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Clinical Pathway for the Fontan Patient to Standardize Care

Sarah M. Lagergren

University of Missouri-Kansas City

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Abstract

The Fontan repair is the final stage of surgical palliation for the pediatric patient with a single ventricle heart. The post-operative medical management of this patient population can be variable and hospital length of stay prolonged. With the evidence-based practice movement, healthcare institutions have embraced clinical pathways as a means to standardize care and improve quality. The purpose of the retrospective quasi-experimental cohort project was to determine if the implementation of an evidenced-based clinical pathway for post-operative management of the Fontan patient at a large academic pediatric medical center in the Midwest would standardize care and decrease length of stay. Components of the clinical pathway include 1) supplemental oxygen until pleural drainage tubes are removed, 2) fluid restriction to 80% daily maintenance and a prescribed low-fat diet, 3) aggressive and standardized diuretic therapy while inpatient, and 4) central venous access. Charts were reviewed from consecutive immediate post-operative Fontan patients from 2014-2015, pre-pathway implementation, and 2017-2018, post-pathway implementation, with total sample size of 67 patients (37 pre-, 30 post-). Key outcomes measured were adherence to the pathway, length of stay, and readmissions for pleural effusion. Adherence to the pathway was nearly 100% with a statistically significant decrease in LOS from 12 to 9 days (p = .007) and no increase in readmissions (p = 0.500). Standardizing care can improve clinical outcomes for the Fontan patient population without negatively impacting quality of care, thus providing a positive benefit to the healthcare institution, industry, and patient.

Keywords: Fontan pathway, standardization of care, clinical pathway, length of stay

Implementation of a Clinical Pathway for the Fontan Patient

Since the 1990s, adult and pediatric cardiac surgery programs across the United States have developed clinical pathways for specific surgical repairs in order to standardize and streamline care (Allen & Davis, 1995; Miller et al., 2014; Uzark et al., 1998). Successful implementation of clinical pathways has been shown to yield high-quality, cost-effective care that promotes optimal patient outcomes (Kelly et al., 2000). The Heart Center at a Midwestern tertiary pediatric institution did not previously follow any available clinical surgical pathways nor had the program developed any of their own to guide patient care. A quality metric often used as a key benchmark for progress and efficiency in patient care is post-operative length of stay (LOS; Toledo et al., 2013). Historically, the average LOS after the Fontan repair at the study institution has been longer than the United States national reported average (Dean, Hillman, McHugh, & Gutgesell, 2011). The evidence-based practice (EBP) doctor of nursing (DNP) project therefore focused on the implementation of a post-operative clinical pathway for the Fontan patient to standardize care and potentially decrease LOS for this patient population.

Background and Significance

Hypoplastic left heart syndrome (HLHS) is a spectrum of abnormalities characterized by the underdevelopment of the left ventricular outflow tract with concomitant and variable degrees of hypoplasia of other left-sided heart structures (May, 2012). HLHS affects one in 5000 live births (Dean et al., 2011). The Fontan procedure, initially described in 1971 by Fontan and Baudet as a surgical treatment for tricuspid atresia (hypoplastic right heart), was adopted in the 1980s as the final stage in the surgical palliation of HLHS and other congenital heart defects with single ventricle anatomy (Dean et al., 2011; see Appendix A for Fontan diagram). Since this time, the Fontan procedure has undergone modifications in an attempt to improve post-operative morbidity and mortality (Cava, Bevandic, Steltzer, & Tweddell, 2005; Sunstrom et al., 2015). The modified Fontan procedure consists of surgically placing an external tubular conduit or internal lateral tunnel to passively redirect systemic venous return via the inferior vena cava to the pulmonary arteries (May, 2012). The passive redirection of the venous system leaves the single ventricle only responsible for supplying blood to the body (May, 2012). While the 10-year survival rate after extracardiac conduit and lateral tunnel Fontan repair is excellent at 97%, significant morbidity continues to be an issue and can considerably affect hospital LOS (Cava et al., 2005; d'Udekem et al., 2014).

Economic

According to the Society of Thoracic Surgeons (STS) Congenital Heart Surgery database, over 1000 Fontan repairs are performed per year in the United States and Canada (Jacobs et al., 2016). The national median reported total charge from 1998 to 2007 for the Fontan procedure is \$79,549 (Dean et al., 2011). Daily costs in 2007 for the Fontan were \$3601 (with a charge of \$8833/day), which extrapolated for a hospital stay of 14 days, the current national average, would make the actual cost \$50,414 (Dean et al., 2011; Jacobs et al., 2016). Significant cost savings could be achieved if LOS was reduced for this patient population.

Local Issue

Management of patients after cardiac surgery at the study institution is often provider dependent with no surgery specific care guidelines. At the study institution, approximately 20 Fontan repairs are done annually and LOS has historically been longer than the national benchmark (Dean et al., 2011). Without a defined and clear standard approach to care, treatment can be variable, especially when complications arise. Patients who undergo the Fontan repair, in particular, are at a higher risk for developing complications related to continued pleural drainage, thus prolonging their LOS (Cava et al., 2005; Gupta et al., 2004; Pike et al., 2015). It has been theorized that utilizing an evidence-based clinical pathway or protocol tailored specifically toward the unique physiology of Fontan patients may lead to a reduction in the incidence of pleural effusions, overall morbidity and LOS (Cava et al., 2005).

Problem and Purpose

The EBP project was selected because there was no standard of care for the postoperative Fontan patient at the study institution, and the institutional LOS for this patient population has historically been longer than the national benchmark, indicating a problem or area of potential improvement (Dean et al., 2011). Postoperative medical management for the Fontan patient varies widely among healthcare providers, which can contribute to the incidence of persistent pleural effusions, need for more aggressive and invasive therapies, and a prolonged LOS for this medically complex patient population (Cava et al., 2005; Gupta et al., 2004). The purpose of the retrospective quasi-experimental cohort project was to determine if the implementation of an evidenced-based clinical pathway for post-operative management of the Fontan patient at the study institution would standardize care and decrease LOS.

Facilitators and Barriers

The EBP project was supported, or facilitated by the following: the project site is a Lean institution, and therefore provides education and support for evidence-based, quality improvement (EBQI) initiatives; a small multidisciplinary team underwent QI training with this project in mind and then chose the student investigator as the lead for the project; and the Heart Center leadership (chiefs, inpatient director, inpatient APRNs) supported the project and has encouraged a culture of evidence-based practice (EBP). The overall economics of the project

was also a facilitating factor. The institution has the potential to achieve significant cost savings related to a decrease in LOS and reduced readmissions.

The main barriers to the implementation of the DNP project included physician resistance to standardizing care as they may believe it impedes their ability to use clinical expertise; staff and family anxiety related to the change in care as compared to what was done in the past and worry that the individual patients' needs or preferences may not be taken into account; and lastly the logistics of coordinating with other departments, namely interventional radiology (IR), for one of the interventions. To help obtain buy-in for the project, the use of Plan-Do-Study-Act (PDSA) cycles was essential. PDSA cycles allowed for each component of the pathway to be tested on a small scale prior to full implementation. By doing so, potential areas of concern were addressed or disproved, additional key stakeholders identified, support garnered, and the overall process streamlined.

A criticism of standardization of care is it can lead to dehumanization of work by stifling clinician creativity and a lack of customization of care to the patient (Mannion & Exworthy, 2017; Schrijvers, van Hoorn, & Huiskes, 2012). Implementing a clinical pathway based on the best available evidence and allowing for the use of professional judgement in the application of the protocol helped to create buy-in from healthcare providers and patients. Utilizing this approach also fits with the definition of EBP (Melnyk & Fineout-Overholt, 2015). Additionally, standardization of care can contradict family and patient-centered care models. Clinicians must take into account the risks and benefits of following the clinical pathway for the individual patient (Joint Commission International, 2016). Sustainability of the intervention during the project was promoted by allowing for provider individualization of care and use of shared-

decision making to ensure that the care preferences of the patient and family were considered (Joint Commission International, 2016).

Review of the Evidence

To provide evidential support for the DNP project, a synthesis of evidence was undertaken. The primary outcome of interest of the synthesis review was a reduction in LOS through the implementation of a post-operative clinical pathway. Studies in adults and surgical specialties other than cardiac were included in order to expand the available literature for review.

Inquiry

The project inquiry is, in the pediatric single ventricle patient who is status post Fontan procedure, does the implementation of an evidence-based clinical pathway in 2017-2018 versus care provided pre-pathway in 2014-2015 standardize care and decrease LOS at an academic tertiary pediatric institution?

Search Strategies

The databases used for the literature search included Cochran, Cumulative Index to Nursing and Allied Health Literature (CINAHL), Index Medicus (MEDLINE), and PubMed. The search engine of Google Scholar was also employed. Search terms utilized were the Fontan repair, standardization of care, clinical pathway, and length of stay. Linked similar articles identified by the databases and search engine, as well as articles referenced, were evaluated for possible inclusion. Only studies performed in the acute care setting in the last 10 years, unless historically important or specifically clinically relevant, were included. Studies not available in English or full-text were excluded.

Approximately 60 studies were identified by this search strategy and 22 studies met inclusion criteria and were therefore selected for critical appraisal (see Appendix B for Evidence

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Table). Using Melnyk and Fineout-Overholt's *Rating System for the Hierarchy of Evidence for an Interventional Inquiry* (p. 11, 2015, adapted), the level of evidence of each article was rated according to study design (see Appendix C). One study is considered Level I evidence as it is a systematic review with meta-analysis. Three studies are systematic literature reviews of quantitative studies, or Level II evidence. One study is a prospective, non-randomized controlled trial, or Level III evidence. Fifteen studies are retrospective and/or prospective well-designed case-controlled or cohort studies, or Level IV evidence. One study is a prospective, longitudinal, observational mixed methods study, also Level IV evidence. One study is a literature review, classified as Level VII evidence.

Synthesis of Evidence

Standardization has gained much popularity in healthcare. A commonly accepted definition of standardization is the development and implementation of processes, methods, or practices with specific steps or criteria designed to increase consistency and improve quality and safety (Leotsakos et al., 2014, p. 111). The EBP movement promotes standardization in healthcare through the use of clinical practice guidelines, pathways, protocols, and checklists designed to improve quality and safety by reducing practice variations (Mannion & Exworthy, 2017). Key sub-topics regarding this subject as identified by the literature search include overall effectiveness of clinical pathways, improving efficiency via standardization, improving LOS and costs via clinical pathways, cardiac surgery clinical pathways in adults, pediatrics, and the Fontan procedure (see Appendix D for key terms).

Overall effectiveness of clinical pathways. When considering the implementation of a clinical pathway as a patient management strategy, it is important to evaluate the evidence regarding the overall effectiveness of use in healthcare. Three systematic reviews, one with a

meta-analysis, assessed the effects of using clinical pathways in the hospital setting and for surgery on key quality indicators and patient outcomes (Lemmens et al., 2008; Ronellenfitsch et al., 2008; Rotter et al., 2008). These reviews found that clinical pathways positively affect LOS and costs without compromising quality, as assessed by readmissions, and morbidity and mortality rates (Lemmens et al., 2008; Ronellenfitsch et al., 2008; Rotter et al., 2008). Through sub-group analysis, pathways used for invasive procedures had a stronger LOS reduction (WMD -2.5 versus -0.8 days; Rotter et al., 2008).

