

Estimating tibial stress throughout the duration of a treadmill run

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Abstract

Introduction: Stress fractures of the tibia are a problematic injury amongst runners of all levels. Quantifying tibial stress using a modelling approach provides an alternative to invasive assessments that may be used to detect changes in tibial stress during running. This study aimed to assess the repeatability of a tibial stress model and to use this model to quantify changes in tibial stress that occur throughout the course of a 40-minute prolonged treadmill run.

Methods: Synchronised force and kinematic data were collected during prolonged treadmill running from fourteen recreational male rearfoot runners on two separate occasions. During each session, participants ran at their preferred speed for two consecutive 20-minute runs, separated by a 2-minute pause. The tibia was modelled as a hollow ellipse and bending moments and stresses at the distal 1/3 of the tibia were estimated using beam theory combined with inverse dynamics and musculoskeletal modelling.

Results: Intraclass correlation coefficients indicated good-to-excellent repeatability for peak stress values between sessions. Peak anterior and posterior stresses increased following 20 minutes of prolonged treadmill running and were 15% and 12% greater respectively after 40 minutes of running compared with the start of the run.

Conclusion: The hollow elliptical tibial model presented is a repeatable tool that can be utilised to assess within-participant changes in peak tibial stress during running. The increased stresses observed during a prolonged treadmill run may have implications for the development of tibial stress fracture.

Keywords: tibial stress; overuse injury; running; musculoskeletal modeling; beam theory

1. Introduction

Running is an accessible and increasingly popular form of physical activity that is associated with reduced mortality (1–4). However, there is a high incidence of injury amongst runners (5, 6) with two-thirds of recreational runners reportedly sustaining an injury over a two-year period (6). Bone stress injuries are one of the more problematic injuries due in part to their lengthy recovery time and the most severe of these – stress fractures – have been reported to comprise up to 30% of running-related injuries (7). The tibia is one of the most common sites of lower limb stress fracture amongst runners (8–10).

The magnitudes of tibial stress during physical activities such as running and jumping are typically far below the failure threshold (11–13) but may result in the accumulation of microdamage. Microdamage is a natural consequence of loading in healthy bone. However, in an attempt to remove microdamage, bone undergoes ‘targeted remodelling’ and this results in temporarily increased porosity (14). This can impair the mechanical properties of bone (15), increasing susceptibility to a stress fracture. Stress fractures are thought to occur due to the accumulation of microdamage without adequate repair (16).

The total stress on a loaded bone results from a combination of axial and bending forces acting on the bone. Both external loads and muscular forces act on the bone and contribute to axial and bending forces. Pauwels’ Theorem suggests that the external loads tend to bend the bone in one direction while the forces applied by the muscles tend to bend the bone in the opposite direction (17). The resultant bending places one surface of the bone under tension and the opposite surface under compression. However, the stress due to the bending is superimposed with the stress due to longitudinal compression. This increases the compression on the compressed surface even further whilst reducing the tension on the tensile surface.

Existing studies have provided contradictory information regarding the net direction of bending during the support phase of the human running gait cycle (18–23). Most recent studies (18, 22, 23), including one that directly measured bone deformation using surgically implanted

bone screws (21), have indicated that the resultant bending moment (due to the combined effect of the internal muscular forces and external reaction forces) about the medial-lateral axis tends to bend the tibia in a concave posterior manner during running stance, thus placing the posterior tibia under compression. Experimental data, including *in vivo* bone strain estimates, have shown increased bone strain following prolonged physical activity (24–26), indicative of an association between fatigue and bone strain. It is unknown to what extent tibial stress magnitudes change throughout the duration of a prolonged run and this is likely important in understanding the risk of stress fractures in runners in an ecological setting.

The use of invasive estimates of human bone strain is justifiably limited. Biomechanical models provide a valuable non-invasive alternative that allow specific research questions to be addressed. Existing tibial modelling approaches have used beam theory to estimate tibial bending (19, 20) and stress (18, 22, 23), where a cross-section of the tibia was modelled as a hollow ellipse. Peak tibial stress estimates obtained using beam theory were highly correlated with more computationally expensive finite element model estimates during walking ($r > 0.9$), but were found to underestimate the values (23). This suggests that beam theory estimates are a useful tool to assess within-subject changes in peak stress. However the repeatability of this approach has not been quantified.

Therefore, the aims of this study were to quantify the repeatability of beam theory estimates of tibial stress during running and to assess to what extent tibial stress changes throughout the duration of a prolonged treadmill run. It was hypothesised that the stresses acting at the anterior and posterior peripheries of the tibia would be relatively more repeatable than those at the medial and lateral peripheries. It was also hypothesised that the magnitude of stress would increase throughout the 40-minute treadmill run.

