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Plant-mediated interactions: considerations for agent selection in weed biological control programs

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1 **Abstract**

2 Plant-mediated indirect interactions among herbivores (arthropods and pathogens) are common

3 and extensively reported in the ecological literature. However, they are not well-documented

4 with respect to weed biological control. Such interactions between biological control agents can

5 have net positive or negative impacts on total weed suppression depending on the strength of the

6 interaction(s), the relative importance of the agent indirectly impacted, and the combined weed

7 suppression that results. A better understanding of plant-mediated interactions may improve

8 decision-making about which agents to introduce in classical biological control programs for

9 greatest impact on invasive weeds. This paper reviews the subject, including examples from the

10 biological control literature; outlines the need for research on indirect effects of herbivores on

11 other herbivores; discusses how such knowledge may strengthen classical biological control

12 programs for invasive weeds; and provides recommendations for the kind of studies that should

13 be done and how information about plant-mediated interactions could be integrated into agent

14 evaluation protocols, to assist in decision-making about agents for importation and release.

15

16 *Keywords*: Indirect interactions; Weed biological control; Pre-release evaluation; Agent

17 selection

1. Introduction

During the past two decades there has been considerable discussion and debate about how to evaluate candidate agents for classical biological control of weeds so that decisions to release agents will pose a minimal risk to non-target organisms (e.g., Briese and Walker, 2008; Follet and Duan, 2000; Heard, 2000; Louda et al., 2003, 2005; Pemberton, 2000; Sheppard et al., 2005; Wajnberg et al, 2001; Withers et al., 2000). An outcome of this discussion has been a more detailed review of candidate agents which, likely, has reduced the rate of agents released. Adopting a more deliberate and parsimonious approach for releasing biological control agents also increases the need for making better predictions about which agents are most likely to become established, and to have the greatest impact on invasive weeds. In that regard, recent reviews have called for more extensive research on the biology and impact of candidate agents, weed life histories and population dynamics, and environmental conditions affecting weed-herbivore interactions (Mills and Kean, 2010; Morin et al. 2009; Müller-Schärer and Schaffner 2008).

A potentially important, but neglected, category of weed-herbivore interactions in research and in pre- and post-release evaluations of prospective biological control agents concerns indirect effects of herbivorous agents on other agents resulting from induced changes in host plant quality, or in the quantity of resources available. Because the effects of these plant-mediated interactions (hereafter, P-MIs) on agents may be positive or negative (or not occur at all), they have the potential for increasing or decreasing the level of biological control and, thus, the impact on weed populations. To date, experimental evidence for P-MIs in the weed biological control literature is limited (see references in Table 1). However, extensive documentation of a wide range of plant-mediated effects involving herbivores and pathogens in

41 the ecological literature (see reviews by Agrawal et al., 1999; Damman, 1993; Denno et al.,

42 1995; Hatcher, 1995; Hatcher and Paul, 2001; Karban and Baldwin, 1997; Masters and Brown,

43 1997; Ohgushi et al., 2007; Wootton, 1994) suggests that these indirect interactions are common

44 among organisms used to control invasive weeds. Further, the intensity of indirect interactions

45 can increase with potentially higher densities of introduced herbivores and pathogens due to

46 decreased natural enemy loads (Denno et al., 1995). How frequently P-MIs occur, what impact

47 they have on agents, and ultimately how this effects weed populations, is unknown. Research is

48 needed to provide answers to these questions and, in so doing, will help to determine whether

49 studies of plant-mediated effects should be incorporated into evaluation protocols for biological

50 control programs.

51   In addition to providing practical information, investigations of P-MIs would also benefit

52 theory. For example, the Multiple Stress Hypothesis, which has been used widely in biological

53 control programs, assumes that most weeds require more than one stressor for effective

54 suppression, such as multiple species of biological control agents targeting different locations

55 and/or plant functions (Harris, 1981, 1991). A second, related assumption is that agents that feed

56 in a complementary manner, i.e., on different organs or in ways that partition the weed resource

57 (e.g., James et al., 1992), will not compete because they do not interact directly. Based on what is

58 now known about P-MIs, the second assumption needs to be examined more rigorously.

59 Therefore, even if research suggests that multiple agents may improve weed suppression, a pre-

60 release assessment of agents for possible negative P-MIs should lead to a better introduction

61 strategy and greater overall success (see 4. 'Research needs and recommendations'). We also

62 expect that research on P-MIs targeting weeds will add to our fundamental knowledge by

63 revealing new mechanisms underlying indirect interactions, and by providing a more complete

64   understanding of the complexity of existing interactions. Furthermore, as the list of empirical

65   examples of P-MIs accumulates, new patterns, predictions and hypotheses will result, thus

66   contributing to ecological theory.

67   The scope of this paper encompasses P-MIs between herbivorous agents, which we define

68   broadly to include both arthropods and plant pathogens. Discussion and examples of effects of

69   indirect interactions involving weeds and different species of herbivores are given. The focus is

70   on single season interactions; but we include cases where P-MIs carry over to the next growing

71   season (e.g., winter annual, biennial, and perennial weeds). We also consider situations where

72   life cycles of agents span more than one season (e.g., species that have an intervening period of

73   dormancy). Most of the examples are for agents that have one generation per year (univoltinism);

74   however, P-MIs can occur when one or both species has two or more generations. Because plant-

75   mediated effects can be unidirectional or bidirectional, we discuss cases where one or both

76   agents is responsible for inducing plant-mediated effects. And as P-MIs may occur in agents that

77   are spatially or temporally isolated from one another, we cover both and include a related

78   discussion about persistence (duration) of effects and pervasiveness (local vs. systemic) within

79   plants. We exclude all direct interactions among agents (e.g., direct forms of competition,

80   intraguild predation, etc.), indirect exploitative competition involving agents that are present at

81   the same time and place (e.g., Berube, 1980), and cases involving systemic pathogens (e.g.,

82   Kruess, 2002; see section 3.1). With respect to introduction strategies in classical biological

83   control programs, discussion and recommendations about P-MIs apply to all situations,

84   including: (1) multiple agents being considered for importation (Gerber et al., 2007); (2)

85   additional agents considered to supplement previously imported species (Swope and Parker,

86   2010); and (3) importation and release of agents in environments where resident herbivores

87 (either indigenous or fortuitously introduced) are present (e.g., Caesar, 2003; Hatcher, 1995;

88 Moran, 2005).

89   The primary purpose of our paper is to highlight the role that P-MIs may play in weed

90 biological control programs. In the following sections we review types of P-MIs, summarize

91 known examples of P-MIs in weed biological control programs, discuss research needs to better

92 utilize knowledge about P-MIs for enhancing biological control, and provide recommendations

93 for evaluating outcomes of different categories of P-MIs in relation to agent selection.