Improving efficiency via standardization. Efficiency is an important performance indicator in healthcare. The following studies sought to achieve improved efficiency by standardizing and streamlining key care processes. In the Netherlands, implementation of an improvement plan directed at discharge planning resulted in a 50% reduction of inappropriate hospital stay; with the average LOS decreasing from 10.4 days to 8.5 days (Niemeijer et al., 2010). By redesigning the discharge process at an academic hospital in Lebanon, inpatient and emergency department LOS improved from 3.4 to 3.1 days post-intervention (p < .001) and 6.9 to 5.9 hours (p < .001), respectively (El-Eid, Kaddoum, Tamim, & Hitti, 2015). Similarly, an academic hospital in Pennsylvania standardized the inpatient discharge workflow with the aid of a discharge checklist (Beck & Gosik, 2015). While median time of discharge order entry improved, actual discharge performance remained consistent (Beck & Gosik, 2015). Finally, operating room efficiency was improved at an academic hospital in Minnesota by minimizing variations, streamlining the preoperative process, reducing waste and redundancy, and promoting staff engagement (Cima et al., 2011). On-time starts improved (p < .05) and operations past 5 pm decreased (p = .34; Cima et al., 2011). None of these studies used a clinical pathway for

post-operative management, however, they did demonstrate that efficiency can be improved in a variety of settings by standardizing care and streamlining processes.

Improving LOS and costs via clinical pathways. A key indicator of quality in the acute care setting is LOS. Decreasing LOS can also have an impact on overall hospital costs. Multiple studies on clinical pathways with the outcome of interest of decreasing LOS have occurred in the setting of orthopedic surgery. In England, Ireland, and the Netherlands, clinical pathways were implemented for patients with hip fracture (McNamara et al., 2014; Niemeijer et al., 2013; Yousri, Khan, Chakrabarti, Fernandes, & Wahab, 2011). The studies in England and Ireland were based on the British Orthopedic Association's evidence-based guidelines (McNamara, 2014; Yousri et al., 2011). All three studies had a reduction in LOS, but only Niemeijer et al. (2013) found statistical significance (31% LOS reduction, p=.000), while Yousri et al. (2011) had significantly improved mortality (9.3%, p=.002).

Two additional cohort studies, one at a Veterans Affairs hospital in the United States and the other at a university medical center in Italy, and one systematic review focused on the implementation of clinical pathways for patients undergoing joint replacement of the hip and/or knee (Gayed, Black, Daggy & Munshi, 2013; Improta et al., 2015; Van Herck et al., 2010). For the cohort studies, LOS was significantly reduced (Gayed et al., 2013; Improta et al., 2015). The systematic review evaluated 34 publications and similarly found that LOS was significantly reduced in all 21 studies that included this specific outcome measure, aside from one study that found no difference (Van Herck et al., 2010).

Outside of orthopedics, an academic health center in North Carolina sought to decrease LOS and readmissions in post-liver transplant patients by enhancing communication and implementing a multidisciplinary clinical pathway (Toledo et al., 2013). Median LOS decreased significantly (p = < .05) with no change in readmission rates or mortality (Toledo et al., 2013). The reduction in LOS brought the center's outcomes in accordance with the industry benchmark (Toledo et al., 2013).

Two key historic cohort studies examined the use of clinical pathways in the pediatric general surgery population – inguinal hernia repair (Kelly et al., 2000) and acute appendicitis (Warner et al., 1998). Costs were reduced significantly post-pathway implementation (Kelly et al., 2000; Warner et al., 1998). Kelly et al. (2000) found no significant differences in infection rates, readmissions, or emergency department visits, demonstrating that similar quality of care could be provided at a lower cost. Use of a clinical pathway by Warner et al. (1998) also significantly reduced LOS for both non-perforated (p=.014) and perforated appendicitis (p=.0001). As asserted by the systematic review with meta-analysis by Rotter and colleagues (2008), the evidence reviewed shows that LOS and costs are improved when clinical pathways are utilized for invasive, or surgical procedures.

Clinical pathways in cardiac surgery. The concept of standardizing care delivery for the post-operative cardiac patient emerged at the same time as other surgical services in the mid-1990s, with pediatric cardiology at the forefront of this movement (Allen & Davis, 1995). However, the literature available to review regarding the use of clinical pathways in adult and pediatric cardiovascular surgery is limited. The current evidence review emphasizes pathways used for the Fontan procedure as this is the focus of the DNP project.

Adults and pediatrics. In adult cardiac surgery, a recent study evaluated a high reliability organization's approach through goal-directed, evidence-based protocols to reduce LOS after cardiac surgery in 665 adult patients (Miller et al., 2014). Study outcomes included tracking adherence to the pathway via milestone scores, team compliance as demonstrated by the

proportion of critical behaviors observed, and CVICU and hospital LOS in number of days (Miller et al., 2014). While increased team compliance was positively associated with decreased ICU and hospital LOS (p = .08, p = .008), a statistically significant negative association was found with increased milestone scores and LOS (p < .001, p = .05; Miller et al., 2014).

As for pediatrics, in 1998 a pediatric academic tertiary institution developed clinical pathways for multiple cardiac lesions to promote effective and efficient care (Uzark et al.). In this prospective cohort study of 69 pre- and 173 post-pathway (78 atrial septal defects, 76 ventricular septal defects, 30 patent ductus arteriosus, 41 tetralogy of Fallot, and 17 arterial switch operations), hospital and ICU LOS were significantly reduced for atrial septal defects (p=.02, p<.01) and ventricular septal defects (p=.03, p<.05; Uzark et al., 1998). Costs were also significantly reduced for all lesions except the arterial switch operation (Uzark et al, 1998).

Both of these studies showed a reduction in LOS by standardizing care for cardiac surgery, but for different reasons (Miller et al., 2014; Uzark et al., 1998). The Uzark et al. (1998) study decreased LOS and costs because of the use of a clinical pathway. The Miller et al. (2014) study findings were due to improved teamwork and communication rather than greater adherence to the pathway.

Fontan procedure. While little has been published regarding use of clinical pathways in pediatric cardiac surgery since the Uzark et al. study in 1998, there have been three studies regarding the implementation of a standardized plan of care for the management of the post-operative Fontan patient. The three institutions with published post-operative clinical protocols have lower LOS than the national average (Cava et al., 2005; Pike et al., 2015; Sunstrom et al., 2015). The Wisconsin protocol reduced mean hospital stay from 18 to 9 days (p = .001; Cava et al., 2005). The PORTLAND protocol improved LOS from 13 to 8 days (p = .001; Sunstrom et al., 2005).

al., 2014). Pike et al. (2015) utilized a modified Wisconsin Fontan protocol, reducing median hospital LOS from 8 to 6 days (p = .005).

In addition to a decrease in LOS, other key initial outcomes were improved through the use of a clinical pathway for the Fontan patient. Overall duration of chest tube days, amount of pleural drainage, and incidence of persistent pleural drainage decreased significantly (Pike et al., 2015; Sunstrom et al., 2015). While not statistically significant, the modified Wisconsin protocol demonstrated a clinically relevant 50% reduction in readmission rates (Pike et al., 2015). Estimated cost savings by using the Wisconsin pathway were 22% for overall costs and 29% for readmission costs (Pike et al., 2015). These protocols were well tolerated with no serious complications reported (Cava et al., 2005; Pike et al., 2015; Sunstrom et al., 2015). Further and more aggressive treatments historically used for continued pleural drainage were also avoided (Cava et al., 2005; Pike et al., 2015; Sunstrom et al., 2015). Moreover, the Pike et al. (2015) study was driven by advanced practice nurses (APNs).

Theory

The recent trend in healthcare has been to use the middle-range theory of Lean Six Sigma (LSS) – a synthesis of Lean and Six Sigma – to drive EBP and QI projects as they are complementary improvement methodologies (Nave, 2002; Young et al., 2004). The two major concepts of LSS are waste and variation. Waste is defined as anything not necessary to produce the product or service (Womack & Jones, 1990). Variation is what the customer sees and feels when they receive the product, or how far a given process deviates from perfection (General Electric, n.d.). Reducing waste improves efficiency, while reducing variation improves effectiveness (Lighter, 2014). The key concepts of LSS directly align with the key aims of the EBP project: reducing waste in order to decrease LOS, and reducing variation among healthcare

providers in order to standardize care for the Fontan patient. Additionally, LSS's structured method for process improvement through the steps of define, measure, analyze, improve and control (DMAIC) can be readily applied to the EBP project (Nave, 2002; see Appendix E for Theoretical and Conceptual Application of LSS to EBP Project). Operationally, waste or flow time was measured by tracking overall LOS for the Fontan patient. Variation was measured by tracking adherence to each component of the clinical pathway. Moreover, the literature supports the use of LSS to guide the implementation of clinical pathways as all four of the studies within the sub-topic of "Improving efficiency via standardization" (Beck & Gosik, 2015; Cima et al., 2011; El-Eid et al., 2015; Niemeijer et al., 2010), and six of the nine studies reviewed within the sub-topic of "Improving LOS and costs via clinical pathways" (Gayed et al., 2013; Improta et al., 2015; McNamara et al., 2014.; Niemeijer et al., 2013; Toledo et al., 2013; Yousri et al., 2011) had a theoretical basis of Lean or LSS.

Methods

The institutional review board (IRB) of the project was the study hospital, as was the site of the project. As the project is an EBQI initiative, it was categorized as non-human subjects research (see Appendix F for IRB Approval Letter). Individual informed consent was not obtained as it was not feasible nor appropriate for this project (O'Mathuna, 2015).

Ethical Considerations

The retrospective nature of the project minimized the harm or risk to the patient; however, there are other ethical aspects of the project that required consideration. The student investigator had no conflicts of interest. The ethical principle of justice was observed by the recruitment of subjects, as all undergoing the Fontan procedure were included, and by maintaining the privacy of the patient (Terry, 2018). The student investigator maintained confidentiality of patient information gathered during the course of the project by removing the subject's names and by storing collected data on the hospital secured network with a password protected folder and access was only given to the study team members (Terry, 2018).

Funding

The estimated cost of the project was \$69,224 (see Appendix G for Project Cost Table). Financial support for the cost of the project was provided by the Heart Center at study institution given this was a practice change by a current employee with support from departmental and hospital leadership. No other financial assistance was utilized.

Setting and Participants

The EBP project was implemented at an academic tertiary pediatric institution in the Midwest (see Appendix H for Logic Model). Study participants included all patients who underwent the extracardiac Fontan surgery and were discharged to home. Fontan revisions, additional surgeries – specifically permanent pacemaker placement, patients who were placed on palliative care, listed for transplant post-Fontan surgery, or who expired prior to initial hospital discharge were excluded. A convenience sample of two cohorts of consecutive immediate post-operative Fontan patients from 2014-2015, pre-pathway implementation, and 2017-2018, post-pathway implementation was utilized. Anticipated sample size was 80 subjects (40 pre- and 40 post-).

EBP Intervention

The post-operative Fontan clinical pathway was developed and approved for implementation by the Heart Center leadership in 2016. It was then trialed via PDSA cycles in 2016, fully implemented in 2017 and sustained in 2018 (see Appendix I for Project Timeline Flow Chart). As the project was a retrospective chart review, participants were not recruited. The student investigator collected data on all patients undergoing extracardiac Fontan repair. The time period of the study included data that was collected on Fontan patients from 2014-2015 for pre-pathway and 2017-2018 for post-pathway.

Components of the clinical pathway for the post-operative management of the Fontan patient include 1) supplemental oxygen via nasal cannula until pleural drainage tubes are removed, 2) fluid restriction of 80% daily maintenance that is liberalized prior to discharge, a free water restriction, and a low-fat diet followed for two weeks after chest tube removal or six weeks if chylous drainage, 3) aggressive and standardized diuretic therapy while inpatient and a recommended minimal diuretic regimen for discharge, and 4) central access via placement of a peripherally inserted central catheter (PICC) in IR 24-72 hours post-operatively for patient ease and comfort related to need for frequent lab draws (see Appendix J for Intervention Flow Diagram).

Implementation in 2017 involved education of providers and nursing staff regarding the components of the pathway and tracking adherence. Educational sessions were held by the student investigator with the pediatric intensive care unit (PICU) and inpatient unit nurses at quarterly unit educational updates. A copy of the clinical pathway and a bedside checklist was provided to each unit. The student investigator sent electronic communication to the inpatient providers in the PICU and on the floor as each patient underwent the Fontan with the clinical pathway interventions and a bedside checklist included in the email as a reminder and resource (see Appendix K Educational Materials). An order set within the electronic medical record (EMR) was also developed to aid in the ordering of each component in the pathway. Inpatient APNs championed the implementation of the clinical pathway by encouraging its use and tracking adherence.