2. Methods

2.1 Participants

Fourteen recreationally active male participants were included in the study (mean (standard deviation (SD)): 24.4 (4.4) years; 70.2 (7.6) kg; 1.78 (0.05) m). Participants were habitual rearfoot striking recreational runners who ran a minimum of 15 miles per week. All participants were injury-free at the time of data collection and had no history of serious lower limb injury within the previous year. All participants provided written informed consent prior to participation in this study which was approved by the University of Massachusetts Amherst Institutional Review Board.

2.2 Experimental setup

Retro-reflective markers were positioned to identify pelvis, thigh, lower leg and foot segments as detailed by Weir et al. (27). All markers were positioned by the same investigator. Markers were secured using double-sided tape followed by Fixomull tape (Smith & Nephew, London, UK) and an athletic stretch tape (Jaybird and Mais, Lawrence, MA, USA) intended to minimise marker movement. Height and body mass were recorded for scaling of the model. Synchronised kinematic (8-camera motion capture system, Oqus 5, Qualysis, Inc., Gothenburg, Sweden; 200Hz) and ground reaction force data from a force instrumented treadmill (Treadmetrix, Park City, UT, USA; 2000 Hz) were obtained during running.

2.3 Protocol

Participants completed two prolonged treadmill running data collection sessions in the Biomechanics Laboratory exactly one week apart at the same time of day on each occasion. This study was part of a larger study examining the influence of footwear on running gait (27). In the present study, participants ran in a neutral shoe (Brooks Defyance 9, Seattle, WA, USA) that was new to them. Participants first undertook a warm-up run for five minutes during which their preferred running speed for a 40-minute training run was determined. The treadmill was initially set at the participants' self-reported speed and increased/decreased until the

participant settled on a comfortable speed. The same running speed was utilised in the second session. Following the warm-up a standing calibration trial was obtained while participants stood on the treadmill.

The prolonged treadmill run involved two 20-minute runs at the preferred speed (group mean: 3.4 (0.3) m.s⁻¹) that were separated by a two-minute period during which participants changed into a second shoe of identical construction but of a different colour and a second standing trial was collected. Retro-reflective markers had been positioned on the second shoe during the initial setup. Participants ran for one minute to become accustomed to the running speed and footwear before the 20-minute time period commenced in each of the running sessions. Data were collected for 30 seconds at the start (minute-0) and end (minute-20) of the first bout, and at the end (minute-40) of the second bout of running. Data were also collected at the start of the second bout of running in order to provide information regarding potential recovery effects of the two-minute pause. This time point was not included in the main analyses.

2.4 Data Analysis

Kinematic and force data were filtered with a zero-lag fourth-order low pass Butterworth filter at 8Hz. Three-dimensional kinematic and kinetic data were processed using Visual3D software (C-motion, Inc., Rockville, MD). Ten stance phases per participant were analysed from each time point. Data were time normalised to 101 points. A customised Matlab (R2017a, Mathworks, Natick, MA) program was written to estimate tibial stress. The tibia was modelled as a hollow elliptical beam (18, 22, 23) using elliptical geometry with diameters obtained from Franklyn et al. (28) (outer medial-lateral: 23.22 mm; outer anterior-posterior: 29.32 mm; inner medial-lateral: 10.08 mm; inner anterior-posterior: 9.76 mm). Segment centre of mass accelerations and joint reaction forces were calculated. The contribution to bending from nine muscles that span the cross-section of interest (distal 1/3 of tibia) were included in the model (Tibialis Anterior, Soleus, Tibialis Posterior, Extensor Digitorum Longus, Flexor Digitorum

Longus, Flexor Hallucis Longus, Peroneus Brevis, Peroneus Longus, Extensor Hallucis Longus). The contributions of the two gastrocnemii muscles that span the tibial cross-section but originate on the femur were considered through inclusion of the knee joint moment. Muscle definitions were obtained from the Hamner model (29). The muscle line of action was used to determine the angle between the muscular force and the tibia. Where the muscle included only origin and insertion coordinates, the straight line between these coordinates was used. Where wrapping points existed, the longest line between two adjacent coordinates was used. Dynamic muscle forces were estimated using static optimisation with a cost function minimizing the sum of cubed muscle stresses - a cost function widely used for lower extremity analysis (30). Non-linear cost functions allow more load sharing across muscles than linear cost functions (31). Sagittal plane hip, knee and ankle moments were constrained to be equal to those obtained through inverse dynamics. Maximum isometric muscular forces were determined using physiological cross-sectional areas (PCSA) from Arnold et al. (32) and maximum dynamic muscular forces were constrained by the product of the PCSA, a specific tension of $61 \text{ N}\cdot\text{cm}^{-2}$ (32) and an eccentric plateau of 1.5 (33). Moment arms for each muscle were determined as a function of sagittal plane ankle angle during stance from the Hamner model (29). The axial and bending contributions from each muscle were calculated in both the anterior-posterior and medial-lateral directions.