94

95 2. Overview of plant-mediated interactions

96   Plant-mediated interactions among herbivores pertain to a particular category of indirect

97 interactions in which feeding or other activities by an arthropod or a plant pathogen induces

98 changes in a plant which then affect other species feeding on the same plant (see reviews by

99 Ohgushi, 2005; Ohgushi et al., 2007; Wootton, 1994). Interspecific interactions among plant-

100 feeding organisms can occur within and between feeding guilds, and with taxonomically-related

101 or unrelated species. Effects on an herbivore may be positive, negative, or neutral depending on

102 how the herbivore responds to the altered plant. Denno and Kaplan (2007) describe herbivore-

103 induced effects that result in positive or negative outcomes for other herbivores as induced

104 susceptibility (facilitation) or induced resistance, respectively.

105   Plant responses to herbivory that result in indirect plant-mediated effects are diverse and

106 include changes in structure (e.g., texture, tissue hardness, growth form, etc.), physiology (e.g.,

107 growth rate and productivity), and/or chemistry. The latter may involve primary products such as

108 nutrients or secondary chemicals, especially those used for plant defense against herbivores

109 (Karban and Baldwin, 1997). In turn, induced effects on plants influence herbivores by a range

110 of mechanisms which include ecological (e.g., food resources, altered risk of natural enemy

6

111 attack, shelter [Damman, 1993; Marquis and Lill, 2007]), behavioral (Milbrath and Nechols,

112 2004a), phenological (synchrony between herbivores and plant resources [Milbrath and Nechols,

113 2004a]), and physiological (e.g., herbivore growth and development, survival, reproduction

114 [Hunt-Joshi and Blossey, 2005; Simelane, 2006]).

115 Indirect P-MIs occur in plant-feeding species that are separated spatially (Blossey and Hunt-

116 Joshi, 2003; Buccellato et al., 2012; Campanella et al., 2009; Hunt-Joshi and Blossey, 2005;

117 Masters and Brown, 1997; Raghu et al., 2012; Simelane, 2006), temporally (Damman, 1989;

118 Wold and Marquis, 1997), or both (Gerber et al., 2007; Milbrath and Nechols, 2004a; Swope and

119 Parker, 2010; Swope and Stein, 2012; Van Hezewijk and Bourchier, 2012). Thus, species that

120 interact indirectly fall into one of three categories: spatial overlap but temporal separation;

121 spatial separation but temporal overlap; spatial and temporal separation (Denno and Kaplan,

122 2007; Denno et al., 1995; Ohgushi, 2005). The extent to which plant-mediated effects impact an

123 herbivore population may depend on several factors, including (a) how much temporal overlap

124 exists between its population and the one that induces the plant effects, (b) the amount of time

125 separation of each species on the host plant, (c) the amount of time the life stage(s) of the

126 inducing herbivore is present, (d) the persistence of the herbivore-induced plant effect(s) in

127 relation to the plant and/or herbivores' life histories, (e) the strength/magnitude of the effect(s),

128 and (f) the type and distance of spatial separation (see below; Damman, 1993).

129 Another consideration as to what constitutes spatial isolation depends on whether herbivore-

130 induced effects are local or systemic (i.e., influencing the entire plant, affecting source-sink

131 dynamics, etc.) and also on whether herbivores share a feeding guild. For example, although

132 whiteflies and leafminers both feed on leaves and may occur in close physical proximity to one

133 another, the fact that one is a phloem-feeder whereas the other chews through the mesophyll may

134 allow spatial separation, at least in terms of P-MIs. The fact that negative indirect interactions

135 commonly occur refutes the outdated notion that partitioning plant resources spatially or

136 temporally is sufficient for herbivores to avoid competition. Thus, indirect P-MIs have a bearing

137 on how niche separation is defined.

138   Herbivore-induced indirect interactions appear to be quite common in nature. For example,

139 Denno et al. (1995) noted that 53% of the interspecific interactions surveyed in their study

140 involved plant-mediation. They also found that a majority of the indirect interactions was

141 asymmetrical, suggesting that P-MIs are largely unidirectional or, if bi-directional, one herbivore

142 has greater influence than the other.

143   Plant-mediated effects on herbivores are not fixed but, rather, are condition-dependent. Some

144 of the factors known to influence the elicitation, magnitude, and/or persistence of plant-mediated

145 responses are 1) the manner in which herbivores feed, and the feeding sites; 2) the sequence of

146 attack (i.e., 'priority effects' in Erb et al. 2011); 3) other plant stressors (e.g., abiotic); 4)

147 herbivore densities (e.g., threshold or graded responses) (Crowe and Bourchier, 2006 vs. Smith

148 and Mayer, 2005); and 5) the species of herbivores involved in the interaction (Agrawal et al.,

149 1999 [various chapters]; Sabelis et al., 2007). Although all of these factors are of potential

150 importance, we view herbivore densities (or pathogen titers) as a key consideration in assessing

151 and predicting P-MIs in weed biological control (see Section 3).

152

153 **3. Plant-mediated interactions in weed biological control**

154   We examined the primary literature and review articles for examples of P-MIs in weed

155 biological control programs in which agents were separated in space and/or time. A general

156 overview of these papers is shown in section 3.1, and Table 1 summarizes the key features of

157 each study in relation to the others. Section 3.2 and Table 2 provide an in-depth analysis of a

158 case study we did on weevils introduced to control musk thistle, which relates P-MIs to weed

159 impact. Section 3.3 discusses problems in predicting P-MIs, and how this relates to weed impact.

160 The relevance and applicability of investigating P-MIs in weed biological control are covered in

161 sections 3.4 and 3.5.

162

163 *3.1. Examples of P-MIs in weed biological control (Table 1)*

164   Until recently relatively few published papers have dealt explicitly with P-MIs between

165 biological control agents. Furthermore, as noted by Hatcher and Paul (2001), evaluations of weed

166 biological control programs have generally considered either the impacts of

167 herbivores/pathogens on weeds (but not necessarily all possible combinations of agents), or

168 interactions among herbivores/pathogens, but not both. Our search found fourteen papers

169 representing ten weeds that examined P-MIs. Six weed examples (seven papers) involved agents

170 separated spatially but present at the same time, and four weed examples (seven papers) involved

171 agents separated in space and time. These are listed in Table 1, which includes the target weed

172 name, the interacting biological control agents, the type of interaction observed, a summary of

173 the combined agent impact to the plant relative to individual agent impact (only six of the ten

174 weed examples included a plant impact assessment), and the experimental venue. Three of the

175 examples involved an insect-pathogen interaction. We could not find appropriate examples

176 involving agents that feed on the same plant parts and are only separated temporally from each

177 other.

