



Enhancing Open Access at Cambridge

Apollo repository, CRIS integrations and more...

https://doi.org/10.17863/CAM.40634

Dr Agustina Martínez-García, Senior Technical Specialist, OSC

Repository and CRIS Interoperability, OR 2019, June 10-13, 2019

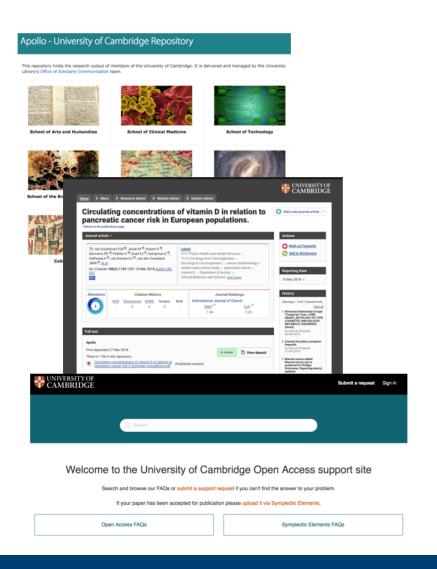
Outline

- Overview of systems at Cambridge
 - Repository and CRIS integrations
- Enhancing OA workflows
 - Fast Track
 - LastMinute.CAM
- Enhancing publications metadata
 - Jisc Publications Router Elements Integration pilot
- Next steps





Overview of systems at Cambridge



 Apollo – Cambridge's Institutional Repository

Symplectic Elements –
 Cambridge's CRIS

Zendesk – OSC helpdesk support system





Repository and CRIS integrations





Open Access (OA)

Article and data deposits via CRIS







OA workflows

- Submission management
- Communication with researchers

Repository ← → **Elements**

- Via Repository Tools 1 (RT1) connector
- CRIS Repository metadata crosswalks
- Automatic update of repository records

Repository → Helpdesk

- Via Zendesk API
- Ticket creation and update
- Receive updates from Elements





Remaining challenges following from integration

Technological

- System dependencies: cannot upgrade DSpace beyond v5.x due to incompatibility with the RT1 connector
- <u>Duplicates</u> in Elements due to multiple submissions: e.g. accepted and published versions, co-authors uploading multiple times, etc.

Data related

- Limited configuration of metadata updates: "all or nothing"
- Varied coverage from external metadata sources

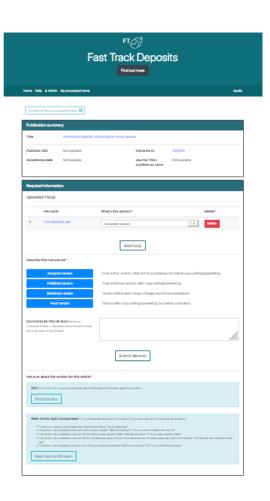
Operational

- Large volume of deposits and repository time-consuming review processes
- Complex user interface for researchers in CRIS system





Enhancing OA workflows: Fast Track

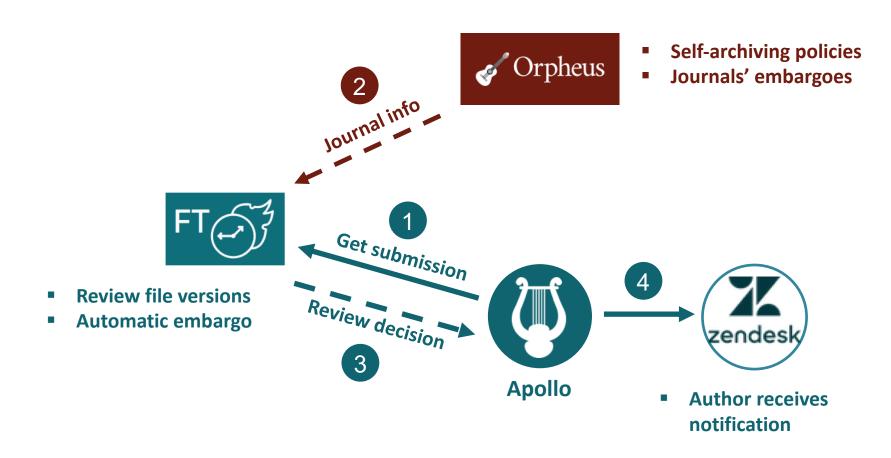


- Simple web interface to review OA submissions
 - Via DSpace API
- Reduced processing times
- Enhanced communication with researchers
- Automated embargo (Orpheus integration)
 - REST API





Enhancing OA workflows: Fast Track (II)







Enhancing OA workflows: Fast Track (III)

Since launching Fast Track in August 2018...