Normal stresses at the posterior, anterior, lateral and medial peripheries were calculated as axial stress plus/minus bending stress. These stress values were determined using the following:

- 1) For each point of stance, axial and bending forces due to the external reaction forces and internal muscular forces were vector summed to represent the resultant axial force acting at or about the distal 1/3 centroid.
- 2) Axial stresses were estimated by dividing the resultant axial force by the cross-sectional area of the hollow ellipse.

- 3) For each point of stance, the resultant bending moment was the sum of the bending due to the internal muscular forces and the external reaction forces acting on the distal 1/3 centroid. The bending due to the muscles crossing the centroid was determined by multiplying the muscular forces by the respective moment arms. The bending at the centroid due to the external reaction forces included the contributions from both the knee joint reaction force and the knee joint moment.
- 4) Anterior-posterior bending stresses were estimated by multiplying the resultant bending moment about the medial-lateral axis of the cross-section by the distance to the ellipse anterior/posterior periphery and dividing by the area moment of inertia of the hollow ellipse about its medial-lateral axis.
- 5) Medial-lateral bending stresses were estimated by multiplying the resultant bending moment about the anterior-posterior axis of the cross-section by the distance to the ellipse medial/lateral periphery and dividing by the area moment of inertia of the hollow ellipse about its anterior-posterior axis.

2.5 Statistical Analysis

2.5.1 Model Repeatability

Repeatability was assessed using data from minute-0 of the two runs conducted a week apart. One participant was excluded from the repeatability analysis due to a technical issue during their second visit. Average and percentage differences in peak stress between sessions were obtained and coefficient of variation (CV) was determined to indicate variability of peak stress in relation to the mean value. The intraclass correlation coefficient (ICC) was used to assess test-retest reliability with a two-way mixed-effects, single-measurement model with absolute agreement (34). A value of 0.75 – 0.90 was indicative of good repeatability and a value greater than 0.90 was indicative of excellent repeatability (34). Bland-Altman 95% limits of agreement gave the range within which 95% of differences between repeat peak stress values were expected to lie (35).

2.5.2 Assessment of tibial bending moments and tibial stress throughout the run

The influence of run duration on tibial bending moments and tibial stress was assessed using data from the 40-minute running session in which participants wore the neutral shoe (see Weir et al. (27) for further explanation relating to the session that was not included in the present study). This was assessed using a repeated measures ANOVA with three time points: minute-0, minute-20, and minute-40. Mauchly's test was used to assess sphericity and the Greenhouse-Geisser correction was applied where the assumption of sphericity was violated. Post-hoc paired t-tests were conducted in the case of a main effect to identify whether differences existed between minute-0 and minute-20, and minute-0 and minute-40 with a Bonferroni correction ($\alpha = 0.05/2$). Where there was a main effect, differences between the end of bout-1 (minute-20) and the start of bout-2 were also assessed using paired t-tests in order to provide an indication as to whether the pause in running to change footwear influenced the findings. The statistical analyses outlined above were used both to assess normalised time histories and to assess peak values, with the former utilising statistical parametric mapping (SPM). SPM analyses were carried out using open-source spm1d Matlab code (<http://www.spm1d.org> (36)).

3. Results

3.1 Model Repeatability

Peak bending moments and stress values are presented in Table 1. ICC values indicated excellent repeatability for peak bending moments and good-to-excellent repeatability for peak stress values. Smaller percentage differences and CV values were observed between sessions for peak stress in the anterior and posterior directions than the medial and lateral directions. The Bland-Altman limits of agreement showed that an increase in anterior stress of less than 18.3 MPa and in posterior stress (increase in negative direction) of less than 19.0 MPa would be expected in 95% of repeat measurements.

Table 1: Session 1 and 2 mean, standard deviation and repeatability outcomes for peak bending moments and peak stresses at the distal 1/3 tibia during running.