178   The studies were a mixture of greenhouse and field (including common garden) experiments,

179 and most were retrospective (i.e., they involved agents that had already been released in the

9

180   field), with the exception of Gerber et al. (2007) and Raghu et al. (2012) which were done

181   prospectively (i.e., prior to agent releases). Only three of the studies were conducted in the native

182   range (see Table 1). Interactions between spatially-separated agents, in which a two-way

183   interaction is possible, were variable although two papers did not examine both possible

184   interactions. The paper by Raghu et al. (2012) considered P-MIs among three herbivore species,

185   making for two sets of a two-way interaction. As a result, out of seven pairs of herbivores (14

186   possible interactions) in this category, P-MIs were fully characterized for only five pairs of

187   herbivores. One of the agents usually had no apparent effect on the other species (four of the five

188   herbivore pairs that were fully examined, Table 1). In contrast, the effect of the second species

189   on the first agent could vary depending on the parameter measured or the type of experiment

190   (e.g., Hunt-Joshi and Blossey, 2005). The P-MIs in this case were primarily negative (five of

191   seven herbivore pairs) and ranged from strong to weak, i.e., only one of the measured parameters

192   was affected (Table 1). Only Campanella et al. (2009) and Raghu et al. (2012) noted potential

193   positive (facilitative) interactions among spatially-separated herbivores (see Table 1), although

194   the specific mechanisms were unknown. Interactions between agents separated in space and

195   time, in which a one-way interaction occurred, were neutral (one weed example), negative (two),

196   or mixed (studies of yellow starthistle, *Centaurea solstitialis* L., Table 1). Low densities of some

197   agent species may not have allowed for the full range of P-MIs to be characterized. For example,

198   Hunt-Joshi et al. (2004) noted that the experimental densities achieved for the weevil *Hylobius*

199   *transversovittatus* Goeze were much lower than field infestations in Europe, which could partly

200   explain the relative lack of impact of the weevil on the leaf beetle *Galerucella calmariensis* L. or

201   their shared host plant.

202   The combined agent impact on the plant that was reported tended to be equal to that of a

203   single agent, but could vary according to the plant parameter measured or environmental

204   condition such as soil type (Table 1). For example, the combination of the rust fungus *Puccinia*

205   *jaceae* Otth var. *solstitialis* and seed-head insects caused a greater reduction in seed of yellow

206   starthistle than either type of herbivore alone for plants growing on serpentine soils but not on

207   non-serpentine soils (Swope and Stein, 2012). Plants growing on non-serpentine soils were much

208   larger and fecund than those on serpentine soils. An unanticipated effect reported by Swope and

209   Parker (2010) and Swope and Stein (2012) was that the presence of the rust fungus reduced seed

210   feeding by various insect larvae via an unknown mechanism without generally altering survival

211   rates of the larvae. This was hypothesized to be due to either a decrease in seed quality from an

212   induced defensive response (negative effect) or an increase in seed nutrient quality (positive

213   effect). As a result, the negative effect of the fungus on seed production of yellow starthistle

214   growing on non-serpentine soils was cancelled out by the reduced seed predation. Interference

215   (of the fungus with the insect agents) can occur despite the lack of a strong signal of competition.

216   In one case it was difficult to distinguish whether a response was indirect and plant-mediated

217   or a direct response to the agent itself. In the study by Simelane (2006) there were clear-cut P-MI

218   effects of leaf-feeding lace bugs that negatively influenced root quality for larvae of the flea

219   beetle *Longitarsus bethae* Savini & Escalona. However, Simelane (2006) also showed that adult

220   flea beetles avoided lantana plants that were infested with high densities of lace bug nymphs.

221   This may represent a plant-mediated behavioral response, but alternatively may reflect a direct

222   response to the presence of the other herbivore. Similarly, a study by Kruess (2002), which we

223   do not cite as a P-MI example, found that when thistles were systemically infected by the fungal

224   pathogen *Phoma destructiva* (Plowr.), this resulted in negative effects on both adult feeding and

oviposition behavior, as well as preimaginal development, survival and body weight of the leaf

beetle *Cassida rubiginosa* Müller. However, because the fungal pathogen is distributed

throughout the plant, it is unclear whether the leaf beetle responded indirectly to changes in plant

quality, directly to the fungal pathogen, or a combination of both (see similar study by Kluth et

al. [2001] involving a different systemic fungal pathogen of *Cirsium arvense* (L.) Scop. whose

effects on herbivores cannot be distinguished). While we have excluded direct interactions from

consideration in this paper, it is clearly important to know if/how the influence of one herbivore

on another, whether from direct or indirect interactions, influences agent populations and

performance and, thus, the impact on target weeds.

3.2. Musk thistle case study (Table 2)

The interaction between musk, or nodding, thistle, *Carduus nutans* L., and its two primary

biological control agents - the weevils *Rhinocyllus conicus* Froelich (head weevil) and

Trichosirocalus horridus (Panzer) (rosette weevil) - represents perhaps the best known example

of plant-mediated indirect effects for weed biological control agents (see Milbrath and Nechols,

2004a,b for full details). Musk thistle is a Eurasian/North African plant introduced into North

America in the mid-1800s, where it became a noxious weed in pasture and rangeland (Dunn,

1976; Stuckey and Forsyth, 1971). It grows primarily as a biennial or winter annual and is

propagated only through seed (McCarty and Scifres, 1969). *Trichosirocalus horridus* adults

oviposit into vegetative rosettes from late fall through spring. Larvae feed in the root crown and

destroy the apical meristem, which may alter subsequent plant architecture and flowering and

therefore indirectly seed set (Cartwright and Kok, 1985; Woodburn, 1997). *Rhinocyllus conicus*

adults oviposit onto flower heads (capitula) produced in the spring and early summer, and the

12

248   larvae feed on the receptacle tissue, reducing seed production (Kok, 2001; McCarty and Lamp,

249   1982; Shorthouse and Lalonde, 1984; Surles and Kok, 1976). Thus, the two species of herbivores

250   attack different plant parts at different times of the year, leading to a one-way (asymmetric)

251   interaction of *T. horridus* on *R. conicus*.

252   A series of field and greenhouse experiments were conducted to retrospectively address two

253   questions in parallel: does early vegetative feeding by *T. horridus* alter musk thistle as a resource

254   for the later-arriving *R. conicus*, and how might this influence the individual and combined

255   effects of *R. conicus* and *T. horridus* on musk thistle seed production? The P-MI was

256   hypothesized to be negative and occur via four mechanisms (Table 2) in which altered plants

257   would affect: the seasonal synchrony between ovipositing *R. conicus* and musk thistle flower

258   head availability (phenological effect); the acceptability of musk thistle flower heads for

259   oviposition by *R. conicus* (behavioral effect); the quantity of plant tissue available to developing

260   *R. conicus* larvae (resource limitation effect); and the quality of musk thistle heads for

261   developing *R. conicus* larvae (physiological effect).