Change Process, EBP Model

Social science theories related to behavioral change have commonly been used as change models in healthcare, and have specifically been used to standardize care processes, and thus fits with the EBP project of standardizing care through the implementation of a clinical pathway for the post-operative management of the Fontan patient (Mork et al., 2017; Small et al., 2016). Kotter's Change Model incorporates eight steps for implementing change: 1) create urgency, 2) form a guiding coalition, 3) create a vision for change, 4) communicate the vision, 5) empower others, 6) create quick wins, 7) build on the change, and 8) institutionalize the change (Kotter, 2012). The Iowa model was used as the EBP model as its key stages fit with the current trajectory of the project (Gawlinkski & Rutledge, p. 296, Table 5). The key trigger for the project was the institution's LOS being higher than the national benchmark for post-operative Fontans, making it a priority for the Heart Center. A small team was therefore formed to gather and review the literature to determine if there was enough evidential support to develop a clinical pathway. The pathway was then piloted in 2016 and found to be feasible, with full implementation and continual monitoring of outcomes in 2017-2018.

The clinical pathway was implemented in 2017 with 2018 serving to solidify it as a sustainable practice change. The clinical pathway was slightly modified in 2018 to improve its ease of application and process of implementation. The updated pathway and nursing bedside checklist were then provided to the intensive care and inpatient units as well as made available for reference on the hospital's intranet. The inpatient APNs continued to be the champions of this change, ensuring the pathway was adhered to and any issues addressed in a consistent and timely fashion.

Study Design

The study design was a quasi-experimental single site retrospective chart review of a cohort of consecutive immediate post-operative Fontan patients. A cohort of Fontan patients from prior to the implementation of the standardized evidenced-based clinical pathway in 2014-2015 was compared to a cohort of Fontan patients from 2017-2018 after the implementation of the intervention. The study has a retrospective control group and it is quantitative in nature. **Validity**

The quasi-experimental retrospective cohort study design is a threat to the internal validity of the EBP project. This design makes it difficult to establish a causal relationship between the intervention of implementing a clinical pathway for the post-operative management of the Fontan patient and the measured outcomes given the lack of control of other variables. By comparing key demographic data regarding the two cohorts to detect any differences and tracking adherence to each component of the pathway, the internal validity of the project was strengthened. With a single study center some components of the clinical pathway are site specific, and with a relatively small sample size, the generalizability or external validity of the findings are limited. By using the three published Fontan clinical pathways as a guide for the evidence-based intervention, having a clearly defined patient population, and utilizing similar outcome measures as other studies, external validity is enhanced.

Outcome Measures

Data collected on Fontan patients from 2014-2015 pre-pathway and 2017-2018 postpathway was compared to assess any differences in outcomes as a result of utilizing evidencebased and standardized care. Primary outcome measures include the percent adherence to the pathway and LOS in number of days. Secondary outcomes measures include development of chylous effusions, PICC line infections and/or thrombi, and number of patients readmitted within the first 30 days of discharge for treatment of reoccurrence of pleural effusions (morbidity), as well as number of lab draws per patient and an overall cost analysis. In addition to collecting data with regards to the primary and secondary outcomes, the following patient demographic information was also obtained: age, fenestration, and use of Coumadin for anticoagulation therapy.

Measurement Instruments

Data was collected via a retrospective chart review of the EMR. LOS, morbidity and mortality rates, readmissions and costs are commonly published outcomes measures for studies on the use of clinical pathways for invasive procedures and therefore data obtained from the EMR can be considered a reliable and valid method of measurement. Percent adherence to a clinical pathway is not reported as often in the literature and therefore has limitations with regards to its reliability and validity as a measure.

Quality of Data

As the anticipated sample size of the EBP project was 80, a power analysis was calculated based on medium effect d = 0.5, power of 0.8, and alpha of 0.5. Outcome measures selected to compare pre- and post-clinical pathway care have been frequently used in the literature for similar studies. The data collected was directly compared to current published data regarding post-operative clinical pathways in general (LOS), and use of a pathway for the Fontan patient specifically (LOS, readmissions; Cava et al., 2005; Pike et al., 2015; Sunstrom et al., 2015). LOS data was compared to the national benchmark data for the Fontan patient population (Dean et al., 2011; Jacobs et al., 2016). Potential threats to the quality of the project data include possible bias of the student investigator being responsible for the collection of data as well as missing data or errors in collection related to the nature of a retrospective chart review. To counter these threats to the quality of the data, all data was rigorously collected and placed in a pre-formatted Excel spreadsheet by only the student investigator, providing for consistency in its collection, and key data collected related to demographics and outcomes was independently verified by another small group member co-investigator (Appendix L Data Collection Template).

Analysis Plan

The Statistical Package for the Social Sciences (SPPS) was used to perform the data analysis for the EBP project (Appendix M Statistical Analysis Table Template). Descriptive statistics were used for both primary and secondary outcomes. A t-test was used to compare the groups on age and Wilcoxon Rank Sum tests were used for LOS and total lab draws as those variables were fairly skewed. Chi-square and Fisher's Exact tests were used for comparing the groups on the categorical variables of readmissions, fenestration, use of Coumadin, presence of chylous effusion, PICC line, and PICC line complications of thrombus and/or infection. Percent adherence was reported descriptively as it is only a post-pathway measure. The cost analysis is an estimation based on benchmark national data and the projected cost of the EBP project and therefore is not specific to each patient's Fontan hospitalization encounter at the institution.

Results

Settings & Participants

The EBP project was implemented at a Midwestern academic tertiary pediatric institution from 2014-2018. Participants were all patients who underwent initial Fontan surgical palliation and were discharged to home. Patients were excluded if they were undergoing a Fontan revision, required an additional unplanned surgical intervention – specifically placement of a permanent pacemaker, were placed on palliative care, listed for transplant, or expired prior to initial hospital discharge. After exclusions, the total sample size for the project was 67 participants, with 37 pre-pathway and 30 post-pathway. As for patient demographics, there was a statistically significant difference for age with mean age of 5.84 vs 3.73 years old (p < .001) of pre- versus post-pathway. The number of patients who had a fenestrated Fontan was similar (29.7% pre-versus 23.3% post-pathway; p = .557), but those who were started on Coumadin for anticoagulation were statistically different with 32.4% pre- and 3.3% post- (p = .003) due to changes in surgeons and their anticoagulation preferences of Coumadin versus aspirin for fenestrated Fontans.

Intervention Course, Actual

The clinical pathway was developed from 2015-2016. Components of the clinical pathway were 1) a minimum of 0.5 L of supplemental oxygen provided via nasal cannula until pleural drainage tubes are removed, 2) fluid restriction of 80% daily maintenance with liberalization to 100% prior to discharge, a free water restriction, and a low-fat diet (total number of grams of fat per day limited based on patient weight as calculated by a registered dietician) for two weeks after chest tube removal or six weeks if chylous drainage, 3) aggressive and standardized diuretic therapy while inpatient and a recommended minimal diuretic regimen for discharge, and 4) central access via placement of a PICC line in IR 24-72 hours post-operatively for patient ease and comfort related to need for frequent lab draws. Each of the four components of the pathway were trialed via PDSA cycles on three patients each during 2016. The post-operative clinical pathway for the Fontan patient was fully implemented in 2017 and sustained in 2018. Pre-pathway data was collected on all Fontan patients from 2014 and 2015 (44 patients) and post-pathway data was collected on the all Fontan patients from 2017 and 2018 (36 patients). Exclusion criteria was applied after all data was obtained.

Outcome Data

Primary outcomes for the project were LOS and percent adherence to the clinical pathway. The pathway had nearly 100% adherence as calculated by whether each patient followed each component of the pathway. LOS was significantly shorter post-pathway with median LOS of 9 days versus pre-pathway of 12 days (p = .007; see Appendix M for Statistical Results Tables & Graphs).

Secondary outcomes included incidence of chylous effusions, readmissions for pleural effusions, PICC line associated thrombi and/or infections, and number of lab draws. Incidence of chylous effusions (3, 8.1% pre- vs. 2, 6.7%; p = 1.00), readmissions (4, 10.8% pre- vs. 5, 16.7%; p = .500) and number of lab draws were similar (28 pre- and post-; p = .837). The number of Fontan patients who had a PICC line placed was significantly higher (13, 35.1% vs 22, 73.3%; p = .002) as this was one of the components of the pathway. Unfortunately, line-associated complications were also greater (p = .006).

No data was missing. Two patients post-pathway were ready for discharge from a postoperative standpoint, but had longer stays related to the need for further social work evaluation and inpatient rehabilitation. LOS was therefore calculated from when they met discharge criteria post-surgery. The number of lab draws for hospitalization and any complications past that LOS for these two patients were not included in the outcomes data calculations.

Discussion

Both of the primary outcomes of the project were successfully met. Previously care varied widely from attending provider to provider, particularly with regards to management of nutrition, fluids and diuretics in the post-operative Fontan patient. After implementing the postoperative clinical pathway, care was successfully standardized. Additionally, there was a statistically significant decrease in LOS without an increase in morbidity as evidenced by similar readmission rates and incidence of chylous effusions.

Study Strengths

The EBP intervention of implementation a post-operative clinical pathway for a specific subset of pediatric cardiac surgery patients was well supported by the organizational culture of the study institution, cardiology department, and provider and nursing staff in the intensive care unit and the inpatient cardiology ward. The project hospital is a Lean institution and encourages EBQI projects by providing training and support to its employees. The Heart Center is also one of the leading pediatric cardiac surgery programs and is always striving to meet or exceed the national benchmarks with regards to overall surgical outcomes. The providers and nursing staff also recognized that the Fontan patient population is uniquely challenging and could benefit from a standardized approach in care.

As anticipated, performing PDSA cycles prior to fully implementing the clinical pathway allowed for the identification and ability to address potential barriers as well as promoted buy-in for the project from key stakeholders. Adherence during PDSA cycles was 100% for each component of the pathway except for fluid restriction, with only one out of three patients adhering to the 80% fluid restriction. More education was therefore provided to the physicians, APNs, and nurses regarding goal fluid status for each patient. It was also recommended that suspension of the fluid restriction and/or restarting intravenous fluids only be made if there were clinical signs or symptoms of dehydration and with the approval of the attending or on-call cardiologist. Once fully implemented, adherence to the clinical pathway, including the fluid restriction component, was nearly 100%, demonstrating that the project was a success with regards to standardizing the care provided to this patient population.

Results Compared to Evidence in Literature

The literature demonstrated that clinical pathways are effective as they can reduce LOS and decrease costs without compromising quality of care as assessed by readmissions, morbidity and mortality. This project had similar findings as LOS was reduced by three days with associated cost savings, and no increase in readmissions or the incidence of chylous effusions. For the 2014-2018 reporting period to STS, the project hospital had 0% mortality in the Fontan patient population (O'Brien, 2019).

When the project was initially started, the national benchmark for LOS for post-operative Fontans' was 11 days (Dean et al., 2011) whereas the study institution's LOS was 14 days for this patient population without applying the exclusion criteria used for the project. From 2011 to 2014, STS tracked 4161 Fontan surgical outcomes and found the aggregate average LOS to be 13.4 with a median of 14 days (Jacobs et al., 2016). The implementation of the post-operative clinical pathway at the study institution resulted in a decrease in median LOS from 12 days to 9 days, with exclusion criteria applied, which exceeds the current national benchmark. This is similar to the other three pediatric institutions with published post-operative clinical protocols who also have lower LOS than the national benchmark (Cava et al., 2005; Pike et al., 2015; Sunstrom et al., 2015). With the Wisconsin protocol, mean hospital stay was reduced from 18 to 9 days (p = .001; Cava et al, 2005). The PORTLAND protocol improved LOS from 13 to 8 days (p = .001; Sunstrom et al., 2014). Pike et al. (2015) utilized a modified Wisconsin Fontan protocol, reducing median hospital LOS from 8 to 6 days (p = .005).