	Mean	SD	Between-Session Difference		CV	ICC	Bland-Altman Limits of Agreement
Resultant Bending Moments (N.m)							
ML axis	106.2	26.5	4.0	3.8 %	0.2	0.806	-28.0, 36.0
	110.2	25.5					
AP axis	43.6	17.0	0.8	1.9 %	0.4	0.887	-11.9, 22.2
	42.8	15.4					
Stresses (MPa)							
Anterior	43.8	12.3	2.0	5.1%	0.3	0.765	-13.8, 18.3
	46.1	11.6					
Posterior	-66.5	15.2	-2.2	3.0%	0.2	0.836	-19.0, 15.0
	-68.5	14.8					
Medial	12.4	8.9	3.5	29.3%	0.7	0.839	-10.6, 5.0
	9.6	7.4					
Lateral	-23.6	12.7	-2.8	17.5%	0.5	0.717	-13.0, 20.1
	-20.1	10.4					

ML: medial-lateral; AP: anterior-posterior

3.2 Bending Moments

Resultant bending moments about the medial-lateral axis (contributing to anterior-posterior stress) were predominantly in the positive anti-clockwise direction throughout stance (Figure 1A), interpreted as tending to bend the tibia in a concave posterior manner (Figure 1B). Peak bending stress contributed 82.3% (2.3%) to peak posterior compressive stress. Resultant bending moments about the anterior-posterior axis were predominantly in the positive clockwise direction throughout stance (Figure 1C), interpreted as tending to bend the tibia in a concave medial manner (Figure 1D).