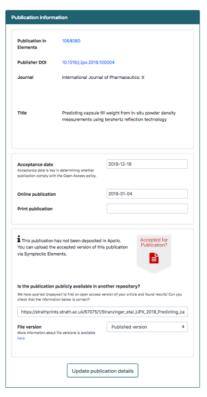
- Drastic reduction in processing times (~70% less time)
 - Deposit backlog cleared! (> 4,000 publications)
 - More that 8,000 publications processed
- Training librarians and administrators on OA deposits
 - Journal policies
 - Manuscript versions
- Blog post: https://unlockingresearch-blog.lib.cam.ac.uk/?p=2536





Enhancing OA workflows: LastMinute.CAM





- Simple web interface to update publications' information in Elements
 - Via Elements API
- Enhanced researcher experience
- Collect key information in a timely manner
- Enhance compliance reporting

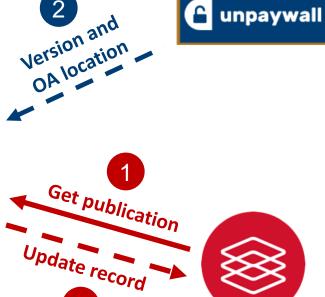




Enhancing OA workflows: LastMinute.CAM (II)

- Add key metadata
- Available OA elsewhere?





Elements

Search by DOI and retrieve OA location

- Targeting OA publications with missing dates (acceptance, publication)
- Publications are updated in Elements with dates, and 'OA location URL' and 'OA location file version'





- Pilot with Jisc Publications Router, Symplectic, and two institutions:
 Cambridge and Sheffield Hallam University
- Main Aims
 - Assess effort required to implement the solution
 - Monitor data being passed between systems
 - Overall volumes of data
 - Proportion of new/unique content coming from different sources
 - Volume of duplicate records





- The approach
 - Two different repository technologies (ePrints and DSpace)
 - CRIS Repository connection via RT2 connector
 - Configuration of harvest and deposit workflows
 - Live connection between repository and Jisc Publications Router*
 - Custom script development in Elements reporting database





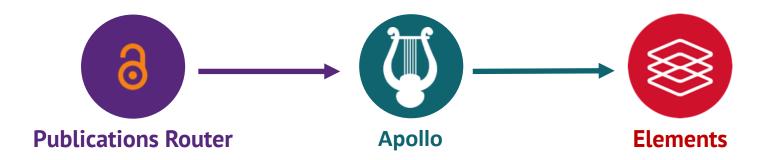
^{*} Cambridge test instance vs. using the live repository instance

Router → Apollo

- SWORD v2 deposits
- Metadata crosswalks
- Metadata parsing
- On-deposit curated task

Apollo → **Elements**

- DSpace API connection
- OAI harvesting
- Dedicated collection in repository
- Harvest crosswalks



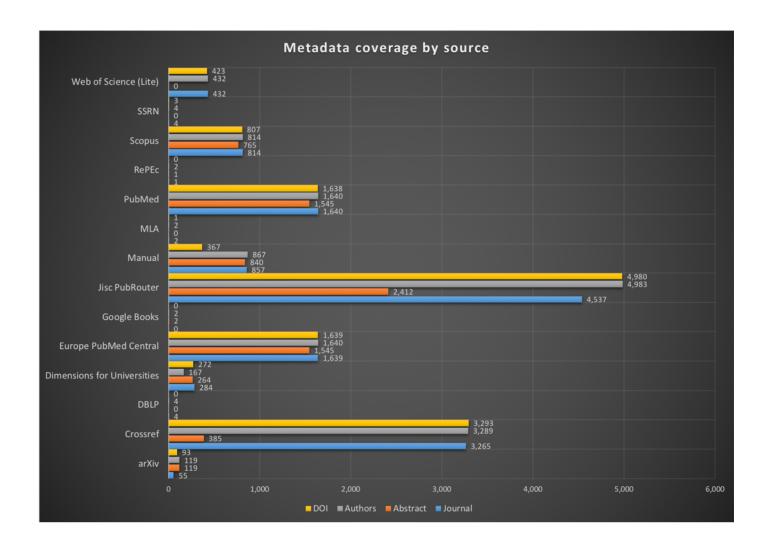




Initial analysis

Reporting period	29 th March – 14 th May 2019
Total number of router notifications	4,983
Total number of unmatched records	8
Total number of Router duplicates	1,655
Total notifications with files	863









Next steps

- Repository CRIS integrations
 - Migrate CRIS repository connector to RT2
 - Repository CRIS integration decoupled from repository
 - Enhanced and highly configurable metadata crosswalks and updates
- Jisc Publications Router Apollo
 - Configure and enable a live connection between Apollo and Router
 - Extended Router Elements pilot





Thanks!