262   A negative P-MI was confirmed although it was influenced by the density of *T. horridus*

263   larvae (see Table 2 for summary). Low densities (<20 larvae per plant) generally had no effect

264   on musk thistle phenology or flower and seed production (although it did create multiple-

265   stemmed plants) and no effect on adult *R. conicus* oviposition and subsequent production of new

266   adults compared to thistles not previously infested by *T. horridus* (Milbrath and Nechols

267   2004a,b). In contrast, high larval densities of *T. horridus* (66 per plant) resulted in thistles

268   producing fewer flower heads which were also delayed in their first appearance by one week

269   compared to non-infested thistles. A cascade of plant-mediated effects ensued - there was a

270   reduction in 1) *R. conicus*-musk thistle flower head synchrony, 2) the acceptability of *T.*

271   *horridus*-infested musk thistle to ovipositing *R. conicus*, 3) the quantity and 4) quality of

272   resource available to *R. conicus* larvae. As a result, the production of new *R. conicus* adults was

273   reduced 63% (Milbrath and Nechols, 2004a). This study revealed for the first time multiple and

274   diverse plant-mediated effects between spatially- and temporally-isolated herbivores in a weed

275   biological control system.

276   Despite the large, negative effect of *T. horridus* on the recruitment of new *R. conicus*, the

277   reduction in musk thistle viable seed was still greater when both weevils were present (59%)

278   compared to *R. conicus* alone (45%) (Table 2; Milbrath and Nechols, 2004b). Hence, the

279   outcome for biological control programs may not necessarily be adverse even with plant-

280   mediated competition because of compensatory trade-offs concerning the relative impacts of the

281   two herbivores on the weed. Regional environmental conditions also may alter the relative

282   abundance of the two weevils, thus affecting their interaction and combined impact on musk

283   thistle.

284

285   *3.3 Problems in making predictions of P-MIs and weed impact*

286   Because of the low number of published studies concerning P-MIs for weeds, general

287   predictions about whether a plant-mediated response will occur, and, if so, what kind, are not

288   possible at the present time. Besides including a limited taxonomic range and number of feeding

289   guilds among known examples, most if not all studies are incomplete in one or more respects,

290   including not having evaluated reciprocal effects of interacting herbivores, conducting

291   experiments that were either too short or could not be done under realistic field conditions, and

292   not assessing organisms over a range of densities (threshold effects). Despite these limitations, a

293   comparison of studies in which similar taxonomic groups and feeding guilds of herbivores

294   elicited and were affected by P-MIs, suggest that the types of plant-mediated effects produced

295   also may be similar. For example, in both studies where leaf feeders indirectly affected root

296   feeders (spatial separation: Hunt-Joshi and Blossey, 2005; Simelane, 2006), the authors reported

297   reduced survival of root-feeding larvae. As noted by Blossey and Hunt-Joshi (2003), this is only

298   a partial fulfillment of the predictions of the model of Masters et al. (1993) regarding interactions

299   between above- and below-ground herbivores, and contradictory examples are known. Milbrath

300   and Nechols (2004a) and Van Hezewijk and Bourchier (2012) demonstrated that when crown-

301   and root-feeding weevils altered plant structure and floral productivity, the behavior and

302   resources available to spatially- and temporally-separated seed feeding weevils were negatively

303   impacted. Finally, an evaluation of the impact of a leaf rust pathogen on several later-arriving

304   weevil and tephritid fly species, which attack flower heads of thistles, resulted in reduced feeding

305   in all species (Swope and Parker, 2010; Swope and Stein, 2012).

306   Besides known examples of P-MIs from the weed literature, a review of plant-mediated

307   herbivore responses by Denno and Kaplan (2007) also suggested that certain P-MI responses of

308   herbivores that feed and live in particular ways may be predictable. For example, phloem feeders

309   commonly alter the flow of nutrients by creating localized sinks at feeding sites, and other

310   phloem feeders located distally to the inducing species or at other plant locations may suffer

311   from reduced nutrients (Inbar et al., 1995; Larson and Whitham, 1991). We suggest that knowing

312   how early-colonizing herbivores impact plant structure, chemistry, and growth as well as where

313   and how they feed may lead to predictions about the type of plant-mediated responses that might

314   occur, which can then be tested experimentally.

315

316   *3.4. General relevance to weed biological control*

317   The study of P-MIs could improve decision-making regarding single versus multiple agent

318   introductions, or which agents to consider, especially in cases where a competitive or even

319   neutral interaction may occur without the benefit of additional impact on the target weed

320   (Hatcher and Paul, 2001; Swope and Parker, 2010; Swope and Stein, 2012). Issues of agent

321   complementarity, which may involve plant-mediated indirect effects among agents, are

322   acknowledged in programs in New Zealand (see Barratt et al., 2010). Alternatively, as pointed

323   out by Swope and Parker (2010), it could be beneficial to identify facilitative or synergistic

324   interactions in order to prioritize such combinations of agents for release. However, to do so will

325   require experimental evaluation of single and multiple agents for indirect interactions and weed

326   impact. As already noted, there are few studies of P-MIs for weeds that have experimentally

327   evaluated the impact of each agent, and the two agents together, for the target weed. Likewise,

328   the issue of what threshold densities are required to trigger a plant-mediated response has been

329   tested only rarely (e.g., Hunt-Joshi et al., 2004; Milbrath and Nechols, 2004a). Both prospective

330   and retrospective studies are needed to assess general patterns of P-MIs in weed biological

331   control. Interactions of exotic or indigenous species with previously-released agents or resident

332   species are also amenable to this approach, and therefore can be used in classical, augmentative

333   (including bioherbicides), or conservation biological control programs, including hybrid versions

334   of these approaches.

335

336   *3.5. Relationship to efficacy filter-first approaches*

337   Weed biological control workers have advocated for the assessment of a candidate agent's

338   efficacy before proceeding to host range tests in order to minimize the release of ineffective

339   agents (e.g., Balciunas and Coombs, 2004; McClay and Balciunas, 2005; Raghu et al., 2006).

340　One common method to investigate efficacy involves impact studies on individual plants using

341　live insects or simulated herbivory. Our suggested protocol (outlined below) is an expansion of

342　an impact study approach. A second method involves demographic modeling of target weed

343　populations in order to identify guilds of potentially effective agents. In particular, matrix

344　population models are used to identify plant life stage transitions that have the greatest impact on

345　population growth rates of the target weed and should be targeted for disruption (Caswell, 2001).