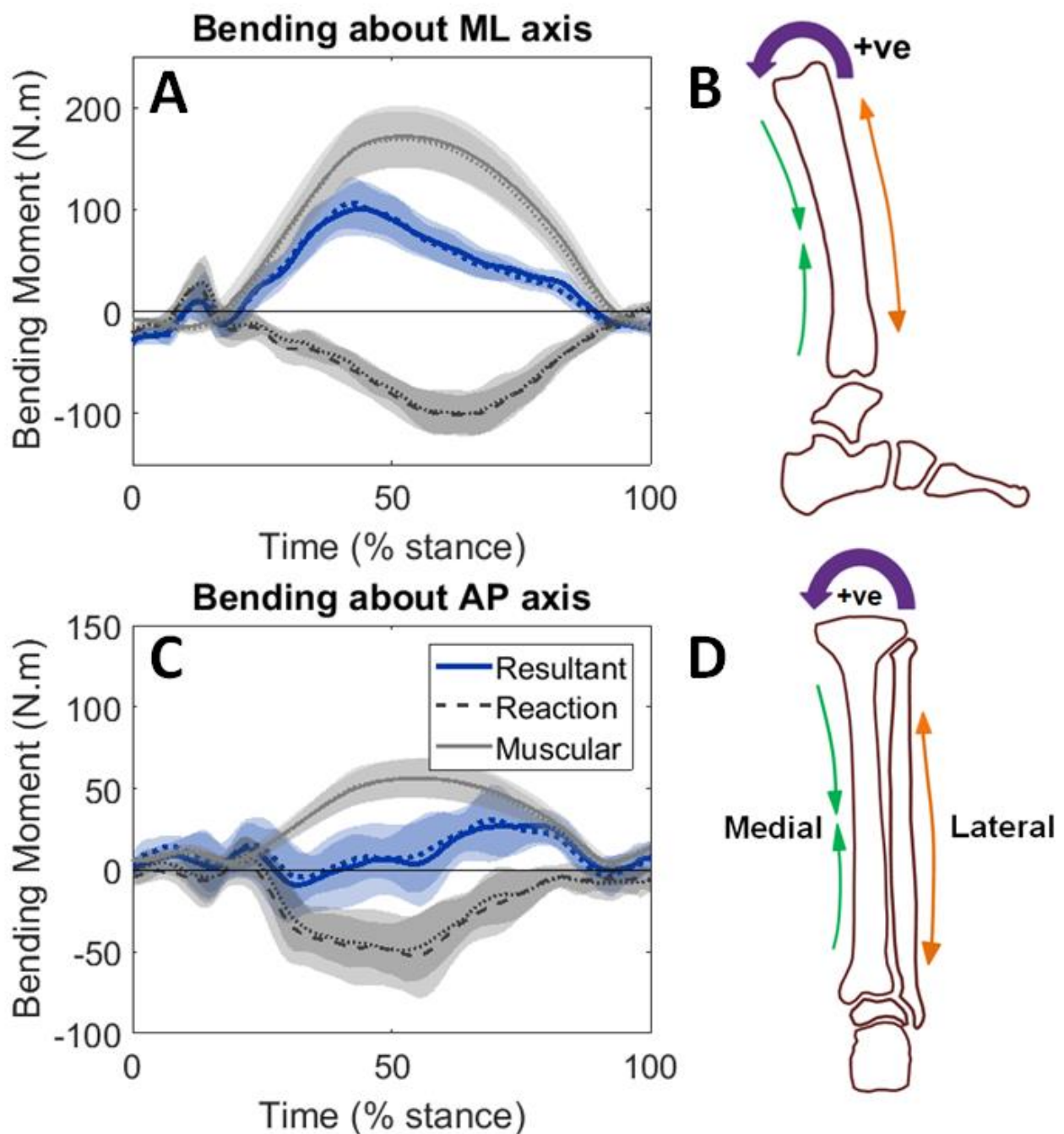


Figure 1: Mean and standard deviation time histories of bending moments about the medial-lateral axis (A) and anterior-posterior axis (C) during stance in two separate data collection sessions (minute-0). Positive bending moment indicates posterior (B) and medial (D) compression. Shading around the mean curve represents the standard deviation. Solid lines and dashed lines represent the first and second repeat data collection sessions respectively. ML: medial-lateral; AP: anterior-posterior.

3.3 Assessment of tibial bending moments and tibial stress throughout the run

SPM analyses revealed a main effect for run duration on resultant bending about the medial-lateral axis (36% - 38% stance, $P = 0.020$; 43% - 48% stance, $P = 0.002$; 52% - 56% stance, $P = 0.006$). Post-hoc SPM paired t-tests showed resultant bending moments were increased from minute-0 to minute-40 of the run (36% - 37% of stance: $P = 0.012$). There were no differences from minute-0 to minute-20. There were no differences between minute-20 and the start of bout-2. There was no main effect for duration on resultant bending about the anterior-posterior axis. SPM analyses revealed a main effect for duration on both anterior and posterior stresses (Figure 2). Post-hoc SPM paired t-tests showed that anterior stresses increased from minute-0 to minute-40 (36% - 37% of stance: $P = 0.005$). Posterior stresses increased from minute-0 to minute-20 (46% of stance: $P = 0.02$). There were no differences in anterior or posterior stresses between minute-20 and the start of bout-2. There was no main effect for duration on medial or lateral stresses.