Limitations

Internal Validity Effects

Confounding factors, bias, imprecision in EBP intervention processes and the collection of data can affect the internal validity of study outcomes. A possible confounding factor for this project includes a change in the surgeons who were operating during the study period and subsequently a change in practice due to surgeon preference of using aspirin versus Coumadin for anticoagulation on fenestrated Fontans. Achieving appropriate Coumadin dosing for adequate anticoagulation can increase LOS, therefore a decrease in the use of Coumadin postpathway could also be contributing to the decrease in LOS. The exclusion criteria used could introduce bias into the study, however it was consistently applied to pre- and post-pathway patients. The tracking of adherence to each component of the EBP intervention introduces bias as well as this is a more subjective measure. Only the student investigator tracked adherence, therefore this limits the variability in determining whether the pathway was followed or not.

External Validity Effects

Factors such as participant and setting characteristics can affect generalizability. Being a single site study and focusing on a very specific patient population limits the external validity of the findings of the project. However, all patients undergoing the Fontan procedure were included, regardless of underlying cardiac anatomy or comorbidities. Exclusion criteria for participants was also clearly defined and applied. There was a significant difference between the pre- and post-pathway cohorts with regards to age. Napolene and colleagues (2010), however, found that age at the time of Fontan surgery is not a factor in post-operative outcomes. The study institution is considered a high-volume center for pediatric cardiac surgeries, including those performed for the single ventricle patient (O'Brien, 2019). Both of these factors enhance the transferability of the intervention in achieving the intended results at other similarly sized pediatric hospitals with robust cardiac surgery programs.

Sustainability of Effects

After the implementation of a practice change, there is the potential for observed gains to weaken over time, therefore it is important to have a plan in place for maintaining the improvement. The success of the clinical pathway in standardizing care and decreasing LOS in a historically complex patient population has contributed to its embracement as a change in practice by the physicians, APNs, and nurses at the study institution. Only 20 Fontan surgeries occur a year out of a total of approximately 1400 cardiac surgeries at the study institution (O'Brien, 2019). With the rotating schedule of physicians who care for the patients in the ICU and cardiology ward, each provider cares for a relatively low number of post-operative Fontan patients in a year. The clinical pathway is therefore appreciated by providers as it outlines a specific standard of care that can be followed or adjusted as needed. To sustain the project, the Heart Center APNs will continue to educate nursing, residents, and providers regarding the components of the clinical pathway and encourage its use.

Efforts to Minimize Study Limitations

In order to minimize the effect of a single site study, the post-operative Fontan clinical pathway was developed using components of the published clinical pathways or protocols used at other pediatric institutions (Cava et al., 2005; Pike et al., 2015; Sunstrom et al., 2015) that were based on evidence and physiology (Gupta et al., 2004). Key demographic data and other process measures between the pre- and post-pathway cohorts were obtained in order to show similarities between the groups, or that the differences between groups likely did not contribute to a change in LOS. Obtaining this data diminishes the inherent limitation of a retrospective study of drawing inferences between the intervention and outcomes due to lack of control of variables.

Interpretation

Expected & Actual Outcomes

A decrease in LOS and standardization of care were the expected and actual outcomes of implementing the Fontan clinical pathway. A secondary aim was a reduction in readmissions, but this was not realized. Readmissions for re-accumulation of pleural effusions were similar between the pre- and post-cohorts. The expected outcome of obtaining a PICC line in the post-operative Fontan patient was for patient and family satisfaction related to need for frequent blood draws and stable access for intravenous medications. Historically, the use of PICC lines in Fontans has been a benign intervention, with only one out of 47 patients (2%) over a four-year period (2014-2017) having a line-associated complication of a thrombus. Unfortunately, in 2018 there was a significant increase in thombi and infections of PICC lines in the Fontan patient population and across the study institution as a whole, necessitating this component of the pathway be suspended as inclusion as a component in the pathway reassessed.

Intervention Effectiveness

The Fontan clinical pathway standardized care and during the post-pathway period, LOS was significantly reduced. The study was appropriated powered. While there are limitations, which have been discussed, a similar clinical pathway could be implemented for post-operative Fontans at other pediatric hospitals with cardiac surgery programs. Institutions that are focused on improving quality and outcomes, and have support from a leadership and system standpoint to do so, will be more successful in implementing this change in practice. In the U.S. and Canada alone, over 1000 Fontan procedures are performed in a year (Jacobs et al., 2016). If other pediatric institutions used evidence-based standardized pathways for post-operative Fontans, overall LOS as tracked by STS, incidence of complications related to prolonged hospitalization, and associated-costs could be reduced.

Intervention Revision & Opportunities

Even though the intervention was successful in achieving the primary outcomes of decreasing LOS and standardizing care, there are several revisions that should be considered. The use of PICC lines was initially proposed and included as a component of the clinical pathway as a way to increase satisfaction and diminish harm and stress to Fontan patients and their families. Given the decrease of LOS and the increase in line-associated complications, the component of obtaining central venous access post-operatively did not need to be included in the pathway and could have continued to be considered on a case-by-case basis. Additionally, given that most Fontans post-pathway were discharged home on multiple diuretics in order to decrease incidence of pleural effusions, a basic guideline on how to manage outpatient weaning of the diuretics would have been helpful for providers. This could have possibly decreased the readmission rates for re-accumulation of pleural effusions post-pathway. Providing more education to parents/families pre-operatively regarding the dietary and fluid restrictions, as well as guidance on how to get the toddler/pre-school aged child to take multiple diuretics/medications at home, also could have led to fewer readmissions related to effusions due to lack of medication compliance.

Expected & Actual Impact to Health System, Costs

One of the secondary expected outcomes of the use of a clinical pathway for postoperative Fontan patients was an overall savings in cost to the healthcare institution and system. A cost analysis was performed based on the national reported average daily cost of a postoperative Fontan patient (Dean et al., 2011) as compared to the overall cost of implementing the post-operative clinical pathway. With a decrease in LOS of three days, a cost savings of \$10,803 per patient for 30 patients post-pathway equals a savings of over \$300,000 for the study institution during the post-pathway period. With an average of 20 patients per year, the study institution could continue to see savings of over \$200,000 a year related to the reduction in LOS for post-operative Fontans. The cost of implementing the pathway was estimated at just under \$70,000 (Appendix G). The Fontan clinical pathway financially benefited the institution as the total costs saved exceeded those spent to implement this practice change. The cost to continue to use the pathway is minimal, especially since the cost of obtaining a PICC line in IR and the cost of the DNP student's time were the bulk of the expense of implementing the pathway – both of which will not factor into the cost of its continued use.

Conclusion

Clinical pathways should be utilized for the post-operative management of certain patient populations, including the Fontan patient, as a means to standardize care and improve initial outcomes. The aim of the project was to standardize care for Fontan patient population and ultimately reduce LOS to meet or exceed the national benchmark, and resulting in quantitative benefits to the institution and qualitative benefits to the patient and family. There is a need for multi-center prospective randomized controlled studies to provide a higher level of evidential support for the use of clinical pathways. For the three published Fontan clinical pathways, a meta-analysis of findings could also be undertaken to strengthen the scientific support for this intervention. Published guidelines on how to wean diuretics as an outpatient after hospital discharge in order to prevent re-accumulation of pleural effusions and associated readmissions are non-existent for the Fontan patient. The weaning of post-discharge diuretics is therefore a planned next step to investigate in order to develop recommendations.

Findings from the EBP project were presented at the Heart Center QI meeting, the study institution's annual EBQI poster session in October 2017, 21st Annual Update on Pediatric &

Congenital Cardiovascular Disease hosted by Children's Hospital of Philadelphia in February 2018, and the 26th Evidence-Based Practice Conference in April 2019. The poster was also submitted to Share@Children's Mercy, a website for scholarly health, academic and research exchange, and findings posted to the SharePoint through the Pediatric Acute Care Cardiology Collaborative. A manuscript was also submitted to *Clinical Nurse Specialist* for potential journal publication. This EBP project will add to the limited body of evidence available concerning the implementation of a clinical pathway for the post-operative Fontan patient, and it is likely the first study on this topic with a theoretical basis.

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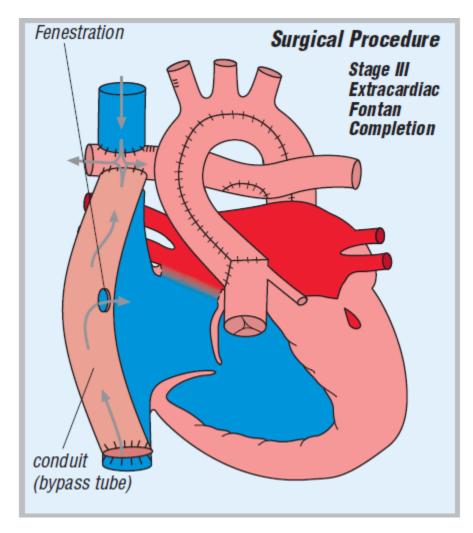
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Figure A

Extracardiac Fontan Repair with Fenestration



An external tubular conduit is surgically connected to the inferior vena cava and to a branch pulmonary artery (branch pulmonary artery was previously connected to the superior vena cava in stage II repair) to complete the passive redirection of the systemic venous return.

Appendix B

Definition of Terms

Adherence: The act of following the set standard or rules.

Clinical pathway: An evidence-based, structured, multi-disciplinary management tool used for a specific group of patients with a predictable clinical course by which different interventions involved in patient care are clearly defined and sequenced in an effort to improve quality of care.
Extracardiac Fontan Procedure: An external tubular conduit is surgically connected to the inferior vena cava and to a branch pulmonary artery (branch pulmonary artery was previously connected to the superior vena cava in stage II repair) to complete the passive redirection of the

systemic venous return.

Length of stay: Duration of a single hospitalization as calculated from day of admission to day of discharge in total number of days.

Standardization: The development and implementation of processes, methods, or practices with specific steps or criteria designed to increase consistency and improve quality and safety (Leotsakos et al., 2014, p. 111).

Appendix C

Synthesis of Evidence Table

In the pediatric single ventricle patient who is status post Fontan procedure, does the implementation of an evidence-based clinical pathway in 2017-2018 versus the non-standardized care approach in 2014-2015 standardize care and decrease length of stay at an academic tertiary pediatric institution?