346　Researchers typically incorporate known impacts of candidate agents in the models to assess

347　their potential effects on plant population growth (e.g., Davis et al., 2006; Raghu et al., 2006). If

348　multiple agents are being modeled simultaneously, their impacts may not be additive, i.e.,

349　independent, in the case of plant-mediated competition or facilitation. Our expanded impact

350　approach can provide more precise information for the perturbation analyses (although impact

351　studies on all relevant plant life stages will be needed).

352

353　**4. Research needs and recommendations**

354　　Several questions need to be explicitly addressed in experimental evaluations of P-MIs to

355　generate fundamental information on the frequency and type of P-MIs between biological control

356　agents and the outcome for weed control.　Among them are: 1) Do P-MIs occur among specific

357　agents, and if so, are they positive or negative? 2) How strong is the effect? 3) What is the

358　impact, and hence potential contribution to control, of each agent individually on the target

359　weed, and does the level of impact change with a combination of agents?　4) If only one agent

360　elicits a plant-mediated effect and it is negative, does it compensate for any reduced impact by

361　the other agent? 5) If more than one agent is affected simultaneously, are there off-setting

362　positive and negative effects?　6) Are plant responses triggered at critical agent densities?

363   In addition, it will be important to know how climatic and other environmental conditions

364   affect herbivore populations (and therefore the relative abundances of interacting species),

365   resulting plant-mediated responses, and ultimately the level of biological control achieved. One

366   area of research that has received little attention involves plant-mediated effects across growing

367   seasons (Denno and Kaplan, 2007). Given the number of perennial weed targets, this is a crucial

368   gap in our knowledge. It is also of value for short-term studies, especially if conducted in a

369   quarantine-laboratory or greenhouse, to be validated post-release given concerns of how

370   accurately such studies translate to long-term field populations of the agents and the weeds

371   (Hunt-Joshi and Blossey, 2005; Rayamajhi et al., 2010).

372   We conclude that investigating P-MIs will lead to better decisions about which agents to

373   release, at least for some weed biological control programs. In that regard, the recommendations

374   for evaluation and release which follow should provide a useful framework for investigators who

375   wish to incorporate plant-mediated effects into candidate evaluation protocols. In putting forth

376   these protocols, we acknowledge that they do not cover the full scope of possible interactions.

377   For example, the scenarios we developed are for only two candidate agents because including

378   more would make the experimental evaluation much more complex (e.g., see study by Kluth et

379   al. (2001) involving multiple weed-feeding herbivores that exhibited numerous effects ranging

380   from positive to negative to neutral, at least some of which may have been plant-mediated). In

381   addition, our examples cover plant-mediated effects that occur within plant growing seasons, but

382   not all cases of indirect effects that might occur between growing seasons. Specifically, we

383   include one-way interactions whereby an agent feeding in one growing season induces either

384   delayed or persistent plant changes that impact a second agent in a subsequent growing season.

385   Two-way interactions between temporally-separated agents utilizing a perennial host that occur

386 between growing seasons (e.g., Strauss, 1991) are not considered in this paper because of the

387 complexity of developing evaluation protocols. However, carefully-designed long-term studies

388 accompanied by single- vs. dual-agent experimental evaluations could help document whether

389 such interactions impact weed suppression positively or negatively.

390   We do not minimize the challenges of experimental evaluations in the field which, although

391 more realistic, can be subject to uncontrolled variables versus logistical issues regarding the

392 ecological realism of quarantine-based studies and hence the post-release predictably of results

393 (Lonsdale et al., 2001). Ultimately, practitioners should document the outcomes of programs

394 utilizing release decisions that were derived from our recommended protocols, in order to

395 validate the usefulness (predictability) of this approach.

396

397 *4.1. P-MI experimental protocols*

398   The following protocols expand upon the design of plant impact studies widely used in

399 biological control of weeds programs and apply to cases where two agents are separated in space

400 and/or time. Numbered items represent a logical sequence.

401   1. Evaluate impact of candidate species on target weed, and on each other, experimentally.

402 Design should evaluate candidate agents singly and in combination along with controls (no

403 agents). Studies could be done concurrently with host specificity testing if desired, but prior to

404 agent release. Field tests in the native range are preferred (e.g., common garden approach of

405 Gerber et al., 2007), but logistical problems may require that evaluations be done under

406 quarantine conditions.

407   2. Incorporate a range of densities for both agents in the design, including zero (agents not

408 present), as it is difficult to predict field densities that will result following a release (Gassmann,

409 1996; Zalucki and van Klinken, 2006) or those that are needed to elicit a plant-mediated indirect

410 response (Milbrath and Nechols, 2004a). This might require the use of cages, such as in open

411 field experiments in the native range, to ensure high densities are maintained. We expect that, as

412 agent densities increase or decrease, the relative impact of an individual agent, as well as the

413 indirect interaction between agents (and hence the combined impact of the two agents), will

414 change. Threshold effects are likely.

415   3. Use introduced plant genotypes in the experiment, due to known or potential differences

416 between introduced and native populations in genetics (e.g., Treier et al., 2009), defensive

417 chemistry (e.g., Wheeler et al., 2003) and/or tolerance (e.g., Wang et al., 2011). If multiple

418 genotypes exist in the invaded range, consider including this as an experimental variable (e.g.,

419 Campanella et al., 2009).

420   4. Other factors that can alter P-MIs, such as plant size, plant competition, nutrient status,

421 mycorrhizal fungi (Ohgushi et al., 2007), and soil type (Swope and Stein, 2012), should be

422 considered but are at the researchers' discretion and will not be discussed further.

423   5. When conducting experiments, release agents at phenologically appropriate stages of plant

424 development (e.g., Smith and Mayer, 2005 compared to Crowe and Bourchier, 2006).

425   6. If possible, allow agents to make choices, especially the adult stage. Not only does this

426 reflect a realistic scenario in many field situations where some but not all plants have been

427 exposed to an agent, it may also reveal plant-mediated effects on herbivore behavior. For

428 example, in our field experiment with musk thistle, *R. conicus* females could choose between *T.*

429 *horridus*-infested and non-infested thistles. The experimental outcome of reduced recruitment of

430 new *R. conicus* adults was heavily influenced by the initial choice of oviposition sites of female

431 *R. conicus.* Choice experiments with different levels of herbivory, including none, could be done

432   in a pair-wise design or a multiple-choice design (e.g., Simelane, 2006). In addition, no-choice

433   tests could be conducted to determine if plant-mediated effects result in outright rejection

434   (dispersal). However, experiments would need to be carefully designed to avoid restrictions on

435   dispersal resulting from cages. For example, it is possible that the results of Gerber et al. (2007),

436   which involved individual caged plants, would have differed if *Ceutorhynchus alliariae* Brisout

437   had been allowed a choice to leave plants previously infested by *C. scrobicollis* Nerensheimer &

438   Wagner.

439   7. For temporally isolated agents, assess if recruitment of Agent 2 is altered (positively,

440   negatively, or not) based on prior presence of Agent 1. If the agents are separated in space only,

441   then assess if recruitment of each agent is altered by the simultaneous presence of the other

442   species. If multivoltine agents are being tested, recruitment can be assessed at each generation.