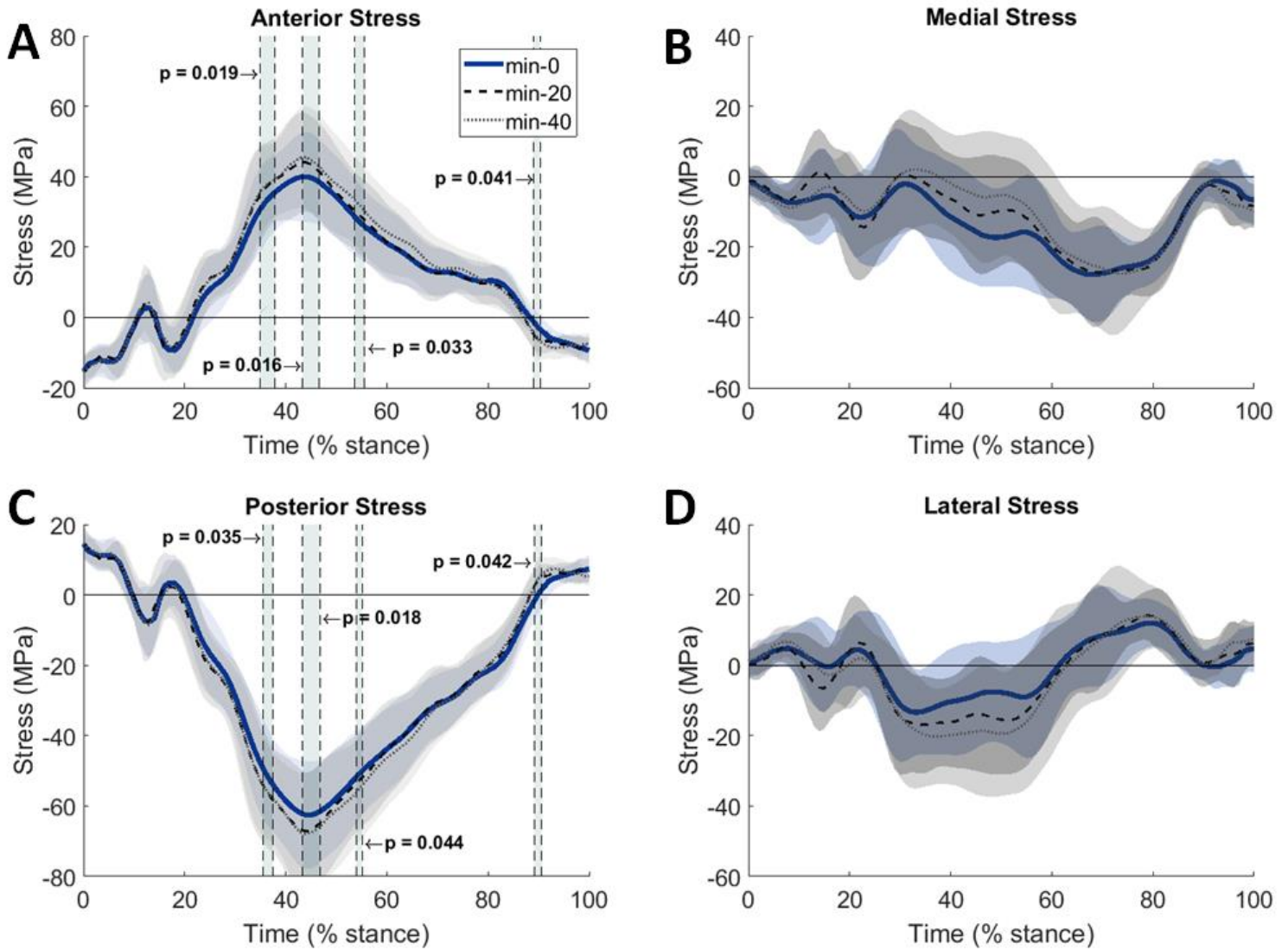


Figure 2: Stresses at the anterior (A), posterior (C), medial (B) and lateral (D) peripheries during stance. Vertical shaded areas indicate the time points during stance in which there was a main effect for run duration (A, C). Shading around the mean curve represents the standard deviation.

3.4 Assessment of peak tibial bending moments and peak tibial stress

Peak bending moments at the three time points throughout the run are presented in Table 2. Sphericity was assumed for bending moments about both axes. There was a main effect for duration on peak resultant bending about the medial-lateral axis ($F_{(2)} = 15.314$, $P < 0.001$). Post-hoc paired samples t-tests revealed significantly greater peak resultant bending moments during minute-20 ($P = 0.001$) and minute-40 ($P < 0.001$) than minute-0. There was no difference in peak resultant bending moment between minute-20 and the start of bout-2 (P

= 0.253). There was no main effect for duration on peak resultant bending moments about the anterior-posterior axis ($F_{(2)} = 0.770$, $P = 0.473$).

Table 2: Mean (SD) peak tibial bending moments and tibial stress values

	minute-0	minute-20	minute-40
Resultant Bending Moments (N.m)			
ML axis	104.0 (26.8)	113.4 (31.5)*	116.3 (32.9)*
AP axis	43.1 (16.4)	46.1 (18.6)	43.0 (22.4)
Stresses (MPa)			
Anterior	42.8 (12.4)	47.4 (14.8)*	49.1 (15.5)*
Posterior	-65.2 (15.4)	-70.4 (17.9)*	-72.7 (18.6)*
Medial	11.9 (8.7)	15.6 (8.8)	15.7 (9.7)
Lateral	-22.6 (12.7)	-28.3 (12.9)	-29.8 (15.7)

* Significantly different from minute-0. ML: medial-lateral; AP: anterior-posterior

Peak stress values at the three time points throughout the run are presented in Table 2. Sphericity was assumed for anterior, posterior and medial stresses, but was violated for lateral stress so the Greenhouse-Geisser adjustment was used. There was a main effect for duration on peak anterior stress ($F_{(2)} = 15.592$, $P < 0.001$) and posterior stress ($F_{(2)} = 14.976$, $P < 0.001$). Post-hoc paired samples t-tests revealed that peak anterior stress was greater during minute-20, and minute-40 than minute-0 (both $P < 0.001$) and peak posterior stress was greater at minute-20 ($P = 0.001$) and minute-40 ($P < 0.001$) than minute-0. There were no differences in peak anterior stress or posterior stress between minute-20 and the start of bout-2 ($P = 0.292$ and $P = 0.238$, respectively). There was no main effect for duration on peak medial ($F_{(2)} = 1.656$, $P = 0.210$) or lateral stress ($F_{(2)} = 3.336$, $P = 0.076$). Individual percentage changes in peak anterior and posterior stress from minute-0 are presented in Figure 3. Thirteen of the fourteen participants showed increased peak anterior stress over time, and twelve of the fourteen showed increased peak posterior stress over time.

