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Re: Structuring, Organizing, Inventing, and Imagining Technical Services

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Re: Structuring, Organizing, Inventing, and Imagining Technical Services

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Cataloging and Metadata
Librarian

Emily Gross ILS Specialist





repurpose reimagine reorganizerewrite - restructure revamp Breconsolidate reduce reduce interpret reinvent renewrethink renewrethink



Reviewing

- User-centric, instead of collection-centric
- Community Zone, outsourcing, and automation
- Flat budgets and increasing costs
- Fewer staff doing more
- Focus on unique, local content

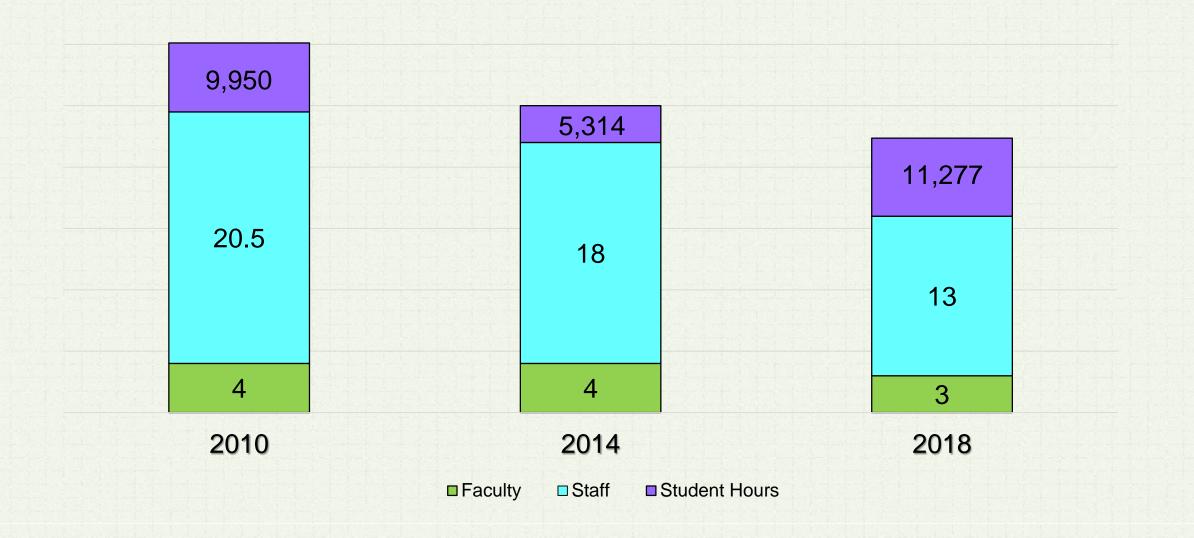


Remembering

- New systems (ILS & discovery layer)
- New library leadership
- New organizational structure
- Positions rewritten, eliminated, or moved