443   Recruitment can refer to colonization, feeding and oviposition by adults, as well as larval

444   development and survival, disease incidence, etc. All life stages should be assessed because

445   indirect effects may target different stages of an herbivore's life cycle (Swope and Parker, 2010),

446   including affecting a non-damaging adult stage that in turn could alter the density of a damaging

447   larval stage (Briese, 1991; Milbrath and Nechols, 2004a).

448   8. Quantify plant impact and rate as 'greater', 'same', or 'less' when comparing one vs. two

449   agents (see Tables 3 and 4). Several plant parameters may be measured and assessed separately

450   (e.g., Buccellato et al., 2012). The researcher will need to rank the importance of different

451   parameters for control. With respect to the categories of Hatcher (1995) as modified by Turner et

452   al. (2010), greater = synergistic and additive outcomes, same = equivalent outcome of the highest

453   impacting agent acting alone, and less = all other outcomes including equivalent to the lowest

454   impacting agent when acting alone or inhibitory.

455

4.2. Release decisions (Tables 3 and 4)

456
457   Once experimental data on plant impact and indirect agent interactions are obtained for the

458   various treatment combinations, a sequential action model such as what we propose in Tables 3

459   and 4 could be used to guide release decisions for the two agents. Table 3 was developed for

460   temporally-separated agents (which may or may not be separated in space) and Table 4 is for

461   agents separated in space only. Literature examples from section 3.1 (Table 1) are also noted in

462   Tables 3 and 4 to help illustrate where such studies may fit in our scheme.

463   We illustrate how release decisions could be made using the musk thistle study. As discussed

464   under section 3.2, because the musk thistle system involves plant-mediated effects that are one-

465   way (*T. horridus* negatively impacts *R. conicus* but not the reverse) and because the two agents

466   are both temporally- and spatially-separated, we refer to Table 3.

467   At low densities, *T. horridus* (Agent 1) had no measurable impact on musk thistle, and no P-

468   MI between *T. horridus* and *R. conicus* (Agent 2) was discernible. Thus, the only impact on

469   musk thistle was from *R. conicus.* In cases like this, if no plant impact was observed for any

470   tested density of Agent 1 (Table 3, last scenario), we would either discontinue working with

471   Agent 1 or consider running tests at higher densities. The value of testing agents over a range of

472   densities is seen in the very different experimental results we obtained at higher *T. horridus*

473   densities. Here, the relative impact of *T. horridus* alone was less than that of *R. conicus* alone,

474   and a negative P-MI was evident; but despite that, the combined impact of the two agents was

475   greater than that of *R. conicus* alone (Table 3, second to last scenario). Based on these results,

476   either both species or Agent 2 alone could be recommended for release, although additional

477   study might be recommended in light of the competitive interaction observed. This is the only

22

478 case in Table 3 where additional assessment may be warranted by including a greater range of

479 Agent 1 densities in a follow-up study. Specifically, in this case Agent 1 (*T. horridus*) would be

480 characterized as a competitively superior species but an inferior agent (similar reasoning applies

481 for two of the recommendations in Table 4). Therefore, higher densities of *T. horridus* (Agent 1)

482 could further interfere with *R. conicus'* (Agent 2) ability to utilize musk thistle, although it is

483 presently unknown if this would lead to an overall increase or decrease in plant impact,

484 depending on gains and losses in impact from *T. horridus* and *R. conicus*, respectively.

485   To our knowledge no studies have been published comparing the individual and combined

486 impacts of the two weed biological control agents, as well as documenting plant-mediated

487 competition, under these conditions. However, Woodburn (1997) reported that under very high

488 *T. horridus* densities in Australia, twice the levels we observed in Kansas, flowerhead production

489 was delayed by two weeks instead of the one week we observed in Kansas. This result, if

490 transferrable to our situation in Kansas, potentially could exacerbate the negative indirect

491 competitive effect of *T. horridus* on *R. conicus*. Interestingly though, in Woodburn's study the

492 relative impact of *T. horridus* alone was greater than the previously reported impact of *R.*

493 *conicus* alone (72% versus 40% seed reduction, respectively). Thus, experimental evaluations

494 must include a wide range of densities in order to reveal potential interference between agents,

495 and net impacts on weed biological control.

496

497 **5. Conclusion**

498   Plant-mediated indirect interactions undoubtedly occur commonly among organisms that

499 attack weeds. However, very little is known about how these interactions change, and what the

500 consequences are for weed biological control, when new assemblages of agents are created via

501   classical biological control efforts. Part of the problem is that, apart from host range tests and

502   basic biological studies of candidate agents, relatively few additional pre-release experimental

503   evaluations are done. Thus, the release of a new agent may or may not result in a net gain in the

504   impact on a weed population. As we have discussed, plant-mediated effects that reduce the

505   efficacy of a newly-introduced or existing agent can be compensated for by the agent that

506   induces a negative indirect interaction. However, only by conducting experimental evaluations

507   that take into consideration impacts of agents on the weed and on each other, will it be possible

508   to understand the complex interactions involving target weeds and herbivorous candidate agents.

509   If these more comprehensive evaluations are done, better predictions about agent selection for

510   specific programs should result, and may also reveal general patterns that can be extrapolated to

511   future programs.

512

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Table 1. Examples of plant-mediated interactions in weed biological control systems (with or without plant impact studies) for agents separated in space and/or time.