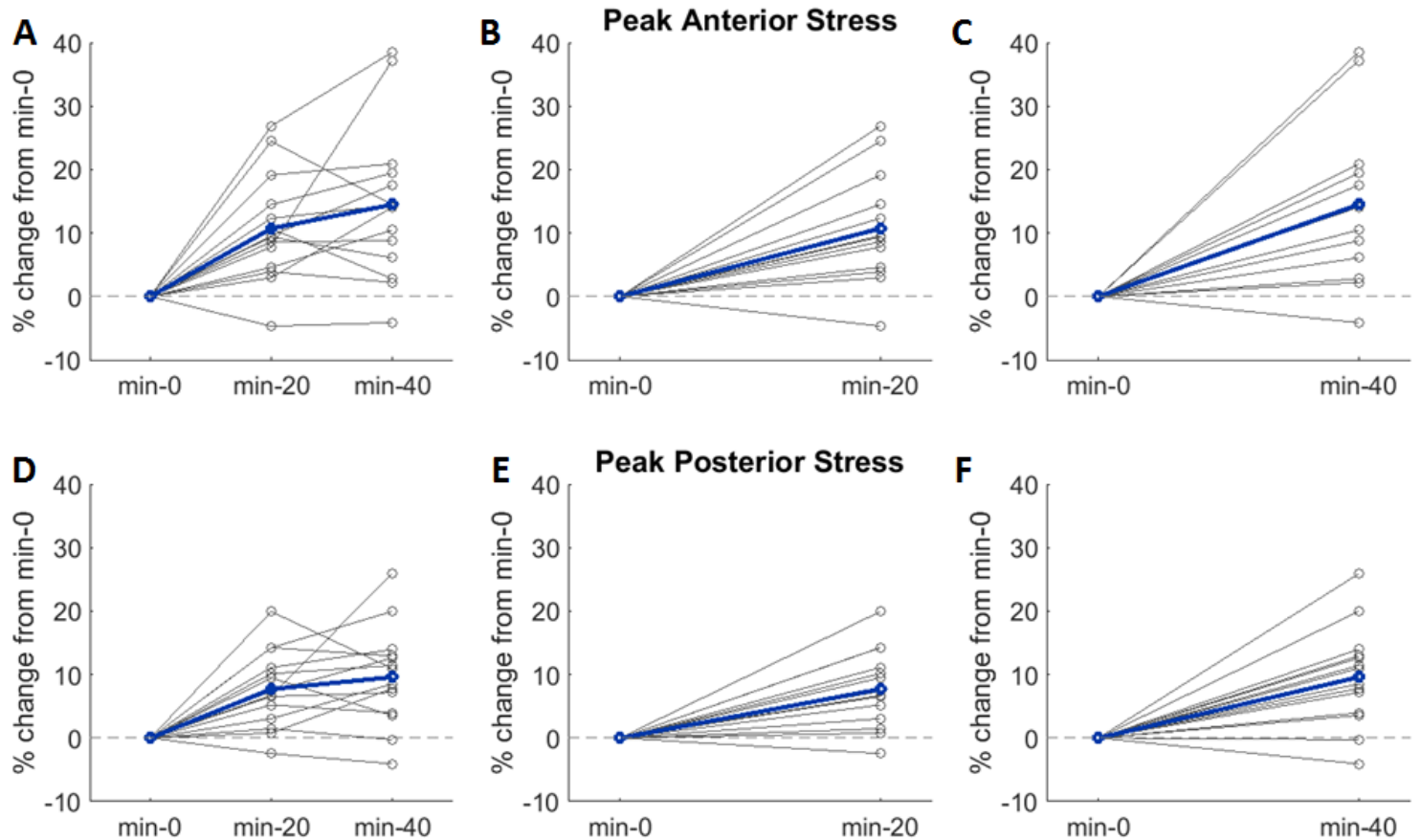


Figure 3: Peak anterior (A, B, C) and posterior (D, E, F) stresses over time. Line graphs display percentage change in individual peak stress values throughout the entire run (A, D). Changes in peak stress from minute-0 to minute-20 (B, E) and from minute-0 to minute-40 (C, F) are presented separately for clarity. Bold, black lines represent group mean changes over time.

4. Discussion

This study estimated tibial stress during running using beam theory, assessing both the repeatability of the measurement and changes in stress that occur throughout a 40-minute treadmill run. The resultant bending moment about the medial-lateral axis tended to bend the tibia in a concave posterior manner, indicative of predominantly tensile stresses on the anterior tibia and compressive stresses on the posterior tibia during stance. This supports previous studies using a similar model (18, 22, 23) and the bone deformation that was observed when assessed using bone screws during running (21). The resultant bending moment about the anterior-posterior axis tended to bend the tibia in a concave medial manner, indicative of

predominantly tensile stresses on the lateral tibia and compressive stresses on the medial tibia during stance. This is also consistent with the bone deformation observed during running (21) indicating that the model used in the present study is a useful representation of bone bending. The magnitudes of stress at the anterior and posterior peripheries compare well with those reported during running by Meardon et al. (22). Additionally, the greatest peak stresses occurred posteriorly, in agreement with Meardon et al. (18, 22). The majority of stress fractures are reported to occur in the posterior medial tibia (37–39), thus estimating bone stress using beam theory appears to have convergent validity.

