (Koontz, 2007). Furthermore, this notion that greater participation increases citizen satisfaction is a basic premise of the Library 2.0 model.

The results of this study have implications for library directors and librarians as well. In order to provide quality programming and service it is important to know the community your library serves. Having your cardholder population mapped in GIS means that librarians can also bring in census data in order to get a more complete picture of who is being served by the library. At the same time this may also highlight who is not being served by the library. The information gathered by knowing the true market area can be used in targeted marketing as well as program planning and evaluation.

Finally, although inconclusive evidence was drawn from this study to determine the effect of the Library 2.0 service model, this researcher feels that it does play an important role in the expanded service area. If we had been able to conclude that use of the Library 2.0 service model helps the library reach more patrons then the implication would be that Library 2.0 is one path libraries could take to reaching underserved populations.

CONCLUSION

What we have learned through this study is that assuming that library cardholders use the branch library with which their card is affiliated we can successfully map the library cardholder population and conduct geographic analysis. By comparing the results from the median distance metrics for the Wake County system in table 06 to the work of Ottensmann (1997) we can see that the average median distance traveled by patrons to a library has increased by one mile. (See table 08) Additionally, judging from the comparison of the buffer populations in table 10 of the Ottensmann (1997), Palmer (1981) and Kinikin (2004) studies, we can conclude that the Wake County library system has a geographic market area that is more dispersed than previously thought possible for a public library.

Unfortunately, there was not sufficient data to support any conclusion in regards to the effect of the Library 2.0 service model on the distance patrons will travel to the library. Given the definition of the model and its aim at offering a broad range of services and access points to attract previously underserved markets, it logically follows that a successful implementation of the Library 2.0 service model would increase a library's geographic market area. Further studies comparing Wake County and a similar system without the Library 2.0 model would perhaps provide more conclusive evidence supporting this theory. Since the introduction of geographic information systems not many studies have been conducted using the library population based on registration. Now that the software is becoming more accessible perhaps libraries will take a page from the retail sector to use the cardholder data to map and evaluate their market areas. If libraries do begin to use GIS then they will need to make adjustment to how they collect cardholder information and user statistics in order to obtain more meaningful information.

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GLOSSARY

Statistical Terminology

- Cohen's d a statistical measurement that represents the significance of the difference. While the p-value says that the items are different the Cohen's d value speaks to how different they are.
- *DF* degree of freedom the number of values in the final calculation of a statistic that are free to vary
- *expected mean* an average provided by some historical study or other source. In the case of this study the expected mean was provide by the study conducted by J.R. Ottensmann.
- mean difference difference between the observed and expected means.
- *n* sample size of the data set or the number of items being measured in the study.
- observed mean average of the data set collected through research
- *P-value* a statistical measurement that speaks to the significance of the means test. Less than 0.5 is an indication that there is a significant difference between the two sets of averages.
- standard deviation this measures the spread of the distribution around the mean
- SE (standard error) mean a measure of the variability of the results
- T a statistic measure that speaks to the confidence in the result of this test. The higher

the t-value, the more confidence we have.

Library 2.0 Technologies

- *Blog entries* medium for user communication, collaboration and an information source. Measured by the number of weekly blog entries.
- *Deli.cio.us* this site allows users to create a list of favorite links. Add descriptive tags to them and share them.
- *Fan Fiction* when people other than the author of a work creates a similar storyline of their own creation based on the framework set up by the author.
- *Flickr* photo organization- site dedicated to organizing and sharing photographs. (virtual scrapbooks)
- *Library Thing for Libraries* ability for library users to review library resources and add their own metadata or tags to those resources. Measured weekly by the number of reviews posted and metadata added to the system.

Multi-user virtual environments- environments such as Second Life or Teen Second Life.

- *NC Live provides* the people of North Carolina with online access to a collection of resources aimed at serving educational, economic, and informational needs of everyday life
- *Photobucket* photo organization- site dedicated to organizing and sharing photographs. (virtual scrapbooks)

Podcasts - ability to post a short video onto the web.

- RSS (Really Simple Syndication) Feeds ability for the user to design their own automatic email updates. Measured by the number of RSS feeds supplied through the library website.
- Second Life multiuser virtual environment where users create an online avatar and interact with other users in a virtual world.
- *Twitter* like a mini version of a blog. Users can send out short blog messages to other users that follow their twitter profile.
- Wiki application that allows users to share knowledge about a variety of topics.

MAPS





MAP 02: Three mile buffer overlap



Map 03: Five mile buffer overlap





Map 04: Athens Drive Community Library Patron Distribution







Map 06: Cary Branch Library Patron Distribution



Map 07: Duraleigh Road Library Patron Distribution



Map 08: Electronic Information Center Patron Distribution



Map 09: East Regional Library Patron Distribution



Map 10: Eva Perry Regional Library Patron Distribution



Map 11: Fuquay-Varina Library Patron Distribution



Map 12 Green Road Library Patron Distribution



Map 13: Holly Springs Library Patron Distribution



Map 14: North Regional Library Patron Distribution



Map 15: Olivia Raney Local History Library Patron Distribution



Map 16: Richard B. Harrison Library Patron Distribution



Map 17: South East Regional Library Patron Distribution



Map 18: Southgate Library Patron Distribution



Map 19: Wake Forest Library Patron Distribution



Map 20: Wendell Branch Library Patron Distribution



Map 21: West Regional Library Patron Distribution



Map 22: Zebulon Branch Library Patron Distribution