Technical Services Staffing





2010 Reporting Structure

Faculty TSD Head

Acquisitions

Faculty Lead

Staff

Staff

Students

Cataloging

Faculty Lead

Staff

Staff

Students

ERM/Serials

Faculty Lead

Staff

Staff

Staff

Students



2014 Reporting Structure

Faculty TSD Head

Acquisitions

Faculty Lead

Staff

Students

Cataloging

Faculty Lead

Staff

Staff

Students

ERM/Serials

Faculty Lead

Staff

Staff

Staff

Students



2018 Reporting Restructured

Collections

Faculty Lead

Staff

Students

Cataloging

Faculty Lead

Staff

ERM

Faculty Lead

Staff

Students



2010 Systems

Discovery

VuFind

Summon

Digital

CONTENTdm

WebVoyage

ILS

Voyager

Electronic

360 RM

360ctr/USTAT

EZProxy

SFX

Luna Insight



2014 Systems

Discovery

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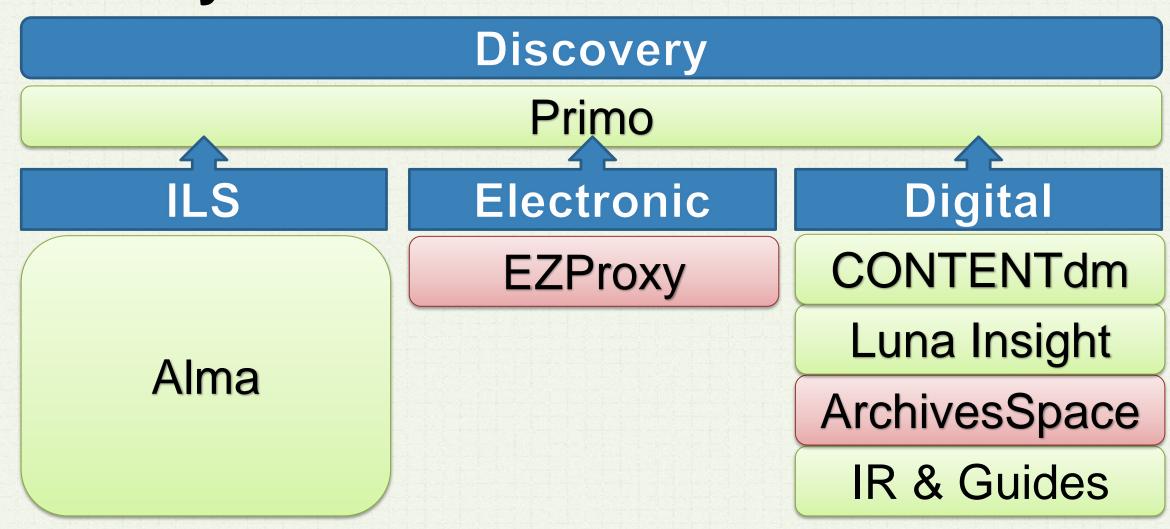
Luna Insight

Archon

IR & Guides



2018 Systems Restructured





2010 Culture

- Multi-level, hierarchical organizational structure
- Little autonomy and decision-making often required multiple levels of approval
- Highly-specialized, narrowly-focused job descriptions
- Print-centric technical services workflows
- Locally-hosted system control lived in Systems Department
- New digitization program needed metadata, platforms



2014 Culture

- ILS search created interdepartmental collaboration and information sharing
- Organization-wide focus on industry trends
- Began looking to the cloud
- Started to take a close look at our workflows



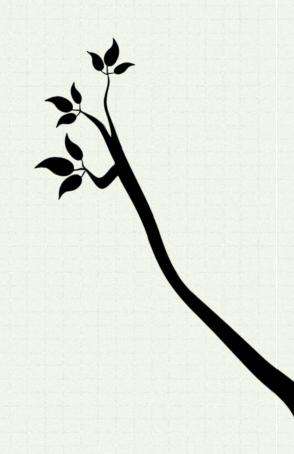
2018 Culture Refreshed

- Flatter organizational structure
- Empowered staff have more autonomy
- Encourage shared decision-making
- It's okay to NOT do some things!
- It's okay to try new things and fail
- Automation when possible
- Cross-training staff and students
- Become agile



Branching Out

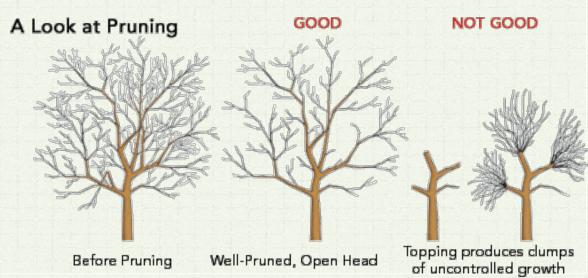
- Distributed administrative responsibility of Alma
- Record loading
- Primo administrative configuration
- Harvesting into discovery layer
- Stacks Management





Pruning Back

- Automated shelf-ready
- Authority control task list
- Batch functions
- Reliance on Community Zone and vendor records





Reimagining

- Refocused cataloging
- Stopped duplicating work
- Automation & outsourcing
- Streamlined workflows







Reinventing

- Change is hard and not always voluntary
- Remove obstacles to innovation and change
- Know where to focus your efforts
- Demystify technical services
- Be user-focused and service-minded



Thank You

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