Target weed	Herbivore/pathogen	Plant-mediated interaction	Combined agent impact to plant compared to individual impact	Reference (type of study)
		Separated in space (two-way interaction)		
Pathogen-Arthropod				
Crofton weed *Ageratina adenophora* (Sprengel) King & Robinson (Asteraceae)	leaf-spot fungus *Passalora ageratinae* Crous & A.R. Wood (Mycosphaerellales: Mycosphaerellaceae)	<u>Fly on fungus</u> **Negative effect** (reduced % infected leaves on double-galled stems)	Equal to fly alone (stem height) Equal to fungus alone (side shoot production) Additive (% live leaves)	Buccellato et al., 2012 (greenhouse, retrospective)
	stem gall fly *Procecidochares utilis* Stone (Diptera: Tephritidae)	<u>Fungus on fly</u> **No effect** (gall size, adult fly emergence)	Complementary overall	
Rush skeletonweed *Chondrilla juncea* L. (Asteraceae)	leaf rust fungus *Puccinia chondrillina* Bubak and Sydow (Uredinales: Pucciniaceae)	<u>Fungus on mite</u> **Negative effect** (reduced shoot growth and gall biomass), **Slight positive effect** (possible	Equal to fungus alone (shoot biomass, rosette diameter, rate of senescence) Equal to mite alone (fecundity)	Campanella et al., 2009 (common garden, retrospective)
	leaf gall mite	increased susceptibility to	Additive (shoot length)	

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	Eriophyes chondrillae (Canestrini) (Acari: Eriophyidae)	galling in one year) Complementary overall Mite on fungus **not studied** Fungus applied first but eventual temporal overlap; results for rust- susceptible plants		

Insect-Insect

Lantana *Lantana camara* L. (Verbenaceae)	leaf-sucking lace bug *Teleonemia scrupulosa* Stäl (Heteroptera: Tingidae) root-feeding flea beetle *Longitarsus bethae* Savini & Escalona (Coleoptera: Chrysomelidae)	Lace bug on flea beetle **No effect** (adult beetle feeding and oviposition, preimaginal development, adult size), **Negative effect** (reduced larval survival), Also, **direct (?) negative effect** of nymphs on adult beetle colonization and oviposition Beetle on lace bug **not studied**	Not assessed	Simelane, 2006 (greenhouse, retrospective)
Purple loosestrife	leaf-feeding beetle	Leaf beetle on weevil	Equal to leaf beetle alone (shoot	Hunt-Joshi and

Lythrum salicaria L. (Lythraceae)	*Galerucella calmariensis* L. (Coleoptera: Chrysomelidae) rootstock -boring weevil *Hylobius transversovittatus* Goeze (Coleoptera: Curculionidae)	**No effect** (weevil oviposition, larval mass, % plants infested, # larvae), **Negative effect** (reduced larval survival with reduced resources [pot only]) <u>Weevil on leaf beetle</u> **No effect** (larval mass or survival, insect abundance, oviposition; but very low densities of weevil)	growth and height, flowering, most plant biomass) Equal to weevil alone (biomass of dead stems) Complementary? (perhaps if densities of weevil are higher)	Blossey, 2005 (outdoor pot and multi-year field cage, retrospective) Hunt-Joshi et al., 2004 (multi-year field cage, retrospective)
Broad-leaved paperbark *Melaleuca quinqenervia* (Cav.) S.T. Blake (Myrtaceae)	**Early-stage vegetative tips** puff-ball gall *Sphaerococcus ferrugineus* Froggatt (Homoptera: Eriococcidae) bud gall	<u>Early gallers on late galler</u> **No relationship** (resource availability and previous abundance of early gallers), **Positive relationship** (late galler abundance and previous abundance of puff-ball galler	Not assessed	Raghu et al., 2012 (native range field surveys, prospective)

	Fergusonina turneri Taylor (Diptera: Fergusoninidae)	only)		
		Late galler on early gallers		
	Late-stage vegetative tips blister gall *Lophodiplosis indentata* Gagne´ (Diptera: Cecidomyiidae)	**Negative relationship** (resource availability and previous abundance of late galler), **Positive relationship** (only puff- ball galler abundance and previous abundance of late galler)		
Dalmation toadflax *Linaria dalmatica* (L.) Mill. (Scrophulariaceae)	root-boring moth *Eteobalea intermediella* Riedl (Lepidoptera: Cosmopterigidae) stem-mining weevil *Mecinus janthinus* Germar (Coleoptera: Curculionidae)	Moth on weevil **No effect** (weevil oviposition, preimaginal survival; but only one of two generations of moth included in this study) Weevil on moth **No effect** (larval survival)	Not fully reported but stem- mining weevil reduced stem biomass	Saner et al., 1994 (native range, greenhouse, retrospective)

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Separated in time but not space (one-way interaction)

No examples found

Separated in space and time (one-way interaction of 1st agent on 2nd agent)

Pathogen-Arthropod

Yellow starthistle *Centaurea solstitialis* L. (Asteraceae)	1st to colonize: leaf rust fungus *Puccinia jaceae* Otth var. *solstitialis* (Uredinales: Pucciniaceae) 2nd to colonize: seed-head insects *Chaetorellia succinea* (Costa) (Diptera: Tephritidae) *Eustenopus villosus* (Boheman) (Coleoptera: Curculionidae)	**No effect** (number of seed heads attacked by insects)	Not assessed	O'Brien et al., 2010 (field, retrospective)
	1st: leaf rust fungus *Puccinia jaceae* 2nd: seed-head weevil *Eustenopus villosus*	**No effect** (adult feeding or oviposition/plant, larval survival), **Negative/positive effect** (lesser proportion of seeds consumed	Equal to seed-head weevil alone (seed production, partial assessment only)	Swope and Parker, 2010 (field, retrospective)

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by larvae)

	1st: leaf rust fungus *Puccinia jaceae*	Non-serpentine soils **No effect** (larval survival), **Negative/positive effect** (lesser proportion of seeds consumed by larvae)	Non-serpentine soils Equal to seed-head insects alone (seed production, partial assessment only)	Swope and Stein, 2012 (field, retrospective)
	2nd: seed-head insects *Chaetorellia australis* Hering (Diptera: Tephritidae) *Chaetorellia succinea* *Eustenopus villosus* *Urophora sirunaseva* (Hering) (Diptera: Tephritidae)	Serpentine soils **Positive effect** (larval survival), **Negative/positive effect** (lesser proportion of seeds consumed by larvae)	Serpentine soils Greater (seed production, partial assessment only)	

Insect-Insect

Garlic mustard *Alliaria petiolata* (M. Bieb.) Cavara & Grande (Brassicaceae)	1st: root-crown weevil *Ceutorhynchus scrobicollis* Nerensheimer & Wagner (Coleoptera: Curculionidae)	Stem level **Negative** (reduced attack rate due to reduced stem height and diameter)	Equal to root-crown weevil alone (plant survival, biomass, seed production) Additive (stem height)	Gerber et al., 2007 (native range, common garden, prospective)
	2nd: shoot-mining weevil *Ceutorhynchus alliariae* Brisout	Plant level (increased stem # canceled out reduced stem		

	(Coleoptera: Curculionidae)	height)		
		No effect (attack rate, larval survival despite increased N-content, new adult recruitment)		
Musk thistle *Carduus nutans* L. (Asteraceae)	1st: rosette (crown) weevil *Trichosirocalus horridus* (Panzer) (Coleoptera: Curculionidae)	**Neutral to negative effect** (density-dependent, see Table 2)	Equal to seed-head weevil alone to greater (seed production) (see Table 2)	Milbrath and Nechols, 2004a (greenhouse and common garden, retrospective)
	2nd: seed-head weevil *Rhinocyllus conicus* Froelich (Coleoptera: Curculionidae)			Milbrath and Nechols, 2004b (common garden, retrospective)
Diffuse knapweed *Centaurea diffusa* Lamarck (Asteraceae)	1st: root-boring weevil *Cyphocleonus achates* (Fahr.) (Coleoptera: Curculionidae)	**Negative effect** (proportion of heads attacked)	Not assessed	Van Hezewijk and Bourchier, 2012 (field, retrospective)
	2nd: seed-head weevil *Larinus minutus* Gyll. (Coleoptera:			

Curculionidae)

Table 2. Plant-mediated interaction of *Trichosirocallus horridus* on *Rhinocyllus conicus*, two biological control agents of musk thistle (from Milbrath and Nechols, 2004a,b).