Author, Year,	Purpose,	Design,	Sample,	Study	Measures &	Results &	Limitations &
Title, Journal	Theory Used	Evidence Level ¹	Setting	Variables	Reliability	Analysis Used	Usefulness
Fontan							
Pike et al.	To determine if	Retrospective	60 pre and	Standard	LOS - day of	Decreased LOS	(-)Adherence not
(2015).	implementation	cohort	60 post,	protocol	admission to	(p = .005);	tracked
Reduced pleural	of a clinical	quantitative	excluded		day of d/c.	persistent	(-)CI for all results not
drainage, length	protocol for the	study	deaths or	Duration of		drainage (p =	provided
of stay, and	post-operative		Fontan	pleural tube	Readmissions -	.001).	(-)Design limits ability
readmissions	Fontan patient	Level IV	conversion	drainage,	recurrence of	Reduced	to correlate
using a	can improve			NPO +	pleural effusion	readmits 50% (p	(+)Same population,
modified	immediate		Academic	TPN, LOS,	w/in 30 days of	= .1); no	similar protocol
Fontan	outcomes and		tertiary	re-	hospital d/c.	NPO/TPN ($p =$	(+)Significant &
management	decrease overall		pediatric	admissions,		.06). Saved	clinically relevant
protocol. The	costs		institution	hospital	Hospital cost	22%; readmits	results
Journal of			(Children's	costs	savings	29%.	(+)APN driven
Thoracic and	Atheoretical		Hospital of			Mann Whitney	
Cardiovascular			Los			U, Chi-squared,	
Surgery			Angeles)			Fisher's	
Sunstrom <i>et al</i> .	Determine	Retrospective	28 pre and	Defined	Median CT	CT days ($p <$	(-)All patients
(2015). A	efficacy of	cohort	14 post	surgical	drainage days	.001), total	fenestrated -
defined	institution's	quantitative	protocol	strategy and	& total	drained ($p <$	controversial
management	Fontan	study		strict post-	drainage, ICU	.001). ICU (p =	(-/+)Evolved pathway
strategy	management		Academic	operative	& hospital	.004), LOS (<i>p</i> =	to improve adherence
improves early	protocol in	Level IV	tertiary	manage-	LOS, mortality	.001).	(+)Surgical technique
outcomes after	reducing chest		pediatric	ment plan	in-hospital &	Mann-Whitney,	also standardized
the Fontan	tube drainage &		institution		30-day, stroke,	Chi-squared,	(+)Reported
procedure: The	LOS		(Doern-	СТ	readmissions	multiple linear	morbidities similar for
Portland			becher	drainage,	for pleural	regression,	pre & post-protocol
Protocol, The	Atheoretical			LOS,		Kaplan-Meier	

¹ Levels of Evidence, see Appendix E (Melnyk & Fineout-Overholt, 2015, adapted)

				1.01	<u> </u>	0	+1
Society of			Children's	M&M, re-	effusions,	curve, Cox	
Thoracic			Hospital)	admissions	required PPM.	proportional	
Surgeons					P values 2-	hazards &	
					sided, statistical	negative	
					significance =	binomial	
					0.05, CI 95%	regression	
Cava <i>et al</i> .	Does a more	Retrospective	N=25	Standard	Postoperative	Decreased CT	(-)Adherence not
(2005). A	standard	cohort	Historical	protocol	day CT	days $(p = .003);$	discussed
medical	approach to	quantitative	controls,	-	removed, LOS	decreased LOS	(-)Historical controls
strategy to	post-operative	study	N=33	Duration of	s/p Fontan, #	(p = .001); 0	selected at random
reduce	Fontan care		random	pleural	made NPO, #	NPO/TPN or	(+)Historical medical
persistent chest	reduce	Level IV	patients	chest tube	utilized TPN, #	sclerosis ($p =$	management
tube drainage	prolonged		1	drainage,	underwent	.002)	discussed, non-
after the Fontan	pleural drainage		Academic	LOS, need	sclerosis	CT days, LOS –	standard
operation, The	& LOS, reduce		tertiary	for		1-way analysis	(+)Protocol well
American	further		pediatric	NPO/TPN		of variance;	tolerated, no
Journal of	interventions		institution	and/or		NPO/TPN,	complications or
Cardiology			(Children's	pleural		sclerosis –	readmissions for
e un une re 8,	Atheoretical		Hospital of	sclerosis		Fisher's 2-way	effusions
	Theorem		Wisconsin)	bererosis		exact test	
CV surgery			((1500110111)			•••••••••••••••••••••••••••••••••••••••	
Miller <i>et al.</i>	Evaluate high	Prospective,	665 adult	Use of	Team	Increased team	(-)135 missing data
(2014).	reliability	longitudinal	cardiac	pathway –	compliance =	compliance =	(-)Stat. significant neg
Implementing	organization	observational	surgery pts,	milestone	proportion	decreased ICU	association w/
goal-directed	(HRO)	study – mixed	CVICU	scores; team	SREBP-related	& hospital LOS	milestones met & LOS
protocols	approach	methods	care team	compliance	team behaviors	(p=0.08,	(+)Evaluated
reduces length	through goal-	methods	(100 RNs,	score –	exhibited	p=0.008).	teamwork
of stay after	directed,	Level IV	16	critical	during rounds;	Increased mile-	(+)Early identification
cardiac surgery.	evidence-based		providers)	behaviors	milestone score	stone scores,	of deviations, decrease
Journal of	protocols to		providers)	observed	diff between	ICU & hospital	adverse events?
Cardiothoracic	reduce LOS s/p		Academic		actual and	LOS increased	
and Vascular	cardiac surgery		medical	CVICU &	expected;	(p < 0.001,	
Anesthesia	carulac surgery		center -	hospital	CVICU &	(p < 0.001, p = 0.05).	
Anesinesia	High reliability		Vanderbilt	LOS	hospital LOS	Regression $p=0.03$	
	ringin remaining		vanueront		-	U	
					(days)	analysis	

				~			T 2
Uzark <i>et al</i> .	Developed	Prospective	69 pre and	Clinical	Hospital LOS	Hospital & ICU	(-)Re-admissions
(1998).	clinical	cohort	173 post;	pathways	(days), ICU	LOS reduced	tracked for only 2
Changing	pathways to	quantitative	no	for cardiac	LOS (days),	(ASD p=.02, p)	weeks
practice	promote	study	exclusions	surgeries	duration of	<.01; VSD	(-)No Fontan pathway
patterns for	effective and		78 ASD,		mechanical	<i>p</i> =.03, <i>p</i> <.05).	(-)20 yrs old
children with	efficient care of	Level IV	76 VSD,	Hospital &	ventilation	Costs &	(+)Tracked deviations
heart disease:	children with		30 PDA,	ICU LOS,	(hrs), lab	resources used	from pathway and
A clinical	heart disease		41 TOF, 17	time to	(blood) tests	reduced.	estimated cost savings
pathway			ASO	extubation,	(#), hospital	Mann-Whitney	(+)Multiple CV
approach.	Atheoretical			blood tests,	costs, variance,	U, unpaired	surgery pediatric
American			Pediatric	hospital	readmissions,	two-tailed t	pathways evaluated
Journal of			academic	costs,	correlations	tests, median,	with significant
Critical Care			(Children's	variances,	Statistically	Pearson	findings
			Hospital of	re-	significant =	correlation	
			San Diego)	admissions	<i>p</i> <.05	coefficients	
Allen & Davis	Literature	Literature review	N/A	N/A	Care guidelines	Cardiac cath,	(-)20+ yrs old
(1995).	review of care				or clinical	exercise testing,	(-)Low level of
Standardizing	guidelines &	Level VII	Pediatric		pathways	activity/sports	evidence
care delivery	care pathways		cardiology			recs, listing of	(+)Provides historical
for infants and	for pediatric				Impact on cost,	donor hearts,	context for
children with	cardiac surgery				outcomes such	specific lesion	standardization of care
common	to standardize				as LOS, re-	algorithms	movement
congenital	care, improve				admissions,	CV surgery –	(+)Pediatric
cardiac lesions.	quality, reduce				M&M	decrease LOS,	cardiology specific
Current	costs					hospital charges	
Opinion in						w/no adverse	
Pediatrics	Atheoretical					effects	
						outcomes or	
						quality	
LOS and Costs							
Improta <i>et al</i> .	Demonstrate	Retrospective	82 pre and	Implement-	LOS (days)	Average LOS	(-)Did not monitor pt
(2015). Lean	that Lean Six	and prospective	48 post,	tation of		decreased from	satisfaction, other
Six Sigma: A	Sigma	cohort	prosthetic	post-	Significance	18.9 to 10.6	outcomes
new approach	appropriate	quantitative	hip	operative	level of $p=.05$	days (44%),	(-)Different pt
to the	method to	study	replace-	clinical		<i>p</i> <.001	population
management of	develop clinical		ment (3	pathway			(+)Substantial
patients	pathway for hip	Level IV					predicted annual cost

CLINCALIAIII		OIIIIIIIIIIIIIIIIIIIIII					+3
undergoing	surgery to		outliers	LOS		Test of	savings related to
prosthetic hip	improve quality		excluded)			normality –	decreased LOS
replacement	& reduce costs					Shapiro-Wilk, <i>t</i> -	(+)Utilized same
surgery.			Italy			test	theory as project
Journal of	Lean Six Sigma		(Italian				
Evaluation in			University				
Clinical			Medical				
Practice			Center)				
McNamara et	Evaluate use of	Retrospective	59 pre- and	Clinical	ED to	32/86 (37%)	(-)Different patient
al. (2014). Use	Lean Six Sigma	and prospective	86 post-	pathway	admission,	admitted within	population
of Lean	to aid in process	quantitative	pathway,		waiting time	4 hrs vs 16/59	(-)Analysis used not
principals to	of	cohort study	uncompli-	Admission	until surgery,	(27%) prior;	reported, nor were p-
improve flow of	implementing a		cated	w/in 4 hrs,	OR start time,	earlier mean OR	values
patients with	clinical pathway	Level IV	fractured	surgery w/in	OR time usage,	start time =38	(+)Based on British
fractured neck	for		NOF	24 hrs of		extra OR mins;	Orthopaedic
of femur—the	uncomplicated		patients	presenting,		+12% of pts had	Association evidence-
HOPE study.	fractured neck			LOS		surgery w/in 24	based guidelines
Journal of Irish	of femur (NOF)		Ireland			hrs of admission	(+)Improved
Medicine	patients		(University			= LOS reduced	efficiency using same
			of			by 1 night	theory as project
	Lean Six Sigma		Limerick)				
Toledo et al.	Use a	Retrospective	49 pre, 10	Clinical	LOS (days) &	Median LOS	(-)Different patient
(2013).	systematic	and prospective	pilot, 62	pathway	re-admissions	decreased 11 to	population
Reducing liver	process to	cohort	post adult,		(30 days, 90	8 days ($p < .05$);	(+)Utilized same
transplant	identify factors	quantitative	single-	LOS, re-	days) after liver	30-day	theory as project and
length of stay:	affecting LOS	study	organ,	admissions,	transplant,	readmissions	had pilot
A Lean Six	and then	-	primary	mortality	mortality at 30	decreased	(+)Significant
Sigma	implement	Level IV	liver	rates	days & 1 year	53.1% to 48.4%	reduction in LOS
approach.	targeted		transplant			(<i>p</i> =.63), 90-day	without increase in re-
Progress in	interventions		recipients			65.3% to 56.5%	admissions or
Transplant-						(p=.35) -	mortality = also
tation	Lean Six Sigma		University			decreasing LOS	financially beneficial
	-		of North			no impact on	-
			Carolina			readmissions,	
			Health			30-day & 1 yr	
			Care			mortality	
						2-sample <i>t</i> test	