The repeatability assessment provides reference data for peak bending moments and peak stress values during running when collected in two separate sessions. In support of the hypotheses, peak stresses at the anterior and posterior peripheries were relatively more repeatable between sessions than at the medial and lateral peripheries. Thus, within-participant changes in peak stress at the anterior or posterior tibia are likely more detectable than at the medial or lateral tibia. The high ICC values provide confidence in the repeatability of this modelling approach. The Bland-Altman 95% limits of agreement provide an estimate of the difference from the mean value within which 95% of day-to-day repeats would be expected to lie and are not suitable to determine clinical relevance.

In support of the second hypothesis, there were increases in peak anterior and posterior stress from minute-20 of the run onwards in comparison to minute-0. Participants from the present study perceived the run to be of moderate intensity (RPE: 10-12 (27)). This increased stress over the course of the prolonged run supports previous findings of increased bone strain following physical activity (24–26) despite the protocol of the present study being less physically demanding. The average within-session increases in peak anterior and posterior stress were 15% and 12% respectively by the end of the run (~6-7 MPa). These differences were three times greater than the mean between-session (repeatability) differences. Increased peak anterior and posterior stresses were observed in 12 of the 14 participants, providing confidence that the overall increases observed were not due to chance. Meardon et

al. (18) found that runners with a history of tibial stress fracture had anterior and posterior peak stress values that were 11.4 MPa (19%) and 12.0 MPa (13%) greater respectively than those with no history of the injury. These differences were sufficient to distinguish between two clinically meaningful groups and should therefore be considered to be clinically relevant. This previous study involved a different population and used data collection procedures that differed from the present study. Additionally, the control group in the previous study displayed greater standard deviations in anterior and posterior peak stress values than in the present study. Thus the magnitude of change observed in the present study within a single moderate run is likely to be clinically relevant.

The present study showed that increased peak anterior-posterior tibial stresses during the first 20 minutes of a moderate treadmill run were approximately maintained for the remaining 20 minutes. It is not clear how quickly after the start of the run these changes occurred or whether they would have plateaued or further increased had the run been of a longer duration. Furthermore, a run of greater intensity may have induced greater increases in peak tibial stress. An understanding of these factors can inform the design of running-based training programmes in future. A possible mechanistic explanation for the increased stresses observed is a reduced ability of the plantar flexor muscles to counter the external dorsiflexor moment through eccentric contraction as a result of muscular fatigue. The threshold of 'excessive' tibial stress is unknown. However, the repetitive nature of running and the relatively high occurrence of tibial stress injuries amongst distance runners would suggest that the increases in peak anterior-posterior tibial stress of 12% - 15% per step observed in the present study could have a considerable cumulative effect that may increase the risk of overuse injury. Identification of interventions that minimise or delay the onset of these stress increases is warranted.

4.1 Limitations

Modelling the tibia as a hollow elliptical beam provides a worthwhile tool for identifying within-participant changes in stress. The model itself necessarily has numerous limitations and the absolute magnitudes of stress reported should be considered with this in mind. The elliptical model was scaled to each participant's height and mass but is combined with existing model data that are not participant-specific. Estimating muscular forces through static optimisation provides an indicator of the relative contributions from each muscle but is subject to assumptions related to the maximal force capability and neural control strategies. In terms of the data collection protocol, the pause at the half way point of the run may have introduced alterations to running gait. The fact that no difference in bending moments or stress values existed between minute-20 and the start of bout-2 of the run provides reassurance that this did not influence the overall findings.

The participants in the present study were all male, habitual rearfoot striking runners. Runners with a more anterior foot strike pattern may not demonstrate the same increases in stress during a treadmill run as observed here, and similarly it cannot be assumed that the same findings would be observed in females. Although runners in the present study had no notable lower limb injuries within the previous year, a more thorough interrogation of previous injury history would provide further assurances that the results are not influenced by this factor.

5. Conclusions

Estimating peak tibial stress during running using beam theory modelling was found to be a repeatable approach that provides a useful tool to quantify within-participant changes in tibial stress. In the present study, increased anterior tension and posterior compression of the tibia occurred within the first half of a moderate treadmill run and these increases were maintained throughout the second half of the run. The increased stresses observed during a prolonged treadmill run may have implications for the development of tibial stress fracture.

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The results of the study are presented clearly, honestly, and without fabrication, falsification, or inappropriate data manipulation.

The results of the present study do not constitute endorsement by ACSM.

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