Mechanism of plant-mediated interaction	Outcome of interaction due to prior infestation by *T. horridus*	
	Low *T. horridus* larval density	High *T. horridus* larval density
Phenology: synchrony between *R. conicus* adults and flower heads altered?	No	Yes, 1 week delay
Behavior: host plant selection (adult presence, oviposition) by adult *R conicus* altered?	No	Yes, adults/plant reduced 57% and eggs/plant reduced 64%
Resource limitation: change in quantity of food for *R. conicus* larvae?	No	Yes, 34% less receptacle dry mass/plant
Physiology: change in plant quality for *R. conicus* larvae?	Not tested	Yes, but only observed when *R. conicus* larval densities low
Combined effect on recruitment of new *R. conicus* adults	No effect	63% reduction
	Percentage reduction in musk thistle seed production (compared to control)	
T. horridus alone	0%	Not tested but less than effect of *R. conicus*

| *R. conicus* alone | 45% | Assumed ~45% |
| Combined | 45% | Estimated 59% |

Table 3. Recommendations for agent release based on different outcomes of plant-mediated impact studies for agents involved in negative (competitive), neutral, or positive (facilitative) one-way interactions, where the agents are separated in time, or in space and time. Agent 1 attacks plant before agent 2 within the life cycle of the plant (annuals and biennials) or within a growing season (perennials); between-season effects involving perennial plants are not considered.

	Experimental outcome			
Agent 1 impact on plant relative to Agent 2	**IF** plant-mediated interaction[a]	**AND** combined agent impact to plant compared to highest individual impact	**THEN** recommend-ation for agent release is[b]	Literature example
Agent 1 greater than agent 2 (and agent 2 not zero)	+ or 0 or -	Greater (than Agent 1 alone)	Both species[c]	Neutral: Gerber et al., 2007
	-	Same as Agent 1	Agent 1	
		Less	n/a	
Agent 1 has impact; agent 2 has NO impact	+ or 0 or -	Same as Agent 1	Agent 1	

Scenario	Interaction[a]	Combined impact	Recommendation[b]	Reference
Agent 1 and 2 same	+ or 0 or -	Greater	Both[c]	
	-	Same as Agent 1 or 2	Agent 1 or Agent 2[c]	
		Less	n/a	
Agent 2 greater than agent 1 (and agent 1 not zero)	+ or 0 or -	Greater (than Agent 2 alone)	Positive or Neutral — Both[c]	
			Negative	Milbrath and Nechols, 2004a,
			Both or Agent 2?[d]	b
	-	Same as Agent 2	Agent 2	
	-	Less	Agent 2	
Agent 2 has impact; agent 1 has NO impact	+ or 0 or -	Same as Agent 2 or Less	Agent 2	Milbrath and Nechols, 2004a, b

[a] + = positive interaction, 0 = neutral interaction, - = negative interaction

[b] Assuming appropriate host-specificity. If no specific plant-mediated interaction noted (positive, neutral, negative), then recommendation applies to all scenarios. n/a = specific combined impact outcome not possible by definition of a one-way interaction.

^c For recommendations of Both, may choose to import only Agent 1 at first. For recommendations of Both or a choice between agents, may modify choice using plant demography model-derived recommendations.

^d Further risk assessment needed.

Table 4. Recommendations for agent release based on different outcomes of plant-mediated impact studies for agents involved in negative (competitive), neutral, or positive (facilitative) two-way interactions. Agents attack plant simultaneously within a growing season but are spatially separated; between-season effects are not considered.

	Experimental outcome				
Agent 1 impact on plant relative to agent 2	**IF** plant-mediated interaction[a]		**AND** combined agent impact to plant compared to highest	**THEN** recommend-ation for agent release	Literature example
	Agent 1 on 2	Agent 2 on 1	individual impact	is[b]	
Agent 1 greater than agent 2 (and agent 2 not zero)	+ or 0 or -	+ or 0 or -	Greater (than Agent 1 alone)	Agent 2 on 1= negative Both or Agent 1?[d] All other cases Both species[c]	
	+ or 0 or -	-	Same as Agent 1 or Less	Agent 1	
	-	+ or 0	Same as Agent 1 (Less n/a)	Agent 1	Buccellatto et al., 2012
Agent 1 has impact; agent	+ or 0 or -	+ or 0 or -	Same as Agent 1 or Less	Agent 1	

2 has NO impact

Agent 1 and 2 same	+ or 0 or -	+ or 0 or -	Greater	Both[c]	Buccellatto et al., 2012
	-	-	Same as Agent 1 or 2, or Less	Agent 1 or Agent 2 [c]	
	-	+ or 0	Same as Agent 1 or 2 (Less n/a)	Agent 1 or Agent 2 [c]	
	+ or 0	-	Same as Agent 1 or 2 (Less n/a)	Agent 1 or Agent 2 [c]	
Agent 2 greater than agent 1 (and agent 1 not zero)	+ or 0 or -	+ or 0 or -	Greater (than Agent 2 alone)	Agent 1 on 2= negative Both or Agent 2?[d] All other cases Both species[c]	
	-	+ or 0 or -	Same as Agent 2 or Less	Agent 2	Buccellatto et al., 2012
	+ or 0	-	Same as Agent 2 (Less n/a)	Agent 2	

Agent 2 has impact;   + or 0 or -   + or 0 or -   Same as Agent 2 or Less   Agent 2

agent 1 has NO impact

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[a] + = positive interaction, 0 = neutral interaction, - = negative interaction

[b] Assuming appropriate host-specificity. If no specific plant-mediated interaction noted (positive, neutral, negative), then recommendation applies to all scenarios. n/a = specific combined impact outcome not considered possible.

[c] For recommendations of Both, may choose to import only one agent at first. For recommendations of Both or a choice between agents, may modify choice using plant demography model-derived recommendations.

[d] Further risk assessment needed.