			Igint	LOS aget	Moon LOS	()Different nations
	1			· ·		(-)Different patient
•			-	savings		population
	-				•	(+)Utilized same
1	study	1	0		· ·	theory as project
1 .	T 1 TT 7	1 '	`			(+)Large post sample
· · · ·	Level IV	-	-			size with statistically
		post				significant decrease in
1 0						LOS
(TKA)			patients)			
Lean Six Sigma			LOS, costs			
					volume.	
		Medical			Analysis of	
		Center,			variance,	
		Indiana-			Fisher's, Duan's	
		polis, IN			smearing est	
Demonstrate	Retrospective &	137 pre and	Clinical	LOS (days),	LOS decreased	(-)Different patient
usefulness of	prospective, non-	195 post,	pathway	duration of	13.5 to 9.3 days	population
using Lean Six	randomized	ages 75 or	-	surgery	(-33%, <i>p</i> =.000),	(+) controlled study,
Sigma for	controlled study	older,	LOS,	(minutes)	surgery time	significant findings
improving the	-	surgery for	duration of		decreased 154	(+)Utilized same
efficiency of a	Level III	hip fracture	surgery		min to 98 min	theory as project
clinical pathway		_			(<i>p</i> =.000).	
for elderly		Nether-			Analysis of	
patients with		lands			variance	
hip fractures		(University			(ANOVA),	
-		Medical			regression	
Lean Six Sigma		Centre			-	
C		Groningen)			•	
Evaluate impact	Retrospective &	Ŭ /	Lean Value-	Overall		(-)Different patient
of Lean on the	1	and 299	Stream		• 1	population
outcome for	quantitative				· •	(-)Improved mortality
fracture NOF	1	1	11	admission to		but not other
	5	-	Overall		• •	efficiency outcomes
1	Level IV	0		admission to	- · -	(+)Large sample size
Lean		fracture	30-day	trauma ward,	Door to OR	
LLan		muoturo				
	To increase efficiency and reduce costs for total hip arthroplasty (THA) and total knee arthroplasty (TKA) Lean Six Sigma Demonstrate usefulness of using Lean Six Sigma for improving the efficiency of a clinical pathway for elderly patients with hip fractures Lean Six Sigma Evaluate impact of Lean on the outcome for fracture NOF patients	To increase efficiency and reduce costs for total hip arthroplasty (THA) and total knee arthroplasty (TKA)Retrospective quantitative studyLean Six SigmaRetrospective & prospective, non- randomized controlled studyDemonstrate usefulness of using Lean Six Sigma for improving the efficiency of a clinical pathway for elderly patients with hip fracturesRetrospective & prospective, non- randomized controlled studyLean Six SigmaLevel IIIEvaluate impact of Lean on the outcome for fracture NOF patientsRetrospective & prospective cohort study	To increase efficiency and reduce costs for total hip arthroplastyRetrospective cohort quantitative studyMedical record review 638 pts = 150 pre, 98 during, 390 post(THA) and total knee arthroplasty (TKA)Level IVduring, 390 post(TKA)Richard L. Roudebush Veterans Affairs Medical Center, Indiana- polis, INDemonstrate usefulness of sigma for controlled study for elderly patients with hip fracturesRetrospective & ardomized controlled studyDemonstrate sigma for controlled study137 pre and 195 post, ages 75 or older, surgery for hip fractureEvaluate impact of Lean on the outcome for fracture NOF patientsRetrospective & a09 pre- and 299 post, cons prospective surgical tevel IV	To increase efficiency and reduce costs for total hip arthroplastyRetrospective cohortMedical recordJoint Replace- menttotal hip arthroplastystudypts = 150 pre, 98Program (standard- izing work, prop(THA) and total knee arthroplastyLevel IVduring, 390 pre, 98izing work, preop education of Richard L.(TKA)Richard L. RoudebushRichard L. Patients)patients)Lean Six SigmaKetrospective & randomized137 pre and polis, INClinical pathwayDemonstrate usefulness of right e efficiency of a clinical pathway for elderly patients with hip fracturesRetrospective & surgery for hip fractures137 pre and polder, surgery for hip fracture duration of surgery for hip fracturesClinical surgeryEvaluate impact of Lean on the outcome for fracture NOF patientsRetrospective & adation309 pre- gosp. cohort studyLean Value- gosp. gost, cons add 299Evaluate impact fracture NOF patientsRetrospective & gosp. cohort study309 pre- gosp. gost, cons gosp.Level IVEvel IVrepai of repair of mortality,Stream gosp.Stream goproach	efficiency and reduce costs for total hip arthroplastycohort quantitative studyrecord review 638 pts = 150Replace- mentsavingsarthroplasty (THA) and total knee arthroplasty (TKA)Level IVduring, 390izing work, preop education of patients)preop education of patients)Lean Six SigmaKetrospective & randomized sigma for efficiency of a efficiency of a lean Six SigmaRetrospective & surgery for loft efficiency of a efficiency of a efficiency of a efficiency of a efficiency of a efficiency of a lean Six SigmaRetrospective & surgery for loft efficiency of a efficiency of a efficiency of a efficiency of a lean Six SigmaRetrospective & surgery for loft efficiency of a lean Six SigmaSet of a surgery for lean Six SigmaNether- lands loft efficiency of a lean Six SigmaLost of a surgery for loft efficiency of a lean Six SigmaRetrospective & surgery for loft efficiency of a lean Six SigmaSet of a surgeryNether- lands lands loft efficiency of a lands loft efficiency of a lean Six SigmaRetrospective & surgerySof or a loft efficiency of a landsNether- lands lands loft efficiency of a landsOverall mortality, 30- day mortality, 30- day mortality, 30- day mortality, 30- day mortality, 30- day mortality, admission toEvaluate impact of Lean on the outcome for fracture NOF patientsRetrospective & surgical low w/ surgical surgicalOverall Overall overall low w/ surgical surgical low w/ surgical low w/ surgical low	To increase efficiency and reduce costs for total hip arthroplastyRetrospective cohortMedical record record record record record record mentLoS, cost savingsMean LOS reduced 36% (5.3 to 3.4 days, p<.001). 100% reduction of reduction of preop eat ROT Sigma(THA) and total knee arthroplastyLevel IVduring, 390 preop arthroplastypres 98 (standard- izing work, preop education of patients)(standard- izing work, preop education of patients)mon-VA care for mon-VA care for million annually, increased volume.Lean Six SigmaRetrospective & prospective, non- to increased volume, ontrolled studyRetrospective & surgery for lands (chires sigmaClinical patientsLOS (days), uration of surgery (citaliana- polis, INLOS (days), surgery (citaliana- polis, INLOS (days), surgery (citaliana- golis, INLOS (days), surgery (citaliana- g

district general				admission		to trauma ward	(+)Based on BOA
hospital? <i>Injury</i>			United	to OR time,		& LOS not stat	evidence-based
nospital ingition			Kingdom	admission		significant	guidelines
			(Goodhope	to trauma		Chi-squared	Sanachines
			Hospital,	ward, LOS		test, Mann-	
			Bristol)	Ward, 100		Whitney U test	
Van Herck et	Determine key	Systematic	34 of 4055	Clinical	Functional	# & % pubs in	(-)Different patient
<i>al.</i> (2010). Key	interventions	literature review	pubs,	pathway	outcome,	terms of	population
interventions	that multidisc		inclusion	punwuy	complications,	measures given,	(-)Recommends but
and outcomes in	teams select as	Level II	criteria =	Functional	place of d/c ,	# of indicators,	does not do meta-
joint	pathway		pts w/ hip	outcome,	wound status,	& content of top	analysis on outcomes
arthroplasty	components,		or knee	complica-	pain, QOL, pt	5 indicators.	(+)Multiple reviewers,
clinical	what outcomes		replace-	tions, place	satisfaction,	Effect size	very detailed search
pathways: A	are measured,		ment,	of d/c ,	LOS, cost,	calculated,	and screening strategy
systematic	and what is		pathway	wound	utilization rate.	expressed as %	(+)Identifies key
review.	overall effect of		assessed	status, pain,	Leuven Clinical	of change.	strengths,
Journal of	a joint		via process	QOL, pt	Pathway	of change.	weaknesses, gaps
Evaluation in	arthroplasty		or outcome	satisfaction,	Compass–	LOS reduced	regarding clinical
Clinical	clinical pathway		measures,	LOS, cost,	clinical, service,	significantly in	pathway studies
Practice	chincal pathway		original	utilization	team, process,	all 21 studies (1	paulway studies
Tructice	Atheoretical		pubs only	rate	financial	w/ no diff).	
Kelly <i>et al</i> .	Determine	Retrospective	25 pre-, 46	Surgical	Times for	No diff in	(-)15+ yrs old
(2000). The	whether use of a	cohort &	control, 46	clinical	anesthesia,	control &	(-/+)Only costs
effects of a			,		,		· · · · ·
	clinical pathway	randomized	intervent,	pathway	procedure,	intervention	reduced, no impact
pediatric	for pediatric	case-controlled	randomly	F	PACU, total	groups	other outcomes =
unilateral	inguinal hernia	study	selected,	Frequency	(OR to d/c)	No significant	similar quality
inguinal hernia	surgery	T	age/gender/	of wound	T = 4 = 1 = = = 4	diff in times	(+)Pre-pathway &
clinical	improves	Level IV	medical hx	infections,	Total cost	Cost reduced by	case-controlled groups
pathway on	outcomes		matched	return visits,	XX 7 1	10% (p < .05)	for intervention
quality and	A /1 /* 1		01.11	times	Wound	No diff in #	(+)Pediatric surgical
cost. Journal of	Atheoretical		Children's	associated	infections	infections, no	pathway, historically
<i>Pediatric</i>			Hospital	with		readmissions in	important
Surgery			Medical	surgical	Readmissions	either group, no	
			Center,	repair, costs		ED visits	
			Cincinnati		ED visits within		
					72 hrs of d/c	ANOVA, Chi-	
						squared testing	

CLINICAL PATH	WAI FOR THE F	ONTAN PATIENT	L		•		40
Warner et al.	Determine	Retrospective &	122 pre-	Surgical	Labs/imaging,	Negative appy,	(-)20 yrs old
(1998). An	impact of	prospective	and 120	clinical	(-) explorations,	perf similar	(+)Evaluated
evidence-based	evidence-based	quantitative	post-	pathway	perfs,	Nonperf LOS &	outcomes throughout
clinical	clinical pathway	cohort study	pediatric		time until	costs decreased	entire pathway process
pathway for	for acute		surgery for	Patient care	consult, ED to	(<i>p</i> =.014,	(+)Pediatric surgical
acute	appendicitis in	Level IV	acute appy	outcomes,	OR time, pre-op	<i>p</i> =.001).	pathway, historically
appendicitis	pediatrics			costs	abx, LOS, costs	Perf LOS &	important
decreases			Children's			costs decreased	
hospital	Atheoretical		Hospital		Sample to	(<i>p</i> =.0001,	
duration and			Medical		detect 25%	<i>p</i> =.0001).	
cost. Journal of			Center,		change LOS w/		
Pediatric			Cincinnati		90% power &	t tests,Wilcoxon	
Surgery					alpha error of	Rank Sign, Chi-	
					0.05	squared	
Efficiency							
Beck & Gosik	Determine	Prospective	Control	Service	Mean LOS,	Stat significant	(-)Inpatient service,
(2015).	impact Lean Six	concurrent	group pre-	redesign -	median d/c	d/c order time	not surgical focus
Redesigning an	Sigma has on	control cohort	1390, post-	daily	order time and	(<i>p</i> <.0001), d/c	(+)Improved
inpatient	improving	study	1146;	standard	actual d/c, d/c	from hospital	efficiency, no negative
pediatric	throughput		Interven-	work, d/c	prior to noon	(<i>p</i> <.0001), d/c	affect on LOS or
service using	efficiency for	Level IV	tion pre-	checklist,	and 1400, 7-,	before	readmissions
Lean to	inpatient		421, post-	interdisci-	14-, & 30-day	noon/1400	(+)Concurrent control
improve	pediatric service		552	plinary	readmissions	(<i>p</i> <.0001).	group
throughput				huddles.		LOS,	(+)Utilized same
efficiency.	Lean Six Sigma		Penn State	LOS, d/c		readmissions	theory as project
Journal of			Hershey	order time,		same	
Hospital			Medical	re-		Wilcoxon,	
Medicine			Center	admissions		logistic	
						regression, OR,	
						Chi-squared	
						test, t test	
El-Eid et al.	Assess	Retrospective	pre-	Intervention	Discharge time	d/c time	(-)Inpatient & ED
(2015).	efficiency of	quantitative	N=8494 &	to improve	(time from	decreased by	focus, not surgical
Improving	using Six Sigma	cohort study	post-	d/c process	order to actual	22.7% (<i>p</i> <.001),	(-)d/c focused, no
hospital	to improve		N=8560		d/c), % pts d/c	d/c prior to noon	clinical pathway
discharge time:	patient	Level IV		Discharge	order written	(<i>p</i> <.001),	(+)Utilized similar
A successful				time,	before noon, %	hospital LOS	theory as project

			Tontion	hoomital 0-	nto looving her	doomaged 211-	() Lange complexite
implementation	discharge		Tertiary	hospital &	pts leaving by	decreased 3.4 to	(+)Large sample size
of Six Sigma	process		Academic	ED LOS	noon, hospital	3.1 days	w/ statistically
methodology.	a. a.		Hospital in		LOS, LOS of	(<i>p</i> <.001), ED	significant
Medicine	Six Sigma		developing		ED admitted pts	mean LOS	improvements in
			country			lower (<i>p</i> <.001)	efficiency
			(Beirut,			<i>t</i> & Chi-squared,	
			Lebanon)			multivariate &	
						multiple linear	
						regression	
Cima <i>et al</i> .	To use the	Retrospective &	Thoracic	Surgical	% on-time	Stat significant	(-)Statistical analysis
(2011). Use of	combined	prospective	surgery	process	starts, OR past	improvement in	used not reported
Lean and Six	methodology of	quantitative	pre- 735,	improve-	5pm, avg	on-time starts	(-)Different patient
Sigma	Lean Six Sigma	cohort study	post-2430;	ment: min.	turnover (mins),	for all 3	population
methodology to	to improve OR		Gyn pre-	volume	avg staff OT,	(<i>p</i> <.05); OR	(+)Standardized &
improve	efficiency for 3	Level IV	1740, post-	variation,	OR saved,	past 5 for Gyn	streamlined process,
operating room	specific surgical		2430; Gen/	streamline	change in OR	(<i>p</i> <.05) &	improving efficiency
efficiency in a	specialties		colorectal	pre-op,	margins	General	(+)Utilized same
high-volume			pre-1685,	reduce non-		(<i>p</i> <.05).	theory as project
tertiary-care	Lean Six Sigma		post- 1907	op time,		Gains achieved	
academic				eliminate		in non-OR time,	
medical center.			Academic	redundancy,		staff overtime,	
Journal of			medical	engage		and ORs saved	
American			center –	employees		= financial	
College of			Mayo	On-time		benefit.	
Surgeons			Clinic,	starts, late			
_			Rochester,	OR cases,		Analysis used	
			MN	costs		not reported	
Niemeijer et al.	To reduce	Retrospective &	Pre 747,	Process	Dutch	50% reduction	(-)Different patient
(2010). Quality	average LOS by	prospective	post 946,	improve-	Appropriate-	inappropriate	population
in trauma care:	improving the	quantitative	pts	ment	ness Evaluation	hospital stay	(-)Statistical analysis
Improving the	discharge	cohort study	admitted to	intervention	Protocol, %	Avg LOS	used not reported
discharge	process for	-	Trauma		inappropriate	reduced from	(+)Increased
procedure of	trauma patients	Level IV	Nursing	%	hospital stay,	10.4 days to 8.5	efficiency but unclear
patients by	using the Lean		Department	unnecessary	average LOS	days	if significance reached
means of Lean	Six Sigma			hospital		118 extra	(+)Utilized same
Six Sigma. The	method		Nether-	stay,		admissions =	theory as project
Journal of			lands	average		financial benefit	

CLINICALIAI	WAT FOR THE I	ONTAIN FATIENT	L				40
Trauma Injury,	Lean Six Sigma		(University	LOS,		No increase in	
Infection and			Medical	quality (re-		readmissions,	
Critical Care			Center	admissions,		mortality rate	
			Groningen)	mortality),		decreased	
				cost		(<i>p</i> =.017)	
Effectiveness							
Rotter et al.	To determine	Systematic	17 trials	Clinical	Effective	Moderate	(-)Meta-analysis
(2008). A	the effect of	review with	(clinical	pathway vs	Organization of	quality studies	evidence exploratory
systematic	using clinical	random effects	pathway	standard	Care Group	12/16 sign	in nature
review and	pathways on	meta-analysis	children or	care	model, 2	improved LOS.	(-)Small # of studies
meta-analysis	LOS, hospital		adults; 13		reviewers	Pathways for	met inclusion criteria
of the effects of	costs, and	Level 1	RCTs and	Outcome	Review	invasive	(+)Clinical pathways
clinical	patient		4	measures -	Manager	procedures	effective for invasive
pathways on	outcomes		controlled	LOS,	Cochrane	stronger LOS	care
length of stay,			clinical	hospital	Collaboration -	reduction	(+)Positive effects on
hospital costs	Atheoretical		trials),	costs,	pooled effect	(WMD -2.5 vs -	LOS & costs without
and patient			N=4070 pts	quality of	estimate	0.8 days).	compromising quality
outcomes.			-	care	(WMD), chi-	No diff in re-	
BMC Health			Clinical		squared,	admissions (OR	
Services			(in- & out-		degrees of	1.1) or in-	
Research			patient), &		freedom to	hospital	
			inpt rehab		determine	complications	
			_		variance	(OR 0.7).	
Lemmens et al.	To study	Systematic	23 studies,	Clinical	Leuven Clinical	Studies most	(-)Different patient
(2008).	indicators used	literature review	of which	pathway	Pathway	frequently	population
Systematic	to evaluate		16		Compass –	assessed	(+)Discusses key gaps
review:	gastrointestinal	Level II	controlled,	Complica-	clinical, service,	complication	in studies regarding
Indicators to	surgery clinical		clinical	tions, re-	team, process,	rates, re-	clinical pathways (lack
evaluate	pathways and		pathway	admissions,	financial	admissions,	of evaluation of
effectiveness of	effects reported		for GI	LOS, costs,		mortality, LOS	service, process, team
clinical	_		surgery in	resource	% of # of	with no reported	domains)
pathways for GI	Atheoretical		English,	use,	studies/total	adverse effects	
surgery.			German or	deviations	that report		
Journal of			Dutch,	in process,	positive vs no		
Evaluation in			study size	communica-	effect for each		
Clinical			range 13-	tion,	domain		
Practice			846	satisfaction			

Ronellenfitsch	Provide	Systematic	Common	Implement-	Table $1 = each$	$23 = \cos t$	(-)No meta-analysis
<i>et al.</i> (2008).	evidence on	literature review	surgical	ing surgical	study rated with	savings	(-)Unclear why
Clinical	effects of using	of quantitative	procedures,	clinical	regards to	1 = reducing	specific studies chosen
pathways in	clinical	studies	30 studies:	pathway	dependent	LOS did not	(+)Qualitative
surgery—	pathways in		24 before-		variables as (+)	increase	components
should we	surgery	Level II	after trial; 4	Economic	"significant"	readmissions	(+)Strong association
introduce them			interven-	effects,	advantage, (O)	6 = decreased	in decease in LOS w/o
into clinical	Atheoretical		tion only	quality of	no significant	M&M	negative effect on
routine? A			group; 1	care –	difference, (-)	3 = increase in	other outcomes
review article.			non-RCT;	morbidity &	significant	pt satisfaction	
Langenbecks			1 RCT.	mortality,	disadvantage,	4 = high degree	
Archives of				patient	blank not	of satisfaction	
Surgery			Study size	satisfaction	assessed	1 = no	
			range 6-			difference	
			1200; mean				
			119 tx, 120				
			comparison				

	Rating System for the Hierarchy of Evidence For an Interventional Inquiry (Modification by Dr. Lindholm for course N5613)
Level I	Evidence from a systematic review or meta-analysis of all relevant RCTs. Evidence-based clinical practice guidelines based on systematic reviews of RCTs).*
Level II	Evidence obtained from well-designed RCT. <i>Quantitative systematic review of well-designed controlled trial without randomization.</i>
Level III	Evidence obtained from well-designed controlled trial without randomization (quasi-experimental). Quantitative systematic review of case-control, cohort, or correlational studies.
Level IV	Evidence from well-designed case-control or cohort study (or cross- sectional study)
Level V	Evidence from systematic review of <i>quantitative</i> descriptive (<i>no relationships to examine</i>) or qualitative studies.
Level VI	Evidence from a single <i>quantitative</i> descriptive (no relationships to examine in the study) or qualitative study
Level VII	Evidence from the opinion of authorities and/or reports of expert committees

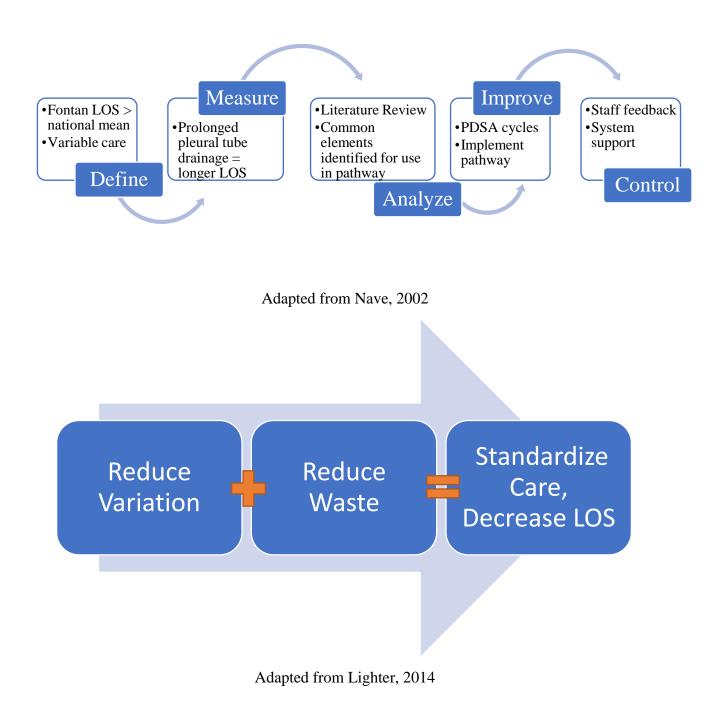
Appendix D

Melnyk, B.M. & Fineout-Overholt., E. (2015). *Evidence-based practice in nursing and healthcare*. Philadelphia Lippincott Williams & Wilkins.

*Italics, appropriate in this category, modification by LL 2017 based on opinions from experts to place SR at one level higher than single study design level.



Theoretical and Conceptual Application of Lean Six Sigma to EBP Project



Appendix F

IRB Approval Letter

Children's Research Institute

NOT ENGAGED IN HUMAN SUBJECTS RESEARCH

October 23, 2018

Sarah Lagergren smlagergren@cmh.edu

Dear Dr. Lagergren,

On 10/23/2018, the ORI staff reviewed the following protocol:

Type of Review:	Initial Study
Title:	Retrospective review of the implementation of a post-
	operative clinical pathway for the management of the
	Fontan patient
Investigator:	Sarah Lagergren
myIRB ID:	STUDY00000246
Funding:	100.1001070100 CMH ADELE HALL CAMPUS
Documents Reviewed:	 Fontan Clinical Pathway QI - Retrospective Review,
	Category: IRB Protocol;

ORI staff determined that the proposed activity does not involve research as defined by DHHS regulations.

This project involves a measurable, specific goal to decrease length of stay (LOS) for patients from the current average of 14 days to national average of 11 days. Therefore, this project is not designed to create or contribute to generalizable knowledge. Hence it is not considered a systematic investigation, including research development, testing and evaluation, designed to develop or contribute to generalizable knowledge according to 45 CFR 46.102(d) (not research).

IRB review and approval by this organization is not required. This determination applies only to the activities described in the myIRB submission listed above and does not apply should any changes be made. If changes are made and there are questions about whether these activities engage CM in human subjects research, please submit a new request in myIRB for a determination.

Sincerely, Dane Sommer, DMin Co-Chair, CM Institutional Review Board Doug Swanson, MD Co-Chair, CM Institutional Review Board Ryan McDowell Director, Office of Research Integrity

Appendix G

Proposed Project Cost Table

Direct Costs			
Supplemental oxygen via nasal cannula	\$3.10/unit ²	40 units	\$124.00
Fluid Restriction and Nutrition	No extra cost		\$0
Standardized Diuretic Therapy	No extra cost		\$0
Central Access: ³			
Referred to Interventional Radiology	\$1500	40 pts	\$60,000
		(20 pts*)	(\$30,000*)
Salary for APRN			
Education of nursing staff	\$55/hour	10 hrs	\$550
(preparation plus education			
sessions)			
Implementation	\$55/hour	30 hrs	\$1650
(email reminders,			
monitoring adherence to			
pathway, meetings)			
Data collection/analysis	\$55/hour	80 hrs	\$4400
Direct Costs			
TOTAL			\$66,724
			(\$36,724*)
Indirect Costs			
Benefits for APRN	\$10/hour	120 hrs	\$1200
Additional education by unit educators	\$30/hour	10 hrs	\$300
Unable to calculate, estimated	Use of space		\$1000
	Use of computers		
	Use of electronic		
	medical record		
Indirect Costs			
TOTAL			\$2500
TOTAL ALL COSTS			\$69,224
			(\$39,224*)

*Pre-pathway, approximately 50% of patients were already receiving PICC lines. Post-pathway implementation will require 100% of patients to obtain PICC lines, representing a 50% increase in costs for this intervention.

 $^{^{2} \}underline{http://www.rehabmart.com/product/pediatric-nasal-7ft-safety-cannula-50-per-case-30361.html}$

³<u>https://www.ncbi.nlm.nih.gov/pmc/articles/PMC2869215/#R2</u>

Appendix H

Logic Model for DNP Project

Student: Sarah Lagergren

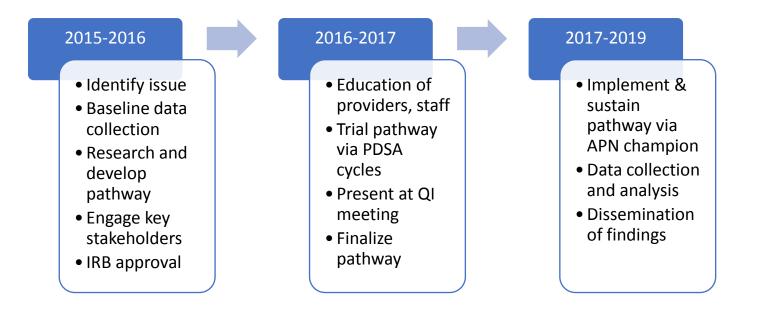
Inquiry, PICOTS: In the pediatric single ventricle patient who is status post Fontan procedure, does implementation of an evidence-based clinical pathway in 2017-2018 versus care provided in 2014-2015 standardize care and decrease LOS at an academic tertiary pediatric institution?

	Intervention(s)	Outputs	Ľ		Outcomes Impact	
Inputs	Activities	Participation	Ľ	Short	Medium	Long
 Evidence, sub-topics Overall effectiveness of clinical pathways Improving efficiency via standardization Improving LOS & costs via clinical pathways Clinical pathways in cardiac surgery— adults, pediatrics, Fontans Major Facilitators or Contributors Lean institution Heart Center leadership support Small team initiative with APN as lead Major Barriers or Challenges Physician resistance Staff and family anxiety related to change in care and standardization Coordination with interventional radiology (IR) 	 EBP intervention Implementation of an evidence-based clinical pathway for the management of the post-operative Fontan patient Major steps of the intervention Continue use of a minimum of 0.5 liters oxygen via nasal cannula until removal of chest tubes Standardized aggressive diuresis Fluid restriction of 80% maintenance, 6 ounces of free water Low fat diet with daily fat gram count Central access obtained via peripherally inserted central catheter (PICC) within 48-72 hours post-op in IR 	Participants Consecutive post- operative extracardiac Fontan patients, anticipated sample size of n = 80 Site Midwestern academic tertiary pediatric institution Time Frame 2014-2015 (pre-) 2017-2018 (post-) Consent Needed or other Not applicable – EBQI, retrospective chart review Person(s) collecting data Student investigator - Sarah Lagergren Others directly involved EBQI team – Suma Goudar, MD; Megan Jensen, APRN; Bryan Beaven, RN		 Outcomes to be measured Primary LOS (days) Adherence to pathway (% for each step in intervention) Secondary Readmissions within 30 days of discharge for pleural effusion (#) Chylous effusions Lab draws (#) Complications requiring further interventions and PICC line complications (infection, thrombus #) Costs Statistical analysis Descriptive, t-test, Wilcoxon Rank sum, Chi- square, Fisher's exact 	Outcomes to be measured Sustainability of improvements • LOS (days) • Adherence to pathway (% for each step in intervention) • Readmissions within 30 days of discharge for pleural effusion (#)	 Outcomes that are potentials Provider, patient, family satisfaction Standardized preoperative education, inhospital and discharge support for parents related specifically to challenges of Fontan patient Development of outpatient diuretic weaning guidelines for Fontan patients to decrease readmissions

Rev. 7/09, 1/2015 <u>http://www.uwex.edu/ces/Imcourse/interface/coop_M1_Overview.htm</u> Logic-Model Worksheet content revisions by Lyla Lindholm for DNP Project. Not to be placed on web for public use. For UMKC DNP coursework only.

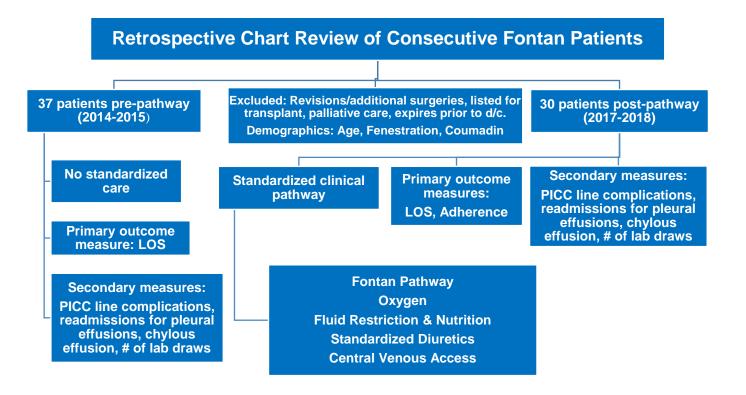
Appendix I

Project Timeline Flow Chart



Appendix J

Intervention Flow Diagram, Procedure



Appendix K

Educational Materials: Clinical Pathway & Bedside Checklist

	Fontan Post-operative Clinical Pathway										
1.0											
1.Oxygen	• Continue use of minimum 0.5L NC oxygen until removal of chest tubes										
2. Fluid Restriction & Nutrition	 Limit total intake volume to 80% maintenance (PO + IV). Liberalize total volume to 100% maintenance 48 hours before discharge. Free water restriction of 6 oz. Liberalize to 12oz on discharge. Water restriction will be removed at first post-op follow up. Low fat diet. Consult nutrition for daily fat gram count, patient can order off regular menu. Continue low-fat diet for 2 weeks post chest tube removal. If chylous, will continue for 6 weeks. ***If patient is showing clinical signs of dehydration (tachycardia, elevated BUN) 										
	with significant negative fluid balance may consider suspending fluid restriction***										
3. Standardized Diuretic Management	 Lasix IV 1 mg/kg/dose q8hr starting on POD #1. Lasix should stay IV until the day prior to anticipated chest tube removal. PO dosing 1 mg/kg/dose. Add PO diuril 5-10 mg/kg/dose q12hr and PO aldactone 1 mg/kg/dose q12hr once tolerating PO. May use IV diuril 5 mg/kg/dose instead of PO if more diuresis is needed. 										
	• Minimum discharge diuretics should be PO Lasix TID. *** It is recommended that patient be stable on home diuretic regimen for 24-48 hours before discharge***										
4. Central											
Access	 PICC Line placed within 24-72 hours post-op in interventional radiology. Consider use of prophylactic continuous heparin in line for higher risk patients. 										

Persistent or Exces	Persistent or Excessive Chest Tube Output										
Excessive Chest Tube Output	 Chest tube output > 250-300ml/24hrs after POD #3 or 20ml/kg/day - excessive pleural drainage and below items need to be <i>considered</i>: Labs: IGG, LFTs, PT, PTT, Fib and AT3- minimum biweekly Consider liberalization of 80% fluid restriction (with techniques such as partial chest tube output replacement), but this plan needs to be clearly defined in daytime rounds with cardiology and surgeon input. If question arises outside of rounds, discuss with cardiology staff prior to initiation. 										

***Approved for use by Heart Center Leadership, April 2017, revised April 2018

Appendix K

Educational Materials: Clinical Pathway & Bedside Checklist

Fontan Post-operative Clinical Pathway: Provider/RN Bedside Checklist

PICU/POD #0-POD #1

- □ Respiratory Care Plan use order comments and specify the following: "Continuous use of a minimum of 0.5 L oxygen via nasal cannula until removal of chest tubes."
- \Box IV + PO order = 80% maintenance, calculate and set daily ml for max allowed
- □ Free water restriction of 6 oz. per day may use Enteral Free Water order, 180 ml, ad lib, daily water restriction
- □ "Fat controlled diet" order. Consult to nutrition to assess current diet, provide family education as needed and identify daily fat gram limit. Patient may order off of regular menu as long as within daily fat gram count.
- □ Start Lasix IV 1 mg/kg/dose q8hr

PICU/Blue Team/POD #1-POD #3

□ Consult to Radiology Interventional (if not already done), single lumen unless otherwise indicated. Tip of the line to lie at orifice of SVC (confluence of innominate, subclavian, and jugular veins); line will be in the subclavian or innominate vein.

Blue Team/POD #2-Discharge

- \Box If not done, nutrition consult for daily fat gram limit (low-fat). Will continue for 2 weeks after chest tubes removed, unless chylous, and then will continue for 6 weeks.
- □ Add diuril PO 5-10 mg/kg/dose q12hr and aldactone PO 1 mg/kg/dose q12hr once tolerating PO diet. May use IV diuril 5 mg/kg/dose instead of PO if more diuresis is needed.
- □ Transition to Lasix PO 1 mg/kg/dose q8hr the day prior to anticipated chest tube removal.
- □ Minimum discharge diuretic regimen of Lasix PO TID. Should be on home diuretics for 24-48 hours prior to d/c.
- □ Follow-up appt made for within 1 week of discharge for CXR, echo and BMP

Appendix L

Data Collection Templates: Pre-Pathway and Post-Pathway

Pre-Pathway

Patient Number	Date of Surgery	readmission within 30 days	Surgeon	Fenestration	Other Surgical Procedure	Coumadin	CT removal (POD day)	Additional Chest tube days	Chylous		

POD day PICC placed	Thrombus	Days On Oxygen	Complex Diuretic management	diuril used?	aldactone used?	Lasix used?	post op day oral diuretics started	Total # lab draws during hospitalization	СВС	BMP	LFT	Coags	NT- Pro BNP	AT3	lgG	Blood Gas

Appendix L

Data Collection Templates: Pre-Pathway and Post-Pathway

Post-Pathway

		C		LOS			Surgical		removal	On min. 0.5L O2 until CT	(total and	Additional Chest tube	Chylous	CT	diet	Days of	maintenance fluids (IV +PO)	restriction suspended or IVF	
Age	Weight	Surgeon	Surgery	(days)	days	Fenestration	Procedure	Coumadin	(POD day)	removed	m⊮kg)	days	Drainage	output	Tonowed	TV Huids	maintained	given	12 oz at d/c

PICC line	PICC	many	Thrombus/	started on	to CT	when	IV diuril	supplemen	on electrolyte supplemena	D/C'ed on other PO	diuretic regimen 24- 48 hrs	Total #	CBC	BMP	LFT	Coags	NT-Pro BNP	AT3	IgG	Blood Gas	Albumin lab

Appendix M

Statistical Analysis Results Table and Graphs

	Pre-Pathway $n = 37$	Post-Pathway $n = 30$	p-value
Age, mean (sd)	5.84 (1.7)	3.73 (1.3)	< 0.001
LOS, median (IQR)	12 (9-14)	9 (7-11)	0.007
Total lab draws, median	28 (20-41)	28 (20-36.5)	0.837
(IQR)	28 (20-41)	28 (20-30.3)	0.857
Readmission within 30 days	4 (10.8%)	5 (16.7%)	0.500
Fenestration	11 (29.7%)	7 (23.3%)	0.557
Coumadin	12 (32.4%)	1 (3.3%)	0.003
Chylous	3 (8.1%)	2 (6.7%)	1.00
PICC line	13 (35.1%)	22 (73.3%)	0.002
Thrombus/Infection	0 (0%)	6 (20.0%)	0.006

